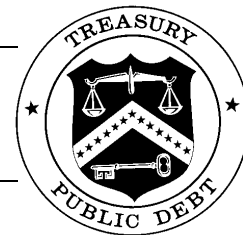


# PUBLIC DEBT NEWS



Department of the Treasury • Bureau of the Public Debt • Washington, DC  
20239

TREASURY SECURITY AUCTION RESULTS  
BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE  
October 02, 2001

CONTACT: Office of Financing  
202-691-3550

RESULTS OF TREASURY'S AUCTION OF 4-WEEK BILLS

Term: 28-Day Bill  
Issue Date: October 04, 2001  
Maturity Date: November 01, 2001  
CUSIP Number: 912795HU8

High Rate: 2.280% Investment Rate 1/: 2.311% Price: 99.823

All noncompetitive and successful competitive bidders were awarded securities at the high rate. Tenders at the high discount rate were allotted 3.39%. All tenders at lower rates were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 20,756,083	\$ 7,988,273
Noncompetitive	11,823	11,823
FIMA (noncompetitive)	0	0
SUBTOTAL	20,767,906	8,000,096
Federal Reserve	3,361,569	3,361,569
TOTAL	\$ 24,129,475	\$ 11,361,665

Median rate 2.230%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low rate 2.185%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 20,767,906 / 8,000,096 = 2.60

1/ Equivalent coupon-issue yield.

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