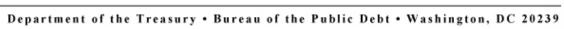
PUBLIC DEBT NEWS





12:00 Noon ET

1:00 p.m. ET

Embargoed Until 11:00 A.M.

CONTACT: Office of Financing
May 11, 2009

202-504-3550

TREASURY OFFERING ANNOUNCEMENT 1

Term and Type of Security	28-Day Bill
Security Description	4-Week Bill
Offering Amount	\$34,000,000,000
Currently Outstanding	\$88,010,000,000
CUSIP Number	912795M40
Auction Date	May 12, 2009
Original Issue Date	December 11, 2008
Issue Date	May 14, 2009
Maturity Date	June 11, 2009
Maximum Award	\$11,900,000,000
Maximum Recognized Bid at a Single Rate	\$11,900,000,000
NLP Reporting Threshold	\$11,900,000,000
NLP Exclusion Amount	\$30,900,000,000
Scheduled Purchases in Treasury Direct	\$0
Minimum Bid Amount and Multiples	\$100
Competitive Bid Rate Increments ²	0.005%
Maximum Noncompetitive Award	\$5,000,000
Eligible for Holding in Treasury Direct	Yes
Eligible for Holding in Legacy Treasury Direct	No
Estimated Amount of Maturing Bills Held by the Public	\$115,013,000,000
Maturing Date	May 14, 2009
SOMA Holdings Maturing	\$3,782,000,000
SOMA Amounts Included in Offering Amount	No
FIMA Amounts Included in Offering Amount ³	Yes

Noncompetitive Closing Time Competitive Closing Time

Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement. Treasury bills will be issued at a discount or at par.

²Must be expressed as a discount rate with three decimals in increments of 0.005%, e.g., 7.100%, 7.105%.

³FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.