SCHEDULE E (Form 5500)

Department of the Treasury

Internal Revenue Service

ESOP Annual Information

Under section 6047(e) of the Internal Revenue Code

Official Use Only

OMB No. 1210-0110

2008

▶ File as an attachment to Form 5500 or 5500-EZ.

This Form is NOT Open to Public Inspection.

A Name of plan B Three-digit plan number	For o	calendar plan year 2008 or fiscal plan year beginning , and	d end	ding	,		
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C Do the two loans have the same amortization schedule? If "No," attach an explanation of how the amortization schedules differ. 8 Is the loan an immediate allocation loan as defined in Code section 133(b)(1)(B)?	7a	Was the ESOP loan part of a "back to back" loan? (See instructions for definition of "back to back" l	loan.	.)			
schedules differ	b	If line 7a is "Yes," are the terms of the two loans substantially similar?					
schedules differ	C	Do the two loans have the same amortization schedule? If "No," attach an explanation of how the a	mort	ization			
	8	Is the loan an immediate allocation loan as defined in Code section 133(b)(1)(B)?					
	9a						
month day year							

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9b	At all times after the acquisition of the employer securities with the loan proceeds, did the ESOP own more than	Yes	No
	50% of: (i) each class of outstanding stock of the employer corporation, or (ii) the total value of all outstanding		
	stock of the corporation?		
С	If line 9b is "No," does the securities acquisition loan satisfy one of the transition rules of Act section 7301(f) of OBRA		
	1989 or satisfy the exception in Code section 133(b)(6)(B)(ii)? (See instructions for explanation of transition rules.)		
d	If line 9c is "No," enter the name and address of payees to whom interest with respect to securities acquisition loans was		
	paid ►		
10	What was the amount of interest paid on the securities acquisition loan?		
	Were any securities disposed of within 3 years after the plan acquired section 133 securities in a taxable event		
···u	described in Code section 4978B(c)?		
h	If line 11a is "Yes," does one or more of the exceptions provided in Code section 4978B(d) apply to all dispositions		
b	of employer securities?		
120			
	Were any of the ESOP's securities acquisition loans refinanced during this reporting period?		
D	If line 12a is "Yes," does the refinancing meet the requirements of Act section 1602 of SBJPA 1996?		
	If the employer maintaining the ESOP deducted dividends under Code section 404(k), answer the questions on		
40	lines 13 through 16, otherwise skip to line 17.		
13a	Did the amount of the dividends paid exceed the employer's current or accumulated earnings and profits within		
_	the meaning of Code section 316?		
	Is the amount paid a dividend under applicable state law?		
14	If dividends deducted under Code section 404(k) were used to repay an exempt loan, were any dividends used		
	to repay the loan generated by securities that were not acquired with the proceeds of the loan being repaid?		
15	If the answer to line 14 is "Yes," were the dividends paid with respect to employer securities that satisfy the		
	transition rules of Act section 7302(b)(2) of OBRA 1989?		
16	Did the employer make payments in redemption of stock held by an ESOP to terminating ESOP participants and		
	deduct them under Code section 404(k)(1)?		
17a	Were any dividends subject to an election by participants or their beneficiaries under Code section 404(k)(2)(A)(iii)		
	to reinvest the dividends in employer securities?		
	If "Yes," answer lines 17b and 17c. If "No," skip to line 18a.		
b	Did the election comply with the requirements of Notice 2002–2?		
С	Are dividends reinvested in employer securities pursuant to the election fully vested?		
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18 Complete the	following info	ormation for	each class of st	ock owned by the ESOP:			
(a)	COMMON DEAUNY		(d) Dividend rate	(e) Dividends	(f) Dividends used to repay exempt loan		
Class of stock	Preferred Yes (Y) duri	during plan year**	9.	(1) allocated stock	(2) unallocated stock		
						N.	
				\$	\$	\$	
				\$	\$	\$	
					No.		
				\$	\$	\$	
Totals of dividends reported on lines 18(e) and (f) for all classes of stock (including any reported on attachments, see instructions).) and (f) orted on	\$	\$	\$	
	,			1		L	

^{*} If the stock is readily tradable on an established securities market within the meaning of Code section 409(I), enter "Y," otherwise enter "N."

 $[\]ensuremath{^{**}}$ Dividend rate paid for each class of stock during the plan year.

^{***} Dividends paid directly to or distributed to participants.