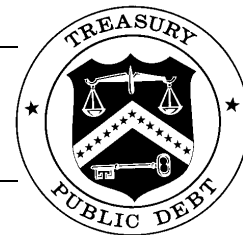


PUBLIC DEBT NEWS



Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239

TREASURY SECURITY AUCTION RESULTS
BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
November 06, 2001

CONTACT: Office of Financing
202-691-3550

RESULTS OF TREASURY'S AUCTION OF 4-WEEK BILLS

Term: 28-Day Bill
Issue Date: November 08, 2001
Maturity Date: December 06, 2001
CUSIP Number: 912795GU9

High Rate: 2.140% Investment Rate 1/: 2.168% Price: 99.834

All noncompetitive and successful competitive bidders were awarded securities at the high rate. Tenders at the high discount rate were allotted 23.70%. All tenders at lower rates were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 22,687,000	\$ 15,992,500
Noncompetitive	7,587	7,587
FIMA (noncompetitive)	0	0
SUBTOTAL	22,694,587	16,000,087
Federal Reserve	972,650	972,650
TOTAL	\$ 23,667,237	\$ 16,972,737

Median rate 2.080%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low rate 2.010%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 22,694,587 / 16,000,087 = 1.42

1/ Equivalent coupon-issue yield.

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