PRODUCERS' QUESTIONNAIRE

CERTAIN WELDED STAINLESS STEEL PIPES FROM KOREA AND TAIWAN

Return completed questionnaire to:

UNITED STATES INTERNATIONAL TRADE COMMISSION

Office of Investigations, Room 615 500 E Street, SW, Washington, DC 20436

So as to be received by the Commission by no later than April 19, 2006

The information called for in this questionnaire is for use by the United States International Trade Commission in connection with its reviews concerning the antidumping duty orders on certain welded stainless steel pipes from Korea and Taiwan (inv. Nos. 731-TA-540 and 541 (Second Review)). The information requested in the questionnaire is requested under the authority of the Tariff Act of 1930, title VII. This report is mandatory and failure to reply as directed can result in a subpoena or other order to compel the submission of records or information in your possession (19 U.S.C. § 1333(a)).

	firm						
	Address						
City	State Zip code						
World W	ide Web address						
Has your firm produced welded stainless steel pipes and pressure tubes (as defined in the instruction booklet) at any time since January 1, 2000?							
	(Sign the certification below and promptly return only this page of the questionnaire to the Commission)						
	(Read the instruction booklet carefully, complete all parts of the questionnaire, sign the certification, and return the entire questionnaire to the Commission)						

CERTIFICATION

I certify that the information herein supplied in response to this questionnaire is complete and correct to the best of my knowledge and belief and understand that the information submitted is subject to audit and verification by the Commission.

By signing this certification I also grant consent for the Commission, and its employees and contract personnel, to use the information provided in this questionnaire and throughout these reviews in any other import-injury investigations or reviews conducted by the Commission on the same or similar merchandise. (If you do not consent to such use, please note the certification accordingly.)

I acknowledge that information submitted in this questionnaire response and throughout these reviews may be used by the Commission, its employees, and contract personnel who are acting in the capacity of Commission employees, for developing or maintaining the records of these reviews or related proceedings for which this information is submitted, or in internal audits and investigations relating to the programs and operations of the Commission pursuant to 5 U.S.C. Appendix 3. I understand that all contract personnel will sign non-disclosure agreements.

Name and Title of Authorized Official	Date				
	()	()			
Signature of Authorized Official	Phone	Fax			

PART I.--GENERAL QUESTIONS

The questions in this questionnaire have been reviewed with market participants to ensure that issues of concern are adequately addressed and that data requests are sufficient, meaningful, and as limited as possible. Public reporting burden for this questionnaire is estimated to average 40 hours per response, including the time for reviewing instructions, searching existing data sources, gathering the data needed, and completing and reviewing the questionnaire. Send comments regarding the accuracy of this burden estimate or any other aspect of this collection of information, including suggestions for reducing the burden, to the Office of Investigations, U.S. International Trade Commission, 500 E Street, SW, Washington, DC 20436.

I-1a. Please report below the actual number of hours required and the cost to your firm of preparing the reply to this questionnaire and completing the form.

hours dollars

- I-1b. We are interested in any comments you may have for improving this questionnaire in general or the clarity of specific questions. Please attach such comments to your response or send them to the above address.
- I-2. Provide the name and address of establishment(s) covered by this questionnaire (see pages 3-4 of the instruction booklet for reporting guidelines). If your firm is publicly traded, please specify the stock exchange and trading symbol.

I-3. Do you support or oppose continuation of the antidumping duty orders currently in place for welded A-312 pipes from Korea and/or Taiwan? Please explain.

			-	
Korea	Support	Oppose	Take no position	
Taiwan	Support	Oppose	Take no position	

Produce	Producers' Questionnaire - Certain Welded Stainless Steel Pipes					
PART	'I <u>GENERAL QUESTIONS</u>	Continued				
I-4.	Is your firm owned, in whole on \square No \square YesList the follow					
	<u>Firm name</u>	Address	Extent of ownership			
I-5.	importing welded A-312 pipes a engaged in exporting welded A	d firms, either domestic or foreign, which from Korea and/or Taiwan into the Unite -312 pipes from Korea and/or Taiwan to	ed States or which are			
	No YesList th	ne following information.	<u>Affiliation</u>			
I-6.	importing welded A-312 pipes	d firms, either domestic or foreign, which from countries other than Korea and/or T exporting welded A-312 pipes from cour	aiwan into the United			
	No YesList th	ne following information.	Affiliation			
	Country/firm name	Address	Affiliation			
I-7.	production of welded A-312 pi	d firms, either domestic or foreign, which pes?	are engaged in the			
	Firm name	Address	<u>Affiliation</u>			

PART I.--GENERAL QUESTIONS--Continued

I-8. In Parts II and IV of this questionnaire we request a copy of your company's business plan. Does your company or any related firm have a business plan or any internal documents that describe, discuss, or analyze expected future market conditions for welded A-312 pipes, other welded stainless steel pipes, and/or welded stainless steel pressure tubes?

No

Yes--Please provide the requested documents. If you are not providing the requested documents, please explain why not.

PART II.--TRADE AND RELATED INFORMATION

Further information on this part of the questionnaire can be obtained from Eric Land (202-205-3349). **Supply all data requested on a <u>calendar-year</u> basis.**

II-1. Who should be contacted regarding the requested trade and related information?

Company contact:

Name and title

Phone No.

E-mail address

II-2. Has your firm experienced any plant openings, relocations, expansions, acquisitions, consolidations, closures, or prolonged shutdowns because of strikes or equipment failure; curtailment of production because of shortages of materials; or any other change in the character of your operations or organization relating to the production of welded stainless steel pipes and pressure tubes since January 1, 2000?

No

Yes--Supply details as to the time, nature, and significance of such changes.

Changes related to the production of welded A-312 pipe:

Changes related to the production of <u>other welded stainless steel pipes and/or pressure</u> <u>tubes</u>:

____No

PART II.--TRADE AND RELATED INFORMATION--Continued

- II-3. Does your firm anticipate any changes in the character of your operations or organization (as noted above) relating to the production of welded stainless steel pipes and/or pressure tubes in the future?
 - Yes--Supply details as to the time, nature, and significance of such changes and provide underlying assumptions, along with relevant portions of business plans or other supporting documentation, that address this issue. Include in your response a specific projection of your firm's capacity to produce welded stainless steel pipes and pressure tubes (in short tons) for 2006 and 2007.

Changes related to the production of welded A-312 pipes:

tube<u>s</u>:

Would your	firm anticipate any changes in the character of your operations or organization
future if the) relating to the production of welded stainless steel pipes and pressure tubes in antidumping duty orders on welded A-312 pipes from Korea and/or Taiwan we Please indicate whether your response differs by country.
No	YesSupply details as to the time, nature, and significance of such changes and provide underlying assumptions, along with relevant portions of business plans or other supporting documentation, that address this issue.

Anticipated change	es if the orders on <u>welde</u>	d A-312	<u>pipes</u> fro	om Taiw	an were	to be rev	voke
future, other produc stainless steel pipes employed to produc	January 1, 2000 produced ts on the same equipment and pressure tubes and/or e welded stainless steel pi YesList the following in production capacity periods indicated.	and mac using th ipes and p	whinery us be same p pressure on and re	sed in the production tubes? port your	e product n and rela r firm's c	ion of we ated worl	elded kers l
Product	Period			for alloc oyment da			
	(Quantity	in short	tons)				
li li	tem	2000	2001	2002	2003	2004	20
AVERAGE PRODUCTIO						<u> </u>	

 AVERAGE PRODUCTION CAPACITY
 Image: Comparison of the second s

¹ Please identify product included as "all other pipes and tubes:"

II-6. Please describe the constraint(s) that set the limit(s) on your production capacity.

II-7. Is your firm able to switch production between welded stainless steel pipes and pressure tubes and other products in response to a relative change in the price of welded stainless steel pipes and pressure tubes pipes vis-a-vis the price of other products, using the same equipment and labor?

No	
----	--

Yes--Please identify the other products, the approximate time and cost involved in switching, and the minimum relative price change required for your firm to switch production to or from welded stainless steel pipes and pressure tubes.

II-8a. Report your firm's production capacity, production, shipments, inventories, and employment related to the production of **welded A-312 pipes** in your U.S. establishment(s) during the specified periods. (See definitions in the instruction booklet.)

(<i>Quantity</i> in short tons, <i>value</i> in \$1,000)						
Item	2000	2001	2002	2003	2004	2005
AVERAGE PRODUCTION CAPACITY ¹ (quantity)						
BEGINNING-OF-PERIOD INVENTORIES (quantity)						
PRODUCTION (quantity)						
U.S. SHIPMENTS:						
Commercial shipments:						
Quantity of commercial shipments						
Value of commercial shipments						
Internal consumption:						
Quantity of internal consumption						
Value ² of internal consumption						
Transfers to related firms:	-					-
Quantity of transfers to related firms						
Value ² of transfers to related firms						
EXPORT SHIPMENTS: ³						
Quantity of export shipments						
Value of export shipments						
END-OF-PERIOD INVENTORIES ⁴ (quantity)						
U.S. SHIPMENTS TO DISTRIBUTORS (quantity)						
U.S. SHIPMENTS TO END USERS (quantity)						
AVERAGE NUMBER OF PRWs						
HOURS WORKED BY PRWs (1,000 hours)						
WAGES PAID TO PRWs (value)						
¹ The production capacity (see definitions in instruction booklet) reported is based on operating hours per week, weeks per year. Please describe the methodology used to calculate production capacity, and explain any changes in reported capacity (use additional pages as necessary).						
² Internal consumption and transfers to related firms must be valued at fair market value. In the event that you use a different basis for valuing these transactions, please specify that basis (e.g., cost, cost plus, etc.) and provide value data using that basis for 2000-05 below:						
³ Identify your principal export markets:						

⁴ <u>Reconciliation of data</u>.--Please note that the **quantities** reported above should reconcile as follows: beginning-of-period inventories, plus production, less total shipments, equals end-of-period inventories. Do the data reported reconcile?

No--Please explain:

II-8b. Report your firm's production capacity, production, shipments, inventories, and employment related to the production of **welded A-312 pipes** in your U.S. establishment(s) during the specified periods. (See definitions in the instruction booklet.)

(<i>Quantity</i> in short tons, <i>value</i> in \$1,000)							
Item	January-March 2005	January-March 2006					
AVERAGE PRODUCTION CAPACITY ¹ (quantity)							
BEGINNING-OF-PERIOD INVENTORIES (quantity)							
PRODUCTION (quantity)							
U.S. SHIPMENTS:							
Commercial shipments:							
Quantity of commercial shipments							
Value of commercial shipments							
Internal consumption:							
Quantity of internal consumption							
Value ² of internal consumption							
Transfers to related firms:							
Quantity of transfers to related firms							
Value ² of transfers to related firms							
EXPORT SHIPMENTS: ³							
Quantity of export shipments							
Value of export shipments							
END-OF-PERIOD INVENTORIES ⁴ (quantity)							
U.S. SHIPMENTS TO DISTRIBUTORS (quantity)							
U.S. SHIPMENTS TO END USERS (quantity)							
AVERAGE NUMBER OF PRWs							
HOURS WORKED BY PRWs (1,000 hours)							
WAGES PAID TO PRWs (value)							
¹ The production capacity (see definitions in instruction booklet) reported is based on operating hours per week, weeks per year. Please describe the methodology used to calculate production capacity, and explain any changes in reported capacity (use additional pages as necessary).							
² Internal consumption and transfers to related firms different basis for valuing these transactions, please spec using that basis for January-March 2005 and January-Ma	cify that basis (e.g., cost, cost plus						
³ Identify your principal export markets:							

⁴ <u>Reconciliation of data</u> Please note that the quantities reported above should reconcile as follows:	
beginning-of-period inventories, plus production, less total shipments, equals end-of-period inventories. Do	o the data
reported reconcile?	

No--Please explain:

II-9a. Report your firm's production capacity, production, shipments, inventories, and employment related to the production of **other welded stainless steel pipes and/or pressure tubes** in your U.S. establishment(s) during the specified periods. (See definitions in the instruction booklet.)

(<i>Quantity</i> in short tons, <i>value</i> in \$1,000)						
Item	2000	2001	2002	2003	2004	2005
AVERAGE PRODUCTION CAPACITY ¹ (quantity)		1		1		1
BEGINNING-OF-PERIOD INVENTORIES (quantity)		1		1		1
PRODUCTION (quantity)		1		1		1
U.S. SHIPMENTS:	-	-	-	-	•	-
Commercial shipments:						
Quantity of commercial shipments						
Value of commercial shipments						
Internal consumption:						
Quantity of internal consumption						
Value ² of internal consumption						
Transfers to related firms:		-		-	-	-
Quantity of transfers to related firms						
Value ² of transfers to related firms						
EXPORT SHIPMENTS: ³						
Quantity of export shipments						
Value of export shipments						T
END-OF-PERIOD INVENTORIES ⁴ (quantity)						
U.S. SHIPMENTS TO DISTRIBUTORS (quantity)						
U.S. SHIPMENTS TO END USERS (quantity)						
AVERAGE NUMBER OF PRWs						
HOURS WORKED BY PRWs (1,000 hours)						
WAGES PAID TO PRWs (value)		1		1		1
¹ The production capacity (see definitions in instruct weeks per year. Please describe the methodology reported capacity (use additional pages as necessary). ² Internal consumption and transfers to related firms	used to cald	culate produ	uction capa	city, and ex	plain any ch	nanges in ou use a
different basis for valuing these transactions, please spe using that basis for 2000-05 below: ³ Identify your principal export markets:	cify that bas	3is (e.g., cos	st, cost plus	s, etc.) and	provide val	Je data

⁴ <u>Reconciliation of data</u>.--Please note that the **quantities** reported above should reconcile as follows: beginning-of-period inventories, plus production, less total shipments, equals end-of-period inventories. Do the data reported reconcile?

No--Please explain:

II-9b. Report your firm's production capacity, production, shipments, inventories, and employment related to the production of **other welded stainless steel pipes and/or pressure tubes** in your U.S. establishment(s) during the specified periods. (See definitions in the instruction booklet.)

(<i>Quantity</i> in she	ort tons, <i>valu</i> e in \$1,000)						
Item	January-March 2005	January-March 2006					
AVERAGE PRODUCTION CAPACITY ¹ (quantity)		1					
BEGINNING-OF-PERIOD INVENTORIES (quantity)		1					
PRODUCTION (quantity)							
U.S. SHIPMENTS:							
Commercial shipments:							
Quantity of commercial shipments							
Value of commercial shipments							
Internal consumption:							
Quantity of internal consumption							
Value ² of internal consumption		1					
Transfers to related firms:		<u>.</u>					
Quantity of transfers to related firms		1					
Value ² of transfers to related firms		1					
EXPORT SHIPMENTS: ³	·	<u>. </u>					
Quantity of export shipments							
Value of export shipments							
END-OF-PERIOD INVENTORIES ⁴ (quantity)							
U.S. SHIPMENTS TO DISTRIBUTORS (quantity)							
U.S. SHIPMENTS TO END USERS (quantity)							
AVERAGE NUMBER OF PRWs							
HOURS WORKED BY PRWs (1,000 hours)							
WAGES PAID TO PRWs (value)		1					
¹ The production capacity (see definitions in instruction booklet) reported is based on operating hours per week, weeks per year. Please describe the methodology used to calculate production capacity, and explain any changes in reported capacity (use additional pages as necessary).							
² Internal consumption and transfers to related firms must be valued at fair market value. In the event that you use a different basis for valuing these transactions, please specify that basis (e.g., cost, cost plus, etc.) and provide value data using that basis for January-March 2005 and January-March 2006 below:							
 ³ Identify your principal export markets: ⁴ Reconciliation of dataPlease note that the quant 	ities reported above should recor	ncile as follows:					

beginning-of-period inventories, plus production, less total shipments, equals end-of-period inventories. Do the data reported reconcile?

No--Please explain:

- II-10. If you reported transfers to related firms in questions II-8 or II-9, please indicate the nature of the relationship between your firm and the related firms (e.g., joint venture, wholly owned subsidiary), whether the transfers were priced at market value or by a non-market formula, whether your firm retained marketing rights to all transfers, and whether the related firms also processed inputs from sources other than your firm.
- II-11. Other than direct imports, has your firm otherwise purchased welded stainless steel pipes and tubes since January 1, 2000? (See definitions in the instruction booklet.)

No

Yes--Report such purchases below for the specified periods.¹ Photocopy this page as necessary and identify the product for which you are reporting by checking the appropriate box

				L
		-		r
		I		I
		1	-	L

Welded A-312 pipes Other welded pipes

Welded pressure tubes

							January-Marc	
ltem	2000	2001	2002	2003	2004	2005	2005	2006
JRCHASES FROM L	J.S. IMPORT	ERS ² OF P	RODUCT	ROM-				1
KOREA:								
Quantity								
Value								
TAIWAN:								
Quantity								
Value								
ALL OTHER COUN	ITRIES:							-
Quantity								
Value								
JRCHASES FROM D	OMESTIC F	PRODUCEF	RS: ²					
Quantity								
Value								
JRCHASES FROM C	THER SOU	RCES: ²	•	-	•		•	
Quantity								
Value								
¹ Please indicate yo	our reasons f	or purchasir	ng this prod	uct. If your	reasons dif	fer by sourc	e, please ela	aborate.
² Please list the nan	no of the firm	(a) from wh		choood this	product If		ore differ by	0011700

II-12. Since January 1, 2000, has your firm been involved in a toll agreement (see definition in the instruction booklet) regarding the production of welded stainless steel pipes and pressure tubes?

Yes--Name firm(s):

II-13. Does your firm produce welded stainless steel pipes and pressure tubes in a foreign trade zone (FTZ)?

NT.
NO

Yes--Identify FTZ(s):

II-14. Since January 1, 2000, has your firm imported welded stainless steel pipes and pressure tubes?

No

Yes--<u>COMPLETE AND RETURN THE ENCLOSED IMPORTERS'</u> <u>OUESTIONNAIRE</u>

II-15. Describe the significance of the existing antidumping duty orders covering imports of welded A-312 pipes from Korea and/or Taiwan in terms of their effect on your firm's production capacity, production, U.S. shipments, inventories, purchases, employment, revenues, costs, profits, cash flow, capital expenditures, research and development expenditures, and asset values. You may wish to compare your firm's operations before and after the imposition of the orders.

Significance of existing antidumping order covering imports of product from Korea:

Significance of existing antidumping order covering imports of product from Taiwan:

II-16. Would your firm anticipate any changes in its production capacity, production, U.S. shipments, inventories, purchases, employment, revenues, costs, profits, cash flow, capital expenditures, research and development expenditures, or asset values relating to the production of welded stainless steel pipes and pressure tubes in the future if the antidumping duty orders on welded A-312 pipes from Korea and Taiwan were to be revoked?

No

Yes--Supply details as to the time, nature, and significance of such changes and provide underlying assumptions, along with relevant portions of business plans or other supporting documentation, for any trends or projections you may provide. Producers' Questionnaire - Certain Welded Stainless Steel Pipes

PART II.--<u>TRADE AND RELATED INFORMATION</u>--Continued

II-16. (*Continued*)

Anticipated changes if the antidumping duty order on product from <u>Korea</u> was to be revoked:

Anticipated changes if the antidumping duty order on product from <u>Taiwan</u> was to be revoked:

PART III.--FINANCIAL INFORMATION

Address questions on this part of the questionnaire to Charles Yost at (202) 205-3432 or charles.yost@usitc.gov).

III-1. Identify the individual who prepared or has knowledge of the requested financial information.

Company	contact:
---------	----------

III-2.

Briefly

Phone No.	Fax No.
E-mail address	Company web address

A. When does your fiscal year end (month and day)?

If your fiscal year changed during the period examined, explain below:

- B.1. Describe the lowest level of operations (e.g., plant, division, company-wide) for which financial statements are prepared that include subject merchandise:
 - 2. Does your firm prepare profit/loss statements for the subject merchandise: Yes___No____
 - How often did your firm (or parent company) prepare financial statements (including annual reports, 10Ks)? Please check relevant items below.
 Audited ________ unaudited _______ annual reports _______ 10Ks ______ 10Qs ______
 Monthly ______ quarterly ______ semi-annually ______ annually ______
 - 4. Accounting basis: GAAP ____ cash ____ tax ____ other comprehensive (specify) _____

Note: The Commission may request that your company submit copies of its financial statements, including internal profit-and-loss statements for the division or product group that includes welded A-312 pipes, other welded stainless steel pipes, and/or welded pressure tubes, as well as those statements and worksheets used to compile data for your firm's questionnaire response.

- III-3. Briefly describe your cost accounting system (e.g., standard cost, job order cost, etc.).
- III-4. Briefly describe your allocation basis, if any, for COGS, SG&A, and interest expense and other income and expenses.
- III-5. <u>Other products</u>.--Please list any other products you produced in the facilities in which you produced welded A-312 pipes, other welded stainless steel pipes, and/or welded stainless steel pressure tubes, and provide the share of net sales accounted for by these other products in your most recent fiscal year:

Product(s)

Share of sales

PART III.--FINANCIAL INFORMATION--Continued

III-6a. Operations on welded stainless steel pipes and pressure tubes.--Report the revenue and related cost information requested below on the specified pipe and tube operations of your U.S. establishment(s).¹ Do not report resales of welded stainless steel pipes and/or pressure tubes. Note that internal consumption and transfers to related firms must be valued at fair market value and purchases from related firms must be at cost. Provide data for your six most recently completed fiscal years in chronological order from left to right. If your firm was involved in tolling operations (either as the toller or as the tollee) please contact Charles Yost at (202) 205-3432 before completing this section of the questionnaire. Please provide information separately for each specified product listed below; copy this page as necessary.

V

Welded A-312 pipes

Other welded pipes and welded pressure tubes

(<i>Quantity</i> in short tons, <i>value</i> in \$1,000)						
Item	2000	2001	2002	2003	2004	2005
Net sales quantities: ²			•		<u>.</u>	-
Commercial sales						
Internal consumption						
Transfers to related firms						
Total net sales quantities						
Net sales values: ²			•		<u>.</u>	-
Commercial sales						
Internal consumption						
Transfers to related firms						
Total net sales values						
Cost of goods sold (including internal consumption an	nd transfers	to related fi	rms):		<u>.</u>	-
Raw materials						
Direct labor						
Other factory costs						
Total cost of goods sold						
Gross profit or (loss)						
Selling, general, and administrative (SG&A) expenses:				-		-
Selling expenses						
General and administrative expenses						
Total SG&A expenses						
Operating income or (loss)						
Other income and expenses:	•	•	•			
Interest expense						
All other expense items						
Continued Dumping and Subsidy Offset Act funds received ³						
All other income items						
All other income or expenses, net						
Net income or (loss) before income taxes						
Depreciation/amortization included above						
¹ Include only sales (whether domestic or export) and d ² Less discounts, returns, allowances, and prepaid frei shipment quantities and values reported in Part II of this qu ³ Please report funds received under this act in the per offset to operating expenses.	ight. The qua uestionnaire.	Intities and N	alues shoul	d approxima	ate the corre	

PART III.--FINANCIAL INFORMATION--Continued

- $\frac{Operations \ on \ welded \ stainless \ steel \ pipes \ and \ pressure \ tubes. -- Report \ the \ revenue \ and \ related \ cost \ information \ requested \ below \ on \ the \ specified \ pipe \ and \ tube \ operations \ of \ your \ U.S. \ establishment(s).^1 \ Note \ that \ internal$ III-6b. consumption and transfers to related firms must be valued at fair market value and purchases from related firms must be at cost. Provide data for the specified interim periods. Please provide information separately for each specified product listed below; copy this page as necessary.
 - Welded A-312 pipes

Other welded pipes and welded pressure tubes

(Quantity in short tons value in \$1 000)

(<i>Quantity</i> in short tons, <i>value</i> in \$1,000)							
Item	January-March 2005	January-March 2006					
Net sales quantities: ²		•					
Commercial sales							
Internal consumption							
Transfers to related firms							
Total net sales quantities							
Net sales values: ²							
Commercial sales							
Internal consumption							
Transfers to related firms							
Total net sales values							
Cost of goods sold (including internal consumption a	nd transfers to related firms):						
Raw materials							
Direct labor							
Other factory costs							
Total cost of goods sold							
Gross profit or (loss)							
Selling, general, and administrative (SG&A) expenses	:						
Selling expenses							
General and administrative expenses							
Total SG&A expenses							
Operating income or (loss)							
Other income and expenses:							
Interest expense							
All other expense items							
Continued Dumping and Subsidy Offset Act funds received ³							
All other income items							
All other income or expenses, net							
Net income or (loss) before income taxes							
Depreciation/amortization included above							

² Less discounts, returns, allowances, and prepaid freight. The quantities and values should approximate the corresponding

shipment quantities and values reported in Part II of this questionnaire. ³ Please report funds received under this act in the period(s) in which they were received. Do not report these funds as an offset to operating expenses.

PART III.--<u>FINANCIAL INFORMATION</u>--Continued

III-7. <u>Asset values</u>.--Report the total assets associated with the production, warehousing, and sale of welded stainless steel pipes and pressure tubes. If your firm does not maintain some or all of the specific asset data in the normal course of business, please estimate it based upon some rational method (such as production, sales, or costs) that is consistent with your cost allocations in the previous question. Your finished goods inventory value should reconcile with the inventory quantity data reported in Part II. Provide data as of the end of your six most recently completed fiscal years in chronological order from left to right. Please provide information separately for each specified product listed below; copy this page as necessary.

Welded A-312 pipes

Other welded pipes and welded pressure tubes

(<i>Value</i> in \$1,000)								
Value of	2000	2001	2002	2003	2004	2005		
Assets associated with the production, warehousing, and sale of welded stainless steel pipes and pressure tubes:								
1. Current assets:								
A. Cash and equivalents								
B. Accounts receivable, net								
C. Inventories (finished goods)								
D. Inventories (raw materials and work in process)								
E. Short-term investments								
F. Prepaid expenses								
G. Property held for resale								
H. Other (describe)								
I. Total current assets (lines 1.A. through 1.H.)								
2. Notes receivable								
3. Long-term investments								
4. Property, plant, and equipment								
A. Original cost of property, plant, and equipment								
B. Less: Accumulated depreciation								
C. Equals: Book value of property, plant, and equipment								
5. Goodwill								
6. Other (describe)								
7. Other (describe)			1		1			
8. Total assets (lines 1.I., 2, 3, 4.C., 5, 6, and 7)								

PART III.--<u>FINANCIAL INFORMATION</u>--Continued

III-8. <u>Capital expenditures and research and development expenditures</u>.--Report your firm's capital expenditures and research and development expenditures on welded stainless steel pipes and pressure tubes. Provide data for your six most recently completed fiscal years in chronological order from left to right, and for the specified interim periods.

(<i>Value</i> in \$1,000)						
Item	2000	2001	2002	2003	2004	2005
Capital expenditures:						
Welded A-312 pipes						
Other welded pipes and welded pressure tubes						
Research and development expenditures:						
Welded A-312 pipes						
Other welded pipes and welded pressure tubes						

Item	January-March 2005	January-March 2006
Capital expenditures:		
Welded A-312 pipes		
Other welded pipes and welded pressure tubes		
Research and development expenditures:		
Welded A-312 pipes		
Other welded pipes and welded pressure tubes		

Producers' Questionnaire - Certain Welded Stainless Steel Pipes

PART IV.--PRICING AND MARKET FACTORS

Further information on this part of the questionnaire can be obtained from Steven Trost (202-205-3220).

IV-1. Who should be contacted regarding the requested pricing and related information?

Company contact:

Name and title

Phone No.

E-mail address

Section IV-A.--<u>PRICE DATA</u>

This section requests quarterly quantity and value data on your firm's U.S. shipments of the following products during January 2000-March 2006. Values should be for arms-length sales to unrelated U.S. customers, f.o.b. U.S. point of shipment, net of returns, refunds, discounts, and credits.

<u>Product 1</u>,--ASTM A-312, welded, grade AISI 304/304L pipe, 1-inch schedule 40 <u>Product 2</u>,--ASTM A-312, welded, grade AISI 304/304L pipe, 2-inch schedule 40 <u>Product 3</u>,--ASTM A-312, welded, grade AISI 304/304L pipe, 0.5-inch schedule 10 <u>Product 4</u>,--ASTM A-312, welded, grade AISI 316/316L pipe, 2-inch schedule 40

COPY THE FOLLOWING PAGE AS NECESSARY. Complete a separate page for each of the specified products produced and sold by your firm. Indicate in the space provided at the top of the page the product for which pricing is reported.

Business Proprietary

PART IV.--PRICING AND MARKET FACTORS--Continued

Section IV-A.--<u>PRICE DATA</u>--Continued

	Product 1	Product 2	Pr	roduct 3	Product	4
	(Qı	<i>uantity</i> in 1,000 feet	, value	in dollars)		
Pe	riod of shipment			Qua	ntity	Value ¹
2000:						
January-March						
April-June						
July-September						
October-December						
2001:						
January-March						
April-June						
July-September						
October-December						
2002:						
January-March						
April-June						
July-September						
October-December						
2003:						
January-March						
April-June						
July-September						
October-December						
2004:						
January-March						
April-June						
July-September						
October-December						
2005:						
January-March						
April-June						
July-September						
October-December						
2006:						
January-March						
¹ Net values (i.e., gross sa f.o.b. your U.S. point of shipm	iles values less all rent.	discounts, allowance	es, reba	ates, prepaid f	reight, and the	value of returned goods),
NoteIf your product does no description of your product:	ot exactly meet the	product specificatio	ns but	is competitive	with the speci	fied product, provide a

Section IV-B.--PRICE-RELATED QUESTIONS

Note.-For questions concerning "welded stainless steel pipes and pressure tubes," if your answer differs for (1) welded A-312 pipes, (2) other welded pipes, or (3) welded pressure tubes, please answer separately for <u>each</u> product. If you do not so specify, your answer will be presumed to apply to all welded stainless steel pipes and pressure tubes that you produce.

- IV-B-1. Please describe how your firm determines the prices that it charges for sales of welded stainless steel pipes and pressure tubes (transaction by transaction negotiation, contracts for multiple shipments, set price lists, etc.). If your firm issues price lists, please include a copy of a recent price list with your submission. If your price list is large, please submit sample pages.
- IV-B-2. Please describe your firm's discount policy (quantity discounts, annual total volume discounts, etc.).
- IV-B-3. What are your firm's typical sales terms for its U.S.-produced welded stainless steel pipes and pressure tubes (e.g., 2/10 net 30 days)? ______ On what basis are your prices of domestic welded stainless steel pipes and pressure tubes usually quoted (e.g., f.o.b. warehouse, or delivered)? ______
- IV-B-4. Approximately what share of your firm's sales of its U.S.-produced welded stainless steel pipes and pressure tubes in 2005 were on a (1) long-term contract basis (multiple deliveries for more than 12 months), (2) short-term contract basis (multiple deliveries up to 12 months), and (3) spot sales basis (for a single delivery)?

Type of sale	Share of sales (percent)
Long-term contracts	
Short-term contracts	
Spot sales	

IV-B-5. If you sell on a long-term contract basis, please answer the following questions with respect to provisions of a typical long-term contract.

(a) What is the average duration of a contract?

- (b) Can prices be renegotiated during the contract period?
- (c) Does the contract fix quantity, price, or both?
- (d) Does the contract have a meet or release provision?

Section IV-B.--PRICE-RELATED QUESTIONS

Note.-For questions concerning "welded stainless steel pipes and pressure tubes," if your answer differs for (1) welded A-312 pipes, (2) other welded pipes, or (3) welded pressure tubes, please answer separately for <u>each</u> product. If you do not so specify, your answer will be presumed to apply to all welded stainless steel pipes and pressure tubes that you produce.

IV-B-6. If you sell on a short-term contract basis, please answer the following questions with respect to provisions of a typical short-term contract.

(a) What is the average duration of a contract?

(b) Can prices be renegotiated during the contract period?

(c) Does the contract fix quantity, price, or both?

- (d) Does the contract have a meet or release provision?
- IV-B-7. What is the average lead time between a customer's order and the date of delivery for your firm's sales of your U.S.-produced welded stainless steel pipes and pressure tubes?

	Share of 2005 sales		Lead time			
Source	Welded A- 312 pipes	Other welded pipes	Welded pressure tubes	Welded A- 312 pipes	Other welded pipes	Welded pressure tubes
From inventory						
Produced to order						
Total	100%	100%	100%			

IV-B-8. (a) What is the approximate percentage of the total delivered cost of welded stainless steel pipes and pressure tubes that is accounted for by U.S. inland transportation costs? _____ percent.

(b) Who generally arranges the transportation to your customers' locations? Your firm _____ or purchaser _____ (check one).

(c) What p	proportion of y	our sales occur	within 100 miles of	your storage or prod	luction
facility?	percent.	101 to 1,000 m	iles? percent.	Over 1,000 miles?	
percent.					

IV-B-9. What is the geographic market area in the United States served by your firm's welded stainless steel pipes and pressure tubes?

Northeast	Mid-Atlantic	Midwest	Southeast	
Southwest	Rocky N	Mountains Wes	t Coast North	west
National	Other (d	lescribe)		

Section IV-B.--PRICE-RELATED QUESTIONS--Continued

Note.–For questions concerning "welded stainless steel pipes and pressure tubes," if your answer differs for (1) welded A-312 pipes, (2) other welded pipes, or (3) welded pressure tubes, please answer separately for <u>each</u> product. If you do not so specify, your answer will be presumed to apply to all welded stainless steel pipes and pressure tubes that you produce.

IV-B-10. Describe the end uses of the welded A-312 pipes, other welded pipes, and/or welded pressure tubes that you manufacture. For each end-use product, what percentage of the total cost is accounted for by welded stainless steel pipes and/or pressure tubes?

Product	End User	Share of total accounted for by welded stainless steel pipes and pressure tubes (in percent)

IV-B-11. Have there been any changes in the end uses of welded stainless steel pipes and pressure tubes since January 1, 2000?

No

No

Yes--Please describe.

IV-B-12. Do you anticipate any changes in terms of the end uses of welded stainless steel pipes and pressure tubes in the future?

Yes--Please describe and identify the time period. Provide any underlying assumptions, along with relevant portions of business plans or other supporting documentation, that address this issue.

No

PART IV.--PRICING AND MARKET FACTORS--Continued

Section IV-B.--PRICE-RELATED QUESTIONS--Continued

Note.-For questions concerning "welded stainless steel pipes and pressure tubes," if your answer differs for (1) welded A-312 pipes, (2) other welded pipes, or (3) welded pressure tubes, please answer separately for <u>each</u> product. If you do not so specify, your answer will be presumed to apply to all welded stainless steel pipes and pressure tubes that you produce.

IV-B-13. (a) Please list in order of importance any products that may be substituted for welded A-312 pipes, other welded pipes, and/or welded pressure tubes.

Welded A-312 pipes:			
(1)	(2)	(3)	
Other welded pipes:			
(1)	(2)	(3)	
Welded pressure tubes:			
(1)	(2)	(3)	
which they are substitute	s.		
(c) Have changes in the p pipes and pressure tubes		fected the price for welded sta	inless steel

Yes-To what degree do changes in their prices affect the price for welded stainless steel pipes and pressure tubes? Does this effect have a time lag? If so, how long is the time lag for each substitute product? Does this vary by type of welded stainless steel pipes and pressure tubes or final end use?

Section IV-B.--PRICE-RELATED QUESTIONS--Continued

Note.-For questions concerning "welded stainless steel pipes and pressure tubes," if your answer differs for (1) welded A-312 pipes, (2) other welded pipes, or (3) welded pressure tubes, please answer separately for <u>each</u> product. If you do not so specify, your answer will be presumed to apply to all welded stainless steel pipes and pressure tubes that you produce.

IV-B-14. Have there been any changes in the number or types of products that can be substituted for welded stainless steel pipes and pressure tubes since January 1, 2000?

	No YesPlease explain.
IV-B-15.	Do you anticipate any changes in terms of the substitutability of other products for welded stainless steel pipes and pressure tubes in the future?
	No YesPlease describe. Provide any underlying assumptions, along with relevant portions of business plans or other supporting documentation, that address this issue.
IV-B-16.	To what extent have changes in the prices of raw materials affected your firm's selling prices for welded stainless steel pipes and pressure tubes since January 1, 2000? Also discuss any anticipated changes in your raw material costs in the future, identifying the time period(s) involved and the factor(s) that you believe would be responsible for such changes. Provide any underlying assumptions, along with relevant portions of business plans or other supporting documentation, that address this issue.

Section IV-B.--MARKET FACTORS--Continued

Note.-For questions concerning "welded stainless steel pipes and pressure tubes," if your answer differs for (1) welded A-312 pipes, (2) other welded pipes, or (3) welded pressure tubes, please answer separately for <u>each</u> product. If you do not so specify, your answer will be presumed to apply to all welded stainless steel pipes and pressure tubes that you produce.

IV-B-17. Have any changes occurred in any other factors affecting supply (e.g., changes in availability or prices of energy or labor; transportation conditions; production capacity and/or methods of production; technology; export markets; or alternative production opportunities) that affected the availability of U.S.-produced welded stainless steel pipes and pressure tubes in the U.S. market since January 1, 2000?



Yes--Please note the time period(s) of any such changes, the factors(s) involved, and the impact such changes had on your shipment volumes and prices.

IV-B-18. (a) Do you anticipate any changes in terms of the availability of U.S.-produced welded stainless steel pipes and pressure tubes in the U.S. market in the future?

Increase	No Change	Decrease
and the impact of such	changes on shipment vo h relevant portions of bu	dentify the changes including the time period lumes and prices. Provide any underlying siness plans or other supporting

IV-B-19. Has the availability of <u>NONSUBJECT</u> (i.e., from sources other than Korea and Taiwan) imported welded stainless steel pipes and pressure tubes changed since January 1, 2000?

No	YesPlease explain.

Section IV-B.--MARKET FACTORS--Continued

Note.-For questions concerning "welded stainless steel pipes and pressure tubes," if your answer differs for (1) welded A-312 pipes, (2) other welded pipes, or (3) welded pressure tubes, please answer separately for <u>each</u> product. If you do not so specify, your answer will be presumed to apply to all welded stainless steel pipes and pressure tubes that you produce.

- IV-B-20. Describe how easily your firm can shift its sales of welded stainless steel pipes and pressure tubes between the U.S. market and alternative country markets. In your discussion, please describe any contracts, other sales arrangements, or other constraints that would prevent or retard your firm from shifting welded stainless steel pipes and pressure tubes between the U.S. and alternative country markets within a 12-month period. Provide any underlying assumptions, along with relevant portions of business plans or other supporting documentation, that address this issue.
- IV-B-21. Have there been any significant changes in the product range, product mix, or marketing (including sales over the internet) of welded stainless steel pipes and pressure tubes since January 1, 2000?

	No	

Yes--Please describe and quantify if possible.

IV-B-22. Do you anticipate any changes in terms of the product range, product mix, or marketing (including sales over the internet) of welded stainless steel pipes and pressure tubes in the future? Provide any underlying assumptions, along with relevant portions of business plans or other supporting documentation, that address this issue.

No

Yes--Please identify, including the time period.

Section IV-B.--<u>MARKET FACTORS</u>--Continued

Note.–For questions concerning "welded stainless steel pipes and pressure tubes," if your answer differs for (1) welded A-312 pipes, (2) other welded pipes, or (3) welded pressure tubes, please answer separately for <u>each</u> product. If you do not so specify, your answer will be presumed to apply to all welded stainless steel pipes and pressure tubes that you produce.

IV-B-23. (a) How has demand <u>within</u> the United States for welded stainless steel pipes and pressure tubes changed since January 1, 2000?

	Increased Unchanged Decreased
	Other (describe)
	(b) How has demand <u>outside</u> the United States for welded stainless steel pipes and pressure tubes changed since January 1, 2000?
	Increased Unchanged Decreased
	Other (describe)
	(c) What were the principal factors affecting changes in demand?
IV-B-24.	Do you anticipate any future changes in welded stainless steel pipes and pressure tubes demand in the United States and, if known, the rest of the world?
	No YesPlease describe and identify the time period. Provide any underlying assumptions, along with relevant portions of business plans or other supporting documentation, that address this issue.

Section IV-B.--MARKET FACTORS--Continued

No

No

Note.–For questions concerning "welded stainless steel pipes and pressure tubes," if your answer differs for (1) welded A-312 pipes, (2) other welded pipes, or (3) welded pressure tubes, please answer separately for <u>each</u> product. If you do not so specify, your answer will be presumed to apply to all welded stainless steel pipes and pressure tubes that you produce.

IV-B-25. Please compare market prices of welded stainless steel pipes and pressure tubes in U.S. and non-U.S. markets, if known. Provide specific information as to time periods and regions for any price comparisons.

- IV-B-26. Please provide as a separate attachment to this request any studies, surveys, etc. that you are aware of that quantify and/or otherwise discuss welded stainless steel pipes and pressure tubes supply (including production capacity and capacity utilization) and demand in (1) the United States, (2) each of the other major producing/consuming countries, including Korea and Taiwan, and (3) the world as a whole. Of particular interest is such data from January 1, 2000 and forecasts for the future.
- IV-B-27. Are your exports of welded stainless steel pipes and pressure tubes subject to any tariff or nontariff barriers to trade in other countries?
 - Yes--Please list the countries and describe any such barriers and any significant changes in such barriers that have occurred since January 1, 2000, or that are expected to occur in the future.

- IV-B-28. Does your firm sell welded stainless steel pipes and pressure tubes over the internet?
 - Yes--Please describe, noting the estimated percentage of your firm's total sales of welded stainless steel pipes and pressure tubes in 2005 accounted for by internet sales.

Section IV-B.--PRICE-RELATED QUESTIONS--Continued

Note.–For questions concerning "welded stainless steel pipes and pressure tubes," if your answer differs for (1) welded A-312 pipes, (2) other welded pipes, or (3) welded pressure tubes, please answer separately for <u>each</u> product. If you do not so specify, your answer will be presumed to apply to all welded stainless steel pipes and pressure tubes that you produce.

IV-B-29. Are welded stainless steel pipes and pressure tubes produced in the United States and in other countries interchangeable (i.e., can they physically be used in the same applications)? Please							
indicate below, using "A" to indicate that the products from a specified country-pair are <i>always</i>							
interchangeable, "F" to indicate that the products are <i>frequently</i> interchangeable, "S" to indicate that the products are <i>sometimes</i> interchangeable, "N" to indicate that the products are <i>never</i>							
interchangeable, and "0" to indicate <i>no familiarity</i> with products from a specified country-pair. ¹							
Country-pair	United States	Koroa	Taiwan	Other countries			

Country-pair	United States	Korea	Taiwan	Other countries
United States				
Korea				
Taiwan				

¹ For any country-pair producing welded stainless steel pipes and pressure tubes which is *sometimes or never* interchangeable, please explain the factors that limit or preclude interchangeable use:

Section IV-B.--PRICE-RELATED QUESTIONS--Continued

Note.-For questions concerning "welded stainless steel pipes and pressure tubes," if your answer differs for (1) welded A-312 pipes, (2) other welded pipes, or (3) welded pressure tubes, please answer separately for <u>each</u> product. If you do not so specify, your answer will be presumed to apply to all welded stainless steel pipes and pressure tubes that you produce.

IV-B-30. Are differences other than price (i.e., quality, availability, transportation network, product range, technical support, etc.) between welded stainless steel pipes and pressure tubes produced in the United States and in other countries a significant factor in your firm's sales of the products? Please indicate below, using "A" to indicate that such differences are *always* significant, "F" to indicate that such differences are *frequently* significant, "S" to indicate that such differences are *sometimes* significant, "N" to indicate that such differences are *never* significant, and "0" to indicate *no familiarity* with products from a specified country-pair.¹

Country-pair	United States	Korea	Taiwan	Other countries
United States				
Korea				
Taiwan				

¹ For any country-pair for which factors other than price *always or frequently* are a significant factor in your firm's sales of welded stainless steel pipes and pressure tubes, identify the country-pair and report the advantages or disadvantages imparted by such factors: