

PRELIMINARY/FINAL COMMITMENT APPLICATION

ATTACHMENT H: Co-Financing with Foreign Export Credit Agency

Also for use with EIB92-48 Application for Medium Term Export Credit Insurance Quote

Note to applicant: Do not fill out section IV, A and B of the preliminary and final commitment application form or 9.b) of EIB92-48.

I. Parties:

Identify the name of the co-financing Foreign Export Credit Agency, and if known, the contact person(s), their phone and fax numbers, and e-mail addresses:

Describe any relationships between any of the parties in the transaction except as described in Attachment G, Credit Information or 6.j) of EIB92-48:

II. U.S. Supply Contract/Purchase Order Information in Dollars:

U.S. Content included in Supply Contract(s)	\$ _____
Eligible Foreign Content included in Supply Contract(s)	\$ _____
Local Costs (if any) included in Supply Contract(s)	\$ _____
Ancillary Services (if any)	\$ _____
Total Export-Import Bank Portion	\$ _____

III. Non-U.S. Exporter/Supplier Information:

Non-U.S. Exporter(s)/Supplier(s) With Address and Country of Origin	Description of their Goods and Services

Non-U.S. Supply Contract(s)/Purchase Order(s) Information in Dollars	
Foreign ECA Content included in Supply Contract(s)	\$ _____
Eligible Foreign Content included in Supply Contract(s)	\$ _____
Local Costs (if any) included in Supply Contract(s)	\$ _____
Other Services (if any) not included in Supply Contract(s)	\$ _____
Total Foreign ECA Portion	\$ _____

IV. Financed Amount Requested (excluding Exposure Fee):

This chart is to be completed with respect to those Goods and Services included in the Supply Contract(s) for which financing is requested from Ex-Im Bank. See Foreign Content Policy for Medium- and Long-Term Exports:
<http://www.exim.gov/pub/pdf/ebd-m-04a.pdf>

	Ex-Im Bank	Foreign ECA	Total Financed/Insured
1. Content Sourced in the ECA Country	\$ _____	\$ _____	\$ _____
2. Eligible Foreign Content	_____	_____	_____
3. Ancillary/Other Services (if any)	_____	_____	_____
4. Less Cash Payment	(_____)	(_____)	(_____)
5. Local Costs (if any)	_____	_____	_____
Total Financed/Insured Amount Requested (excluding Exposure Fee/Insurance Premium)	_____	_____	_____

V. Other Information

Describe any non-ECA financing for the Supply Contract(s):

Certification:

The applicant consents to, and certifies that it has obtained the consent of the other transaction participants (e.g., borrower, guarantor, lender, exporter, consultants, etc.), to the disclosure by Ex-Im Bank of any information (including documents) relating to this transaction to the co-financing Foreign Export Credit Agency. If the co-financing Foreign Export Credit Agency shall agree to co-finance (i.e., share in the risk of) the transaction, this consent to release transactional information shall include such information throughout the life of the transaction.

Signed _____ Dated _____

Print Name: _____

Title: _____

Firm Name _____