



## Statistical Release

For Immediate Release  
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## Country Exposure Lending Survey /1: September 30, 2004

Table I. Claims On Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

(\$ Millions)

All Banks

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
<b>G-10 and Switzerland</b>					
BELGIUM	20,094	1,990	22,084	852	22,936
CANADA	20,602	7,381	27,983	19,030	47,013
FRANCE	58,002	5,410	63,412	2,244	65,656
GERMANY	111,349	13,122	124,471	5,505	129,976
ITALY	27,858	6,443	34,301	4,106	38,407
JAPAN	28,520	3,508	32,028	3,390	35,418
LUXEMBOURG	11,317	8,700	20,017	835	20,852
NETHERLANDS	45,030	5,853	50,883	0	50,883
SWEDEN	8,314	730	9,044	466	9,510
SWITZERLAND	20,364	4,371	24,735	200	24,935
UNITED KINGDOM	68,112	23,169	91,281	17,369	108,650
	<b>419,562</b>	<b>80,677</b>	<b>500,239</b>	<b>53,997</b>	<b>554,236</b>
<b>Non G-10 Developed Countries</b>					
AUSTRALIA	13,329	2,248	15,577	151	15,728
AUSTRIA	5,983	1,181	7,164	0	7,164
DENMARK	10,262	989	11,251	108	11,359
FINLAND	3,822	353	4,175	153	4,328
GREECE	3,244	795	4,039	53	4,092
ICELAND	118	14	132	0	132
IRELAND	8,088	2,412	10,500	470	10,970
NEW ZEALAND	1,534	301	1,835	146	1,981
NORWAY	3,121	987	4,108	248	4,356
PORTUGAL	2,282	521	2,803	98	2,901
SOUTH AFRICA	1,551	103	1,654	0	1,654
SPAIN	15,738	2,159	17,897	3,340	21,237
TURKEY	2,893	31	2,924	519	3,443
OTHER NON G-10 DEV.	2,243	1,259	3,502	0	3,502
	<b>74,208</b>	<b>13,353</b>	<b>87,561</b>	<b>5,286</b>	<b>92,847</b>

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	(\$ Millions)				
	All Banks				
	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
<b>Eastern Europe</b>					
BULGARIA	316	0	316	0	316
CZECH REPUBLIC	153	175	328	264	592
HUNGARY	636	85	721	204	925
POLAND	1,372	209	1,581	76	1,657
ROMANIA	334	0	334	0	334
RUSSIA	3,202	0	3,202	421	3,623
SERBIA & MONTENEGRO	27	0	27	0	27
SLOVAKIA	168	31	199	94	293
OTHER E. EUROPE	818	27	845	76	921
	<b>7,026</b>	<b>527</b>	<b>7,553</b>	<b>1,135</b>	<b>8,688</b>
<b>Latin America and the Caribbean</b>					
ARGENTINA	2,151	70	2,221	59	2,280
BOLIVIA	52	0	52	0	52
BRAZIL	12,171	773	12,944	3,281	16,225
CHILE	2,911	247	3,158	1,054	4,212
COLOMBIA	1,533	67	1,600	178	1,778
COSTA RICA	439	0	439	24	463
DOMINICAN REPUBLIC	277	0	277	7	284
ECUADOR	434	0	434	38	472
EL SALVADOR	727	4	731	145	876
GUATEMALA	569	0	569	30	599
HONDURAS	165	4	169	27	196
JAMAICA	364	0	364	86	450
MEXICO	14,219	421	14,640	2,892	17,532
NICARAGUA	43	0	43	0	43
PARAGUAY	12	0	12	0	12
PERU	562	105	667	320	987
TRINIDAD & TOBAGO	174	29	203	46	249
URUGUAY	282	0	282	2	284
VENEZUELA	1,920	25	1,945	10	1,955
OTHER LAT. AM. & CAR	1,518	999	2,517	115	2,632
	<b>40,523</b>	<b>2,744</b>	<b>43,267</b>	<b>8,314</b>	<b>51,581</b>

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**Table I. Claims On Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)**

	(\$ Millions)				
	All Banks				
	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
<b>Asia</b>					
CHINA-MAINLAND	1,686	313	1,999	78	2,077
CHINA-TAIWAN	3,924	137	4,061	2,577	6,638
INDIA	5,141	265	5,406	2,138	7,544
INDONESIA	529	55	584	0	584
IRAN	3	0	3	0	3
IRAQ	0	0	0	0	0
ISRAEL	1,698	151	1,849	65	1,914
JORDAN	96	10	106	0	106
KOREA	8,630	382	9,012	10,806	19,818
KUWAIT	481	139	620	0	620
MALAYSIA	1,637	67	1,704	1,010	2,714
OMAN	91	0	91	0	91
PAKISTAN	40	5	45	89	134
PHILIPPINES	1,628	31	1,659	52	1,711
QATAR	208	16	224	0	224
SAUDI ARABIA	738	305	1,043	0	1,043
SRI LANKA	8	0	8	10	18
SYRIA	3	0	3	0	3
THAILAND	469	110	579	920	1,499
UNITED ARAB EMIRATES	511	166	677	0	677
OTHER ASIA	150	1	151	20	171
	<b>27,671</b>	<b>2,153</b>	<b>29,824</b>	<b>17,765</b>	<b>47,589</b>
<b>Africa</b>					
ALGERIA	66	0	66	58	124
CAMEROON	17	0	17	6	23
CONGO (KINSHASA)	0	0	0	0	0
EGYPT	156	2	158	0	158
ETHIOPIA	15	0	15	0	15
GABON	1	0	1	0	1
GHANA	16	10	26	0	26
IVORY COAST	38	10	48	0	48
KENYA	28	0	28	0	28
MALAWI	2	0	2	0	2
MOROCCO	166	5	171	3	174
NIGERIA	220	0	220	0	220
SENEGAL	2	0	2	22	24
SUDAN	0	1	1	0	1

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	(\$ Millions)				
	All Banks				
	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
TUNISIA	51	4	55	0	55
ZAMBIA	0	0	0	0	0
ZIMBABWE	0	0	0	0	0
OTHER AFRICA	84	13	97	0	97
	<b>862</b>	<b>45</b>	<b>907</b>	<b>89</b>	<b>996</b>
<b>Banking Centers</b>					
BAHAMAS	307	68	375	0	375
BAHRAIN	365	51	416	0	416
BERMUDA	3,956	566	4,522	0	4,522
CAYMAN ISLANDS	11,030	2,344	13,374	3	13,377
HONG KONG	6,003	319	6,322	398	6,720
LEBANON	124	1	125	0	125
LIBERIA	71	0	71	0	71
MACAO	20	7	27	100	127
NETHERLAND ANTILLES	1,112	18	1,130	76	1,206
PANAMA	759	8	767	130	897
SINGAPORE	2,941	257	3,198	4	3,202
	<b>26,688</b>	<b>3,639</b>	<b>30,327</b>	<b>711</b>	<b>31,038</b>
<b>International &amp; Regional Organizations</b>					
AFRICAN REGIONAL	31	2	33	0	33
ASIAN REGIONAL	83	26	109	0	109
E. EUR. REGIONAL	0	10	10	0	10
INTERNATIONAL	1,328	25	1,353	0	1,353
LATIN AMER. REGIONAL	163	19	182	0	182
MIDEAST REGIONAL	0	0	0	0	0
W. EUROPEAN REGIONAL	2,905	2,079	4,984	0	4,984
	<b>4,510</b>	<b>2,161</b>	<b>6,671</b>	<b>0</b>	<b>6,671</b>
<b>GRAND TOTALS</b>	<b>601,050</b>	<b>105,299</b>	<b>706,349</b>	<b>87,297</b>	<b>793,646</b>

## Country Exposure Lending Survey /1: September 30, 2004

Table II. Claims On Foreign Borrowers Held by U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)										
All Banks										
Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of Claims Representing Assets Held in Trading Account	
	Banks /5	Public Sector	All Others		Guarantees by:					
					Banks /7	Public Sector	All Others			
<b>G-10 and Switzerland</b>										
BELGIUM	18,205	1,370	193	689	15,953	1,156	1,334	1,651	20,094	1,988
CANADA	18,708	664	0	3,016	15,028	2,316	1,160	2,098	20,602	3,737
FRANCE	53,088	1,674	416	7,047	43,951	4,997	4,312	4,742	58,002	12,546
GERMANY	64,188	5,527	118	1,043	57,500	32,173	16,835	4,841	111,349	15,814
ITALY	19,806	1,618	0	245	17,943	1,679	6,523	1,713	27,858	8,507
JAPAN	36,754	8,693	1	10,777	17,283	1,364	4,199	5,674	28,520	14,139
LUXEMBOURG	11,567	358	0	1,260	9,949	226	114	1,028	11,317	6,548
NETHERLANDS	43,140	3,362	133	3,184	36,461	2,834	1,040	4,695	45,030	12,294
SWEDEN	6,245	101	581	162	5,401	387	1,840	686	8,314	1,967
SWITZERLAND	17,484	1,363	0	910	15,211	2,826	97	2,230	20,364	1,971
UNITED KINGDOM	120,902	47,351	533	17,272	55,746	2,716	2,731	6,919	68,112	5,606
	<b>410,087</b>	<b>72,081</b>	<b>1,975</b>	<b>45,605</b>	<b>290,426</b>	<b>52,674</b>	<b>40,185</b>	<b>36,277</b>	<b>419,562</b>	<b>85,117</b>
<b>Non G-10 Developed Countries</b>										
AUSTRALIA	10,219	924	113	1,104	8,078	1,256	2,294	1,701	13,329	2,110
AUSTRIA	5,712	308	448	382	4,574	659	609	141	5,983	1,272
DENMARK	9,164	357	0	56	8,751	783	224	504	10,262	1,681
FINLAND	3,206	14	0	53	3,139	113	109	461	3,822	1,716
GREECE	2,678	11	0	157	2,510	2	652	80	3,244	1,438
ICELAND	108	0	0	0	108	1	0	9	118	65
IRELAND	9,535	934	0	1,743	6,858	350	66	814	8,088	2,814
NEW ZEALAND	1,434	332	5	456	641	3	642	248	1,534	225
NORWAY	6,208	216	3,265	201	2,526	100	136	359	3,121	528
PORTUGAL	1,979	70	10	65	1,834	222	112	114	2,282	824
SOUTH AFRICA	1,474	6	0	142	1,326	44	105	76	1,551	810
SPAIN	11,354	250	60	902	10,142	1,066	2,472	2,058	15,738	4,325
TURKEY	3,028	66	80	629	2,253	142	353	145	2,893	728
OTHER NON G-10 DEV.	1,220	525	11	131	553	0	0	1,690	2,243	87
	<b>67,319</b>	<b>4,013</b>	<b>3,992</b>	<b>6,021</b>	<b>53,293</b>	<b>4,741</b>	<b>7,774</b>	<b>8,400</b>	<b>74,208</b>	<b>18,623</b>

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**Table II. Claims On Foreign Borrowers Held by U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3**

(\$ Millions)										
All Banks										
Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of Claims Representing Assets Held in Trading Account	
	Borrowings of:				Guarantees by:					
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
<b>Eastern Europe</b>										
BULGARIA	356	17	0	59	280	2	26	8	316	70
CZECH REPUBLIC	280	1	0	148	131	5	0	17	153	20
HUNGARY	421	12	0	1	408	9	197	22	636	206
POLAND	1,435	2	0	513	920	8	439	5	1,372	757
ROMANIA	432	21	32	52	327	0	3	4	334	118
RUSSIA	2,878	96	497	779	1,506	71	1,043	582	3,202	456
SERBIA & MONTENEGRO	28	0	0	1	27	0	0	0	27	27
SLOVAKIA	221	3	0	57	161	0	0	7	168	33
OTHER E. EUROPE	902	82	5	130	685	13	100	20	818	150
	<b>6,953</b>	<b>234</b>	<b>534</b>	<b>1,740</b>	<b>4,445</b>	<b>108</b>	<b>1,808</b>	<b>665</b>	<b>7,026</b>	<b>1,837</b>
<b>Latin America and the Caribbean</b>										
ARGENTINA	2,289	11	13	659	1,606	10	364	171	2,151	669
BOLIVIA	57	1	0	5	51	0	0	1	52	0
BRAZIL	9,652	113	3	1,001	8,535	350	2,232	1,054	12,171	836
CHILE	2,986	10	0	392	2,584	14	167	146	2,911	291
COLOMBIA	1,422	0	5	108	1,309	0	163	61	1,533	90
COSTA RICA	475	2	0	42	431	2	1	5	439	1
DOMINICAN REPUBLIC	317	1	55	59	202	1	71	3	277	24
ECUADOR	330	6	0	79	245	5	61	123	434	9
EL SALVADOR	772	3	0	77	692	0	33	2	727	29
GUATEMALA	593	3	0	38	552	0	6	11	569	17
HONDURAS	189	0	0	25	164	0	0	1	165	0
JAMAICA	369	1	5	36	327	0	32	5	364	35
MEXICO	15,876	49	1,180	2,009	12,638	160	882	539	14,219	3,504
NICARAGUA	58	1	0	14	43	0	0	0	43	8
PARAGUAY	37	0	0	25	12	0	0	0	12	1
PERU	714	0	0	218	496	0	64	2	562	20
TRINIDAD & TOBAGO	256	0	0	91	165	9	0	0	174	8
URUGUAY	643	111	131	156	245	0	28	9	282	18
VENEZUELA	2,092	1	334	441	1,316	1	441	162	1,920	349
OTHER LAT. AM. & CAR	3,283	11	26	2,041	1,205	1	18	294	1,518	232
	<b>42,410</b>	<b>324</b>	<b>1,752</b>	<b>7,516</b>	<b>32,818</b>	<b>553</b>	<b>4,563</b>	<b>2,589</b>	<b>40,523</b>	<b>6,141</b>

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	Borrowings of:				Guarantees by:					
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
<b>Asia</b>										
CHINA-MAINLAND	8,948	2,571	3,713	1,261	1,403	24	5	254	1,686	571
CHINA-TAIWAN	8,740	656	5,136	242	2,706	296	0	922	3,924	1,404
INDIA	4,910	241	0	309	4,360	503	0	278	5,141	1,607
INDONESIA	1,374	51	17	830	476	7	43	3	529	198
IRAN	9	0	0	6	3	0	0	0	3	0
IRAQ	0	0	0	0	0	0	0	0	0	0
ISRAEL	2,177	14	540	356	1,267	53	75	303	1,698	192
JORDAN	73	10	0	14	49	47	0	0	96	0
KOREA	11,398	621	3,575	175	7,027	300	213	1,090	8,630	2,489
KUWAIT	539	0	0	112	427	29	0	25	481	0
MALAYSIA	1,756	114	30	338	1,274	44	60	259	1,637	917
OMAN	108	0	14	3	91	0	0	0	91	0
PAKISTAN	45	6	0	5	34	1	5	0	40	7
PHILIPPINES	2,175	322	174	448	1,231	0	327	70	1,628	196
QATAR	199	1	0	2	196	1	7	4	208	56
SAUDI ARABIA	937	1	0	248	688	23	1	26	738	0
SRI LANKA	32	0	24	0	8	0	0	0	8	0
SYRIA	3	0	0	0	3	0	0	0	3	0
THAILAND	1,094	27	371	335	361	56	2	50	469	279
UNITED ARAB EMIRATES	757	11	64	203	479	17	0	15	511	23
OTHER ASIA	206	60	0	44	102	2	3	43	150	9
	<b>45,480</b>	<b>4,706</b>	<b>13,658</b>	<b>4,931</b>	<b>22,185</b>	<b>1,403</b>	<b>741</b>	<b>3,342</b>	<b>27,671</b>	<b>7,948</b>
<b>Africa</b>										
ALGERIA	140	0	1	73	66	0	0	0	66	17
CAMEROON	31	0	0	14	17	0	0	0	17	0
CONGO (KINSHASA)	0	0	0	0	0	0	0	0	0	0
EGYPT	173	10	0	13	150	0	6	0	156	0
ETHIOPIA	27	10	0	2	15	0	0	0	15	0
GABON	1	0	0	0	1	0	0	0	1	0
GHANA	31	15	0	0	16	0	0	0	16	0
IVORY COAST	90	0	2	50	38	0	0	0	38	8
KENYA	90	0	25	39	26	2	0	0	28	0

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	Borrowings of:				Guarantees by:					
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
MALAWI	2	0	0	0	2	0	0	0	2	0
MOROCCO	200	0	0	35	165	1	0	0	166	55
NIGERIA	232	0	0	69	163	0	34	23	220	6
SENEGAL	13	0	3	8	2	0	0	0	2	0
SUDAN	0	0	0	0	0	0	0	0	0	0
TUNISIA	51	0	0	2	49	0	2	0	51	4
ZAMBIA	0	0	0	0	0	0	0	0	0	0
ZIMBABWE	1	0	0	1	0	0	0	0	0	0
OTHER AFRICA	308	103	11	112	82	2	0	0	84	7
	<b>1,390</b>	<b>138</b>	<b>42</b>	<b>418</b>	<b>792</b>	<b>5</b>	<b>42</b>	<b>23</b>	<b>862</b>	<b>97</b>
<b>Banking Centers</b>										
BAHAMAS	2,082	447	0	1,360	275	0	0	32	307	35
BAHRAIN	556	206	43	17	290	68	7	0	365	1
BERMUDA	8,602	0	70	5,161	3,371	0	0	585	3,956	647
CAYMAN ISLANDS	36,403	4,033	1,636	21,553	9,181	16	31	1,802	11,030	6,372
HONG KONG	6,159	1,533	170	1,221	3,235	1,608	11	1,149	6,003	1,272
LEBANON	196	44	0	30	122	0	2	0	124	43
LIBERIA	128	0	0	99	29	0	0	42	71	6
MACAO	30	9	0	9	12	0	0	8	20	0
NETHERLAND ANTILLES	1,520	0	0	466	1,054	0	0	58	1,112	888
PANAMA	805	34	0	218	553	5	65	136	759	84
SINGAPORE	3,689	1,763	0	358	1,568	586	0	787	2,941	595
	<b>60,170</b>	<b>8,069</b>	<b>1,919</b>	<b>30,492</b>	<b>19,690</b>	<b>2,283</b>	<b>116</b>	<b>4,599</b>	<b>26,688</b>	<b>9,943</b>
<b>International &amp; Regional Organizations</b>										
AFRICAN REGIONAL	29	0	0	0	29	0	2	0	31	31
ASIAN REGIONAL	67	0	0	0	67	0	16	0	83	0
E. EUR. REGIONAL	0	0	0	0	0	0	0	0	0	0
INTERNATIONAL	268	0	5	0	263	5	1,050	10	1,328	686
LATIN AMER. REGIONAL	122	0	0	0	122	0	41	0	163	49
MIDWAST REGIONAL	0	0	0	0	0	0	0	0	0	0
W. EUROPEAN REGIONAL	1,007	0	0	0	1,007	0	1,898	0	2,905	417
	<b>1,493</b>	<b>0</b>	<b>5</b>	<b>0</b>	<b>1,488</b>	<b>5</b>	<b>3,007</b>	<b>10</b>	<b>4,510</b>	<b>1,183</b>
<b>GRAND TOTALS</b>	<b>635,302</b>	<b>89,565</b>	<b>23,877</b>	<b>96,723</b>	<b>425,137</b>	<b>61,772</b>	<b>58,236</b>	<b>55,905</b>	<b>601,050</b>	<b>130,889</b>



## Country Exposure Lending Survey /1: September 30, 2004

Table III. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

All Banks

	Breakdown of Unadjusted Cross-border Claims							Local Country Activity /2	
	Unadjusted Cross-border Claims by Country of Borrower	Portion Owed by:			Maturity Distribution:			Local	Local
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years	Country Claims	Country Liabilities
<b>G-10 and Switzerland</b>									
BELGIUM	18,205	11,907	3,361	2,937	16,026	532	1,647	4,281	13,111
CANADA	18,708	6,265	2,436	10,007	11,792	2,528	4,387	53,420	35,959
FRANCE	53,088	24,923	7,043	21,122	40,296	6,317	6,475	2,847	1,742
GERMANY	64,188	24,609	24,873	14,706	36,356	9,584	18,248	25,011	20,739
ITALY	19,806	7,013	7,660	5,133	11,879	4,543	3,384	6,662	2,558
JAPAN	36,754	10,816	8,497	17,441	25,043	8,175	3,536	42,815	73,812
LUXEMBOURG	11,567	2,808	985	7,774	6,944	3,894	729	1,344	6,592
NETHERLANDS	43,140	13,504	4,569	25,067	26,166	9,281	7,693	367	1,657
SWEDEN	6,245	2,239	2,190	1,816	4,145	733	1,367	580	114
SWITZERLAND	17,484	11,015	2,441	4,028	13,741	1,609	2,134	1,924	1,758
UNITED KINGDOM	120,902	74,072	1,420	45,410	105,344	6,599	8,959	98,663	171,147
	<b>410,087</b>	<b>189,171</b>	<b>65,475</b>	<b>155,441</b>	<b>297,732</b>	<b>53,795</b>	<b>58,559</b>	<b>237,914</b>	<b>329,189</b>
<b>Non G-10 Developed Countries</b>									
AUSTRALIA	10,219	3,088	1,600	5,531	5,468	772	3,979	22,947	24,469
AUSTRIA	5,712	1,079	3,011	1,622	1,873	205	3,634	31	34
DENMARK	9,164	2,590	872	5,702	2,814	2,445	3,905	209	101
FINLAND	3,206	429	444	2,333	1,788	1,182	236	168	15
GREECE	2,678	79	1,601	998	2,081	196	401	3,190	3,862
ICELAND	108	102	4	2	87	8	13	0	0
IRELAND	9,535	4,202	210	5,123	7,370	1,363	802	1,427	4,916
NEW ZEALAND	1,434	535	111	788	604	483	347	825	679
NORWAY	6,208	736	3,776	1,696	4,866	561	781	377	129
PORTUGAL	1,979	503	771	705	1,546	134	299	642	544
SOUTH AFRICA	1,474	256	529	689	675	401	398	4,464	6,503
SPAIN	11,354	3,000	3,110	5,244	7,575	2,461	1,318	6,091	2,859
TURKEY	3,028	1,095	1,028	905	2,474	384	170	1,758	1,239
OTHER NON G-10 DEV.	1,220	571	37	612	889	82	249	0	0
	<b>67,319</b>	<b>18,265</b>	<b>17,104</b>	<b>31,950</b>	<b>40,110</b>	<b>10,677</b>	<b>16,532</b>	<b>42,129</b>	<b>45,350</b>

Table III. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

All Banks

	Breakdown of Unadjusted Cross-border Claims							Local Country Activity /2	
	Unadjusted Cross-border Claims by Country of Borrower	Portion Owed by:			Maturity Distribution:			Local Country Claims	Local Country Liabilities
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years		
<b>Eastern Europe</b>									
BULGARIA	356	42	94	220	213	53	90	154	275
CZECH REPUBLIC	280	44	15	221	132	120	28	2,150	1,886
HUNGARY	421	79	111	231	282	121	18	1,738	1,534
POLAND	1,435	85	714	636	991	284	160	6,899	7,312
ROMANIA	432	45	154	233	205	199	28	478	480
RUSSIA	2,878	356	1,160	1,362	1,781	877	220	1,812	1,655
SERBIA & MONTENEGRO	28	0	27	1	28	0	0	0	0
SLOVAKIA	221	9	54	158	81	115	25	673	579
OTHER E. EUROPE	902	406	246	250	536	236	130	312	236
	<b>6,953</b>	<b>1,066</b>	<b>2,575</b>	<b>3,312</b>	<b>4,249</b>	<b>2,005</b>	<b>699</b>	<b>14,216</b>	<b>13,957</b>
<b>Latin America and the Caribbean</b>									
ARGENTINA	2,289	111	277	1,901	1,376	683	230	3,390	3,861
BOLIVIA	57	9	0	48	45	10	2	53	73
BRAZIL	9,652	2,340	2,362	4,950	6,540	2,728	384	13,092	10,373
CHILE	2,986	848	509	1,629	1,648	952	386	4,894	4,011
COLOMBIA	1,422	469	146	807	1,064	296	62	1,159	981
COSTA RICA	475	197	10	268	418	48	9	82	58
DOMINICAN REPUBLIC	317	42	97	178	184	68	64	199	192
ECUADOR	330	151	11	168	250	61	20	182	144
EL SALVADOR	772	368	87	317	536	187	49	258	113
GUATEMALA	593	242	18	333	544	32	17	181	151
HONDURAS	189	92	0	97	178	6	5	75	48
JAMAICA	369	131	59	179	265	43	61	250	164
MEXICO	15,876	318	4,528	11,030	7,130	7,496	1,250	46,938	44,721
NICARAGUA	58	6	8	44	55	2	1	0	0
PARAGUAY	37	2	0	35	36	1	0	170	170
PERU	714	148	62	504	533	122	59	1,067	747
TRINIDAD & TOBAGO	256	82	57	117	131	32	93	450	404
URUGUAY	643	142	259	242	451	89	103	630	844
VENEZUELA	2,092	57	1,013	1,022	1,063	426	603	452	443
OTHER LAT. AM. & CAR	3,283	31	77	3,174	2,637	329	318	307	257
	<b>42,410</b>	<b>5,786</b>	<b>9,580</b>	<b>27,043</b>	<b>25,084</b>	<b>13,611</b>	<b>3,716</b>	<b>73,829</b>	<b>67,755</b>



Table III. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

All Banks

	Breakdown of Unadjusted Cross-border Claims							Local Country Activity /2	
	Unadjusted Cross-border Claims by Country of Borrower	Portion Owed by:			Maturity Distribution:			Local Country Claims	Local Country Liabilities
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years		
TUNISIA	51	10	38	3	28	10	13	184	221
ZAMBIA	0	0	0	0	0	0	0	73	96
ZIMBABWE	1	0	0	1	0	1	0	0	0
OTHER AFRICA	308	144	14	150	189	102	17	137	289
	<b>1,390</b>	<b>481</b>	<b>203</b>	<b>706</b>	<b>848</b>	<b>276</b>	<b>266</b>	<b>3,088</b>	<b>3,612</b>
<b>Banking Centers</b>									
BAHAMAS	2,082	460	5	1,617	1,986	84	12	149	24,852
BAHRAIN	556	454	47	55	342	48	166	207	884
BERMUDA	8,602	15	77	8,510	6,436	1,802	364	0	21
CAYMAN ISLANDS	36,403	4,178	1,703	30,522	34,548	989	866	3	17,678
HONG KONG	6,159	2,215	261	3,683	4,033	702	1,424	14,443	29,768
LEBANON	196	116	45	35	153	43	0	126	151
LIBERIA	128	0	2	126	74	52	2	0	0
MACAO	30	9	0	21	30	0	0	112	126
NETHERLAND ANTILLES	1,520	57	17	1,446	556	212	752	163	129
PANAMA	805	313	54	438	612	135	58	874	775
SINGAPORE	3,689	2,427	241	1,021	2,886	363	440	15,997	28,262
	<b>60,170</b>	<b>10,244</b>	<b>2,452</b>	<b>47,474</b>	<b>51,656</b>	<b>4,430</b>	<b>4,084</b>	<b>32,074</b>	<b>102,646</b>
<b>International &amp; Regional Organizations</b>									
AFRICAN REGIONAL	29	0	29	0	29	0	0	0	0
ASIAN REGIONAL	67	0	67	0	0	0	67	0	0
E. EUR REGIONAL	0	0	0	0	0	0	0	0	0
INTERNATIONAL	268	0	268	0	212	40	16	0	0
LATIN AMER. REGIONAL	122	0	122	0	122	0	0	0	0
MIDEAST REGIONAL	0	0	0	0	0	0	0	0	0
W. EUROPEAN REGIONAL	1,007	0	1,007	0	996	11	0	0	0
	<b>1,493</b>	<b>0</b>	<b>1,493</b>	<b>0</b>	<b>1,359</b>	<b>51</b>	<b>83</b>	<b>0</b>	<b>0</b>
<b>GRAND TOTALS</b>	<b>635,302</b>	<b>236,705</b>	<b>115,765</b>	<b>282,831</b>	<b>458,385</b>	<b>89,961</b>	<b>86,956</b>	<b>494,006</b>	<b>646,633</b>

## Country Exposure Lending Survey /1: September 30, 2004

Table IV. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

All Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Banks	Public Sector	All Others	Total					
	<b>G-10 and Switzerland</b>								
BELGIUM	956	379	655	1,990	2,039	213	694	2,520	17
CANADA	3,133	817	3,431	7,381	21,315	1,933	2,675	22,057	218
FRANCE	3,284	259	1,867	5,410	29,965	4,329	3,141	28,777	477
GERMANY	10,954	1,618	550	13,122	42,781	4,265	4,872	43,388	119
ITALY	1,581	3,832	1,030	6,443	6,464	1,543	1,084	6,005	44
JAPAN	2,117	530	861	3,508	20,288	1,602	2,102	20,788	176
LUXEMBOURG	3,788	6	4,906	8,700	2,632	673	418	2,377	31
NETHERLANDS	4,134	76	1,643	5,853	13,907	1,844	1,495	13,558	823
SWEDEN	380	97	253	730	4,851	613	444	4,682	35
SWITZERLAND	3,243	334	794	4,371	15,551	4,013	2,393	13,931	619
UNITED KINGDOM	19,243	83	3,843	23,169	186,622	3,471	17,899	201,050	1,144
	<b>52,813</b>	<b>8,031</b>	<b>19,833</b>	<b>80,677</b>	<b>346,415</b>	<b>24,499</b>	<b>37,217</b>	<b>359,133</b>	<b>3,703</b>
<b>Non G-10 Developed Countries</b>									
AUSTRALIA	1,132	161	955	2,248	6,545	788	889	6,646	45
AUSTRIA	475	346	360	1,181	739	174	199	764	10
DENMARK	503	77	409	989	1,287	19	347	1,615	2
FINLAND	132	72	149	353	3,187	181	127	3,133	9
GREECE	188	402	205	795	1,157	122	16	1,051	211
ICELAND	13	1	0	14	35	0	0	35	4
IRELAND	434	32	1,946	2,412	2,367	336	380	2,411	21
NEW ZEALAND	181	42	78	301	372	42	20	350	1
NORWAY	420	369	198	987	2,385	62	408	2,731	4
PORTUGAL	257	106	158	521	2,162	1,380	74	856	40
SOUTH AFRICA	31	10	62	103	400	3	107	504	101
SPAIN	608	760	791	2,159	5,927	1,735	358	4,550	32
TURKEY	21	0	10	31	675	128	6	553	873
OTHER NON G-10 DEV.	42	78	1,140	1,259	359	256	50	153	92
	<b>4,437</b>	<b>2,456</b>	<b>6,461</b>	<b>13,353</b>	<b>27,597</b>	<b>5,226</b>	<b>2,981</b>	<b>25,352</b>	<b>1,445</b>

**Country Exposure Lending Survey /1: September 30, 2004**

**Table IV. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities**

(\$ Millions)									
All Banks									
	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Banks	Public Sector	All Others	Total					
<b>Eastern Europe</b>									
BULGARIA	0	0	0	0	106	88	0	18	13
CZECH REPUBLIC	52	54	69	175	278	11	4	271	13
HUNGARY	69	0	16	85	123	42	0	81	4
POLAND	109	1	99	209	768	204	0	564	21
ROMANIA	0	0	0	0	96	8	2	90	36
RUSSIA	0	0	0	0	414	196	0	218	234
SERBIA & MONTENEGRO	0	0	0	0	0	0	0	0	0
SLOVAKIA	2	5	24	31	123	3	21	141	11
OTHER E. EUROPE	14	6	7	27	345	25	4	324	198
	<b>246</b>	<b>66</b>	<b>215</b>	<b>527</b>	<b>2,253</b>	<b>577</b>	<b>31</b>	<b>1,707</b>	<b>530</b>
<b>Latin America and the Caribbean</b>									
ARGENTINA	43	0	27	70	339	63	3	279	179
BOLIVIA	0	0	0	0	64	35	0	29	19
BRAZIL	20	18	735	773	1,799	208	250	1,841	1,128
CHILE	121	23	103	247	709	14	1	696	394
COLOMBIA	1	10	56	67	264	22	0	242	259
COSTA RICA	0	0	0	0	173	64	0	109	250
DOMINICAN REPUBLIC	0	0	0	0	152	42	1	111	113
ECUADOR	0	0	0	0	233	110	0	123	193
EL SALVADOR	1	0	3	4	138	7	8	139	163
GUATEMALA	0	0	0	0	127	9	0	118	268
HONDURAS	0	0	4	4	41	7	0	34	66
JAMAICA	0	0	0	0	30	2	0	28	48
MEXICO	177	13	231	421	4,955	509	225	4,671	1,833
NICARAGUA	0	0	0	0	11	3	0	8	14
PARAGUAY	0	0	0	0	7	3	0	4	5
PERU	0	0	105	105	177	87	0	90	307
TRINIDAD & TOBAGO	0	11	18	29	125	1	5	129	39
URUGUAY	0	0	0	0	103	82	3	24	60
VENEZUELA	0	1	24	25	254	153	2	103	126
OTHER LAT. AM. & CAR	3	5	991	999	1,631	1,018	328	941	332
	<b>366</b>	<b>81</b>	<b>2,297</b>	<b>2,744</b>	<b>11,332</b>	<b>2,439</b>	<b>826</b>	<b>9,719</b>	<b>5,796</b>

**Country Exposure Lending Survey /1: September 30, 2004**

**Table IV. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities**

(\$ Millions)

All Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Banks	Public	All	Total					
		Sector	Others						
<b>Asia</b>									
CHINA-MAINLAND	194	114	5	313	4,181	308	205	4,078	683
CHINA-TAIWAN	81	4	52	137	1,715	567	215	1,363	313
INDIA	62	0	203	265	681	122	96	655	1,607
INDONESIA	7	0	48	55	320	146	33	207	259
IRAN	0	0	0	0	0	0	0	0	0
IRAQ	0	0	0	0	2,000	250	0	1,750	0
ISRAEL	145	1	5	151	272	66	201	407	59
JORDAN	9	0	1	10	62	8	30	84	73
KOREA	164	70	148	382	7,819	51	223	7,991	2,809
KUWAIT	93	19	27	139	276	3	24	297	292
MALAYSIA	23	39	5	67	1,354	114	11	1,251	56
OMAN	0	0	0	0	35	1	6	40	32
PAKISTAN	0	5	0	5	195	75	2	122	146
PHILIPPINES	1	14	16	31	2,060	122	1	1,939	420
QATAR	2	14	0	16	117	2	36	151	4
SAUDI ARABIA	73	108	124	305	614	67	32	579	262
SRI LANKA	0	0	0	0	122	36	0	86	44
SYRIA	0	0	0	0	0	0	0	0	0
THAILAND	7	9	94	110	748	92	2	658	335
UNITED ARAB EMIRATES	49	11	106	166	407	55	19	371	176
OTHER ASIA	0	0	1	1	152	49	9	112	153
	<b>910</b>	<b>408</b>	<b>835</b>	<b>2,153</b>	<b>23,130</b>	<b>2,134</b>	<b>1,145</b>	<b>22,141</b>	<b>7,723</b>
<b>Africa</b>									
ALGERIA	0	0	0	0	229	26	0	203	177
CAMEROON	0	0	0	0	1	0	0	1	0
CONGO (KINSHASA)	0	0	0	0	0	0	0	0	0
EGYPT	2	0	0	2	172	3	14	183	77
ETHIOPIA	0	0	0	0	11	0	0	11	11
GABON	0	0	0	0	6	0	0	6	0
GHANA	0	0	10	10	14	7	4	11	7
IVORY COAST	0	10	0	10	4	3	0	1	3
KENYA	0	0	0	0	74	14	0	60	32
MALAWI	0	0	0	0	8	3	0	5	8

**Country Exposure Lending Survey /1: September 30, 2004**

**Table IV. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities**

(\$ Millions)

All Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Banks	Public Sector	All Others	Total					
	MOROCCO	0	0	5					
NIGERIA	0	0	0	0	336	180	0	156	188
SENEGAL	0	0	0	0	8	1	0	7	4
SUDAN	0	0	1	1	0	0	0	0	0
TUNISIA	0	0	4	4	28	0	0	28	31
ZAMBIA	0	0	0	0	5	3	0	2	4
ZIMBABWE	0	0	0	0	0	0	0	0	0
OTHER AFRICA	0	0	13	13	48	17	4	35	42
	<b>2</b>	<b>10</b>	<b>33</b>	<b>45</b>	<b>966</b>	<b>257</b>	<b>22</b>	<b>731</b>	<b>601</b>
<b>Banking Centers</b>									
BAHAMAS	8	0	60	68	456	214	0	242	64
BAHRAIN	42	6	3	51	125	100	6	31	46
BERMUDA	35	0	531	566	15,358	5,565	673	10,466	1,187
CAYMAN ISLANDS	50	22	2,272	2,344	7,693	1,678	277	6,292	240
HONG KONG	150	45	124	319	3,208	370	85	2,923	374
LEBANON	1	0	0	1	151	49	1	103	240
LIBERIA	0	0	0	0	113	113	0	0	0
MACAO	0	3	4	7	15	15	29	29	14
NETHERLAND ANTILLES	9	0	9	18	190	3	72	259	6
PANAMA	2	0	6	8	1,216	25	1	1,192	268
SINGAPORE	114	34	109	257	2,177	173	255	2,259	143
	<b>411</b>	<b>110</b>	<b>3,118</b>	<b>3,639</b>	<b>30,702</b>	<b>8,305</b>	<b>1,399</b>	<b>23,796</b>	<b>2,582</b>
<b>International &amp; Regional Organizations</b>									
AFRICAN REGIONAL	0	2	0	2	0	0	0	0	0
ASIAN REGIONAL	0	26	0	26	10	0	0	10	0
E. EUR REGIONAL	0	10	0	10	0	0	0	0	0
INTERNATIONAL	0	25	0	25	5	0	4	9	0
LATIN AMER. REGIONAL	0	19	0	19	5	0	0	5	0
MIDEAST REGIONAL	0	0	0	0	12	0	0	12	12
W. EUROPEAN REGIONAL	0	2,079	0	2,079	283	0	159	442	0
	<b>0</b>	<b>2,161</b>	<b>0</b>	<b>2,161</b>	<b>315</b>	<b>0</b>	<b>163</b>	<b>478</b>	<b>12</b>
<b>GRAND TOTALS</b>	<b>59,185</b>	<b>13,323</b>	<b>32,792</b>	<b>105,299</b>	<b>442,710</b>	<b>43,437</b>	<b>43,784</b>	<b>443,057</b>	<b>22,392</b>



## Country Exposure Lending Survey /1: September 30, 2004

Table I. Claims on Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

(\$ Millions)

## Money Center Banks

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-Border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
<b>G-10 and Switzerland</b>					
BELGIUM	14,028	1,804	15,832	845	16,677
CANADA	13,059	5,709	18,768	6,088	24,856
FRANCE	47,637	3,660	51,297	2,060	53,357
GERMANY	92,990	11,166	104,156	5,503	109,659
ITALY	26,022	6,097	32,119	4,096	36,215
JAPAN	26,304	3,002	29,306	421	29,727
LUXEMBOURG	11,092	8,676	19,768	450	20,218
NETHERLANDS	36,609	4,873	41,482	0	41,482
SWEDEN	6,295	654	6,949	455	7,404
SWITZERLAND	16,050	2,603	18,653	198	18,851
UNITED KINGDOM	47,613	20,365	67,978	903	68,881
	<b>337,699</b>	<b>68,609</b>	<b>406,308</b>	<b>21,019</b>	<b>427,327</b>
<b>Non G-10 Developed Countries</b>					
AUSTRALIA	9,968	1,876	11,844	135	11,979
AUSTRIA	2,857	1,080	3,937	0	3,937
DENMARK	4,201	925	5,126	107	5,233
FINLAND	3,295	238	3,533	152	3,685
GREECE	3,062	790	3,852	53	3,905
ICELAND	42	14	56	0	56
IRELAND	5,775	2,261	8,036	0	8,036
NEW ZEALAND	1,280	291	1,571	132	1,703
NORWAY	2,419	971	3,390	242	3,632
PORTUGAL	1,571	513	2,084	98	2,182
SOUTH AFRICA	1,323	90	1,413	0	1,413
SPAIN	14,422	2,038	16,460	3,340	19,800
TURKEY	1,870	30	1,900	519	2,419
OTHER NON G-10 DEV.	1,628	1,255	2,883	0	2,883
	<b>53,713</b>	<b>12,372</b>	<b>66,085</b>	<b>4,778</b>	<b>70,863</b>

**Country Exposure Lending Survey /1: September 30, 2004**

**Table I. Claims on Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)**

(\$ Millions)

**Money Center Banks**

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-Border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
<b>Eastern Europe</b>					
BULGARIA	296	0	296	0	296
CZECH REPUBLIC	115	174	289	264	553
HUNGARY	592	85	677	204	881
POLAND	1,340	197	1,537	76	1,613
ROMANIA	314	0	314	0	314
RUSSIA	3,049	0	3,049	421	3,470
SERBIA & MONTENEGRO	27	0	27	0	27
SLOVAKIA	162	31	193	94	287
OTHER E. EUROPE	577	22	599	76	675
	<b>6,472</b>	<b>509</b>	<b>6,981</b>	<b>1,135</b>	<b>8,116</b>
<b>Latin America and the Caribbean</b>					
ARGENTINA	1,918	64	1,982	59	2,041
BOLIVIA	39	0	39	0	39
BRAZIL	9,567	766	10,333	3,281	13,614
CHILE	1,818	200	2,018	1,053	3,071
COLOMBIA	1,129	66	1,195	178	1,373
COSTA RICA	173	0	173	24	197
DOMINICAN REPUBLIC	160	0	160	7	167
ECUADOR	226	0	226	38	264
EL SALVADOR	370	4	374	145	519
GUATEMALA	271	0	271	30	301
HONDURAS	61	4	65	27	92
JAMAICA	249	0	249	86	335
MEXICO	10,657	396	11,053	2,728	13,781
NICARAGUA	31	0	31	0	31
PARAGUAY	9	0	9	0	9
PERU	363	105	468	320	788
TRINIDAD & TOBAGO	84	29	113	41	154
URUGUAY	133	0	133	0	133
VENEZUELA	1,603	25	1,628	10	1,638
OTHER LAT. AM. & CAR.	1,051	674	1,725	14	1,739
	<b>29,912</b>	<b>2,333</b>	<b>32,245</b>	<b>8,041</b>	<b>40,286</b>

**Country Exposure Lending Survey /1: September 30, 2004**

**Table I. Claims on Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)**

(\$ Millions)

**Money Center Banks**

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	<b>Cross-Border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)</b>	<b>Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees</b>	<b>Adjusted Cross-border Claims Including Derivative Products</b>	<b>Net Local Country Claims /2</b>	<b>Transfer Risk Claims</b>
<b>Asia</b>					
CHINA - MAINLAND	1,248	301	1,549	0	1,549
CHINA - TAIWAN	3,358	122	3,480	2,472	5,952
INDIA	4,230	264	4,494	2,138	6,632
INDONESIA	432	55	487	0	487
IRAQ	0	0	0	0	0
ISRAEL	453	132	585	65	650
JORDAN	54	9	63	0	63
KOREA	7,003	382	7,385	10,436	17,821
KUWAIT	337	136	473	0	473
MALAYSIA	1,386	67	1,453	1,009	2,462
OMAN	11	0	11	0	11
PAKISTAN	23	0	23	89	112
PHILIPPINES	1,095	26	1,121	52	1,173
QATAR	190	16	206	0	206
SAUDI ARABIA	461	297	758	0	758
SRI LANKA	7	0	7	10	17
THAILAND	398	109	507	919	1,426
UNITED ARAB EMIRATES	267	154	421	0	421
OTHER ASIA	130	1	131	17	148
	<b>21,083</b>	<b>2,071</b>	<b>23,154</b>	<b>17,207</b>	<b>40,361</b>
<b>Africa</b>					
ALGERIA	39	0	39	58	97
CAMEROON	16	0	16	6	22
CONGO (KINSHASA)	0	0	0	0	0
EGYPT	52	0	52	0	52
ETHIOPIA	15	0	15	0	15
GABON	1	0	1	0	1
GHANA	15	10	25	0	25
IVORY COAST	38	10	48	0	48
KENYA	26	0	26	0	26
MALAWI	2	0	2	0	2
MOROCCO	143	5	148	3	151

Country Exposure Lending Survey /1: September 30, 2004

Table I. Claims on Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

(\$ Millions)

Money Center Banks

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-Border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
NIGERIA	216	0	216	0	216
SENEGAL	2	0	2	22	24
TUNISIA	45	4	49	0	49
ZAMBIA	0	0	0	0	0
ZIMBABWE	0	0	0	0	0
OTHER AFRICA	76	12	88	0	88
	<b>686</b>	<b>41</b>	<b>727</b>	<b>89</b>	<b>816</b>
<b>Banking Centers</b>					
BAHAMAS	251	68	319	0	319
BAHRAIN	256	40	296	0	296
BERMUDA	3,708	479	4,187	0	4,187
CAYMAN ISLANDS	10,342	2,255	12,597	3	12,600
HONG KONG	3,787	258	4,045	364	4,409
LEBANON	50	0	50	0	50
LIBERIA	65	0	65	0	65
MACAO	19	5	24	100	124
NETHERLANDS ANTILLES	1,077	8	1,085	0	1,085
PANAMA	408	7	415	101	516
SINGAPORE	2,074	240	2,314	0	2,314
	<b>22,037</b>	<b>3,360</b>	<b>25,397</b>	<b>568</b>	<b>25,965</b>
<b>International &amp; Regional Organizations</b>					
AFRICAN REGIONAL	31	0	31	0	31
ASIAN REGIONAL	83	17	100	0	100
E. EUROPEAN REGIONAL	0	10	10	0	10
INTERNATIONAL	1,266	13	1,279	0	1,279
LATIN AMER. REGIONAL	161	10	171	0	171
MIDEAST REGIONAL	0	0	0	0	0
W. EUROPEAN REGIONAL	2,610	2,071	4,681	0	4,681
	<b>4,151</b>	<b>2,121</b>	<b>6,272</b>	<b>0</b>	<b>6,272</b>
<b>GRAND TOTALS</b>	<b>475,753</b>	<b>91,416</b>	<b>567,169</b>	<b>52,837</b>	<b>620,006</b>

## Country Exposure Lending Survey /1: September 30, 2004

Table II. Claims On Foreign Borrowers Held by U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)										
Money Center Banks										
Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of Claims Representing Assets Held in Trading Account	
	Borrowings of:				Guarantees by:					
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
<b>G-10 and Switzerland</b>										
BELGIUM	12,545	1,224	109	618	10,594	468	1,334	1,632	14,028	1,970
CANADA	12,321	298	0	2,326	9,697	289	1,159	1,914	13,059	3,727
FRANCE	46,213	1,576	139	6,888	37,610	1,139	4,296	4,592	47,637	12,432
GERMANY	52,231	5,354	94	559	46,224	25,448	16,813	4,505	92,990	15,597
ITALY	18,916	1,617	0	242	17,057	755	6,523	1,687	26,022	8,497
JAPAN	30,045	2,779	1	10,720	16,545	291	4,199	5,269	26,304	14,082
LUXEMBOURG	11,324	318	0	1,182	9,824	226	114	928	11,092	6,548
NETHERLANDS	35,385	3,346	100	2,077	29,862	1,103	1,040	4,604	36,609	12,190
SWEDEN	4,357	101	439	124	3,693	106	1,840	656	6,295	1,921
SWITZERLAND	14,957	1,355	0	614	12,988	970	97	1,995	16,050	1,958
UNITED KINGDOM	90,303	36,054	531	16,407	37,311	1,246	2,731	6,325	47,613	5,216
	<b>328,597</b>	<b>54,022</b>	<b>1,413</b>	<b>41,757</b>	<b>231,405</b>	<b>32,041</b>	<b>40,146</b>	<b>34,107</b>	<b>337,699</b>	<b>84,138</b>
<b>Non G-10 Developed Countries</b>										
AUSTRALIA	6,944	505	16	1,103	5,320	698	2,258	1,692	9,968	2,036
AUSTRIA	2,558	258	197	199	1,904	205	609	139	2,857	1,263
DENMARK	3,795	357	0	56	3,382	101	224	494	4,201	1,652
FINLAND	2,784	14	0	53	2,717	8	109	461	3,295	1,716
GREECE	2,454	10	0	116	2,328	2	652	80	3,062	1,434
ICELAND	32	0	0	0	32	1	0	9	42	16
IRELAND	7,108	516	0	1,728	4,864	54	66	791	5,775	2,772
NEW ZEALAND	1,048	330	5	325	388	2	642	248	1,280	225
NORWAY	5,446	216	3,251	115	1,864	60	136	359	2,419	528
PORTUGAL	1,476	68	10	63	1,335	10	112	114	1,571	703
SOUTH AFRICA	1,237	6	0	90	1,141	1	105	76	1,323	791
SPAIN	10,448	189	60	899	9,300	612	2,470	2,040	14,422	4,298
TURKEY	2,088	29	80	621	1,358	14	353	145	1,870	728
OTHER NON G-10 DEV.	1,130	465	11	129	525	0	0	1,103	1,628	87
	<b>48,548</b>	<b>2,963</b>	<b>3,630</b>	<b>5,497</b>	<b>36,458</b>	<b>1,768</b>	<b>7,736</b>	<b>7,751</b>	<b>53,713</b>	<b>18,249</b>

Country Exposure Lending Survey /1: September 30, 2004

Table II. Claims On Foreign Borrowers Held by U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)

Money Center Banks

	Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of Claims Representing Assets Held in Trading Account
		Borrowings of:				Guarantees by:				
		Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others		
<b>Eastern Europe</b>										
BULGARIA	329	11	0	56	262	0	26	8	296	70
CZECH REPUBLIC	231	0	0	138	93	5	0	17	115	20
HUNGARY	366	1	0	0	365	9	197	21	592	204
POLAND	1,409	2	0	513	894	2	439	5	1,340	757
ROMANIA	402	11	32	52	307	0	3	4	314	115
RUSSIA	2,695	59	497	777	1,362	68	1,043	576	3,049	456
SERBIA & MONTENEGRO	27	0	0	0	27	0	0	0	27	27
SLOVAKIA	215	3	0	57	155	0	0	7	162	33
OTHER E. EUROPE	591	32	2	103	454	3	100	20	577	139
	<b>6,265</b>	<b>119</b>	<b>531</b>	<b>1,696</b>	<b>3,919</b>	<b>87</b>	<b>1,808</b>	<b>658</b>	<b>6,472</b>	<b>1,821</b>
<b>Latin America and the Caribbean</b>										
ARGENTINA	1,977	6	13	547	1,411	0	364	143	1,918	668
BOLIVIA	41	0	0	2	39	0	0	0	39	0
BRAZIL	7,065	30	0	561	6,474	84	2,232	777	9,567	829
CHILE	1,843	0	0	321	1,522	1	167	128	1,818	291
COLOMBIA	992	0	5	80	907	0	162	60	1,129	90
COSTA RICA	191	0	0	23	168	0	1	4	173	1
DOMINICAN REPUBLIC	114	0	7	20	87	0	71	2	160	24
ECUADOR	67	0	0	21	46	0	61	119	226	9
EL SALVADOR	403	0	0	68	335	0	33	2	370	29
GUATEMALA	274	0	0	15	259	0	6	6	271	17
HONDURAS	63	0	0	2	61	0	0	0	61	0
JAMAICA	234	0	5	12	217	0	32	0	249	35
MEXICO	11,942	44	1,177	1,438	9,283	64	865	445	10,657	2,683
NICARAGUA	45	0	0	14	31	0	0	0	31	8
PARAGUAY	22	0	0	13	9	0	0	0	9	1
PERU	480	0	0	183	297	0	64	2	363	20
TRINIDAD & TOBAGO	82	0	0	0	82	2	0	0	84	8
URUGUAY	208	1	51	58	98	0	28	7	133	18
VENEZUELA	1,438	0	191	236	1,011	0	440	152	1,603	349
OTHER LAT. AM. & CAR	2,251	7	0	1,355	889	1	18	143	1,051	232
	<b>29,732</b>	<b>88</b>	<b>1,449</b>	<b>4,969</b>	<b>23,226</b>	<b>152</b>	<b>4,544</b>	<b>1,990</b>	<b>29,912</b>	<b>5,312</b>

**Country Exposure Lending Survey /1: September 30, 2004**

**Table II. Claims On Foreign Borrowers Held by U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3**

(\$ Millions)										
Money Center Banks										
Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of Claims Representing Assets Held in Trading Account	
	Borrowings of:				Guarantees by:					
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
<b>Asia</b>										
CHINA-MAINLAND	8,515	2,569	3,713	1,260	973	20	5	250	1,248	571
CHINA-TAIWAN	8,201	431	5,136	210	2,424	14	0	920	3,358	1,404
INDIA	4,121	208	0	307	3,606	346	0	278	4,230	1,598
INDONESIA	1,253	20	17	830	386	0	43	3	432	198
IRAQ	0	0	0	0	0	0	0	0	0	0
ISRAEL	1,168	14	525	327	302	3	22	126	453	100
JORDAN	53	2	0	7	44	10	0	0	54	0
KOREA	9,702	490	3,575	135	5,502	253	210	1,038	7,003	2,474
KUWAIT	416	0	0	112	304	8	0	25	337	0
MALAYSIA	1,493	102	30	338	1,023	44	60	259	1,386	840
OMAN	28	0	14	3	11	0	0	0	11	0
PAKISTAN	23	6	0	0	17	1	5	0	23	7
PHILIPPINES	1,297	97	57	441	702	0	327	66	1,095	196
QATAR	181	1	0	2	178	1	7	4	190	56
SAUDI ARABIA	657	1	0	244	412	22	1	26	461	0
SRI LANKA	31	0	24	0	7	0	0	0	7	0
THAILAND	1,014	7	371	326	310	36	2	50	398	279
UNITED ARAB EMIRATES	491	9	64	165	253	13	0	1	267	23
OTHER ASIA	179	53	0	44	82	2	3	43	130	9
	<b>38,823</b>	<b>4,010</b>	<b>13,526</b>	<b>4,751</b>	<b>16,536</b>	<b>773</b>	<b>685</b>	<b>3,089</b>	<b>21,083</b>	<b>7,755</b>
<b>Africa</b>										
ALGERIA	113	0	1	73	39	0	0	0	39	17
CAMEROON	30	0	0	14	16	0	0	0	16	0
CONGO (KINSHASA)	0	0	0	0	0	0	0	0	0	0
EGYPT	63	5	0	12	46	0	6	0	52	0
ETHIOPIA	27	10	0	2	15	0	0	0	15	0
GABON	1	0	0	0	1	0	0	0	1	0
GHANA	30	15	0	0	15	0	0	0	15	0
IVORY COAST	90	0	2	50	38	0	0	0	38	8
KENYA	88	0	25	39	24	2	0	0	26	0
MALAWI	2	0	0	0	2	0	0	0	2	0
MOROCCO	161	0	0	19	142	1	0	0	143	55

## Country Exposure Lending Survey /1: September 30, 2004

Table II. Claims On Foreign Borrowers Held by U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)

## Money Center Banks

	Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of Claims Representing Assets Held in Trading Account
		Borrowings of:				Guarantees by:				
		Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others		
NIGERIA	220	0	0	61	159	0	34	23	216	6
SENEGAL	13	0	3	8	2	0	0	0	2	0
TUNISIA	45	0	0	2	43	0	2	0	45	4
ZAMBIA	0	0	0	0	0	0	0	0	0	0
ZIMBABWE	1	0	0	1	0	0	0	0	0	0
OTHER AFRICA	299	102	11	112	74	2	0	0	76	7
	<b>1,183</b>	<b>132</b>	<b>42</b>	<b>393</b>	<b>616</b>	<b>5</b>	<b>42</b>	<b>23</b>	<b>686</b>	<b>97</b>
<b>Banking Centers</b>										
BAHAMAS	1,475	147	0	1,109	219	0	0	32	251	35
BAHRAIN	392	149	43	16	184	65	7	0	256	1
BERMUDA	8,311	0	70	5,104	3,137	0	0	571	3,708	647
CAYMAN ISLANDS	32,422	1,439	1,636	20,805	8,542	16	31	1,753	10,342	6,368
HONG KONG	3,864	436	147	1,143	2,138	620	11	1,018	3,787	1,272
LEBANON	76	3	0	25	48	0	2	0	50	43
LIBERIA	81	0	0	55	26	0	0	39	65	6
MACAO	29	9	0	9	11	0	0	8	19	0
NETHERLAND ANTILLES	1,320	0	0	301	1,019	0	0	58	1,077	888
PANAMA	299	0	0	82	217	0	65	126	408	84
SINGAPORE	1,591	205	0	358	1,028	310	0	736	2,074	545
	<b>49,860</b>	<b>2,388</b>	<b>1,896</b>	<b>29,007</b>	<b>16,569</b>	<b>1,011</b>	<b>116</b>	<b>4,341</b>	<b>22,037</b>	<b>9,889</b>
<b>International &amp; Regional Organizations</b>										
AFRICAN REGIONAL	29	0	0	0	29	0	2	0	31	31
ASIAN REGIONAL	67	0	0	0	67	0	16	0	83	0
E. EUR REGIONAL	0	0	0	0	0	0	0	0	0	0
INTERNATIONAL	236	0	0	0	236	5	1,020	5	1,266	686
LATIN AMER. REGIONAL	120	0	0	0	120	0	41	0	161	49
MIDEAST REGIONAL	0	0	0	0	0	0	0	0	0	0
W. EUROPEAN REGIONAL	1,002	0	0	0	1,002	0	1,608	0	2,610	412
	<b>1,454</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>1,454</b>	<b>5</b>	<b>2,687</b>	<b>5</b>	<b>4,151</b>	<b>1,178</b>
<b>GRAND TOTALS</b>	<b>504,462</b>	<b>63,722</b>	<b>22,487</b>	<b>88,070</b>	<b>330,183</b>	<b>35,842</b>	<b>57,764</b>	<b>51,964</b>	<b>475,753</b>	<b>128,439</b>



## Country Exposure Lending Survey /1: September 30, 2004

Table III. Claims on Foreign Borrowers Held by U.S. Bank - Cross-border Claims and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

## Money Center Banks

	Unadjusted Cross-border Claims by Country of Borrower	Breakdown of Unadjusted Cross-border Claims						Local Country Activity /2	
		Portion Owed by:			Maturity Distribution:			Local Country Claims	Local Country Liabilities
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years		
<b>G-10 and Switzerland</b>									
BELGIUM	12,545	7,300	2,610	2,635	11,419	403	723	3,719	4,264
CANADA	12,321	3,153	1,976	7,192	8,131	1,714	2,476	15,425	10,722
FRANCE	46,213	19,785	6,110	20,318	35,040	5,996	5,177	2,639	1,718
GERMANY	52,231	20,776	19,301	12,154	34,222	7,772	10,237	24,774	20,085
ITALY	18,916	6,209	7,634	5,073	11,055	4,528	3,333	6,635	2,539
JAPAN	30,045	4,240	8,497	17,308	18,423	8,166	3,456	39,459	73,425
LUXEMBOURG	11,324	2,697	985	7,642	6,814	3,853	657	879	4,278
NETHERLANDS	35,385	11,570	3,154	20,661	22,954	8,953	3,478	346	1,634
SWEDEN	4,357	1,018	1,703	1,636	2,999	674	684	540	85
SWITZERLAND	14,957	10,034	1,570	3,353	12,720	1,540	697	1,917	1,753
UNITED KINGDOM	90,303	50,711	1,257	38,335	82,797	3,715	3,791	64,566	144,516
	<b>328,597</b>	<b>137,493</b>	<b>54,797</b>	<b>136,307</b>	<b>246,574</b>	<b>47,314</b>	<b>34,709</b>	<b>160,899</b>	<b>265,019</b>
<b>Non G-10 Developed Countries</b>									
AUSTRALIA	6,944	2,217	388	4,339	4,671	640	1,633	19,991	20,779
AUSTRIA	2,558	529	1,350	679	1,324	200	1,034	31	34
DENMARK	3,795	2,086	867	842	2,236	1,132	427	184	77
FINLAND	2,784	114	378	2,292	1,431	1,176	177	162	10
GREECE	2,454	77	1,597	780	1,897	194	363	3,190	3,862
ICELAND	32	27	4	1	17	4	11	0	0
IRELAND	7,108	2,185	58	4,865	5,162	1,354	592	709	4,668
NEW ZEALAND	1,048	453	111	484	574	350	124	807	675
NORWAY	5,446	385	3,694	1,367	4,516	558	372	288	46
PORTUGAL	1,476	121	764	591	1,162	131	183	642	544
SOUTH AFRICA	1,237	203	461	573	535	356	346	4,464	6,503
SPAIN	10,448	2,185	3,105	5,158	6,712	2,443	1,293	5,860	2,520
TURKEY	2,088	190	1,028	870	1,629	294	165	1,758	1,239
OTHER NON G-10 DEV.	1,130	501	37	592	817	76	237	0	0
	<b>48,548</b>	<b>11,273</b>	<b>13,842</b>	<b>23,433</b>	<b>32,683</b>	<b>8,908</b>	<b>6,957</b>	<b>38,086</b>	<b>40,957</b>

Table III. Claims on Foreign Borrowers Held by U.S. Bank - Cross-border Claims and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

## Money Center Banks

	Unadjusted Cross-border Claims by Country of Borrower	Breakdown of Unadjusted Cross-border Claims						Local Country Activity /2	
		Portion Owed by:			Maturity Distribution:			Local Country Claims	Local Country Liabilities
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years		
<b>Eastern Europe</b>									
BULGARIA	329	18	94	217	202	37	90	154	275
CZECH REPUBLIC	231	22	15	194	89	114	28	2,150	1,886
HUNGARY	366	30	107	229	232	118	16	1,738	1,534
POLAND	1,409	65	711	633	975	277	157	6,899	7,312
ROMANIA	402	21	154	227	181	193	28	478	480
RUSSIA	2,695	201	1,160	1,334	1,654	827	214	1,812	1,655
SERBIA & MONTENEGRO	27	0	27	0	27	0	0	0	0
SLOVAKIA	215	3	54	158	75	115	25	673	579
OTHER E. EUROPE	591	152	232	207	326	135	130	312	236
	<b>6,265</b>	<b>512</b>	<b>2,554</b>	<b>3,199</b>	<b>3,761</b>	<b>1,816</b>	<b>688</b>	<b>14,216</b>	<b>13,957</b>
<b>Latin America and the Caribbean</b>									
ARGENTINA	1,977	81	273	1,623	1,146	632	199	3,390	3,861
BOLIVIA	41	1	0	40	40	1	0	53	73
BRAZIL	7,065	883	2,172	4,010	4,412	2,373	280	13,092	10,373
CHILE	1,843	160	456	1,227	827	684	332	4,893	4,011
COLOMBIA	992	142	144	706	690	269	33	1,159	981
COSTA RICA	191	3	10	178	149	35	7	82	58
DOMINICAN REPUBLIC	114	0	40	74	66	39	8	199	192
ECUADOR	67	1	10	56	54	6	7	182	144
EL SALVADOR	403	51	65	287	192	164	47	258	113
GUATEMALA	274	17	17	240	262	3	9	181	151
HONDURAS	63	6	0	57	61	1	1	75	48
JAMAICA	234	73	59	102	182	39	13	250	164
MEXICO	11,942	115	4,092	7,735	4,981	6,106	855	46,659	44,606
NICARAGUA	45	0	8	37	45	0	0	0	0
PARAGUAY	22	0	0	22	22	0	0	170	170
PERU	480	3	61	416	307	116	57	1,067	747
TRINIDAD & TOBAGO	82	6	57	19	71	1	10	442	401
URUGUAY	208	2	111	95	169	30	9	611	827
VENEZUELA	1,438	46	750	642	843	296	299	452	443
OTHER LAT. AM. & CAR	2,251	16	50	2,185	1,869	144	238	103	95
	<b>29,732</b>	<b>1,606</b>	<b>8,375</b>	<b>19,751</b>	<b>16,388</b>	<b>10,939</b>	<b>2,404</b>	<b>73,318</b>	<b>67,458</b>

Table III. Claims on Foreign Borrowers Held by U.S. Bank - Cross-border Claims and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

## Money Center Banks

	Unadjusted Cross-border Claims by Country of Borrower	Breakdown of Unadjusted Cross-border Claims						Local Country Activity /2	
		Portion Owed by:			Maturity Distribution:			Local Country Claims	Local Country Liabilities
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years		
<b>Asia</b>									
CHINA-MAINLAND	8,515	2,719	3,895	1,901	8,062	290	163	2,702	4,189
CHINA-TAIWAN	8,201	613	5,199	2,389	6,820	566	815	11,732	12,687
INDIA	4,121	740	381	3,000	2,803	1,249	69	9,093	6,980
INDONESIA	1,253	29	38	1,186	1,076	146	31	1,459	2,408
IRAQ	0	0	0	0	0	0	0	0	0
ISRAEL	1,168	25	652	491	709	127	332	677	612
JORDAN	53	7	0	46	33	19	1	274	333
KOREA	9,702	2,043	4,288	3,371	8,070	1,175	457	46,228	37,516
KUWAIT	416	98	0	318	377	34	5	0	0
MALAYSIA	1,493	152	530	811	1,246	133	114	9,127	8,118
OMAN	28	10	14	4	12	16	0	0	1
PAKISTAN	23	10	6	7	19	4	0	1,141	1,052
PHILIPPINES	1,297	141	347	809	926	177	194	2,195	3,809
QATAR	181	12	89	80	73	75	33	0	0
SAUDI ARABIA	657	124	0	533	538	47	72	0	0
SRI LANKA	31	5	25	1	0	7	24	166	156
THAILAND	1,014	46	405	563	875	60	79	3,465	2,631
UNITED ARAB EMIRATES	491	86	65	340	315	162	14	1,210	1,311
OTHER ASIA	179	71	25	83	116	14	49	473	2,036
	<b>38,823</b>	<b>6,931</b>	<b>15,959</b>	<b>15,933</b>	<b>32,070</b>	<b>4,301</b>	<b>2,452</b>	<b>89,942</b>	<b>83,839</b>
<b>Africa</b>									
ALGERIA	113	3	36	74	43	10	60	796	738
CAMEROON	30	0	0	30	14	11	5	99	93
CONGO (KINSHASA)	0	0	0	0	0	0	0	10	36
EGYPT	63	34	0	29	21	26	16	759	890
ETHIOPIA	27	25	0	2	26	1	0	0	0
GABON	1	0	0	1	1	0	0	68	89
GHANA	30	30	0	0	0	30	0	0	0
IVORY COAST	90	30	10	50	89	1	0	159	186
KENYA	88	17	25	46	58	30	0	184	320

Table III. Claims on Foreign Borrowers Held by U.S. Bank - Cross-border Claims and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

## Money Center Banks

	Unadjusted Cross-border Claims by Country of Borrower	Breakdown of Unadjusted Cross-border Claims						Local Country Activity /2	
		Portion Owed by:			Maturity Distribution:			Local Country Claims	Local Country Liabilities
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years		
MALAWI	2	2	0	0	2	0	0	0	0
MOROCCO	161	2	57	102	49	29	83	156	153
NIGERIA	220	58	12	150	173	1	46	338	398
SENEGAL	13	0	5	8	13	0	0	125	103
TUNISIA	45	5	38	2	22	10	13	184	221
ZAMBIA	0	0	0	0	0	0	0	73	96
ZIMBABWE	1	0	0	1	0	1	0	0	0
OTHER AFRICA	299	139	14	146	184	98	17	137	289
	<b>1,183</b>	<b>345</b>	<b>197</b>	<b>641</b>	<b>695</b>	<b>248</b>	<b>240</b>	<b>3,088</b>	<b>3,612</b>
<b>Banking Centers</b>									
BAHAMAS	1,475	148	5	1,322	1,412	52	11	149	24,852
BAHRAIN	392	312	47	33	202	24	166	207	884
BERMUDA	8,311	1	77	8,233	6,366	1,745	200	0	21
CAYMAN ISLANDS	32,422	1,477	1,703	29,242	31,021	737	664	3	6,468
HONG KONG	3,864	614	238	3,012	2,221	597	1,046	14,297	28,612
LEBANON	76	5	42	29	63	13	0	126	151
LIBERIA	81	0	0	81	62	19	0	0	0
MACAO	29	9	0	20	29	0	0	112	126
NETHERLAND ANTILLES	1,320	57	17	1,246	466	185	669	87	129
PANAMA	299	17	52	230	198	52	49	766	675
SINGAPORE	1,591	462	206	923	902	313	376	15,864	27,191
	<b>49,860</b>	<b>3,102</b>	<b>2,387</b>	<b>44,371</b>	<b>42,942</b>	<b>3,737</b>	<b>3,181</b>	<b>31,611</b>	<b>89,109</b>
<b>International &amp; Regional Organizations</b>									
AFRICAN REGIONAL	29	0	29	0	29	0	0	0	0
ASIAN REGIONAL	67	0	67	0	0	0	67	0	0
E. EUR REGIONAL	0	0	0	0	0	0	0	0	0
INTERNATIONAL	236	0	236	0	200	20	16	0	0
LATIN AMER. REGIONAL	120	0	120	0	120	0	0	0	0
MIDEAST REGIONAL	0	0	0	0	0	0	0	0	0
W. EUROPEAN REGIONAL	1,002	0	1,002	0	991	11	0	0	0
	<b>1,454</b>	<b>0</b>	<b>1,454</b>	<b>0</b>	<b>1,340</b>	<b>31</b>	<b>83</b>	<b>0</b>	<b>0</b>
<b>GRAND TOTALS</b>	<b>504,462</b>	<b>161,262</b>	<b>99,565</b>	<b>243,635</b>	<b>376,453</b>	<b>77,294</b>	<b>50,714</b>	<b>411,160</b>	<b>563,951</b>

## Country Exposure Lending Survey /1: September 30, 2004

Table IV. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

## Money Center Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Banks	Public Sector	All Other	Total					
	<b>G-10 and Switzerland</b>								
BELGIUM	787	379	638	1,804	1,935	207	592	2,320	5
CANADA	1,885	802	3,022	5,709	10,124	1,443	2,317	10,998	115
FRANCE	1,753	259	1,648	3,660	28,981	4,320	2,948	27,609	91
GERMANY	9,008	1,618	540	11,166	41,061	4,240	4,554	41,375	44
ITALY	1,237	3,832	1,028	6,097	6,239	1,522	1,079	5,796	31
JAPAN	1,699	530	773	3,002	19,807	1,561	1,626	19,872	86
LUXEMBOURG	3,766	6	4,904	8,676	2,479	652	416	2,243	0
NETHERLANDS	3,175	73	1,625	4,873	12,782	1,818	1,400	12,364	369
SWEDEN	307	97	250	654	4,680	593	444	4,531	7
SWITZERLAND	1,643	333	627	2,603	14,900	3,936	2,257	13,221	567
UNITED KINGDOM	17,073	46	3,246	20,365	164,301	3,317	17,286	178,270	820
	<b>42,333</b>	<b>7,975</b>	<b>18,301</b>	<b>68,609</b>	<b>307,289</b>	<b>23,609</b>	<b>34,919</b>	<b>318,599</b>	<b>2,135</b>
<b>Non G-10 Developed Countries</b>									
AUSTRALIA	849	159	868	1,876	6,343	788	861	6,416	22
AUSTRIA	374	346	360	1,080	730	174	194	750	3
DENMARK	445	73	407	925	1,278	19	346	1,605	2
FINLAND	18	72	148	238	3,136	181	127	3,082	0
GREECE	183	402	205	790	992	111	16	897	4
ICELAND	13	1	0	14	27	0	0	27	0
IRELAND	387	31	1,843	2,261	2,256	336	245	2,165	21
NEW ZEALAND	172	42	77	291	366	42	20	344	0
NORWAY	406	369	196	971	2,382	62	408	2,728	1
PORTUGAL	249	106	158	513	2,156	1,380	73	849	2
SOUTH AFRICA	23	10	57	90	388	3	90	475	90
SPAIN	495	756	787	2,038	5,898	1,735	340	4,503	21
TURKEY	20	0	10	30	404	125	0	279	120
OTHER NON G-10 DEV.	42	78	1,135	1,255	325	237	39	127	6
	<b>3,676</b>	<b>2,445</b>	<b>6,251</b>	<b>12,372</b>	<b>26,681</b>	<b>5,193</b>	<b>2,759</b>	<b>24,247</b>	<b>292</b>

**Country Exposure Lending Survey /1: September 30, 2004**

**Table IV. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities**

(\$ Millions)

**Money Center Banks**

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Banks	Public		Total					
		Sector	All Other						
<b>Eastern Europe</b>									
BULGARIA	0	0	0	0	106	88	0	18	8
CZECH REPUBLIC	51	54	69	174	278	11	4	271	13
HUNGARY	69	0	16	85	113	42	0	71	0
POLAND	109	1	87	197	768	204	0	564	19
ROMANIA	0	0	0	0	91	8	2	85	30
RUSSIA	0	0	0	0	374	186	0	188	121
SERBIA & MONTENEGRO	0	0	0	0	0	0	0	0	0
SLOVAKIA	2	5	24	31	123	3	21	141	11
OTHER E. EUROPE	11	6	5	22	307	21	1	287	100
	<b>242</b>	<b>66</b>	<b>201</b>	<b>509</b>	<b>2,160</b>	<b>563</b>	<b>28</b>	<b>1,625</b>	<b>302</b>
<b>Latin America and the Caribbean</b>									
ARGENTINA	43	0	21	64	264	43	2	223	142
BOLIVIA	0	0	0	0	34	16	0	18	3
BRAZIL	14	18	734	766	1,407	62	199	1,544	352
CHILE	120	23	57	200	610	13	0	597	175
COLOMBIA	0	10	56	66	199	12	0	187	83
COSTA RICA	0	0	0	0	130	56	0	74	112
DOMINICAN REPUBLIC	0	0	0	0	6	1	0	5	5
ECUADOR	0	0	0	0	121	108	0	13	57
EL SALVADOR	1	0	3	4	67	3	8	72	51
GUATEMALA	0	0	0	0	79	1	0	78	167
HONDURAS	0	0	4	4	23	7	0	16	21
JAMAICA	0	0	0	0	16	2	0	14	2
MEXICO	153	13	230	396	4,436	465	128	4,099	1,497
NICARAGUA	0	0	0	0	6	3	0	3	5
PARAGUAY	0	0	0	0	3	1	0	2	3
PERU	0	0	105	105	74	31	0	43	176
TRINIDAD & TOBAGO	0	11	18	29	105	1	5	109	13
URUGUAY	0	0	0	0	84	76	3	11	15
VENEZUELA	0	1	24	25	119	100	2	21	7
OTHER LAT. AM. & CAR.	3	5	666	674	1,251	830	319	740	255
	<b>334</b>	<b>81</b>	<b>1,918</b>	<b>2,333</b>	<b>9,034</b>	<b>1,831</b>	<b>666</b>	<b>7,869</b>	<b>3,141</b>

**Country Exposure Lending Survey /1: September 30, 2004**

**Table IV. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities**

(\$ Millions)

**Money Center Banks**

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8			Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments	
	Banks	Public Sector	All Other						Total
	<b>Asia</b>								
CHINA-MAINLAND	183	114	4	301	3,949	304	176	3,821	267
CHINA-TAIWAN	69	2	51	122	1,656	549	164	1,271	259
INDIA	62	0	202	264	474	109	92	457	869
INDONESIA	7	0	48	55	253	140	33	146	127
IRAQ	0	0	0	0	2,000	250	0	1,750	0
ISRAEL	126	1	5	132	204	60	94	238	9
JORDAN	8	0	1	9	42	0	19	61	41
KOREA	164	70	148	382	7,706	48	153	7,811	1,651
KUWAIT	93	19	24	136	171	3	11	179	127
MALAYSIA	23	39	5	67	1,333	114	11	1,230	19
OMAN	0	0	0	0	8	1	6	13	2
PAKISTAN	0	0	0	0	188	75	2	115	123
PHILIPPINES	1	14	11	26	2,009	121	1	1,889	136
QATAR	2	14	0	16	114	2	18	130	1
SAUDI ARABIA	67	108	122	297	473	66	32	439	143
SRI LANKA	0	0	0	0	118	36	0	82	43
THAILAND	7	9	93	109	690	92	2	600	250
UNITED ARAB EMIRATES	41	11	102	154	327	48	16	295	94
OTHER ASIA	0	0	1	1	104	15	0	89	100
	<b>853</b>	<b>401</b>	<b>817</b>	<b>2,071</b>	<b>21,819</b>	<b>2,033</b>	<b>830</b>	<b>20,616</b>	<b>4,261</b>
<b>Africa</b>									
ALGERIA	0	0	0	0	206	26	0	180	154
CAMEROON	0	0	0	0	1	0	0	1	0
CONGO (KINSHASA)	0	0	0	0	0	0	0	0	0
EGYPT	0	0	0	0	138	0	10	148	33
ETHIOPIA	0	0	0	0	11	0	0	11	11
GABON	0	0	0	0	6	0	0	6	0
GHANA	0	0	10	10	14	7	0	7	7
IVORY COAST	0	10	0	10	4	3	0	1	3
KENYA	0	0	0	0	74	14	0	60	32
MALAWI	0	0	0	0	8	3	0	5	8

**Country Exposure Lending Survey /1: September 30, 2004**

**Table IV. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities**

(\$ Millions)

**Money Center Banks**

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Banks	Public		Total					
		Sector	All Other						
MOROCCO	0	0	5	5	20	0	0	20	14
NIGERIA	0	0	0	0	330	174	0	156	188
SENEGAL	0	0	0	0	8	1	0	7	4
TUNISIA	0	0	4	4	21	0	0	21	21
ZAMBIA	0	0	0	0	5	3	0	2	4
ZIMBABWE	0	0	0	0	0	0	0	0	0
OTHER AFRICA	0	0	12	12	48	17	4	35	42
	<b>0</b>	<b>10</b>	<b>31</b>	<b>41</b>	<b>894</b>	<b>248</b>	<b>14</b>	<b>660</b>	<b>521</b>
<b>Banking Centers</b>									
BAHAMAS	8	0	60	68	421	196	0	225	19
BAHRAIN	37	1	2	40	86	72	6	20	27
BERMUDA	19	0	460	479	12,063	4,582	650	8,131	890
CAYMAN ISLANDS	0	0	2,255	2,255	7,001	1,316	269	5,954	42
HONG KONG	137	45	76	258	2,835	276	38	2,597	190
LEBANON	0	0	0	0	36	1	0	35	22
LIBERIA	0	0	0	0	113	113	0	0	0
MACAO	0	1	4	5	14	14	29	29	13
NETHERLANDS ANTILLES	1	0	7	8	187	2	72	257	2
PANAMA	2	0	5	7	1,121	14	0	1,107	42
SINGAPORE	106	34	100	240	2,070	173	252	2,149	25
	<b>310</b>	<b>81</b>	<b>2,969</b>	<b>3,360</b>	<b>25,947</b>	<b>6,759</b>	<b>1,316</b>	<b>20,504</b>	<b>1,272</b>
<b>International &amp; Regional Organizations</b>									
AFRICAN REGIONAL	0	0	0	0	0	0	0	0	0
ASIAN REGIONAL	0	17	0	17	10	0	0	10	0
E. EUROPEAN REGIONAL	0	10	0	10	0	0	0	0	0
INTERNATIONAL	0	13	0	13	5	0	0	5	0
LATIN AMER. REGIONAL	0	10	0	10	0	0	0	0	0
MIDDLE EAST REGIONAL	0	0	0	0	12	0	0	12	12
W. EUROPEAN REGIONAL	0	2,071	0	2,071	283	0	159	442	0
	<b>0</b>	<b>2,121</b>	<b>0</b>	<b>2,121</b>	<b>310</b>	<b>0</b>	<b>159</b>	<b>469</b>	<b>12</b>
<b>GRAND TOTALS</b>	<b>47,748</b>	<b>13,180</b>	<b>30,488</b>	<b>91,416</b>	<b>394,134</b>	<b>40,236</b>	<b>40,691</b>	<b>394,589</b>	<b>11,936</b>



## Country Exposure Lending Survey /1: September 30, 2004

Table I. Claims on Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

(\$ Millions)

## Other Large Banks

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
<b>G-10 and Switzerland</b>					
BELGIUM	4,009	167	4,176	0	4,176
CANADA	3,176	1,201	4,377	11,367	15,744
FRANCE	4,968	1,687	6,655	0	6,655
GERMANY	13,163	1,609	14,772	0	14,772
ITALY	843	341	1,184	0	1,184
JAPAN	849	479	1,328	2,890	4,218
LUXEMBOURG	67	24	91	0	91
NETHERLANDS	4,774	903	5,677	0	5,677
SWEDEN	933	56	989	0	989
SWITZERLAND	2,027	1,329	3,356	0	3,356
UNITED KINGDOM	13,687	2,224	15,911	10,385	26,296
	<b>48,496</b>	<b>10,020</b>	<b>58,516</b>	<b>24,642</b>	<b>83,158</b>
<b>Non G-10 Developed Countries</b>					
AUSTRALIA	2,451	333	2,784	0	2,784
AUSTRIA	2,033	98	2,131	0	2,131
DENMARK	5,123	55	5,178	0	5,178
FINLAND	84	70	154	0	154
GREECE	178	5	183	0	183
ICELAND	54	0	54	0	54
IRELAND	1,375	138	1,513	0	1,513
NEW ZEALAND	143	5	148	0	148
NORWAY	470	11	481	0	481
PORTUGAL	228	8	236	0	236
SOUTH AFRICA	187	13	200	0	200
SPAIN	329	116	445	0	445
TURKEY	748	1	749	0	749
OTHER NON G-10 DEV.	609	4	613	0	613
	<b>14,012</b>	<b>857</b>	<b>14,869</b>	<b>0</b>	<b>14,869</b>

## Country Exposure Lending Survey /1: September 30, 2004

Table I. Claims on Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

(\$ Millions)

## Other Large Banks

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
<b>Eastern Europe</b>					
BULGARIA	16	0	16	0	16
CZECH REPUBLIC	20	1	21	0	21
HUNGARY	19	0	19	0	19
POLAND	13	12	25	0	25
ROMANIA	11	0	11	0	11
RUSSIA	74	0	74	0	74
SLOVAKIA	6	0	6	0	6
OTHER E. EUROPE	149	5	154	0	154
	<b>308</b>	<b>18</b>	<b>326</b>	<b>0</b>	<b>326</b>
<b>Latin America and the Caribbean</b>					
ARGENTINA	98	6	104	0	104
BOLIVIA	6	0	6	0	6
BRAZIL	1,377	7	1,384	0	1,384
CHILE	904	47	951	1	952
COLOMBIA	276	1	277	0	277
COSTA RICA	111	0	111	0	111
DOMINICAN REPUBLIC	36	0	36	0	36
ECUADOR	52	0	52	0	52
EL SALVADOR	208	0	208	0	208
GUATEMALA	139	0	139	0	139
HONDURAS	68	0	68	0	68
JAMAICA	83	0	83	0	83
MEXICO	2,010	25	2,035	0	2,035
PARAGUAY	1	0	1	0	1
PERU	142	0	142	0	142
TRINIDAD & TOBAGO	52	0	52	0	52
URUGUAY	38	0	38	0	38
VENEZUELA	154	0	154	0	154
OTHER LAT. AM. & CAR.	175	320	495	0	495
	<b>5,930</b>	<b>406</b>	<b>6,336</b>	<b>1</b>	<b>6,337</b>

Country Exposure Lending Survey /1: September 30, 2004

Table I. Claims on Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

(\$ Millions)

Other Large Banks

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
<b>Asia</b>					
CHINA-MAINLAND	332	12	344	78	422
CHINA-TAIWAN	257	15	272	90	362
INDIA	609	1	610	0	610
INDONESIA	81	0	81	0	81
IRAN	3	0	3	0	3
ISRAEL	485	13	498	0	498
JORDAN	42	1	43	0	43
KOREA	976	0	976	170	1,146
KUWAIT	127	3	130	0	130
MALAYSIA	224	0	224	0	224
OMAN	35	0	35	0	35
PAKISTAN	17	5	22	0	22
PHILIPPINES	352	5	357	0	357
QATAR	18	0	18	0	18
SAUDI ARABIA	266	8	274	0	274
SRI LANKA	0	0	0	0	0
SYRIA	3	0	3	0	3
THAILAND	20	1	21	0	21
UNITED ARAB EMIRATES	234	12	246	0	246
OTHER ASIA	13	0	13	0	13
	<b>4,094</b>	<b>76</b>	<b>4,170</b>	<b>338</b>	<b>4,508</b>
<b>Africa</b>					
ALGERIA	4	0	4	0	4
EGYPT	90	2	92	0	92
GHANA	0	0	0	0	0
MOROCCO	23	0	23	0	23
SUDAN	0	1	1	0	1
TUNISIA	5	0	5	0	5
OTHER AFRICA	8	0	8	0	8
	<b>130</b>	<b>3</b>	<b>133</b>	<b>0</b>	<b>133</b>

**Country Exposure Lending Survey /1: September 30, 2004**

**Table I. Claims on Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)**

(\$ Millions)

**Other Large Banks**

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
<b>Banking Centers</b>					
BAHAMAS	7	0	7	0	7
BAHRAIN	101	11	112	0	112
BERMUDA	178	83	261	0	261
CAYMAN ISLANDS	526	86	612	0	612
HONG KONG	1,345	60	1,405	32	1,437
LEBANON	64	1	65	0	65
LIBERIA	4	0	4	0	4
MACAO	1	2	3	0	3
NETHERLANDS ANTILLES	33	10	43	0	43
PANAMA	184	1	185	0	185
SINGAPORE	138	15	153	0	153
	<b>2,581</b>	<b>269</b>	<b>2,850</b>	<b>32</b>	<b>2,882</b>
<b>International &amp; Regional Organizations</b>					
AFRICAN REGIONAL	0	2	2	0	2
ASIAN REGIONAL	0	9	9	0	9
INTERNATIONAL	0	11	11	0	11
LATIN AMER. REGIONAL	0	9	9	0	9
W. EUROPEAN REGIONAL	295	8	303	0	303
	<b>295</b>	<b>39</b>	<b>334</b>	<b>0</b>	<b>334</b>
<b>GRAND TOTALS</b>	<b>75,846</b>	<b>11,688</b>	<b>87,534</b>	<b>25,013</b>	<b>112,547</b>

## Country Exposure Lending Survey /1: September 30, 2004

Table II. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)										
Other Large Banks										
Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of claims Representing Assets Held in Trading Account	
	Borrowings of:				Guarantees by:					
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
<b>G-10 and Switzerland</b>										
BELGIUM	4,060	2	84	68	3,906	103	0	0	4,009	18
CANADA	3,277	166	0	454	2,657	443	0	76	3,176	10
FRANCE	4,063	76	205	148	3,634	1,238	16	80	4,968	114
GERMANY	8,863	167	24	225	8,447	4,563	22	131	13,163	209
ITALY	312	0	0	1	311	529	0	3	843	10
JAPAN	5,427	5,123	0	29	275	526	0	48	849	57
LUXEMBOURG	170	35	0	69	66	0	0	1	67	0
NETHERLANDS	4,003	16	33	263	3,691	1,075	0	8	4,774	104
SWEDEN	936	0	142	0	794	131	0	8	933	46
SWITZERLAND	1,580	6	0	159	1,415	462	0	150	2,027	13
UNITED KINGDOM	20,312	6,797	0	673	12,842	490	0	355	13,687	390
	<b>53,003</b>	<b>12,388</b>	<b>488</b>	<b>2,089</b>	<b>38,038</b>	<b>9,560</b>	<b>38</b>	<b>860</b>	<b>48,496</b>	<b>971</b>
<b>Non G-10 Developed Countries</b>										
AUSTRALIA	2,715	419	97	0	2,199	215	36	1	2,451	74
AUSTRIA	2,159	0	251	60	1,848	185	0	0	2,033	9
DENMARK	4,932	0	0	0	4,932	181	0	10	5,123	29
FINLAND	84	0	0	0	84	0	0	0	84	0
GREECE	219	0	0	41	178	0	0	0	178	4
ICELAND	54	0	0	0	54	0	0	0	54	49
IRELAND	1,274	179	0	0	1,095	261	0	19	1,375	42
NEW ZEALAND	183	2	0	38	143	0	0	0	143	0
NORWAY	465	0	0	0	465	5	0	0	470	0
PORTUGAL	228	0	0	0	228	0	0	0	228	121
SOUTH AFRICA	196	0	0	52	144	43	0	0	187	0
SPAIN	283	21	0	2	260	65	2	2	329	27
TURKEY	661	31	0	5	625	123	0	0	748	0
OTHER NON G-10 DEV.	81	59	0	0	22	0	0	587	609	0
	<b>13,534</b>	<b>711</b>	<b>348</b>	<b>198</b>	<b>12,277</b>	<b>1,078</b>	<b>38</b>	<b>619</b>	<b>14,012</b>	<b>355</b>

## Country Exposure Lending Survey /1: September 30, 2004

Table II. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)										
Other Large Banks										
Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of claims Representing Assets Held in Trading Account	
	Borrowings of:				Guarantees by:					
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
<b>Eastern Europe</b>										
BULGARIA	20	4	0	0	16	0	0	0	16	0
CZECH REPUBLIC	31	1	0	10	20	0	0	0	20	0
HUNGARY	27	8	0	0	19	0	0	0	19	0
POLAND	13	0	0	0	13	0	0	0	13	0
ROMANIA	21	10	0	0	11	0	0	0	11	0
RUSSIA	89	17	0	2	70	0	0	4	74	0
SLOVAKIA	6	0	0	0	6	0	0	0	6	0
OTHER E. EUROPE	208	48	0	21	139	10	0	0	149	0
	<b>415</b>	<b>88</b>	<b>0</b>	<b>33</b>	<b>294</b>	<b>10</b>	<b>0</b>	<b>4</b>	<b>308</b>	<b>0</b>
<b>Latin America and the Caribbean</b>										
ARGENTINA	107	2	0	17	88	10	0	0	98	1
BOLIVIA	6	0	0	0	6	0	0	0	6	0
BRAZIL	1,231	22	0	5	1,204	173	0	0	1,377	3
CHILE	899	10	0	3	886	0	0	18	904	0
COLOMBIA	277	0	0	1	276	0	0	0	276	0
COSTA RICA	114	2	0	1	111	0	0	0	111	0
DOMINICAN REPUBLIC	43	0	0	7	36	0	0	0	36	0
ECUADOR	54	0	0	2	52	0	0	0	52	0
EL SALVADOR	212	3	0	1	208	0	0	0	208	0
GUATEMALA	146	0	0	7	139	0	0	0	139	0
HONDURAS	70	0	0	2	68	0	0	0	68	0
JAMAICA	87	1	0	3	83	0	0	0	83	0
MEXICO	1,984	0	3	43	1,938	72	0	0	2,010	811
PARAGUAY	1	0	0	0	1	0	0	0	1	0
PERU	142	0	0	0	142	0	0	0	142	0
TRINIDAD & TOBAGO	54	0	0	2	52	0	0	0	52	0
URUGUAY	51	2	0	11	38	0	0	0	38	0
VENEZUELA	213	0	52	7	154	0	0	0	154	0
OTHER LAT. AM. & CAR.	215	0	0	53	162	0	0	13	175	0
	<b>5,906</b>	<b>42</b>	<b>55</b>	<b>165</b>	<b>5,644</b>	<b>255</b>	<b>0</b>	<b>31</b>	<b>5,930</b>	<b>815</b>

Country Exposure Lending Survey /1: September 30, 2004

Table II. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)										
Other Large Banks										
Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of claims Representing Assets Held in Trading Account	
	Borrowings of:				Guarantees by:					
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
<b>Asia</b>										
CHINA-MAINLAND	327	1	0	1	325	3	0	4	332	0
CHINA-TAIWAN	375	211	0	32	132	123	0	2	257	0
INDIA	597	28	0	0	569	40	0	0	609	0
INDONESIA	102	28	0	0	74	7	0	0	81	0
IRAN	9	0	0	6	3	0	0	0	3	0
ISRAEL	492	0	0	9	483	0	0	2	485	0
JORDAN	17	8	0	4	5	37	0	0	42	0
KOREA	1,080	64	0	40	976	0	0	0	976	0
KUWAIT	112	0	0	0	112	15	0	0	127	0
MALAYSIA	225	1	0	0	224	0	0	0	224	77
OMAN	35	0	0	0	35	0	0	0	35	0
PAKISTAN	22	0	0	5	17	0	0	0	17	0
PHILIPPINES	635	163	117	4	351	0	0	1	352	0
QATAR	18	0	0	0	18	0	0	0	18	0
SAUDI ARABIA	266	0	0	0	266	0	0	0	266	0
SRI LANKA	0	0	0	0	0	0	0	0	0	0
SYRIA	3	0	0	0	3	0	0	0	3	0
THAILAND	33	13	0	0	20	0	0	0	20	0
UNITED ARAB EMIRATES	248	2	0	28	218	2	0	14	234	0
OTHER ASIA	18	5	0	0	13	0	0	0	13	0
	<b>4,614</b>	<b>524</b>	<b>117</b>	<b>129</b>	<b>3,844</b>	<b>227</b>	<b>0</b>	<b>23</b>	<b>4,094</b>	<b>77</b>
<b>Africa</b>										
ALGERIA	4	0	0	0	4	0	0	0	4	0
EGYPT	93	3	0	0	90	0	0	0	90	0
GHANA	0	0	0	0	0	0	0	0	0	0
MOROCCO	39	0	0	16	23	0	0	0	23	0
SUDAN	0	0	0	0	0	0	0	0	0	0
TUNISIA	5	0	0	0	5	0	0	0	5	0
OTHER AFRICA	8	0	0	0	8	0	0	0	8	0
	<b>149</b>	<b>3</b>	<b>0</b>	<b>16</b>	<b>130</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>130</b>	<b>0</b>

Country Exposure Lending Survey /1: September 30, 2004

Table II. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)										
Other Large Banks										
Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of claims Representing Assets Held in Trading Account	
	Borrowings of:				Guarantees by:					
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
<b>Banking Centers</b>										
BAHAMAS	61	11	0	43	7	0	0	0	7	0
BAHRAIN	156	55	0	1	100	1	0	0	101	0
BERMUDA	170	0	0	0	170	0	0	8	178	0
CAYMAN ISLANDS	1,773	761	0	511	501	0	0	25	526	0
HONG KONG	1,703	904	23	52	724	524	0	97	1,345	0
LEBANON	110	41	0	5	64	0	0	0	64	0
LIBERIA	38	0	0	37	1	0	0	3	4	0
MACAO	1	0	0	0	1	0	0	0	1	0
NETHERLANDS ANTILLES	90	0	0	57	33	0	0	0	33	0
PANAMA	209	18	0	9	182	0	0	2	184	0
SINGAPORE	1,096	1,003	0	0	93	24	0	21	138	50
	<b>5,407</b>	<b>2,793</b>	<b>23</b>	<b>715</b>	<b>1,876</b>	<b>549</b>	<b>0</b>	<b>156</b>	<b>2,581</b>	<b>50</b>
<b>International &amp; Regional Organizations</b>										
AFRICAN REGIONAL	0	0	0	0	0	0	0	0	0	0
ASIAN REGIONAL	0	0	0	0	0	0	0	0	0	0
INTERNATIONAL	0	0	0	0	0	0	0	0	0	0
LATIN AMER. REGIONAL	0	0	0	0	0	0	0	0	0	0
W. EUROPEAN REGIONAL	5	0	0	0	5	0	290	0	295	5
	<b>5</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>5</b>	<b>0</b>	<b>290</b>	<b>0</b>	<b>295</b>	<b>5</b>
<b>GRAND TOTALS</b>	<b>83,033</b>	<b>16,549</b>	<b>1,031</b>	<b>3,345</b>	<b>62,108</b>	<b>11,679</b>	<b>366</b>	<b>1,693</b>	<b>75,846</b>	<b>2,273</b>



## Country Exposure Lending Survey /1: September 30, 2004

Table III. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

## Other Large Banks

	Breakdown of Unadjusted Cross-border Claims							Local Country Activity /2	
	Unadjusted Cross-border Claims by Country of Borrower	Portion Owed by:			Maturity Distribution:			Local Country Claims	Local Country Liabilities
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years		
<b>G-10 and Switzerland</b>									
BELGIUM	4,060	3,323	551	186	3,343	128	589	546	8,838
CANADA	3,277	1,391	392	1,494	2,056	348	873	31,196	19,829
FRANCE	4,063	2,900	650	513	2,982	272	809	0	0
GERMANY	8,863	2,700	5,244	919	1,586	1,699	5,578	179	598
ITALY	312	277	5	30	294	1	17	0	2
JAPAN	5,427	5,371	0	56	5,406	9	12	3,191	301
LUXEMBOURG	170	48	0	122	109	0	61	80	276
NETHERLANDS	4,003	691	1,375	1,937	2,182	142	1,679	0	0
SWEDEN	936	481	399	56	479	0	457	0	0
SWITZERLAND	1,580	413	820	347	523	3	1,054	0	0
UNITED KINGDOM	20,312	15,608	151	4,553	14,732	1,424	4,156	17,063	6,678
	<b>53,003</b>	<b>33,203</b>	<b>9,587</b>	<b>10,213</b>	<b>33,692</b>	<b>4,026</b>	<b>15,285</b>	<b>52,255</b>	<b>36,522</b>
<b>Non G-10 Developed Countries</b>									
AUSTRALIA	2,715	681	1,161	873	713	16	1,986	2,880	3,630
AUSTRIA	2,159	282	1,506	371	283	0	1,876	0	0
DENMARK	4,932	161	0	4,771	236	1,294	3,402	0	0
FINLAND	84	43	41	0	84	0	0	0	0
GREECE	219	1	4	214	181	1	37	0	0
ICELAND	54	53	0	1	53	1	0	0	0
IRELAND	1,274	943	152	179	1,113	9	152	0	0
NEW ZEALAND	183	5	0	178	14	38	131	0	0
NORWAY	465	243	68	154	248	0	217	0	0
PORTUGAL	228	226	0	2	227	0	1	0	0
SOUTH AFRICA	196	46	53	97	125	19	52	0	0
SPAIN	283	232	0	51	281	2	0	0	0
TURKEY	661	650	0	11	636	24	1	0	0
OTHER NON G-10 DEV.	81	68	0	13	68	1	12	0	0
	<b>13,534</b>	<b>3,634</b>	<b>2,985</b>	<b>6,915</b>	<b>4,262</b>	<b>1,405</b>	<b>7,867</b>	<b>2,880</b>	<b>3,630</b>

**Country Exposure Lending Survey /1: September 30, 2004**

**Table III. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3**

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

**Other Large Banks**

	Unadjusted Cross-border Claims by Country of Borrower	Breakdown of Unadjusted Cross-border Claims						Local Country Activity /2	
		Portion Owed by:			Maturity Distribution:			Local Country Claims	Local Country Liabilities
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years		
<b>Eastern Europe</b>									
BULGARIA	20	20	0	0	5	15	0	0	0
CZECH REPUBLIC	31	21	0	10	31	0	0	0	0
HUNGARY	27	27	0	0	27	0	0	0	0
POLAND	13	13	0	0	7	6	0	0	0
ROMANIA	21	21	0	0	21	0	0	0	0
RUSSIA	89	82	0	7	79	10	0	0	0
SLOVAKIA	6	6	0	0	6	0	0	0	0
OTHER E. EUROPE	208	184	0	24	150	58	0	0	0
	<b>415</b>	<b>374</b>	<b>0</b>	<b>41</b>	<b>326</b>	<b>89</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Latin America and the Caribbean</b>									
ARGENTINA	107	19	2	86	91	10	6	0	0
BOLIVIA	6	6	0	0	0	6	0	0	0
BRAZIL	1,231	956	158	117	1,143	42	46	0	0
CHILE	899	575	49	275	625	225	49	1	0
COLOMBIA	277	264	0	13	274	3	0	0	0
COSTA RICA	114	85	0	29	113	1	0	0	0
DOMINICAN REPUBLIC	43	23	9	11	42	1	0	0	0
ECUADOR	54	47	1	6	51	3	0	0	0
EL SALVADOR	212	204	0	8	194	18	0	0	0
GUATEMALA	146	95	0	51	127	19	0	0	0
HONDURAS	70	63	0	7	66	3	1	0	0
JAMAICA	87	39	0	48	42	0	45	0	0
MEXICO	1,984	78	392	1,514	1,078	552	354	0	0
PARAGUAY	1	1	0	0	1	0	0	0	0
PERU	142	108	1	33	142	0	0	0	0
TRINIDAD & TOBAGO	54	52	0	2	32	22	0	0	0
URUGUAY	51	25	0	26	31	20	0	0	0
VENEZUELA	213	10	171	32	37	5	171	0	0
OTHER LAT. AM. & CAR.	215	6	0	209	182	11	22	0	0
	<b>5,906</b>	<b>2,656</b>	<b>783</b>	<b>2,467</b>	<b>4,271</b>	<b>941</b>	<b>694</b>	<b>1</b>	<b>0</b>

**Country Exposure Lending Survey /1: September 30, 2004**

**Table III. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3**

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

**Other Large Banks**

	Unadjusted Cross-border Claims by Country of Borrower	Breakdown of Unadjusted Cross-border Claims						Local Country Activity /2	
		Portion Owed by:			Maturity Distribution:			Local Country Claims	Local Country Liabilities
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years		
<b>Asia</b>									
CHINA-MAINLAND	327	278	0	49	292	32	3	80	2
CHINA-TAIWAN	375	325	0	50	332	9	34	106	20
INDIA	597	549	0	48	562	1	34	0	0
INDONESIA	102	92	0	10	82	20	0	0	0
IRAN	9	0	0	9	7	2	0	0	0
ISRAEL	492	18	430	44	271	192	29	0	0
JORDAN	17	11	0	6	7	8	2	0	0
KOREA	1,080	923	0	157	972	73	35	324	154
KUWAIT	112	86	0	26	86	26	0	0	0
MALAYSIA	225	132	0	93	140	17	68	0	0
OMAN	35	35	0	0	35	0	0	0	0
PAKISTAN	22	16	0	6	21	1	0	0	0
PHILIPPINES	635	501	122	12	443	72	120	0	0
QATAR	18	17	0	1	17	1	0	0	0
SAUDI ARABIA	266	138	40	88	265	1	0	0	0
SRI LANKA	0	0	0	0	0	0	0	0	0
SYRIA	3	0	0	3	3	0	0	0	0
THAILAND	33	31	0	2	31	1	1	0	0
UNITED ARAB EMIRATES	248	176	29	43	235	13	0	0	0
OTHER ASIA	18	13	0	5	15	2	1	0	0
	<b>4,614</b>	<b>3,341</b>	<b>621</b>	<b>652</b>	<b>3,816</b>	<b>471</b>	<b>327</b>	<b>510</b>	<b>176</b>
<b>Africa</b>									
ALGERIA	4	2	0	2	2	0	2	0	0
EGYPT	93	69	0	24	59	11	23	0	0
GHANA	0	0	0	0	0	0	0	0	0
MOROCCO	39	16	6	17	34	5	0	0	0
SUDAN	0	0	0	0	0	0	0	0	0
TUNISIA	5	5	0	0	5	0	0	0	0
OTHER AFRICA	8	4	0	4	4	4	0	0	0
	<b>149</b>	<b>96</b>	<b>6</b>	<b>47</b>	<b>104</b>	<b>20</b>	<b>25</b>	<b>0</b>	<b>0</b>

**Country Exposure Lending Survey /1: September 30, 2004**

**Table III. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3**

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

**Other Large Banks**

	Unadjusted Cross-border Claims by Country of Borrower	Breakdown of Unadjusted Cross-border Claims						Local Country Activity /2	
		Portion Owed by:			Maturity Distribution:			Local Country Claims	Local Country Liabilities
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years		
<b>Banking Centers</b>									
BAHAMAS	61	12	0	49	61	0	0	0	0
BAHRAIN	156	134	0	22	132	24	0	0	0
BERMUDA	170	4	0	166	49	23	98	0	0
CAYMAN ISLANDS	1,773	864	0	909	1,484	106	183	0	0
HONG KONG	1,703	1,085	23	595	1,259	97	347	48	838
LEBANON	110	101	3	6	80	30	0	0	0
LIBERIA	38	0	0	38	11	27	0	0	0
MACAO	1	0	0	1	1	0	0	0	0
NETHERLANDS ANTILLES	90	0	0	90	33	0	57	0	0
PANAMA	209	169	0	40	152	57	0	51	72
SINGAPORE	1,096	1,062	0	34	1,064	31	1	47	643
	<b>5,407</b>	<b>3,431</b>	<b>26</b>	<b>1,950</b>	<b>4,326</b>	<b>395</b>	<b>686</b>	<b>146</b>	<b>1,553</b>
<b>International &amp; Regional Organizations</b>									
AFRICAN REGIONAL	0	0	0	0	0	0	0	0	0
ASIAN REGIONAL	0	0	0	0	0	0	0	0	0
INTERNATIONAL	0	0	0	0	0	0	0	0	0
LATIN AMER. REGIONAL	0	0	0	0	0	0	0	0	0
W. EUROPEAN REGIONAL	5	0	5	0	5	0	0	0	0
	<b>5</b>	<b>0</b>	<b>5</b>	<b>0</b>	<b>5</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>GRAND TOTALS</b>	<b>83,033</b>	<b>46,735</b>	<b>14,013</b>	<b>22,285</b>	<b>50,802</b>	<b>7,347</b>	<b>24,884</b>	<b>55,792</b>	<b>41,881</b>

## Country Exposure Lending Survey /1: September 30, 2004

Table IV. Claims On Foreign Borrowers Held by U. S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

## Other Large Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Banks	Public	All	Total					
		Sector	Other						
<b>G-10 and Switzerland</b>									
BELGIUM	150	0	17	167	101	6	10	105	7
CANADA	911	15	275	1,201	4,382	369	78	4,091	21
FRANCE	1,468	0	219	1,687	792	0	5	797	377
GERMANY	1,599	0	10	1,609	1,150	23	210	1,337	21
ITALY	341	0	0	341	116	0	0	116	7
JAPAN	391	0	88	479	234	19	107	322	77
LUXEMBOURG	22	0	2	24	134	19	0	115	30
NETHERLANDS	896	0	7	903	1,005	25	3	983	414
SWEDEN	56	0	0	56	134	20	0	114	20
SWITZERLAND	1,162	1	166	1,329	570	30	101	641	43
UNITED KINGDOM	1,608	37	579	2,224	1,871	118	395	2,148	263
	<b>8,604</b>	<b>53</b>	<b>1,363</b>	<b>10,020</b>	<b>10,489</b>	<b>629</b>	<b>909</b>	<b>10,769</b>	<b>1,280</b>
<b>Non G-10 Developed Countries</b>									
AUSTRALIA	244	2	87	333	195	0	22	217	21
AUSTRIA	98	0	0	98	5	0	0	5	6
DENMARK	49	4	2	55	5	0	1	6	0
FINLAND	69	0	1	70	42	0	0	42	0
GREECE	5	0	0	5	156	11	0	145	204
ICELAND	0	0	0	0	2	0	0	2	4
IRELAND	40	1	97	138	61	0	0	61	0
NEW ZEALAND	4	0	1	5	6	0	0	6	0
NORWAY	9	0	2	11	1	0	0	1	0
PORTUGAL	8	0	0	8	6	0	1	7	38
SOUTH AFRICA	8	0	5	13	7	0	17	24	6
SPAIN	109	3	4	116	22	0	0	22	6
TURKEY	1	0	0	1	203	2	6	207	627
OTHER NON G-10 DEV.	0	0	4	4	33	18	11	26	83
	<b>644</b>	<b>10</b>	<b>203</b>	<b>857</b>	<b>744</b>	<b>31</b>	<b>58</b>	<b>771</b>	<b>995</b>

Country Exposure Lending Survey /1: September 30, 2004

Table IV. Claims On Foreign Borrowers Held by U. S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

Other Large Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Banks	Public	All	Total					
		Sector	Other						
<b>Eastern Europe</b>									
BULGARIA	0	0	0	0	0	0	0	0	1
CZECH REPUBLIC	1	0	0	1	0	0	0	0	0
HUNGARY	0	0	0	0	10	0	0	10	2
POLAND	0	0	12	12	0	0	0	0	0
ROMANIA	0	0	0	0	2	0	0	2	3
RUSSIA	0	0	0	0	29	8	0	21	71
SLOVAKIA	0	0	0	0	0	0	0	0	0
OTHER E. EUROPE	3	0	2	5	37	4	3	36	68
	<b>4</b>	<b>0</b>	<b>14</b>	<b>18</b>	<b>78</b>	<b>12</b>	<b>3</b>	<b>69</b>	<b>145</b>
<b>Latin America and the Caribbean</b>									
ARGENTINA	0	0	6	6	36	0	0	36	16
BOLIVIA	0	0	0	0	3	0	0	3	3
BRAZIL	6	0	1	7	99	0	26	125	238
CHILE	1	0	46	47	37	0	0	37	57
COLOMBIA	1	0	0	1	34	0	0	34	94
COSTA RICA	0	0	0	0	24	1	0	23	46
DOMINICAN REPUBLIC	0	0	0	0	36	1	1	36	46
ECUADOR	0	0	0	0	63	0	0	63	90
EL SALVADOR	0	0	0	0	36	0	0	36	41
GUATEMALA	0	0	0	0	19	0	0	19	36
HONDURAS	0	0	0	0	5	0	0	5	31
JAMAICA	0	0	0	0	12	0	0	12	34
MEXICO	24	0	1	25	217	1	0	216	137
PARAGUAY	0	0	0	0	1	0	0	1	2
PERU	0	0	0	0	39	0	0	39	85
TRINIDAD & TOBAGO	0	0	0	0	13	0	0	13	13
URUGUAY	0	0	0	0	5	0	0	5	7
VENEZUELA	0	0	0	0	34	1	0	33	33
OTHER LAT. AM. & CAR.	0	0	320	320	239	86	1	154	28
	<b>32</b>	<b>0</b>	<b>374</b>	<b>406</b>	<b>952</b>	<b>90</b>	<b>28</b>	<b>890</b>	<b>1,037</b>

Country Exposure Lending Survey /1: September 30, 2004

Table IV. Claims On Foreign Borrowers Held by U. S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

Other Large Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8			Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments	
	Banks	Public	All						
		Sector	Other						Total
<b>Asia</b>									
CHINA-MAINLAND	11	0	1	12	49	3	1	47	295
CHINA-TAIWAN	12	2	1	15	30	5	0	25	44
INDIA	0	0	1	1	177	12	2	167	551
INDONESIA	0	0	0	0	56	2	0	54	113
IRAN	0	0	0	0	0	0	0	0	0
ISRAEL	13	0	0	13	32	0	1	33	39
JORDAN	1	0	0	1	19	8	11	22	31
KOREA	0	0	0	0	21	0	23	44	708
KUWAIT	0	0	3	3	102	0	13	115	152
MALAYSIA	0	0	0	0	19	0	0	19	23
OMAN	0	0	0	0	22	0	0	22	23
PAKISTAN	0	5	0	5	1	0	0	1	17
PHILIPPINES	0	0	5	5	26	0	0	26	161
QATAR	0	0	0	0	1	0	18	19	1
SAUDI ARABIA	6	0	2	8	114	0	0	114	98
SRI LANKA	0	0	0	0	4	0	0	4	1
SYRIA	0	0	0	0	0	0	0	0	0
THAILAND	0	0	1	1	38	0	0	38	40
UNITED ARAB EMIRATES	8	0	4	12	67	5	3	65	75
OTHER ASIA	0	0	0	0	40	34	0	6	49
	<b>51</b>	<b>7</b>	<b>18</b>	<b>76</b>	<b>818</b>	<b>69</b>	<b>72</b>	<b>821</b>	<b>2,421</b>
<b>Africa</b>									
ALGERIA	0	0	0	0	0	0	0	0	0
EGYPT	2	0	0	2	25	3	4	26	33
GHANA	0	0	0	0	0	0	4	4	0
MOROCCO	0	0	0	0	2	0	0	2	3
SUDAN	0	0	1	1	0	0	0	0	0
TUNISIA	0	0	0	0	6	0	0	6	9
OTHER AFRICA	0	0	0	0	0	0	0	0	0
	<b>2</b>	<b>0</b>	<b>1</b>	<b>3</b>	<b>33</b>	<b>3</b>	<b>8</b>	<b>38</b>	<b>45</b>

**Country Exposure Lending Survey /1: September 30, 2004**

**Table IV. Claims On Foreign Borrowers Held by U. S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities**

(\$ Millions)

**Other Large Banks**

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8			Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments	
	Banks	Public Sector	All Other						Total
	<b>Banking Centers</b>								
BAHAMAS	0	0	0	0	15	5	0	10	6
BAHRAIN	5	5	1	11	16	5	0	11	15
BERMUDA	16	0	67	83	1,542	93	0	1,449	110
CAYMAN ISLANDS	50	22	14	86	446	152	5	299	106
HONG KONG	12	0	48	60	226	2	21	245	67
LEBANON	1	0	0	1	110	46	0	64	204
LIBERIA	0	0	0	0	0	0	0	0	0
MACAO	0	2	0	2	0	0	0	0	0
NETHERLANDS ANTILLES	8	0	2	10	0	0	0	0	0
PANAMA	0	0	1	1	63	3	0	60	106
SINGAPORE	7	0	8	15	62	0	2	64	47
	<b>99</b>	<b>29</b>	<b>141</b>	<b>269</b>	<b>2,480</b>	<b>306</b>	<b>28</b>	<b>2,202</b>	<b>661</b>
<b>International &amp; Regional Organizations</b>									
AFRICAN REGIONAL	0	2	0	2	0	0	0	0	0
ASIAN REGIONAL	0	9	0	9	0	0	0	0	0
INTERNATIONAL	0	11	0	11	0	0	0	0	0
LATIN AMER. REGIONAL	0	9	0	9	5	0	0	5	0
W. EUROPEAN REGIONAL	0	8	0	8	0	0	0	0	0
	<b>0</b>	<b>39</b>	<b>0</b>	<b>39</b>	<b>5</b>	<b>0</b>	<b>0</b>	<b>5</b>	<b>0</b>
<b>GRAND TOTALS</b>	<b>9,436</b>	<b>138</b>	<b>2,114</b>	<b>11,688</b>	<b>15,599</b>	<b>1,140</b>	<b>1,106</b>	<b>15,565</b>	<b>6,584</b>



## Country Exposure Lending Survey /1: September 30, 2004

Table I. Claims On Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

(\$ Millions)

## All Other Banks

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
<b>G-10 and Switzerland</b>					
BELGIUM	2,057	19	2,076	7	2,083
CANADA	4,367	471	4,838	1,575	6,413
FRANCE	5,397	63	5,460	184	5,644
GERMANY	5,196	347	5,543	2	5,545
ITALY	993	5	998	10	1,008
JAPAN	1,367	27	1,394	79	1,473
LUXEMBOURG	158	0	158	385	543
NETHERLANDS	3,647	77	3,724	0	3,724
SWEDEN	1,086	20	1,106	11	1,117
SWITZERLAND	2,287	439	2,726	2	2,728
UNITED KINGDOM	6,812	580	7,392	6,081	13,473
	<b>33,367</b>	<b>2,048</b>	<b>35,415</b>	<b>8,336</b>	<b>43,751</b>
<b>Non G-10 Developed Countries</b>					
AUSTRALIA	910	39	949	16	965
AUSTRIA	1,093	3	1,096	0	1,096
DENMARK	938	9	947	1	948
FINLAND	443	45	488	1	489
GREECE	4	0	4	0	4
ICELAND	22	0	22	0	22
IRELAND	938	13	951	470	1,421
NEW ZEALAND	111	5	116	14	130
NORWAY	232	5	237	6	243
PORTUGAL	483	0	483	0	483
SOUTH AFRICA	41	0	41	0	41
SPAIN	987	5	992	0	992
TURKEY	275	0	275	0	275
OTHER NON G-10 DEV.	6	0	6	0	6
	<b>6,483</b>	<b>124</b>	<b>6,607</b>	<b>508</b>	<b>7,115</b>

Country Exposure Lending Survey /1: September 30, 2004

Table I. Claims On Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

(\$ Millions)

All Other Banks

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
<b>Eastern Europe</b>					
BULGARIA	4	0	4	0	4
CZECH REPUBLIC	18	0	18	0	18
HUNGARY	25	0	25	0	25
POLAND	19	0	19	0	19
ROMANIA	9	0	9	0	9
RUSSIA	79	0	79	0	79
SERVIA & MONTENEGRO	0	0	0	0	0
OTHER E. EUROPE	92	0	92	0	92
	<b>246</b>	<b>0</b>	<b>246</b>	<b>0</b>	<b>246</b>
<b>Latin America and the Caribbean</b>					
ARGENTINA	135	0	135	0	135
BOLIVIA	7	0	7	0	7
BRAZIL	1,227	0	1,227	0	1,227
CHILE	189	0	189	0	189
COLOMBIA	128	0	128	0	128
COSTA RICA	155	0	155	0	155
DOMINICAN REPUBLIC	81	0	81	0	81
ECUADOR	156	0	156	0	156
EL SALVADOR	149	0	149	0	149
GUATEMALA	159	0	159	0	159
HONDURAS	36	0	36	0	36
JAMAICA	32	0	32	0	32
MEXICO	1,552	0	1,552	164	1,716
NICARAGUA	12	0	12	0	12
PARAGUAY	2	0	2	0	2
PERU	57	0	57	0	57
TRINIDAD & TOBAGO	38	0	38	5	43
URUGUAY	111	0	111	2	113
VENEZUELA	163	0	163	0	163
OTHER LAT. AM. & CAR.	292	5	297	101	398
	<b>4,681</b>	<b>5</b>	<b>4,686</b>	<b>272</b>	<b>4,958</b>

Country Exposure Lending Survey /1: September 30, 2004

Table I. Claims On Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

(\$ Millions)

All Other Banks

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
<b>Asia</b>					
CHINA-MAINLAND	106	0	106	0	106
CHINA-TAIWAN	309	0	309	15	324
INDIA	302	0	302	0	302
INDONESIA	16	0	16	0	16
ISRAEL	760	6	766	0	766
JORDAN	0	0	0	0	0
KOREA	651	0	651	200	851
KUWAIT	17	0	17	0	17
MALAYSIA	27	0	27	1	28
OMAN	45	0	45	0	45
PAKISTAN	0	0	0	0	0
PHILIPPINES	181	0	181	0	181
QATAR	0	0	0	0	0
SAUDI ARABIA	11	0	11	0	11
SRI LANKA	1	0	1	0	1
THAILAND	51	0	51	1	52
UNITED ARAB EMIRATES	10	0	10	0	10
OTHER ASIA	7	0	7	3	10
	<b>2,494</b>	<b>6</b>	<b>2,500</b>	<b>220</b>	<b>2,720</b>
<b>Africa</b>					
ALGERIA	23	0	23	0	23
CAMEROON	1	0	1	0	1
EGYPT	14	0	14	0	14
GHANA	1	0	1	0	1
KENYA	2	0	2	0	2
NIGERIA	4	0	4	0	4
TUNISIA	1	0	1	0	1
OTHER AFRICA	0	1	1	0	1
	<b>46</b>	<b>1</b>	<b>47</b>	<b>0</b>	<b>47</b>

**Country Exposure Lending Survey /1: September 30, 2004**

**Table I. Claims On Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)**

(\$ Millions)

All Other Banks

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
<b>Banking Centers</b>					
BAHAMAS	49	0	49	0	49
BAHRAIN	8	0	8	0	8
BERMUDA	70	4	74	0	74
CAYMAN ISLANDS	162	3	165	0	165
HONG KONG	871	1	872	2	874
LEBANON	10	0	10	0	10
LIBERIA	2	0	2	0	2
MACAO	0	0	0	0	0
NETHERLANDS ANTILLES	2	0	2	76	78
PANAMA	167	0	167	29	196
SINGAPORE	729	2	731	4	735
	<b>2,070</b>	<b>10</b>	<b>2,080</b>	<b>111</b>	<b>2,191</b>
<b>International &amp; Regional Organizations</b>					
INTERNATIONAL	62	1	63	0	63
LATIN AMER REGIONAL	2	0	2	0	2
	<b>64</b>	<b>1</b>	<b>65</b>	<b>0</b>	<b>65</b>
<b>GRAND TOTALS</b>	<b>49,451</b>	<b>2,195</b>	<b>51,646</b>	<b>9,447</b>	<b>61,093</b>

## Country Exposure Lending Survey /1: September 30, 2004

Table II. Claims on Foreign Borrowers held By U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)										
All Other Banks										
Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of Claims Representing Assets Held in Trading Account	
	Borrowings of:				Guarantees by:					
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
<b>G-10 and Switzerland</b>										
BELGIUM	1,600	144	0	3	1,453	585	0	19	2,057	0
CANADA	3,110	200	0	236	2,674	1,584	1	108	4,367	0
FRANCE	2,812	22	72	11	2,707	2,620	0	70	5,397	0
GERMANY	3,094	6	0	259	2,829	2,162	0	205	5,196	8
ITALY	578	1	0	2	575	395	0	23	993	0
JAPAN	1,282	791	0	28	463	547	0	357	1,367	0
LUXEMBOURG	73	5	0	9	59	0	0	99	158	0
NETHERLANDS	3,752	0	0	844	2,908	656	0	83	3,647	0
SWEDEN	952	0	0	38	914	150	0	22	1,086	0
SWITZERLAND	947	2	0	137	808	1,394	0	85	2,287	0
UNITED KINGDOM	10,287	4,500	2	192	5,593	980	0	239	6,812	0
	<b>28,487</b>	<b>5,671</b>	<b>74</b>	<b>1,759</b>	<b>20,983</b>	<b>11,073</b>	<b>1</b>	<b>1,310</b>	<b>33,367</b>	<b>8</b>
<b>Non G-10 Developed Countries</b>										
AUSTRALIA	560	0	0	1	559	343	0	8	910	0
AUSTRIA	995	50	0	123	822	269	0	2	1,093	0
DENMARK	437	0	0	0	437	501	0	0	938	0
FINLAND	338	0	0	0	338	105	0	0	443	0
GREECE	5	1	0	0	4	0	0	0	4	0
ICELAND	22	0	0	0	22	0	0	0	22	0
IRELAND	1,153	239	0	15	899	35	0	4	938	0
NEW ZEALAND	203	0	0	93	110	1	0	0	111	0
NORWAY	297	0	14	86	197	35	0	0	232	0
PORTUGAL	275	2	0	2	271	212	0	0	483	0
SOUTH AFRICA	41	0	0	0	41	0	0	0	41	19
SPAIN	623	40	0	1	582	389	0	16	987	0
TURKEY	279	6	0	3	270	5	0	0	275	0
OTHER NON G-10 DEV.	9	1	0	2	6	0	0	0	6	0
	<b>5,237</b>	<b>339</b>	<b>14</b>	<b>326</b>	<b>4,558</b>	<b>1,895</b>	<b>0</b>	<b>30</b>	<b>6,483</b>	<b>19</b>

**Country Exposure Lending Survey /1: September 30, 2004**

**Table II. Claims on Foreign Borrowers held By U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3**

(\$ Millions)										
All Other Banks										
Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4 Borrowings of:			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6 Guarantees by:			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of Claims Representing Assets Held in Trading Account	
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
<b>Eastern Europe</b>										
BULGARIA	7	2	0	3	2	2	0	0	4	0
CZECH REPUBLIC	18	0	0	0	18	0	0	0	18	0
HUNGARY	28	3	0	1	24	0	0	1	25	2
POLAND	13	0	0	0	13	6	0	0	19	0
ROMANIA	9	0	0	0	9	0	0	0	9	3
RUSSIA	94	20	0	0	74	3	0	2	79	0
SERBIA & MONTENEGRO	1	0	0	1	0	0	0	0	0	0
OTHER E. EUROPE	103	2	3	6	92	0	0	0	92	11
	<b>273</b>	<b>27</b>	<b>3</b>	<b>11</b>	<b>232</b>	<b>11</b>	<b>0</b>	<b>3</b>	<b>246</b>	<b>16</b>
<b>Latin America and the Caribbean</b>										
ARGENTINA	205	3	0	95	107	0	0	28	135	0
BOLIVIA	10	1	0	3	6	0	0	1	7	0
BRAZIL	1,356	61	3	435	857	93	0	277	1,227	4
CHILE	244	0	0	68	176	13	0	0	189	0
COLOMBIA	153	0	0	27	126	0	1	1	128	0
COSTA RICA	170	0	0	18	152	2	0	1	155	0
DOMINICAN REPUBLIC	160	1	48	32	79	1	0	1	81	0
ECUADOR	209	6	0	56	147	5	0	4	156	0
EL SALVADOR	157	0	0	8	149	0	0	0	149	0
GUATEMALA	173	3	0	16	154	0	0	5	159	0
HONDURAS	56	0	0	21	35	0	0	1	36	0
JAMAICA	48	0	0	21	27	0	0	5	32	0
MEXICO	1,950	5	0	528	1,417	24	17	94	1,552	10
NICARAGUA	13	1	0	0	12	0	0	0	12	0
PARAGUAY	14	0	0	12	2	0	0	0	2	0
PERU	92	0	0	35	57	0	0	0	57	0
TRINIDAD & TOBAGO	120	0	0	89	31	7	0	0	38	0
URUGUAY	384	108	80	87	109	0	0	2	111	0
VENEZUELA	441	1	91	198	151	1	1	10	163	0
OTHER LAT. AM. & CAR.	817	4	26	633	154	0	0	138	292	0
	<b>6,772</b>	<b>194</b>	<b>248</b>	<b>2,382</b>	<b>3,948</b>	<b>146</b>	<b>19</b>	<b>568</b>	<b>4,681</b>	<b>14</b>

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Table II. Claims on Foreign Borrowers held By U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)										
All Other Banks										
Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4 Borrowings of:			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6 Guarantees by:			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of Claims Representing Assets Held in Trading Account	
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
<b>Asia</b>										
CHINA-MAINLAND	106	1	0	0	105	1	0	0	106	0
CHINA-TAIWAN	164	14	0	0	150	159	0	0	309	0
INDIA	192	5	0	2	185	117	0	0	302	9
INDONESIA	19	3	0	0	16	0	0	0	16	0
ISRAEL	517	0	15	20	482	50	53	175	760	92
JORDAN	3	0	0	3	0	0	0	0	0	0
KOREA	616	67	0	0	549	47	3	52	651	15
KUWAIT	11	0	0	0	11	6	0	0	17	0
MALAYSIA	38	11	0	0	27	0	0	0	27	0
OMAN	45	0	0	0	45	0	0	0	45	0
PAKISTAN	0	0	0	0	0	0	0	0	0	0
PHILIPPINES	243	62	0	3	178	0	0	3	181	0
QATAR	0	0	0	0	0	0	0	0	0	0
SAUDI ARABIA	14	0	0	4	10	1	0	0	11	0
SRI LANKA	1	0	0	0	1	0	0	0	1	0
THAILAND	47	7	0	9	31	20	0	0	51	0
UNITED ARAB EMIRATES	18	0	0	10	8	2	0	0	10	0
OTHER ASIA	9	2	0	0	7	0	0	0	7	0
	<b>2,043</b>	<b>172</b>	<b>15</b>	<b>51</b>	<b>1,805</b>	<b>403</b>	<b>56</b>	<b>230</b>	<b>2,494</b>	<b>116</b>
<b>Africa</b>										
ALGERIA	23	0	0	0	23	0	0	0	23	0
CAMEROON	1	0	0	0	1	0	0	0	1	0
EGYPT	17	2	0	1	14	0	0	0	14	0
GHANA	1	0	0	0	1	0	0	0	1	0
KENYA	2	0	0	0	2	0	0	0	2	0
NIGERIA	12	0	0	8	4	0	0	0	4	0
TUNISIA	1	0	0	0	1	0	0	0	1	0
OTHER AFRICA	1	1	0	0	0	0	0	0	0	0
	<b>58</b>	<b>3</b>	<b>0</b>	<b>9</b>	<b>46</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>46</b>	<b>0</b>
<b>Banking Centers</b>										
BAHAMAS	546	289	0	208	49	0	0	0	49	0
BAHRAIN	8	2	0	0	6	2	0	0	8	0
BERMUDA	121	0	0	57	64	0	0	6	70	0
CAYMAN ISLANDS	2,208	1,833	0	237	138	0	0	24	162	4
HONG KONG	592	193	0	26	373	464	0	34	871	0

**Country Exposure Lending Survey /1: September 30, 2004**

**Table II. Claims on Foreign Borrowers held By U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3**

	(\$ Millions)									
	All Other Banks									
	Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4 Borrowings of:			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6 Guarantees by:			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of Claims Representing Assets Held in Trading Account
		Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others		
LEBANON	10	0	0	0	10	0	0	0	10	0
LIBERIA	9	0	0	7	2	0	0	0	2	0
MACAO	0	0	0	0	0	0	0	0	0	0
NETHERLANDS ANTILLES	110	0	0	108	2	0	0	0	2	0
PANAMA	297	16	0	127	154	5	0	8	167	0
SINGAPORE	1,002	555	0	0	447	252	0	30	729	0
	<b>4,903</b>	<b>2,888</b>	<b>0</b>	<b>770</b>	<b>1,245</b>	<b>723</b>	<b>0</b>	<b>102</b>	<b>2,070</b>	<b>4</b>
<b>International &amp; Regional Organizations</b>										
INTERNATIONAL	32	0	5	0	27	0	30	5	62	0
LATIN AMER REGIONAL	2	0	0	0	2	0	0	0	2	0
	<b>34</b>	<b>0</b>	<b>5</b>	<b>0</b>	<b>29</b>	<b>0</b>	<b>30</b>	<b>5</b>	<b>64</b>	<b>0</b>
<b>GRAND TOTALS</b>	<b>47,807</b>	<b>9,294</b>	<b>359</b>	<b>5,308</b>	<b>32,846</b>	<b>14,251</b>	<b>106</b>	<b>2,248</b>	<b>49,451</b>	<b>177</b>



## Country Exposure Lending Survey /1: September 30, 2004

Table III. Claims on Foreign Borrowers Held By U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

All Other Banks

	Breakdown of Unadjusted Cross Border Claims							Local Country Activity /2	
	Unadjusted Cross-border Claims by Country of Borrower	Portion Owed by:			Maturity Distribution:			Local Country Claims	Local Country Liabilities
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years		
<b>G-10 and Switzerland</b>									
BELGIUM	1,600	1,284	200	116	1,264	1	335	16	9
CANADA	3,110	1,721	68	1,321	1,605	466	1,038	6,799	5,408
FRANCE	2,812	2,238	283	291	2,274	49	489	208	24
GERMANY	3,094	1,133	328	1,633	548	113	2,433	58	56
ITALY	578	527	21	30	530	14	34	27	17
JAPAN	1,282	1,205	0	77	1,214	0	68	165	86
LUXEMBOURG	73	63	0	10	21	41	11	385	2,038
NETHERLANDS	3,752	1,243	40	2,469	1,030	186	2,536	21	23
SWEDEN	952	740	88	124	667	59	226	40	29
SWITZERLAND	947	568	51	328	498	66	383	7	5
UNITED KINGDOM	10,287	7,753	12	2,522	7,815	1,460	1,012	17,034	19,953
	<b>28,487</b>	<b>18,475</b>	<b>1,091</b>	<b>8,921</b>	<b>17,466</b>	<b>2,455</b>	<b>8,565</b>	<b>24,760</b>	<b>27,648</b>
<b>Non G-10 Developed Countries</b>									
AUSTRALIA	560	190	51	319	84	116	360	76	60
AUSTRIA	995	268	155	572	266	5	724	0	0
DENMARK	437	343	5	89	342	19	76	25	24
FINLAND	338	272	25	41	273	6	59	6	5
GREECE	5	1	0	4	3	1	1	0	0
ICELAND	22	22	0	0	17	3	2	0	0
IRELAND	1,153	1,074	0	79	1,095	0	58	718	248
NEW ZEALAND	203	77	0	126	16	95	92	18	4
NORWAY	297	108	14	175	102	3	192	89	83
PORTUGAL	275	156	7	112	157	3	115	0	0
SOUTH AFRICA	41	7	15	19	15	26	0	0	0
SPAIN	623	583	5	35	582	16	25	231	339
TURKEY	279	255	0	24	209	66	4	0	0
OTHER NON G-10 DEV.	9	2	0	7	4	5	0	0	0
	<b>5,237</b>	<b>3,358</b>	<b>277</b>	<b>1,602</b>	<b>3,165</b>	<b>364</b>	<b>1,708</b>	<b>1,163</b>	<b>763</b>

Table III. Claims on Foreign Borrowers Held By U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

All Other Banks

	Breakdown of Unadjusted Cross Border Claims							Local Country Activity /2	
	Unadjusted Cross-border Claims by Country of Borrower	Portion Owed by:			Maturity Distribution:			Local Country Claims	Local Country Liabilities
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years		
<b>Eastern Europe</b>									
BULGARIA	7	4	0	3	6	1	0	0	0
CZECH REPUBLIC	18	1	0	17	12	6	0	0	0
HUNGARY	28	22	4	2	23	3	2	0	0
POLAND	13	7	3	3	9	1	3	0	0
ROMANIA	9	3	0	6	3	6	0	0	0
RUSSIA	94	73	0	21	48	40	6	0	0
SERBIA & MONTENEGRO	1	0	0	1	1	0	0	0	0
OTHER E. EUROPE	103	70	14	19	60	43	0	0	0
	<b>273</b>	<b>180</b>	<b>21</b>	<b>72</b>	<b>162</b>	<b>100</b>	<b>11</b>	<b>0</b>	<b>0</b>
<b>Latin America and the Caribbean</b>									
ARGENTINA	205	11	2	192	139	41	25	0	0
BOLIVIA	10	2	0	8	5	3	2	0	0
BRAZIL	1,356	501	32	823	985	313	58	0	0
CHILE	244	113	4	127	196	43	5	0	0
COLOMBIA	153	63	2	88	100	24	29	0	0
COSTA RICA	170	109	0	61	156	12	2	0	0
DOMINICAN REPUBLIC	160	19	48	93	76	28	56	0	0
ECUADOR	209	103	0	106	145	52	13	0	0
EL SALVADOR	157	113	22	22	150	5	2	0	0
GUATEMALA	173	130	1	42	155	10	8	0	0
HONDURAS	56	23	0	33	51	2	3	0	0
JAMAICA	48	19	0	29	41	4	3	0	0
MEXICO	1,950	125	44	1,781	1,071	838	41	279	115
NICARAGUA	13	6	0	7	10	2	1	0	0
PARAGUAY	14	1	0	13	13	1	0	0	0
PERU	92	37	0	55	84	6	2	0	0
TRINIDAD & TOBAGO	120	24	0	96	28	9	83	8	3
URUGUAY	384	115	148	121	251	39	94	19	17
VENEZUELA	441	1	92	348	183	125	133	0	0
OTHER LAT. AM. & CAR.	817	9	27	780	586	174	58	204	162
	<b>6,772</b>	<b>1,524</b>	<b>422</b>	<b>4,825</b>	<b>4,425</b>	<b>1,731</b>	<b>618</b>	<b>510</b>	<b>297</b>

Table III. Claims on Foreign Borrowers Held By U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

All Other Banks

	Breakdown of Unadjusted Cross Border Claims							Local Country Activity /2	
	Unadjusted Cross-border Claims by Country of Borrower	Portion Owed by:			Maturity Distribution:			Local	Local
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years	Country Claims	Country Liabilities
<b>Asia</b>									
CHINA-MAINLAND	106	95	0	11	105	0	1	0	5
CHINA-TAIWAN	164	142	0	22	143	1	20	41	26
INDIA	192	187	0	5	175	12	5	0	0
INDONESIA	19	19	0	0	19	0	0	0	0
ISRAEL	517	21	296	200	89	260	168	0	0
JORDAN	3	0	0	3	3	0	0	0	0
KOREA	616	606	0	10	581	23	12	216	16
KUWAIT	11	11	0	0	11	0	0	0	0
MALAYSIA	38	31	0	7	31	0	7	7	6
OMAN	45	45	0	0	43	2	0	0	0
PAKISTAN	0	0	0	0	0	0	0	0	0
PHILIPPINES	243	208	7	28	195	36	12	0	0
QATAR	0	0	0	0	0	0	0	0	0
SAUDI ARABIA	14	8	0	6	8	6	0	0	0
SRI LANKA	1	0	0	1	1	0	0	0	0
THAILAND	47	37	0	10	37	1	9	3	2
UNITED ARAB EMIRATES	18	5	0	13	15	3	0	0	0
OTHER ASIA	9	5	0	4	5	0	4	37	54
	<b>2,043</b>	<b>1,420</b>	<b>303</b>	<b>320</b>	<b>1,461</b>	<b>344</b>	<b>238</b>	<b>304</b>	<b>109</b>
<b>Africa</b>									
ALGERIA	23	23	0	0	23	0	0	0	0
CAMEROON	1	0	0	1	0	1	0	0	0
EGYPT	17	16	0	1	16	1	0	0	0
GHANA	1	0	0	1	0	1	0	0	0
KENYA	2	0	0	2	0	2	0	0	0
NIGERIA	12	0	0	12	8	3	1	0	0
TUNISIA	1	0	0	1	1	0	0	0	0
OTHER AFRICA	1	1	0	0	1	0	0	0	0
	<b>58</b>	<b>40</b>	<b>0</b>	<b>18</b>	<b>49</b>	<b>8</b>	<b>1</b>	<b>0</b>	<b>0</b>
<b>Banking Centers</b>									
BAHAMAS	546	300	0	246	513	32	1	0	0
BAHRAIN	8	8	0	0	8	0	0	0	0
BERMUDA	121	10	0	111	21	34	66	0	0
CAYMAN ISLANDS	2,208	1,837	0	371	2,043	146	19	0	11,210
HONG KONG	592	516	0	76	553	8	31	98	318
LEBANON	10	10	0	0	10	0	0	0	0

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Table III. Claims on Foreign Borrowers Held By U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

All Other Banks

	Breakdown of Unadjusted Cross Border Claims							Local Country Activity /2	
	Unadjusted Cross-border Claims by Country of Borrower	Portion Owed by:			Maturity Distribution:			Local	Local
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years	Country Claims	Country Liabilities
LIBERIA	9	0	2	7	1	6	2	0	0
MACAO	0	0	0	0	0	0	0	0	0
NETHERLANDS ANTILLES	110	0	0	110	57	27	26	76	0
PANAMA	297	127	2	168	262	26	9	57	28
SINGAPORE	1,002	903	35	64	920	19	63	86	428
	<b>4,903</b>	<b>3,711</b>	<b>39</b>	<b>1,153</b>	<b>4,388</b>	<b>298</b>	<b>217</b>	<b>317</b>	<b>11,984</b>
<b>International &amp; Regional Organizations</b>									
INTERNATIONAL	32	0	32	0	12	20	0	0	0
LATIN AMER REGIONAL	2	0	2	0	2	0	0	0	0
	<b>34</b>	<b>0</b>	<b>34</b>	<b>0</b>	<b>14</b>	<b>20</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>GRAND TOTALS</b>	<b>47,807</b>	<b>28,708</b>	<b>2,187</b>	<b>16,911</b>	<b>31,130</b>	<b>5,320</b>	<b>11,358</b>	<b>27,054</b>	<b>40,801</b>

## Country Exposure Lending Survey /1: September 30, 2004

Table IV. Claims on Foreign Borrowers Held By U. S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

## All Other Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8			Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments	
	Banks	Public Sector	All Other						Total
	<b>G-10 and Switzerland</b>								
BELGIUM	19	0	0	19	3	0	92	95	5
CANADA	337	0	134	471	6,809	121	280	6,968	82
FRANCE	63	0	0	63	192	9	188	371	9
GERMANY	347	0	0	347	570	2	108	676	54
ITALY	3	0	2	5	109	21	5	93	6
JAPAN	27	0	0	27	247	22	369	594	13
LUXEMBOURG	0	0	0	0	19	2	2	19	1
NETHERLANDS	63	3	11	77	120	1	92	211	40
SWEDEN	17	0	3	20	37	0	0	37	8
SWITZERLAND	438	0	1	439	81	47	35	69	9
UNITED KINGDOM	562	0	18	580	20,450	36	218	20,632	61
	<b>1,876</b>	<b>3</b>	<b>169</b>	<b>2,048</b>	<b>28,637</b>	<b>261</b>	<b>1,389</b>	<b>29,765</b>	<b>288</b>
<b>Non G-10 Developed Countries</b>									
AUSTRALIA	39	0	0	39	7	0	6	13	2
AUSTRIA	3	0	0	3	4	0	5	9	1
DENMARK	9	0	0	9	4	0	0	4	0
FINLAND	45	0	0	45	9	0	0	9	9
GREECE	0	0	0	0	9	0	0	9	3
ICELAND	0	0	0	0	6	0	0	6	0
IRELAND	7	0	6	13	50	0	135	185	0
NEW ZEALAND	5	0	0	5	0	0	0	0	1
NORWAY	5	0	0	5	2	0	0	2	3
PORTUGAL	0	0	0	0	0	0	0	0	0
SOUTH AFRICA	0	0	0	0	5	0	0	5	5
SPAIN	4	1	0	5	7	0	18	25	5
TURKEY	0	0	0	0	68	1	0	67	126
OTHER NON G-10 DEV.	0	0	1	0	1	1	0	0	3
	<b>117</b>	<b>1</b>	<b>7</b>	<b>124</b>	<b>172</b>	<b>2</b>	<b>164</b>	<b>334</b>	<b>158</b>

**Country Exposure Lending Survey /1: September 30, 2004**

**Table IV. Claims on Foreign Borrowers Held By U. S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities**

(\$ Millions)

**All Other Banks**

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Public			Total					
	Banks	Sector	All Other						
<b>Eastern Europe</b>									
BULGARIA	0	0	0	0	0	0	0	0	4
CZECH REPUBLIC	0	0	0	0	0	0	0	0	0
HUNGARY	0	0	0	0	0	0	0	0	2
POLAND	0	0	0	0	0	0	0	0	2
ROMANIA	0	0	0	0	3	0	0	3	3
RUSSIA	0	0	0	0	11	2	0	9	42
SERBIA & MONTENEGRO	0	0	0	0	0	0	0	0	0
OTHER E. EUROPE	0	0	0	0	1	0	0	1	30
	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>15</b>	<b>2</b>	<b>0</b>	<b>13</b>	<b>83</b>
<b>Latin America and the Caribbean</b>									
ARGENTINA	0	0	0	0	39	20	1	20	21
BOLIVIA	0	0	0	0	27	19	0	8	13
BRAZIL	0	0	0	0	293	146	25	172	538
CHILE	0	0	0	0	62	1	1	62	162
COLOMBIA	0	0	0	0	31	10	0	21	82
COSTA RICA	0	0	0	0	19	7	0	12	92
DOMINICAN REPUBLIC	0	0	0	0	110	40	0	70	62
ECUADOR	0	0	0	0	49	2	0	47	46
EL SALVADOR	0	0	0	0	35	4	0	31	71
GUATEMALA	0	0	0	0	29	8	0	21	65
HONDURAS	0	0	0	0	13	0	0	13	14
JAMAICA	0	0	0	0	2	0	0	2	12
MEXICO	0	0	0	0	302	43	97	356	199
NICARAGUA	0	0	0	0	5	0	0	5	9
PARAGUAY	0	0	0	0	3	2	0	1	0
PERU	0	0	0	0	64	56	0	8	46
TRINIDAD & TOBAGO	0	0	0	0	7	0	0	7	13
URUGUAY	0	0	0	0	14	6	0	8	38
VENEZUELA	0	0	0	0	101	52	0	49	86
OTHER LAT. AM. & CAR.	0	0	5	5	141	102	8	47	49
	<b>0</b>	<b>0</b>	<b>5</b>	<b>5</b>	<b>1,346</b>	<b>518</b>	<b>132</b>	<b>960</b>	<b>1,618</b>

**Country Exposure Lending Survey /1: September 30, 2004**

**Table IV. Claims on Foreign Borrowers Held By U. S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities**

(\$ Millions)

**All Other Banks**

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Public			Total					
	Banks	Sector	All Other						
<b>Asia</b>									
CHINA-MAINLAND	0	0	0	0	183	1	28	210	121
CHINA-TAIWAN	0	0	0	0	29	13	51	67	10
INDIA	0	0	0	0	30	1	2	31	187
INDONESIA	0	0	0	0	11	4	0	7	19
ISRAEL	6	0	0	6	36	6	106	136	11
JORDAN	0	0	0	0	1	0	0	1	1
KOREA	0	0	0	0	92	3	47	136	450
KUWAIT	0	0	0	0	3	0	0	3	13
MALAYSIA	0	0	0	0	2	0	0	2	14
OMAN	0	0	0	0	5	0	0	5	7
PAKISTAN	0	0	0	0	6	0	0	6	6
PHILIPPINES	0	0	0	0	25	1	0	24	123
QATAR	0	0	0	0	2	0	0	2	2
SAUDI ARABIA	0	0	0	0	27	1	0	26	21
SRI LANKA	0	0	0	0	0	0	0	0	0
THAILAND	0	0	0	0	20	0	0	20	45
UNITED ARAB EMIRATES	0	0	0	0	13	2	0	11	7
OTHER ASIA	0	0	0	0	8	0	9	17	4
	<b>6</b>	<b>0</b>	<b>0</b>	<b>6</b>	<b>493</b>	<b>32</b>	<b>243</b>	<b>704</b>	<b>1,041</b>
<b>Africa</b>									
ALGERIA	0	0	0	0	23	0	0	23	23
CAMEROON	0	0	0	0	0	0	0	0	0
EGYPT	0	0	0	0	9	0	0	9	11
GHANA	0	0	0	0	0	0	0	0	0
KENYA	0	0	0	0	0	0	0	0	0
NIGERIA	0	0	0	0	6	6	0	0	0
TUNISIA	0	0	0	0	1	0	0	1	1
OTHER AFRICA	0	0	1	1	0	0	0	0	0
	<b>0</b>	<b>0</b>	<b>1</b>	<b>1</b>	<b>39</b>	<b>6</b>	<b>0</b>	<b>33</b>	<b>35</b>
<b>Banking Centers</b>									
BAHAMAS	0	0	0	0	20	13	0	7	39
BAHRAIN	0	0	0	0	23	23	0	0	4
BERMUDA	0	0	4	4	1,753	890	23	886	187
CAYMAN ISLANDS	0	0	3	3	246	210	3	39	92
HONG KONG	1	0	0	1	147	92	26	81	117

**Country Exposure Lending Survey /1: September 30, 2004**

**Table IV. Claims on Foreign Borrowers Held By U. S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities**

(\$ Millions)

**All Other Banks**

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Public			Total					
	Banks	Sector	All Other						
LEBANON	0	0	0	0	5	2	1	4	14
LIBERIA	0	0	0	0	0	0	0	0	0
MACAO	0	0	0	0	1	1	0	0	1
NETHERLANDS ANTILLES	0	0	0	0	3	1	0	2	4
PANAMA	0	0	0	0	32	8	1	25	120
SINGAPORE	1	0	1	2	45	0	1	46	71
	<b>2</b>	<b>0</b>	<b>8</b>	<b>10</b>	<b>2,275</b>	<b>1,240</b>	<b>55</b>	<b>1,090</b>	<b>649</b>
<b>International &amp; Regional Organizations</b>									
INTERNATIONAL	0	1	0	1	0	0	4	4	0
LATIN AMER REGIONAL	0	0	0	0	0	0	0	0	0
	<b>0</b>	<b>1</b>	<b>0</b>	<b>1</b>	<b>0</b>	<b>0</b>	<b>4</b>	<b>4</b>	<b>0</b>
<b>GRAND TOTALS</b>	<b>2,001</b>	<b>5</b>	<b>190</b>	<b>2,195</b>	<b>32,977</b>	<b>2,061</b>	<b>1,987</b>	<b>32,903</b>	<b>3,872</b>



## E.16 ENDNOTES

### Report as of September 30, 2004

1/ Data on country exposure of U.S. banking organizations are reported on the Country Exposure Report (FFIEC 009). All data are on a fully consolidated basis and cover 72 U.S. banking organizations. Respondents may file information on a bank only or consolidated bank holding company basis. As most respondents file on a bank only basis, for the purpose of this report, respondent banking organizations are generally referred to as banks.

Currently, five organizations comprise the group of Money Center Banks, and four organizations comprise the category of Other Large Banks. The Money Center Banks category includes data from the following banking organizations: Bank of America Corp., Taunus Corp., J.P. Morgan Chase & Co., and Citigroup. The Other Large Banks category includes data from: Bank of New York Co., Wachovia Corp., HSBC Holdings PLC, and State Street Corp.

Information about the Tier 1 capital and the total assets of the categories of reporting banking organizations follows. Fluctuations in total asset data are attributable in part to the inclusion of assets of respondents that have changed their basis of reporting from bank only to fully consolidated bank holding company, or to merger and acquisition activity.

As of September 30, 2004

Banking Organization Category	Tier 1 Capital	Total Assets
All Reporting Banks	\$ 372.7 billion*	\$ 6,277.7 billion
Money Center Banks	\$ 184.9 billion*	\$ 3,629.5 billion
Other Large Banks	\$ 53.7 billion	\$ 939.6 billion
All Other Banks	\$ 134.1 billion	\$ 1,708.7 billion

2/ Local country claims are claims, including revaluation gains on foreign exchange and derivative products, held by U.S. banks in their foreign offices on residents of the country in which the office is located. Local country liabilities are liabilities, including revaluation losses on foreign exchange and derivative products, to third parties held by U.S. banks in their foreign offices and payable only in those offices. Net local country claims are equal to local country claims less local country liabilities. Local country claims and liabilities may be denominated in the local currency or another currency. In instances where the net local country claim is negative, the value is set to zero in computing Column D of Table I. For this reason, the amount reported in Table I, Column D does not necessarily equal the difference between the last two columns of Table III.

3/ The cross-border claims data in all columns of Table II, and the first seven columns of Table III, cover only cross-border, non-local country claims. These result from a U.S. bank's office in one country lending to residents of another country. The data do not include revaluation gains on foreign exchange and derivative products.

4/ These columns show the claims held by U.S. banks on borrowers residing in the reported country that are guaranteed by residents of other countries.

5/ Claims held by U.S. banks on a branch in the reported country, where the head office of the borrowing bank is outside the reported country, are treated as being guaranteed and are included in this column.

6/ These columns show the claims held by U.S. banks on borrowers residing in other countries that are guaranteed by residents of the reported country. The guarantor can be a bank, a government entity, or a private non-bank entity.

7/ Includes amounts borrowed by the foreign branches of banks headquartered in the reported country. Also includes guarantees and similar instruments issued by the reported country's banks that cover repayment of borrowing by non-residents.

8/ Revaluation gains on foreign exchange and derivative products after netting, adjustments for guarantees, and external borrowings.

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\* Total equity capital rather than Tier 1 capital is used for certain bank holding company subsidiaries of foreign banking organizations.