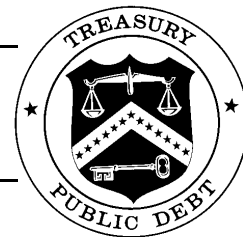


PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
February 06, 2001

CONTACT: Office of Financing
202-691-3550

RESULTS OF TREASURY'S AUCTION OF 4-3/4-YEAR NOTES

This issue is a reopening of a note originally issued November 15, 2000.

Interest Rate:	5 3/4%	Issue Date:	February 15, 2001
Series:	F-2005	Dated Date:	November 15, 2000
CUSIP No:	9128276N7	Maturity Date:	November 15, 2005
STRIPS Minimum:	\$800,000		

High Yield: 4.904% Price: 103.527

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 12%. All tenders at lower yields were accepted in full.

Accrued interest of \$ 14.61326 per \$1,000 must be paid for the period from November 15, 2000 to February 15, 2001.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
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Competitive	\$ 21,633,291	\$ 10,676,291
Noncompetitive	323,798	323,798
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SUBTOTAL	21,957,089	11,000,089 1/
Federal Reserve	1,278,593	1,278,593
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TOTAL	\$ 23,235,682	\$ 12,278,682

Median yield 4.880%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 4.840%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 21,957,089 / 11,000,089 = 2.00

1/ Awards to TREASURY DIRECT = \$266,638,000

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