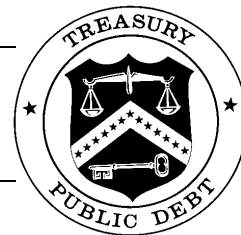


PUBLIC DEBT NEWS



Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239

TREASURY SECURITY AUCTION RESULTS
BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
November 14, 2001

CONTACT: Office of Financing
202-691-3550

RESULTS OF TREASURY'S AUCTION OF 4-WEEK BILLS

Term: 28-Day Bill
Issue Date: November 15, 2001
Maturity Date: December 13, 2001
CUSIP Number: 912795HX2

High Rate: 1.970% Investment Rate 1/: 1.998% Price: 99.847

All noncompetitive and successful competitive bidders were awarded securities at the high rate. Tenders at the high discount rate were allotted 35.86%. All tenders at lower rates were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 42,701,365	\$ 18,968,395
Noncompetitive	31,770	31,770
FIMA (noncompetitive)	0	0
SUBTOTAL	42,733,135	19,000,165
Federal Reserve	977,332	977,332
TOTAL	\$ 43,710,467	\$ 19,977,497

Median rate 1.940%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low rate 1.900%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 42,733,135 / 19,000,165 = 2.25

1/ Equivalent coupon-issue yield.

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