

**SCHEDULE E
(Form 5500)**

Department of the Treasury
Internal Revenue Service

ESOP Annual Information
Under section 6047(e) of the Internal Revenue Code

▶ **File as an attachment to Form 5500 or 5500-EZ.**

Official Use Only

OMB No. 1210-0110

2008

**This Form is NOT Open
to Public Inspection.**

For calendar plan year 2008 or fiscal plan year beginning _____, and ending _____,

A Name of plan	B Three-digit plan number ▶	
C Plan sponsor's name as shown on line 2a of Form 5500 or 5500-EZ	D Employer Identification Number	

- 1a** Is the ESOP maintained by an S corporation?
If "Yes," answer line 1b. (Also, "2Q" must be entered on Form 5500, line 8a.)
- b** Were any prohibited allocations of securities in an S corporation made to any disqualified person?
- 2a** Did the employee stock ownership plan (ESOP) have an outstanding securities acquisition loan within the meaning of Code section 133 during the plan year?
- b** Did the employer maintaining the ESOP pay dividends (deductible under section 404(k)) on the employer's stock held by the ESOP during the employer's tax year in which the plan year ends?
- If both line **2a** and line **2b** are "No," DO NOT complete any other questions on this schedule. Attach the schedule to the Form 5500 or 5500-EZ you file for your ESOP plan.
- 3** What is the total value of the ESOP assets? ▶ _____
- 4** If the ESOP holds preferred stock, under what formula(s) is the preferred stock convertible into common stock of the employer corporation? ▶ _____
- 5** If unallocated employer securities were released from a loan suspense account, indicate below the methods used:
- a** Principal and interest (Excise Tax Regulations section 54.4975-7(b)(8)(i));
- b** Principal only (Excise Tax Regulations section 54.4975-7(b)(8)(ii));
- c** Other (attach an explanation)
- 6** Were unallocated securities or proceeds from the sale of unallocated securities used to repay any exempt loan (within the meaning of Code section 4975(d)(3))? If "Yes," attach a description of the transaction
- If the ESOP or the employer corporation has one or more outstanding securities acquisition loans intended to satisfy Code section 133, complete lines 7 through 12, otherwise skip to line 13.**
- 7a** Was the ESOP loan part of a "back to back" loan? (See instructions for definition of "back to back" loan.)
- b** If line **7a** is "Yes," are the terms of the two loans substantially similar?
- c** Do the two loans have the same amortization schedule? If "No," attach an explanation of how the amortization schedules differ.
- 8** Is the loan an immediate allocation loan as defined in Code section 133(b)(1)(B)?
- 9a** What was the date of the securities acquisition loan? ▶ _____
 month day year

	Yes	No
1a		
b		
2a		
b		
3		
4		
5		
a		
b		
c		
6		
7a		
b		
c		
8		
9a		

For Paperwork Reduction Act Notice and OMB Control Numbers, see the instructions for Form 5500 or 5500-EZ. v11.3 Schedule E (Form 5500) 2008

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18 Complete the following information for each class of stock owned by the ESOP:

(a) Class of stock	(b) Common stock (C) Preferred stock (P)	(c) Readily tradable* Yes (Y) No (N)	(d) Dividend rate during plan year**	(e) Dividends paid to participants***	(f) Dividends used to repay exempt loan	
					(1) allocated stock	(2) unallocated stock
				\$	\$	\$
				\$	\$	\$
				\$	\$	\$
Totals of dividends reported on lines 18(e) and (f) for all classes of stock (including any reported on attachments, see instructions)				\$	\$	\$

* If the stock is readily tradable on an established securities market within the meaning of Code section 409(l), enter "Y," otherwise enter "N."

** Dividend rate paid for each class of stock during the plan year.

*** Dividends paid directly to or distributed to participants.

FOR INFORMATION PURPOSES ONLY, DO NOT USE FOR FILING

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