

**Office of the U.S. Trustee - Chicago, IL**  
**MEETING OF THE LARGEST UNSECURED CREDITORS**

IN RE: \_\_\_\_\_ CASE NO. \_\_\_\_\_

**1. NAME OF CREDITOR** (Please Print)

Name Address (include suite# & zip code) Telephone, Fax& E-Mail

---

● **NAME OF CREDITOR'S REPRESENTATIVE** (Please Print)

Name Address (if different) Telephone, Fax& E-Mail (if different)

---

● **AMOUNT OF UNSECURED CLAIM:** \_\_\_\_\_

● **AMOUNT, IF ANY, OF SECURED CLAIM, INCLUDING ANY LETTERS OF CREDIT, MECHANIC'S LIENS, OR ANY OTHER LIENS:** \_\_\_\_\_

● **TYPE OF CLAIM:** Please complete the appropriate line:

**Trade:** \_\_\_\_\_

■ Have you, or do you intend to, file a claim for reclamation, and if so, please state the amount of such reclamation claim: \_\_\_\_\_

■ Is any part of your claim subject to a consignment agreement, and if so, please state the amount of such consignment: \_\_\_\_\_

■ Have you sold or assigned this receivable to a factor, and if so, please state the amount sold or assigned as well as the name of such factor: \_\_\_\_\_

**Landlord:** \_\_\_\_\_

**Bank or Other Lending/Financial Institution:** \_\_\_\_\_

---

**Bondholder/Investor:**

**Factor:**

**Other (please specify):** \_\_\_\_\_

● PLEASE DESCRIBE THE TYPE OF PRODUCT OR SERVICE YOU SUPPLY TO THE DEBTOR: \_\_\_\_\_

---

7. DO YOU HAVE, OR HAVE YOU HAD IN THE PAST, ANY AFFILIATION WITH THE DEBTOR (i.e.: ARE YOU AN EQUITY HOLDER, AFFILIATE OR INSIDER)? \_\_\_\_\_

---

8. IS THERE ANY OTHER INFORMATION YOU BELIEVE IS RELEVANT AS TO WHY YOU SHOULD BE APPOINTED TO THE UNSECURED CREDITORS' COMMITTEE? \_\_\_\_\_

---

SIGNATURE: \_\_\_\_\_

PRINT NAME: \_\_\_\_\_