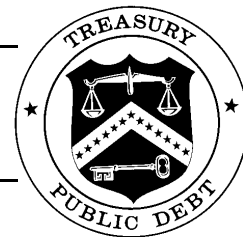


# PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



## TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE  
August 07, 2001

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### RESULTS OF TREASURY'S AUCTION OF 4-3/4-YEAR NOTES

This issue is a reopening of a note originally issued May 15, 2001.

Interest Rate:	4 5/8%	Issue Date:	August 15, 2001
Series:	E-2006	Dated Date:	May 15, 2001
CUSIP No:	9128276X5	Maturity Date:	May 15, 2006

High Yield: 4.670% Price: 99.797

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 95.66%. All tenders at lower yields were accepted in full.

Accrued interest of \$ 11.56250 per \$1,000 must be paid for the period from May 15, 2001 to August 15, 2001.

### AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 23,447,810	\$ 10,821,901
Noncompetitive	178,177	178,177
SUBTOTAL	23,625,987	11,000,078 1/
Federal Reserve	623,432	623,432
TOTAL	\$ 24,249,419	\$ 11,623,510

Median yield 4.651%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 4.600%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

BID-TO-COVER RATIO = 23,625,987 / 11,000,078 = 2.15

NO FIMA NONCOMPETITIVE BIDS WERE TENDERED IN TODAY'S AUCTION. THE STRIPS MINIMUM IS \$1,000.

1/ Awards to TREASURY DIRECT = \$104,814,000

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