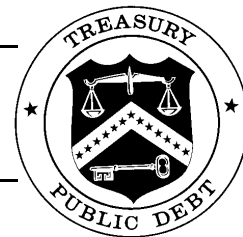


PUBLIC DEBT NEWS



Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239

TREASURY SECURITY AUCTION RESULTS
BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
October 16, 2001

CONTACT: Office of Financing
202-691-3550

RESULTS OF TREASURY'S AUCTION OF 4-WEEK BILLS

Term: 28-Day Bill
Issue Date: October 18, 2001
Maturity Date: November 15, 2001
CUSIP Number: 912795HV6

High Rate: 2.280% Investment Rate 1/: 2.311% Price: 99.823

All noncompetitive and successful competitive bidders were awarded securities at the high rate. Tenders at the high discount rate were allotted 51.09%. All tenders at lower rates were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 21,347,500	\$ 5,980,367
Noncompetitive	19,681	19,681
FIMA (noncompetitive)	0	0
SUBTOTAL	21,367,181	6,000,048
Federal Reserve	2,406,317	2,406,317
TOTAL	\$ 23,773,498	\$ 8,406,365

Median rate 2.270%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low rate 2.250%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 21,367,181 / 6,000,048 = 3.56

1/ Equivalent coupon-issue yield.

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