

Farm Credit System Major Financial Indicators, By District¹
December 31, 2008
Dollars in Thousands

| | Total Assets | Gross Loan Volume | Non-accrual Loans | Allowance for Loan Losses | Cash and Marketable Investments ² | Capital Stock ³ | Surplus ⁴ | Total Capital ⁵ |
|-------------------------|--------------------|--------------------|-------------------|---------------------------|--|----------------------------|----------------------|----------------------------|
| FCS Banks | | | | | | | | |
| AgFirst | 29,911,050 | 21,239,330 | 176,410 | 44,565 | 8,288,340 | 834,929 | 763,354 | 1,241,091 |
| AgriBank | 63,285,845 | 52,753,649 | 60,811 | 13,883 | 9,510,636 | 1,624,615 | 1,537,851 | 2,767,212 |
| CoBank | 61,162,057 | 44,549,872 | 217,797 | 329,198 | 14,801,371 | 2,101,192 | 1,638,596 | 3,594,849 |
| Texas U.S. AgBank | 14,760,501 | 11,403,113 | 109,661 | 12,549 | 3,230,043 | 427,212 | 343,113 | 744,542 |
| AgBank | 25,413,761 | 19,545,173 | 17,481 | 3,202 | 5,528,491 | 797,710 | 586,127 | 1,170,717 |
| Total | 194,533,214 | 149,491,137 | 582,160 | 403,397 | 41,358,881 | 5,785,658 | 4,869,041 | 9,518,411 |
| FCS Associations | | | | | | | | |
| AgFirst | 18,372,616 | 16,848,927 | 374,172 | 124,523 | 624,322 | 180,112 | 2,586,817 | 2,740,868 |
| AgriBank | 54,324,405 | 49,345,292 | 768,172 | 194,290 | 2,087,199 | 213,347 | 8,248,763 | 8,462,250 |
| CoBank | 13,060,950 | 12,401,042 | 119,051 | 88,353 | 83,092 | 25,581 | 1,942,670 | 1,911,895 |
| Texas U.S. AgBank | 13,969,126 | 13,349,561 | 212,820 | 39,102 | 186,411 | 64,620 | 1,860,307 | 1,933,547 |
| AgBank | 23,666,200 | 22,082,036 | 225,030 | 83,451 | 616,258 | 285,682 | 3,742,305 | 4,036,303 |
| Total | 123,393,297 | 114,026,858 | 1,699,245 | 529,719 | 3,597,282 | 769,342 | 18,380,862 | 19,084,863 |
| Total FCS | 214,353,000 | 161,423,000 | 2,282,000 | 936,000 | 43,807,000 | 1,423,000 | 23,148,000 | 27,124,000 |

Sources: Farm Credit System Call Report as of December 31, 2008, and the Farm Credit System Annual Information Statement provided by the Federal Farm Credit Banks Funding Corporation.

1. Aggregations of district data may not equal totals because of eliminations.
2. Includes accrued interest receivable on marketable investments.
3. Includes capital stock and participation certificates, excludes mandatorily redeemable preferred stock and protected borrower capital.
4. Includes allocated and unallocated surplus.
5. Includes capital stock, participation certificates, perpetual preferred stock, surplus, accumulated other comprehensive income, and restricted capital (amount in the Farm Credit Insurance Fund, for Farm Credit System total only). Excludes mandatorily redeemable preferred stock and protected borrower capital.