

<u>INSTITUTION</u>	<u>LINE</u>	<u>OUTSTANDING</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u>	\$5M	\$3,469,392	\$1,530,608
prime rate currently 6.25%			

Uline
5.

<u>Enron Corp.</u>	\$4M	\$2,150,000	\$1,850,000
fed. rate currently 4.01%			
changes monthly			

<u>NationsBank</u>	\$10.5M	\$7,108,600	\$3,391,400
Libor rate currently $3.82 + 1.75 = 5.57\%$			

	\$2M	\$0	\$2M
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	\$500,000	\$0	\$500,000
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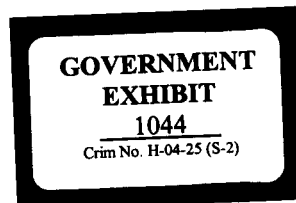
<u>Texas Commerce</u>	\$2M	\$1,282,264	\$717,736
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	\$250,000	\$249,675	\$325
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prime rate currently 6.25%

4/6/94

LAY-G48 2101



EXH 1044-1

KCC

<u>INSTITUTION</u>	<u>LINE</u>	<u>OUTSTANDING</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> prime rate currently 6.25%	\$5M	\$3,869,392	\$1,130,608
<u>Enron Corp.</u> fed. rate currently 4.01% changes monthly	\$4M	\$2,150,000	\$1,850,000
<u>NationsBank</u> Libor rate currently $3.82 + 1.75 = 5.57\%$	\$10.5M	\$7,108,600	\$3,391,400
	\$2M	\$0	\$2M
	\$500,000	\$92,000 *	\$408,000
<u>Texas Commerce</u>	\$2M	\$1,282,264	\$717,736
	\$250,000	\$249,675	\$325
prime rate currently 6.25%			

4/14/94

* 3429 clearing costs

LAY-G48 2100

EXH 1044-2

<u>INSTITUTION</u>	<u>LINE</u>	<u>OUTSTANDING</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.75	\$7.5M	\$3,969,392 (2,106,892 investments) (1,862,500 personal)	\$3,530,608
<u>Enron Corp.</u> fed. rate currently 4.01% changes monthly	\$4M	\$4,000,000 (1,599,250 investments) (240,624 3429 Petite Circle & 2406 Kingston) (2,160,126 personal)	\$0
<u>NationsBank</u> Libor + 1.75	\$11.5M	\$8,108,600 (7,758,600 investments) (350,000 personal)	\$0
can borrow 70% of collateral	\$2M	\$0	\$0
	\$500,000	\$323,939 ** (103,939 investments) (220,000 personal)	\$176,061
<u>Texas Commerce</u> prime rate	\$2M	\$0	\$0
	\$250,000	\$0	\$250,000

6/22/94

CC: KLL -- **\$30,000 borrowed for expenses on 6/20,
LPL \$175,000 paydown on principal 6/22

LAY-G48 2099

EXH 1044-3

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.75	\$7.5M	\$4,742,854 (3,831,496 investments) (160,733 Huntingdon, Columbia, Shady Lane) (750,625 personal)	\$104,844
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$4,000,000 (3,470,843 investments) (134,524 Pirates Cove lots 77 & 78) (394,633 personal)	\$0
<u>NationsBank</u> Libor + 1.75	\$8.0M Purpose	\$4,509,341 (investments)	\$0
	\$8.0M Non-Purpose	\$8,000,000 (3,586,142 investments) (240,624 2406 Kingston & 3429 Petite Circle) (4,173,234 personal)	\$0
	\$7.5M Purpose	\$0	\$0
	\$500,000 Unsecured	\$160,000 (37,591 investments) (122,409 personal)	\$340,000
<u>Texas Commerce</u> prime rate	\$2M	\$0	\$0
	\$250,000 Unsecured	\$0	\$250,000

11/01/94

CC: ~~KLL~~ Today I requested \$1,050,000 from Charter for the option exercise
LPL (\$945,397) and expenses.
TLH

LAY-G48 2098

EXH 1044-4

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.75	\$7.5M	\$2,583,500 (1,672,142 investments) (80,733 Columbia, Shady Lane) (830,625 personal)	\$0
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$2,078,000 (investments)	\$1,922,000
<u>NationsBank</u> Libor + 1.75	\$8.0M Purpose	\$4,509,341 (investments)	\$0
	\$15.5M Non-Purpose	\$10,609,354 (6,105,496 investments) (292,093 Kingston, B/H2, Willers Way) (4,211,765 personal)	\$ 840,646
	\$7.5M Purpose	\$0	\$0
	\$500,000 Unsecured	\$260,000 (37,591 investments) (222,409 personal)	\$240,000
<u>Texas Commerce</u> prime rate	\$2M	\$0	\$0
	\$250,000 Unsecured	\$0	\$250,000

12/21/94

CC: KLL borrowed \$2,159,354 from Nations non-purpose line to pay down
LPL CharterBank for release of 100,000 sh. of Enron stock for foundation
TLH (\$2,003,754) and to get line within margin(\$155,600).

LAY-G48 2097

EXH 1044-5

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.75	\$7.5M	\$2,583,500 (1,672,142 investments) (80,733 Columbia, Shady Lane) (830,625 personal)	\$0
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$2,078,000 (investments)	\$1,922,000
<u>NationsBank</u> Libor + 1.75	\$8.0M Purpose	\$4,509,341 (investments)	\$0
	\$15.5M Non-Purpose	\$11,259,354 (6,105,496 investments) (292,093 Kingston, B/H2, Willers Way) (4,861,765 personal)	\$ 190,646
	\$7.5M Purpose	\$0	\$0
	\$500,000 Unsecured	\$260,000 (37,591 investments) (222,409 personal)	\$240,000
<u>Texas Commerce</u> prime rate	\$2M	\$0	\$0
	\$250,000 Unsecured	\$0	\$250,000

12/30/94

CC: KLL borrowed \$650,000 from Nations non-purpose line for end of year
LPL expenses.
TLH

LAY-G48 2096

EXH 1044-6

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.75	\$7.5M	\$2,583,500 (1,672,142 investments) (80,733 Columbia, Shady Lane) (830,625 personal)	\$0
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$2,318,000 (2,095,500 investments) (78,900 Columbia add-on) (143,600 personal)	\$1,682,000
<u>NationsBank</u> Libor + 1.75	\$8.0M Purpose	\$4,509,341 (investments)	\$0
	\$15.5M Non-Purpose	\$11,259,354 (6,105,496 investments) (292,093 Kingston, B/H2, Willers Way) (4,861,765 personal)	\$ 190,646
	\$7.5M Purpose	\$0	\$0
	\$500,000 Unsecured	\$500,000 (37,591 investments) (462,409 personal)	\$0
<u>Texas Commerce</u> prime rate	\$2M	\$0	\$0
	\$250,000 Unsecured	\$0	\$250,000

1/29/95

CC: KLL Thursday, Jan. 26th I borrowed \$100,000 from the Enron line, of
LPL which \$52,500 was for the U. S. Homecare investment and the
remainder for expenses, and today I borrowed \$300,000 from
Enron for the balance of the Huntingdon Homeowners investment.

1/26/95 Prime paydown \$125,000

EXH 1044-7

LAY-G18 0197

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u>	\$7.5M	\$2,583,500	\$0
Libor + 1.75		(1,672,142 investments) (80,733 Columbia, Shady Lane) (830,625 personal)	

<u>Enron Corp.</u>	\$4M	\$2,193,000	\$1,807,000
fed. rate, changes monthly		(2,095,500 investments) (78,900 Columbia add-on) (18,600 personal)	

<u>NationsBank</u>	\$8.0M	\$4,509,341	\$0
Libor + 1.75	Purpose	(investments)	
	\$15.5M	\$11,259,354	\$ 190,646
	Non-Purpose	(6,105,496 investments) (292,093 Kingston, B/H2, Willers Way) (4,861,765 personal)	
	\$7.5M	\$0	\$0
	Purpose		
	\$500,000	\$0	\$500,000
	Unsecured		

<u>Texas Commerce</u>	\$2M	\$0	\$0
prime rate			
	\$250,000	\$200,000	\$50,000
	Unsecured	(expenses)	

2/21/95

CC: KLL Today I have borrowed \$120,000 from TCB/H for expenses.
LPL
TLH

LAY-G50 0734

EXH 1044-8

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u>	\$7.5M	\$2,583,500	\$0
Libor + 1.75		(1,672,142 investments) (80,733 Columbia, Shady Lane) (830,625 personal)	
<hr/>			
<u>Enron Corp.</u>	\$4M	\$2,193,000	\$1,807,000
fed. rate, changes monthly		(2,095,500 investments) (78,900 Columbia add-on) (18,600 personal)	
<hr/>			
<u>NationsBank</u>	\$8.0M	\$4,509,341	\$0
Libor + 1.75	Purpose	(investments)	
	\$15.5M	\$11,259,354	\$ 190,646
	Non-Purpose	(6,105,496 investments) (292,093 Kingston, B/H2, Willers Way) (4,861,765 personal)	
	\$7.5M	\$0	\$0
	Purpose		
	\$500,000	\$0	\$500,000
	Unsecured		
<hr/>			
<u>Texas Commerce</u>	\$2M	\$0	\$0
prime rate			
	\$250,000	\$250,000	\$0
	Unsecured	(expenses)	

3/03/95

CC: **KLL** Today I have borrowed \$50,000 from TCB/H for expenses.
LPL
TLH

LAY-G48 2095

EXH 1044-9

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.75	\$7.5M	\$2,723,500 (1,672,142 investments) (80,733 Columbia, Shady Lane) (970,625 personal) <small>1,025,525</small>	\$533,600 498,500
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$2,193,000 (2,095,500 investments) (78,900 Columbia add-on) (18,600 personal)	\$1,807,000
<u>NationsBank</u> Libor + 1.75	\$8.0M Purpose	\$4,509,341 (investments)	\$0
	\$15.5M Non-Purpose	\$11,259,354 (6,105,496 investments) (292,093 Kingston, B/H2, Willers Way) (4,861,765 personal)	\$ 190,646
	\$7.5M Purpose	\$0	\$0
	\$500,000 Unsecured	\$0	\$500,000
<u>Texas Commerce</u> prime rate	\$2M	\$0	\$0
	\$250,000 Unsecured	\$250,000 (expenses)	\$0

¹⁵
3/08/95

CC: KLL Today I have borrowed \$³⁵140,000 from Charter Bank for expenses.
LPE
TLH

LAY-G48 2094

EXH 1044-10

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.75	\$7.5M	\$2,758,500 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,005,625 personal)	\$498,600
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$2,193,000 (2,095,500 investments) (78,900 Columbia add-on) (18,600 personal)	\$1,807,000
<u>NationsBank</u> Libor + 1.75	\$8.0M Purpose	\$4,509,341 (investments)	\$0
	\$15.5M Non-Purpose	\$11,259,354 (6,105,496 investments) (292,093 Kingston, B/H2, Willers Way) (4,861,765 personal)	\$ 190,646
	\$7.5M Purpose	\$0	\$0
	\$500,000 Unsecured	\$0	\$500,000
<u>Texas Commerce</u> prime rate	\$2M	\$0	\$0
	\$250,000 Unsecured	\$250,000 (expenses)	\$0

3/15/95

CC: KLL Today I have borrowed \$35,000 from Charter Bank for expenses.
LPL
TLH

LAY-G48 2093

EXH 1044-11

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u>	\$7.5M	\$2,798,500	\$458,600
Libor + 1.75		(1,672,142 investments) (80,733 Columbia, Shady Lane) (1,045,625 personal)	

<u>Enron Corp.</u>	\$4M	\$2,193,000	\$1,807,000
fed. rate, changes monthly		(2,095,500 investments) (78,900 Columbia add-on) (18,600 personal)	

<u>NationsBank</u>	\$8.0M	\$4,509,341	\$0
Libor + 1.75	Purpose	(investments)	
	\$15.5M	\$11,259,354	\$ 190,646
	Non-Purpose	(6,105,496 investments) (292,093 Kingston, B/H2, Willers Way) (4,861,765 personal)	
	\$7.5M	\$0	\$0
	Purpose		
	\$500,000	\$0	\$500,000
	Unsecured		

<u>Texas Commerce</u>	\$2M	\$0	\$0
prime rate			
	\$250,000	\$250,000	\$0
	Unsecured	(expenses)	

3/17/95

CC: KLL Today I have borrowed \$40,000 from Charter Bank for expenses.
LPL
TLH

LAY-G48 2092

EXH 1044-12

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.75	\$7.5M	\$2,873,500 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,120,625 personal)	\$383,600
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$2,193,000 (2,095,500 investments) (78,900 Columbia add-on) (18,600 personal)	\$1,807,000
<u>NationsBank</u> Libor + 1.75	\$8.0M Purpose	\$4,509,341 (investments)	\$0
	\$15.5M Non-Purpose	\$11,259,354 (6,105,496 investments) (292,093 Kingston, B/H2, Willers Way) (4,861,765 personal)	\$ 190,646
	\$7.5M Purpose	\$0	\$0
	\$500,000 Unsecured	\$0	\$500,000
<u>Texas Commerce</u> prime rate	\$2M	\$0	\$0
	\$250,000 Unsecured	\$250,000 (expenses)	\$0

3/23/95

CC: KLL Today I have borrowed \$75,000 from Charter Bank for expenses.

LPL
TLH

LAY-G48 2091

EXH 1044-13

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u>	\$7.5M	\$2,948,500	\$308,600
Libor + 1.75		(1,672,142 investments) (80,733 Columbia, Shady Lane) (1,195,625 personal)	

<u>Enron Corp.</u>	\$4M	\$2,193,000	\$1,807,000
fed. rate, changes monthly		(2,095,500 investments) (78,900 Columbia add-on) (18,600 personal)	

<u>NationsBank</u>	\$8.0M	\$4,509,341	\$0
Libor + 1.75	Purpose	(investments)	
	\$15.5M	\$11,259,354	\$ 190,646
	Non-Purpose	(6,105,496 investments) (292,093 Kingston, B/H2, Willers Way) (4,861,765 personal)	
	\$7.5M	\$0	\$0
	Purpose		
	\$500,000	\$0	\$500,000
	Unsecured		

<u>Texas Commerce</u>	\$2M	\$0	\$0
prime rate			
	\$250,000	\$250,000	\$0
	Unsecured	(expenses)	

3/27/95

CC: **KLL** Today I have borrowed \$75,000 from Charter Bank for expenses.
LPL
TLB

LAY-G48 2090

EXH 1044-14

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.75	\$7.5M	\$3,098,500 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,345,625 personal)	\$158,600
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$2,193,000 (2,095,500 investments) (78,900 Columbia add-on) (18,600 personal)	\$1,807,000
<u>NationsBank</u> Libor + 1.75	\$8.0M Purpose	\$4,509,341 (investments)	\$0
	\$15.5M Non-Purpose	\$11,259,354 (6,105,496 investments) (292,093 Kingston, B/H2, Willers Way) (4,861,765 personal)	\$1,318,662
	\$7.5M Purpose	\$0	\$0
	\$500,000 Unsecured	\$0	\$500,000
<u>Texas Commerce</u> prime rate	\$2M	\$0	\$0
	\$250,000 Unsecured	\$250,000 (expenses)	\$0

3/31/95

CC: KLL Today I have borrowed \$150,000 from Charter Bank for expenses.
LPL
TLB

LAY-G48 2089

EXH 1044-15

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u>	\$7.5M	\$3,098,500	\$158,600
Libor + 1.75		(1,672,142 investments) (80,733 Columbia, Shady Lane) (1,345,625 personal)	

<u>Enron Corp.</u>	\$4M	\$2,193,000	\$1,807,000
fed. rate, changes monthly		(2,095,500 investments) (78,900 Columbia add-on) (18,600 personal)	

<u>NationsBank</u>	\$8.0M	\$4,509,341	\$150,000
Libor + 1.75	Purpose	(investments)	
	\$15.5M	\$11,359,354 <i>11,584,354</i>	\$1,218,002 <i>993,662</i>
	Non-Purpose	(6,105,496 investments) (292,093 Kingston, B/H2, Willers Way) (4,961,765 personal) <i>5,186,765</i>	
	\$7.5M	\$0	\$0
	Purpose		
	\$500,000	\$0	\$500,000
	Unsecured		

<u>Texas Commerce</u>	\$2M	\$0	\$0
prime rate			
	\$250,000	\$250,000	\$0
	Unsecured	(expenses)	

10
4/07/95

CC: KLL Today I have borrowed ~~\$100,000~~^{*225,000*} from NationsBank non-purpose for
LPL expenses (~~\$72,000~~ to TDH).
TLH

LAY-G48 2088

EXH 1044-16

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u>	\$7.5M	\$3,098,500	\$158,600
Libor + 1.75		(1,672,142 investments) (80,733 Columbia, Shady Lane) (1,345,625 personal)	

<u>Enron Corp.</u>	\$4M	\$2,193,000	\$1,807,000
fed. rate, changes monthly		(2,095,500 investments) (78,900 Columbia add-on) (18,600 personal)	

<u>NationsBank</u>	\$8.0M	\$4,509,341	\$150,000
Libor + 1.75	Purpose	(investments)	
	\$15.5M	\$11,584,354	\$993,662
	Non-Purpose	(6,105,496 investments) (292,093 Kingston, B/H2, Willers Way) (5,186,765 personal)	
	\$7.5M	\$0	\$0
	Purpose		
	\$500,000	\$0	\$500,000
	Unsecured		

<u>Texas Commerce</u>	\$2M	\$0	\$0
prime rate			
	\$250,000	\$250,000	\$0
	Unsecured	(expenses)	

4/10/95

CC: **KLL** Today I have borrowed \$225,000 from NationsBank non-purpose for
LPL expenses (\$200,052 for '93 tax deferral pymt).
TLH

LAY-G48 2087

EXH 1044-17

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.75	\$7.5M	\$3,098,500 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,345,625 personal)	\$158,600 <i>4/27</i> <i>per W.F.</i>
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$2,193,000 (2,095,500 investments) (78,900 Columbia add-on) (18,600 personal)	\$1,807,000
<u>NationsBank</u> Libor + 1.75	\$8.0M Purpose	\$4,509,341 (investments)	\$150,000
	\$15.5M Non-Purpose	\$11,584,354 (6,105,496 investments) (292,093 Kingston, B/H2, Willers Way) (5,186,765 personal)	\$993,662
	\$7.5M Purpose	\$0	\$0
	\$500,000 Unsecured	\$100,000 (50,000 Intersport inv.) (50,000 personal)	\$400,000
<u>Texas Commerce</u> prime rate	\$2M	\$0	\$0
	\$250,000 Unsecured	\$250,000 (expenses)	\$0

4/21/95

CC: **KLL** Today I have borrowed \$100,000 from NationsBank unsecured --
LPL (\$50,000 for expenses, \$50,000 for addl. Intersport investment).
TLH

LAY-G48 2086

EXH 1044-18

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.75	\$7.5M	\$3,098,500 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,345,625 personal)	\$0
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$2,193,000 (2,095,500 investments) (78,900 Columbia add-on) (18,600 personal)	\$1,807,000
<u>NationsBank</u> Libor + 1.75	\$8.0M Purpose	\$4,509,341 (investments)	\$150,000
	\$15.5M Non-Purpose	\$11,584,354 (6,105,496 investments) (292,093 Kingston, B/H2, Willers Way) (5,186,765 personal)	\$993,662
	\$7.5M Purpose	\$0	\$0
	\$500,000 Unsecured	\$225,000 (50,000 Intersport inv.) (50,000 personal) 325,000	\$275,000 125,000
<u>Texas Commerce</u> prime rate	\$2M	\$0	\$0
	\$250,000 Unsecured	\$250,000 (expenses)	\$0

4/28/95

CC: KLL Today I have borrowed ¹⁵⁰~~125~~,000 from NationsBank unsecured
LPE for expenses.
TLH

LAY-G48 2085

EXH 1044-19

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u>	\$7.5M	\$3,098,500	\$231,775
Libor + 1.75		(1,672,142 investments) (80,733 Columbia, Shady Lane) (1,345,625 personal)	

<u>Enron Corp.</u>	\$4M	\$2,193,000	\$1,807,000
fed. rate, changes monthly		(2,095,500 investments) (78,900 Columbia add-on) (18,600 personal)	

<u>NationsBank</u>	\$8.0M	\$4,509,341	\$150,000
Libor + 1.75	Purpose	(investments)	
	\$15.5M	^{11,734,354} \$11,584,354	^{843,662} \$993,662
	Non-Purpose	(6,105,496 investments) (292,093 Kingston, B/H2, Willers Way) (5,186,765 personal) ^{93,580 174,152} _{5,243,265}	
	\$7.5M	\$0	\$0
	Purpose		
	\$500,000	\$375,000	\$125,000
	Unsecured	(50,000 Intersport inv.) (325,000 personal)	

<u>Texas Commerce</u>	\$2M	\$0	\$0
prime rate			
	\$250,000	\$250,000	\$0
	Unsecured	(expenses)	

5/08/95

CC: KLL Today I have borrowed \$150,000 from NationsBank ^{N-P} unsecured - -
LPE for expenses. ^{93,580 174,152} ~~93,580 174,152~~ ^{56,500} ~~56,500~~ expenses
TLH

LAY-G48 2084

EXH 1044-20

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u>	\$7.5M	\$3,098,500	\$231,775
Libor + 1.75		(1,672,142 investments) (80,733 Columbia, Shady Lane) (1,345,625 personal)	

<u>Enron Corp.</u>	\$4M	\$2,193,000	\$1,807,000
fed. rate, changes monthly		(2,095,500 investments) (78,900 Columbia add-on) (18,600 personal)	

<u>NationsBank</u>	\$8.0M	\$4,509,341	\$150,000
Libor + 1.75	Purpose	(investments)	
	\$15.5M	\$11,734,354 ^{11,657,357}	\$843,662 ^{718,662}
	Non-Purpose	(6,105,496 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (5,243,265 personal) ^{5,361,265}	
	\$7.5M	\$0	\$0
	Purpose		
	\$500,000	\$375,000	\$125,000
	Unsecured	(50,000 Intersport inv.) (325,000 personal)	

<u>Texas Commerce</u>	\$2M	\$0	\$0
prime rate			
	\$250,000	\$250,000	\$0
	Unsecured	(expenses)	

²³
5/16/95

CC: KLL Today I have borrowed ^{125,000} \$150,000 from NationsBank non-purpose line
LPL ~~-\$93,500~~ to payoff 1741 Sul Ross loan and \$56,500 for expenses.
TLH

LAY-G48 2083

EXH 1044-21

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u>	\$7.5M	\$3,098,500	\$231,775
Libor + 1.75		(1,672,142 investments) (80,733 Columbia, Shady Lane) (1,345,625 personal)	

<u>Enron Corp.</u>	\$4M	\$2,193,000	\$1,807,000
fed. rate, changes monthly		(2,095,500 investments) (78,900 Columbia add-on) (18,600 personal)	

<u>NationsBank</u>	\$8.0M	\$4,509,341	\$150,000
Libor + 1.75	Purpose	(investments)	
	\$15.5M	\$11,859,354	\$718,662
	Non-Purpose	(6,105,496 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (5,368,265 personal)	
	\$7.5M	\$0	\$0
	Purpose		
	\$500,000	\$375,000	\$125,000
	Unsecured	(50,000 Intersport inv.) (325,000 personal)	

<u>Texas Commerce</u>	\$2M	\$0	\$0
prime rate			
	\$250,000	\$250,000	\$0
	Unsecured	(expenses)	

5/23/95

CC: KLL Today I have borrowed \$125,000 from NationsBank non-purpose line
LPL for expenses.
TLH

LAY-G48 2082

EXH 1044-22

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u>	\$7.5M	\$3,098,500	\$231,775
Libor + 1.75		(1,672,142 investments) (80,733 Columbia, Shady Lane) (1,345,625 personal)	

<u>Enron Corp.</u>	\$4M	\$2,193,000	\$1,807,000
fed. rate, changes monthly		(2,095,500 investments) (78,900 Columbia add-on) (18,600 personal)	

<u>NationsBank</u>	\$8.0M	\$4,509,341	\$150,000
Libor + 1.75	Purpose	(investments)	
	\$15.5M	\$11,934,354 12,084,357	\$643,662 493,662
	Non-Purpose	(6,105,496 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (5,443,265 personal) 5,593,265	
	\$7.5M	\$0	\$0
	Purpose		
	\$500,000	\$375,000	\$125,000
	Unsecured	(50,000 Intersport inv.) (325,000 personal)	

<u>Texas Commerce</u>	\$2M	\$0	\$0
prime rate			
	\$250,000	\$250,000	\$0
	Unsecured	(expenses)	

6/5
-5/28/95

CC: KLE Effective ^{6/5}5/30, I have borrowed ^{19,000}~~\$25,000~~ from NationsBank non-purpose line, and on 6/2 another \$50,000, all for expenses.
LPL
TLH

LAY-G48 2081

EXH 1044-23

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.75	\$7.5M	\$3,098,500 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,345,625 personal)	\$231,775
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$2,193,000 (2,095,500 investments) (78,900 Columbia add-on) (18,600 personal)	\$1,807,000
<u>NationsBank</u> Libor + 1.75	\$8.0M Purpose	\$4,509,341 (investments)	\$150,000
	\$15.5M Non-Purpose	\$12,084,354 (6,105,496 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (5,593,265 personal)	\$493,662
	\$7.5M Purpose	\$0	\$0
	\$500,000 Unsecured	\$375,000 (50,000 Intersport inv.) (325,000 personal) 375,000	\$125,000 75,000
<u>Texas Commerce</u> prime rate	\$2M	\$0	\$0
	\$250,000 Unsecured	\$250,000 (expenses)	\$0

6/19/95

CC: KLL Today I have borrowed ^{50,000} \$150,000 from NationsBank ~~non-purpose~~ *unsecured*
LPE line for expenses.
TLH

LAY-G48 2080

EXH 1044-24

INSTITUTION	LINE	FUNDED	AVAILABLE BALANCE
<u>CharterBank</u> Libor + 1.75	\$7.5M	3,241,500 \$3,098,500 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,345,625 personal) 1,495,625	\$231,775 81,775 5750,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$2,193,000 (2,095,500 investments) (78,900 Columbia add-on) (18,600 personal)	\$1,807,000
<u>NationsBank</u> Libor + 1.75	\$8.0M Purpose	\$4,509,341 (investments)	\$150,000
	\$15.5M Non-Purpose	\$12,084,354 (6,105,496 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (5,593,265 personal)	\$493,662
	\$7.5M Purpose	\$0	\$0
	\$500,000 Unsecured	\$425,000 (50,000 Intersport inv.) (375,000 personal)	\$75,000
<u>Texas Commerce</u> prime rate	\$2M	\$0	\$0
	\$250,000 Unsecured	\$250,000 (expenses)	\$0

22
6/19/95

CC: KLL Today I have borrowed \$50,000 from NationsBank unsecured
LPL line for expenses.
TLH

LAY-G48 2079

EXH 1044-25

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.75	\$7.5M	\$3,248,500 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,495,625 personal)	\$81,775
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$2,193,000 (2,095,500 investments) (78,900 Columbia add-on) (18,600 personal)	\$1,807,000
<u>NationsBank</u> Libor + 1.75	\$8.0M Purpose	\$4,509,341 (investments)	\$150,000
	\$15.5M Non-Purpose	\$12,884,354 (6,105,496 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (5,593,265 personal)	\$493,662 ^{\$500,000} 0 0
	\$7.5M Purpose	\$0	\$0
	\$500,000 Unsecured	\$425,000 (50,000 Intersport inv.) (375,000 personal)	\$75,000
<u>Texas Commerce</u> prime rate	\$2M	\$0	\$0
	\$250,000 Unsecured	\$250,000 (expenses)	\$0

6/22/95

CC: KLL Today I have borrowed \$150,000 from CharterBank unsecured
LPE line for expenses.
TLH

LAY-G48 2078

EXH 1044-26

INSTITUTION	LINE	FUNDED	AVAILABLE BALANCE
<u>CharterBank</u>	\$7.5M	\$3,248,500	\$81,775
Libor + 1.75		(1,672,142 investments) (80,733 Columbia, Shady Lane) (1,495,625 personal)	

<u>Enron Corp.</u>	\$4M	\$2,193,000	\$1,807,000
fed. rate, changes monthly		(2,095,500 investments) (78,900 Columbia add-on) (18,600 personal)	

<u>NationsBank</u>	\$8.0M	\$4,509,341	\$150,000
Libor + 1.75	Purpose	(investments)	
	\$15.5M	\$12,284,354	^{100,000} \$500,000
	Non-Purpose	(6,305,496 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (5,793,265 personal)	
	\$7.5M	\$0	\$0
	Purpose		
	\$500,000	\$425,000	\$75,000
	Unsecured	(50,000 Intersport inv.) (375,000 personal)	

<u>Texas Commerce</u>	\$2M	\$0	\$0
prime rate			
	\$250,000	\$250,000	\$0
	Unsecured	(expenses)	

30
6/28/95

CC: KLL Today I have borrowed ^{400,} \$200,000 from NationsBank non-purpose
LPE line for expenses and \$100,000 loan to MKL. *invest. w/ Bruen*
TLH

Jan. Port. 750,000
libor + 1.75 Non-purp *265,000 (Bruen)* *485,000*

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.75	\$7.5M	\$3,248,500 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,495,625 personal)	\$81,775
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$2,193,000 (2,095,500 investments) (78,900 Columbia add-on) (18,600 personal)	\$1,807,000
<u>NationsBank</u> Libor + 1.75	\$8.0M Purpose	\$4,509,341 (investments)	\$150,000
	\$15.5M Non-Purpose	\$12,684,354 (6,505,496 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (5,793,265 personal)	\$100,000
	\$7.5M Purpose	\$0	\$0
	\$500,000 Unsecured	\$425,000 (50,000 Intersport inv.) (375,000 personal)	\$75,000
Partnership Line	\$750,000 Non-Purpose	\$265,000 (265,000 Bruin)	\$485,000
<u>Texas Commerce</u> prime rate	\$2M	\$0	\$0
	\$250,000 Unsecured	\$250,000 (expenses)	\$0

6/30/95

CC: **KLL** Today I have borrowed \$400,000 from NationsBank personal non-purpose
LPL line and \$265,000 from the new inv. partnership line for the Bruin Blending
TLH Partners, L.P. investments.

LAY-G48 2076

EXH 1044-28

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.75	\$7.5M	\$3,248,500 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,495,625 personal)	\$81,775
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$2,193,000 (2,095,500 investments) (78,900 Columbia add-on) (18,600 personal)	\$1,807,000
<u>NationsBank</u> Libor + 1.75	\$8.0M Purpose	\$4,509,341 (investments)	\$150,000
	\$15.5M Non-Purpose	\$12,684,354 (6,505,496 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (5,793,265 personal)	\$100,000
	\$7.5M Purpose	\$0	\$0
	\$500,000 Unsecured	\$325,000 (50,000 Intersport inv.) (275,000 personal)	\$175,000
Partnership Line	\$750,000 Non-Purpose	\$515,000 (265,000 Bruin, 250,000 TCW small caps stock))	\$235,000
<u>Texas Commerce</u> prime rate	\$2M	\$0	\$0
	\$250,000 Unsecured	\$250,000 (expenses)	\$0

12
7/18/95

60,000 unsecured - expenses

CC: KLL Friday I borrowed \$250,000 from the NationsBank inv. partnership
LPL line for the TCW small caps stock investment.
TLH Also, of the \$257,273 in Aspen mortgage surplus I have paid down
\$100,000 on the NationsBank unsecured line today and kept the remainder
for expenses.

LAY-G48 2075

EXH 1044-29

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.75	\$7.5M	\$3,248,500 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,495,625 personal)	\$81,775

<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$2,193,000 (2,095,500 investments) (78,900 Columbia add-on) (18,600 personal)	\$1,807,000

<u>NationsBank</u> Libor + 1.75	\$8.0M Purpose	\$4,509,341 (investments)	\$150,000
	\$15.5M Non-Purpose	\$12,684,354 ⁷³⁺ (6,505,496 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (5,793,265 personal) 5,813,265	\$100,000 ⁵⁰
	\$7.5M Purpose	\$0	\$0
	\$500,000 Unsecured	\$385,000 (50,000 Intersport inv.) (335,000 personal)	\$115,000
Partnership Line	\$750,000 Non-Purpose	\$515,000 (265,000 Bruin, 250,000 TCW small caps stock)	\$235,000

<u>Texas Commerce</u> prime rate	\$2M	\$0	\$0
	\$250,000 Unsecured	\$250,000 (expenses)	\$0

24
7/12/95

CC: KLE I have drawn \$50,000 from the ^{N purpose} unsecured line at NationsBank today
 LPL for expenses ~~bridge loan to TOH~~
 TLH

LAY-G48 2074

EXH 1044-30

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.75	\$7.5M	\$3,248,500 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,495,625 personal)	\$81,775
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$2,193,000 (2,095,500 investments) (78,900 Columbia add-on) (18,600 personal)	\$1,807,000
<u>NationsBank</u> Libor + 1.75	\$8.0M Purpose	\$4,509,341 (investments)	\$150,000
	\$15.5M Non-Purpose	\$12,734,354 (6,505,496 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (5,843,265 personal)	\$50,000
	\$7.5M Purpose	\$0	\$0
	\$500,000 Unsecured	\$385,000 (50,000 Intersport inv.) (335,000 personal)	\$115,000
Partnership Line	\$750,000 Non-Purpose	\$515,000 (265,000 Bruin, 250,000 TCW small caps stock)	\$235,000
<u>Texas Commerce</u> prime rate	\$2M	\$0	\$0
	\$250,000 Unsecured	\$250,000 (expenses)	\$0

7/24/95

CC: KEL I have drawn \$50,000 from the non-purpose line at NationsBank today
LPL for a loan to TDH of \$17,600 and the remainder for expenses.
TLH

LAY-G48 2073

EXH 1044-31

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.75	\$7.5M	\$3,248,500 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,495,625 personal)	\$81,775

<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$2,193,000 (2,095,500 investments) (78,900 Columbia add-on) (18,600 personal)	\$1,807,000

<u>NationsBank</u> Libor + 1.75	\$8.0M Purpose	\$4,509,341 (investments)	\$150,000
	\$15.5M Non-Purpose	\$12,7 ⁷⁸⁴ 34,354 (6,505,496 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (5,843,265 personal) 5 893	\$50,000 0
	\$7.5M Purpose	\$0	\$0
	\$500,000 Unsecured	⁵⁰⁰ \$460,000 (50,000 Intersport inv.) (410,000 personal) 450	\$40,000 0
Partnership Line	\$750,000 Non-Purpose	\$525,000 (265,000 Bruin, 250,000 TCW small caps stock) (10,000 TCW Inv. Partners I)	\$225,000

<u>Texas Commerce</u> prime rate	\$2M	\$0	\$0
	\$250,000 Unsecured	\$250,000 (expenses)	\$0

8/4
7/27/95

CC: KLL I have drawn ⁹⁰\$75,000 from the unsecured line at NationsBank today
LPL for expenses, and \$10,000 from the partnership line for the capital
TLH call for TCW Investment Partners I.

LAY-G48 2072

EXH 1044-32

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.75	\$7.5M	\$3,248,500 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,495,625 personal)	\$81,775

<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$2,193,000 (2,095,500 investments) (78,900 Columbia add-on) (18,600 personal)	\$1,807,000

<u>NationsBank</u> Libor + 1.75	\$8.0M Purpose	\$4,509,341 (investments)	\$150,000
	\$15.5M Non-Purpose	\$12,784,354 (6,505,496 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (5,893,265 personal)	<i>\$2,400,000 due to Company prices</i>
	\$7.5M Purpose	\$0	\$0
	\$500,000 Unsecured	\$500,000 (50,000 Intersport inv.) (450,000 personal)	\$0
Partnership Line	\$750,000 Non-Purpose	\$525,000 (265,000 Bruin, 250,000 TCW small caps stock) (10,000 TCW Inv. Partners I)	\$225,000

<u>Texas Commerce</u> prime rate	\$2M	\$0	\$0
	\$250,000 Unsecured	\$250,000 (expenses)	\$0

8/04/95

CC: KLL Today I have drawn \$50,000 from the non-purpose line and \$40,000
LPL from the unsecured line at NationsBank for expenses.
TLH

LAY-G48 2071

EXH 1044-33

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.75 70%	\$7.5MM	\$3,248,500 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,495,625 personal)	\$81,775 <i>D</i>

<u>Enron Corp.</u> fed. rate, changes monthly	\$4MM	\$2,193,000 (2,095,500 investments) (78,900 Columbia add-on) (18,600 personal)	\$1,807,000

<u>NationsBank</u> Libor + 1.75	\$8.0MM Purpose	\$4,509,341 (investments)	\$150,000
	<i>16.5MM</i> \$15.5M	\$12,784,354	\$400,000
	Non-Purpose	(6,505,496 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (5,893,265 personal)	
	\$7.5MM Purpose	\$0	\$0
	<i>750</i> \$500,000	\$500,000	\$0
	Unsecured	(50,000 Intersport inv.) (450,000 personal)	
Partnership Line	\$750,000 Non-Purpose	\$525,000 (265,000 Bruin, 250,000 TCW small caps stock) (10,000 TCW Inv. Partners I)	\$225,000

<u>Texas Commerce</u> prime rate	\$2M	\$0	\$0
	\$250,000 Unsecured	\$250,000 (expenses)	\$0

Pruned

8/04/95

CC: KLL Today I have drawn \$50,000 from the non-purpose line and \$40,000
LPL from the unsecured line at NationsBank for expenses.
TLH

Compass
libor + 1.5
80%

1MM
N-P

844,800 approx.

LAY-G48 2070

EXH 1044-34

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.75	\$7.5MM	\$3,248,500 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,495,625 personal)	\$0
<u>Compass Bank</u> Libor + 1.50	\$1MM	\$0	\$844,800
<u>Enron Corp.</u> fed. rate, changes monthly	\$4MM	\$2,193,000 (2,095,500 investments) (78,900 Columbia add-on) (18,600 personal)	\$1,807,000
<u>NationsBank</u> Libor + 1.50	\$6.0MM Purpose	\$4,509,341 (investments)	\$0
	\$16.5MM Non-Purpose	\$12,784,354 (6,505,496 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (5,893,265 personal)	\$1,700,000
Partnership Line	\$750,000 Non-Purpose	\$525,000 (265,000 Bruin, 250,000 TCW small caps stock) (10,000 TCW Inv. Partners I)	\$225,000
prime rate	\$750,000 Unsecured	\$500,000 (50,000 Intersport inv.) (450,000 personal)	\$250,000
<u>Texas Commerce</u> prime rate	\$2MM	\$0	\$0
	\$250,000 Unsecured	\$250,000 (expenses)	\$0

8/04/95

CC: KLL
LPL
TLH

Today I have drawn \$50,000 from the non-purpose line and \$40,000 from the unsecured line at NationsBank for expenses.

LAY-G48 2069

EXH 1044-35

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.75	\$7.5MM	\$3,248,500 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,495,625 personal)	\$0
<u>Compass Bank</u> Libor + 1.50	\$1MM	\$0	\$844,800
<u>Enron Corp.</u> fed. rate, changes monthly	\$4MM	\$2,193,000 (2,095,500 investments) (78,900 Columbia add-on) (18,600 personal)	\$1,807,000
<u>NationsBank</u> Libor + 1.50	\$6.0MM Purpose	\$4,509,341 (investments)	\$0
	\$16.5MM Non-Purpose	\$12,784,354 (6,505,496 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (5,893,265 personal)	\$1,700,000
Partnership Line	\$750,000 Non-Purpose	\$525,000 (265,000 Bruin, 250,000 TCW small caps stock) (10,000 TCW Inv. Partners I)	\$225,000
prime rate	\$750,000 Unsecured	\$675,000 (50,000 Intersport inv.) (625,000 personal)	\$75,000
<u>Texas Commerce</u> prime rate	\$2MM	\$0	\$0
	\$250,000 Unsecured	\$250,000 (expenses)	\$0

8/14/95

CC: KLL Today I have drawn \$175,000 from the unsecured line at Nations
LPL for expenses (\$33,789 to paydown principal at Charter per Walter
TLH Finger due to under-collateralization on Enron stock).

1,564,163

LAY-G48 2068

EXH 1044-36

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u>	\$7.5MM	\$3,214,711	\$0
Libor + 1.75		(1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	

<u>Compass Bank</u>	\$1MM	\$800,000	\$44,800
Libor + 1.50		(531,400 investments) (268,600 personal)	

<u>Enron Corp.</u>	\$4MM	\$0	\$4MM
fed. rate, changes monthly		<i>2,605,000</i> (LNU.)	<i>1,395,000</i>

<u>NationsBank</u>	\$6.0MM	\$4,509,341	\$0
Libor + 1.50	Purpose	(investments)	
	\$16.5MM	\$14,484,354	<i>\$03,200,000</i>
	Non-Purpose	(8,069,596 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (5,950,265 personal)	
Partnership	\$750,000	\$525,000	\$225,000
Line	Non-Purpose	(265,000 Bruin, 250,000 TCW small caps stock) (10,000 TCW Inv. Partners I)	
prime rate	\$750,000	\$675,000	\$75,000
	Unsecured	(50,000 Intersport inv.) (625,000 personal)	

<u>Texas Commerce</u>	\$2MM	\$0	\$0
prime rate			
	\$250,000	\$0	\$250,000
	Unsecured	(expenses)	

²²
8/14/95

CC: KLL Today I have drawn \$800,000 from the line at Compass, and
LPL \$1,700,000 from NationsBank non-purpose line to payoff the Enron
TLH and the Texas Commerce lines, the remainder of \$57,000 is surplus.

*2,605,000 To pay down purpose
line @ NB and move excess collateral
in that line back to N-p. line.*

LAY-G48 2067

EXH 1044-37

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.75	\$7.5MM	\$3,214,711 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	\$0
<u>Compass Bank</u> Libor + 1.50	\$1MM	\$800,000 (531,400 investments) (268,600 personal)	\$44,800
<u>Enron Corp.</u> fed. rate, changes monthly	\$4MM	\$2,605,000 (investments)	\$1,395,000
<u>NationsBank</u> Libor + 1.50	\$6.0MM Purpose	\$4,500,341 (investments)	\$0
	\$16.5MM Non-Purpose	\$14,484,354 (8,069,596 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (5,950,265 personal)	\$2,000,000
Partnership Line	\$750,000 Non-Purpose	\$525,000 (265,000 Bruin, 250,000 TCW small caps stock) (10,000 TCW Inv. Partners I)	\$225,000
prime rate	\$750,000 Unsecured	¹²⁵ \$675,000 (50,000 Intersport inv.) ⁶⁷⁵ (625,000 personal)	²⁵ \$75,000
<u>Texas Commerce</u> prime rate	\$2MM	\$0	\$0
	\$250,000 Unsecured	\$0 (expenses)	\$250,000

28
8/22/95

CC: KLL
LPL
TLH

NB
50,000 Unsecured
Today I have drawn \$2,605,000 from the Enron line to pay down
the purpose line at NationsBank and move excess collateral in that
line over to the non-purpose line.

LAY-G48 2066

EXH 1044-38

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.75	\$7.5MM	\$3,214,711 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	\$0
<u>Compass Bank</u> Libor + 1.50	\$1MM	\$800,000 (531,400 investments) (268,600 personal)	\$44,800
<u>Enron Corp.</u> fed. rate, changes monthly	\$4MM	\$2,605,000 (investments)	\$1,395,000
<u>NationsBank</u> Libor + 1.50	\$6.0MM Purpose	\$1,904,341 (investments)	\$0
	\$16.5MM Non-Purpose	\$14,484,354 (8,069,596 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (5,950,265 personal)	\$2,000,000
Partnership Line	\$750,000 Non-Purpose	\$525,000 (265,000 Bruin, 250,000 TCW small caps stock) (10,000 TCW Inv. Partners I)	\$225,000
prime rate	\$750,000 Unsecured	\$725,000 (50,000 Intersport inv.) (675,000 personal)	\$25,000
<u>Texas Commerce</u> prime rate	\$2MM	\$0	\$0
	\$250,000 Unsecured	\$0 (expenses)	\$250,000

8/28/95

CC: KLL Today I have borrowed \$50,000 from the unsecured line at Nations
LPL for expenses.
TLH

LAY-G48 2065

EXH 1044-39

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.75	\$7.5MM	\$3,214,711 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	\$0
<u>Compass Bank</u> Libor + 1.50	\$1MM	\$800,000 (531,400 investments) (268,600 personal)	\$44,800
<u>Enron Corp.</u> fed. rate, changes monthly	\$4MM	\$2,605,000 (investments)	\$1,395,000
<u>NationsBank</u> Libor + 1.50	\$6.0MM Purpose	\$1,904,341 (investments)	\$0
	\$16.5MM	\$14,484,354 14,584,354 \$14,484,354	\$2,000,000 1,900,000
	Non-Purpose	(8,069,596 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (5,950,265 personal) 6,050,265	
Partnership Line	\$750,000	\$750,000 Non-Purpose (265,000 Bruin, 250,000 TCW small caps stock) (10,000 TCW Inv. Partners I) (225,000 Park Place Apartments) 21	\$0
prime rate	\$750,000 Unsecured	\$725,000 (50,000 Intersport inv.) (675,000 personal)	\$25,000
<u>Texas Commerce</u> prime rate	\$2MM	\$0	\$0
	\$250,000 Unsecured	\$0 (expenses) 100,000 for expenses N-P.	\$250,000

7/5

8/31/95

CC: KLL
LPL
TLH
TLH

Today I have borrowed ~~\$225,000~~ ^{221,000} from the investment partnership line at Nations toward the Park Place Apts. investment w/Gross.

LAY-G48 2064

EXH 1044-40

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.75	\$7.5MM	\$3,214,711 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	\$0
<u>Compass Bank</u> Libor + 1.50	\$1MM	\$800,000 (531,400 investments) (268,600 personal)	\$44,800
<u>Enron Corp.</u> fed. rate, changes monthly	\$4MM	\$2,605,000 (investments)	\$1,395,000
<u>NationsBank</u> Libor + 1.50	\$6.0MM Purpose	\$1,904,341 (investments)	\$0
	\$16.5MM	\$14,584,354	\$1,900,000
	Non-Purpose	(8,069,596 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (6,050,265 personal) 6,148,953	3,718,368
Partnership Line	1,200,000 \$750,000	\$750,000 Non-Purpose (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments)	\$851,205
prime rate	\$750,000 Unsecured	\$725,000 (50,000 Intersport inv.) (675,000 personal)	\$25,000
<u>Texas Commerce</u> prime rate	\$2MM	\$0	\$0
	\$250,000 Unsecured	\$0 (expenses)	\$250,000

¹²
9/8/95

CC: KLL Today I have borrowed \$100,000 from the non-purpose line at
LPL NationsBank for expenses.
TLH

LAY-G48 2063

EXH 1044-41

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.75	\$7.5MM	\$3,214,711 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	\$0
<u>Compass Bank</u> Libor + 1.50	\$1MM	\$800,000 (531,400 investments) (268,600 personal)	\$44,800
<u>Enron Corp.</u> fed. rate, changes monthly	\$4MM	\$2,605,000 (investments)	\$1,395,000
<u>NationsBank</u> Libor + 1.50	\$2.0MM Purpose	\$1,904,341 (investments)	\$0
	\$20.5MM Non-Purpose	⁷⁸⁵ \$14,683,042 (8,069,596 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (6,148,953 248 personal)	\$3,718,368
Partnership Line	\$1,250,000 Non-Purpose	\$750,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments)	\$51,205
prime rate	\$750,000 Unsecured	\$725,000 (50,000 Intersport inv.) (675,000 personal)	\$25,000
<u>Texas Commerce</u> prime rate	\$2MM	\$0	\$0
	\$250,000 Unsecured	\$0 (expenses)	\$250,000

18
9/2/95

CC: KLL Today I have borrowed \$100,000 from the non-purpose line at
LPL NationsBank for expenses.
TLH

LAY-G48 2062

EXH 1044-42

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.75	\$7.5MM	\$3,214,711 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	\$0
<u>Compass Bank</u> Libor + 1.50	\$1MM	\$800,000 (531,400 investments) (268,600 personal)	\$44,800
<u>Enron Corp.</u> fed. rate, changes monthly	\$4MM	\$2,605,000 (investments)	\$1,395,000
<u>NationsBank</u> Libor + 1.50	\$2.0MM Purpose	\$1,904,341 (investments)	\$0
	\$20.5MM Non-Purpose	\$14,783,042 (8,069,596 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (6,248,953 personal)	\$3,618,368
Partnership Line	\$1,250,000 Non-Purpose	\$750,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments)	\$51,205
prime rate	\$750,000 Unsecured	\$725,000 (50,000 Intersport inv.) (675,000 personal)	\$25,000
<u>Texas Commerce</u> prime rate	\$2MM	\$0	\$0
	\$250,000 Unsecured	\$0 (expenses)	\$250,000

918/95

CC: KLL Today I have borrowed \$100,000 from the non-purpose line at
LPL NationsBank for expenses.
TLH

LAY-G48 2061

EXH 1044-43

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.75	\$7.5MM	\$3,214,711 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	\$0
<u>Compass Bank</u> Libor + 1.50	\$1MM	\$800,000 (531,400 investments) (268,600 personal)	\$44,800
<u>Enron Corp.</u> fed. rate, changes monthly	\$4MM	\$2,605,000 (investments)	\$1,395,000
<u>NationsBank</u> Libor + 1.50	\$2.0MM Purpose	\$1,904,341 (investments)	\$0
	\$20.5MM Non-Purpose	⁹⁵⁸ \$14,858,042 (8,069,596 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (6,329,953 personal) ₄₂₃	⁴⁴³ \$3,543,368
Partnership Line	\$1,250,000 Non-Purpose	\$750,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments)	\$51,205
prime rate	\$750,000 Unsecured	\$725,000 (50,000 Intersport inv.) (675,000 personal)	\$25,000
<u>Texas Commerce</u> prime rate	\$2MM	\$0	\$0
	\$250,000 Unsecured	\$0 (expenses)	\$250,000

10/3
-9/26/95

CC: KLL
LPL
TLH

Today I have borrowed ^{100,000}~~\$75,000~~ from the non-purpose line at NationsBank for expenses (including RRH's suburban).

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.75 52	\$7.5MM	\$3,214,711 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	\$0
<u>Compass Bank</u> Libor + 1.50	\$1MM	\$800,000 (531,400 investments) (268,600 personal)	\$44,800
<u>Enron Corp.</u> fed. rate, changes monthly	\$4MM	2,133,000 2,605,000 (investments)	\$1,395,000 1,568,000
<u>NationsBank</u> Libor + 1.50	\$2.0MM Purpose	\$1,904,341 (investments)	\$0
	\$20.5MM Non-Purpose	15,133,042 14,958,042 (8,069,596 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (6,423,953 personal) 6,578,953	3,266,368 3,443,368
Partnership Line	\$1,250,000 Non-Purpose	\$750,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments)	\$51,205
prime rate	\$750,000 Unsecured	\$725,000 (50,000 Intersport inv.) (675,000 personal)	\$25,000
<u>Texas Commerce</u> prime rate	\$2MM	\$0	\$0
	\$250,000 Unsecured	\$0 (expenses)	\$250,000

05
10/03/95

CC: KLL
LPL
TLH

Today I have borrowed \$100,000 from the non-purpose line at
NationsBank for expenses.

LAY-G48 2059

EXH 1044-45

INSTITUTION	LINE	FUNDED	AVAILABLE BALANCE
<u>CharterBank</u> Libor + 1.50	\$7.5MM	\$3,214,711 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	\$0
<u>Compass Bank</u> Libor + 1.50	\$1MM	\$800,000 (531,400 investments) (268,600 personal)	\$44,800
<u>Enron Corp.</u> fed. rate, changes monthly	\$4MM	\$2,432,000 (investments)	\$1,568,000
<u>NationsBank</u> Libor + 1.50	\$2.0MM Purpose	\$1,904,341 (investments)	\$0
	\$20.5MM Non-Purpose	\$15,133,042 16,183,042 (8,869,596 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (6,598,953 personal) 7,498,953	2,218,368 \$3,268,368
Partnership Line	\$1,250,000 Non-Purpose	\$750,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments)	\$51,205
prime rate	\$750,000 Unsecured	\$725,000 (50,000 Intersport inv.) (675,000 personal)	\$25,000 750,000
<u>Texas Commerce</u> prime rate	\$2MM	\$0	\$0
	\$250,000 Unsecured	\$0 (expenses)	\$250,000

¹⁰
10/05/95
CC: KLL
LPL
TLH

Today I have borrowed ^{1,050,000} \$175,000 from the non-purpose line at NationsBank as reimbursement for paydown on Enron loan. ^{on NB unsecured,}
inv. w/ Seismic Cable, loan to TDH, and exp.

LAY-G48 2058

EXH 1044-46

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.50	\$7.5MM	\$3,214,711 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	\$0
<u>Compass Bank</u> Libor + 1.50	\$1MM	\$800,000 (531,400 investments) (268,600 personal)	\$44,800
<u>Enron Corp.</u> fed. rate, changes monthly	\$4MM	\$2,432,000 (investments)	\$1,568,000
<u>NationsBank</u> Libor + 1.50	\$2.0MM Purpose	\$1,904,341 (investments)	\$0
	\$20.5MM Non-Purpose	\$16,183,042 (8,219,596 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (7,498,953 personal)	\$2,218,368
Partnership Line	\$1,250,000 Non-Purpose	\$750,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments)	\$51,205
prime rate	\$750,000 Unsecured	\$0	\$750,000
<u>Texas Commerce</u> prime rate	\$2MM	\$0	\$0
	\$250,000 Unsecured	\$0 (expenses)	\$250,000

24
10/10/95

CC: KLL
LPL
TLH

Today I have borrowed ~~\$1,050,000~~ ^{500,000} from the non-purpose line at NationsBank for the \$725,000 paydown of the NationsBank unsecured line, \$100,000 Seismic Cable investment, \$86,000 loan to TDH, and the remainder for expenses.

LAY-G48 2057

EXH 1044-47

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.50	\$7.5MM	\$3,214,711 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	\$0
<u>Compass Bank</u> Libor + 1.50	\$1MM	\$800,000 (531,400 investments) (268,600 personal)	\$44,800
<u>Enron Corp.</u> fed. rate, changes monthly	\$4MM	\$2,432,000 (investments)	\$1,568,000
<u>NationsBank</u> Libor + 1.50	\$2.0MM Purpose	\$1,904,341 (investments)	\$0
	\$20.5MM	³⁵⁸ \$16,235,042	⁰⁴³ \$2,168,368
	Non-Purpose	(8,219,596 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (7,348,953 personal)	
Partnership Line	\$1,250,000 Non-Purpose	\$750,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments)	\$51,205
prime rate	\$750,000 Unsecured	\$0	\$750,000
<u>Texas Commerce</u> prime rate	\$2MM	\$0	\$0
	\$250,000 Unsecured	\$0 (expenses)	\$250,000

11/2
10/24/95

CC: KLL
LPL
TLH

Today I have borrowed ^{125,000} \$50,000 from the non-purpose line at NationsBank for expenses.

LAY-G48 2056

EXH 1044-48

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.50	\$7.5MM	\$3,214,711 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	\$0
<u>Compass Bank</u> Libor + 1.50	\$1MM	\$800,000 (531,400 investments) (268,600 personal)	\$44,800
<u>Enron Corp.</u> fed. rate, changes monthly	\$4MM	\$1,432,000 (investments)	\$2,568,000
<u>NationsBank</u> Libor + 1.50	\$2.0MM Purpose	\$1,904,341 (investments)	\$0
	\$20.5MM	⁴⁵¹ \$16,358,042 Non-Purpose (8,219,596 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (7,673,953 personal) ₇₇₃	^{1,943,366} \$2,043,368
Partnership Line	\$1,250,000 Non-Purpose	\$750,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments)	\$51,205
prime rate	\$750,000 Unsecured	\$0	\$750,000
<u>Texas Commerce</u> prime rate	\$2MM	\$0	\$0
	\$250,000 Unsecured	\$0 (expenses)	\$250,000

⁰⁷
11/02/95

CC: KLL Today I have borrowed ^{100,}\$125,000 from the non-purpose line at
LPL NationsBank for expenses.
TLH

LAY-G48 2055

EXH 1044-49

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.50	\$7.5MM	\$3,214,711 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	\$0
<u>Compass Bank</u> Libor + 1.50	^{7.5} \$1MM	\$800,000 (531,400 investments) (268,600 personal)	\$44,800 ? 4,216,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4MM	\$1,432,000 ^{3,358,713.60} (investments)	\$2,568,000 641,016.40
<u>NationsBank</u> Libor + 1.50	\$2.0MM Purpose	\$1,904,341 (Investments)	\$0
	\$20.5MM Non-Purpose	\$16,458,042 (8,219,596 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (7,773,953 personal)	\$1,943,368
Partnership Line	\$1,250,000 Non-Purpose	\$750,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments)	\$51,205
prime rate	\$750,000 Unsecured	\$0	\$750,000
<u>Texas Commerce</u> prime rate	\$2MM	\$0	\$0
	\$250,000 Unsecured	\$0 (expenses)	\$250,000

11/6/95

CC: KLL Today I have borrowed \$100,000 from the non-purpose line at
LPL NationsBank for expenses.
TLH

LAY-G48 2054

EXH 1044-50

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.50	\$7.5MM	\$3,214,711 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	\$0
<u>Compass Bank</u> Libor + 1.50	\$7.5MM	\$800,000 (531,400 investments) (268,600 personal)	\$4,216,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4MM	\$3,358,984 (investments)	\$641,016
<u>NationsBank</u> Libor + 1.50	\$2.0MM Purpose	\$0	\$0
	\$20.5MM Non-Purpose	\$16,458,042 (8,219,596 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (7,773,953 personal)	\$1,943,368
Partnership Line	\$1,250,000 Non-Purpose	\$750,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments)	\$51,205
prime rate	\$750,000 Unsecured	\$0	\$750,000
<u>Texas Commerce</u> prime rate	\$2MM	\$0	\$0
	\$250,000 Unsecured	\$0 (expenses)	\$250,000

11/13/95

CC: KLL Last Wednesday, Nov. 8th, I borrowed \$1,926,984 from the Enron line
LPL to pay off the purpose line at Nations.
TLH

EXH 1044-51

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.50	\$7.5MM	\$3,214,711 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	\$0
<u>Compass Bank</u> Libor + 1.50	\$7.5MM	\$800,000 (531,400 investments) (268,600 personal)	\$4,216,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4MM	\$3,358,984 (investments)	\$641,016
<u>NationsBank</u> Libor + 1.50	\$2.0MM Purpose	\$0	\$0
	\$20.5MM	⁶⁰⁸ \$16,458,042 Non-Purpose (8,219,596 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (⁹²³ 7,773,953 personal)	⁷⁹⁵ \$1,543,368
Partnership Line	\$1,250,000 Non-Purpose	\$750,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments)	\$51,205
prime rate	\$750,000 Unsecured	\$0	\$750,000
<u>Texas Commerce</u> prime rate	\$2MM	\$0	\$0
	\$250,000 Unsecured	\$0 (expenses)	\$250,000

²⁷
 11/15/95 on 11/20 100,000 from NB N-P
 CC: KLL East Wednesday, Nov. 8th, I borrowed \$1,926,984 from the Enron line
 LPL to pay off the purpose line at Nations. -
 TLE
 on 11/21 50,000

LAY-G48 2053

EXH 1044-52

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.50	\$7.5MM	\$3,214,711 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	\$0
<u>Compass Bank</u> Libor + 1.50	\$7.5MM	\$800,000 (531,400 investments) (268,600 personal)	\$4,216,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4MM	\$3,358,984 (investments)	\$641,016
<u>NationsBank</u> Libor + 1.50	\$2.0MM Purpose	\$0	\$0
	\$20.5MM Non-Purpose	\$17,008,042 (8,219,596 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (8,323,953 personal)	\$1,650,290
Partnership Line	\$1,250,000 Non-Purpose	\$884,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund)	\$145,386
prime rate	\$750,000 Unsecured	\$0	\$750,000
<u>Texas Commerce</u> prime rate	\$2MM	\$0	\$0
	\$250,000 Unsecured	\$0 (expenses)	\$250,000

12/6/95

CC: KLL
LPL
TLH

On 12/3 I borrowed \$325,000 from NationsBank non-purpose line, and today another \$75,000, all for expenses.

LAY-G48 2052

EXH 1044-53

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.50	\$7.5MM	\$3,214,711 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	\$0
<u>Compass Bank</u> Libor + 1.50	\$7.5MM	\$800,000 (531,400 investments) (268,600 personal)	\$4,216,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4MM	\$3,203,684 (investments)	\$796,316
<u>NationsBank</u> Libor + 1.50	\$2.0MM Purpose	\$0	\$0
	\$20.5MM Non-Purpose	\$17,168,042 (8,219,596 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (8,483,953 personal)	\$1,490,290
Partnership Line	\$1,250,000 Non-Purpose	\$884,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund)	\$145,386
prime rate	\$750,000 Unsecured	\$0	\$750,000
<u>Texas Commerce</u> prime rate	\$2MM	\$0	\$0
	\$250,000 Unsecured	\$0 (expenses)	\$250,000

12/11/95

CC: KLL Friday afternoon I borrowed \$160,000 from the NationsBank non-purpose
LPL line for the millenium cruise wire transfer.
TLH

fn
A

EXH 1044-54

LAY-G32 1287

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.50	\$7.5MM	\$3,214,711 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	\$0
<u>Compass Bank</u> Libor + 1.50	\$7.5MM	\$800,000 (531,400 investments) (268,600 personal)	\$4,216,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4MM	\$3,203,684 (investments)	\$796,316
<u>NationsBank</u> Libor + 1.50	\$2.0MM Purpose	\$0	\$0
	✓ \$20.5MM Non-Purpose	\$17,168,042 (8,219,596 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (8,483,953 personal)	\$1,490,290
prime rate	✓ \$750,000 Unsecured	\$435,000 EOG stock	\$315,000
Partnership Line	\$1,250,000 Non-Purpose	\$884,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund)	\$145,386
<u>Texas Commerce</u> prime rate	\$2MM	\$0	\$0
	\$250,000 Unsecured	\$0 (expenses)	\$250,000

12/14/95

CC: KLL Today I have borrowed \$435,000 from the NationsBank unsecured
LPL line for the 20,000 sh. of EOG stock.
TLH

EXH 1044-55

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.50	\$7.5MM	\$3,214,711 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	\$0
<u>Compass Bank</u> Libor + 1.50	\$7.5MM	^{925,000} \$800,000 (531,400 investments) (268,600 personal) ^{393,600}	\$4,216,000 ⁰⁹¹
<u>Enron Corp.</u> fed. rate, changes monthly	\$4MM	\$3,203,684 (investments)	\$796,316
<u>NationsBank</u> Libor + 1.50	\$2.0MM Purpose	\$0	\$0
	\$20.5MM Non-Purpose	\$17,168,042 (8,219,596 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (8,483,953 personal)	\$1,490,290
prime rate	\$750,000 Unsecured	\$435,000 EOG stock	\$315,000
Partnership Line	\$1,250,000 Non-Purpose	\$884,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund)	\$145,386
<u>Texas Commerce</u> prime rate	\$2MM	\$0	\$0
	\$250,000 Unsecured	\$0 (expenses)	\$250,000

12/15
12/14/95
CC: KLL
LPL
TLH

Today I have borrowed ^{125,000} \$435,000 from the ^{Compass} NationsBank unsecured line for the 20,000 sh. of EOG stock.

Applied

LAY-G48 2050

EXH 1044-56

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.50	\$7.5MM	\$3,214,711 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	\$0
<u>Compass Bank</u> Libor + 1.50	\$7.5MM	\$925,000 (531,400 investments) (393,600 personal)	\$4,091,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4MM	\$3,203,684 (investments)	\$796,316
<u>NationsBank</u> Libor + 1.50	\$2.0MM Purpose	\$0	\$0
	\$20.5MM Non-Purpose	\$17,168,042 (8,219,596 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (8,483,953 personal)	\$1,490,290
prime rate	\$750,000 Unsecured	\$435,000 EOG stock	\$315,000
Partnership Line	\$1,250,000 Non-Purpose	\$884,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund)	\$145,386
<u>Texas Commerce</u> prime rate	\$2MM	\$0	\$0
	\$250,000 Unsecured	\$0 (expenses)	\$250,000

12/15/95

CC: KLL Today I have borrowed \$125,000 from the Compass Bank
LPL line for expenses.
TLH

EXH 1044-57

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.50	\$7.5MM	\$3,214,711 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	\$0
<u>Compass Bank</u> Libor + 1.50	\$7.5MM	\$925,000 (531,400 investments) (393,600 personal)	\$4,091,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4MM	\$3,203,684 (investments)	\$796,316
<u>NationsBank</u> Libor + 1.50	\$2.0MM Purpose	\$0	\$0
	\$20.5MM Non-Purpose	\$17,168,042 (8,219,596 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (8,483,953 personal)	\$1,490,290
prime rate	\$750,000 Unsecured	\$435,000 EOG stock	\$315,000
Partnership Line	\$1,250,000 Non-Purpose	\$884,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund)	\$145,386
<u>Texas Commerce</u> prime rate	\$2MM	\$0	\$0
	\$250,000 Unsecured	\$0 (expenses)	\$250,000

12/15/95

CC: KLL Today I have borrowed \$125,000 from the Compass Bank
LPL line for expenses.
TLH

EXH 1044-58

LAY-G48 2049

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.50	\$7.5MM	\$3,214,711 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	\$0
<u>Compass Bank</u> Libor + 1.50	\$7.5MM	\$1,150,000 (631,400 investments) (518,600 personal)	\$3,866,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4MM	\$3,203,684 (investments)	\$796,316
<u>NationsBank</u> Libor + 1.50	\$2.0MM Purpose	\$0	\$0
	\$20.5MM Non-Purpose	\$17,168,042 (8,219,596 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (8,483,953 personal)	\$1,490,290
prime rate	\$750,000 Unsecured	\$435,000 EOG stock	\$315,000
Partnership Line	\$1,250,000 Non-Purpose	\$884,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund)	\$145,386
<u>Texas Commerce</u> prime rate	\$2MM	\$0	\$0
	\$250,000 Unsecured	\$0 (expenses)	\$250,000

12/19/95

CC: KLL Today I have borrowed \$225,000 from the Compass Bank
LPL line -- \$100,000 for the Coastline Bottom Cable Seismic investment
TLH and the balance for expenses.

EXH 1044-59

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.50	\$7.5MM	\$3,214,711 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	\$0
<u>Compass Bank</u> Libor + 1.50	\$7.5MM	\$1,150,000 ⁴⁰⁰ (631,400 investments) (518,600 personal)	\$3,866,000 ⁶¹⁶
<u>Enron Corp.</u> fed. rate, changes monthly	\$4MM	\$3,203,684 (investments)	\$796,316
<u>NationsBank</u> Libor + 1.50	\$2.0MM Purpose	\$0	\$0
	\$20.5MM	\$17,168,042 Non-Purpose (8,219,596 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (8,483,953 personal)	\$1,490,290
prime rate	\$750,000 Unsecured	\$435,000 EOG stock	\$315,000
Partnership Line	\$1,250,000 Non-Purpose	\$884,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund)	\$145,386
<u>Texas Commerce</u> prime rate	\$2MM	\$0	\$0
	\$250,000 Unsecured	\$0 (expenses)	\$250,000

12/29/95
 CC: KLL Today I have borrowed \$225,000²⁵⁰ from the Compass Bank
 LPL line -- \$100,000 for the Coastline Bottom Cable Seismic investment
 TLH and the balance for expenses. *\$125,000 for Environmental Opportunities Fund*

LAY-G48 2048

EXH 1044-60

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.50	\$7.5MM	\$3,214,711 ^W (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	\$0
<u>Compass Bank</u> Libor + 1.50	\$7.5MM	\$1,400,000 ^W (681,400 investments) (718,600 personal)	\$3,616,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4MM	\$3,203,684 ^W (investments)	\$796,316
<u>NationsBank</u> Libor + 1.50	\$2.0MM Purpose	\$0	\$0
	\$20.5MM	\$17,168,042 ^W Non-Purpose (8,219,596 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (8,483,953 personal)	\$1,490,290
prime rate	\$750,000 Unsecured	\$435,000 EOG stock ^W	\$315,000
Partnership Line	\$1,250,000 Non-Purpose	\$884,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund)	\$145,386
<u>Texas Commerce</u> prime rate	\$2MM	\$0	\$0
	\$250,000 Unsecured	\$0 (expenses)	\$250,000

12/27/95

CC: KLL Today I have borrowed \$250,000 from the Compass Bank
LPL line -- \$50,000 for the Environmental Opportunities Fund investment
TLH and the balance for expenses.

EXH 1044-61
LAY-G32 1282

INSTITUTION	LINE	FUNDED	AVAILABLE BALANCE
<u>CharterBank</u> Libor + 1.50	\$7.5MM	\$3,214,711 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	\$0
<u>Compass Bank</u> Libor + 1.50	\$7.5MM <i>4,040,384</i>	\$1,400,000 <i>5,000,000</i> (681,400 investments) (718,600 personal) <i>959,616</i>	\$3,616,000 <i>16,000</i>
<u>Enron Corp.</u> fed. rate, changes monthly	\$4MM	\$3,203,684 (investments)	-\$796,316 <i>4 MM</i>
<u>NationsBank</u> Libor + 1.50	\$2.0MM Purpose	\$0	\$0
	\$20.5MM	\$17,168,042 Non-Purpose (8,219,596 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (8,483,953 personal)	\$1,490,290
prime rate	\$750,000 Unsecured	\$435,000 EOG stock	\$315,000
Partnership Line	\$1,250,000 Non-Purpose	\$884,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund)	\$145,386
<u>Texas Commerce</u> prime rate	\$2MM	\$0	\$0
	\$250,000 Unsecured	\$0 (expenses)	\$250,000

12/27/95

CC: KLL
LPL
TLH

Today I have borrowed ^{3,600,000} ~~\$250,000~~ from the Compass Bank
line -- ~~\$50,000~~ for the Environmental Opportunities Fund investment
and the balance for expenses. *3,315,184.37 = 5 pay off Enron loan*

LAY-G48 2047

EXH 1044-62

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.50	\$7.5MM	\$3,214,711 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	\$0
<u>Compass Bank</u> Libor + 1.50	\$7.5MM	\$5,000,000 (4,040,384 investments) (959,616 personal)	\$16,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4MM	\$0	\$4MM
<u>NationsBank</u> Libor + 1.50	\$2.0MM Purpose	\$0	\$0
	\$20.5MM Non-Purpose	\$17,168,042 (8,219,596 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (8,483,953 personal)	\$1,490,290
prime rate	\$750,000 Unsecured	\$435,000 EOG stock	\$315,000
Partnership Line	\$1,250,000 Non-Purpose	\$884,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund)	\$145,386
<u>Texas Commerce</u> prime rate	\$2MM	\$0	\$0
	\$250,000 Unsecured	\$0 (expenses)	\$250,000

12/29/95

CC: KLL Today I have borrowed \$3,600,000 from the Compass Bank
LPL line to pay off the Enron loan and the balance for expenses.
TLH

LAY-G48 2046

EXH 1044-63

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
✓ <u>CharterBank</u> Libor + 1.50	\$7.5MM	\$3,214,711 ✓ (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	\$0
✓ <u>Compass Bank</u> Libor + 1.50	\$7.5MM	\$5,000,000 ✓ (4,040,384 investments) (959,616 personal)	\$16,000
✓ <u>Enron Corp.</u> fed. rate, changes monthly	\$4MM	\$0	\$4MM
<u>NationsBank</u> Libor + 1.50	\$2.0MM Purpose	\$0	\$0
	\$20.5MM	\$17,168,042 ✓ Non-Purpose (8,219,596 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (8,483,953 personal)	\$1,490,290
prime rate	\$750,000 Unsecured	\$435,000 EOG stock ✓	\$315,000
Partnership Line	\$1,250,000 Non-Purpose	\$884,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund)	\$145,386
<u>Texas Commerce</u> prime rate	\$2MM	\$0	\$0
	\$250,000 Unsecured	\$0 (expenses)	\$250,000

12/29/95

CC: KLL Today I have borrowed \$3,600,000 from the Compass Bank
LPL line to pay off the Enron loan and the balance for expenses.
TLH

EXH 1044-64

LAY-G32 1281

INSTITUTION	LINE	FUNDED	AVAILABLE BALANCE
<u>CharterBank</u> Libor + 1.50	\$7.5MM	\$3,214,711 (1,872,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	<u>\$762,723</u>
<u>Compass Bank</u> Libor + 1.50	\$7.5MM	\$5,000,000 (4,040,384 investments) (959,616 personal)	\$16,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4MM	\$0	\$4MM
<u>NationsBank</u> Libor + 1.50	<u>\$2.0MM</u> Purpose	\$0	\$0
	\$20.5MM	\$17,168,042 Non-Purpose (8,219,596 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (8,483,953 personal)	\$1,490,290
prime rate	\$750,000 Unsecured	⁷ \$435,000 EOG stock	<u>\$312,000</u>
Partnership Line	\$1,250,000 Non-Purpose	\$884,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund)	\$145,386
<u>Texas Commerce</u> prime rate	\$2MM	\$0	\$0
	\$250,000 Unsecured	\$0	<u>(\$250,000)</u>

01/03/96

CC: KLL
LPL
TLH

Today I have borrowed ³\$200,000 from the ^{NB Unsecured} CharterBank line for the additional investment to Coastline Bottom Cable Seismic, Inc.
top tran of Coastline 200,000 + exp.

LAY-G48 2045

EXH 1044-65

INSTITUTION	LINE	FUNDED	AVAILABLE BALANCE
<u>CharterBank</u> Libor + 1.50	\$7.5MM	\$3,147,111 (1,872,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	<u>\$762,723</u>
<u>Compass Bank</u> Libor + 1.50	\$7.5MM	\$5,000,000 (4,040,384 investments) (959,616 personal)	\$16,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4MM	\$0	\$4MM
<u>NationsBank</u> Libor + 1.50 <i>add</i>	<u>\$2.0MM</u> Purpose	\$0	\$0
	\$20.5MM	\$17,168,042 Non-Purpose (8,219,596 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (8,483,953 personal)	\$1,490,290
prime rate	\$750,000 Unsecured	⁷ \$435,000 EOG stock	<u>\$315,000</u>
Partnership Line	\$1,250,000 Non-Purpose	\$884,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund)	\$145,386
<u>Texas Commerce</u> prime rate	\$2MM	\$0	\$0
	\$250,000 Unsecured	\$0	<u>\$250,000</u>

01/03/96
 CC: KLL
 LPL
 TLH

Today I have borrowed ³\$200,000 from the ^{NB unsecured} CharterBank line for the additional investment to ~~Coastline Bottom Cable Seismic, Inc.~~
top tran of Coastline 200,000 + exp.

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.50	\$7.5MM	\$3,414,711 ✓ (1,872,142 investments) ✓ (80,733 Columbia, Shady Lane) (1,461,836 personal)	\$262,723
<u>Compass Bank</u> Libor + 1.50	\$7.5MM	\$5,000,000 (4,040,384 investments) (959,616 personal)	\$16,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4MM	\$0	\$4MM
<u>NationsBank</u> Libor + 1.50	\$2.0MM Purpose	\$0	\$0
	\$20.5MM	\$17,168,042 Non-Purpose (8,219,596 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (8,483,953 personal)	\$1,490,290
prime rate	\$750,000 Unsecured	\$435,000 EOG stock	\$315,000
Partnership Line	\$1,250,000 Non-Purpose	\$884,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund)	\$145,386
<u>Texas Commerce</u> prime rate	\$2MM	\$0	\$0
	\$250,000 Unsecured	\$0	\$250,000

01/03/96

CC: KLL Today I have borrowed \$200,000 from the CharterBank
LPL line for the additional investment to Coastline Bottom Cable Seismic, Inc..
TLH

EXH 1044-67

LAY-G32 1280

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.50	\$7.5MM	\$3,214,711 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	\$462,723
<u>Compass Bank</u> Libor + 1.50	\$7.5MM	\$5,000,000 (4,040,384 investments) (959,616 personal)	\$16,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4MM	\$0	\$4MM
<u>NationsBank</u> Libor + 1.50	\$2.0MM Purpose	\$0	\$0
	\$20.5MM Non-Purpose	\$17,168,042 (8,219,596 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (8,483,953 personal)	\$2,100,000
prime rate	\$750,000 Unsecured	\$735,000 EOG stock (EOG stock, Coastline Bottom Cable)	\$15,000
Partnership Line	\$1,250,000 Non-Purpose	\$884,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund)	\$241,000
<u>Texas Commerce</u> prime rate	\$2MM	\$0	\$0
	\$250,000 Unsecured	\$0	\$250,000

01/05/96

CC: KLL Today I have borrowed \$300,000 from the NationsBank unsecured
LPL line to transfer indebtedness on Coastline Bottom Cable Seismic investment
TLH from Charter as requested(\$200,000), and remainder for expenses.

EXH 1044-68

LAY-G32 1279

INSTITUTION	LINE	FUNDED	AVAILABLE BALANCE
<u>CharterBank</u>	\$7.5MM	\$3,214,711	\$462,723
Libor + 1.50		(1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	
<u>Compass Bank</u>	\$7.5MM	\$5,000,000	\$5,000,000 <i>Ø</i>
Libor + 1.50	<i>80%</i>	(4,040,384 investments) <i>148.991 x 38 5.600,000</i> 959,616 personal)	
<u>Enron Corp.</u>	\$4MM	\$0	\$4MM
fed. rate, changes monthly			
<u>NationsBank</u>	\$2.0MM	\$0	\$0
Libor + 1.50	Purpose		
	\$20.5MM	\$17,168,042	<i>1,950,000</i> \$2,100,000
	Non-Purpose	(8,219,596 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (8,483,953 personal) <i>633</i>	
prime rate	\$750,000	\$735,000 EOG stock	\$15,000
	Unsecured	(EOG stock, Coastline Bottom Cable)	
Partnership Line	\$1,250,000	\$884,000	\$241,000
	Non-Purpose	(265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund)	
<u>Texas Commerce</u>	\$2MM	\$0	\$0
prime rate			
	\$250,000	\$0	\$250,000
	Unsecured		

16
01/05/96
CC: KLL
LPL
TLH

250,000 Today I have borrowed ~~\$300,000~~ from the NationsBank unsecured ~~line to transfer indebtedness on Coastline Bottom Cable Seismic investment~~ *TEB Unsecured - Tawana People* from Charter as requested (\$200,000), and remainder for expenses.
had 150,000 from NB N-P for expenses

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.50	\$7.5MM	\$3,214,711 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	\$462,723
<u>Compass Bank</u> Libor + 1.50	\$7.5MM	\$5,000,000 (4,040,384 investments) (959,616 personal)	\$0
<u>Enron Corp.</u> fed. rate, changes monthly	\$4MM	\$0	\$4MM
<u>NationsBank</u> Libor + 1.50	\$2.0MM Purpose	\$0	\$0
	\$20.5MM Non-Purpose	\$17,318,042 (8,219,596 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (8,633,953 personal)	\$1,950,000
prime rate	\$750,000 Unsecured	\$735,000 EOG stock (EOG stock, Coastline Bottom Cable)	\$15,000
Partnership Line	\$1,250,000 Non-Purpose	\$884,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund)	\$241,000
<u>Texas Commerce</u> prime rate	\$2MM	\$0	\$0
	\$250,000 Unsecured	\$250,000 (TCW Asia Pacific investment)	\$0

01/16/96

CC: ~~KLL~~ Today I have borrowed \$150,000 from the NationsBank non-purpose
LPL line for expenses, and \$250,000 from Texas Commerce unsecured for
~~THE~~ the TCW Asia Pacific investment.

*Compass
1/18/96
Daydown \$150,000*

EXH 1044-70

LAY-G32 1278

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.50	\$7.5MM	\$3,214,711 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	\$462,723
<u>Compass Bank</u> Libor + 1.50	\$7.5MM	\$5,000,000 (4,040,384 investments) (959,616 personal)	\$0
<u>Enron Corp.</u> fed. rate, changes monthly	\$4MM	\$0	\$4MM
<u>NationsBank</u> Libor + 1.50	\$2.0MM Purpose	\$0	\$0
	\$20.5MM	\$17,318,042 Non-Purpose (8,219,596 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (8,633,953 personal)	\$1,950,000
prime rate	\$750,000 Unsecured	\$735,000 ^{750,000} EOG stock (EOG stock, Coastline Bottom Cable)	\$15,000 ^{750,000}
Partnership Line	\$1,250,000 Non-Purpose	\$884,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund)	\$241,000
<u>Texas Commerce</u> prime rate	\$2MM	\$0	\$0
	\$250,000 Unsecured	\$250,000 ^{125,000} (TCW Asia Pacific investment)	\$0 ^{125,000}

2/1
01/16/96

CC: KLL Today I have borrowed \$150,000 from the NationsBank non-purpose
LPL line for expenses, and \$250,000 from Texas Commerce unsecured for
TLH the TCW Asia Pacific investment.

LAY-G48 2042

EXH 1044-71

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.50	\$7.5MM	\$3,214,711 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	\$462,723
<u>Compass Bank</u> Libor + 1.50	\$7.5MM	\$4,410,000 (3,890,384 investments) (519,616 personal)	\$0
	\$500,000	\$440,000 (personal)	\$60,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4MM	\$1,250,000 (TCW investments)	\$2,750,000
<u>NationsBank</u> Libor + 1.50	\$2.0MM Purpose	\$0	\$0
	\$20.5MM Non-Purpose	\$17,318,042 (8,219,596 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (8,633,953 personal)	\$1,950,000
prime rate	\$750,000 Unsecured	\$0	\$750,000
Partnership Line	\$1,250,000 Non-Purpose	\$884,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund)	\$241,000
<u>Texas Commerce</u> prime rate	\$2MM	\$0	\$0
	\$250,000 Unsecured	\$0	\$250,000

EXH 1044-72

02/01/96

CC: KLL
LPL
FEH

Today I have borrowed \$1,250,000 from the Enron line for the two TCW investments.

*2/1/96
pay off
NB unsecured
N*

LAY-G32 1277

INSTITUTION	LINE	FUNDED	AVAILABLE BALANCE
<u>CharterBank</u> Libor + 1.50	\$7.5MM	\$3,214,711 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	\$462,723
<u>Compass Bank</u> Libor + 1.50	\$7.5MM	\$4,410,000 (3,890,384 investments) (519,616 personal)	\$0
	\$500,000	\$440,000 (personal)	\$60,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4MM	\$1,250,000 (TCW investments)	\$2,750,000
<u>NationsBank</u> Libor + 1.50	\$2.0MM Purpose	\$0	\$0
	\$20.5MM	\$17,318,042 ⁴ Non-Purpose (8,219,596 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (8,833,953 personal) 7	\$1,950,000 ⁸ <u>1,698,035</u>
prime rate	\$750,000 Unsecured	\$0	\$750,000
Partnership Line	\$1,250,000 Non-Purpose	1,099,000 \$884,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) (215,000 Onw. Int. Exp.)	58,152 \$241,000
<u>Texas Commerce</u> prime rate	\$2MM	\$0	\$0
	\$250,000 Unsecured	\$0	\$250,000

02/01/96

CC: KLL Today I have borrowed \$1,250,000 from the Enron line for the two TCW
LPL investments.
TLH

LAY-G48 2041

EXH 1044-73

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.50	\$7.5MM	\$3,214,711 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	\$462,723

<u>Compass Bank</u> Libor + 1.50	\$7.5MM	\$4,410,000 (3,890,384 investments) (519,616 personal)	\$0
	\$500,000	\$440,000 (personal)	\$60,000

<u>Enron Corp.</u> fed. rate, changes monthly	\$4MM	\$1,250,000 (TCW investments)	\$2,750,000

<u>NationsBank</u> Libor + 1.50	\$2.0MM Purpose	\$0	\$0
	\$20.5MM Non-Purpose	\$17,418,042 ✓ (8,219,596 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (8,733,953 personal)	\$1,693,035
prime rate	\$750,000 Unsecured	\$0	\$750,000
Partnership Line	\$1,250,000 Non-Purpose	\$1,099,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) (215,000 investment interest exp.)	\$58,152

<u>Texas Commerce</u> prime rate	\$2MM	\$0	\$0
	\$250,000 Unsecured	\$0	\$250,000

02/08/96

CC: KLL Today I have borrowed \$100,000 from the NationsBank non-purpose
LPL line for expenses.
TLH

EXH 1044-74

LAY-G32 1276

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.50	\$7.5MM	\$3,214,711 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	\$462,723
<u>Compass Bank</u> Libor + 1.50	\$7.5MM	\$4,410,000 (3,890,384 investments) (519,616 personal)	\$0
	\$500,000	\$440,000 (personal)	\$60,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4MM	\$1,250,000 ⁵⁰⁰ (TCW investments)	\$2,750,000 ⁵⁰⁰
<u>NationsBank</u> Libor + 1.50	\$2.0MM Purpose	\$0	\$0
	\$20.5MM Non-Purpose	\$17,418,042 (8,219,596 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (8,733,953 personal)	\$1,693,035
prime rate	\$750,000 Unsecured	\$0	\$750,000
Partnership Line	\$1,250,000 Non-Purpose	\$1,099,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) (215,000 investment interest exp.)	\$58,152
<u>Texas Commerce</u> prime rate	\$2MM	\$0	\$0
	\$250,000 Unsecured	\$0	\$250,000

02/28/96

CC: KLL
LPL

Today I have borrowed \$100,000^{250,000} from the Enron Corp Line NationsBank non-purpose
loan to partnership (Enr Corp Inv. Fund)
for expenses

LAY-G48 2040

EXH 1044-75

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.50	\$7.5MM	\$3,214,711 ✓ (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	\$462,723
<u>Compass Bank</u> Libor + 1.50	\$7.5MM	\$4,410,000 (3,890,384 investments) (519,616 personal)	\$0
	\$500,000	\$440,000 (personal)	\$60,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4MM	\$1,500,000 ✓ (TCW investments)	\$2,500,000
<u>NationsBank</u> Libor + 1.50	\$2.0MM Purpose	\$0	\$0
	\$20.5MM Non-Purpose	\$17,418,042 (8,219,596 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (8,733,953 personal)	\$1,693,035
prime rate	\$750,000 Unsecured	\$0	\$750,000
Partnership Line	\$1,250,000 Non-Purpose	\$1,099,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) (215,000 investment interest exp.)	\$58,152
<u>Texas Commerce</u> prime rate	\$2MM	\$0	\$0
	\$250,000 Unsecured	\$0	\$250,000

02/21/96

CC: KLL
LPL
TLH

Today I have borrowed \$250,000 from the Enron line as a loan to the partnership (Small Cap Growth Fund).

LAY-G32 1275

EXH 1044-76

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.50	\$7.5MM	\$3,214,711 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	\$462,723
<u>Compass Bank</u> Libor + 1.50	\$7.5MM	\$4,410,000 (3,890,384 investments) (519,616 personal)	\$0
	\$500,000	\$440,000 (personal)	\$60,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4MM	\$1,500,000 ⁷⁵⁰ (TCW investments)	\$2,500,000 ²⁵⁰
<u>NationsBank</u> Libor + 1.50	\$2.0MM	\$0	\$0
	Purpose		
	\$20.5MM	\$17,418,042 ⁶ Non-Purpose (8,219,596 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (8,733,953 personal) ⁹	\$1,693,035 ⁴
prime rate	\$750,000 Unsecured	\$0	\$750,000
Partnership Line	\$1,250,000	\$1,099,000 Non-Purpose (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) (215,000 investment interest exp.)	\$58,152
<u>Texas Commerce</u> prime rate	\$2MM	\$0	\$0
	\$250,000 Unsecured	\$0 ^{125,000}	\$250,000- 125,000

3/1
02/21/96

CC: KLL Today I have borrowed \$250,000 from the Enron line as a loan
LPL to the partnership (Small-Cap Growth Fund).
TLH ^{mid}
and 200,000 from NB N-P for LPL

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.50	\$7.5MM	\$3,214,711 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	\$462,723
<u>Compass Bank</u> Libor + 1.50	\$7.5MM	\$4,410,000 (3,890,384 investments) (519,616 personal)	\$0
	\$500,000	\$440,000 (personal)	\$60,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4MM	\$1,750,000 (TCW investments)	\$2,250,000
<u>NationsBank</u> Libor + 1.50	\$2.0MM Purpose	\$0	\$0
	\$20.5MM Non-Purpose	\$17,618,042 (8,219,596 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (8,933,953 personal)	\$1,493,035
prime rate	\$750,000 Unsecured	\$0	\$750,000
Partnership Line	\$1,250,000 Non-Purpose	\$1,099,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) (215,000 investment interest exp.)	\$58,152
<u>Texas Commerce</u> prime rate	\$2MM	\$0	\$0
	\$250,000 Unsecured	\$125,000	\$125,000

03/01/96

CC: KLL Today I have borrowed \$250,000 from the Enron line as a loan
LPL to the partnership (Mid Cap Growth Fund), and \$200,000 from the.
TLH NationsBank non-purpose line for expenses.

LAY-G32 1274

EXH 1044-78

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.50	\$7.5MM	\$3,214,711 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	\$462,723
<u>Compass Bank</u> Libor + 1.50	\$7.5MM	\$4,410,000 (3,890,384 investments) (519,616 personal)	\$0
	\$500,000	\$440,000 (personal)	\$60,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4MM	\$1,750,000 (TCW investments)	\$2,250,000
<u>NationsBank</u> Libor + 1.50	\$2.0MM Purpose	\$0	\$0
	\$20.5MM	\$17,618,042 Non-Purpose (8,219,596 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (8,933,953 personal) 9,033	\$1,493,035
prime rate	\$750,000 Unsecured	\$0	\$750,000
Partnership Line	\$1,250,000 Non-Purpose	\$1,099,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) (215,000 investment interest exp.)	\$58,152
<u>Texas Commerce</u> prime rate	\$2MM	\$0	\$0
	\$250,000 Unsecured	\$125,000	\$125,000

03/06/96
 CC: KLL Today I have borrowed ~~\$250,000 from the Enron line as a loan~~
 LPL ~~to the partnership (Mid-Cap Growth Fund), and \$200,000 from the.~~
 TLH NationsBank non-purpose line for expenses. 100,000

LAY-G48 2038

EXH 1044-79

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.50	\$7.5MM	\$3,214,711 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	\$462,723
<u>Compass Bank</u> Libor + 1.50	\$7.5MM	\$4,410,000 (3,890,384 investments) (519,616 personal)	\$0
	\$500,000	\$440,000 (personal)	\$60,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4MM	\$1,750,000 (TCW investments)	\$2,250,000
<u>NationsBank</u> Libor + 1.50	\$2.0MM Purpose	\$0	\$0
	\$20.5MM Non-Purpose	\$17,718,042 / (8,219,596 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (9,033,953 personal)	\$1,393,035
prime rate	\$750,000 Unsecured	\$0	\$750,000
Partnership Line	\$1,250,000 Non-Purpose	\$1,099,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) (215,000 investment interest exp.)	\$58,152
<u>Texas Commerce</u> prime rate	\$2MM	\$0	\$0
	\$250,000 Unsecured	\$125,000	\$125,000

03/06/96

CC: KLL Today I have borrowed \$100,000 from the Nationsbank non-purpose
LPL line for expenses.
TLH

EXH 1044-80

LAY-G32 1273

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u>	\$7.5MM	\$3,214,711	\$462,723
Libor + 1.50		(1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	

<u>Compass Bank</u>	\$7.5MM	\$4,410,000	\$0
Libor + 1.50		(3,890,384 investments) (519,616 personal)	
	\$500,000	\$440,000 (personal)	\$60,000

<u>Enron Corp.</u>	\$4MM	\$1,750,000	\$2,250,000
fed. rate, changes monthly		(TCW investments)	

<u>NationsBank</u>	\$2.0MM	\$0	\$0
Libor + 1.50	Purpose		
	\$20.5MM	\$17,968,042	\$1,143,035
	Non-Purpose	(8,219,596 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (9,283,953 personal)	
prime rate	\$750,000	\$0	\$750,000
	Unsecured		
Partnership Line	\$1,250,000	\$1,099,000	\$58,152
	Non-Purpose	(265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) (215,000 investment interest exp.)	

<u>Texas Commerce</u>	\$2MM	\$0	\$0
prime rate			
	\$250,000	\$125,000	\$125,000
	Unsecured		

03/13/96

CC: KLL Today I have borrowed \$250,000 from the Nationsbank non-purpose
LPL line for expenses.
TLH

LAY-G32 1272

EXH 1044-81

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.50	\$7.5MM	\$3,214,711 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	\$462,723
<u>Compass Bank</u> Libor + 1.50	\$7.5MM	\$4,410,000 (3,890,384 investments) (519,616 personal)	\$0
	\$500,000	\$440,000 (personal)	\$60,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4MM	\$1,750,000 (TCW investments)	\$2,250,000
<u>NationsBank</u> Libor + 1.50	\$2.0MM Purpose	\$0	\$0
	\$20.5MM	\$17,718,042 Non-Purpose (8,219,596 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (<u>9,033,953</u> personal)	\$1,393,035
prime rate	\$750,000 Unsecured	\$0	\$750,000
Partnership Line	\$1,250,000 Non-Purpose	\$1,099,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) (215,000 investment interest exp.)	\$58,152
<u>Texas Commerce</u> prime rate	\$2MM	\$0	\$0
	\$250,000 Unsecured	\$125,000	\$125,000

03/06/96

CC: KLL
LPL
TLH

Today I have borrowed \$100,000 from the Nationsbank non-purpose line for expenses.

LAY-G48 2037

EXH 1044-82

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.50	\$7.5MM	\$3,214,711 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	\$462,723

<u>Compass Bank</u> Libor + 1.50	\$7.5MM	\$4,410,000 (3,890,384 investments) (519,616 personal)	\$0
	\$500,000	\$440,000 (personal)	\$60,000

<u>Enron Corp.</u> fed. rate, changes monthly	\$4MM	\$1,750,000 (TCW investments)	\$2,250,000

<u>NationsBank</u> Libor + 1.50	\$2.0MM Purpose	\$0	\$0
	\$20.5MM Non-Purpose	\$17,968,042 (8,219,596 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (9,283,953 personal)	\$1,143,035
prime rate	\$750,000 Unsecured	\$300,000	\$450,000
Partnership Line	\$1,250,000 Non-Purpose	\$1,099,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) (215,000 investment interest exp.)	\$58,152

<u>Texas Commerce</u> prime rate	\$2MM	\$0	\$0
	\$250,000 Unsecured	\$125,000	\$125,000

03/19/96

CC: KLL
LPL
TLH

Today I have borrowed \$300,000 from the Nationsbank unsecured line for expenses.

EXH 1044-83

LAY-G32 1271

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.50	\$7.5MM	\$3,214,711 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	\$462,723
<u>Compass Bank</u> Libor + 1.50	\$7.5MM	\$4,410,000 (3,890,384 investments) (519,616 personal)	\$0
	\$500,000	\$440,000 (personal)	\$60,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4MM	\$1,750,000 (TCW investments)	\$2,250,000
<u>NationsBank</u> Libor + 1.50	\$2.0MM Purpose	\$0	\$0
	\$20.5MM Non-Purpose	\$17,968,042 (8,219,596 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (9,283,953 personal)	\$1,143,035
prime rate	\$750,000 Unsecured	\$0 300,000	⁴ \$750,000
Partnership Line	\$1,250,000 Non-Purpose	\$1,099,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) (215,000 investment interest exp.)	\$58,152
<u>Texas Commerce</u> prime rate	\$2MM	\$0	\$0
	\$250,000 Unsecured	\$125,000	\$125,000

03/13/96
 CC: KLL
 LPL
 TLH

Today I have borrowed ^{300,000} ~~\$250,000~~ from the Nationsbank ^{unsecured} non-purpose line for expenses.

EXH 1044-84

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.50	\$7.5MM	\$3,214,711 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	\$462,723
<u>Compass Bank</u> Libor + 1.50	\$7.5MM	\$4,410,000 (3,890,384 investments) (519,616 personal)	\$0
	\$500,000	\$440,000 (personal)	\$60,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4MM	\$1,750,000 (TCW investments)	\$2,250,000
<u>NationsBank</u> Libor + 1.50	\$2.0MM Purpose	\$0	\$0
	\$20.5MM	\$17,968,042 Non-Purpose (8,219,596 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (9,283,953 personal)	\$1,143,035
prime rate	\$750,000 Unsecured	\$300,000	\$450,000
Partnership Line	\$1,250,000 Non-Purpose	\$1,099,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) (215,000 investment interest exp.)	\$58,152
<u>Texas Commerce</u> prime rate	\$2MM	\$0	\$0
	\$250,000 Unsecured	\$125,000	\$125,000

4/2
03/19/96
CC: KLL
LPL
TLH

Yesterday
Today I have borrowed \$200,000 from the Nationsbank unsecured, and another
line for expenses. *125,000 today, all for exp*

LAY-G48 2035

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.50	\$7.5MM	\$3,214,711 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	\$462,723
<u>Compass Bank</u> Libor + 1.50	\$7.5MM	\$4,410,000 (3,890,384 investments) (519,616 personal)	\$0
	\$500,000	\$440,000 (personal)	\$60,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4MM	\$1,750,000 (TCW investments)	\$2,250,000
<u>NationsBank</u> Libor + 1.50	\$2.0MM Purpose	\$0	\$0
	\$20.5MM Non-Purpose	\$18,193,042 (8,219,596 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (9,508,953 personal)	\$918,035
prime rate	\$750,000 Unsecured	\$300,000	\$450,000
Partnership Line	\$1,250,000 Non-Purpose	\$1,099,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) → (215,000 investment interest exp.)	\$58,152
<u>Texas Commerce</u> prime rate	\$2MM	\$0	\$0
	\$250,000 Unsecured	\$125,000	\$125,000

04/02/96

CC: KLL Today I have borrowed \$125,000 from the Nationsbank non-purpose
LPL line, and \$100,000 yesterday, for expenses.
TLH

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.50	\$7.5MM	\$3,214,711 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	\$462,723
<u>Compass Bank</u> Libor + 1.50	\$7.5MM	\$4,410,000 (3,890,384 investments) (519,616 personal)	\$0
	\$500,000	\$440,000 (personal)	\$60,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4MM	\$1,750,000 (TCW investments)	\$2,250,000
<u>NationsBank</u> Libor + 1.50	\$2.0MM Purpose	\$0	\$0
	\$20.5MM Non-Purpose	\$18,193,042 (8,219,596 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (9,508,953 personal)	\$918,035
prime rate	\$750,000 Unsecured	\$ 750,000 ⁵ 00,000	\$450,000 ^{250,000}
Partnership Line	\$1,250,000 Non-Purpose	\$1,099,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) (215,000 investment interest exp.)	\$58,152
<u>Texas Commerce</u> prime rate	\$2MM	\$0	\$0
	\$250,000 Unsecured	\$125,000	\$125,000

04/02/96
CC: KLL Today I have borrowed ~~\$125,000~~^{200,000} from the Nationsbank ~~non-purpose~~^{Unse.}
LPL line, and \$100,000 yesterday, for expenses.
TLH

LAY-G48 2034

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.50	\$7.5MM	\$3,214,711 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	\$462,723

<u>Compass Bank</u> Libor + 1.50	\$7.5MM	\$4,410,000 (3,890,384 investments) (519,616 personal)	\$0
	\$500,000	\$440,000 (personal)	\$60,000

<u>Enron Corp.</u> fed. rate, changes monthly	\$4MM	\$1,750,000 (TCW investments)	\$2,250,000

<u>NationsBank</u> Libor + 1.50	\$2.0MM Purpose	\$0	\$0
	\$20.5MM Non-Purpose	\$18,193,042 (8,219,596 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (9,508,953 personal)	\$918,035
prime rate	\$750,000 Unsecured	\$500,000	\$250,000
Partnership Line	\$1,250,000 Non-Purpose	\$1,000,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) (116,000 investment interest exp.)	\$157,152

<u>Texas Commerce</u> prime rate	\$2MM	\$0	\$0
	\$250,000 Unsecured	\$125,000	\$125,000

04/08/96

CC: KLL Today I have borrowed \$200,000 from the Nationsbank unsecured
LPL line for expenses.
TLH

EXH 1044-88

LAY-G32 1269

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.50	\$7.5MM	\$3,214,711 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	\$462,723
<u>Compass Bank</u> Libor + 1.50	\$7.5MM	\$4,410,000 (3,890,384 investments) (519,616 personal)	\$0
	\$500,000	\$440,000 (personal)	\$60,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4MM	\$1,750,000 (TCW investments)	\$2,250,000
<u>NationsBank</u> Libor + 1.50	\$2.0MM Purpose	\$0	\$0
	\$20.5MM	⁶⁴³ \$18,193,042 Non-Purpose (8,219,596 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (9,508,953 personal) ⁷⁵⁸	⁴⁶⁸ \$918,035
prime rate	\$750,000 Unsecured	\$500,000	\$250,000
Partnership Line	\$1,250,000 Non-Purpose	\$1,000,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) (116,000 investment interest exp.)	\$157,152
<u>Texas Commerce</u> prime rate	\$2MM	\$0	\$0
	\$250,000 Unsecured	\$125,000	\$125,000
¹² 04/08/96 CC: KLL LPL TLH	Today I have borrowed ^{450,000} \$200,000 from the Nationsbank ^{U-P} unsecured line for expenses ^{the IRS} .		

LAY-G48 2033

EXH 1044-89

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.50	\$7.5MM	\$3,214,711 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	\$462,723

<u>Compass Bank</u> Libor + 1.50	\$7.5MM	\$4,410,000 (3,890,384 investments) (519,616 personal)	\$0
	\$500,000	\$440,000 (personal)	\$60,000

<u>Enron Corp.</u> fed. rate, changes monthly	\$4MM	\$1,750,000 (TCW investments)	\$2,250,000

<u>NationsBank</u> Libor + 1.50	\$2.0MM Purpose	\$0	\$0
	\$20.5MM Non-Purpose	\$18,643,042 (8,219,596 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (9,958,953 personal)	\$468,035
prime rate	\$750,000 Unsecured	\$500,000	\$250,000
Partnership Line	\$1,250,000 Non-Purpose	\$1,000,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) (116,000 investment interest exp.)	\$157,152

<u>Texas Commerce</u> prime rate	\$2MM	\$0	\$0
	\$250,000 Unsecured	\$125,000	\$125,000

04/12/96

CC: KLL Today I have borrowed \$450,000 from the Nationsbank non-purpose
LPL line for taxes and expenses.
TLH

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.50	\$7.5MM	\$3,214,711 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	\$462,723
<u>Compass Bank</u> Libor + 1.50	\$7.5MM	\$4,410,000 (3,890,384 investments) (519,616 personal)	\$0
	\$500,000	\$440,000 (personal)	\$60,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4MM	\$1,750,000 (TCW investments)	\$2,250,000
<u>NationsBank</u> Libor + 1.50	\$2.0MM Purpose	\$0	\$0
	\$20.5MM Non-Purpose	\$18,643,042 (8,219,596 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (9,958,953 personal)	\$468,035
prime rate	\$750,000 Unsecured	\$ ⁵⁰ 500 ,000 (personal)	\$ ⁰⁰ 250 ,000
Partnership Line	\$1,250,000 Non-Purpose	\$1,000,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) (116,000 investment interest exp.)	\$157,152
<u>Texas Commerce</u> prime rate	\$2MM	\$0	\$0
	\$250,000 Unsecured	\$125,000	\$125,000

17
04/12/96

CC: KLL
LPL
TLH

Today I have borrowed \$⁵⁰~~250~~,000 from the Nationsbank ~~non-purpose~~ ^{unsecured} line for ~~taxes and~~ expenses.

LAY-G48 2032

EXH 1044-91

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.50	\$7.5MM	\$3,214,711 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	\$462,723

<u>Compass Bank</u> Libor + 1.50	\$7.5MM	\$4,410,000 (3,890,384 investments) (519,616 personal)	\$0
	\$500,000	\$440,000 (personal)	\$60,000

<u>Enron Corp.</u> fed. rate, changes monthly	\$4MM	\$1,750,000 (TCW investments)	\$2,250,000

<u>NationsBank</u> Libor + 1.50	\$2.0MM Purpose	\$0	\$0
	\$20.5MM Non-Purpose	\$18,643,042 (8,219,596 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (9,958,953 personal)	\$468,035
prime rate	\$750,000 Unsecured	\$550,000 (personal)	\$200,000
Partnership Line	\$1,250,000 Non-Purpose	\$1,000,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) (116,000 investment interest exp.)	\$157,152

<u>Texas Commerce</u> prime rate	\$2MM	\$0	\$0
	\$250,000 Unsecured	\$125,000	\$125,000

04/17/96

CC: KLL Today I have borrowed \$50,000 from the Nationsbank unsecured
LPL line for expenses.

TLH

EXH 1044-92

LAY-G32 1267

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.50	\$7.5MM	\$3,214,711 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	\$462,723
<u>Compass Bank</u> Libor + 1.50	\$7.5MM	\$4,410,000 (3,890,384 investments) (519,616 personal)	\$0
	\$500,000	\$440,000 (personal)	\$60,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4MM	\$1,750,000 (TCW investments)	\$2,250,000
<u>NationsBank</u> Libor + 1.50	\$2.0MM Purpose	\$0	\$0
	\$20.5MM	⁹³ \$18,643,042 Non-Purpose (8,219,596 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (9,958,955 personal) ^{10,008,953}	\$468,035
prime rate	\$750,000 Unsecured	\$550,000 (personal)	\$200,000
Partnership Line	\$1,250,000 Non-Purpose	\$1,000,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) (116,000 investment interest exp.)	\$157,152
<u>Texas Commerce</u> prime rate	\$2MM	\$0	\$0
	\$250,000 Unsecured	\$125,000	\$125,000

²⁹
04/27/96

CC: KLL Today I have borrowed \$50,000 from the Nationsbank unsecured *N-P*
LPL line for expenses.
TLH

LAY-G48 2031

EXH 1044-93

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.50	\$7.5MM	\$3,214,711 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	\$462,723
<u>Compass Bank</u> Libor + 1.50	\$7.5MM	\$4,410,000 (3,890,384 investments) (519,616 personal)	\$0
	\$500,000	\$440,000 (personal)	\$60,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4MM	\$1,750,000 (TCW investments)	\$2,250,000
<u>NationsBank</u> Libor + 1.50	\$2.0MM Purpose	\$0	\$0
	\$20.5MM Non-Purpose	\$18,693,042 (8,219,596 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (10,008,953 personal)	\$934,050
prime rate	\$750,000 Unsecured	\$550,000 (personal)	\$200,000
Partnership Line	\$1,250,000 Non-Purpose	\$1,000,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) (116,000 investment interest exp.)	\$249,178
<u>Texas Commerce</u> prime rate	\$2MM	\$0	\$0
	\$250,000 Unsecured	\$125,000	\$125,000

04/29/96

CC: KLL Today I have borrowed \$50,000 from the Nationsbank non-purpose
LPL line for expenses.
TLH

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.50	\$7.5MM	\$3,214,711 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	\$462,723

<u>Compass Bank</u> Libor + 1.50	\$7.5MM	\$4,410,000 (3,890,384 investments) (519,616 personal)	\$0
	\$500,000	\$440,000 (personal)	\$60,000

<u>Enron Corp.</u> fed. rate, changes monthly	\$4MM	\$1,750,000 (TCW investments)	\$2,250,000

<u>NationsBank</u> Libor + 1.50	\$2.0MM Purpose	\$0	\$0
	\$20.5MM Non-Purpose	\$19,118,042 (8,512,200 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (10,141,349 personal)	\$509,050
prime rate	\$750,000 Unsecured	\$550,000 (personal)	\$200,000
Partnership Line	\$1,250,000 Non-Purpose	\$1,000,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) (116,000 investment interest exp.)	\$249,178

<u>Texas Commerce</u> prime rate	\$2MM	\$0	\$0
	\$250,000 Unsecured	\$125,000	\$125,000

05/06/96

CC: KLL On May 2 I borrowed \$100,000 from the Nationsbank non-purpose
LPL line for expenses, and today I have borrowed another \$325,000 for
TLH the 5,000 sh. Eli Lilly (\$292,604) and expenses.

EXH 1044-95

LAY-G32 1265

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.50	\$7.5MM	\$3,214,711 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	-\$462,723 742,793
<u>Compass Bank</u> Libor + 1.50	\$7.5MM	\$4,410,000 (3,890,384 investments) (519,616 personal)	\$0
	\$500,000	\$440,000 (personal)	\$60,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4MM	\$1,750,000 (TCW investments)	\$2,250,000
<u>NationsBank</u> Libor + 1.50	\$2.0MM Purpose	\$0	\$0
	\$20.5MM	\$19,118,042 ³ Non-Purpose (8,512,200 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (10,141,349 personal)	\$809,050 ³
prime rate	\$750,000 Unsecured	\$550,000 ⁶⁰ (personal)	\$200,000 ¹⁰⁰
Partnership Line	\$1,250,000 Non-Purpose	\$1,000,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) (116,000 investment interest exp.)	\$249,178
<u>Texas Commerce</u> prime rate	\$2MM	\$0	\$0
	\$250,000 Unsecured	\$125,000	\$125,000

05/06/96

CC: KLL
LPL
TLH

On May 2 I borrowed \$100,000 from the Nationsbank non-purpose line for expenses, and today I have borrowed another \$225,000 for the 5,000 sh. Eli Lilly (\$292,604) and expenses.

5/10 200,000 N-P

5/17 100,000 unsec.

LAY-G48 2029

EXH 1044-96

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.50	\$7.5MM	\$3,214,711 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	\$742,793

<u>Compass Bank</u> Libor + 1.50	\$7.5MM	\$4,410,000 (3,890,384 investments) (519,616 personal)	\$0
	\$500,000	\$440,000 (personal)	\$60,000

<u>Enron Corp.</u> fed. rate, changes monthly	\$4MM	\$1,750,000 (TCW investments)	\$2,250,000

<u>NationsBank</u> Libor + 1.50	\$2.0MM Purpose	\$0	\$0
	\$20.5MM Non-Purpose	\$19,318,042 (8,512,200 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (10,341,349 personal)	\$309,050
prime rate	\$750,000 Unsecured	\$650,000 (personal)	\$100,000
Partnership Line	\$1,250,000 Non-Purpose	\$1,000,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) (116,000 investment interest exp.)	\$249,178

<u>Texas Commerce</u> prime rate	\$2MM	\$0	\$0
	\$250,000 Unsecured	\$125,000	\$125,000

05/16/96

CC: KLL On May 10th I borrowed \$200,000 from the Nationsbank non-purpose
LPL line, and today I have borrowed \$100,000 from the unsecured line, all
TLH for expenses. All available balances reflect current stock prices.



LAY-G32 1264

EXH 1044-97

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.50	\$7.5MM	\$3,214,711 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	\$742,793
<u>Compass Bank</u> Libor + 1.50	\$7.5MM	\$4,410,000 ⁸⁵ (3,896,384 investments) (519,616 personal) ₅₂	\$0 2,267,881 2,192,881
	\$500,000	\$440,000 (personal)	\$60,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4MM	\$1,750,000 (TCW investments)	\$2,250,000
<u>NationsBank</u> Libor + 1.50	\$2.0MM Purpose	\$0	\$0
	\$20.5MM	\$19,318,042 Non-Purpose (8,512,200 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (10,341,349 personal)	\$309,050
prime rate	\$750,000 Unsecured	\$650,000 (personal)	\$100,000
Partnership Line	\$1,250,000 Non-Purpose	\$1,000,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) (116,000 investment interest exp.)	\$249,178
<u>Texas Commerce</u> prime rate	\$2MM	\$0	\$0
	\$250,000 Unsecured	\$125,000	\$125,000

05/16/98
CC: KLL
LPL
TLH

Today I have 75,000 Compass BK -
On May 10th I borrowed \$200,000 from the Nationsbank non-purpose line, and today I have borrowed \$100,000 from the unsecured line, all for expenses. All available balances reflect current stock prices.

42,000 for 3,000 sh. Coach USA inv, remainder for exp.

LAY-G48 2028

EXH 1044-98

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.50	\$7.5M	\$3,214,711 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	\$742,793
<u>Compass Bank</u> Libor + 1.50	\$7.5M	\$4,485,000 (3,932,384 investments) (552,616 personal)	\$2,192,881
	\$500,000	\$440,000 (personal)	\$60,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$1,750,000 (TCW investments)	\$2,250,000
<u>NationsBank</u> Libor + 1.50	\$2.0M Purpose	\$0	\$0
	\$20.5M Non-Purpose	\$19,318,042 (8,512,200 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (10,341,349 personal)	\$309,050
prime rate	\$750,000 Unsecured	\$650,000 (personal)	\$100,000
Partnership Line	\$1,250,000 Non-Purpose	\$1,000,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) (116,000 investment interest exp.)	\$249,178
<u>Texas Commerce</u> prime rate	\$2M	\$0	\$0
	\$250,000 Unsecured	\$125,000	\$125,000

05/23/96

CC: KLL Today I have borrowed \$75,000 from the Compass Bank line --
LPL \$42,000 for the 3,000 sh. of Coach USA investment thru SMM,
TLH the remainder for expenses.

EXH 1044-99

LAY-G32 1263

INSTITUTION	LINE	FUNDED	AVAILABLE BALANCE
<u>CharterBank</u> Libor + 1.50	\$7.5M	\$3,214,711 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	<u>\$742,793</u>
<u>Compass Bank</u> Libor + 1.50	\$7.5M	\$4,486,000 ^{5612,500} (3,332,584 investments) (1,153,416 personal) (1,047,616)	<u>\$2,192,881</u> 1,265,381
	\$500,000	\$440,000 (personal)	\$60,000 500,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$1,750,000 (TCW investments)	\$2,250,000
<u>NationsBank</u> Libor + 1.50	\$2.0M Purpose	\$0	\$0
	\$20.5M	\$19,318,042 Non-Purpose (8,512,200 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (10,341,349 personal)	\$309,050
8 ^{1/4} prime rate	\$750,000 Unsecured	\$650,000 (personal)	\$100,000 750,000
Partnership Line	\$1,250,000 Non-Purpose	\$1,000,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) (116,000 investment interest exp.)	\$249,178
<u>Texas Commerce</u> prime rate	\$2M	\$0	\$0
	\$250,000 Unsecured	\$125,000	\$125,000

29
05/23/96

CC: KLL
LPL
TLH

Today I have borrowed ~~\$75,000~~ ^{1127,500} from the Compass Bank line --
\$42,000 for the 3,000 sh. of Coach USA investment thru SMM,
~~\$2,500 for the USA Corp. maintenance, \$40,000 to pay off~~

the Compass unsec. line, and 60,000 to pay off
the NB unsec. line.

LAY-G48 2026

EXH 1044-100

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.50	\$7.5M	\$3,214,711 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	\$742,793

<u>Compass Bank</u> Libor + 1.50	\$7.5M	\$5,612,500 (3,969,884 investments) (1,642,616 personal)	\$1,065,381
	\$500,000 Unsecured	\$0	\$500,000

<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$1,750,000 (TCW investments)	\$2,250,000

<u>NationsBank</u> Libor + 1.50	\$2.0M Purpose	\$0	\$0
	\$20.5M Non-Purpose	\$19,318,042 (8,512,200 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (10,341,349 personal)	\$309,050
prime rate	\$750,000 Unsecured	\$0	\$750,000
Partnership Line	\$1,250,000 Non-Purpose	\$1,000,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) (116,000 investment interest exp.)	\$249,178

<u>Texas Commerce</u> prime rate	\$2M	\$0	\$0
	\$250,000 Unsecured	\$125,000	\$125,000

05/29/96

CC: KLL Today I have borrowed \$1,127,500 from the Compass Bank line --
LPL \$37,500 for the USA Cafe Investors investment thru SMM,
TLH \$440,000 to pay off the Compass unsecured line, and \$650,000
to pay off the NationsBank unsecured line.

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.50	\$7.5M	\$3,214,711 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	\$742,793
<u>Compass Bank</u> Libor + 1.50	\$7.5M	\$3,214,711 \$5,612,500 (3,969,884 investments) (1,642,616 personal) <i>2,042,616</i>	\$742,793 \$1,065,381
	\$500,000 Unsecured	\$0	\$500,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$1,750,000 (TCW investments)	\$2,250,000
<u>NationsBank</u> Libor + 1.50	\$2.0M Purpose	\$0	\$0
	\$20.5M Non-Purpose	\$19,318,042 (8,512,200 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (10,341,349 personal)	\$309,050
prime rate	\$750,000 Unsecured	\$0	\$750,000
Partnership Line	\$1,250,000 Non-Purpose	\$1,000,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) (116,000 investment interest exp.)	\$249,178
<u>Texas Commerce</u> prime rate	\$2M	\$0	\$0
	\$250,000 Unsecured	\$125,000	\$125,000

6/4
6/29/96

CC: KLL Today I have borrowed \$1,127,500 from the Compass Bank line --
 LPL \$37,300 for the USA Cafe Investors investment thru SMM
 TLH ~~\$440,000 to pay off the Compass unsecured line, and \$650,000~~
 to pay off the NationsBank unsecured line.

for expenses

LAY-G48 2025

EXH 1044-102

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u>	\$7.5M	\$3,214,711	\$742,793
Libor + 1.50		(1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	

<u>Compass Bank</u>	\$7.5M	\$6,012,500	\$665,381
Libor + 1.50	* 394,584 * 204,790	(3,969,884 investments) (2,042,616 personal)	
	\$500,000	\$0	\$500,000
	Unsecured		

<u>Enron Corp.</u>	\$4M	\$1,750,000	\$2,250,000
fed. rate, changes monthly		(TCW investments)	

<u>NationsBank</u>	\$2.0M	\$0	\$0
Libor + 1.50	Purpose		
	\$20.5M	\$19,318,042	\$309,050
	Non-Purpose	(8,512,200 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (10,341,349 personal)	
prime rate	\$750,000	\$0	\$750,000
	Unsecured		
Partnership	\$1,250,000	\$1,000,000	\$249,178
Line	Non-Purpose	(265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) (116,000 investment interest exp.)	

<u>Texas Commerce</u>	\$2M	\$0	\$0
prime rate			
	\$250,000	\$125,000	\$125,000
	Unsecured		

06/04/96

CC: KLL Today I have borrowed \$400,000 from the Compass Bank line --
LPL for expenses.

TLH

EXH 1044-103

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.50	\$7.5M	\$3,214,711 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	\$742,793
<u>Compass Bank</u> Libor + 1.50	\$7.5M	\$6,012,500 (3,969,884 investments) (2,042,616 personal)	\$665,381
	\$500,000 Unsecured	\$0	\$500,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$1,750,000 (TCW investments)	\$2,250,000
<u>NationsBank</u> Libor + 1.50	\$2.0M Purpose	\$0	\$0
	\$20.5M	⁴⁹³ \$19,318,042 Non-Purpose (8,512,200 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (10,341,349 personal) ⁵¹⁶	¹³⁴ \$369,050
prime rate	\$750,000 Unsecured	\$0	\$750,000
Partnership Line	\$1,250,000	\$1,000,000 Non-Purpose (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) (116,000 investment interest exp.)	\$249,178
<u>Texas Commerce</u> prime rate	\$2M	\$0	\$0
	\$250,000 Unsecured	\$125,000	\$125,000

06/04/96

CC: KLL Today I have borrowed ^{175,000} \$400,000 from the ^{NB} Compass Bank line -- ^{N/A}
LPL for expenses.
TLH

LAY-G48 2024

EXH 1044-104

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.50	\$7.5M	\$3,214,711 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	\$742,793
<u>Compass Bank</u> Libor + 1.50	\$7.5M	\$6,012,500 (3,969,884 investments) (2,042,616 personal)	\$1,323,365
	\$500,000 Unsecured	\$0	\$500,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$1,750,000 (TCW investments)	\$2,250,000
<u>NationsBank</u> Libor + 1.50	\$2.0M Purpose	\$0	\$0
	\$20.5M Non-Purpose	\$19,493,042 (8,512,200 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (10,516,349 personal)	\$134,050
prime rate	\$750,000 Unsecured	\$0	\$750,000
Partnership Line	\$1,250,000 Non-Purpose	\$1,000,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) (116,000 investment interest exp.)	\$249,178
<u>Texas Commerce</u> prime rate	\$2M	\$0	\$0
	\$250,000 Unsecured	\$125,000	\$125,000

06/10/96

CC: KLL Today I have borrowed \$175,000 from the NationsBank non-purpose
LPL line for expenses.
TLH

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.50	\$7.5M	\$3,214,711 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	\$742,793
<u>Compass Bank</u> Libor + 1.50	\$7.5M	\$6,012,500 (3,969,884 investments) (2,042,616 personal)	\$1,323,365
prime rate Unsecured	\$500,000	\$0	\$500,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$1,750,000 (TCW investments)	\$2,250,000
<u>NationsBank</u> Libor + 1.50	\$2.0M Purpose	\$0	\$0
	\$20.5M Non-Purpose	\$19,543,042 (8,512,200 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (10,556,349 personal)	\$84,050
prime rate Unsecured	\$750,000	\$0	\$750,000
Partnership Line	\$1,250,000 Non-Purpose	\$1,000,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) (116,000 investment interest exp.)	\$249,178
<u>Texas Commerce</u> prime rate	\$2M	\$0	\$0
	\$250,000 Unsecured	\$125,000	\$125,000

06/21/96

CC: KLL Today I have borrowed \$50,000 from the NationsBank non-purpose
LPL line for expenses.
TLH

INSTITUTION	LINE	FUNDED	AVAILABLE BALANCE
<u>CharterBank</u> Libor + 1.50	\$7.5M	\$3,214,711 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	\$742,793
<u>Compass Bank</u> Libor + 1.50	\$7.5M	\$6,012,500 ^{2,184,980} (3,969,884 investments) (2,042,616 personal) <i>142,480 for car</i>	\$1,323,365 ^{1,180,965}
prime rate Unsecured	\$500,000	\$0	\$500,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$1,750,000 (TCW investments)	\$2,250,000
<u>NationsBank</u> Libor + 1.50	\$2.0M Purpose	\$0	\$0
	\$20.5M Non-Purpose	\$19,543,042 (8,512,200 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (10,556,349 personal)	\$84,050
prime rate Unsecured	\$750,000	\$0	\$750,000
Partnership Line	\$1,250,000 Non-Purpose	\$1,000,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) (116,000 investment interest exp.)	\$249,178
<u>Texas Commerce</u> prime rate	\$2M	\$0	\$0
	\$250,000 Unsecured	\$125,000	\$125,000

21
06/21/96
CC: KLL
LPL
TLH

Today I have borrowed ^{142,480} \$50,000 from the Compass BK NationsBank non-purpose line for expenses. *Loose for Closing.*

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.50	\$7.5M	\$3,214,711 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	\$742,793
<u>Compass Bank</u> Libor + 1.50	\$7.5M	\$6,154,900 (3,969,884 investments) (2,042,616 personal) (142,400 Looscan)	\$1,180,965
prime rate	\$500,000 Unsecured	\$0	\$500,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$1,750,000 (TCW investments)	\$2,250,000
<u>NationsBank</u> Libor + 1.50	\$2.0M Purpose	\$0	\$0
	\$20.5M Non-Purpose	\$19,543,042 (8,512,200 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (10,556,349 personal)	\$84,050
prime rate	\$750,000 Unsecured	\$0	\$750,000
Partnership Line	\$1,250,000 Non-Purpose	\$1,000,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) (116,000 investment interest exp.)	\$249,178
<u>Texas Commerce</u> prime rate	\$2M	\$0	\$0
	\$250,000 Unsecured	\$125,000	\$125,000

06/28/96

CC: KLL Today I have borrowed \$142,400 from the Compass Bank line
LPL for the Looscan closing.
TLH

EXH 1044-108

LAY-G32 1257

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u>	\$7.5M	\$3,214,711	\$742,793
Libor + 1.50		(1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	
<u>Compass Bank</u>	\$7.5M	\$6,154,900	\$1,180,965
Libor + 1.50		(3,969,884 investments) (2,042,616 personal) (142,400 Looscan)	
prime rate	\$500,000	\$0	\$500,000
	Unsecured		
<u>Enron Corp.</u>	\$4M	\$1,750,000	\$2,250,000
fed. rate, changes monthly		(TCW investments)	
<u>NationsBank</u>	\$2.0M	\$0	\$0
Libor + 1.50	Purpose		
	\$20.5M	\$19,543,042	\$84,050
	Non-Purpose	(^{534,942} 8,512,200 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (10,556,349 personal)	(^{42,150} 84,050)
	prime rate	\$750,000	\$750,000
		Unsecured	
Partnership	\$1,250,000	\$1,000,000	\$249,178
Line	Non-Purpose	(265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) (116,000 investment interest exp.)	
<u>Texas Commerce</u>	\$2M	\$0	\$0
prime rate	\$250,000	\$125,000	\$125,000
	Unsecured		

*841,900 Bruin
Part I, L.P.*

06/28/96

CC: KLL Today I have borrowed \$142,400 from the Compass Bank line
LPL for the Looscan closing.
TLH

LAY-G48 2021

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.50	\$7.5M	\$3,214,711 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	\$742,793
<u>Compass Bank</u> Libor + 1.50	\$7.5M	\$6,154,900 (3,969,884 investments) (2,042,616 personal) (142,400 Looscan)	\$1,180,965 430,965
prime rate Unsecured	\$500,000	\$0	\$500,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$1,750,000 (TCW investments)	\$2,250,000
<u>NationsBank</u> Libor + 1.50	\$2.0M Purpose	\$0	\$0
	\$20.5M Non-Purpose	\$19,584,942 (8,554,100 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (10,556,349 personal)	\$42,150
prime rate Unsecured	\$750,000	\$0	\$750,000
Partnership Line	\$1,250,000 Non-Purpose	\$1,000,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) (116,000 investment interest exp.)	\$249,178
<u>Texas Commerce</u> prime rate	\$2M	\$0	\$0
	\$250,000 Unsecured	\$125,000	\$125,000
06/28/96 CC: KLL LPL TLH	Today I have borrowed ^{250,000} \$41,900 from the ^{Compass} NationsBank non-purpose line for the additional investment in Bruin Interests I, L.P. <i>Lynne</i>		

LAY-G48 2020

EXH 1044-110

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.50	\$7.5M	\$3,214,711 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	\$742,793
<u>Compass Bank</u> Libor + 1.50	\$7.5M	\$6,154,900 (3,969,884 investments) (2,042,616 personal) (142,400 Looscan)	\$1,180,965
prime rate	\$500,000 Unsecured	\$0	\$500,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$1,750,000 (TCW investments)	\$2,250,000
<u>NationsBank</u> Libor + 1.50	\$2.0M Purpose	\$0	\$0
	\$20.5M Non-Purpose	\$19,584,942 (8,554,100 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (10,556,349 personal)	\$42,150
prime rate	\$750,000 Unsecured	\$0	\$750,000
Partnership Line	\$1,250,000 Non-Purpose	\$1,000,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) (116,000 investment interest exp.)	\$249,178
<u>Texas Commerce</u> prime rate	\$2M	\$0	\$0
	\$250,000 Unsecured	\$125,000	\$125,000

06/28/96

CC: KLL Today I have borrowed \$41,900 from the NationsBank non-purpose line
LPL for the additional investment in Bruin Interests I, L.P.
TLH

EXH 1044-111

LAY-G32 1258

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.50	\$7.5M	\$3,214,711 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	\$ 742,793
<u>Compass Bank</u> Libor + 1.50	\$7.5M	\$6,404,900 (3,969,884 investments) (2,292,616 personal) (142,400 Looscan)	\$ 930,965
prime rate Unsecured	\$500,000	\$0	\$ 500,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$1,750,000 (TCW investments)	\$2,250,000
<u>NationsBank</u> Libor + 1.50	\$2.0M Purpose	\$0	\$0
	\$20.5M Non-Purpose	\$19,584,942 (8,554,100 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (10,556,349 personal)	\$ 42,150
prime rate Unsecured	\$750,000	\$0	\$ 750,000
Partnership Line	\$1,250,000 Non-Purpose	\$1,000,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) (116,000 investment interest exp.)	\$ 249,178
<u>Texas Commerce</u> prime rate	\$2M	\$0	\$0
	\$250,000 Unsecured	\$125,000	\$ 125,000

07/03/96

CC: KLL Today I have borrowed \$250,000 from the Compass Bank line
LPL for expenses.
TLH

EXH 1044-112

LAY-G32 1256

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.50	\$7.5M	\$3,214,711 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	\$ 742,793
<u>Compass Bank</u> Libor + 1.50	\$7.5M 4,035,684 2,576,816	\$6,404,900 (3,969,884 investments) (2,292,616 personal) (142,400 Looscan)	\$ 930,965
prime rate Unsecured	\$500,000	\$0	\$ 500,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$1,750,000 (TCW investments)	\$2,250,000
<u>NationsBank</u> Libor + 1.50	\$2.0M Purpose	\$0	\$0
	\$20.5M Non-Purpose	\$19,584,942 (8,554,100 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (10,556,349 personal)	\$ 42,150
prime rate Unsecured	\$750,000	\$0	\$ 750,000
Partnership Line	\$1,250,000 Non-Purpose	\$1,000,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) (116,000 investment interest exp.)	\$ 249,178
<u>Texas Commerce</u> prime rate	\$2M Unsecured	\$0 \$125,000	\$0 \$ 125,000

07/03/96

CC: KLL
LPL
TLH

Today I have borrowed ³\$250,000 from the Compass Bank line -
for expenses. 65,800 for SMM inv., the remainder
for expenses.

LAY-G48 2019

EXH 1044-113

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.50	\$7.5M	\$3,214,711 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	\$ 742,793
<u>Compass Bank</u> Libor + 1.50	\$7.5M	\$6,754,900 (4,035,684 investments) (2,576,816 personal) (142,400 Looscan)	\$ 580,965
prime rate Unsecured	\$500,000	\$0	\$ 500,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$1,750,000 (TCW investments)	\$2,250,000
<u>NationsBank</u> Libor + 1.50	\$2.0M Purpose	\$0	\$0
	\$20.5M Non-Purpose	\$19,584,942 (8,554,100 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (10,556,349 personal)	\$ 42,150
prime rate Unsecured	\$750,000	\$0	\$ 750,000
Partnership Line	\$1,250,000 Non-Purpose	\$1,000,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) (116,000 investment interest exp.)	\$ 249,178
<u>Texas Commerce</u> prime rate	\$2M	\$0	\$0
	\$250,000 Unsecured	\$0	\$ 250,000

07/12/96

CC: KLL Today I have borrowed \$350,000 from the Compass Bank line --
LPL \$65,800 for investments, the remainder for expenses.

TLH

EXH 1044-114

LAY-G32 1255

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.50	\$7.5M	\$3,214,711 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	\$ 742,793
<u>Compass Bank</u> Libor + 1.50	\$7.5M	\$6,754,900 (4,035,684 investments) 626 (2,576,816 personal) (142,400 Looscan)	\$ 580,965 530
prime rate Unsecured	\$500,000	\$0	\$ 500,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$1,750,000 (TCW investments)	\$2,250,000
<u>NationsBank</u> Libor + 1.50	\$2.0M Purpose	\$0	\$0
	\$20.5M Non-Purpose	\$19,584,942 (8,554,100 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (10,556,349 personal)	\$ 42,150
prime rate Unsecured	\$750,000	\$0	\$ 750,000
Partnership Line	\$1,250,000 Non-Purpose	\$1,000,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) (116,000 investment interest exp.)	\$ 249,178
<u>Texas Commerce</u> prime rate	\$2M	\$0	\$0
	\$250,000 Unsecured	\$0	\$ 250,000

07/17/96

CC: KLL Today I have borrowed \$750,000 from the Compass Bank line --
LPL \$65,800 for investments, the remainder for expenses.
TLH

LAY-G48 2018

EXH 1044-115

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u>	\$7.5M	\$3,214,711	\$ 742,793
Libor + 1.50		(1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	

<u>Compass Bank</u>	\$7.5M	\$6,804,900	\$ 530,965
Libor + 1.50		(4,035,684 investments) (2,626,816 personal) (142,400 Looscan)	
prime rate	\$500,000	\$0	\$ 500,000
	Unsecured		

<u>Enron Corp.</u>	\$4M	\$1,750,000	\$2,250,000
fed. rate, changes monthly		(TCW investments)	

<u>NationsBank</u>	\$2.0M	\$0	\$0
Libor + 1.50	Purpose		
	\$20.5M	\$19,584,942	\$ 42,150
	Non-Purpose	(8,554,100 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (10,556,349 personal)	
prime rate	\$750,000	\$0	\$ 750,000
	Unsecured		
Partnership	\$1,250,000	\$1,000,000	\$ 249,178
Line	Non-Purpose	(265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) (116,000 investment interest exp.)	

<u>Texas Commerce</u>	\$2M	\$0	\$0
prime rate			
	\$250,000	\$0	\$ 250,000
	Unsecured		

07/17/96

CC: KLL Today I have borrowed \$50,000 from the Compass Bank line
LPL for expenses.
TLH

EXH 1044-116

LAY-G32 1254

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.50	\$7.5M	\$3,214,711 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	\$ 742,793
<u>Compass Bank</u> Libor + 1.50	\$7.5M	\$6,804,900 (4,035,684 investments) (2,626,816 personal) (142,400 Looscan)	\$ 530,965
prime rate Unsecured	\$500,000	\$0	\$ 500,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$1,750,000 ^{2,305,000} TCW investments) _{20,000 Pers.}	\$2,250,000 1,695,000
<u>NationsBank</u> Libor + 1.50	\$2.0M Purpose	\$0	\$0
	\$20.5M Non-Purpose	\$19,584,942 (8,554,100 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (10,556,349 personal)	\$ 42,150
prime rate Unsecured	\$750,000	\$0	\$ 750,000
Partnership Line	\$1,250,000 Non-Purpose	\$1,000,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) (116,000 investment interest exp.)	\$ 249,178
<u>Texas Commerce</u> prime rate	\$2M	\$0	\$0
	\$250,000 Unsecured	\$0	\$ 250,000

07/17/96

CC: KLL Today I have borrowed \$50,000 from the Compass Bank line
LPL for expenses.
TLH

LAY-G48 2017

EXH 1044-117

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.50	\$7.5M	\$3,214,711 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	\$ 742,793
<u>Compass Bank</u> Libor + 1.50	\$7.5M	\$6,804,900 (4,035,684 investments) (2,626,816 personal) (142,400 Looscan)	\$ 530,965
prime rate Unsecured	\$500,000	\$0	\$ 500,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$2,305,000 (2,275,000 investments) (30,000 personal)	\$1,695,000
<u>NationsBank</u> Libor + 1.50	\$2.0M Purpose	\$0	\$0
	\$20.5M Non-Purpose	\$19,584,942 (8,554,100 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (10,556,349 personal)	\$ 915,058
prime rate Unsecured	\$750,000	\$0	\$ 750,000
Partnership Line	\$1,250,000 Non-Purpose	\$1,000,000 1,275,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) (116,000 investment interest exp.)	\$ 249,178
<u>Texas Commerce</u> prime rate	\$2M	\$0	\$0
07/19/96 CC: KLL LPL TLH	\$250,000 Unsecured	\$0	\$ 250,000
Today I have borrowed \$555,000 from the Enron line--30,000 for a loan to MKL, the remainder for the Colorado Oasis, Environmental Opportunities Fund and Bruin Interests I, L.P. investments.			

EXH 1044-118

LAY-G32 1253

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<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.50	\$7.5M	\$3,214,711 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	\$ 742,793
<u>Compass Bank</u> Libor + 1.50	\$7.5M	\$6,804,900 (4,035,684 investments) (2,626,816 personal) (142,400 Looscan)	\$ 530,965
prime rate Unsecured	\$500,000	\$0	\$ 500,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$2,305,000 (2,275,000 investments) (30,000 personal)	\$1,695,000
<u>NationsBank</u> Libor + 1.50	\$2.0M Purpose	\$0	\$0
	\$20.5M	\$19,584,942 <i>609</i> Non-Purpose (8,554,100 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (10,556,349 personal) <i>581</i>	\$ 915,058 <i>890</i>
prime rate Unsecured	\$750,000	\$0	\$ 750,000
Partnership Line	\$1,250,000	\$1,000,000 Non-Purpose (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) (116,000 investment interest exp.)	\$ 249,178
<u>Texas Commerce</u> prime rate	\$2M	\$0	\$0
<i>24</i> 07/19/96 CC: KLL LPL TLH	\$250,000 Unsecured	\$0 <i>25,000 from NB. N-P for expenses</i> Today I have borrowed \$555,000 from the Enron line--30,000 for a loan to MKL, the remainder for the Colorado Oasis, Environmental Opportunities Fund and Bruin Interests I, L.P. investments.	\$ 250,000

LAY-G48 2016

EXH 1044-119

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.50	\$7.5M	\$3,214,711 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	\$ 742,793
<u>Compass Bank</u> Libor + 1.50	\$7.5M	\$6,804,900 (4,035,684 investments) (2,626,816 personal) (142,400 Looscan)	\$ 530,965
prime rate	\$500,000 Unsecured	\$0	\$ 500,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$2,305,000 (2,275,000 investments) (30,000 personal)	\$1,695,000
<u>NationsBank</u> Libor + 1.50	\$2.0M Purpose	\$0	\$0
	\$20.5M Non-Purpose	\$19,609,942 (8,554,100 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (10,581,349 personal)	\$ 890,058
prime rate	\$750,000 Unsecured	\$0	\$ 750,000
Partnership Line	\$1,250,000 Non-Purpose	\$1,075,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) (116,000 investment interest exp.) (75,000 Enline Resources)	\$ 174,178
<u>Texas Commerce</u> prime rate	\$2M	\$0	\$0
07/24/96	\$250,000 Unsecured	\$0	\$ 250,000
CC: KLL LPL	Today I have borrowed \$25,000 from the NationsBank non-purpose line for expenses.		

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.50	\$7.5M	\$3,214,711 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	\$ 742,793
<u>Compass Bank</u> Libor + 1.50	\$7.5M	\$6,804,900 (4,035,684 investments) (2,626,816 personal) (142,400 Looscan)	\$ 530,965
prime rate Unsecured	\$500,000	\$0	\$ 500,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$2,305,000 (2,275,000 investments) (30,000 personal)	\$1,695,000
<u>NationsBank</u> Libor + 1.50	\$2.0M Purpose	\$0	\$0
	\$20.5M Non-Purpose	\$19,609,942 (8,554,100 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (10,581,349 personal)	\$ 890,058
prime rate Unsecured	\$750,000	\$0	\$ 750,000
Partnership Line	\$1,250,000 Non-Purpose	\$1,075,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) (116,000 investment interest exp.) (75,000 Enline Resources)	\$ 174,178
<u>Texas Commerce</u> prime rate	\$2M	\$0	\$0
07/24/96 CC: KLL LPL	\$250,000 Unsecured	\$0	\$ 250,000
Today I have borrowed \$25,000 from the NationsBank non-purpose line for expenses.			

LAY-G48 2015

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.50	\$7.5M	\$3,214,711 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	\$ 742,793
<u>Compass Bank</u> Libor + 1.50	\$7.5M	\$6,804,900 (4,035,684 investments) (2,626,816 personal) (142,400 Looscan)	\$ 530,965
prime rate	\$500,000 Unsecured	\$0	\$ 500,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$2,305,000 (2,275,000 investments) (30,000 personal)	\$1,695,000
<u>NationsBank</u> Libor + 1.50	\$2.0M Purpose	\$0	\$0
	\$20.5M Non-Purpose	\$19,634,942 (8,554,100 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (10,606,349 personal)	\$ 865,058
prime rate	\$750,000 Unsecured	\$0	\$ 750,000
Partnership Line	\$1,250,000 Non-Purpose	\$1,075,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) (116,000 investment interest exp.) (75,000 Enline Resources)	\$ 174,178
<u>Texas Commerce</u> prime rate	\$2M	\$0	\$0
07/29/96	\$250,000 Unsecured	\$0	\$ 250,000
CC: KLL LPL	Today I have borrowed \$25,000 from the NationsBank non-purpose line for expenses.		

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.50	\$7.5M	\$3,214,711 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	\$ 742,793
<u>Compass Bank</u> Libor + 1.50	\$7.5M	\$6,804,900 (4,035,684 investments) (2,626,816 personal) (142,400 Looscan)	\$ 530,965
prime rate Unsecured	\$500,000	\$0	\$ 500,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$2,305,000 (2,275,000 investments) (30,000 personal)	\$1,695,000
<u>NationsBank</u> Libor + 1.50	\$2.0M Purpose	\$0	\$0
	\$20.5M	\$19, ⁸⁰⁹ 634 ,942 Non-Purpose (8,554,100 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (10, ⁶⁹⁰ 606 ,349 personal) ₇₈₁	\$ 865,058
prime rate Unsecured	\$750,000	\$0	\$ 750,000
Partnership Line	\$1,250,000 Non-Purpose	\$1,075,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) (116,000 investment interest exp.) (75,000 Enline Resources)	\$ 174,178
<u>Texas Commerce</u> prime rate	\$2M	\$0	\$0
^{8/2} 07/29/96	\$250,000 Unsecured	\$0	\$ 250,000
CC: KLL LPL	Today I have borrowed ¹⁷⁵ 250 ,000 from the NationsBank non-purpose line for expenses.		

LAY-G48 2014

EXH 1044-123

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.50	\$7.5M	\$3,214,711 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	\$ 742,793
<u>Compass Bank</u> Libor + 1.50	\$7.5M	\$6,804,900 (4,035,684 investments) (2,626,816 personal) (142,400 Looscan)	\$ 530,965
prime rate Unsecured	\$500,000	\$0	\$ 500,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$2,305,000 (2,275,000 investments) (30,000 personal)	\$1,695,000
<u>NationsBank</u> Libor + 1.50	\$2.0M Purpose	\$0	\$0
	\$20.5M Non-Purpose	\$19,809,942 (8,554,100 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (10,781,349 personal)	\$ 690,058
prime rate Unsecured	\$750,000	\$0	\$ 750,000
Partnership Line	\$1,250,000 Non-Purpose	\$1,075,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) (116,000 investment interest exp.) (75,000 Enline Resources)	\$ 174,178
<u>Texas Commerce</u> prime rate	\$2M	\$0	\$0
08/02/96 CC: KLL LPL	\$250,000 Unsecured	\$0	\$ 250,000
Today I have borrowed \$175,000 from the NationsBank non-purpose line for expenses.			

EXH 1044-124

LAY-G32 1250

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.50	\$7.5M	\$3,214,711 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	\$ 742,793
<u>Compass Bank</u> Libor + 1.50	\$7.5M	\$6,804,900 (4,035,684 investments) (2,626,816 personal) (142,400 Looscan)	\$ 530,965
prime rate Unsecured	\$500,000	\$0	\$ 500,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$2,305,000 (2,275,000 investments) (30,000 personal)	\$1,695,000
<u>NationsBank</u> Libor + 1.50	\$2.0M Purpose	\$0	\$0
	\$20.5M	\$19,809,942 ⁸¹⁴ Non-Purpose (8,554,100 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (10,781,349 personal) 856	\$ 698,058 ⁶¹⁵
prime rate Unsecured	\$750,000	\$0	\$ 750,000
Partnership Line	\$1,250,000	\$1,075,000 Non-Purpose (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) (116,000 investment interest exp.) (75,000 Enline Resources)	\$ 174,178
<u>Texas Commerce</u> prime rate	\$2M	\$0	\$0
	\$250,000	\$0	\$ 250,000
08/02/96 CC: KLL LPL	Today I have borrowed \$75,000 from the NationsBank non-purpose line for expenses.		

LAY-G48 2013

EXH 1044-125

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u>	\$7.5M	\$3,214,711	\$ 742,793
Libor + 1.50		(1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	

<u>Compass Bank</u>	\$7.5M	\$6,804,900	\$ 530,965
Libor + 1.50		(4,035,684 investments) (2,626,816 personal) (142,400 Looscan)	
prime rate	\$500,000	\$0	\$ 500,000
	Unsecured		

<u>Enron Corp.</u>	\$4M	\$2,305,000	\$1,695,000
fed. rate, changes monthly		(2,275,000 investments) (30,000 personal)	

<u>NationsBank</u>	\$2.0M	\$0	\$0
Libor + 1.50	Purpose		
	\$20.5M	\$19,884,942	\$ 615,058
	Non-Purpose	(8,554,100 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (10,856,349 personal)	
prime rate	\$750,000	\$0	\$ 750,000
	Unsecured		
Partnership	\$1,250,000	\$1,075,000	\$ 174,178
Line	Non-Purpose	(265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) (116,000 investment interest exp.) (75,000 Enline Resources)	

<u>Texas Commerce</u>	\$2M	\$0	\$0
prime rate			
	\$250,000	\$0	\$ 250,000
	Unsecured		
08/12/96			
CC: KLL	Today I have borrowed \$75,000 from the NationsBank non-purpose		
LPL	line for expenses.		

EXH 1044-126

LAY-G32 1249

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.50	\$7.5M	\$3,214,711 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	\$ 742,793
<u>Compass Bank</u> Libor + 1.50	\$7.5M	\$6,804,900 (4,035,684 investments) (2,626,816 personal) (142,400 Looscan)	\$ 530,965
prime rate Unsecured	\$500,000	\$0	\$ 500,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$2,305,000 (2,275,000 investments) (30,000 personal)	\$1,695,000
<u>NationsBank</u> Libor + 1.50	\$2.0M Purpose	\$0	\$0
	\$20.5M Non-Purpose	<i>20,059,942</i> \$19,884,942 (8,554,100 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (10,856,349 personal) <i>11,031,349</i>	<i>440,000</i> \$ 615,058
prime rate Unsecured	\$750,000	\$0	\$ 750,000
Partnership Line	\$1,250,000 Non-Purpose	\$1,075,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) (116,000 investment interest exp.) (75,000 Enline Resources)	\$ 174,178
<u>Texas Commerce</u> prime rate	\$2M	\$0	\$0
	\$250,000 Unsecured	\$0 <i>175,000</i>	\$ 250,000
08/12/96 CC: KLL LPL	Today I have borrowed \$75,000 from the NationsBank non-purpose line for expenses.		

LAY-G48 2012

EXH 1044-127

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.50	\$7.5M	\$3,214,711 (1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	\$ 742,793
<u>Compass Bank</u> Libor + 1.50	\$7.5M	\$6,804,900 (4,035,684 investments) (2,626,816 personal) (142,400 Looscan)	\$ 530,965
prime rate Unsecured	\$500,000	\$0	\$ 500,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$2,305,000 (2,275,000 investments) (30,000 personal)	\$1,695,000
<u>NationsBank</u> Libor + 1.50	\$2.0M Purpose	\$0	\$0
	\$20.5M Non-Purpose	\$20,059,942 (8,554,100 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (11,031,349 personal)	\$ 440,000
prime rate Unsecured	\$750,000	\$0	\$ 750,000
Partnership Line	\$1,250,000 Non-Purpose	\$1,075,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) (116,000 investment interest exp.) (75,000 Enline Resources)	\$ 174,178
<u>Texas Commerce</u> prime rate	\$2M	\$0	\$0
08/23/96 CC: KLL LPL	\$250,000 Unsecured	\$0	\$ 250,000
Today I have borrowed \$175,000 from the NationsBank non-purpose line for expenses.			

EXH 1044-128

LAY-G32 1248

7

INSTITUTION	LINE	FUNDED	AVAILABLE BALANCE
<u>CharterBank</u>	\$7.5M	\$3,214,711	\$ 742,793
Libor + 1.50	2,002,142	(1,672,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal)	412
<hr/>			
<u>Compass Bank</u>	\$7.5M	\$6,804,900	\$ 530,965
Libor + 1.50		(4,035,684 investments) (2,626,816 personal) (142,400 Looscan)	
prime rate	\$500,000 Unsecured	\$0	\$ 500,000
<hr/>			
<u>Enron Corp.</u>	\$4M	\$2,305,000	\$1,695,000
fed. rate, changes monthly		(2,275,000 investments) (30,000 personal)	
<hr/>			
<u>NationsBank</u>	\$2.0M	\$0	\$0
Libor + 1.50	Purpose		
	\$20.5M	\$20,059,942	\$ 440,000
	Non-Purpose	(8,554,100 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (11,031,349 personal)	390
prime rate	\$750,000 Unsecured	\$0	\$ 750,000
Partnership Line	\$1,250,000	\$1,075,000	\$ 174,178
	Non-Purpose	(265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) (116,000 investment interest exp.) (75,000 Enline Resources)	
<hr/>			
<u>Texas Commerce</u>	\$2M	\$0	\$0
prime rate			
	\$250,000	\$0	\$ 250,000
08/23/96	Unsecured		
CC: KLL	Today I have borrowed \$175,000 from the NationsBank non-purpose		
LPL	line for expenses. TCW Inv Partners III invest.		
	and 50,000 NB N-P for expenses.		

LAY-G48 2011

EXH 1044-129

INSTITUTION	LINE	FUNDED	AVAILABLE BALANCE
<u>CharterBank</u> Libor + 1.50	\$7.5M	3,457,504 \$3,544,711 (2,902,142 investments) (80,733 Columbia, Shady Lane) (1,461,836 personal) <i>1,774,629</i>	\$-412,792
<u>Compass Bank</u> Libor + 1.50	\$7.5M	\$6,804,900 (4,035,684 investments) (2,626,816 personal) (142,400 Looscan)	\$ 530,965
prime rate Unsecured	\$500,000	\$0	\$ 500,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$2,305,000 (2,275,000 investments) (30,000 personal)	\$1,695,000
<u>NationsBank</u> Libor + 1.50	\$2.0M Purpose	\$0	\$0
	<i>28 M</i> \$20.5M	<i>20,297,149</i> \$20,109,542	<i>202,713</i> \$ 390,000
	Non-Purpose	(8,554,100 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (11,081,349 personal) <i>11,268,556</i>	
prime rate Unsecured	\$750,000	\$0	\$ 750,000
Partnership Line	\$1,250,000	\$1,075,000 Non-Purpose (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) (116,000 investment interest exp.) (75,000 Enline Resources) <i>(100,000 Ella Antley apts)</i>	\$ 274,178
<u>Texas Commerce</u> prime rate	\$2M	\$0	\$0
	\$250,000 Unsecured	\$0	\$ 250,000

Enline

08/28/96

CC: KLL Today I have borrowed ⁶⁰⁰\$50,000 from the NationsBank non-purpose
LPL ^{and Charter Bk. 100,000} line for expenses, and \$350,000 from the ^{NA line: Partnership} old CharterBank line for the
TLH ~~capital contribution to TCW Investment Partners III.~~
Check call to state Ella Carter.

LAY-G48 2010

EXH 1044-131

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.50	\$7.5M	\$3,957,504 (2,102,142 investments) (80,733 Columbia, Shady Lane) (1,774,629 personal)	\$ 0
<u>Compass Bank</u> Libor + 1.50	\$7.5M	\$6,804,900 (4,035,684 investments) (2,626,816 personal) (142,400 Looscan)	\$ 530,965
prime rate Unsecured	\$500,000	\$0	\$ 500,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$2,305,000 (2,275,000 investments) (30,000 personal)	\$1,695,000
<u>NationsBank</u> Libor + 1.50	\$2.0M Purpose	\$0	\$0
	\$20.5M	\$20,297,149 Non-Purpose (8,554,100 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (11,268,556 personal)	\$ 302,793
prime rate Unsecured	\$750,000	\$0 <i>11,277,056</i>	\$ 750,000
Partnership Line	\$1,250,000	\$1,175,000 Non-Purpose (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) (116,000 investment interest exp.) (75,000 Enline Resources) (100,000 Ella Airtex Apartments)	\$ 74,178
<u>Texas Commerce</u> prime rate	\$2M	\$0	\$0
	\$250,000 Unsecured	\$0	\$ 250,000

EXH 1044-132

LAY-G48 2007

07
09/03/96

CC: KLL
LPL
TLH

Today I have borrowed ^{100,000} ~~\$187,207~~ from the NationsBank non-purpose line and ~~\$412,793~~ from the old CharterBank line for expenses, and ~~\$100,000~~ from the investment partnership line for a cash call to Ella Airtex Apartments.

EXH 1044-133

LAY-G48 2008

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.50	\$7.5M	\$3,957,504 (2,102,142 investments) (80,733 Columbia, Shady Lane) (1,774,629 personal)	\$ 0
<u>Compass Bank</u> Libor + 1.50	\$7.5M	\$6,804,900 (4,035,684 investments) 801 (2,626,816 personal) (142,400 Looscan)	\$ 530,965 355
prime rate	\$500,000 Unsecured	\$0	\$ 500,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$2,305,000 (2,275,000 investments) (30,000 personal)	\$1,695,000
<u>NationsBank</u> Libor + 1.50	\$2.0M Purpose	\$0	\$0
	\$20.5M Non-Purpose	\$20,397,149 (8,554,100 investments) (91,500 Huldy) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (11,277,056 personal)	\$ 102,793
prime rate	\$750,000 Unsecured	\$0	\$ 750,000
Partnership Line	\$1,250,000 Non-Purpose	\$1,175,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) (116,000 investment interest exp.) (75,000 Enline Resources) (100,000 Ella Airtex Apartments)	\$ 74,178
<u>Texas Commerce</u> prime rate	\$2M	\$0	\$0
	\$250,000 Unsecured	\$0	\$ 250,000

LAY-G48 2005

EXH 1044-134

13
09/09/96
CC: KLL
LPL
TLH

175,000
Compa
Today I have borrowed \$100,000 from the NationsBank non-purpose line for expenses.

EXH 1044-135

LAY-G48 2006

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.50	\$7.5M	\$3,957,504 (2,102,142 investments) (80,733 Columbia, Shady Lane) (1,774,629 personal)	\$ 0
<u>Compass Bank</u> Libor + 1.50	\$7.5M	\$6,979,900 (4,035,684 investments) (2,801,816 personal) (142,400 Looscan)	\$ 355,965
prime rate Unsecured	\$500,000	\$0	\$ 500,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$2,305,000 (2,275,000 investments) (30,000 personal)	\$1,695,000
<u>NationsBank</u> Libor + 1.00	\$2.0M Purpose	\$0	\$0
	\$30.0M	⁴⁷ \$20,397,149 Non-Purpose (8,554,100 investments) (91,500 Huldy) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (11, ³²⁷ 277,056 personal)	²⁴⁰ \$ 290,058
prime rate Unsecured	\$750,000	\$0	\$ 750,000
Partnership Line	\$1,750,000	\$1,175,000 Non-Purpose (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) (116,000 investment interest exp.) (75,000 Enline Resources) (100,000 Ella Airtex Apartments)	\$ 75,000
<u>Texas Commerce</u> prime rate Unsecured	\$2M \$250,000	\$0 \$250,000	\$0 \$0

LAY-G48 2003

EXH 1044-136

19
09/16/96
CC: KLL
LPL
TLH

Today I have borrowed ^{50,000} ~~\$175,000~~ from the ~~Compass Bank~~ NB N-P line for expenses.

EXH 1044-137

LAY-G48 2004

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.50	\$7.5M	\$3,957,504 (2,102,142 investments) (80,733 Columbia, Shady Lane) (1,774,629 personal)	\$ 0 276,000
<u>Compass Bank</u> Libor + 1.50	\$7.5M	\$6,979,900 (4,035,684 investments) (2,801,816 personal) (142,400 Looscan)	\$ 355,965
prime rate Unsecured	\$500,000	\$0	\$ 500,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	⁸⁰⁵ \$2,305,000 (2,275,000 investments) (30,000 personal)	¹¹⁹⁵ \$1,695,000
<u>NationsBank</u> Libor + 1.00	\$2.0M Purpose	\$0	\$0
	\$30.0M Non-Purpose	\$20,447,149 (8,554,100 investments) (91,500 Huldy) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (11,327,056 personal)	\$ 240,058
prime rate Unsecured	\$750,000	\$0	\$ 750,000
Partnership Line	\$1,750,000 Non-Purpose	\$1,175,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) (116,000 investment interest exp.) (75,000 Enline Resources) (100,000 Ella Airtex Apartments)	\$ 75,000
<u>Texas Commerce</u> prime rate Unsecured	\$2M \$250,000	\$0 \$250,000	\$0 \$0

EXH 1044-138

LAY-G48 2001

10/1
89719796

CC: KLL
LPL
TLH

Today I have borrowed \$50,000 from the ^{50,000} NationsBank non-purpose ^{Enron}
line for expenses: *TCU Global Value Funds*

LAY-G48 2002

EXH 1044-139

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>CharterBank</u> Libor + 1.50	\$7.5M	\$3,957,504 (2,102,142 investments) (80,733 Columbia, Shady Lane) (1,774,629 personal)	\$ 0
<u>Compass Bank</u> Libor + 1.50	\$7.5M	\$6,979,900 (4,035,684 investments) (2,801,816 personal) (142,400 Looscan)	\$ 355,965
prime rate Unsecured	\$500,000	\$0	\$ 500,000
<u>Enron Corp.</u> fed. rate, changes monthly 6.6% to 7.9%	\$4M 3,051,	\$2,805,000 3,081,000 (2,775,000 investments) (30,000 personal)	\$1,195,000 919,000
<u>NationsBank</u> Libor + 1.00	\$2.0M Purpose	\$0	\$0
	\$30.0M Non-Purpose	\$20,447,149 (8,554,100 investments) (91,500 Huldy) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (78,900 Columbia add-on) (11,327,056 personal)	\$ 240,058
prime rate Unsecured	\$750,000	\$0	\$ 750,000
Partnership Line	\$1,750,000 Non-Purpose	\$1,175,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) (116,000 investment interest exp.) (75,000 Enline Resources) (100,000 Ella Airtex Apartments)	\$ 75,000
<u>Texas Commerce</u> prime rate	\$2M	\$0	\$0
Unsecured	\$250,000	\$0	\$250,000

LAY-G48 1999

EXH 1044-140

7
10/1/96

CC: KLL
LPL
TLH

Today I have borrowed ^{276,000} ~~\$500,000~~ from the Enron Corp line
for the ~~TCW Global Value L.P.~~ investment.

*Enline Resources Cash contr. (loan to
KLL & LPL Inv.)*

LAY-G48 2000

EXH 1044-141

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u>	\$7.5M	\$6,979,900	\$ 355,965
Libor + 1.50		(4,035,684 investments) (2,801,816 personal) (142,400 Looscan)	
prime rate	\$500,000 Unsecured	\$0	\$ 500,000
<u>Enron Corp.</u>	\$4M	\$3,081,000	\$919,000
fed. rate, changes monthly		(3,051,000 investments) (30,000 personal)	
<u>NationsBank</u>	\$2.0M	\$0	\$0
Libor + 1.00	Purpose		
	\$30.0M	\$24,404,654	\$3,043,861
	Non-Purpose	(10,656,242 investments) (91,500 Huldy) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (159,633 Columbia add-on, ShadyLane) (13,111,686 personal)	
prime rate	\$750,000 Unsecured	\$0	\$ 750,000
Partnership Line	\$1,750,000 Non-Purpose	\$1,175,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) (116,000 investment interest exp.) (75,000 Enline Resources) (100,000 Ella Airtex Apartments)	\$ 75,000
<u>Texas Commerce</u>	\$2M	\$0	\$0
prime rate	\$250,000 Unsecured	\$0	\$250,000

10/7/96

CC: KLL . Today I have borrowed \$276,000 from the Enron Corp line
LPL for the Enline Resources cash contribution from the investment
TLH partnership (w/be a loan to partnership) wired on 10/4 in my absence.

LAY-G48 1998

EXH 1044-142

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u>	\$7.5M	\$6,979,900	\$ 355,965
Libor + 1.50		(4,035,684 investments) (2,801,816 personal) (142,400 Looscan)	
prime rate	\$500,000	\$0	\$ 500,000
	Unsecured		
<u>Enron Corp.</u>	\$4M	\$3,081,000	\$919,000
fed. rate, changes monthly		(3,051,000 investments) (30,000 personal)	
<u>NationsBank</u>	\$2.0M	\$0	\$0
Libor + 1.00	Purpose		
	\$30.0M	\$24,429,654	2,918 \$3,018,861
	Non-Purpose	(10,656,242 investments) (91,500 Huldy) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (159,633 Columbia add-on, ShadyLane) (13,136,686 personal)	
prime rate	\$750,000	\$0	\$ 750,000
	Unsecured		
Partnership Line	\$1,750,000	\$1,175,000	\$ 75,000
	Non-Purpose	(265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) (116,000 investment interest exp.) (75,000 Enline Resources) (100,000 Ella Airtex Apartments)	
<u>Texas Commerce</u>	\$2M	\$0	\$0
prime rate			
	\$250,000	\$0	\$250,000
	Unsecured		

¹⁶
10/9/96

CC: KLL Today I have borrowed ^{100,000} \$25,000 from the NationsBank non-purpose line for expenses.
LPL
TLH

LAY-G48 1997

EXH 1044-143

INSTITUTION	LINE	FUNDED	AVAILABLE BALANCE
<u>Compass Bank</u>	\$7.5M	\$6,979,900	\$ 355,965
Libor + 1.50		(4,035,684 investments) (2,801,816 personal) (142,400 Looscan)	
prime rate	\$500,000 Unsecured	\$0	\$ 500,000
<u>Enron Corp.</u>	\$4M	\$5,081,000	\$919,000
fed. rate, changes monthly		(3,051,000 investments) (-30,000 personal)	
<u>NationsBank</u>	\$2.0M	\$0	\$0
Libor + 1.00	Purpose		
	\$30.0M	\$24,529,654	\$2,918,361
	Non-Purpose	27,176,054 (10,656,242 investments) (91,500 Huldy) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (159,633 Columbia add-on, ShadyLane) (13,56,686 personal) <i>500,000 loan to partnership</i>	<i>271,861</i> \$2,918,361 <i>Sally Putt</i> <i>from this</i> <i>to repay</i> <i>2,081,000</i> <i>plus interest</i> <i>of Enron</i> <i>loan.</i> <i>Ken</i>
prime rate	\$750,000 Unsecured	\$0	\$ 750,000
Partnership Line	\$1,750,000 Non-Purpose	\$1,175,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) (116,000 investment interest exp.) (75,000 Enline Resources) (100,000 Ella Airtex Apartments)	\$ 75,000
<u>Texas Commerce</u>	\$3M	\$0	\$0
prime rate	\$250,000 Unsecured	\$0	\$250,000

10/16/96
 CC: [redacted]
 LPL
 TLH

Yesterday 500,000
 Today I have borrowed \$100,000 from the NationsBank non-purpose line for expenses. as a loan to the inv. of
 for the G-S inv.
 Today, 2,147,000 to pay down the Enron
 line, prin. + int.
 (2,081,000) remainder on

LAY-G48 1996

EXH 1044 144

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u> Libor + 1.50	\$7.5M	\$6,979,900 (4,035,684 investments) (2,801,816 personal) (142,400 Looscan)	\$ 355,965 2,761,309
prime rate	\$500,000 Unsecured	\$0	\$ 500,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$1,000,000 (1,000,000 investments)	\$3M
<u>NationsBank</u> Libor + 1.00	\$2.0M Purpose	\$0	\$0
	\$30.0M Non-Purpose	\$27,176,654 (12,787,242 investments) (91,500 Huldy) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (159,633 Columbia add-on, ShadyLane) (500,000 loan to partnership) (13,332,686 personal) 397,	\$271,861
prime rate	\$750,000 Unsecured	\$0	\$ 750,000
Partnership Line	\$1,750,000 Non-Purpose	\$1,175,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) (116,000 investment interest exp.) (75,000 Enline Resources) (100,000 Ella Airtex Apartments)	\$ 75,000
<u>Texas Commerce</u> prime rate	\$2M	\$0	\$0
Unsecured	\$250,000	\$0	\$250,000

11/5
10/22/96

CC: KLL Yesterday I borrowed \$500,000 from the NationsBank non-
LPL purpose line as a loan to the partnership for the G-S investment.
TLH Today I have borrowed \$2,147,000 to pay down the Enron loan
principal by \$2,081,000 plus accrued interest to date

100,000 N-P line of which 35,000 is
for TCW Inv P III Cap. Call, also used
for exp.

LAY-G48 1995

EXH 1044-145

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u>	\$7.5M	\$5,034,900	\$2,761,309
Libor + 1.50		(4,035,684 investments) (856,816 personal) (142,400 Looscan)	
prime rate	\$500,000 Unsecured	\$0	\$ 500,000
<u>Enron Corp.</u>	\$4M	\$1,000,000	\$3M
fed. rate, changes monthly		(1,000,000 investments)	
<u>NationsBank</u>	\$2.0M	\$0	\$0
Libor + 1.00	Purpose		
	\$30.0M	³² \$27,276,654	¹²¹ \$171,861
	Non-Purpose	(12,742,242 investments) (91,500 Huldy) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (159,633 Columbia add-on, ShadyLane) (500,000 loan to partnership) (13,397,686 personal) ₄₄₇	
prime rate	\$750,000 Unsecured	\$0	\$ 750,000
Partnership Line	\$1,750,000 Non-Purpose	\$1,175,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) (116,000 investment interest exp.) (75,000 Enline Resources) (100,000 Ella Airtex Apartments)	\$ 75,000
<u>Texas Commerce</u>	\$2M	\$0	\$0
prime rate	Unsecured	\$250,000	\$250,000

11/5/96

CC: KLL Today I have borrowed ^{50,000} \$100,000 from the NationsBank non-
LPL purpose line, ~~\$35,000~~ for the TCW Investment Partners III capital
TLH ~~call and the remainder~~ for expenses.

LAY-G48 1994

EXH 1044-146

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u>	\$7.5M	\$5,034,900	\$2,761,309
Libor + 1.50		(4,035,684 investments) (856,816 personal) (142,400 Looscan)	
prime rate	\$500,000 Unsecured	\$0	\$ 500,000
<u>Enron Corp.</u>	\$4M	\$1,000,000	\$3M
fed. rate, changes monthly		(1,000,000 investments)	
<u>NationsBank</u>	\$2.0M	\$0	\$0
Libor + 1.00	Purpose		
	\$30.0M	\$27, ⁴⁰ 26 ,654	\$ ⁴⁶ 21 ,861
	Non-Purpose	(12,742,242 investments) (91,500 Huldy) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (159,633 Columbia add-on, ShadyLane) (500,000 loan to partnership) (13, ⁵²² 447 ,686 personal)	
prime rate	\$750,000 Unsecured	\$0	\$ 750,000
Partnership Line	\$1,750,000	\$1,175,000	\$ 75,000
	Non-Purpose	(265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) (116,000 investment interest exp.) (75,000 Enline Resources) (100,000 Ella Airtex Apartments)	
<u>Texas Commerce</u>	\$2M	\$0	\$0
prime rate			
Unsecured	\$250,000	\$0	\$250,000

18
11/8/96

CC: KLL Today I have borrowed \$⁷⁵50,000 from the NationsBank non-
LPL purpose line for expenses.
TLH

LAY-G48 1993

EXH 1044 147

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u> Libor + 1.50	\$7.5M 4.3M <i>5,134,900</i>	\$5,934,900 (4,035,684 investments) (9,856,816 personal) (142,400 Looscan)	\$2,761,309 <i>661</i>
prime rate	\$500,000 Unsecured	\$0	\$ 500,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$1,000,000 (1,000,000 investments)	\$3M
<u>NationsBank</u> Libor + 1.00	\$2.0M Purpose	\$0	\$0
	\$30.0M Non-Purpose	\$27,401,654 (12,742,242 investments) (91,500 Huldy) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (159,633 Columbia add-on, ShadyLane) (500,000 loan to partnership) (13,522,686 personal)	\$ 46,861
prime rate	\$750,000 Unsecured	\$0	\$ 750,000
Partnership Line	\$1,750,000 Non-Purpose	\$1,175,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) (116,000 investment interest exp.) (75,000 Enline Resources) (100,000 Ella Airtex Apartments)	\$ 75,000
<u>Texas Commerce</u> prime rate	\$2M Unsecured	\$0 \$250,000	\$0 \$250,000

21
11/18/96
CC: KLL
LPL
TLH

Today I have borrowed *100,000* from the *Compass BIC* NationsBank non-purpose line for expenses.

LAY-G48 1992

EXH 1044-148

INSTITUTION	LINE	FUNDED	AVAILABLE BALANCE
<u>Compass Bank</u> Libor + 1.50	\$7.5M	\$4,934,900 ^{\$105,134,900} 7,500,000 (4,035,684 investments) (-966,816 personal) (142,400 Looscan)	\$2,661,309 0
prime rate	\$500,000 Unsecured	\$0	\$ 500,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$1,000,000 ^{\$1,000,000} (1,000,000 investments)	\$3M 4M
<u>NationsBank</u> Libor + 1.00	\$2.0M Purpose	\$0	\$0
	\$30.0M Non-Purpose	^{26,226,654} \$27,401,654 (12,742,242 investments) (91,500 Huldy) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (159,633 Columbia add-on, Shady Lane) (500,000 loan to partnership) (13,522,686 personal) ^{12,371,686}	^{1,221,861} \$46,861
prime rate	\$750,000 Unsecured	\$0	\$ 750,000
Partnership Line	\$1,750,000 Non-Purpose	\$1,175,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) (116,000 investment interest exp.) (75,000 Enline Resources) (100,000 Ella Airtex Apartments)	\$ 75,000
<u>Texas Commerce</u> prime rate	\$2M	\$0	\$0
Unsecured	\$250,000	\$0	\$250,000

LAY-G48 1991

11/27/96
CC: KLL
LPL
TLH

Today I have borrowed \$100,000 from the Compass Bank line for expenses.

*the remain. bal from Compass to
pay off Enron 1M debt, 1,175,000
on NB N purpose, and
left remainder for expenses.*

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u> Libor + 1.50	\$7.5M	\$7,500,000 (5,035,684 investments) (2,321,916 personal) (142,400 Looscan)	\$2,661,309
prime rate	\$500,000 Unsecured	\$0	\$ 500,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$0	\$4M
<u>NationsBank</u> Libor + 1.00	\$2.0M Purpose	\$0	\$0
	\$30.0M Non-Purpose	\$26,226,654 (12,742,242 investments) (91,500 Huldy) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (159,633 Columbia add-on, ShadyLane) (500,000 loan to partnership) (12,347,686 personal)	\$1,221,861
prime rate	\$750,000 Unsecured	\$0	\$ 750,000
Partnership Line	\$1,750,000 Non-Purpose	\$1,175,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) (116,000 investment interest exp.) (75,000 Enline Resources) (100,000 Ella Airtex Apartments)	\$ 75,000
<u>Texas Commerce</u> prime rate	\$2M	\$0	\$0
Unsecured	\$250,000	\$0	\$250,000

11/25/96

CC: KLL Today I have borrowed \$2,365,100 from the Compass Bank line
LPL to pay off the Enron debt, pay down \$1,175,000 on the NationsBank non-
TLH purpose line, and use the remainder for expenses.

LAY-G48 1990

EXH 1044-150

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u>	\$7.5M	\$7,500,000	\$0
Libor + 1.50		(5,035,684 investments) (2,321,916 personal) (142,400 Looscan)	
prime rate	\$500,000 Unsecured	\$0	\$ 500,000
<u>Enron Corp.</u>	\$4M	\$0	\$4M
fed. rate, changes monthly			
<u>NationsBank</u>	\$2.0M	\$0	\$0
Libor + 1.00	Purpose		
	\$30.0M	\$26,326,654	\$1,121,861
	Non-Purpose	(12,742,242 investments) (91,500 Huldy) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (159,633 Columbia add-on, ShadyLane) (500,000 loan to partnership) (12,447,686 personal)	
prime rate	\$750,000 Unsecured	\$0	\$ 750,000
Partnership Line	\$1,750,000 Non-Purpose	\$1,175,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) (116,000 investment interest exp.) (75,000 Enline Resources) (100,000 Ella Airtex Apartments)	\$ 75,000
<u>Texas Commerce</u>	\$2M	\$0	\$0
prime rate	Unsecured		
	\$250,000	\$0	\$250,000

12/03/96

CC: KLL On 11/26 I borrowed \$25,000 and today \$75,000 from the NationsBank
LPL non-purpose line for expenses.

TLH

LAY-G48 1989

EXH 1044-151

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u>	\$7.5M	\$7,500,000	\$0
Libor + 1.50 <i>20</i>		(5,035,684 investments) (2,321,916 personal) (142,400 Looscan)	
prime rate	\$500,000 Unsecured	\$0	\$ 500,000
<u>Enron Corp.</u>	\$4M	\$0	\$4M
fed. rate, changes monthly			
<u>NationsBank</u>	\$2.0M	\$0	\$0
Libor + 1.00	Purpose		
	\$30.0M	⁹⁵¹ \$26,826,654	⁴⁹⁶ \$ 621,861
	Non-Purpose	(12,742,242 investments) (91,500 Huldy) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (159,633 Columbia add-on, ShadyLane) (500,000 loan to partnership) (12,947,686 personal) <i>13,072</i>	
prime rate	\$750,000 Unsecured	\$0	\$ 750,000
Partnership Line	\$1,750,000 Non-Purpose	\$1,175,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) (116,000 investment interest exp.) (75,000 Enline Resources) (100,000 Ella Airtex Apartments)	\$ 75,000
<u>Texas Commerce</u>	\$2M	\$0	\$0
prime rate	Unsecured	\$250,000	\$250,000

12/09/96

CC: KLL
LPL
TLH

^{125,000}
Today I have borrowed \$500,000 from the NationsBank
non-purpose line for expenses.

LAY-G48.1988

EYH 1011 150

INSTITUTION	LINE	7603,912 FUNDED	AVAILABLE BALANCE
<u>Compass Bank</u>	\$7.5M	\$7,500,000	\$0
Libor + 1.00	10M	(5,035,684 investments)	
	245,828	(2,321,916 personal)	
		(142,400 Looscan)	
prime rate	\$500,000	\$0	\$ 500,000
	Unsecured	(personal)	
<u>Enron Corp.</u>	\$4M	\$0	\$4M
fed. rate, changes monthly			
<u>NationsBank</u>	\$2.0M	\$0	\$0
Libor + 1.00	Purpose		
	\$30.0M	\$26,951,654	\$ 496,861
	Non-Purpose	(12,742,242 investments)	
		(91,500 Huldy)	
		(292,093 Kingston, B/H2, Willers Way)	
		(93,500 1741 Sul Ross)	
		(159,633 Columbia add-on, Shady Lane)	
		(500,000 loan to partnership)	
		(13,072,686 personal)	
prime rate	\$750,000	\$0	\$ 750,000
	Unsecured		
Partnership	\$1,750,000	\$1,175,000	\$ 75,000
Line	Non-Purpose	(265,000 Bruin, 250,000 TCW small caps stock)	
		(14,000 TCW Inv. Partners I)	
		(221,000 Park Place Apartments)	
		(134,000 The Meridian Fund)	
		(116,000 investment interest exp.)	
		(75,000 Enline Resources)	
		(100,000 Ella Airtex Apartments)	
<u>Texas Commerce</u>	\$2M	\$0	\$0
prime rate			
Unsecured	\$250,000	\$0	\$250,000

12/17/96
 CC: KLL
 LPL
 TLH

on 12/17
 Today I have borrowed \$125,000 from the NationsBank
 non-purpose line for expenses.
 and today 133,912 from the Compass LOC
 for exp.

INSTITUTION	LINE	FUNDED	AVAILABLE BALANCE
<u>Compass Bank</u> Libor + 1.00	\$10M	\$7,633,912 (5,035,684 investments) (2,455,828 personal) (142,400 Looscan)	\$0
prime rate	\$500,000 Unsecured	\$200,000 (personal)	\$ 300,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$0	\$4M
<u>NationsBank</u> Libor + 1.00	\$2.0M Purpose	\$0 26,801,654	\$0
	\$30.0M Non-Purpose	\$26,951,654 (12,742,242 investments) (91,500 Huldy) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (159,633 Columbia add-on, ShadyLane) (500,000 loan to partnership) (-13,072,686 personal) 12,572 12,722,686	\$0 763,098 \$-496,061 1,113,078
prime rate	\$750,000 Unsecured	\$0	\$ 750,000
Partnership Line	\$1,750,000 Non-Purpose	\$1,175,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) (116,000 investment interest exp.) (75,000 Enline Resources) (100,000 Ella Airtex Apartments)	\$ 75,000 + 6,839
<u>Texas Commerce</u> prime rate	\$2M	\$0	\$0
Unsecured	\$250,000	\$0	\$250,000

26,440,230.45

1/16
12/19/96
CC: KLL
LPL
TLH

1/8
On 12/17 I borrowed \$200,000 from the Compass Bank unsecured line and today another \$175,000 from the Compass LOC, all for expenses.

175
175,000

NB NB - purp
N - pur.

1/8/97 175,000 N-P
1/16 175,000 N-P

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u> Libor + 1.00	\$10M	\$7,633,912 (5,035,684 investments) (2,455,828 personal) (142,400 Looscan)	\$0
prime rate	\$500,000 Unsecured	\$200,000 (personal)	\$ 300,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$0	\$4M
<u>NationsBank</u> Libor + 1.00	\$2.0M Purpose	\$0	\$0
	\$30.0M Non-Purpose	⁹⁷⁶ \$26,801,654 (12,742,242 investments) (91,500 Huldy) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (159,633 Columbia add-on, ShadyLane) (500,000 loan to partnership) (12,922,686 personal) _{13,022}	\$ 763,098 588,098 \$ 763,098
prime rate	\$750,000 Unsecured	\$0	\$ 750,000
Partnership Line	\$1,750,000 Non-Purpose	\$1,175,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) (116,000 investment interest exp.) (75,000 Enline Resources) (100,000 Ella Airtex Apartments)	\$ 46,839
<u>Texas Commerce</u> prime rate	\$2M	\$0	\$0
Unsecured	\$250,000	\$0	\$250,000

24
01/16/97
CC: KLL
LPL
TLH

On 1/8 I borrowed \$175,000 from the NationsBank non-purpose line and today another \$175,000 from the same line, all for expenses.
75,000 Envision Off. Cash Call,
the rest for expenses

LAY-G48 1985

EXH 1044-155

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u> Libor + 1.00	\$10M	\$7,633,912 (5,035,684 investments) (2,455,828 personal) (142,400 Looscan)	\$0
prime rate	\$500,000 Unsecured	\$200,000 (personal)	\$ 300,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$0	\$4M
<u>NationsBank</u> Libor + 1.00	\$2.0M Purpose	\$0	\$0
	\$30.0M Non-Purpose	^{27,076} \$26,976,654 (12,817,242 investments) (91,500 Huldy) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (159,633 Columbia add-on, ShadyLane) (500,000 loan to partnership) (13,022,686 personal)	\$ ⁴ 588,098
prime rate	\$750,000 Unsecured	\$0	\$ 750,000
Partnership Line	\$1,750,000 Non-Purpose	\$1,175,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) (116,000 investment interest exp.) (75,000 Enline Resources) (100,000 Ella Airtex Apartments)	\$ 46,839
<u>Texas Commerce</u> prime rate	\$2M	\$0	\$0
Unsecured	\$250,000	\$0	\$250,000

2/3
-01/24/97
CC: KLL Today I have borrowed \$175,000 from the NationsBank non-purpose
LPL line -- \$75,000 for the Environmental Opportunities Fund cash call and
TLH the balance for expenses.

LAY-G48 1984

EXH 1044-156

INSTITUTION	LINE	FUNDED	AVAILABLE BALANCE
<u>Compass Bank</u> Libor + 1.00	\$10M	\$7,633,912 (5,035,684 investments) (2,455,828 personal) (142,400 Looscan)	\$0
prime rate	\$500,000 Unsecured	\$200,000 (personal)	\$ 300,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$0 <i>733,919</i> <i>MR Bruin, LLC</i>	\$4M \$266,081
<u>NationsBank</u> Libor + 1.00	\$2.0M Purpose	\$0	\$0
	\$30.0M Non-Purpose	\$27,076,654 (12,817,242 investments) (91,500 Huldy) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (159,633 Columbia add-on, ShadyLane) (500,000 loan to partnership) (13,122,686 personal)	\$ 488,098
prime rate	\$750,000 Unsecured	\$0	\$ 750,000
Partnership Line	\$1,750,000 Non-Purpose	\$1,175,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) (116,000 investment interest exp.) (75,000 Enline Resources) (100,000 Ella Airtex Apartments)	\$ 46,839
<u>Texas Commerce</u> prime rate	\$2M	\$0	\$0
Unsecured	\$250,000	\$0	\$250,000

10
02/03/97
CC: KLL
LPL
TLH

Today I have borrowed \$100,000 from the NationsBank non-purpose line for expenses. *733,919* *Enron Corp*
MLL'S demand note loan.

733,919 MLL

LAY-G48 1983

EXH 1044-157

INSTITUTION	LINE	FUNDED	AVAILABLE BALANCE
<u>Compass Bank</u> Libor + 1.00	\$10M	\$7,633,912 (5,035,684 investments) (2,455,828 personal) (142,400 Looscan)	\$0
prime rate	\$500,000 Unsecured	\$200,000 (personal)	\$ 300,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$733,919 (Bruin, LLC)	\$3,266,081
<u>NationsBank</u> Libor + 1.00	\$2.0M Purpose	\$0	\$0
	\$30.0M Non-Purpose	\$27,076,654 (12,817,242 investments) (91,500 Huldy) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (159,633 Columbia add-on, ShadyLane) (500,000 loan to partnership) (13,122,686 personal)	\$ 488,098
prime rate	\$750,000 Unsecured	\$0	\$ 750,000
Partnership Line	\$1,750,000 Non-Purpose	\$1,175,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) (116,000 investment interest exp.) (75,000 Enline Resources) (100,000 Ella Airtex Apartments)	\$ 46,839
<u>Texas Commerce</u> prime rate	\$2M	\$0	\$0
Unsecured	\$250,000	\$0	\$250,000

19
02/10/97
CC: KLL
LPL
TLH

Today I have borrowed \$733,919 from the Enron Corp. line
for MKL's demand note loan *lynn*

NB NP line

LAY-G48 1982

EXH 1044-158

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u>	\$10M	\$7,633,912	\$0
Libor + 1.00		(5,035,684 investments) (2,455,828 personal) (142,400 Looscan)	
prime rate	\$500,000 Unsecured	\$200,000 (personal)	\$ 300,000
<u>Enron Corp.</u>	\$4M	\$0	\$4M
fed. rate, changes monthly			
<u>NationsBank</u>	\$2.0M	\$0	\$0
Libor + 1.00	Purpose		
	\$30.0M	\$26,951,654	\$ 496,861
	Non-Purpose	(12,742,242 investments) (91,500 Huldy) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (159,633 Columbia add-on, ShadyLane) (500,000 loan to partnership) (13,072,686 personal)	
prime rate	\$750,000 Unsecured	\$0	\$ 750,000
Partnership Line	\$1,750,000	\$1,175,000	\$ 75,000
	Non-Purpose	(265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) (116,000 investment interest exp.) (75,000 Enline Resources) (100,000 Ella Airtex Apartments)	
<u>Texas Commerce</u>	\$2M	\$0	\$0
prime rate			
Unsecured	\$250,000	\$0	\$250,000

12/19/96

CC: KLL On 12/17 I borrowed \$200,000 from the Compass Bank unsecured
LPL line and today another \$133,912 from the Compass LOC, all for expenses.
TLH

LAY-G34 0765

EXH 1044-159

INSTITUTION	LINE	FUNDED	AVAILABLE BALANCE
<u>Compass Bank</u> Libor + 1.00	S10M	\$7,633,912 (5,035,684 investments) (2,455,828 personal) (142,400 Looscan)	\$0
prime rate	\$500,000 Unsecured	\$200,000 (personal)	\$ 300,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$733,919 (Bruin, LLC)	\$3,266,081
<u>NationsBank</u> Libor + 1.00	\$2.0M Purpose	\$0	\$0
	\$30.0M Non-Purpose	\$27,276,654 (12,817,242 investments) (91,500 Huldy) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (159,633 Columbia add-on, ShadyLane) (500,000 loan to partnership) (13,322,686 personal) 13,622,686	\$ 288,098
prime rate	\$750,000 Unsecured	\$0	\$ 750,000
Partnership Line	\$1,750,000 Non-Purpose	\$1,175,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) (116,000 investment interest exp.) (75,000 Enline Resources) (100,000 Ella Airtex Apartments)	\$ 46,839
<u>Texas Commerce</u> prime rate	\$2M	\$0	\$0
Unsecured	\$250,000	\$0	\$250,000

02/19/97
CC: KLL
LPL
TLH

Today I have borrowed \$300,000 from the NationsBank non-purpose line for expenses

LAY-G48 1981

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u>	<u>\$10M</u>	<u>\$7,356,097</u>	<u>\$0</u>
Libor + 1.00		(5,035,684 investments) (2,178,013 personal) (142,400 Looscan)	
prime rate	\$500,000	\$477,815	\$ 22,185
	Unsecured	(personal)	
<u>Enron Corp.</u>	<u>\$4M</u>	<u>65,336,919</u> \$733,916	<u>\$3,266,081</u> 2,466,081
fed. rate, changes monthly		(Bruin, LLC)	
<u>NationsBank</u>	<u>\$2.0M</u>	<u>\$0</u>	<u>\$0</u>
Libor + 1.00	Purpose		
	\$30.0M	27,576,654 \$27,276,654	\$ 288,098
	Non-Purpose	(12,817,242 investments) (91,500 Huldy) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (159,633 Columbia add-on, ShadyLane) (500,000 loan to partnership) (13,323,686 personal)	
prime rate	\$750,000	\$0	\$ 750,000
	Unsecured		
Partnership Line	\$1,750,000	\$1,175,000	\$ 46,839
	Non-Purpose	(265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) (116,000 investment interest exp.) (75,000 Enline Resources) (100,000 Ella Airtex Apartments)	
<u>Texas Commerce</u>	<u>\$2M</u>	<u>\$0</u>	<u>\$0</u>
prime rate			
Unsecured	\$250,000	\$0	\$250,000

03/05
-02/19/97
CC: KLL
LPL
TLH

Today I have borrowed ^{800,000} \$300,000 from the NationsBank non-
purpose line for expenses. *Earon*

LAY-G48 1980

EXH 1044-161

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u> Libor + 1.00	\$10M	\$7,356,097 (5,035,684 investments) (2,178,013 personal) (142,400 Looscan)	\$0
prime rate	\$500,000 Unsecured	\$477,815 (personal)	\$ 22,185
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$1,533,919 (personal))	\$2,466,081
<u>NationsBank</u> Libor + 1.00	\$2.0M Purpose	\$0	\$0
	\$30.0M	26,976,654 527,276,654	788 638,098 \$ 288,098
	Non-Purpose	(12,817,242 investments) (91,500 Huldy) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (159,633 Columbia add-on, ShadyLane) (500,000 loan to partnership) (13,322,686 personal) 12,822,686	
prime rate	\$750,000 Unsecured	\$0 972	\$ 750,000
Partnership Line	\$1,750,000 Non-Purpose	\$1,175,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) (116,000 investment interest exp.) (75,000 Enline Resources) (100,000 Ella Airtex Apartments)	\$ 46,839
<u>Texas Commerce</u> prime rate	\$2M	\$0	\$0
Unsecured	\$250,000	\$0	\$250,000

3/11
Pd. Loan 500,000
27,226,000

14
03/05/97
CC: KLL Today I have borrowed 150,000 from the Enron line for expenses. NB N-P
LPL
TLH

LAY-G48 1979

EXH 1044-162

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u> Libor + 1.00	<u>\$10M</u>	<u>\$7,356,097</u> (5,035,684 investments) (2,178,013 personal) (142,400 Looscan)	<u>\$0</u>
prime rate	<u>\$500,000</u> Unsecured	<u>\$477,815</u> (personal)	<u>\$ 22,185</u>
<u>Enron Corp.</u> fed. rate, changes monthly	<u>\$4M</u>	<u>\$1,533,919</u> (personal))	<u>\$2,466,081</u>
<u>NationsBank</u> Libor + 1.00	<u>\$2.0M</u> Purpose	<u>\$0</u>	<u>\$0</u>
	<u>\$30.0M</u>	<u>27,126,654</u> \$26,926,654	<u>385,336</u> \$ 698,098
	Non-Purpose	(12,817,242 investments) (91,500 Huldy) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (159,633 Columbia add-on, ShadyLane) (500,000 loan to partnership) (12,972,686 personal) <u>13,022</u>	
prime rate	<u>\$750,000</u> Unsecured	<u>\$0</u>	<u>\$ 750,000</u>
Partnership Line	<u>\$1,750,000</u> Non-Purpose	<u>\$1,175,000</u> (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) (116,000 investment interest exp.) (75,000 Enline Resources) (100,000 Ella Airtex Apartments)	<u>\$ 46,839</u>
<u>Texas Commerce</u> prime rate	<u>\$2M</u> Unsecured	<u>\$0</u> <u>\$0</u>	<u>\$0</u> <u>\$250,000</u>

03/24/97
CC: KLL
LPL
TLH

Today I have borrowed ^{200,000} \$150,000 from the NationsBank non-purpose line for expenses.

150,000 for trans to SW & for loan to Enline, remainder

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u>	<u>\$10M</u>	<u>\$7,356,097</u>	<u>\$0</u>
Libor + 1.00		(5,035,684 investments) (2,178,013 personal) (142,400 Looscan)	
prime rate	\$500,000 Unsecured	\$477,815 (personal)	\$ 22,185
<u>Enron Corp.</u>	<u>\$4M</u>	<u>\$1,533,919</u>	<u>\$2,466,081</u>
fed. rate, changes monthly		(personal))	
<u>NationsBank</u>	<u>\$2.0M</u>	<u>\$0</u>	<u>\$0</u>
Libor + 1.00	Purpose		
	\$30.0M	²¹⁶ \$27,126,654	²⁵⁵ \$ 385,336
	Non-Purpose	(12,817,242 investments) (91,500 Huldy) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (159,633 Columbia add-on, ShadyLane) (650,000 loan to partnership) (13,922,686 personal)	
prime rate	\$750,000 Unsecured	\$0	\$ 750,000
Partnership Line	\$1,750,000 Non-Purpose	\$1,175,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) (116,000 investment interest exp.) (75,000 Enline Resources) (100,000 Ella Airtex Apartments)	\$ 46,839
<u>Texas Commerce</u>	<u>\$2M</u>	<u>\$0</u>	<u>\$0</u>
prime rate			
Unsecured	\$250,000	\$0	\$250,000

4/3
03/27/97

CC: KLL Today I have borrowed ^{150,000} ~~\$200,000~~ from the NationsBank non-purpose line -- \$150,00 as a loan to the investment partnership ~~for a bridge loan to Enline, and the remainder for expenses.~~

EXH 1044-164
LAY-G48 1977

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u>	<u>\$10M</u>	<u>\$7,356,097</u>	<u>\$0</u>
Libor + 1.00		(5,035,684 investments) (2,178,013 personal) (142,400 Looscan)	
prime rate	\$500,000 Unsecured	\$477,815 (personal)	\$ 22,185
<u>Enron Corp.</u>	<u>\$4M</u>	<u>\$1,533,919</u>	<u>\$2,466,081</u>
fed. rate, changes monthly		(personal))	
<u>NationsBank</u>	<u>\$2.0M</u>	<u>\$0</u>	<u>\$0</u>
Libor + 1.00	Purpose		
	\$30.0M	\$27,276,654	\$ 235,336
	Non-Purpose	(12,817,242 investments) (91,500 Huldy) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (159,633 Columbia add-on, ShadyLane) (650,000 loan to partnership) (13,272,686 personal)	
prime rate	\$750,000 Unsecured	\$0	\$ 750,000
Partnership Line	\$1,750,000 Non-Purpose	\$1,175,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) (116,000 investment interest exp.) (75,000 Enline Resources) (100,000 Ella Airtex Apartments)	\$ 46,839
<u>Texas Commerce</u>	<u>\$2M</u>	<u>\$0</u>	<u>\$0</u>
prime rate	Unsecured	\$250,000	\$250,000

10
04/03/97

CC: KLL Today I have borrowed \$150,000 from the NationsBank non-
LPL purpose line for expenses.
TLH

LAY-G48 1976

EXH 1044-165

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u>	<u>\$10M</u>	\$7,356,097 <i>6,348,900</i>	\$0
Libor + 1.00		(5,035,684 investments)	
	<i>1,168,816</i>	(2,170,013 personal)	
		(142,400 Looscan)	
prime rate	\$500,000	\$477,815	\$ 22,185
	Unsecured	(personal)	
<u>Enron Corp.</u>	<u>\$4M</u>	\$1,333,919 <i>254,116</i>	\$2,466,081
fed. rate, changes monthly		(personal)	<i>1,456,884</i>
<u>NationsBank</u>	<u>\$2.0M</u>	\$0	\$0
Libor + 1.00	Purpose		
	\$30.0M	\$27,376,654	\$ 135,336
	Non-Purpose	(12,817,242 investments)	
		(91,500 Huldy)	
		(292,093 Kingston, B/H2, Willers Way)	
		(93,500 1741 Sul Ross)	
		(159,633 Columbia add-on, ShadyLane)	
		(650,000 loan to partnership)	
		(13,272,686 personal)	
prime rate	\$750,000	\$0	\$ 750,000
	Unsecured		
Partnership	\$1,750,000	\$1,175,000	\$ 46,839
Line	Non-Purpose	(265,000 Bruin, 250,000 TCW small caps stock)	
		(14,000 TCW Inv. Partners I)	
		(221,000 Park Place Apartments)	
		(134,000 The Meridian Fund)	
		(116,000 investment interest exp.)	
		(75,000 Enline Resources)	
		(100,000 Ella Airtex Apartments)	
<u>Texas Commerce</u>	<u>\$2M</u>	\$0	\$0
prime rate			
Unsecured	\$250,000	\$0	\$250,000

04/10/97

CC: KLL Today I have borrowed *1,009,197* from the *Enron line* NationsBank non-*SK*
 LPL ~~purpose line for expenses~~ to *pay down Compass*
 TLH *preen*

LAY-G48 1975

EXH 1044-166

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u> Libor + 1.00	\$10M	\$6,348,900 (5,035,684 investments) (1,168,816 personal) (142,400 Looscan)	\$0
prime rate	\$500,000 Unsecured	\$477,815 (personal)	\$ 22,185
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$2,543,116 (personal))	\$1,456,884
<u>NationsBank</u> Libor + 1.00	\$2.0M Purpose	\$0	\$0
	\$30.0M Non-Purpose	\$27,376,654 (12,817,242 investments) (91,500 Huldy) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (159,633 Columbia add-on, ShadyLane) (650,000 loan to partnership) (13,272,686 personal)	\$ 135,336
prime rate	\$750,000 Unsecured	\$0	\$ 750,000
Partnership Line	\$1,750,000 Non-Purpose	\$1,175,000 (265,000 Bruin, 250,000 TCW small caps stock) (14,000 TCW Inv. Partners I) (221,000 Park Place Apartments) (134,000 The Meridian Fund) (116,000 investment interest exp.) (75,000 Enline Resources) (100,000 Ella Airtex Apartments)	\$ 46,839
<u>Texas Commerce</u> prime rate	\$2M Unsecured	\$0	\$0
	\$250,000	\$0	\$250,000

04/23/97

CC: KLL Today I have borrowed \$1,009,197 from the Enron Corp.-line
LPL to bring us into compliance at Compass Bank.
TLH

LAY-G48 1974

EXH 1044-167

4/29
KLL:

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u> Libor + 1.00	\$10M	\$6,548,900 (5,035,684 investments) (1,368,816 personal) (142,400 Looscan)	\$0
prime rate Unsecured	\$500,000	\$327,815 (personal)	\$ 172,185 *
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$2,903,116 (2,553,116 personal) (350,000 investments)	\$1,096,884 <i>last</i>
<u>NationsBank</u> Libor + 1.00	\$2.0M Purpose	\$0	\$0
	\$30.0M Non-Purpose	\$27,515,230 (12,817,242 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (159,633 Columbia add-on, ShadyLane) (125,000 loan to partnership) (14,027,762 personal)	\$ 200,000
prime rate Unsecured	\$750,000	\$0	\$ 750,000 *
Partnership Line	\$2,750,000 Non-Purpose	\$1,897,500	\$ 15,193
<u>Texas Commerce</u> prime rate Unsecured	\$2M \$250,000	\$0 \$0 250,000	\$0 \$250,000 0 *

04/29/97

CC: KLL Today I have borrowed ²⁵⁰ ~~\$360,000~~ from the ^{TCB} ~~Enron Corp.~~ line
 LPL ~~-\$200,000 for the G-S Asia Growth Fund, \$150,000 for the~~
 TLH ~~American Equity Ins. Life Escrow, and \$10,000 for expenses.~~

*50,000 loan to inv partner for DLJ-Mill. Partners,
 108,380 bal due Galu, remainder for exp*

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u>	\$10M	\$6,548,900	\$0
Libor + 1.00		(5,035,684 investments) (1,368,816 personal) (142,400 Looscan)	
prime rate	\$500,000 Unsecured	\$327,815 (personal)	\$ 172,185
<u>Enron Corp.</u>	\$4M	\$2,903,116	\$1,096,884
fed. rate, changes monthly		(2,553,116 personal) (350,000 investments)	
<u>NationsBank</u>	\$2.0M	\$0	\$0
Libor + 1.00	Purpose		
	\$30.0M	\$27,515,230	\$ 200,000
	Non-Purpose	(12,817,242 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (159,633 Columbia add-on, ShadyLane) (125,000 loan to partnership) (14,027,762 personal)	
prime rate	\$750,000 Unsecured	\$0	\$ 750,000
Partnership Line	\$2,750,000 Non-Purpose	\$1,897,500	\$ 15,193
<u>Texas Commerce</u>	\$2M	\$0	\$0
prime rate			
Unsecured	\$250,000	\$250,000	\$0

05/08/97

CC: KLL Today I have borrowed \$250,000 from the TCB/H unsecured line
LPL -- \$50,000 loan to investment partnership for DLJ Millennium Partners
TLH investment, \$108,380 for balance on June Galu cruise, and remainder
for expenses.

LAY-G48 1972

EXH 1044-169

Sally -
 Have Compass
 Nations Bank
 compute lending
 limits of current
 stock prices.
 K-5/17/97

INSTITUTION	LINE	FUNDED	SAVAILABLE BALANCE
<u>Compass Bank</u> Libor + 1.00	\$10M	\$6,548,900 (5,035,684 investments) 1,446,631 (-1,368,816 personal) (142,400 Looscan)	\$0-632,764
prime rate	\$500,000 Unsecured	\$327,815 (personal)	\$ 172,185
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$2,903,116 (2,553,116 personal) (175,000 investments) 200,000 Partnership	\$1,096,884
<u>NationsBank</u> Libor + 1.00	\$2.0M Purpose	\$0	\$0
	\$30.0M	\$27,515,230 Non-Purpose (12,817,242 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (159,633 Columbia add-on, ShadyLane) (125,000 loan to partnership) (14,027,762 personal) 15,102	\$-200,000-1,325,000
prime rate	\$750,000 Unsecured	\$0	\$ 750,000
Partnership Line	\$2,750,000 Non-Purpose	\$1,897,500	\$ 15,193-50,000
<u>Texas Commerce</u> prime rate	\$2M	\$0	\$0
Unsecured	\$250,000	\$250,000 (200,000 pers) (50,000 partnership)	\$0

1.4 M
 75,000

16
 05/08/97
 CC: KLL
 LPL
 TLH

Today I have borrowed ^{75,000} \$250,000 from the ~~FCB/H unsecured line~~
~~-\$50,000 loan to investment partnership for DLJ Millennium Partners~~
~~investment, \$108,280 for balance on June Galu cruise, and remainder~~
~~for expenses.~~

LAY-G48 1971

EXH 1044-170

Sally -
 Have others paid
 dry thing on this. If not,
 compute total cost & I'll
 consider. K-5/17/97

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u>	\$10M	\$6,624,715	\$632,764
Libor + 1.00		(5,035,684 investments)	482,764
	1,596,631	(1,446,631 personal)	
		(142,400 Looscan)	
prime rate	\$500,000	\$327,815	\$ 172,185
	Unsecured	(personal)	
<u>Enron Corp.</u>	\$4M	\$2,903,116	\$1,096,884
fed. rate, changes monthly		(2,553,116 personal)	
		(150,000 investments)	
		(200,000 partnership)	
<u>NationsBank</u>	\$2.0M	\$0	\$0
Libor + 1.00	Purpose		
	\$30.0M	\$27,590,230	\$1,325,000
	Non-Purpose	(12,817,242 investments)	
		(292,093 Kingston, B/H2, Willers Way)	
		(93,500 1741 Sul Ross)	
		(159,633 Columbia add-on, ShadyLane)	
		(125,000 loan to partnership)	
		(15,102,762 personal)	
prime rate	\$750,000	\$0	\$ 750,000
	Unsecured		
Partnership Line	\$2,750,000	\$1,897,500	\$ 50,000
	Non-Purpose		
<u>Texas Commerce</u>	\$2M	\$0	\$0
prime rate			
Unsecured	\$250,000	\$250,000	\$0

20
05/16/97
CC: KLL
LPL
TLH

Today I have borrowed ^{150,000} \$75,000 from the NationsBank non-purpose line for expenses *Contribution expenses*

Compass BK LOC

LAY-G48 1970

EXH 1044-171

7,324,951

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u>	<u>S10M</u>	<u>\$6,774,715</u>	<u>\$482,764</u> 552,935
Libor + 1.00		(5,035,684 investments)	2,699
	2146,867	(1,596,631 personal)	
		(142,400 Looscan)	
6/10 prime rate	Int due \$ 224.30	50,000	500,900
	\$500,000	\$527,815	\$ 172,185
	Unsecured	(personal)	
per diem is 11.81			
<u>Enron Corp.</u>	<u>S4M</u>	<u>\$2,903,116</u>	<u>\$1,096,884</u>
fed. rate, changes monthly		(2,553,116 personal)	
		(150,000 investments)	
		(200,000 partnership)	
<u>NationsBank</u>	<u>S2.0M</u>	<u>\$0</u>	<u>\$0</u>
Libor + 1.00	Purpose	28,790	250,000
		24,040	400,000
	\$30.0M	\$27,590,230	\$1,326,000
	Non-Purpose	(12,817,242 investments)	
		(292,093 Kingston, B/H2, Willers Way)	
		(93,500 1741 Sul Ross)	
		(159,633 Columbia add-on, ShadyLane)	
		(125,000 loan to partnership)	
		(15,102,762 personal)	
prime rate	\$750,000	\$0	\$ 750,000
	Unsecured	10,302,762	
Partnership Line	\$2,750,000	\$1,897,500	\$ 50,000
	Non-Purpose		
<u>Texas Commerce</u>	<u>S2M</u>	<u>\$0</u>	<u>\$0</u>
prime rate 6/10 int	582.19	per diem 58.22	
Unsecured	\$250,000	\$250,000	\$0 250,000

per 6/6 450,000 - exp. NB N-P

6/10/11
-05/20/97
CC: KLL
LPL
TLH

and
Today I have borrowed 550,000 from the Compass Bank LOC for expenses. and 750,000 from NB N-P to pay down Unsecured, + Enron lines

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u> Libor + 1.00	\$10M	\$7,324,951 (5,035,684 investments) (2,146,867 personal) (142,400 Looscan)	\$2,699
prime rate	\$500,000 Unsecured	\$0	\$ 500,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$1,903,116 (1,553,116 personal) (150,000 investments) (200,000 partnership)	\$2,096,884
<u>NationsBank</u> Libor + 1.00	\$2.0M Purpose	\$0	\$0
	\$30.0M Non-Purpose	\$28,790,230 (12,817,242 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (159,633 Columbia add-on, ShadyLane) (125,000 loan to partnership) (16,302,762 personal)	\$ 250,000
prime rate	\$750,000 Unsecured	\$0	\$ 750,000
Partnership Line	\$2,750,000 Non-Purpose	\$1,897,500	\$ 50,000
<u>Texas Commerce</u> prime rate	\$2M	\$0	\$0
Unsecured	\$250,000	\$0	\$ 250,000

06/11/97

CC: KLL On 6/6 I borrowed \$450,000 from NationsBank for expenses.
LPL Today I have borrowed \$550,236 from Compass and \$750,000
TLH from NationsBank to pay \$1M on the Enron line and to pay off the
TCB and Compass unsecured lines

LAY-G48 1968

EXH 1044-173

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u>	\$10M	\$7,324,951	\$2,699
Libor + 1.00		(5,035,684 investments) (2,146,867 personal) (142,400 Looscan)	
prime rate	\$500,000	\$0	\$ 500,000
	Unsecured		
<u>Enron Corp.</u>	\$4M	\$1,903,116	\$2,096,884
fed. rate, changes monthly		(1,553,116 personal) (150,000 investments) (200,000 partnership)	
<u>NationsBank</u>	\$2.0M	\$0	\$0
Libor + 1.00	Purpose		
	\$30.0M	\$28,740,230	\$ 200,000
	Non-Purpose	(12,817,242 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (159,633 Columbia add-on, ShadyLane) (135,000 loan to partnership) (15,242,762 personal)	
prime rate	\$750,000	\$0	\$ 750,000
	Unsecured		
Partnership Line	\$2,750,000	\$1,897,500	\$ 50,000
	Non-Purpose		
<u>Texas Commerce</u>	\$2M	\$0	\$0
prime rate			
Unsecured	\$250,000	\$0	\$ 250,000

27
06/16/97

CC: KLL Today I have borrowed ^{100,000} \$50,000 from NationsBank,
LPL \$10,000 for loan to investment partnership, the remainder for
TLH expenses.

LAY-G48 1967

EXH 1044-174

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u>	\$10M	\$7,324,951	\$2,699
Libor + 1.00		(5,035,684 investments) (2,146,867 personal) (142,400 Looscan)	
prime rate	\$500,000	\$0	\$ 500,000
	Unsecured		
<u>Enron Corp.</u>	\$4M	\$1,903,116	\$2,096,884
fed. rate, changes monthly		(1,553,116 personal) (150,000 investments) (200,000 partnership)	
<u>NationsBank</u>	\$2.0M	\$0	\$0
Libor + 1.00	Purpose		
	\$30.0M	\$28,640,230	\$ 100,000
	Non-Purpose	(12,817,242 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (159,633 Columbia add-on, ShadyLane) (135,000 loan to partnership) (15,342,762 personal)	
prime rate	\$750,000	\$0	\$ 750,000
	Unsecured		
Partnership Line	\$2,750,000	\$1,897,500	\$ 50,000
	Non-Purpose		
<u>Texas Commerce</u>	\$2M	\$0	\$0
prime rate			
Unsecured	\$250,000	\$0	\$ 250,000

06/27/97

CC: KLL Today I have borrowed \$100,000 from NationsBank for expenses.

LPL
TLH

EXH 1044-175

LAY-G48 1966

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u>	<u>\$10M</u>	<u>\$7,324,951</u>	<u>\$2,699</u>
Libor + 1.00		(5,035,684 investments) (2,146,867 personal) (142,400 Looscan)	
prime rate	\$500,000 Unsecured	\$0	\$ 500,000
<u>Enron Corp.</u>	<u>\$4M</u>	<u>\$1,903,116</u>	<u>\$2,096,884</u>
fed. rate, changes monthly		(1,553,116 personal) (150,000 investments) φ (200,000 partnership)	
<u>NationsBank</u>	<u>\$2.0M</u>	<u>\$0</u>	<u>\$0</u>
Libor + 1.00	Purpose		
	\$30.0M	\$28,646,230 28,765,230	\$100,000 75,000
	Non-Purpose	(12,817,242 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (159,633 Columbia add-on, ShadyLane) 65,000 (100,000 loan to partnership) (15,342,762 personal) 15,337,762	
prime rate	\$750,000 Unsecured	\$0	\$ 750,000
Partnership Line	\$2,750,000 Non-Purpose	\$1,897,500	\$ 50,000
<u>Texas Commerce</u>	<u>\$2M</u>	<u>\$0</u>	<u>\$0</u>
prime rate			
Unsecured	\$250,000	\$0	\$ 250,000

30
06/27/97

CC: KLL Today I have borrowed ^{25,000} \$100,000 from NationsBank for expenses.

LPL

TLH -

Please indicate partnership ^{loan} portion
paid down + give back to me.

Thence,
A

LAY-G48 1965

FVH 1044-176

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u>	\$10M	\$7,324,951	\$2,699
Libor + 1.00		(5,035,684 investments) (2,146,867 personal) (142,400 Looscan)	
prime rate	\$500,000	\$0	\$ 500,000
	Unsecured		
<u>Enron Corp.</u>	\$4M	\$1,903,116	\$2,096,884
fed. rate, changes monthly		(1,753,116 personal) (150,000 investments)	
<u>NationsBank</u>	\$2.0M	\$0	\$0
Libor + 1.00	Purpose		
	\$30.0M	\$28,765,230	\$0
	Non-Purpose	(12,817,242 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (159,633 Columbia add-on, ShadyLane) (65,000 loan to partnership) (15,337,762 personal)	
prime rate	\$750,000	\$8,100,000	\$ 50,000
	Unsecured	<i>(Personal)</i>	
Partnership Line	\$2,750,000	\$1,897,500	\$ 50,000
	Non-Purpose		
<u>Texas Commerce</u>	\$2M	\$0	\$0
prime rate			
Unsecured	\$250,000	\$0	\$ 250,000

07/02

06/30/97

CC: KLL
LPL
TLH

Today I have borrowed ^{100,000} \$25,000 from NationsBank for expenses.

unsecured line

LAY-G48 1964

EXH 1044-177

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u>	<u>\$10M</u>	<u>\$7,324,951</u>	<u>\$2,699,192,489</u>
Libor + 1.00		(5,035,684 investments) (2,146,867 personal) (142,400 Looscan)	
prime rate	\$500,000	\$0	\$ 500,000
	Unsecured		
<u>Enron Corp.</u>	<u>\$4M</u>	<u>\$1,903,116</u>	<u>\$2,096,884</u>
fed. rate, changes monthly		(1,753,116 personal) (150,000 investments)	
<u>NationsBank</u>	<u>\$2.0M</u>	<u>\$0</u>	<u>\$0</u>
Libor + 1.00	Purpose		
	\$30.0M	\$28,765,230	1,034,769
	Non-Purpose	(12,817,242 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (159,633 Columbia add-on, ShadyLane) (65,000 loan to partnership) (15,337,762 personal)	\$0 - 1,406,649 <i>unc</i>
prime rate	\$750,000	\$100,000	\$ 650,000
	Unsecured	(personal)	
Partnership Line	\$2,750,000	\$1,897,500	\$ 50,000
	Non-Purpose		
<u>Texas Commerce</u>	<u>\$2M</u>	<u>\$0</u>	<u>\$0</u>
prime rate			
Unsecured	\$250,000	\$0	\$ 250,000

09
07/02/97
CC: KLL
LPL
TLH

Today I have borrowed \$100,000 from the NationsBank ² ~~unsecured~~ ^{N-P} line for expenses.

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u>	<u>\$10M</u>	<u>\$7,324,951</u>	<u>\$ 192,489</u>
Libor + 1.00		(5,035,684 investments) (2,146,867 personal) (142,400 Looscan)	
prime rate	\$500,000 Unsecured	\$0	\$ 500,000
<u>Enron Corp.</u>	<u>\$4M</u>	<u>\$1,903,116</u>	<u>\$2,096,884</u>
fed. rate, changes monthly		(1,753,116 personal) (150,000 investments) <i>200,000 Partnership</i>	
<u>NationsBank</u>	<u>\$2.0M</u>	<u>\$0</u>	<u>\$0</u>
Libor + 1.00	Purpose		
	<u>\$30.0M</u>	<u>\$18,965,230</u>	<u>\$18,965,230</u>
	Non-Purpose	(12,817,242 investments) (292,093 Kingston, B/H2, Willers Way <i>Terris?</i>) (93,500 1741 Sul Ross) (159,633 Columbia add-on, ShadyLane) (65,000 loan to partnership) ? (15,537,762 personal) <i>16,572,531</i>	
prime rate	\$750,000 Unsecured	\$100,000 (personal)	\$ 650,000 ✓
Partnership Line	\$2,750,000 Non-Purpose	\$1,897,500	\$ 50,000
<u>Texas Commerce</u>	<u>\$2M</u>	<u>\$0</u>	<u>\$0</u>
prime rate	Unsecured	\$250,000	\$ 250,000

07/09/97
 CC: KLL
 LPL
 TLH

1,034,769
 Today I have borrowed \$200,000 from the NationsBank non-purpose line for expenses.

*- to pay down
 1,000,000 on Enron line +
 34,769 for*

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u>	<u>\$10M</u>	<u>\$7,324,951</u>	<u>\$ 192,489</u>
Libor + 1.00		(5,035,684 investments) (2,146,867 personal) (142,400 Looscan)	
prime rate	<u>\$500,000</u> Unsecured	<u>\$0</u>	<u>\$ 500,000</u>
<u>Enron Corp.</u>	<u>\$4M</u>	<u>\$ 903,116</u>	<u>\$3,096,884</u>
fed. rate, changes monthly		(753,116 personal) (150,000 investments) (200,000 partnership)	
<u>NationsBank</u>	<u>\$2.0M</u>	<u>\$0</u>	<u>\$0</u>
Libor + 1.00	Purpose		
	<u>\$30.0M</u>	<u>\$29,999,999</u>	<u>\$0</u>
\$40,800	Non-Purpose 281423	(12,817,242 investments) (292,093 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (159,633 Columbia add-on, ShadyLane) (65,000 loan to partnership) = reduced by now? (16,000,000 personal) 16,000,000 201	<i>I - we no longer own how much for this?</i>
\$40,000			
prime rate	<u>\$750,000</u> Unsecured	<u>\$200,000</u> (personal)	<u>\$ 550,000</u>
Partnership Line	<u>\$2,750,000</u> Non-Purpose	2,087,500 <u>\$1,897,500</u>	<u>\$ 50,000</u>
<u>Texas Commerce</u>	<u>\$2M</u>	<u>\$0</u>	<u>\$0</u>
prime rate			
Unsecured	<u>\$250,000</u>	<u>\$0</u>	<u>\$ 250,000</u>

15
07/11/97
CC: KLL
LPL
TLH

Today I have borrowed ^{100,000} \$1,034,769 from the NationsBank ~~non-purpose~~ ^{unsecured} line -- \$1M as principal paydown on the Enron loan and the balance for expenses.

LAY-G48 1961

EXH 1044-180

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u>	\$10M	\$7,324,951	\$ 192,489
Libor + 1.00		(5,035,684 investments) (2,146,867 personal) (142,400 Looscan)	
prime rate	\$500,000	\$0	\$ 500,000
	Unsecured		
<u>Enron Corp.</u>	\$4M	\$ 903,116	\$3,096,884
fed. rate, changes monthly		(753,116 personal) (150,000 investments) (200,000 partnership)	
<u>NationsBank</u>	\$2.0M	\$0	\$0
Libor + 1.00	Purpose		
	\$30.0M	30,099,999 \$29,999,999	\$0
	Non-Purpose	(12,817,242 investments) (281,423 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (159,633 Columbia add-on, ShadyLane) (40,000 loan to partnership) (16,608,201 16,608,201 personal)	
prime rate	\$750,000	\$200,000 \$200,000	\$ ⁴550,000
	Unsecured	(personal)	
Partnership	\$2,750,000	\$2,087,500	\$
Line	Non-Purpose		
<u>Texas Commerce</u>	\$2M	\$0	\$0
prime rate			
Unsecured	\$250,000	\$0	\$ 250,000

22
07/15/97

CC: KLL Today I have borrowed \$100,000 from the NationsBank unsecured
LPL line for expenses.
TLH

LAY-G48 1960

EXH 1044-181

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u>	\$10M	\$7,324,951	\$ 192,489
Libor + 1.00		(5,035,684 investments) (2,146,867 personal) (142,400 Looscan)	
prime rate	\$500,000	\$0	\$ 500,000
	Unsecured		
<u>Enron Corp.</u>	\$4M	\$ 583,116	\$3,096,884
fed. rate, changes monthly		(753,116 personal) (150,000 investments) (280,000 partnership)	3,850,000
<u>NationsBank</u>	\$2.0M	\$0	\$0
Libor + 1.00	Purpose		
	\$30.0M	\$29,919,999	\$0
	Non-Purpose	(12,817,242 investments) (281,423 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (159,633 Columbia add-on, ShadyLane) (40,000 loan to partnership) (16,708,201 personal) 16,528,201	
prime rate	\$750,000	\$300,000	\$ 450,000
	Unsecured	(personal)	
Partnership Line	\$2,750,000	\$2,087,500	\$
	Non-Purpose		
<u>Texas Commerce</u>	\$2M	\$0	\$0
prime rate			
Unsecured	\$250,000	\$0	\$ 250,000

8/6
07/22/97

CC: KLL Today I have borrowed \$100,000 from the NationsBank unsecured
LPL line for expenses.
TLH

LAY-G48 1959

EXH 1044-182

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u>	\$10M	\$7,324,951	\$ 192,489
Libor + 1.00		(5,035,684 investments) (2,146,867 personal) (142,400 Looscan)	
prime rate	\$500,000 Unsecured	\$0	\$ 500,000
<u>Enron Corp.</u>	\$4M	\$ 150,000	\$3,850,000
fed. rate, changes monthly		(investments)	
<u>NationsBank</u>	\$2.0M	\$0	\$0
Libor + 1.00	Purpose		
	\$30.0M	\$29,919,999	\$0
	Non-Purpose	(12,817,242 investments) (281,423 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (159,633 Columbia add-on, ShadyLane) (40,000 loan to partnership) (15,528,201 personal)	
prime rate	\$750,000 Unsecured	⁵²⁵ \$400,000 (personal)	²²⁵ \$350,000
Partnership Line	\$2,750,000 Non-Purpose	\$2,087,500	\$
<u>Texas Commerce</u>	\$2M	\$0	\$0
prime rate			
Unsecured	\$250,000	\$0	\$ 250,000

08/06/97

CC: KLL
LPL
TLH

Today I have borrowed \$¹²⁵100,000 from the NationsBank unsecured line for expenses.

LAY-G48 1958

EXH 1044-183

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u>	\$10M	\$7,324,951	\$ 192,489
Libor + 1.00		(5,035,684 investments) (2,146,867 personal) (142,400 Looscan)	
prime rate	\$500,000 Unsecured	\$0	\$ 500,000
<u>Enron Corp.</u>	\$4M	\$ 150,000	\$3,850,000
fed. rate, changes monthly		(investments)	
<u>NationsBank</u>	\$2.0M	\$0	\$0
Libor + 1.00	Purpose		
	\$30.0M	\$29,919,999	\$0
	Non-Purpose	(12,817,242 investments) (281,423 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (159,633 Columbia add-on, ShadyLane) (40,000 loan to partnership) (15,528,201 personal)	
prime rate	\$750,000 Unsecured	⁶⁰⁰ \$525,000 (personal)	^{150,000} \$ 225,000
Partnership Line	\$2,750,000 Non-Purpose	\$2,087,500	\$
<u>Texas Commerce</u>	\$2M	\$0	\$0
prime rate			
Unsecured	\$250,000	\$0	\$ 250,000

²²
08/14/97

CC: KLL Today I have borrowed ⁷⁵ \$125,000 from the NationsBank unsecured
LPL line for expenses.
TLH

LAY-G48 1957

EXH 1044-184

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u>	\$10M	\$6,747,769	\$0
Libor + 1.00		(5,035,684 investments) (1,569,685 personal) (142,400 Looscan)	
prime rate	\$500,000 Unsecured	\$500,000 (personal)	\$0
<u>Enron Corp.</u>	\$4M	\$ 150,000	\$3,850,000
fed. rate, changes monthly		(investments)	
<u>NationsBank</u>	\$2.0M	\$0	\$0
Libor + 1.00	Purpose		
	\$30.0M	\$29,919,999	\$0
	Non-Purpose	(12,817,242 investments) (281,423 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (159,633 Columbia add-on, ShadyLane) (40,000 loan to partnership) (15,528,201 personal)	
prime rate	\$750,000 Unsecured	\$675,000 (personal)	\$ 75,000
Partnership Line	\$2,750,000 Non-Purpose	\$2,087,500	\$
<u>Texas Commerce</u>	\$2M	\$0	\$0
prime rate			
Unsecured	\$250,000	\$0	\$ 250,000

08/25/97

CC: KLL
LPL
TLH

On 8/22 I borrowed \$75,000 from the NationsBank unsecured line for expenses.

Today, in response to Caroline Boone's call that we are out of compliance by \$577,182 on our secured line at Compass, I requested that she transfer the full unsecured amt. over to the secured line and I've requested another \$75,000 from the NationsBank unsecured line to cover the balance.

LAY-G48 1956

EXH 1044-185

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u>	\$10M	\$6,747,769 7,124,952	\$0
Libor + 1.00		(5,035,684 investments)	
		(1,660,686 personal) 1,946,866	
		(142,400 Looscan)	
prime rate	\$500,000	\$500,000 200,000	\$0
	Unsecured	(personal)	
<u>Enron Corp.</u>	\$4M	\$ 1,350,000	\$2,650,000
fed. rate, changes monthly		(150,000 investments)	
		(1,089,000 personal)	
		(111,000 Reba)	
<u>NationsBank</u>	\$2.0M	\$0	\$0
Libor + 1.00	Purpose		
	\$30.0M	\$29,919,999	\$0
	Non-Purpose	(12,817,242 investments)	
		(281,423 Kingston, B/H2, Willers Way)	
		(93,500 1741 Sul Ross)	
		(159,633 Columbia add-on, ShadyLane)	
		(40,000 loan to partnership)	
		(15,528,201 personal)	
prime rate	\$750,000	\$675,000	\$ 75,000
	Unsecured	(personal)	
Partnership Line	\$2,750,000	\$2,087,500	\$
	Non-Purpose		
<u>Texas Commerce</u>	\$2M	\$0	\$0
prime rate			
Unsecured	\$250,000	\$0	\$ 250,000

1,500,000
 Libor + 1.00 N-P

12/19/97

CC: KLL
 LPL
 TLH

Today I borrowed ^{100,000} ~~\$1,200,000~~ from the ~~Enron~~ line to pay
 qtrly. interest payments and other expenses.

LAY-G48 1955

EXH 1044-186

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u>	\$10M	\$7,124,592	\$0
Libor + 1.00		(5,035,684 investments) (1,946,866 personal) (142,400 Looscan)	
prime rate	\$500,000 Unsecured	\$0	\$ 500,000
<u>Enron Corp.</u>	\$4M	\$ 1,350,000	\$2,650,000
fed. rate, changes monthly		(150,000 investments) (1,089,000 personal) (111,000 Reba)	
<u>NationsBank</u>	\$2.0M	\$0	\$0
Libor + 1.00	Purpose		
	\$30.0M	\$29,919,999	\$0
	Non-Purpose	(12,817,242 investments) (281,423 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (159,633 Columbia add-on, ShadyLane) (40,000 loan to partnership) (15,528,201 personal)	
prime rate	\$750,000 Unsecured	\$0	\$ 750,000
Partnership Line	\$2,750,000 Non-Purpose	\$2,087,500	\$
<u>TCB/Chase</u>	\$1.5M	\$975,000	\$ 525,000
Libor + 1.00		(personal)	
prime rate	\$250,000 Unsecured	\$0	\$ 250,000

13
10/09/97

CC: KLL Today I have borrowed \$875,000 from the Chase line to pay
LPL off the unsecured lines at Compass and Nations.
TLH

EXH 1044-187

LAY-G48 1954

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u>	\$10M	\$7,124,950	\$0
Libor + 1.00		(5,035,684 investments) (1,946,866 personal) (142,400 Looscan)	
prime rate	\$500,000 Unsecured	\$0	\$ 500,000
<u>Enron Corp.</u>	\$4M	\$ 1,350,000	\$2,650,000
fed. rate, changes monthly		(150,000 investments) (1,089,000 personal) (111,000 Reba)	
<u>NationsBank</u>	\$2.0M	\$0	\$0
Libor + 1.00	Purpose		
	\$30.0M	\$29,919,999	\$0
	Non-Purpose	(12,817,242 investments) (281,423 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (159,633 Columbia add-on, ShadyLane) (16,568,201 personal)	
prime rate	\$750,000 Unsecured	\$0	\$ 750,000
Partnership Line	\$2,750,000 Non-Purpose	\$2,249,065	\$ 0
<u>TCB/Chase</u>	\$1.5M	1,075,000 \$975,000	\$ 225,000
Libor + 1.00	965	(880,000 personal) (15,000 loan to inv. Partnership)	
prime rate	\$250,000 Unsecured	\$0	\$ 250,000

10/13/97

CC: KLL
LPL
TLH

Today I have borrowed ^{100,000} ~~\$875,000~~ from the Chase line to pay
off the unsecured lines at Compass and Nations. -- 15,000 loan
to partnership for G-S Asia fund merger call,
remainder for expenses

LAY-G48 1953

FYU 1044 100

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u> Libor + 1.00	\$10M	\$7,124,950 (5,035,684 investments) (1,946,866 personal) (142,400 Looscan)	\$0
prime rate	\$500,000 Unsecured	\$0	\$ 500,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$ 1,350,000 (150,000 investments) (1,089,000 personal) (111,000 Reba)	\$2,650,000
<u>NationsBank</u> Libor + 1.00	\$2.0M Purpose	\$0	\$0
	\$30.0M Non-Purpose	\$29,919,999 (12,817,242 investments) (281,423 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (159,633 Columbia add-on, ShadyLane) (16,568,201 personal)	\$0
prime rate	\$750,000 Unsecured	\$0	\$ 750,000
Partnership Line	\$2,750,000 Non-Purpose	\$2,249,065	\$ 0
<u>TCB/Chase</u> Libor + 1.00	\$1.5M	\$1,075,000 <i>1,165,000</i> - 965,000 personal (110,000 loan to inv. Partnership)	\$ 425,000
prime rate	\$250,000 Unsecured	\$0	\$ 250,000

3/
10/24/97
CC: KLL Today I have borrowed ²\$100,000 from the Chase line --
LPL \$15,000 loan to partnership for margin call to G-S Asia Fund, and
TLH ~~remainder~~ for expenses.

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u>	S10M	\$7,124,950	\$0
Libor + 1.00		(5,035,684 investments) (1,946,866 personal) (142,400 Looscan)	
prime rate	\$500,000 Unsecured	\$0	\$ 500,000
<u>Enron Corp.</u>	S4M	\$ 1,350,000	\$2,650,000
fed. rate, changes monthly		(150,000 investments) (1,089,000 personal) (111,000 Reba)	
<u>NationsBank</u>	S2.0M	\$0	\$0
Libor + 1.00	Purpose		
	\$30.0M	\$29,919,999	\$0
	Non-Purpose	(12,817,242 investments) (281,423 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (159,633 Columbia add-on, ShadyLane) (16,568,201 personal)	
prime rate	\$750,000 Unsecured	\$0	\$ 750,000
Partnership Line	\$2,750,000 Non-Purpose	\$2,249,065	\$ 0
<u>TCB/Chase</u>	S1.5M	\$1,275,000	\$ 225,000
Libor + 1.00		(1,165,000 personal) (110,000 loan to inv. Partnership)	
prime rate	\$250,000 Unsecured	\$0	\$ 250,000

11/13

10/31/97

CC: KLL Today I have borrowed \$200,000 from the Chase line for expenses.

LPL
TLH

LAY-G48 1951

EYH 1044 100

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u>	\$10M	\$7,124,950	\$0
Libor + 1.00		(5,035,684 investments) (1,946,866 personal) (142,400 Looscan)	
prime rate	\$500,000 Unsecured	\$0	\$ 500,000
<u>Enron Corp.</u>	\$4M	\$ 1,350,000	\$2,650,000
fed. rate, changes monthly		(150,000 investments) (1,089,000 personal) (111,000 Reba)	
<u>NationsBank</u>	\$2.0M	\$0	\$0
Libor + 1.00	Purpose		
	\$30.0M	\$29,919,999	\$0
	Non-Purpose	(12,817,242 investments) (281,423 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (159,633 Columbia add-on, ShadyLane) (16,568,201 personal)	
prime rate	\$750,000 Unsecured	\$0	\$ 750,000
Partnership Line	\$2,750,000 Non-Purpose	\$2,249,065	\$ 0
<u>TCB/Chase</u>	\$1.5M	\$1,375,000	\$ 125,000 0
Libor + 1.00		(1,265,000 325,000 personal) (110,000 loan to inv. Partnership)	
prime rate	\$250,000 Unsecured	\$0	\$ 250,000

14
11/15/97
CC: KLL
LPL
SBG

Today I have borrowed \$¹²⁵~~100~~,000 from the Chase line for expenses.

LAY-G48 1950

EXH 1044-191

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u> Libor + 1.00	\$10M	\$7,124,950 (5,035,684 investments) (1,946,866 personal) (142,400 Looscan)	\$0
prime rate	\$500,000 Unsecured	\$0	\$ 500,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$ 1,350,000 (150,000 investments) (1,089,000 personal) (111,000 Reba)	\$2,650,000
<u>NationsBank</u> Libor + 1.00	\$2.0M Purpose	\$0	\$0
	\$30.0M Non-Purpose	\$29,919,999 (12,817,242 investments) (281,423 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (159,633 Columbia add-on, ShadyLane) (16,568,201 personal)	\$0
prime rate	\$750,000 Unsecured	\$750,000 (personal)	\$ 750,000
Partnership Line	\$2,750,000 Non-Purpose	\$2,249,065	\$ 0
<u>TCB/Chase</u> Libor + 1.00	\$1.5M	\$1,500,000 (1,390,000 personal) (110,000 loan to inv. Partnership)	\$ 0
prime rate	\$250,000 Unsecured	\$0	\$ 250,000

11/18/97
 CC: KLL
 LPL
 SBG

Today I have borrowed ^{200,000} \$125,000 from the ~~Chase~~ ^{NB unsecured} line for expenses.

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u> Libor + 1.00	\$10M	\$7,124,950 (5,035,684 investments) (1,946,866 personal) (142,400 Looscan)	\$0
prime rate	\$500,000 Unsecured	\$0	\$ 500,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$ 1,350,000 (150,000 investments) (1,089,000 personal) (111,000 Reba)	\$2,650,000
<u>NationsBank</u> Libor + 1.00	\$2.0M Purpose	\$0	\$0
	\$30.0M Non-Purpose	\$29,919,999 (12,817,242 investments) (281,423 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (159,633 Columbia add-on, ShadyLane) (16,568,201 personal)	\$0
prime rate	\$750,000 Unsecured.	\$ 200,000 (personal)	³⁰⁰ \$ 350,000
Partnership Line	\$2,750,000 Non-Purpose	\$2,249,065	\$ 0
<u>TCB/Chase</u> Libor + 1.00	\$1.5M	\$1,500,000 (1,390,000 personal) (110,000 loan to inv. Partnership)	\$ 0
prime rate	\$250,000 Unsecured	\$0	\$ 250,000

²⁵
11/19/97

CC: KLL
LPL
SBG

²⁰
Today I have borrowed \$200,000 from the NationsBank unsecured line for expenses.

LAY-G48 1948

EXH 1044-193

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u> Libor + 1.00	\$10M	\$7,124,950 (5,035,684 investments) (1,946,866 personal) (142,400 Looscan)	\$0
prime rate	\$500,000 Unsecured	\$0	\$ 500,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$ 1,350,000 (150,000 investments) (1,089,000 personal) (111,000 Reba)	\$2,650,000
<u>NationsBank</u> Libor + 1.00	\$2.0M Purpose	\$0	\$0
	\$30.0M Non-Purpose	\$29,919,999 (12,817,242 investments) (281,423 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (159,633 Columbia add-on, ShadyLane) (16,568,201 personal)	\$0
prime rate	\$750,000 Unsecured	\$ ⁶⁰⁰ 450 ,000 (personal)	\$ ¹⁵⁰ 300 ,000
Partnership Line	\$2,750,000 Non-Purpose	\$2,249,065	\$ 0
<u>TCB/Chase</u> Libor + 1.00	\$1.5M	\$1,500,000 (1,390,000 personal) (110,000 loan to inv. Partnership)	\$ 0
prime rate	\$250,000 Unsecured	\$0	\$ 250,000

12/4
11/23/97

CC: KLL
LPL
SBG

Today I have borrowed ¹⁵⁰~~250~~,000 from the NationsBank unsecured line for expenses.

LAY-G48 1947

EXH 1044-194

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u> Libor + 1.00	\$10M	\$7,124,950 (5,035,684 investments) (1,946,866 personal) (142,400 Looscan)	\$0
prime rate	\$500,000 Unsecured	\$ 450,000 <i>plus.</i>	\$ ^{5,000} 500,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$ 1,350,000 (150,000 investments) (1,089,000 personal) (111,000 Reba)	\$2,650,000
<u>NationsBank</u> Libor + 1.00	\$2.0M Purpose	\$0	\$0
	\$30.0M Non-Purpose	\$29,919,999 (12,817,242 investments) (281,423 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (159,633 Columbia add-on, ShadyLane) (16,568,201 personal)	\$0
prime rate	\$750,000 Unsecured	\$ 600,000 (personal)	\$ 150,000
Partnership Line	\$2,750,000 Non-Purpose	\$2,249,065	\$ 0
<u>TCB/Chase</u> Libor + 1.00	\$1.5M	\$1,500,000 (1,390,000 personal) (110,000 loan to inv. Partnership)	\$ 0
prime rate	\$250,000 Unsecured	\$0	\$ 250,000

12/4/97

CC: KLL
LPL
SBG

Today I have borrowed ⁴\$150,000 from the ^{Compass}NationsBank unsecured line for expenses.

LAY-G48 1946

EXH 1044 105

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u>	<u>\$10M</u>	<u>\$7,124,950</u>	<u>\$0</u>
Libor + 1.00		(5,035,684 investments) (1,946,866 personal) (142,400 Looscan)	
prime rate	\$500,000 Unsecured	\$ 450,000 ⁵⁰ (personal)	\$ 50,000 ⁰
<u>Enron Corp.</u>	<u>\$4M</u>	<u>\$ 1,350,000</u>	<u>\$2,650,000</u>
fed. rate, changes monthly		(150,000 investments) (1,089,000 personal) (111,000 Reba)	
<u>NationsBank</u>	<u>\$2.0M</u>	<u>\$0</u>	<u>\$0</u>
Libor + 1.00	Purpose		
	\$30.0M	\$29,919,999	\$0
	Non-Purpose	(12,817,242 investments) (281,423 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (159,633 Columbia add-on, ShadyLane) (16,568,201 personal)	
prime rate	\$750,000 Unsecured	\$ 600,000 (personal)	\$ 150,000
Partnership Line	\$2,750,000 Non-Purpose	\$2,249,065	\$ 0
<u>TCB/Chase</u>	<u>\$1.5M</u>	<u>\$1,500,000</u>	<u>\$ 0</u>
Libor + 1.00		(1,390,000 personal) (110,000 loan to inv. Partnership)	
<i>Combined</i> prime rate	\$250,000 Unsecured	\$0	\$ 250,000

23
12/1/97
CC: KLL
LPL
SBG

Today I have borrowed \$450,000 from the Compass unsecured line for expenses. + ~~150,000~~ ^{50,000} ~~unsecured~~

LAY-G48 1945

EXH 1044-196

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u>	\$10M	\$7,124,950	\$0
Libor + 1.00		(5,035,684 investments) (1,946,866 personal) (142,400 Looscan)	
prime rate	\$500,000 Unsecured	\$ 500,000 (personal)	\$0
<u>Enron Corp.</u>	\$4M	\$ 1,350,000 ^{11,490,000}	\$2,650,000 ^{2,510,000}
fed. rate, changes monthly		(150,000 investments) (1,085,000 personal) (111,000 Reba)	
<u>NationsBank</u>	\$2.0M	\$0	\$0
Libor + 1.00	Purpose		
	\$30.0M	\$29,919,999 ^{29,999,999}	\$0
	Non-Purpose	(12,817,242 investments) (281,423 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (159,633 Columbia add-on, ShadyLane) (16,568,201 personal) ^{16,648,201}	
prime rate	\$750,000 Unsecured	\$ 750,000 ^{750,000} (personal)	\$150,000 ⁰
Partnership Line	\$2,750,000 Non-Purpose	\$2,249,065	\$ 0
<u>TCB/Chase</u>	\$1.5M	\$1,500,000	\$ 0
Libor + 1.00		(1,390,000 personal) (110,000 loan to inv. Partnership)	

12/23/97
 CC: KLL
 LPL
 SBG

Today I have borrowed ~~\$50,000~~^{20,000} from the ~~Compass Bank~~^{NB N-P, 150,000 NB}
 unsecured line for expenses. ^{unsec. and}

^{\$140,000 from Enron Corp}

EXH 1044-197

LAY-G48 1944

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u>	\$10M	\$7,124,950	\$0
Libor + 1.00		(5,035,684 investments) (1,946,866 personal) (142,400 Looscan)	
prime rate	\$500,000 Unsecured	\$ 500,000 (personal)	\$0
<u>Enron Corp.</u>	\$4M	\$1,490,000 ^{2,010,000}	\$2,510,000
fed. rate, changes monthly		(150,000 investments) ^{1,779,000} (-1,229,000 personal) (111,000 Reba)	^{1,960,000}
<u>NationsBank</u>	\$2.0M	\$0	\$0
Libor + 1.00	Purpose		
	\$30.0M	\$29,999,999	\$0
	Non-Purpose	(12,817,242 investments) (281,423 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (159,633 Columbia add-on, ShadyLane) (16,648,201 personal)	
prime rate	\$750,000 Unsecured	\$ 750,000 (personal)	\$0
Partnership Line	\$2,750,000 Non-Purpose	\$2,249,065	\$ 0
<u>TCB/Chase</u>	\$1.5M	\$1,500,000	\$ 0
Libor + 1.00		(1,390,000 personal) (110,000 loan to inv. Partnership)	

1-9-98
12/31/97

CC: KLL Today I have borrowed ^{50,000} \$80,000 from the NationsBank non-purpose
LPL line, \$150,000 from the Nations unsecured line, and \$140,000 from
SBG the Enron line, for expenses.

LAY-G48 1943

EXH 1044-198

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u>	<u>\$10M</u>	<u>\$7,124,950</u>	<u>\$0</u>
Libor + 1.00		(5,035,684 investments) (1,946,866 personal) (142,400 Looscan)	
prime rate	\$500,000 Unsecured	\$ 500,000 (personal)	\$0
<u>Enron Corp.</u>	<u>\$4M</u>	<u>\$1,490,000</u>	<u>\$2,510,000</u>
fed. rate, changes monthly	11,779,000	(150,000 investments) (-1,229,000 personal) (111,000 Reba)	1,960,000
<u>NationsBank</u>	<u>\$2.0M</u>	<u>\$0</u>	<u>\$0</u>
Libor + 1.00	Purpose		
	\$30.0M	\$29,999,999	\$0
	Non-Purpose	(12,817,242 investments) (281,423 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (159,633 Columbia add-on, ShadyLane) (16,648,201 personal)	
prime rate	\$750,000 Unsecured	\$ 750,000 (personal)	\$0
Partnership Line	\$2,750,000 Non-Purpose	\$2,249,065	\$ 0
<u>TCB/Chase</u>	<u>\$1.5M</u>	<u>\$1,500,000</u>	<u>\$ 0</u>
Libor + 1.00		(1,390,000 personal) (110,000 loan to inv. Partnership)	

1-9-98
12/31/97
CC: KLL
LPL
SBG

Today I have borrowed ^{50,000} \$80,000 from the NationsBank non-purpose line, \$150,000 from the Nations unsecured line, and \$140,000 from the Enron line, for expenses.

Confidential Treatment
Requested under FOIA

LAY-SEC-1
000000641

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u> Libor + 1.00	\$10M	\$7,124,950 (5,035,684 investments) (1,946,866 personal) (142,400 Looscan)	\$0
prime rate	\$500,000 Unsecured	\$ 500,000 (personal)	\$0
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$ 2,040,000 (150,000 investments) (1,779,000 personal) (111,000 Reba)	\$1,960,000
<u>NationsBank</u> Libor + 1.00 9	\$2.0M Purpose 3/ \$20.0M	\$0 30,799,999 \$29,999,999 Non-Purpose (12,817,242 investments) (281,423 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (159,633 Columbia add-on, ShadyLane) (19,648,701 personal) 11,448,501	\$0 \$2,200,000
prime rate - .5	\$750,000 Unsecured	\$ 750,000 (personal)	\$0
Partnership Line Libor + 9	\$2,750,000 Non-Purpose	\$2,349,065 480,565	\$0
<u>TCB/Chase</u> Libor + 1.00	\$1.5M	\$1,500,000 (1,390,000 personal) (110,000 loan to inv. Partnership)	\$ 0

1/09/98
CC: KLL
LPL
SBG

Today I have borrowed \$550,000 from the ~~Enron Corp~~ ^{NB} line for expenses.

Confidential Treatment
Requested under FOIA

LAY-SEC-1
000000640

EXH 1044 200

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u> Libor + 1.00	\$10M	\$7,124,950 (5,035,684 investments) (1,946,866 personal) (142,400 Looscan)	\$0 605,000 1/22
prime rate	\$500,000 Unsecured	\$ 500,000 (personal)	\$0
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$ 2,040,000 (150,000 investments) (1,779,000 personal) (111,000 Reba)	\$1,960,000
<u>NationsBank</u> Libor + .9	\$31.0M	\$30,799,999 Non-Purpose (12,817,242 investments) (281,423 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (159,633 Columbia add-on, ShadyLane) (17,448,201 personal)	\$200,000
prime - .5 →	\$750,000 Unsecured	\$ 750,000 (personal)	\$0
Partnership Line Libor + .9	\$2,750,000 Non-Purpose	\$ 480,565 125,000	\$0 2,575,000 1,187,500
<u>TCB/Chase</u> Libor + 1.00	\$1.5M	\$1,500,000 (1,390,000 personal) (110,000 loan to inv. Partnership)	\$ 0

1/20/98

CC: KLL Today I have borrowed \$800,000 from the NationsBank line for
LPL expenses.
SBG

LAY-G48 1941

EXH 1044-201



<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u>	<u>\$10M</u>	<u>\$7,124,950</u>	<u>\$ 605,000</u>
Libor + 1.00		(5,035,684 investments)	
		(1,946,866 personal)	
		(142,400 Looscan)	
prime rate	\$500,000	\$ 500,000	\$0
	Unsecured	(personal)	
<u>Enron Corp.</u>	<u>\$4M</u>	<u>\$ 2,040,000</u>	<u>\$1,960,000</u>
fed. rate, changes monthly		(150,000 investments)	
		(1,779,000 personal)	
		(111,000 Reba)	
<u>NationsBank</u>			
Libor + .9	\$31.0M	\$30,799,999	\$ 200,000
	Non-Purpose	(12,817,242 investments)	
		(281,423 Kingston, B/H2, Willers Way)	
		(93,500 1741 Sul Ross)	
		(159,633 Columbia add-on, ShadyLane)	
		(17,448,201 personal)	
prime - .5	\$750,000	\$ 750,000	\$0
	Unsecured	(personal)	
Partnership	\$2,750,000	\$ 175,000	\$1,187,5000
Line	Non-Purpose		
Libor + .9			
<u>TCB/Chase</u>	<u>\$1.5M</u>	<u>\$1,500,000</u>	<u>\$ 0</u>
Libor + 1.00		(1,390,000 personal)	
		(110,000 loan to inv. Partnership)	

1/20/98

CC: KLL Today I have borrowed \$800,000 from the NationsBank line for
LPL expenses.
SBG

LAY-G05 0515

(Schedule 3)

EXH 1044-202

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u>	\$10M	\$7,124,950	\$0
Libor + 1.00		(5,035,684 investments) (1,946,866 personal) (142,400 Looscan)	
prime rate	\$500,000 Unsecured	\$ 500,000 (personal)	\$0

<u>Enron Corp.</u>	\$4M	\$ 2,040,000	\$1,960,000
fed. rate, changes monthly		(150,000 investments) (1,779,000 personal) (111,000 Reba)	

<u>NationsBank</u>			
Libor + .9	\$31.0M	\$30,799,999	\$200,000
	Non-Purpose	(12,817,242 investments) (281,423 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (159,633 Columbia add-on, ShadyLane) (17,448,201 personal)	
prime - .5	\$750,000 Unsecured	\$ 750,000 (personal)	\$0
Partnership Line Libor + .9	\$2,750,000 Non-Purpose	\$ 480,565	\$ 0

<u>TCB/Chase</u>	\$1.5M	\$1,500,000	\$ 0
Libor + 1.00		(1,390,000 personal) (110,000 loan to inv. Partnership)	

LAY-G05 0517

1/20/98

CC: KLL Today I have borrowed \$800,000 from the NationsBank line for
LPL expenses.
SBG

S-72

EXH 1044-203

*was secured when...
line... 1.5M.*

*Sherrice -
Please provide me
an updated valuation
to be kind each ~~estimate~~
secured loan.
Also I thought we
had an unsecured
line at TCB & Sun 1/05
secured line.
16-1-98*

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u> Libor + 1.00	\$10M	\$7,724,950 (5,035,684 investments) (2,546,866 personal) (142,400 Looscan)	\$ 0
Prime	\$500,000 Unsecured	\$ 0	\$ 500,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$ 2,390,000 (150,000 investments) (2,129,000 personal) (111,000 Reba)	\$1,610,000
<u>NationsBank</u> Libor + .9	\$31.0M	\$30,999,999 Non-Purpose (12,817,242 investments) (281,423 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (159,633 Columbia add-on, ShadyLane) (17,648,201 personal)	\$ 0
Prime - .5	\$750,000 Unsecured	\$ 0	\$ 750,000
Partnership Line Libor + .9	\$2,750,000 Non-Purpose	\$ 175,000	\$1,187,5000
<u>TCB/Chase</u> Libor + 1.00	\$1.5M	\$1,500,000 (1,390,000 personal) (110,000 loan to inv. Partnership)	\$ 0
Prime - .5	\$750,000 unsecured		

1/30/98

CC: KLL Today I have borrowed \$200,000 on the NationsBank line,
LPL \$600,000 from Compass, and \$350,000 from Enron to pay off
SBG the unsecured lines.

Confidential Treatment
Requested under FOIA

LAY-SEC-1
00000639

EXH 1044 204

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u>	\$10M	\$7,724,950	\$ 0
Libor + 1.00		(5,035,684 investments) (2,546,866 personal) (142,400 Looscan)	
Prime	\$500,000	\$ 0	\$ 500,000
	Unsecured		
<u>Enron Corp.</u>	\$4M	\$ 2,390,000	\$1,610,000
fed. rate, changes monthly		(150,000 investments) (2,129,000 personal) (111,000 Reba)	
<u>NationsBank</u>			
Libor + .9	\$31.0M	\$30,899,999	\$ -100,000
	Non-Purpose	(12,817,242 investments) (281,423 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (159,633 Columbia add-on, ShadyLane) (17,548,201 personal)	
Prime - .5	\$750,000	\$ 0	\$ 750,000
	Unsecured		
Partnership Line	\$2,750,000	\$ 175,000	\$1,187,500
Libor + .9	Non-Purpose		
<u>TCB/Chase</u>	\$1.5M	\$1,500,000	\$ 0
Libor + 1.00		(1,390,000 personal) (110,000 loan to inv. Partnership)	
Prime - .5	\$750,000		
	unsecured		

2/2/98

CC: KLL
LPL
SBG

Carroll
Today I have ~~paid~~ down \$100,000 on the NationsBank line *for expenses*

LAY-G48 1939

EXH 1044-205

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u>	<u>\$10M</u>	<u>\$7,724,950</u>	<u>\$ 0</u>
Libor + 1.00		(5,035,684 investments) (2,546,866 personal) (142,400 Looscan)	
Prime	\$500,000	\$ 0	\$ 500,000
	Unsecured		
<u>Enron Corp.</u>	<u>\$4M</u>	<u>\$^{0,515,000}2,390,000</u>	<u>\$1,610,000</u>
fed. rate, changes monthly		(150,000 investments) (2,125,000 personal) (111,000 Reba)	1,485,000
<u>NationsBank</u>			
Libor + .9	\$31.0M	\$30,999,999	\$ 0
Non-Purpose		(12,847,242 investments) (281,423 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (159,633 Columbia add-on, ShadyLane) (17,618,201 personal)	
Prime - .5	\$750,000	\$ 0	\$ 750,000
	Unsecured		
Partnership Line	\$2,750,000	\$ 175,000	\$1,187,500
Libor + .9	Non-Purpose		
<u>TCB/Chase</u>	<u>\$1.5M</u>	<u>\$1,500,000</u>	<u>\$ 0</u>
Libor + 1.00		(1,390,000 personal) (110,000 loan to inv. Partnership)	
Prime - .5	\$750,000		750,000
	unsecured		

20
2/9/98

CC: KLL Today I have borrowed ^{125,000 Enron} \$100,000 from the NationsBank non-
LPL purpose line - \$70,000 for expenses and \$30,000 for Oasis
SBG Apts. cash call for LPA

LAY-G48 1938

EXH 1044-206

Sally / Sherrrie -
Let's pull down all
The secured lines to their
max of repay Enron line.
Ken
2/14/98

INSTITUTION	LINE	FUNDED	AVAILABLE BALANCE
<u>Compass Bank</u> Libor + 1.00	\$10M	\$7,724,950 (5,035,684 investments) (2,546,866 personal) (142,400 Looscan)	\$ 0
Prime	\$500,000 Unsecured	\$ 0	\$ 500,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$2,390,000 (150,000 investments) (2,175,000 personal) (411,000 Reba)	\$1,610,000 <i>1,485,000</i>
<u>NationsBank</u> Libor + .9	\$31.0M Non-Purpose	\$30,999,999 (12,847,242 investments) (281,423 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (159,633 Columbia add-on, ShadyLane) (17,618,201 personal)	\$ 0
Prime - .5	\$750,000 Unsecured	\$ 0	\$ 750,000
Partnership Line Libor + .9	\$2,750,000 Non-Purpose	\$ 175,000	\$1,187,500
<u>TCB/Chase</u> Libor + 1.00	\$1.5M	\$1,500,000 (1,390,000 personal) (110,000 loan to inv. Partnership)	\$ 0
Prime - .5	\$750,000 unsecured		<u>750,000</u>

²⁰
2/9/98
CC: KLL Today I have borrowed \$100,000 from the NationsBank non-
LPL purpose line - 370,000 for expenses and 530,000 for Oasis
SBG Apts. cash call *for exp*

*Sally / Sherrie -
Let's Pull down all
The secured lines to their
max of repay Enron line.
KJ
2/14/98*

INSTITUTION	LINE	FUNDED	AVAILABLE BALANCE
<u>Compass Bank</u>	\$10M	\$7,724,950	\$ 0
Libor + 1.00		(5,035,684 investments) (2,546,866 personal) (142,400 Looscan)	
Prime	\$500,000	\$ 0	\$ 500,000
	Unsecured		
<u>Enron Corp.</u>	\$4M	\$ 2,515,000	\$1,485,000
fed. rate, changes monthly		(150,000 investments) (2,254,000 personal) (111,000 Reba)	4,000,000
<u>NationsBank</u>	\$3.0M	\$30,999,999	\$ 1,360,001
Libor + .9		33,639,999 Non-Purpose (12,847,242 investments) (281,423 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (159,633 Columbia add-on, Shady Lane) (17,618,201 personal) 19,497,201	
		12,997,242 111,000 Reba	
Prime - .5	\$750,000	\$ 0	\$ 750,000
	Unsecured		
Partnership Line	\$2,750,000	\$ 175,000	\$1,187,3000
Libor + .9	Non-Purpose		1,387,832
<u>TCB/Chase</u>	\$1.5M	\$1,500,000	\$ 0
Libor + 1.00		(1,390,000 personal) (110,000 loan to inv. Partnership)	
Prime - .5	\$750,000		
	unsecured		

25
2/20/98
CC: KLL
LPL
SBG

Today I have borrowed \$25,000 from the Enron line for expenses.

2,640,000 from NB as follows:
50,000 exp
75,000 Env. Support Fund Cash Call
2,515,000 to pay 98 Enron loss prin.

EXH 1044-208

Confidential Treatment
Requested under FOIA

LAY-SEC-1
000000637

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u> Libor + 1.00	\$10M	\$7,724,950 (5,035,684 investments) (2,546,866 personal) (142,400 Looscan)	\$ 0
Prime	\$500,000 Unsecured	\$ 0	\$ 500,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$ 0	\$4,000,000
<u>NationsBank</u> Libor + .9	\$35.0M Non-Purpose	\$33,639,999 (12,997,242 investments) (281,423 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (111,000 Reba (159,633 Columbia add-on, ShadyLane) (19,997,201 personal)	\$ 1,360,001
Prime - .5	\$750,000 Unsecured	\$ 0	\$ 750,000
Partnership Line Libor + .9	\$2,750,000 Non-Purpose	\$ 175,000	\$1,387,832
<u>TCB/Chase</u> Libor + 1.00	\$1.5M	\$1,500,000 (1,390,000 personal) (110,000 loan to inv. Partnership)	\$ 0
Prime - .5	\$750,000 unsecured		

2/25/98

CC: KLL Today I have borrowed \$2,640,000 from the NationsBank line
LPL as follows: \$50,000 for expenses, \$75,000 for an Environmental
SBG Opportunities Fund cash call, and \$2,515,000 to pay off the Enron
loan principal.

EXH 1044-209

Confidential Treatment
Requested under FOIA

LAY-SEC-1
00000626

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u>	\$10M	\$7,724,950	\$ 0
Libor + 1.00		(5,035,684 investments) (2,546,866 personal) (142,400 Looscan)	
Prime	\$500,000	\$ 0	\$ 500,000
	Unsecured		
<u>Enron Corp.</u>	\$4M	\$ 0	\$4,000,000
fed. rate, changes monthly			
<u>NationsBank</u>			
Libor + .9	\$35.0M	\$33,639,999	\$ 1,360,001
	Non-Purpose	(12,997,242 investments) (281,423 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (111,000 Reba (159,633 Columbia add-on, ShadyLane) (19,997,201 personal)	
Prime - .5	\$750,000	\$ 0	\$ 750,000
	Unsecured		
Partnership Line	\$2,750,000	\$ 175,000	\$1,387,832
Libor + .9	Non-Purpose		
<u>TCB/Chase</u>	\$1.5M	\$1,500,000	\$ 0
Libor + 1.00		(1,390,000 personal) (110,000 loan to inv. Partnership)	
Prime - .5	\$750,000		
	unsecured		

2/25/98

CC: KLL Today I have borrowed \$2,640,000 from the NationsBank line
LPL as follows: \$50,000 for expenses, \$75,000 for an Environmental
SBG Opportunities Fund cash call, and \$2,515,000 to pay off the Enron
loan principal.

EXH 1044-210

Confidential Treatment
Requested under FOIA

LAY-SEC-1
00000626

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u>	\$10M	\$7,724,950	\$ 0
Libor + 1.00		(5,035,684 investments) (2,546,866 personal) (142,400 Looscan)	
Prime	\$500,000	\$ 0	\$ 500,000
	Unsecured		
<hr/>			
<u>Enron Corp.</u>	\$4M	\$ 0	\$4,000,000
fed. rate, changes monthly			
<hr/>			
<u>NationsBank</u>			
Libor + .9	\$35.0M	\$33,639,999	\$ 1,360,001
	Non-Purpose	(12,997,242 investments) (281,423 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (111,000 Reba (159,633 Columbia add-on, ShadyLane) (19,997,201 personal)	
Prime - .5	\$750,000	\$ 0	\$ 750,000
	Unsecured		
Partnership Line	\$2,750,000	\$ 175,000	\$1,387,832
Libor + .9	Non-Purpose		
<hr/>			
<u>TCB/Chase</u>	\$1.5M	\$1,500,000	\$ 0
Libor + 1.00		(1,390,000 personal) (110,000 loan to inv. Partnership)	
Prime - .5	\$750,000		
	unsecured		

2/25/98

CC: KLL Today I have borrowed \$2,640,000 from the NationsBank line
LPL as follows: \$50,000 for expenses, \$75,000 for an Environmental
SBG Opportunities Fund cash call, and \$2,515,000 to pay off the Enron
loan principal.

LAY-G48 1936

EXH 1044-211

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u> Libor + 1.00	\$10M	\$7,724,950 (5,035,684 investments) (2,546,866 personal) (142,400 Looscan)	\$ 0
Prime	\$500,000 Unsecured	\$ 0	\$ 500,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$ 0	\$4,000,000
<u>NationsBank</u> Libor + .9	\$35.0M Non-Purpose	\$33,639,999 (12,997,242 investments) (281,423 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (111,000 Reba) (159,633 Columbia add-on, ShadyLane) (19,997,201 personal)	\$ 1,360,001
Prime - .5	\$750,000 Unsecured	\$ 0	\$ 750,000
Partnership Line Libor + .9	\$2,750,000 Non-Purpose	\$ 1,300,000	\$ 262,832
<u>TCB/Chase</u> Libor + 1.00	\$1.5M	\$1,500,000 (1,390,000 personal) (110,000 loan to inv. Partnership)	\$ 0
Prime - .5	\$750,000 unsecured		\$ 750,000

¹²
3/2/98

CC: KLL
LPL
SBG

Today ^{live} SBC has borrowed ^{50,000} \$1,125,000 from the NationsBank partnership line for the new \$1M investment in Windmill Capital LP and guaranteed payments to Class A partners per the partnership agreement.

[Signature]

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u> Libor + 1.00	\$10M	\$7,724,950 (5,035,684 investments) (2,546,866 personal) (142,400 Looscan)	\$ 0
Prime Unsecured	\$500,000	\$ 0	\$ 500,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$ 0	\$4,000,000
<u>NationsBank</u> Libor + .9	\$35.0M	^{34,164} \$33,689,999 Non-Purpose (12,997,242 investments) (281,423 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (111,000 Reba (159,633 Columbia add-on, ShadyLane) (20,847,201 personal) ₅₂₂	⁸³⁶ \$1,316,001
Prime - .5 Unsecured	\$750,000	\$ 0	\$ 750,000
Partnership Line Libor + .9	\$2,750,000 Non-Purpose	\$ 1,300,000	\$ 262,832
<u>TCB/Chase</u> Libor + 1.00	\$1.5M	\$1,500,000 (1,500,000 personal)	\$ 0
Prime - .5 unsecured	\$750,000		\$ 750,000

¹⁶
3/13/98

CC: KLL
LPL
SBG

^{475,000}
Today I have borrowed \$50,000 from the NationsBank
non-purpose line for expenses.

LAY-G48 1934

EXH 1044-213

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u>	\$10M	\$7,724,950	\$ 0
Libor + 1.00		(5,035,684 investments) (2,546,866 personal) (142,400 Looscan)	
Prime	\$500,000 Unsecured	\$ 0	\$ 500,000
<u>Enron Corp.</u>	\$4M	\$ 0	\$4,000,000
fed. rate, changes monthly			
<u>NationsBank</u>			
Libor + .9	\$35.0M	\$34,164,999 ²⁸⁹	\$ 835,001 ⁷⁶⁰
Non-Purpose		(12,997,242 investments) (281,423 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (111,000 Reba (159,633 Columbia add-on, ShadyLane) (20,522,201 personal) ⁵⁹⁷	
Prime - .5	\$750,000 Unsecured	\$ 0	\$ 750,000
Partnership Line	\$2,750,000	\$ 1,300,000	\$ 262,832
Libor + .9	Non-Purpose		
<u>TCB/Chase</u>	\$1.5M	\$1,500,000	\$ 0
Libor + 1.00		(1,500,000 personal)	
Prime - .5	\$750,000 unsecured		\$ 750,000

²⁷
3/16/98

CC: KLL Today I have borrowed \$75,000 from the NationsBank
LPL non-purpose line for expenses.
SBG

EXH 1044-214

LAY-G48 1933

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u> Libor + 1.00	\$10M	\$7,724,950 (5,035,684 investments) (2,546,866 personal) (142,400 Looscan)	\$ 0
Prime	\$500,000 Unsecured	\$ 0	\$ 500,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$ 0	\$4,000,000
<u>NationsBank</u> Libor + .9	\$35.0M	\$34,239,999 ²⁸⁹ Non-Purpose (12,997,242 investments) (281,423 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (111,000 Reba) (159,633 Columbia add-on, ShadyLane) (20,597,201 ₆₄₇ personal)	\$ 760,001 ⁷¹⁰
Prime - .5	\$750,000 Unsecured	\$ 0	\$ 750,000
Partnership Line Libor + .9	\$2,750,000 Non-Purpose	\$ 1,300,000	\$ 262,832
<u>TCB/Chase</u> Libor + 1.00	\$1.5M	\$1,500,000 (1,500,000 personal)	\$ 500,000
Prime - .5	\$750,000 unsecured		\$ 750,000

²⁶
3/24/98

CC: KLL Today I have borrowed \$⁵⁰75,000 from the NationsBank
LPL non-purpose line for expenses.
SBG

EXH 1044-215

LAY-G48 1932

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u> Libor + 1.00	\$10M	\$7,724,950 ⁸⁷¹ (5,035,684 investments) (2,546,866 personal) (142,400 Looscan)	\$ 0
Prime	\$500,000 Unsecured	\$ 0	\$ 500,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$ 0	\$4,000,000
<u>NationsBank</u> Libor + .9	\$35.0M	\$34,599,999 ¹⁸⁹ Non-Purpose (12,997,242 investments) (281,423 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (111,000 Reba) (135,170 1918 Sul Ross) (71,074 1852 Marshall) (159,633 Columbia add-on, ShadyLane) (20,699,957 personal) ⁸⁴⁰	\$ 460,001 ³¹⁰
Prime - .5	\$750,000 Unsecured	\$ 0	\$ 750,000
Partnership Line Libor + .9	\$2,750,000 Non-Purpose	\$ 1,300,000	\$ 262,832
<u>TCB/Chase</u> Libor + 1.00	\$5M	\$1,500,000 (1,500,000 personal)	\$ 500,000
Prime - .5	\$750,000 unsecured		\$ 750,000

4/2/98

CC: KLL Today I have borrowed \$250,000 from the NationsBank
LPL non-purpose line -- \$206,244 to pay off 2 rental property
SBG ~~notes and the remainder~~ for expenses.

EXH 1044-217

LAY-G48 1930

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u> Libor + 1.00	\$10M	\$7,724,871 (5,035,684 investments) (2,546,787 personal) (142,400 Looscan)	\$ 0
Prime	\$500,000 Unsecured	\$ 0	\$ 500,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$ 0	\$4,000,000
<u>NationsBank</u> Libor + .9	\$35.0M	\$34,689,999 (12,997,242 investments) (281,423 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (111,000 Reba) (135,170 1918 Sul Ross) (71,074 1852 Marshall) (159,633 Columbia add-on, ShadyLane) (20,840,957 personal) <i>21,140</i>	\$ 310,001
Prime - .5	\$750,000 Unsecured	\$ 750,000 <i>(personal)</i>	\$ 750,000
Partnership Line Libor + .9	\$2,750,000 Non-Purpose	\$ 1,300,000	\$ 262,832
<u>TCB/Chase</u> Libor + 1.00	\$5M	\$1,500,000 (1,500,000 personal)	\$ 500,000
Prime - .5	\$750,000 unsecured		\$ 750,000

16
4/8/98

CC: KLL
LPL
SBG

Today I have borrowed ³⁰⁰\$150,000 from the NationsBank
non-purpose line for expenses *and taxes*

and 200,000 from the unsecured line

LAY-G48 1929

EXH 1044-218

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u> Libor + 1.00	\$10M	\$7,724,871 (5,035,684 investments) (2,546,787 personal) (142,400 Looscan)	\$ 0
Prime	\$500,000 Unsecured	\$ 0	\$ 500,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$ 0	\$4,000,000
<u>NationsBank</u> Libor + .9	\$35.0M Non-Purpose	\$34,989,999 (12,997,242 investments) (281,423 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (111,000 Reba) (135,170 1918 Sul Ross) (71,074 1852 Marshall) (159,633 Columbia add-on, ShadyLane) (22,140,957 personal)	\$ 10,001
Prime - .5	\$750,000 Unsecured	\$ 200,000 ^{450,000} (personal)	\$ 550,000 ⁴ 300,000
Partnership Line Libor + .9	\$2,750,000 Non-Purpose	\$ 1,300,000	\$ 262,832
<u>TCB/Chase</u> Libor + 1.00	\$5M	\$1,500,000 (1,500,000 personal)	\$ 500,000
Prime - .5	\$750,000 unsecured		\$ 750,000

²⁴
 4/16/98 on 4/17 100,000
 CC: KLL and today another 150,000 all for
 LPL Today I have borrowed \$300,000 from the NationsBank
 SBG non-purpose line and \$200,000 from the unsecured line
 for taxes and other expenses.

EXH 1044-219

LAY-G48 1928

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u> Libor + 1.00	\$10M	\$7,724,871 (5,035,684 investments) (2,546,787 personal) (142,400 Looscan)	\$ 0
Prime	\$500,000 Unsecured	\$ 0	\$ 500,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$ 0	\$4,000,000
<u>NationsBank</u> Libor + .9	\$35.0M	34,615,999 ^{34,615,999} 35,000,000 (12,997,242 investments) (281,423 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (111,000 Reba) (135,170 1918 Sul Ross) (71,074 1852 Marshall) (159,633 Columbia add-on, ShadyLane) (21,765,959 personal) ^{21,130,958}	\$ 385,001
Prime - .5	\$750,000 Unsecured	\$ 400,000 ^{65,000} (personal)	\$ 300,000 ^{685,000}
Partnership Line Libor + .9	\$2,750,000 Non-Purpose	\$ 1,300,000	\$ 262,832
<u>TCB/Chase</u> Libor + 1.00	\$5M	\$1,500,000 (1,500,000 personal)	\$ 500,000
Prime - .5	\$750,000 unsecured		\$ 750,000

4/24/98

CC: KLL On 4/17 I borrowed \$100,000 from the NationsBank
LPL unsecured line, and today another \$150,000 – all for expenses.
SBG

LAY-G48 1927

EXH 1044-220

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u> Libor + 1.00	\$10M	\$7,724,871 (5,035,684 investments) (2,546,787 personal) (142,400 Looscan)	\$ 0
Prime	\$500,000 Unsecured	\$ 0	\$ 500,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$ 0	\$4,000,000
<u>NationsBank</u> Libor + .9	\$35.0M	\$35,000,000 Non-Purpose (12,997,242 investments) (281,423 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (111,000 Reba) (135,170 1918 Sul Ross) (71,074 1852 Marshall) (159,633 Columbia add-on, ShadyLane) (21,150,958 personal)	\$ 0
Prime - .5	\$750,000 Unsecured	\$ ^{215,000} 65,000 (personal)	\$ ⁵³⁵ 685,000
Partnership Line Libor + .9	\$2,750,000 Non-Purpose	\$ 1,300,000	\$ 262,832
<u>TCB/Chase</u> Libor + 1.00	\$5M	\$1,500,000 (1,500,000 personal)	\$ 500,000
Prime - .5	\$750,000 unsecured		\$ 750,000

57
4/24/98

CC: KLL
LPL
SBG

Today I have 150,000

On 4/17/98 borrowed \$100,000 from the NationsBank
unsecured line, and today another \$150,000 ~~all~~ for expenses.

Revised

LAY-G48 1926

EXH 1044-221

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u> Libor + 1.00	\$10M	\$7,724,871 (5,035,684 investments) (2,546,787 personal) (142,400 Looscan)	\$ 0
Prime Unsecured	\$500,000	\$ 0	\$ 500,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$ 0	\$4,000,000
<u>NationsBank</u> Libor + .9	\$35.0M	\$35,000,000 Non-Purpose (12,997,242 investments) (281,423 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (111,000 Reba) (135,170 1918 Sul Ross) (71,074 1852 Marshall) (159,633 Columbia add-on, ShadyLane) (21,150,958 personal)	\$ 0
Prime - .5 Unsecured	\$750,000	\$ 215,000 (personal)	\$ 535,000
Partnership Line Libor + .9	\$2,750,000	\$ 1,300,000	\$ 262,832
<u>TCB/Chase</u> Libor + 1.00	\$5M	\$1,500,000 (1,500,000 personal) <i>1,660,000</i> <i>165,000 Aspen lot</i>	\$ 894,700 <i>569,700</i>
Prime - .5 unsecured	\$750,000		\$ 750,000

14
5/7/98

CC: KLL
LPL
SBG

Today I have borrowed ^{325,000} \$150,000 from the ^{Chase BK} NationsBank
^{165,000} unsecured line for expenses. → 165,000 for Aspen lot recording.
 LOC

LAY-G48 1925

EXH 1044-222

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u> Libor + 1.00	\$10M	\$7,724,871 (5,035,684 investments) (2,546,787 personal) (142,400 Looscan)	\$ 0
Prime Unsecured	\$500,000	\$ 0	\$ 500,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$ 0	\$4,000,000
<u>NationsBank</u> Libor + .9	\$35.0M	\$35,000,000 Non-Purpose (12,997,242 investments) (281,423 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (111,000 Reba) (135,170 1918 Sul Ross) (71,074 1852 Marshall) (159,633 Columbia add-on, ShadyLane) (21,150,958 personal)	\$ 0
Prime - .5 Unsecured	\$750,000	\$ 215,000 (personal)	\$ 535,000
Partnership Line Libor + .9	\$2,750,000	\$ 1,300,000	\$ 262,832
<u>TCB/Chase</u> Libor + 1.00	\$5M	\$1,825,000 (1,660,000 personal) (165,000 Aspen lot)	\$ 569,700
Prime - .5 unsecured	\$750,000		\$ 750,000

21
5/14/98

CC: KLL
LPL
SBG

Today I have borrowed ^{100,000} \$325,000 from the Chase line of credit --
~~\$160,000~~ for expenses and ~~\$165,000~~ for the Aspen lot escrow.

EXH 1044-223

LAY-G48 1924

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u> Libor + 1.00	\$10M	\$7,724,871 (5,035,684 investments) (2,546,787 personal) (142,400 Looscan)	\$ 0
Prime	\$500,000 Unsecured	\$ 0	\$ 500,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$ 0	\$4,000,000
<u>NationsBank</u> Libor + .9	\$35.0M	\$35,000,000 Non-Purpose (12,997,242 investments) (281,423 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (111,000 Reba) (135,170 1918 Sul Ross) (71,074 1852 Marshall) (159,633 Columbia add-on, ShadyLane) (21,150,958 personal)	\$ 0
Prime - .5	\$750,000 Unsecured	\$ 215,000 (personal)	\$ 535,000
Partnership Line Libor + .9	\$2,750,000 Non-Purpose	\$ 1,300,000	\$ 262,832
<u>TCB/Chase</u> Libor + 1.00	\$5M	2,190,000 2,925,000 1, 883,587 (-1,760,000 personal) (165,000 Aspen lot) 14,413 1856M	\$ 204,700 169,700
Prime - .5	\$750,000 unsecured		\$ 750,000

4/2
5/21/98

CC: KLL
LPL
SBG

Today I have borrowed ²⁶⁵ \$100,000 from the Chase line of credit for expenses. ~~172,532.85~~ to pay off 1856M bill. remainder for expenses.

LAY-G48 1923

EXH 1044-224

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u> Libor + 1.00	\$10M	\$7,724,871 (5,035,684 investments) (2,546,787 personal) (142,400 Looscan)	\$ 0
Prime	\$500,000 Unsecured	\$ 0	\$ 500,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$ 0	\$4,000,000
<u>NationsBank</u> Libor + .9	\$35.0M	\$35,000,000 Non-Purpose (12,997,242 investments) (281,423 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (111,000 Reba) (135,170 1918 Sul Ross) (71,074 1852 Marshall) (159,633 Columbia add-on, ShadyLane) (21,150,958 personal)	\$ 0
Prime - .5	\$750,000 Unsecured	\$ 215,000 (personal)	\$ 535,000
Partnership Line Libor + .9	\$2,750,000 Non-Purpose	\$ 1,300,000	\$ 262,832
<u>TCB/Chase</u> Libor + 1.00	\$5M	\$2,190,000 (1,883,587 personal) (165,000 Aspen lot) (141,413 1856 Marshall)	\$ 204,700
Prime - .5	\$750,000 unsecured		\$ 750,000

8
6/2798
CC: KLL
LPL
SBG

Today I have borrowed ^{100,} \$265,000 from the Chase line of credit
~~to pay off 1856 Marshall line and remainder for expenses.~~

LAY-G48 1922

EXH 1044-225

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u>	\$10M	\$7,724,871	\$ 0
Libor + 1.00		(5,035,684 investments) (2,546,787 personal) (142,400 Looscan)	
Prime	\$500,000	\$ 0	\$ 500,000
	Unsecured		
<u>Enron Corp.</u>	\$4M	\$0 <i>650,000</i> <i>Plus.</i>	\$4,000,000 <i>3,350,000</i>
fed. rate, changes monthly			
<u>NationsBank</u>	\$35.0M	\$35,000,000	\$ 0
Libor + .9		Non-Purpose (12,997,242 investments) (281,423 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (111,000 Reba) (135,170 1918 Sul Ross) (71,074 1852 Marshall) (159,633 Columbia add-on, ShadyLane) (21,150,958 personal)	
Prime - .5	\$750,000	\$ 215,000	\$ 535,000
	Unsecured	(personal)	
Partnership Line	\$2,750,000	\$ 1,300,000	\$ 262,832
Libor + .9	Non-Purpose		
<u>TCB/Chase</u>	\$5M	\$2,290,000	\$ 104,700
Libor + 1.00		(1,983,587 personal) (165,000 Aspen lot) (141,413 1856 Marshall)	
Prime - .5	\$750,000		\$ 750,000
	unsecured		

18
6/8/98
CC: KLL
LPL
SBG

Today I have borrowed ^{650,000} \$100,000 from the Chase line of credit for expenses. *Enron* 577,000 for the daily pers. line report to NB, the libor bal

Confidential Treatment
Requested under FOIA

LAY-SEC-1
000000636

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u> Libor + 1.00	\$10M	\$7,724,871 (5,035,684 investments) (2,546,787 personal) (142,400 Looscan)	\$ 0
Prime	\$500,000 Unsecured	\$ 0	\$ 500,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$ 650,000 (personal)	\$3,350,000
<u>NationsBank</u> Libor + .9	\$35.0M	\$35,000,000 Non-Purpose (12,997,242 investments) (281,423 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (111,000 Reba) (135,170 1918 Sul Ross) (71,074 1852 Marshall) (159,633 Columbia add-on, ShadyLane) (21,150,958 personal)	\$ 0
Prime - .5	\$750,000 Unsecured	\$ ²⁶⁵ 243 ,000 (personal)	\$ ⁴⁶⁵ 535 ,000
Partnership Line Libor + .9	\$2,750,000 Non-Purpose	\$ 1,556,000	\$ 60,000
<u>TCB/Chase</u> Libor + 1.00	\$5M	\$2,290,000 (1,983,587 personal) (165,000 Aspen lot) (141,413 1856 Marshall)	\$ 104,700
Prime - .5	\$750,000 unsecured		\$ 750,000

³⁰
6/18/98

CC: KLL
LPL
SBG

Today I have borrowed \$650,000 from the Enron LOC ~~-- \$577,000~~ ^{50,000} for the qrtly. personal interest payment to NationsBank, ~~the balance~~ ^{VB unsec. line} for expenses.

Confidential Treatment
Requested under FOIA

LAY-SEC-1
00000631

EXH 1044-227

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u> Libor + 1.00	\$10M	\$7,724,871 (5,035,684 investments) (2,546,787 personal) (142,400 Looscan)	\$ 0
Prime	\$500,000 Unsecured	\$ 0	\$ 500,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$650,000 ⁸⁰⁰ (personal)	\$3,350,000 ¹⁰⁰
<u>NationsBank</u> Libor + .9	\$35.0M	\$35,000,000 Non-Purpose (12,997,242 investments) (281,423 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (111,000 Reba) (135,170 1918 Sul Ross) (71,074 1852 Marshall) (159,633 Columbia add-on, ShadyLane) (21,150,958 personal)	\$ 0
Prime - .5	\$750,000 Unsecured	\$ 265,000 (personal)	\$ 485,000
Partnership Line Libor + .9	\$2,750,000 Non-Purpose	\$ 1,556,000	\$ 60,000
<u>TCB/Chase</u> Libor + 1.00	\$5M	\$2,290,000 (1,983,587 personal) (165,000 Aspen lot) (141,413 1856 Marshall)	\$ 104,700
Prime - .5	\$750,000 unsecured		\$ 750,000

72
6/30/98

CC: KLL
LPL
SBG

Today I have borrowed \$50,000 from the ~~NationsBank~~ unsecured line for expenses.

Enron line

Confidential Treatment
Requested under FOIA

LAY-SEC-1
00000630

EXH 1044-228

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u> Libor + 1.00	\$10M	\$7,724,871 (5,035,684 investments) (2,546,787 personal) (142,400 Looscan)	\$ 0
Prime	\$500,000 Unsecured	\$ 0	\$ 500,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	⁹⁷⁵ \$980,000 (personal)	\$3,100,000 \$25,000
<u>NationsBank</u> Libor + .9	\$35.0M	\$35,000,000 Non-Purpose (12,997,242 investments) (281,423 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (111,000 Reba) (135,170 1918 Sul Ross) (71,074 1852 Marshall) (159,633 Columbia add-on, ShadyLane) (21,150,958 personal)	\$ 0
Prime - .5	\$750,000 Unsecured	\$ 265,000 (personal)	\$ 485,000
Partnership Line Libor + .9	\$2,750,000 Non-Purpose	\$ 1,556,000	\$ 60,000
<u>TCB/Chase</u> Libor + 1.00	\$5M	\$2,290,000 (1,983,587 personal) (165,000 Aspen lot) (141,413 1856 Marshall)	\$ 104,700
Prime - .5	\$750,000 unsecured		\$ 750,000

09
7/27/98

CC: KLL
LPL
SBG

Today I have borrowed ^{75,000}~~\$250,000~~ from the Enron Corp LOC for expenses.

Confidential Treatment
Requested under FOIA

LAY-SEC-1
00000629

EXH 1044-229

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u> Libor + 1.00	\$10M	\$7,724,871 (5,035,684 investments) (2,546,787 personal) (142,400 Looscan)	\$ 0
Prime	\$500,000 Unsecured	\$ 0	\$ 500,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	1,075,000 \$975,000 (personal)	2,925,000 \$975,000 2,925,000
<u>NationsBank</u> Libor + .9	\$35.0M	\$35,000,000 Non-Purpose (12,997,242 investments) (281,423 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (111,000 Reba) (135,170 1918 Sul Ross) (71,074 1852 Marshall) (159,633 Columbia add-on, ShadyLane) (21,150,958 personal)	\$ 0
Prime - .5	\$750,000 Unsecured	\$ 265,000 (personal)	\$ 485,000
Partnership Line Libor + .9	\$2,750,000 Non-Purpose	\$ 1,406,000	\$ 210,000
<u>TCB/Chase</u> Libor + 1.00	\$5M	\$2,290,000 (1,983,587 personal) (165,000 Aspen lot) (141,413 1856 Marshall)	\$ 104,700
Prime - .5	\$750,000 unsecured		\$ 750,000

14
7/10/98

CC: KLL
LPL
SBG

Today I have borrowed ^{100,000} \$25,000 from the Enron Corp LOC
for expenses.

Confidential Treatment
Requested under FOIA

LAY-SEC-1
00000632

EXH 1044-230

INSTITUTION	LINE	FUNDED	AVAILABLE BALANCE
<u>Compass Bank</u> Libor + 1.00	\$10M	\$7,724,871 (5,035,684 investments) (2,546,787 personal) (142,400 Looscan)	\$ 0
Prime	\$500,000 Unsecured	\$ 0	\$ 500,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	^{1,275} \$1,075,000 (personal) / 147,428 <i>inv 127,572</i>	⁷²⁵ \$2,925,000
<u>NationsBank</u> Libor + .9	\$35.0M	\$35,000,000 Non-Purpose (12,997,242 investments) (281,423 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (111,000 Reba) (135,170 1918 Sul Ross) (71,074 1852 Marshall) (159,633 Columbia add-on, ShadyLane) (21,150,958 personal)	\$ 0
Prime - .5	\$750,000 Unsecured	\$ 265,000 (personal)	\$ 485,000
Partnership Line Libor + .9	\$2,750,000 Non-Purpose	\$ 1,406,000	\$ 210,000
<u>TCB/Chase</u> Libor + 1.00	\$5M	\$2,290,000 (1,983,587 personal) (165,000 Aspen lot) (141,413 1856 Marshall)	\$ 104,700
Prime - .5	\$750,000 unsecured		\$ 750,000

20
7/14/98
CC: KLL
LPL
SBG

Today I have borrowed ^{200,000} ~~\$100,000~~ from the Enron Corp LOC, 127,572 for
for expenses. *a Capiron on II Cap. call, the*
remains for expenses.

Confidential Treatment
Requested under FOIA

LAY-SEC-1
00000633

EXH 1044-231

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u> Libor + 1.00	\$10M	\$7,724,871 (5,035,684 investments) (2,546,787 personal) (142,400 Looscan)	\$ 0
Prime	\$500,000 Unsecured	\$ 0	\$ 500,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$ 1,275,000 (1,147,428 personal) (127,572 investments)	\$2,725,000
<u>NationsBank</u> Libor + .9	\$35.0M Non-Purpose	\$35,000,000 (12,997,242 investments) (281,423 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (111,000 Reba) (135,170 1918 Sul Ross) (71,074 1852 Marshall) (159,633 Columbia add-on, ShadyLane) (21,150,958 personal)	\$ 0
Prime - .5	\$750,000 Unsecured	\$ 265,000 (personal)	\$ 485,000
Partnership Line Libor + .9	\$2,750,000 Non-Purpose	\$ 1,406,000	\$ 210,000
<u>TCB/Chase</u> Libor + 1.00	\$5M	\$2,290,000 (1,983,587 personal) (165,000 Aspen lot) (141,413 1856 Marshall)	\$ 104,700
Prime - .5	\$750,000 unsecured		\$ 750,000

7/20/98

CC: KLL Today I have borrowed \$200,000 from the Enron Corp LOC --
LPL \$127,572 for a Capricorn Investment capital call, and the
SBG remainder for expenses.

Confidential Treatment
Requested under FOIA

LAY-SEC-1
00000634

EXH 1044-232

INSTITUTION	LINE	FUNDED	AVAILABLE BALANCE
<u>Compass Bank</u> Libor + 1.00	\$10M 7,989,877	\$7,724,871 (5,035,684 investments) 811,787 (2,546,787 personal) (142,400 Looscan)	\$ 0 2,275,129 2,010,129
Prime	\$500,000	\$ 0	\$ 500,000
	Unsecured		
<u>Enron Corp.</u> fed. rate, changes monthly 5.68% July	\$4M	\$ 1,275,000 (1,147,428 personal) (127,572 investments)	\$2,725,000
<u>NationsBank</u> Libor + .9	\$35.0M	\$35,000,000 Non-Purpose (12,997,242 investments) (281,423 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (111,000 Reba) (135,170 1918 Sul Ross) (71,074 1852 Marshall) (159,633 Columbia add-on, ShadyLane) (21,150,958 personal)	\$ 0
Prime - .5	\$750,000	\$ 265,000 ^{79,000}	\$ 485,000
	Unsecured	(personal)	
Partnership Line Libor + .9	\$2,750,000	\$ 1,486,000 ^{71,516,000}	\$ 210,000 150,000
	Non-Purpose		
<u>TCB/Chase</u> Libor + 1.00	\$5M	\$2,290,000 (1,983,587 personal) (165,000 Aspen lot) (141,413 1856 Marshall)	\$ 104,700 275,000
Prime - .5	\$750,000		\$ 750,000
	unsecured		

7/20/98
CC: KLL
LPL
SBG

Today I have borrowed ^{265,000} \$265,000 from the ^{Compass} Enron Corp LOC - \$127,572 for a Capricorn Investment capital call, and the remainder for expenses to pay off the NB unsec. line.

Confidential Treatment
Requested under FOIA

Received Time Jul. 22. 2:30PM Print Time Jul. 22. 2:31PM

LAY-SEC-1
00000635

EXH 1044-233

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u> Libor + 1.00	\$10M	\$7,989,871 (5,035,684 investments) (2,811,787 personal) (142,400 Looscan)	\$ 2,010,129
Prime	\$500,000 Unsecured	\$ 0	\$ 500,000
<u>Enron Corp.</u> fed. rate, changes monthly 5.689 July/5.57 Aug.	\$4M	\$ 1,275,000 (1,147,428 personal) (127,572 investments)	\$2,725,000
<u>NationsBank</u> Libor + .9	\$37.5M	^{29,725,000} \$29,900,000 Non-Purpose (12,997,242 investments) (281,423 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (111,000 Reba) (135,170 1918 Sul Ross) (71,074 1852 Marshall) (159,633 Columbia add-on, ShadyLane) (16,450,958 personal) ^{15,775,958}	^{7,725,000} \$7,600,000
Prime - .5	\$750,000 Unsecured	\$ 0	\$ 750,000
Partnership Line Libor + .9	\$2,750,000 Non-Purpose	\$ 1,516,000	\$ 150,000
<u>TCB/Chase</u> Libor + 1.00	\$5M	\$1,832,000 (1,525,587 personal) (165,000 Aspen lot) (141,413 1856 Marshall)	\$ 0
Prime - .5	\$750,000 unsecured	\$ 0	\$ 750,000

8/14 pd down 275,000

8/21
7/23/98
CC: KLL
LPL
SBG

Today I have borrowed ^{100,} \$265,000 from the Compass Bank LOC to ~~pay off the NationsBank unsecured line~~ ^{NB LOC} for exp

INSTITUTION	LINE	FUNDED	AVAILABLE BALANCE
<u>Compass Bank</u> Libor + 1.00	\$10M	\$7,989,871 (5,035,684 investments) (2,811,787 personal) (142,400 Looscan)	\$ 2,010,129
Prime	\$500,000 Unsecured	\$ 0	\$ 500,000
<u>Enron Corp.</u> fed. rate, changes monthly 5.689 July/5.57 Aug.	\$4M	\$ 1,275,000 (1,147,428 personal) (127,572 investments)	\$2,725,000
<u>NationsBank</u> Libor + .9	\$37.5M Non-Purpose	^{30,874,229} \$29,725,000 (12,997,242 investments) (281,423 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (111,000 Reba) (135,170 1918 Sul Ross) (71,074 1852 Marshall) (159,633 Columbia add-on, Shady Lane) (15,875,958 personal) ^{17,025,957}	\$2,725,000 4,100,000
Prime - .5	\$750,000 Unsecured	\$ 0	\$ 750,000
Partnership Line Libor + .9	\$2,750,000 Non-Purpose	^{1,482,000} \$ 1,516,000	\$ 150,000-131,181
<u>TCB/Chase</u> Libor + 1.00	\$5M ^{735,587}	\$1,832,000 (1,525,587 personal) (165,000 Aspen lot) (141,413 1856 Marshall)	\$ 0
Prime - .5	\$750,000 unsecured	\$ 0	\$ 750,000

8/21/98
CC: KLL
LPL
SBG

Today I have borrowed ^{800,000} \$100,000 from the NationsBank LOC
for expenses. ~~to pay down Compass LOC~~
to pay down the Chase LOC
and for expenses.

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u> Libor + 1.00	\$10M	\$7,989,871 (5,035,684 investments) (2,811,787 personal) (142,400 Looscan)	\$ 525,000
Prime	\$500,000 Unsecured	\$ 0	\$ 500,000
<u>Enron Corp.</u> fed. rate, changes monthly 5.689 July/5.57 Aug.	\$4M	\$ 1,275,000 (1,147,428 personal) (127,572 investments)	\$2,725,000
<u>NationsBank</u> Libor + .9	\$37.5M Non-Purpose	31,024,999 \$30,874,999 (12,997,242 investments) (281,423 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (111,000 Reba) (135,170 1918 Sul Ross) (71,074 1852 Marshall) (159,633 Columbia add-on, Shady Lane) (17,025,957 personal)	3,950,000 \$4,100,000
Prime - .5	\$750,000 Unsecured	\$ 0	\$ 750,000
Partnership Line Libor + .9	\$2,750,000 Non-Purpose	\$ 1,407,000	\$ 200,000
<u>TCB/Chase</u> Libor + 1.00	\$5M	\$1,042,000 (735,587 personal) (165,000 Aspen lot) (141,413 1856 Marshall)	\$ 0
Prime - .5	\$750,000 unsecured	\$ 0	\$ 750,000

31
8/28/98
CC: KLL
LPL
SBG

Today I have borrowed ~~\$300,000~~^{150,000} from the NationsBank LOC
to pay down the Chase LOC and for expenses.

EXH 1044-236
LAY-G48 1911

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u> Libor + 1.00	\$10M	\$7,989,871 (5,035,684 investments) (2,811,787 personal) (142,400 Looscan)	\$ 525,000 0
Prime	\$500,000 Unsecured	\$ 0	\$ 500,000
<u>Enron Corp.</u> fed. rate, changes monthly 5.689 July/5.57 Aug.	\$4M	\$ 1,275,000 (1,147,428 personal) (127,572 investments)	\$2,725,000
<u>NationsBank</u> Libor + .9	\$37.5M Non-Purpose	<i>30,809,999</i> \$31,024,999 (12,997,242 investments) (281,423 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (111,000 Reba) (135,170 1918 Sul Ross) (71,074 1852 Marshall) (159,633 Columbia add-on, Shady Lane) (17,176,957 personal) <i>16,960,957</i>	\$3,958,000 <i>200,000</i>
Prime - .5	\$750,000 Unsecured	\$ 0	\$ 750,000
Partnership Line Libor + .9	\$2,750,000 Non-Purpose	\$ 1,407,000	\$ 200,000
<u>TCB/Chase</u> Libor + 1.00	\$5M	\$1,042,000 (735,587 personal) (165,000 Aspen lot) (141,413 1856 Marshall)	\$ 0
Prime - .5	\$750,000 unsecured	\$ 0	\$ 750,000

W SJ Paid down \$215,000

9/2
8/31/98

CC: KLL Today I have borrowed \$150,000 from the NationsBank LOC
LPL for expenses.
SBG

EXH 1044-237

LAY-G48 1910

INSTITUTION	LINE	FUNDED	AVAILABLE BALANCE
<u>Compass Bank</u> Libor + 1.00	\$10M	\$7,989,871 (5,035,684 investments) (2,811,787 personal) (142,400 Looscan)	\$ 0
Prime	\$500,000 Unsecured	\$ 0	\$ 500,000
<u>Enron Corp.</u> fed. rate, changes monthly 5.689 July/5.57 Aug.	\$4M	\$ ²⁷⁵ 1,275,000 (1,147,428 personal) (127,572 investments)	\$2,725,000 ²²⁵
<u>NationsBank</u> Libor + .9	\$37.5M	\$30,809,999 Non-Purpose (12,997,242 investments) (281,423 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (111,000 Reba) (135,170 1918 Sul Ross) (71,074 1852 Marshall) (159,633 Columbia add-on, Shady Lane) (16,960,957 personal)	\$ 200,000
Prime - .5	\$750,000 Unsecured	\$ 0	\$ 750,000
Partnership Line Libor + .9	\$2,750,000 Non-Purpose	\$ 1,407,000	\$ 200,000 ^{75,000}
<u>TCB/Chase</u> Libor + 1.00	\$5M	\$1,042,000 ^{792,000} ^{485,} (735,587 personal) (165,000 Aspen lot) (141,413 1856 Marshall)	\$ 0
Prime - .5	\$750,000 unsecured	\$ 0	\$ 750,000

9/21/98

CC: KLL
LPL
SBG

Today I have borrowed ^{500,000} ~~\$100,000~~ from the ^{Enron LOC} NationsBank LOC for expenses. to pay down ^{the} Chase LOC in order to bring it within lending req. and the remainder for expenses

Confidential Treatment
Requested under FOIA

LAY-SEC-1
000000628

EXH 1044-238

INSTITUTION	LINE	FUNDED	AVAILABLE BALANCE
<u>Compass Bank</u> Libor + 1.00	\$10M	\$ 7,989,871 (5,035,684 investments) (2,811,787 personal) (142,400 Looscan)	\$ 0
Prime	\$500,000 Unsecured	\$ 0	\$ 500,000
<u>Enron Corp.</u> fed. rate, changes monthly 5.689 July/5.57 Aug.	\$4M	\$ 1,775,000 (1,647,428 personal) (127,572 investments)	\$2,225,000
<u>NationsBank</u> Libor + .9	\$37.5M Non-Purpose	^{31,334,999} \$30,809,999 ^{17,997,242} (281,423 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (111,000 Reba) (135,170 1918 Sul Ross) (71,074 1852 Marshall) (159,633 Columbia add-on, Shady Lane) (16,960,957 personal) ^{17,425}	\$ 200,000 ³²⁵ 3,900,000
Prime - .5	\$750,000 Unsecured	\$ 0	\$ 750,000
Partnership Line Libor + .9	\$2,750,000 Non-Purpose	\$ 1,407,000	\$ 75,000 250,000
<u>TCB/Chase</u> Libor + 1.00	\$5M	\$ 792,000 (485,587 personal) (165,000 Aspen lot) (141,413 1856 Marshall)	\$ 0
Prime - .5	\$750,000 Unsecured	\$ 0	\$ 750,000

¹⁵
9/04/98

CC: KLL
LPL
SBG

Today I have borrowed ^{575,000} \$500,000 from the Enron LOC, of which \$250,000 is for a required paydown on the Chase LOC and the remainder for expenses. *Cap. cont. to Waste Co. p. 7, 8, 9, 10, 11*

Confidential Treatment
Requested under FOIA

LAY-SEC-1
000000627

EXH 1044-239

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u>	\$10M	\$ 7,989,871	\$ 0
Libor + 1.00		(5,035,684 investments)	
		(2,811,787 personal)	
		(142,400 Looscan)	
Prime	\$500,000	\$ 0	\$ 500,000
	Unsecured		

<u>Enron Corp.</u>	\$4M	\$ 1,775,000	\$2,225,000
fed. rate, changes monthly		(1,647,428 personal)	
5.689 July/5.57 Aug.		(127,572 investments)	

<u>NationsBank</u>			
Libor + .9	\$37.5M	\$31,407,999	\$3,400,000
	Non-Purpose	(13,047,242 investments)	
		(281,423 Kingston, B/H2, Willers Way)	
		(93,500 1741 Sul Ross)	
		(111,000 Reba)	
		(135,170 1918 Sul Ross)	
		(71,074 1852 Marshall)	
		(159,633 Columbia add-on, Shady Lane)	
		(17,485,957 personal)	
Prime - .5	\$750,000	\$ 0	\$ 750,000
	Unsecured		
Partnership Line	\$2,750,000	\$ 1,407,000	\$ 250,000
Libor + .9	Non-Purpose		

<u>TCB/Chase</u>	\$5M	\$ 792,000	\$ 0
Libor + 1.00		(485,587 personal)	
		(165,000 Aspen lot)	
		(141,413 1856 Marshall)	
Prime - .5	\$750,000	\$ 0	\$ 750,000
	Unsecured		

³⁰
9/15/98

CC: KLL Today I have borrowed \$775,000 from the NationsBank LOC, of which
LPL \$50,000 is for a capital contribution to Waste Corp. of America and the
SBG remainder for expenses.

EXH 1044-240

LAY-G48 1907

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u>	\$10M	\$ 7,989,871	\$ 1,000,000
Libor + 1.00		(5,035,684 investments) (2,811,787 personal) (142,400 Looscan)	
Prime	\$500,000	\$ 0	\$ 500,000
	Unsecured		

<u>Enron Corp.</u>	\$4M	\$ 1,775,000	\$2,225,000
fed. rate, changes monthly 5.689 July/5.57 Aug.		(1,647,428 personal) (127,572 investments)	

<u>NationsBank</u>		⁶⁵⁹	²⁰⁰
Libor + .9	\$37.5M	\$31,409,999	\$3,400,000
	Non-Purpose	(13,047,242 investments) (281,423 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (111,000 Reba) (135,170 1918 Sul Ross) (71,074 1852 Marshall) (159,633 Columbia add-on, Shady Lane) (17,560,957 personal)	
Prime - .5	\$750,000	\$ ⁶³⁵ 0	\$ 750,000
	Unsecured	^{125,000} 3+33 P.C.	
Partnership Line	\$2,750,000	\$ 1,407,000	\$ 250,000
Libor + .9	Non-Purpose		

<u>TCB/Chase</u>	\$5M	\$ 792,000	\$ 0
Libor + 1.00		(485,587 personal) (165,000 Aspen lot) (141,413 1856 Marshall)	
Prime - .5	\$750,000	\$ 0	\$ 750,000
	Unsecured		

10/1
9/30/98
CC: KLL
LPL
SBG

on 9/30 I borrowed another 125,000 from
Today I have borrowed \$75,000 from the NationsBank LOC
for expenses. for the 3+33 P.C. Closing, and
today another 75,000 for expenses.

EXH 1044-241

LAY-G48 1906

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u>	\$10M	\$ 7,989,871	\$ 1,000,000
Libor + 1.00		(5,035,684 investments) (2,811,787 personal) (142,400 Looscan)	
Prime	\$500,000	\$ 0	\$ 500,000
	Unsecured		

<u>Enron Corp.</u>	\$4M	\$ 1,775,000	\$2,225,000
fed. rate, changes monthly 5.689 July/5.57 Aug.		(1,647,428 personal) (127,572 investments)	

<u>NationsBank</u>			
Libor + .9	\$37.5M	\$31,659,999	\$3,200,000 ¹²⁵
	Non-Purpose	(13,047,242 investments) (281,423 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (111,000 Reba) (135,170 1918 Sul Ross) (71,074 1852 Marshall) (159,633 Columbia add-on, Shady Lane) (125,000 3433 Petite Circle) (17,635,957 personal) ⁷¹⁰	
Prime - .5	\$750,000	\$ 0	\$ 750,000
	Unsecured		
Partnership Line	\$2,750,000	\$ 1,407,000	\$ 250,000
Libor + .9	Non-Purpose		

<u>TCB/Chase</u>	\$5M	\$ 792,000	\$ 0
Libor + 1.00		(485,587 personal) (165,000 Aspen lot) (141,413 1856 Marshall)	
Prime - .5	\$750,000	\$ 0	\$ 750,000
	Unsecured		

10/13/98

CC: KLL
LPL
SBG

Yesterday I borrowed an additional \$^{75,000}125,000 from the NationsBank LOC for the 3433 P. Circle closing, and today I have borrowed \$75,000 for expenses.

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u> Libor + 1.00	\$10M	\$ 7,989,871 (5,035,684 investments) (2,811,787 personal) (142,400 Looscan)	\$ 1,000,000
Prime	\$500,000 Unsecured	\$ 0	\$ 500,000
<u>Enron Corp.</u> fed. rate, changes monthly 5.689 July/5.57 Aug.	\$4M	\$ 1,775,000 (1,647,428 personal) (127,572 investments)	\$2,225,000
<u>NationsBank</u> Libor + .9	\$37.5M	⁸³⁴ \$31,734,999 Non-Purpose (13,047,242 investments) (281,423 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (111,000 Reba) (135,170 1918 Sul Ross) (71,074 1852 Marshall) (159,633 Columbia add-on, Shady Lane) (125,000 3433 Petite Circle) (17,710,957 personal) ⁸¹⁰	⁰²⁵ \$3,125,000
Prime - .5	\$750,000 Unsecured	\$ 0	\$ 750,000
Partnership Line Libor + .9	\$2,750,000 Non-Purpose	\$ 1,397,000	\$ 260,000
<u>TCB/Chase</u> Libor + 1.00	\$5M	\$ 792,000 (485,587 personal) (165,000 Aspen lot) (141,413 1856 Marshall)	\$ 0
Prime - .5	\$750,000 Unsecured	\$ 0	\$ 750,000

¹⁵
10/13/98

CC: KLL
LPL
SBG

Today I have borrowed ^{100,000} \$75,000 from the NationsBank LOC for expenses.

LAY-G48 1904

EXH 1044-243

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u>	\$10M	\$ 7,989,871	\$ 1,000,000
Libor + 1.00		(5,035,684 investments) (2,811,787 personal) (142,400 Looscan)	
Prime	\$500,000	\$ 0	\$ 500,000
	Unsecured		
<u>Enron Corp.</u>	\$4M	\$ 1,775,000	\$2,225,000
fed. rate, changes monthly 5.689 July/5.57 Aug.		(1,647,428 personal) (127,572 investments)	
<u>NationsBank</u>		<i>414</i> 324	<i>4845</i> 775
Libor + .9	\$37.5M	\$31,824,999	\$3,025,000
	Non-Purpose	(13,047,242 investments)	
		(281,423 Kingston, B/H2, Willers Way)	
		(93,500 1741 Sul Ross)	
		(111,000 Reba)	
		(135,170 1918 Sul Ross)	
		(71,074 1852 Marshall)	
		(159,633 Columbia add-on, Shady Lane)	
		(125,000 3433 Petite Circle)	
		(17,810,957 personal)	
Prime - .5	\$750,000	<i>16,890,957</i> 703	\$ 750,000
	Unsecured		
Partnership Line	\$2,750,000	\$ 1,397,000	\$ 260,000
Libor + .9	Non-Purpose		
<u>TCB/Chase</u>	\$5M	\$ 792,000	\$ 0
Libor + 1.00		(485,587 personal) (165,000 Aspen lot) (141,413 1856 Marshall)	
Prime - .5	\$750,000	\$ 0	\$ 750,000
	Unsecured		

*10/22
Prime pay down
750,000
10/30 Prime pay down
70,000*

*11/9
10/15/98*
CC: KLL
LPL
SBG

Today I have borrowed *400,000* \$100,000 from the NationsBank LOC
for expenses *Aspen lot and 2514 Devon Closing*
plus expenses.

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u> Libor + 1.00	\$10M	\$ 7,989,871 (5,035,684 investments) (2,811,787 personal) (142,400 Looscan)	\$ 1,000,000
Prime	\$500,000 Unsecured	\$ 0	\$ 500,000
<u>Enron Corp.</u> fed. rate, changes monthly 5.689 July/5.57 Aug.	\$4M	\$ 1,775,000 (1,647,428 personal) (127,572 investments)	\$2,225,000
<u>NationsBank</u> Libor + .9	\$37.5M	⁵⁸⁹ \$32,418,999 ^{169,190} Non-Purpose (13,047,242 investments) (281,423 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (111,000 Reba) (135,170 1918 Sul Ross) (71,074 1852 Marshall) (159,633 Columbia add-on, Shady Lane) (125,000 3433 Petite Circle) (18,390,957 personal) ^{441,157}	³³⁹ \$4,514,724
Prime - .5	\$750,000 Unsecured	\$ 0	\$ 750,000
Partnership Line Libor + .9	\$2,750,000 Non-Purpose	\$ 1,492,000	\$ 260,000
<u>TCB/Chase</u> Libor + 1.00	\$5M	\$ 792,000 (485,587 personal) (165,000 Aspen lot) (141,413 1856 Marshall)	\$ 0
Prime - .5	\$750,000 Unsecured	\$ 0	\$ 750,000

¹⁷
11/12/98
CC: KLL
LPL
SBG

Today I have borrowed ^{175,000} \$1,000,000 from the NationsBank LOC
to open the new Schwab account. 121,498 for Kestral
& Capricorn investments, the
bal for expenses.

LAY-G48 1901

EYH 1044 245

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u> Libor + 1.00	\$10M	\$ 7,989,871 (5,035,684 investments) (2,811,787 personal) (142,400 Looscan)	\$ 1,000,000
Prime	\$500,000 Unsecured	\$ 0	\$ 500,000
<u>Enron Corp.</u> fed. rate, changes monthly 5.689 July/5.57 Aug.	\$4M	\$ 1,775,000 (1,647,428 personal) (127,572 investments)	\$2,225,000
<u>NationsBank</u> Libor + .9	\$37.5M	⁷¹⁴ \$32,589,999 13,168,740 Non-Purpose (13,168,740 investments) (281,423 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (111,000 Reba) (135,170 1918 Sul Ross) (71,074 1852 Marshall) (159,633 Columbia add-on, Shady Lane) (125,000 3433 Petite Circle) 18,444,459 ²¹⁴ personal)	\$4,539,724
Prime - .5	\$750,000 Unsecured	\$ 0	\$ 750,000
Partnership Line Libor + .9	\$2,750,000 Non-Purpose	\$ 1,492,000	\$ 260,000
<u>TCB/Chase</u> Libor + 1.00	\$5M	\$ 792,000 (485,587 personal) (165,000 Aspen lot) (141,413 1856 Marshall)	\$ 0
Prime - .5	\$750,000 Unsecured	\$ 0	\$ 750,000

²⁰
11/17/98

CC: KLL
LPL
SBG

Today I have borrowed ¹²⁵ \$175,000 from the NationsBank LOC
75- \$121,498 for the ~~Kestral~~ and ~~Capricorn~~ investments, and the
remainder for expenses.

*Corporate Opportunities Fund
line*

LAY-G48 1900

EXH 1044-246

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u> Libor + 1.00	\$10M	\$ 7,989,871 (5,035,684 investments) (2,811,787 personal) (142,400 Looscan)	\$ 1,000,000
Prime	\$500,000 Unsecured	\$ 0	\$ 500,000
<u>Enron Corp.</u> fed. rate, changes monthly 5.689 July/5.57 Aug.	\$4M	\$ 1,775,000 (1,647,428 personal) (127,572 investments)	\$2,225,000
<u>NationsBank</u> Libor + .9	\$37.5M	\$32,714,999 Non-Purpose (13,243,740 investments) (281,423 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (111,000 Reba) (135,170 1918 Sul Ross) (71,074 1852 Marshall) (159,633 Columbia add-on, Shady Lane) (125,000 3433 Petite Circle) (18,194,459 personal)	\$4,214,724
Prime - .5	\$750,000 Unsecured	\$ 0	\$ 750,000
Partnership Line Libor + .9	\$2,750,000 Non-Purpose	\$ 1,492,000	\$ 260,000
<u>TCB/Chase</u> Libor + 1.00	\$5M	\$ 792,000 (485,587 personal) (165,000 Aspen lot) (141,413 1856 Marshall)	\$ 0
Prime - .5	\$750,000 Unsecured	\$ 0	\$ 750,000

11/20/98 ³⁰ ~~11/21~~ ²⁰⁰
 CC: KLL Today I have borrowed \$125,000 from the NationsBank LOC
 LPL -- \$75,000 for the Corporate Opportunities Fund capital call, and the
 SBG remainder for expenses.

LAY-G48 1899

EXH 1044-247

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u> Libor + 1.00	\$10M	\$ 7,989,871 (5,035,684 investments) (2,811,787 personal) (142,400 Looscan)	\$ 1,000,000
Prime	\$500,000 Unsecured	\$ 0	\$ 500,000
<u>Enron Corp.</u> fed. rate, changes monthly 5.689 July/5.57 Aug.	\$4M	\$ 1,775,000 (1,647,428 personal) (127,572 investments)	\$2,225,000
<u>NationsBank</u> Libor + .9	\$37.5M	\$33,464,999 Non-Purpose (13,743,740 investments) (281,423 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (111,000 Reba) (135,170 1918 Sul Ross) (71,074 1852 Marshall) (159,633 Columbia add-on, Shady Lane) (125,000 3433 Petite Circle) (18,744,459 personal)	37,500,000 37,350,001 \$3,464,724
Prime - .5	\$750,000 Unsecured	\$ 0	\$ 750,000
Partnership Line Libor + .9	\$2,750,000 Non-Purpose	\$1,400,000 0	\$ 260,000 1,828,749
<u>TCB/Chase</u> Libor + 1.00	\$5M	\$ 792,000 (485,587 personal) (165,000 Aspen lot) (141,413 1856 Marshall)	\$ 0
Prime - .5	\$750,000 Unsecured	\$ 0	\$ 750,000

12/09
11/30/98
CC: KLL On 11/24 I borrowed 100,000 from the NationsBank LOC
LPL — \$500,000 for an additional investment thru Chas. Schwab and the rest
for expenses. On 11/27 I borrowed \$200,000 from the same line for
SBG expenses. and today I have borrowed
another 100,000 for expenses.

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u> Libor + 1.00	\$10M	\$ 7,989,871 (5,035,684 investments) (2,811,787 personal) (142,400 Looscan)	\$ 1,000,000
Prime	\$500,000 Unsecured	\$ 0	\$ 500,000
<u>Enron Corp.</u> fed. rate, changes monthly 5.689 July/5.57 Aug.	\$4M	\$ 1,775,000 (1,647,428 personal) (127,572 investments)	\$2,225,000
<u>NationsBank</u> Libor + .9	\$37.5M	⁵¹⁴ \$34,464,999 Non-Purpose (14,080,087 investments) (281,423 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (111,000 Reba) (135,170 1918 Sul Ross) (71,074 1852 Marshall) (159,633 Columbia add-on, Shady Lane) (125,000 3433 Petite Circle) (19,408,112 personal) ₄₅₁	^{2,985,001} \$3,036,001
Prime - .5	\$750,000 Unsecured	\$ 0	\$ 750,000
Partnership Line Libor + .9	\$2,750,000 Non-Purpose	\$ 0	\$1,828,749
<u>TCB/Chase</u> Libor + 1.00	\$5M	\$ 792,000 (485,587 personal) (165,000 Aspen lot) (141,413 1856 Marshall)	\$ 0
Prime - .5	\$750,000 Unsecured	\$ 0	\$ 750,000

12/10/98 8:06:50 AM

CC: KLL Today I have borrowed ^{5,000} \$800,000 from the NationsBank LOC
LPL ~~→ \$336,347 for the Kinder Morgan stock and the remainder for~~
SBG expenses.

LAY-G48 1896

EXH 1044-249

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u>	\$10M	\$ 7,989,871	\$ 1,000,000
Libor + 1.00		(5,035,684 investments)	
		(2,811,787 personal)	
		(142,400 Looscan)	
Prime	\$500,000	\$ 0	\$ 500,000
	Unsecured		
<u>Enron Corp.</u>	\$4M	\$ 1,775,000	\$2,225,000
fed. rate, changes monthly		(1,647,428 personal)	
5.689 July/5.57 Aug.		(127,572 investments)	
<u>NationsBank</u>			
Libor + .9	\$37.5M	\$34,514,999	\$2,985,001
Non-Purpose		(14,980,087 investments)	
		(281,423 Kingston, B/H2, Willers Way)	
		(93,500 1741 Sul Ross)	
		(111,000 Reba)	
		(135,170 1918 Sul Ross)	
		(71,074 1852 Marshall)	
		(159,633 Columbia add-on, Shady Lane)	
		(125,000 3433 Petite Circle)	
		(19,458,112 personal)	
Prime - .5	\$750,000	\$ 0	\$ 750,000
	Unsecured		
Partnership Line	\$2,750,000	\$ 0	\$1,828,749
Libor + .9	Non-Purpose		
<u>TCB/Chase</u>	\$5M	\$ 792,000	\$ 0
Libor + 1.00		(485,587 personal)	
		(165,000 Aspen lot)	
		(141,413 1856 Marshall)	
Prime - .5	\$750,000	\$ 0	\$ 750,000
	Unsecured		

12/15/98 8:46:24 AM
 CC: KLL Today I have borrowed ¹⁰⁰\$50,000 from the NationsBank LOC
 LPL for expenses 40,000 Enron Opp Fund,
 SBG remainder for expenses.

LAY-G48 1895

EXH 1044-250

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u>	\$10M	\$ 7,989,871	\$ 1,000,000
Libor + 1.00		(5,035,684 investments) (2,811,787 personal) (142,400 Looscan)	
Prime	\$500,000 Unsecured	\$ 0	\$ 500,000
<u>Enron Corp.</u>	\$4M	\$ 1,775,000	\$2,225,000
fed. rate, changes monthly 5.689 July/5.57 Aug.		(1,647,428 personal) (127,572 investments)	
<u>NationsBank</u>			
Libor + .9	\$37.5M	⁶⁸⁹ \$34,614,999	⁸¹⁰ \$2,885,001
	Non-Purpose	(14,120,087 investments) (281,423 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (111,000 Reba) (135,170 1918 Sul Ross) (71,074 1852 Marshall) (159,633 Columbia add-on, Shady Lane) (125,000 3433 Petite Circle) (19,518,112 personal) ₅₉₃	
Prime - .5	\$750,000 Unsecured	\$ 0	\$ 750,000
Partnership Line Libor + .9	\$2,750,000 Non-Purpose	\$ 0	\$1,828,749
<u>TCB/Chase</u>	\$5M	\$ 792,000	\$ 0
Libor + 1.00		(485,587 personal) (165,000 Aspen lot) (141,413 1856 Marshall)	
Prime - .5	\$750,000 Unsecured	\$ 0	\$ 750,000

12/16/98 10:04:45 AM

CC: KLL Today I have borrowed ⁷⁵\$100,000 from the NationsBank LOC
LPL ~~\$40,000 for Environmental Opportunities Fund and the remainder~~
SBG for expenses.

LAY-G48 1894

EXH 1044-251

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u>	<u>\$10M</u>	<u>\$ 7,989,871</u>	<u>\$ 1,000,000</u>
Libor + 1.00		(5,035,684 investments) (2,811,787 personal) (142,400 Looscan)	
Prime	\$500,000 Unsecured	\$ 0	\$ 500,000
<u>Enron Corp.</u>	<u>\$4M</u>	<u>\$ 1,775,000</u>	<u>\$2,225,000</u>
fed. rate, changes monthly 5.689 July/5.57 Aug.		(1,647,428 personal) (127,572 investments)	
<u>NationsBank</u>			
Libor + .9	\$37.5M Non-Purpose	⁷ \$34,689,999 (14,120,087 investments)	⁷ \$2,810,001
		(281,423 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (111,000 Reba) (135,170 1918 Sul Ross) (71,074 1852 Marshall) (159,633 Columbia add-on, Shady Lane) (125,000 3433 Petite Circle (19,593,112 personal) 19,615,112	
	4,700 Hart		
Prime - .5	\$750,000 Unsecured	\$ 0	\$ 750,000
Partnership Line	\$2,750,000	\$ 0	\$1,828,749
Libor + .9	Non-Purpose		
<u>TCB/Chase</u>	<u>\$5M</u>	<u>\$ 792,000</u>	<u>\$ 0</u>
Libor + 1.00		(485,587 personal) (165,000 Aspen lot) (141,413 1856 Marshall)	
Prime - .5	\$750,000 Unsecured	\$ 0	\$ 750,000

12/21/98 3:32:17 PM on Hld. 12/23

CC: KLL Today I have borrowed \$¹⁰⁰75,000 from the NationsBank LOC - ~~41,700 for~~
LPL for expenses. ~~Hart. Cap. Exp~~
SBG ~~and the rest~~

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u>	<u>\$10M</u>	<u>\$ 7,989,871</u>	<u>\$ 1,000,000</u>
Libor + 1.00		(5,035,684 investments) (2,811,787 personal) (142,400 Looscan)	
Prime	<u>\$500,000</u>	<u>\$ 0</u>	<u>\$ 500,000</u>
	Unsecured		

<u>Enron Corp.</u>	<u>\$4M</u>	<u>\$ 1,775,000</u>	<u>\$2,225,000</u>
fed. rate, changes monthly		(1,647,428 personal)	
5.689 July/5.57 Aug.		(127,572 investments)	

<u>NationsBank</u>			
Libor + .9	<u>\$37.5M</u>	<u>\$34,239,999</u>	<u>\$3,260,001</u>
Non-Purpose		(14,366,087 investments) (281,423 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (111,000 Reba) (135,170 1918 Sul Ross) (71,074 1852 Marshall) (159,633 Columbia add-on, Shady Lane) (125,000 3433 Petite Circle) (19,963,112 personal)	
Prime - .5	<u>\$750,000</u>	<u>\$ 0</u>	<u>\$ 750,000</u>
	Unsecured		
Partnership Line	<u>\$2,750,000</u>	<u>\$ 0</u>	<u>\$1,887,608</u>
Libor + .9	Non-Purpose		

<u>TCB/Chase</u>	<u>\$5M</u>	<u>\$ 792,000</u>	<u>\$ 0</u>
Libor + 1.00		(485,587 personal) (165,000 Aspen lot) (141,413 1856 Marshall)	
Prime - .5	<u>\$750,000</u>	<u>\$ 0</u>	<u>\$ 750,000</u>
	Unsecured		

1/13/99 4:08:56 PM

CC: KLL Today I have borrowed ^{225,000} ~~\$2,300,000~~ from the NationsBank LOC
 LPL ~~\$2,000,000 for the G-S acct. thru Fayed Sarofim, \$240,000~~
 SBG ~~for the Lake Charles Appts. investment, and the remainder for expenses.~~

*will not be used for
 + 1,000,000 + 500,000 previous*

LAY-G48 1891

EXH 1044-253

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u>	\$10M	\$ 7,989,871	\$ 1,000,000
Libor + 1.00		(5,035,684 investments) (2,811,787 personal) (142,400 Looscan)	
Prime	\$500,000	\$ 0	\$ 500,000
	Unsecured		

<u>Enron Corp.</u>	\$4M	\$ 1,775,000	\$2,225,000
fed. rate, changes monthly 5.689 July/5.57 Aug.		(1,647,428 personal) (127,572 investments)	

<u>NationsBank</u>		34,129,999	4,185,000
Libor + .9	\$37.5M	24,711,949 \$35,114,999	\$2,385,001 3,310,001
	Non-Purpose	(18,360,087 investments)	
		(281,423 Kingston, B/H2, Willers Way)	
		(93,500 1741 Sul Ross)	
		(111,000 Reba)	
		(135,170 1918 Sul Ross)	
		(71,074 1852 Marshall)	
		(159,633 Columbia add-on, Shady Lane)	
		(125,000 3433 Petite Circle)	
		(16,778,112 personal)	
		14,378,112 13,853,112	
Prime - .5	\$750,000	\$ 0	\$ 750,000
	Unsecured		
Partnership Line	\$2,750,000	\$ 0	\$1,887,608
Libor + .9	Non-Purpose		

<u>TCB/Chase</u>	\$5M	\$ 792,000	\$ 0
Libor + 1.00		(485,587 personal) (165,000 Aspen lot) (141,413 1856 Marshall)	
Prime - .5	\$750,000	\$ 0	\$ 750,000
	Unsecured		

2,400,000 from pay down

2/23
 1/26/99 10:55:31 AM *today 1,000,000*
 CC: KLL Yesterday I borrowed \$50,000 from the NationsBank LOC
 LPL and today another \$600,000 -- \$500,000 for Cypress Asset Mgmt.
 SBG and the remainder for expenses. *1,000,000 for G-S*
and

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u>	\$10M	\$ 7,989,871	\$ 1,000,000
Libor + 1.00		(5,035,684 investments)	
		(2,811,787 personal)	
		(142,400 Looscan)	
Prime	\$500,000	\$ 0	\$ 500,000
	Unsecured		

<u>Enron Corp.</u>	\$4M	\$ 1,775,000	\$2,225,000
fed. rate, changes monthly		(1,647,428 personal)	
5.689 July/5.57 Aug.		(127,572 investments)	

<u>NationsBank</u>			
Libor + .9	\$37.5M	\$34,189,999	\$3,310,001
	Non-Purpose	(19,360,087 investments)	
		(281,423 Kingston, B/H2, Willers Way)	
		(93,500 1741 Sul Ross)	
		(111,000 Reba)	
		(135,170 1918 Sul Ross)	
		(71,074 1852 Marshall)	
		(159,633 Columbia add-on, Shady Lane)	
		(125,000 3433 Petite Circle)	
		(13,853,112 personal)	
Prime - .5	\$750,000	\$ 0	\$ 750,000
	Unsecured		
Partnership Line	\$2,750,000	\$ 0	\$1,887,608
Libor + .9	Non-Purpose		

<u>TCB/Chase</u>	\$5M	\$ 792,000	\$ 0
Libor + 1.00		(485,587 personal)	
		(165,000 Aspen lot)	
		(141,413 1856 Marshall)	
Prime - .5	\$750,000	\$ 0	\$ 750,000
	Unsecured		

2/22/99 10:10:29 AM

CC: KLL Today I have borrowed \$1,100,000 from the NationsBank LOC
LPL -- \$1,000,000 for Goldman Sachs and the remainder for expenses.
SBG

LAY-G48 1888

EXH 1044-255

Sally,
my comments -

Because the available balance changes daily... a suggestion is to put the date after the amount so we know the last

INSTITUTION	LINE	FUNDED	AVAILABLE BALANCE	
Compass Bank Libor + 1.00	\$10M	\$ 7,989,871 (5,035,684 investments) (2,811,787 personal) (142,400 Looscan)	\$1,000,000 2,010,129 2/25/99	? Collateral valuation.
Prime Unsecured	\$500,000	\$ 0	\$ 500,000	What do you think?
Enron Corp. fed. rate. changes monthly 5.689 July/5.57 Aug. 4.71 Feb/ 4.82 Mar	\$4M	\$ 1,775,000 (1,647,428 personal) (127,572 investments)	\$2,225,000	good idea.
NationsBank Libor + .9	\$37.5M Non-Purpose	35,049,999 \$34,189,999 (19,366,087 investments) (281,423 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (111,000 Reba) (135,170 1918 Sul Ross) (71,074 1852 Marshall) (159,633 Columbia add-on, Shady Lane) (125,000 3433 Petite Circle) (19,853,112 personal) 14,523,112	2,450.00 \$3,310,001 (2/22/99)	
Prime - .5 Unsecured	\$750,000	\$ 0	\$ 750,000	
Partnership Line Libor + .9	\$2,750,000 Non-Purpose	\$ 0	\$1,887,608 1,981,020 (2/22/99)	
TCB/Chase Libor + 1.00	\$5M	\$ 792,000 (485,587 personal) (165,000 Aspen lot) (141,413 1856 Marshall)	\$ 0 447,000 3/1/99	? 3/1/99
Prime - .5 Unsecured	\$750,000	\$ 0	\$ 750,000	

Please update

W/ find out and update.

LAY-G48 1887

3/16 on 3/2 210,000 was borrowed
2/22/99 10:10:24 AM

CC: KLL Today I have borrowed \$1,100,000 from the NationsBank LOC
LPL -- \$1,000,000 for Goldman Sachs and the remainder for expenses
SBG

2/24/99

S- I don't believe either Sally, are the other
Compu or Chase are fully collateralized, are they? advances for expenses?
on 3/15 100,000 for expenses and today 550,000 for expenses.

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u>	\$10M	\$ 7,989,871	\$ 2,010,129 2/25/99
Libor + 1.00		(5,035,684 investments) (2,811,787 personal) (142,400 Looscan)	
Prime	\$500,000 Unsecured	\$ 0	\$ 500,000

<u>Enron Corp.</u>	\$4M	\$ 1,775,000	\$2,225,000
fed. rate, changes monthly 4.71 Feb/4.83 Mar		(1,647,428 personal) (127,572 investments)	

<u>NationsBank</u>			
Libor + .9	\$37.5M	\$35,049,999 ²²⁴ 19,570,087	\$2,450,001 ²⁷⁵ 2/22/99
Non-Purpose		(281,423 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (111,000 Reba) (135,170 1918 Sul Ross) (71,074 1852 Marshall) (159,633 Columbia add-on, Shady Lane) (125,000 3433 Petite Circle) (14,503,112 personal) 541,762	
Prime - .5	\$750,000 Unsecured	\$ 0	\$ 750,000
Partnership Line	\$2,750,000	\$ 0	\$1,981,020 2/22/99
Libor + .9	Non-Purpose		

<u>TCB/Chase</u>	\$5M	\$ 792,000	\$ 447,000 3/1/99
Libor + 1.00		(485,587 personal) (165,000 Aspen lot) (141,413 1856 Marshall)	
Prime - .5	\$750,000 Unsecured	\$ 0	\$ 750,000

3/16/99 2:55:25 PM *off. 3/19*
 CC: KLL On 3/12, I borrowed \$210,000 from the NationsBank LOC - - *175,000*
 LPL for the 1112 and 1116 Waugh closings, yesterday I borrowed *130,350 for investments*
 SBG \$100,000 for expenses, and today another \$550,000 for expenses. *and the*
also made

LAY-G48 1886

EXH 1044-257

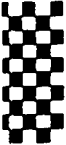
<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u> Libor + 1.00	\$10M	\$ 7,989,871 (5,035,684 investments) (2,811,787 personal) (142,400 Looscan)	\$ 2,010,129 2/25/99
Prime	\$500,000 Unsecured	\$ 0	\$ 500,000
<u>Enron Corp.</u> fed. rate, changes monthly 4.71 Feb/4.83 Mar	\$4M	\$ 1,775,000 (1,647,428 personal) (127,572 investments)	\$2,225,000
<u>NationsBank</u> Libor + .9	\$37.5M Non-Purpose	⁴²⁴ \$35,249,999 (19,700,437 investments) (281,423 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (111,000 Reba) (135,170 1918 Sul Ross) (71,074 1852 Marshall) (159,633 Columbia add-on, Shady Lane) (125,000 3433 Petite Circle) (14,547,762 personal) ₇₁₇	⁰⁷⁵ \$2,275,001 2/22/99
Prime - .5	\$750,000 Unsecured	\$ 0	\$ 750,000
Partnership Line Libor + .9	\$2,750,000 Non-Purpose	\$ 0	\$1,981,020 2/22/99
<u>TCB/Chase</u> Libor + 1.00	\$5M	\$ 792,000 (485,587 personal) (165,000 Aspen lot) (141,413 1856 Marshall)	\$ 447,000 3/1/99
Prime - .5	\$750,000 Unsecured	\$ 0	\$ 750,000

3/18/99 9:58:38 AM

CC: KLL On 3/19, I am borrowing ^{at 100,000} \$175,000 from the NationsBank LOC
LPL -- \$130,350 for investments and the remainder for expenses, and
SBG on 3/31 another 100,000 for expenses

LAY-G48 1885

EXH 1044-258



6/8 S - Please update above. - Cal. and other question marks if you can. Thanks. A

INSTITUTION	LINE	FUNDED	AVAILABLE BALANCE
Compass Bank	\$10M	\$ 7,989,871	\$ 2,010,129 2/23/99 ?
Libor + 1.00		(5,035,684 investments)	6/07/99
		(2,811,787 personal)	
		(142,400 Looscan)	

Prime	\$500,000	\$ 0	\$ 500,000
	Unsecured		

Enron Corp.	\$4M	\$ 1,775,000	\$2,225,000
fed. rate, changes monthly		(1,647,428 personal)	7,000,000
4.71 Feb/4.83 Mar		(-127,572 investments)	

NationsBank		31,779,999 ✓	2,500,000 ⁴²⁵ 6/07/99
Libor + .9	\$37.5M	\$35,424,999	\$2,075,001 2/22/99 ?
	Non-Purpose	(19,700,437 investments)	
		(281,423 Kingston, B/H2, Willers Way)	
		(93,500 1741 Sul Ross)	
		(111,000 Reba)	
		(135,170 1918 Sul Ross)	
		(71,074 1852 Marshall)	
		(159,633 Columbia add-on, Shady Lane)	
		(125,000 3433 Petite Circle)	
		(14,747,762 personal)	
		19,898,437	

Prime - .5	\$750,000	\$ 0	\$ 750,000
	Unsecured		

Partnership Line	\$2,750,000	\$0	1,800,000 6/07/99
Libor + .9	Non-Purpose	? correct	\$1,981,020 2/22/99 ?

TCB/Chase	\$5M	\$ 792,000	\$ 447,000 3/1/99 ?
Libor + 1.00		(485,587 personal)	1,235,000 6/07/99
		(165,000 Aspen lot)	\$ 4,208,000
		(141,413 1856 Marshall)	

Prime - .5	\$750,000	\$ 0	\$ 750,000
	Unsecured	? correct	

5/86/10

8/17/99 1:47:15 PM 6/11 have

CC: KLL On 7/26, I borrowed \$100,000 from the NationsBank LOC
 LPL and on 7/31 another \$100,000, all for expenses.
 SBG

due to add'l collateral

In the process of increasing to \$12M. I just received the papers & I'm reviewing them. Sherrie

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u> Libor + 1.00	\$10M	\$ 7,989,871 (5,035,684 investments) (2,811,787 personal) (142,400 Looscan)	\$ 2,010,129 6/07/99
Prime	\$500,000 Unsecured	\$ 0	\$ 500,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$ 0	\$4,000,000
<u>Bank of America</u> Libor + .9	\$37.5M	^{29 387} \$2,139,999 Non-Purpose (20,088,437 investments) (281,423 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (111,000 Reba) (135,170 1918 Sul Ross) (71,074 1852 Marshall) (159,633 Columbia add-on, Shady Lane) (125,000 3433 Petite Circle) (11,074,762 personal) _{8 24}	^{4,810,000} \$2,060,000 6/07/99
Prime - .5	\$750,000 Unsecured	\$ 0	\$ 750,000
Partnership Line Libor + .9	\$2,750,000 Non-Purpose	\$ 0	\$1,800,000 6/07/99
<u>Chase</u> Libor + .9	\$12M	\$3,792,000 (3,485,587 personal) (165,000 Aspen lot) (141,413 1856 Marshall)	\$11,208,000 6/18/99 ₂
Prime - .5	\$750,000 Unsecured	\$ 0	\$ 750,000

³⁰
6/18/99 8:58:48 AM *yesterday 250,000*
CC: KLL - On 6/15, I borrowed \$190,000 from the NationsBank LOC
LPL - for 10,000 sh. Azurix, and today another \$175,000 for expenses.
SBG

LAY-G48 1882

EXH 1044-260

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u> Libor + 1.00	\$10M	\$ 7,989,871 (5,035,684 investments) (2,811,787 personal) (142,400 Looscan)	\$ 2,010,129 6/07/99
Prime	\$500,000 Unsecured	\$ 0	\$ 500,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$ 0	\$4,000,000
<u>Bank of America</u> Libor + .9	\$37.5M Non-Purpose	^{27,639} \$29,389,999 (20,088,437 investments) (281,423 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (111,000 Reba) (135,170 1918 Sul Ross) (71,074 1852 Marshall) (159,633 Columbia add-on, Shady Lane) (125,000 3433 Petite Circle) (^{11,324,762} personal) ₇₅₇₄	⁶⁵⁶⁰ \$4,810,000 6/07/99
Prime - .5	\$750,000 Unsecured	\$ 0	\$ 750,000
Partnership Line Libor + .9	\$2,750,000 Non-Purpose	\$ 0	\$1,800,000 6/07/99
<u>Chase</u> Libor + .9	\$12M	⁵ \$3,792,000 (3,485,587 personal) (165,000 Aspen lot) (141,413 1856 Marshall)	\$ 3,208,000 6/18/99
Prime - .5	\$750,000 Unsecured	\$ 0	\$ 750,000

7/2
6/30/99 8:33:02 AM *today have*

CC: KLL ~~Yesterday~~ I borrowed \$250,000 from the NationsBank LOC
LPL for expenses.
SBG

LAY-G48 1881

EXH 1044-261

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u> Libor + 1.00	\$10M	\$ 7,989,871 (5,035,684 investments) (2,811,787 personal) (142,400 Looscan)	\$ 2,010,129 6/07/99
Prime	\$500,000 Unsecured	\$ 0	\$ 500,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$ 0	\$4,000,000
<u>Bank of America</u> Libor + .9	\$37.5M Non-Purpose	^{25, 234} \$24,984,999 (21,188,437 investments) (281,423 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (111,000 Reba) (135,170 1918 Sul Ross) (71,074 1852 Marshall) (159,633 Columbia add-on, Shady Lane) (125,000 3433 Petite Circle) (⁹⁶⁷ 2,819,762 personal)	^{8.765} \$9,215,000 6/07/99 <i>100,000 Spring St.</i>
Prime - .5	\$750,000 Unsecured	\$ 0	\$ 750,000
Partnership Line Libor + .9	\$2,750,000 Non-Purpose	\$ 0	\$1,800,000 6/07/99
<u>Chase</u> Libor + .9	\$12M	\$ 7,792,000 (2,000,000 investments) (5,485,587 personal) (165,000 Aspen lot) (141,413 1856 Marshall)	\$ 4,208,000 6/18/99
Prime - .5	\$750,000 Unsecured	\$ 0	\$ 750,000

7/27/99 9:30:47 AM

CC: KLL - On 7/26 I borrowed \$1M from the Bank of America LOC,
LPL for the Internet Fund investment, and today I have borrowed another
SBG \$200,000 for expenses. The stock option proceeds have been used
to pay down principal at Bank of America.

LAY-G48 1878

100,000 Colorado E. M. dlp. and retained

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u> Libor + 1.00	\$10M	\$ 7,989,871 (5,035,684 investments) (2,811,787 personal) (142,400 Looscan)	\$ 2,010,129 6/07/99
Prime	\$500,000 Unsecured	\$ 0	\$ 500,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$ 0	\$4,000,000
<u>Bank of America</u> Libor + .9	\$37.5M Non-Purpose	\$25,234,999 (21,188,437 investments) (281,423 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (111,000 Reba) (135,170 1918 Sul Ross) (71,074 1852 Marshall) (159,633 Columbia add-on, Shady Lane) (125,000 3433 Petite Circle) (100,000 Spring St. property) (2,969,762 personal)	\$8,965,000 6/07/99
Prime - .5	\$750,000 Unsecured	\$ 0	\$ 750,000
Partnership Line Libor + .9	\$2,750,000 Non-Purpose	\$ 0	\$1,800,000 6/07/99
<u>Chase</u> Libor + .9	\$12M	\$ 7,792,000 (2,000,000 investments) (5,485,587 personal) (165,000 Aspen lot) (141,413 1856 Marshall)	\$ 4,208,000 6/18/99
Prime - .5	\$750,000 Unsecured	\$ 0	\$ 750,000

8/3/99 9:04:09 AM

CC: KLL Today I have borrowed \$250,000 from the Bank of America LOC
LPL -- \$100,000 for the earnest money deposit on the Colorado property and
SBG the remainder for expenses.

LAY-G48 1877

EXH 1044-263

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u> Libor + 1.00	\$10M	\$ 7,989,871 (5,035,684 investments) (2,811,787 personal) (142,400 Looscan)	\$ 2,010,129 6/07/99
Prime	\$500,000 Unsecured	\$ 0	\$ 500,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$ 0	\$4,000,000
<u>Bank of America</u> Libor + .9	\$37.5M Non-Purpose	\$25,334,999 (21,188,437 investments) (281,423 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (111,000 Reba) (135,170 1918 Sul Ross) (71,074 1852 Marshall) (159,633 Columbia add-on, Shady Lane) (125,000 3433 Petite Circle) (100,000 Spring St. property) (3,069,762 personal)	\$8,865,000 6/07/99
Prime - .5	\$750,000 Unsecured	\$ 0	\$ 750,000
Partnership Line Libor + .9	\$2,750,000 Non-Purpose	\$ 0	\$1,800,000 6/07/99
<u>Chase</u> Libor + .9	\$12M	\$ 7,792,000 (2,000,000 investments) (5,485,587 personal) (165,000 Aspen lot) (141,413 1856 Marshall)	\$ 4,208,000 6/18/99
Prime - .5	\$750,000 Unsecured	\$ 0	\$ 750,000

8/10/99 1:49:32 PM

CC: KLL Today I have borrowed \$100,000 from the Bank of America LOC
LPL for expenses.
SBG

LAY-G48 1876

EXH 1044-264

54 89,871

INSTITUTION	LINE	FUNDED	AVAILABLE BALANCE
<u>Compass Bank</u>	S10M	67,989,871	\$2,010,129 6/07/99
Libor + 1.00		(5,035,684 investments)	4,510,129
		(2,811,787 personal)	
		(142,400 Looscan)	

Prime	\$500,000	\$ 0	\$ 500,000
	Unsecured		

<u>Enron Corp.</u>	S4M	\$ 0	\$4,000,000
fed. rate, changes monthly			

<u>Bank of America</u>		26,759,999	7,440,000
Libor + .9	S37.5M	\$25,734,999	\$6,465,000 6/07/99
Non-Purpose		(21,188,437 investments)	
		(281,423 Kingston, B/H2, Willers Way)	
		(93,500 1741 Sul Ross)	
		(111,000 Reba)	
		(135,170 1918 Sul Ross)	
		(71,074 1852 Marshall)	
		(159,633 Columbia add-on, Shady Lane)	
		(125,000 3433 Petite Circle)	
		(500,000 Spring St. property)	
		(3,869,762 personal)	
		3,944,762	

Prime - .5	\$750,000	\$ 0	\$ 750,000
	Unsecured		

Partnership Line	\$2,750,000	\$ 0	\$1,800,000 6/07/99
Libor + .9	Non-Purpose		EXH 1044-265

<u>Chase</u>	S12M	5,317,000	\$ 4,208,000 6/18/99
Libor + .9		(2,000,000 investments)	
		(5,485,587 personal)	
		(165,000 Aspen lot)	
		(141,413 1856 Marshall)	

Prime - .5	\$750,000	\$ 0	\$ 750,000
	Unsecured		

LAY-G48 1875

- Add P-W LOC Info

9/16
 8/13/99 10:47:50 AM Bx 8130 I borrowed 6.5M from new P-W LOC
 CC: KLL Today I have borrowed \$400,000 from the Bank of America LOC as follows:
 LPL for 2nd earnest money payment on new Aspen property 2.5 prin Compass LOC
 SBG 2.5 " Chase LOC
 390 pers loan TDH
 1,110,000 12K Energy inv.
 8/31 Borrowed 125,000 NB
 9/2 600,000 " " per expenses
 9/10 300,000 " " 150,000 " " Chase personal
 9/15 525,000 Chase 175,000 + 400 150,000 comp. offer
 9/20 300,000 " " Arson Euro Fund Ref. call

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u> Libor + 1.00	\$10M	\$ 5,489,871 (5,035,684 investments) (311,787 personal) (142,400 Looscan)	\$ 2,380,000 9/20/99
Prime	\$500,000 Unsecured	\$ 0	\$ 500,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$ 0	\$4,000,000
<u>Bank of America</u> Libor + .9	\$37.5M Non-Purpose	\$26,759,999 (21,338,437 investments) (281,423 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (111,000 Reba) (135,170 1918 Sul Ross) (71,074 1852 Marshall) (159,633 Columbia add-on, Shady Lane) (125,000 3433 Petite Circle) (500,000 Spring St. property) (3,944,762 personal)	\$2,450,000 9/20/99
Prime - .5	\$750,000 Unsecured	\$ 0	\$ 750,000 9/20/99
Partnership Line Libor + .9	\$2,750,000 Non-Purpose	\$ 0	\$1,800,000 9/20/99
<u>Chase</u> Libor + .9	\$12M	\$ ^{6,217} 6,117,000 (2,300,000 investments) (3,815 3,815,587 personal) (165,000 Aspen lot) (141,413 1856 Marshall)	\$ ¹⁵⁰ 2,250,000 9/20/99
Prime - .5	\$750,000 Unsecured	\$ 0	\$ 750,000 9/20/99
<u>Paine Webber</u> Libor + .7	\$10M	\$ 6,500,000 (1,110,000 investments) (5,390,000 personal)	\$ 3,500,000

LAY-G48 1873

EXH 1044-266

Page 2

9/22 100,000 Chase - laptop

On 8/30 I borrowed \$6.5M from the new Paine Webber LOC as follows:

\$2.5M Compass LOC principal pay down

\$2.5M Chase LOC principal pay down

\$390,000 loan to TDH

\$1,110,000 Y2K Energy investment;

on 8/31 I borrowed \$125,000 from the Bank of American LOC for expenses;

on 9/2 another \$600,000 from Bank of American LOC for expenses;

on 9/10 \$300,000 from Bank of America LOC -- \$150,000 for the Chase Manhattan

Corporate Opportunity Fund investment, the remaining \$150,000 for expenses;

on 9/15 \$525,000 was borrowed from the Chase LOC -- \$400,000 for the Jester

Apartments investment, the remainder for expenses;

and today \$300,000 was borrowed from the Chase LOC for a capital call to the Carson Europe Fund.

CC: KLL

LPL

SBG

9/20/99 12:47:18 PM

LAY-G48 1874

EXH 1044-267

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u> Libor + 1.00	\$10M	\$ 5,489,871 (5,035,684 investments) (311,787 personal) (142,400 Looscan)	\$ 2,380,000 9/20/99
Prime Unsecured	\$500,000	\$ 0	\$ 500,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$ 0 <i>2M LNU</i>	\$4,000,000 <i>2</i>
<u>Bank of America</u> Libor + .9	\$37.5M	<i>27,051</i> \$28,759,999 Non-Purpose (21,338,437 investments) (281,423 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (111,000 Reba) (135,170 1918 Sul Ross) (71,074 1852 Marshall) (159,633 Columbia add-on, Shady Lane) (125,000 3433 Petite Circle) (500,000 Spring St. property) (3,944,762 personal) <i>300,000</i>	\$2,450,000 9/20/99 <i>1</i>
Prime - .5 Unsecured	\$750,000	\$ 0	\$ 750,000 9/20/99
Partnership Line Libor + .9	\$2,750,000	\$ 0	\$1,800,000 9/20/99
<u>Chase</u> Libor + .9	\$12M	<i>7,167</i> \$ 6,217,000 (3,300,000 investments) <i>300,000</i> (3,083,587 personal) <i>150,000</i> (165,000 Aspen lot) (141,413 1856 Marshall)	\$ 2,150,000 9/20/99 <i>1,200,000</i>
Prime - .5 Unsecured	\$750,000	\$ 0	\$ 750,000 9/20/99
<u>Paine Webber</u> Libor +.7	\$10M	\$ 6,500,000 (1,110,000 investments) (5,390,000 personal)	\$ 3,500,000

LAY-G48 1871

EXH 1044-268


Page 2

Today I have borrowed \$100,000 from the Chase LOC for expenses.

CC: KLL
LPL
SBG

9/22/99 10:34:52 AM

9/23 150,000 Chase P
9/24 800,000 " ~~Bank of America~~
9/24 300,000 BK Am P
9/27 2M Eira Manulife Variable annuity



LAY-G48 1872

EXH 1044-269

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u> Libor + 1.00	\$10M	\$ 5,489,871 (5,035,684 investments) (311,787 personal) (142,400 Looscan)	\$ 2,380,000 9/20/99
Prime Unsecured	\$500,000	\$ 0	\$ 500,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$ 2,000,000 (investment)	\$2,000,000
<u>Bank of America</u> Libor + .9	\$37.5M Non-Purpose	27,509,999 327,044,229 21,338,437 (281,423 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (111,000 Reba) (135,170 1918 Sul Ross) (71,074 1852 Marshall) (159,633 Columbia add-on, Shady Lane) (125,000 3433 Petite Circle) (500,000 Spring St. property) (4,244,762 personal) 4,374,613	1,700,000 \$2,150,000 9/20/99
Prime - .5 Unsecured	\$750,000	\$ 0	\$ 750,000 9/20/99
Partnership Line Libor + .9	\$2,750,000 Non-Purpose	\$ 0	\$1,800,000 9/20/99
<u>Chase</u> Libor + .9	\$12M	\$ 7,167,000 (3,625,000 investments) (3,235,587 personal) (165,000 Aspen lot) (141,413 1856 Marshall)	\$ 1,200,000 9/20/99
Prime - .5 Unsecured	\$750,000	\$ 0	\$ 750,000 9/20/99
<u>Paine Webber</u> Libor + .7	\$10M	\$ 6,500,000 (1,110,000 investments) (5,390,000 personal)	\$ 3,500,000

LAY-G48 1869

EXH 1044-270

Page 2

~~On 9/23 I borrowed 150,000 from Chase LOC for expenses,
9/24 \$800,000 from Chase for investments (Blenheim Apts. and Manulife Variable
Annuity) and \$300,000 from Bank of America for expenses,
and on 9/27 \$2,000,000 from the Enron LOC for the Manulife Variable Annuity.~~

*Eff 10/15 I am borrowing 450,000 from BOA --
315,149 for 5,000 sh BMC Software and remainder
for exp.*

CC: KLL
LPL
SBG

10/7/99 3:31:22 PM

LAY-G48 1870

EXH 1044-271

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u> Libor + 1.00	\$10M	\$ 5,489,871 (5,035,684 investments) (311,787 personal) (142,400 Looscan)	\$ 2,380,000 9/20/99
Prime	\$500,000 Unsecured	\$ 0	\$ 500,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$ 2,000,000 (investment)	\$2,000,000
<u>Bank of America</u> Libor + .9	\$37.5M Non-Purpose	27,501,999 327,857,226 21,538,437 investments (281,423 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (111,000 Reba) (135,170 1918 Sul Ross) (71,074 1852 Marshall) (159,633 Columbia add-on, Shady Lane) (125,000 3433 Petite Circle) (500,000 Spring St. property) (4,244,762 personal) 4,371,613	1,700,000 \$2,150,000 9/20/99
Prime - .5	\$750,000 Unsecured	\$ 0	\$ 750,000 9/20/99
Partnership Line Libor + .9	\$2,750,000 Non-Purpose	\$ 0	\$1,800,000 9/20/99
<u>Chase</u> Libor + .9	\$12M	\$ 7,167,000 (3,625,000 investments) (3,235,587 personal) (165,000 Aspen lot) (141,413 1856 Marshall)	\$ 1,200,000 9/20/99
Prime - .5	\$750,000 Unsecured	\$ 0	\$ 750,000 9/20/99
<u>Paine Webber</u> Libor +.7	\$10M	\$ 6,500,000 (1,110,000 investments) (5,390,000 personal)	\$ 3,500,000

Confidential Treatment
Requested under FOIA

LAY-SEC-1
00000622

EXH 1044-272

Page 2

~~On 9/23 I borrowed 150,000 from Chase LOC for expenses,
9/24 \$800,000 from Chase for investments (Blenheim Apts. and Mamulife Variable
Annuity) and \$300,000 from Bank of America for expenses
and on 9/27 \$2,000,000 from the Enron LOC for the Mamulife Variable Annuity.~~

*Eff 10/15 I am borrowing 450,000 from BOA --
315,149 for 5,000 sh BMC Software and remainder
for exp.*

CC: KLL
LPL
SBG

10/7/99 3:31:22 PM

Confidential Treatment
Requested under FOIA

LAY-SEC-1
00000623

EXH 1044-273

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u> Libor + 1.00	\$10M	\$ 5,489,871 (5,035,684 investments) (311,787 personal) (142,400 Looscan)	\$ 2,380,000 9/20/99
Prime	\$500,000 Unsecured	\$ 0	\$ 500,000
<u>Enron Corp.</u> fed. rate, changes monthly	\$4M	\$ 2,000,000 (investment)	\$2,000,000
<u>Bank of America</u> Libor + .9	\$37.5M Non-Purpose	⁶⁵ \$27,509,999 (21,653,586 investments) (281,423 Kingston, B/H2, Willers Way) (93,500 1741 Sul Ross) (111,000 Reba) (135,170 1918 Sul Ross) (71,074 1852 Marshall) (159,633 Columbia add-on, Shady Lane) (125,000 3433 Petite Circle) (500,000 Spring St. property) (⁵²⁹ 4,279,613 personal)	^{1,550,000} \$1,700,000 9/20/99
Prime - .5	\$750,000 Unsecured	\$ 0	\$ 750,000 9/20/99
Partnership Line Libor + .9	\$2,750,000 Non-Purpose	\$ 0	\$1,800,000 9/20/99
<u>Chase</u> Libor + .9	\$12M	\$ 7,167,000 (3,625,000 investments) (3,235,587 personal) (165,000 Aspen lot) (141,413 1856 Marshall)	\$ 1,200,000 9/20/99
Prime - .5	\$750,000 Unsecured	\$ 0	\$ 750,000 9/20/99
<u>Paine Webber</u> Libor +.7	\$10M	\$ 6,500,000 (1,110,000 investments) (5,390,000 personal)	\$ 3,500,000

LAY-G48 1867

EXH 1044-274

Page 2

Jodary
Effective ~~10/15~~, I am borrowing ¹⁵⁰ \$450,000 from Bank of America LOC -- ~~\$315,419 for~~
~~5,000 sh. BMC Software and the remainder for expenses.~~

CC: KLL
LPL
SBG

10/14/99 3:19:59 PM

LAY-G48 1868

EXH 1044-275

INSTITUTION	LINE	FUNDED	AVAILABLE BALANCE
<u>Compass Bank</u>	\$10M	4 \$5,489,871	\$2,280,000 9/20/99 10/29
30d Libor + 1.00		4 87871 (-5,035,684 investments)	3M
LTV 80%		(311,787 personal)	
		(142,400 Loanee)	
Prime	\$500,000	\$ 0	\$ 500,000
	Unsecured		
<u>Enron Corp.</u>	\$4M	\$2,000,000	\$2,000,000
fed. rate, changes monthly	3m	(investment)	
	2m		
<u>Bank of America</u>			
30 Libor + .9	\$37.5M	\$27,669,999	\$1,050,000 9/20/99 11/3
LTV 70%	Non-Purpose	(21,633,586 investments)	
Callable 75%		(281,423 Kingston, B/H2, Willers Way)	
		(93,500 1741 Sul Ross)	
		(111,000 Reba)	
		(135,170 1918 Sul Ross)	
		(71,074 1852 Marshall)	
		(159,633 Columbia add-on, Shady Lane)	
		(125,000 3433 Petite Circle)	
		(500,000 Spring St. property)	
		2,979,614 (-4,529,613 personal)	
Prime - .5	\$750,000	\$ 0	\$ 750,000 9/20/99
	Unsecured		
Partnership Line	\$2,750,000	\$ 0	\$1,800,000 9/20/99
Libor + .9	Non-Purpose		
<u>Chase</u>	\$12M	\$9,167,800	\$1,100,000 9/20/99 10/29
30 Libor + .9		(3,625,000 investments)	
LTV 75%		4 235,587 (-3,235,587 personal)	
		(165,000 Aspen lot)	
		(141,413 1856 Marshall)	
Prime - .5	\$750,000	\$ 0	\$ 750,000 9/20/99
	Unsecured		
<u>Paine Webber</u>	\$10M	\$6,500,000 9,089,319	\$3,500,000 800,000 10/29
30 Libor + .7		(1,110,000 investments)	456,500
LTV 70%		(5,390,000 personal)	7,932,819

Confidential Treatment
Requested under FOIA

LAY-SEC-1
000000620

EXH 1044-276

Page 2

Today I am borrowing \$150,000 from Bank of America LOC for expenses.

10/25 100,000 Chase LOC
10/26 2M Euron to BofA prin paydown
10/27 100,000 BA LOC 3MM Euron care fee.
10/29 600,000 " " plus

CC: KLL
LPL
SBG

10/20/99 10:08:12 AM

11/1 150,000 plus BA
11/3 200,000 " "

Confidential Treatment
Requested under FOIA

LAY-SEC-1
00000621

EXH 1044-277

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u>	<u>\$10M</u>	<u>\$ 4,489,871</u>	<u>\$ 3,000,000 10/29/99</u>
30 day Libor + 1.00		(4,489,871 investments)	
LTV 80%			
Prime	\$500,000	\$ 0	\$ 500,000
	Unsecured		
<u>Enron Corp.</u>	<u>\$4M</u>	<u>\$ 4,000,000</u>	<u>\$0</u>
fed. rate, changes monthly		(\$ 2,000,000 investments)	
		(2,000,000 personal)	
<u>Bank of America</u>	<u>\$37.5M</u>	<u>\$26,210,000</u>	<u>\$1,050,000 11/03/99</u>
30 day Libor + .9	Non-Purpose	(21,753,586 investments)	
LTV 70%		(281,423 Kingston, B/H2, Willers Way)	
Callable 75%		(93,500 1741 Sul Ross)	
		(111,000 Reba)	
		(135,170 1918 Sul Ross)	
		(71,074 1852 Marshall)	
		(159,633 Columbia add-on, Shady Lane)	
		(125,000 3433 Petite Circle)	
		(500,000 Spring St. property)	
		(2,979,614 personal)	
Prime - .5	\$750,000	\$ 0	\$ 750,000 9/20/99
	Unsecured		
Partnership Line	\$2,750,000	\$ 0	\$1,800,000 9/20/99
Libor + .9	Non-Purpose		
<u>Chase</u>	<u>\$12M</u>	<u>\$ 6,767,000</u>	<u>\$ 1,100,000 10/29/99</u>
30 day Libor + .9		(3,625,000 investments)	
LTV 75%		(165,000 Aspen lot)	
		(141,413 1856 Marshall)	
Prime - .5	\$750,000	\$ 0	\$ 750,000 9/20/99
	Unsecured		
<u>Paine Webber</u>	<u>\$10M</u>	<u>\$ 9,389,319</u>	<u>\$ 800,000 10/29/99</u>
30 day Libor +.7		(1,456,500 investments)	
LTV 70%		(7,932,819 personal)	

Confidential Treatment
Requested under FOIA

LAY-SEC-1
000000618

FXH 1044-278

Page 2

Since 10/20 I have borrowed as follows:

10/25 \$100,000 from the Chase LOC for expenses
10/26 \$2,000,000 from Enron LOC as principal paydown on Bank of America LOC
10/27 \$100,000 from Bank of America LOC for Earthcare investment
10/29 \$600,000 from Bank of America LOC for expenses
11/1 \$150,000 from Bank of America LOC for expenses
11/3 \$200,000 from Bank of America LOC for expenses

**CC: KLL
LPL
SBG**

11/4/99 2:11:17 PM

**Confidential Treatment
Requested under FOIA**

**LAY-SEC-1
000000619**

EXH 1044-279

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u>	<u>\$10M</u>	<u>\$ 5,689,871</u>	<u>\$ 2,000,000 11/17/99</u>
30, 60 or 90 day LIBOR + 1.00		(5,539,871 investments)	
LTV 80%		(150,000 personal)	
30, 60 or 90 day LIBOR + 1.00	<u>\$500,000</u>	<u>\$ 0</u>	<u>\$ 500,000</u>
	<u>Unsecured</u>		
<hr/>			
<u>Enron Corp.</u>	<u>\$4M</u>	<u>\$ 0</u>	<u>\$ 4,000,000</u>
fed. rate, changes monthly			
<hr/>			
<u>Bank of America</u>	<u>\$37.5M</u>	<u>\$27,460,000</u>	<u>\$ 1,400,000 11/16/99</u>
30 day LIBOR + .9	Non-Purpose	(22,253,586 investments)	
LTV 70%		(281,423 Kingston, B/H2, Willers Way)	
Callable 75%		(93,500 1741 Sul Ross)	
		(111,000 Reba)	
		(135,170 1918 Sul Ross)	
		(71,074 1852 Marshall)	
		(159,633 Columbia add-on, Shady Lane)	
		(125,000 3433 Petite Circle)	
		(500,000 Spring St. property)	
		(3,729,614 personal)	
Prime - .5	<u>\$750,000</u>	<u>\$ 0</u>	<u>\$ 750,000</u>
	<u>Unsecured</u>		
Partnership Line	<u>\$2,750,000</u>	<u>\$ 0</u>	<u>\$2,000,000 11/16/99</u>
LIBOR + .9	<u>Non-Purpose</u>		
<hr/>			
<u>Chase</u>	<u>\$12M</u>	<u>\$ 4,767,000</u>	<u>\$ 400,000 11/16/99</u>
30 day LIBOR + .9		(1,625,000 investments)	
LTV 75%		(165,000 Aspen lot)	
		(141,413 1856 Marshall)	
Prime - .5	<u>\$750,000</u>	<u>\$ 0</u>	<u>\$ 750,000 9/20/99</u>
	<u>Unsecured</u>		
<hr/>			
<u>Paine Webber</u>	<u>Limited to</u>	<u>\$ 11,374,790</u>	<u>\$ 0 11/17/99</u>
30 day LIBOR +.7	<u>collateral</u>	(1,456,500 investments)	
LTV 70%		(9,918,290 personal)	
<hr/>			
On 11/19/99 I borrowed \$1M from Compass Bank LOC for the Caprock investment and today \$100,000 from Bank of America LOC for expenses.			
CC: KLL			
LPL			
SBG			
11/22/99 1:41:18 PM			

BK of Amer.

LAY-G48 1858

EXH 1044-280

To: Sally
From: Sherrie

6189,871

INSTITUTION	LINE	FUNDED	AVAILABLE BALANCE
<u>Compass Bank</u>	\$10M	\$5,689,871	\$2,000,000 11/17/99 11/30/99
30, 60 or 90 day LIBOR + 1.00		(5,539,871 investments)	1,500,000
LTV 80%		(6150,000 personal)	1,000,000
30, 60 or 90 day LIBOR + 1.00	\$500,000	\$ 0	\$ 500,000
	Unsecured		
<u>Enron Corp.</u>	\$4M	\$ 0	\$ 4,000,000
fed. rate, changes monthly			900,000 1,000,000
<u>Bank of America</u>	\$37.5M	\$27,560,000	\$1,500,000 11/16/99 11/30/99
30 day LIBOR+.9	Non-Purpose	(22,253,586 investments)	
LTV 70%		(281,423 Kingston, R/H2, Willers Way)	
Callable 75%		(93,500 1741 Sul Ross)	
		(111,000 Reba)	
		(135,170 1918 Sul Ross)	
		(71,074 1852 Marshall)	
		(159,633 Columbia add-on, Shady Lane)	
		(125,000 3433 Petite Circle)	
		(500,000 Spring St. property)	
		(3,829,614 personal)	
Prime - .5	\$750,000	\$ 0	\$ 750,000
	Unsecured		
Partnership Line	\$2,750,000	\$ 80,000	1,900,000 \$2,000,000 11/16/99 11/30/99
LIBOR + .9	Non-Purpose	6767,000	
<u>Chase</u>	\$12M	\$4,767,000	\$ 400,000 11/16/99 11/30/99
30 day LIBOR + .9		(1,625,000 investments)	2,400,000
LTV 75%		(165,000 Aspen lot)	
		(141,413 1856 Marshall)	
		4835,587 <i>pen</i>	
Prime - .5	\$750,000	\$ 0	\$ 750,000 9/28/99 No Date
	Unsecured	9,824,790	
<u>Paine Webber</u>	Limited to	\$11,374,790	\$ 0 11/17/99 11/30/99
30 day LIBOR +.7	collateral	(1,456,500 investments)	
LTV 70%		- 8,418,290 9,918,290 personal)	

On 11/24 I borrowed \$100,000 from the Bank of America LOC for expenses.

CC: KLL
LPL
SBG

11/29/99 11:18:05 AM

LAY-G48 1857

11/30 100,000 BofA exp
12/2 500,000 Chase } exp
500,000 Compass }

EXH 1044-281

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u>	\$10M	\$ 6,189,871	\$ 1,000,000 11/30/99
30, 60 or 90 day LIBOR + 1.00		(5,539,871 investments)	500,000
LTV 80%		(7650,000 personal)	
30, 60 or 90 day LIBOR + 1.00	\$500,000	\$ 0	\$ 500,000
	Unsecured		
<hr/>			
<u>Enron Corp.</u>	\$4M	\$ 0	\$ 4,000,000
fed. rate, changes monthly			
<hr/>			
<u>Bank of America</u>	\$37.5M	\$27,660,000	\$ 900,000 11/30/99
30 day LIBOR+.9	Non-Purpose	(22,253,586 investments)	
LTV 70%		(281,423 Kingston, B/H2, Willers Way)	
Callable 75%		(93,500 1741 Sul Ross)	
		(111,000 Reba)	
		(135,170 1918 Sul Ross)	
		(71,074 1852 Marshall)	
		(159,633 Columbia add-on, Shady Lane)	
		(125,000 3433 Petite Circle)	
		(500,000 Spring St. property)	
		(3,929,614 personal)	
Prime - .5	\$750,000	\$ 0	\$ 750,000
	Unsecured		
Partnership Line	\$2,750,000	\$ 80,000	\$1,900,000 11/30/99
LIBOR + .9	Non-Purpose	190,000	2,000,000
<hr/>			
<u>Chase</u>	\$12M	\$ 6,767,000	\$ 400,000 11/30/99
30 day LIBOR + .9		(1,625,000 investments)	
LTV 75%		(165,000 Aspen lot)	
		(141,413 1856 Marshall)	
		(4,835,587 personal)	
Prime - .5	\$750,000	\$ 0	\$ 750,000
	Unsecured		
<hr/>			
<u>Paine Webber</u>	Limited to	\$ 9,874,790	\$ 0 11/30/99
30 day LIBOR +.7	collateral	(1,456,500 investments)	
LTV 70%		(8,418,290 personal)	

today
On 11/30 I borrowed \$100,000 from the Bank of America for expenses, and today I have borrowed \$500,000 from Bank of America and \$500,000 from Chase Bank for expenses.

CC: KLL
LPL
SBG

12/2/99 11:39:02 AM

have
The Compass BK LOC

EXH 1044-282

LAY-G48 1856

INSTITUTION	LINE	FUNDED	AVAILABLE BALANCE
<u>Compass Bank</u>	\$10M	\$ 6,289,871	\$ 900,000 11/30/99
30, 60 or 90 day LIBOR + 1.00		(5,539,871 investments)	
LTV 80%		(750,000 personal)	
30, 60 or 90 day LIBOR + 1.00	\$500,000	\$ 0	\$ 500,000
	Unsecured		
<hr/>			
<u>Enron Corp.</u>	\$4M	\$ 0	\$ 4,000,000
fed. rate, changes monthly			
<hr/>			
<u>Bank of America</u>	\$37.5M	\$27,660,000 ^{28,310,000} \$27,660,000	\$ 900,000 11/30/99
30 day LIBOR+ .9	Non-Purpose	(22,253,586 investments)	^{250,000}
LTV 70%		(281,423 Kingston, B/H2, Willers Way)	
Callable 75%		(93,500 1741 Sul Ross)	
		(111,000 Reba)	
		(135,170 1918 Sul Ross)	
		(71,074 1852 Marshall)	
		(159,633 Columbia add-on, Shady Lane)	
		(125,000 3433 Petite Circle)	
		(500,000 Spring St. property)	
		(3,929,614 personal)	
		^{4,079,614}	
Prime - .5	\$750,000	\$ 0	\$ 750,000
	Unsecured		
Partnership Line	\$2,750,000	\$ 80,000	\$1,900,000 11/30/99
LIBOR + .9	Non-Purpose		
<hr/>			
<u>Chase</u>	\$12M	\$ 6,767,000	\$ 400,000 11/30/99
30 day LIBOR + .9		(1,625,000 investments)	
LTV 75%		(165,000 Aspen lot)	
		(141,413 1856 Marshall)	
		(4,835,587 personal)	
Prime - .5	\$750,000	\$ 0	\$ 750,000
	Unsecured		
<hr/>			
<u>Paine Webber</u>	Limited to	\$ 9,874,790	\$ 0 11/30/99
30 day LIBOR +.7	collateral	(1,456,500 investments)	
LTV 70%		(8,418,290 personal)	

Today I have borrowed \$100,000 from the Compass Bank LOC for expenses

CC: KLL on 12/14 I borrowed \$500,000 from BK of Amer
LPL for the TCW Galileo fund inv. and on
SBG
12/9/99 10:56:51 AM 12/15 another \$150,000 from BK of Amer for exp.

LAY-G48 1855

EXH 1044-283

INSTITUTION	LINE	FUNDED	AVAILABLE BALANCE
<u>Compass Bank</u>	\$10M	\$ 6,289,871	\$ 900,000 11/30/99/12/28
30, 60 or 90 day LIBOR + 1.00		(5,539,871 investments)	1,500,000
LTV 80%		(750,000 personal)	
30, 60 or 90 day LIBOR + 1.00	\$500,000	\$ 0	\$ 500,000
	Unsecured		
<hr/>			
<u>Enron Corp.</u>	\$4M	\$ 0	\$ 4,000,000
fed. rate, changes monthly			
<hr/>			
<u>Bank of America</u>	\$37.5M	29,510,000 \$28,510,000	\$ 250,000 11/30/99/12/28
30 day LIBOR + .9	Non-Purpose	(22,753,586 investments)	2,300,000
LTV 70%		(281,423 Kingston, B/H2, WALTERS WAY)	
Callable 75%		(93,500 1741 Sul Ross)	
		(111,000 Reba)	
		(135,170 1918 Sul Ross)	
		(71,074 1852 Marshall)	
		(159,633 Enron on, Shady Lane)	
		(125,000 3433 Petite Circle)	
		(500,000 Spring St. property)	
		(4,079,614 personal)	
Prime - .5	\$750,000	\$ 0	\$ 750,000
	Unsecured		
<hr/>			
<u>Partnership Line</u>	\$2,750,000	\$ 80,000 375,000	\$1,500,000 11/30/99/12/28
LIBOR + .9	Non-Purpose		
<hr/>			
<u>Chase</u>	\$12M	\$ 6,767,000	\$ 400,000 11/30/99/12/28
30 day LIBOR + .9		(1,625,000 investments)	200,000 1,200,000
LTV 75%		(165,000 Aspen lot)	
		(141,413 1856 Marshall)	
		(4,835,587 personal)	
Prime - .5	\$750,000	\$ 0	\$ 750,000
	Unsecured		
<hr/>			
<u>Paine Webber</u>	Limited to	\$ 9,874,790	\$ 0 11/30/99
30 day LIBOR +.7	collateral	(1,456,500 investments)	1,400,000 12/28
LTV 70%		(8,418,290 personal)	

On 12/14 I borrowed \$500,000 from Bank of America for the TCW Galileo Fund investment, and another \$150,000 yesterday for expenses.

CC: KLL

LPL

SBG

12/16/99 8:38:57 AM

m 12/20 200,000 Compass for Carson P.M.
Cap. Europ. Fund
+ 12/21 100,000 Chase - collateral
12/31 700,000 BK Amer
200,000 EComLoan. Com.
500,000 collateral

LAY-G48 1854

EXH 1044-284

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u>	\$10M	\$ 6,489,871	\$ 1,500,000 12/28/99
30, 60 or 90 day LIBOR + 1.00		(5,739,871 investments)	
LTV 80%		(750,000 personal)	
30, 60 or 90 day LIBOR + 1.00	\$500,000 Unsecured	\$ 0	\$ 500,000
<hr/>			
<u>Enron Corp.</u>	\$4M	\$ 0	\$ 4,000,000
fed. rate, changes monthly			
<hr/>			
<u>Bank of America</u>	\$37.5M	\$29,010,000 ⁵⁶⁰	\$ 2,300,000 12/30/99 1,750,000
30 day LIBOR+ .9	Non-Purpose	(22,953,586 investments)	
LTV 70%		(281,423 Kingston, B/H2)	
Callable 75%		(93,500 1741 Sul Ross)	
		(111,000 Reba)	
		(135,170 1918 Sul Ross)	
		(71,074 1852 Marshall)	
		(159,633 Shady Lane)	
		(125,000 3433 Petite Circle)	
		(500,000 Spring St. property)	
		(4,579,614 personal) 5,129,614	
Prime - .5	\$750,000 Unsecured	\$ 0	\$ 750,000
Partnership Line LIBOR + .9	\$2,750,000 Non-Purpose	\$ 375,000	\$ 1,500,000 12/28/99
<hr/>			
<u>Chase</u>	\$12M	\$ 6,867,000	\$ 1,200,000 12/28/99
30 day LIBOR + .9		(1,625,000 investments)	
LTV 75%		(165,000 Aspen lot)	
		(141,413 1856 Marshall)	
		(4,935,587 personal)	
Prime - .5	\$750,000 Unsecured	\$ 0	\$ 750,000
<hr/>			
<u>Paine Webber</u>	Limited to	\$ 9,874,790	\$ 1,400,000 12/28/99
30 day LIBOR +.7	collateral	(1,456,500 investments)	
LTV 70%		(8,418,290 personal)	

On 12/20 I borrowed \$200,000 from Compass LOC for the Carson Private Capital Europe Fund, on 12/21 \$100,000 from Chase LOC for expenses, and today \$700,000 from Bank of America LOC \$200,000 for the ECO Outlook.com investment and the balance for expenses.

CC: KLL, LPL, SBG
12/30/99 11:03:13 AM

17 550,000 from BK of Am for exp

LAY-G48 1853

EXH 1044-285

INSTITUTION	LINE	FUNDED	AVAILABLE BALANCE
<u>Compass Bank</u>	\$10M	^{5,689,871} \$ 6,489,871	\$ 1,500,000 12/28/99
30, 60 or 90 day LIBOR + 1.00		^{5,689,871} * 5,739,871 investments)	2,300,000
LTV 80%		(750,000 personal)	
30, 60 or 90 day LIBOR + 1.00	\$500,000	\$ 0	\$ 500,000
	Unsecured		
<hr/>			
<u>Enron Corp.</u>	\$4M	\$ 0	\$ 4,000,000
fed. rate, changes monthly			
<hr/>			
<u>Bank of America</u>	\$37.5M	⁸¹⁰ \$29,560,000	\$ 1,750,000 12/30/99
30 day LIBOR + .9	Non-Purpose	(22,953,586 investments)	⁵⁰⁰
LTV 70%		(281,423 Kingston, B/H2)	
Callable 75%		(93,500 1741 Sul Ross)	
		(111,000 Reba)	
		(135,170 1918 Sul Ross)	
		(71,074 1852 Marshall)	
		(159,633 Shady Lane)	
		(125,000 3433 Petite Circle)	
		(500,000 Spring St. property)	
		(5,129,614 personal)	
		³⁷⁹	
Prime - .5	\$750,000	\$ 0	\$ 750,000
	Unsecured		
Partnership Line	\$2,750,000	\$ 375,000	\$ 1,500,000 12/28/99
LIBOR + .9	Non-Purpose		
<hr/>			
<u>Chase</u>	\$12M	\$ 6,867,000	\$ 1,200,000 12/28/99
30 day LIBOR + .9		(1,625,000 investments)	
LTV 75%		(165,000 Aspen lot)	
		(141,413 1856 Marshall)	
		(4,935,587 personal)	
Prime - .5	\$750,000	\$ 0	\$ 750,000
	Unsecured		
<hr/>			
<u>Paine Webber</u>	Limited to	\$ 9,874,790	\$ 1,400,000 12/28/99
30 day LIBOR +.7	collateral	(1,456,500 investments)	
LTV 70%		(8,418,290 personal)	

On 1/7 I borrowed \$550,000 from Bank of America for expenses.

Toddy have 250,000

CC: KLL, LPL, SBG

1/11/00 9:36:33 AM

LAY-G48 1852

EXH 1044-286

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u>	\$10M	\$ 6,489,871	\$ 1,500,000 12/28/99
30, 60 or 90 day LIBOR + 1.00		(5,739,871 investments)	
LTV 80%		(750,000 personal)	
30, 60 or 90 day LIBOR + 1.00	\$500,000 Unsecured	\$ 0	\$ 500,000
<hr/>			
<u>Enron Corp.</u>	\$4M	\$ 0	\$ 4,000,000
fed. rate, changes monthly			
<hr/>			
<u>Bank of America</u>	\$37.5M	\$29,810,000 ^{30,110,000}	\$ 1,500,000 12/30/99 ^{1,200,000}
30 day LIBOR+.9	Non-Purpose	(22,953,586 investments)	
LTV 70%		(281,423 Kingston, B/H2)	
Callable 75%		(93,500 1741 Sul Ross)	
		(111,000 Reba)	
		(135,170 1918 Sul Ross)	
		(71,074 1852 Marshall)	
		(159,633 Shady Lane)	
		(125,000 3433 Petite Circle)	
		(500,000 Spring St. property)	
		(5,379,614 personal)	
Prime - .5	\$750,000 Unsecured	\$ 0	\$ 750,000
Partnership Line LIBOR + .9	\$2,750,000 Non-Purpose	\$ 375,000	\$ 1,500,000 12/28/99
<hr/>			
<u>Chase</u>	\$12M	\$ 6,867,000	\$ 1,200,000 12/28/99
30 day LIBOR + .9		(1,625,000 investments)	
LTV 75%		(165,000 Aspen lot)	
		(141,413 1856 Marshall)	
		(4,935,587 personal)	
Prime - .5	\$750,000 Unsecured	\$ 0	\$ 750,000
<hr/>			
<u>Paine Webber</u>	Limited to collateral	\$ 9,874,790	\$ 1,400,000 12/28/99
30 day LIBOR +.7		(1,456,500 investments)	
LTV 70%		(8,418,290 personal)	

Today I borrowed ~~\$250,000~~^{200,000} from Bank of America for expenses.

CC: KLL, LPL, SBG
1/18/00 4:03:51 PM

LAY-G48 1851

EXH 1044-287

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u>	<u>\$10M</u>	<u>\$ 6,489,871</u>	<u>\$ 1,500,000 12/28/99</u>
30, 60 or 90 day LIBOR + 1.00		(5,739,871 investments)	
LTV 80%		(750,000 personal)	
30, 60 or 90 day LIBOR + 1.00	<u>\$500,000</u>	<u>\$ 0</u>	<u>\$ 500,000</u>
	<u>Unsecured</u>		
<hr/>			
<u>Enron Corp.</u>	<u>\$4M</u>	<u>\$^{2M} 2M</u>	<u>\$4,000,000</u>
fed. rate, changes monthly			<u>2</u>
<hr/>			
<u>Bank of America</u>	<u>\$37.5M</u>	<u>^{28,610} \$30,110,000</u>	<u>\$1,200,000 12/30/99</u>
30 day LIBOR+ .9	Non-Purpose	(22,953,586 investments)	<u>→ 2,700,000</u>
LTV 70%		(281,423 Kingston, B/H2)	
Callable 75%		(93,500 1741 Sul Ross)	
		(111,000 Reba)	
		(135,170 1918 Sul Ross)	
		(71,074 1852 Marshall)	
		(159,633 Shady Lane)	
		(125,000 3433 Petite Circle)	
		(500,000 Spring St. property)	
		(8,679,614 personal)	
		<u>→ 4179,614</u>	
Prime - .5	<u>\$750,000</u>	<u>\$ 0</u>	<u>\$ 750,000</u>
	<u>Unsecured</u>		
Partnership Line	<u>\$2,750,000</u>	<u>\$ 375,000</u>	<u>\$ 1,500,000 12/28/99</u>
LIBOR + .9	<u>Non-Purpose</u>		
<hr/>			
<u>Chase</u>	<u>\$12M</u>	<u>\$ 6,867,000</u>	<u>\$ 1,200,000 12/28/99</u>
30 day LIBOR + .9		(1,625,000 investments)	
LTV 75%		(165,000 Aspen lot)	
		(141,413 1856 Marshall)	
		(4,935,587 personal)	
Prime - .5	<u>\$750,000</u>	<u>\$ 0</u>	<u>\$ 750,000</u>
	<u>Unsecured</u>		
<u>Paine Webber</u>	<u>Limited to</u>	<u>\$ 9,874,790</u>	<u>\$ 1,400,000 12/28/99</u>
30 day LIBOR +.7	<u>collateral</u>	(1,456,500 investments)	
LTV 70%		(8,418,290 personal)	

Today I have borrowed \$300,000 from Bank of America for expenses.

CC: KLL, LPL, SBG
1/24/00 8:13:10 AM

LAY-G48 1850

EXH 1044-288

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u>	\$10M	\$ 6,489,871	\$ 1,500,000 12/28/99
30, 60 or 90 day LIBOR + 1.00		(5,739,871 investments)	
LTV 80%		(750,000 personal)	
30, 60 or 90 day	\$500,000	\$ 0	\$ 500,000
LIBOR + 1.00	Unsecured		
<hr/>			
<u>Enron Corp.</u>	\$4M	\$ 2,000,000	\$ 2,000,000 2/9
fed. rate, changes monthly		30	4,000,000 2/15
<hr/>			
<u>Bank of America</u>	\$37.5M	\$28,610,000	\$ 2,700,000 12/30/99
30 day LIBOR+ .9	Non-Purpose	(22,953,586 investments)	5,200,000
LTV 70%	260,781	(281,423 Kingston, B/H2)	
Callable 75%		(93,500 1741 Sul Ross)	
		(111,000 Reba)	
		(135,170 1918 Sul Ross)	
		(71,074 1852 Marshall)	2/3
		(159,633 Shady Lane)	
		(125,000 3433 Petite Circle)	2/9
		(500,000 Spring St. property)	
		(4,179,614 personal)	
		1,677,614	
Prime - .5	\$750,000	\$ 0	\$ 750,000
	Unsecured		
Partnership Line	\$2,750,000	\$ 375,000	\$ 1,500,000 12/28/99
LIBOR + .9	Non-Purpose		
<hr/>			
<u>Chase</u>	\$12M	\$ 6,867,000	\$ 1,200,000 12/28/99
30 day LIBOR + .9		(1,625,000 investments)	
LTV 75%		(165,000 Aspen lot)	
		(141,413 1856 Marshall)	
		(4,935,587 personal)	
Prime - .5	\$750,000	\$ 0	\$ 750,000
	Unsecured		
<hr/>			
<u>Paine Webber</u>	Limited to	\$ 9,874,790	\$ 1,400,000 12/28/99
30 day LIBOR +.7	collateral	(1,456,500 investments)	
LTV 70%		(8,418,290 personal)	

Today I have borrowed \$500,000 from Bank of America for expenses.

CC: KLL, LPL, SBG
1/31/00 9:38:19 AM

LAY-G48 1849

EXH 1044-289

To: Sally
From: Sherric

5,689,871

INSTITUTION	LINE	FUNDED	AVAILABLE BALANCE
<u>Compass Bank</u>	\$10M	\$6,499,871	\$1,500,000 12/28/99 2/18/00
30, 60 or 90 day LIBOR + 1.00		(5,739,871 investments)	2,500,000
LTV 80%		(750,000 personal)	
30, 60 or 90 day LIBOR + 1.00	\$500,000	\$ 0	\$ 500,000
	Unsecured		
<hr/>			
<u>Enron Corp.</u>	\$4M	\$2,000,000 0	\$2,000,000 4,000,000 2/15/00
fed. rate, changes monthly		27,410,000	
<hr/>			
<u>Bank of America</u>	\$37.5M	\$28,610,000	\$2,700,000 12/30/99 2/18/00
30 day LIBOR+.9	Non-Purpose	(22,953,586 investments)	10,090,000
LTV 70%		(281,423 Kingston, B.H.H.)	
Callable 75%		(93,500 1741 Sul Ross)	14,614,915
		(111,000 Reba) Personal	
		(135,170 1918 Sul Ross)	
		(71,074 1852 Marshall)	
		(159,633 Shady Lane)	
		(125,000 3433 Petite Circle)	
		(500,000 Spring St. property)	
		(4,179,614 personal)	12,346,341
Prime - .5	\$750,000	\$ 0	\$ 750,000
	Unsecured		
Partnership Line	\$2,750,000	\$ 270,000	\$ 1,500,000 12/28/99 2/18/00
LIBOR + .9	Non-Purpose	375,000	
<hr/>			
<u>Chase</u>	\$12M	\$ 6,867,000	\$1,200,000 12/28/99 2/18/00
30 day LIBOR + .9		(1,625,000 investments)	5,133,000
LTV 75%		(165,000 Aspen lot)	
		(141,413 1856 Marshall)	
		(4,935,587 personal)	
Prime - .5	\$750,000	\$ 0	\$ 750,000
	Unsecured	9,988,961	
<hr/>			
<u>Paine Webber</u>	Limited to	\$9,874,790	\$1,400,000 12/28/99 2/18/00
30 day LIBOR +.7	collateral	(1,456,500 investments)	~ 18,500,000 ← 18,500,000
LTV 70%		(8,418,290 personal)	

Σ(*) = \$27,410,000

Today I have borrowed \$500,000 from Bank of America for expenses.; \$250,000 Carson/

CC: KLL, LPL, SBG
1/31/00 9:38:19 AM
2/22/00

Legend L.P.

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u>	\$10M	\$ 5,689,871	\$ 2,500,000 2/18/00
30, 60 or 90 day LIBOR + 1.00		(investments)	
LTV 80%			
30, 60 or 90 day LIBOR + 1.00	\$500,000	\$ 0	\$ 500,000
	Unsecured		
<hr/>			
<u>Enron Corp.</u>	\$4M	\$ 0	\$ 4,000,000 2/15/00
fed. rate, changes monthly			
<hr/>			
<u>Bank of America</u>	\$37.5M	\$27,410,000	\$10,090,000 2/19/00
30 day LIBOR+.9	Non-Purpose	(14,614,915 investments)	9,590
LTV 70%	15,114,915	(149,000 Kingston)	
Callable 75%		(93,500 1741 Sul Ross)	
		(135,170 1918 Sul Ross)	
		(71,074 1852 Marshall)	
		(12,346,341 personal)	
Prime - .5	\$750,000	\$ 0	\$ 750,000
	Unsecured		
Partnership Line	\$2,750,000	\$ 270,000	\$ 1,500,000 2/18/00
LIBOR + .9	Non-Purpose		
<hr/>			
<u>Chase</u>	\$12M	\$ 6,867,000	\$ 5,133,000 2/18/00
30 day LIBOR + .9		(1,625,000 investments)	
LTV 75%		(165,000 Aspen lot)	
		(141,413 1856 Marshall)	
		(4,935,587 personal)	
Prime - .5	\$750,000	\$ 0	\$ 750,000
	Unsecured		
<hr/>			
<u>Paine Webber</u>	Limited to	\$ 9,988,961	\$ 18,500,000 2/18/00
30 day LIBOR +.7	collateral	(1,456,500 investments)	
LTV 70%		(8,532,461 personal)	

Today I have borrowed \$500,000 from Bank of America, \$250,000 for the *Net Usant* Carson Legend investment and the balance for expenses. *Solutions, Inc*

CC: KLL, LPL, SBG
2/23/00 7:50:27 AM

LAY-G48 1847

EXH 1044-291

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u>	\$10M	\$ 5,689,871	\$ 2,500,000 2/18/00
30, 60 or 90 day LIBOR + 1.00		(investments)	
LTV 80%			
30, 60 or 90 day LIBOR + 1.00	\$500,000	\$ 0	\$ 500,000
	Unsecured		
<hr/>			
<u>Enron Corp.</u>	\$4M	\$ 0	\$ 4,000,000 2/15/00
fed. rate, changes monthly			
<hr/>			
<u>Bank of America</u>	\$37.5M	\$27,910,000	\$ 9,590,000 2/19/00
30 day LIBOR+ .9	Non-Purpose	(15,114,915 investments)	
LTV 70%		(149,000 Kingston)	
Callable 75%		(93,500 1741 Sul Ross)	
		(135,170 1918 Sul Ross)	
		(71,074 1852 Marshall)	
		(12,346,341 personal)	
Prime - .5	\$750,000	\$ 0	\$ 750,000
	Unsecured		
Partnership Line	\$2,750,000	\$ 270,000	\$ 1,500,000 2/18/00
LIBOR + .9	Non-Purpose		
<hr/>			
<u>Chase</u>	\$12M	\$ 6,867,000	\$ 5,133,000 2/18/00
30 day LIBOR + .9		(1,625,000 investments)	
LTV 75%		(165,000 Aspen lot)	
		(141,413 1856 Marshall)	
		(4,935,587 personal)	
Prime - .5	\$750,000	\$ 0	\$ 750,000
	Unsecured		
<hr/>			
<u>Paine Webber</u>	Limited to	\$ 9,988,961	\$ 18,500,000 2/18/00
30 day LIBOR +.7	collateral	(1,456,500 investments)	
LTV 70%		(8,532,461 personal)	

Today I have borrowed \$500,000 from Bank of America for the NetVersant Solutions investment.

CC: KLL, LPL, SBG
2/25/00 7:40:17 AM

LAY-G48 1846

EXH 1044-292

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u>	\$10M	\$ 5,689,871	\$ 2,500,000 2/18/00
30, 60 or 90 day LIBOR + 1.00		(investments)	
LTV 80%			
30, 60 or 90 day LIBOR + 1.00	\$500,000	\$ 0	\$ 500,000
	Unsecured		
<hr/>			
<u>Enron Corp.</u>	\$4M	\$ 0	\$ 4,000,000 2/15/00
fed. rate, changes monthly			
<hr/>			
<u>Bank of America</u>	\$37.5M	\$29,916,900 \$29,916,900	\$ 7,590,000 2/19/00
30 day LIBOR+.9	Non-Purpose	(16,614,315 investments)	
LTV 70%		(149,000 Kingston)	
Callable 75%		(93,500 1741 Sul Ross)	
		(135,170 1918 Sul Ross)	
		(71,074 1852 Marshall)	
		(12,846,341 personal)	
Prime - .5	\$750,000	\$ 0	\$ 750,000
	Unsecured		
Partnership Line	\$2,750,000	\$ 270,000	\$ 1,500,000 2/18/00
LIBOR + .9	Non-Purpose		
<hr/>			
<u>Chase</u>	\$12M	\$ 6,867,000	\$ 5,133,000 2/18/00
30 day LIBOR + .9		(1,625,000 investments)	
LTV 75%		(165,000 Aspen lot)	
		(141,413 1856 Marshall)	
		(4,935,587 personal)	
Prime - .5	\$750,000	\$ 0	\$ 750,000
	Unsecured		
<u>Paine Webber</u>	Limited to	\$ 9,988,961	\$ 18,500,000 2/18/00
30 day LIBOR +.7	collateral	(1,456,500 investments)	
LTV 70%		(8,532,461 personal)	

Today I have borrowed ~~\$2,000,000~~ from Bank of America, \$1,500,000 for investments and the balance for expenses. ^{3,001,000}

3/6

CC: KLL, LPL, SBG
3/1/00 10:28:40 AM

43,000 inv, rest for exp,

LAY-G48 1845

EXH 1044-293

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u>	\$10M	\$ 5,689,871	\$ 2,500,000 2/18/00
30, 60 or 90 day LIBOR + 1.00		(investments)	
LTV 80%			
30, 60 or 90 day LIBOR + 1.00	\$500,000	\$ 0	\$ 500,000
	Unsecured		
<hr/>			
<u>Enron Corp.</u>	\$4M	\$ 0	\$ 4,000,000 2/15/00
fed. rate, changes monthly			
<hr/>			
<u>Bank of America</u>	\$37.5M	\$30,210,000 ³⁶⁰	\$ 7,290,000 2/19/00
30 day LIBOR+ .9	Non-Purpose	(16,614,615 investments)	¹⁴⁰
LTV 70%		(149,000 Kingston)	
Callable 75%		(93,500 1741 Sul Ross)	
		(135,170 1918 Sul Ross)	
		(71,074 1852 Marshall)	
		(12,846,941 personal)	
		⁹⁹⁶	
Prime - .5	\$750,000	\$ 0	\$ 750,000
	Unsecured		
Partnership Line	\$2,750,000	\$ 270,000	\$ 1,500,000 2/18/00
LIBOR + .9	Non-Purpose		
<hr/>			
<u>Chase</u>	\$12M	\$ 6,867,000	\$ 5,133,000 2/18/00
30 day LIBOR + .9		(1,625,000 investments)	
LTV 75%		(165,000 Aspen lot)	
		(141,413 1856 Marshall)	
		(4,935,587 personal)	
Prime - .5	\$750,000	\$ 0	\$ 750,000
	Unsecured		
<hr/>			
<u>Paine Webber</u>	Limited to	\$ 9,988,961	\$ 18,500,000 2/18/00
30 day LIBOR +.7	collateral	(1,456,500 investments)	
LTV 70%		(8,532,461 personal)	

Today I have borrowed \$300,000 from Bank of America, \$43,600 for investments and the balance for expenses. ¹⁵⁰

CC: KLL, LPL, SBG
3/6/00 9:50:13 AM

LAY-G48 1844

EXH 1044-294

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u>	\$10M	\$ 5,689,871	\$ 2,500,000 2/18/00
30, 60 or 90 day LIBOR + 1.00		(investments)	
LTV 80%			
30, 60 or 90 day LIBOR + 1.00	\$500,000	\$ 0	\$ 500,000
	Unsecured		
<hr/>			
<u>Enron Corp.</u>	\$4M	\$ 0	\$ 4,000,000 2/15/00
fed. rate, changes monthly			
<hr/>			
<u>Bank of America</u>	\$37.5M	\$30,360,000	\$ 7,140,000 2/19/00
30 day LIBOR+ .9	Non-Purpose	(16,614,615 investments)	
LTV 70%		(149,000 Kingston)	
Callable 75%		(93,500 1741 Sul Ross)	
		(135,170 1918 Sul Ross)	
		(71,074 1852 Marshall)	
		(12,996,941 personal)	
Prime - .5	\$750,000	\$ 0	\$ 750,000
	Unsecured		
Partnership Line	\$2,750,000	\$ 270,000	\$ 1,500,000 2/18/00
LIBOR + .9	Non-Purpose		
<hr/>			
<u>Chase</u>	\$12M	\$ 6,867,000	\$ 5,133,000 2/18/00
30 day LIBOR + .9		(1,625,000 investments)	
LTV 75%		(165,000 Aspen lot)	
		(141,413 1856 Marshall)	
		(4,935,587 personal)	
Prime - .5	\$750,000	\$ 0	\$ 750,000
	Unsecured		
<u>Paine Webber</u>	Limited to	\$ 9,988,961	\$ 18,500,000 2/18/00
30 day LIBOR +.7	collateral	(1,456,500 investments)	
LTV 70%		(8,532,461 personal)	

Today I have borrowed \$150,000 from Bank of America for expenses.

CC: KLL, LPL, SBG
3/13/00 9:08:32 AM

LAY-G48 1843

EXH 1044-295

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u>	\$10M	\$ 5,689,871	\$ 2,500,000 2/18/00
30, 60 or 90 day LIBOR + 1.00		(investments)	
LTV 80%			
30, 60 or 90 day LIBOR + 1.00	\$500,000	\$ 0	\$ 500,000
	Unsecured		
<hr/>			
<u>Enron Corp.</u>	\$4M	\$ 0	\$ 4,000,000 2/15/00
fed. rate, changes monthly			
<hr/>			
<u>Bank of America</u>	\$37.5M	\$35,460,000	\$ 2,040,000 2/19/00
30 day LIBOR+ .9	Non-Purpose	(21,614,615 investments)	
LTV 70%		(149,000 Kingston)	
Callable 75%		(93,500 1741 Sul Ross)	
		(135,170 1918 Sul Ross)	
		(71,074 1852 Marshall)	
		(13,096,941 personal)	
Prime - .5	\$750,000	\$ 0	\$ 750,000
	Unsecured		
Partnership Line	\$2,750,000	\$ 270,000	\$ 1,500,000 2/18/00
LIBOR + .9	Non-Purpose		
<hr/>			
<u>Chase</u>	\$12M	\$ 6,867,000	\$ 5,133,000 2/18/00
30 day LIBOR + .9		(1,625,000 investments)	
LTV 75%		(165,000 Aspen lot)	
		(141,413 1856 Marshall)	
		(4,935,587 personal)	
Prime - .5	\$750,000	\$ 0	\$ 750,000
	Unsecured		
<hr/>			
<u>Paine Webber</u>	Limited to	\$ 9,988,961	\$ 18,500,000 2/18/00
30 day LIBOR +.7	collateral	(1,456,500 investments)	
LTV 70%		(8,532,461 personal)	

Effective tomorrow I am borrowing \$100,000 from Bank of America for expenses.

CC: KLL, LPL, SBG
3/16/00 8:50:12 AM

LAY-G48 1841

EXH 1044-296

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u>	\$10M	\$ 5,689,871	\$ 2,500,000 2/18/00
30, 60 or 90 day LIBOR + 1.00		(investments)	
LTV 80%			
30, 60 or 90 day LIBOR + 1.00	\$500,000	\$ 0	\$ 500,000
	Unsecured		
<hr/>			
<u>Enron Corp.</u>	\$4M	\$ 0	\$ 4,000,000 2/15/00
fed. rate, changes monthly			
<hr/>			
<u>Bank of America</u>	\$37.5M	\$35,568,000	\$1,940,000 2/19/00
30 day LIBOR+ .9	Non-Purpose	(21,614,615 investments)	6,940,
LTV 70%		(149,000 Kingston)	
Callable 75%		(93,500 1741 Sul Ross)	
		(135,170 1918 Sul Ross)	
		(71,074 1852 Marshall)	
		(13,196,941 personal)	
		8,276,641	
Prime - .5	\$750,000	\$ 0	\$ 750,000
	Unsecured		
Partnership Line	\$2,750,000	\$ 270,000	\$ 1,500,000 2/18/00
LIBOR + .9	Non-Purpose		
<hr/>			
<u>Chase</u>	\$12M	\$ 6,867,000	\$ 5,133,000 2/18/00
30 day LIBOR + .9		(1,625,000 investments)	
LTV 75%		(165,000 Aspen lot)	
		(141,413 1856 Marshall)	
		(4,935,587 personal)	
Prime - .5	\$750,000	\$ 0	\$ 750,000
	Unsecured		
<hr/>			
<u>Paine Webber</u>	Limited to	\$9,988,961	\$18,500,000 2/18/00
30 day LIBOR +.7	collateral	(1,456,500 investments)	15
LTV 70%		(-8,532,461 personal)	

✓ Today I have borrowed \$100,000 from Bank of America for expenses.

CC: KLL, LPL, SBG
3/23/00 10:58:34 AM

LAY-G48 1840

EXH 1044-297

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u>	\$10M	\$ 5,689,871	\$ 2,500,000 2/18/00
30, 60 or 90 day LIBOR + 1.00		(investments)	
LTV 80%			
30, 60 or 90 day LIBOR + 1.00	\$500,000	\$ 0	\$ 500,000
	Unsecured		
<hr/>			
<u>Enron Corp.</u>	\$4M	\$ 0	\$ 4,000,000 2/15/00
fed. rate, changes monthly			
<hr/>			
<u>Bank of America</u>	\$37.5M	\$30,660,000	\$ 6,840,000 2/19/00
30 day LIBOR+ .9	Non-Purpose	(21,614,615 investments)	
LTV 70%		(149,000 Kingston)	
Callable 75%		(93,500 1741 Sul Ross)	
		(135,170 1918 Sul Ross)	
		(71,074 1852 Marshall)	
		(8,596,641 personal)	
Prime - .5	\$750,000	\$ 0	\$ 750,000
	Unsecured		
Partnership Line	\$2,750,000	\$ 270,000	\$ 1,500,000 2/18/00
LIBOR + .9	Non-Purpose		
<hr/>			
<u>Chase</u>	\$12M	\$ 6,867,000	\$ 5,133,000 2/18/00
30 day LIBOR + .9		(1,625,000 investments)	
LTV 75%		(165,000 Aspen lot)	
		(141,413 1856 Marshall)	
		(4,935,587 personal)	
Prime - .5	\$750,000	\$ 0	\$ 750,000
	Unsecured		
<hr/>			
<u>Paine Webber</u>	Limited to	\$ 14,988,961	\$ 13,500,000 2/18/00
30 day LIBOR +.7	collateral	(1,456,500 investments)	
LTV 70%		(13,532,461 personal)	

Today I have borrowed \$100,000 from Bank of America for expenses.

CC: KLL, LPL, SBG
3/30/00 10:05:58 AM

LAY-G48 1839

EXH 1044-298

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u>	\$10M	\$ 5,689,871	\$ 2,500,000 2/18/00
30, 60 or 90 day LIBOR + 1.00		(investments)	
LTV 80%			
30, 60 or 90 day LIBOR + 1.00	\$500,000	\$ 0	\$ 500,000
	Unsecured		
<hr/>			
<u>Enron Corp.</u>	\$4M	\$ 0	\$ 4,000,000 2/15/00
fed. rate, changes monthly			
<hr/>			
<u>Bank of America</u>	\$37.5M	\$31,010,000 ¹⁶⁰	\$ 6,490,000 ⁶⁴⁰ 2/19/00
30 day LIBOR+ .9	Non-Purpose	(21,614,615 investments)	
LTV 70%		(149,000 Kingston)	
Callable 75%		(93,500 1741 Sul Ross)	
		(135,170 1918 Sul Ross)	
		(71,074 1852 Marshall)	
		(-8,946,641 personal)	
		^{9,076}	
Prime - .5	\$750,000	\$ 0	\$ 750,000
	Unsecured		
Partnership Line	\$2,750,000	\$ 270,000	\$ 1,500,000 2/18/00
LIBOR + .9	Non-Purpose		
<hr/>			
<u>Chase</u>	\$12M	\$ 6,867,000	\$ 5,133,000 2/18/00
30 day LIBOR + .9		(1,625,000 investments)	
LTV 75%		(165,000 Aspen lot)	
		(141,413 1856 Marshall)	
		(4,935,587 personal)	
Prime - .5	\$750,000	\$ 0	\$ 750,000
	Unsecured		
<hr/>			
<u>Paine Webber</u>	Limited to	\$ 14,988,961	\$ 13,500,000 2/18/00
30 day LIBOR +.7	collateral	(1,456,500 investments)	
LTV 70%		(13,532,461 personal)	

Today I have borrowed ~~\$300,000~~¹⁵⁰ from Bank of America for expenses.

CC: KLL, LPL, SBG
4/5/00 12:53:47 PM

LAY-G48 1838

EXH 1044-299

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u>	\$10M	\$ 5,689,871	\$ 2,500,000 2/18/00
30, 60 or 90 day LIBOR + 1.00		(investments)	
LTV 80%			
30, 60 or 90 day LIBOR + 1.00	\$500,000	\$ 0	\$ 500,000
	Unsecured		
<hr/>			
<u>Enron Corp.</u>	\$4M	\$ 0	\$ 4,000,000 2/15/00
fed. rate, changes monthly			
<hr/>			
<u>Bank of America</u>	\$37.5M	\$31,160,000	\$ 6,640,000 2/19/00
30 day LIBOR+ .9	Non-Purpose	(21,614,615 investments)	
LTV 70%		(149,000 Kingston)	
Callable 75%		(93,500 1741 Sul Ross)	
		(135,170 1918 Sul Ross)	
		(71,074 1852 Marshall)	
		(9,096,641 personal)	
Prime - .5	\$750,000	\$ 0	\$ 750,000
	Unsecured		
Partnership Line	\$2,750,000	\$ 270,000	\$ 1,500,000 2/18/00
LIBOR + .9	Non-Purpose		
<hr/>			
<u>Chase</u>	\$12M	\$ 6,867,000	\$ 5,133,000 2/18/00
30 day LIBOR + .9		(1,625,000 investments)	
LTV 75%		(165,000 Aspen lot)	
		(141,413 1856 Marshall)	
		(4,935,587 personal)	
Prime - .5	\$750,000	\$ 0	\$ 750,000
	Unsecured		
<hr/>			
<u>Paine Webber</u>	Limited to	\$ 14,988,961	\$ 13,500,000 2/18/00
30 day LIBOR +.7	collateral	(1,456,500 investments)	
LTV 70%		(13,532,461 personal)	

Today I have borrowed \$150,000 from Bank of America for expenses.

CC: KLL, LPL, SBG
4/11/00 9:15:02 AM

LAY-G48 1837

EXH 1044-300

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u>	\$10M	\$ 5,689,871	\$ 300,000 4/25/00
30, 60 or 90 day LIBOR + 1.00		(investments)	
LTV 80%			
30, 60 or 90 day LIBOR + 1.00	\$500,000	\$ 0	\$ 500,000
	Unsecured		
<hr/>			
<u>Enron Corp.</u>	\$4M	\$ 3,600,000	\$ 400,000
fed. rate, changes monthly		(personal)	
<hr/>			
<u>Bank of America</u>	\$37.5M	29,125,574 29,831,892	\$4,340,000 4/25/00 5/3
30 day LIBOR+.9	Non-Purpose	(23,114,615 investments)	9,767,678
LTV 70%		(149,000 Kingston)	
Callable 75%		(93,500 1741 Sul Ross)	
		(135,170 1918 Sul Ross)	
		(71,074 1852 Marshall)	
		(9,596,641 personal)	
		6,168,963 5,008,533	
Prime - .5	\$750,000	\$ 0	\$ 750,000
	Unsecured		
Partnership Line	\$7,500,000	\$ 2,710,000	\$ 1,900,000 4/25/00
LIBOR + .9	Non-Purpose		(limited to collateral)
<hr/>			
<u>Chase</u>	\$12M	\$ 6,867,000	\$ 5,133,000 2/18/00
30 day LIBOR + .9		(1,625,000 investments)	
LTV 75%		(165,000 Aspen lot)	
		(141,413 1856 Marshall)	
		(4,935,587 personal)	
Prime - .5	\$750,000	\$ 0	\$ 750,000
	Unsecured		
<u>Paine Webber</u>	Limited to	\$ 15,099,560	\$ 0 4/25/00
30 day LIBOR +.7	collateral	(1,456,500 investments)	(dependent on
LTV 70%		(13,643,060 personal)	collateral value)

On 5/1 \$500,000 was borrowed from Bank of America for expenses.

CC: KLL, LPL, SBG
5/2/00 10:18:46 AM

LAY-G48 1836

EXH 1044-301

ENE 71.84 ✓
CPQ 27.875

LLY 94.50

INSTITUTION	LINE	FUNDED	AVAILABLE BALANCE
<u>Compass Bank</u>	\$10M	\$ 5,689,871 ✓	\$ 300,000 4/25/00 7/14/00
30, 60 or 90 day LIBOR + 1.00		(investments)	500,000
LTV 80%			
30, 60 or 90 day LIBOR + 1.00	\$500,000	\$ 0	\$ 500,000
	Unsecured		
		4,000,000	
<u>Enron Corp.</u>	\$4M	\$ 3,600,000	\$ 400,000-Ø
fed. rate, changes monthly		(personal)	
<u>Bank of America</u>	\$37.5M	\$29,831,892 ✓	\$ 7,767,678 5/3/00
30 day LIBOR+ .9	Non-Purpose	(24,374,615 investments)	7,668,108 7/14/00
LTV 70%		(149,000 Kingston)	
Callable 75%		(93,500 1741 Sul Ross)	
		(135,170 1918 Sul Ross)	
		(71,074 1852 Marshall)	
		(5,008,533 personal)	
Prime - .5	\$750,000	\$ 0 ✓	\$ 750,000
	Unsecured		
Partnership Line	\$7,500,000	1,110,000	*
LIBOR + .9	Non-Purpose	\$ 2,710,000	\$ 1,900,000 4/25/00
			(limited to collateral)
<u>Chase</u>	\$12M	\$ 6,867,000 ✓	\$ 5,133,000 2/18/00 7/14/00
30 day LIBOR + .9		(1,625,000 investments)	
LTV 75%		(165,000 Aspen lot)	
		(141,413 1856 Marshall)	
		(4,935,587 personal)	
Prime - .5	\$750,000	\$ 0	\$ 750,000
	Unsecured		
<u>Paine Webber</u>	Limited to	\$ 15,099,560	\$ * 0-4/25/00
30 day LIBOR +.7	collateral	(1,456,500 investments)	(dependent on
LTV 70%		(13,643,060 personal)	collateral value)

On 7/13 \$600,000 was borrowed from Bank of America for expenses.

CC: KLL, LPL, SBG
7/14/00 2:14:31 PM

Shirine - I'm attempting to get this current, are values correct? What about breakdown of funded items @ BK of America - are they correct? Leave as is for the present.

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u>	\$10M	\$ 5,689,871	\$ 500,000 7/14/00
30, 60 or 90 day LIBOR + 1.00		(investments)	
LTV 80%			
30, 60 or 90 day LIBOR + 1.00	\$500,000	\$ 0	\$ 500,000
	Unsecured		
<hr/>			
<u>Enron Corp.</u>	\$4M	\$ 4,000,000	\$ 0
fed. rate, changes monthly			
<hr/>			
<u>Bank of America</u>	\$37.5M	\$29,831,892	\$ 7,668,108 7/14/00
30 day LIBOR+ .9	Non-Purpose	(24,374,615 investments)	
LTV 70%		(149,000 Kingston)	
Callable 75%		(93,500 1741 Sul Ross)	
		(135,170 1918 Sul Ross)	
		(71,074 1852 Marshall)	
		(5,008,533 personal)	
		5,108,533	
Prime - .5	\$750,000	\$ 0	\$ 750,000
	Unsecured		
Partnership Line	\$7,500,000	\$ 1,110,000	\$ *
LIBOR + .9	Non-Purpose		(limited to collateral)
<hr/>			
<u>Chase</u>	\$12M	\$ 6,867,000	\$ 5,133,000 7/14/00
30 day LIBOR + .9		(1,625,000 investments)	
LTV 75%		(165,000 Aspen lot)	
		(141,413 1856 Marshall)	
		(4,935,587 personal)	
Prime - .5	\$750,000	\$ 0	\$ 750,000
	Unsecured		
<hr/>			
<u>Paine Webber</u>	Limited to	\$ 15,366,844	\$ *
30 day LIBOR +.7	collateral	(1,456,500 investments)	(dependent on
LTV 70%		(13,643,060 personal)	collateral value)

On 7/13 ~~\$600,000~~ was borrowed from Bank of America for expenses.
20 100,000

CC: KLL, LPL, SBG
7/19/00 10:45:12 AM

LAY-G48 1834

EXH 1044-303

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u>	\$10M	\$ 5,689,871	\$ 500,000 7/14/00
30, 60 or 90 day LIBOR + 1.00		(investments)	
LTV 80%			
30, 60 or 90 day LIBOR + 1.00	\$500,000	\$ 0	\$ 500,000
	Unsecured		
<hr/>			
<u>Enron Corp.</u>	\$4M	\$ 4,000,000	\$ 0
fed. rate, changes monthly			
<hr/>			
<u>Bank of America</u>	\$37.5M	\$29,931,892 ^{30,031,192}	\$ 7,568,108 7/14/00
30 day LIBOR+ .9	Non-Purpose	(24,374,615 investments)	
LTV 70%		(149,000 Kingston)	
Callable 75%		(93,500 1741 Sul Ross)	
		(135,170 1918 Sul Ross)	
		(71,074 1852 Marshall)	
		(5,108,533 personal)	
		2	
Prime - .5	\$750,000	\$ 0	\$ 750,000
	Unsecured		
Partnership Line	\$7,500,000	\$ 1,110,000	\$ *
LIBOR + .9	Non-Purpose		(limited to
collateral)			
<hr/>			
<u>Chase</u>	\$12M	\$ 6,867,000	\$ 5,133,000 7/14/00
30 day LIBOR + .9		(1,625,000 investments)	
LTV 75%		(165,000 Aspen lot)	
		(141,413 1856 Marshall)	
		(4,935,587 personal)	
Prime - .5	\$750,000	\$ 0	\$ 750,000
	Unsecured		
<hr/>			
<u>Paine Webber</u>	Limited to	\$ 15,366,844	\$ *
30 day LIBOR +.7	collateral	(1,456,500 investments)	(dependent on
LTV 70%		(13,643,060 personal)	collateral value)

On 7/20 \$100,000 was borrowed from Bank of America for expenses.

26
CC: KLL, LPL, SBG
7/24/00 9:21:56 AM

LAY-G48 1833

EXH 1044-304

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u>	\$10M	\$ 5,689,871	\$ 500,000 7/14/00
30, 60 or 90 day LIBOR + 1.00		(investments)	
LTV 80%			
30, 60 or 90 day LIBOR + 1.00	\$500,000	\$ 0	\$ 500,000
	Unsecured		
<hr/>			
<u>Enron Corp.</u>	\$4M	\$ 4,000,000	\$ 0
fed. rate, changes monthly			
<hr/>			
<u>Bank of America</u>	\$37.5M	^{30,119,392} \$30,031,892	\$ 7,468,108 7/14/00
30 day LIBOR+ .9	Non-Purpose	(24,374,615 investments)	7,390,608
LTV 70%		(149,000 Kingston)	
Callable 75%		(93,500 1741 Sul Ross)	
		(135,170 1918 Sul Ross)	
		(71,074 1852 Marshall)	
		(5,208,533 personal)	
		^{5,296,003}	
Prime - .5	\$750,000	\$ 0	\$ 750,000
	Unsecured		
Partnership Line	\$7,500,000	\$ 1,110,000	\$ *
LIBOR + .9	Non-Purpose		(limited to
collateral)			
<hr/>			
<u>Chase</u>	\$12M	\$ 6,867,000	\$ 5,133,000 7/14/00
30 day LIBOR + .9		(1,625,000 investments)	
LTV 75%		(165,000 Aspen lot)	
		(141,413 1856 Marshall)	
		(4,935,587 personal)	
Prime - .5	\$750,000	\$ 0	\$ 750,000
	Unsecured		
<hr/>			
<u>Paine Webber</u>	Limited to	\$ 15,366,844	\$ *
30 day LIBOR +.7	collateral	(1,456,500 investments)	(dependent on
LTV 70%		(13,643,060 personal)	collateral value)

On 7/26 \$100,000 was borrowed from Bank of America for expenses.

CC: KLL, LPL, SBG
7/26/00 8:15:15 AM

LAY-G48 1832

EXH 1044-305

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u>	\$10M	\$ 5,689,871	\$ 500,000 7/14/00
30, 60 or 90 day LIBOR + 1.00		(investments)	
LTV 80%			
30, 60 or 90 day LIBOR + 1.00	\$500,000	\$ 0	\$ 500,000
	Unsecured		
<hr/>			
<u>Enron Corp.</u>	\$4M	\$ 4,000,000	\$ 0
fed. rate, changes monthly			
<hr/>			
<u>Bank of America</u>	\$37.5M	\$30,119,392	\$ 7,380,608 7/14/00
30 day LIBOR+ .9	Non-Purpose	(24,374,615 investments)	180
LTV 70%		(149,000 Kingston)	
Callable 75%		(93,500 1741 Sul Ross)	
		(135,170 1918 Sul Ross)	
		(71,074 1852 Marshall)	
		(5,296,033 personal)	
Prime - .5	\$750,000	\$ 0	\$ 750,000
	Unsecured		
Partnership Line	\$7,500,000	\$ 1,110,000	\$ *
LIBOR + .9	Non-Purpose		(limited to collateral)
<hr/>			
<u>Chase</u>	\$12M	\$ 6,867,000	\$ 5,133,000 7/14/00
30 day LIBOR + .9		(1,625,000 investments)	
LTV 75%		(165,000 Aspen lot)	
		(141,413 1856 Marshall)	
		(4,935,587 personal)	
Prime - .5	\$750,000	\$ 0	\$ 750,000
	Unsecured		
<hr/>			
<u>Paine Webber</u>	Limited to	\$ 15,366,844	\$ *
30 day LIBOR +.7	collateral	(1,456,500 investments)	(dependent on collateral value)
LTV 70%		(13,643,060 personal)	

Today I have borrowed \$87,500 from Bank of America for expenses.

CC: KLL, LPL, SBG
7/28/00 12:59:50 PM

285 N. Spring

LAY-G48 1831

EXH 1044-306

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u>	\$10M	\$ 5,689,871	\$ 500,000 7/14/00
30, 60 or 90 day LIBOR + 1.00		(investments)	
LTV 80%			
30, 60 or 90 day LIBOR + 1.00	\$500,000	\$ 0	\$ 500,000
	Unsecured		
<hr/>			
<u>Enron Corp.</u>	\$4M	\$ 4,000,000	\$ 0
fed. rate, changes monthly			
<hr/>			
<u>Bank of America</u>	\$37.5M	\$30,519,392	\$7,180,608 7/14/00
30 day LIBOR+.9	Non-Purpose	(24,374,615 investments)	6,880
LTV 70%		(149,000 Kingston)	
Callable 75%		(93,500 1741 Sul Ross)	
		(135,170 1918 Sul Ross)	
		(71,074 1852 Marshall)	
		(200,000 285 N. Spring)	
		(5,296,033 personal)	
Prime - .5	\$750,000	\$ 0	\$ 750,000
	Unsecured		
Partnership Line	\$7,500,000	\$ 1,110,000	\$ *
LIBOR + .9	Non-Purpose		(limited to collateral)
<hr/>			
<u>Chase</u>	\$12M	\$ 6,867,000	\$ 5,133,000 7/14/00
30 day LIBOR + .9		(1,625,000 investments)	
LTV 75%		(165,000 Aspen lot)	
		(141,413 1856 Marshall)	
		(4,935,587 personal)	
Prime - .5	\$750,000	\$ 0	\$ 750,000
	Unsecured		
<hr/>			
<u>Paine Webber</u>	Limited to	\$ 15,366,844	\$ *
30 day LIBOR +.7	collateral	(1,456,500 investments)	(dependent on
LTV 70%		(13,643,060 personal)	collateral value)

Jeddy On Friday, I borrowed \$50,000 from Bank of America and another \$150,000 this morning, all for 285 N. Spring Street. *for expenses*

CC: KLL, LPL, SBG
7/31/00 9:16:21 AM

LAY-G4E 1830

EXH 1044-307

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u>	\$10M	\$ 5,689,871	\$ 500,000 7/14/00
30, 60 or 90 day LIBOR + 1.00		(investments)	
LTV 80%			
30, 60 or 90 day LIBOR + 1.00	\$500,000	\$ 0	\$ 500,000
	Unsecured		
<hr/>			
<u>Enron Corp.</u>	\$4M	\$ 4,000,000	\$ 0
fed. rate, changes monthly			
<hr/>			
<u>Bank of America</u>	\$37.5M	\$30,719,392	\$ 6,780,608 7/14/00
30 day LIBOR+.9	Non-Purpose	(24,374,615 investments)	6
LTV 70%		(149,000 Kingston)	
Callable 75%		(93,500 1741 Sul Ross)	
		(135,170 1918 Sul Ross)	
		(71,074 1852 Marshall)	
		(200,000 285 N. Spring)	
		(5,696,033 personal)	
Prime - .5	\$750,000	\$ 0	\$ 750,000
	Unsecured		
Partnership Line	\$7,500,000	\$ 1,110,000	\$ *
LIBOR + .9	Non-Purpose		(limited to collateral)
<hr/>			
<u>Chase</u>	\$12M	\$ 6,867,000	\$ 5,133,000 7/14/00
30 day LIBOR + .9		(1,625,000 investments)	
LTV 75%		(165,000 Aspen lot)	
		(141,413 1856 Marshall)	
		(4,935,587 personal)	
Prime - .5	\$750,000	\$ 0	\$ 750,000
	Unsecured		
<hr/>			
<u>Paine Webber</u>	Limited to	\$ 15,366,844	\$ *
30 day LIBOR +.7	collateral	(1,456,500 investments)	(dependent on
LTV 70%		(13,643,060 personal)	collateral value)

Today I have borrowed \$100,000 from Bank of America for expenses

CC: KLL, LPL, SBG
8/10/00 9:23:10 AM

LAY-G48 1829

EXH 1044-308

<u>INSTITUTION</u>	<u>LINE</u>	<u>FUNDED</u>	<u>AVAILABLE BALANCE</u>
<u>Compass Bank</u>	\$10M	\$ 5,689,871	\$ 500,000 7/14/00
30, 60 or 90 day LIBOR + 1.00		(investments)	1,000,000 8/22
LTV 80%			
30, 60 or 90 day LIBOR + 1.00	\$500,000	\$ 0	\$ 500,000
	Unsecured		
<hr/>			
<u>Enron Corp.</u>	\$4M	\$ 4,000,000	\$ 0
fed. rate, changes monthly			
<hr/>			
<u>Bank of America</u>	\$37.5M	\$30,819,392 30,769,392	\$ 6,680,000 7/14/00
30 day LIBOR + .9	Non-Purpose	(24,374,615 investments)	3,230,608 8/22
LTV 70%		(149,000 Kingston)	
Callable 75%		(93,500 1741 Sul Ross)	
		(135,170 1918 Sul Ross)	
		(71,074 1852 Marshall)	
		(200,000 285 N. Spring)	
		(6,796,033 personal)	
		8	
Prime - .5	\$750,000	\$ 0	\$ 750,000
	Unsecured		
Partnership Line	\$7,500,000	\$ 1,110,000	\$ *
LIBOR + .9	Non-Purpose		(limited to collateral)
<hr/>			
<u>Chase</u>	\$12M	\$ 6,867,000	\$ 5,133,000 7/14/00 8/22
30 day LIBOR + .9		(1,625,000 investments)	
LTV 75%		(165,000 Aspen lot)	
		(141,413 1856 Marshall)	
		(4,935,587 personal)	
Prime - .5	\$750,000	\$ 0	\$ 750,000
	Unsecured		
<hr/>			
<u>Paine Webber</u>	Limited to	\$ 15,266,844 31,428,137	\$ *
30 day LIBOR + .7	collateral	(1,456,500 investments)	(dependent on
LTV 70%		(13,643,060 personal)	collateral value)
		17,785,077	

Today I have borrowed \$100,000 from Bank of America for expenses

CC: KLL, LPL, SBG
8/17/00 8:21:10 AM