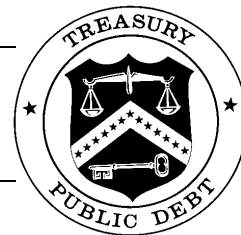


# PUBLIC DEBT NEWS



Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239

TREASURY SECURITY AUCTION RESULTS  
BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE  
November 06, 2001

CONTACT: Office of Financing  
202-691-3550

RESULTS OF TREASURY'S AUCTION OF 5-YEAR NOTES

Interest Rate: 3 1/2%                      Issue Date:                      November 15, 2001  
Series:                      F-2006                      Dated Date:                      November 15, 2001  
CUSIP No:                      9128277F3                      Maturity Date:                      November 15, 2006

High Yield:    3.617%                      Price:    99.469

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 93.14%. All tenders at lower yields were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
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Competitive	\$        34,673,000	\$        15,801,420
Noncompetitive	198,580	198,580
FIMA (noncompetitive)	0	0
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SUBTOTAL	34,871,580	16,000,000 1/
Federal Reserve	2,799,456	2,799,456
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TOTAL	\$        37,671,036	\$        18,799,456

Median yield 3.580%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 3.550%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 34,871,580 / 16,000,000 = 2.18

1/ Awards to TREASURY DIRECT = \$116,461,000

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