

PUBLIC DEBT NEWS



Department of the Treasury • Bureau of the Public Debt • Washington, DC
20239

TREASURY SECURITY AUCTION RESULTS
BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
September 25, 2001

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RESULTS OF TREASURY'S AUCTION OF 4-WEEK BILLS

Term: 28-Day Bill
Issue Date: September 27, 2001
Maturity Date: October 25, 2001
CUSIP Number: 912795HT1

High Rate: 2.450% Investment Rate 1/: 2.495% Price: 99.809

All noncompetitive and successful competitive bidders were awarded securities at the high rate. Tenders at the high discount rate were allotted 30.72%. All tenders at lower rates were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
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Competitive	\$ 22,082,000	\$ 9,983,480
Noncompetitive	16,549	16,549
FIMA (noncompetitive)	0	0
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SUBTOTAL	22,098,549	10,000,029
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Federal Reserve	2,077,268	2,077,268
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TOTAL	\$ 24,175,817	\$ 12,077,297

Median rate 2.400%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low rate 2.360%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 22,098,549 / 10,000,029 = 2.21

1/ Equivalent coupon-issue yield.

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