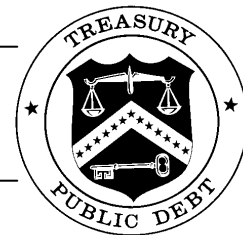


# PUBLIC DEBT NEWS



Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239

TREASURY SECURITY AUCTION RESULTS  
BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE  
August 06, 2003

CONTACT: Office of Financing  
202-691-3550

RESULTS OF TREASURY'S AUCTION OF 5-YEAR NOTES

Interest Rate: 3 1/4%                      Issue Date: August 15, 2003  
Series: G-2008                              Dated Date: August 15, 2003  
CUSIP No: 912828BG4                      Maturity Date: August 15, 2008

High Yield: 3.300%              Price: 99.771

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 35.75%. All tenders at lower yields were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 44,474,005	\$ 17,763,294
Noncompetitive	236,878	236,878
FIMA (noncompetitive)	0	0
SUBTOTAL	44,710,883	18,000,172 1/
Federal Reserve	3,353,619	3,353,619
TOTAL	\$ 48,064,502	\$ 21,353,791

Median yield 3.278%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 3.200%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 44,710,883 / 18,000,172 = 2.48

1/ Awards to TREASURY DIRECT = \$115,506,000

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