

Nonrubber Footwear Statistical Report, 1997

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PREFACE

This annual report on the nonrubber footwear industry is the third in a series of five annual reports on the industry published by the Commission under a modified publication schedule at the request of the Senate Committee on Finance. In its initial letter requesting the reports, received on August 10, 1984, the Committee requested that the Commission provide, pursuant to section 332(g) of the Tariff Act of 1930 (19 U.S.C. 1332(g)), quarterly reports containing data on production and/or shipments, imports, exports, apparent consumption, market share, employment, unemployment, and plant closings. In response to that request, the Commission instituted investigation No. 332-191, *Nonrubber Footwear Quarterly Statistical Reports*.

In a letter dated February 29, 1996, the Committee requested that the Commission continue to provide reports of the scope earlier requested, but that the Commission change its publication schedule from quarterly to annual reports, effective January 1, 1996, and finally, cease publishing the report in the year 2000. In response to the Committee's request, the Commission changed the publication schedule from quarterly to annual and announced that it would publish five annual reports for the years 1995 through 1999. The first annual report in the series was published in April 1996, and the final report, for 1999, will be published in March 2000. Notice of institution of the Commission's investigation was published in the *Federal Register* of September 6, 1984 (49 F.R. 35259), and notice of the change in publication schedule was published in the *Federal Register* of April 24, 1996 (61 F.R. 18157).

HIGHLIGHTS

U.S. production.--U.S. production of nonrubber footwear in 1997 rose for the first time since 1993, increasing by 7 percent over the 1996 level, to 136.8 million pairs (table 1). The value of U.S. producers' shipments, however, continued to decline, dropping by 13 percent, to \$2.6 billion in 1997, following a 7-percent drop in 1996. The divergent trends in production and shipments reflected a build-up of inventory at the factory level.

U.S. consumption of nonrubber footwear rebounded strongly to register a 10-percent gain in 1997, following declines during the previous 2 years. The share of domestic consumption supplied by the U.S. industry, by volume, remained unchanged at 9 percent in 1997, but dropped by 4 percentage points in value, to 16 percent. Although nonrubber footwear production rose in 1997, employment in the nonrubber footwear industry continued to decline, probably reflecting improvement in productivity. The industry employed an average of 41,200 employees in 1997, a loss of 3,400 people or an 8-percent drop from the year-earlier level (table 2).

U.S. imports.--Buoyed by strong U.S. demand, U.S. imports of nonrubber footwear rose by 9 percent in 1997, to 1.2 billion pairs. This gain followed a sluggish 2-year period when imports showed little growth. U.S. imports, by value, gained 10 percent to \$11.5 billion. Imports' share of the domestic nonrubber footwear market (by volume) remained unchanged at 91 percent, while gaining 4 percentage points, by value, to 84 percent.

Most of the increase in nonrubber footwear imports in 1997 came from China, the dominant U.S. supplier of nonrubber footwear. Imports from China rose by 88 million pairs or 12 percent in 1997 to 831.1 million pairs, valued at \$6.1 billion, whereas imports from all other countries combined rose by only 14 million pairs or 4 percent. As a result, China's share of the U.S. nonrubber footwear market expanded to 64 percent in 1997, a gain of 2-percentage points over the 1996 level.

U.S. nonrubber footwear imports from most other significant suppliers showed no major changes in 1997. The ongoing decline in imports from Brazil, the second-leading U.S. supplier in terms of volume, continued as imports from that country in 1997 dropped by 2 percent to 89.6 million pairs, valued at \$1.1 billion. About 95 percent of the imports from Brazil consisted of footwear with leather uppers, primarily women's shoes, in the price range of \$12 to \$16 per pair (f.o.b.).

U.S. imports from the European Union (EU) gained by 10 percent by volume, to 91.4 million pairs, valued at \$2 billion in 1997. Italy and Spain, which together accounted for 84 percent of U.S. nonrubber footwear imports from the EU in 1997, increased by 6 percent and 11 percent, respectively. The increase in imports from Italy and Spain was accompanied by significant declines in their respective unit values, partly reflecting a 9-to 14-percent depreciation of the Italian lire and the Spanish peseta against the U.S. dollar in 1997.

U.S. nonrubber footwear imports from Indonesia, the third-leading volume supplier, and Thailand showed almost no change in 1997 from their respective 1996 levels, each increasing by less than 1 percent, to 67.7 million pairs (\$761 million) and 17.8 million pairs (\$277 million), respectively. The depreciation of these countries' currencies during the second half of 1997 did not significantly affect their footwear shipments in 1997.

For the first time in this decade, U.S. nonrubber footwear imports from Taiwan rose by 7 percent in 1997, to 19.1 million pairs, valued at \$132 million. In contrast, imports from Korea continued to decline, by 13 percent in 1997, to 8.7 million pairs, valued at \$149 million. In 1997, Taiwan and Korea together supplied 27.8 million pairs or 2 percent of U.S. imports, compared with 619 million pairs or two-thirds of U.S. imports a decade earlier, and 83 million pairs or 8 percent of U.S. imports in 1993.

The growth in U.S. imports of nonrubber footwear from Mexico slowed as imports from that country increased by 18 percent to 18.3 million pairs in 1997, following a 63-percent gain in 1995 and a 58-percent gain in 1996. However, U.S. imports from the Caribbean countries declined by 15 percent to 3.4 million pairs, following a 32-percent gain in 1995 and a 26-percent gain in 1996. The Dominican Republic, which accounted for nearly 70 percent of U.S. nonrubber footwear imports from the Caribbean, dropped by 12 percent. Duty advantages for Mexico under the North American Free Trade Agreement (NAFTA) are believed to be a major factor in the trade shift between Mexico and the Caribbean nations.

The decline in imports from Korea reflected continued movement of labor-intensive footwear operations to Vietnam in recent years, which in 1997 emerged as the fifteenth-leading volume supplier of nonrubber footwear to the U.S. market. Imports from Vietnam totaled 2.9 million pairs, valued at \$41 million in 1997, compared with less than 1 million pairs, valued at \$11 million in 1996.

Footwear plant openings and closings, 1997

Openings:

1. Gardner Shoe Co. West Plains, Missouri

Closings:

1. Beacon Shoe Co. Jonesburg, Missouri
2. Nine West Group Carthersville, Indiana
3. Nine West Group Hemingsburg, Kentucky
4. Nine West Group Madison, Indiana

Source: Footwear Industries of America, Washington, DC.

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Table 1

Nonrubber footwear: U.S. production/value of producers' shipments, imports for consumption, exports of domestic merchandise, and apparent consumption, 1993-97

Year	Production/ shipments ²	Imports	Exports	Apparent consumption	Ratio of imports to consumption ¹	Change from previous year's level ¹			
						Production/ shipments	Imports	Exports	Apparent consumption
Quantity (million pairs)					-----Percent-----				
1993	171.7	1,065.3	20.7	1,216.2	88	4	9	-3	9
1994	163.0	1,101.3	22.6	1,241.7	89	-5	3	9	2
1995	³ 147.0	1,079.5	20.6	1,205.9	90	-10	-2	-9	-3
1996	³ 127.3	1,086.9	23.4	1,190.8	91	-13	1	13	-1
1997	⁴ 136.8	1,188.8	21.4	1,304.2	91	7	9	-8	10
Value (million dollars)									
1993	3,753.3	9,256.2	330.9	12,678.6	73	5	8	-3	7
1994	3,824.7	9,656.8	379.8	13,101.7	74	2	4	15	3
1995	³ 3,218.4	9,956.8	367.6	12,807.6	78	-16	3	-3	-2
1996	³ 2,989.4	10,449.5	382.5	13,056.4	80	-7	5	4	2
1997	⁴ 2,604.6	11,479.7	372.9	13,711.4	84	-13	10	-3	5

¹ Percentages based on unrounded data.

² "Quantity" represents U.S. production, and "value" represents shipments of domestically manufactured footwear.

³ Revised.

⁴ Preliminary.

Note.--Because of rounding, figures may not add to totals shown.

Source: Compiled by the U.S. International Trade Commission from official statistics of the U.S. Department of Commerce.

Table 2

Employment in the U.S. nonrubber footwear industry, unemployment rate for the nonrubber footwear industry, Producer Price Index and Consumer Price Index for footwear, 1993-97

Year	Employment		Change from previous year's level		Unemployment rate ¹	Producer Price Index	Consumer Price Index
	Total	Production	Total employment	Producers workers			
	-----1,000 workers-----		-----Percent-----			(1982=100)	(1982-84=100)
1993	62.1	51.2	-3	-4	9.8	134.4	125.9
1994	57.6	47.3	-7	-8	8.2	135.5	126.0
1995 ²	52.2	42.5	-9	-10	6.6	139.2	125.4
1996 ²	44.6	35.9	-15	-16	10.9	141.6	126.6
1997 ³	41.2	33.0	-8	-8	5.9	143.8	127.6

¹ Unpublished BLS data which are subject to considerable fluctuation because of the small sample used and, therefore, should be used with caution.

² Revised.

³ Preliminary.

Source: Compiled by the U.S. International Trade commission from official statistics of the U.S. department of Labor.

Table 3
Nonrubber footwear: U.S. imports for consumption, by principal sources, 1993-97

Source	1993	1994	1995	1996	1997	Percentage change, 1997 from 1996
Quantity (1,000 pairs)						
China	622,240	680,719	716,009	743,426	831,099	11.8
Italy	35,446	42,395	44,961	49,439	52,446	6.1
Brazil	130,002	121,239	96,240	91,575	89,576	-2.2
Indonesia	84,276	79,017	70,512	67,098	67,668	0.8
Spain	15,080	24,256	22,147	21,705	24,108	11.1
Thailand	25,465	24,509	23,214	17,616	17,784	1.0
United Kingdom	2,822	2,833	3,576	4,533	6,623	46.1
Mexico	6,640	5,977	9,754	15,456	18,257	18.1
Korea	36,490	24,294	15,438	10,063	8,736	-13.2
Taiwan	46,716	32,705	20,711	17,826	19,114	7.2
India	6,619	7,951	6,909	7,247	7,565	4.4
Philippines	10,681	11,040	10,079	8,397	8,005	-4.7
Hong Kong	13,465	13,198	11,534	7,867	9,904	25.9
Germany	1,833	2,639	2,575	2,344	2,862	22.1
Portugal	3,908	4,540	4,080	3,215	3,262	1.5
Canada	1,382	1,884	1,654	1,707	1,633	-4.3
France	1,079	1,299	1,037	818	981	19.9
Vietnam	0	32	284	805	2,929	263.9
Dominican Republic	1,239	964	1,983	2,660	2,347	-11.8
Romania	1,719	1,875	1,610	876	1,019	16.3
All Other	18,165	17,902	15,144	12,236	12,846	5.0
Total	1,065,268	1,101,268	1,079,450	1,086,909	1,188,762	9.4
CBI total	2,457	2,393	3,160	3,994	3,391	-15.1
EU 15 total	61,111	78,713	79,153	83,040	91,397	10.1
Value (1,000 dollars)						
China	3,881,544	4,430,717	4,888,208	5,313,951	6,137,002	15.5
Italy	742,657	865,975	994,136	1,174,766	1,167,278	-0.6
Brazi	1,396,454	1,251,907	1,112,890	1,186,387	1,133,921	-4.4
Indonesia	722,120	724,607	713,873	749,983	761,031	1.5
Spain	243,149	350,894	364,227	389,665	410,619	5.4
Thailand	271,112	280,613	311,009	257,483	276,523	7.4
United Kingdom	82,789	84,188	115,423	148,081	235,228	58.9
Mexico	113,450	98,609	123,028	177,959	234,265	31.6
Korea	621,809	409,194	267,619	176,636	149,491	-15.4
Taiwan	449,346	327,548	248,034	164,480	131,880	-19.8
India	84,324	88,065	84,583	84,797	96,552	13.9
Philippines	59,509	68,436	79,178	79,784	89,709	12.4
Hong Kong	112,701	108,457	91,727	61,385	75,843	23.6
Germany	40,987	51,980	62,757	55,486	65,489	18.0
Portugal	72,325	90,685	86,545	59,831	64,591	8.0
Canada	37,490	58,073	55,170	59,018	61,909	4.9
France	52,960	51,785	52,741	45,709	50,633	10.8
Vietnam	0	56	2,984	10,863	41,380	280.9
Dominican Republic	4,491,224	33,055	30,662	37,893	0.19	23.6
Romania	16,381	22,033	25,818	18,829	27,520	46.2
All Other	250,625	270,521	243,774	203,755	230,902	13.3
Total	9,256,222	9,656,773	9,956,780	10,449,508	11,479,659	9.9
CBI total	19,442	45,045	51,576	55,729	55,421	-0.6
EU 15 total	1,253,278	1,515,083	1,700,035	1,904,630	2,028,888	6.5
Unit value (per pair)						
China	\$6.24	\$6.51	\$6.83	\$7.15	\$7.38	3.2
Italy	20.95	20.43	22.11	23.76	22.26	-6.3
Brazil	10.74	10.33	11.56	12.96	12.66	-2.3
Indonesia	8.57	9.17	10.12	11.18	11.25	0.6
Spain	16.12	14.47	16.45	17.95	17.03	-5.1
Thailand	10.65	11.45	13.40	14.62	15.55	6.4
United Kingdom	29.34	29.71	32.28	32.67	35.52	8.7
Mexico	17.09	16.50	12.61	11.51	12.83	11.5
Korea	17.04	16.84	17.34	17.55	17.11	-2.5
Taiwan	9.62	10.02	11.98	9.23	6.90	-25.2
India	12.74	11.08	12.24	11.70	12.76	9.1
Philippines	5.57	6.20	7.86	9.50	11.21	18.0
Hong Kong	8.37	8.22	7.95	7.80	7.66	-1.8
Germany	22.36	19.70	24.37	23.67	22.88	-3.3
Portugal	18.51	19.97	21.21	18.61	19.80	6.4
Canada	27.12	30.82	33.36	34.57	37.92	9.7
France	49.09	39.87	50.87	55.89	51.64	-7.6
Vietnam	-	1.75	10.51	13.49	14.13	4.7
Dominican Republic	3.62	23.27	16.67	11.53	16.15	40.1
Romania	9.53	11.75	16.04	21.49	27.00	25.6
All Other	13.80	15.11	16.10	16.65	17.97	7.9
Total	8.69	8.77	9.22	9.61	9.66	0.5
CBI total	7.91	18.82	16.32	13.95	16.35	17.2
EU 15 total	20.51	19.25	21.48	22.94	22.20	-3.2

Note.--Because of rounding, figures may not add to totals shown.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Table 4

Rubber footwear: U.S. production, imports for consumption, exports of domestic merchandise, and apparent consumption, 1993-97

Year					Ratio of imports to consumption ¹	Change from previous year's level ¹			
	Production	Imports	Exports	Apparent consumption		Production	Imports	Exports	Apparent consumption
	Quantity (million pairs)					Percent-----			
Fabric-upper footwear with rubber or plastic soles:									
1993	62.5	260.0	9.2	313.3	83	-33	1	-3	-8
1994	59.3	300.5	8.2	351.6	85	-5	16	-11	12
1995	² 56.0	309.3	12.6	352.7	88	-6	3	54	(³)
1996	² 48.7	266.1	6.6	308.2	86	-13	-14	-48	-13
1997	⁴ 41.6	273.2	7.6	307.2	89	-15	3	16	(³)
Protective footwear:									
1993	17.8	9.7	0.7	26.7	36	(³)	25	-2	8
1994	20.2	11.2	1.0	30.5	37	14	16	29	14
1995	17.4	9.9	1.3	26.0	38	-14	-12	33	-15
1996	² 16.6	9.6	1.1	25.1	38	-4	-3	-13	-3
1997	⁴ 16.9	11.0	1.0	26.9	41	2	-14	-14	7

¹ Percentages based on unrounded data.² Revised.³ Less than 0.5 percent.⁴ Preliminary.

Note.--Because of rounding, figures may not add to totals shown.

Source: Compiled by the U.S. International Trade Commission from official statistics of the U.S. Department of Commerce.

Table 5
Fabric upper footwear with rubber or plastic soles: U.S. imports for consumption, by principal sources, 1993-97

Source	1993	1994	1995	1996	1997	Percentage change, 1997 from 1996
Quantity (1,000 pairs)						
China	176,266	211,787	220,062	182,891	187,432	2.5
Indonesia	10,821	17,259	21,893	23,804	21,263	-10.7
Thailand	10,036	9,694	7,447	6,643	8,199	23.4
Korea	23,339	15,622	12,617	7,323	3,236	-55.8
Vietnam	0	5	40	1,476	3,337	126.1
Mexico	18,717	20,232	22,761	20,814	24,752	18.9
Dominican Republic	4,495	9,125	9,953	12,088	14,172	17.2
Taiwan	7,390	6,022	4,185	3,108	1,984	-36.2
Hong Kong	2,523	2,690	3,180	2,179	2,833	30.0
Italy	222	430	635	649	689	6.2
Philippines	3,016	3,146	1,478	232	1,122	383.6
Canada	258	231	904	957	817	-14.6
Spain	244	729	568	290	390	34.5
Brazil	795	1,365	762	1,342	1,025	-23.6
Germany	83	101	141	377	301	-20.2
Singapore	8	7	55	41	141	243.9
Costa Rica	1	0	492	712	605	-15.0
France	79	114	73	71	53	-25.4
Portugal	30	63	22	55	101	83.6
Slovakia	2	1	42	24	90	275.0
All Other	1,658	1,872	1,971	995	695	-30.2
Total	259,985	300,498	309,284	266,072	273,237	2.7
CBI total	4,556	9,129	10,614	12,801	14,834	15.9
EU 15 total	694	1,496	1,574	1,529	1,595	4.3
Value (1,000 dollars)						
China	518,311	690,888	805,159	902,194	1,054,759	16.9
Indonesia	106,468	160,094	241,281	303,967	317,902	4.6
Thailand	57,138	78,408	77,854	73,546	101,218	37.6
Korea	382,642	250,226	229,185	151,694	75,362	-50.3
Vietnam	0	12	315	28,176	56,122	99.2
Mexico	36,974	38,579	46,388	47,276	50,861	7.6
Dominican Republic	8,478	20,121	25,702	27,914	40,175	43.9
Taiwan	117,339	106,376	79,561	70,000	37,531	-46.4
Hong Kong	11,302	13,676	15,379	10,737	21,702	102.1
Italy	5,598	9,237	8,835	11,050	16,118	45.9
Philippines	10,290	10,748	5,647	2,114	12,694	500.5
Canada	1,535	1,714	5,241	5,672	5,603	-1.2
Spain	2,363	6,727	6,419	3,378	5,390	59.6
Brazil	2,087	5,500	2,402	4,137	5,015	21.2
Germany	1,857	2,370	3,239	5,328	4,078	-23.5
Singapore	87	50	709	373	2,041	447.2
Costa Rica	9	0	860	2,330	1,955	-16.1
France	2,636	2,750	1,682	1,530	1,708	11.6
Portugal	305	729	248	583	1,190	104.1
Slovakia	9	6	571	343	1,180	244.0
All Other	10,551	13,677	13,435	6,274	5,055	-19.4
Total	1,275,977	1,411,886	1,570,111	1,658,615	1,817,658	9.6
CBI total	8,667	20,132	27,066	30,246	42,356	40.0
EU 15 total	13,256	23,130	22,688	23,186	29,407	26.8
Unit value (per pair)						
China	\$2.94	\$3.26	\$3.66	\$4.93	\$5.63	14.2
Indonesia	9.84	9.28	11.02	12.77	14.95	17.1
Thailand	5.69	8.09	10.45	11.07	12.35	11.6
Korea	16.39	16.02	18.16	20.71	23.29	12.5
Vietnam	-	2.37	7.78	19.09	16.82	-11.9
Mexico	1.98	1.91	2.04	2.27	2.05	-9.7
Dominican Republic	1.89	2.21	2.58	2.31	2.83	22.5
Taiwan	15.88	17.66	19.01	22.52	18.92	-16.0
Hong Kong	4.48	5.08	4.84	4.93	7.66	55.4
Italy	25.24	21.48	13.92	17.03	23.40	37.4
Philippines	3.41	3.42	3.82	9.10	11.31	24.3
Canada	5.94	7.41	5.80	5.93	6.85	15.5
Spain	9.69	9.22	11.29	11.64	13.82	18.7
Brazil	2.63	4.03	3.15	3.08	4.89	58.8
Germany	22.41	23.40	22.90	14.11	13.56	-3.9
Singapore	10.21	6.70	12.91	9.04	14.50	60.4
Costa Rica	13.35	-	1.75	3.27	3.23	-1.2
France	33.16	24.03	23.19	21.55	32.31	49.9
Portugal	10.09	11.57	11.07	10.58	11.76	11.2
Slovakia	5.07	11.17	13.55	14.56	13.06	-10.3
All Other	6.36	7.30	6.81	6.31	7.27	15.2
Total	4.91	4.70	5.08	6.23	6.65	6.7
CBI total	1.90	2.21	2.55	2.36	2.86	21.2
EU 15 total	19.11	15.47	14.41	15.16	18.44	21.6

Note.--Because of rounding, figures may not add to totals shown.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Table 6
Protective footwear: U.S. imports for consumption, by principal sources, 1993-97

Source	1993	1994	1995	1996	1997	Percentage change, 1997 from 1996
Quantity (1,000 pairs)						
China	5,588	6,534	5,980	6,324	6,950	9.9
Canada	1,722	2,774	2,633	2,444	3,122	27.7
Germany	83	74	62	85	121	42.5
Malaysia	60	35	61	59	75	27.1
Thailand	111	139	19	16	66	312.5
Israel	56	114	93	43	125	190.7
Korea	1,257	859	404	175	74	-57.7
Taiwan	422	340	246	180	143	-20.6
Romania	0	20	0	0	20	-
Netherlands	21	10	23	30	20	-33.3
United Kingdom	30	44	29	30	36	20.0
France	39	71	55	48	41	-14.6
Indonesia	7	12	11	0	10	-
Sri Lanka	0	7	26	24	20	-16.7
Hong Kong	39	15	29	33	20	-39.4
Italy	44	25	59	11	10	-9.1
Colombia	94	34	26	25	19	-24.0
Mexico	2	0	0	6	14	133.3
Belgium	4	0	0	0	3	-
Slovakia	2	0	8	0	2	-
All Other	121	135	129	36	61	69.4
Total	9,701	11,243	9,893	9,571	10,952	14.4
CBI total	44	4	20	10	0	-100.0
EU 15 total	232	248	239	212	238	12.3
Value (1,000 dollars)						
China	24,631	30,836	27,776	34,749	37,052	6.6
Canada	13,833	21,184	21,719	21,544	27,931	29.6
Germany	707	732	755	1,097	1,451	32.3
Malaysia	860	482	986	1,152	1,313	14.0
Thailand	1,092	1,094	185	231	841	264.1
Israel	358	809	697	325	836	157.2
Korea	10,552	7,985	3,970	1,690	795	-53.0
Taiwan	1,212	947	683	579	712	23.0
Romania	0	69	0	0	486	-
Netherlands	315	212	487	587	430	-26.7
United Kingdom	369	625	422	467	428	-8.4
France	249	501	465	336	308	-8.3
Indonesia	22	123	175	0	303	-
Sri Lanka	1	58	232	206	180	-12.6
Hong Kong	212	122	140	215	167	-22.3
Italy	669	668	464	159	165	3.8
Colombia	448	184	181	141	103	-27.0
Mexico	12	2	0	37	89	140.5
Belgium	86	0	0	2	64	3,100.0
Slovakia	17	0	14	4	61	1,425.0
All Other	433	592	502	305	370	21.3
Total	56,079	67,223	59,854	63,827	74,084	16.1
CBI total	78	11	33	35	0	-100.0
EU 15 total	2,534	2,985	2,799	2,780	2,991	7.6
Unit value (per pair)						
China	\$4.41	\$4.72	\$4.64	\$5.49	\$5.33	-2.9
Canada	8.03	7.64	8.25	8.81	8.95	1.6
Germany	8.56	9.89	12.19	12.96	11.97	-7.6
Malaysia	14.43	13.97	16.25	19.60	17.61	-10.2
Thailand	9.80	7.88	9.98	14.06	12.75	-9.3
Israel	6.36	7.07	7.47	7.52	6.68	-11.2
Korea	8.40	9.30	9.82	9.64	10.78	11.8
Taiwan	2.87	2.78	2.77	3.21	4.97	54.8
Romania	-	3.39	-	-	24.42	-
Netherlands	15.11	21.01	21.31	19.30	21.03	9.0
United Kingdom	12.38	14.34	14.37	15.56	12.00	-22.9
France	6.46	7.02	8.49	6.93	7.44	7.4
Indonesia	3.17	10.33	15.95	-	29.91	-
Sri Lanka	5.50	7.76	8.92	8.64	8.98	3.9
Hong Kong	5.40	8.14	4.89	6.55	8.38	27.9
Italy	15.23	26.37	7.86	13.97	16.28	16.5
Colombia	4.76	5.39	7.06	5.66	5.38	-4.9
Mexico	7.93	7.92	-	6.28	6.24	-0.6
Belgium	19.37	-	-	23.54	21.24	-9.8
Slovakia	9.45	-	1.70	14.40	31.08	115.9
All Other	3.58	4.38	3.90	8.54	6.11	-28.5
Total	5.78	5.98	6.05	6.67	6.76	1.3
CBI total	1.78	3.07	1.65	3.68	-	-
EU 15 total	10.94	12.02	11.73	13.14	12.55	-4.5

Note.--Because of rounding, figures may not add to totals shown.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Table 7
 Nonrubber footwear: U.S. exports of domestic merchandise, by principal markets, 1993-97

Market	1993	1994	1995	1996	1997	Percentage change, 1997 from 1996
Quantity (1,000 pairs)						
Japan	1,659	2,332	2,566	3,589	3,277	-8.7
Canada	2,009	2,602	2,388	2,242	2,352	4.9
Netherlands	266	678	412	555	910	64.0
Mexico	2,967	2,282	1,255	1,094	1,179	7.8
United Kingdom	1,563	1,777	1,070	1,553	1,059	-31.8
Hong Kong	412	511	821	594	476	-19.9
Venezuela	256	133	212	332	628	89.2
Korea	109	184	181	463	464	0.2
France	945	852	686	609	294	-51.7
Germany	817	1,409	550	493	288	-41.6
Australia	218	204	177	329	443	34.7
Israel	155	117	266	238	260	9.2
Italy	724	534	443	294	321	9.2
Panama	415	363	419	407	482	18.4
Saudi Arabia	240	428	282	201	278	38.3
Dominican Republic	102	428	224	419	324	-22.7
Colombia	113	187	182	281	253	-10.0
Spain	150	181	150	302	179	-40.7
Belgium	327	231	327	251	229	-8.8
Honduras	49	222	676	807	651	-19.3
All Other	7,214	6,969	7,326	8,330	7,075	-15.1
Total	20,711	22,625	20,614	23,384	21,422	-8.4
Value (1,000 dollars)						
Japan	42,653	61,131	67,726	91,052	88,012	-3.3
Canada	51,719	54,199	50,212	47,012	48,044	2.2
Netherlands	5,296	14,413	10,987	15,629	24,960	59.7
Mexico	20,181	25,286	16,624	17,291	16,036	-7.3
United Kingdom	18,112	17,011	18,058	18,989	12,293	-35.3
Hong Kong	9,066	10,125	13,315	10,474	9,816	-6.3
Venezuela	3,987	2,209	4,179	3,879	9,675	149.4
Korea	1,580	1,983	5,139	10,197	8,735	-14.3
France	23,180	24,046	20,782	18,009	8,567	-52.4
Germany	16,720	23,338	13,254	12,867	7,809	-39.3
Australia	3,652	4,981	4,215	4,508	6,679	48.2
Israel	2,163	2,038	5,064	6,559	5,926	-9.7
Italy	18,388	13,256	13,287	6,352	5,818	-8.4
Panama	4,988	4,581	5,260	5,958	5,238	-12.1
Saudi Arabia	4,896	7,214	4,421	3,945	4,811	22.0
Dominican Republic	1,420	4,912	2,439	3,574	4,615	29.1
Colombia	2,134	3,604	3,395	4,166	4,570	9.7
Spain	3,415	3,243	3,373	4,561	4,402	-3.5
Belgium	8,714	3,242	5,396	4,577	3,812	-16.7
Honduras	725	1,633	2,445	3,213	3,569	11.1
All Other	87,915	97,313	98,009	89,734	89,508	-0.3
Total	330,903	379,758	367,579	382,544	372,896	-2.5
Unit value (per pair)						
Japan	\$25.70	\$26.21	\$26.39	\$25.37	\$26.85	5.8
Canada	25.75	20.83	21.02	20.97	20.43	-2.6
Netherlands	19.88	21.26	26.65	28.17	27.44	-2.6
Mexico	6.80	11.08	13.24	15.80	13.60	-13.9
United Kingdom	11.59	9.57	16.88	12.23	11.61	-5.1
Hong Kong	21.98	19.80	16.22	17.63	20.64	17.1
Venezuela	15.57	16.60	19.73	11.69	15.41	31.8
Korea	14.45	10.80	28.37	22.00	18.83	-14.4
France	24.53	28.22	30.28	29.57	29.12	-1.5
Germany	20.47	16.56	24.12	26.10	27.15	4.0
Australia	16.76	24.40	23.76	13.70	15.07	10.0
Israel	13.94	17.49	19.03	27.59	22.77	-17.5
Italy	25.41	24.84	29.98	21.57	18.12	-16.0
Panama	12.01	12.63	12.56	14.66	10.87	-25.9
Saudi Arabia	20.38	16.85	15.67	19.62	17.32	-11.7
Dominican Republic	13.90	11.47	10.88	8.54	14.23	66.6
Colombia	18.95	19.27	18.68	14.80	18.04	21.9
Spain	22.84	17.89	22.43	15.11	24.62	62.9
Belgium	26.62	14.02	16.53	18.21	16.63	-8.7
Honduras	14.76	7.35	3.62	3.98	5.48	37.7
All Other	12.19	13.96	13.38	10.77	12.65	17.5
Total	15.98	16.78	17.83	16.36	17.41	6.4

Note.--Because of rounding, figures may not add to totals shown.

Source: Compiled from official statistics of the U.S. Department of Commerce.

