Demographics Box										
Client Name:					Dat	e:				
Current Address:					Pho	one #: (		)	-	
Street						`		•		
City/State										
Zip Code										
Date of Birth:					Mar	rital/Relat	ion	sh	ip Status:	
Nation/Tribe/Ethnicity:										
Primary language of client:									Secondar	rv:
Referral Source:									Phone:	•
Emergency Contact:									Phone:	
Family Relationships										
Does the client have any ch	ildre	en?								
Name		Age	Date of	Se	x	Custody	?	Li	ives With?	Additional
			Birth			Y/N				Information
		1	1	1						
Who else lives with the clies	nt? (	Include s	spouses.	par	tner	s. siblina	s. r	oar	ents. othe	r relatives, friends
Name	1	Age	Sex	•		elationsh			Additi	onal Information
							•			
	-			-						
									1	
Primary language of housel	nold	/family:							Secondary	<b>/</b> :
Critical Population (choose	all t	hat apply								
Funding Source			Resider	ntial						volvement
Food Stamp Recipient		Homeless								rvices (APS/CPS)
☐ TANF Recipient		Shelter Re							ourt Ordered	
SSI Recipient			n Care Elig				Ļ	_	n Probation	
SSDI Recipient	Ш	Long Tern	n Care Res	siden	nt		Ļ		n Parole	
SSA (retirement) Recipient			Disabil	1:4			H		n Pre-Relea	
Other Retirement Income	$\vdash$	Dhysiaal F	Disabil	ity			┞┕	j iVl	andatory Mo	unitoring
☐ Medicaid Recipient☐ Medicare Recipient		Physical D	Mentally III							Other
General Assistance		SED	vi <del>c</del> ritally III				┢	1 ^	urrently preg	
- General Assistance			entally Dis	ahle	d		H		oman w/der	
			y Mentally		<u> </u>		Н	_	Siliali W/UG	oo.idorito
			Behavioral		Ith Au	uthority				

(Secure co	Contact Informatio		le)		
Name of Caseworker	Agency		Phone r	umber	
	7. <b>gy</b>		1 110110 1		
	,		1		
Client's/Family's Presentation of th	e Problem:				
Client's/Family's Expected Outcome	<b>)</b> :				
Physical Realm			Yes	No	
Client acknowledges he/she has ca	aused damage to his/her bo	dy by abusing			
drugs, alcohol or food. If yes, com					
Client understands the connection		ssors, sense of			
self and the effect these elements		_			
Client manages his/her anger effect	ctively and does not inflict pa	ain on			
himself/herself or others.					
Client engages in activities designed to maintain physical health. <i>Optional</i> –					
Physical Fitness Allergies (Medication and Other):					
Comments:					
Nutritional Screening					
Nutritional Status: Current Weig	ıht Current Heigl	ht Bl	MI		
Appetite:       ☐ Good       ☐ Fair       ☐ Poor, please explain below					
☐ Recently gained/lost significant weight ☐ Binges/overeats to excess					
☐ Restricts food/Vomits/over-exercises to avoid weight gain ☐ Special dietary needs					
☐ Hiding/hording food ☐ Food allergies					
Comments:					
Pain Questionnaire					
Pain Management: Is the client in If yes, ask client enter score he	ent to rate the pain on a scal		being the seve	erest) and	
	eceiving care for the pain?	☐ Yes ☐ No in management?	☐ Yes ☐	No	

**Child/Adolescent Growth & Development** During pregnancy, did the biological mother have any of the following (select all that apply)? Amniocentesis Anemia **Diabetes Melllitus Emotional Problems** Excessive weight gain German Measles High blood pressure High fever Kidney problems Placenta Previa No prenatal care Premature labor Vaginal infection Vaginal bleeding Other infection Unknown Other: During pregnancy, did the mother use any of the following (select all that apply)? Street Drugs Unknown Tobacco Alcohol Comments (frequency and intensity of use, participation in treatment, birth defects or malformations due to drug/alcohol use among siblings): Any problems with labor &/or delivery? **Apgar Scores?** Did the baby have any of the following after delivery (select all that apply)? Anemia Apnea Birth defects Blood transfusions Cord around neck Bradycardia Eye problems Fever/low temperature Hernia Hydrocephalus Intensive Care Infection Intracranial bleed **Jitteriness** Physical injury Seizures 1 of multiples (twin, etc) Trouble breathing Trouble sucking Surfactant Use of Oxygen Ventilator Yellow Jaundice Other: Developmental Milestones – please select any that the client did late or is still having trouble with: Sitting (6-12 months) Standing (8-16 months) Rolling Over (2-6 months) Walking (8-16 months) Engaging peers (24-36 months) Toileting (24-36 months) Dressing self (24-36 months) Feeding Self Sleeping alone Tolerating separation Playing cooperatively Speaking Are immunizations up to date? □Yes □No Has the client had any of the following (select all that apply)? **Blood Disorders:** Anemia Bleeding Bruising **Brain Disorders:** Confusion Headaches Coordination Problems Muscle Weakness Staring **Tremors** Tics (motor/vocal) Head Injuries Seizures GI Problems: Constipation Diarrhea Soilina Vomiting Congenital Heart Disease Heart/Lung Problems: Asthma Chest Pain <sup>1</sup>Murmur Surgery **Hormone Problems:** Early Puberty Late Puberty Obesity ☐ Thyroid Infections: Chicken Pox Measles Sinus infections Ear infections Meningitis Whooping Cough Encephalitis Mumps High fevers Pneumonia Other: **Broken Bones** Stitches Iniuries: **Kidney Problems:** Bed wetting Daytime wetting Infections

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Spasticity

Tactile

Masturbation

Other:

Eczema

Other:

Vision

Promiscuity

Hair Loss

Scoliosis

Hearing

Acne

Birth Control

Lead

Birth Marks

Muscle/Bone Problems:

Sensory Problems:

Sexual Problems:

Skin Disorders:

#### **Behavioral Assessment**

	Ahuse	e/Addiction – C	hem	nical & Behaviora	al		
Drug	Age First Used			Recent Pat	tern o		Date Last Used
Alcohol						· ,	
Cannabis							
Cocaine							
Stimulants (crystal,							
speed, amphetamines,							
etc)							
Methamphetamine							
Inhalants (gas, paint, glue, etc)							
Hallucinogens (LSD,							
PCP, mushrooms, etc)							
Opioids (heroin,							
narcotics, methadone,							
etc) Sedative/Hypnotics							
(Valium, Phenobarb, etc)							
Designer Drugs/Other							
(herbal, Steroids, cough							
syrup, etc)							
Tobacco (smoke, chew)							
Caffeine							
Ever injected Drugs?	☐Yes	□ No		If Yes, Which	ones?	<b>)</b>	
Drug of Choice?				ii 103, Willon	ones:		
Consequences as a Re	esult of Drug			ct all that apply) Blackouts		Binges	·
Overdoses	☐ Increase	ed Tolerance		GI Bleeding		Liver D	)isease
	(need more	to get high)					
☐ Sleep Problems	Seizure	S		Relationship Proble	ems	Left Sc	chool
Lost Job	☐ DUIs			Assaults		☐ Arrests	8
Incarcerations	☐ Homicio	е		Other:			
Longest Period of Sob			Но	w long ago?			
Triggers to use (list all	that apply):						
Has client traded sex f	or drugs?	☐ No		Yes, explain:			
Has client been tested	for HIV?		es/	☐ No			
If yes, date of last test:			Re	sults:			
Has client had any of t	he following	nrohlem gam	hlinc	n hehaviors? Sele	ect all	that annly	,·
Gambled longer than pl		Gambled until	last c	dollar was gone	JUL AII	and apply	•
Lost sleep thinking of ga				ings to gamble while	le lettir	na bills ao u	ınpaid
☐ Borrowed money to gar				successful attempts			1
Been remorseful after g				onsidered breaking			gambling
Other:	<u> </u>			ney to meet financia			<u> </u>
Risk Taking/Impulsive	Behavior (c						
Unprotected sex	1	Shoplifting		· · / -	Reck	dess drivir	ng
Gang Involvement		Drug Dealing	l			ying/using	
Other:	I	: 5 =9				, 39	<b>-</b>

#### Leisure & Recreation

11.27	
Sports/Exercise	
Dancing	
Hobbies	
Watch Movies/TV	
Stay at Home	
Spend Time at Clubs/Bars	
Other:	
ational activities?	
	Hobbies Watch Movies/TV Stay at Home Spend Time at Clubs/Bars Other:

Family History

	Mother	Father	Siblings	Aunt	Uncle	Grandparents
Alcohol/Substance Abuse						
History of Completed Suicide						
History of Mental Illness/Problems						
such as:						
Depression						
Schizophrenia						
Bipolar Disorder						
Alzheimer's						
Anxiety						
Attention Deficit/Hyperactivity						
Learning Disorders						
School Behavior Problems						
Incarceration						
Other						

Emotional Realm	Yes	No
Client has an understanding of his/her special relationship to Mother Earth.		
Client has an understanding of his/her relationship with Father Sky.		
Client has a sense of connectedness to the entire universe.		
Client is able to acknowledge all fears, desires, emotions, and feelings of distress		
& cares for his/her own spirit.		
Additional Information:		

Child/Adolescent Educa	tional As	sessment					
Current educational cott	ina.						
Current educational sett	ing: Triba	N I	Пр	oarding			Charter
Private	Hom			IA			Vocational
Alternate	GED			ollege			Other
Alternate				ollege			
Current grade level:		Ever skipped a gr	ade d	or Deen I	hald	back?	<u> </u>
Any testing for an IEP (II					iicia	□ No	
History of /or current pla					w ma		ırs per day?
For learning problem		res No		or behavior			
History of hyperactivity		_			nme		
Ever been expelled or su			□ N		asor		
	жо <b>р</b> опао		<u> </u>	- 110	<u> </u>		
School attendance prob	lems:	Yes No	Comn	nents:			
Other education-related							
<b>Functional Assessment</b>							
		Functional A	sses	sment:			
Is client able to care for hi	m/herself			please expla	ain:		
			,				
		Living S	ituatio	on:			
☐ Housing Adequate				of State/Tribal			Dependent on Others
☐ Housing Overcrowded	Incarce	erated	Homel	ess L	At R	isk of Ho	omelessness
Additional Information:							
		ssistive or adapt			ct al	l that a	
<u></u> None	Glas			/alker			Braille
Hearing Aids	☐ Can			rutches			Wheelchair
☐ Translated Written Info		Translator for				Other:	
Does the client have a his	tory of fa	lls? 🗌 Yes 🔲 I	No E	Explain:			
Legal Status Screening							
Past or current legal proble	ems (sele	ct all that apply)?					
None		Gangs				DUI/DW	
Arrests		Conviction				Detentio	n
Jail		Probation			Ш'	Other	
If yes to any of the above, p	olease ex	piain:					
Any court-ordered treatment	nt?	Yes (explain bel	ow)	□No	)		
Ordered by		Offe				L	ength of Time
	•						<u> </u>

Family Social History		
Describe family relationships & desire for involvement in the treatment proc	ess:	
Perceived level of support for treatment? (scale 1-5 with 5 being the most s	upportive)	
Spiritual Self	Yes	No
Client demonstrates a willingness to seek out new persons, places and		
experiences.		
Client expresses a desire to make a positive life change.		
Client seeks to balance his/her rights, needs and desires with those of others in order to achieve harmony.		
Client desires personal harmony, balance and freedom.		
Client seeks to strengthen his prayer life/belief system.		
Additional Information:		
Bereavement/Loss & Spiritual Awareness		
Please list significant losses, deaths, abandonments, traumatic incidents:		
Please list significant losses, deaths, abandonments, traumatic incidents:		
Please list significant losses, deaths, abandonments, traumatic incidents:		
Please list significant losses, deaths, abandonments, traumatic incidents:		
Please list significant losses, deaths, abandonments, traumatic incidents:		
Please list significant losses, deaths, abandonments, traumatic incidents:		
Please list significant losses, deaths, abandonments, traumatic incidents:		
Spiritual/Cultural Awareness & Practice	۸o	
Spiritual/Cultural Awareness & Practice	No	
Spiritual/Cultural Awareness & Practice  Knowledgeable about traditions, spirituality, or religion?	No	
Spiritual/Cultural Awareness & Practice  Knowledgeable about traditions, spirituality, or religion?	√o	
Spiritual/Cultural Awareness & Practice  Knowledgeable about traditions, spirituality, or religion? Yes Comment:	No	
Spiritual/Cultural Awareness & Practice  Knowledgeable about traditions, spirituality, or religion? Yes Tractices traditions, spirituality, or religion? Yes No	No	
Spiritual/Cultural Awareness & Practice  Knowledgeable about traditions, spirituality, or religion? Yes Comment:	No	
Spiritual/Cultural Awareness & Practice  Knowledgeable about traditions, spirituality, or religion? Yes Tractices traditions, spirituality, or religion? Yes No	No	
Spiritual/Cultural Awareness & Practice  Knowledgeable about traditions, spirituality, or religion? Yes Tractices traditions, spirituality, or religion? Yes No	No	
Spiritual/Cultural Awareness & Practice  Knowledgeable about traditions, spirituality, or religion? Yes Comment:  Practices traditions, spirituality, or religion? Yes No Comment:	No	
Spiritual/Cultural Awareness & Practice  Knowledgeable about traditions, spirituality, or religion? Yes Tractices traditions, spirituality, or religion? Yes No	No	
Spiritual/Cultural Awareness & Practice  Knowledgeable about traditions, spirituality, or religion? Yes Comment:  Practices traditions, spirituality, or religion? Yes No Comment:	No	
Spiritual/Cultural Awareness & Practice  Knowledgeable about traditions, spirituality, or religion? Yes Comment:  Practices traditions, spirituality, or religion? Yes No Comment:	No	
Spiritual/Cultural Awareness & Practice  Knowledgeable about traditions, spirituality, or religion?	No	
Spiritual/Cultural Awareness & Practice  Knowledgeable about traditions, spirituality, or religion?	No	
Spiritual/Cultural Awareness & Practice  Knowledgeable about traditions, spirituality, or religion?	No	
Spiritual/Cultural Awareness & Practice  Knowledgeable about traditions, spirituality, or religion?	No	

**Abuse/Neglect/Exploitation Assessment** History of neglect (emotional, nutritional, medical, educational) or exploitation? If yes, please explain. Has client been abused at any time in the past or present by family, significant others, or anyone else?) Yes, explain: Type of Abuse By Whom Currently Client's Occurring? Y/N Age(s) Verbal Putdowns Being threatened Made to feel afraid **Pushed** Shoved Slapped Kicked **Strangled** Forced or coerced into sexual activity Other Was it reported? To whom? ☐ Yes ☐ No Outcome Has client ever witnessed abuse or family violence? ☐ No Yes, explain: **Mental/Introspective Thought** Yes No Client believes that he is speaking honestly with him/herself. Client looks at both problems & accomplishments as an indicator of his/her sense of self Client examines the ways in which he/she has tried to manipulate, control or manage the lives of others. Client acknowledges that changes in his/her life must start with him/her. **Additional Information:** 

	Support		upport Systems	Relationship Stability
	ual/Cognitive Skills		Skills & Resiliency	Parenting Skills
	conomic Stability		nication Skills	Insight & Sensitivity
Maturity omments:	& Judgment Skills	Motivatio	n for Help	Other:
escribe appr	opriateness & level of	need for the	family's participatio	n:
		Mental Sta	atus Fxam	
ategory	Selections	momai ott	Atao Exam	
ENERAL OBSI			T	
ppearance	☐ Well groomed	Unkempt	Dishevele	
uild	Average	Thin	Overweig	
emeanor	Cooperative	Hostile	Guarded	Withdrawn
vo Contact	Preoccupied		emanding	Seductive
ye Contact	☐ Average ☐ Average		ecreased ecreased	☐ Increased☐ Increase
ctivity peech	☐ Average	Slurred	Rapid	☐ Increased
peecn	☐ Clear ☐ Pressured	Soft	□ Rapid □ Loud	☐ Monotone
	Describe:		Loud	L Monotone
HOUGHT CON				
elusions	☐ None Reported	Grandiose	Persecut	ory Somatic
<u></u>	Bizarre		hilist	Religious
	Describe:			
ther	☐ None Reported	☐ Poverty of	Content	
	Phobias	Guilt	Anhedon	ia Thought Insert
	☐ Ideas of Reference		☐ Thought	Broadcasting
	Describe:			
elf Abuse	☐ None Reported			utilization
	Suicidal (assess leth		☐ Intent	☐ Plan
ggressive	☐ None Reported		sive (assess lethality of	present)
	☐ Intent		☐ Plan	
ERCEPTION	Mana Daranta d		, alita m	□ Viaual
allucinations	☐ None Reported		ditory	☐ Visual
	Olfactory	Gi	ustatory	☐ Tactile
thor	Describe:	Illusions	□ Dono	polization Devadiration
ther HOUGHT PRO	None Reported	IIIusions	∐ Deperso	nalization Derealization
Logical	☐ Goal Orie	nted	Circumstantial	☐ Tangential
Loose	Rapid The		☐ Incoherent	Concrete
Blocked	☐ Rapid Tile		☐ Perserverative	Derailment
escribe:	Landing of R	4040		
OOD				
Euthymic	П	Depressed	IF	Anxious
Angry		Euphoric	1 =	] Irritable
		-1		
FFECI				
<b>Flat</b>	☐ Inappropr	iate	Labile	☐ Blunted

BEHAVIOR							
☐ No behavior iss	sues		Assaultive			Resistant	
Aggressive			Agitated			Hyperactiv	/e
Restless			Sleepy			Intrusive	
MOVEMENT							
☐ Akasthisia	☐ Dysto	nia		☐ Tardi	ive Dyskinesia	ı 📗	Tics
Describe:							
COGNITION							
Impairment of:	None Reported				ntation		Memory
	Attention/Conce	ntrat	ion	Abilit	y to Abstract		
Intelligence	Describe:		D				□ Al A
Intelligence Estimate	☐ Mental Retardat	on	Borderline		☐ Average		☐ Above Average
IMPULSE CONTR	201		□Good		Poor		Absent
INSIGHT	NOL .		Good		Poor		Absent
JUDGMENT			□ Good		Poor		Absent
OODOMENT							
RISK ASSESSME	NIT						
Risk to Self	Low		Medium		High		Chronic
Risk to Others	Low		Medium		High		Chronic
Misk to Others	LOW		☐ Medidili		I 🗀 гиди		☐ CITIOTIIC
Serious current	risk of any of the	fol	lowing: (Imi	mediate	resnonse ne	eded)	
	Violence    Yes		No		or Family Viol		′es □ No
	erely Psychological			Yes	□ No		00 🗀 110
Is there a handgu		Yes			er weapons?	Yes	□ No
Plan:				, , <b>,</b> ,			
Safety Plan Revie	ewed Yes		No				
Diagnoses and	Interpretive Sumi	nar					
			Biopsychosoci	al formul	lation		
		DS	M IV-TR Pro	visional D	iagnoses		
Axis I							
Axis II							
Axis III							
Axis IV							
Axis IV Axis V							
Axis V	entance/Resistanc	• <u>•</u>					
Axis V  Treatment Acce	eptance/Resistanc		Nes Con	nment:			
Axis V  Treatment Acce Client accepts	oroblem?	lo		mment:	Comment:		
Axis V  Treatment Acce Client accepts Client recogniz		lo <b>1en</b> 1	t? ☐ No [	]Yes (	Comment:		

## **Preliminary Treatment Plan & Referrals**

Preliminary Biopsychosocial Treatment Plan
Biological:
Psychological:
Social/Environmental:
Referrals
Psychiatrist Psychologist Medical Provider Spiritual Counselor
Benefits Coordinator Nutritionist Rehabilitation Vocational Counselor
☐ Social Worker ☐ Community Agency: ☐ Other:
Physical Fitness (optional)
1 Hysical Fitness (optional)
Physical Activity (please select one of the following based on activity level for the past month):  Avoids walking or exertion, e.g. always uses elevator, drives whenever possible instead of walking.
Walks for pleasure, routinely uses stairs, occasionally exercises sufficiently to cause heavy breathing or perspiration.
Participates regularly in recreation or work requiring <b>modest physical activity</b> such as golf, horseback riding, calisthenics, gymnastics, table tennis, bowling, weight lifting, and yard work.  10-60 minutes per week  More than one hour per week
Participates regularly in heavy physical exercise, such as running, jogging, swimming, cycling, rowing, skipping rope, running in place or engaging in vigorous aerobic activity such as tennis, basketball or handball.  Runs less than a mile a week or engages in other exercise for less than 30 minutes per week  Runs 1-5 miles per week or engages in other exercise for 30-60 minutes per week  Runs 5-10 miles per week or engages in other exercise for 1-3 hours per week  Runs more than 10 miles per week or engages in other exercise for more than 3 hours per week