

# Report of Assets and Liabilities of U.S. Branches and Agencies of Foreign Banks

This report is required by law [12 U.S.C. §3105(c)(2); 12 U.S.C. §1817(a)(1) and (3); and 12 U.S.C. §3102(b)].

at close of business on \_\_\_\_\_

Please read carefully "Instructions for Preparation of the Report of Assets and Liabilities of U.S. Branches and Agencies of Foreign Banks" and instructions for preparation of the supplement "Report of Assets and Liabilities of a Non-U.S. Branch that is Managed or Controlled by a U.S. Branch or Agency of a Foreign (Non-U.S.) Bank."

Please indicate legal status:  Branch  Agency

Indicate FDIC insurance status:  Insured  Uninsured

If this report consolidates the statements for multiple branches or agencies of a foreign bank, indicate the number of branches or agencies included in this report: \_\_\_\_\_

Legal Title(s) and Address(es) of Branch(es) or Agency(ies) included in this report:

\_\_\_\_\_  
Legal Title

\_\_\_\_\_  
Street Address

\_\_\_\_\_  
City County

\_\_\_\_\_  
State Zip Code

\_\_\_\_\_  
Legal Title

\_\_\_\_\_  
Street Address

\_\_\_\_\_  
City County

\_\_\_\_\_  
State Zip Code

\_\_\_\_\_  
Legal Title

\_\_\_\_\_  
Street Address

\_\_\_\_\_  
City County

\_\_\_\_\_  
State Zip Code

\_\_\_\_\_  
Legal Title of Foreign Bank Parent

\_\_\_\_\_  
City Country

\_\_\_\_\_  
Person to be contacted concerning this report

\_\_\_\_\_  
Telephone Number (including area code and extension)

## NOTE:

This report must be signed by an authorized officer and attested by the senior executive officer.

I, \_\_\_\_\_  
Name of Officer Authorized to Sign Report

\_\_\_\_\_  
Title of Officer Authorized to Sign Report

of the branch or agency specified do hereby declare that this Report of Assets and Liabilities (including the supporting schedules and supplement) has been prepared in conformance with the instructions issued by the Federal Financial Institutions Examination Council and is true to the best of my knowledge and belief.

\_\_\_\_\_  
Signature of Officer Authorized to Sign Report

I, \_\_\_\_\_  
Name of Senior Executive Officer

\_\_\_\_\_  
Title of Senior Executive Officer

attest the correctness of this Report of Assets and Liabilities (including the supporting schedules and supplement) and declare that it has been examined by us, and to the best of our knowledge and belief, has been prepared in conformance with the instructions issued by the Federal Financial Institutions Examination Council and is true and correct.

\_\_\_\_\_  
Signature of Senior Executive Officer

Public reporting burden associated with the FFIEC 002 and FFIEC 002S is estimated to average 22.50 hours per response and 6.0 hours per response, respectively, including time to gather and maintain data in the required form and to review instructions and complete the information collection. A Federal agency may not conduct or sponsor, and an organization (or a person) is not required to respond to a collection of information, unless it displays a currently valid OMB control number. Comments regarding this burden estimate or any other aspect of this information collection, including suggestions for reducing the burden, may be sent to Secretary, Board of Governors of the Federal Reserve System, Washington, D.C. 20551 and to Office of Information and Regulatory Affairs, Office of Management and Budget, Washington, D.C. 20503.

Return original and 2 copies to the Federal Reserve Bank in whose district the branch or agency is located. FDIC-insured branches should file one copy with the appropriate FDIC Regional Office (Supervision).

# Report of Assets and Liabilities of

Legal Title of Branch or Agency \_\_\_\_\_

at close of business on \_\_\_\_\_

## Schedule RAL—Assets and Liabilities

All schedules are to be reported in thousands of U.S. dollars. Unless otherwise indicated, report the amount outstanding as of the last calendar day of the quarter.

	(Column A) Total Reporting Branch or Agency Including Its IBF				(Column B) IBF Only				
	RCFD	Bil	Mil	Thou	RCFN	Bil	Mil	Thou	
Dollar Amounts in Thousands									
<b>ASSETS</b>									
1. Claims on Nonrelated Parties: (Excludes all claims on related depository institutions but includes claims on related nondepository institutions. See instructions for coverage and treatment of "nonrelated" and "related" institutions.)									
a. Cash and balances due from depository institutions (from Schedule A, item 6) .....	0010				0010				1.a.
b. U.S. Government securities:									
(1) U.S. Treasury securities .....	0260								1.b.(1)
(2) U.S. Government agency obligations .....	0371								1.b.(2)
c. Other bonds, notes, debentures, and corporate stock (including state and local securities):									
(1) Securities of foreign governments and official institutions .....	A003				A003				1.c.(1)
(2) <b>Mortgage-backed securities:</b>									
a. <b>Issued or guaranteed by U.S. Government agencies</b> .....	C416				C416				1.c.(2)a.
b. <b>Other</b> .....	C417				C417				1.c.(2)b.
(3) Other asset-backed securities .....	C036				C036				1.c.(3)
(4) All other .....	C037				C037				1.c.(4)
d. Federal funds sold and securities purchased under agreements to resell:									
(1) <b>Federal Funds sold:</b>									
a. <b>With depository institutions in the U.S.</b> .....	C412				C412				1.d.(1)a.
b. <b>With others</b> .....	C413				C413				1.d.(1)b.
(2) <b>Securities purchased under agreements to resell:</b>									
a. <b>With depository institutions in the U.S.</b> .....	C414				C414				1.d.(2)a.
b. <b>With others</b> .....	C415				C415				1.d.(2)b.
e. Loans and leases, net of unearned income (from Schedule C, item 11) .	2122				2122				1.e.
f. <b>Trading assets:</b>									
(1) <b>U.S. Treasury and Agency securities</b> .....	C418				C418				1.f.(1)
(2) <b>Other trading assets</b> .....	C419				C419				1.f.(2)
g. Customers' liability to this branch or agency on acceptances outstanding:									
(1) U.S. addressees (domicile) .....	2156								1.g.(1)
(2) Non-U.S. addressees (domicile) .....	2157								1.g.(2)
h. Other assets including other claims on nonrelated parties .....	2151				2151				1.h.
i. Total claims on nonrelated parties (sum of items 1.a through 1.h) .....	2171				2171				1.i.
2. Net due from related depository institutions:									
a. For the reporting branch or agency including its IBF: Net due from head office and other related depository institutions (items 4.g minus item 1.i of Column A if item 4.g is greater than item 1.i; otherwise enter -0-) .....	2154								2.a.
b. For the IBF of the reporting branch or agency: Net due from establishing entity, head office and other related depository institutions (item 4.g minus item 1.i of Column B if 4.g is greater than item 1.i; otherwise enter -0-) .....					2154				2.b.

Schedule RAL—continued

	(Column A) Total Reporting Branch or Agency Including Its IBF				(Column B) IBF Only				
	RCFD	Bil	Mil	Thou	RCFN	Bil	Mil	Thou	
Dollar Amounts in Thousands									
<b>ASSETS—Continued</b>									
3. Total assets (for Column A, sum of items 1.i and 2.a; for Column B, sum of items 1.i and 2.b).....	2170				2170				3.
<b>LIABILITIES</b>									
4. Liabilities to nonrelated parties: (Excludes all liabilities to related depository institutions but includes all liabilities to related nondepository institutions. See instructions for coverage and treatment of “nonrelated” and “related” institutions.)									
a. Total deposits and credit balances (from Schedule E, item 7) .....	2205				2205				4.a.
b. <b>Federal funds purchased and securities sold under agreements to repurchase:</b>									
(1) <b>Federal Funds Purchased:</b>									
a. <b>With depository institutions in the U.S.</b> .....	C420				C420				4.b.(1)a.
b. <b>With others</b> .....	C421				C421				4.b.(1)b.
(2) <b>Securities sold under agreements to repurchase:</b>									
a. <b>With depository institutions in the U.S.</b> .....	C422				C422				4.b.(2)a.
b. <b>With others</b> .....	C423				C423				4.b.(2)b.
c. Other borrowed money (from Schedule P, item 4) .....	3190				3190				4.c.
d. Branch or agency liability on acceptances executed and outstanding .....	2920								4.d.
e. Trading liabilities.....	3548				3548				4.e.
f. Other liabilities to nonrelated parties .....	2916				2916				4.f.
g. Total liabilities to nonrelated parties (sum of items 4.a through 4.f) .....	2927				2927				4.g.
5. Net due to related depository institutions:									
a. For the reporting branch or agency including its IBF: Net due to head office and other related depository institutions (item 1.i minus item 4.g of Column A if item 1.i is greater than item 4.g; otherwise enter -0-).....	2944								5.a.
b. For the IBF of the reporting branch or agency: Net due to establishing entity, head office and other related depository institutions (item 1.i minus item 4.g of Column B if item 1.i is greater than item 4.g; otherwise enter -0-) .....					2944				5.b.
6. Total liabilities (for Column A, sum of items 4.g and 5.a; for Column B, sum of items 4.g and 5.b).....	2950				2950				6.
<b>Memoranda</b>									
1. Fair value of held-to-maturity securities .....	1771				1771				M.1.
2. Amortized cost of held-to-maturity securities .....	1754				1754				M.2.
3. Fair value of available-for-sale securities.....	1773				1773				M.3.
4. Amortized cost of available-for-sale securities.....	1772				1772				M.4.
5.— 6. Not applicable									
7. Fair value of structured notes.....	8783				8783				M.7.
8. Amortized cost of structured notes .....	8782				8782				M.8.
9. Assets under the reporting branch or agency’s management in proprietary mutual funds and annuities .....	B570				B570				M.9.
10. Revaluation gains on interest rate, foreign exchange rate, and other commodity and equity contracts held for trading purposes .....	3543				3543				M.10.
11. Revaluation losses on interest rate, foreign exchange rate, and other commodity and equity contracts held for trading purposes .....	3547				3547				M.11.
12. Not applicable.									
13. Pledged U.S. government securities <sup>1</sup> .....	2785								

1. Includes held-to-maturity securities at amortized cost and available-for-sale securities at fair value.

# Schedule RAL—continued

Memoranda—Continued	Dollar Amounts in Thousands	Total Reporting Branch or Agency Including Its IBF						
		RCFD	Bil	Mil	Thou			
14. If other assets including other claims on nonrelated parties (item 1.h) exceed 5 percent of total assets (item 3), itemize and describe amounts that exceed 25 percent of item 1.h.								
a. <table border="1"><tr><td>TEXT</td><td>A539</td></tr></table>	TEXT	A539		A539				M.14.a.
TEXT	A539							
b. <table border="1"><tr><td>TEXT</td><td>A540</td></tr></table>	TEXT	A540		A540				M.14.b.
TEXT	A540							
c. <table border="1"><tr><td>TEXT</td><td>A541</td></tr></table>	TEXT	A541		A541				M.14.c.
TEXT	A541							
15. If other liabilities to nonrelated parties (item 4.f) exceed 5 percent of total liabilities (item 6), itemize and describe amounts that exceed 25 percent of item 4.f.								
a. <table border="1"><tr><td>TEXT</td><td>A542</td></tr></table>	TEXT	A542		A542				M.15.a.
TEXT	A542							
b. <table border="1"><tr><td>TEXT</td><td>A543</td></tr></table>	TEXT	A543		A543				M.15.b.
TEXT	A543							
c. <table border="1"><tr><td>TEXT</td><td>A544</td></tr></table>	TEXT	A544		A544				M.15.c.
TEXT	A544							
16. Number of full-time equivalent employees of the branch or agency at end of current period (round to nearest whole number).....		RCFD	Number					
		4150				M.16.		

**To be reported only with the March Report**

17. Indicate in the box at the right the number of the statement below that best describes the most comprehensive level of auditing work performed for the branch or agency by, or on behalf of, the parent organization during the preceding year.....	RCFD	Number	
	6724		M.17.

- 1=Independent annual audit of the branch or agency conducted in accordance with U.S. generally accepted auditing standards by a certified public accounting firm
- 2=Independent annual audit of the branch or agency conducted in accordance with home country auditing standards by an independent accounting firm
- 3=Review of the financial statements of the branch or agency by external auditors, as part of the audit of the parent organization
- 4=Review of the financial statements of the branch or agency by internal auditors
- 5=Compilation of the financial statements of the branch or agency by external auditors
- 6=Other audit procedures
- 7=No audit or independent review

STATUTORY OR REGULATORY REQUIREMENT as appropriate for the reporting institution (see instructions)	Dollar Amounts in Thousands	Total Reporting Branch or Agency Including Its IBF				
		RCFD	Bil	Mil	Thou	
1. Asset maintenance requirement .....		3343				S.1.
2. Asset pledge requirement/Capital equivalency deposit .....		3349				S.2.
3. FDIC asset maintenance requirement (for FDIC insured branches only):						
a. Average liabilities for the preceding calendar quarter .....		2334				S.3.a.
b. Eligible assets as of the report date .....		2387				S.3.b.

## Schedule A—Cash and Balances Due from Depository Institutions

NOTE: Exclude all transactions with related depository institutions.

	(Column A) Total Reporting Branch or Agency Including Its IBF				(Column B) IBF Only				
	RCFD	Bil	Mil	Thou	RCFN	Bil	Mil	Thou	
Dollar Amounts in Thousands									
1. Cash items in process of collection and unposted debits .....	0020				0020				1.
2. Currency and coin (U.S. and foreign).....	0080								2.
3. Balances due from depository institutions in the U.S.:									
a. U.S. branches and agencies of other foreign banks (including their IBFs).....	0083				0083				3.a.
b. Other depository institutions in the U.S. (including their IBFs).....	0085				0085				3.b.
4. Balances due from banks in foreign countries and foreign central banks:									
a. Foreign branches of U.S. banks.....	0073				0073				4.a.
b. Banks in home country and home country central bank .....	2431				2431				4.b.
c. All other banks in foreign countries and foreign central banks .....	3149				3149				4.c.
5. Balances due from Federal Reserve Banks.....	0090								5.
	RCXX				RCXY				
6. Total (sum of items 1 through 5) (must equal Schedule RAL, item 1.a).....	0010				0010				6.

# Schedule C—Loans

## Part I. Loans and Leases

Net of unearned income.

NOTE: Exclude all transactions with related depository institutions.

	(Column A) Total Reporting Branch or Agency Including Its IBF				(Column B) IBF Only				
	RCFD	Bil	Mil	Thou	RCFN	Bil	Mil	Thou	
Dollar Amounts in Thousands									
1. Loans secured by real estate .....	1410				1410				1.
2. Loans to depository institutions and acceptances of other banks:									
a. To commercial banks in the U.S. (including their IBFs):									
(1) To U.S. branches and agencies of other foreign banks .....	B532				B532				2.a.(1)
(2) To other commercial banks in the U.S. ....	B533				B533				2.a.(2)
b. To other depository institutions in the U.S. (including their IBFs) .....	B534				B534				2.b.
c. To banks in foreign countries:									
(1) To foreign branches of U.S. banks .....	B536				B536				2.c.(1)
(2) To other banks in foreign countries .....	B537				B537				2.c.(2)
3. Loans to other financial institutions .....	1520				1520				3.
4. Commercial and industrial loans:									
a. To U.S. addressees (domicile) .....	1763				1763				4.a.
b. To non-U.S. addressees (domicile) .....	1764				1764				4.b.
5. Not applicable.									
6. Loans to foreign governments and official institutions (including foreign central banks).....	2081				2081				6.
7. Loans for purchasing or carrying securities (secured and unsecured) .....	1545				1545				7.
8. All other loans (include state and local obligations other than securities and loans to individuals).....	1885				1885				8.
9. Lease financing receivables (net of unearned income):									
a. Of U.S. addressees (domicile) .....	2182				2182				9.a.
b. Of non-U.S. addressees (domicile) .....	2183				2183				9.b.
10. Less: Any unearned income on loans reflected in items 1–8 above .....	2123				2123				10.
11. Total loans and leases, net of unearned income (sum of items 1 through 9 minus item 10) (must equal Schedule RAL, item 1.e).....	RCXX				RCXY				
	2122				2122				11.
<b>Memoranda</b>									
1. Not applicable.	RCFD								
2. Holdings of own acceptances included in Schedule C, part I, item 4.....	3341								M.2.
3. Commercial and industrial loans with remaining maturity of one year or less (excluding those in nonaccrual status):									
a. With predetermined interest rates .....	6119								M.3.a.
b. With floating interest rates.....	6120								M.3.b.
4. Commercial and industrial loans with remaining maturity of more than one year (excluding those in nonaccrual status):									
a. With predetermined interest rates .....	6122								M.4.a.
b. With floating interest rates.....	6123								M.4.b.

## Schedule C—Continued

### Part II. Loans to Small Businesses and Small Farms

**Part II of Schedule C is to be completed annually as of the June 30 report date only by branches whose deposits are insured by the FDIC.**

Report the number and amount currently outstanding as of June 30 of business loans with “original amounts” of \$1,000,000 or less and farm loans with “original amounts” of \$500,000 or less. The following guidelines should be used to determine the “original amount” of a loan: (1) For loans drawn down under lines of credit or loan commitments, the “original amount” of the loan is the size of the line of credit or loan commitment when the line of credit or loan commitment was **most recently** approved, extended, or renewed prior to the report date. However, if the amount currently outstanding as of the report date exceeds this size, the “original amount” is the amount currently outstanding on the report date. (2) For loan participations and syndications, the “original amount” of the loan participation or syndication is the entire amount of the credit originated by the lead lender. (3) For all other loans, the “original amount” is the total amount of the loan at origination or the amount currently outstanding as of the report date, whichever is larger.

#### Loans to Small Businesses

1. a. Indicate in the appropriate box at the right whether all or substantially all of the dollar volume of your branch's “Commercial and industrial loans to U.S. addressees” (excluding those held in its IBF) reported in Schedule C, part I, item 4.a, column A, consist of loans with **original amounts** of \$100,000 or less. (If your branch has no loans outstanding in this loan category, place an “X” in the box marked “NO.”).....

RCON	Yes		No
6863			

1.a.

If YES, complete items 1.b and 2, skip item 3, and complete items 4 and 5.

If NO and your branch has loans outstanding in this loan category, skip item 1.b and complete items 2 through 5 below.

If NO and your branch has no loans outstanding in this loan category, skip item 1.b, complete item 2, skip item 3, and complete items 4 and 5.

- b. Number of “Commercial and industrial loans to U.S. addressees” (excluding those held in the branch's IBF) reported in Schedule C, part I, item 4.a, column A. (Note: Item 4.a, column A, divided by the number of loans should NOT exceed \$100,000.) .....

RCON	Number of Loans
5563	

1.b.

	(Column A)		(Column B)			
	Number of Loans		Amount Currently Outstanding			
Dollar Amounts in Thousands	RCON		RCON	Bil	Mil	Thou
2. Number and amount <b>currently outstanding</b> of “Loans secured by nonfarm nonresidential properties” (excluding those held in the branch's IBF) reported in Schedule C, part I, item 1, column A, “Loans secured by real estate” (sum of items 2.a through 2.c must be less than or equal to Schedule C, part I, item 1, column A minus column B):						
a. With <b>original amounts</b> of \$100,000 or less.....	5564		5565			
b. With <b>original amounts</b> of more than \$100,000 through \$250,000.....	5566		5567			
c. With <b>original amounts</b> of more than \$250,000 through \$1,000,000.....	5568		5569			
3. Number and amount <b>currently outstanding</b> of “Commercial and industrial loans to U.S. addressees” (excluding those held in the branch's IBF) reported in Schedule C, part I, item 4.a, column A (sum of items 3.a through 3.c must be less than or equal to Schedule C, part I, item 4.a, column A minus column B):						
a. With <b>original amounts</b> of \$100,000 or less.....	5570		5571			
b. With <b>original amounts</b> of more than \$100,000 through \$250,000.....	5572		5573			
c. With <b>original amounts</b> of more than \$250,000 through \$1,000,000.....	5574		5575			

2.a.

2.b.

2.c.

3.a.

3.b.

3.c.

# Schedule C—Continued

## Part II—Continued

### Agricultural Loans to Small Farms

	(Column A)		(Column B)			
	Number of Loans		Amount Currently Outstanding			
Dollar Amounts in Thousands	RCON		RCON	Bil	Mil	Thou
4. Number and amount <b>currently outstanding</b> of “Loans secured by farmland (including farm residential and other improvements)” (excluding those held in the branch’s IBF) reported in Schedule C, part I, item 1, column A, “Loans secured by real estate” (sum of items 4.a through 4.c must be less than or equal to Schedule C, part I, item 1, column A minus column B):						
a. With <b>original amounts</b> of \$100,000 or less.....	5578		5579			
b. With <b>original amounts</b> of more than \$100,000 through \$250,000.....	5580		5581			
c. With <b>original amounts</b> of more than \$250,000 through \$500,000.....	5582		5583			
5. Number and amount <b>currently outstanding</b> of “Loans to finance agricultural production and other loans to farmers” (excluding those held in the branch’s IBF) reported in Schedule C, part I, item 8, column A, “All other loans” (sum of items 5.a through 5.c must be less than or equal to Schedule C, part I, item 8, column A minus column B):						
a. With <b>original amounts</b> of \$100,000 or less.....	5584		5585			
b. With <b>original amounts</b> of more than \$100,000 through \$250,000.....	5586		5587			
c. With <b>original amounts</b> of more than \$250,000 through \$500,000.....	5588		5589			

4.a.

4.b.

4.c.

5.a.

5.b.

5.c.

# Schedule E—Deposit Liabilities and Credit Balances

NOTE: Exclude all transactions with related depository institutions.

Dollar Amounts in Thousands	Total Deposit Liabilities and Credit Balances, Excluding IBF												(Column D) IBF deposit liabilities*				
	Transaction Accounts						Nontransactions Accts.										
	(Column A) Total transaction accounts and credit balances (excluding IBF)				(Column B) Memo: Total demand deposits (included in Column A)				(Column C) Total nontransaction accounts (including MMDAs) (excluding IBF)								
	RCON	Bil	Mil	Thou	RCON	Bil	Mil	Thou	RCON	Bil	Mil	Thou	RCFN	Bil	Mil	Thou	
1. Individuals, partnerships, and corporations (include all certified and official checks):																	
a. U.S. addressees (domicile).....	C040								C041				C042				1.a.
b. Non-U.S. addressees (domicile).....	C043								C044				C045				1.b.
2. Commercial banks in the U.S. (including their IBFs):																	
a. U.S. branches and agencies of other foreign banks.....	1643								2347				1668				2.a.
b. Other commercial banks in the U.S. ....	1645								2348				1669				2.b.
3. Banks in foreign countries:																	
a. Foreign branches of U.S. banks.....	1646								2367				1671				3.a.
b. Other banks in foreign countries.....	1647								2373				1672				3.b.
4. Foreign governments and official institutions (including foreign central banks)..	1649								2377				2650				4.
5. All other deposits and credit balances .....	1650								2259				2261				5.
6. Not applicable.																	
7. Total deposits and credit balances (sum of Columns A, C, and D must equal Schedule RAL, item 4.a, Column A. Column D must equal Schedule RAL, item 4.a, Column B) .....	1653				2210				2385				RCXY 2205				7.

\* Amounts in this column should exclude those IBF liabilities to be reported as "Federal funds purchased and securities sold under agreements to repurchase" or as "Other borrowed money."

Memoranda	Total Reporting Branch or Agency Excluding Its IBF				
	RCON	Bil	Mil	Thou	
1. Components of total nontransaction accounts (included in item 7, Column C):					
a. Time deposits of \$100,000 or more.....	2604				M.1.a.
b. Not applicable.					
c. Time certificates of deposit of \$100,000 or more with remaining maturity of more than 12 months	6643				M.1.c.

## Schedule K—Quarterly Averages<sup>1</sup>

NOTE: *Exclude* all transactions with related depository institutions.

	Dollar Amounts in Thousands				
	Total Reporting Branch or Agency Including Its IBF				
	RCFD	Bil	Mil	Thou	
<b>ASSETS</b>					
1. Interest-bearing balances due from depository institutions (corresponds to part of Schedule RAL, item 1.a, Column A).....	3381				1.
2. Federal funds sold and securities purchased under agreements to resell (corresponds to Schedule RAL, item 1.d, Column A).....	3365				2.
3. Total loans, net of unearned income (corresponds to Schedule RAL, item 1.e, Column A).....	3360				3.
4. Loans to and acceptances of banks in foreign countries (corresponds to Schedule C, item 2.c, Column A) .....	3105				4.
5. Total claims on nonrelated parties (corresponds to Schedule RAL, item 1.i, Column A) .....	3106				5.
<b>LIABILITIES</b>					
6. Time certificates of deposit of \$100,000 or more (corresponds to part of Schedule E, Memorandum item 1.a) .....	3345				6.
7. Interest-bearing deposits and credit balances (corresponds to part of Schedule RAL, item 4.a, Column A) .....	3107				7.
8. Federal funds purchased and securities sold under agreements to repurchase (corresponds to Schedule RAL, item 4.b, Column A).....	3353				8.
9. Other borrowed money (corresponds to Schedule RAL, item 4.c, Column A) .....	3355				9.

1. For all items, branches and agencies have the option of reporting either (1) an average of daily figures for the quarter or (2) an average of weekly figures (i.e., the Wednesday of each week of the quarter).

Legal Title of Branch or Agency

## Schedule L—Derivatives and Off-Balance-Sheet Items

NOTE: Exclude all transactions with related depository institutions.

	Dollar Amounts in Thousands				Total Reporting Branch or Agency Including Its IBF				
	RCFD	Bil	Mil	Thou	RCFD	Bil	Mil	Thou	
1. Commitments to make or purchase loans.....	3423								1.
2. Spot foreign exchange contracts.....	8765								2.
3. Standby letters of credit:									
a. Total.....	3375								3.a.
(1). To U.S. addressees (domicile).....	3376								3.a.(1)
(2). To non-U.S. addressees (domicile).....	3377								3.a.(2)
b. Amount of total standby letters of credit in item 3.a conveyed to others through participations.....	3378								3.b.
4. Commercial and similar letters of credit.....	3411								4.
5. Participations in acceptances conveyed to others by the reporting branch or agency (as described in the instructions) .....	3428								5.
6. Not applicable.									
7. All other off-balance-sheet contingent liabilities greater than or equal to 1/2 percent of total claims on nonrelated parties as reported on Schedule RAL, item 1.i.....	5602								7.
List below each component of this item greater than or equal to 1 percent of total claims on nonrelated parties as reported on Schedule RAL, item 1.i:	RCFD	Bil	Mil	Thou					
a. <small>TEXT 5598</small>	5598								7.a.
b. <small>TEXT 5600</small>	5600								7.b.
c. <small>TEXT 5601</small>	5601								7.c.
8. All other off-balance-sheet contingent claims (assets) greater than or equal to 1/2 percent of total claims on nonrelated parties as reported on Schedule RAL, item 1.i.....	5603								8.
List below each component of this item greater than or equal to 1 percent of total claims on nonrelated parties as reported on Schedule RAL, item 1.i:	RCFD	Bil	Mil	Thou					
a. <small>TEXT 5604</small>	5604								8.a.
b. <small>TEXT 5605</small>	5605								8.b.
c. <small>TEXT 5606</small>	5606								8.c.

Dollar Amounts in Thousands	(Column A) Interest Rate Contracts				(Column B) Foreign Exchange Contracts <sup>2</sup>				(Column C) Equity Derivative Contracts				(Column D) Commodity and Other Contracts					
	RCFD	Bil	Mil	Thou	RCFD	Bil	Mil	Thou	RCFD	Bil	Mil	Thou	RCFD	Bil	Mil	Thou		
9. Gross amounts (e.g., notional amounts):																		
a. Futures contracts.....	8693				8694				8695				8696					9.a.
b. Forward contracts.....	8697				8698				8699				8700					9.b.
c. Exchange-traded option contracts:																		
(1) Written options .....	8701				8702				8703				8704					9.c.(1)
(2) Purchased options..	8705				8706				8707				8708					9.c.(2)
d. Over-the-counter option contracts:																		
(1) Written options .....	8709				8710				8711				8712					9.d.(1)
(2) Purchased options..	8713				8714				8715				8716					9.d.(2)
e. Swaps.....	3450				3826				8719				8720					9.e.

1. For each column, sum of items 9.a through 9.e must equal sum of items 10 and 11.  
2. Spot foreign exchange is reported in Schedule L, item 2.

## Schedule L—Continued

NOTE: Exclude all transactions with related depository institutions.

Dollar Amounts in Thousands Derivatives Position Indicators	(Column A) Interest Rate Contracts				(Column B) Foreign Exchange Contracts <sup>1</sup>				(Column C) Equity Derivative Contracts				(Column D) Commodity and Other Contracts				
	RCFD	Bil	Mil	Thou	RCFD	Bil	Mil	Thou	RCFD	Bil	Mil	Thou	RCFD	Bil	Mil	Thou	
10. Total gross notional amount of derivative contracts held for trading...	A126				A127				8723				8724				10.
11. Total gross notional amount of derivative contracts held for purposes other than trading .....	8725				8726				8727				8728				11.

The following items should be completed by those branches or agencies with total assets of \$100 million or more.

12. Gross fair values of derivative contracts:																	
a. Contracts held for trading:																	
(1) Gross positive fair value .....	8733				8734				8735				8736				12.a.(1)
(2) Gross negative fair value .....	8737				8738				8739				8740				12.a.(2)
b. Contracts held for purposes other than trading:																	
(1) Gross positive fair value .....	8741				8742				8743				8744				12.b.(1)
(2) Gross negative fair value .....	8745				8746				8747				8748				12.b.(2)

### Memoranda

Dollar Amounts in Thousands

	RCFD	Bil	Mil	Thou	
1. Notional amount of all credit derivatives on which the reporting branch or agency is the guarantor .....	A534				M.1
a. Gross positive fair value.....	C219				M.1.a.
b. Gross negative fair value.....	C220				M.1.b.
2. Notional amount of all credit derivatives on which the reporting branch or agency is the beneficiary	A535				M.2
a. Gross positive fair value.....	C221				M.2.a.
b. Gross negative fair value.....	C222				M.2.b.

1. Spot foreign exchange is reported in Schedule L, item 2.

## Schedule M—Due from/Due to Related Institutions in the U.S. and in Foreign Countries (CONFIDENTIAL)

The Federal Financial Institutions Examination Council regards the individual respondent information provided by each reporting institution on this schedule as confidential. If it should be determined subsequently that any information collected on this schedule must be released, respondents will be notified.

Dollar Amounts in Thousands	Total Reporting Branch or Agency Including Its IBF								
	(Column A) Gross due from				(Column B) Gross due to				
	RCFD	Bil	Mil	Thou	RCFD	Bil	Mil	Thou	
PART I: Transactions of reporting institution including its IBF with related depository institutions, reflected in net due from/due to items (items 2.a and 5.a; Column A) in Schedule RAL.									
Amounts outstanding as of report date:									
1. U.S. domiciled offices of related depository institutions (including their IBFs):									
a. Related branches and agencies in the U.S.:									
(1) In same state as the reporting office.....	3008				3007				1.a.(1)
(2) In other states .....	3010				3009				1.a.(2)
b. Offices in the U.S. of other related depository institutions (including Edge and Agreement corporations and New York investment companies).....	3171				3172				1.b.
2. Non-U.S. domiciled offices of related depository institutions:									
a. Head office of parent bank .....	3173				3174				2.a.
b. Non-U.S. branches and agencies of the parent bank:									
(1) Offices in the Caribbean .....	3175				3176				2.b.(1)
(2) Other offices.....	3177				3178				2.b.(2)
c. Other non-U.S. offices of related depository institutions .....	3179				3180				2.c.
3. Total (sum of items 1.a, 1.b, and 2.a through 2.c).....	3002				3001				3.
4. Net due from head office and other related depository institutions (item 3, Column A minus Column B—enter the amount with a minus sign (–) if Column B is greater than Column A. The absolute value of item 4 must equal Schedule RAL, item 2.a if in item 3 above Column A is greater than Column B, or Schedule RAL, item 5.a if in item 3 above Column B is greater than Column A) .....	3035								4.
Memoranda									
1. Average daily (or weekly) amounts for the quarter ending with the report date:									
a. Related depository offices domiciled in the U.S. (corresponds to items 1.a and 1.b of Part I above) .....	3026				3025				M.1.a.
b. Related depository offices domiciled outside of the U.S. (corresponds to items 2.a through 2.c of Part I above) .....	3028				3027				M.1.b.
2. Sum of those parts of items 1.b and 2.c of Part I above that are with wholly-owned depository subsidiaries of the parent bank.....	3181				3182				M.2.
3. Trading assets and liabilities, related parties (amount is included in item 3 above, and in Schedule RAL, items 2.a and 5.a, respectively) .....	A006				A007				M.3.

Schedule M (CONFIDENTIAL)—continued

Dollar Amounts in Thousands		IBF Only								
		(Column A) Gross due from				(Column B) Gross due to				
		RCFN	Bil	Mil	Thou	RCFN	Bil	Mil	Thou	
PART II: Transactions of reporting institution's IBF with related depository institutions.										
Amounts outstanding as of report date:										
1. IBF transactions with related depository institutions <i>other than transactions with establishing entity</i> :										
a. IBF transactions with IBFs of related depository institutions domiciled in the U.S. (included in Part I, item 1).....		3004				3003				1.a.
b. IBF transactions with related depository institutions domiciled outside the U.S. (included in Part I, item 2):										
(1) Head office of parent bank.....		3173				3174				1.b.(1)
(2) Non-U.S. branches and agencies of the parent bank:										
(a) Offices in the Caribbean .....		3175				3176				1.b.(2)(a)
(b) Other offices .....		3177				3178				1.b.(2)(b)
(3) Other related depository institutions domiciled outside the U.S.....		3179				3180				1.b.(3)
c. Total (sum of items 1.a and 1.b.(1) through 1.b.(3) above) .....		3002				3001				1.c.
d. IBF net due from related depository institutions other than establishing entity (item 1.c, Column A minus Column B—enter the amount with a minus sign (-) if Column B is greater than Column A).....		3193								1.d.
2.. IBF net due from establishing entity (if net due to, enter the amount with a minus sign (-)).....		1888								2.
3.. IBF net due from all related depository institutions (sum of items 1.d and 2 above; if negative, enter the amount with a minus sign (-)). (If this item is positive, it must equal Schedule RAL, item 2.b; if this item is negative, its absolute value must equal Schedule RAL, item 5.b.) .....		3194								3.

Dollar Amounts in Thousands		Total Reporting Branch or Agency Including Its IBF								
		(Column A) Gross due from				(Column B) Gross due to				
		RCFD	Bil	Mil	Thou	RCFD	Bil	Mil	Thou	
PART III: Transactions of reporting institution including its IBF with related nondepository subsidiaries. These are not reflected in the net due from/due to items (items 2.a and 5.a) in Schedule RAL.										
Amounts outstanding as of report date with:										
1. Related nondepository majority-owned subsidiaries in the U.S. ....		3030				3029				1.
2. Related nondepository majority-owned subsidiaries in foreign countries .....		3032				3031				2.
Memorandum										
1. Amount of items 1 and 2 above for wholly-owned related nondepository subsidiaries .....		3034				3033				M.1.

Dollar Amounts in Thousands		Total Reporting Branch or Agency Including Its IBF				
		RCFD	Bil	Mil	Thou	
PART IV: Confidential Loan Information.						
1. Amount of allowance for loan losses, if any, carried on the books of the reporting branch or agency including its IBF .....		3195				1.
2. Other real estate owned.....		2150				2.

Schedule M (Confidential)—Continued

		Dollar Amounts in Thousands				Total Reporting Branch or Agency Including Its IBF			
						RCFD	Bil	Mil	Thou
PART V: Derivatives and off-balance-sheet items: with related depository institutions.									
1.	Commitments to make or purchase loans.....	5766							1.
2.	Spot foreign exchange contracts.....	A125							2.
3.	Total standby letters of credit .....	5770							3.
4.	Commercial and similar letters of credit.....	5771							4.
5.	Participations in acceptances conveyed to related depository institutions by the reporting branch or agency (as described in the instructions).....	5772							5.
6.	Not applicable.								
7.	All other off-balance-sheet contingent liabilities greater than or equal to 1/2 percent of total claims on related depository institutions as reported in Schedule M, Part I, Item 3, Column A .....	8569							7.
	List below each component of this item greater than or equal to 1 percent of total claims on related depository institutions as reported on Schedule M, Part I, Item 3,								
	Column A:	RCFD	Bil	Mil	Thou				
a.	TEXT 8570	8570							
b.	TEXT 8571	8571							
c.	TEXT 8572	8572							
8.	All other off-balance-sheet contingent claims (assets) greater than or equal to 1/2 percent of total claims on related depository institutions as reported in Schedule M, Part I, Item 3, Column A .....	8573							8.
	List below each component of this item greater than or equal to 1 percent of total claims on related depository institutions as reported on Schedule M, Part I, Item 3,								
	Column A:	RCFD	Bil	Mil	Thou				
a.	TEXT 8574	8574							
b.	TEXT 8575	8575							
c.	TEXT 8576	8576							

Dollar Amounts in Thousands	(Column A) Interest Rate Contracts				(Column B) Foreign Exchange Contracts <sup>2</sup>				(Column C) Equity Derivative Contracts				(Column D) Commodity and Other Contracts								
	RCFD	Bil	Mil	Thou	RCFD	Bil	Mil	Thou	RCFD	Bil	Mil	Thou	RCFD	Bil	Mil	Thou					
9. Gross amounts (e.g., notional amounts):																					
a.	Futures contracts.....				A008				A009				A010				A037				9.a.
b.	Forward contracts.....				A038				A039				A040				A041				9.b.
c. Exchange-traded option contracts:																					
(1)	Written options .....				A042				A043				A044				A045				9.c.(1)
(2)	Purchased options .				A046				A047				A048				A049				9.c.(2)
d. Over-the-counter option contracts:																					
(1)	Written options .....				A050				A051				A052				A053				9.d.(1)
(2)	Purchased options .				A054				A055				A056				A057				9.d.(2)
e.	Swaps.....				A058				A059				A060				A061				9.e.
10. Total gross notional amount of derivative contracts held for trading...																					
	A062				A063				A064				A065								10.

1. For each column, sum of items 9.a through 9.e must equal sum of items 10, 11.a, and 11.b.  
2. Spot foreign exchange is reported in Schedule M, Part V, item 2.

Schedule M (CONFIDENTIAL)—Continued

Dollar Amounts in Thousands Derivatives Position Indicators	(Column A) Interest Rate Contracts				(Column B) Foreign Exchange Contracts <sup>1</sup>				(Column C) Equity Derivative Contracts				(Column D) Commodity and Other Contracts				
	RCFD	Bil	Mil	Thou	RCFD	Bil	Mil	Thou	RCFD	Bil	Mil	Thou	RCFD	Bil	Mil	Thou	
11. Total gross notional amount of derivative contracts held for purposes other than trading .....																	11.
	A066				A067				A068				A069				

The following items should be completed by those branches or agencies with total assets of \$100 million or more.

12. Gross fair values of derivative contracts:																	
a. Contracts held for trading:																	
(1) Gross positive fair value .....	A074				A075				A076				A077				12.a.(1)
(2) Gross negative fair value .....	A078				A079				A080				A081				12.a.(2)
b. Contracts held for purposes other than trading:																	
(1) Gross positive fair value .....	A082				A083				A084				A085				12.b.(1)
(2) Gross negative fair value .....	A086				A087				A088				A089				12.b.(2)

Memoranda

	Dollar Amounts in Thousands				
	RCFD	Bil	Mil	Thou	
1. Notional amount of all credit derivatives on which the reporting branch or agency is the guarantor.....	A536				M.1.
2. Notional amount of all credit derivatives on which the reporting branch or agency is the beneficiary.....	A537				M.2.

1. Spot foreign exchange is reported in Schedule M, Part V, item 2.

# Schedule N—Past Due, Nonaccrual, and Restructured Loans

NOTE: Exclude all transactions with related depository institutions.

		Total Reporting Branch or Agency Including Its IBF																
		(Column A) Past due 30 through 89 days and still accruing				(Column B) Past due 90 days or more and still accruing				(Column C) Nonaccrual				(Column D) Restructured and in compliance with modified terms				
Dollar Amounts in Thousands		RCFD	Bil	Mil	Thou	RCFD	Bil	Mil	Thou	RCFD	Bil	Mil	Thou	RCFD	Bil	Mil	Thou	
1. Total loans to U.S. addressees (domicile):																		
a. Commercial and industrial loans .....	1606					1607				1608				1609				1.a.
b. Loans secured by real estate.....	1421					1422				1423				1424				1.b.
c. All other loans (including all lease financing receivables) .....	3183					3184				3185				3186				1.c.
2. Total loans to non-U.S. addressees (domicile) .....	1623					1624				1625				1627				2.
3. Total (sum of items 1.a through 1.c and 2) .....	1406					1407				1403				1404				3.
<b>Memoranda</b>																		
1. Book value of loans sold or otherwise transferred to head office or to related institutions and still serviced by the reporting branch or agency .....	1628					1629				1582				1637				M.1.
2. Interest rate, foreign exchange rate, and other commodity and equity contracts: <b>Fair value of amounts carried as assets</b> .....	3529					3530				M.2.								

## Emergency Contact Information

This information is being requested so the Agencies can distribute critical, time sensitive information to emergency contacts at U.S. branches or agencies. Please provide primary contact information for a senior official of the branch or agency who has decision-making authority. Also provide information for a secondary contact if available. Enter "none" for the contact's e-mail address or fax number if not available. Emergency contact information is for the confidential use of the Agencies and will not be released to the public.

### Primary Contact

Name (TEXT C366)

Title (TEXT C367)

E-mail Address (TEXT C368)

Telephone: Area code/phone number/extension (TEXT C369)

FAX: Area code/phone number (TEXT C370)

### Secondary Contact

Name (TEXT C371)

Title (TEXT C372)

E-mail Address (TEXT C373)

Telephone: Area code/phone number/extension (TEXT C374)

FAX: Area code/phone number (TEXT C375)

## Schedule O—Other Data for Deposit Insurance Assessments

This schedule is to be completed only by branches whose deposits are insured by the FDIC.

	Reporting Branch Excluding Its IBF			
	Bil	Mil	Thou	
Dollar Amounts in Thousands				
1. Total deposits of the branch (excluding IBF):	RCXZ			
a. Total demand deposits (excluding IBF) .....	2210			1.a.
	RCON			
b. Total time and savings deposits (excluding IBF) .....	3511			1.b.
c. Interest accrued and unpaid on deposits (excluding IBF) .....	5763			1.c.
2. Unposted debits:				
a. Actual amount of all unposted debits .....	0030			2.a.
OR				
b. Separate amount of unposted debits:				
(1). Actual amount of unposted debits to demand deposits .....	0031			2.b.(1)
(2). Actual amount of unposted debits to time and savings deposits .....	0032			2.b.(2)
3. Unposted credits (see instructions):				
a. Actual amount of all unposted credits .....	3510			3.a.
OR				
b. Separate amount of unposted credits:				
(1). Actual amount of unposted credits to demand deposits .....	3512			3.b.(1)
(2). Actual amount of unposted credits to time and savings deposits .....	3514			3.b.(2)
4. Deposits of majority-owned depository subsidiaries of the parent foreign bank (not included in total deposits):				
a. Demand deposits of majority-owned depository subsidiaries .....	3141			4.a.
b. Time and savings deposits of majority-owned depository subsidiaries .....	3142			4.b.
c. Interest accrued and unpaid on deposits of majority-owned depository subsidiaries .....	5764			4.c.
5. Deposits of wholly-owned nondepository subsidiaries of the parent foreign bank (included in total deposits):				
a. Demand deposits of wholly-owned nondepository subsidiaries .....	3143			5.a.
b. Time and savings deposits of wholly-owned nondepository subsidiaries .....	3144			5.b.
c. Interest accrued and unpaid on deposits of wholly-owned nondepository subsidiaries .....	5765			5.c.
6. Reserve balances actually passed through to the Federal Reserve by the reporting branch on behalf of its respondent depository institutions that are also reflected as deposit liabilities of the reporting branch:				
a. Amount reflected in demand deposits (included in item 1.a above) .....	2314			6.a.
b. Amount reflected in time and savings deposits (included in item 1.b above) .....	2315			6.b.
7. Deposits in lifeline accounts .....	5596			7.
<b>Memoranda</b>				
1. Total deposits of the branch (excluding IBF) (sum of Memorandum items 1.a.(1) and 1.b.(1) must equal sum of items 1.a and 1.b above):				
a. Deposit accounts of \$100,000 or less:				
(1). Amount of deposit accounts of \$100,000 or less .....	2702			M.1.a.(1)
(2) Number of deposit accounts of \$100,000 or less (to be reported for the June report only) .....	3779			M.1.a.(2)
b. Deposit accounts of more than \$100,000:				
(1). Amount of deposit accounts of more than \$100,000 .....	2710			M.1.b.(1)
(2) Number of deposit accounts of more than \$100,000 .....	2722			M.1.b.(2)



# Schedule S—Servicing, Securitization and Asset Sale Activities

Dollar Amounts in Thousands	(Column A) 1-4 Family Residential Loans			(Column B) Home Equity Lines			(Column C) Credit Card Receivables			(Column D) Auto Loans			(Column E) Other Consumer Loans			(Column F) Commercial and Industrial Loans			(Column G) All Other Loans and All Leases			
	Bil	Mil	Thou	Bil	Mil	Thou	Bil	Mil	Thou	Bil	Mil	Thou	Bil	Mil	Thou	Bil	Mil	Thou	Bil	Mil	Thou	
<b>Securitization Activities</b>																						
1. Outstanding principal balance of assets sold and securitized by the reporting institution with servicing retained or with recourse or other seller-provided credit enhancements ...	RCFD B705			RCFD B706			RCFD B707			RCFD B708			RCFD B709			RCFD B710			RCFD B711			1.
2. Maximum amount of credit exposure arising from recourse or other seller-provided credit enhancements provided to structures reported in item 1 in the form of:																						
a. Retained interest-only strips (included in Schedule RAL).....	RCFD B712			RCFD B713			RCFD B714			RCFD B715			RCFD B716			RCFD B717			RCFD B718			2.a.
b. <b>Subordinated securities and other residual interests</b> .....	RCFD C393			RCFD C394			RCFD C395			RCFD C396			RCFD C397			RCFD C398			RCFD C399			2.b.
c. <b>Standby letters of credit and other enhancements</b> .....	RCFD C400			RCFD C401			RCFD C402			RCFD C403			RCFD C404			RCFD C405			RCFD C406			2.c.
3. Reporting institution's unused commitments to provide liquidity to structures reported in item 1 .....	RCFD B726			RCFD B727			RCFD B728			RCFD B729			RCFD B730			RCFD B731			RCFD B732			3.
4. Past due loan amounts included in item 1:	RCFD B733			RCFD B734			RCFD B735			RCFD B736			RCFD B737			RCFD B738			RCFD B739			
a. 30-89 days past due .....	RCFD B740			RCFD B741			RCFD B742			RCFD B743			RCFD B744			RCFD B745			RCFD B746			4.a.
b. 90 days or more past due.....																						4.b.
5. Not applicable.																						
6. Amount of ownership (or seller's) interests carried as:																						
a. Securities (included in Schedule RAL) .....				RCFD B761			RCFD B762						RCFD B763									6.a.
b. Loans (included in Schedule C).....				RCFD B500			RCFD B501						RCFD B502									6.b.
7. Past due loan amounts included in interests reported in item 6.a:				RCFD B764			RCFD B765						RCFD B766									
a. 30-89 days past due .....				RCFD B767			RCFD B768						RCFD B769									7.a.
b. 90 days or more past due.....																						7.b.
8. Not applicable.																						

Schedule S—Continued

	(Column A) 1-4 Family Residential Loans			(Column B) Home Equity Lines			(Column C) Credit Card Receivables			(Column D) Auto Loans			(Column E) Other Consumer Loans			(Column F) Commercial and Industrial Loans			(Column G) All Other Loans and All Leases			
	Bil	Mil	Thou	Bil	Mil	Thou	Bil	Mil	Thou	Bil	Mil	Thou	Bil	Mil	Thou	Bil	Mil	Thou	Bil	Mil	Thou	
Dollar Amounts in Thousands																						
<b>For Securitization Facilities Sponsored By or Otherwise Established By Other Institutions</b>																						
9. Maximum amount of credit exposure arising from credit enhancements provided by the reporting institution to other institutions' securitization structures in the form of standby letters of credit, purchased subordinated securities, and other enhancements ....	RCFD B776			RCFD B777			RCFD B778			RCFD B779			RCFD B780			RCFD B781			RCFD B782			9.
10. Reporting institution's unused commitments to provide liquidity to other institutions' securitization structures .....	RCFD B783			RCFD B784			RCFD B785			RCFD B786			RCFD B787			RCFD B788			RCFD B789			10.
<b>Asset Sales</b>																						
11. Assets sold with recourse or other seller-provided credit enhancements and not securitized by the reporting institution .....	RCFD B790			RCFD B791			RCFD B792			RCFD B793			RCFD B794			RCFD B795			RCFD B796			11.
12. Maximum amount of credit exposure arising from recourse or other seller-provided credit enhancements provided to assets reported in item 11 .....	RCFD B797			RCFD B798			RCFD B799			RCFD B800			RCFD B801			RCFD B802			RCFD B803			12.

Memorandum

	Dollar Amounts in Thousands				
	RCFD	Bil	Mil	Thou	
1. Asset-backed commercial paper conduits:					
a. Maximum amount of credit exposure arising from credit enhancements provided to conduit structures in the form of standby letters of credit, subordinated securities, and other enhancements:					
(1) Conduits sponsored by the reporting institution or related institution .....	B806				M.1.a.(1)
(2) Conduits sponsored by other unrelated institutions .....	B807				M.1.a.(2)
b. Unused commitments to provide liquidity to conduit structures:					
(1) Conduits sponsored by the reporting institution or related institution .....	B808				M.1.b.(1)
(2) Conduits sponsored by other unrelated institutions .....	B809				M.1.b.(2)

# Schedule T—Fiduciary and Related Services

Schedule T is to be completed annually beginning December 31, 2001.

- |      |     |    |
|------|-----|----|
| RCFD | Yes | No |
| A345 |     |    |
1. Does the institution have fiduciary powers? (If “NO,” do not complete Schedule T.) ..... 1.
- |      |     |    |
|------|-----|----|
| RCFD | Yes | No |
| A346 |     |    |
2. Does the institution exercise the fiduciary powers it has been granted? ..... 2.
- |      |     |    |
|------|-----|----|
| RCFD | Yes | No |
| B867 |     |    |
3. Does the institution have any fiduciary or related activity (in the form of assets or accounts)?  
(If “NO,” do not complete the rest of Schedule T.)..... 3.

If the answer to item 3 is “YES,” complete all applicable items of Schedule T.

	(Column A) Managed Assets				(Column B) Non-Managed Assets				(Column C) Number of Managed Accounts	(Column D) Number of Non-Managed Accounts	
	Tril	Bil	Mil	Thou	Tril	Bil	Mil	Thou			
Dollar Amounts in Thousands											
<b>FIDUCIARY AND RELATED ASSETS</b>	RCFD B868				RCFD B869				RCFD B870	RCFD B871	
4. Personal trust and agency accounts .....											4.
5. Retirement related trust and agency accounts:											
a. Employee benefit—defined contribution .....	RCFD B872				RCFD B873				RCFD B874	RCFD B875	5.a.
b. Employee benefit—defined benefit .....	RCFD B876				RCFD B877				RCFD B878	RCFD B879	5.b.
c. Other retirement accounts .....	RCFD B880				RCFD B881				RCFD B882	RCFD B883	5.c.
6. Corporate trust and agency accounts .....	RCFD B884				RCFD B885				RCFD C001	RCFD C002	6.
7. Investment management agency accounts .....	RCFD B886								RCFD B888		7.
8. Other fiduciary accounts .....	RCFD B890				RCFD B891				RCFD B892	RCFD B893	8.
9. Total fiduciary accounts (sum of items 4 through 8) .....	RCFD B894				RCFD B895				RCFD B896	RCFD B897	9.
10. Custody and safekeeping accounts .....					RCFD B898					RCFD B899	10.

# Schedule T—Continued

Memoranda

Dollar Amounts in Thousands

Managed Assets			
RCFD	Bil	Mil	Thou
<b>1. Managed assets held in personal trust and agency accounts:</b>			
B913			
B914			
B915			
B916			
B917			
B918			
B919			
B920			
B921			
B922			
B923			
Tril	Bil	Mil	Thou
RCXX B868			

a. Noninterest-bearing deposits .....					M.1.a.
b. Interest-bearing deposits .....					M.1.b.
c. U.S. Treasury and U.S. Government agency obligations .....					M.1.c.
d. State, county and municipal obligations .....					M.1.d.
e. Money market mutual funds .....					M.1.e.
f. Other short-term obligations .....					M.1.f.
g. Other notes and bonds .....					M.1.g.
h. Common and preferred stocks .....					M.1.h.
i. Real estate mortgages .....					M.1.i.
j. Real estate .....					M.1.j.
k. Miscellaneous assets .....					M.1.k.
<b>l. Total managed assets held in personal trust and agency accounts (sum of Memorandum items 1.a through 1.k) (must equal Schedule T, item 4, column A) .....</b>					<b>M.1.l.</b>

Dollar Amounts in Thousands

RCFD	(Column A) Number of Issues	(Column B) Principal Amount Outstanding			
		Tril	Bil	Mil	Thou
RCFD B928					
B927					
B929					

<b>2. Corporate trust and agency accounts:</b>					
a. Corporate and municipal trusteeships .....					M.2.a.
b. Transfer agent, registrar, paying agent, and other corporate agency .....					M.2.b.

Dollar Amounts in Thousands

RCFD	(Column A) Number of Funds	(Column B) Market Value of Fund Assets			
		Tril	Bil	Mil	Thou
RCFD B931		RCFD B932			
RCFD B933		RCFD B934			
RCFD B935		RCFD B936			
RCFD B937		RCFD B938			
RCFD B939		RCFD B940			
RCFD B941		RCFD B942			
RCFD B943		RCFD B944			
RCFD B945		RCFD B946			

<b>3. Collective investment funds and common trust funds:</b>					
a. Domestic equity .....					M.3.a.
b. International/Global equity .....					M.3.b.
c. Stock/Bond blend .....					M.3.c.
d. Taxable bond .....					M.3.d.
e. Municipal bond .....					M.3.e.
f. Short term investments/Money market .....					M.3.f.
g. Specialty/Other .....					M.3.g.
<b>h. Total collective investment funds (sum of Memorandum items 3.a through 3.g) .....</b>					<b>M.3.h.</b>

Person to whom questions about Schedule T—Fiduciary and Related Services should be directed:

\_\_\_\_\_  
Name and Title (TEXT B962)

\_\_\_\_\_  
E-mail Address (TEXT B926)

\_\_\_\_\_  
Telephone: Area code/phone number/extension (TEXT B963)

\_\_\_\_\_  
FAX: Area code/phone number (TEXT B964)