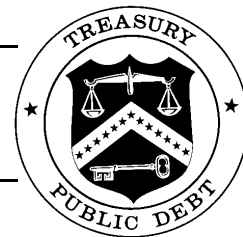


PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
August 14, 2001

CONTACT: Office of Financing
202-691-3550

RESULTS OF TREASURY'S AUCTION OF 4-WEEK BILLS

Term: 28-Day Bill
Issue Date: August 16, 2001
Maturity Date: September 13, 2001
CUSIP Number: 912795GR6

High Rate: 3.470% Investment Rate 1/: 3.529% Price: 99.730

All noncompetitive and successful competitive bidders were awarded securities at the high rate. Tenders at the high discount rate were allotted 36.53%. All tenders at lower rates were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 28,651,474	\$ 10,983,227
Noncompetitive	17,003	17,003
SUBTOTAL	28,668,477	11,000,230
Federal Reserve	916,180	916,180
TOTAL	\$ 29,584,657	\$ 11,916,410

Median rate 3.460%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low rate 3.420%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

BID-TO-COVER RATIO = 28,668,477 / 11,000,230 = 2.61
NO FIMA NONCOMPETITIVE BIDS WERE TENDERED IN TODAY'S AUCTION.

1/ Equivalent coupon-issue yield.

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