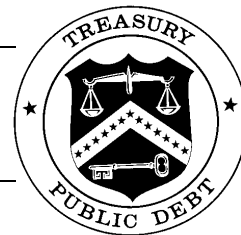


PUBLIC DEBT NEWS



Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239

TREASURY SECURITY AUCTION RESULTS
BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
October 30, 2001

CONTACT: Office of Financing
202-691-3550

RESULTS OF TREASURY'S AUCTION OF 4-WEEK BILLS

Term: 28-Day Bill
Issue Date: November 01, 2001
Maturity Date: November 29, 2001
CUSIP Number: 912795HM6

High Rate: 2.140% Investment Rate 1/: 2.168% Price: 99.834

All noncompetitive and successful competitive bidders were awarded securities at the high rate. Tenders at the high discount rate were allotted 32.92%. All tenders at lower rates were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 28,428,700	\$ 11,983,200
Noncompetitive	16,909	16,909
FIMA (noncompetitive)	0	0
SUBTOTAL	28,445,609	12,000,109
Federal Reserve	996,211	996,211
TOTAL	\$ 29,441,820	\$ 12,996,320

Median rate 2.130%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low rate 2.100%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 28,445,609 / 12,000,109 = 2.37

1/ Equivalent coupon-issue yield.

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