



EXPORT-IMPORT BANK *of the* UNITED STATES

Letter of Interest Application

OMB# 3048-0005
Expires 07/31/2011

ATTACHMENT C: Tied Aid Capital Projects Fund

1. Check if you are requesting appropriate Ex-Im Bank support to preclude or counter foreign tied aid offers.
2. Check if one or more foreign governments are offering, or planning to offer, unusually long repayment periods, unusually low interest rates, and/or mixed grant-credit financing for *the specific contract for which Ex-Im Bank support is sought*. Attach available documentary evidence of a foreign tied aid credit offer. If such evidence is not available, specify your reasons for suspecting foreign tied aid.
3. Check if you authorize Ex-Im Bank to ask the OECD Secretariat to issue a confidential "no aid" common line request to OECD member governments. Acceptance of this request would preclude future foreign and U.S. aid financing for the project.
4. Check if you believe that loss of this contract will jeopardize follow-on sales opportunities for similar sales in the same market. Provide the type and estimated value of potential follow-on sales.
5. Provide the following information, if known, for each foreign government's tied aid offer.

	Foreign Offer #1	Foreign Offer #2
Donor government	_____	_____
Foreign exporters supported	_____	_____
Total offer amount	_____	_____
Currency of offer	_____	_____
Credit portion amount	_____	_____
Credit portion interest rate	_____	_____
Credit portion grace period	_____	_____
Credit portion repayment period Grant portion, if any	_____	_____

If you have questions about this attachment, please contact the Credit Applications and Processing Unit at 202-565-3800.