

PUBLIC DEBT NEWS



Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239

TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
October 23, 2001

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RESULTS OF TREASURY'S AUCTION OF 4-WEEK BILLS

Term: 29-Day Bill
Issue Date: October 25, 2001
Maturity Date: November 23, 2001
CUSIP Number: 912795HW4

High Rate: 2.280% Investment Rate 1/: 2.320% Price: 99.816

All noncompetitive and successful competitive bidders were awarded securities at the high rate. Tenders at the high discount rate were allotted 63.36%. All tenders at lower rates were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 23,926,900	\$ 7,982,660
Noncompetitive	17,566	17,566
FIMA (noncompetitive)	0	0
SUBTOTAL	23,944,466	8,000,226
Federal Reserve	2,022,114	2,022,114
TOTAL	\$ 25,966,580	\$ 10,022,340

Median rate 2.260%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low rate 2.240%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 23,944,466 / 8,000,226 = 2.99

1/ Equivalent coupon-issue yield.

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