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FHA740

HUD - FHA DEBENTURE SYSTEM

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LISTING OF INSTITUTIONAL ACCOUNT HOLDERS AS OF 03/31/2009

| ACCOUNT NUMBER | ACCOUNT NAME | ADDRESS LINE 1 | ADDRESS LINE 2 | CITY STATE AND ZIP |
|----------------|---------------------------|------------------------------|------------------------------|----------------------------|
| 0400100006 | BANK OF AMERICA NT&SA | C/O BANKERS TRUST COMPANY | 1761 EAST SAOMT AMDREW PLACE | SANTA ANA CA 92705 |
| 0400600000 | SECURITY PACIFIC NATIONAL | 10600 VALLEY VIEW STREET | | CYPRESS CA 90630 |
| 0611609995 | AETNA LIFE INSURANCE CO | 151 FARMINGTON AVENUE | | HARTFORD CT 06156-9554 |
| 0853209994 | HERITAGE CORPORATION S FL | 1318 NORTHWEST 7TH | 8 | MIAMI FL 33125-3797 |
| 1270309998 | LASALLE TALMAN HOME MORTG | 4242 NORTH HARLEM AVENUE | | NORRIDGE IL 60634 |
| 2158309996 | THE ST TREAS OF THE ST OF | PO BOX 15128 | | LANSING MI 48901 |
| 2202500016 | GMAC COMMERCIAL MORTGAGE | 118 WELSH ROAD | | HORSHAM PA 19044 |
| 2413009991 | NORTH AMERICAN SAVINGS BA | 12498 SOUTH 71 HIGHWAY | | GRANDVIEW MO 64030 |
| 3347409997 | MANUFACTURERS AND TRADERS | ONE M&T PLAZA | | BUFFALO NY 14240 |
| 3422409992 | NEW YORK GUARDIAN MTG | POB 890 | 14 FRONT ST | HEMPSTEAD NY 11550 |
| 3799300001 | CHEMICAL MORTGAGE COMPANY | 200 OLD WILSON BRIDGE ROAD | | WORTHINGTON OH 43085 |
| 3808200004 | FIRST INVESTMENT COMPANY | POB 749 | | COLUMBUS OH 43216 |
| 4021309998 | U S BANCORP MORTGAGE COMP | P O BOX 4435 | | PORTLAND OR 97208 |
| 4207700008 | FIDELITY BOND AND MORTGAG | 1777 SENTRY PKWY W | | BLUE BELL PA 19422-0988 |
| 4216200346 | GMAC COMMERCIAL MORTGAGE | 650 DRESHER ROAD | P O BOX 1015 | HORSHAM PA 19044-8015 |
| 4235609991 | COMMONWEALTH PA SCH RET F | 1735 MARKET STREET 12TH FL | | PHILADELPHIA PA 19103-7501 |
| 4721900006 | FLEET REAL ESTATE FUNDING | P O BOX 75741 | | CHARLOTTE NC 28275 |
| 5080700015 | LUMBERMENS INVESTMENT COR | PO BOX 40 | | AUSTIN TX 78767 |
| 5104409992 | AMERICAN MORTGAGE COMPANY | 340 SAM HOUSTON PKWY E | SUITE 100 | HOUSTON TX 77060 |
| 6015209999 | REILLY MORTGAGE GROUP INC | 2010 CORPORATE RIDGE | SUITE 1000 | MCLEAN VA 22102-7805 |
| 6447809996 | BOWEST CORPORATION LA JOL | P O BOX 85101 | | SAN DIEGO CA 92186-5101 |
| 7036300007 | COMMONWEALTH MTG CO OF AM | 2425 WEST LOOP SOUTH 3RD FL | | HOUSTON TX 77027 |
| 7202800009 | FIRST UNION NATIONAL BANK | ONE RODNEY SQUARE 1ST FLOOR | 920 KING ST | WILMINGTON DE 19801 |
| 7231300002 | LITTON MORTGAGE CENT | 5373 W ALABAMA SUITE 600 | | HOUSTON TX 77056 |
| 7512600006 | VICTORIA MORTGAGE CORP | P O BOX 34777 | | SAN ANTONIO TX 782654777 |
| 8500000637 | FIRST UNION MORTGAGE CORP | 150 FAYETTEVILLE STREET MALL | | RALEIGH NC 27602 |
| 8500000643 | CAMERON BROWN COMPANY | 4300 SIX FORK ROAD | | RALEIGH NC 27609 |
| 8500000695 | CENTRAL MORTGAGE CO A COR | 760 WEST SPROUL ROAD | | SPRINGFIELD PA 19064 |
| 8500000751 | CHEMICAL BANK NEW YORK NE | 227 PARK AVE | | NEW YORK NY 10017 |
| 8500000774 | CITICORP HOMEOWNERS SERV | PO BOX 27377 | | ST LOUIS MO 63141 |
| 8500001031 | COLUMBIA BANKING S&L ASSN | 31 E MAIN ST | | ROCHESTER NY 14614 |
| 8500001320 | COMPTRROLLER ST NEW YORK | PO BOX 7083 | | ALBANY NY 12225 |
| 8500001337 | COMWLTH PA SCH EMPL RET | NORTH DR RM 126 FINANCE BLDG | | HARRISBURG PA 17121 |
| 8500001480 | DOLLAR DRY DOCK SVGS BK | 50 MAIN STREET MS 5B | | WHITE PLAINS NY 10606 |
| 8500001576 | DOLLAR SAVINGS BANK BRONX | 2530 GRAND CONCOURSE | | BRONX NY 10458 |

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| 8500001632 | DRAPER & KRAMER INC WASHI | ATTN IVY K WIRLS | 601 PENN ST PENN SQUARE CTR FL 4 | READING PA 19601 |
| 8500001655 | FIRST TEXAS SVGS ASSN A C | 13401 NORTH FREEWAY | | HOUSTON TX 77060 |
| 8500001859 | FAHNESTOCK & CO A CORP | 110 WALL STREET | | NEW YORK NY 10005 |
| 8500002139 | FEDERAL NATIONAL MORTGAGE | ATTN BERNARD D DEANE | 3900 WISCONSIN AVE NW | WASHINGTON DC 20016 |
| 8500002151 | FEDERAL NATIONAL MORTGAGE | 3900 WISCONSIN AVE NW | | WASHINGTON DC 20016 |
| 8500002197 | FEDERAL NATIONAL MORTGAGE | ATTN BERNARD D DEANE | 3900 WISCONSIN AVE NW | WASHINGTON DC 20016 |
| 8500002201 | FEDERAL NATIONAL MORTGAGE | ATTN BERNARD D DEANE | 3900 WISCONSIN AVE NW | WASHINGTON DC 20016 |
| 8500002224 | FEDERAL NATIONAL MORTGAGE | ATTN BERNARD D DEANE | 3900 WISCONSIN AVE NW | WASHINGTON DC 20016 |
| 8500002355 | FIRST FED S&L ASSN COFFEY | PO BOX 1027 | | COFFEYVILLE KS 67337 |
| 8500002361 | FIRST FED S&L ASSN | PO BOX 1027 | | COFFEYVILLE KS 67337 |
| 8500002559 | FIRST FEDERAL S&L | 205 PATAPSCO AVE | | BALTIMORE MD 21225 |
| 8500002594 | FIRST INTERSTATE BANK | WALL STREET BASEMENT A-23 | | NEW YORK NY 10015 |
| 8500002609 | FIRST SAVINGS AND LOAN | PO DRAWER 5250 | | SAN ANGELO TX 76901 |
| 8500002615 | FIRST S&L ASSOCIATION | PO DRAWER 5250 | | SAN ANGELO TX 76901 |
| 8500002621 | FRANK CLARKE & CO INC | ONE ALDYN CENTER | | VILLANOVA PA 19085 |
| 8500002752 | GMAC MORTGAGE CORP PA | 7320 OLD YORK ROAD | | MELROSE PARK PA 19126 |
| 8500003049 | GREAT SOUTHERN S&L | 118 WELSH ROAD | | HORSHAM PA 19044 |
| 8500003084 | JAMAICA SAVINGS BANK A CO | 303 MERRICK ROAD | | LYNNBROOK NY 11563 |
| 8500003090 | JENNIFER & CO A PARTNERSH | 2530 GRAND CONCOURSE | | BRONX NY 10458 |
| 8500003271 | LEADER FEDERAL S&L ASSN | POB 336 | | MEMPHIS TN 38101 |
| 8500003475 | MERCER COUNTY BANK | 1458 MAIN ST | | PRINCETON WV 24740 |
| 8500003525 | MERRILL LYNCH GOVERNMENT | WORLD FINANCIAL CENTER NORTH TOWER 12TH FL | | NEW YORK NY 10281-1312 |
| 8500003531 | MERRILL LYNCH HUBBARD INC | ONE LIBERTY PLAZA 19TH FLOOR | | NEW YORK NY 10080 |
| 8500004701 | PRUDENTIAL SVGS & LN ASSN | CORPORATE ACCOUNTING | 455 HICKEY BLVD 2ND FL | DALY CITY CA 94015 |
| 8500004724 | RAINER FINANCIAL SERVICES | POB C-34040 | | SEATTLE WA 98124 |
| 8500004799 | ROBERTS & CO NOMINEE PRTN | ONE COMMERCIAL PLAZA | 280 TRUMBELL ST | HARTFORD CT 06103 |
| 8500005091 | ST LOUIS FED SVGS & LOAN | 8020 FORSYTH BLVD | | CLAYTON MO 63105 |
| 8500005170 | FEDERAL NATIONAL MORTGAGE | 3900 WISCONSIN AVE NW | | WASHINGTON DC 20016 |
| 8500005187 | COMMONWEALTH PA SCH RT FD | 121 S BROAD ST 13TH FL | | PHILADELPHIA PA 19107 |
| 8500005266 | SWEETWATER FED SAVINGS | 115 E THIRD ST BOX 817 | | SWEETWATER TX 79556 |
| 8500005272 | SWEETWATER FED SAVINGS | 208 ELM | | SWEETWATER TX 79556 |
| 8500005289 | TALMAN HOME FEDERAL S&L | 201 S STATE STREET | | CHICAGO IL 60604 |
| 8500005295 | TALMAN HOME FEDERAL S&L | 4242 NORTH HARLEM AVENUE | | CHICAGO IL 60634 |
| 8500005316 | TALMAN HOME FEDERAL S&L | 4242 NORTH HARLEM | | NORRIDGE IL 60634 |
| 8500005374 | THE FIRST NATL BK OREGON | 1300 SW FIFTH AVE | POB 3131 | PORTLAND OR 97208 |

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| 8500005397 | THE LEADER MG CO A CORP | 1015 EUCLID AVE | | CLEVELAND OH 44115 |
| 8500005418 | LONG ISLAND SAVINGS BANK | 6080 JERICHO TURNPIKE | | COMMACH NY 11725 |
| 8500005578 | THE REPUBLIC CORPORATION | 910 TRAVIS STREET | | HOUSTON TX 77001 |
| 8500005713 | UNITY SAVING ASSO. CORP. | 4242 NORTH HARLEM AVE | | CHICAGO IL 60634 |
| 8500005736 | WABASH VALLEY BANK AND TR | 2 SOUTH BROADWAY | | PERU IN 46970 |
| 8500007005 | MCM DEBENTURE PMT PROC | MERIDIAN CAPITAL MARKETS | 601 PENN ST PENN SQUARE CTR 4TH FL | READING PA 19601 |
| 8600000075 | RIGGS NATIONAL BANK OF WA | C/O WELLS FARGO BANK NA ATTN DESIRE | 2010 CORPORATE RIDGE SUITE 1000 | MCLEAN VA 22102 |
| 8600000098 | PNC BANK NA AS TRUSTEE | C/O CHASE BANK OF TEXAS TRUSTEE | PO BOX 2558 MAIL STATION 16 HCB 09 | HOUSTON TX 775852558 |
| 8600000148 | FIRSTTRUST | 1931 COTTMAN AVENUE | | PHILADELPHIA PA 19111-3897 |
| 8600000160 | CS FIRST BOSTON CORPORATI | 5 WORLD TRADE CENTER 7TH FLOOR | ATTN MIKE LEZZO | NEW YORK NY 10048 |
| 8600000285 | PERSHING DIVISION OF DONA | ONE PERSHING PLAZA | | JERSEY CITY NJ 07399 |
| 8600000312 | USGI INC | 9375 CHESAPEAKE STREET | SUITE 215 | LAPLATA MD 20646 |
| 8600000387 | US BANK NA | EP-MN-WS3D CHARLES F PEDERSEN | 60 LIVINGSTON AVENUE | ST PAUL MN 55107 |
| 8600000647 | SALOMON SMITH BARNEY INC | 333 WEST 34TH STREET 4TH FLOOR | | NEW YORK NY 10001 |
| 8600000676 | GERLACH & CO | C/O CITIBANK NA | 3800 CITIBANK CENTER BLDG B 3-14 | TAMPA FL 33610 |
| 8600000703 | INTEGRATED FUNDING INC | C/O AIM ATTN MICHEAL LINDSAY 5TH FL | 11200 ROCKVILLE PIKE | ROCKVILLE MD 20852 |
| 8600000828 | SHEARSON LEHMAN BROTHERS | 388 GREEWICH ST | 21ST FLOOR | NEW YORK NY 10013 |
| 8600000886 | PATRICIAN MORTGAGE COMPAN | 4550 MONTGOMERY AVE | SUITE 1150 | BETHESDA MD 20814 |
| 8600000907 | BEAR STEARNS & CO INC | PO BOX 596 BOWLING GREEN STATION | ATTN GREG WONG | NEW YORK NY 10274 |
| 8600000913 | LEHMAN GOVERNMENT SECURIT | PO BOX 3623 | | NEW YORK NY 100083623 |
| 8600001012 | SABAT CO | P O BOX 2282 | CHURCH STREET STATION | NEW YORK NY 10008 |
| 8600001035 | INTERSTATE JOHNSON LANE | PO BOX 1012 | INTERSTATE TOWER ATTN DIANE KEITH | CHARLOTTE NC 28201-1021 |
| 8600001222 | JC ORR & CO | PO BOX 1368 | CHURCH STREET STATION | NEW YORK NY 10008 |
| 8600001239 | LEGG MASON WOOD WALKER | PO BOX 1476 | | BALTIMORE MD 21203-1476 |
| 8600001301 | STATE TREASURER OF MI | TRUST ACCT DIV | 430 W ALLEGAN | LANSING MI 48922 |
| 8600001318 | CRESTAR BANK | 919 EAST MAIN ST | | RICHMOND VA 23261 6665 |
| 8600001478 | SIGLER & CO | C/O CHEMICAL BANK | DEPT 4737 PO BOX 50000 | NEWARK NJ 07101 8006 |
| 8600001511 | ELL & CO | BOX 92395 | | CHICAGO IL 60675-2395 |
| 8600001586 | BOST & CO | 3 MELLON BANK CTR | | PITTSBURGH PA 15259 |
| 8600001846 | DEUTSCHE BANK TRUST COMPA | ATTN ANGELLA DEPASS | 60 WALL STREET, M/S NYC60-1110 | NEW YORK NY 10005 |
| 8600001931 | GREYSTONE SERVICING CORP | 419 BELLE AIR LANE | | WARRENTON VA 20186-2849 |
| 8600001948 | DEUTSCHE BANK TRUST COMPA | C/O WELLS FARGO BANK NA | 2010 CORPORATE RIDGE STE 1000 | MCLEAN VA 22102 |
| 8600001954 | REPUBLIC NATIONAL BANK OF | 452 FIFTH AVENUE TOWER 3 | | NEW YORK NY 10018-2706 |
| 8600001960 | FAHNESTOCK & COMPANY | ATTN AMIN AMIRULLA | 110 WALL STREET 5TH FLOOR | NEW YORK NY 10005 |
| 8600001977 | PRUDENTIAL HUNTOON PAIGE | ATTN INVESTOR REPORTING | 2200 ROSS AVENUE SUITE 4900E | DALLAS TX 75201 |

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|----------------|---------------------------|----------------------------------|---------------------------------|------------------------------|
| 8600002018 | BANK ONE NA | 6525 WEST CAMPUS OVAL | | NEW ALBANY OH 43054 |
| 8600002024 | CHASE MANHATTAN TRUST CO | ATTN KENT CHRISTMAN | ONE OXFORD CENTRE SUITE 1100 | PITTSBURGH PA 15219 |
| 8600002030 | GMAC COMMERCIAL MORTGAGE | 118 WELSH ROAD | | HORSHAM PA 19044 |
| 8600002047 | US BANK TRUST NATIONAL | 550 SOUTH HOPE STREET SUITE 500 | ATTN FONDA HALL | LOS ANGELES CA 90071 |
| 8600002103 | PFC CORPORATION | 170 NEWPORT CENTER DRIVE #245 | | NEWPORT BEACH CA 92660 |
| 8600002132 | MORGAN GUARANTY TR CO | ATTN MICHELE SLEDGE | 60 WALL STREET | NEW YORK NY 10260 |
| 8600002149 | CONSECO LIFE INSURANCE CO | 11825 N PENNSYLVANIA STREET | | CARMEL IN 46032 |
| 8600002161 | TRI CAPITAL CORPORATION | 100 PINE STREET 16TH FLOOR | | SAN FRANCISCO CA 94111 |
| 8600002178 | SEARLE AND CO INC | ATTN ROBERT S SEARLE | 333 GRANWICH AVENUE | GREENWICH CT 06830 |
| 8600002190 | UBS PRINCIPAL FINANCE LLC | 677 WASHINGTON BOULEVARD | | STAMFORD CT 06912 |
| 8600002205 | FIRST UNION NATIONAL BANK | ATTN GEORGE J RAYZIS | 123 S BROAD ST CORP TR ADM | PHILADELPHIA PA 19109 |
| 8600002211 | RFC COLLATERAL ACCOUNT GR | 4800 MONTGOMERY LANE SUITE 300 | | BETHESDA MD 20814 |
| 8600002228 | MAYBASKET & CO | PO BOX 1713 | ATTN RICHARD KELLY | BOSTON MA 02105 1713 |
| 8600002240 | PAINE WEBBER INC OF PR | AMERICAN INTERNATIONAL PLAZA | 250 MUNOZ RIVERA AVENUE | SAN JUAN PR 00918 |
| 8600002257 | PITT & CO | ATTN CHRISTOPHER EDWARDS | 648 GRASSMERE PARK ROAD | NASHVILLE TN 37211 |
| 8600002263 | MASSACHUSETTS HOUSING | 148 EAST AVENUE | SUITE 2K | NORWALK CT 06851 |
| 8600002286 | US BANK TRUST NATIONAL | C/O WELLS FARGO BANK NA | 2010 CORPORATE RIDGE SUITE 1000 | MCLEAN VA 22102 |
| 8600002292 | MONUMENTAL LIFE INSURANCE | 3800 CITIBANK CENTER B3-14 | ATTN EVETTE WILLIAMS | TAMPA FL 33610 9122 |
| 8600002307 | MIDLAND LOAN SERVICES INC | ATTN KARL TAYLOR | 10851 MASTIN SUITE 300 | OVERLAND PARK KS 66210 |
| 8600002336 | FIRST ALBANY CORPORATION | 30 S PEARL STREET | | ALBANY NY 12207-3425 |
| 8600002359 | NEW YORK STATE TEACHERS R | 10 CORPORATE WOODS DRIVE | | ALBANY NY 12211 |
| 8600002400 | SUNTRUST MORTGAGE INC | ATTN BANK RECONS | 1001 SEMMES AVE | RICHMOND VA 23224 |
| 8600002401 | GMACCM SERVICING COMMERCI | 118 WELSH ROAD | | HORSHAM PA 19044 |
| 8600002403 | POOLED FHA INSURED PROJEC | PATRICIA SCHICKLING | 1100 N MARKET ST-RODNEY SQUARE | NORTWILMINGTON DE 19890-0001 |
| 8600002404 | GOVERNMENT NATIONAL MORTG | ROBERT C WEAVER FEDERAL BUILDING | 451 7TH STREET SW | WASHINGTON DC 20410-9000 |
| 8600002405 | JP MORGAN CHASE AS TRUSTE | 3 CHASE METROTECH CTR | 5TH FLOOR | BROOKLYN NY 11245 |
| 9230009990 | FEDERAL HOME LOAN MTG | 8609 WESTWOOD CENTER DR | MAIL STOP 060 | VIENNA VA 22182 |
| | TOTAL NUMBER OF ACCOUNTS | 00132 | | |

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INSTITUTIONAL ACCOUNTS WITH UNMATURED HOLDINGS AS OF 03/31/2009

| ACCOUNT NAME | CUSIP | PAR | SERIES | INTEREST RATE | ISSUE DATE | MATURITY DATE | COHORT YR |
|---------------------------|-----------|-----------------|--------|---------------|------------|---------------|-----------|
| AETNA LIFE INSURANCE CO | 995096UN2 | \$483,430.14 | MM | 4.0000 | 12/01/1996 | 12/01/2016 | |
| US BK AS TRUSTEE FOR PENI | 995095LP9 | \$13,600,000.00 | MM | 10.3750 | 09/01/1990 | 09/01/2010 | |
| | | ===== | | | | | |
| | | \$14,083,430.14 | | | | | |