Demographics															
Client Name:					Date	e:									
Current Address:					Pho	ne :	#: ()		-				
Street															
City/State															
Zip Code															
Date of Birth:					Mar	ital/	Rel	atio	nsh	ip Sta	atus:	! !			
Nation/Tribe/Ethnicity:															
Primary language of client:										Sec		ry:			
Referral Source:										Pho					
Emergency Contact:										Pho	ne:				
Family Deletionships															
Family Relationships															
Does the client have any children	•2														
Name	Age	Dat	te of	Se	x I	Cu	istod	lv?	H	ves W	ith?		Add	itior	nal
Humo	Age	Bir		00	^	-	Y/N	٠,		100 11			Infor		
					-										
Who else lives with the client? (I	nclude s	spou	ıses.	par	tners	s. si	blin	as.	par	ents.	othe	er re	elatives	s. fr	iends
Name	Age		Sex	<u> </u>	Re	elati	ions	ship	 	J	ddit	ion	al Info	ma	tion
	7.90							-							
				-											
				_											
				_											
				-											
Drimany language of haveahald	io maila sa									<u> </u>	- d				
Primary language of household/	amily:									Seco	nuar	y:			
Family History															
Family History of (select all that	annly):														
Talling firstory or (select all that	Moth	er	Fath	er	Sil	oling	ns	Au	nt	U	ncle		Grand	lna	rents
Alcohol/Substance Abuse		Ci	<u> </u>	1	<u> </u>	<u> </u>	gs	Au	"				Grand		CIICS
History of Completed Suicide				1		Ħ			=		Ħ			Ħ	
History of Mental Illness/Problems				1		Ħ			┪		Ħ			Ħ	
such as:				_		ш		'	_		Ш			_	
Depression				1		П			\neg		П			П	
Schizophrenia				1		Ħ			┪		Ħ			Ħ	
Bipolar Disorder				1		Ħ			┪		Ħ			Ħ	
Alzheimer's				1		Ħ			┪		Ħ			Ħ	
Anxiety	ΗH			Ī		Ħ			Ħ	+	币	1		f	
Attention Deficit/Hyperactivity	$\vdash \vdash \vdash$			i	1	Ħ			Ħ		Ħ	\dashv		f	
Learning Disorders	ΗH			Ī		Ħ			Ħ	+	币	1		f	
School Behavior Problems			Ī		1	ಠ			Ī					貢	
Incarceration									Ī					Ī	
Other					İ							1		Ō	

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Comments:

BIOPSYCHOSOCIAL ASSESSMENT Critical Population (choose all that apply) **Funding Source** Residential **Legal Involvement** Food Stamp Recipient Homeless ☐ Protective Services (APS/CPS) TANF Recipient Shelter Resident ☐ Court Ordered Services SSI Recipient Long Term Care Eligibility On Probation Long Term Care Resident SSDI Recipient On Parole SSA (retirement) Recipient On Pre-Release Disability ☐ Other Retirement Income ☐ Mandatory Monitoring Medicaid Recipient Physical Disability Medicare Recipient Severely Mentally III Other SED ☐ Currently pregnant General Assistance ☐ Developmentally Disabled ☐ Woman w/dependents ☐ Chronically Mentally III Regional Behavioral Health Authority **Contact Information** (Secure consents for agency contacts, when possible) Name of Caseworker Phone number Agency Client's/Family's Presentation of the Problem: Client's/Family's Expected Outcome: **Physical Functioning** Allergies (Medication & Other): **Current Medical Conditions:** Current Medications (include herbs, vitamins, & over-the-counter): Past Medications: Past Medical History including hospitalizations/residential treatment (list all prior inpatient or outpatient treatment including RTC, group home, therapeutic foster care, aftercare, inpatient psychiatric, outpatient counseling): Completed? **Dates** Inpt/Outpt Location Reason Y/N

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Surgeries:

Pain Questionnaire							
					0 being the severest)	and	
	ne client receiving on would the client						
Nutrition							
Nutritional Status: Cu	rrent Weight		Current Heig	ıht F	3MI		
Appetite: Good	∏ Fair			Poor, please ex			
Recently gained/lost					eats to excess		
Restricts food/Vomits		avoid	weight gain	Special dieta			
☐ Hiding/hording food	WOLD OVER 1919	<u> </u>	. worgint gann	Food allergie			
Comments				<u> </u>			
Social							
Supportive Social Netv	vork? (Rate the	netwo	ork using a sca	ale of 1 Weak to	5 Strong)		
Immediate Family	,		Exte	ended Family	G,		
Friends			Sch	iool			
Work			Community				
Religious			Other				
Comment:							
		Livi	ng Situation:				
☐ Housing Adequate	Housing Danger	ous	+=	State/Tribal Court	Dependent on Oth	ers	
☐ Housing Overcrowded	☐ Incarcerated		Homeless	3	At Risk of Homelessness		
Additional Information							
	Employr	nent:	Currently Er				
Yes Employer				Length of Emp			
	Dissatisfied		upervisor Con		Co-worker Conflict		
☐ No Last Employ				Reason for Le			
□ Never Employed	☐ Disabled		Stud		Unstable Work His	tory	
_			cial Situation				
Presence or absence o					- O (1'-1- O F'		
No Current Problems			ebtedness		p Conflicts Over Fina	nces	
Impulsive Spending			r Below ne (choose al	Financial D	rifficulties		
Employed: Full-time	Part-time	IICOII	Unemplo		☐ Public Assista	nce	
Seasonal	□Temporar	у	□. Ac	tively seeking work I looking for work		II ICC	
Retirement	SSD				SSI		
☐ Medical Disability via			☐ Othe		<u> </u>		
	=:::[-:/	Mili	tary History:				
☐ Never enlisted in Ar	med Forces. OR						
☐ Branch of Service:			Co	ombat: Ye	es No)	
Type of Discharge:	Honorable	ΠD	ishonorable	Medical	Other:		
- JPC C. 2.301141 301			al Orientation				
Heterosexual	· · · · · · · · · · · · · · · · · · ·		Bisexual				
Homosexual		┪	Transgender	ed			
□ N/A at this time □ Comment:							
<u> </u>							

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Family Social History Describe family relationships & desire for involvement in the treatment process:								
, , , , , , , , , , , , , , , , , , , ,				•				
Perceived level of support for treatment? (scale 1-5 with 5 being the most supportive)								
Legal Status Screening								
Past or current legal problems (se	lect all that apply	y)?						
□ None □ Gangs □ DUI/DWI								
Arrests	Conviction			Detent	tion			
Jail If yes to any of the above, please 6	Probation		L	Other:				
ii yes to airy of the above, please t	zxpiaiii.							
Any court-ordered treatment?	Yes (explai	n below)	□ No					
Ordered by		Offense			Length of Ti	me		
Education								
Education	loss than 10 year	o ontor arado	aamplatad		omo collogo o	r took ook ool		
Educational Level (select one):					ome college o	r tech school		
		☐ Unknown ☐ High School Grad/GED ☐ College Graduate						
If still attending, current School/Grade:								
	ol/Grade:							
Vocational School/Skill Area:		NA - :						
		Major:						
Vocational School/Skill Area:		Major:						
Vocational School/Skill Area:		Major:						
Vocational School/Skill Area: College/Graduate School – Yea		Major:						
Vocational School/Skill Area: College/Graduate School – Yea Leisure & Recreation	ars Completed/							
Vocational School/Skill Area: College/Graduate School – Yea Leisure & Recreation Which of the following does the	ars Completed/	elect all that a						
Vocational School/Skill Area: College/Graduate School – Yea Leisure & Recreation Which of the following does the Spend Time with Friends	ars Completed/	elect all that a	xercise					
Vocational School/Skill Area: College/Graduate School – Yea Leisure & Recreation Which of the following does the Spend Time with Friends Classes	ars Completed/	elect all that a	xercise					
Vocational School/Skill Area: College/Graduate School – Yea Leisure & Recreation Which of the following does the Spend Time with Friends Classes Time with Family	ars Completed/	elect all that a Sports/E Dancing Hobbies	xercise					
Vocational School/Skill Area: College/Graduate School – Yea Leisure & Recreation Which of the following does the Spend Time with Friends Classes Time with Family Work Part-Time	ars Completed/	elect all that a Sports/E Dancing Hobbies Watch M	xercise Movies/TV					
Vocational School/Skill Area: College/Graduate School – Yea Leisure & Recreation Which of the following does the Spend Time with Friends Classes Time with Family Work Part-Time Go "Downtown"	ars Completed/	elect all that a Sports/E Dancing Hobbies Watch M Stay at H	xercise Movies/TV Home	(D)				
Vocational School/Skill Area: College/Graduate School – Yea Leisure & Recreation Which of the following does the Spend Time with Friends Classes Time with Family Work Part-Time Go "Downtown" Listen to Music	ars Completed/	elect all that a Sports/E Dancing Hobbies Watch M Stay at H Spend T	xercise Movies/TV	os/Bars				
Vocational School/Skill Area: College/Graduate School – Yea Leisure & Recreation Which of the following does the Spend Time with Friends Classes Time with Family Work Part-Time Go "Downtown" Listen to Music Go to Casinos	e client do? (So	elect all that a Sports/E Dancing Hobbies Watch M Stay at H Spend T Other:	xercise Movies/TV Home	os/Bars				
Vocational School/Skill Area: College/Graduate School – Yea Leisure & Recreation Which of the following does the Spend Time with Friends Classes Time with Family Work Part-Time Go "Downtown" Listen to Music	e client do? (So	elect all that a Sports/E Dancing Hobbies Watch M Stay at H Spend T Other:	xercise Movies/TV Home	os/Bars				
Vocational School/Skill Area: College/Graduate School – Yea Leisure & Recreation Which of the following does the Spend Time with Friends Classes Time with Family Work Part-Time Go "Downtown" Listen to Music Go to Casinos	e client do? (So	elect all that a Sports/E Dancing Hobbies Watch M Stay at H Spend T Other:	xercise Movies/TV Home	os/Bars				
Vocational School/Skill Area: College/Graduate School – Yea Leisure & Recreation Which of the following does the Spend Time with Friends Classes Time with Family Work Part-Time Go "Downtown" Listen to Music Go to Casinos What limits the client's leisure/	e client do? (So	elect all that a Sports/E Dancing Hobbies Watch M Stay at H Spend T Other:	xercise Movies/TV Home	os/Bars				
Vocational School/Skill Area: College/Graduate School – Yea Leisure & Recreation Which of the following does the Spend Time with Friends Classes Time with Family Work Part-Time Go "Downtown" Listen to Music Go to Casinos What limits the client's leisure/	e client do? (Se	elect all that a Sports/E Dancing Hobbies Watch M Stay at H Spend T Other:	Alovies/TV Home Time at Club					
Vocational School/Skill Area: College/Graduate School – Yea Leisure & Recreation Which of the following does the Spend Time with Friends Classes Time with Family Work Part-Time Go "Downtown" Listen to Music Go to Casinos What limits the client's leisure/	e client do? (Se	elect all that a Sports/E Dancing Hobbies Watch M Stay at H Spend T Other:	xercise Movies/TV Home					
Vocational School/Skill Area: College/Graduate School – Yea Leisure & Recreation Which of the following does the Spend Time with Friends Classes Time with Family Work Part-Time Go "Downtown" Listen to Music Go to Casinos What limits the client's leisure/	e client do? (Se	elect all that a Sports/E Dancing Hobbies Watch M Stay at H Spend T Other:	Alovies/TV Home Time at Club					
Vocational School/Skill Area: College/Graduate School – Yea Leisure & Recreation Which of the following does the Spend Time with Friends Classes Time with Family Work Part-Time Go "Downtown" Listen to Music Go to Casinos What limits the client's leisure/	e client do? (Se	elect all that a Sports/E Dancing Hobbies Watch M Stay at H Spend T Other:	Alovies/TV Home Time at Club					
Vocational School/Skill Area: College/Graduate School – Yea Leisure & Recreation Which of the following does the Spend Time with Friends Classes Time with Family Work Part-Time Go "Downtown" Listen to Music Go to Casinos What limits the client's leisure/ Functional Assessment Is client able to care for him/herse	e client do? (Se	elect all that a Sports/E Dancing Hobbies Watch M Stay at H Spend T Other: etivities?	Movies/TV Home Time at Club	ain:				
Vocational School/Skill Area: College/Graduate School – Yea Leisure & Recreation Which of the following does the Spend Time with Friends Classes Time with Family Work Part-Time Go "Downtown" Listen to Music Go to Casinos What limits the client's leisure/ Functional Assessment Is client able to care for him/herse	e client do? (Se	Belect all that a Sports/E Dancing Hobbies Watch M Stay at H Spend T Other: Etivities?	Movies/TV Home Time at Club	ain:				
Vocational School/Skill Area: College/Graduate School – Yea Leisure & Recreation Which of the following does the Spend Time with Friends Classes Time with Family Work Part-Time Go "Downtown" Listen to Music Go to Casinos What limits the client's leisure/ Functional Assessment Is client able to care for him/herse Uses or Needs	e client do? (Se	Belect all that a Sports/E Dancing Hobbies Watch M Stay at H Spend T Other: Etivities? No If No, p	Movies/TV Home Time at Club es (select	ain:	Braille			
Vocational School/Skill Area: College/Graduate School – Yea Leisure & Recreation Which of the following does the Spend Time with Friends Classes Time with Family Work Part-Time Go "Downtown" Listen to Music Go to Casinos What limits the client's leisure/ Functional Assessment Is client able to care for him/herse Uses or Needs	e client do? (Se	Belect all that a Sports/E Dancing Hobbies Watch M Stay at H Spend T Other: Etivities?	Movies/TV Home Time at Club elease expla	ain:	Braille Wheelch	air		

Psychological									
History of Depressed Mood:	Yes	□ No							
History of irritability, anger or violence (tantrums, hurts others, cruel to animals, destroys									
property):									
Sleep Pattern: Number of hours per day Time to onset of sleep?									
Normal ☐ Sleeping too much ☐ Sleeping too little Ability to Concentrate: ☐ Normal ☐ Difficulty concentrating									
Energy Level: Low	☐ Average/Nori								
History of/Current symptoms of PTSD (re that apply	e-experiencing, a	avoidance, increased arousal)? Select all							
☐ Intrusive memories, thoughts, perceptions	Nightmares	Flashbacks							
Avoiding thoughts, feelings, conversations	☐ Numbing/det								
Avoiding people, places, activities	Poor sleep	☐ Irritability							
☐ Hypervigilance	Other:	· ·							
Any additional information:									
Bereavement/Loss & Spiritual Awarenes	s								
Please list significant losses, deaths, ab		umatic incidents:							
Spiritual/C	ultural Awarenes	ss & Practice							
Knowledgeable about traditions, spiritua									
Practices traditions, spirituality, or religi	on? □Yes [No Comment:							
How does client describe his/her spiritua	ılitv?								
The waste short asserted the me, not opinion									
Does client see a traditional healer?	Yes □No Cor	mment:							

Abuse/Neglect/Exploitation Assessment History of neglect (emotional, nutritional, medical, educational) or exploitation? Yes No If yes, please explain: Has client been abused at any time in the past or present by family, significant others, or anyone else?) ☐ No Yes, explain: Type of Abuse Currently By Whom Client's Occurring? Y/N Age(s) Verbal Putdowns Being threatened Made to feel afraid Pushed Shoved Slapped Kicked Strangled Hit Forced or coerced into sexual activity Other □No Was it reported? Yes To whom? Outcome Has client ever witnessed abuse or family violence? ☐ No Yes, explain:

Behavioral Assessment

Abuse/Addiction – Chemical & Behavioral								
Drug		je First Jsed			Recent Pattern of Use (frequency & Amount, etc			Date Last Used
Alcohol					(<u>, 0.0, </u>	
Cannabis								
Cocaine								
Stimulants (crystal,								
speed, amphetamines,								
etc)								
Methamphetamine								
Inhalants (gas, paint, glue, etc)								
Hallucinogens (LSD,								
PCP, mushrooms, etc)								
Opioids (heroin,								
narcotics, methadone,								
etc)								
Sedative/Hypnotics								
(Valium, Phenobarb, etc)								
Designer Drugs/Other								
(herbal, Steroids, cough								
syrup, etc) Tobacco (smoke, chew)								
Caffeine								
Ever injected Drugs?	1	Yes	□ No		If Yes, Which	h onos'	2	
Drug of Choice?	<u> </u>	165			ii res, willo	ii ones	•	
Drug of Choice:								
Consequences as a Re	cul4	of Drug	Alcohol Hea (coloc	et all that ann	lv/\		
Hangovers	J	DTs/Sha			Blackouts	i <i>y)</i>	Binges	
Overdoses	╅		d Tolerance		GI Bleeding		Liver D	
	(ne		to get high)	' '	or blooding			100000
☐ Sleep Problems		Seizures	·- g g /	□F	Relationship Pro	blems	Left Sc	hool
Lost Job		DUIs			Assaults		☐ Arrests	
☐ Incarcerations		Homicide)		Other:			
Longest Period of Sobi	riety	?		Hov	w long ago?			
Triggers to use (list all	that	apply):						
Has client traded sex for	or dr	ugs?	☐ No		Yes, explain:			
Has client been tested	for H	IIV2		Yes		No		
If yes, date of last test:					sults:	140		
ii yes, date or last test.				INC	ouito.			
Has client had any of th	ne fo	llowing	nroblem gaml	hlina	hehaviors?	Select all	that annly	
Gambled longer than pla			Gambled until			ocicot an	ттат аррту	•
Lost sleep thinking of ga					ings to gamble v	while letti	na hills an u	nnaid
Borrowed money to gam		·9 <u>-</u>			uccessful attem			Прага
☐ Been remorseful after ga		na 🗀			nsidered break			gambling
Other:		~ F			ey to meet finar			<u> </u>
			9-					
Risk Taking/Impulsive	Beha	vior (cu	rrent/past) - s	selec	t all that appl	v:		
Unprotected sex			Shoplifting				kless drivin	ıa
Gang Involvement			Drug Dealing				ying/using	
Other:		, <u>L</u>	_ : _ = = =9		I		<i>, </i>	1

Mental Status Exam

Category	Selections					
GENERAL OBSE	RVATIONS					
Appearance	☐ Well groomed	Unkempt	Disheveled	Malodorous		
Build	Average	Thin	Overweight	Obese		
Demeanor	Cooperative	☐ Hostile ☐ Guarded		Withdrawn		
	☐ Preoccupied	☐ Demanding		Seductive		
Eye Contact	Average	☐ Decreased		Increased		
Activity	Average	☐ Decreased		Increased		
Speech	☐ Clear	Slurred	Rapid	Slow		
-	Pressured	Soft	Loud	Monotone		
	Describe:	· 				
THOUGHT CONT	ENT					
Delusions	☐ None Reported	Grandiose	Persecutory	☐ Somatic		
	Bizarre	☐ Nihilist	☐ Re	ligious		
	Describe:			-		
Other	☐ None Reported	☐ Poverty of Content	Obsessions	☐ Compulsions		
	☐ Phobias	☐ Guilt	☐ Anhedonia	☐Thought Insertion		
	☐ Ideas of Reference		☐ Thought Broadcastii	ng		
	Describe:					
Self Abuse	☐ None Reported		☐ Self Mutilization			
	Suicidal (assess leth		☐ Intent	☐ Plan		
Aggressive	☐ None Reported	☐ Aggressive (asse	ess lethality of present)			
	☐ Intent		☐ Plan			
PERCEPTION						
Hallucinations	☐ None Reported	☐ Auditory	□ Vis	sual		
	☐ Olfactory	☐ Gustatory	☐ Tad	Tactile		
	Describe:					
Other	☐ None Reported	☐ Illusions	Depersonalization	☐ Derealization		
THOUGHT PROC						
Logical	Goal Orie		ımstantial 📗	Tangential		
Loose	Rapid The		nerent	Concrete		
Blocked	☐ Flight of I	deas	erverative	Derailment		
Describe:						
MOOD						
Euthymic		Depressed	Anxious			
☐ Angry		Euphoric	☐ Irritable			
AFFECT			-			
☐ Flat	☐ Inappropr			Blunted		
☐ Congruent with	Mood	Full	☐ Constricte	ed		
BEHAVIOR						
☐ No behavior is:	sues	Assaultive	Resistant			
Aggressive		Agitated	☐ Hyperacti	ve		
Restless		Sleepy	☐ Intrusive			
MOVEMENT						
Akasthisia	☐ Dystonia	│	ive Dyskinesia	Tics		
Describe:						
COGNITION		T	 	.,		
Impairment of:	None Reported		ntation	Memory		
	Attention/Concentra	tion ∐ Abilit	y to Abstract			
1.4.10	Describe:	I — 6 · · ·	Τ			
Intelligence		☐ Borderline	☐ Average	Above Average		
Estimate	101		□ Deer	│		
IMPULSE CONTE	(UL	Good	Poor	Absent		
INSIGHT		Good	Poor	Absent		
JUDGMENT		Good	│	☐ Absent		

RISK ASSESS	MENT			
Risk to Self	Low	☐ Medium	☐ High	☐ Chronic
Risk to Others	S Low	☐ Medium	High	☐ Chronic
	ent risk of any of the		response need	
Abuse or Fam	<u>, </u>		or Family Violence	ce Yes No
	Severely Psychological		□ No	
	dgun in the home? \Box $$	Yes ☐ No Any o	ther weapons?	」Yes No
Plan:				
Safety Plan Re	eviewed Yes	∐ No		
Diagnoses a	and Interpretive Su	mmary		
		Biopsychosocial form	ulation	
	,	DSM IV-TR Provisional	Diagnoses	
Axis I				
A ' - 11				
Axis II				
Assis III				
Axis III				
A! - 13/				
Axis IV				
A! - \/				
Axis V	(D'			
	cceptance/Resistance			
Client accep				
	nizes need for treatm		Comment:	
	izes or blames other		Comment:	
External mot	tivation is primary?	☐ No ☐ Yes Cor	nment:	
Strengths/R				Average, 3 = Exceptional
Famil	y Support	Social Support S		Relationship Stability
	ctual/Cognitive Skills	Coping Skills & R		Parenting Skills
Socio	-Economic Stability	Communication S		Insight & Sensitivity
Matur	ity & Judgment Skills	Motivation for He	lp	Other:
Comments:				
Describe and	propriateness & leve	of need for the family'	s participation:	
		· · · · · · · · · · · · · · · · · · ·	-	
L				

Preliminary Treatment Plan & Referrals Preliminary Biopsychosocial Treatment Plan Biological: Psychological: Social/Environmental: Referrals **Psychologist** Medical Provider Spiritual Counselor **Psychiatrist** Vocational Counselor Rehabilitation Benefits Coordinator Nutritionist Other: Social Worker Community Agency: **Physical Fitness (Optional)** Physical Activity (please select one of the following based on activity level for the past month): Avoids walking or exertion, e.g. always uses elevator, drives whenever possible instead of walking. Walks for pleasure, routinely uses stairs, occasionally exercises sufficiently to cause heavy breathing or perspiration. Participates regularly in recreation or work requiring modest physical activity such as golf, horseback riding, calisthenics, gymnastics, table tennis, bowling, weight lifting, and yard work. 10-60 minutes per week More than one hour per week Participates regularly in heavy physical exercise, such as running, jogging, swimming, cycling, rowing, skipping rope, running in place or engaging in vigorous aerobic activity such as tennis, basketball or handball. Runs less than a mile a week or engages in other exercise for less than 30 minutes per week Runs 1-5 miles per week or engages in other exercise for 30-60 minutes per week Runs 5-10 miles per week or engages in other exercise for 1-3 hours per week Runs 1-5 miles per week or engages in other exercise for 30-60 minutes per week Runs more than 10 miles per week or engages in other exercise for more than 3 hours per week