

National Credit Union Administration Community Development Revolving Loan Fund

| <b>Balance Sheet</b>                  |                         | <b>Statement of Income and Expenses</b>    |                      |                        |
|---------------------------------------|-------------------------|--|----------------------|------------------------|
| <b>as of July 31, 2007</b>            |                         | <b>For the Period Ending July 31, 2007</b> |                      |                        |
|                                       | <b>CURRENT MONTH</b>    |  | <b>CURRENT MONTH</b> | <b>YEAR-TO-DATE</b>    |
| <b>ASSETS</b>                         |                         | <b>INCOME</b>                              |                      |                        |
| Cash                                  | \$ 2,796,625.04         | Income on Loans                            | \$ 8,414.29          | \$ 47,717.82           |
| Loans                                 | \$ 10,364,010.34        | Income: US Treas. Deposits                 | \$ 18,791.96         | \$ 210,781.22          |
| Accounts Receivable                   | \$ -                    | Income: US Treas. Securities               | \$ -                 | \$ -                   |
| Reserve for Loan Losses               | \$ -                    | Income: TA Appropriation                   | \$ 698,085.29        | \$ 878,416.29          |
| Intr. Receiv.: Loans                  | \$ 23,426.43            | Other Income                               | \$ -                 | \$ 3.31                |
| Intr. Receiv.: US Treas. Deposits     | \$ -                    | <b>TOTAL INCOME</b>                        | <b>\$ 725,291.54</b> | <b>\$ 1,136,918.64</b> |
| Intr. Receiv.: US Treas. Securitites  | \$ -                    |  |                      |                        |
| US Treasury Securities                | \$ 3,315,000.00         |  |                      |                        |
| Unamortized Discount                  | \$ -                    |  |                      |                        |
| <b>TOTAL ASSETS</b>                   | <b>\$ 16,499,061.81</b> | <b>EXPENSES</b>                            |                      |                        |
|                                       |                         |  |                      |                        |
|                                       |                         | Technical Assistance Services              | \$ 706,475.29        | \$ 932,272.23          |
| <b>LIABILITIES</b>                    |                         | Provision for Loan Losses                  | \$ -                 | \$ (50,270.66)         |
| Accounts Payable                      | \$ 1,199,927.20         | Miscellaneous Expense                      | \$ -                 | \$ 6.77                |
| Loan Overpayments                     | \$ 11.38                | <b>TOTAL EXPENSES</b>                      | <b>\$ 706,475.29</b> | <b>\$ 882,008.34</b>   |
| Other Liabilities                     | \$ -                    |  |                      |                        |
| <b>TOTAL LIABILITIES</b>              | <b>\$ 1,199,938.58</b>  |  |                      |                        |
|                                       |                         |  |                      |                        |
| <b>EQUITY</b>                         |                         | <b>NET PROFIT (LOSS)</b>                   | <b>\$ 18,816.25</b>  | <b>\$ 254,910.30</b>   |
|                                       |                         |  |                      |                        |
| TA's Appropriation Equity             | \$ 4,666,750.00         |  |                      |                        |
| Contra TA's Appropriation Equity      | \$ (4,556,802.53)       |  |                      |                        |
| Treasury Appropriations               | \$ 13,387,777.18        |  |                      |                        |
| Retained Earnings-Prior Year          | \$ 1,546,488.28         |  |                      |                        |
| Current Year Earnings - (Profit/Loss) | \$ 254,910.30           |  |                      |                        |
| <b>TOTAL EQUITY</b>                   | <b>\$ 15,299,123.23</b> |  |                      |                        |
|                                       |                         |  |                      |                        |
| <b>TOTAL EQUITY &amp; LIABILITIES</b> | <b>\$ 16,499,061.81</b> |  |                      |                        |