



U.S. Department of Justice  
United States Trustee  
Northern District of Texas

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United States Courthouse  
1100 Commerce Street, Room 976  
Dallas, Texas 75242 (214) 767-8967

January 20, 2009

Re: Formation of Unsecured Creditors' Committee

**Wall Homes, Inc. 09-30362-bjh-11**  
**f/k/a Endeavor Homes, Inc; d/b/a The Endeavor Group, Inc.**

**Wall Homes Texas LLC 09-30363-hdh-11**

TO THE TWENTY LARGEST UNSECURED CREDITORS:

Wall Homes, Inc. and Wall Homes Texas LLC (the "Debtors") filed a voluntary petitions under Chapter 11 of the Bankruptcy Code on January 17, 2009, in the United States Bankruptcy Court for the Northern District of Texas, Dallas Division.

The United States Trustee is charged with the responsibility of supervising the administration of all bankruptcy cases, including organizing and appointing committees. Information filed by the Debtors indicates that you are eligible for appointment to the Unsecured Creditors' Committee.

The Committee should consist of those persons, willing to serve, that hold the seven largest unsecured claims in the cases. The duties of a Unsecured Creditors' Committee, as outlined in the Bankruptcy Code, include the following:

(1) consult with the trustee or debtor in possession concerning the administration of the case;

(2) investigate the acts, conduct, assets, liabilities, and financial condition of the debtor, the operations of the debtor's business and the desirability of the continuance of such business, and any other matter relevant to the case or to the formulation of a plan;

(3) participate in the formulation of a plan, advise those represented by such committee of such committee's recommendations as to any plan formulated, and collect and file with the court acceptances of a plan;

(4) request the appointment of a trustee or examiner, if the committee deems a trustee or examiner to be desirable; and,

(5) perform such other services as are in the interest of those represented.

Subject to Bankruptcy Court approval, the committee may select one or more attorneys, accountants or other agents to represent or perform services for the committee at the expense of the bankruptcy estate.

It is inappropriate for a lawyer with whom you have not had a prior relationship to contact you regarding employment in connection with this case.

If you are interested in serving on the Committee, please fax the undersigned a signed letter indicating the dollar amount of unsecured debt owed to you or your company, the name of the Debtor or Debtors obligated to pay the debt, the name, address, phone number, fax number, and e-mail address of the person designated to sit on the committee by Wednesday, January 28, 2009 at 10:00 a.m.

The fax number is (214) 767-8971.

**The Organizational Meeting will be held on Wednesday, January 28, 2009 at 9:30 a.m.** at the Office of the United States Trustee located in the United States Courthouse, 1100 Commerce Street, Room 976, Dallas, Texas 75242. Please make arrangements to attend this meeting if you wish to serve on the committee **or** fax your expression of interest with the information stated above on or before January 28, 2009 at 9:30 a.m.

Please give serious consideration to serving on the Committee. In the great majority of chapter 11 cases, an independent trustee is not appointed, and the debtor-in-possession continues to operate its business and control its assets. A Committee can play a vital role in monitoring activity in the case, and in insuring that the position of unsecured creditors is effectively represented before the Court.

Sincerely yours,

William T. Neary

United States Trustee

/s/ Mary Frances Durham

Mary Frances Durham, TXBar 00790144

United States Department of Justice

Office of the United States Trustee

1100 Commerce Street, Room 976

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