



U.S. Department of Justice

United States Trustee
Region 6, Northern District of Texas
Eastern District of Texas

*United States Courthouse, Room 976
1100 Commerce Street
Dallas, Texas 75242 (214) 767-8967*

January 27, 2009

Re: HEREFORD BIOFUELS, LP, et al (Jointly Administered)
Case No. 09-30453-HDH-11

TO THE TWENTY LARGEST UNSECURED CREDITORS:

An order of relief was entered under Chapter 11 of the Bankruptcy Code on January 23, 2009 in the United States Bankruptcy Court for the Northern District of Texas, Dallas Division.

The United States Trustee for the Northern and Eastern Districts of Texas is charged with the responsibility of supervising the administration of all bankruptcy cases pending within those districts. Pursuant to § 1102(a) of the Bankruptcy Code, the responsibilities include organizing and appointing as soon as possible a committee of creditors holding unsecured claims. Information received by the United States Trustee indicates that you are eligible for appointment to the unsecured creditors' committee in the case.

The committee of unsecured creditors will originally consist of those persons, willing to serve, that hold the seven largest unsecured claims in this case. The duties of a creditors' committee, as outlined in § 1103 of the Bankruptcy Code, include the following:

- (1.) consult with the trustee or debtor in possession concerning the administration of the case;
- (2.) investigate the acts, conduct, assets, liabilities, and financial condition of the debtor, the operations of the debtor's business and the desirability of the continuance of such business, and any other matter relevant to the case or to the formulation of a plan;
- (3.) participate in the formulation of a plan, advise those represented by such committee of such committee's recommendations as to any plan formulated, and collect and file with the court acceptances of a plan;

(4.) request the appointment of a trustee or examiner, if the committee deems a trustee or examiner to be desirable; and

(5.) perform such other services as are in the interest of those represented.
Subject to Bankruptcy Court approval, the committee may select one or more attorneys, accountants or other agents to represent or perform services for the committee at the expense of the bankruptcy estate.

It is inappropriate for a lawyer with whom you have not had a prior relationship to contact you regarding employment in connection with this case.

If you are interested in serving on the creditors' committee please fax the undersigned a letter indicating the amount of your claim, the name, address, phone and fax number and e-mail address of the person designated to serve no later than February 2, 2009. My fax number is (214) 767-8971. The Organizational Meeting will be held on February 4, 2009 at 11:00 a.m. at 1100 Commerce Street, Room 976, Dallas, TX 75242. Please make arrangements to attend this meeting if you wish to serve on the committee.

Please give serious consideration to serving on the committee. In the great majority of chapter 11 cases, an independent trustee is not appointed, and the debtor-in-possession continues to operate its business and control its assets. A committee of unsecured creditors can play a vital role in monitoring activity in the case, and in insuring that the position of the unsecured creditors is effectively represented before the Court.

Sincerely yours,

WILLIAM T. NEARY
UNITED STATES TRUSTEE

/s/George F. McElreath
George F. McElreath
Assistant United States Trustee
214-767-8967 EXT. 237