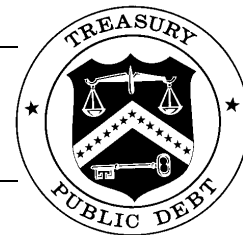

PUBLIC DEBT NEWS



Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239

TREASURY SECURITY AUCTION RESULTS
BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
October 10, 2001

CONTACT: Office of Financing
202-691-3550

RESULTS OF TREASURY'S AUCTION OF 4-WEEK BILLS

Term: 28-Day Bill
Issue Date: October 11, 2001
Maturity Date: November 08, 2001
CUSIP Number: 912795GT2

High Rate: 2.250% Investment Rate 1/: 2.285% Price: 99.825

All noncompetitive and successful competitive bidders were awarded securities at the high rate. Tenders at the high discount rate were allotted 29.04%. All tenders at lower rates were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 19,285,000	\$ 5,989,584
Noncompetitive	10,489	10,489
FIMA (noncompetitive)	0	0
SUBTOTAL	19,295,489	6,000,073
Federal Reserve	1,359,229	1,359,229
TOTAL	\$ 20,654,718	\$ 7,359,302

Median rate 2.240%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low rate 2.190%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 19,295,489 / 6,000,073 = 3.22

1/ Equivalent coupon-issue yield.

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