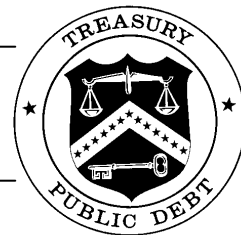


# PUBLIC DEBT NEWS



Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239

TREASURY SECURITY AUCTION RESULTS  
BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE  
September 10, 2003

CONTACT: Office of Financing  
202-691-3550

RESULTS OF TREASURY'S AUCTION OF 5-YEAR NOTES

Interest Rate:	3 1/8%	Issue Date:	September 15, 2003
Series:	H-2008	Dated Date:	September 15, 2003
CUSIP No:	912828BK5	Maturity Date:	September 15, 2008

High Yield: 3.230% Price: 99.519

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 97.60%. All tenders at lower yields were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 39,344,023	\$ 15,866,800
Noncompetitive	133,471	133,471
FIMA (noncompetitive)	0	0
SUBTOTAL	39,477,494	16,000,271 1/
Federal Reserve	0	0
TOTAL	\$ 39,477,494	\$ 16,000,271

Median yield 3.210%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 3.150%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 39,477,494 / 16,000,271 = 2.47

1/ Awards to TREASURY DIRECT = \$71,228,000

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