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Abbreviations

| | |
|----------------|--|
| AB | Aid to the Blind |
| ACF | Administration for Children and Families |
| ACR | Adjusted community rate |
| AFDC | Aid to Families with Dependent Children |
| AFDC-UP | Aid to Families with Dependent Children-Unemployed Parents |
| AIDS | Acquired immunity deficiency syndrome |
| AIME | Average Indexed Monthly Earnings |
| AMW | Average Monthly Wage |
| APTD | Aid to the Permanently and Totally Disabled |
| BBA | Balanced Budget Act of 1997 |
| BC/BS | Blue Cross/Blue Shield |
| CDR | Continuing Disability Review |
| CLIA | Clinical Laboratory Improvement Act |
| COBRA | Consolidated Omnibus Budget Reconciliation Act |
| CPI-U | Consumer Price Index for All Urban Consumers |
| CPI-W | Consumer Price Index for Urban Wage Earners and Clerical Workers |
| CPS | Current Population Survey |
| CWEP | Community Work Experience Program |
| DI | Disability Insurance |
| DME | Durable medical equipment |
| DOL | Department of Labor |
| DRG | Diagnosis-related group |
| EBT | Electronic benefit transfer |
| EPSDT | Early and periodic screening, diagnostic, and treatment |
| ESRD | End stage renal disease |
| FFS | Fee for service |
| FICA | Federal Insurance Contributions Act |
| FMAP | Federal Medical Assistance Percentage |
| FPL | Federal poverty level |
| FQHC | Federally qualified health center |
| FRA | Full retirement age |
| FUTA | Federal Unemployment Tax Act |
| FY | Fiscal year |
| GA | General Assistance |
| GDP | Gross domestic product |
| HCBS | Home and community based services |
| HCFA | Health Care Financing Administration |
| HHA | Home health agency |

| | |
|----------------|--|
| HHS | Department of Health and Human Services |
| HI | Hospital Insurance |
| HIV | Human immunodeficiency virus |
| HMO | Health maintenance organization |
| ICF | Intermediate care facility |
| ICFs/MR | Intermediate care facilities for the mentally retarded |
| JOBS | Job Opportunities and Basic Skills Training |
| LIHEAP | Low-Income Home Energy Assistance Program |
| LTC | Long-term care |
| MBC | Monthly benefit credited |
| MBR | Master Beneficiary Record |
| MCCA | Medicare Catastrophic Coverage Act |
| MCCRA | Medicare Catastrophic Coverage Repeal Act |
| MN | Medically needy |
| MSA | Medical savings account |
| NRC | National Research Council |
| OAA | Old-Age Assistance |
| OASDI | Old-Age, Survivors, and Disability Insurance |
| OASI | Old-Age and Survivors Insurance |
| OBRA | Omnibus Budget Reconciliation Act |
| OEO | Office of Economic Opportunity |
| OMB | Office of Management and Budget |
| PACE | Programs of All-Inclusive Care for the Elderly |
| PESS | Property essential to self-support |
| PHP | Prepaid health plan |
| PIA | Primary insurance amount |
| PIB | Primary insurance benefit |
| PPO | Preferred provider organization |
| PPS | Prospective payment system |
| PRO | Peer review organization |
| PSO | Provider-sponsored organization |
| QC | Quarter of coverage |
| QDWIS | Qualified disabled working individuals |
| QI | Qualified individual |
| QMB | Qualified Medicare beneficiary |
| RVS | Relative value scale |
| SCHIP | State Children's Health Insurance Program |
| SECA | Self-Employment Contributions Act |
| SGA | Substantial gainful activity |

| | |
|--------------|--|
| SIPP | Survey of Income and Program Participation |
| SLMB | Specified low-income Medicare beneficiary |
| SMI | Supplementary Medical Insurance |
| SNF | Skilled nursing facility |
| SSA | Social Security Administration |
| SSI | Supplemental Security Income |
| TANF | Temporary Assistance for Needy Families |
| TEFRA | Tax Equity and Fiscal Responsibility Act |
| TFP | Thrifty Food Plan |
| USDA | Department of Agriculture |
| VA | Department of Veterans Affairs |
| WEP | Windfall Elimination Provision |
| WIN | Work Incentive Program |

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Highlights and Trends

Social Security (OASDI)

| | |
|---|-------------|
| Cost-of-living adjustment for December 1999 | 2.4 percent |
| Average monthly benefit, December 1999— | |
| Retired workers | \$804 |
| Widows and widowers, nondisabled | 775 |
| Disabled workers | 754 |

Employment and Earnings

| | |
|--|--------------------------|
| Workers in OASDI covered employment, 1999 | 151.8 million |
| Average earnings, 1999 | \$29,396 |
| Earnings required in 2000 for— | |
| 1 quarter of coverage | \$780 |
| Maximum of 4 quarters of coverage | 3,120 |
| Earnings test exempt amounts for 2000 | |
| Under age 65 for entire year | \$10,080 |
| For months before attainment of age 65 in 2000 | 17,000 |
| Beginning with month of attainment of age 65 in 2000 | Earnings test eliminated |

Program Data

| | |
|--|-----------------|
| Number of beneficiaries, December 1999 | |
| Old-Age, Survivors, and Disability Insurance | 44.6 million |
| Old-Age Insurance | 31.0 million |
| Retired workers | 27.8 million |
| Survivors Insurance | 7.0 million |
| Widows and widowers, nondisabled | 4.7 million |
| Disability Insurance | 6.5 million |
| Disabled workers | 4.9 million |
| Benefit payments, 1999 | |
| Old-Age, Survivors, and Disability Insurance | \$385.8 billion |
| Old-Age and Survivors Insurance | 334.4 billion |
| Disability Insurance | 51.4 billion |
| Administrative expenses, 1999 | |
| Old-Age and Survivors Insurance | \$1.8 billion |
| As a percent of total benefits paid | 0.5 percent |
| Disability Insurance | \$1.5 billion |
| As a percent of total benefits paid | 3.0 percent |

Social Security (OASDI)

Program Trends

- In December 1999, 44,595,600 persons received Social Security benefits, an increase of 349,900 (0.8 percent) since December 1998. Sixty-two percent were retired workers (27,774,700) and 10.6 percent were nondisabled widows and widowers (4,745,100).
- Seventy-two percent of the 27.8 million retired-worker beneficiaries received reduced benefits because of retirement prior to age 65. Relatively more women (75 percent) than men (69 percent) received reduced benefits
- The number of persons aged 65 or older receiving Social Security benefits rose from 31.1 million in 1994 to 32.1 million in 1999 (3.2 percent). Beneficiaries aged 85 or older increased at greater rate during the 5-year period (14.0 percent) from 3,475,000 in 1994 to 3,962,000 in 1999. In 1999, 38,500 centenarians were receiving Social Security.
- Almost 3 million children under age 18 were receiving benefits, including 1,353,900 surviving children, 1,375,200 children of disabled workers, and 240,900 children of retired workers.
- In December 1999, 5,798,800 beneficiaries were receiving payments on the basis of disability—4,879,500 disabled workers, 720,500 disabled adult children, and 198,800 disabled widows and widowers. In addition 176,300 spouses and 1,412,100 minor and student children of disabled workers were receiving benefits.
- The leading causes of disability for disabled workers were mental disorders (27 percent) which do not involve retardation, and musculoskeletal conditions (23 percent.) About 11 percent had circulatory conditions and an additional 10 percent had diseases of the nervous system and sense organs.
- Average monthly benefits for December 1999, including the 2.4 percent COLA increase, were \$804 for retired workers, \$754 for disabled workers, and \$775 for nondisabled widows and widowers. Among retired workers, benefits averaged \$905 for men and \$698 for women. For disabled workers, average benefits were \$846 for men and \$630 for women
- Average monthly family benefits for December 1999 were \$1,431 for a widowed mother or father and children; \$1,273 for a disabled worker, wife and children; and \$1,545 for a retired worker, wife and children.
- Total OASDI benefit payments for calendar year 1999 were \$385.8 billion. Payments from the Old-Age and Survivors Insurance Trust Fund were \$334.4 billion—an increase of 2.3 percent from the \$326.8 billion paid in 1998.
- Benefit payments from the Disability Insurance Trust Fund, from which benefits are paid to disabled workers, their spouses, and children, increased by 6.6 percent from \$48.2 billion in 1998 to \$51.4 billion in 1999.
- OASDI benefits awards in calendar year 1999 totaled 3,917,100, including 1,690,000 to retired workers, 375,400 to their spouses and children and 806,900 to survivors. Benefits were awarded to 620,500 disabled workers and 424,300 to their spouses and children. Awards to disabled workers were 608,100 in 1998 and 587,400 in 1997.

Supplemental Security Income

Federal benefit rate change, effective January 2000

| | |
|---|-------------|
| Cost-of-living adjustment | 2.4 percent |
| Monthly amount for— | |
| Individual living in his or her own household | \$500 |
| Couple with both members eligible | 769 |

Program Data

Total:

| | |
|-------------------------------------|----------------|
| Benefits paid in 1999 | \$31.0 billion |
| Number of recipients, December 1999 | 6.6 million |
| Average benefit, December 1999 | \$374.96 |

Federally administered payments:

| | |
|-------------------------------------|----------------|
| Benefits paid in 1999 | \$30.1 billion |
| Number of recipients, December 1999 | 6.6 million |
| Average benefit, December 1999 | \$368.53 |

Federal SSI payments:

| | |
|-------------------------------------|----------------|
| Benefits paid in 1999 | \$26.8 billion |
| Number of recipients, December 1999 | 6.3 million |
| Average benefit, December 1999 | \$341.86 |

Federally administered state supplementation:

| | |
|-------------------------------------|--------------------------|
| Benefits paid in 1999 | \$3.3 billion |
| Number of recipients, December 1999 | ¹ 2.4 million |
| Average benefit, December 1999 | \$110.92 |

State-administered supplementation:

| | |
|-------------------------------------|-------------------------|
| Benefits paid in 1999 | \$0.9 billion |
| Number of recipients, December 1999 | ² .7 million |
| Average benefit, December 1999 | \$108.70 |

¹ Includes 2.2 million persons receiving federal SSI and state supplementation and 0.3 million persons receiving state supplementation only.

² Includes 84,600 persons receiving state supplementation only.

Supplemental Security Income

Program Trends

- In December 1999, 6,556,600 persons received federally administered SSI payments—9,000 less than the previous year. Of the total, 2,018,600 (31 percent) were aged 65 or older; 3,691,000 (56 percent) were blind or disabled aged 18-64; and 847,100 (13 percent) were blind or disabled under age 18.
- The number of blind or disabled aged 18-64 rose by 45,000 (1.2 percent) between December 1998 and December 1999, and blind or disabled under age 18 dropped by 40,000 (4.5 percent). In comparison, between December 1997 and December 1998, blind or disabled aged 18-64 increased by 2.4 percent and blind or disabled under age 18 by 0.8 percent.
- During 1999, 757,600 persons were awarded federally administered payments, an increase of 2.4 percent from the 1998 award total. Of the 1999 awards, 124,000 went to recipients aged 65 or older, 494,200 to blind or disabled aged 18-64, and 139,500 to blind or disabled under age 18.
- Total SSI payments were \$31.0 billion in 1999, up 2.5 percent from 1998. The 1998 increase over 1997 was 4.0 percent. Federal SSI payments in 1999 were \$26.8 billion (an increase of 1.5 percent over the previous year). Federally administered state supplementation was \$3.3 billion in 1999, up 9.9 percent from the 1998 amount. State-administered supplementation rose to \$853 million in 1999, an increase of 5.6 percent from the previous year's total.
- In 1999, the leading causes of disability among the blind or disabled aged 18-64 and those under age 18 were mental disorders and mental retardation. Among disabled recipients aged 18-64, 24.4 percent were mentally retarded and 34.3 percent were diagnosed with another mental disorder. These conditions were also the most frequent diagnoses for blind or disabled under age 18, accounting for 35.6 percent and 25.4 percent, respectively.

Health Care

Medicare

Hospital Insurance (Part A):

| | |
|---|-----------------|
| Total benefits paid in calendar year 1999 | \$128.8 billion |
| Number of enrollees in July 1999, total | 39.1 million |
| Aged | 33.9 million |
| Disabled | 5.2 million |

Supplementary Medical Insurance (Part B):

| | |
|---|----------------|
| Total benefits paid in calendar year 1999 | \$80.7 billion |
| Number of enrollees in July 1999, total | 37.0 million |
| Aged | 32.3 million |
| Disabled | 4.7 million |

Administrative costs, 1999:

| | |
|-------------------------------------|---------------|
| Hospital Insurance | \$1.9 billion |
| As a percent of total benefits paid | 1.4 percent |
| Supplementary Medical Insurance | \$1.6 billion |
| As a percent of total benefits paid | 2.0 percent |

Medicaid

| | |
|---|-----------------|
| Medical service expenditures in fiscal year 1998 | \$142.3 billion |
| Number of unduplicated recipients, fiscal year 1998 | 40.7 million |

Average 1998 vendor payment per unduplicated recipient:

| | |
|--|----------|
| Persons aged 65 or older | \$10,242 |
| Permanently and totally disabled persons | 9,095 |
| Dependent children under age 21 | 1,203 |

Average 1998 vendor payment for medical services:

| | |
|---------------------------------|----------|
| Nursing facility services | \$19,379 |
| Inpatient general hospital care | 5,031 |
| Prescribed drugs | 699 |
| Physician's services | 327 |

Unemployment Insurance

| | |
|--|----------------|
| 1999 | |
| Total payments | \$20.7 billion |
| Regular programs | 20.7 billion |
| State programs | 20.3 billion |
| Federal employees and ex-service members | .4 billion |
| Extended benefits program | .02 billion |
| Average— | |
| Weekly benefit amount (regular programs) | \$212 |
| Duration of benefits | 14.5 weeks |
| Weekly insured unemployment | 2.2 million |
| Covered employment | 125.3 million |

Workers' Compensation

| | |
|---------------------------------------|----------------|
| 1998 | |
| Benefit payments: | |
| Total | \$41.7 billion |
| Compensation payments | 25.8 billion |
| Medical and hospitalization | 15.9 billion |
| Benefits paid by— | |
| Private insurance carriers | 22.2 billion |
| State and federal funds | 10.4 billion |
| Employers' self-insurance | 9.2 billion |
| Covered workers per month | 120.9 million |
| Costs as a percent of covered payroll | 1.35 percent |

Black Lung

| | |
|--|-------------|
| Benefit adjustment, effective Jan. 1, 2000 | 3.8 percent |
| Basic benefit, miner or widow | \$487.40 |
| Maximum family benefit | 974.70 |

Part B (claims filed before July 1, 1973)

| | |
|--|-----------------|
| Number of beneficiaries, December 1999 | |
| Total | 99,000 |
| Miners | 13,600 |
| Widows | 67,400 |
| Dependents | 18,000 |
| Average monthly benefit, December 1999 | |
| Miners | \$629.10 |
| Widows | 477.20 |
| Total annual payments, 1999 | \$541.2 million |

Part C (claims filed before July 1, 1973 or later)

| | |
|--|-----------------|
| Number of monthly benefits to miners and survivors, September 1999 | 55,067 |
| Amount of benefits, fiscal year 1999 | |
| Disability and survivors benefits | \$363.9 million |
| Medical benefits | 75.6 million |

Temporary Disability Insurance

Programs in effect in—

California, Hawaii, New Jersey, New York, Rhode Island, Puerto Rico, and the railroad industry.

Average weekly benefit, 1997

| | State fund | Private plans |
|-------------|------------|---------------|
| California* | \$227 | \$351 |
| New York | \$143 | \$191 |

*Accounts for half of the workers participating in TDI.

Veterans' Benefits

Disability compensation or pension, 1999

Number of veterans with—

| | |
|----------------------------------|-----------|
| Service-connected disability | 2,294,000 |
| Non-service-connected disability | 379,000 |

Monthly payment for—

| | |
|------------------------------|-------|
| Service-connected disability | |
| 10 percent disability | \$98 |
| Total disability | 2,306 |

Non-service-connected disability (maximum payment)

| | |
|--|-------|
| Without dependent | 749 |
| With one dependent and in need of aid and attendance | 1,481 |

Temporary Assistance for Needy Families

Total payments, 1998 \$19.3 billion

Average monthly number of—

| | |
|------------|-------------|
| Recipients | 8.4 million |
| Families | 3.0 million |

Average monthly payment

| | |
|---------------|-------|
| Per recipient | \$193 |
| Per family | 529 |

Food Stamps

Monthly benefits, beginning Oct. 1, 1999:

| | |
|--------------------------------------|-------|
| Four-person household with no income | \$426 |
| One person household | 127 |
| Two person household | 234 |
| Standard deduction | 134 |

Fiscal year 1999

| | |
|--------------------------------|----------------|
| Average number of participants | 18.1 million |
| Total benefits | \$15.8 billion |

Low-Income Home Energy Assistance

In fiscal year 1996 the Department of Health and Human Services issued—

\$1.08 billion in block grants

\$16.9 million in incentive awards to 43 states and 26 tribes or tribal organizations that had leveraged \$640 million in private or non-federal public resources in fiscal year 1995 to provide energy benefits

\$5 million for Residential Emergency Assistance Challenge Option (REACH) awards

With the enactment of the Human Services Amendments of 1994, LIHEAP was reauthorized through fiscal year 1999. The Coats Human Services Reauthorization Act of 1998 has since reauthorized LIHEAP through fiscal year 2004.

Poverty

1999 poverty income thresholds:

| | |
|--------------------------------------|---------|
| Individual, aged 65 or older | \$7,990 |
| Couple, householder aged 65 or older | 10,075 |
| Family of four | 17,029 |

Percent of population with income below poverty level, 1998:

| | |
|--|--------------|
| All ages | 12.7 percent |
| Children under age 18 living in families | 18.3 percent |
| Persons aged 65 or older | 10.5 percent |

Social Security (Old-Age, Survivors, and Disability Insurance)

The Old-Age, Survivors, and Disability Insurance (OASDI) program provides monthly benefits to qualified retired and disabled workers and their dependents, and to survivors of insured workers. Eligibility and benefit amounts are determined by the worker's contributions to Social Security. Benefits are paid as an earned right to workers, their families and their survivors. There is no means test to qualify for benefits.

During 1999, nearly 45 million people received cash benefits at a rate exceeding \$32 billion each month (\$385 billion annually). According to the latest Social Security Trustees Report, these cash benefits comprised just over 4 percent of the nation's gross domestic product. During the same year, approximately 152 million employees and self-employed workers, along with employers, contributed more than \$450 billion to the OASDI trust funds—through which contributions are credited and benefits are paid.

Social Security benefits are essential to the economic well-being of millions of individuals. Social Security pays benefits to about 90 percent of those aged 65 or older. It is the major source of income (providing 50 percent or more of total income) for 64 percent of the beneficiaries. It contributes 90 percent or more of income for almost one-third of the beneficiaries, and is the only source of income for 18 percent of them. (See charts 1–4 at the end of this section.)

Social Security Contributions and Trust Funds

A person contributes to Social Security either through payroll taxes or self-employment taxes under the Federal Insurance Contribution Act (FICA) or the Self-Employed Contribution Act (SECA). Employers match the employee contribution, while self-employed workers pay an amount equal to the combined employer-employee contributions. (Self-employed workers receive a special tax deduction to ease the impact of paying the higher rate.) There is a maximum yearly amount of earnings subject to OASDI taxes, \$76,200 in 2000. Employees whose contributions exceed the maximum taxable amount because they worked for more than one employer can receive refunds of excess FICA payments when they file their tax returns.

Taxes are allocated to the Old-Age (Retirement) and Survivors (OASI) Trust Fund, the Disability Insurance (DI) Trust Fund, and the Hospital Insurance (HI) Trust Fund. In addition to the taxes on covered earnings, OASI and DI Trust Fund revenues include interest on trust fund securities, income from taxation of OASI and DI benefits, certain technical transfers, and gifts or bequests.

By law, the trust funds may only be disbursed for:

- (1) Monthly benefits for workers and their families.
- (2) Vocational rehabilitation services for disabled beneficiaries.
- (3) Administrative costs (currently less than 1 percent of expenditures).
- (4) The lump-sum death payment to eligible survivors.

Revenue received from FICA payments is transferred to the U.S. Treasury. FICA revenue in excess of outlays is used to purchase special interest-bearing Treasury bonds. These securities remain assets of the trust funds until needed to cover Social Security costs.

Provisions for Railroad Retirement Board Beneficiaries

The OASDI tables do not include a number of persons receiving Railroad Retirement benefits who would be eligible for Social Security benefits had they applied. The reason they have not applied is that receipt of a Social Security benefit would reduce their Railroad Retirement benefit by a like amount. The number of persons is not available, but is estimated to be less than 100,000.

The Railroad Retirement Act of 1974, effective January 1, 1975, provided that the regular annuity for employees with 10 or more years of railroad service who retired after December 31, 1974, will consist of two components:

- Tier 1—A basic Social Security level component equivalent to what would be paid under the Social Security Act on the basis of the employee's combined railroad and nonrailroad service, reduced by the amount of any monthly benefit under OASDI actually paid on the basis of nonrailroad work; and
- Tier 2—A staff level component payable over and above the Social Security equivalent, on the basis of a formula applicable only to railroad service.

Structure and Organization

The OASDI program is administered by the Social Security Administration (SSA) which became an independent agency in 1995. The Commissioner of Social Security serves a 6-year term following appointment by the President and confirmation by the Senate. A bipartisan Social Security Advisory Board serves to review existing laws and policies and commissions studies and issues recommendations intended to anticipate changing circumstances. The President appoints three of the seven board members and Congress appoints the other four members.

The Social Security Administration is headquartered in Baltimore, Maryland. Major headquarter components include the National Computer Center that contains SSA's

mainframe computers that drive its systems, much of the executive staff for policy, programs and systems as well as field support components. SSA's field structure is divided into 10 geographic regions containing over 1,300 field installations in communities throughout the country. Office sizes range from large urban offices with 50 or more employees to remote resident stations staffed by one or two individuals. Each region is headed by a Regional Commissioner, and staffed with specialists to handle regional administrative tasks and to assist field offices with operational issues. In addition, there are teleservice centers located in all regions. While physically located within the various regions, each teleservice center manages the public's Social Security business from throughout the nation using state-of-the-art communications systems. Six program service centers provide direct service to the public and support for the field offices in all aspects of Social Security's workloads.

Table 2.F2 summarizes data describing SSA's national workforce, and **table 2.F3** provides a historical record of work years committed to SSA's overall operations. **Table 2.F4** provides workload data for the Old-Age and Survivors' Insurance programs, and **table 2.F5** similarly provides workload data for the Disability Insurance program.

Significant Program Changes

Program changes occur through legislation or (in areas where authority is delegated to the Commissioner) through regulation. Recent program changes follow.

Work Incentives Improvement Act

The Ticket to Work Incentive and Work Incentives Improvement Act (TWIIAA) was enacted on December 17, 1999. This legislation provides major enhancements to SSA's programs that assist disabled beneficiaries who attempt to work. The TWIIAA provides beneficiaries more choices in vocational rehabilitation services, and offers expanded health care for beneficiaries who are no longer eligible for cash benefits due to work. Effective October 1, 2000, the Act offers extended Medicare coverage to beneficiaries who return to work, and offers a buy-in for Medicaid coverage.

The provisions of TWIIAA will be phased in over a 3-year period beginning January 1, 2001. These provisions include demonstration projects that will eventually apply a disability earnings test more directed toward individuals' earnings history and circumstances of their reemployment. The Ticket to Work will emphasize and encourage rehabilitation efforts and will reimburse private vocational rehabilitation agencies for their services to beneficiaries attempting to return to work. Also beginning January 1, 2001, former

beneficiaries may have their benefits resumed if their work activity ends within 5 years of the month their benefits stopped and they are still disabled.

Elimination of Annual Earnings Test for Persons Reaching Full Retirement Age

Public Law 106-182, The Senior Citizen's Freedom to Work Act of 2000, enacted April 7, 2000 eliminated the earnings test beginning with the month a beneficiary attains full retirement age (FRA), currently age 65. Elimination of this earnings test is effective for taxable years ending after December 31, 1999.

The earnings limit that applies in the year of attainment of FRA is based on the limits previously established for persons at FRA through age 69—\$17,000 in 2000, \$25,000 in 2001, and \$30,000 in 2002. Benefits are withheld at the rate of \$1 for every \$3 of earnings above these exempt amounts. In determining earnings for purposes of the annual earnings test under this legislation, only earnings before the month of attainment of FRA will be considered. The legislation also permits retired workers to earn delayed retirement credits for any months between the attainment of full retirement age and age 70 for which the worker requests that benefits not be paid.

Public Law 106-182 did not change the annual exempt amount for beneficiaries who are under FRA throughout the year, which continues to be pegged to increases in the average wage. This amount increased from \$9,600 in 1999 to \$10,080 in 2000. Withholding for beneficiaries subject to this earnings test is at \$1 for each \$2 of earnings over the exempt amounts.

Increase in Substantial Gainful Activity Amount

Effective July 1, 1999, the Social Security Administration raised from \$500 to \$700 the amount of monthly earnings for a nonblind disabled individual to be considered engaging in substantial gainful activity (SGA). This regulatory change was issued as part of an effort to encourage disabled individuals to attempt to return to the workforce.

The SGA threshold is part of the definition of disability that requires an individual to be unable to engage in substantial gainful activity to be eligible for benefits. Earnings of more than \$700 a month will ordinarily demonstrate that an individual is engaged in SGA. Earnings of less than \$300 a month will ordinarily demonstrate that an individual is not engaged in SGA. Earnings between \$300 and \$700 a month will require that consideration be given to circumstances related to the work activity.

A different definition of SGA applies to blind persons receiving Social Security disability benefits. Increases in the SGA amount for blind individuals are pegged to increases in the national average wage index and thus were not affected by the 1999 rule change. The level for

blind individuals increased from \$1,110 in 1999 to \$1,170 in 2000.

Table 2.A30 provides related historical data on Disability program earnings guidelines, including reference to recent changes in thresholds for determining substantial gainful activity (SGA).

Coverage and Financing

In 1999, about 152 million persons worked in employment or self-employment covered under the OASDI program. In recent years, coverage has become nearly universal for work performed in the United States, including American Samoa, Guam, the Northern Mariana Islands, Puerto Rico, and the U.S. Virgin Islands. Approximately 96 percent of the American workforce are covered by OASDI.

Workers excluded from coverage fall into five major categories:

- (1) Civilian federal employees hired before January 1, 1984,
- (2) Railroad workers (who are covered under the railroad retirement system, which is coordinated with Social Security),
- (3) Certain employees of state and local governments who are covered under their employers' retirement systems,
- (4) Domestic workers and farm workers whose earnings do not meet certain minimum requirements (workers in industry and commerce are covered regardless of the amount of earnings), and
- (5) Persons with very low net earnings from self-employment, generally under \$400 annually.

Table 2.A1 outlines the history of coverage provisions and **table 2.A2** provides a history of provisions regarding noncontributory wage credits, mostly for military service.

For most employees, taxes are withheld from wages beginning with the first dollar earned. The exceptions are domestic employees and agricultural workers. In 2000, a domestic employee must earn \$1,200 from any single employer in a calendar year before FICA is withheld. Most agricultural workers' wages are covered if the employer pays more than \$2,500 in total wages in a year or if the individual worker earns over \$150 in a year from a single employer.

Employees, their employers and the self-employed each pay taxes on earnings in covered employment and self-employment up to an annual maximum taxable amount for OASDI. There is no upper limit on taxable earnings for Medicare Hospital Insurance (HI). The OASDI maximum taxable amount—\$76,200 in 2000—is updated automati-

cally each year in relation to increases in the national average annual wage. The current FICA tax rate applicable to both employees and employers is 6.2 percent for OASDI (5.30 percent for OASI and 0.9 percent for DI), and 1.45 percent for HI.

See **Table 2.A3** for annual amounts of maximum taxable earnings and contribution rates. **Table 2.A4** shows historical annual maximum amounts of contributions by employees and self-employed persons.

A self-employed person pays the combined employee-employer rate of 12.4 percent for OASDI and 2.9 for HI under the Self-Employment Contributions Act (SECA). Two deduction provisions reduce the SECA and income tax liability of self-employed persons. The intent of these provisions is to treat the self-employed in much the same manner as employees and employers are treated for purposes of FICA and income taxes. The first provision allows a deduction from net earnings from self-employment equal to the amount of net earnings before the deduction, times one-half the SECA tax rate. The effect of this deduction is intended to be analogous to the treatment of the FICA tax paid by the employer, which is disregarded as remuneration to the employee for FICA and income tax purposes. The second provision allows an income tax deduction equal to one-half of the amount of the SECA tax paid, which is designed to reflect the income tax deductibility of the employer's share of the FICA tax.

Table 2.A5 describes income tax credits for 1984-89 intended to cushion the impact of increases in FICA and SECA taxes enacted in 1983. The SECA tax credits were replaced, effective 1990, by the deduction provisions described above. **Table 2.A6** outlines the history of provisions regarding appropriations from general revenues and interfund borrowing.

Insured Status

To become eligible for his or her benefit and/or benefits for family members or survivors, a worker must earn a minimum number of credits based on work in covered employment or self-employment. These credits are described as quarters of coverage. In 2000, a quarter of coverage (QC) is credited for each \$780 in annual covered earnings, up to a maximum of four QCs for the year. Earnings of \$3,120 or more in 2000 will give the worker four QCs regardless of when the money is actually earned or paid during the year. The amount of earnings required for a QC is adjusted automatically each year in proportion to increases in the average annual wage level.

Fully Insured

Eligibility for most types of benefits requires that the worker be fully insured. To be fully insured, a worker must have a number of QCs at least equal to the number of calendar years elapsing between age 21 (or 1950 if later) and the year in which he or she reaches age 62, becomes disabled, or dies—whichever occurs first. Under this requirement, workers who reach age 62 in 1991 or later need the maximum number of 40 QCs to be fully insured. For workers who become disabled or die before age 62, the number of QCs needed for fully insured status depends on their age at the time the worker is disabled or dies. A minimum of 6 QCs is required regardless of age.

Currently Insured

If a worker dies before achieving fully insured status, benefits can still be paid to qualified survivors if the worker was "currently insured" at the time of death. (In the case of a young worker, survivor benefits are potentially payable to a worker's children and to a widow(er) with children in care.) To be currently insured, the worker must have earned 6 QCs in the 12 quarters before death (that is, 6 of the last 13 quarters, including the quarter in which death occurred).

Disability Insured

To qualify for disability benefits, a nonblind worker must have recent work activity as well as being fully insured. Under the test involving recent work experience, a nonblind worker older than age 31 must have earned at least 20 QCs among the 40 calendar quarters ending with the quarter in which the disability began. Workers disabled at ages 24 through 30 must have earned QCs in one-half of the calendar quarters elapsing between age 21 and the calendar quarter in which the disability began. Workers under age 24 need 6 QCs in the 12-quarter period ending with the quarter of disability onset. Workers who qualify for benefits based on blindness need only be fully insured.

Table 2.A7 summarizes the basic provisions concerning insured status.

International Agreements

The President is authorized to enter into international agreements (also called "totalization" agreements) to provide coordination between the Social Security programs of the United States and the programs of other countries. The United States currently has social security agreements in effect with 17 countries. Agreements with several other countries are in process.

An international social security agreement is designed to benefit both workers and employers. Such agreements

eliminate dual coverage and contributions with respect to countries that are parties to the agreement. Agreements the same work under the social security programs of the

Social Security Agreements and Effective Dates

| | | | |
|---------------|------|----------------------|------|
| Austria | 1991 | Luxembourg | 1993 |
| Belgium | 1984 | Netherlands | 1990 |
| Canada | 1984 | Norway | 1984 |
| Finland | 1992 | Portugal | 1989 |
| France | 1988 | Spain | 1988 |
| Germany | 1979 | Sweden | 1987 |
| Greece | 1994 | Switzerland | 1980 |
| Ireland | 1993 | United Kingdom | 1985 |
| Italy | 1978 | | |

from a country even if the worker lacks the necessary coverage/contributions for a full benefit. Under the agreements, coverage from other countries is added to the coverage from the other to create sufficient periods of coverage to establish eligibility under the laws of the country from which benefits are being claimed and that were not already credited under its own laws. A benefit is then computed based on the proportion of total covered earnings in that country.

Table 5.M1 provides data on the number of beneficiaries receiving totalization payments, and average amounts.

Benefit Computation and Automatic Adjustment Provisions

The primary insurance amount (PIA) is the monthly benefit amount payable to the worker upon retirement at full retirement age or upon entitlement to disability benefits. The PIA is also the base figure from which monthly benefit amounts payable to the worker's family members or survivors are determined. The PIA is derived from the worker's annual taxable earnings, averaged over a period that encompasses most of the worker's adult years. Until the late 1970s, the average monthly wage (AMW) was the earnings measure generally used. For worker's first eligible for benefits after 1978, average indexed monthly earnings (AIME) have replaced the AMW as the usually applicable earnings measure. The PIA computation based on AIME currently involves the following three steps:

- (1) Indexing of earnings: The worker's annual taxable earnings after 1950 are updated (or "indexed") to reflect the general earnings level in the indexing year—the second calendar year before the year in which the worker is first eligible (that is, the year a worker reaches age 62, becomes disabled, or dies). Earnings in years after the indexing year are not indexed, but instead are counted at their actual value. A worker's earnings for a given year are indexed by multiplying them by the following ratio

(indexing factor): the average wage in the national economy for the indexing year, divided by the corresponding average wage figure for the year to be indexed.

Table 2.A8 shows the indexing factors applicable to the earnings of workers who were first eligible in 1987-2000. **Table 2.A9** shows indexed earnings for workers first eligible in 1993-2000 who had maximum taxable earnings in each year after 1950. For a more detailed technical description of an AIME computation, including a computation worksheet, see the Technical Note "Computing a Retired-Worker Benefit".

- (2) Determining AIME: The period used to calculate AIME equals the number of full calendar years elapsing between age 21 (or 1950, if later) and the year of first eligibility, usually excluding the lowest 5 years. Workers disabled before age 47 have between zero and four excluded years. At an absolute minimum, two years are used to compute AIME. The actual years used in the computation—the "computation years"—are the years of highest indexed earnings after 1950, including any years before age 22 or after age 61, as well as the year of disability or death. AIME is calculated as the sum of indexed earnings in the computation period, divided by the number of months in that period.

Table 2.A10 provides a historical outline of provisions related to AIME and AMW, and describes variations in the number of dropout years. **Tables 2.A15** and **2.A16** describe AMW benefit computations based on the worker's nonindexed earnings after 1936 and 1950, respectively. (Very few persons currently being awarded benefits have PIAs computed under these old-start or new-start computation methods. These methods, particularly the new-start method shown in table 2.A16, are more frequently applicable in earnings recomputations for workers who reached age 62 before 1979.)

- (3) Computing the PIA: The formula used to compute the PIA from AIME is weighted to provide a higher PIA-to-AIME ratio for workers with comparatively low earnings. The formula applies declining percentage conversion rates to three AIME brackets. For workers who reach age 62, become disabled, or die in 2000, the formula provides a PIA equal to the sum of:
- 90 percent of the first \$531 of AIME, plus
 - 32 percent of the next \$2,671 of AIME, plus
 - 15 percent of AIME over \$3,202.

Beginning with the first year of eligibility, the PIA is increased by cost-of-living adjustments (COLAs).

Table 2.A11 shows the PIA formula and first applicable COLA for workers first eligible in 1979 or later.

The dollar amounts defining the AIME brackets are referred to as "bend points." These bend points (as described in table 2.A11) are updated automatically each year in proportion to increases in the national average annual wage level. This automatic adjustment ensures that benefit levels for successive generations of eligible workers will keep up with rising earnings levels, thereby assuring consistent rates of earnings replacement from one generation of beneficiaries to the next.

The benefit formula applicable to a worker depends on the year of eligibility (or death) rather than on the year benefits are first received. Thus the PIA of a worker retiring at age 65 in 2000 is calculated using the benefit formula that applies to all workers first eligible in 1997 (the "year of attainment" of age 62). The PIA derived from that formula is then increased by the COLAs effective for December 1997, 1998, and 1999 to obtain the PIA effective at age 65. Subsequent recomputations of the worker's benefit (additional earnings not originally considered, delayed retirement credits, or additional COLA increases) all are based on the computation that originally applied for the year of attainment.

Beginning in 1981, benefits have been rounded to the next lower ten cents at each step in the computation. The final benefit payment is rounded to the next lower dollar amount (if not already an even dollar). Prior to 1981, SSA paid in ten-cent increments after rounding down to them in the process.

A cost-of-living increase in benefits generally is established each year if the Consumer Price Index for Urban Wage Earners and Clerical Workers (CPI-W), prepared by the Department of Labor, indicates a percentage increase (after rounding) of at least 0.1 percent between two specified quarters. The arithmetic mean of the CPI-W for July, August, and September in the year of determination is compared with the arithmetic mean of the CPI-W for the later of (a) July, August, and September in the year in which the last effective cost-of-living increase was established or (b) the 3 months of the calendar quarter in which the effective month of the last general benefit increase occurred. The percentage increase in the CPI-W, rounded to the nearest one-tenth of one percent, represents the size of the increase in benefits, effective for December of the year in which the determination is made.

Under certain conditions, depending on the size of the combined OASDI Trust Funds relative to estimated disbursements, the applicability and size of a cost-of-living adjustment are determined under an alternative method, called the "stabilizer provision." In no case, however, are benefits reduced below the benefit level existing in the year of determination.

Table 2.A18 presents a history of provisions relating to the automatic adjustment of benefits, including a description of the stabilizer provision. In addition, Table 2.A18 includes a summary history and description of provisions relating to the annual automatic adjustment of (1) the maximum amount of taxable and creditable earnings, (2) the dollar amount needed to establish a quarter of coverage, (3) the bend points defining the AIME brackets in the PIA formula and the PIA brackets in the maximum family benefit formula, and (4) the exempt amounts under the earnings (retirement) test. All of these adjustments are linked to increases in the level of the national average annual wage, rather than to increases in the CPI. **Table 2.A19** illustrates the cumulative effect of statutory and automatic increases in benefits for workers who have been in benefit status over varying time periods.

Alternative PIA Computation Provisions

Special minimum PIA.—Workers with low earnings but a steady work history over most of their adult years may qualify for monthly benefits based on the special minimum PIA computation. This computation does not depend on the worker's average earnings, but on the number of coverage years—years in which the worker had earnings equal to or above a specified amount. The level of the special minimum PIA is the same for workers having the same number of coverage years, regardless of age or year of first eligibility. Benefits based on the special minimum PIA are increased by cost-of-living adjustments (COLAs).

See **Table 2.A12** for additional information on the Special Minimum PIA.

Windfall Elimination Provision PIA.—The Windfall Elimination Provision (WEP) affects persons who receive Social Security benefits along with a pension based on noncovered work after 1956. First eligibility for the noncovered pension and Social Security benefits must be after December 31, 1985 for WEP to apply. WEP reduces the Social Security PIA upon which SSA benefits are based and affects all benefits paid on that record, except survivors benefits. The WEP reduction ceases when entitlement to the pension payment ends, the wage earner dies or the wage earner earns a total of 30 years of substantial Social Security earnings. The WEP reduction amount is never more than one-half of the noncovered pension.

A WEP PIA is generally based on 40% of the first bend point instead of 90% as with the regular PIA:

Example: A retired worker with a noncovered pension of \$2,000 a month and less than 20 years of covered employment attains age 62 in 2000:

Normal PIA, based on AIME of \$800:

$$\begin{aligned} \$531 \times .90 &= \$477.90 \\ \$269 \times .32 &= \$86.08 \\ \text{PIA} &= \$563.90 \end{aligned}$$

WEP PIA, based on AIME of \$800:

$$\begin{aligned} \$531 \times .40 &= \$212.40 \\ \$269 \times .32 &= \$86.08 \\ \text{PIA} &= \$298.40 \end{aligned}$$

If a worker has more than 20 years of substantial covered earnings, the WEP PIA begins to increase. With the 21st year of substantial covered earnings, the first bend point percentage is increased by 5 percentage points. This rate of increase applies for each additional year of substantial covered earnings, through the 30th year of substantial earnings at which point WEP no longer applies. After 23 years of substantial coverage, for example, the first bend point percentage would be 55 percent. Thirty years of substantial earnings would yield a first bend point percentage of 90 percent (the normal percentage of the first bend point).

Examples of pensions subject to WEP are U.S. Civil Service Retirement System annuities, retirement benefits based on foreign earnings, and state and local pensions based on noncovered earnings.

Table 2.A11.1 provides more detail about the WEP computation and contains the amounts of substantial earnings for years after 1990. Substantial earnings for earlier years are listed in **table 2.A12**.

Family maximum provisions.—Monthly benefits payable to the worker and family members or to the worker's survivors are subject to a maximum family benefit amount. The family maximum level for retired-worker families or survivor families usually ranges from 150 percent to 188 percent of the worker's PIA. The maximum benefit for disabled-worker families is the smaller of 85 percent of AIME (or 100 percent of PIA, if larger) or 150 percent of the PIA.

Like the formula for determining the PIA, the maximum family benefit formula applicable to a worker depends on the year of first eligibility (that is, the year of attainment of age 62). Once the worker's maximum family benefit amount for the year of first eligibility is determined, it is increased by subsequent COLAs.

For information on family maximum provisions, as described here, see **table 2.A13** (comparison of family maximums to the PIAs on which they are based), and **table 2.A14** (disability family maximums. **Table 2.A17** shows the maximum family benefit amounts applicable in cases of first eligibility before 1979.

Benefit Types and Levels

Retired and Disabled Workers

The full retirement age is the earliest age at which an unreduced retirement benefit is payable (sometimes referred to as the "normal retirement age"). The age for full retirement benefits is scheduled to rise gradually from age 65 to age 67, with the first incremental increase affecting workers who reach age 62 in the year 2000. Workers over age 62 who leave the workforce before they are eligible for a full retirement benefit can receive reduced benefits. The monthly rate of reduction from the full retirement benefit (that is, the PIA) is 5/9 of 1-percent a month for the first 36 months immediately preceding FRA. The reduction rate is 5/12 of 1 percent a month for any additional months. The maximum overall reduction for early retirement will have risen from 20 percent to 30 percent by 2022, when age 67 becomes the full retirement age.

If a disabled worker receives a reduced retirement benefit for months before disability entitlement, the disability benefit is reduced by the number of months for which he or she received the reduced benefit.

For workers who postpone their retirement beyond the full retirement age, benefits are increased for each month of nonpayment beyond that age. This increase is called a "delayed retirement credit," and is potentially available for any or all months following attainment of the full retirement age (currently a maximum of 60 months for persons age 65). The annual rate of increase for delayed retirement credits is 6-1/2 percent for workers who reach age 62 in 1999 or 2000. The credit will increase to 7 percent in 2001 and will eventually rise to 8 percent for workers reaching age 62 in 2005 or later.

Spouses and Children of Workers

Spouses receive 50 percent of the worker's PIA (regardless of the worker's actual benefit amount), if the spouse has attained the full retirement age. The spouse of a retired or disabled worker can elect monthly benefits as early as age 62. These benefits are reduced at the rate of 25/36 of 1 percent a month for the first 36 months immediately preceding FRA and 5/12 of 1 percent for each additional month.

Children of retired or disabled workers are also eligible to receive monthly benefits. The term "child" refers to a child under the age of 18, a child up to the age of 19 attending elementary or secondary school full time, or to an adult child, aged 18 or older, who was disabled prior to age 22. In addition, young spouses (that is, those under the age of 62) who care for a worker's entitled child may also be eligible. For purposes of defining young spouses' benefits, the term "child" refers to a child under age 16, or to an adult child of the worker who was disabled prior to age 22. Children of living workers can receive up to 50 percent of the worker's

PIA, as can young spouses. (The benefit of a young spouse is not reduced for age.) Monthly benefits payable to the spouse and children of a retired or disabled worker are limited to a family maximum amount, as discussed earlier.

Benefits are payable to unmarried divorced spouses of retirement age who were married at least 10 years to the worker. A divorced spouse benefit is excluded from family maximum provisions. Divorced spouses age 62 or older who have been divorced for 2 or more years (after marriage of 10 or more years) may be independently entitled on the record of the ex-spouse if the ex-spouse could be entitled if he or she applied.

Survivors Benefits

Widows and widowers of fully insured workers are eligible for unreduced benefits at full retirement age (FRA), currently age 65. As with retired workers and spouses, widows' and widowers' FRA will gradually increase to age 67. Widows and widowers can elect reduced monthly benefits at age 60 or, if disabled, as early as age 50. Surviving divorced spouses can also receive benefits if married to the worker for at least 10 years and not remarried before age 60 (age 50 if disabled).

For survivors whose full benefit retirement age is 65, the monthly rate of reduction for the first 60 months immediately preceding FRA is 19/40 of 1 percent of the worker's PIA, with a maximum reduction of 28.5 percent at age 60. For survivors whose full benefit retirement age is over 65, the amount of reduction for each month prior to FRA is adjusted accordingly to ensure that the maximum reduction at age 60 remains 28.5 percent of the worker's PIA.

Benefits for widows and widowers are increased if the deceased worker delayed retirement beyond the FRA. In these cases, the survivor benefits include any delayed retirement credits the deceased worker had earned. Conversely, if the worker had elected early retirement, widows' and widowers' benefits are limited for widows and widowers first entitled to survivor benefits at age 62 or later. For these beneficiaries, the benefit is the higher of 82.5 percent of the worker's PIA or the amount the worker would be receiving if still alive. Disabled widows and widowers aged 50 - 60 receive the age 60 widow's rate (71.5 percent of PIA) regardless of their age at the time of entitlement.

Children of deceased workers and mothers and fathers under FRA are eligible to receive monthly benefits up to 75 percent of the worker's PIA if the worker died either fully or currently insured. Mothers and fathers must be caring for the worker's entitled child who is either under age 16 or disabled. (See the above definitions of "child".) A dependent parent aged 62 or older is eligible for monthly benefits equal to 82.5 percent of the worker's PIA. Each of two dependent parents can qualify for benefits equal to 75 percent of the deceased worker's PIA. Monthly benefits payable to survivors are reduced to conform to the family maximum benefit payable on the deceased worker's

account. Benefits for a surviving divorced spouse, however, are disregarded when computing the maximum family benefit. (See charts 5–8 at the end of this section.)

See **table 2.A20** for more information on the increases in the full (or "normal") retirement age for workers. **Table 2.A21** describes age-related reductions for dependent beneficiaries, as does **table 2.A22** (widows and widowers). Additionally, **tables 2.A23** and **2.A24** show the history of legislation relating to special monthly benefits payable to certain persons born before January 2, 1900. **Table 2.A25** summarizes the history of lump-sum death payments and vocational rehabilitation services. **Table 2.A26** presents illustrative monthly benefit amounts for selected beneficiary families, based on hypothetical earnings histories representing five different earnings levels. **Table 2.A27** shows minimum and maximum monthly benefits payable to retired workers retiring at age 62 in various years beginning with 1957 (the first full year benefits became available at age 62). **Table 2.A28** shows minimum and maximum monthly benefits payable to retired workers retiring at age 65 in various years beginning with 1940.

Effect of Current Earnings on Benefits

Beneficiaries under age 65 with earnings in excess of certain exempt amounts may have all or part of their benefits withheld as a result of the annual earnings test (AET) provisions of the Social Security Act. For those aged 65 or older, however, there have been recent changes to AET provisions. Amendments in 1996 eased the impact of AET provisions, while changes in 2000 removed the AET altogether for beneficiaries age 65 and older. Public Law 104-121, enacted March 29, 1996 substantially raised the exempt amounts under the annual earnings test for persons who have reached full retirement age. These amounts are \$12,500 in 1996; 13,500 in 1997; \$14,500 in 1998; \$15,500 in 1999; \$17,000 in 2000; \$25,000 in 2001; and \$30,000 in 2002. After 2002, the annual exempt amount will be indexed to the growth in average wages. Benefits were withheld at the rate of \$1 in benefits for every \$3 of earnings above the age 65 exempt amount.

P.L. 106-182, enacted April 7, 2000 eliminated the earnings test beginning with the month a beneficiary reaches full retirement age (FRA). The annual earnings test that applies in the year one attains FRA is based on the more generous annual limits established under P.L. 104-121 (including the \$1 for \$3 withholding rate). In determining annual earnings for purposes of the annual earnings test, only earnings before the month of attainment of age 65 will be counted.

Public Laws 104-121 and 106-182 did not change the annual exempt amount for beneficiaries who are under age

65 throughout the year. This annual amount continues to be pegged to increases in average wages. The amounts are \$9,600 in 1999, and \$10,080 in 2000. When the annual earnings limit affects working beneficiaries under age 65, benefits are withheld at the rate of \$1 for every \$2 of earnings above the exempt amount.

Individuals have the option to receive reduced benefits under a monthly earnings test if it is to their advantage to do so. This option is usually exercised in the first year of retirement, as in that year the monthly test permits payment for some months even if the annual earnings limit is greatly exceeded. Under the monthly test, a beneficiary receives a full monthly benefit for months in which they do not earn more than 1/12 of the annual earnings limit. The monthly earnings test is applied to the self-employed based on hours they work instead of monthly earnings. As a rule, beneficiaries are eligible for the monthly earnings test in only one year.

Table 2.A29 provides historical detail on the retirement test.

Beneficiaries entitled on the basis of their own disability—disabled workers, disabled adult children, and disabled widows and widowers—are not subject to the earnings test. Substantial earnings by disabled beneficiaries, however, may indicate that they are able to do work which constitutes substantial gainful activity (SGA) and are therefore no longer disabled. Although other factors are considered, numerical earnings thresholds are used in a determination of SGA.

Table 2.A30 provides historical thresholds for determining substantial gainful activity (SGA).

Taxation of Benefits

Up to 85 percent of Social Security benefits may be subject to federal income tax depending on the beneficiary's income, marital status and filing status. The definition of income for this provision is as follows: Adjusted gross income (before Social Security or Railroad Retirement benefits are considered), plus tax-exempt interest income, with further modification of adjusted gross income in some cases involving certain tax provisions of limited applicability among the beneficiary population; plus one-half of Social Security and Tier 1 Railroad Retirement benefits.

For married beneficiaries filing jointly with adjusted gross income under \$32,000 a year, no Social Security benefits are subject to taxation. If adjusted gross income exceeds \$32,000 but is under \$44,000, the amount of benefits included in gross income is the lesser of one-half of benefits (Social Security and Tier 1 Railroad benefits), or one-half of income over \$32,000. If a couple's adjusted

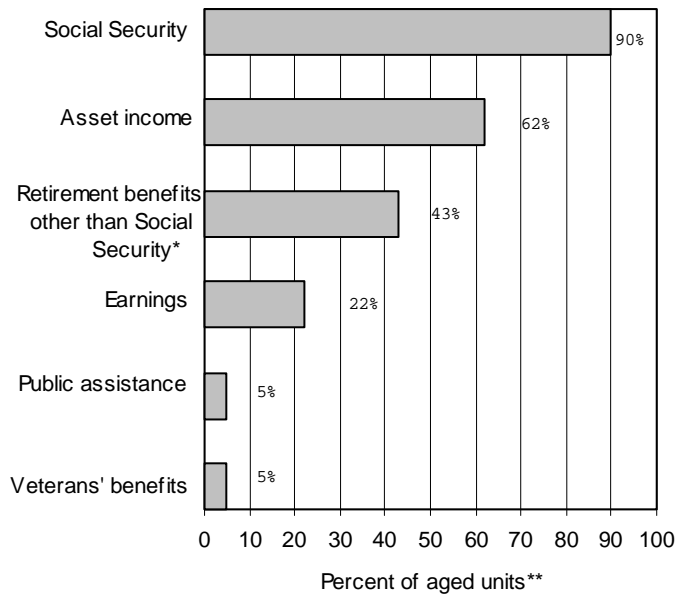
gross income exceeds \$44,000, the amount of benefits included in gross income is 85 percent of income over \$44,000 plus the lesser of \$6,000 or one-half of benefits. However, no more than 85 percent of benefits are subject to income tax. The income thresholds for single beneficiaries are \$25,000 and \$32,000.

If members of a married couple are filing separately, they do not have a minimum threshold if they lived together any time during the tax year. The amount of benefits included in gross income is the lesser of 85 percent of Social Security or Tier 1 Railroad Retirement benefits, or 85 percent of all income as defined above. Like all matters dealing with tax liability, taxation of Social Security benefits fall under the jurisdiction of the Internal Revenue Service.

Table 2.A31 shows the history of provisions related to taxation of Social Security benefits. **Table 2.A32** offers examples to illustrate when benefits are taxable, and the amount subject to taxation.

Income of the Aged

Chart 1: Sources of income for the aged, 1999

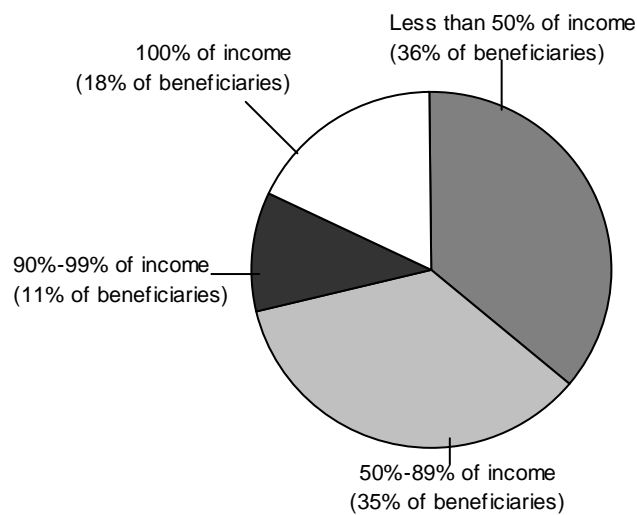


*Includes private pensions and annuities, government employee pensions, Railroad Retirement, and IRA, Keogh, and 401(k) payments.

**An aged unit is either a married couple living together with the husband or wife aged 65 or older, or a person 65 or older, who does not live with a spouse. Beneficiary units are the subset of this group who are receiving Social Security benefits.

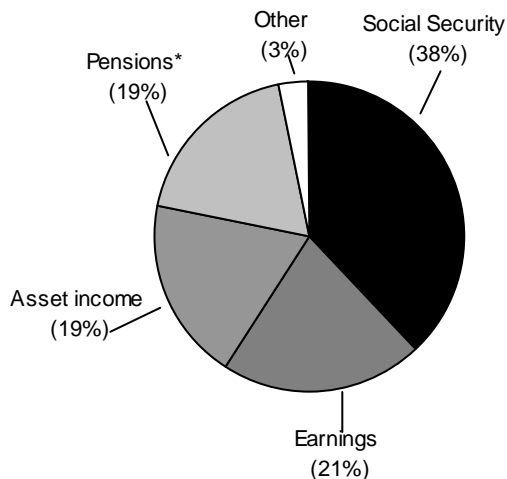
Source: March 2000 Income Supplement, Current Population Survey, U.S. Census Bureau.

Chart 2: Percentage of income from Social Security for those aged 65 or older, 1999



Source: March 2000 Income Supplement, Current Population Survey, U.S. Census Bureau.

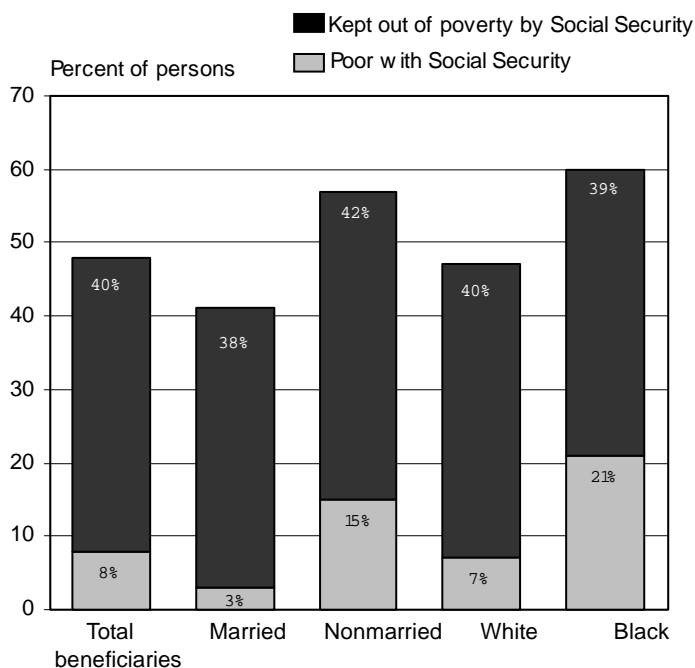
Chart 3: Share of income for the population aged 65 or older, by source of income, 1999



*Includes private pensions and annuities, government employee pensions, Railroad Retirement, and IRA, Keogh, and 401(k) payments.

Source: March 2000 Income Supplement, Current Population Survey, U.S. Census Bureau.

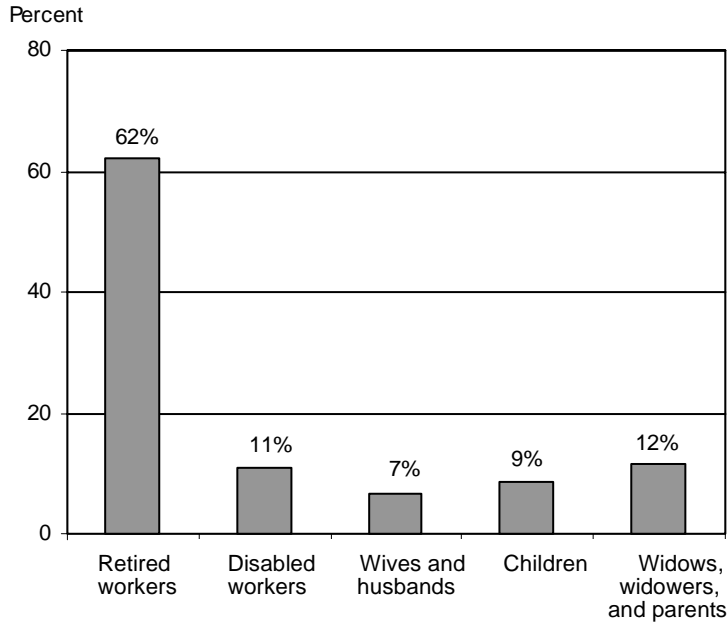
Chart 4: Social Security's role in reducing poverty for the aged, by marital status and race, 1999



Source: March 2000 Income Supplement, Current Population Survey, U.S. Census Bureau.

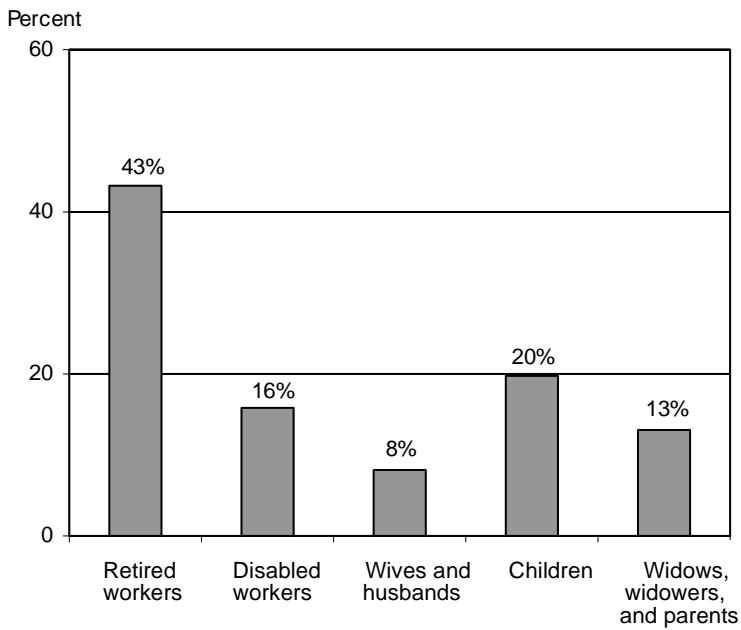
Old-Age, Survivors, and Disability Insurance

Chart 5: OASDI beneficiaries, by type of benefit, December 1999



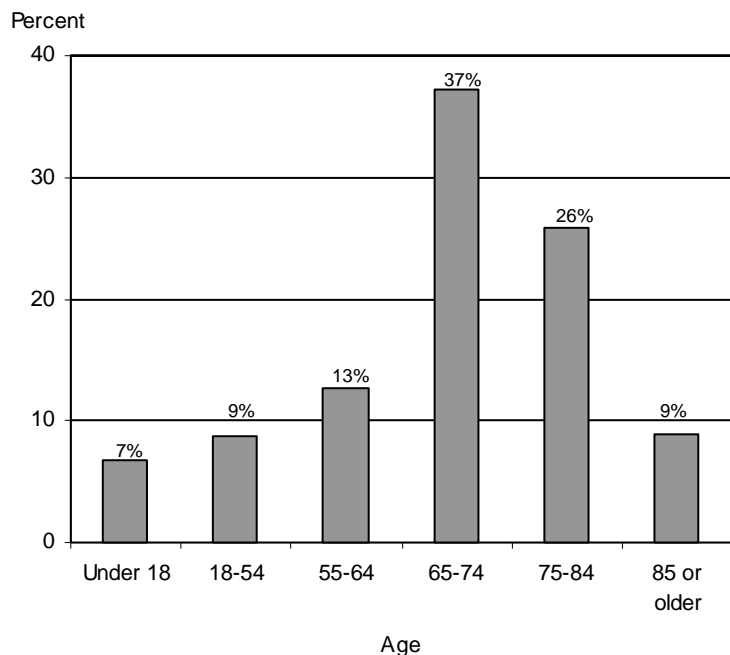
Source: Table 5.A4.

Chart 6: OASDI benefits awarded, by type of benefit, December 1999



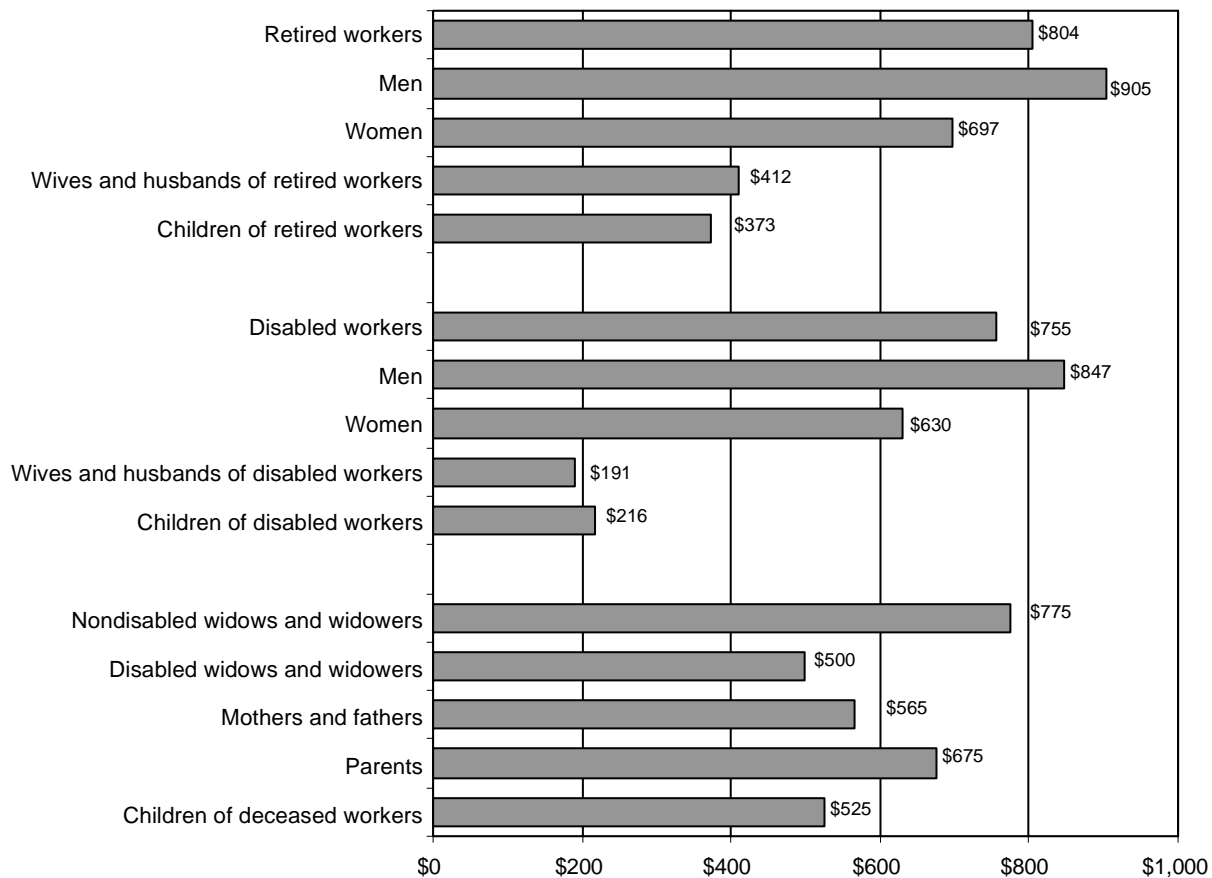
Source: Table 6.A1.

Chart 7: OASDI beneficiaries, by age, December 1999



Source: Table 5.J5.

Chart 8: Average monthly OASDI benefit amount, December 1999



Source: Table 5.A1.

Supplemental Security Income

The Supplemental Security Income (SSI) program provides income support to persons aged 65 or older, blind or disabled adults, and blind or disabled children. Eligibility requirements and federal payment standards are nationally uniform. The 2000 federal SSI benefit rate for an individual living in his or her own household and with no other countable income is \$512 monthly; for a couple (with both husband and wife eligible), the SSI benefit rate is \$769 monthly.

Payments under SSI began in January 1974. It replaced the former federal-state adult assistance programs in the 50 states and the District of Columbia. Residents of the Northern Mariana Islands became eligible for SSI in January 1998.

Under the SSI program, each eligible person is provided a monthly cash payment based on a statutory federal benefit rate. Since 1975, these rates have been increased by the same percentage as the cost-of-living increases in OASDI benefits. If an individual or couple is living in another person's household and is receiving both food and shelter from the person in whose household they are living, the federal benefit rate is reduced by one-third. This is done instead of determining the actual dollar value of the in-kind support and maintenance.

For institutionalized persons, the eligibility requirements and payment standards depend on the type of institution. With some exceptions, inmates of public institutions are ineligible for SSI. For persons institutionalized for a complete calendar month, a maximum federal SSI payment of \$30 per month applies where (1) the institution receives a substantial part of the cost of the person's care from the Medicaid program, or (2) recipients' under age 18 have private health insurance making payments to the institution. Other eligible persons in institutions may receive up to the full federal benefit rate.

The federal payment is based on the individual's countable income. The first \$20 monthly in OASDI benefits or other earned or unearned income is not counted. Also excluded is \$65 monthly of earnings plus one-half of any earnings above \$65. For example, a person living in his or her own household, whose sole income is a \$200 monthly OASDI benefit, would receive \$332 in federal SSI payments:

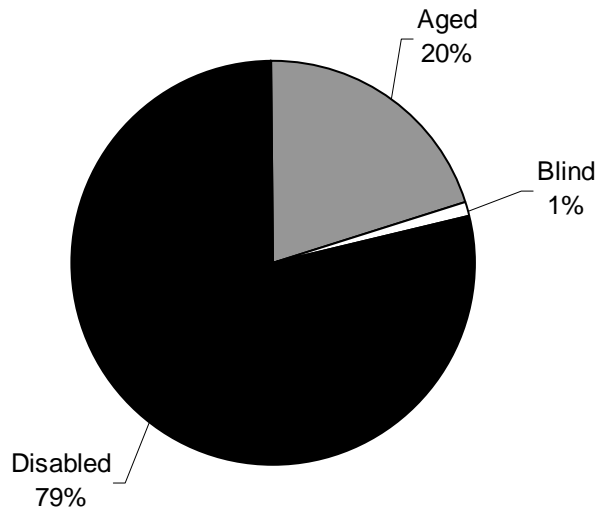
$$\$512 - (\$200 - \$20) = (\$512 - \$180) = \$332.$$

A person whose income consists of \$500 in gross monthly earnings would receive \$298.50 in federal SSI payments:

$$\$512 - ((\$512 - \$85) / 2) = (\$512 - \$213.50) = \$298.50.$$

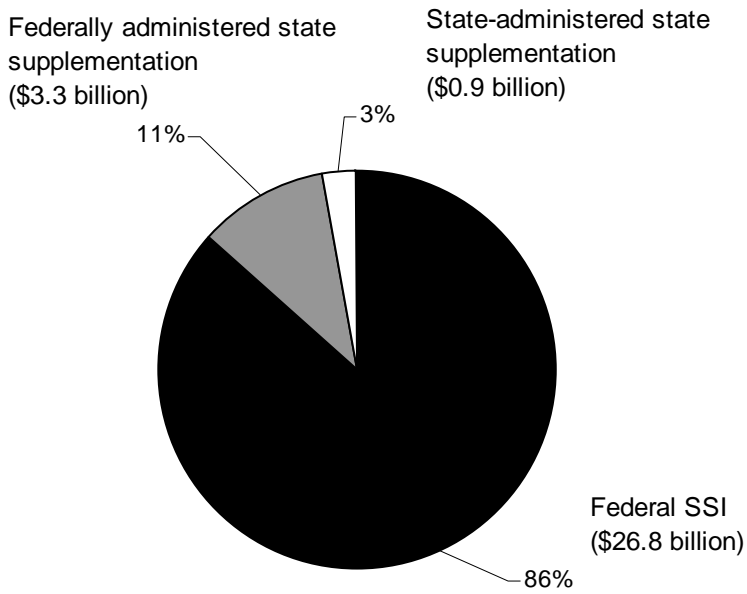
Individuals generally are not eligible for SSI if they have resources in excess of \$2,000 (or \$3,000 for a couple). Certain resources are excluded, most commonly a home, an automobile used for essential transportation, and household goods and personal insurance of reasonable value, burial plots and spaces, and life insurance. States have the option to supplement the federal SSI payment for all or selected categories of persons, regardless of previous state program eligibility. Initially, states were required to supplement to assure that recipients did not suffer a loss in total income from the former state programs. Most of these "converted" cases have now left the rolls.

Chart 1: Percentage of recipients of federally and state-administered SSI, by category, December, 1999



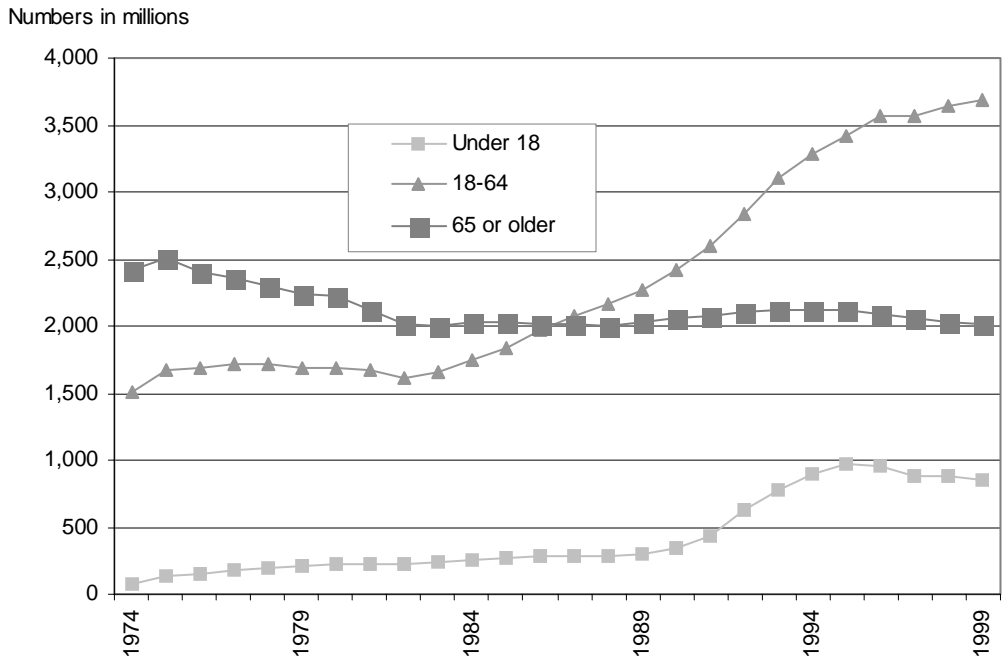
Source: Table 7.A3.

Chart 2: Amount of SSI payments, by source of payment, 1999



Source: Table 7.A4.

Chart 3: Number of SSI recipients, by age, 1974–99



Source: Table 7.A9.

SSI: History of Provisions

Act

Basic Eligibility Requirements

1972

*Public Law 92-603,
enacted October 30*

An individual may qualify for payments on the basis of age, blindness, or disability.

Aged: Any person aged 65 or older.

Blind: Any person with 20/200 or less vision in the better eye with the use of correcting lenses, or with tunnel vision of 20 degrees or less. An individual transferred from a State Aid to the Blind (AB) program is eligible if he/she received such state aid in December 1973 and continues to meet the October 1972 state definition of blindness.

Disabled: Any person unable to engage in any substantial gainful activity by reason of any medically determinable physical or mental impairment expected to result in death or that has lasted or can be expected to last for a continuous period of at least 12 months. For a child under age 18, eligibility is based on disability of severity comparable with that of an adult. An individual transferred from a state Aid to the Permanently and Totally Disabled (APTD) program to SSI is also eligible if he or she received such state aid in December 1973 and continues to meet the October 1972 state definition of disability.

1973

*Public Law 93-233,
enacted December 31*

Only persons who had received APTD before July 1973 and were on the rolls in December 1973 may receive SSI on the basis of the state definition of disability; those who became eligible for state aid from July to December 1973 must meet the federal definition of disability.

1980

*Public Law 96-265,
enacted June 9*

A disabled recipient who loses federal SSI eligibility because of earnings at the substantial gainful activity level may continue to receive a special benefit under section 1619 and retain eligibility for Medicaid under title XIX of the Social Security Act. This special benefit status may continue as long as the recipient has the disabling impairment and meets all nondisability SSI eligibility criteria. States have the option of supplementing this special benefit.

This provision of the law was in effect from January 1, 1981, through December 31, 1983. Beginning in January 1984, under a 1-year demonstration project, this provision was continued for persons already eligible for either regular SSI payments or special monthly benefits.

1984

*Public Law 98-460,
enacted October 9*

The special benefit and Medicaid provisions of the 1980 legislation were extended through June 30, 1987 (retroactive to January 1, 1984).

1986

*Public Law 99-643,
enacted November 10*

The special benefit and Medicaid provisions of the 1980 amendments are made permanent. The provisions were amended effective July 1, 1987, with significant modifications to simplify administration and to allow free movement between regular SSI disability payments and either the special cash benefit or Medicaid eligibility under section 1619. The distinction between a disabled person eligible for regular SSI payments and one eligible for 1619(a) is that the latter has several months with gross earnings above the SGA level. Previously, section 1619(a) status required completion of a trial work period and the determination that the work was SGA.

1996

*Public Law 104-193,
enacted August 22*

For individuals under age 18, the "comparable severity" standard is eliminated and replaced with a requirement that a child be considered disabled if he or she has a medically determinable impairment that results in "marked and severe functional limitations," and meets the existing statutory duration requirement. The law also eliminates references to "maladaptive

behaviors” in the Listing of Impairments for children, and discontinues the use of individualized functional assessments for children.

SSI eligibility is prohibited for an individual in any month during which such an individual is a fugitive felon, fleeing prosecution, or violating state or federal conditions of probation or parole. In addition, SSI eligibility is prohibited for 10 years for those convicted of fraudulently claiming residence to obtain benefits simultaneously in two or more states.¹

Other Eligibility Provisions

Citizenship and Residence

1972

*Public Law 92-603,
enacted October 30*

The individual must reside within one of the 50 states or the District of Columbia and be a citizen or an alien lawfully admitted for permanent residence or permanently residing in the United States under color of law. Persons living outside the United States for an entire calendar month lose their eligibility for such a month.

1976

*Public Law 94-241,
enacted March 24*

Eligibility for SSI is extended to residents of the Northern Mariana Islands, effective January 9, 1978.

1980

*Public Law 96-265,
enacted June 9*

The income and resources of the immigration sponsors of aliens applying for SSI are considered in determining eligibility for and the amount of payment. After allowances for the needs of the sponsor and his or her family, the remainder is deemed available for the support of the alien applicant for a 3-year period after admission to the United States for permanent residence. This provision does not apply to those who become blind or disabled after admission, to refugees, or to persons granted political asylum.

1989

*Public Law 101-239,
enacted December 19*

SSI eligibility is continued for a disabled or blind child who was receiving SSI benefits while living in the United States and is now living with a parent who is a member of the U.S. Armed Forces assigned to permanent duty ashore outside the United States, but not where the parent is stationed in Puerto Rico or the territories and possessions of the United States.

1993

*Public Law 103-66,
enacted August 10*

Above provision made applicable where the parent is a member of the U.S. Armed Forces and stationed in Puerto Rico or the territories and possessions of the United States.

1996

*Public Law 104-193,
enacted August 22*

Prohibits SSI eligibility for anyone who is not a U.S. citizen or national unless they are in a “qualified alien” category and meet one of certain exceptions such as lawful permanent residents who earn or can be credited with 40 qualifying quarters of earnings, certain refugee type categories eligible for up to 5 years of time limited eligibility, or active duty U.S. military or veterans and their spouses and children. Extends eligibility for aliens receiving SSI as of August 22, 1996 (the enactment date of the law) for 1 year after the enactment date for those aliens found ineligible under the new standards.

*Public Law 104-208,
enacted September 30*

Amends Public Law 104-193 to add to the list of “qualified aliens” certain noncitizens (and their children) who have been battered or subjected to extreme cruelty by a spouse or parent or a member of the spouse’s or parent’s family living in the same household.

¹This last provision was repealed in 1999 by Public Law 106-169 and replaced with a provision providing for non-payment of benefits for up to 24 months.

1997

*Public Law 105-18,
enacted June 12*

Extends eligibility for aliens receiving SSI as of August 22, 1996, until September 30, 1997, for those found ineligible under the new alien standards of Public Law 104-193.

*Public Law 105-33,
enacted August 5*

Further amends Public Law 104-193 to add Cuban and Haitian entrants, and the child of a parent who has been battered or subjected to extreme cruelty, to the list of qualified aliens. Provides that Cuban and Haitian entrants and Amerasian immigrants qualify for time limited eligibility, and increases the time limit from 5 to 7 years for all categories. Additional exceptions are added for qualified aliens: (1) lawfully residing in the United States and receiving SSI benefits on August 22, 1996 and (2) lawfully residing in the United States on August 22, 1996 and meeting the definition of blind or disabled in the Social Security Act.

Certain noncitizen American Indians are excepted from the alien nonpayment provisions of Public Law 104-193.

Extends eligibility for “nonqualified aliens” receiving SSI as of August 22, 1996, until September 30, 1998.

1998

*Public Law 105-306,
enacted October 28*

Permanently extends eligibility of all remaining “nonqualified aliens” who were receiving SSI benefits when Public Law 104-193 was enacted on August 22, 1996.

Other Benefits

1980

*Public Law 96-272,
enacted June 17*

SSI applicants and recipients are not required as a condition of eligibility to elect to receive Veterans’ Administration pensions under the Veterans and Survivors’ Pension Improvement Act of 1978 if the state of residence lacks a medically needy program under title XIX.

Drug Addiction and Alcoholism (DA&A)

1972

*Public Law 92-603,
enacted October 30*

Any disabled individual who has been medically determined to be an alcoholic or drug addict must accept appropriate treatment, if available, in an approved facility and demonstrate compliance with conditions and requirements for treatment.

SSI payments are required to be made through a representative payee—another person or public or private agency designated by SSA to manage the recipient’s benefit on his or her behalf.

1994

*Public Law 103-296,
enacted August 15*

Any individual who is receiving SSI based on a disability where drug addiction or alcoholism is a contributing factor material to the finding of disability must comply with the DA&A treatment requirements. The individual must accept appropriate treatment when it is available and comply with the conditions and terms of treatment. Instances of noncompliance with the requirements result in progressively longer payment suspensions. Before payments can resume, the individual must demonstrate compliance for specific periods; 2 months, 3 months, and 6 months, respectively, for the first, second, third and subsequent instances of noncompliance. An individual who is not in compliance with the DA&A treatment requirements for 12 consecutive months shall not be eligible for payments; however, this does not prevent such individuals from reapplying and again becoming eligible for payments.

SSI disability payments based on DA&A are also limited to a total of 36 benefit months (beginning March 1995) regardless of whether appropriate treatment is available. Months for which benefits are not due and received do not count towards the 36-month limit.

Payments based on DA&A must be made to a representative payee. Preference is required to be given to community based nonprofit social service agencies and federal, state, or local government agencies in representative payee selection. These agencies when serving as payees for individuals receiving payments based on DA&A may retain the lesser of 10 per-

cent of the monthly benefit or \$51 (indexed to the Consumer Price Index (CPI)) as compensation for their services.

Establishment of one or more referral and monitoring agencies for each state is required.

1996

*Public Law 104-121,
enacted March 29*

An individual is not considered disabled if DA&A is a contributing factor material to a finding of disability.

Applies DA&A representative payee requirements enacted under Public Law 103-296 to disabled SSI recipients who have a DA&A condition and are incapable of managing their benefits. In addition, these recipients shall be referred to the appropriate state agency administering the state plan for substance abuse treatment.

Institutionalization

1972

*Public Law 92-603,
enacted October 30*

An individual who is an inmate of a public institution is ineligible for SSI payments unless the institution is a facility approved for Medicaid payments and is receiving such payments on behalf of the person. Under *regulations*, the Medicaid payment must represent more than 50 percent of the cost of services provided by the facility to the individual.

1976

*Public Law 94-566,
enacted October 20*

An inmate of a publicly operated community residence serving no more than 16 persons may, if otherwise eligible, receive SSI.

1983

*Public Law 98-21,
enacted April 20*

Payments may be made to persons who are residents of public emergency shelters for the homeless for a period of up to 3 months in any 12-month period.

1986

*Public Law 99-643,
enacted November 10*

Effective July 1, 1987, disabled or blind recipients who were receiving special SSI payments or had special SSI recipient status under section 1619 in the month preceding the first full month of institutionalization, may receive payments based on the full federal benefit rate for the initial 2 full months of institutionalization, if they reside in certain public medical, psychiatric or Medicaid facilities, or in private Medicaid facilities.

1987

*Public Law 100-203,
enacted December 22*

Effective January 1, 1988, payments may be made to persons who are residents of public emergency shelters for the homeless, for up to 6 months in a 9-month period.

Effective July 1, 1988, continued payment of SSI benefits for up to 3 months is permitted, at the rate that was applicable in the month prior to the first full month of institutionalization, for individuals whose expected institutional stay on admission is not likely to exceed 3 months, as certified by a physician, and for whom the receipt of benefits is necessary to maintain living arrangements to which they may return.

1996

*Public Law 104-193,
enacted August 22*

Effective December 1996, institutionalized children under age 18 whose private health insurance is making payments to the institution may receive no more than \$30 per month in federal SSI.

Vocational Rehabilitation and Treatment

1972

*Public Law 92-603,
enacted October 30*

Blind or disabled individuals receiving federal SSI benefits who are under age 65, must be referred to the state agency providing services under the Vocational Rehabilitation Act and must accept the services offered. States are reimbursed for the cost of services.

1976

*Public Law 94-566,
enacted October 20*

Blind or disabled children under age 16 must be referred to the state agency administering crippled children's services or to another agency designated by the state. States are reimbursed for the cost of services.

Of funds provided for these services, at least 90 percent must be used for children under age 6 or for those who have never attended public schools.

1980

*Public Law 96-265,
enacted June 9*

Disabled SSI recipients who medically recover while enrolled in approved vocational rehabilitation programs of state VR agencies, may continue to receive benefits during their participation in such programs if the Commissioner of Social Security determines that continuation in the program will increase the probability that they leave the rolls permanently.

1981

*Public Law 97-35,
enacted August 13*

Funding no longer provided under title XVI for medical, social, developmental and rehabilitative services to disabled or blind children.

Reimbursement for the cost of rehabilitation services will be made if the services result in the recipient's return to work.

1984

*Public Law 98-460,
enacted October 9*

Authorizes the reimbursement of states for the cost of VR services provided to individuals who (1) continue to receive benefits after medical recovery because they are participating in a state VR program or (2) refuse, without good cause, to continue in or cooperate with the VR program in which they had been participating.

1987

*Public Law 100-203,
enacted December 22*

Provision for continuation of payments to SSI recipients who have medically recovered while enrolled in an approved vocational rehabilitation program extended to blind SSI recipients.

1990

*Public Law 101-508,
enacted November 5*

Reimbursement authorized for the cost of vocational rehabilitation services provided in months in which the individual was not receiving federal SSI payments, if:

- SSI recipient status for Medicaid eligibility purposes was retained under work incentive provisions, or
- Benefits were in suspense² status (for a reason other than cessation of disability or blindness), or
- Federally administered state supplementation was received.

Extends the provision providing for benefit continuation to SSI recipients who medically recover while participating in a state VR program to include SSI recipients participating in a non-state VR program.

1999

*Public Law 106-170,
enacted December 17*

Establishes a program which will provide SSI (and OASDI) disability beneficiaries with a ticket that can be used to obtain vocational rehabilitation services, employment services, or other support services, from an employment network of their choice. Effective 1 year after enactment.

Continuing Disability Reviews and Eligibility Redeterminations

1994

*Public Law 103-296,
enacted August 15*

During each of fiscal years 1996, 1997, and 1998, requires SSA to conduct continuing disability reviews (CDRs) on a minimum of 100,000 SSI recipients. In addition, during the same

²Recipients who have lost eligibility for SSI benefits for fewer than 13 consecutive months are in suspended payment status.

period, requires SSA to redetermine the SSI eligibility of at least one-third of all childhood SSI recipients who reach age 18 after April 1995 during the 1-year period following attainment of age 18. Redeterminations for persons turning age 18 could count toward the 100,000 CDR requirement.

1996

*Public Law 104-193,
enacted August 22*

Repeals the requirement that SSA redetermine the eligibility of at least one-third of all childhood SSI recipients who reach age 18 after April 1995 during the 1-year period following attainment of age 18.

Requires a CDR:

- At least once every 3 years for SSI recipients under age 18 who are eligible by reason of an impairment which is likely to improve, and
- Not later than 12 months after birth for recipients whose low birth weight is a contributing factor material to the determination of their disability.

Requires eligibility redetermination for all childhood SSI recipients eligible for the month before the month in which they attain age 18.

Requires redetermination of eligibility for children considered disabled based on an individual functional assessment and/or consideration of maladaptive behavior.

Requires the representative payee of a childhood disability recipient whose continuing eligibility is being reviewed to present evidence that the recipient is receiving treatment which is considered medically necessary and available for the condition which was the basis for providing SSI benefits.

1997

*Public Law 105-33,
enacted August 5*

Modifies provision of Public Law 104-193 to extend from 12 to 18 months the period for redetermining the disability of children under age 18 under the new childhood disability standard.

Modifies provision of Public Law 104-193 to permit SSA to schedule a CDR for a disabled child for whom low birth weight is a contributing factor material to the determination of disability, at a date after the child's first birthday if the Commissioner determines the impairment is not expected to improve within 12 months of the child's birth.

Modifies provision of Public Law 104-193 to provide SSA the authority to make redeterminations of disabled childhood recipients who attain age 18, more than 1 year after the date such recipient attains age 18.

Deeming of Income and Resources

1972

*Public Law 92-603,
enacted October 30*

Deeming occurs when the income and resources of certain family members living in the same household with the SSI recipient are considered in determining the amount of the SSI payment. These family members are the ineligible spouse of an adult recipient and the ineligible parents of a child recipient under age 21.

After deduction of personal allocations for the spouse (or parents) and for ineligible children in the home, and after application of income exclusions, any remaining income of the spouse (or parents) is added to the income of the eligible person.

1980

*Public Law 96-265,
enacted June 9*

Children aged 18 or older are not subject to parental deeming.

Sponsor's income deemed to an alien for 3 years.

1989

*Public Law 101-239,
enacted December 19*

Disabled children receiving home care services under state Medicaid programs, who are ineligible for SSI because of deeming of parental income, and who received SSI benefits lim-

ited to \$30 while in a medical treatment facility may receive the \$30 monthly allowance that would be payable if the recipient were institutionalized.

1993

*Public Law 103-152,
enacted November 24*

Sponsor-to-alien deeming period extended from 3 years to 5 years, effective January 1, 1994, through September 30, 1996.

Considers an ineligible spouse or parent who is absent from the household due to active military service to be a member of the household for deeming purposes.

1996

*Public Law 104-193,
enacted August 22*

Deeming of income and resources from an immigration sponsor to a noncitizen continues until citizenship, with exceptions for those who earn, or can be credited with, 40 qualifying quarters of earnings. Effective for those whose sponsor signs a new legally enforceable affidavit of support.

*Public Law 104-208,
enacted September 30*

Amends Public Law 104-193 to add two exceptions to the sponsor-to-alien deeming:

- Provides that if the noncitizen is indigent and would be unable to obtain food and shelter without SSI benefits even after receiving support from the sponsor, then only the amount of income and resources actually provided by the sponsor will be counted for a 12-month period after a determination of indigence; and
- Provides that in certain cases, deeming would not apply for a 12-month period (with some options for extension) if the noncitizen (or his or her children) has been battered or subjected to extreme cruelty by family members.

1997

*Public Law 105-33,
enacted August 5*

Amends Public Law 104-208 to add an additional exception to sponsor-to-alien deeming when the parent of a noncitizen has been battered or subjected to extreme cruelty by family members.

Federal Benefit Payments

Federal Benefit Rates

Basic benefit standards are used in computing the amount of federal SSI payments. Benefit levels differ for individuals and couples living in households and for persons in Medicaid institutions. Individuals or couples living in their own households receive the full federal benefit. If an individual or couple is living in another person's household and receiving support and maintenance there, the federal benefit is reduced by one-third. The federal benefit rates for persons in households are increased annually to reflect increases in the cost of living. Legislation affecting the level of federal benefit rates since the inception of the SSI program are summarized in table 2.B1.

Windfall Offset

1980

*Public Law 96-265,
enacted June 9*

Offset (by reduction of retroactive Social Security benefits) to prevent persons whose initial OASDI payment is retroactive from receiving more in total benefits for the same period than if they were paid the benefits when regularly due.

1984

*Public Law 98-617,
enacted November 8*

Offset provision expanded to allow for reduction of retroactive SSI benefits and to apply in cases of OASDI benefit reinstatement.

Proration of Benefit

1982

*Public Law 97-248,
enacted September 3*

Benefit for first month of eligibility to be prorated by the number of days in the month for which an application has been filed and there is eligibility.

- 1996**
Public Law 104-193,
enacted August 22
- Changes the effective date of an SSI application to the first day of the month following the date on which the application was filed or on which the individual first becomes eligible, whichever is later. This, in effect, eliminates prorated payments in initial claims.
- Retrospective Monthly Accounting**
- 1981**
Public Law 97-35,
enacted August 13
- Changes the method of computing the SSI benefit to one under which the benefit amount is computed on a monthly basis and is based on income and other characteristics in the previous (or second previous) month.
- 1984**
Public Law 98-369,
enacted July 18
- Changes the method of computing the SSI benefit to persons receiving title II payments. The effect of the increased title II income at the time of the cost-of-living increase is not delayed as it otherwise would be.
- 1987**
Public Law 100-203,
enacted December 22
- Provides an exception to retrospective monthly accounting so that amounts received under Aid to Families with Dependent Children (AFDC), foster care, refugee cash assistance, Cuban-Haitian entrant assistance, or general and child welfare assistance provided by the Bureau of Indian Affairs are counted only in the month received.
- 1993**
Public Law 103-66,
enacted August 10
- Changes the method of computing the SSI benefit to persons receiving the value of the one-third reduction. The effect of the increased value at the time of the cost-of-living increase is not delayed as it otherwise would be. Effective January 1995.
- Uncashed Checks**
- 1981**
Public Law 97-35,
enacted August 13
- States that have federally administered supplements to be credited their share of SSI checks that remain unnegotiated for 180 days.
- 1987**
Public Law 100-86,
enacted August 10
- SSI checks now unnegotiable after 1 year. States are credited their share of SSI checks after 1 year rather than 180 days.
- Rounding of Payment Amounts**
- 1982**
Public Law 97-248,
enacted September 3
- Cost-of-living adjustments in the federal SSI benefit and income eligibility levels are to be rounded to the next lower whole dollar, after the adjustment is calculated. Subsequent cost-of-living adjustments will be calculated on the previous year's benefit standard before rounding.
- Penalties Resulting in Nonpayment of Benefits**
- 1999**
Public Law 106-169,
enacted December 14
- Provides a penalty under the SSI program for the disposal of resources at less than fair market value. The penalty is a loss of benefits for up to 36 months. A formula is provided to determine the number of months.
- Provides for the nonpayment of OASDI and SSI benefits (6, 12, and 24 months, respectively, for the first, second, and third or subsequent violations) for individuals found to have made a statement or representation of material fact for use in determining eligibility for benefits that the individual knew, or should have known, was false or misleading or omitted a material fact.

Exclusions from Income

General Exclusions

1972

*Public Law 92-603,
enacted October 30*

The first \$60 of earned or unearned income per calendar quarter for an individual or couple; the next \$195 and one-half the remainder of quarterly earned income. Unearned income includes Social Security benefits, other government or private pensions, veterans' benefits, and workers' compensation.

1981

*Public Law 97-35,
enacted August 13*

The first \$20 of earned or unearned income per month for an individual or couple; the next \$65 and one-half the remainder of monthly earned income. Unearned income includes Social Security benefits, other government or private pensions, veterans' benefits, and workers' compensation.

Special Exclusions

1972

*Public Law 92-603,
enacted October 30*

Any amount of tax rebate issued to an individual by any public agency that is based on either real property or food purchase taxes.

Grants, scholarships, and fellowships used to pay tuition and fees at an educational institution.

Income required for achieving an approved self-support plan for blind or disabled persons.

Work expenses of blind persons.

For blind persons transferred from state programs to SSI, income exclusions equal to the maximum amount permitted as of October 1972 under the state programs.

Irregularly or infrequently received income totaling \$60 or less of unearned income and \$30 of earned income in a calendar quarter.

Payment for foster care of ineligible child residing in recipient's home through placement by a public or private nonprofit child care agency.

One-third of any payment received from an absent parent for the support of a child eligible for SSI.

Certain earnings of a blind or disabled child under age 22 regularly attending an educational institution.

State or local government cash payments based on need and designed to supplement SSI payments.

1976

*Public Law 94-331,
enacted June 30*

Disaster assistance from income for 9 months and application of one-third reduction for 6 months for certain victims of disasters.

*Public Law 94-566,
enacted October 20*

Any assistance based on need (including vendor payments) made to or on behalf of SSI recipients, which is paid and wholly funded by state or local governments.

The value of assistance provided under certain federal housing programs.

1977

*Public Law 95-113,
enacted September 29*

Food stamps, federally donated food, and the value of free or reduced price food for women and children under the Child Nutrition Act and National School Lunch Act.

*Public Law 95-171,
enacted November 12*

Provisions for exclusions for support and maintenance under the Disaster Relief and Emergency Assistance Act of 1974 extended on a permanent basis. Effective January 1, 1978.

SSI: History of Provisions

| | |
|---|--|
| 1980 <i>Public Law 96-222, enacted April 1</i> | Earned income tax credit treated as earned income (temporarily excluded from 1975 through 1980). |
| <i>Public Law 96-265, enacted June 9</i> | Remunerations received in sheltered workshops and work activity centers are considered earned income and qualify for earned income disregards. Impairment-related work expenses paid by the individual (including cost for attendant care, medical equipment, drugs, and services necessary to control an impairment) are deducted from earnings when determining if an individual is engaging in substantial gainful activity. Impairment-related work expenses are excluded in calculating income for benefit purposes if initial eligibility for benefits exists on the basis of countable income without applying this exclusion. |
| 1981 <i>Public Law 97-35, enacted August 13</i> | Modifies provision under which irregularly or infrequently received income is excluded to conform to change from quarterly to monthly accounting; amounts excludable: \$20 or less of unearned income and \$10 of earned income in a month. |
| 1982 <i>Public Law 97-377, enacted December 21</i> | From December 18, 1982, to September 30, 1983, certain home energy assistance payments are excluded if a state agency certified that they are based on need. |
| 1983 <i>Public Law 97-424, enacted January 6</i> | Support or maintenance assistance (including home energy assistance) provided in kind by a nonprofit organization or in cash or in kind by certain providers of home energy is disregarded if the state determines that the assistance is based on need. Provision is applicable through September 1984. Certain home energy assistance payments are excluded if a state agency certified that the assistance is based on need. Provision is applicable through June 1985. |
| 1984 <i>Public Law 98-369, enacted July 18</i> | The 1983 provisions for support and maintenance and home energy assistance continue to October 1, 1987. |
| 1986 <i>Public Law 99-498, enacted October 17</i> | Educational assistance used for educational expenses under the Higher Education Act of 1965 as amended. |
| 1987 <i>Public Law 100-203, enacted December 22</i> | The 1983 provisions for support and maintenance and home energy assistance made permanent. Death payments (for example, proceeds from life insurance) from SSI income determinations to the extent they were spent on last illness and burial. Modifies the 1982 resource exclusion for burial funds to extend the exclusion to any burial fund of \$1,500 or less maintained separately from all other assets, thereby allowing the interest on the funds to be excluded from income if retained in the fund. |
| 1988 <i>Public Law 100-383, enacted August 10</i> | Restitution payments made to Japanese internees and relocated Aleutians. |
| 1989 <i>Public Law 101-239, enacted December 19</i> | Interest on agreements representing the purchase of an excluded burial space. Payments from the Agent Orange Settlement. |

Value of a ticket for domestic travel received as a gift and not cashed.

1990

*Public Law 101-508,
enacted November 5*

Earned income tax credit (including the child health insurance portion).

Payments received from a state-administered fund established to aid victims of crime.

Impairment-related work expenses excluded from income in determining initial eligibility for benefits.

Payments received as state or local government relocation assistance.

Payments received under the Radiation Exposure Compensation Act.

Redefines as earned income, royalties earned in connection with any publication of the individual's work and honoraria received for services rendered (previously defined as unearned income).

1993

*Public Law 103-66,
enacted August 10*

Hostile fire pay to members of the uniformed services.

Payments received as state or local government relocation assistance made permanent.

1994

*Public Law 103-286,
enacted August 1*

Payments to victims of Nazi persecution.

1998

*Public Law 105-285,
enacted October 27*

Funds made available to an SSI recipient by a state or local government or a nonprofit organization as part of the Individual Development Account demonstration project.

*Public Law 105-306,
enacted October 28*

In-kind gifts to children with life-threatening conditions by tax-exempt organizations not converted to cash.

The first \$2,000 annually of cash gifts by tax-exempt organizations to, or for the benefit of, individuals under age 18 with life-threatening conditions.

*Public Law 105-369,
enacted November 12*

Payments made under the Ricky Ray Hemophilia Relief Fund Act of 1998.

Limits and Exclusions from Resources

1972

*Public Law 92-603,
enacted October 30*

Countable resources limited to \$1,500 or less for an individual and to \$2,250 or less for a couple.

1984

*Public Law 98-369,
enacted July 18*

Limit on countable resources raised by \$100 a year for individuals and \$150 a year for couples, beginning in calendar year 1985 through 1989. The respective limits would become \$2,000 for an individual and \$3,000 for a couple in 1989 and thereafter.

1999

*Public Law 106-169,
enacted December 14*

Includes generally in the countable resources of an individual the assets of a trust which could be used for the benefit of the individual or spouse.

General Exclusions

1972

*Public Law 92-603,
enacted October 30*

A home of reasonable value—established *by regulation* as not exceeding a fair-market value of \$25,000 (\$35,000 in Alaska and Hawaii).

Personal effects and household goods of reasonable value established *by regulation* as not exceeding a total market value of \$1,500.

An automobile of reasonable value—established *by regulation* as not exceeding a market value of \$1,200.

An automobile may be excluded, regardless of value, if the individual's household uses it for employment or medical treatment, or if it is modified to be operated by or for transportation of a handicapped person.

Life insurance with face value of \$1,500 or less.

1976

*Public Law 94-569,
enacted October 20*

The recipient's home, regardless of value, is excluded from consideration in determining resources.

1977

*Public Law 95-171,
enacted November 12*

Assistance received under the Disaster Relief and Emergency Assistance Act of 1974 for 9 months following receipt.

1979

Reasonable value for an automobile increased *by regulation* to \$4,500 of current-market value; personal goods and household effects increased to \$2,000 of equity value.

1980

*Public Law 96-611,
enacted December 28*

Assets transferred for less than fair market value for the purpose of establishing eligibility for benefits under the Social Security Act are counted as resources for 24 months after transfer.

1982

*Public Law 97-248,
enacted September 3*

The value, within prescribed limits, of a burial space for the recipient, spouse, and immediate family is excluded. In addition, \$1,500 each (less the value of already excluded life insurance and any amount in an irrevocable burial arrangement) may be set aside for the burial of the recipient and spouse, if held in separately identifiable burial funds and if inclusion of any of the burial funds in countable resources would cause the resource limit to be exceeded.

1984

*Public Law 98-369,
enacted July 18*

The unspent portion of any retroactive title II or title XVI payment is excluded for 6 months following its receipt, and the individual must be given written notice of the time limit on the exclusion.

1985

Regulations permit exclusion, regardless of value, of an automobile needed for essential transportation or modified for a handicapped person. The \$4,500 current-market value limit applies only if no automobile could be excluded based on the nature of its use.

1987

*Public Law 100-203,
enacted December 22*

Provides for suspension of the 1980 transfer of assets provision in any month that it is determined that undue hardship would result.

Real property that cannot be sold because it is jointly owned; its sale would cause the other owner(s) undue hardship due to loss of housing; its sale is barred by a legal impediment; or, the owner's reasonable efforts to sell have been unsuccessful.

Temporarily extends the 1984 exclusion of retroactive title II and title XVI benefits from 6 months to 9 months (the longer exclusion applies to benefits paid in fiscal years 1988 and 1989).

Allows the exclusion of burial funds, as described above, regardless of whether or not counting any portion of those funds would result in excess resources.

1988

*Public Law 100-360,
enacted July 1*

Removes the transfer-of-assets penalty for transfers made July 1, 1988, or later.

*Public Law 100-707,
enacted November 23*

Removes the time limit for exclusion of disaster assistance.

Special Exclusions

1972

*Public Law 92-603,
enacted October 30*

Assets of a blind or disabled individual that are necessary to an approved plan of self-support.

Tools and other property essential to self-support (PESS), within reasonable limits. Shares of nonnegotiable stock in regional or village corporations held by natives of Alaska.

For persons transferred from state programs to SSI, resource exclusions equal to the maximum amount permitted as of October 1972 under the state program.

1988

*Public Law 100-383,
enacted August 10*

Restitution payments made to Japanese internees and relocated Aleutians.

1989

*Public Law 101-239,
enacted December 19*

Specifies that no limitation can be placed on property essential to self-support used in a trade or business, or by an individual as an employee (including the tools of a tradesperson and the machinery and livestock of a farmer).

Payments from the Agent Orange Settlement.

1990

*Public Law 101-508,
enacted November 5*

Earned income tax credit excluded for the month following the month the credit is received.

Payments received from a state-administered fund established to aid victims of crime excluded for a 9-month period. Individual not required to file for such benefits.

Payments received as state or local government relocation assistance excluded for a 9-month period. (The provision expired 3 years after its effective date.)

Payments received under the Radiation Exposure Compensation Act.

1993

*Public Law 103-66,
enacted August 10*

Makes permanent the 9-month exclusion of payments received as state or local government relocation assistance.

1994

*Public Law 103-286,
enacted August 1*

Payments to victims of Nazi persecution.

1996

*Public Law 104-193,
enacted August 22*

Dedicated financial institution accounts required to be established for large past-due benefits for disabled individuals under age 18 with a representative payee.

1998

*Public Law 105-285,
enacted October 27*

Funds made available to an SSI recipient by a state or local government or a nonprofit organization as part of the Individual Development Account demonstration project.

*Public Law 105-306,
enacted October 28*

In-kind gifts to children with life-threatening conditions by tax-exempt organizations not converted to cash.

The first \$2,000 annually of cash gifts by tax-exempt organizations to, or for the benefit of, individuals under age 18 with life-threatening conditions.

*Public Law 105-369,
enacted November 12*

Payments made under the Ricky Ray Hemophilia Relief Fund Act of 1998.

Presumptive and Emergency Payments and Interim Assistance Reimbursement

Presumptive Payments

- 1972**
Public Law 92-603, enacted October 30
A person applying on the basis of disability who meets all other criteria of eligibility, and is likely to be disabled, may receive payments for 3 months pending the disability determination.
- 1976**
Public Law 94-569, enacted October 20
Presumptive payment provision was extended to persons applying on the basis of blindness.

- 1990**
Public Law 101-508, enacted November 5
Extends the period for receipt of payments to 6 months.

Emergency Advance Payments

- 1972**
Public Law 92-603, enacted October 30
Any applicant who can be presumed to meet the criteria of eligibility, but has not yet been determined eligible, and who is faced with a financial emergency may receive an immediate cash advance of up to \$100.
- 1987**
Public Law 100-203, enacted December 22
Increases the maximum emergency advance payment amount to the maximum amount of the regular federal SSI monthly benefit rate, plus, if any, the federally administered state supplementary payment.

- 1996**
Public Law 104-193, enacted August 22
May be made if applicants have a financial emergency in the month of application before the month that all eligibility requirements are met. These advance payments must be repaid within 6 months.

Interim Assistance Reimbursement

- 1974**
Public Law 93-368, enacted August 7
SSA may enter into agreements with the states to repay them directly for assistance payments made to an SSI applicant while his or her claim is being adjudicated. The repayment is made from the first check due to the individual. This legislation expires June 30, 1976.
- 1976**
Public Law 94-365, enacted July 14
The authority to repay the state for interim assistance is made permanent.
- 1987**
Public Law 100-203, enacted December 22
Extends interim assistance reimbursement to situations in which payments are made by states or political subdivisions to persons whose SSI payments were suspended or terminated and who subsequently are found to be eligible for such benefits. Also clarifies that the payment from which the interim assistance reimbursement is paid must be the first payment of benefits relating to the interim period.

Medicaid Eligibility

- 1972**
Public Law 92-603, enacted October 30
States can provide Medicaid coverage to all recipients of SSI payments. Alternatively, they can limit coverage by applying more restrictive criteria from the state Medicaid plan in effect on January 1, 1972.
States can accept SSA determination of eligibility, or make their own determination.

1976

*Public Law 94-566,
enacted October 20*

Preserves the Medicaid eligibility of recipients who become ineligible for cash SSI payments due to the cost-of-living increases in Social Security benefits.

1980

*Public Law 96-265,
enacted June 9*

Blind or disabled recipients under age 65 no longer eligible for either regular or special SSI payments because of their earnings may retain SSI recipient status for Medicaid eligibility purposes under the following conditions: (1) they continue to have the disabling impairment, (2) they meet all nondisability eligibility criteria except for earned income, (3) they would be seriously inhibited from continuing employment without Medicaid services, and (4) their earnings are insufficient to provide a reasonable equivalent of SSI payments and Medicaid.

In states that do not provide Medicaid coverage categorically to all SSI recipients, qualification for Medicaid benefits depends on the state's specific eligibility and program requirements.

The Medicaid provision of the 1980 legislation was in effect from January 1, 1981, through December 31, 1983. Under a 1-year demonstration project, beginning January 1, 1984, this provision was continued for persons already eligible for regular or special SSI payments or for retention of Medicaid eligibility.

1984

*Public Law 98-460,
enacted October 9*

Medicaid provision of 1980 legislation extended through June 30, 1987 (retroactive to January 1, 1984).

1986

*Public Law 99-272,
enacted April 7*

Restores Medicaid eligibility for some disabled widow(er)s who became ineligible for SSI when their title II benefits increased in 1984 because of a change in the Social Security disabled widow(er)s benefits reduction factor.

*Public Law 99-643,
enacted November 10*

The SSI recipient status for Medicaid eligibility provision of the 1980 amendments is made permanent.

Effective July 1, 1987, certain expenses that would be lost if SSI eligibility was discontinued may be excluded from earnings when determining sufficiency of earnings to establish SSI recipient status eligibility for Medicaid purposes:

- Impairment-related work expenses of disabled persons,
- Work expenses of blind persons,
- Income required for achieving an approved self-support plan, and
- The value of publicly funded attendant care services.

Effective July 1, 1987, preserves the Medicaid eligibility of recipients who become ineligible for SSI payments because of entitlement to, or an increase in, Social Security disabled adult child benefits on or after the effective date.

Effective July 1, 1987, requires all states to provide Medicaid coverage for recipients in special SSI status (either receiving special SSI payments or in the special recipient status described for 1980) if they received Medicaid coverage the month before special SSI status.

1987

*Public Law 100-203,
enacted December 22*

Effective July 1, 1988, restores or preserves the Medicaid eligibility of persons aged 60 or older who are eligible for Social Security benefits as widows or widowers (but not eligible for Medicare) and who become ineligible for SSI payments or state supplementation because of the receipt of old-age or survivors insurance benefits under Social Security.

1990
Public Law 101-508, enacted November 5

Age limit for retention of SSI recipient status for Medicaid eligibility purposes is (1980 and subsequent work incentive provisions, above) eliminated.

Preserves the Medicaid eligibility of SSI recipients who become ineligible for payments when they become entitled to Social Security disabled widow(er)s benefits following the revised definition used for their disability.

1997
Public Law 105-33, enacted August 5

Requires states to continue Medicaid coverage for disabled children who were receiving SSI payments as of August 22, 1996 and would have continued to be eligible for such payments except that their eligibility terminated because they did not meet the revised SSI childhood disability standard established under Public Law 104-193.

State Supplementation

1972
Public Law 92-603, enacted October 30

States are given the option of providing supplementary payments both to recipients transferred from the state program and to those newly eligible for SSI.

States may either administer the payments themselves or have the Social Security Administration make payments on their behalf. When state supplementary payments are federally administered, the Social Security Administration makes eligibility and payment determinations for the state and assumes administrative costs.

“Hold harmless” protection, which limits a state’s fiscal liability to its share of OAA, AB, and APTD expenditures for calendar year 1972, is provided to states electing federal administration of their supplementary plans. This provision applies only to supplementary payments that do not, on the average, exceed a state’s “adjusted payment level.” (The adjusted payment level is the average of the payments that individuals with no other income received in January 1972; it may include the bonus value of food stamps. Adjustments are provided for payments that had been below state standards.)

1973
Public Law 93-66, enacted July 9

Provision is made for mandatory state supplementation as assurance against reduction of income for persons who received state assistance in December 1973 and were transferred to SSI. These supplementary payments must equal the difference between (1) the amount of the state assistance payment that the individual received in December 1973 plus other income and (2) his or her federal SSI payment plus other income.

1976
Public Law 94-585, enacted October 21

After June 30, 1977, when the federal SSI payment level is increased by a cost-of-living increase, such an increase will be disregarded in calculating the “hold harmless” amount.

Requires states to maintain state supplementation payments at the level of December 1976 (“maintenance of payments”) or to continue to pay in supplements the same total annual amounts (“maintenance of expenditures”) when the federal SSI payment level is increased and thereby pass through any increases in federal benefits without reducing state supplements.

1982
Public Law 97-248, enacted September 3

Begins a 3-year phase out of “hold harmless” protection. Effective with fiscal year 1985, Wisconsin and Hawaii (the only remaining “hold harmless” states) assumed the full cost of their supplementary payments.

1983
Public Law 98-21, enacted April 20

Federal pass-through law is adjusted (1) by substituting the state supplementary payment levels in effect in March 1983 for those in effect in December 1976 as the levels that states

must maintain in complying with the pass-through requirements, and (2) with regard to the \$20 (individual) and \$30 (couple) increase in the federal SSI standard in July 1983, by requiring states to pass through only as much as would have been required if the SSI cost-of-living adjustment had been made in July 1983.

1987

*Public Law 100-203,
enacted December 22*

Provides for federal administration of state supplements to residents of medical institutions. Provides for required pass through of \$5 increase in federal rate for persons whose care in institutions is paid in substantial part by Medicaid.

1993

*Public Law 103-66,
enacted August 10*

Requires states to pay fees for federal administration of their state supplementation payments. The fees are \$1.67 for each monthly supplementary payment in fiscal year 1994, \$3.33 in fiscal year 1995, and \$5.00 in fiscal year 1996. Fees for subsequent fiscal years will be \$5.00 or another amount determined by the Commissioner of Social Security to be appropriate. The Commissioner may charge the states additional fees for services they request that are beyond the level customarily provided in administering state supplementary payments.

1997

*Public Law 105-33,
enacted August 5*

Revises the schedule of per-check fees for federal administration of state supplementation for fiscal years 1998 (\$6.20) through 2002 (\$8.50) and provides a formula for determining the fee beyond fiscal year 2002. The scheduled fees for fiscal years 1999 and 2000 are \$7.60 and \$7.80, respectively.

Overpayment Recovery

1984

*Public Law 98-369,
enacted July 18*

Limits the rate of recovering overpayments from monthly payments to the lesser of (1) the monthly payment, or (2) 10 percent of a recipient's monthly income. Permits a higher or lower adjustment at the request of the recipient subject to the agreement of the Commissioner of Social Security. The limit does not apply if fraud, willful misrepresentation, or concealment of material information was involved on the part of the recipient or spouse in connection with the overpayment.

Waives recovery of certain overpayments due to amount of excess resources of \$50 or less. Provides for the recovery of overpayments from tax refunds.

1988

*Public Law 100-485,
enacted October 13*

Extends the authority to recover overpayments from tax refunds.

1998

*Public Law 105-306,
enacted October 28*

Authorizes SSA to collect SSI overpayments by offsetting Social Security benefits, with a maximum monthly offset of no more than 10 percent of the Social Security benefit.

1999

*Public Law 106-169,
enacted December 14*

Makes representative payees liable for an SSI overpayment caused by a payment made to a recipient who has died, and requires SSA to establish an overpayment control record under the representative payee's Social Security number.

Requires SSA to recover SSI overpayments from SSI lump-sum amounts by withholding at least 50 percent of the lump-sum payment or the amount of the overpayment, whichever is less.

Extends all of the debt collection authorities currently available for the collection of overpayments under the OASDI program to the SSI program.

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Medicare

Overview

Title XVIII of the Social Security Act, designated "Health Insurance for the Aged and Disabled," is commonly known as Medicare. As part of the Social Security Amendments of 1965, the Medicare legislation established a health insurance program for aged persons to complement the retirement, survivors, and disability insurance benefits under title II of the Social Security Act.

When first implemented in 1966, Medicare covered most persons aged 65 or older. In 1973, the following groups also became eligible for Medicare benefits: persons entitled to Social Security or Railroad Retirement disability cash benefits for at least 24 months, most persons with end stage renal disease (ESRD), and certain otherwise noncovered aged persons who elect to pay a premium for Medicare coverage.

Medicare has traditionally consisted of two parts: Hospital Insurance (HI), also known as Part A, and Supplementary Medical Insurance (SMI), also known as Part B. A new, third part of Medicare, sometimes known as Part C, is the Medicare+Choice program, which was established by the Balanced Budget Act of 1997 (Public Law 105-33 or "BBA") and which expanded beneficiaries' options for participation in private-sector health care plans. When Medicare began on July 1, 1966, approximately 19 million people enrolled. In 2000, about 40 million people are enrolled in one or both of Parts A and B of the Medicare program, and 6.4 million of them have chosen to participate in a Medicare+Choice plan.

Coverage

HI is generally provided automatically, and free of premiums, to persons aged 65 or older who are eligible for Social Security or Railroad Retirement benefits, whether they have claimed these monthly cash benefits or not. Also, workers and their spouses with a sufficient period of Medicare-only coverage in federal, state, or local government employment are eligible beginning at age 65. Similarly, individuals who have been entitled to Social Security or Railroad Retirement disability benefits for at least 24 months, and government employees with Medicare-only coverage who have been disabled for more than 29 months, are entitled to HI benefits. HI coverage is also provided to insured workers with ESRD (and to insured workers' spouses and children with ESRD), as well as to some otherwise ineligible aged and disabled beneficiaries who voluntarily pay a monthly premium for their coverage. In 1999, the HI program provided protection against the costs of hospital and specific other medical care to about 39 million people (34 million aged and 5 million disabled enrollees). HI benefit payments totaled \$129 billion in 1999.

The following health care services are covered under Medicare's HI program:

Inpatient hospital care coverage includes costs of a semi-private room, meals, regular nursing services, operating and recovery rooms, intensive care, inpatient prescription drugs, laboratory tests, X-rays, psychiatric hospitals, inpatient rehabilitation, and long-term care (LTC) hospitalization when medically necessary, as well as all other medically necessary services and supplies provided in the hospital. An initial deductible payment is required of beneficiaries who are admitted to a hospital, plus copayments for all hospital days following day 60 within a benefit period (described later).

Skilled nursing facility (SNF) care is covered by HI only if it follows within 30 days (generally) of a hospitalization of 3 days or more and is certified as medically necessary. Covered services are similar to those for inpatient hospital care but also include rehabilitation services and appliances. The number of SNF days provided under Medicare is limited to 100 days per benefit period (described later), with a copayment required for days 21-100. HI does not cover nursing facility care if the patient does not require skilled nursing or skilled rehabilitation services.

Home health agency (HHA) care, including care provided by a home health aide, may be furnished part time by a HHA in the residence of a home-bound beneficiary if intermittent or part-time skilled nursing and/or certain other therapy or rehabilitation care is necessary. Certain medical supplies and durable medical equipment (DME) may also be provided. There must be a plan of treatment and periodic review by a physician. Home health care under HI has no duration limitations, no copayment, and no deductible. For DME, beneficiaries must pay a 20-percent coinsurance, as required under SMI of Medicare. Full-time nursing care, food, blood, and drugs are not provided as HHA services. The BBA transferred from HI to SMI those home health services furnished on or after January 1, 1998 that are unassociated with a hospital or skilled nursing facility stay. HI will continue to cover the first 100 visits following a 3-day hospital stay or a skilled nursing facility stay. The cost of the transferred services is being gradually shifted from HI to SMI over a 6-year period. A portion of the higher SMI costs is gradually included in the monthly SMI premium paid by beneficiaries over 7 years (1998-2003).

Hospice care is a service provided to terminally ill persons with life expectancies of 6 months or less who elect to forgo the standard Medicare benefits for treatment of their illness and to receive only hospice care for it. Such care includes pain relief, supportive medical and social services, physical therapy, nursing services, and symptom management. However, if a hospice patient requires

treatment for a condition that is not related to the terminal illness, Medicare will pay for all covered services necessary for that condition. The Medicare beneficiary pays no deductible for the hospice program, but does pay small coinsurance amounts for drugs and inpatient respite care.

An important HI component is the benefit period, which starts when the beneficiary first enters a hospital and ends when there has been a break of at least 60 consecutive days since inpatient hospital or skilled nursing care was provided. There is no limit to the number of benefit periods covered by HI during a beneficiary's lifetime; however, inpatient hospital care is normally limited to 90 days during a benefit period, and copayment requirements (detailed later) apply for days 61-90. If a beneficiary exhausts the 90 days of inpatient hospital care available in a benefit period, he or she can elect to use days of Medicare coverage from a nonrenewable "lifetime reserve" of up to 60 (total) additional days of inpatient hospital care. Copayments are also required for such additional days.

All citizens (and certain legal aliens) age 65 or older, and all disabled persons entitled to coverage under HI, are eligible to enroll in the SMI program on a voluntary basis by payment of a monthly premium. Almost all persons entitled to HI choose to enroll in SMI. In 1999, the SMI program provided protection against the costs of physician and other medical services to about 37 million people. SMI benefits totaled \$80.7 billion in 1999.

The SMI program covers the following services and supplies:

- Physicians' and surgeons' services, including some covered services furnished by chiropractors, podiatrists, dentists, and optometrists. Also covered are the services provided by these Medicare-approved practitioners who are not physicians: certified registered nurse anesthetists, clinical psychologists, clinical social workers (other than in a hospital or skilled nursing facility), physician assistants, nurse practitioners and clinical nurse specialists in collaboration with a physician.
- Services in an emergency room or outpatient clinic, including same-day surgery, and ambulance services.
- Home health care not covered under HI.
- Laboratory tests, X-rays, and other diagnostic radiology services, as well as certain preventive care screening tests.
- Ambulatory surgical center services in a Medicare-approved facility.
- Most physical and occupational therapy and speech pathology services.
- Comprehensive outpatient rehabilitation facility services and mental health care in a partial hospitaliza-

tion psychiatric program, if a physician certifies that inpatient treatment would be required without it.

- Radiation therapy, renal (kidney) dialysis and transplants, and heart and liver transplants under certain limited conditions.
- Approved durable medical equipment for home use, such as oxygen equipment and wheelchairs, prosthetic devices, and surgical dressings, splints, and casts.
- Drugs and biologicals that cannot be self-administered, such as hepatitis B vaccines and immunosuppressive drugs (certain self-administered anticancer drugs are covered).

To be covered, all services must be either medically necessary or one of several prescribed preventive benefits. SMI services are generally subject to a deductible and coinsurance (see next section). Certain medical services and related care are subject to special payment rules, including deductibles (for blood), maximum approved amounts (for Medicare-approved physical or occupational therapy services performed after 2001 in settings other than hospitals), and higher cost-sharing requirements (such as those for outpatient treatments for mental illness).

It should be noted that some health care services are not covered by Medicare. Noncovered services include long-term nursing care, custodial care, and certain other health care needs, such as dentures and dental care, eyeglasses, hearing aids, and most prescription drugs. These services are not a part of the Medicare program unless they are a part of a private health plan under the Medicare+Choice program.

Medicare+Choice (Part C) is an expanded set of options for the delivery of health care under Medicare. While all Medicare beneficiaries can receive their benefits through the original fee-for-service (FFS) program, most beneficiaries enrolled in both HI and SMI can choose to participate in a Medicare+Choice plan instead. Organizations that seek to contract as Medicare+Choice plans must meet specific organizational, financial, and other requirements. Following are the primary Medicare+Choice plans:

Coordinated care plans, which include health maintenance organizations (HMOs), provider-sponsored organizations (PSOs), preferred provider organizations (PPOs), and other certified coordinated care plans and entities that meet the standards set forth in the law.

Private, unrestricted FFS plans, which allow beneficiaries to select certain private providers. For those providers who agree to accept the plan's payment terms and conditions, this option does not place the providers at risk, nor does it vary payment rates based on utilization.

Medical savings account (MSA) plans, which provide benefits after a single high deductible is met. Medicare

makes an annual deposit to the MSA, and the beneficiary is expected to use the money in the MSA to pay for medical expenses below the annual deductible. MSAs are currently a test program for a limited number of eligible Medicare beneficiaries.

Except for MSA plans, all Medicare+Choice plans are required to provide at least the current Medicare benefit package, excluding hospice services. Plans may offer additional covered services and are required to do so (or return excess payments) if plan costs are lower than the Medicare payments received by the plan. There are some restrictions as to who may elect an MSA plan, even when enrollment is no longer limited to a certain number of participants.

Program Financing, Beneficiary Liabilities, and Provider Payments

All financial operations for Medicare are handled through two trust funds, one for the HI program and one for the SMI program. These trust funds, which are special accounts in the U.S. Treasury, are credited with all receipts and charged with all expenditures for benefits and administrative costs. The trust funds cannot be used for any other purpose. Assets not needed for the payment of costs are invested in special Treasury securities. The following sections describe Medicare's financing provisions, beneficiary cost-sharing requirements, and the basis for determining Medicare reimbursements to health care providers.

Program Financing

The HI program is financed primarily through a mandatory payroll tax. Almost all employees and self-employed workers in the United States work in employment covered by the HI program and pay taxes to support the cost of benefits for aged and disabled beneficiaries. The HI tax rate is 1.45 percent of earnings, to be paid by each employee and a matching amount by the employer for each employee, and 2.90 percent for self-employed persons. Beginning in 1994, this tax is paid on all covered wages and self-employment income without limit. (Prior to 1994, the tax applied only up to a specified maximum amount of earnings.) The HI tax rate is specified in the Social Security Act and cannot be changed without legislation.

The HI Trust Fund also receives income from the following sources: (1) a portion of the income taxes levied on Social Security benefits paid to high-income beneficiaries; (2) premiums from certain persons who are not otherwise eligible and choose to enroll voluntarily; (3) reimbursements from the general fund of the U.S. Treasury for the cost of providing HI coverage to certain aged persons who retired when the HI program began and thus were unable to earn sufficient quarters of coverage (and those federal retirees similarly unable to earn sufficient quarters of Medi-

care-qualified federal employment); (4) interest earnings on its invested assets; and (5) other small miscellaneous income sources. The taxes paid each year are used mainly to pay benefits for current beneficiaries.

The SMI program is financed through premium payments (\$45.50 per beneficiary per month in 2000) and contributions from the general fund of the U.S. Treasury. Beneficiary premiums are generally set at a level that covers 25 percent of the average expenditures for aged beneficiaries. Therefore, the contributions from the general fund of the U.S. Treasury are the largest source of SMI income. The SMI Trust Fund also receives income from interest earnings on its invested assets, as well as a small amount of miscellaneous income. Beneficiary premiums and general fund payments are redetermined annually, to match estimated program costs for the following year.

Capitation payments to Medicare+Choice plans are financed from the HI and SMI Trust Funds in proportion to the relative weights of HI and SMI benefits to the total benefits paid by the Medicare program.

Beneficiary Payment Liabilities

Fee-for-service beneficiaries are responsible for charges not covered by the Medicare program and for various cost-sharing aspects of both HI and SMI. These liabilities may be paid (1) by the Medicare beneficiary; (2) by a third party, such as an employer-sponsored retiree health plan or private "Medigap" insurance; or (3) by Medicaid, if the person is eligible. The term "Medigap" is used to mean private health insurance that pays, within limits, most of the health care service charges not covered by Parts A or B of Medicare. These policies, which must meet federally imposed standards, are offered by Blue Cross and Blue Shield (BC/BS) and various commercial health insurance companies.

For beneficiaries enrolled in Medicare+Choice plans, the beneficiary's payment share is based on the cost-sharing structure of the specific plan selected by the beneficiary, since each plan has its own requirements. Most plans have lower deductibles and coinsurance than are required of fee-for-service beneficiaries. Such beneficiaries pay the monthly Part B premium and may, depending on the plan, pay an additional plan premium.

For hospital care covered under HI, a fee-for-service beneficiary's payment share includes a one-time deductible amount at the beginning of each benefit period (\$776 in 2000). This deductible covers the beneficiary's part of the first 60 days of each spell of inpatient hospital care. If continued inpatient care is needed beyond the 60 days, additional coinsurance payments (\$194 per day in 2000) are required through the 90th day of a benefit period. Each HI beneficiary also has a "lifetime reserve" of 60 additional hospital days that may be used when the covered days within a benefit period have been exhausted. Lifetime reserve days may be used only once, and coinsurance

payments (\$388 per day in 2000) are required.

For skilled nursing care covered under HI, Medicare fully covers the first 20 days of SNF care in a benefit period. But for days 21-100, a copayment (\$97 per day in 2000) is required from the beneficiary. After 100 days of SNF care per benefit period, Medicare pays nothing. Home health care has no deductible or coinsurance payment by the beneficiary. In any HI service, the beneficiary is responsible for fees to cover the first 3 pints or units of nonreplaced blood per calendar year. The beneficiary has the option of paying the fee or of having the blood replaced.

There are no premiums for most people covered by the HI program. Eligibility is generally earned through the work experience of the beneficiary or of his or her spouse. However, most aged people who are otherwise ineligible for premium-free HI coverage can enroll voluntarily by paying a monthly premium, if they also enroll in SMI. For people with fewer than 30 quarters of coverage as defined by SSA, the 2000 HI monthly premium rate is \$301; for those with 30 to 39 quarters of coverage, the rate is reduced to \$166. Voluntary coverage upon payment of the HI premium, with or without enrolling in SMI, is also available to disabled individuals for whom cash benefits have ceased due to earnings in excess of those allowed for receiving cash benefits.

For SMI, the beneficiary's payment share includes the following: one annual deductible (currently \$100); the monthly premiums; the coinsurance payments for SMI services (usually 20 percent of the medically allowed charges); a deductible for blood; certain charges above the Medicare-allowed charge (for claims not on assignment); and payment for any services that are not covered by Medicare. For outpatient mental health treatment services, the beneficiary is liable for 50 percent of the approved charges.

Provider Payments

Before 1983, HI payments to providers were made on a reasonable cost basis. Medicare payments for most inpatient hospital services are now made under a reimbursement mechanism known as the prospective payment system (PPS). Under PPS, a specific predetermined amount is paid for each inpatient hospital stay, based on each stay's diagnosis-related group (DRG) classification. In some cases the payment the hospital receives is less than the hospital's actual cost for providing the HI-covered inpatient hospital services for the stay; in other cases it is more. The hospital absorbs the loss or makes a profit. Certain payment adjustments exist for extraordinarily costly inpatient hospital stays. Payments for skilled nursing care are made under a separate prospective payment system. Payments for inpatient rehabilitation, psychiatric, and home health care are currently reimbursed on a reasonable cost basis, but prospective payment systems are expected to be implemented in the near future, as required by the BBA.

For SMI, before 1992, physicians were paid on the

basis of reasonable charge. This amount was initially defined as the lowest of (1) the physician's actual charge; (2) the physician's customary charge; or (3) the prevailing charge for similar services in that locality. Beginning January 1992, allowed charges were defined as the lesser of (1) the submitted charges, or (2) the amount determined by a fee schedule based on a relative value scale (RVS). Payments for DME and clinical laboratory services are also based on a fee schedule. Hospital outpatient services and HHAs are currently reimbursed on a reasonable cost basis, but the BBA has provided for implementation of prospective payment systems for these services in the near future.

If a doctor or supplier agrees to accept the Medicare-approved rate as payment in full ("takes assignment"), then payments provided must be considered as payments in full for that service. The provider may not request any added payments (beyond the initial annual deductible and coinsurance) from the beneficiary or insurer. If the provider does not take assignment, the beneficiary will be charged for the excess (which may be paid by Medigap insurance). Limits now exist on the excess that doctors or suppliers can charge. Physicians are "participating physicians" if they agree before the beginning of the year to accept assignment for all Medicare services they furnish during the year. Since Medicare beneficiaries may select their doctors, they have the option to choose those who participate.

Medicare payments to Medicare+Choice plans are based on a blend of local and national capitated rates, generally determined by the capitation payment methodology described in section 1853 of the Social Security Act. Actual payments to plans vary based on demographic characteristics of the enrolled population. New "risk adjusters" based on demographics and health status are currently being phased in to better match Medicare capitation payments to the expected costs of individual beneficiaries.

Claims Processing

Medicare's HI and SMI fee-for-service claims are processed by nongovernment organizations or agencies that contract to serve as the fiscal agent between providers and the federal government. These claims processors are known as intermediaries and carriers. They apply the Medicare coverage rules to determine the appropriateness of claims.

Medicare intermediaries process HI claims for institutional services, including inpatient hospital claims, SNFs, HHAs, and hospice services. They also process outpatient hospital claims for SMI. Examples of intermediaries are BC/BS (which utilize their plans in various states) and other commercial insurance companies. Intermediaries' responsibilities include the following:

- Determining costs and reimbursement amounts.
- Maintaining records.

Medicare

- Establishing controls.
- Safeguarding against fraud and abuse or excess use.
- Conducting reviews and audits.
- Making the payments to providers for services.
- Assisting both providers and beneficiaries as needed.

Medicare carriers handle SMI claims for services by physicians and medical suppliers. Examples of carriers are the BS plans in a state, and various commercial insurance companies. Carriers' responsibilities include the following:

- Determining charges allowed by Medicare.
- Maintaining quality-of-performance records.
- Assisting in fraud and abuse investigations.
- Assisting both suppliers and beneficiaries as needed.
- Making payments to physicians and suppliers for services that are covered under SMI.

Peer review organizations (PROs) are groups of practicing health care professionals who are paid by the federal government to generally oversee the care provided to Medicare beneficiaries in each state and to improve the quality of services. PROs educate other health care professionals and assist in the effective, efficient, and economical delivery of health care services to the Medicare population. The ongoing effort to combat monetary fraud and abuse in the Medicare program was intensified after enactment of the Health Insurance Portability and Accountability Act of 1996, which created the Medicare Integrity Program. Prior to this 1996 legislation, HCFA was limited by law to contracting with its current carriers and fiscal intermediaries to perform payment safeguard activities. The Medicare Integrity Program provided HCFA with stable, increasing funding for payment safeguard activities, as well as new authorities to contract with entities to perform specific payment safeguard functions.

Administration

The Department of Health and Human Services (HHS) has the overall responsibility for administration of the Medicare program. Within HHS, responsibility for administering Medicare rests with HCFA. The Social Security Administration (SSA) assists, however, by initially determining an individual's Medicare entitlement by withholding Part B premiums from the Social Security benefit checks of beneficiaries, and by maintaining Medicare data on the Master Beneficiary Record, which is SSA's primary record of beneficiaries. The Internal Revenue Service in the Department of the Treasury collects the HI payroll taxes from workers and their employers.

A Board of Trustees, composed of two appointed mem-

bers of the public and four members who serve by virtue of their positions in the federal government, oversees the financial operations of the HI and SMI Trust Funds. The Secretary of the Treasury is the managing trustee. The Board of Trustees reports to Congress on the financial and actuarial status of the Medicare trust funds on or about the first day of April each year.

State agencies (usually State Health Departments under agreements with HCFA) identify, survey, and inspect provider and supplier facilities and institutions wishing to participate in the Medicare program. In consultation with HCFA, these agencies then certify the facilities that are qualified.

Data Summary

The Medicare program covers 95 percent of our nation's aged population, as well as many people who are on Social Security because of disability. In 1999, HI covered about 39 million enrollees with benefit payments of \$128.8 billion, and SMI covered 37 million enrollees with benefit payments of \$80.7 billion. Administrative costs were about 1 percent of HI and about 2 percent of SMI disbursements for 1999. Total disbursements for Medicare in 1999 were \$213 billion.

Medicare: History of Provisions

Act *

Insured Status

Entitlement to Hospital Insurance Benefits

- 1965** Any individual aged 65 or older entitled to monthly benefits under the Social Security or Railroad Retirement program, or aged 65 before 1968, or 3 quarters of coverage (QC) after 1965 and before attainment of age 65.
- 1967** Or 3 QC for each year after 1966 and before attainment of age 65.
- 1972** Any disabled individual, under age 65, entitled to monthly disability benefits for 24 consecutive months under the Social Security or Railroad Retirement program (excludes spouses and children of disabled individuals). Any individual under age 65 who has end stage renal disease and who is either fully or currently insured, or is entitled to monthly benefits under the Social Security or Railroad Retirement program or is the spouse or dependent child of such an insured individual or beneficiary. Entitlement begins on the first day of the third month following the initiation of a course of renal dialysis and ends with the 12th month following the month in which either the dialysis terminates or the individual has a renal transplant.
- Any individual aged 65 or older enrolled in the SMI program who is not otherwise entitled to HI benefits, upon voluntary participation with payment of hospital insurance premium.
- 1980** Any individual who would be entitled to monthly benefits under the Social Security or Railroad Retirement program if application were made.
- Any disabled individual under age 65 entitled to monthly disability benefits for a total of 24 months, not necessarily consecutive, under the Social Security or Railroad Retirement program.
- Medicare coverage extended for up to 36 months for disabled individuals whose disability continues, but whose monthly benefit ceased because they engaged in substantial gainful activity.
- Second waiting period eliminated if a former disabled-worker beneficiary becomes entitled again within 5 years (7 years for disabled widows and widowers and disabled children aged 18 or older).
- 1982** Federal employees covered under HI based on QC for earnings as federal employees and/or based on deemed QC for earnings as federal employees before 1983.
- 1983** Employees of nonprofit organizations, effective Jan. 1, 1984.
- 1985** Premium-paying individuals who do not purchase Part A coverage within a specific time after becoming eligible because of age are subject to a 10-percent penalty for each 12 months they are late in enrolling. There is a cutoff on the length of time these individuals will have to pay an enrollment penalty. The 10-percent premium penalty would be limited to twice the number of years enrollment was delayed. Therefore, if enrollment were delayed 1 year, the penalty would be assessed for 2 years. Individuals in this category and already enrolled will have the length of time the higher premium was paid credited to them.
- 1986** Mandatory coverage—Hospital Insurance (Part A) program only—provided to state and local government employees not covered under Social Security and hired after Mar. 31, 1986.
- 1987** Second waiting period eliminated if a former disabled beneficiary becomes entitled again (no time limit).

* Act refers to legislation enacted in the year shown.

Medicare: History of Provisions

- Specifies in law that in order to be eligible for home health care, a Medicare beneficiary must have a restricted ability to leave the home, requiring the assistance of another or the aid of a supportive device (such as crutches, a cane, a wheelchair, or a walker).
- 1989** Disabled individuals under age 65 who are no longer entitled to Social Security disability benefits because their earnings exceeded the substantial gainful activity level have the option to purchase Medicare coverage by paying the HI and SMI premiums.

Entitlement to Supplementary Medical Insurance Benefits

- 1965** Any U.S. resident (citizen or lawfully admitted alien with 5 years continuous residence) aged 65 or older or any individual entitled to HI benefits upon voluntary participation with payment of SMI premium.
- 1972** Any individual under age 65 entitled to HI benefits, upon voluntary participation with payment of SMI premium.
- 1984** For calculating the amount of premium surcharge for individuals from age 65 up to age 70 not previously enrolled in Medicare, the number of years of an individual's employer group health insurance will not be taken into account.
- 1987** Specifies in law that in order to be eligible for home health care, a Medicare beneficiary must have a restricted ability to leave the home, requiring the assistance of another or the aid of a supportive device (such as crutches, a cane, a wheelchair, or a walker).

Medicare Benefits

HI and SMI

- Requires that Medicare be secondary payer to benefits provided by liability insurance policies or under no-fault insurance.
- 1981** Requires that Medicare be secondary payer to employer-based group health plans for beneficiaries entitled to Medicare solely due to end-stage renal disease (ESRD) for up to 12 months.
- 1982** For workers and their spouses aged 65-69, Medicare is the secondary payer when benefits are provided under an employer-based group health plan (applicable to employers with 20 or more employees who sponsor or contribute to the group plan).
Health maintenance organizations (HMOs) will be covered as providers of benefits. The Secretary of HHS must certify the prospective payment mechanism for HMOs before implementation.
- 1984** Medicare secondary payer provisions are extended to spouses aged 65-69 of workers under age 65 whose employer-based group health plan covers such spouses.
For health maintenance organizations (HMOs), includes medical and other health services furnished by clinical psychologists.
- 1985** Provides payment for liver transplant services.
- 1986** Extends the working age secondary payer provision to cover workers and their spouses beyond the age of 69.
For HMOs that offered organ transplants as a basic health service on Apr. 15, 1985, such services may be offered from Oct. 1, 1985, through Apr. 1, 1988.
For disabled individuals who are covered by employer-based health plans (with at least 100 employees), Medicare is the secondary payer, effective for 1987-91.
- 1987** Requires health maintenance organizations/competitive medical plans that cease to contract with Medicare to provide or arrange supplemental coverage of benefits related to preexisting conditions for the lesser of 6 months or the duration of an exclusion period.

Specifies in law that in order to be eligible for home health care, a Medicare beneficiary must have a restricted ability to leave the home, requiring the assistance of another or the aid of a supportive device (such as crutches, a cane, a wheelchair, or a walker).

Clarifies that the secondary payer provision for disabled individuals covered under employer-based health plans for employers with at least 500 employees applies to employers that are government entities.

1990 Requires that Medicare be the secondary payer to employer-based group health plans for beneficiaries entitled to Medicare solely due to ESRD for up to 18 months (extended from 12 months), effective Feb. 1, 1991, to Jan. 1, 1996.

The secondary payer provision for disabled beneficiaries covered under large employer plans (see 1986.); effective through Sept. 30, 1995.

1993 The secondary payer provision for disabled beneficiaries covered under large employer plans is effective through Sept. 30, 1998.

The secondary payer provision for beneficiaries with ESRD applies for all beneficiaries with end stage renal disease, not only those entitled to Medicare solely on the basis of it. The extension to include the first 18 months of an individual's entitlement on the basis of ESRD is effective through Sept. 30, 1998.

1997 An expanded set of options for the delivery of health care under Medicare, referred to as Medicare+Choice, is established. All Medicare beneficiaries can receive their Medicare benefits through the original fee-for-service program. In addition, most beneficiaries can choose instead to receive their Medicare benefits through one of the following Medicare+Choice plans: (1) coordinated care plans (such as health maintenance organizations, provider-sponsored organizations, and preferred provider organizations); (2) Medical Savings Account (MSA)/High Deductible plans (through a demonstration available for up to 390,000 beneficiaries); or (3) private fee-for-service plans. Except for MSA plans, all Medicare+Choice plans are required to provide the current Medicare benefit package (excluding hospice services) and any additional health services required under the adjusted community rate (ACR) process. MSA plans provide Medicare benefits after a single high deductible is met, and enrollees receive an annual deposit in their Medical Savings Account. Transition rules for current Medicare HMO program also provided.

The provision making Medicare the secondary payer for disabled beneficiaries in large group health plans, previously scheduled to expire Sept. 30, 1998, made permanent.

The provision making Medicare secondary payer for the first 12 months of entitlement due to ESRD, which had been extended on a temporary basis (through Sept. 30, 1998) to include the first 18 months of entitlement, has been extended, permanently, to include the first 30 months of entitlement on the basis of ESRD.

Hospital Insurance

1965 In each benefit period, inpatient hospital services, 90 days. Includes semiprivate accommodations, operating room, hospital equipment (including renal dialysis), laboratory tests and X-ray, drugs, dressings, general nursing services, and services of interns and residents in medical osteopathic or dentistry training. Inpatient psychiatric hospital care limited to 190-day lifetime maximum. Outpatient hospital diagnostic services. Post-hospital extended-care services, 100 days (including physical, occupational, and speech therapy). Post-hospital home health services, 100 visits. Deductible and coinsurance provisions (see table 2.C1).

1967 Lifetime reserve of 60 additional days of inpatient hospital services. Outpatient hospital diagnostic services transferred to SMI.

1972 Services of interns and residents in podiatry training.

1980 Unlimited home health visits in a year. Requirement for prior hospitalization eliminated. Home health services provided for up to 4 days a week and up to 21 consecutive days.

Medicare: History of Provisions

- Alcohol detoxification facility services.
- 1981** Part A coinsurance is based on the deductible for the calendar year in which services are received rather than the deductible in effect at the time the beneficiary's spell of illness began, starting in 1982.
- Alcohol detoxification facility services eliminated.
- 1982** Beneficiaries expected to live 6 months or less may elect to receive hospice care benefits instead of other Medicare benefits. May elect maximum of two 90-day and one 30-day hospice care periods, effective Nov. 1, 1983, to Oct. 1, 1986.
- 1984** For durable medical equipment provided by home health agencies, the payment amount is reduced from 100 percent of costs to 80 percent of reasonable charges.
- 1986** Set the Part A deductible for 1987 at \$520 with resulting increases in cost sharing. Increased the Part A deductible annually by the applicable percentage increase in the hospital prospective payment rates.
- Hospice care benefit (enacted in 1982) made permanent.
- 1987** Specifies in law that in order to be eligible for home health care, a Medicare beneficiary must have a restricted ability to leave the home, requiring the assistance of another or the aid of a supportive device (such as crutches, a cane, a wheelchair, or a walker).
- 1988** Enrollee pays annual hospital deductible (set at \$560 for 1989) and Medicare pays balance of covered charges, regardless of the number of days of hospitalization (except for psychiatric hospital care, which is still limited by 190-day lifetime maximum).
- The number of days in a skilled nursing facility changed to 150 per year. Deletes the requirement for a prior hospital stay of 3 or more consecutive days.
- Expands home health care to provide care for less than 7 days per week and up to 38 consecutive days.
- Hospice care extended beyond 210 days when enrollee is certified as terminally ill.
- All 1988 provisions became effective Jan. 1, 1989.
- 1989** The spell of illness and benefit period coverage of laws prior to 1988 return to the determination of inpatient hospital benefits in 1990 and later. After the deductible is paid in benefit period, Medicare pays 100 percent of covered costs for the first 60 days of inpatient hospital care. Coinsurance applies for the next 30 days in a benefit period.
- The requirement for a prior hospital stay of 3 or more consecutive days is reinstated for skilled nursing facility services. Coverage returns to 100 days post-hospital care per spell of illness with a daily coinsurance rate in effect for days 21 through 100.
- Home health services return to a limit of 21 consecutive days of care. Provision providing for home health care for fewer than 7 days per week continued due to a court decision.
- Hospice care is returned to a lifetime limit of 210 days.
- 1990** Hospice care is extended beyond 210 days when enrollee is certified as terminally ill.
- 1997** Home health services not associated with a hospital or skilled nursing facility stay for individuals enrolled in both HI and SMI are transferred from the HI program to the SMI program, effective January 1998. The HI program will continue to cover the first 100 visits following a hospital stay of at least 3 consecutive days or a skilled nursing facility stay. The cost to the SMI Trust Fund of the transferred services will phase in over a 6-year period (that is, the HI Trust Fund will transfer funds to the SMI Trust Fund during that period).
- Limits on the number of hours and days that home health care can be provided have been clarified. "Part-time" now defined as skilled nursing and home health aide services (combined) furnished any number of days per week, for less than 8 hours per day and 28 or

fewer hours per week. "Intermittent" now defined as skilled nursing care provided for fewer than 7 days each week, or less than 8 hours each day (combined) for 21 days or less.

Hospice benefit periods are restructured to include two 90-day periods, followed by an unlimited number of 60-day periods.

Medicare coverage provided for a number of prevention initiatives, most of which covered under SMI program. HI program affected mainly by two of the initiatives:

Annual prostate cancer screening for male beneficiaries aged 50 or older, effective Jan. 1, 2000; and (2) colorectal screening procedures, including fecal-occult blood tests and flexible sigmoidoscopies, for beneficiaries age 50 or older, colonoscopy for beneficiaries at high risk for colorectal cancer, and other procedures, including screening barium enemas under certain circumstances.

Supplementary Medical Insurance

1965

Physician and surgeon services. In-hospital services of anesthesiologists, pathologists, radiologists, and psychiatrists. Limited dental services. Home health services, 100 visits in calendar year. Other medical services including various diagnostic tests, limited ambulance services, prosthetic devices, rental of durable medical equipment used at home (including equipment for dialysis), and supplies used for fractures. For deductible and coinsurance provisions, see table 2.C1.

Beginning in 1966, the beneficiary pays a \$50 deductible, with a 3-month carryover provision.

1967

Outpatient hospital diagnostic services transferred from HI. Includes physical therapy services in a facility. Purchase of durable medical equipment.

1972

Physical therapy services furnished by a therapist in his or her office or individual's home (calendar year limit of \$100). Chiropractor services (limited to manual manipulation of the spine). Outpatient services include speech pathology services furnished in, or under arrangements with, a facility or agency. Services of a doctor of optometry in furnishing prosthetic lenses.

Beginning in 1973, the beneficiary pays a \$60 deductible.

1977

Services in rural health clinics.

1980

Home health services. Deductible applicable to home health services is eliminated, effective July 1, 1981.

Facility costs of certain surgical procedures performed in freestanding ambulatory surgical centers.

Increase in annual limit for outpatient therapy from \$100 to \$500.

Recognizes comprehensive outpatient rehabilitation facilities as Medicare providers.

1981

Beginning in 1982, the beneficiary pays a \$75 deductible, with the carryover provision eliminated.

1984

Hepatitis B and pneumococcal vaccines and blood clotting factors and necessary supplies are included as Part B benefits. Debridement of mycotic toenails is limited.

For outpatient physical therapy services, includes services of a podiatrist. For outpatient ambulatory surgery, includes services of a dentist and podiatrist furnished in his or her office.

1986

Includes vision care services furnished by an optometrist.

For occupational therapy services, includes services furnished in a skilled nursing facility (when Part A coverage has been exhausted), in a clinic, rehabilitation agency, public health agency, or by an independently practicing therapist.

Includes outpatient immunosuppressive drugs for 1 year after transplant and occupational therapy services providers in certain delivery settings.

For ambulatory surgical procedures performed in ambulatory surgical centers, hospital outpatient departments, and certain physician offices, the Part B coinsurance and deductible are no longer waived.

1987 Increases the maximum payment for mental health services and includes outpatient mental health services provided by ambulatory hospital-based or hospital-affiliated programs under the supervision of a physician.

Services provided by clinical social workers when furnished by risk-sharing health maintenance organizations/competitive medical plans, physician assistants in rural health manpower shortage areas, clinical psychologists in rural health clinics and community mental health centers, and certified nurse-midwives.

Prescription drugs used in outpatient immunosuppressive therapy.

Specifies in law that in order to be eligible for home health care, a Medicare beneficiary must have a restricted ability to leave the home, requiring the assistance of another or the aid of a supportive device (such as crutches, a cane, a wheelchair, or a walker).

1988 Beginning Jan. 1, 1990, the beneficiary pays a \$75 deductible and 20-percent coinsurance, but once out-of-pocket expenses for the deductible and coinsurance exceeds \$1,370, Medicare pays 100 percent of allowable charges for remainder of year.

Beginning in 1991, Medicare pays 50 percent of the cost of outpatient prescription drugs above \$600. When fully implemented in 1993, Medicare will pay 80 percent of prescription drug costs above a deductible which assumes that 16.8 percent of Part B enrollees will exceed the deductible.

Certain prescription drugs-immunosuppressive therapy and intravenous (IV) drugs that can be administered in a home setting will be covered in 1990 under the new prescription drug provision.

1989 Provisions enacted in 1988 and to begin in 1990 and 1991 are repeated and benefits are restored to levels in effect prior to Jan. 1, 1989.

Limits on mental health benefits eliminated in 1990. Coverage extended to services of clinical psychologists and social workers.

The annual payment limits of \$500 per beneficiary for outpatient physical therapy services and outpatient occupational therapy services, each, are raised to \$750, for 1990 and later. (See 1980.)

1990 Beginning in 1991, routine mammography screenings are covered.

The Part B deductible is set at \$100 in 1991 and subsequent years.

Beginning in 1992, physicians' services are reimbursed on a fee-schedule basis.

1993 Includes coverage of oral, self-administered anticancer drugs.

Lengthens the coverage period for immunosuppressive drugs after a transplant to 18 months in 1995, 24 months in 1996, 30 months in 1997, and 36 months thereafter.

The annual payment limits of \$760 per beneficiary for outpatient physical therapy services and outpatient occupational therapy services, each, are raised to \$900 for 1994 and later. (See 1989.)

1997 Home health services not associated with a hospital or skilled nursing facility stay for individuals enrolled in both HI and SMI are transferred from the HI program to the SMI program, effective January 1998. The HI program will continue to cover the first 100 visits following a hospital stay of at least 3 consecutive days or a skilled nursing facility stay. The cost to the SMI Trust Fund of the transferred services will phase in over a 6-year period, while the cost of the home health services will phase into the SMI premium over 7 years.

Coverage provided for a number of prevention initiatives, including (1) annual screening mammograms for female beneficiaries age 40 or older, with SMI deductive waived; (2)

screening pap smear and pelvic exam (including clinical breast exam) every 3 years or annually for beneficiaries at higher risk, with SMI deductible waived; (3) annual prostate cancer screening for male beneficiaries aged 50 or older, effective Jan. 1, 2000; (4) colorectal screening procedures, including fecal-occult blood tests and flexible sigmoidoscopies, for beneficiaries aged 50 or older, colonoscopy for beneficiaries at high risk for colorectal cancer, and other procedures, including screening barium enemas under certain circumstances; (5) diabetes outpatient self-management training in nonhospital-based programs (previously covered in hospital-based programs only) and blood glucose monitors and testing strips for all diabetics (previously provided for insulin-dependent diabetics only), effective July 1, 1998; (6) procedures to identify bone mass, detect bone loss, or determine bone quality for certain qualified beneficiaries, at frequencies determined by the Secretary of HHS, effective July 1, 1998.

Beginning January 1999, an annual beneficiary limit of \$1,500 will apply to all outpatient physical therapy services, except for services furnished by a hospital outpatient department. A separate \$1,500 limit will also apply to outpatient occupational therapy services, except for services furnished by hospital outpatient departments. Beginning with 2002, these caps will be increased by the percentage increase in the Medical Economic Index. (See 1993.)

1999

The coverage period for immunosuppressive drugs after a transplant is lengthened to 44 months, for individuals who exhaust their 36 months of coverage in 2000. For those exhausting their 36 months of coverage in 2001, at least 8 more months will be covered. (The Secretary of HHS will specify the increase, if any, beyond 8 months.) For those exhausting their 36 months of coverage in 2002, 2003, or 2004, the number of additional months may be more or less than 8. (The Secretary will specify the increase for each of these years.) (See 1993.)

The annual payment limits of \$1,500 per beneficiary for outpatient physical therapy services and outpatient occupational therapy services, each, for services furnished by independent practitioners (that is, not by hospital outpatient department), are suspended for 2000 and 2001. (See 1997.)

Medicare Financing

Hospital Insurance Taxes

See table 2.A3.

Appropriations from General Revenues

1965

For HI costs attributable to transitionally insured beneficiaries.

For HI costs attributable to noncontributory wage credits granted for military service prior to 1957 (see table 2.A2).

For the SMI program, an amount equal to participant premiums.

1972

For cost of SMI not met by enrollee premiums.

1982

For HI costs attributable to beneficiaries having transitional entitlement based on Medicare-qualified federal employment.

1983

For HI taxes on noncontributory wage credits granted for military service (a) from the inception of HI program through 1983 and (b) on a current basis, annually, beginning in 1984 (see table 2.A2).

Participant Premiums

See also table 2.C1.

1965

SMI enrollee premium rate (originally \$3 per month) to be established annually such as to pay one-half of program costs.

Medicare: History of Provisions

- 1972** SMI enrollee premium rate increase limited to rate of increase in OASDI cash benefits. HI premium (originally \$33 per month) to be established annually. Only individuals not otherwise entitled to HI but desiring voluntary participation need to pay the HI premium.
- 1983** SMI enrollee premiums for July 1983, to Dec. 31, 1983, frozen at premium level of June 30, 1983. Premiums for Jan. 1, 1984, to Dec. 31, 1985, set to cover 25 percent of aged program costs.
- 1984** SMI enrollee premiums for Jan. 1, 1986, to Dec. 31, 1987, will be set to cover 25 percent of aged program costs. Increases in the SMI premium may not exceed the dollar amount of the Social Security cost-of-living adjustment.
- 1985** Extends through calendar year 1988 the requirement that SMI premiums be set to cover 25 percent of aged program costs and that increases in the SMI premium may not exceed the dollar amount of the Social Security cost-of-living adjustment.
- 1987** Extends through calendar year 1989 the provisions requiring that the SMI premium be set to cover 25 percent of aged program costs, prohibiting any increase in the premium if there is no Social Security cost-of-living adjustment, and continuing to hold beneficiaries harmless from Social Security check reductions as a result of a premium increase.
- 1988** Increases in the SMI premium may not exceed the dollar amount of the Social Security cost-of-living adjustments for 1989 and beyond.
- 1989** Extends through calendar year 1990 the requirement that SMI premiums be set to cover 25 percent of aged program costs.
- 1990** The SMI premium amounts are \$29.90 in 1991; \$31.80 in 1992; \$36.60 in 1993; \$41.10 in 1994; and \$46.10 in 1995.
- 1993** SMI enrollee premiums for Jan. 1, 1996, to Dec. 31, 1998, will be set to cover 25 percent of aged program costs.
- 1997** The SMI premium is permanently set a 25 percent of program costs.
- Income from Taxation of OASDI Benefits**
- 1993** The additional income tax revenues resulting from the increase in the taxable percentage applicable to OASDI benefits (an increase from 50 percent to 85 percent, see table 2.A31) are transferred to the HI Trust Fund.
- Interfund Borrowing**
- 1981** See table 2.A6.
- 1983** See table 2.A6.

Medicaid

Overview

Note: The following narrative is intended for informational purposes only. This description of the Medicaid program is not an official statement of policy that can be relied upon in lieu of the appropriate law, regulations, and rulings. This narrative is not intended to render legal or other professional advice; therefore, it should not be relied upon for making specific legal decisions. Instead the law, regulations, and rulings should be consulted for purposes of making such decisions.

Title XIX of the Social Security Act is a federal/state entitlement program that pays for medical assistance for certain individuals and families with low incomes and resources. This program, known as Medicaid, became law in 1965 as a cooperative venture jointly funded by the federal and state governments (including the District of Columbia and the territories) to assist states in furnishing medical assistance to eligible needy persons. Medicaid is the largest source of funding for medical and health-related services for America's poorest people.

Within broad national guidelines established by federal statutes, regulations, and policies, each state (1) establishes its own eligibility standards; (2) determines the type, amount, duration, and scope of services; (3) sets the rate of payment for services; and (4) administers its own program. Medicaid policies for eligibility, services, and payment are complex and vary considerably, even among states of similar size or geographic proximity. Thus, a person who is eligible for Medicaid in one state may not be eligible in another state, and the services provided by one state may differ considerably in amount, duration, or scope from services provided in a similar or neighboring state. In addition, Medicaid eligibility and/or services within a state can change during the year.

Basis of Eligibility and Maintenance Assistance Status

Medicaid does not provide medical assistance for all poor persons. Under the broadest provisions of the federal statute, Medicaid does not provide health care services even for very poor persons unless they are in one of the groups designated below. Low income is only one test for Medicaid eligibility for those within these groups; their resources also are tested against threshold levels (as determined by each state within federal guidelines).

States generally have broad discretion in determining which groups their Medicaid programs will cover and the financial criteria for Medicaid eligibility. To be eligible for federal funds, however, states are required to provide Medicaid coverage for certain individuals who receive federally assisted income-maintenance payments, as well as for

related groups not receiving cash payments. In addition to their Medicaid programs, most states have additional "state-only" programs to provide medical assistance for specified poor persons who do not qualify for Medicaid. Federal funds are not provided for state-only programs. The following enumerates the mandatory Medicaid "categorically needy" eligibility groups for which federal matching funds are provided:

- Individuals are generally eligible for Medicaid if they meet the requirements for the Aid to Families with Dependent Children (AFDC) program which was in effect in their state on July 16, 1996, or-at state option-more liberal criteria.
- Children under age 6 whose family income is at or below 133 percent of the federal poverty level (FPL).
- Pregnant women whose family income is below 133 percent of the FPL (services to these women are limited to those related to pregnancy, complications of pregnancy, delivery, and postpartum care).
- Supplemental Security Income (SSI) recipients in most states (some states use more restrictive Medicaid eligibility requirements that pre-date SSI).
- Recipients of adoption or foster care assistance under title IV of the Social Security Act.
- Special protected groups (typically individuals who lose their cash assistance due to earnings from work or from increased Social Security benefits, but who may keep Medicaid for a period of time).
- All children born after September 30, 1983 who are under age 19, in families with incomes at or below the FPL (this process phases in coverage, so that by the year 2002 all such poor children under age 19 will be covered).
- Certain Medicare beneficiaries (described later).

States also have the option of providing Medicaid coverage for other "categorically related" groups. These optional groups share characteristics of the mandatory groups (that is, they fall within defined categories), but the eligibility criteria are somewhat more liberally defined. The broadest optional groups for which states will receive federal matching funds for coverage under the Medicaid program include the following:

- Infants up to age 1 and pregnant women not covered under the mandatory rules whose family income is no more than 185 percent of the FPL (the percentage amount is set by each state).
- Children under age 21 who meet the AFDC income and resources requirements that were in effect in their state on July 16, 1996.

- Institutionalized individuals eligible under a "special income level" (the amount is set by each state up to 300 percent of the SSI federal benefit rate).
- Individuals who would be eligible if institutionalized, but who are receiving care under home and community-based services waivers.
- Certain aged, blind, or disabled adults who have incomes above those requiring mandatory coverage, but below the FPL.
- Recipients of state supplementary income payments.
- Certain working-and-disabled persons with family income less than 250 percent of the FPL who would qualify for SSI if they did not work.
- TB-infected persons who would be financially eligible for Medicaid at the SSI income level if they were within a Medicaid-covered category (however, coverage is limited to TB-related ambulatory services and TB drugs).
- "Optional targeted low-income children" included within the State Children's Health Insurance Program (SCHIP) established by the Balanced Budget Act of 1997 (BBA).
- "Medically needy" persons (described below).

The medically needy (MN) option allows states to extend Medicaid eligibility to additional persons. These persons would be eligible for Medicaid under one of the mandatory or optional groups, except that their income and/or resources are above the eligibility level set by their state. Persons may qualify immediately or may "spend down" by incurring medical expenses that reduce their income to or below their state's MN income level.

Medicaid eligibility and benefit provisions for the medically needy do not have to be as extensive as for the categorically needy, and may be quite restrictive. Federal matching funds are available for MN programs. However, if a state elects to have a MN program, there are federal requirements that certain groups and certain services must be included; that is, children under age 19 and pregnant women who are medically needy must be covered, and prenatal and delivery care for pregnant women, as well as ambulatory care for children, must be provided. A state may elect to provide MN eligibility to certain additional groups and may elect to provide certain additional services within its MN program. Currently, 38 states have elected to have a MN program and are providing at least some MN services to at least some MN recipients. All remaining states utilize the "special income level" option to extend Medicaid to the "near poor" in medical institutional settings.

The Personal Responsibility and Work Opportunity Reconciliation Act of 1996 (Public Law 104-193)- known as the "welfare reform" bill made restrictive changes regarding eligibility for SSI coverage that impacted the Medicaid program. For example, legal resident aliens and other qualified

aliens who entered the United States on or after August 22, 1996 are ineligible for Medicaid for 5 years. Medicaid coverage for most aliens entering before that date and coverage for those eligible after the 5-year ban are state options; emergency services, however, are mandatory for both of these alien coverage groups. For aliens who lose SSI benefits because of the new restrictions regarding SSI coverage, Medicaid can continue only if these persons can be covered for Medicaid under some other eligibility status (again with the exception of emergency services, which are mandatory). Public Law 104-193 also affected a number of disabled children, who lost SSI as a result of the restrictive changes; however, their eligibility for Medicaid was reinstated by Public Law 105-33, the BBA.

In addition, welfare reform repealed the open-ended federal entitlement program known as Aid to Families with Dependent Children (AFDC) and replaced it with Temporary Assistance for Needy Families (TANF), which provides states with grants to be spent on time-limited cash assistance. TANF generally limits a family's lifetime cash welfare benefits to a maximum of 5 years and permits states to impose a wide range of other requirements as well, in particular, those related to employment. However, the impact on Medicaid eligibility is not expected to be significant. Under welfare reform, persons who would have been eligible for AFDC under the AFDC requirements in effect on July 16, 1996 generally will still be eligible for Medicaid. Although most persons covered by TANF will receive Medicaid, it is not required by law.

Title XXI of the Social Security Act, known as the State Children's Health Insurance Program (SCHIP), is a new program initiated by the BBA. In addition to allowing states to craft or expand an existing state insurance program, SCHIP provides more federal funds for states to expand Medicaid eligibility to include a greater number of children who are currently uninsured. With certain exceptions, these are low-income children who would not qualify for Medicaid based on the plan that was in effect on April 15, 1997. Funds from SCHIP also may be used to provide medical assistance to children during a presumptive eligibility period for Medicaid. This is one of several options from which states may select to provide health care coverage for more children, as prescribed within the BBA's title XXI program.

Medicaid coverage may begin as early as the third month prior to application-if the person would have been eligible for Medicaid had he or she applied during that time. Medicaid coverage generally stops at the end of the month in which a person no longer meets the criteria of any Medicaid eligibility group. The BBA allows states to provide 12 months of continuous Medicaid coverage (without reevaluation) for eligible children under the age of 19.

Scope of Services

Title XIX of the Social Security Act allows considerable flexibility within the states' Medicaid plans. However, some federal requirements are mandatory if federal matching funds are to be received. A state's Medicaid program must offer medical assistance for certain basic services to most categorically needy populations. These services generally include the following:

- Inpatient hospital services.
- Outpatient hospital services.
- Prenatal care.
- Vaccines for children.
- Physician services.
- Nursing facility services for persons aged 21 or older.
- Family planning services and supplies.
- Rural health clinic services.
- Home health care for persons eligible for skilled-nursing services.
- Laboratory and x-ray services.
- Pediatric and family nurse practitioner services.
- Nurse-midwife services.
- Federally qualified health center (FQHC) services, and ambulatory services of an FQHC that would be available in other settings.
- Early and periodic screening, diagnostic, and treatment (EPSDT) services for children under age 21.

States may also receive federal matching funds to provide certain optional services. Following are the most common of the 34 currently approved optional Medicaid services:

- Diagnostic services.
- Clinic services.
- Intermediate care facilities for the mentally retarded (ICFs/MR).
- Prescribed drugs and prosthetic devices.
- Optometrist services and eyeglasses.
- Nursing facility services for children under age 21.
- Transportation services.
- Rehabilitation and physical therapy services.
- Home and community-based care to certain persons with chronic impairments.

The BBA included a state option known as Programs of All-inclusive Care for the Elderly (PACE). PACE provides an alternative to institutional care for persons aged 55 or older who require a nursing facility level of care. The PACE team offers and manages all health, medical, and social services and mobilizes other services as needed to provide preventative, rehabilitative, curative, and supportive care.

This care, provided in day health centers, homes, hospitals, and nursing homes, helps the person maintain independence, dignity, and quality of life. PACE functions within the Medicare program as well. Regardless of source of payment, PACE providers receive payment only through the PACE agreement and must make available all items and services covered under both titles XVIII and XIX, without amount, duration, or scope limitations and without application of any deductibles, copayments, or other cost sharing. The individuals enrolled in PACE receive benefits solely through the PACE program.

Amount and Duration of Services

Within broad federal guidelines and certain limitations, states determine the amount and duration of services offered under their Medicaid programs. States may limit, for example, the number of days of hospital care or the number of physician visits covered. Two restrictions apply: (1) limits must result in a sufficient level of services to reasonably achieve the purpose of the benefits; and (2) limits on benefits may not discriminate among beneficiaries based on medical diagnosis or condition.

In general, states are required to provide comparable amounts, duration, and scope of services to all categorically needy and categorically related eligible persons. There are two important exceptions: (1) Medically necessary health care services that are identified under the EPSDT program for eligible children, and that are within the scope of mandatory or optional services under federal law, must be covered even if those services are not included as part of the covered services in that state's plan; and (2) states may request "waivers" to pay for otherwise uncovered home and community-based services (HCBS) for Medicaid-eligible persons who might otherwise be institutionalized. As long as the services are cost effective, states have few limitations on the services that may be covered under these waivers (except that, other than as a part of respite care, states may not provide room and board for the recipients). With certain exceptions, a state's Medicaid program must allow recipients to have some informed choices among participating providers of health care and to receive quality care that is appropriate and timely.

Payment for Services

Medicaid operates as a vendor payment program. States may pay health care providers directly on a fee-for-service basis, or states may pay for Medicaid services through various prepayment arrangements, such as health maintenance organizations (HMOs). Within federally imposed upper limits and specific restrictions, each state for the most part has broad discretion in determining the payment methodology and payment rate for services. Generally, payment rates must be sufficient to enlist enough providers so that covered services are available at least to

the extent that comparable care and services are available to the general population within that geographic area. Providers participating in Medicaid must accept Medicaid payment rates as payment in full. States must make additional payments to qualified hospitals that provide inpatient services to a disproportionate number of Medicaid recipients and/or to other low-income or uninsured persons under what is known as the "disproportionate share hospital" (DSH) adjustment. During 1988-91, excessive and inappropriate use of the DSH adjustment resulted in rapidly increasing federal expenditures for Medicaid. However, under legislation passed in 1991, 1993, and again within the BBA of 1997, the federal share of payments to DSH hospitals has become increasingly limited.

States may impose nominal deductibles, coinsurance, or copayments on some Medicaid recipients for certain services. The following Medicaid recipients, however, must be excluded from cost sharing: pregnant women, children under age 18, and hospital or nursing home patients who are expected to contribute most of their income to institutional care. In addition, all Medicaid recipients must be exempt from copayments for emergency services and family planning services.

The federal government pays a share of the medical assistance expenditures under each state's Medicaid program. That share, known as the Federal Medical Assistance Percentage (FMAP), is determined annually by a formula that compares the state's average per capita income level with the national income average. States with a higher per capita income level are reimbursed a smaller share of their costs. By law, the FMAP cannot be lower than 50 percent or higher than 83 percent. In 2000, the FMAPs varied from 50 percent in ten states to 76.80 percent in Mississippi, and averaged 57 percent overall. The BBA also permanently raised the FMAP for the District of Columbia from 50 percent to 70 percent and raised the FMAP for Alaska from 50 percent to 59.8 percent only through 2000. For the children added to Medicaid through the SCHIP program, the FMAP average for all states is about 70 percent, compared to the general Medicaid average of 57 percent.

The federal government also reimburses states for 100 percent of the cost of services provided through facilities of the Indian Health Service, provides financial help to the 12 states that furnish the highest number of emergency services to undocumented aliens, and shares in each state's expenditures for the administration of the Medicaid program. Most administrative costs are matched at 50 percent, although higher percentages are paid for certain activities and functions, such as development of mechanized claims processing systems.

Except for the SCHIP program and the Qualifying Individuals (QI) program (described later), federal payments to states for medical assistance have no set limit (cap). Rather, the federal government matches (at FMAP rates)

state expenditures for the mandatory services, as well as for the optional services that the individual state decides to cover for eligible recipients, and matches (at the appropriate administrative rate) all necessary and proper administrative costs.

Summary and Trends

Medicaid was initially formulated as a medical care extension of federally funded programs providing cash income assistance for the poor, with an emphasis on dependent children and their mothers, the disabled, and the elderly. Over the years, however, Medicaid eligibility has been incrementally expanded beyond its original ties with eligibility for cash programs. Legislation in the late 1980s assured Medicaid coverage to an expanded number of low-income pregnant women, poor children, and to some Medicare beneficiaries who are not eligible for any cash assistance program. Legislative changes also focused on increased access, better quality of care, specific benefits, enhanced outreach programs, and fewer limits on services.

In most years since its inception, Medicaid has had very rapid growth in expenditures, although the rate of increase has subsided somewhat recently. This rapid growth in Medicaid expenditures has been due primarily to the following factors:

The increase in size of the Medicaid-covered populations as a result of federal mandates, population growth, and the earlier economic recession. In recent years Medicaid enrollment has declined somewhat.

- The expanded coverage and utilization of services.
- The DSH payment program, coupled with its inappropriate use to increase federal payments to states.
- The increase in the number of very old and disabled persons requiring extensive acute and/or long-term health care and various related services.
- The results of technological advances to keep a greater number of very low-birth-weight babies and other critically ill or severely injured persons alive and in need of continued extensive and very costly care.
- The increase in payment rates to providers of health care services, when compared to general inflation.

As with all health insurance programs, most Medicaid recipients require relatively small average expenditures per person each year, and a relatively small proportion incurs very large costs. Moreover, the average cost varies substantially by type of beneficiary. The data for 1998, for example, indicate that Medicaid payments for services for 20.6 million children, who constitute 51 percent of all Medicaid recipients, average about \$1,150 per child (a relatively small average expenditure per person). Similarly, for 8.6 million adults, who comprise 21 percent of recipients, payments average about \$1,775 per person. However, certain

other specific groups have much larger per-person expenditures. Medicaid payments for services for 4 million aged, constituting 11 percent of all Medicaid recipients, average about \$9,700 per person; for 7.2 million disabled, who comprise 18 percent of recipients, payments average about \$8,600 per person. When expenditures for these high- and lower-cost recipients are combined, the 1998 payments to health care vendors for 40.6 million Medicaid recipients average \$3,500 per person.

Long-term care is an important provision of Medicaid that will be increasingly utilized as our nation's population ages. The Medicaid program has paid for almost 45 percent of the total cost of care for persons using nursing facility or home health services in recent years. However, for those persons who use more than 4 months of this long-term care, Medicaid pays for a much larger percentage. The data for 1998 show that Medicaid payments for nursing facility services (excluding ICFs/MR) and home health care totaled \$41.3 billion for more than 3.3 million recipients of these services—an average 1998 expenditure of \$12,375 per long-term care recipient. With the percentage of our population who are elderly or disabled increasing faster than that of the younger groups, the need for long-term care is expected to increase.

Another significant development in Medicaid is the growth in managed care as an alternative service delivery concept different from the traditional fee-for-service system. Under managed care systems, HMOs, prepaid health plans (PHPs), or comparable entities agree to provide a specific set of services to Medicaid enrollees, usually in return for a predetermined periodic payment per enrollee. Managed care programs seek to enhance access to quality care in a cost-effective manner. Waivers may provide the states with greater flexibility in the design and implementation of their Medicaid managed care programs. Waiver authority under sections 1915(b) and 1115 of the Social Security Act is an important part of the Medicaid program. Section 1915(b) waivers allow states to develop innovative health care delivery or reimbursement systems. Section 1115 waivers allow statewide health care reform experimental demonstrations to cover uninsured populations and to test new delivery systems without increasing costs. Finally, the BBA provided states a new option to use managed care. The number of Medicaid beneficiaries enrolled in some form of managed care program is growing rapidly, from 14 percent of enrollees in 1993 to 54 percent in 1998.

Medicaid data as reported by the states indicate that more than 41.0 million persons received health care services through the Medicaid program in 1999. Total outlays for the Medicaid program in 1999 included direct payment to providers of \$133.8 billion, payments for various premiums (for HMOs, Medicare, etc.) of \$31.2 billion, payments to the disproportionate share hospitals of \$15.5 billion, and administrative costs of \$9.5 billion.

The total expenditure for the nation's Medicaid program

in 1999, excluding administrative costs, was \$180.9 billion (\$102.5 billion in federal and \$78.4 billion in state funds). With anticipated impacts from the BBA, projections now are that total Medicaid outlays may be \$285 billion in fiscal year 2005, with an additional \$6 billion expected to be spent for the new SCHIP.

Medicaid-Medicare Relationship

Medicare beneficiaries who have low incomes and limited resources may also receive help from the Medicaid program. For such persons who are eligible for full Medicaid coverage, the Medicare health care coverage is supplemented by services that are available under their state's Medicaid program, according to eligibility category. These additional services may include, for example, nursing facility care beyond the 100-day limit covered by Medicare, prescription drugs, eyeglasses, and hearing aids. For persons enrolled in both programs, any services that are covered by Medicare are paid for by the Medicare program before any payments are made by the Medicaid program, since Medicaid is always the "payer of last resort."

Certain other Medicare beneficiaries may receive help with Medicare premium and cost-sharing payments through their state Medicaid program. Qualified Medicare Beneficiaries (QMBs) and Specified Low-Income Medicare Beneficiaries (SLMBs) are the best-known categories and the largest in numbers. QMBs are those Medicare beneficiaries who have resources at or below twice the standard allowed under the SSI program, and incomes at or below 100 percent of the FPL. For QMBs, Medicaid pays the Hospital Insurance (HI) and Supplementary Medical Insurance (SMI) premiums and the Medicare coinsurance and deductibles, subject to limits that states may impose on payment rates. SLMBs are Medicare beneficiaries with resources like the QMBs, but with incomes that are higher, though still less than 120 percent of the FPL. For SLMBs, the Medicaid program pays only the SMI premiums. A third category of Medicare beneficiaries who may receive help consists of disabled-and-working individuals. According to the Medicare law, disabled-and-working individuals who previously qualified for Medicare because of disability, but who lost entitlement because of their return to work (despite the disability), are allowed to purchase Medicare HI and SMI coverage. If these persons have incomes below 200 percent of the FPL but do not meet any other Medicaid assistance category, they may qualify to have Medicaid pay their HI premiums as Qualified Disabled and Working Individuals (QDWIs). According to HCFA estimates, Medicaid currently provides some level of supplemental health coverage for 5 million Medicare beneficiaries within the above three categories.

For Medicare beneficiaries with incomes that are above 120 percent and less than 175 percent of the FPL, the BBA establishes a capped allocation to states, for each of the 5 years beginning January 1998, for payment of all or

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some of the Medicare SMI premiums. These beneficiaries are known as Qualifying Individuals (QIs). Unlike QMBs and SLMBs, who may be eligible for other Medicaid benefits in addition to their QMB/SLMB benefits, the QIs cannot be otherwise eligible for medical assistance under a state plan. The payment of this QI benefit is 100 percent federally funded, up to the state's allocation.

Unemployment Insurance

Through federal and state cooperation, unemployment insurance programs are designed to provide benefits to regularly employed members of the labor force who become involuntarily unemployed and who are able and willing to accept suitable employment. Workers in all 50 states, the District of Columbia, Puerto Rico, and the Virgin Islands are covered under unemployment insurance programs.

To induce states to enact unemployment insurance laws, the Social Security Act of 1935 provided a tax offset incentive. A uniform national tax was imposed on payrolls of industrial and commercial employers who employed eight or more workers in 20 or more weeks in a calendar year. Employers who paid taxes to a state with an approved unemployment insurance law could credit (offset) up to 90 percent of the state tax against the federal tax. This insured that employers in states without an unemployment insurance law would not have an advantage competing with similar businesses in states with such a law because they would still be subject to the federal payroll tax, and their employees would not be eligible for benefits.

In addition, the Social Security Act authorized grants to states to meet the costs of administering the state systems. By July 1937, all 48 states, the then territories of Alaska and Hawaii, and the District of Columbia had passed unemployment insurance laws. Later, Puerto Rico adopted its own unemployment insurance program, which was incorporated in 1961 into the federal-state system. A similar program for workers in the Virgin Islands was added in 1978.

If employers are to receive an offset against federal taxes and if states are to receive federal grants for administration, federal law requires state unemployment insurance programs to meet certain requirements. These requirements are intended to assure that a state participating in the program has an unemployment insurance system that is fairly administered and financially secure.

One requirement is that all contributions collected under state laws be deposited in the unemployment trust fund of the U.S. Treasury Department. The fund is invested as a whole, but each state has a separate account to which its deposits and its share of interest on investments are credited. At any time, a state may withdraw money from its account in the trust fund, but only to pay benefits. Thus, unlike the situation in the majority of states having workers' compensation and temporary disability insurance laws, unemployment insurance benefits are paid exclusively through a public fund. Private plans cannot be substituted for the state plan.

Aside from federal standards, each state has major responsibility for the content and development of its unemployment insurance law. The state itself decides the amount and duration of benefits (except for certain federal requirements concerning Federal-State Extended Bene-

fits), the contribution rates (with limitations), and, in general, the eligibility requirements and disqualification provisions. The states also directly administer the programs—collecting contributions, maintaining wage records (where applicable), taking claims, determining eligibility, and paying benefits to unemployed workers.

Coverage

Originally, coverage had been limited to employment covered by the Federal Unemployment Tax Act (FUTA), which relates primarily to industrial and commercial workers in private industry. However, several federal laws added substantially to the number and types of workers protected under the state programs, such as the Employment Security Amendments of 1970 and the Unemployment Compensation Amendments of 1976.

Private employers in industry and commerce are subject to the law if they have one or more individuals employed on 1 day in each of 20 weeks during the current or preceding year, or if they paid wages of \$1,500 or more during any calendar quarter in the current or preceding year.

Agricultural workers are covered on farms with a quarterly payroll of at least \$20,000 or employing 10 or more employees in 20 weeks of the year. Domestic employees in private households are subject to FUTA if their employer pays wages of \$1,000 or more in a calendar quarter. Excluded from coverage are workers employed by their families and the self-employed.

Before 1976, employment in state and local governments and nonprofit organizations were exempt from FUTA. However, as a result of federal legislation enacted in 1976, most employment in these groups must now be covered by state law as a condition for securing federal approval of the state law. Under this form of coverage, local government and nonprofit employers have the option of making contributions as under FUTA or of reimbursing the state for benefit expenditures actually made. Elected officials, legislators, members of the judiciary, and the state National Guard are still excluded, as are employees of nonprofit organizations that employ fewer than four workers in 20 weeks in the current or preceding calendar year. Many states have extended coverage beyond that provided by federal legislation.

Through special federal legislation, federal civilian employees and ex-servicemembers of the Armed Forces were brought under the unemployment insurance system. Benefits for these persons are financed through federal funds but are administered by the states and paid in accordance with the provisions of the state laws. A separate unemployment insurance law enacted by Congress covers railroad workers.

Eligibility for Benefits

Unemployment benefits are available as a matter of right (without a means test) to unemployed workers who have demonstrated their attachment to the labor force by a specified amount of recent work and/or earnings in covered employment. All workers whose employers contribute to or make payments in lieu of contributions to state unemployment funds, federal civilian employees, and ex-service-members are eligible if they are involuntarily unemployed, able to work, available for work, and actively seeking work. Workers must also meet the eligibility and qualifying requirements of the state law and be free from disqualifications. Workers who meet these eligibility conditions may still be denied benefits if they are found to be responsible for their own unemployment.

Work Requirements

A worker's monetary benefit rights are based on his or her employment in covered work over a prior reference period called the "base period," and these benefit rights remain fixed for a "benefit year." In most states, the base period is the first 4 quarters of the last 5 completed calendar quarters preceding the claim for unemployment benefits.

Benefits

Under all state laws, the weekly benefit amount—that is, the amount payable for a week of total unemployment—varies with the worker's past wages within certain minimum and maximum limits. In most states, the formula is designed to compensate for a fraction of the usual weekly wage, normally about 50 percent, subject to specified dollar maximums.

Three-fourths of the laws use a formula that computes weekly benefits as a fraction of wages in one or more quarters of the base period. Most commonly, the fraction is taken of wages in the quarter during which wages were highest because this quarter most nearly reflects full-time work. In most of these states, the same fraction is used at all benefit levels. The other laws use a weighted schedule that gives a greater proportion of the high-quarter wages to lower paid workers than to those earning more.

Each state establishes a ceiling on the weekly benefit amount and no worker may receive an amount larger than the ceiling. The maximum may be either a fixed dollar amount or a flexible amount. Under the latter arrangement, which has been adopted in 35 jurisdictions, the maximum is adjusted automatically in accordance with the weekly wages of covered employees.

Twelve states and the District of Columbia provide additional allowances for certain dependents. They all include children under ages 16, 18, or 19 (and, generally, older if incapacitated); 9 states include a nonworking

spouse; and 3 states consider other dependent relatives. The amount allowed per dependent varies considerably by state but generally is \$20 or less per week and, in the majority of states, the amount is the same for each dependent.

All but 11 states require a waiting period of 1 week of total unemployment before benefits can begin. Three states pay benefits retroactively for the waiting period if unemployment lasts a certain period or if the employee returns to work within a specified period.

Except for two jurisdictions, states provide a statutory maximum duration of 26 weeks of benefits in a benefit year. However, jurisdictions vary the duration of benefits through various formulas.

Extended Benefits

In the 1970s, a permanent federal-state program of Extended Benefits (EB) was established for workers who exhaust their entitlement to regular state benefits during periods of high unemployment. The program is financed equally from federal and state funds. Employment conditions in an individual state trigger Extended Benefits. This happens when the unemployment rate among insured workers in a state averages 5 percent or more over a 13-week period, and is at least 20 percent higher than the rate for the same period in the 2 preceding years. If the insured unemployment rate reaches 6 percent, a state may by state law disregard the 20-percent requirement in initiating Extended Benefits. Once triggered, Extended Benefit provisions remain in effect for at least 13 weeks. When a state's benefit period ends, Extended Benefits to individual workers also end, even if they have received less than their potential entitlement and are still unemployed. Further, once a state's benefit period ends, another statewide period cannot begin for at least 13 weeks.

State law determines most eligibility conditions for Extended Benefits and the weekly benefit payable. However, under federal law a claimant applying for Extended Benefits must have had 20 weeks in full-time employment (or the equivalent in insured wages) and must meet special work requirements. A worker who has exhausted his or her regular benefits is eligible for a 50-percent increase in duration of benefits for a maximum of 13 weeks of Extended Benefits. There is, however, an overall maximum of 39 weeks of regular and Extended Benefits. Extended Benefits are payable at the same rate as the weekly amount under the regular state program.

Prior to the 1992 legislation, the EB program was based on the insured unemployment rate (IUR)—the number of unemployed workers receiving benefits in a state as a percent of the number of persons in unemployment-insurance covered employment in that state. By definition, the IUR does not include workers who have exhausted their benefits but are still unemployed.

The 1992 legislation (P.L. 102-318) provided states the option of adopting an additional formula for triggering the permanent Extended Benefits program. Effective March 1993, states had the option of amending their laws to use alternative total unemployment rate triggers in addition to the current insured unemployment rate triggers. Under this option, Extended Benefits would be paid when: (1) the state's seasonally adjusted total unemployment rate for the most recent 3 months is at least 6.5 percent, and (2) that rate is at least 110 percent of the state average total unemployment rate in the corresponding 3-month period in either of the 2 preceding years.

States triggering on to the Extended Benefits program under other triggers would provide the regular 26 weeks of unemployment benefits in addition to 13 weeks of Extended Benefits, (which is the same number of weeks of benefits provided previously). In addition, states that have chosen the total unemployment rate option will also amend their state laws to add an additional 7 weeks of Extended Benefits (for a total of 20 weeks) where the total unemployment rate is at least 8 percent and is 110 percent of the state's total unemployment rate for the same 3 months in either of the 2 preceding years. As of February 27, 2000, Extended Benefits were payable for 13 weeks in Alaska based on the insured unemployment rate.

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Black Lung Benefits

The Black Lung benefit program established by the Federal Coal Mine Health and Safety Act of 1969 provides monthly benefit payments to coal miners totally disabled as a result of pneumoconiosis, to the widows of coal miners who died as a result of pneumoconiosis, and to their dependents. The Social Security Administration (SSA) was responsible for the payment and administration of these Part B benefits (miner, survivor, and dependent) with respect to claims filed through June 30, 1973 (and certain survivor cases, before December 31, 1973).

On October 1, 1997, responsibility for maintenance and payment of Part B was transferred from SSA to the Department of Labor (DOL); SSA, however, maintains responsibility for conducting formal hearings necessary to resolve contested issues with respect to Part B claims. Only data on these Part B claims are reported on in this *Supplement*. Part C claims are reported in the *OWCP Annual Report to Congress*, U.S. Department of Labor, Office of Workers' Compensation Programs.

Under the Black Lung Benefits Act of 1972, DOL was assigned jurisdiction over Part C benefits, generally claims filed July 1, 1973 and later. Different financing provisions are applicable to these claims.

Under the law, the basic Black Lung benefit rate is 37-1/2 percent of the monthly pay rate for federal employees in the first step of grade GS-2. The basic rate to a miner or widow may be increased according to the number of qualified dependents—50 percent of the basic benefit rate if one dependent qualifies, 75 percent for two dependents, and 100 percent for three or more dependents.

Since Black Lung payments are tied directly to federal employee salary scales, increases are automatically payable when federal salaries are increased.

Monthly benefit rates effective January 1, 2000 are:

- Miner or widow \$487.40
- Miner or widow and one dependent 731.00
- Miner or widow and 2 dependents 852.80
- Miner or widow and 3 or more dependents 974.70

If a miner or surviving spouse is receiving workers' compensation, unemployment compensation, or disability insurance payments under state law, the Black Lung benefit is offset by the amount being paid under these other programs.

Under the 1972 amendments to the law, payments were extended to full orphans, parents, brothers, and sisters of deceased miners. Under earlier law, survivor payments were limited to widows and their dependent children (if the miner and spouse were both deceased, no benefits were payable to surviving children). The 1972 amendments also expanded coverage to include surface as well as underground coal miners.

Temporary Disability Insurance

Five states, Puerto Rico, and the railroad industry have social insurance programs that partially compensate for the loss of wages caused by temporary nonoccupational disability or maternity. These programs are known as temporary disability insurance (TDI) because the duration of the payments is limited.

Federal law does not provide for a federal-state system of short-term disability comparable to the federal-state system of unemployment insurance. However, the Federal Unemployment Tax Act (FUTA) was amended in 1946 to permit states where employees made contributions under the unemployment insurance program to use some or all of these contributions for the payment of disability benefits (but not for administration). Three of the nine states that could have benefited by this provision for initial funding for temporary disability insurance took advantage of it: California, New Jersey, and Rhode Island. The first state law was enacted by Rhode Island in 1942, followed by legislation in California and the railroad industry in 1946. New Jersey in 1948, and New York in 1949. Then came a hiatus of two decades before Puerto Rico and Hawaii passed laws in 1968 and 1969, respectively.

The five state temporary disability insurance laws and the Puerto Rico law cover most commercial and industrial wage-and-salary workers in private employment if the employer has at least one worker. In no state is coverage under TDI identical with that of the unemployment insurance program. Principal occupational groups excluded are domestic workers, family workers (parent, child, or spouse of the employer), government employees, and the self-employed. State and local government employees are included in Hawaii, and the other state programs generally provide elective coverage for some or all-public employees.

Agricultural workers are covered to varying degrees in California, Hawaii, New Jersey, and Puerto Rico, but they are not covered in other jurisdictions. The California law permits self-employed individuals to elect coverage on a voluntary basis. Workers employed by railroads, railroad associations, and railroad unions are covered by temporary disability insurance under the national system included in the Railroad Unemployment Insurance Act.

The methods used for providing this protection vary. In Rhode Island, the coverage is provided through an exclusive, state-operated fund into which all contributions are paid and from which all benefits are disbursed. In addition, a covered employer may provide supplemental benefits in any manner he or she chooses. The railroad program is also exclusively publicly operated in conjunction with its unemployment insurance provisions.

In California, New Jersey, and Puerto Rico, coverage is provided through a state-operated fund, but employers are permitted to "contract out" of the state fund by purchasing group insurance from commercial insurance companies, by

self-insuring, or by negotiating an agreement with a union or employees' association. Coverage by the state fund is automatic unless or until an employer or the employees take positive action by substituting a private plan that meets the standards prescribed in the law and is approved by the administering agency. Premiums (in lieu of contributions) are then paid directly to the private plan, and benefits are paid to the workers affected.

The Hawaii and New York laws require employers to provide their own disability insurance plans for their workers-by setting up an approved self-insurance plan, by an agreement with employees or a union establishing a labor-management benefit plan, or by purchasing group insurance from a commercial carrier. In New York, the employer may also provide protection through the State Insurance Fund, which is a state-operated competitive carrier. Both Hawaii and New York operate special funds to pay benefits to workers who become disabled while unemployed or whose employers have failed to provide the required protection. In other jurisdictions, benefit payments for the disabled unemployed are made from the regular state-operated funds.

Eligibility for Benefit

To qualify for benefits, a worker must fulfill certain requirements regarding past earnings or employment and must be disabled as defined in the law. In addition, claimants may be disqualified if they received certain types of income during the period of disability.

Earnings or Employment Requirements

A claimant must have a specified amount of past employment or earnings to qualify for benefits. However, in most jurisdictions with private plans, the plans either insure workers immediately upon their employment or, in some cases, require a short probationary period of employment, usually from 1 to 3 months. Upon cessation of employment after a specified period, a worker generally loses his or her private plan coverage and must look to a state-created fund for such protection.

Disability Requirements

The laws generally define disability as inability to perform regular or customary work because of a physical or mental condition. Stricter requirements are imposed for disability during unemployment in New Jersey and New York. All the laws pay full benefits for disability due to pregnancy.

Disqualifying Income

All the laws restrict payment of disability benefits when the claimant is also receiving workers' compensation payments. However, the statutes usually contain some exceptions to this rule (for example, if the workers' compensation is for partial disability or for previously incurred work disabilities).

The laws differ with respect to the treatment of sick leave payments. Rhode Island pays disability benefits in full even though the claimant draws wage continuation payments. New York deducts from the benefits any payment from the employer or from a fund contributed to by the employer, except for benefits paid pursuant to a collective bargaining agreement. In California, New Jersey, and Puerto Rico, benefits plus paid sick leave for any week during disability may not exceed the individual's weekly earnings before his or her disablement. Railroad workers are not eligible for TDI benefits while they receive sick leave pay.

In all seven temporary disability insurance systems, as with unemployment insurance, weekly benefit amounts are related to a claimant's previous earnings in covered employment. In general, the benefit amount for a week is intended to replace at least one-half the weekly wage loss for a limited time. All the laws, however, specify minimum and maximum amounts payable for a week. The maximum duration of benefits varies between 26 and 52 weeks. Hawaii, New York, and Puerto Rico provide for benefits of a uniform duration of 26 weeks for all claimants; California and the railroad program have maximum benefit periods of 52 weeks; New Jersey, 26 weeks; and Rhode Island, 30 weeks. Under the railroad program, duration varies between 26 weeks and 52 weeks, based on the total number of years of employment in the industry. In the other jurisdictions, limited pre-disability "base period" wages reduce benefit duration. A noncompensable waiting period of a week or 7 consecutive days of disability (4 days for railroad workers) is generally required before the payment of benefits for subsequent weeks.

The statutory provisions described above govern the benefits payable to employees covered by the state-operated plans. In those states where private plans are permitted to participate, these provisions represent standards against which the private plan can be measured (in accordance with provisions in the state law).

Financing and Administration

Under each of the laws, except for that governing the railroad program, employees may be required to contribute to the cost of the temporary disability benefit. In five of the jurisdictions (all but California and Rhode Island), employers are also required to contribute. In general, the government does not contribute.

Five of the seven temporary disability insurance programs are administered by the same agency that administers unemployment insurance. Under these five programs, the unemployment insurance administrative machinery is used to collect contributions, to maintain wage records, to determine eligibility, and to pay benefits to workers under the state-operated funds. The New York law is administered by the state Workers' Compensation Board, and the Hawaii law is administered separately in the Department of Labor and Industrial Relations.

By way of contrast, claims in New York and Hawaii are filed with and paid by the employer, the insurance carrier, or the union health and welfare fund that is operating the private plan. The state agency limits its functions with respect to employed workers to exercising general supervision over private plans, to setting standards of performance, and to adjudicating disputed claims arising between claimants and carriers. A similar situation applies to claimants under private plans in California, New Jersey, and Puerto Rico.

Veterans' Benefits

A variety of programs and benefits are available to servicemembers and veterans of military service: disability payments, educational assistance, hospital and medical care, vocational rehabilitation, survivor and dependents benefits, special loan programs, and hiring preference for certain jobs. Most of the veterans programs are administered by the Department of Veterans Affairs.

Monetary Benefits

Two major cash benefit programs are available for veterans. The first program provides benefits to veterans with service-connected disabilities and, on the veteran's death, benefits are paid to the eligible spouse and children. These benefits are not means tested—that is, they are payable regardless of other income or resources. The second program provides benefits to needy veterans who have non-service-connected disabilities. These benefits are means tested.

Compensation for Service-connected Disabilities

The disability compensation program pays monthly benefits to veterans whose disabilities resulted from injury or disease incurred while in or aggravated by active military duty, whether in wartime or peacetime. Individuals discharged or separated from military service under dishonorable conditions are not eligible for compensation payments. The amount of monthly compensation depends on the degree of disability, rated as the percentage of normal function lost. Payments in 2000 range from \$98 a month for a 10-percent disability to \$2,036 a month for total disability. Veterans who have at least a 30-percent service-connected disability are entitled to an additional dependents allowance. The amount is based on the number of dependents and degree of disability.

Pension for Non-service-connected Disabilities

Monthly benefits are provided to wartime veterans with limited income and resources who are totally and permanently disabled because of a condition not attributable to their military service. To qualify for these pensions, a veteran must have served in one or more of the following designated war periods: The Mexican Border Period, World War I, World War II, the Korean Conflict, the Vietnam Era, or the Gulf War. The period of service must have lasted at least 90 days, and the discharge or separation cannot have been dishonorable.

Effective December 1, 1999, maximum benefit amounts for non-service-connected disabilities range from \$749 per month for a veteran without a dependent spouse

or child to \$1,481 per month for a veteran who is in need of regular aid and attendance and who has one dependent. For each additional dependent child, the pension is raised by \$127 per month.

Benefits for Survivors

The dependency and indemnity compensation (DIC) program provides monthly benefits to the surviving spouse, children (under age 18, disabled, or students), and certain parents of service persons or veterans who die as the result of an injury or disease incurred while in or aggravated by active duty or training or from a disability otherwise compensable under laws administered by the Department of Veterans Affairs.

Dependency and indemnity compensation payments may also be made if the veteran was receiving or was entitled to receive compensation for a service-connected disability at the time of death, and if certain conditions as to the severity of the disability are met.

Eligibility for survivor benefits based on a non-service-connected death of a veteran with a service-connected disability requires a marriage of at least a 1-year duration before the veteran's death. A surviving spouse is generally required to have lived continuously with the veteran from marriage until his or her death. Eligibility for benefits generally ends with the spouse's remarriage.

The monthly benefit amount payable to surviving spouses of veterans, who died before January 1, 1993, depends on the last pay rate of the deceased service person or veteran. In 2000, for pay grades E-1 through E-6, a flat monthly rate of \$881 is paid to surviving spouses. Monthly benefits for grades E-7 through E-9 range between \$911 and \$1,003. For veterans who died after January 1, 1993, surviving spouses receive a flat \$881 a month. An additional \$187 a month will be paid to supplement the basic rate if the deceased veteran had been entitled to receive 100-percent service-connected compensation for at least 8 years immediately preceding death. The amounts payable to eligible parents are lower and depend on: (1) The number of parents eligible, (2) their income, and (3) their marital status.

Pensions for Non-service-connected Death

Pensions are paid based on need to surviving spouses and dependent children (under age 18, disabled or students) of deceased veterans of the wartime periods specified in the disability pension program. For a pension to be payable, the veteran generally must have met the same service requirements established for the non-service-connected disability pension program, and the surviving spouse must meet the same marriage requirements as

under the dependency and indemnity compensation program.

The pension amount depends on the composition of the surviving family and the physical condition of the surviving spouse. In 2000, pensions range from \$502 a month for a surviving spouse without dependent children to \$958 a month for a spouse who is in need of regular aid and attendance and who has a dependent child. The pension is raised by \$127 a month for each additional dependent child.

Hospitalization and Other Medical Care

The Department of Veterans Affairs provides a nationwide system of hospital and other medical care for eligible veterans.

Enrollment - Provisions of Hospitalization and Outpatient Medical Care to Veterans

To receive health care, veterans generally must be enrolled with the VA. A veteran may apply for enrollment at any time. Veterans do not have to be enrolled if they: (1) have a service-connected disability of 50 percent or more; (2) want care for a disability, which the military determined was incurred or aggravated in the line of duty, but which the VA has not yet rated, during the 12-month period following discharge; or (3) want care for a service-connected disability.

Enrolled veterans and those not subject to enrollment are eligible to receive comprehensive medical benefits, which includes basic and preventive care.

Eligibility Requirements

Basic eligibility for hospital care and outpatient medical services are based on a veteran's character of discharge from active military service. Veterans discharged prior to September 7, 1980 for other than dishonorable conditions have basic eligibility for care. However, veterans discharged after September 7, 1980, must have completed 24 consecutive months of active duty service. Reservists who were called or ordered to active duty may also be eligible for care as a veteran, if they complete the full period for which they were called or ordered to active duty.

Care for Dependents and Survivors

The dependents and survivors of certain veterans may be eligible for medical care under the Civilian Health and Medical Program of the Department of Veterans Affairs (CHAMPVA) if not eligible for medical care under Tricare or Medicare. Tricare (formerly known as CHAMPUS) is the health program administered by the Department of Defense for dependents of active duty personnel and military retirees and their dependents.

Beneficiaries covered by CHAMPVA may be treated at Department facilities when space is available. Usually, however, the person with CHAMPVA coverage is treated at a community hospital or his or her choice. The Department of Veterans Affairs pays for a part of the bill and the beneficiary is responsible for any required co-payment.

Nursing Home Care

A veteran seeking nursing home care must meet the established eligibility requirements including priority and service connection for admission to a Department of Veterans Affairs (VA) nursing home. The Veterans Millennium Health Care and Benefits Act, Public Law 106-117 passed by Congress on November 30, 1999, made amendments to the original authority for nursing home placement. The new law requires that VA—

- Provide nursing home to any veteran in need of such care for a service-connected disability;
- Provide nursing home care to any veteran who is in need of such care and who has a service-connected disability rated at 70 percent or greater;
- Provide nursing home care, either directly or through contracts when clinically indicated for eligible veterans;
- Facilities determine the need for nursing home care based on a comprehensive interdisciplinary assessment.

Other Medical Benefits

Other Department of Veterans Affairs programs and medical benefits are available to certain veterans. Veterans do not need to be enrolled in the VA health care system to be eligible for any of the following benefits. Although there may be restrictions: domiciliary care, alcohol and drug dependency treatment; prosthetic appliances; modification in certain veterans home when so ordered by his or her physician, subject to cost limitations; readjustment counseling for Vietnam veterans; sexual trauma counseling for veterans suffering from trauma of a sexual nature during active military service; counseling, vocational rehabilitation counseling and dental care.

Educational Assistance

The post-Vietnam Veterans' Educational Assistance program (VEAP) is a voluntary contributory matching program for persons entering service after December 31, 1976. The servicemember must have initially contributed to VEAP before April 1, 1987, to be eligible. The Montgomery GI Bill-Active Duty program provides education benefits for individuals entering military service after June 30, 1985, and for certain other individuals. Servicemembers entering active duty have their basic pay reduced \$100 a month for the first 12 months of their service unless they specifically elect not to participate. An educational assistance program

is also available for individuals who enter the Selected Reserve after June 30, 1985.

The Department of Veterans Affairs also pays educational assistance for dependents if a veteran is permanently and totally disabled from a service-related cause, dies as a result of service or while completely disabled from service-related causes.

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Temporary Assistance for Needy Families

Public Law 104-193 (The Personal Responsibility and Work Opportunities Reconciliation Act of 1996, enacted on August 22, 1996) contained provisions that replaced the Aid to Families with Dependent Children (AFDC), Job Opportunities and Basic Skills (JOBS), and Emergency Assistance (EA) programs with the Temporary Assistance for Needy Families (TANF) block grant program. The TANF became effective as soon as each state submitted a complete plan implementing TANF, but no later than July 1, 1997.

Temporary Assistance for Needy Families provides assistance and work opportunities for participants. The law contains strong work requirements, a performance bonus to reward states for moving welfare recipients into jobs, state maintenance of effort requirements, comprehensive child support enforcement, and support for families moving from welfare to work, including increased funding for child care and guaranteed medical coverage.

States receive block grant allocations based on previous expenditures in AFDC, EA, and JOBS. States have broad flexibility to determine eligibility, methods of assistance, and benefit levels. The law includes a state maintenance of effort provision that requires states to spend on TANF-related activities, 80 percent of the amount of nonfederal funds they spent in fiscal year 1994 on AFDC and related programs.

Nearly all recipients must work after 2 years of assistance. Each state is required to have 40 percent of the families working or off the rolls by September 30, 2000, and half by 2002. Parents must work a prescribed number of hours per week: single parents, 30 hours in 2000; couples, 35 hours. Work can be unsubsidized or subsidized employment, on-the-job training, work experience, community service, 12 months of vocational training, or child care provided to individuals participating in community service. Exceptions are allowed for 6 weeks of job search time, parents with a child under age 6 who cannot find child care, and single parents with children under age one.

States must make an initial assessment of recipients' skills and can develop personal responsibility plans that identify needed education, training, and job placement services. Various incentives are provided to states to encourage maintaining program spending levels.

Families cannot spend more than 5 cumulative years on TANF. States can specify a shorter period, and exempt up to 20 percent of the caseload from the time limit. After the time limit is exceeded, they can elect to provide noncash assistance and vouchers to families using Social Services Block Grant or state funds.

Child care funding is provided to help more mothers move into jobs. Women on welfare continue to receive health coverage for their families, including a year or more of transitional Medicaid when they leave welfare for work.

To be eligible for TANF block grants, states must operate a child-support enforcement program meeting federal requirements. The Federal Case Registry and National Directory of New Hires will be used to track delinquent parents across state lines. Child support can be withheld directly from wages and paternity establishment is streamlined; cash assistance will be reduced by at least 25 percent in cases of failure to cooperate with paternity establishment. The law establishes uniform interstate child support laws, central registries of child support orders and collections, and toughened enforcement of child support.

Unmarried minor parents are required to live with a responsible adult or in an adult-supervised setting and participate in educational and training activities in order to receive assistance. Efforts are also to be undertaken to prevent nonmarital teen pregnancy.

Food Stamps

The Food Stamp program was designed to provide a means for persons with no or little income to obtain a nutritionally adequate diet. Under this program, single persons and individuals living in households meeting nationwide standards for income and assets may receive coupons redeemable for food for human consumption and garden seeds and plants. The benefits, which are in the form of coupons or Electronic Benefit Transfer (EBT) payments, are accepted at most retail food stores.

The value of the benefits that a unit receives each month is determined by household size, income, and deductible expenses. Households without income receive an amount equal to 100 percent of the June monthly cost of the Thrifty Food Plan (TFP—a nutritionally adequate diet) for a reference family of four adjusted for household size and economies of scale. This amount is updated every October for the new fiscal year to account for food price increases. As of October 1999, an eligible four-person household in the continental United States with no income receives \$426 per month in food stamps. Households with income receive food stamps valued at the difference between the maximum allotment and 30 percent of their income, after certain allowable deductions.

To qualify for the program, a household must have (1) less than \$2,000 in disposable assets (\$3,000, if one member is aged 60 or older), (2) gross income below 130 percent of the poverty guidelines for the household size, and (3) net income, after subtracting the six deductions listed below, of less than 100 percent of the poverty guidelines. Households with a person aged 60 or older or a disabled person receiving either Supplemental Security Income (SSI), Social Security (OASDI), state general assistance, or veterans' disability benefits (or interim disability assistance pending approval of any of the above programs) may have gross income exceeding 130 percent of the poverty guidelines, if, after subtracting the deductions listed below, the income is lower than 100 percent of the poverty guidelines. One- and two-person households that meet the applicable standard receive at least \$10 a month in food stamps. All households in which all members receive Temporary Assistance to Needy Families (TANF) or SSI are categorically eligible for food stamps without meeting these income or resource criteria.

Net income is computed by deducting the following from monthly gross income:

- (1) Twenty percent of earned income.
- (2) A standard deduction of \$134 for fiscal year 2000.
- (3) The amount paid for dependent care (up to \$200 a month per child under age 2 and \$175 for all other dependents) while the dependent's caretaker is working or looking for work.

- (4) Any out-of-pocket medical expenses in excess of a \$35 deductible for a person aged 60 or older or a disabled person. If more than one person in the household is aged or disabled, \$35 is subtracted once before deducting combined medical expenses.
- (5) A child-support deduction for legally obligated child support paid for a non-household member.
- (6) An excess shelter deduction, which is total shelter costs including utilities minus 50 percent of income after all the above deductions have been subtracted. Effective October 1, 1998, the monthly limit is \$275 for households without aged or disabled persons. The limit rises to \$300 effective October 1, 2000. Households with an aged or disabled person do not have a limit on this deduction.

Households are certified to receive food stamps for varying lengths of time, depending on their income sources and individual circumstances. Recertification is required at least annually. Households whose sole income is from SSI payments or Social Security benefits are certified for a 1-year period. Moreover, households must report monthly income or expense changes of \$25 or more or other changes in circumstances that would affect eligibility. Families with income or food loss resulting from disaster situations such as tornadoes or floods may be eligible for food stamps for up to 1 month if they meet the special disaster income and asset limits.

Special provisions allow the homeless, drug addicts, alcoholics, blind, or disabled residents in certain group living arrangements, residents of shelters for battered spouses and children, and persons aged 60 or older to use their coupons for meals prepared at a nonprofit facility. The elderly and homeless may also use their coupons to purchase concession-priced meals from authorized restaurants. Households with members who are elderly (aged 60 or older), disabled, or lack transportation to the food stamp office may be certified for food stamps through a telephone interview or a home visit.

Initiated on a pilot basis in 1961, the Food Stamp program was formally established by the Food Stamp Act of 1964, with 22 states operating 43 projects, serving 350,000 people. The Food Stamp Act of 1977, as amended (P.L. 95-113), has been extended to all 50 states, the District of Columbia, Guam, and the Virgin Islands. Authorization for this program extends through September 30, 2002. (Since July 1982, Puerto Rico receives a block grant for nutrition assistance rather than participating in the Food Stamp program.) The Food Stamp program is administered nationally by the Food and Nutrition Service of the Department of Agriculture (USDA) and operates through local welfare offices and the nation's food marketing and banking sys-

tems. Since August 1, 1980, persons receiving or applying for SSI payments have been permitted to apply for food stamps through local Social Security district offices. The federal government, through general revenues, pays the entire cost of the food stamp benefits, but federal and state agencies share administrative costs.

History of Provisions

Originally, food stamp coupons were purchased by participants. The difference between the face value of the coupons and the amount the participant paid was known as the "bonus value." The amount paid for coupons varied according to household income.

Legislation in 1971 established uniform national eligibility standards and uniform national benefit levels, required family allotments large enough to purchase a nutritionally adequate diet, provided free food stamps to the poorest recipients, required automatic cost-of-living increases in food stamp allotments, and established work-registration requirements for able-bodied adult household members up to age 65 (except students and those needed at home to care for children under age 18). Legislation in 1973 expanded the program (while phasing out the family food distribution program), provided for semi-annual allotments of coupon adjustments, and broadened the categories of persons eligible to participate.

The 1973 legislation extended the program nationwide, requiring all states to participate in the Food Stamp program.

Major legislative changes in 1977 eliminated the purchase requirement and allowed households to receive only the bonus portion of their coupon allotments. Deductions from income were limited to a standard deduction, a 20-percent earnings deduction, and a limited combined excess shelter and child-care deduction. The poverty guidelines became the new eligibility limits and, for the first time, households receiving Aid to Families with Dependent Children (AFDC) or SSI payments were required to meet asset and income limits. The work registration requirements were tightened for students and for caretakers, whose children now had to be under age 12. Previously exempt, parents of children aged 12 or older were required to register for work. The age at which the registration exemption for older persons became effective was lowered from age 65 to age 60.

Legislation in 1979 provided a medical deduction to aged and disabled persons, removed the limit on their shelter deduction, and tightened fraud provisions.

The 1980 legislation provided for an annual, rather than semi-annual, adjustment to benefit levels and the amount of the standard deduction. This legislation also restricted student eligibility.

The Omnibus Budget Reconciliation Act and the Food Stamp and Commodity Distribution Amendments of 1981 mandated further changes in the Food Stamp program. For the first time, a "gross income" eligibility standard was

applied to all households not containing an aged or disabled person. The earnings deduction was lowered to 18 percent. The updates to the TFP to account for inflation were postponed until October 1982 and the deduction limits were postponed until July 1983. For new participants, benefits for the first month were prorated from the day the application was filed. Boarders and persons who take part in strikes were excluded from the program and the definition of what constitutes a household was tightened. Provisions facilitating claims and overpayment collection and fraud recovery were also enacted. The program in Puerto Rico was replaced by a block grant and monthly reporting/retrospective accounting systems were made mandatory for all states effective October 1983. However, households composed solely of all aged or disabled persons, as defined above, were exempted from the monthly reporting requirements, and migrant households were exempted from both requirements.

Further revisions were made by the Food Stamp Amendments of 1982. Among changes, the maximum allotments were reduced from 100 percent to 99 percent of the TFP and adjustments to the standard and shelter deductions were delayed until October 1, 1983. (Public Law 98-473 restored maximum food stamp allotments to the full cost of the TFP beginning November 1, 1984.) A net income limit for nonelderly and nondisabled households was added to the existing gross income limit. Benefit computations and adjustments were rounded down to the nearest dollar, and new restrictions were placed on the use of the Standard Utility Allowance for the excess shelter expense deduction. At the same time, the definition of disability for food stamp purposes was expanded to include those persons receiving certain veterans' payments, and annual cost-of-living adjustments to SSI payments and Social Security benefits were not counted in determining food stamp amounts for 3 months.

The Food Stamp program authorization was extended for 5 years by the Food Security Act of 1985 (P.L. 99-198). Among the revisions enacted, the definition of disability for food stamp purposes was again extended to include recipients of State supplementary SSI payments, government disability benefits, and Railroad Retirement disability payments. Households in which all members receive AFDC or SSI were made categorically eligible for food stamps. The earned income, childcare, excess shelter cost deductions, and asset limits were increased as of May 1986. Portions of the income received under the Job Training Partnership Act were now considered countable income. Further, all states were required to implement an employment and training program for food stamp recipients by April 1987.

The Hunger Prevention Act of 1988 (P.L. 100-435) made several changes in the program. It raised the maximum food stamp allotments and established allotments as specified percents of the TFP as of the preceding June. For fiscal year 1989, the allotments were 100.65 percent of the

TFP for June 1988; for fiscal year 1990, they were 102.05 percent of the TFP for June 1989; and for fiscal years 1991 and on, they are to be 103.00 percent of the TFP.

Other provisions of the 1988 legislation required states to institute prospective budgeting for households not required to report monthly and retrospective budgeting for households reporting monthly. It extended disability status to individuals who receive interim assistance pending the receipt of SSI, Social Security, or state disability payments, and allowed the elderly, disabled, and those without transportation to apply for food stamps via telephone interviews. It required states to process food stamp applications jointly with AFDC and general assistance applications. It raised the dependent-care deduction from \$160 per household to \$160 per dependent. It made permanent an amendment in the Homeless Eligibility Clarification Act that exempts residents of shelters from ineligibility as residents of institutions.

Several provisions of the 1988 legislation also affect persons in farming. Households with farm income and expenses were given the option of averaging irregular farm-related expenses and farm income over 12 months and excluding as resources the value of farm land, equipment, and supplies for a period of 1 year after a household member ceases to be self-employed in farming.

The Mickey Leland Memorial Domestic Hunger Relief Act of 1990 reauthorized the Food Stamp program and the Nutrition Assistance Program in Puerto Rico with no major changes through fiscal year 1995.

Legislation enacted in 1992 prevented a one-time decrease of food stamp allotments for the year beginning October 1, 1992, even though the cost of the TFP had declined slightly.

The Omnibus Budget Reconciliation Act of 1993 (Mickey Leland Childhood Hunger Relief Act) made a number of program revisions including the following.

- The earnings of elementary or high school students who are aged 21 or younger are disregarded.
- Households that have breaks in participation of less than a month are allowed to receive a full month's benefit for the period of the break.
- The children of drug addicts and alcoholics living in treatment centers are permitted to qualify for food stamps.
- Food stamp households participating in demonstration projects are permitted to accumulate up to \$10,000 in resources.
- The shelter cap was raised to \$231 beginning July 1, 1994, \$247 beginning October 1995, and will be eliminated entirely on January 1, 1997.
- The deduction for care of a child or other dependent was raised to \$200 per month for a child under age 2, and \$175 per month for all other dependents, effective September 1, 1994.

- State agencies were given the option to provide deductions for legally binding child support payments made to persons outside the household, effective September 1, 1994. This deduction became mandatory October 1, 1995.
- The definition of a food stamp household has been simplified to allow adult siblings who live together and adult children who live with their parents to form separate households if they purchase or prepare food separately.
- The amount of the Fair Market Value of a household's first vehicle that is excluded from the asset test was increased from \$4,500 to \$4,550, effective September 1, 1995. The limit was to have been raised to \$5,000, effective October 1, 1996, and indexed thereafter.

Legislation enacted in 1994 primarily provided means to combat fraud in the coupon redemption process. Legislation enacted in 1995, prevented a one-time decrease of food stamp allotments in Alaska for the year beginning October 1, 1994, even though the cost of the TFP for Alaska had declined slightly.

The Personal Responsibility and Work Opportunity Reconciliation Act of 1996 made sweeping changes to the Food Stamp program. Additional restrictions were placed on the eligibility of certain low-income persons.

- Legal immigrants became ineligible for benefits, unless they met one of the following criteria: were naturalized citizens, had worked and paid taxes in the country for 40 quarters (or were the spouse or minor child of someone who had met the work requirement), had served in the U.S. Armed Forces (or were the spouse or child or a veteran) or were refugees, asylees, or persons granted a stay of deportation when admitted and have lived in the United States for less than 5 years. Legal immigrants currently receiving benefits were allowed to receive benefits until their first recertification after April 1, 1997, or until August 22, 1997, whichever date came first.
- Time limits were imposed for childless unemployed adults aged 18-50. Those who are not disabled are limited to receiving 3 months of benefits in any 36-month period, unless they are working 20 hours per week, participating in a work training program for at least 20 hours per week, or participating in work fare. States may request waivers for areas with at least 10-percent unemployment or insufficient jobs.

Other key provisions include the following:

- The maximum allotment was set at 100 percent of the Thrifty Food Plan, effective October 1, 1996.
- The standard deduction was frozen at \$134.

Food Stamps

- The excess shelter deduction cap was set at \$250, effective January 1, 1997 (instead of being lifted), to be raised to \$275 on October 1, 1998, and \$300 on October 1, 2000.
- The earnings of elementary or high school students aged 18-21 was counted again.
- Households with breaks in participation of less than a month received prorated benefits for the period of the break.
- Adult children under age 22 living with their parents were counted in the same household as their parents.
- The amount of Fair Market Value for a household's first vehicle that is excluded from the asset test was frozen at \$4,650, effective October 1, 1996.
- State and local energy assistance was counted as income.
- Recipients could be disqualified or given sanctions for a variety of reasons, such as failure to pay child support, receipt of multiple benefits, or failure to meet work requirements.
- States were permitted to operate a simplified Food Stamp program for households in which all household members participate in the state's Temporary Assistance for Needy Families program. In the simplified Food Stamp program, states may utilize their TANF rules to determine Food Stamp program benefits provided the TANF rules do not increase the aggregate cost of the Food Stamp program.
- States were required to implement Electronic Benefit Transfer (EBT) systems for issuing benefits before October 1, 2002, unless USDA granted a waiver.

The Balanced Budget Act of 1997 increased funds for the Food Stamp Employment and Training program, restricted the use of these funds, and made them available until spent. States were required to earmark 80 percent of these funds to provide work or training programs to childless, unemployed, able-bodied 18-50 year olds. The Act also allowed states to grant discretionary exemptions from the time limits for up to 15 percent of a state's unwaived caseload of childless, unemployed, able-bodied 18-50 year olds.

The Agricultural Research, Extension, and Education Reform Act of 1998 partially restored benefits to legal immigrants. Those who were lawfully residing in the United States on August 22, 1996, and are either: (1) blind or disabled (using the Food Stamp Act definition of "disability"), (2) aged 65 or older on August 22, 1996, or (3) under the age of 18 were eligible for benefits effective November 1, 1998. In addition, refugees and asylees were made eligible for the first 7 years after admittance into the United States (extended from 5 years). Members of Hmong or Highland Laotian tribes aiding U.S. personnel during the Vietnam

War, and their spouses or unmarried dependent children were made eligible. Cross-border Native Americans were also made eligible.

Other provisions reduced the funding for Employment and Training Programs by \$100 million in 1999 and by \$45 million in 2000 and reduced payments for Food Stamp program administrative costs.

The Electronic Benefit Transfer (EBT) Interoperability and Portability Act of 2000 (P.L. 106-71) required States to make their EBT systems inter-operable across State lines by October 2, 2002.

An estimated 18.2 million persons per month participated in the Food Stamp program during fiscal year 1999. The average monthly value of food stamps per person was about \$72.23 and the total value of benefits issued during the year was \$15.8 billion. Total federal government costs for this program were \$17.7 billion.

Low-Income Home Energy Assistance Program

The Omnibus Budget Reconciliation Act of 1981 (P.L. 97-35), signed into law by the President on August 13, 1981, authorized seven block grants to be administered by the Department of Health and Human Services (HHS)¹. Since its authorization, LIHEAP has been reauthorized as follows:

- (1) Title XXVI of the Act authorized the Low-Income Home Energy Assistance Program (LIHEAP) for fiscal years 1982-84.
- (2) Title VI of the Human Services Reauthorization Act of 1984 (P.L. 98-88) reauthorized and amended LIHEAP for fiscal years 1985-86.
- (3) Title V of the Human Services Reauthorization Act of 1986 (P.L. 99-425) reauthorized and amended LIHEAP for fiscal years 1987-90.
- (4) Title VII of the Augustus F Hawkins Human Services Reauthorization Act of 1990 (P.L. 101-501) reauthorized and amended LIHEAP for fiscal years 1991-94.
- (5) Title XX of the National Institutes of Health Revitalization Act of 1993 (P.L. 103-43) reauthorized LIHEAP for fiscal year 1995.
- (6) Title III of the Human Services Amendments of 1994 (P.L. 103-252) reauthorized and amended LIHEAP for fiscal years 1995-99.
- (7) Title V of the Coats Human Services Reauthorization Act of 1998 (P.L. 105-285) reauthorized and amended LIHEAP for fiscal years 2000-04.

Reauthorizing the LIHEAP program for fiscal year 1995 through fiscal year 1999, the Human Services Amendments of 1994, (P.L. 103-252), made a number of revisions to the LIHEAP statute. The following changes became effective in fiscal year 1996:

- (1) Residential Energy Assistance Challenge Option (REACH). A new section 2607B was added to provide for the REACH program, which was funded for the first time in fiscal year 1996. REACH is designed to make competitive grants for implementation through local community-based agencies of innovative plans to help LIHEAP eligible households reduce their energy vulnerability. REACH funds are available on a competitive basis only to LIHEAP grantees (states and the District of Columbia, Indian Tribes/Tribal Organizations, and Insular Areas).
- (2) Assurance 16 Activities. A new Section 2605(b)(16) was added to provide for Assurance 16 activities. This provision gives grantees the authority "to use

up to 5 percent of their LIHEAP funds, at their option, to provide services that encourage and enable households to reduce their home energy needs and thereby the need for energy assistance, including needs assessments, counseling and assistance with energy vendors...."

Under LIHEAP, grants are provided to grantees to assist eligible households to meet the costs of home energy. In addition to the 50 states and the District of Columbia, grants were provided in fiscal year 1996 to the Commonwealth of Puerto Rico, 5 insular areas, and 123 Indian tribes or tribal organizations. Fiscal year 1996 represents the seventeenth year that an energy assistance program has been administered at the federal level by HHS.

In accordance with the Act, the Secretary of HHS has left maximum policy discretion to the states. Many requirements applicable to the predecessor program in fiscal year 1981, LIEAP (P.L. 96-223), were removed, including HHS approval of state plans. The federal information collection and reporting requirements for states were substantially reduced to require only information essential to federal administration and congressional oversight. State decisions, directed by public participation in the development of grant applications, largely replaced federal regulations in shaping the program for fiscal years 1982-96.

Funding

For fiscal year 1996, \$1 billion were appropriated for LIHEAP as advanced funding under P.L. 103-333. The Health and Human Services appropriations act for fiscal year 1996 (P.L. 104-134) rescinded \$100 of the advance appropriation, leaving a total of \$900 million. The \$900 million appropriation included \$22.5 million for the LIHEAP leveraging incentive fund. Twenty-five percent of the leveraging incentive grants (\$5.9 million) were awarded as REACH funds to six states and four tribes and tribal organizations. In response to the extraordinary cold wave during the winter 1995-96, LIHEAP grantees received \$180 million in emergency contingency funds authorized under P.L. 104-19. Fiscal year 1996 funds were distributed approximately as follows to LIHEAP grantees:²

- (1) \$1.07 billion to the states and the District of Columbia,
- (2) \$8.3 million in direct grants to 123 Indian tribes and tribal organizations, and
- (3) \$1.4 million to the Commonwealth of Puerto Rico, Virgin Islands, American Samoa, Guam, the Com-

¹ Effective in fiscal year 1987 the Primary Care Block Grant was repealed by the Health Services Amendment Act of 1985 (P.L. 99-80) enacted April 26, 1986.

² Funds include regular and emergency LIHEAP block grants, leveraging incentive fund awards, and REACH awards.

monwealth of the Northern Mariana Islands, and the Trust Territory of the Pacific Islands/Palau.

The funds appropriated for LIHEAP provide payments to eligible households for heating or cooling costs and for home energy crises. Up to 15 percent of the available funds may be used for low-cost residential weatherization or other energy-related home repairs. Grantees can request from HHS a waiver to allow up to 25 percent of available funds to be spent for low-cost residential weatherization or other energy-related home repairs.

To receive grants in fiscal year 1996, each grantee had to submit an application consisting of assurances by its chief executive officer and a plan describing how the state would carry out those assurances. In the assurances, the state agreed to:

- use funds only for the purposes of the statute;
- make payments only to eligible low-income households;
- conduct outreach activities;
- coordinate LIHEAP activities with similar and related programs;
- provide, in a timely manner, that the highest level of assistance will be furnished to those households with the lowest incomes and highest energy costs in relation to income, taking into account family size, except that the state may not differentiate between categorically eligible and income eligible households;
- give consideration to agencies that have previously managed the program when designating local agencies to carry out the purposes of the program;
- assure that energy suppliers receiving benefits directly on behalf of eligible households not treat assisted households adversely;
- treat owners and renters equitably;
- use not more than 10 percent of its allotment for planning and administration;
- establish fiscal control and accounting procedures for proper disbursement of and accounting for federal funds, establish procedures for monitoring assistance provided, and prepare an annual audit;
- permit and cooperate with federal investigations;
- provide for public participation in the development of its plan;
- provide an opportunity for a fair administrative hearing to individuals whose claims for assistance are denied or not acted on with reasonable promptness;
- cooperate with HHS in collecting and reporting data under section 2610 of the statute;
- provide outreach and intake through additional state and local government entities or community-based organizations under certain circumstances; and

- use no more than 5 percent of funds to encourage and enable households to reduce their home energy needs.

Eligibility

The unit of eligibility for energy assistance is the household, defined as any individual or group of individuals who are living together as one economic unit for which residential energy is customarily purchased in common, either directly or through rent. The Act limits payments to those households with incomes under the greater of 150 percent of the income guidelines or 60 percent of the state's median income; or to those households with members receiving Aid to Families with Dependent Children (AFDC) (replaced by the Temporary Assistance for Needy Families (TANF) program), SSI, food stamps, or need-tested veterans' benefits. No household may be excluded from eligibility on the basis of income alone if household income is less than 110 percent of the poverty guidelines. States are permitted to set more restrictive criteria as well.

Payments

States make fuel assistance payments directly to eligible households or to home energy suppliers on behalf of eligible households. Payments can be provided in cash, fuel, prepaid utility bills, or as vouchers, stamps, or coupons that can be used in exchange for energy supplies. Payments are to vary in such a way that the highest level of assistance is furnished to households with the lowest income and highest energy costs in relation to income, taking into account family size.

Adult Assistance

The adult assistance programs include Old-Age Assistance (OAA), Aid to the Blind (AB), and Aid to the Permanently and Totally Disabled (APTD). These programs of federal grants to states were in effect in the 50 states and the District of Columbia until January 1974, when they were replaced by the federally administered Supplemental Security Income (SSI) program. The 1972 Amendments to the Social Security Act, which established the SSI program, provided for the continuation of OAA, AB, and APTD in Puerto Rico, Guam and the Virgin Islands.

General Assistance

General assistance refers to money payments or payments to vendors to or on behalf of needy persons who do not qualify for federally financed assistance programs or who require additional assistance. It is provided by state and local government jurisdictions, and is not financed in whole or in part by federal funds.

Eligibility requirements and payment levels of general assistance programs vary from state to state and often within a state. Payment levels are usually lower than those provided by federally financed programs and may be of limited duration. Recipients include unemployed persons and persons whose disabilities are not of sufficient severity to qualify for Supplemental Security Income (SSI).

General assistance may be administered by the state welfare agency, a local agency, or a local agency under state supervision.

Social Security Administrative Data

The Social Security Administration is headquartered in Baltimore, Maryland. Major headquarter components include the National Computer Center that contains SSA's mainframe computers, much of the executive staff for policy and programs, as well as field support components. SSA's field structure is divided into 10 geographic regions containing over 1,300 field installations in communities throughout the country. Office sizes range from large urban offices with 50 or more employees to remote resident stations staffed by one or two individuals. Each region, headed by a Regional Commissioner, is staffed with specialists to handle regional administrative tasks and to assist field offices with operational issues. In addition, there are teleservice centers located in all regions. Each teleservice center manages the public's Social Security business throughout the nation using state of the art communications systems. The six program service centers provide direct service to the public and support for the field offices in all aspects of Social Security's workloads.

SSA also provides personal and automated services through its toll free telephone number (1-800-772-1213). The 800 number network received about 79 million calls in 1999.

Tables 2F1–2.F11 present administrative and workload data on the operations of the Social Security Administration. Data for years since 1994 appear in the 1995 and subsequent issues of the *Annual Statistical Supplement* to the *Social Security Bulletin*. Comparable data for previous years were published yearly in SSA's *Annual Report to Congress*.

Table 2.A1.—Type of covered employment and self-employment

| Year enacted | Coverage election or waiver if any | Category of worker |
|--------------|------------------------------------|---|
| 1935 | | All workers in commerce and industry (except railroads) under age 65 in the continental United States, Alaska, and Hawaii and on American vessels. (Covered after 1936.) |
| 1939 | | Age restriction eliminated. |
| 1946 | | Railroad and Social Security earnings combined to determine eligibility for and amount of survivors benefits. |
| 1950 | | Regularly employed farm and domestic workers. Nonfarm self-employed (except members of professional groups). Federal civilian employees not under a federal retirement system. U.S. citizens employed outside the United States by American employers. Workers in Puerto Rico and the Virgin Islands (effective Jan. 1, 1951). |
| | Elective by employer | State and local government employees not under a state and local government retirement system. Termination permitted 2 years after giving notice if group has 5 years of coverage when notice is given. |
| | Elective by employer and employee | Employees (other than members of the clergy) of nonprofit organizations (upon election by employer, each current employee given a choice as to coverage; new employees are covered). Nonprofit organizations permitted to terminate coverage 2 years after giving notice, if the organization has 8 years of coverage when notice is given. |
| 1951 | | Railroad workers with less than 10 years of service, for all benefits. (After October 1951, coverage retroactive to 1937.) |
| 1954 | | Farm self-employed. Professional self-employed except lawyers, dentists, physicians, and members of other medical groups (taxable years ending after 1954). Additional regularly employed farm and domestic workers. Homeworkers. |
| | Elective by employer | U.S. citizens employed outside the United States by a foreign subsidiary of an American employer. |
| | Elective by employer and employee | State and local government employees (except fire fighters and police personnel) under a state or local government retirement system (coverage provided at state's option; a majority of the eligible employees must vote in favor). See above (elective by employer, 1950) for termination rule. |
| | Elective by individual | Members of the clergy and of religious orders not under a vow of poverty. |
| 1956 | | Members of the uniformed services on active duty or on active duty for training. Remainder of professional self-employed except physicians (taxable years ending after 1955). Farm landlords who materially participate in farm operations. |
| | Elective by employer and employee | Fire fighters and police personnel in designated states. State and local government employees under a state or local government retirement system in designated states may be divided into two systems, one excluding employees not desiring coverage (new employees covered). |
| 1960 | | U.S. citizens employed in United States by foreign governments or international organizations. Parents working for children (except domestic or casual labor). Workers in Guam and American Samoa. |
| 1965 | | Interns. Self-employed physicians (taxable years ending on or after Dec. 31, 1965). Tips for employee tax only. |
| | Elective by individual | Members of certain religious sects may obtain exemptions from self-employed coverage (retroactive to 1951). |
| 1967 | Elective by employer and employee | Fire fighters under state and local government retirement system (under a majority favorable vote) and only if governor of state certifies Social Security protection. |
| | Subject to waiver by individual | Members of the clergy and of religious orders not under a vow of poverty are covered automatically, but they can choose to be exempt on grounds of conscience or religious principles. Taxable years ending after 1967. |
| 1972 | Elective by employer | Members of a religious order who are subject to a vow of poverty. Retroactivity allowed for 5 years but not earlier than Jan. 1, 1968. |
| 1977 | Elective by individual | Members of the clergy and of religious orders who filed an application for exemption from coverage may revoke the exemption if the revocation is filed before the due date of the individual's federal income tax return for the first taxable year beginning after Dec. 20, 1977. |
| 1982 | | Federal employees—Hospital Insurance (Part A) program only, effective Jan. 1, 1983. |
| 1983 | | Federal employees (except reemployed annuitants hired before Jan. 1, 1984), including executive, legislative, and judicial branch employees and including those with previous periods of federal service if the break in service lasted more than 365 days. |
| | | Legislative branch employees hired before 1984 who were not participating in the Civil Service Retirement System on Dec. 31, 1983. |
| | | Members of Congress, the President, the Vice President, sitting federal judges, and most executive-level political appointees of the federal government. |
| | | Employees of nonprofit organizations. |
| | | U.S. residents employed outside the United States by American employers. |
| | Elective by employer | U.S. residents employed outside the United States by a foreign affiliate of an American employer. |

2.A OASDI: Coverage, Financing, & Insured Status

Table 2.A1.—Type of covered employment and self-employment—*Continued*

| Year enacted | Coverage election or waiver if any | Category of worker |
|--------------|--|--|
| 1984 | Elective by employer or by employer and employee | <p>Employees of nonprofit organizations placed under compulsory coverage; nonprofit organizations prohibited from terminating coverage of their employees on or after Mar. 31, 1983.</p> <p>States prohibited from terminating coverage of employees (after Apr. 20, 1983) and permitted to reinstate coverage for a terminated group.</p> <p>Rehired federal employees whose previous service was covered.</p> <p>Persons exercising reemployment rights to noncovered federal employment retain exemption after a period (not limited to 365 or fewer days) of military or national guard service or work for an international organization.</p> <p>Generally, all legislative branch employees except those who were participating on Dec. 31, 1983, and are also currently participating in the Civil Service Retirement System or another federal retirement system.</p> <p>Employees of nonprofit organizations who are also participating on a mandatory basis in the Civil Service Retirement System are treated like federal employees for Social Security tax and coverage purposes. They are therefore not covered unless hired on or after Jan. 1, 1984, or reemployed after a break in service of more than 365 days.</p> |
| 1986 | Elective by employer | <p>Churches or church-related organizations may elect irrevocably to have services performed by their employees excluded from covered employment. Their employees are then treated as self-employed for Social Security purposes.</p> <p>State and local government employees hired after Mar. 31, 1986—Hospital Insurance (Part A) program only.</p> |
| 1987 | Elective by individual | <p>Members of the clergy and of religious orders who filed an application for exemption from coverage may revoke the exemption if the revocation is filed before the due date of the individual's federal income tax return for the first taxable year beginning after Oct. 22, 1986.</p> |
| 1990 | | <p>Members of uniformed services reserve components on inactive duty training. Irregularly employed farm workers (if employer's annual expenditures for farm labor is at least \$2,500). Services performed in trade or business of spouse or by children aged 18 or older in trade or business of parent. For employers, the full amount of covered tips.</p> |
| 1994 | | <p>State and local government employees except (1) students employed by the educational institution they attend not under a state or local government retirement system and (2) election workers paid less than the mandated amount (\$100).</p> |
| | | <p>Threshold for exclusion of wages paid to election workers raised from \$100 to \$1,000 annually beginning Jan. 1, 1995, and will be indexed for wage increases each year after Dec. 31, 1999.</p> <p>Police and fire fighters under a public retirement system can be covered for Social Security in all states.</p> <p>Threshold for coverage of domestic employees' earnings raised from \$50 per calendar quarter to \$1,000 per calendar year per employer; amount subject to annual automatic adjustments. Domestic workers no longer covered for years in which they were under age 18, unless they are no longer in school and domestic employment is their principal occupation. Coverage of earnings of domestic workers on farms becomes subject to new annual threshold for domestic workers instead of annual threshold for agricultural employees.</p> |

CONTACT: Greg Diez/Curt Pauzenga (410) 965-0153/7210 for further information.

Table 2.A2.—Noncontributory wage credits

| Year enacted | Provision |
|--------------|--|
| 1946 | Fully insured status and average monthly wage of \$160 for World War II veterans who died within 3 years after discharge. |
| 1950 | Wage credits of \$160 per month of military service during World War II period (Sept. 16, 1940–July 24, 1947). |
| 1952 | Same military wage credits to Dec. 31, 1953. |
| 1953 | Same military wage credits to June 30, 1955. |
| 1955 | Same military wage credits to Mar. 31, 1956. |
| 1956 | Same military wage credits to Dec. 31, 1956. |
| 1967 | For uniformed services, wage credits of \$100 for each \$100 (or fraction thereof) of basic pay not in excess of \$300 per calendar quarter, beginning in 1968. |
| 1972 | For uniformed services, wage credits of \$300 per calendar quarter of service after 1956. (Supersedes 1967 provision.) For U.S. citizens of Japanese ancestry, wage credits for the period they were interned by the U.S. government during World War II period (Dec. 7, 1941–Dec. 31, 1946) and were aged 18 or older. |
| 1977 | For uniformed services, wage credits of \$100 for each \$300 of basic pay up to maximum credit of \$1,200 per calendar year after 1977. |

CONTACT: Greg Diez/Curt Pauzenga (410) 965-0153/7210 for further information.

2.A OASDI: Coverage, Financing, & Insured Status

Table 2.A3.—Annual maximum taxable earnings and actual contribution rates, 1937–2000 and thereafter

| Year | Annual maximum taxable earnings | | Contribution rate (percent) | | | | | | | | |
|---|---------------------------------|----------------------|-----------------------------|-------|------|------|----------------------|--------|--------|------|------|
| | | | Employer and employee, each | | | | Self-employed person | | | | |
| | OASDI | HI | Total | OASI | DI | HI | Total | OASI | DI | HI | |
| 1937–49..... | \$3,000 | ... | 1.0 | 1.0 | ... | ... | ... | ... | ... | ... | ... |
| 1950..... | 3,000 | ... | 1.5 | 1.5 | ... | ... | ... | ... | ... | ... | ... |
| 1951–53..... | 3,600 | ... | 1.5 | 1.5 | ... | ... | 2.25 | 2.25 | ... | ... | ... |
| 1954..... | 3,600 | ... | 2.0 | 2.0 | ... | ... | 3.0 | 3.0 | ... | ... | ... |
| 1955–56..... | 4,200 | ... | 2.0 | 2.0 | ... | ... | 3.0 | 3.0 | ... | ... | ... |
| 1957–58..... | 4,200 | ... | 2.25 | 2.0 | 0.25 | ... | 3.375 | 3.0 | 0.375 | ... | ... |
| 1959..... | 4,800 | ... | 2.5 | 2.25 | .25 | ... | 3.75 | 3.375 | .375 | ... | ... |
| 1960–61..... | 4,800 | ... | 3.0 | 2.75 | .25 | ... | 4.5 | 4.125 | .375 | ... | ... |
| 1962..... | 4,800 | ... | 3.125 | 2.875 | .25 | ... | 4.7 | 4.325 | .375 | ... | ... |
| 1963–65..... | 4,800 | ... | 3.625 | 3.375 | .25 | ... | 5.4 | 5.025 | .375 | ... | ... |
| 1966..... | 6,600 | \$6,600 | 4.2 | 3.5 | .35 | 0.35 | 6.15 | 5.275 | .525 | 0.35 | 0.35 |
| 1967..... | 6,600 | 6,600 | 4.4 | 3.55 | .35 | .5 | 6.4 | 5.375 | .525 | .5 | .5 |
| 1968..... | 7,800 | 7,800 | 4.4 | 3.325 | .475 | .6 | 6.4 | 5.0875 | .7125 | .6 | .6 |
| 1969..... | 7,800 | 7,800 | 4.8 | 3.725 | .475 | .6 | 6.9 | 5.5875 | .7125 | .6 | .6 |
| 1970..... | 7,800 | 7,800 | 4.8 | 3.65 | .55 | .6 | 6.9 | 5.475 | .825 | .6 | .6 |
| 1971..... | 7,800 | 7,800 | 5.2 | 4.05 | .55 | .6 | 7.5 | 6.075 | .825 | .6 | .6 |
| 1972..... | 9,000 | 9,000 | 5.2 | 4.05 | .55 | .6 | 7.5 | 6.075 | .825 | .6 | .6 |
| 1973..... | 10,800 | 10,800 | 5.85 | 4.3 | .55 | 1.0 | 8.0 | 6.205 | .795 | 1.0 | 1.0 |
| 1974..... | 13,200 | 13,200 | 5.85 | 4.375 | .575 | .9 | 7.9 | 6.185 | .815 | .9 | .9 |
| 1975..... | 14,100 | 14,100 | 5.85 | 4.375 | .575 | .9 | 7.9 | 6.185 | .815 | .9 | .9 |
| 1976..... | 15,300 | 15,300 | 5.85 | 4.375 | .575 | .9 | 7.9 | 6.185 | .815 | .9 | .9 |
| 1977..... | 16,500 | 16,500 | 5.85 | 4.375 | .575 | .9 | 7.9 | 6.185 | .815 | .9 | .9 |
| 1978..... | 17,700 | 17,700 | 6.05 | 4.275 | .775 | 1.0 | 8.1 | 6.01 | 1.09 | 1.0 | 1.0 |
| 1979..... | 22,900 | 22,900 | 6.13 | 4.33 | .75 | 1.05 | 8.1 | 6.01 | 1.04 | 1.05 | 1.05 |
| 1980..... | 25,900 | 25,900 | 6.13 | 4.52 | .56 | 1.05 | 8.1 | 6.2725 | .7775 | 1.05 | 1.05 |
| 1981..... | 29,700 | 29,700 | 6.65 | 4.7 | .65 | 1.3 | 9.3 | 7.025 | .975 | 1.3 | 1.3 |
| 1982..... | 132,400 | 132,400 | 6.7 | 4.575 | .825 | 1.3 | 9.35 | 6.8125 | 1.2375 | 1.3 | 1.3 |
| 1983..... | 135,700 | 135,700 | 6.7 | 4.775 | .625 | 1.3 | 9.35 | 7.1125 | .9375 | 1.3 | 1.3 |
| 1984..... | 137,800 | 137,800 | ² 7.0 | 5.2 | .5 | 1.3 | ² 14.0 | 10.4 | 1.0 | 2.6 | 2.6 |
| 1985..... | 139,600 | 139,600 | 7.05 | 5.2 | .5 | 1.35 | ² 14.1 | 10.4 | 1.0 | 2.7 | 2.7 |
| 1986..... | 142,000 | 142,000 | 7.15 | 5.2 | .5 | 1.45 | ² 14.3 | 10.4 | 1.0 | 2.9 | 2.9 |
| 1987..... | 143,800 | 143,800 | 7.15 | 5.2 | .5 | 1.45 | ² 14.3 | 10.4 | 1.0 | 2.9 | 2.9 |
| 1988..... | 145,000 | 145,000 | 7.51 | 5.53 | .53 | 1.45 | ² 15.02 | 11.06 | 1.06 | 2.9 | 2.9 |
| 1989..... | 148,000 | 148,000 | 7.51 | 5.53 | .53 | 1.45 | ² 15.02 | 11.06 | 1.06 | 2.9 | 2.9 |
| 1990..... | ³ 51,300 | ³ 51,300 | 7.65 | 5.6 | .6 | 1.45 | 15.3 | 11.2 | 1.2 | 2.9 | 2.9 |
| 1991..... | ³ 53,400 | ⁴ 125,000 | 7.65 | 5.6 | .6 | 1.45 | 15.3 | 11.2 | 1.2 | 2.9 | 2.9 |
| 1992..... | ³ 55,500 | ³ 130,200 | 7.65 | 5.6 | .6 | 1.45 | 15.3 | 11.2 | 1.2 | 2.9 | 2.9 |
| 1993..... | ¹ 57,600 | ¹ 135,000 | 7.65 | 5.6 | .6 | 1.45 | 15.3 | 11.2 | 1.2 | 2.9 | 2.9 |
| 1994..... | ¹ 60,600 | (5) | 7.65 | 5.26 | .94 | 1.45 | 15.3 | 10.52 | 1.88 | 2.9 | 2.9 |
| 1995..... | 161,200 | (5) | 7.65 | 5.26 | .94 | 1.45 | 15.3 | 10.52 | 1.88 | 2.9 | 2.9 |
| 1996..... | 162,700 | (5) | 7.65 | 5.26 | .94 | 1.45 | 15.3 | 10.52 | 1.88 | 2.9 | 2.9 |
| 1997..... | 165,400 | (5) | 7.65 | 5.35 | .85 | 1.45 | 15.3 | 10.7 | 1.7 | 2.9 | 2.9 |
| 1998..... | 168,400 | (5) | 7.65 | 5.35 | .85 | 1.45 | 15.3 | 10.7 | 1.7 | 2.9 | 2.9 |
| 1999..... | 172,600 | (5) | 7.65 | 5.35 | .85 | 1.45 | 15.3 | 10.7 | 1.7 | 2.9 | 2.9 |
| 2000..... | 176,200 | (5) | 7.65 | 5.3 | .9 | 1.45 | 15.3 | 10.6 | 1.8 | 2.9 | 2.9 |
| Future schedule: 2001 and thereafter.. | (1) | (5) | 7.65 | 5.3 | .9 | 1.45 | 15.3 | 10.6 | 1.8 | 2.9 | 2.9 |

¹ Based on automatic adjustment, under 1972 legislation (as modified by 1973 legislation), in proportion to increases in average wage level.

² Includes tax credit, see table 2.A5.

³ Based on automatic adjustment, under 1972 legislation (as modified by 1973 legislation), using a transitional rule, specified by the Omnibus Budget Reconciliation Act (OBRA) of 1989, for computing a "deemed" average annual wage for 1988, 1989, and 1990.

⁴ Based on 1990 legislation.

⁵ Upper limit on earnings subject to HI taxes was repealed by OBRA 1993.

2.A OASDI: Coverage, Financing, & Insured Status

Table 2.A4.—Maximum annual amount of contribution, 1937–2000

| Year | Employee | | | | | Self-employed person | | | | |
|-------------------------|--------------|-------------|-----------|---------|----------|----------------------|-------------|------------|----------|----------|
| | Total OASDHI | Total OASDI | OASI | DI | HI | Total OASDHI | Total OASDI | OASI | DI | HI |
| 1937–49..... | \$30.00 | \$30.00 | \$30.00 | ... | ... | ... | ... | ... | ... | ... |
| 1950..... | 45.00 | 45.00 | 45.00 | ... | ... | ... | ... | ... | ... | ... |
| 1951–53..... | 54.00 | 54.00 | 54.00 | ... | ... | \$81.00 | \$81.00 | \$81.00 | ... | ... |
| 1954..... | 72.00 | 72.00 | 72.00 | ... | ... | 108.00 | 108.00 | 108.00 | ... | ... |
| 1955–56..... | 84.00 | 84.00 | 84.00 | ... | ... | 126.00 | 126.00 | 126.00 | ... | ... |
| 1957–58..... | 94.50 | 94.50 | 84.00 | \$10.50 | ... | 141.75 | 141.75 | 126.00 | \$15.75 | ... |
| 1959..... | 120.00 | 120.00 | 108.00 | 12.00 | ... | 180.00 | 180.00 | 162.00 | 18.00 | ... |
| 1960–61..... | 144.00 | 144.00 | 132.00 | 12.00 | ... | 216.00 | 216.00 | 198.00 | 18.00 | ... |
| 1962..... | 150.00 | 150.00 | 138.00 | 12.00 | ... | 225.60 | 225.60 | 207.60 | 18.00 | ... |
| 1963–65..... | 174.00 | 174.00 | 162.00 | 12.00 | ... | 259.20 | 259.20 | 241.20 | 18.00 | ... |
| 1966..... | 277.20 | 254.10 | 231.00 | 23.10 | \$23.10 | 405.90 | 382.80 | 348.15 | 34.65 | \$23.10 |
| 1967..... | 290.40 | 257.40 | 234.30 | 23.10 | 33.00 | 422.40 | 389.40 | 354.75 | 34.65 | 33.00 |
| 1968..... | 343.20 | 296.40 | 259.35 | 37.05 | 46.80 | 499.20 | 452.40 | 396.825 | 55.575 | 46.80 |
| 1969..... | 374.40 | 327.60 | 290.55 | 37.05 | 46.80 | 538.20 | 491.40 | 435.825 | 55.575 | 46.80 |
| 1970..... | 374.40 | 327.60 | 284.70 | 42.90 | 46.80 | 538.20 | 491.40 | 427.05 | 64.35 | 46.80 |
| 1971..... | 405.60 | 358.80 | 315.90 | 42.90 | 46.80 | 585.00 | 538.20 | 473.85 | 64.35 | 46.80 |
| 1972..... | 468.00 | 414.00 | 364.50 | 49.50 | 54.00 | 675.00 | 621.00 | 546.75 | 74.25 | 54.00 |
| 1973..... | 631.80 | 523.80 | 464.40 | 59.40 | 108.00 | 864.00 | 756.00 | 670.14 | 85.86 | 108.00 |
| 1974..... | 772.20 | 653.40 | 577.50 | 75.90 | 118.80 | 1,042.80 | 924.00 | 816.42 | 107.58 | 118.80 |
| 1975..... | 824.85 | 697.95 | 616.875 | 81.075 | 126.90 | 1,113.90 | 987.00 | 872.085 | 114.915 | 126.90 |
| 1976..... | 895.05 | 757.35 | 669.375 | 87.975 | 137.70 | 1,208.70 | 1,071.00 | 946.305 | 124.695 | 137.70 |
| 1977..... | 965.25 | 816.75 | 721.875 | 94.875 | 148.50 | 1,303.50 | 1,155.00 | 1,020.525 | 134.475 | 148.50 |
| 1978..... | 1,070.85 | 893.85 | 756.675 | 137.175 | 177.00 | 1,433.70 | 1,256.70 | 1,063.77 | 192.93 | 177.00 |
| 1979..... | 1,403.77 | 1,163.32 | 991.59 | 171.75 | 240.45 | 1,854.90 | 1,614.45 | 1,376.29 | 238.16 | 240.45 |
| 1980..... | 1,587.67 | 1,315.72 | 1,170.68 | 145.04 | 271.95 | 2,097.90 | 1,825.95 | 1,624.58 | 201.37 | 271.95 |
| 1981..... | 1,975.05 | 1,588.95 | 1,395.90 | 193.05 | 386.10 | 2,762.10 | 2,376.00 | 2,086.43 | 289.57 | 386.10 |
| 1982..... | 2,170.80 | 1,749.60 | 1,482.30 | 267.30 | 421.20 | 3,029.40 | 2,608.20 | 2,207.25 | 400.95 | 421.20 |
| 1983..... | 2,391.90 | 1,927.80 | 1,704.675 | 223.125 | 464.10 | 3,337.95 | 2,873.85 | 2,539.1625 | 334.6875 | 464.10 |
| 1984 ¹ | 2,646.00 | 2,154.60 | 1,965.60 | 189.00 | 491.40 | 5,292.00 | 4,309.20 | 3,931.20 | 378.00 | 982.80 |
| 1985 ¹ | 2,791.80 | 2,257.20 | 2,059.20 | 198.00 | 534.60 | 5,583.60 | 4,514.40 | 4,118.40 | 396.00 | 1,069.20 |
| 1986 ¹ | 3,003.00 | 2,394.00 | 2,184.00 | 210.00 | 609.00 | 6,006.00 | 4,788.00 | 4,368.00 | 420.00 | 1,218.00 |
| 1987 ¹ | 3,131.70 | 2,496.60 | 2,277.60 | 219.00 | 635.10 | 6,263.40 | 4,993.20 | 4,555.20 | 438.00 | 1,270.20 |
| 1988 ¹ | 3,379.50 | 2,727.00 | 2,488.50 | 238.50 | 652.50 | 6,759.00 | 5,454.00 | 4,977.00 | 477.00 | 1,305.00 |
| 1989 ¹ | 3,604.80 | 2,908.80 | 2,654.40 | 254.40 | 696.00 | 7,209.60 | 5,817.60 | 5,308.80 | 508.80 | 1,392.00 |
| 1990..... | 3,924.45 | 3,180.60 | 2,872.80 | 307.80 | 743.85 | 7,848.90 | 6,361.20 | 5,745.60 | 615.60 | 1,487.70 |
| 1991..... | 5,123.30 | 3,310.80 | 2,990.40 | 320.40 | 1,812.50 | 10,246.60 | 6,621.60 | 5,980.80 | 640.80 | 3,625.00 |
| 1992..... | 5,328.90 | 3,441.00 | 3,108.00 | 333.00 | 1,887.90 | 10,657.80 | 6,882.00 | 6,216.00 | 666.00 | 3,775.80 |
| 1993..... | 5,528.70 | 3,571.20 | 3,225.60 | 345.60 | 1,957.50 | 11,057.40 | 7,142.40 | 6,451.20 | 691.20 | 3,915.00 |
| 1994..... | (2) | 3,757.20 | 3,187.56 | 569.64 | (2) | (2) | 7,514.40 | 6,375.12 | 1,139.28 | (2) |
| 1995..... | (2) | 3,794.40 | 3,219.12 | 575.28 | (2) | (2) | 7,588.80 | 6,438.24 | 1,150.56 | (2) |
| 1996..... | (2) | 3,887.40 | 3,298.02 | 589.38 | (2) | (2) | 7,774.80 | 6,596.04 | 1,178.76 | (2) |
| 1997..... | (2) | 4,054.80 | 3,498.90 | 555.90 | (2) | (2) | 8,109.60 | 6,997.80 | 1,111.80 | (2) |
| 1998..... | (2) | 4,240.80 | 3,659.40 | 581.40 | (2) | (2) | 8,481.60 | 7,318.80 | 1,162.80 | (2) |
| 1999..... | (2) | 4,501.20 | 3,884.10 | 617.10 | (2) | (2) | 9,002.40 | 7,768.20 | 1,234.20 | (2) |
| 2000..... | (2) | 4,724.40 | 4,038.60 | 685.80 | (2) | (2) | 9,448.80 | 8,077.20 | 1,371.60 | (2) |

¹ Includes tax credit, see table 2.A5.

² Upper limit on earnings subject to HI taxes was repealed by the Omnibus Budget Reconciliation Act (OBRA) of 1993.

Table 2.A5.—Tax credits, 1983–89¹

| Year enacted | Group | Tax payable under— | Percent of earnings | Tax credit, effective with respect to— |
|--------------|---------------|--|---------------------|--|
| 1983..... | Employee | Federal Insurance Contributions Act (FICA) | 0.3 | Remuneration paid in calendar year 1984 |
| | Self-employed | Self-Employment Contributions Act (SECA) | 2.7 | Self-employment income for taxable years beginning in 1984 |
| | | | 2.3 | Self-employment income for taxable years beginning in 1985 |
| | | | 2.0 | Self-employment income for taxable years beginning in 1986, 1987, 1988, and 1989 |

¹ During this period, scheduled taxes were credited to the Social Security trust funds, monies for tax credits were paid from the Treasury, and the reduced tax rates were paid by employees and the self-employed.

2.A OASDI: Coverage, Financing, & Insured Status

Table 2.A6.—Appropriations from general revenues and interfund borrowing

| Year enacted | Type of transaction | Provision |
|--------------|--------------------------------------|--|
| 1935 | Appropriations from general revenues | Annual appropriations to the old-age reserve account to provide payments; direct appropriation to pay for administrative expenses. |
| 1939 | | Trust fund created from which benefits and administrative expenses were to be paid. |
| 1944 | | General authorization to finance benefits and payments. |
| 1947 | | For cost of gratuitous military service wage credits. |
| 1950 | | General authorization repealed. |
| 1951 | | Railroad interchange provisions enacted. |
| 1956 | | For cost of gratuitous military service wage credits. |
| 1966 | | For cost of transitional uninsured monthly benefits for those aged 72 and older with fewer than 3 quarters of coverage. |
| 1972 | | For cost of gratuitous wage credits for Japanese-American internees. |
| 1983 | | A lump-sum payment to the OASDI Trust Funds equal to (1) the present value of the estimated additional benefits arising from the gratuitous military service wage credits for service before 1957 and (2) the amount of the combined employer-employee OASDI taxes on the gratuitous wage credits for service after 1956 and before 1984 but less any amounts previously transferred. After 1983, the trust funds will be reimbursed on a current basis for employer-employee taxes on such wage credits for service after 1983. |
| 1983 | | A lump-sum payment to the OASDI Trust Funds representing the amount of uncashed benefit checks (including interest) issued in the past. In the future, the trust funds will be credited on a regular basis. All transfers made for uncashed benefit checks will be subject to the annual appropriation process. |
| 1983 | | Transfers in each year from the Treasury Department to the OASDI Trust Funds amounts equal to income tax receipts attributable to inclusion of Social Security benefits in taxable income. For tax credits for part of the 1984 employment FICA tax and part of the tax on self-employment income under SECA for 1984–89, see table 2.A5. |
| 1993 | | Transfers in each year from the Treasury Department to the HI Trust Fund of amounts equal to income tax receipts attributable to the increased portions of Social Security benefits included in taxable income under the 1993 Act. |
| 1981 | Interfund borrowing | Interfund borrowing permitted among OASI, DI, and HI Trust Funds as needed until Dec. 31, 1982. For all or part of any loan to be repaid, the managing trustee determines if assets of borrowing trust fund(s) are sufficient for that purpose. Interest with respect to any outstanding loan balance at a rate equal to the rate earned by lending trust fund is transferred from time to time. |
| 1983 | | Interfund borrowing reauthorized among OASI, DI, and HI Trust Funds for calendar years 1983–87, with provisions for scheduled repayment, no later than Dec. 31, 1989, of principal and interest (including amounts borrowed in 1982). No borrowing permitted from any fund that has been reduced to specified levels. |

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Table 2.A7.—Insured status (benefit eligibility)

| Year enacted | Eligibility concept | Provision | |
|--------------|---|--|--|
| 1939 | Quarter of coverage (QC) | Calendar quarter in which \$50 of wages is earned. Four QC are credited for covered earnings equal to maximum limitation for the year. | |
| 1946 | | Calendar quarter in which \$50 of wages is paid. | |
| 1950 | | Calendar quarter credited with \$100 of self-employment income (reported annually). | |
| 1954 | | Calendar quarter credited with \$100 of agricultural wages (reported annually). | |
| 1977 | | Calendar quarters of coverage (up to 4) for each \$250 of annual earnings, effective Jan. 1, 1978 (<i>effective Jan. 1, 1979, dollar measure subject to automatic increase</i>): \$260, <i>effective Jan. 1, 1979</i> ; \$290, <i>effective Jan. 1, 1980</i> ; \$310, <i>effective Jan. 1, 1981</i> ; \$340, <i>effective Jan. 1, 1982</i> ; \$370, <i>effective Jan. 1, 1983</i> ; \$390, <i>effective Jan. 1, 1984</i> ; \$410, <i>effective Jan. 1, 1985</i> ; \$440, <i>effective Jan. 1, 1986</i> ; \$460, <i>effective Jan. 1, 1987</i> ; \$470, <i>effective Jan. 1, 1988</i> ; \$500, <i>effective Jan. 1, 1989</i> ; \$520, <i>effective Jan. 1, 1990</i> ; \$540, <i>effective Jan. 1, 1991</i> ; \$570, <i>effective Jan. 1, 1992</i> ; \$590, <i>effective Jan. 1, 1993</i> ; \$620, <i>effective Jan. 1, 1994</i> ; \$630, <i>effective Jan. 1, 1995</i> ; \$640, <i>effective Jan. 1, 1996</i> ; \$670, <i>effective Jan. 1, 1997</i> ; \$700, <i>effective Jan. 1, 1998</i> ; \$740, <i>effective Jan. 1, 1999</i> ; and \$780, <i>effective Jan. 1, 2000</i> . | |
| 1954 | | Disability definition | Inability to engage in substantial gainful activity because of any medically determinable permanent physical or mental impairment. |
| 1965 | | | Disability lasting at least 12 months. For blind persons aged 55–64, inability to engage in usual occupation. |
| 1967 | | | Disability that precludes engagement in any substantial gainful work existing in the national economy. For surviving spouse, disability precludes any gainful activity. |
| 1990 | | | More restrictive definition for surviving spouse eliminated. |
| 1954 | | Period of disability | Continuous period of at least 6 months as defined above or of blindness. |
| 1972 | | | At least 5 months of disability. |
| 1935 | | Fully insured | Cumulative wages of \$2,000 and employment in each of 5 years after 1936 and before attainment of age 65. |
| 1939 | | | QC equal to one-half the quarters elapsed after 1936 (or quarter in which age 21 attained) and before quarter of death or attainment of age 65. Minimum 6 QC, maximum 40 QC. |
| 1950 | | | Elapsed period measured after 1950 (QC earned at any time are used). |
| 1954 | Period of disability excluded from elapsed period. Alternatively, QC earned in all quarters after 1954 and before quarter in which age 65 attained (minimum 6 QC). | | |
| 1956 | Elapsed period measured to age 62 for women. Alternatively, QC earned in all except 4 quarters after 1954 and before quarter in which age 65 attained (62 for women). | | |
| 1960 | QC reduced to 1/3 the elapsed quarters. | | |
| 1961 | QC equal to years elapsed after 1950 (or year age 21 attained) and before year of death or age 65 (62 for women). | | |
| 1972 | Elapsed period for men reaching age 62 after 1972, measured to age 62 or to 1975, if later. | | |

2.A OASDI: Coverage, Financing, & Insured Status

Table 2.A7.—Insured status (benefit eligibility)—*Continued*

| Year enacted | Eligibility concept | Provision |
|--------------|--|--|
| 1983 | | Any person aged 55 or older on Jan. 1, 1984, and employed by a nonprofit organization to whose employees coverage is extended solely by reason of the new compulsory coverage provision, will be deemed fully insured upon subsequently acquiring 6 QC if aged 60 or older on Jan. 1, 1984; 8 QC if aged 59; 12 QC if aged 58; 16 QC if aged 57; and 20 QC if aged 55 or 56. |
| 1939 | Currently insured | 6 QC earned in 12 quarters before quarter of death. |
| 1946 | | 6 QC earned in preceding 13 quarters, including quarter of death. |
| 1950 | | Including quarter of retirement added. |
| 1954 | | Including quarter of disablement added. |
| 1954 | Disability insured | 20 QC earned in last 40 quarters, including quarter of disablement, and currently insured. |
| 1956 | | Fully insured requirement added. |
| 1958 | | Currently insured requirement eliminated. |
| 1960 | | Alternatively, 20 QC earned before quarter of disablement (not necessarily in last 40 quarters) but QC earned in all quarters after 1950, with minimum of 6 such QC. |
| 1965 | | Alternatively, for blind under age 31, QC earned in one-half the quarters elapsed after age 21, with minimum of 6 such QC. For blind under age 24, 6 QC earned in preceding 12 quarters. |
| 1967 | | For all disabled under age 31, same alternative. |
| 1972 | | For blind, requirement for recent QC eliminated. |
| 1983 | | For those who become disabled again at age 31 or older and who were previously disabled before age 31, same alternative as that for those under age 31. |
| 1965 | Transitionally insured | Same as fully insured, but minimum reduced to 3 QC. |
| 1966 | Requirement for special age-72 monthly benefit | 3 QC for each year elapsed after 1966 and before attainment of age 72. (No QC if aged 72 before 1968.) |

Table 2.A8.—Factors for indexing earnings, 1951–2000

| Year | Annual maximum taxable earnings | Average annual wage ¹ | Factors ² for workers who were first eligible (attained age 62, became disabled, or died) in— | | | | | | |
|-----------|---------------------------------|----------------------------------|--|-----------|-----------|-----------|-----------|-----------|-----------|
| | | | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 |
| 1951..... | \$3,600 | \$2,799.16 | 6.0098422 | 6.1882208 | 6.5828713 | 6.9070864 | 7.1805649 | 7.5122465 | 7.7921948 |
| 1952..... | 3,600 | 2,973.32 | 5.6578202 | 5.8257503 | 6.1972845 | 6.5025090 | 6.7599687 | 7.0722223 | 7.3357728 |
| 1953..... | 3,600 | 3,139.44 | 5.3584429 | 5.5174872 | 5.8693621 | 6.1584359 | 6.4022724 | 6.6980035 | 6.9476085 |
| 1954..... | 3,600 | 3,155.64 | 5.3309345 | 5.4891623 | 5.8392307 | 6.1268205 | 6.3694053 | 6.6636182 | 6.9119418 |
| 1955..... | 4,200 | 3,301.44 | 5.0955068 | 5.2467469 | 5.5813554 | 5.8562445 | 6.0881161 | 6.3693358 | 6.6066928 |
| 1956..... | 4,200 | 3,532.36 | 4.7623996 | 4.9037527 | 5.2164870 | 5.4734059 | 5.6901194 | 5.9529550 | 6.1747953 |
| 1957..... | 4,200 | 3,641.72 | 4.6193859 | 4.7564942 | 5.0598371 | 5.3090408 | 5.5192464 | 5.7741891 | 5.9893677 |
| 1958..... | 4,200 | 3,673.80 | 4.5790489 | 4.7149600 | 5.0156541 | 5.2626817 | 5.4710518 | 5.7237683 | 5.9370679 |
| 1959..... | 4,200 | 3,855.80 | 4.3629104 | 4.4924062 | 4.7789071 | 5.0142746 | 5.2128093 | 5.4535972 | 5.6568287 |
| 1960..... | 4,800 | 4,007.12 | 4.1981548 | 4.3227605 | 4.5984423 | 4.8249216 | 5.0159591 | 5.2476542 | 5.4432111 |
| 1961..... | 4,800 | 4,086.76 | 4.1163440 | 4.2385215 | 4.5088310 | 4.7308968 | 4.9182115 | 5.1453915 | 5.3371375 |
| 1962..... | 4,800 | 4,291.40 | 3.9200517 | 4.0364030 | 4.2938225 | 4.5052990 | 4.6836813 | 4.9000280 | 5.0826304 |
| 1963..... | 4,800 | 4,396.64 | 3.8262196 | 3.9397858 | 4.1910436 | 4.3974581 | 4.5715706 | 4.7827386 | 4.9609702 |
| 1964..... | 4,800 | 4,576.32 | 3.6759908 | 3.7850981 | 4.0264907 | 4.2248007 | 4.3920770 | 4.5949540 | 4.7661877 |
| 1965..... | 4,800 | 4,658.72 | 3.6109725 | 3.7181500 | 3.9552731 | 4.1500756 | 4.3143932 | 4.5136819 | 4.6818869 |
| 1966..... | 6,600 | 4,938.36 | 3.4064973 | 3.5076058 | 3.7313015 | 3.9150730 | 4.0700860 | 4.2580897 | 4.4167699 |
| 1967..... | 6,600 | 5,213.44 | 3.2267581 | 3.3225318 | 3.5344245 | 3.7084996 | 3.8553335 | 4.0334175 | 4.1837251 |
| 1968..... | 7,800 | 5,571.76 | 3.0192453 | 3.1088597 | 3.3071256 | 3.4700059 | 3.6073969 | 3.7740283 | 3.9146697 |
| 1969..... | 7,800 | 5,893.76 | 2.8542917 | 2.9390101 | 3.1264439 | 3.2804254 | 3.4103102 | 3.5678378 | 3.7007954 |
| 1970..... | 7,800 | 6,186.24 | 2.7193433 | 2.8000563 | 2.9786284 | 3.1253298 | 3.2490738 | 3.3991536 | 3.5258251 |
| 1971..... | 7,800 | 6,497.08 | 2.5892416 | 2.6660931 | 2.8361218 | 2.9758045 | 3.0936282 | 3.2365278 | 3.3571389 |
| 1972..... | 9,000 | 7,133.80 | 2.3581415 | 2.4281337 | 2.5829866 | 2.7102021 | 2.8175096 | 2.9476548 | 3.0575009 |
| 1973..... | 10,800 | 7,580.16 | 2.2192817 | 2.2851523 | 2.4308867 | 2.5506111 | 2.6515997 | 2.7740813 | 2.8774591 |
| 1974..... | 13,200 | 8,030.76 | 2.0947594 | 2.1569341 | 2.2944914 | 2.4074982 | 2.5028204 | 2.6184296 | 2.7160070 |
| 1975..... | 14,100 | 8,630.92 | 1.9490981 | 2.0069494 | 2.1349416 | 2.2400903 | 2.3287842 | 2.4363544 | 2.5271466 |
| 1976..... | 15,300 | 9,226.48 | 1.8232858 | 1.8774029 | 1.9971333 | 2.0954947 | 2.1784635 | 2.2790902 | 2.3640218 |
| 1977..... | 16,500 | 9,779.44 | 1.7201915 | 1.7712487 | 1.8842091 | 1.9770089 | 2.0552864 | 2.1502233 | 2.2303527 |
| 1978..... | 17,700 | 10,556.03 | 1.5936398 | 1.6409408 | 1.7455909 | 1.8315636 | 1.9040823 | 1.9920349 | 2.0662692 |
| 1979..... | 22,900 | 11,479.46 | 1.4654444 | 1.5089403 | 1.6051722 | 1.6842290 | 1.7509142 | 1.8317917 | 1.9000545 |
| 1980..... | 25,900 | 12,513.46 | 1.3443532 | 1.3842550 | 1.4725352 | 1.5450595 | 1.6062344 | 1.6804289 | 1.7430511 |
| 1981..... | 29,700 | 13,773.10 | 1.2214033 | 1.2576559 | 1.3378622 | 1.4037537 | 1.4593338 | 1.5267427 | 1.5836377 |
| 1982..... | 32,400 | 14,531.34 | 1.1576709 | 1.1920318 | 1.2680530 | 1.3305063 | 1.3831863 | 1.4470778 | 1.5010040 |
| 1983..... | 35,700 | 15,239.24 | 1.1038943 | 1.1366590 | 1.2091489 | 1.2687011 | 1.3189339 | 1.3798575 | 1.4312787 |
| 1984..... | 37,800 | 16,135.07 | 1.0426053 | 1.0735510 | 1.1420161 | 1.1982619 | 1.2457058 | 1.3032469 | 1.3518132 |
| 1985..... | 39,600 | 16,822.51 | 1.0000000 | 1.0296811 | 1.0953484 | 1.1492958 | 1.1948009 | 1.2499906 | 1.2965723 |
| 1986..... | 42,000 | 17,321.82 | 1.0000000 | 1.0000000 | 1.0637745 | 1.1161668 | 1.1603602 | 1.2139590 | 1.2591979 |
| 1987..... | 43,800 | 18,426.51 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0492513 | 1.0907953 | 1.1411808 | 1.1837076 |
| 1988..... | 45,000 | 19,334.04 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0395939 | 1.0876144 | 1.1281450 |
| 1989..... | 48,000 | 20,099.55 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0461916 | 1.0851785 |
| 1990..... | 51,300 | 21,027.98 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0372656 |
| 1991..... | 53,400 | 21,811.60 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 |
| 1992..... | 55,500 | 22,935.42 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 |
| 1993..... | 57,600 | 23,132.67 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 |
| 1994..... | 60,600 | 23,753.53 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 |
| 1995..... | 61,200 | 24,705.66 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 |
| 1996..... | 62,700 | 25,913.90 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 |
| 1997..... | 65,400 | 27,426.00 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 |
| 1998..... | 68,400 | 28,861.44 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 |
| 1999..... | 72,600 | ... | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 |
| 2000..... | 76,200 | ... | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 |

See footnotes at end of table.

2.A OASDI: Benefit Computation & Automatic Adjustments

Table 2.A8.—Factors for indexing earnings, 1951–2000—Continued

| Year | Annual maximum taxable earnings | Average annual wage ¹ | Factors ² for workers who were first eligible (attained age 62, became disabled, or died) in— | | | | | | |
|------|---------------------------------|----------------------------------|--|-----------|-----------|-----------|-----------|-----------|------------|
| | | | 1994 | 1995 | 1996 | 1997 | 1998 | 1999 | 2000 |
| 1951 | \$3,600 | \$2,799.16 | 8.1936795 | 8.2641471 | 8.4859494 | 8.8260978 | 9.2577416 | 9.7979394 | 10.3107504 |
| 1952 | 3,600 | 2,973.32 | 7.7137409 | 7.7800809 | 7.9888912 | 8.3091157 | 8.7154763 | 9.2240324 | 9.7068059 |
| 1953 | 3,600 | 3,139.44 | 7.3055768 | 7.3684065 | 7.5661679 | 7.8694481 | 8.2543065 | 8.7359529 | 9.1931809 |
| 1954 | 3,600 | 3,155.64 | 7.2680724 | 7.3305795 | 7.5273257 | 7.8290489 | 8.2119317 | 8.6911054 | 9.1459862 |
| 1955 | 4,200 | 3,301.44 | 6.9470958 | 7.0068425 | 7.1948998 | 7.4832982 | 7.8492718 | 8.3072841 | 8.7420762 |
| 1956 | 4,200 | 3,532.36 | 6.4929452 | 6.5487861 | 6.7245496 | 6.9940946 | 7.3361435 | 7.7642143 | 8.1705828 |
| 1957 | 4,200 | 3,641.72 | 6.2979636 | 6.3521276 | 6.5226129 | 6.7840636 | 7.1158409 | 7.5310568 | 7.9252221 |
| 1958 | 4,200 | 3,673.80 | 6.2429691 | 6.2966601 | 6.4656568 | 6.7248244 | 7.0537046 | 7.4652948 | 7.8560183 |
| 1959 | 4,800 | 3,855.80 | 5.9482909 | 5.9994476 | 6.1604673 | 6.4074018 | 6.7207583 | 7.1129208 | 7.4852015 |
| 1960 | 4,800 | 4,007.12 | 5.7236669 | 5.7728918 | 5.9278310 | 6.1654405 | 6.4669638 | 6.8443171 | 7.2025395 |
| 1961 | 4,800 | 4,086.76 | 5.6121279 | 5.6603936 | 5.8123134 | 6.0452926 | 6.3409400 | 6.7109397 | 7.0621813 |
| 1962 | 4,800 | 4,291.40 | 5.3445076 | 5.3904716 | 5.5351470 | 5.7570164 | 6.0385655 | 6.3909214 | 6.7254136 |
| 1963 | 4,800 | 4,396.64 | 5.2165790 | 5.2614428 | 5.4026552 | 5.6192138 | 5.8940236 | 6.2379453 | 6.5644310 |
| 1964 | 4,800 | 4,576.32 | 5.0117605 | 5.0548629 | 5.1905308 | 5.3985866 | 5.6626066 | 5.9930250 | 6.3066918 |
| 1965 | 4,800 | 4,658.72 | 4.9231162 | 4.9654562 | 5.0987245 | 5.3031004 | 5.5624506 | 5.8870248 | 6.1951437 |
| 1966 | 6,600 | 4,938.36 | 4.6443394 | 4.6842818 | 4.8100037 | 5.0028066 | 5.2474708 | 5.5536656 | 5.8443370 |
| 1967 | 6,600 | 5,213.44 | 4.3992872 | 4.4371221 | 4.5562105 | 4.7388404 | 4.9705952 | 5.2606341 | 5.5359686 |
| 1968 | 7,800 | 5,571.76 | 4.1163690 | 4.1517707 | 4.2632005 | 4.4340855 | 4.6509361 | 4.9223226 | 5.1799503 |
| 1969 | 7,800 | 5,893.76 | 3.8914751 | 3.9249427 | 4.0302846 | 4.1918334 | 4.3968367 | 4.6533961 | 4.8969486 |
| 1970 | 7,800 | 6,186.24 | 3.7074895 | 3.7393748 | 3.8397363 | 3.9936472 | 4.1889581 | 4.4333876 | 4.6654252 |
| 1971 | 7,800 | 6,497.08 | 3.5301120 | 3.5604718 | 3.6560316 | 3.8025790 | 3.9885456 | 4.2212809 | 4.4422171 |
| 1972 | 9,000 | 7,133.80 | 3.2150355 | 3.2426855 | 3.3297163 | 3.4631837 | 3.6325521 | 3.8445148 | 4.0457316 |
| 1973 | 10,800 | 7,580.16 | 3.0257171 | 3.0517390 | 3.1336449 | 3.2592531 | 3.4186482 | 3.6181294 | 3.8074975 |
| 1974 | 13,200 | 8,030.76 | 2.8559464 | 2.8805082 | 2.9578184 | 3.0763788 | 3.2268303 | 3.4151189 | 3.5938616 |
| 1975 | 14,100 | 8,630.92 | 2.6573552 | 2.6802091 | 2.7521435 | 2.8624596 | 3.0024493 | 3.1776450 | 3.3439587 |
| 1976 | 15,300 | 9,226.48 | 2.4858256 | 2.5072043 | 2.5744954 | 2.6776907 | 2.8086443 | 2.9725312 | 3.1281095 |
| 1977 | 16,500 | 9,779.44 | 2.3452693 | 2.3654391 | 2.4289254 | 2.5262858 | 2.6498348 | 2.8044551 | 2.9512365 |
| 1978 | 17,700 | 10,556.03 | 2.1727316 | 2.1914176 | 2.2502333 | 2.3404310 | 2.4548907 | 2.5981359 | 2.7341188 |
| 1979 | 22,900 | 11,479.46 | 1.9979529 | 2.0151357 | 2.0692202 | 2.1521622 | 2.2574145 | 2.3891368 | 2.5141810 |
| 1980 | 25,900 | 12,513.46 | 1.8328600 | 1.8486230 | 1.8982384 | 1.9743268 | 2.0708821 | 2.1917200 | 2.3064316 |
| 1981 | 29,700 | 13,773.10 | 1.6652330 | 1.6795543 | 1.7246321 | 1.7937618 | 1.8814864 | 1.9912728 | 2.0954934 |
| 1982 | 32,400 | 14,531.34 | 1.5783417 | 1.5919158 | 1.6346414 | 1.7001639 | 1.7833111 | 1.8873690 | 1.9861513 |
| 1983 | 35,700 | 15,239.24 | 1.5050239 | 1.5179674 | 1.5587083 | 1.6211871 | 1.7004719 | 1.7996960 | 1.8938897 |
| 1984 | 37,800 | 16,135.07 | 1.4214639 | 1.4336889 | 1.4721678 | 1.5311777 | 1.6060606 | 1.6997757 | 1.7887397 |
| 1985 | 39,600 | 16,822.51 | 1.3633768 | 1.3751022 | 1.4120087 | 1.4686072 | 1.5404301 | 1.6303156 | 1.7156441 |
| 1986 | 42,000 | 17,321.82 | 1.3240768 | 1.3354642 | 1.3713068 | 1.4262739 | 1.4960264 | 1.5833209 | 1.6661898 |
| 1987 | 43,800 | 18,426.51 | 1.2446969 | 1.2554016 | 1.2890954 | 1.3407672 | 1.4063379 | 1.4883991 | 1.5662999 |
| 1988 | 45,000 | 19,334.04 | 1.1862715 | 1.1964737 | 1.2285860 | 1.2778323 | 1.3403251 | 1.4185344 | 1.4927785 |
| 1989 | 48,000 | 20,099.55 | 1.1410912 | 1.1509049 | 1.1817941 | 1.2291648 | 1.2892776 | 1.3645082 | 1.4359247 |
| 1990 | 51,300 | 21,027.98 | 1.0907096 | 1.1000900 | 1.1296154 | 1.1748946 | 1.2323533 | 1.3042622 | 1.3725256 |
| 1991 | 53,400 | 21,811.60 | 1.0515240 | 1.0605673 | 1.0890320 | 1.1326844 | 1.1880788 | 1.2574043 | 1.3232152 |
| 1992 | 55,500 | 22,935.42 | 1.0000000 | 1.0086002 | 1.0356702 | 1.0771837 | 1.1298638 | 1.1957924 | 1.2583785 |
| 1993 | 57,600 | 23,132.67 | 1.0000000 | 1.0000000 | 1.0268391 | 1.0679986 | 1.1202295 | 1.1855960 | 1.2476485 |
| 1994 | 60,600 | 23,753.53 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0400837 | 1.0400494 | 1.1546077 | 1.2150379 |
| 1995 | 61,200 | 24,705.66 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0489054 | 1.1101100 | 1.1682117 |
| 1996 | 62,700 | 25,913.90 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0583509 | 1.1137436 |
| 1997 | 65,400 | 27,426.00 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0523387 |
| 1998 | 68,400 | 28,861.44 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 |
| 1999 | 72,600 | ... | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 |
| 2000 | 76,200 | ... | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 |

¹ National average wage levels. For years before 1978, average wages were determined from wages earned during the first quarter of the year and reported to the Social Security Administration (SSA) for Social Security tax purposes. These wages were then multiplied by 4 to obtain the average wage for the year. For 1973–77, from data collected on all taxable wages reported to SSA; for 1957–72, based on 1% statistical sample; for 1951–56, based on 1/10 of 1% statistical sample. For 1978–84, from wage data collected by the Internal Revenue Service during processing of annual tax returns. For years after 1984, from W-2 data processed by SSA. For years after 1977, the average wage amounts have been adjusted to be consistent with the pre-1978 series.

² The indexing factor for a given year represents the ratio of the average annual wage (col. 2) for the second year before the year of first eligibility to the average annual wage for the year to be indexed. Multiplying a worker's covered earnings, up to the maximum taxable amounts for various years after 1951, by the indicated factors gives the indexed earnings. Earnings in the year before the year of first eligibility, and any earnings thereafter, are not indexed. The actual taxable earnings for those years are considered in calculating the average indexed earnings (AIME).

2.A OASDI: Benefit Computation & Automatic Adjustments

Table 2.A9.—Indexed earnings for workers with maximum earnings, 1951–2000

| Year | Annual maximum taxable earnings | Average annual wage ¹ | Annual maximum indexed earnings ² for workers who were first eligible (attained age 62, became disabled, or died) in— | | | | | | | |
|------|---------------------------------|----------------------------------|--|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
| | | | 1993 | 1994 | 1995 | 1996 | 1997 | 1998 | 1999 | 2000 |
| 1951 | \$3,600 | \$2,799.16 | \$28,051.90 | \$29,497.25 | \$29,750.93 | \$30,549.42 | \$31,773.95 | \$33,327.87 | \$35,272.58 | \$37,118.70 |
| 1952 | 3,600 | 2,973.32 | 26,408.78 | 27,769.47 | 28,008.29 | 28,760.01 | 29,912.82 | 31,375.71 | 33,206.52 | 34,944.50 |
| 1953 | 3,600 | 3,139.44 | 25,011.39 | 26,300.08 | 26,526.26 | 27,238.20 | 28,330.01 | 29,715.50 | 31,449.43 | 33,095.45 |
| 1954 | 3,600 | 3,155.64 | 24,882.99 | 26,165.06 | 26,390.09 | 27,098.37 | 28,184.58 | 29,562.95 | 31,287.98 | 32,925.55 |
| 1955 | 4,200 | 3,301.44 | 27,748.11 | 29,177.80 | 29,428.74 | 30,218.58 | 31,429.85 | 32,966.94 | 34,890.59 | 36,716.72 |
| 1956 | 4,200 | 3,532.36 | 25,934.14 | 27,270.37 | 27,504.90 | 28,243.11 | 29,375.20 | 30,811.80 | 32,609.70 | 34,316.45 |
| 1957 | 4,200 | 3,641.72 | 25,155.34 | 26,451.45 | 26,678.94 | 27,394.97 | 28,493.07 | 29,886.53 | 31,630.44 | 33,285.93 |
| 1958 | 4,200 | 3,673.80 | 24,935.69 | 26,220.47 | 26,445.97 | 27,155.76 | 28,244.26 | 29,625.56 | 31,354.24 | 32,995.28 |
| 1959 | 4,800 | 3,855.80 | 27,152.78 | 28,551.80 | 28,797.35 | 29,570.24 | 30,755.53 | 32,259.64 | 34,142.02 | 35,928.97 |
| 1960 | 4,800 | 4,007.12 | 26,127.41 | 27,473.60 | 27,709.88 | 28,453.59 | 29,594.11 | 31,041.43 | 32,852.72 | 34,572.19 |
| 1961 | 4,800 | 4,086.76 | 25,618.26 | 26,938.21 | 27,169.89 | 27,899.10 | 29,017.40 | 30,436.51 | 32,212.51 | 33,898.47 |
| 1962 | 4,800 | 4,291.40 | 24,396.63 | 25,653.64 | 25,874.26 | 26,568.71 | 27,633.68 | 28,985.11 | 30,676.42 | 32,281.99 |
| 1963 | 4,800 | 4,396.64 | 23,812.66 | 25,039.58 | 25,254.93 | 25,932.75 | 26,972.23 | 28,291.31 | 29,942.14 | 31,509.27 |
| 1964 | 4,800 | 4,576.32 | 22,877.70 | 24,056.45 | 24,263.34 | 24,914.55 | 25,913.22 | 27,180.51 | 28,766.52 | 30,272.12 |
| 1965 | 4,800 | 4,658.72 | 22,473.06 | 23,630.96 | 23,834.19 | 24,473.88 | 25,454.88 | 26,699.76 | 28,257.72 | 29,736.69 |
| 1966 | 6,600 | 4,938.36 | 29,150.68 | 30,652.64 | 30,916.26 | 31,746.02 | 33,018.52 | 34,633.31 | 36,654.19 | 38,572.62 |
| 1967 | 6,600 | 5,213.44 | 27,612.59 | 29,035.30 | 29,285.01 | 30,070.99 | 31,276.35 | 32,805.93 | 34,720.18 | 36,537.39 |
| 1968 | 7,800 | 5,571.76 | 30,534.42 | 32,107.68 | 32,383.81 | 33,252.96 | 34,585.87 | 36,277.30 | 38,394.12 | 40,403.61 |
| 1969 | 7,800 | 5,893.76 | 28,866.20 | 30,353.51 | 30,614.55 | 31,436.22 | 32,696.30 | 34,295.33 | 36,296.49 | 38,196.20 |
| 1970 | 7,800 | 6,186.24 | 27,501.44 | 28,918.42 | 29,167.12 | 29,949.94 | 31,150.45 | 32,673.87 | 34,580.42 | 36,390.32 |
| 1971 | 7,800 | 6,497.08 | 26,185.68 | 27,534.87 | 27,771.68 | 28,517.05 | 29,660.12 | 31,110.66 | 32,925.99 | 34,649.29 |
| 1972 | 9,000 | 7,133.80 | 27,517.51 | 28,935.32 | 29,184.17 | 29,967.45 | 31,168.65 | 32,692.97 | 34,600.63 | 36,411.58 |
| 1973 | 10,800 | 7,580.16 | 31,076.56 | 32,677.75 | 32,958.78 | 33,843.37 | 35,199.93 | 36,921.40 | 39,075.80 | 41,120.97 |
| 1974 | 13,200 | 8,030.76 | 35,851.29 | 37,698.49 | 38,022.71 | 39,043.20 | 40,608.20 | 42,594.16 | 45,079.57 | 47,438.97 |
| 1975 | 14,100 | 8,630.92 | 35,632.77 | 37,468.71 | 37,790.95 | 38,805.22 | 40,360.68 | 42,334.54 | 44,804.79 | 47,149.82 |
| 1976 | 15,300 | 9,226.48 | 36,169.53 | 38,033.13 | 38,360.23 | 39,389.78 | 40,968.67 | 42,972.26 | 45,479.73 | 47,860.08 |
| 1977 | 16,500 | 9,779.44 | 36,800.82 | 38,696.94 | 39,029.75 | 40,077.27 | 41,683.72 | 43,722.27 | 46,273.51 | 48,695.40 |
| 1978 | 17,700 | 10,556.03 | 36,572.97 | 38,457.35 | 38,788.09 | 39,829.13 | 41,425.63 | 43,451.57 | 45,987.00 | 48,393.90 |
| 1979 | 22,900 | 11,479.46 | 43,511.25 | 45,753.12 | 46,146.61 | 47,385.14 | 49,284.51 | 51,694.79 | 54,711.23 | 57,574.74 |
| 1980 | 25,900 | 12,513.46 | 45,145.02 | 47,471.07 | 47,879.34 | 49,164.37 | 51,135.07 | 53,635.85 | 56,765.55 | 59,736.58 |
| 1981 | 29,700 | 13,773.10 | 47,034.04 | 49,457.42 | 49,882.76 | 51,221.57 | 53,274.72 | 55,880.15 | 59,140.80 | 62,236.15 |
| 1982 | 32,400 | 14,531.34 | 48,632.53 | 51,138.27 | 51,578.07 | 52,962.38 | 55,085.31 | 57,779.28 | 61,150.75 | 64,351.30 |
| 1983 | 35,700 | 15,239.24 | 51,096.65 | 53,729.35 | 54,191.44 | 55,645.89 | 57,876.38 | 60,706.85 | 64,249.15 | 67,611.86 |
| 1984 | 37,800 | 16,135.07 | 51,098.54 | 53,731.34 | 54,193.44 | 55,647.94 | 57,878.52 | 60,709.09 | 64,251.52 | 67,614.36 |
| 1985 | 39,600 | 16,822.51 | 51,344.26 | 53,989.72 | 54,454.05 | 55,915.54 | 58,156.85 | 61,001.03 | 64,560.50 | 67,939.51 |
| 1986 | 42,000 | 17,321.82 | 52,886.31 | 55,611.23 | 56,089.50 | 57,594.89 | 59,903.50 | 62,833.11 | 66,499.48 | 69,979.97 |
| 1987 | 43,800 | 18,426.51 | 51,846.39 | 54,517.72 | 54,986.59 | 56,462.38 | 58,725.60 | 61,597.60 | 65,191.88 | 68,603.93 |
| 1988 | 45,000 | 19,334.04 | 50,766.52 | 53,382.22 | 53,841.32 | 55,286.37 | 57,502.45 | 60,314.63 | 63,834.05 | 67,175.03 |
| 1989 | 48,000 | 20,099.55 | 52,088.57 | 54,772.38 | 55,243.43 | 56,726.12 | 58,999.91 | 61,885.33 | 65,496.39 | 68,924.38 |
| 1990 | 51,300 | 21,027.98 | 53,211.72 | 55,953.40 | 56,434.62 | 57,949.27 | 60,272.09 | 63,219.72 | 66,908.65 | 70,410.56 |
| 1991 | 53,400 | 21,811.60 | 53,400.00 | 56,151.38 | 56,634.29 | 58,154.31 | 60,485.35 | 63,443.41 | 67,145.39 | 70,659.69 |
| 1992 | 55,500 | 22,935.42 | 55,500.00 | 55,500.00 | 55,977.31 | 57,479.69 | 59,783.69 | 62,707.44 | 66,366.48 | 69,840.01 |
| 1993 | 57,600 | 23,132.67 | 57,600.00 | 57,600.00 | 57,600.00 | 59,145.93 | 61,516.72 | 64,525.22 | 68,290.33 | 71,864.55 |
| 1994 | 60,600 | 23,753.53 | 60,600.00 | 60,600.00 | 60,600.00 | 60,600.00 | 63,029.07 | 66,111.54 | 69,969.20 | 73,631.30 |
| 1995 | 61,200 | 24,705.66 | 61,200.00 | 61,200.00 | 61,200.00 | 61,200.00 | 61,200.00 | 64,193.01 | 67,938.73 | 71,494.55 |
| 1996 | 62,700 | 25,913.90 | 62,700.00 | 62,700.00 | 62,700.00 | 62,700.00 | 62,700.00 | 62,700.00 | 66,358.60 | 69,831.72 |
| 1997 | 65,400 | 27,426.00 | 65,400.00 | 65,400.00 | 65,400.00 | 65,400.00 | 65,400.00 | 65,400.00 | 65,400.00 | 68,822.95 |
| 1998 | 68,400 | 28,861.44 | 68,400.00 | 68,400.00 | 68,400.00 | 68,400.00 | 68,400.00 | 68,400.00 | 68,400.00 | 68,400.00 |
| 1999 | 72,600 | ... | 72,600.00 | 72,600.00 | 72,600.00 | 72,600.00 | 72,600.00 | 72,600.00 | 72,600.00 | 72,600.00 |
| 2000 | 76,200 | ... | 76,200.00 | 76,200.00 | 76,200.00 | 76,200.00 | 76,200.00 | 76,200.00 | 76,200.00 | 76,200.00 |

¹ National average wage levels. For years before 1978, average wages were determined from wages earned during the first quarter of the year and reported to the Social Security Administration (SSA) for Social Security tax purposes. These wages were then multiplied by 4 to obtain the average wage for the year. For 1973–77, from data collected on all taxable wages reported to SSA; for 1957–72, based on 1% statistical sample; for 1951–56, based on 1/10 of 1% statistical sample. For 1978–84, from wage data collected by the Internal Revenue Service during processing of annual tax returns. For years after 1984, from W-2 data processed by SSA. For years after 1977, the average wage amounts have been adjusted to be consistent with the pre-1978 series.

² A worker's earnings for each year after 1950 and through the second year before the year of first eligibility are indexed by multiplying covered earnings, up to the maximum taxable amounts, by specified indexing factors (see table 2.A8). The indexing factor for a given year represents the ratio of the average annual wage (col. 2) for the second year before the year of first eligibility to the average annual wage for the year to be indexed. For example, if the year of first eligibility is 1999, the indexing factor for 1982 is \$27,426.00/\$14,531.34, or 1.8873690. Multiplication of maximum taxable earnings of \$32,400 for 1982 by this factor gives maximum indexed earnings of \$61,150.75 for 1982.

CONTACT: Joseph Bondar/Curt Pauzenga (410) 965-0162/7210 for further information.

2.A OASDI: Benefit Computation & Automatic Adjustments

Table 2.A10.—Average monthly wage (AMW) and average indexed monthly earnings (AIME)

| Year enacted | Earnings measure | Provision |
|--------------|------------------|---|
| 1939 | AMW | Computed using creditable earnings after 1936 and before year of death or retirement, divided by months after 1936 and before quarter of death or retirement, excluding months before age 22 in quarters not QC. |
| 1950 | | Alternatively, computed using creditable earnings after 1950 (or year aged 21, if later) and before year of death, year of retirement or subsequent year, or year age 65 attained if then insured, divided by number of months in those years. |
| 1954 | | Earnings and months in 4 years may be excluded in all cases, 5 years if worker has 20 QC. Period of disability may be excluded. |
| 1956 | | Earnings and months in 5 years may be excluded in all cases. Computation period may end at age 62 for women then insured. |
| 1960 | | Earnings may be used for any year after 1950 and before year of retirement but including year of death with the number of years equal to the years elapsed after 1955 (or year age 26 attained) and before year of death or age 65 attained (62 for women). Same method may be used for earnings after 1936 and year elapsed after 1941. |
| 1972 | | Number of years for men reaching age 62 after 1972, measured to age 62 or to 1975, if later. |
| 1977 | | For workers who attain age 62, become disabled, or die after 1978, excludes earnings in year of attainment of age 62 and later, computed using creditable earnings after 1936. For workers who attain age 62 after 1978 and before 1984, excludes earnings in year of attainment of age 62 and later, computed using creditable earnings after 1950. |
| 1977 | AIME | For workers who attain age 62, become disabled, or die after 1978, AIME is computed by using indexed earnings after 1950 for the same computation period applicable in calculating the AMW. Indexed earnings for a given year equal actual creditable earnings multiplied by the national average wage for the second year before worker attains age 62, becomes disabled, or dies, divided by the national average wage for the given year, except that for years after the second year before the worker attains age 62, becomes disabled, or dies, indexed earnings equal actual creditable earnings. |
| 1980 | | For disabled workers, the number of years of earnings used equals the number of years elapsed after 1950 (or year age 21 attained, if later) and before year of disability, minus dropout years equal to one-fifth of the number of elapsed years rounded to the next lower integer (to a maximum of 5 dropout years). However, the number of years of earnings used is at least 2. <i>Effective for initial entitlement after June 1980.</i> Disabled workers who receive less than 3 dropout years under the one-fifth rule may be credited with additional dropout years based on child care, up to a total of 3 dropout years. (To receive this credit, a worker must have had no earnings in that year and have been living with a child under age 3.) However, the number of years of earnings used is at least 2. <i>Effective for July 1981.</i> |
| 1983 | | For workers who die after 1978 but before attaining age 62, indexed earnings for a given year equal actual creditable earnings, multiplied by the national average wage for the earlier of (1) the year in which the worker reached or would have reached age 60 or (2) the second year before the survivor becomes eligible for aged- or disabled-widow(er) benefits, and then divided by the national average wage for the given year. This computation method applies only if it results in a higher benefit. <i>Effective for surviving spouses newly eligible after 1984.</i> |

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2.A OASDI: Benefit Computation & Automatic Adjustments

Table 2.A11.—Formulas for computing PIA from AIME, increases in PIA based on cost-of-living adjustments, and minimum PIA, for workers who were first eligible (attained age 62, became disabled, or died) in 1979 or later

| Year enacted | Year of first eligibility | Percent of AIME applicable to PIA | | | First applicable cost-of-living adjustment | | Minimum PIA based on indexed earnings |
|-------------------|---------------------------|-----------------------------------|--------------------------|------------------------|--|------------------|---------------------------------------|
| | | 90 percent of next— | Plus 32 percent of next— | Plus 15 percent above— | Effective for— | Percent increase | |
| 1977 ¹ | ² 1979 | \$180 | \$905 | \$1,085 | June 1979 | 9.9 | ³ \$122 |
| | ² 1980 | 194 | 977 | 1,171 | 1980 | 14.3 | ³ 122 |
| 1981 ⁴ | ² 1981 | 211 | 1,063 | 1,274 | 1981 | 11.2 | ³ 122 |
| | ² 1982 | 230 | 1,158 | 1,388 | 1982 | 7.4 | (4) |
| 1983 | ² 1983 | 254 | 1,274 | 1,528 | Dec. 1983 | 3.5 | (4) |
| | 1984 | 267 | 1,345 | 1,612 | 1984 | 3.5 | (4) |
| | 1985 | 280 | 1,411 | 1,691 | 1985 | 3.1 | (4) |
| | 1986 | 297 | 1,493 | 1,790 | 1986 | 1.3 | (4) |
| | 1987 | 310 | 1,556 | 1,866 | 1987 | 4.2 | (4) |
| | 1988 | 319 | 1,603 | 1,922 | 1988 | 4.0 | (4) |
| | 1989 | 339 | 1,705 | 2,044 | 1989 | 4.7 | (4) |
| | 1990 | 356 | 1,789 | 2,145 | 1990 | 5.4 | (4) |
| | 1991 | 370 | 1,860 | 2,230 | 1991 | 3.7 | (4) |
| | 1992 | 387 | 1,946 | 2,333 | 1992 | 3.0 | (4) |
| | 1993 | 401 | 2,019 | 2,420 | 1993 | 2.6 | (4) |
| | 1994 | 422 | 2,123 | 2,545 | 1994 | 2.8 | (4) |
| | 1995 | 426 | 2,141 | 2,567 | 1995 | 2.6 | (4) |
| | 1996 | 437 | 2,198 | 2,635 | 1996 | 2.9 | (4) |
| | 1997 | 455 | 2,286 | 2,741 | 1997 | 2.1 | (4) |
| | 1998 | 477 | 2,398 | 2,875 | 1998 | 1.3 | (4) |
| | 1999 | 505 | 2,538 | 3,043 | 1999 | 2.4 | (4) |
| | 2000 | 531 | 2,671 | 3,202 | 2000 | ... | (4) |

¹ The 1977 amendments provided for annual automatic adjustments of bend points (AIME brackets) in benefit formula in proportion to increases in average wage level. As a result, separate formulas are applicable to workers who were first eligible (attained age 62, became disabled, or died) in successive calendar years. The legislation also "froze" the minimum PIA at \$122.

² For workers who attained age 62 in the 1979–83 period, PIA cannot be less than that derived from PIA table in effect in December 1978 (approximated by PIA formula in table 2.A16) based on provisions in effect before 1979 but excluding earnings after year aged 61 in computations of AMW, and including any general benefit increase after year aged 61.

³ Not subject to automatic adjustments until earlier of year of attainment of age 65 or year of first receipt of benefits.

⁴ Minimum PIA eliminated by 1981 legislation for workers who attain age 62 or die after 1981 (after 1991 for members of certain religious orders). August 1981 legislation would have eliminated the minimum PIA effective March 1982 for workers who attained age 62 before November 1981 or who died (before attaining age 62) before March 1982; for all others, the minimum would have been eliminated effective November 1981. This legislation was superseded by December 1981 legislation that restored the minimum PIA for workers who attained age 62 or died (before attaining age 62) before 1982.

2.A OASDI: Benefit Computation & Automatic Adjustments

Table 2.A11.1.—Computation of PIA based on Windfall Elimination Provision (WEP)

| Year enacted | Effective | Provision | | | | | | | | | | | | | | | | | | | | | | |
|---------------|--------------------------|---|---------------|--------------------------|------|---------|------|--------|------|--------|------|--------|------|----------------|---------------|--------------------------|------|--------|------|--------|------|--------|------|--------|
| 1983 | 1986 | <p>Workers first eligible for pensions based on noncovered employment ¹ and disability or retirement workers after Dec. 31, 1985. Benefits computation uses a reduced factor of the usual first AIME bendpoint. ¹</p> <table> <thead> <tr> <th><i>Factor</i></th> <th><i>Year eligible</i></th> </tr> </thead> <tbody> <tr> <td>80%</td> <td>1986</td> </tr> <tr> <td>70%</td> <td>1987</td> </tr> <tr> <td>60%</td> <td>1988</td> </tr> <tr> <td>50%</td> <td>1989</td> </tr> <tr> <td>40%</td> <td>1990 and later</td> </tr> </tbody> </table> <p>WEP is not applicable to persons who were federal employees or nonprofit employees on Jan. 1, 1984 and who were covered by Social Security on that date; to persons with Railroad Retirement pensions; or to workers with 30 years of substantial Social Security earnings. Workers with 26–29 years of coverage have less than full WEP applied. ² For benefits payable before January 1989:</p> <table> <thead> <tr> <th><i>Factor</i></th> <th><i>Years of coverage</i></th> </tr> </thead> <tbody> <tr> <td>80%</td> <td>29</td> </tr> <tr> <td>70%</td> <td>28</td> </tr> <tr> <td>60%</td> <td>27</td> </tr> <tr> <td>50%</td> <td>26</td> </tr> </tbody> </table> | <i>Factor</i> | <i>Year eligible</i> | 80% | 1986 | 70% | 1987 | 60% | 1988 | 50% | 1989 | 40% | 1990 and later | <i>Factor</i> | <i>Years of coverage</i> | 80% | 29 | 70% | 28 | 60% | 27 | 50% | 26 |
| <i>Factor</i> | <i>Year eligible</i> | | | | | | | | | | | | | | | | | | | | | | | |
| 80% | 1986 | | | | | | | | | | | | | | | | | | | | | | | |
| 70% | 1987 | | | | | | | | | | | | | | | | | | | | | | | |
| 60% | 1988 | | | | | | | | | | | | | | | | | | | | | | | |
| 50% | 1989 | | | | | | | | | | | | | | | | | | | | | | | |
| 40% | 1990 and later | | | | | | | | | | | | | | | | | | | | | | | |
| <i>Factor</i> | <i>Years of coverage</i> | | | | | | | | | | | | | | | | | | | | | | | |
| 80% | 29 | | | | | | | | | | | | | | | | | | | | | | | |
| 70% | 28 | | | | | | | | | | | | | | | | | | | | | | | |
| 60% | 27 | | | | | | | | | | | | | | | | | | | | | | | |
| 50% | 26 | | | | | | | | | | | | | | | | | | | | | | | |
| 1988 | 1989 | <p>5% added to factor for each year of coverage over 20.</p> <table> <thead> <tr> <th><i>Factor</i></th> <th><i>Years of coverage</i></th> </tr> </thead> <tbody> <tr> <td>85%</td> <td>29</td> </tr> <tr> <td>80%</td> <td>28</td> </tr> <tr> <td>75%</td> <td>27</td> </tr> <tr> <td>70%</td> <td>26</td> </tr> <tr> <td>65%</td> <td>25</td> </tr> <tr> <td>60%</td> <td>24</td> </tr> <tr> <td>55%</td> <td>23</td> </tr> <tr> <td>40%</td> <td>22</td> </tr> <tr> <td>45%</td> <td>21</td> </tr> </tbody> </table> | <i>Factor</i> | <i>Years of coverage</i> | 85% | 29 | 80% | 28 | 75% | 27 | 70% | 26 | 65% | 25 | 60% | 24 | 55% | 23 | 40% | 22 | 45% | 21 | | |
| <i>Factor</i> | <i>Years of coverage</i> | | | | | | | | | | | | | | | | | | | | | | | |
| 85% | 29 | | | | | | | | | | | | | | | | | | | | | | | |
| 80% | 28 | | | | | | | | | | | | | | | | | | | | | | | |
| 75% | 27 | | | | | | | | | | | | | | | | | | | | | | | |
| 70% | 26 | | | | | | | | | | | | | | | | | | | | | | | |
| 65% | 25 | | | | | | | | | | | | | | | | | | | | | | | |
| 60% | 24 | | | | | | | | | | | | | | | | | | | | | | | |
| 55% | 23 | | | | | | | | | | | | | | | | | | | | | | | |
| 40% | 22 | | | | | | | | | | | | | | | | | | | | | | | |
| 45% | 21 | | | | | | | | | | | | | | | | | | | | | | | |
| | 1991 | <p>Earnings required for a year of substantial coverage (decoupled from the definition of a year of coverage for Special Minimum PIA). ²</p> <table> <thead> <tr> <th><i>Year</i></th> <th><i>Earnings</i></th> </tr> </thead> <tbody> <tr> <td>1991</td> <td>\$9,000</td> </tr> <tr> <td>1992</td> <td>10,350</td> </tr> <tr> <td>1993</td> <td>10,725</td> </tr> <tr> <td>1994</td> <td>11,250</td> </tr> <tr> <td>1995</td> <td>11,325</td> </tr> <tr> <td>1996</td> <td>11,625</td> </tr> <tr> <td>1997</td> <td>12,150</td> </tr> <tr> <td>1998</td> <td>12,675</td> </tr> <tr> <td>1999</td> <td>13,425</td> </tr> <tr> <td>2000</td> <td>14,175</td> </tr> </tbody> </table> | <i>Year</i> | <i>Earnings</i> | 1991 | \$9,000 | 1992 | 10,350 | 1993 | 10,725 | 1994 | 11,250 | 1995 | 11,325 | 1996 | 11,625 | 1997 | 12,150 | 1998 | 12,675 | 1999 | 13,425 | 2000 | 14,175 |
| <i>Year</i> | <i>Earnings</i> | | | | | | | | | | | | | | | | | | | | | | | |
| 1991 | \$9,000 | | | | | | | | | | | | | | | | | | | | | | | |
| 1992 | 10,350 | | | | | | | | | | | | | | | | | | | | | | | |
| 1993 | 10,725 | | | | | | | | | | | | | | | | | | | | | | | |
| 1994 | 11,250 | | | | | | | | | | | | | | | | | | | | | | | |
| 1995 | 11,325 | | | | | | | | | | | | | | | | | | | | | | | |
| 1996 | 11,625 | | | | | | | | | | | | | | | | | | | | | | | |
| 1997 | 12,150 | | | | | | | | | | | | | | | | | | | | | | | |
| 1998 | 12,675 | | | | | | | | | | | | | | | | | | | | | | | |
| 1999 | 13,425 | | | | | | | | | | | | | | | | | | | | | | | |
| 2000 | 14,175 | | | | | | | | | | | | | | | | | | | | | | | |

¹ Reduction in PIA will not be greater than one-half of the periodic payment based on noncovered employment performed after 1956.

² See table 2.A12 for the definition of a year of coverage before 1991.

2.A OASDI: Benefit Computation & Automatic Adjustments

Table 2.A12.—Special minimum PIA: ¹ Formula applies to years of coverage

| Year enacted | Years of coverage | | PIA Computation | | |
|-------------------------|-------------------|--|--|---|----------------|
| | Applicable period | Number | Amount ² per year of coverage over 10 years | Maximum amount ² for workers with 30 or more years of coverage | Effective for— |
| 1972 | 1937–50 | The number (disregarding any remainder and not exceeding 14) obtained by dividing total creditable wages in 1937–50 by \$900 | \$8.50 | \$170.00 | January 1973 |
| | After 1950 | Number of years with creditable earnings equal to at least 25% of the effective annual maximum taxable earnings, that is: | | | |
| | | 1951–54 | \$900 | | |
| | | 1955–58 | 1,050 | | |
| | | 1959–65 | 1,200 | | |
| | | 1966–67 | 1,650 | | |
| | | 1968–71 | 1,950 | | |
| | | 1972 | 2,250 | | |
| | | 1973 | 2,700 | | |
| | | 1974 | 3,300 | | |
| | | 1975 | 3,525 | | |
| | | 1976 | 3,825 | | |
| | | 1977 | 4,125 | | |
| | | 1978 | 4,425 | | |
| 1973 | ... | ... | 9.00 | 180.00 | March 1974 |
| 1977 ³ | After 1978 | Number of years with creditable earnings equal to at least 25% of what the annual taxable maximum would have been if the statutory increases in the maximum under the 1977 amendments had not been enacted, that is: | 11.50 | 230.00 | January 1979 |
| | | 1979 | ⁴ 12.64 | 252.80 | June 1979 |
| | | 1980 | ⁴ 14.45 | 289.00 | June 1980 |
| | | 1981 | ⁴ 16.07 | 321.40 | June 1981 |
| | | 1982 | ⁴ 17.26 | 345.10 | June 1982 |
| | | 1983 | ⁴ 17.86 | 357.10 | December 1983 |
| | | 1984 | ⁴ 18.49 | 369.50 | December 1984 |
| | | 1985 | ⁴ 19.06 | 380.90 | December 1985 |
| | | 1986 | ⁴ 19.31 | 385.80 | December 1986 |
| | | 1987 | ⁴ 20.12 | 402.00 | December 1987 |
| | | 1988 | ⁴ 20.92 | 418.00 | December 1988 |
| | | 1989 | ⁴ 21.90 | 437.60 | December 1989 |
| | | 1990 | ⁴ 23.08 | 461.20 | December 1990 |
| | | 1991 | ⁴ 23.93 | 478.20 | December 1991 |
| | | 1992 | ⁴ 24.65 | 492.50 | December 1992 |
| | | 1993 | ⁴ 25.29 | 505.30 | December 1993 |
| | | 1994 | ⁴ 26.00 | 519.40 | December 1994 |
| | | 1995 | ⁴ 26.68 | 532.90 | December 1995 |
| | | 1996 | ⁴ 27.45 | 548.30 | December 1996 |
| | | 1997 | ⁴ 28.03 | 559.80 | December 1997 |
| | | 1998 | ⁴ 28.29 | 567.00 | December 1998 |
| | | 1999 | ⁴ 29.07 | 580.60 | December 1999 |
| 1990 | After 1990 | Number of years with creditable earnings equal to at least 15% of what the annual taxable maximum would have been if the statutory increases in the maximum under the 1977 amendments had not been enacted, that is: | ... | ... | ... |
| | | 1991 | \$5,940 | | |
| | | 1992 | 6,210 | | |
| | | 1993 | 6,435 | | |
| | | 1994 | 6,750 | | |
| | | 1995 | 6,795 | | |
| | | 1996 | 6,975 | | |
| | | 1997 | 7,290 | | |
| | | 1998 | 7,605 | | |
| | | 1999 | 8,055 | | |
| | | 2000 | 8,505 | | |

¹ Alternative PIA applicable when it exceeds the regularly computed PIA. The usual rates of actuarial reduction apply for retirement before age 65. No delayed retirement credits are applicable to the benefit derived from the special minimum PIA. However, the resulting Old-Age Insurance benefit will be raised if necessary to equal the benefit derived from the regularly computed PIA plus any delayed retirement credits.

² The amount effective for a given month applies, as of that month, to all workers from the date of entitlement to benefits.

³ Provision for future automatic cost-of-living increases of amount per year of coverage (and maximum amount), beginning with the June 1979 increase.

⁴ Factors were obtained by applying cost-of-living increases to initial 1979 factor of \$11.50 and rounding each one to nearest cent. An approximate PIA may be computed by multiplying factor in year of entitlement by the number of years of coverage in excess of 10 with a maximum of 20. Actual PIA's are published yearly in the Federal Register.

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2.A OASDI: Benefit Computation & Automatic Adjustments

Table 2.A13.—Formulas for computing maximum family benefit from PIA, and increases in maximum based on cost-of-living adjustments, for workers who attained age 62 or died (before attaining age 62) in 1979 or later

| Year enacted | Year of first eligibility | Percent of PIA applicable to maximum family benefit | | | | First applicable cost-of-living adjustment | |
|-------------------------|---------------------------|---|---------------------------|---------------------------|-------------------------|--|------------------|
| | | 150 percent of first— | Plus 272 percent of next— | Plus 134 percent of next— | Plus 175 percent above— | Effective for— | Percent increase |
| 1977 ¹ | 1979 | \$230 | \$102 | \$101 | \$433 | June 1979 | 9.9 |
| | 1980 | 248 | 110 | 109 | 467 | 1980 | 14.3 |
| | 1981 | 270 | 120 | 118 | 508 | 1981 | 11.2 |
| | 1982 | 294 | 131 | 129 | 554 | 1982 | 7.4 |
| | 1983 | 324 | 144 | 142 | 610 | Dec. 1983 | 3.5 |
| | 1984 | 342 | 151 | 150 | 643 | 1984 | 3.5 |
| | 1985 | 358 | 159 | 158 | 675 | 1985 | 3.1 |
| | 1986 | 379 | 169 | 166 | 714 | 1986 | 1.3 |
| | 1987 | 396 | 175 | 174 | 745 | 1987 | 4.2 |
| | 1988 | 407 | 181 | 179 | 767 | 1988 | 4.0 |
| | 1989 | 433 | 193 | 190 | 816 | 1989 | 4.7 |
| | 1990 | 455 | 201 | 200 | 856 | 1990 | 5.4 |
| | 1991 | 473 | 209 | 208 | 890 | 1991 | 3.7 |
| | 1992 | 495 | 219 | 217 | 931 | 1992 | 3.0 |
| | 1993 | 513 | 227 | 226 | 966 | 1993 | 2.6 |
| | 1994 | 539 | 240 | 237 | 1,016 | 1994 | 2.8 |
| | 1995 | 544 | 241 | 239 | 1,024 | 1995 | 2.6 |
| | 1996 | 559 | 247 | 246 | 1,052 | 1996 | 2.9 |
| | 1997 | 581 | 258 | 255 | 1,094 | 1997 | 2.1 |
| | 1998 | 609 | 271 | 267 | 1,147 | 1998 | 1.3 |
| 1999 | 645 | 286 | 283 | 1,214 | 1999 | 2.4 | |
| 2000 | 679 | 301 | 298 | 1,278 | 2000 | ... | |

¹ The 1977 amendments provided for annual automatic adjustments of bend points (PIA brackets) in maximum family benefit formula in proportion to increases in average wage level. As a result, separate formulas are applicable to workers first eligible in successive calendar years.

Table 2.A14.—Formulas for computing maximum family benefit, and increases in maximum based on cost-of-living adjustments, for workers first eligible for disability benefits in 1979 or later

| Year enacted | Year of first eligibility | Formula for maximum family benefit |
|-------------------------|---------------------------|--|
| 1977 ¹ | 1979 ² | 150% of first \$230 of PIA + 272% of next \$102 of PIA + 134% of next \$101 of PIA + 175% of PIA over \$433 ³ |
| | 1980 ² | 150% of first \$248 of PIA + 272% of next \$110 of PIA + 134% of next \$109 of PIA + 175% of PIA over \$467 ³ |
| 1980 ⁴ | 1979 or later | Smaller of (1) 85% of the AIME (or 100% of PIA, if larger) and (2) 150% of PIA ⁵ |

¹ The 1977 amendments provided for annual automatic adjustments of bend points (PIA brackets) in maximum family benefit formula in proportion to increases in average wage level. As a result, separate formulas are applicable to workers first eligible in successive calendar years.

² Applicability of formula limited to workers with initial entitlement before July 1980, as a result of 1980 amendments.

³ Calculated amount subject to cost-of-living adjustments beginning with the one effective for June of the year of first eligibility.

⁴ Formula for computing maximum family benefit revised effective for workers with initial entitlement in or after July 1980. New formula remains unchanged for workers eligible in successive calendar years because it has no bend points requiring adjustments.

⁵ Calculated amount subject to cost-of-living adjustments beginning with the one effective in year of first eligibility (or in 1981, if later).

Table 2.A15.—Formulas for computing PIA¹ from creditable earnings after 1936

| Year enacted | Formula | Special provisions | Limited to— | Effective for— |
|---|---|--|---|---|
| Formula applied to cumulative wages after 1936 | | | | |
| 1935 | 1/2 of 1% of first \$3,000 of wages plus 1/12 of 1% of next \$42,000 of wages plus 1/24 of 1% of next \$84,000 of wages | ... | ... | January 1942, but never applicable; superseded by new formula under 1939 Act. |
| Formula applied to AMW based on earnings after 1936 | | | | |
| 1939 | 40% of first \$50 of AMW plus 10% of next \$200 of AMW | Sum increased by 1% for each increment year—year with at least \$200 of creditable wages—to obtain primary insurance benefit (PIB). | ... | January 1940 |
| 1950 | ... | Number of increment years limited to 14 for years before 1951. Conversion table in the law, reflecting 1950 benefit increase, introduced for determining PIA from PIB. | ... | September 1950 |
| 1960 | ... | ... | Workers with at least 1 QC before 1951 and, if age 22 attained after 1950, with fewer than 6 QC after 1950. | Applications for benefits and recomputations filed after 1960. |
| 1967 | ... | 1967 simplified old-start formula: Total creditable wages for 1937–50 distributed over 9–14 years, with 14 increment years assumed. | Workers with at least 1 QC before 1951 who attained age 21 before 1937 or attained age 21 after 1950 but with fewer than 6 QC. ² | Applications for benefits and recomputations filed after Jan. 2, 1968. |
| 1977 | ... | 1977 simplified old-start formula: Total creditable wages for 1937–50 distributed over 1–14 years. Number of increment years equal to total 1937–50 wages, divided by \$1,650, with 4–14 increment years credited. | Workers with at least 1 QC before 1951 who either attained age 22 after 1936 and before 1950 or attained age 22 after 1950, but have fewer than 6 QC after 1950. ³ | Workers first eligible after 1977. |
| 1990 | ... | ... | Applicability of pre-1977 formulas terminated. 1977 old-start formula expanded to apply to all workers with pre-1951 earnings. | Persons becoming newly entitled after May 1992. |

¹ Old-age benefit under 1935 Act and primary insurance benefit (PIB) under 1939 Act. Effective for September 1950, the PIB became an intermediate step in benefit computations based on creditable earnings after 1936; a conversion table was introduced into the law for determining the PIA from the PIB. Each time a benefit increase becomes effective (see table 2.A16 for benefit increases since 1950), a new conversion table incorporating the increase takes effect.

² Under this computation method, a period of disability that began before 1951 is not taken into account. Earlier provisions remained in effect for workers who attained age 21 after 1936 and before 1951 or for whom consideration of a period of disability that began before 1951 resulted in a higher PIA.

³ Under this computation method, a period of disability that began before 1951 is not taken into account. The 1967 simplified old-start method remained in effect for workers with first eligibility before 1978. The pre-1967 old-start formula remained in effect only for workers, irrespective of date of first eligibility, for whom consideration of a period of disability that began before 1951 resulted in a higher PIA.

2.A OASDI: Benefit Computation & Automatic Adjustments

Table 2.A16.—Formulas for computing PIA from AMW based on earnings after 1950, and percentage increases in PIA

| Effective for | Apr. 1952 | Sept. 1952 | Sept. 1954 | Jan. 1959 | Jan. 1965 | Feb. 1968 | Jan. 1970 | Jan. 1971 |
|----------------------------------|----------------------------------|---------------------|---------------------|-------------------------|------------------|-----------|-----------|--------------------|
| Percentage increase in PIA | ¹ 77.0 | ² 12.5 | ³ 13.0 | ⁴ 7.0 | ⁵ 7.0 | 13.0 | 15.0 | 10.0 |
| AMW | Percent of AMW applicable to PIA | | | | | | | |
| First \$110 | ⁶ 50.00 | ⁶ 55.00 | 55.00 | 58.85 | 62.97 | 71.16 | 81.83 | 90.01 |
| Next 290 | ⁷ 15.00 | ⁷ 15.00 | ⁸ 20.00 | 21.40 | 22.90 | 25.88 | 29.76 | 32.74 |
| Next 150 | ... | ... | ... | ... | 21.40 | 24.18 | 27.81 | 30.59 |
| Next 100 | ... | ... | ... | ... | ... | 28.43 | 32.69 | 35.96 |
| Next 100 | ... | ... | ... | ... | ... | ... | ... | ⁹ 20.00 |
| Effective for | Sept. 1972 | (9) | June 1974 | June 1975 ¹⁰ | June 1976 | June 1977 | June 1978 | June 1979 |
| Percentage increase in PIA | 20.0 | (9) | 11.0 | 8.0 | 6.4 | 5.9 | 6.5 | 9.9 |
| AMW | Percent of AMW applicable to PIA | | | | | | | |
| First \$110 | 108.01 | 114.38 | 119.89 | 129.48 | 137.77 | 145.90 | 155.38 | 170.76 |
| Next 290 | 39.29 | 41.61 | 43.61 | 47.10 | 50.10 | 53.06 | 56.51 | 62.10 |
| Next 150 | 36.71 | 38.88 | 40.75 | 44.01 | 46.82 | 49.58 | 52.81 | 58.04 |
| Next 100 | 43.15 | 45.70 | 47.90 | 51.73 | 55.05 | 58.30 | 62.09 | 68.24 |
| Next 100 | 24.00 | 25.42 | 26.64 | 28.77 | 30.61 | 32.42 | 34.53 | 37.95 |
| Next 250 | ¹¹ 20.00 | 21.18 | 22.20 | 23.98 | 25.51 | 27.02 | 28.78 | 31.63 |
| Next 175 | ... | ¹² 20.00 | ¹³ 20.00 | 21.60 | 22.98 | 24.34 | 25.92 | 28.49 |
| Next 100 | ... | ... | ... | 20.00 | 21.28 | 22.54 | 24.01 | 26.39 |
| Next 100 | ... | ... | ... | ... | 20.00 | 21.18 | 22.56 | 24.79 |
| Next 100 | ... | ... | ... | ... | ... | 20.00 | 21.30 | 23.41 |
| Next 435 | ... | ... | ... | ... | ... | ... | 20.00 | 21.98 |
| Next 250 | ... | ... | ... | ... | ... | ... | ... | 20.00 |
| Effective for | June 1980 | June 1981 | June 1982 | Dec. 1983 | Dec. 1984 | Dec. 1985 | Dec. 1986 | Dec. 1987 |
| Percentage increase in PIA | 14.3 | 11.2 | 7.4 | 3.5 | 3.5 | 3.1 | 1.3 | 4.2 |
| AMW | Percent of AMW applicable to PIA | | | | | | | |
| First \$110 | 195.18 | 217.04 | 233.10 | 241.26 | 249.70 | 257.44 | 260.79 | 271.74 |
| Next 290 | 70.98 | 78.93 | 84.77 | 87.74 | 90.81 | 93.62 | 94.84 | 98.82 |
| Next 150 | 66.34 | 73.77 | 79.23 | 82.00 | 84.87 | 87.50 | 88.64 | 92.36 |
| Next 100 | 78.00 | 86.74 | 93.16 | 96.42 | 99.79 | 102.88 | 104.22 | 108.60 |
| Next 100 | 43.38 | 48.24 | 51.81 | 53.62 | 55.50 | 57.22 | 57.96 | 60.39 |
| Next 250 | 36.15 | 40.20 | 43.17 | 44.68 | 46.24 | 47.67 | 48.29 | 50.32 |
| Next 175 | 32.56 | 36.21 | 38.89 | 40.25 | 41.66 | 42.95 | 43.51 | 45.34 |
| Next 100 | 30.16 | 33.54 | 36.02 | 37.28 | 38.58 | 39.78 | 40.30 | 41.99 |
| Next 100 | 28.33 | 31.50 | 33.83 | 35.01 | 36.24 | 37.36 | 37.85 | 39.44 |
| Next 100 | 26.76 | 29.76 | 31.96 | 33.08 | 34.24 | 35.30 | 35.76 | 37.26 |
| Next 435 | 25.12 | 27.93 | 30.00 | 31.05 | 32.14 | 33.14 | 33.57 | 34.98 |
| Next 250 | 22.86 | 25.42 | 27.30 | 28.26 | 29.25 | 30.16 | 30.55 | 31.83 |
| Next 315 | 20.00 | 22.24 | 23.89 | 24.73 | 25.60 | 26.39 | 26.73 | 27.85 |
| Next 225 | ... | 20.00 | 21.48 | 22.23 | 23.01 | 23.72 | 24.03 | 25.04 |
| Next 275 | ... | ... | 20.00 | 20.70 | 21.42 | 22.08 | 22.37 | 23.31 |
| Next 175 | ... | ... | ... | 20.00 | 20.70 | 21.34 | 21.62 | 22.53 |
| Next 150 | ... | ... | ... | ... | 20.00 | 20.63 | 20.90 | 21.78 |
| Next 200 | ... | ... | ... | ... | ... | 20.00 | 20.26 | 21.11 |
| Next 150 | ... | ... | ... | ... | ... | ... | 20.00 | 20.84 |
| Next 100 | ... | ... | ... | ... | ... | ... | ... | 20.00 |

See footnotes at end of table.

2.A OASDI: Benefit Computation & Automatic Adjustments

Table 2.A16.—Formulas for computing PIA from AMW based on earnings after 1950, and percentage increases in PIA—*Continued*

| Effective for..... | Dec. 1988 | Dec. 1989 | Dec. 1990 | Dec. 1991 | Dec. 1992 | Dec. 1993 | Dec. 1994 | Dec. 1995 | Dec. 1996 | Dec. 1997 | Dec. 1998 | Dec. 1999 |
|------------------------------|----------------------------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| Percentage increase in PIA.. | 4.0 | 4.7 | 5.4 | 3.7 | 3.0 | 2.6 | 2.8 | 2.6 | 2.9 | 2.1 | 1.3 | 2.4 |
| AMW | Percent of AMW applicable to PIA | | | | | | | | | | | |
| First \$110..... | 282.61 | 295.89 | 311.87 | 323.41 | 333.11 | 341.77 | 351.34 | 360.47 | 370.93 | 378.72 | 383.64 | 392.85 |
| Next 290..... | 102.77 | 107.60 | 113.42 | 117.62 | 121.15 | 124.30 | 127.78 | 131.10 | 134.90 | 137.73 | 139.52 | 142.87 |
| Next 150..... | 96.05 | 100.56 | 105.99 | 109.91 | 113.21 | 116.15 | 119.40 | 122.50 | 126.06 | 128.71 | 130.38 | 133.51 |
| Next 100..... | 112.94 | 118.25 | 124.64 | 129.25 | 133.13 | 136.59 | 140.41 | 144.06 | 148.24 | 151.35 | 153.32 | 157.00 |
| Next 100..... | 62.81 | 65.76 | 69.31 | 71.87 | 74.03 | 75.95 | 78.08 | 80.11 | 82.43 | 84.16 | 85.26 | 87.30 |
| Next 250..... | 52.33 | 54.79 | 57.75 | 59.89 | 61.69 | 63.29 | 65.06 | 66.75 | 68.69 | 70.13 | 71.04 | 72.75 |
| Next 175..... | 47.15 | 49.37 | 52.04 | 53.97 | 55.59 | 57.04 | 58.64 | 60.16 | 61.91 | 63.21 | 64.03 | 65.57 |
| Next 100..... | 43.67 | 45.72 | 48.19 | 49.97 | 51.47 | 52.81 | 54.29 | 55.70 | 57.32 | 58.52 | 59.28 | 60.71 |
| Next 100..... | 41.02 | 42.95 | 45.27 | 46.94 | 48.35 | 49.61 | 51.00 | 52.33 | 53.84 | 54.97 | 55.69 | 57.02 |
| Next 100..... | 38.75 | 40.57 | 42.76 | 44.34 | 45.67 | 46.86 | 48.17 | 49.42 | 50.86 | 51.93 | 52.60 | 53.87 |
| Next 435..... | 36.38 | 38.09 | 40.15 | 41.64 | 42.89 | 44.01 | 45.24 | 46.42 | 47.76 | 48.76 | 49.40 | 50.58 |
| Next 250..... | 33.10 | 34.66 | 36.53 | 37.88 | 39.02 | 40.03 | 41.15 | 42.22 | 43.44 | 44.35 | 44.93 | 46.01 |
| Next 315..... | 28.96 | 30.32 | 31.96 | 33.14 | 34.13 | 35.02 | 36.00 | 36.94 | 38.01 | 38.81 | 39.31 | 40.26 |
| Next 225..... | 26.04 | 27.26 | 28.73 | 29.79 | 30.68 | 31.48 | 32.36 | 33.20 | 34.16 | 34.88 | 35.33 | 36.18 |
| Next 275..... | 24.24 | 25.38 | 26.75 | 27.74 | 28.57 | 29.31 | 30.13 | 30.91 | 31.81 | 32.48 | 32.90 | 33.69 |
| Next 175..... | 23.43 | 24.53 | 25.85 | 26.81 | 27.61 | 28.33 | 29.12 | 29.88 | 30.74 | 31.39 | 31.79 | 32.56 |
| Next 150..... | 22.65 | 23.71 | 24.99 | 25.91 | 26.69 | 27.38 | 28.15 | 28.88 | 29.72 | 30.34 | 30.74 | 31.48 |
| Next 200..... | 21.95 | 22.98 | 24.22 | 25.12 | 25.87 | 26.54 | 27.28 | 27.99 | 28.80 | 29.40 | 29.79 | 30.50 |
| Next 150..... | 21.67 | 22.69 | 23.92 | 24.81 | 25.55 | 26.21 | 26.94 | 27.64 | 28.44 | 29.04 | 29.41 | 30.12 |
| Next 100..... | 20.80 | 21.78 | 22.96 | 23.81 | 24.52 | 25.16 | 25.86 | 26.53 | 27.30 | 27.87 | 28.24 | 28.91 |
| Next 250..... | 20.00 | 20.94 | 22.07 | 22.89 | 23.58 | 24.19 | 24.87 | 25.52 | 26.26 | 26.81 | 27.16 | 27.81 |
| Next 275..... | ... | 20.00 | 21.08 | 21.86 | 22.52 | 23.11 | 23.76 | 24.38 | 25.08 | 25.61 | 25.94 | 26.56 |
| Next 175..... | ... | ... | 20.00 | 20.74 | 21.36 | 21.92 | 22.53 | 23.12 | 23.79 | 24.29 | 24.61 | 25.20 |
| Next 175..... | ... | ... | ... | 20.00 | 20.60 | 21.14 | 21.73 | 22.29 | 22.94 | 23.42 | 23.73 | 24.30 |
| Next 175..... | ... | ... | ... | ... | 20.00 | 20.52 | 21.09 | 21.64 | 22.27 | 22.74 | 23.03 | 23.59 |
| Next 250..... | ... | ... | ... | ... | ... | 20.00 | 20.56 | 21.09 | 21.71 | 22.17 | 22.45 | 22.99 |
| Next 50..... | ... | ... | ... | ... | ... | ... | 20.00 | 20.52 | 21.12 | 21.56 | 21.84 | 22.37 |
| Next 125..... | ... | ... | ... | ... | ... | ... | ... | 20.00 | 20.58 | 21.01 | 21.29 | 21.80 |
| Next 225..... | ... | ... | ... | ... | ... | ... | ... | ... | 20.00 | 20.42 | 20.69 | 21.18 |
| Next 250..... | ... | ... | ... | ... | ... | ... | ... | ... | ... | 20.00 | 20.26 | 20.75 |
| Next 350..... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | 20.00 | 20.48 |
| Next 300..... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | 20.00 |

¹ Average increase in benefits of about 77%—from 100% at the lowest level to 50% at the highest level.

² Increase of 12.5% or \$5, if larger.

³ Average increase of about 13%, with minimum increase of \$5.

⁴ Increase of 7% or \$3, if larger.

⁵ Increase of 7% or \$4, if larger.

⁶ Applied to first \$100 of AMW.

⁷ Applied to next \$200 of AMW.

⁸ Applied to next \$190 before 1955 and to next \$240 effective for January 1955.

⁹ Increase of 5.9% effective for June 1974 but never applicable. Effective date of first automatic cost-of-living adjustment postponed to January 1975.

¹⁰ Beginning June 1975 all benefit increases are based on automatic cost-of-living adjustments.

¹¹ Applied to next \$150 effective for January 1973 and to next \$350 effective for January 1974.

¹² Applied to next \$50.

¹³ Applied to next \$100 before January 1975.

2.A OASDI: Benefit Computation & Automatic Adjustments

Table 2.A17.—Minimum PIA and maximum family benefit for workers who attained age 62, were first eligible for disabled-worker benefits, or died before 1979

| Year enacted | Effective for— | Minimum PIA ¹ (based on earnings) | Maximum family benefit | |
|-------------------------|----------------|---|---|----------------------------|
| | | | Percent of AMW | But not less than— |
| 1935 | ... | \$10.00 | ... | ... |
| 1939 | ... | ... | Lesser of 80% of AMW, \$85, or 200% of PIA | \$20.00 |
| 1950 | September 1950 | 20.00 | 80% of first \$187.50 | 40.00 |
| 1952 | September 1952 | 25.00 | 80% of first \$210.93 | 45.00 |
| 1954 | September 1954 | 30.00 | 80% of first \$250 | 50.00 or 150% of PIA |
| 1958 | January 1959 | 33.00 | 80% of first \$317.50 | 20.00 + PIA or 150% of PIA |
| 1961 | August 1961 | 40.00 | ... | 150% of PIA |
| 1965 | January 1965 | 44.00 | 80% of first \$370 + 40% of next \$180 | ... |
| 1967 | February 1968 | 55.00 | 80% of first \$436 + 40% of next \$214 | ... |
| 1969 | January 1970 | 64.00 | ... | ... |
| 1971 | January 1971 | 70.40 | 88% of first \$436 + 44% of next \$191 ² | ... |
| 1972 | September 1972 | 84.50 | 105.6% of first \$436 + 52.8% of next \$191 ² | ... |
| 1973 ³ | June 1974 | 89.50 | 111.8% of first \$436 + 55.9% of next \$191 ² | ... |
| 1973 ⁴ | March 1974 | 90.50 | 113.0% of first \$436 + 56.5% of next \$191 ² | ... |
| | June 1974 | 93.80 | 117.2% of first \$436 + 58.6% of next \$191 ² | ... |
| | June 1975 | 101.40 | 126.6% of first \$436 + 63.3% of next \$191 ² | ... |
| | June 1976 | 107.90 | 134.7% of first \$436 + 67.3% of next \$191 ² | ... |
| | June 1977 | 114.30 | 142.6% of first \$436 + 71.3% of next \$191 ² | ... |
| | June 1978 | 121.80 | 151.9% of first \$436 + 76.0% of next \$191 ² | ... |
| | June 1979 | 133.90 | 167.0% of first \$436 + 83.5% of next \$191 ² | ... |
| | June 1980 | 153.10 | 190.9% of first \$436 + 95.4% of next \$191 ² | ... |
| | June 1981 | 170.30 | 212.2% of first \$436 + 106.1% of next \$191 ² | ... |
| 1981 ⁵ | March 1982 | (6) | ... | ... |
| 1981 | June 1982 | 182.90 | 227.9% of first \$436 + 114.0% of next \$191 ² | ... |
| | December 1983 | 189.30 | 235.9% of first \$436 + 118.0% of next \$191 ² | ... |
| | December 1984 | 195.90 | 244.2% of first \$436 + 122.1% of next \$191 ² | ... |
| | December 1985 | 201.90 | 251.8% of first \$436 + 125.9% of next \$191 ² | ... |
| | December 1986 | 204.50 | 255.1% of first \$436 + 127.5% of next \$191 ² | ... |
| | December 1987 | 213.00 | 265.8% of first \$436 + 132.9% of next \$191 ² | ... |
| | December 1988 | 221.50 | 276.4% of first \$436 + 138.2% of next \$191 ² | ... |
| | December 1989 | 231.90 | 289.4% of first \$436 + 144.7% of next \$191 ² | ... |
| | December 1990 | 244.40 | 305.0% of first \$436 + 152.5% of next \$191 ² | ... |
| | December 1991 | 253.40 | 316.3% of first \$436 + 158.1% of next \$191 ² | ... |
| | December 1992 | 261.00 | 325.8% of first \$436 + 162.8% of next \$191 ² | ... |
| | December 1993 | 267.70 | 334.3% of first \$436 + 167.0% of next \$191 ² | ... |
| | December 1994 | 275.10 | 343.7% of first \$436 + 171.7% of next \$191 ² | ... |
| | December 1995 | 282.20 | 352.6% of first \$436 + 176.2% of next \$191 ² | ... |
| | December 1996 | 290.30 | 362.8% of first \$436 + 181.3% of next \$191 ² | ... |
| | December 1997 | 296.30 | 370.4% of first \$436 + 185.1% of next \$191 ² | ... |
| | December 1998 | 300.10 | 375.2% of first \$436 + 187.5% of next \$191 ² | ... |
| | December 1999 | 307.30 | 384.2% of first \$436 + 192.0% of next \$191 ² | ... |

¹ Subject to reduction if claimed before age 65.

² For AMW of \$628 or more, 175% of PIA.

³ Superseded by 1973 legislation.

⁴ Beginning in 1975, minimum PIA and percentages in maximum family benefit formula subject to automatic cost-of-living increases. (Superseded 1972 legislation for automatic increases beginning in 1974.)

⁵ Superseded by 1981 legislation that restored the minimum PIA for these groups.

⁶ Minimum PIA eliminated by 1981 legislation.

CONTACT: Joseph Bondar/Curt Pauzenga (410) 965-0162/7210 for further information.

Table 2.A18.—Automatic adjustment provisions

| Year enacted | Adjustment of— | Provision |
|--------------|---|--|
| 1972..... | Benefits | Under the original provisions (based on the 1972, and 1973 legislation), the arithmetical mean of the Consumer Price Index (CPI) for January, February, and March in the year of determination was compared with the arithmetical mean of the CPI for the later of (a) January, February, and March of the year in which the last effective cost-of-living increase was established or (b) the 3 months of the calendar quarter in which the effective month of the last general benefit increase occurred. (Before the introduction, in 1977, of the alternative CPI series for "All Urban Consumers," or the CPI-U, the CPI-W was referred to as the CPI.) If the percentage increase in the CPI, rounded to the nearest one-tenth of 1 percent, was at least 3.0 (the triggering requirement), a cost-of-living benefit increase was established and the level of benefits increased by the same percentage, effective for June of the year in which the determination was made. |
| 1983..... | | <p>The 1983 Act moved the effective date for a cost-of-living benefit increase from June to December, beginning in 1983, and eliminated the "triggering requirement" for the 1983 increase only. Effective with the determination made in 1984, the two periods used in calculating the CPI-W percentage increase were shifted from the first to the third quarter.</p> <p>The 1983 Act also introduced an alternative method for determining the size of a cost-of-living adjustment. This method, called the stabilizer provision, is applied when the ratio of the combined OASDI Trust Fund assets to estimated outgo falls below a certain percentage. The "triggering" percentage is 15 percent for the years 1985–88 and 20 percent for years after 1988. Under these circumstances, the cost-of-living adjustment is based on the lesser of the CPI-W percentage increase determined above or the increase in average wages. The latter increase is the percentage, rounded to the nearest one-tenth of 1 percent, by which the national average wage for the year before the year of determination exceeds the average wage for the year before the most recent year in which either a cost-of-living increase or a general benefit increase occurred. (See column 2 in table 2.A8 for the annual amount of the average wage after 1950 and footnote 1 in table 2.A8 for the underlying data sources.)</p> <p>The 1983 legislation also included a provision for making up any benefit increases that are based on a lower wage increase rather than on the increase in the cost of living. When the fund ratio is greater than 32 percent, additional increases will be provided so that benefits are increased to the level at which they would have been if all increases had been based on the CPI-W. (See table 2.A19 for the cumulative effect of statutory and automatic increases in benefits.)</p> |
| 1986..... | | Triggering requirement eliminated for cost-of-living increases in and after 1986 by P.L. 99–509 (signed Oct. 21, 1986). |
| 1972..... | Maximum amount of taxable and creditable earnings | <p>The 1972 Act (as modified by the 1973 legislation) mandated a determination in 1974, and in every subsequent year in which a cost-of-living benefit increase is established, as to whether or not an adjustment is required in the maximum amount of annual earnings that will be taxed and credited toward benefits.</p> <p>The determination in the years after 1975 is made by multiplying the "maximum" in effect in the year of determination by the following quotient: the national average wage for the year before the year of determination, divided by the average wage for the year before the most recent year in which an automatic determination was made that resulted in an increase or in which an increase in the maximum was enacted. (See column 2 in table 2.A8 for annual amounts of the average wage after 1950.) The resulting product, rounded to the nearest multiple of \$300, is the new maximum amount of taxable and creditable earnings, effective with respect to remuneration paid after the year of determination and with respect to taxable years beginning after that year. In no case, however, is the maximum reduced to an amount below the maximum in the year of determination.</p> |
| 1976..... | | In the 1974 and 1975 determinations the quotient was the average wage for the year of determination, estimated from data for the first calendar quarter, divided by the corresponding amount for the year before the year of determination. Public Law 94–202 (signed Jan. 2, 1976) revised the adjustment method by increasing by a year the lag in average wages used in the computation. Thus, for example, the 1976 determination was based on the percentage increase in the average wage from 1974 to 1975. |
| 1977..... | | Statutory in lieu of automatic increases in the maximum instituted for the years 1979, 1980, and 1981. Also, for purposes of establishing a "year of coverage" used in the computation of the special minimum PIA, annual maximum taxable and creditable earnings after 1978 are the amounts that would have been determined under the automatic adjustment provisions if the statutory increases in the maximum under the 1977 Act had not been enacted (see table 2.A12). |
| 1989..... | | Automatic increases in the maximum for 1990, 1991, and 1992 determined under a transitional rule, specified by the Omnibus Budget Reconciliation Act of 1989, for computing "deemed" average annual wage for 1988, 1989, and 1990. The purpose of the legislation was to include contributions to certain "deferred compensation" plans, most importantly sections 401(k) pension plans, in the average annual average wage. |

2.A OASDI: Benefit Computation & Automatic Adjustments

Table 2.A18.—Automatic adjustment provisions —*Continued*

| Year enacted | Adjustment of— | Provision |
|--------------|---|--|
| 1994..... | | The determination for years after 1994 is made by multiplying \$60,600, the "maximum" for 1994, by the following quotient: the national average wage index for the year before the year in which the determination is made, divided by the national average wage index for 1992. (See column 2 in table 2.A8 for annual amounts of the national average wage index.) The resulting product, rounded to the nearest \$300, is the new maximum amount of taxable and creditable earnings, effective with respect to remuneration paid in (and taxable years beginning in) the year following the year the determination is made. In no case, however, is the new maximum reduced to an amount below the maximum in the year of determination. |
| 1977..... | Quarter of coverage | Mandatory annual determination, beginning in 1978, as to whether or not an adjustment is required in the amount of wages and self-employment earnings an individual needs in order to be credited with a quarter of coverage in the succeeding year. The amount required for a quarter of coverage is the product of \$250 (in effect in 1978) multiplied by the following quotient: the national average wage for the year before the year of determination, divided by the average wage for 1976 (see column 2 in table 2.A8 for average annual wages after 1950). The resulting product, rounded to the nearest multiple of \$10, is the new amount required for a quarter of coverage. In no case, however, is the new amount reduced below the amount in effect in the year of determination. |
| 1977..... | Bend points in PIA formula and maximum family benefit formula | New benefit computation method based on average indexed monthly earnings (AIME) after 1950, effective for workers first eligible after 1978. Provision for automatic adjustment of the dollar amounts, or bend points, defining (1) the AIME brackets in the PIA formula (see table 2.A11) and (2) the PIA brackets in the maximum family benefit formula (see table 2.A13). New bend points are established by multiplying the bend points in effect in 1979—\$180 and \$1,085 for the PIA formula and \$230, \$332, and \$433 for the maximum family benefit formula—by the following quotient: the national average wage for the second year before the year for which the determination was made, divided by the average wage for 1977 (see column 2 in table 2.A8 for average annual wages after 1950). The resulting products, rounded to the nearest dollar, are the new bend points. |
| 1980..... | | Modified maximum family benefit formula applicable to workers with initial entitlement to disability benefits in or after July 1980 (see table 2.A14). New formula for disabled workers has no bend points subject to automatic adjustment. |
| 1972..... | Earnings test | The 1972 Act (as modified by the 1973 and 1973 Acts) mandated a determination in 1974, and in every subsequent year in which a cost-of-living increase is established, as to whether or not an adjustment in the exempt amount—the amount of earnings permitted without reduction in benefits—is required. The determination in the years after 1975 is made by multiplying the monthly exempt amount in effect in the year of determination by the following quotient: the national average wage for the year before the year of determination, divided by the average wage for the year before the most recent year in which an automatic determination was made that resulted in an increase or in which an increase in the exempt amount was enacted. (See column 2 in table 2.A8 for annual amounts of the average wage after 1950.) The resulting product, rounded to the nearest multiple of \$10, is the new monthly exempt amount, effective with respect to remuneration paid after the year of determination and with respect to taxable year beginning after that year. In no case, however, is the new exempt amount reduced below the exempt amount in the year of determination. The new annual exempt amount is determined by multiplying the new monthly amount by 12. |
| 1976..... | | In the 1974 and 1975 determinations the quotient was the average wage for the year of determination, estimated from data for the first calendar quarter, divided by the corresponding amount for the year before the year of determination. Public Law 94–202 (signed Jan. 2, 1976) revised the adjustment method by increasing by a year the lag in average wages used in the computation. Thus, for example, the 1976 determination was based on the percentage increase in the average wage from 1974 to 1975. |
| 1994..... | | The determination for years after 1994 is made by multiplying the monthly exempt amounts in effect for 1994 (\$930 for beneficiaries who have, \$670 for beneficiaries who have not yet, reached "normal retirement age"—see footnote 6 in table 2.A29) by the following quotient: the national average wage index for the year before the year in which the determination is made, divided by the national average wage index for 1992. (See column 2 in table 2.A8 for annual amounts of the national average wage index.) The resulting products, rounded to the nearest \$10, are the new monthly exempt amounts effective for the year following the year the determination is made. The new annual exempt amounts are determined by multiplying the new monthly amounts by 12. |
| 1996..... | | Public Law 104–121, enacted Mar. 29, 1996, suspended the automatic indexing of the exempt amounts through the year 2002 for workers aged 65–69. It legislated "ad hoc" increases in the annual exempt amounts to \$12,500 in 1996; \$13,500 in 1997; \$14,500 in 1998; \$15,500 in 1999; \$17,000 in 2000; \$25,000 in 2001; and \$30,000 in 2002. Thereafter, the exempt amounts will increase automatically based on the annual increase in the national average wage index as under the 1994 legislation. |
| 2000..... | | Public Law 106–182, enacted April 7, 2000, eliminated the earnings test beginning with the month a beneficiary reaches full retirement age (FRA). The annual earnings test that applies in the year of attainment of FRA is based on the annual limits established under P.L. 104–121 (including the \$1 for \$3 withholding rate). In determining annual earnings for purposes of the annual earnings test under this legislation, only earnings before the month of attainment of FRA will be considered. Public Law 106–182 did not change the annual exempt amount for beneficiaries who are under FRA throughout the year, which continues to be pegged to increases in the average wage. |

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2.A OASDI: Benefit Computation & Automatic Adjustments

Table 2.A19.—Cumulative effect of statutory and automatic increases in benefits: \$100 base benefit

| Base dates/ COLA | Illustrated benefit growth (Cost-of-living adjustment (COLA) increases only. Rounded to nearest dollar) | | | | | | | | | | | |
|---------------------|--|--------------------|--------------------|--------------------|-------------------|-------------------|-------------------|-------------------|-------------------|--------------------|-------------------|------------------|
| | Aug. 1950 ... | Sept. 1950 77.0 | Sept. 1952 12.5 | Sept. 1954 13.0 | Jan. 1959 7.0 | Jan. 1965 7.0 | Feb. 1968 13.0 | Jan. 1970 15.0 | Jan. 1971 10.0 | Sept. 1972 20.0 | June 1974 11.0 | June 1975 8.0 |
| Aug. 1950..... | \$100 | \$177 | \$199 | \$225 | \$241 | \$258 | \$291 | \$335 | \$368 | \$442 | \$491 | \$530 |
| Sept. 1950..... | ... | 100 | 113 | 127 | 136 | 146 | 164 | 189 | 208 | 250 | 277 | 299 |
| Sept. 1952..... | ... | ... | 100 | 113 | 121 | 129 | 146 | 168 | 185 | 222 | 246 | 266 |
| Sept. 1954..... | ... | ... | ... | 100 | 107 | 114 | 129 | 149 | 164 | 196 | 218 | 235 |
| Jan. 1959..... | ... | ... | ... | ... | 100 | 107 | 121 | 139 | 153 | 184 | 204 | 220 |
| Jan. 1965..... | ... | ... | ... | ... | ... | 100 | 113 | 130 | 143 | 172 | 190 | 206 |
| Feb. 1968..... | ... | ... | ... | ... | ... | ... | 100 | 115 | 127 | 152 | 168 | 182 |
| Jan. 1970..... | ... | ... | ... | ... | ... | ... | ... | 100 | 110 | 132 | 147 | 158 |
| Jan. 1971..... | ... | ... | ... | ... | ... | ... | ... | ... | 100 | 120 | 133 | 144 |
| Sept. 1972..... | ... | ... | ... | ... | ... | ... | ... | ... | ... | 100 | 111 | 120 |
| June 1974..... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | 100 | 108 |
| June 1975..... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | 100 |
| | June 1976 6.4 | June 1977 5.9 | June 1978 6.5 | June 1979 9.9 | June 1980 14.3 | June 1981 11.2 | June 1982 7.4 | Dec. 1983 3.5 | Dec. 1984 3.5 | Dec. 1985 3.1 | Dec. 1986 1.3 | Dec. 1987 4.2 |
| Aug. 1950..... | \$564 | \$597 | \$636 | \$699 | \$799 | \$888 | \$954 | \$987 | \$1,022 | \$1,053 | \$1,067 | \$1,112 |
| Sept. 1950..... | 318 | 337 | 359 | 395 | 451 | 502 | 539 | 558 | 577 | 595 | 603 | 628 |
| Sept. 1952..... | 283 | 300 | 319 | 351 | 401 | 446 | 479 | 496 | 513 | 529 | 536 | 558 |
| Sept. 1954..... | 250 | 265 | 283 | 310 | 355 | 395 | 424 | 439 | 454 | 468 | 474 | 494 |
| Jan. 1959..... | 234 | 248 | 264 | 290 | 332 | 369 | 396 | 410 | 424 | 437 | 443 | 462 |
| Jan. 1965..... | 219 | 232 | 247 | 271 | 310 | 345 | 370 | 383 | 397 | 409 | 414 | 432 |
| Feb. 1968..... | 194 | 205 | 218 | 240 | 274 | 305 | 328 | 339 | 351 | 362 | 367 | 382 |
| Jan. 1970..... | 168 | 178 | 190 | 209 | 239 | 265 | 285 | 295 | 305 | 315 | 319 | 332 |
| Jan. 1971..... | 153 | 162 | 173 | 190 | 217 | 241 | 259 | 268 | 277 | 286 | 290 | 302 |
| Sept. 1972..... | 128 | 135 | 144 | 158 | 181 | 201 | 216 | 223 | 231 | 238 | 241 | 252 |
| June 1974..... | 115 | 122 | 130 | 142 | 163 | 181 | 194 | 201 | 208 | 215 | 218 | 227 |
| June 1975..... | 106 | 113 | 120 | 132 | 151 | 168 | 180 | 186 | 193 | 199 | 201 | 210 |
| June 1976..... | 100 | 106 | 113 | 124 | 142 | 158 | 169 | 175 | 181 | 187 | 189 | 197 |
| June 1977..... | ... | 100 | 107 | 117 | 134 | 149 | 160 | 165 | 171 | 176 | 179 | 186 |
| June 1978..... | ... | ... | 100 | 110 | 126 | 140 | 150 | 155 | 161 | 166 | 168 | 175 |
| June 1979..... | ... | ... | ... | 100 | 114 | 127 | 137 | 141 | 146 | 151 | 153 | 159 |
| June 1980..... | ... | ... | ... | ... | 100 | 111 | 119 | 124 | 128 | 132 | 134 | 139 |
| June 1981..... | ... | ... | ... | ... | ... | 100 | 107 | 111 | 115 | 119 | 120 | 125 |
| June 1982..... | ... | ... | ... | ... | ... | ... | 100 | 104 | 107 | 110 | 112 | 117 |
| Dec. 1983..... | ... | ... | ... | ... | ... | ... | ... | 100 | 104 | 107 | 108 | 113 |
| Dec. 1984..... | ... | ... | ... | ... | ... | ... | ... | ... | 100 | 103 | 104 | 109 |
| Dec. 1985..... | ... | ... | ... | ... | ... | ... | ... | ... | ... | 100 | 101 | 106 |
| Dec. 1986..... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | 100 | 104 |
| Dec. 1987..... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | 100 |
| | Dec. 1988 4.0 | Dec. 1989 4.7 | Dec. 1990 5.4 | Dec. 1991 3.7 | Dec. 1992 3.0 | Dec. 1993 2.6 | Dec. 1994 2.8 | Dec. 1995 2.6 | Dec. 1996 2.9 | Dec. 1997 2.1 | Dec. 1998 1.3 | Dec. 1999 2.4 |
| Aug. 1950..... | \$1,156 | \$1,211 | \$1,276 | \$1,323 | \$1,363 | \$1,398 | \$1,437 | \$1,475 | \$1,518 | \$1,549 | \$1,570 | \$1,607 |
| Sept. 1950..... | 653 | 684 | 721 | 748 | 770 | 790 | 812 | 833 | 857 | 875 | 887 | 908 |
| Sept. 1952..... | 581 | 608 | 641 | 665 | 684 | 702 | 722 | 741 | 762 | 778 | 788 | 807 |
| Sept. 1954..... | 514 | 538 | 567 | 588 | 606 | 621 | 639 | 655 | 674 | 689 | 698 | 714 |
| Jan. 1959..... | 480 | 503 | 530 | 550 | 566 | 581 | 597 | 613 | 630 | 644 | 652 | 668 |
| Jan. 1965..... | 449 | 470 | 495 | 514 | 529 | 543 | 558 | 573 | 589 | 601 | 609 | 624 |
| Feb. 1968..... | 397 | 416 | 438 | 455 | 468 | 480 | 494 | 507 | 521 | 532 | 539 | 552 |
| Jan. 1970..... | 345 | 362 | 381 | 395 | 407 | 418 | 429 | 441 | 453 | 463 | 469 | 480 |
| Jan. 1971..... | 314 | 329 | 347 | 359 | 370 | 380 | 390 | 401 | 412 | 421 | 426 | 436 |
| Sept. 1972..... | 262 | 274 | 289 | 299 | 308 | 316 | 325 | 334 | 343 | 351 | 355 | 364 |
| June 1974..... | 236 | 247 | 260 | 270 | 278 | 285 | 293 | 301 | 309 | 316 | 320 | 328 |
| June 1975..... | 218 | 229 | 241 | 250 | 257 | 264 | 271 | 278 | 286 | 292 | 296 | 303 |
| June 1976..... | 205 | 215 | 226 | 235 | 242 | 248 | 255 | 262 | 269 | 275 | 278 | 285 |
| June 1977..... | 194 | 203 | 214 | 222 | 228 | 234 | 241 | 247 | 254 | 260 | 263 | 269 |
| June 1978..... | 182 | 190 | 201 | 208 | 214 | 220 | 226 | 232 | 239 | 244 | 247 | 253 |
| June 1979..... | 166 | 173 | 183 | 189 | 195 | 200 | 206 | 211 | 217 | 222 | 225 | 230 |
| June 1980..... | 145 | 152 | 160 | 166 | 171 | 175 | 180 | 185 | 190 | 194 | 197 | 201 |
| June 1981..... | 130 | 136 | 144 | 149 | 153 | 157 | 162 | 166 | 171 | 174 | 177 | 181 |
| June 1982..... | 121 | 127 | 134 | 139 | 143 | 147 | 151 | 155 | 159 | 162 | 165 | 169 |
| Dec. 1983..... | 117 | 123 | 129 | 134 | 138 | 142 | 146 | 149 | 154 | 157 | 159 | 163 |
| Dec. 1984..... | 113 | 118 | 125 | 130 | 133 | 137 | 141 | 144 | 149 | 152 | 154 | 157 |
| Dec. 1985..... | 110 | 115 | 121 | 126 | 129 | 133 | 136 | 140 | 144 | 147 | 149 | 153 |
| Dec. 1986..... | 108 | 113 | 120 | 124 | 128 | 131 | 135 | 138 | 142 | 145 | 147 | 151 |
| Dec. 1987..... | 104 | 109 | 115 | 119 | 123 | 126 | 129 | 133 | 137 | 139 | 141 | 145 |
| Dec. 1988..... | 100 | 105 | 110 | 114 | 118 | 121 | 124 | 128 | 131 | 134 | 136 | 139 |
| Dec. 1989..... | ... | 100 | 105 | 109 | 113 | 116 | 119 | 122 | 125 | 128 | 130 | 133 |
| Dec. 1990..... | ... | ... | 100 | 104 | 107 | 110 | 113 | 116 | 119 | 121 | 123 | 126 |
| Dec. 1991..... | ... | ... | ... | 100 | 103 | 106 | 109 | 111 | 115 | 117 | 119 | 121 |
| Dec. 1992..... | ... | ... | ... | ... | 100 | 103 | 105 | 108 | 111 | 114 | 115 | 118 |
| Dec. 1993..... | ... | ... | ... | ... | ... | 100 | 103 | 105 | 109 | 111 | 112 | 115 |
| Dec. 1994..... | ... | ... | ... | ... | ... | ... | 100 | 103 | 106 | 108 | 109 | 112 |
| Dec. 1995..... | ... | ... | ... | ... | ... | ... | ... | 100 | 103 | 105 | 106 | 109 |
| Dec. 1996..... | ... | ... | ... | ... | ... | ... | ... | ... | 100 | 102 | 103 | 106 |
| Dec. 1997..... | ... | ... | ... | ... | ... | ... | ... | ... | ... | 100 | 101 | 104 |
| Dec. 1998..... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | 100 | 102 |
| Dec. 1999..... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | 100 |

CONTACT: Curt Pauzenga/Joseph Bondar (410) 965-7210/0162 for further information.

2.A OASDI: Benefits Types and Levels

Table 2.A20.—Monthly benefits for retired and disabled workers

| Type of benefit | Year enacted | Age | Percent of PIA | Condition or qualification | |
|-----------------|--------------|-------------------------|--|---|--|
| Retired worker | 1935 | 65 or older | ... | <i>Fully insured.</i> Amount based on cumulative wages. | |
| | 1939 | ... | 100 | Amount based on PIA. | |
| | 1956 | Women: 62–64 | ... | Reduced 5/9 of 1% for each month under age 65. | |
| | 1961 | Men: 62–64 | ... | Reduced 5/9 of 1% for each month under age 65. | |
| | 1972 | ... | ... | Increased 1/12 of 1% for each month between ages 65 and 72 for which no benefits received after 1970 (PIA based on AMW only). Applicable only to worker whose benefit has not been actuarially reduced. | |
| | 1977 | ... | ... | Increased 1/4 of 1% for each month after 1981 and between ages 65 and 72 in which no benefits received. Requirement for nonreceipt of actuarially reduced benefit removed. | |
| | 1983 | 100% of PIA payable at: | 65 and 2 months | ... | Applicable to workers who attain age 62 in year: |
| | | | 65 and 4 months | ... | 2000 |
| | | | 65 and 6 months | ... | 2001 |
| | | | 65 and 8 months | ... | 2002 |
| | | | 65 and 10 months | ... | 2003 |
| | | | 66 | ... | 2004 |
| | | | 66 and 2 months | ... | 2005–16 |
| | | | 66 and 4 months | ... | 2017 |
| | | | 66 and 6 months | ... | 2018 |
| | | | 66 and 8 months | ... | 2019 |
| | | | 66 and 10 months | ... | 2020 |
| | | | 67 | ... | 2021 |
| | | | 67 | ... | 2022 and later |
| | 62–66 | ... | ... | Reduced 5/9 of 1% for each of the first 36 months of receipt of benefits immediately preceding the age at which 100% of PIA is payable, plus 5/12 of 1% for each of up to 24 earlier months of benefit receipt. | |
| ... | ... | ... | Increased by the following percentage for each month between the age at which 100% of PIA is payable and age 70 in which no benefits are received: | | |
| | | <i>Age 62 in years—</i> | <i>Rate of increase</i> | <i>Annual rate</i> | |
| | | 1987–88..... | 7/24 of 1% | 3 1/2% | |
| | | 1989–90..... | 1/3 of 1% | 4% | |
| | | 1991–92..... | 9/24 of 1% | 4 1/2% | |
| | | 1993–94..... | 10/24 of 1% | 5% | |
| | | 1995–96..... | 11/24 of 1% | 5 1/2% | |
| | | 1997–98..... | 1/2 of 1% | 6% | |
| | | 1999–2000..... | 13/24 of 1% | 6 1/2% | |
| | | 2001–02..... | 14/24 of 1% | 7% | |
| | | 2003–04..... | 15/24 of 1% | 7 1/2% | |
| | | 2005 and later..... | 2/3 of 1% | 8% | |
| ... | ... | ... | ... | No further increases for months of nonreceipt of benefits after age 70, effective 1984. | |
| ... | ... | ... | ... | Partial offset for receipt of pension based on noncovered employment, phased in over a 5-year period beginning in 1986 for individuals first eligible for Social Security and noncovered pension after 1985 (see table 2.A11). | |
| Disabled worker | 1956 | 50–64 | 100 | <i>Disability insured.</i> Waiting period of 6 calendar months. Reduced by amount of workers' compensation. | |
| | 1958 | ... | ... | Reduction for workers' compensation eliminated. | |
| | 1960 | Under 50 | ... | ... | |
| | 1965 | ... | ... | Reduced if benefits plus workers' compensation exceed 80% of the higher of AMW or high-5 year average taxable earnings in covered employment. Adjusted periodically for rises in wage levels. | |
| | 1967 | ... | ... | Reduced if benefits plus workers' compensation exceed 80% of the higher of AMW or high 5-year average earnings in covered employment, regardless of taxable limit. | |
| | 1972 | ... | ... | Reduced if benefits plus workers' compensation exceed 80% of the highest of (a) AMW, (b) high 5-year average earnings or (c) highest annual earnings in the period consisting of year of disability onset and 5 preceding years in covered employment. Waiting period reduced to 5 full calendar months. | |
| | 1983 | ... | ... | Partial offset for receipt of pension based on noncovered employment phased in over a 5-year period beginning in 1986 for individuals first eligible for Social Security and noncovered pension after 1985. | |

CONTACT: Curt Pauzenga/Joseph Bondar (410) 965-7210/0162 for further information.

Table 2.A21.—Monthly benefits for spouses and children of retired and disabled workers

| Type of benefit | Year enacted | Age | Percent of PIA | Condition or qualification | |
|---------------------|---------------------|--------------------|---|---|---|
| Wife | 1939 | 65 or older | 50 | <i>Fully insured.</i> | |
| | 1956 | 62–64 | ... | Reduced 25/36 of 1% for each month under age 65. | |
| | 1967 | ... | ... | Maximum \$105. | |
| | 1969 | ... | ... | Maximum eliminated. | |
| | 1977 | ... | ... | Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982. | |
| | 1983 | ... | ... | Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983. | |
| | | 65 and 2 months–67 | ... | Beginning in year 2000, the age at which 50% of PIA is payable will be gradually increased (see table 2.A20). | |
| | | 62–66 | ... | Reduced 25/36 of 1% for each of the first 36 months under the age at which 50% of PIA is payable, plus 5/12 of 1% for each of up to 24 earlier months of benefit receipt. | |
| | 1984 | ... | ... | Noncovered pension offset limited to two-thirds of such pension. | |
| | Divorced wife | 1965 | 65 or older | 50 | <i>Fully insured.</i> Dependent. Married 20 years. Not counted toward family maximum. |
| | | 62–64 | ... | Reduced 25/36 of 1% for each month under age 65. | |
| 1967 | | ... | ... | Maximum \$105. | |
| 1969 | | ... | ... | Maximum eliminated. | |
| 1972 | | ... | ... | Dependency requirement eliminated. | |
| 1977 | | ... | ... | Married 10 years. | |
| | | ... | ... | Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982 and married 20 years. | |
| 1983 | | ... | ... | Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983. | |
| | | ... | ... | Can be independently entitled to benefits if divorced for 2 years or more (after marriage of 10 or more years) and worker could be entitled to benefits if he applied. Effective with benefits for months after December 1984. | |
| | | 65 and 2 months–67 | ... | Beginning in year 2000, the age at which 50% of PIA is payable will be gradually increased (see table 2.A20). | |
| | 62–66 | ... | Reduced 25/36 of 1% for each of the first 36 months under the age at which 50% of PIA is payable, plus 5/12 of 1% for each of up to 24 earlier months of benefit receipt. | | |
| 1984 | ... | ... | Noncovered pension offset limited to two-thirds of such pension. | | |
| Wife (mother) | 1950 | Under 65 | 50 | <i>Fully insured.</i> Caring for eligible child. | |
| | 1965 | ... | ... | Eligible child excludes student aged 18–21. | |
| | 1967 | ... | ... | Maximum \$105. | |
| | 1969 | ... | ... | Maximum eliminated. | |
| | 1977 | ... | ... | Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982. | |
| | 1981 | ... | ... | Eligible child excludes nondisabled child aged 16–17. | |
| | 1983 | ... | ... | Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983. | |
| | 1984 | ... | ... | Noncovered pension offset limited to two-thirds of such pension. | |
| | Child..... | 1939 | Under 18 | 50 | <i>Fully insured.</i> ¹ |
| | | 1965 | 18–21 | ... | Full-time student. |
| 1972 | | ... | ... | Benefits extended to end of quarter or semester in which 22nd birthday occurs while undergraduate student. | |

See footnotes at end of table

2.A OASDI: Benefits Types and Levels

Table 2.A21.—Monthly benefits for spouses and children of retired and disabled workers —*Continued*

| Type of benefit | Year enacted | Age | Percent of PIA | Condition or qualification |
|-----------------------|-------------------|--------------------|----------------|---|
| Child (cont.) | 1981 | 18–22 | ... | Includes grandchild under certain circumstances. Student benefits eliminated (to be phased out gradually for those entitled before May 1982), except for elementary or secondary school students under age 19. |
| | 1996 | ... | ... | Stepchildren must be dependent on worker. |
| Disabled child | 1956 | 18 or older | 50 | <i>Fully insured</i> . ¹ Disabled before age 18. |
| | 1972 | ... | ... | Disabled before age 22. |
| Husband | 1950 | 65 or older | 50 | Includes grandchild under certain circumstances. <i>Fully and currently insured</i> . Dependent. |
| | 1961 | 62–64 | ... | Reduced 25/36 of 1% for each month under age 65. |
| | 1967 | ... | ... | <i>Currently insured</i> requirement eliminated. Maximum \$105. |
| | 1969 | ... | ... | Maximum eliminated. |
| | 1977 | ... | ... | Dependency requirement eliminated. |
| | ... | ... | ... | Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982 and dependent. |
| | 1983 | ... | ... | Noncovered pension offset provision not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983. |
| | ... | 65 and 2 months–67 | ... | Beginning in year 2000, the age at which 50% of PIA is payable will be gradually increased (see table 2.A20). |
| | ... | 62–66 | ... | Reduced 25/36 of 1% for each of the first 36 months under the age at which 50% of PIA is payable, plus 5/12 of 1% for each of up to 24 earlier months of benefit receipt. |
| | 1984 | ... | ... | Noncovered pension offset limited to two-thirds of such pension. |
| Divorced husband.... | 1977 ² | 65 or older | 50 | <i>Fully insured</i> . Married 10 years. Not counted toward family maximum. |
| | ... | 62–64 | ... | Reduced 25/36 of 1% for each month under age 65. |
| | ... | ... | ... | Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). |
| | 1983 | ... | ... | Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible after June 1983. |
| | ... | ... | ... | Can be independently entitled to benefits if divorced for 2 years or more (after marriage of 10 or more years) and worker could be entitled to benefits if she applied. Effective with benefits for months after December 1984. |
| | ... | 65 and 2 months–67 | ... | Beginning in year 2000, the age at which 50% of PIA is payable will be gradually increased (see table 2.A20). |
| Husband (father)..... | 1984 | ... | ... | Noncovered pension offset limited to two-thirds of such pension. |
| | 1978 ³ | Under 65 | 50 | <i>Fully insured</i> . Caring for eligible child. Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). |
| | 1981 | ... | ... | Eligible child excludes nondisabled child aged 16–17. |
| | 1983 | ... | ... | Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983. |
| | 1984 | ... | ... | Noncovered pension offset limited to two-thirds of such pension. |

¹ Under 1939 Act, generally not available to child of married female worker. Under 1950 Act, available if female worker is *fully* and *currently* insured. Currently insured requirement eliminated by 1967 Act.

² Northern District of California District Court decision in *Oliver v. Califano*, June 24, 1977. Statutory change enacted in 1983.

³ Eastern District of Pennsylvania District Court decision in *Cooper v. Califano*, Dec. 29, 1978. Statutory change enacted in 1983.

CONTACT: Curt Pauzenga/Joseph Bondar (410) 965-7210/0162 for further information.

Table 2.A22.—Monthly benefits for survivors of deceased workers

| Type of benefit | Year enacted | Age | Percent of PIA | Condition or qualification |
|------------------------------|--------------|--|--|---|
| Widow..... | 1939 | 65 or older | 75 | <i>Fully insured.</i> |
| | 1956 | 62–64 | ... | ... |
| | 1961 | ... | 82 1/2 | ... |
| | 1965 | 60–61 | ... | Reduced 5/9 of 1% for each month under age 62. |
| | 1972 | 65 or older | 100 | Limited, if husband retired before age 65, to amount husband would be receiving if still living, but not less than 82 1/2% of PIA. |
| | | 60–64 | ... | Reduced 19/40 of 1% each month under age 65. In addition, for a widow aged 62–64 whose husband retired before age 65 limited to amount he would be receiving if still living, but not less than 82 1/2% of PIA. |
| | 1977 | ... | ... | Increased by any delayed retirement credit husband would be receiving. |
| | | ... | ... | Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982. |
| | 1983 | ... | ... | Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983. |
| | | 100% of PIA payable at: | ... | Applicable to widows who attain age 60 in year: |
| | | 65 and 2 months | ... | 2000 |
| | | 65 and 4 months | ... | 2001 |
| | | 65 and 6 months | ... | 2002 |
| | | 65 and 8 months | ... | 2003 |
| | | 65 and 10 months | ... | 2004 |
| | | 66 | ... | 2005–16 |
| | | 66 and 2 months | ... | 2017 |
| | | 66 and 4 months | ... | 2018 |
| | | 66 and 6 months | ... | 2019 |
| | | 66 and 8 months | ... | 2020 |
| 66 and 10 months | | ... | 2021 | |
| 67 | | ... | 2022 and later | |
| 60–66 | ... | The percent of reduction for each month depends on the age at which 100% of PIA is payable. The percentage is adjusted so that the total reduction, in equal monthly steps, is always 28 1/2% at age 60. | | |
| 1984 | ... | ... | Noncovered pension offset limited to two-thirds of such pension. | |
| Disabled widow | 1967 | 50–59 | 82 1/2 | <i>Fully insured.</i> Reduced 13 1/3%, plus 43/198 of 1% for each month under age 60. Includes divorced wife, dependent and married 20 years. |
| | 1972 | ... | 100 | Reduced 28 1/2%, plus 43/240 of 1% for each month under age 60. |
| | 1977 | ... | ... | Increased by any delayed retirement credit husband would be receiving. |
| | | ... | ... | Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982. |
| | 1983 | ... | ... | Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983. |
| | ... | ... | ... | Additional reduction for each month under age 60 eliminated. |
| 1984 | ... | ... | Noncovered pension offset limited to two-thirds of such pension. | |
| Surviving divorced wife..... | 1965 | 60 or older | 82 1/2 | <i>Fully insured.</i> Dependent. Married 20 years. Not counted toward family maximum. Reduced 5/9 of 1% for each month under age 62. |
| | 1972 | 65 or older | 100 | Limited, if former husband retired before age 65, to amount he would be receiving if still living, but not less than 82 1/2% of PIA. |
| | | 60–64 | ... | Reduced 19/40 of 1% for each month under age 65. In addition, for widow aged 62–64 whose former husband retired before age 65, limited to amount he would be receiving if still living, but not less than 82 1/2% of PIA. |
| | 1977 | ... | ... | Dependency requirement eliminated. |

See footnotes at end of table.

2.A OASDI: Benefit Types and Levels

Table 2.A22.—Monthly benefits for survivors of deceased workers—*Continued*

| Type of benefit | Year enacted | Age | Percent of PIA | Condition or qualification | |
|--|---------------------------------|--------------------|----------------|---|---|
| Surviving divorced wife (cont.) | | ... | ... | Increased by any delayed retirement increment former husband would be receiving. | |
| | | ... | ... | Married 10 years. | |
| | | ... | ... | Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982 and married 20 years. | |
| | 1983 | ... | ... | Noncovered pension offset provision not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983. | |
| | | 65 and 2 months–67 | ... | Beginning in year 2000, the age at which 100% of PIA is payable will be increased gradually (see Widow age). | |
| | | 60–66 | ... | The percent of reduction for each month depends on the age at which 100% of PIA is payable. The percentage is adjusted so that the total reduction, in equal monthly steps, is always 28 1/2% at age 60. | |
| Disabled surviving divorced wife | 1984 | ... | ... | Noncovered pension offset limited to two-thirds of such pension. | |
| | 1967 | 50–59 | 82 1/2 | <i>Fully insured.</i> Dependent. Married 20 years. Not counted toward family maximum. Reduced 13 1/3%, plus 43/198 of 1% for each month under age 62. | |
| | 1972 | ... | 100 | Reduced 28 1/2%, plus 43/240 of 1% for each month under age 60. | |
| | | ... | ... | Dependency requirement eliminated. | |
| | 1977 | ... | ... | Increased by any delayed retirement increment husband (or former husband) would be receiving. | |
| | | ... | ... | Married 10 years. | |
| | | ... | ... | Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982 and married 20 years. | |
| | 1983 | ... | ... | Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983. | |
| | | ... | ... | Additional reduction for each month under age 60 eliminated. | |
| | 1984 | ... | ... | Noncovered pension offset limited to two-thirds of such pension. | |
| Widowed mother | 1939 | Under 65 | 75 | <i>Fully or currently insured.</i> Caring for eligible child. | |
| | 1965 | ... | ... | Eligible child excludes student over age 18. | |
| | 1977 | ... | .. | Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982. | |
| | 1981 | ... | ... | Eligible child excludes nondisabled child aged 16–17. | |
| | 1983 | ... | ... | Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983. | |
| | 1984 | ... | ... | Noncovered pension offset limited to two-thirds of such pension. | |
| | Surviving divorced mother | 1950 | Under 65 | 75 | <i>Fully or currently insured.</i> Caring for eligible child. Dependent. Not counted toward family maximum. |
| | | 1965 | ... | ... | Eligible child excludes student over age 18. |
| | | 1972 | ... | ... | Dependency requirement eliminated. |
| 1977 | | ... | ... | Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982. | |
| 1981 | | ... | ... | Eligible child excludes nondisabled child aged 16–17. | |
| 1983 | | ... | ... | Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983. | |
| 1984 | | ... | ... | Noncovered pension offset limited to two-thirds of such pension. | |
| Child | | 1939 | Under 18 | 50 | <i>Fully or currently insured.</i> ¹ Student aged 16–17 |

See footnotes at end of table.

Table 2.A22.—Monthly benefits for survivors of deceased workers—*Continued*

| Type of benefit | Year enacted | Age | Percent of PIA | Condition or qualification |
|------------------------|--------------|--------------------|--|--|
| Child (cont.) | 1946 | ... | ... | Student requirement eliminated. |
| | 1950 | ... | ... | Plus 25% of PIA divided among the children. |
| | 1960 | ... | 75 | Additional 25% of PIA eliminated. |
| | 1965 | ... | ... | Full-time student. |
| | 1972 | ... | ... | Benefits extended to end of quarter or semester in which 22nd birthday occurs while undergraduate student. |
| | 1981 | 18–22 | ... | Includes grandchild under certain circumstances. Student category eliminated (to be phased out gradually for those entitled before May 1982), except for elementary or secondary school students under age 19. |
| Disabled child | 1996 | ... | ... | Stepchildren must be dependent on worker. |
| | 1956 | 18 or older | 50 | <i>Fully or currently insured.</i> 1 Disabled before age 18. Plus 25% of PIA divided among the children. |
| | 1960 | ... | 75 | Additional 25% of PIA eliminated |
| Parent | 1972 | ... | ... | Disabled before age 22. |
| | 1939 | 65 or older | 50 | Includes grandchild under certain circumstances. <i>Fully insured.</i> Dependent. No surviving widow or child under age 18. |
| | 1946 | ... | ... | No surviving eligible widow or child. |
| | 1950 | ... | 75 | ... |
| | 1956 | 62–64 | ... | Women |
| | 1958 | ... | ... | No-other-survivor requirement eliminated. |
| Widower | 1961 | 62 or older | 82 1/2 | 75% each if two parents. |
| | 1950 | 65 or older | 75 | Fully and currently insured. Dependent. |
| | 1961 | 62 or older | 82 1/2 | ... |
| | 1967 | ... | ... | Currently insured requirement eliminated. |
| | 1972 | 65 or older | 100 | Limited, if wife retired before age 65, to amount wife would be receiving if still living, but not less than 82 1/2% of PIA. |
| | | 60–64 | ... | Reduced 19/40 of 1% for each month under age 65. In addition, for a widower aged 62–64 whose wife retired before age 65, limited to amount she would be receiving if still living, but not less than 82 1/2% of PIA. |
| | 1977 | ... | ... | Dependency requirement eliminated. |
| | | ... | ... | Increased by any delayed retirement increment wife would be receiving. |
| | | ... | ... | Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982, dependent, and not remarried before age 60. |
| | 1983 | ... | ... | Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983. |
| Disabled widower | | 65 and 2 months–67 | ... | Beginning in year 2000, the age at which 100% of PIA is payable will be increased gradually (see Widow age). |
| | | 60–66 | ... | The percent of reduction for each month depends on the age at which 100% of PIA is payable. The percentage is adjusted so that the total reduction, in equal monthly steps, is always 28 1/2% at age 60. |
| | 1984 | ... | ... | Noncovered pension offset limited to two-thirds of such pension. |
| | 1967 | 50–61 | 82 1/2 | <i>Fully insured.</i> Dependent. Reduced 5/9 of 1% per month between ages 60–62, plus 43/198 of 1% for each month under age 60. |
| | 1972 | 50–59 | 100 | Reduced 28 1/2%, plus 43/240 of 1% for each month under age 60. Disability requirement eliminated for ages 60–61. |
| | 1977 | ... | ... | Dependency requirement eliminated. Increased by any delayed retirement increment wife would be receiving. |
| | ... | ... | Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982, dependent, and not remarried before age 60. | |

See footnotes at end of table.

2.A OASDI: Benefit Types and Levels

Table 2.A22.—Monthly benefits for survivors of deceased workers—*Continued*

| Type of benefit | Year enacted | Age | Percent of PIA | Condition or qualification |
|--|-------------------|--------------------|----------------|---|
| Disabled widower (cont).... | 1983 | ... | ... | Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983. |
| | 1984 | ... | ... | Additional reduction for each month under age 60 eliminated. Noncovered pension offset limited to two-thirds of such pension. |
| Surviving divorced husband..... | 1980 ² | 65 or older | 100 | <i>Fully insured.</i> Married 10 years. Increased by any delayed retirement credit former wife would be receiving. Limited, if former wife retired before age 65, to amount she would be receiving if still living, but not less than 82 1/2% of PIA. Not counted toward family maximum. Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). |
| | | 60–64 | ... | Reduced 19/40 of 1% for each month under age 65. In addition, for a widower aged 62–64 whose wife retired before age 65, limited to amount she would be receiving if still living, but not less than 82 1/2% of PIA. |
| | 1983 | ... | ... | Noncovered pension offset provision not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983. |
| | | 65 and 2 months–67 | ... | Beginning in year 2000, the age at which 50% of PIA is payable will be gradually increased (see Retired-Worker age). |
| | | 62–66 | ... | Reduced 24/36 of 1% for each of the first 36 months under the age at which 50% of PIA is payable, plus 5/12 of 1% for each of up to 24 earlier months of benefit receipt. |
| Disabled surviving divorced husband..... | 1984 | ... | ... | Noncovered pension offset limited to two-thirds of such pension. |
| | 1980 ² | 50–59 | 100 | <i>Fully insured.</i> Married 10 years. Increased by any delayed retirement credit former wife would be receiving. Reduced 28 1/2%, plus 43/240 of 1% for each month under age 60. Not counted toward family maximum. Reduced by full amount of pension payable based on own earnings in noncovered employment (noncovered pension offset). |
| | 1983 | ... | ... | Noncovered pension offset provision not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983. |
| Widowed father | 1984 | ... | ... | Additional reduction for each month under age 60 eliminated. Noncovered pension offset limited to two-thirds of such pension. |
| | 1975 ³ | Under 65 | 75 | <i>Fully or currently insured.</i> Caring for eligible child under age 18. |
| | 1977 | ... | ... | Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982. |
| | 1981 | ... | ... | Eligible child excludes nondisabled child aged 16–17. |
| | 1983 | ... | ... | Noncovered pension offset provision not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983. |
| | 1984 | ... | ... | Noncovered pension offset to two-thirds of such pension. |
| Surviving divorced father... | 1979 ⁴ | Under 65 | 75 | <i>Fully or currently insured.</i> Caring for eligible child under age 18. Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). |
| | 1981 | ... | ... | Eligible child excludes nondisabled child aged 16–17. |
| | 1983 | ... | ... | Noncovered pension offset provision not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983. |
| | 1984 | ... | ... | Noncovered pension offset limited to two-thirds of such pension. |

¹ Under 1939 Act, generally not available to child of married female worker. Under 1950 Act, available if female worker is fully and currently insured; currently insured requirement eliminated by 1967 Act.

² Oregon District Court decision in *Ambrose v. Harris*, July 17, 1980. Statutory change enacted in 1983.

³ Supreme Court decision in *Weinberger v. Wiesenfeld*, Mar. 19, 1975. Statutory change enacted in 1983.

⁴ Western District Court decision in *Yates v. Califano*, Jan. 28, 1979. Statutory change enacted in 1983.

CONTACT: Curt Pauzenga/Joseph Bondar (410) 965-7210/0162 for further information.

2.A OASDI: Benefits Types and Levels

Table 2.A23.—Monthly benefits for transitionally insured workers and their spouses and surviving spouses

| Year enacted | Type of benefit | Age | Amount | Effective for— |
|--------------|-----------------|----------------|---|----------------|
| 1965..... | Worker | 72 before 1969 | \$35.00 | September 1965 |
| | | ... | Same as benefit for individual receiving special age-72 benefits (see table 2.A24.) | October 1966 |
| | Wife | 72 before 1969 | One-half of worker's benefit | September 1963 |
| | Widow | 72 before 1969 | Same as worker's benefit | September 1963 |
| 1983..... | Husband | 72 before 1969 | One-half of worker's benefit | May 1983 |
| | Widower | 72 before 1969 | Same as worker's benefit | May 1983 |

Table 2.A24.—Monthly benefits for individuals and couples insured for special age-72 (Prouty) benefits

| Year enacted | Age | Amount ¹ | | Effective for— |
|-------------------------|-----------------------------|---------------------|---------|--------------------|
| | | Individual | Couple | |
| 1966 | 72 | \$35.00 | \$52.50 | October 1966 |
| 1967 | ... | 40.00 | 60.00 | February 1968 |
| 1969 | ... | 46.00 | 69.00 | January 1970 |
| 1971 | ... | 48.30 | 72.50 | January 1971 |
| 1972 ² | ... | 58.00 | 87.00 | September 1972 |
| 1973 ³ | ... | 61.50 | 92.30 | June-December 1974 |
| 1973 ⁴ | ... | 62.10 | 93.20 | March 1974 |
| | ... | 64.40 | 96.60 | June 1974 |
| | ... | 69.50 | 104.40 | June 1975 |
| | ... | 74.10 | 111.20 | June 1976 |
| | ... | 78.50 | 117.80 | June 1977 |
| | ... | 83.70 | 125.60 | June 1978 |
| | ... | 92.00 | 138.10 | June 1979 |
| | ... | 105.20 | 157.90 | June 1980 |
| | ... | 117.00 | 175.70 | June 1981 |
| | ... | 125.60 | 188.60 | June 1982 |
| 1983 ⁵ | ... | 129.90 | ... | December 1983 |
| | ... | 134.40 | ... | December 1984 |
| | ... | 138.50 | ... | December 1985 |
| | ... | 140.30 | ... | December 1986 |
| | ... | 146.10 | ... | December 1987 |
| | ... | 151.90 | ... | December 1988 |
| | ... | 159.00 | ... | December 1989 |
| 1990 | 72 before 1972 ⁶ | 167.50 | ... | December 1990 |
| | ... | 173.60 | ... | December 1991 |
| | ... | 178.80 | ... | December 1992 |
| | ... | 183.40 | ... | December 1993 |
| | ... | 188.50 | ... | December 1994 |
| | ... | 193.40 | ... | December 1995 |
| | ... | 199.00 | ... | December 1996 |
| | ... | 203.10 | ... | December 1997 |
| | ... | 205.70 | ... | December 1998 |
| | ... | 210.60 | ... | December 1999 |

¹ Reduced by amount of any government pension excluding workers' compensation benefits and veterans' compensation for service-connected disability or death. Not available for persons receiving assistance.

² Provision for future automatic cost-of-living adjustments.

³ Suspended by 1973 legislation.

⁴ Beginning June 1975, subject to automatic cost-of-living adjustments. Benefits no longer available to persons receiving payments under Supplemental Security Income program.

⁵ Separate rate for couples eliminated. Rate for individuals applied to all beneficiaries.

⁶ Effective for applications after Nov. 5, 1990.

2.A OASDI: Benefits Types and Levels

Table 2.A25.—Lump-sum benefits and vocational rehabilitation services

| Year enacted | Type of benefit | Provision |
|--------------|------------------------------------|---|
| 1935 | Lump-sum refund | Persons not insured at age 65 eligible for lump-sum refund equal to 3 1/2% of cumulative wage credits. |
| 1939 | | Lump-sum refund eliminated. |
| 1935 | Lump-sum death payment | Under age 65: 3 1/2% of cumulative wage credits. Aged 65 or older and fully insured: 3 1/2% of cumulative wage credits, less monthly benefits received. |
| 1939 | | Fully and currently insured: 6 times PIA if no survivor eligible for monthly benefits. |
| 1950 | | 3 times PIA for all deaths. |
| 1954 | | 3 times PIA with maximum of \$255. |
| 1981 | | Payable only to a widow or widower who was living with the worker at time of the death or to a widow, widower, or children eligible for monthly benefits. Amount of lump sum fixed at \$255. |
| 1965 | Vocational rehabilitation services | Available to selected disabled individuals. Costs of services payable from OASDI Trust Funds to state vocational rehabilitation agencies. Reimbursement in any year may not exceed 1% of the total amount of OASDI disability benefits disbursed in the prior year. |
| 1972 | | Maximum annual reimbursement increased to 1.25% for fiscal year ending June 30, 1973 and 1.50% thereafter. |
| 1981 | | Reimbursement from trust funds for cost of rehabilitation services made if the services result in the disabled individual's return to work (performance of substantial gainful activity for 9 consecutive months). |

CONTACT: Curt Pauzenga/Joseph Bondar (410) 965-7210/0162 for further information.

2.A OASDI: Benefit Types and Levels

Table 2.A26.—Monthly benefit amount for selected beneficiary families with first eligibility in 1999, by average indexed monthly earnings for selected wage levels, effective December 1999

| Beneficiary family | Worker with yearly earnings equal to— | | | | |
|--|---------------------------------------|---------------------|---------------------------|----------------------|---------------------------------------|
| | Federal minimum wage ¹ | 75% of average wage | Average wage ² | 150% of average wage | Maximum taxable earnings ³ |
| Retired-worker families ⁴ | | | | | |
| Average indexed monthly earnings..... | \$1,106.00 | \$1,716.00 | \$2,288.00 | \$3,297.00 | \$4,463.00 |
| Primary insurance amount..... | 662.30 | 862.20 | 1,049.60 | 1,336.00 | 1,515.10 |
| Maximum family benefit..... | 995.60 | 1,539.30 | 1,916.20 | 2,338.00 | 2,651.50 |
| Monthly benefit amount: | | | | | |
| Retired worker claiming benefits at age 62: ⁴ | | | | | |
| Worker alone..... | 529.00 | 689.00 | 839.00 | 1,068.00 | 1,212.00 |
| Worker with spouse claiming benefits at— | | | | | |
| Age 65 or older..... | 860.00 | 1,120.00 | 1,363.00 | 1,736.00 | 1,969.00 |
| Age 62 ⁴ | 777.00 | 1,012.00 | 1,232.00 | 1,569.00 | 1,780.00 |
| Survivor families ⁵ | | | | | |
| Average indexed monthly earnings..... | \$943.00 | \$1,721.00 | \$2,294.00 | \$3,442.00 | \$5,567.00 |
| Primary insurance amount..... | 608.80 | 863.80 | 1,051.50 | 1,358.30 | 1,684.60 |
| Maximum family benefit..... | 913.30 | 1,543.70 | 1,918.80 | 2,377.20 | 2,948.30 |
| Monthly benefit amount: | | | | | |
| Survivor of worker deceased at age 40: ⁵ | | | | | |
| 1 surviving child..... | 456.00 | 647.00 | 788.00 | 1,018.00 | 1,263.00 |
| Widowed mother or father and 1 child..... | 912.00 | 1,294.00 | 1,576.00 | 2,036.00 | 2,526.00 |
| Widowed mother or father and 2 children..... | 912.00 | 1,542.00 | 1,917.00 | 2,376.00 | 2,946.00 |
| Disabled-worker families ⁶ | | | | | |
| Average indexed monthly earnings..... | \$1,027.00 | \$1,718.00 | \$2,290.00 | \$3,436.00 | \$5,182.00 |
| Primary insurance amount..... | 636.40 | 862.80 | 1,050.30 | 1,357.40 | 1,625.60 |
| Maximum family benefit ⁷ | 893.80 | 1,294.20 | 1,575.40 | 2,036.10 | 2,438.30 |
| Monthly benefit amount: | | | | | |
| Disabled worker age 50: ⁶ | | | | | |
| Worker alone..... | 636.00 | 862.00 | 1,050.00 | 1,357.00 | 1,625.00 |
| Worker, spouse, and 1 child..... | 892.00 | 1,292.00 | 1,574.00 | 2,035.00 | 2,437.00 |

¹ Annual earnings are calculated by multiplying the federal minimum wage by 2,080 hours (see table 3.B3). Increases in the minimum wage during the year are prorated.

² See table 2.A8, column 2.

³ See table 2.A9, column 1.

⁴ Assumes the worker began to work at age 22, retired at age 62 in 1999 with maximum reduction, and had no prior period of disability.

⁵ Assumes the deceased worker began to work at age 22, died in 1999 at age 40, had no earnings in that year, and had no prior period of disability.

⁶ Assumes the worker began to work at age 22, became disabled at age 50 in 1999, had no earnings in that year, and had no prior period of disability.

⁷ The 1980 Amendments to the Social Security Act provide for a different family maximum amount in disability cases. For disabled workers entitled after June 1980, the maximum is the smaller of (1) 85 percent of the worker's AIME (or 100 percent of the PIA, if larger) or (2) 150 percent of the PIA.

2.A OASDI: Benefit Types and Levels

Table 2.A27.—Minimum and maximum monthly retired-worker benefits payable to individuals who retired at age 62,¹ 1957–2000

| Year of attainment of age 62 ² | Minimum benefit | | Maximum benefit | | | |
|---|-------------------------------|--|-------------------------------|---------------------|--|----------|
| | Payable at time of retirement | Payable effective December 1999 ³ | Payable at time of retirement | | Payable effective December 1999 ³ | |
| | | | Men | Women | Men | Women |
| 1957..... | \$24.00 | \$289.40 | ... | \$86.80 | ... | \$713.20 |
| 1958..... | 24.00 | 289.40 | ... | 86.80 | ... | 713.20 |
| 1959..... | 26.40 | 289.40 | ... | 92.80 | ... | 713.20 |
| 1960..... | 26.40 | 288.20 | ... | 95.20 | ... | 731.60 |
| 1961..... | 26.40 | 286.60 | ... | 96.00 | ... | 736.90 |
| 1962..... | 32.00 | 285.70 | \$93.60 | 96.80 | \$718.80 | 743.40 |
| 1963..... | 32.00 | 284.20 | 94.40 | 97.60 | 723.70 | 748.30 |
| 1964..... | 32.00 | 284.20 | 95.20 | 98.40 | 728.20 | 753.30 |
| 1965..... | 35.20 | 283.80 | 102.80 | 105.40 | 732.30 | 751.60 |
| 1966..... | 35.20 | 281.60 | 102.80 | 106.20 | 729.80 | 754.10 |
| 1967..... | 35.20 | 279.70 | 105.40 | 108.80 | 746.00 | 769.60 |
| 1968..... | ⁴ 44.00 | 276.10 | ⁴ 121.00 | ⁴ 124.80 | 749.80 | 774.20 |
| 1969..... | 44.00 | 273.60 | 124.80 | 128.40 | 766.00 | 788.30 |
| 1970..... | 51.20 | 269.60 | 146.80 | 151.90 | 773.40 | 800.00 |
| 1971..... | 56.40 | 266.00 | 163.60 | 170.50 | 772.30 | 805.40 |
| 1972..... | 56.40 | 262.20 | 167.10 | 172.90 | 778.40 | 805.20 |
| 1973..... | 67.60 | 258.60 | 207.60 | 212.90 | 793.00 | 813.90 |
| 1974..... | 67.60 | 254.40 | 217.00 | 219.70 | 817.40 | 827.10 |
| 1975..... | 75.10 | 251.10 | 253.10 | 253.10 | 846.30 | 846.30 |
| 1976..... | 81.20 | 248.30 | 285.60 | 285.60 | 873.60 | 873.60 |
| 1977..... | 86.40 | 246.20 | 319.40 | 319.40 | 912.20 | 912.20 |
| 1978..... | 91.50 | 245.20 | 354.60 | 354.60 | 954.10 | 954.10 |
| 1979..... | 97.60 | 246.10 | ⁵ 388.90 | ⁵ 388.90 | 982.60 | 982.60 |
| 1980..... | 97.60 | 223.70 | ⁵ 402.80 | ⁵ 402.80 | 925.90 | 925.90 |
| 1981..... | 97.60 | 195.40 | 432.00 | 432.00 | 868.40 | 868.40 |
| 1982..... | (6) | (6) | 474.60 | 474.60 | 858.30 | 858.30 |
| 1983..... | (6) | (6) | 526.40 | 526.40 | 886.00 | 886.00 |
| 1984..... | (6) | (6) | 559.40 | 559.40 | 909.80 | 909.80 |
| 1985..... | (6) | (6) | 591.30 | 591.30 | 929.60 | 929.60 |
| 1986..... | (6) | (6) | 630.50 | 630.50 | 961.40 | 961.40 |
| 1987..... | (6) | (6) | 662.10 | 662.10 | 996.50 | 996.50 |
| 1988..... | (6) | (6) | 686.70 | 686.70 | 992.00 | 992.00 |
| 1989..... | (6) | (6) | 734.00 | 734.00 | 1,019.50 | 1,019.50 |
| 1990..... | (6) | (6) | 774.60 | 774.60 | 1,027.80 | 1,027.80 |
| 1991..... | (6) | (6) | 810.00 | 810.00 | 1,019.80 | 1,019.80 |
| 1992..... | (6) | (6) | 854.10 | 854.10 | 1,037.10 | 1,037.10 |
| 1993..... | (6) | (6) | 893.60 | 893.60 | 1,053.50 | 1,053.50 |
| 1994..... | (6) | (6) | 948.00 | 948.00 | 1,089.40 | 1,089.40 |
| 1995..... | (6) | (6) | 965.90 | 965.90 | 1,079.90 | 1,079.90 |
| 1996..... | (6) | (6) | 999.90 | 999.90 | 1,089.50 | 1,089.50 |
| 1997..... | (6) | (6) | 1,049.10 | 1,049.10 | 1,111.00 | 1,111.00 |
| 1998..... | (6) | (6) | 1,109.60 | 1,109.60 | 1,150.90 | 1,150.90 |
| 1999..... | (6) | (6) | 1,183.60 | 1,183.60 | 1,212.00 | 1,212.00 |
| 2000..... | (6) | (6) | 1,241.70 | 1,241.70 | ... | ... |

¹ Benefit first available at age 62 to female workers effective November 1956 and to male workers effective August 1961.

² Assumes the worker began to work at age 22, retired at the beginning of the year, had no prior disability, and received the maximum reduction. Through 1999 the assumed reduction was 36 months at 5/9 of 1% per month or 20 percent. In 2000, with the increase in the full retirement age to 65 and 2 months, the reduction increased to 20.008333 percent (see table 2.A.20).

³ Final benefit amount payable after Supplementary Medical Insurance (SMI) premium or any other deduction is rounded to next lower \$1.

⁴ Effective for February 1968.

⁵ Derived from transitional guarantee computation based on 1978 PIA table.

⁶ Minimum PIA eliminated by 1981 legislation for workers who attain age 62 in 1982 or later. (The minimum is retained until 1991 for members of religious orders who are under a vow of poverty, provided that the order had elected Social Security coverage before Dec. 29, 1981.)

2.A OASDI: Benefit Types and Levels

Table 2.A28.—Minimum and maximum monthly retired-worker benefits payable to individuals who retired at age 65, 1940–2000

| Year of attainment of age 65 ¹ | Minimum benefit | | Maximum benefit | | | |
|---|-------------------------------|--|-------------------------------|---------------------|--|----------|
| | Payable at time of retirement | Payable effective December 1999 ² | Payable at time of retirement | | Payable effective December 1999 ² | |
| | | | Men | Women | Men | Women |
| 1940..... | \$10.00 | \$307.30 | \$41.20 | \$41.20 | \$595.10 | \$595.10 |
| 1941..... | 10.00 | 307.30 | 41.60 | 41.60 | 595.10 | 595.10 |
| 1942..... | 10.00 | 307.30 | 42.00 | 42.00 | 602.20 | 602.20 |
| 1943..... | 10.00 | 307.30 | 42.40 | 42.40 | 602.20 | 602.20 |
| 1944..... | 10.00 | 307.30 | 42.80 | 42.80 | 602.20 | 608.70 |
| 1945..... | 10.00 | 307.30 | 43.20 | 43.20 | 608.70 | 608.70 |
| 1946..... | 10.00 | 307.30 | 43.60 | 43.60 | 616.10 | 616.10 |
| 1947..... | 10.00 | 307.30 | 44.00 | 44.00 | 621.80 | 621.80 |
| 1948..... | 10.00 | 307.30 | 44.40 | 44.40 | 621.80 | 621.80 |
| 1949..... | 10.00 | 307.30 | 44.80 | 44.80 | 628.00 | 628.00 |
| 1950..... | 10.00 | 307.30 | 45.20 | 45.20 | 635.90 | 635.90 |
| 1951..... | 20.00 | 307.30 | 68.50 | 68.50 | 635.90 | 635.90 |
| 1952..... | 20.00 | 307.30 | 68.50 | 68.50 | 635.90 | 635.90 |
| 1953..... | 25.00 | 307.30 | 85.00 | 85.00 | 702.40 | 702.40 |
| 1954..... | 25.00 | 307.30 | 85.00 | 85.00 | 702.40 | 702.40 |
| 1955..... | 30.00 | 307.30 | 98.50 | 98.50 | 702.40 | 702.40 |
| 1956..... | 30.00 | 307.30 | 103.50 | 103.50 | 742.10 | 742.10 |
| 1957..... | 30.00 | 307.30 | 108.50 | 108.50 | 775.70 | 775.70 |
| 1958..... | 30.00 | 307.30 | 108.50 | 108.50 | 775.70 | 775.70 |
| 1959..... | 33.00 | 307.30 | 116.00 | 116.00 | 775.70 | 775.70 |
| 1960..... | 33.00 | 307.30 | 119.00 | 119.00 | 795.10 | 795.10 |
| 1961..... | 33.00 | 307.30 | 120.00 | 120.00 | 801.50 | 801.50 |
| 1962..... | 40.00 | 307.30 | 121.00 | 123.00 | 808.80 | 822.50 |
| 1963..... | 40.00 | 307.30 | 122.00 | 125.00 | 815.20 | 834.90 |
| 1964..... | 40.00 | 307.30 | 123.00 | 127.00 | 822.50 | 848.70 |
| 1965..... | 44.00 | 307.30 | 131.70 | 135.90 | 822.50 | 848.70 |
| 1966..... | 44.00 | 307.30 | 132.70 | 135.90 | 828.50 | 848.70 |
| 1967..... | 44.00 | 307.30 | 135.90 | 140.00 | 848.70 | 873.80 |
| 1968..... | ³ 55.00 | 307.30 | ³ 156.00 | ³ 161.60 | 861.50 | 892.70 |
| 1969..... | 55.00 | 307.30 | 160.50 | 167.30 | 886.90 | 924.10 |
| 1970..... | 64.00 | 307.30 | 189.80 | 196.40 | 911.60 | 944.10 |
| 1971..... | 70.40 | 307.30 | 213.10 | 220.40 | 930.30 | 961.50 |
| 1972..... | 70.40 | 307.30 | 216.10 | 224.70 | 944.10 | 980.90 |
| 1973..... | 84.50 | 307.30 | 266.10 | 276.40 | 968.00 | 1,005.70 |
| 1974..... | 84.50 | 307.30 | 274.60 | 284.90 | 998.70 | 1,036.30 |
| 1975..... | 93.80 | 307.30 | 316.30 | 333.70 | 1,036.30 | 1,093.50 |
| 1976..... | 101.40 | 307.30 | 364.00 | 378.80 | 1,103.60 | 1,148.70 |
| 1977..... | 107.90 | 307.30 | 412.70 | 422.40 | 1,176.30 | 1,203.70 |
| 1978..... | 114.30 | 307.30 | 459.80 | 459.80 | 1,237.50 | 1,237.50 |
| 1979..... | 121.80 | 307.30 | 503.40 | 503.40 | 1,272.00 | 1,272.00 |
| 1980..... | 133.90 | 307.30 | 572.00 | 572.00 | 1,315.10 | 1,315.10 |
| 1981..... | 153.10 | 307.30 | 677.00 | 677.00 | 1,361.80 | 1,361.80 |
| 1982..... | ⁴ 170.30 | 307.30 | ⁴ 679.30 | ⁴ 679.30 | 1,228.20 | 1,228.20 |
| 1983..... | ⁴ 166.40 | 279.60 | 709.50 | 709.50 | 1,194.90 | 1,194.90 |
| 1984..... | ⁴ 150.50 | 243.90 | 703.60 | 703.60 | 1,144.60 | 1,144.60 |
| 1985..... | (5) | (5) | 717.20 | 717.20 | 1,127.60 | 1,127.60 |
| 1986..... | (5) | (5) | 760.10 | 760.10 | 1,159.00 | 1,159.00 |
| 1987..... | (5) | (5) | 789.20 | 789.20 | 1,188.10 | 1,188.10 |
| 1988..... | (5) | (5) | 838.60 | 838.60 | 1,211.80 | 1,211.80 |
| 1989..... | (5) | (5) | 899.60 | 899.60 | 1,249.70 | 1,249.70 |
| 1990..... | (5) | (5) | 975.00 | 975.00 | 1,294.00 | 1,294.00 |
| 1991..... | (5) | (5) | 1,022.90 | 1,022.90 | 1,288.00 | 1,288.00 |
| 1992..... | (5) | (5) | 1,088.70 | 1,088.70 | 1,322.00 | 1,322.00 |
| 1993..... | (5) | (5) | 1,128.80 | 1,128.80 | 1,330.80 | 1,330.80 |
| 1994..... | (5) | (5) | 1,147.50 | 1,147.50 | 1,318.70 | 1,318.70 |
| 1995..... | (5) | (5) | 1,199.10 | 1,199.10 | 1,340.40 | 1,340.40 |
| 1996..... | (5) | (5) | 1,248.90 | 1,248.90 | 1,360.80 | 1,360.80 |
| 1997..... | (5) | (5) | 1,326.60 | 1,326.60 | 1,404.90 | 1,404.90 |
| 1998..... | (5) | (5) | 1,342.80 | 1,342.80 | 1,392.80 | 1,392.80 |
| 1999..... | (5) | (5) | 1,373.10 | 1,373.10 | 1,406.00 | 1,406.00 |
| 2000..... | (5) | (5) | 1,433.90 | 1,433.90 | ... | ... |

¹ Assumes the worker began to work at age 22, retired at the beginning of the year, had no earnings after retirement and had no prior period of disability.

² Final benefit amount payable after Supplementary Medical Insurance (SMI) premium or any other deduction is rounded to next lower \$1.

³ Effective for February 1968.

⁴ Derived from transitional guarantee computation based on 1978 PIA table.

⁵ Minimum PIA eliminated by 1981 legislation for workers who attain age 62 in 1982 or later. (The minimum is retained until 1991 for members of religious orders who are under a vow of poverty, provided that the order had elected Social Security coverage before Dec. 29, 1981.)

2.A OASDI: Effect of Current Earnings & Taxation of Benefits

Table 2.A29—Earnings (retirement) test

| Year enacted | Beneficiaries exempt | Earnings subject to test | Amount permitted without reduction in benefits (exempt amount) | | Reduction in monthly benefits ¹ | Effective year |
|---|----------------------|--------------------------|--|----------------------------|---|----------------|
| | | | Annual earnings | Monthly wages ² | | |
| For all beneficiaries | | | | | | |
| 1935 | ... | Covered | ... | ... | Full monthly benefit | ... |
| 1939 | ... | ... | ... | \$14.99 | ... | 1940 |
| 1950 | Aged 75 or older | ... | ³ \$600 | 50.00 | ... | 1951 |
| 1952 | ... | ... | ³ 900 | 75.00 | ... | 1953 |
| 1954 | Aged 72 or older | All ⁴ | 1,200 | 80.00 | One month's full benefit for each \$80.00 or fraction thereof | 1955 |
| 1956 | Disabled | ... | ... | ... | ... | 1958 |
| 1958 | ... | ... | ... | 100.00 | ... | 1959 |
| 1960 | ... | ... | ... | ... | \$1 for each \$2 of earnings from \$1,201-\$1,500 \$1 for each \$1 of earnings from \$1,500 | 1961 |
| 1961 | ... | ... | ... | ... | \$1 for each \$2 of earnings from \$1,201-\$1,700 \$1 for each \$1 of earnings above \$1,700 | 1962 |
| 1965 | ... | ... | 1,500 | 125.00 | \$1 for each \$2 of earnings from \$1,501-\$2,700 \$1 for each \$1 of earnings above \$2,700 | 1966 |
| 1967 | ... | ... | 1,680 | 140.00 | \$1 for each \$2 of earnings from \$1,681-\$2,880 \$1 for each \$1 of earnings above \$2,880 | 1968 |
| 1972 | ... | Up to age 72 | 2,100 | 175.00 | \$1 for each \$2 of earnings above \$2,100 | 1973 |
| 1973 | ... | ... | 2,400 | 200.00 | \$1 for each \$2 of earnings above \$2,400 | 1974 |
| | | | ⁵ 2,520 | ⁵ 210.00 | \$1 for each \$2 of earnings above \$2,520 | 1975 |
| | | | ⁵ 2,760 | ⁵ 230.00 | \$1 for each \$2 of earnings above \$2,760 | 1976 |
| | | | ⁵ 3,000 | ⁵ 250.00 | \$1 for each \$2 of earnings above \$3,000 | 1977 |
| For beneficiaries who have not reached full retirement age ⁶ | | | | | | |
| 1977 | ... | ... | ⁵ \$3,240 | ⁵ \$270.00 | \$1 for each \$2 of earnings above \$3,240 | 1978 |
| | | | ⁵ 3,480 | ⁵ 290.00 | \$1 for each \$2 of earnings above \$3,480 | 1979 |
| | | | ⁵ 3,720 | ⁵ 310.00 | \$1 for each \$2 of earnings above \$3,720 | 1980 |
| | | | ⁵ 4,080 | ⁵ 340.00 | \$1 for each \$2 of earnings above \$4,080 | 1981 |
| | | | ⁵ 4,440 | ⁵ 370.00 | \$1 for each \$2 of earnings above \$4,440 | 1982 |
| | | | ⁵ 4,920 | ⁵ 410.00 | \$1 for each \$2 of earnings above \$4,920 | 1983 |
| | | | ⁵ 5,160 | ⁵ 430.00 | \$1 for each \$2 of earnings above \$5,160 | 1984 |
| | | | ⁵ 5,400 | ⁵ 450.00 | \$1 for each \$2 of earnings above \$5,400 | 1985 |
| | | | ⁵ 5,760 | ⁵ 480.00 | \$1 for each \$2 of earnings above \$5,760 | 1986 |
| | | | ⁵ 6,000 | ⁵ 500.00 | \$1 for each \$2 of earnings above \$6,000 | 1987 |
| | | | ⁵ 6,120 | ⁵ 510.00 | \$1 for each \$2 of earnings above \$6,120 | 1988 |
| | | | ⁵ 6,480 | ⁵ 540.00 | \$1 for each \$2 of earnings above \$6,480 | 1989 |
| | | | ⁵ 6,840 | ⁵ 570.00 | \$1 for each \$2 of earnings above \$6,840 | 1990 |
| | | | ⁵ 7,080 | ⁵ 590.00 | \$1 for each \$2 of earnings above \$7,080 | 1991 |
| | | | ⁵ 7,440 | ⁵ 620.00 | \$1 for each \$2 of earnings above \$7,440 | 1992 |
| | | | ⁵ 7,680 | ⁵ 640.00 | \$1 for each \$2 of earnings above \$7,680 | 1993 |
| | | | ⁵ 8,040 | ⁵ 670.00 | \$1 for each \$2 of earnings above \$8,040 | 1994 |
| | | | ⁵ 8,160 | ⁵ 680.00 | \$1 for each \$2 of earnings above \$8,160 | 1995 |
| | | | ⁵ 8,280 | ⁵ 690.00 | \$1 for each \$2 of earnings above \$8,280 | 1996 |
| | | | ⁵ 8,640 | ⁵ 720.00 | \$1 for each \$2 of earnings above \$8,640 | 1997 |
| | | | ⁵ 9,120 | ⁵ 760.00 | \$1 for each \$2 of earnings above \$9,120 | 1998 |
| | | | ⁵ 9,600 | ⁵ 800.00 | \$1 for each \$2 of earnings above \$9,600 | 1999 |

See footnotes at end of table.

2.A OASDI: Effect of Current Earnings & Taxation of Benefits

Table 2.A29—Earnings (retirement) test—Continued

| Year enacted | Beneficiaries exempt | Earnings subject to test | Amount permitted without reduction in benefits (exempt amount) | | Reduction in monthly benefits ¹ | Effective year |
|---|----------------------|--------------------------|--|----------------------------|--|----------------|
| | | | Annual earnings | Monthly wages ² | | |
| For beneficiaries who have reached full retirement age ⁶ | | | | | | |
| 1977 (Cont.) | ... | ... | ⁷ \$4,000 | ⁷ \$333.33 | \$1 for each \$2 of earnings above \$4,000 | 1978 |
| | | | ⁷ 4,500 | ⁷ 375.00 | \$1 for each \$2 of earnings above \$4,500 | 1979 |
| | | | ⁷ 5,000 | ⁷ 416.66 | \$1 for each \$2 of earnings above \$5,000 | 1980 |
| | | | ⁷ 5,500 | ⁷ 458.33 | \$1 for each \$2 of earnings above \$5,500 | 1981 |
| | | | ⁷ 6,000 | ⁷ 500.00 | \$1 for each \$2 of earnings above \$6,000 | 1982 |
| 1981 | Aged 70 or older | Up to age 70 | ... | ... | ... | 1983 |
| | | | ⁵ 6,600 | ⁵ 550.00 | \$1 for each \$2 of earnings above \$6,600 | 1983 |
| | | | ⁵ 6,960 | ⁵ 580.00 | \$1 for each \$2 of earnings above \$6,960 | 1984 |
| | | | ⁵ 7,320 | ⁵ 610.00 | \$1 for each \$2 of earnings above \$7,320 | 1985 |
| | | | ⁵ 7,800 | ⁵ 650.00 | \$1 for each \$2 of earnings above \$7,800 | 1986 |
| | | | ⁵ 8,160 | ⁵ 680.00 | \$1 for each \$2 of earnings above \$8,160 | 1987 |
| | | | ⁵ 8,400 | ⁵ 700.00 | \$1 for each \$2 of earnings above \$8,400 | 1988 |
| | | | ⁵ 8,880 | ⁵ 740.00 | \$1 for each \$2 of earnings above \$8,880 | 1989 |
| 1983 | ... | ... | ... | ... | \$1 for each \$3 of earnings above exempt amount | 1990 |
| | | | ⁵ 9,360 | ⁵ 780.00 | \$1 for each \$3 of earnings above \$9,360 | 1990 |
| | | | ⁵ 9,720 | ⁵ 810.00 | \$1 for each \$3 of earnings above \$9,720 | 1991 |
| | | | ⁵ 10,200 | ⁵ 850.00 | \$1 for each \$3 of earnings above \$10,200 | 1992 |
| | | | ⁵ 10,560 | ⁵ 880.00 | \$1 for each \$3 of earnings above \$10,560 | 1993 |
| | | | ⁵ 11,160 | ⁵ 930.00 | \$1 for each \$3 of earnings above \$11,160 | 1994 |
| | | | ⁵ 11,280 | ⁵ 940.00 | \$1 for each \$3 of earnings above \$11,280 | 1995 |
| 1996 | ... | ... | 12,500 | ⁸ 1,041.67 | \$1 for each \$3 of earnings above \$12,500 | 1996 |
| | | | 13,500 | 1,125.00 | \$1 for each \$3 of earnings above \$13,500 | 1997 |
| | | | 14,500 | ⁹ 1,208.33 | \$1 for each \$3 of earnings above \$14,500 | 1998 |
| | | | 15,500 | ¹⁰ 1,291.67 | \$1 for each \$3 of earnings above \$15,500 | 1999 |
| 2000 | ... | ... | Earnings test eliminated ¹¹ | | | 2000 |
| For beneficiaries who will not reach full retirement age during year ⁶ | | | | | | |
| 2000 | ... | ... | ⁵ \$10,080 | ⁵ \$900 | \$1 for each \$2 of earnings above \$10,800 | 2000 |
| For beneficiaries who will reach full retirement age during year ⁶ | | | | | | |
| 2000 | ... | ... | \$17,000 | ¹² \$1,416.67 | \$1 for each \$3 of earnings above \$17,000 | 2000 |
| | | | 25,000 | ¹³ 2,083.33 | \$1 for each \$3 of earnings above \$25,000 | 2001 |
| | | | 30,000 | 2,500.00 | \$1 for each \$3 of earnings above \$30,000 | 2002 |

¹ Earnings of retired-worker beneficiary affect total monthly family benefit. Earnings of dependent or survivor beneficiary affect only his or her benefit. However, effective January 1985, earnings of retired-worker beneficiary do not affect benefit to divorced spouse who has been divorced at least 2 years. Effective for benefits after December 1990, the 2-year requirement is waived, if the worker was entitled to benefits before the divorce.

² Monthly test for self-employment income is defined in terms of substantial services. For taxable years beginning after Dec. 31, 1977, monthly test eliminated for both wage and self-employment income except that each individual may use monthly test for 1 grace year, usually the year of retirement.

³ Applied to self-employment income only.

⁴ Special provisions for earnings in noncovered employment outside the United States.

⁵ Became effective due to automatic adjustment provisions mandated by 1972 and 1973 legislation.

⁶ Age 65 for beneficiaries who attain age 62 (age 60 for widows and widowers) before 2000, gradually increasing to age 67 for beneficiaries who attain age 62 in 2022 or later.

⁷ Discretionary increase included in 1977 legislation.

⁸ Actual amount is \$1,041.66 2/3.

⁹ Actual amount is \$1,208.33 1/3.

¹⁰ Actual amount is \$1,291.66 2/3.

¹¹ Public Law 106-182, enacted April 7, 2000, eliminated the earnings test beginning with the month a beneficiary reaches full retirement age (FRA). The annual earnings test that applies in the year of attainment of FRA is based on the annual limits established under P.L. 104-121 (including the \$1 for \$3 withholding rate). In determining annual earnings for purposes of the annual earnings test under this legislation, only earnings before the month of attainment of FRA will be considered. Public Law 106-182 did not change the annual exempt amount for beneficiaries who are under FRA throughout the year, which continues to be pegged to increases in the average wage.

¹² Actual amount is \$1,416.66 2/3.

¹³ Actual amount is \$2,083.33 1/3.

2.A OASDI: Effect of Current Earnings & Taxation of Benefits

Table 2.A30.—Earnings guidelines ¹ regarding substantial gainful activity (SGA), 1961–2000

| Year | Average monthly amounts of earnings for— | | |
|---------------------|--|---------|----------------------------------|
| | Nonblind beneficiaries ² | | Blind beneficiaries ³ |
| | Maximum | Minimum | |
| 1961–65..... | \$100 | \$50 | (4) |
| 1966–June 1968..... | 125 | 75 | (4) |
| July 1966–73..... | 140 | 90 | (4) |
| 1974–75..... | 200 | 130 | (4) |
| 1976..... | 230 | 150 | (4) |
| 1977..... | 240 | 160 | (4) |
| 1978..... | 260 | 170 | \$334 |
| 1979..... | 280 | 180 | 375 |
| 1980..... | 300 | 190 | 417 |
| 1981..... | 300 | 190 | 459 |
| 1982..... | 300 | 190 | 500 |
| 1983–89..... | 300 | 190 | (5) |
| 1990..... | 500 | 300 | 780 |
| 1991..... | 500 | 300 | 810 |
| 1992..... | 500 | 300 | 850 |
| 1993..... | 500 | 300 | 880 |
| 1994..... | 500 | 300 | 930 |
| 1995..... | 500 | 300 | 940 |
| 1996..... | 500 | 300 | 960 |
| 1997..... | 500 | 300 | 1,000 |
| 1998..... | 500 | 300 | 1,050 |
| Jan.–June 1999..... | 500 | 300 | 1,110 |
| July 1999..... | 700 | 300 | 1,110 |
| 2000..... | 700 | 300 | 1,170 |

¹ Earnings are net of any wage subsidies and impairment-related expenses. SGA guidelines for self-employed individuals differ from the guidelines for wage earners. Self employment activity is generally examined in terms of time spent and degree of effort, as compared to that of non-disabled self-employed individuals.

² Earnings above the maximum amount ordinarily demonstrate SGA; earnings below the minimum amount show that SGA has not occurred. When earnings are between the maximum and minimum, other factors are considered.

³ The 1977 amendments provided that, effective 1978, earnings of blind beneficiaries would not be considered to demonstrate ability to engage in SGA unless they average more than the amount shown below.

⁴ Guidelines are the same as those applicable to nonblind beneficiaries.

⁵ Annual amounts were determined by automatic adjustments linked to increases in average wage level. The amounts equal the monthly exempt amounts under the earnings test applicable to beneficiaries who have reached the normal retirement age (see table 2.A29—fourth column, third bank—for the 1983–95 amounts).

2.A OASDI: Effect of Current Earnings & Taxation of Benefits

Table 2.A31.—Taxation of Social Security benefits

| Year enacted | Definition of income | Individuals or couples with income exceeding— | Benefits included in gross income | Effective for taxable years— |
|--|--|---|--|-------------------------------|
| Married filing jointly | | | | |
| 1983 | Modified adjusted gross income, ¹ plus 50 percent of Social Security and Tier 1 Railroad Retirement benefits ² | \$32,000 | Lesser of one-half of Social Security and Tier 1 Railroad Retirement benefits ² or one-half of income over \$32,000 | Ending after Dec. 31, 1983 |
| 1993 | Same as above | \$32,000 but not \$44,000 | Same as above | Beginning after Dec. 31, 1993 |
| | | \$44,000 | Lesser of 85 percent of Social Security and Tier 1 Railroad Retirement benefits ² or the sum of \$6,000 plus 85 percent of income over \$44,000 | |
| Married filing separate returns ³ | | | | |
| 1983 | Same as above | 0 | Lesser of one-half of Social Security and Tier 1 Railroad Retirement benefits ² or one-half of income | Ending after Dec. 31, 1983 |
| 1993 | Same as above | 0 | Lesser of 85 percent of Social Security and Tier 1 Railroad Retirement benefits ² or 85 percent of income | Beginning after Dec. 31, 1993 |
| Individuals in all other filing categories | | | | |
| 1983 | Same as above | \$25,000 | Lesser of one-half of Social Security and Tier 1 Railroad Retirement benefits ² or one-half of income over \$25,000 | Ending after Dec. 31, 1983 |
| 1993 | Same as above | \$25,000 but not \$34,000 | Same as above | Beginning after Dec. 31, 1993 |
| | | \$34,000 | Lesser of 85 percent of Social Security and Tier 1 Railroad Retirement benefits ² or 85 percent of income over \$34,000 | |

¹ Adjusted gross income (before Social Security or Railroad Retirement benefits are considered), plus tax-exempt interest income, with further modification of adjusted gross income in some cases involving certain tax provisions of limited applicability among the beneficiary population.

² Includes workers' compensation benefits to the extent they cause a reduction in Social Security or Tier 1 Railroad Retirement disability benefits.

³ Includes only married taxpayers filing separately who lived with their spouse at any time during the tax year; married individuals filing separately who did not live with their spouse are treated the same as unmarried individuals.

2.A OASDI: Effect of Current Earnings & Taxation of Benefits

Table 2.A32.—Taxation of Social Security benefits: Examples

| Modified adjusted gross income ¹ | Amount of benefits ² | One-half of benefits ² | Income to be compared with base amount | Relevant base amount ³ | Income in excess of base amount | One-half of excess | 85 percent of excess income | Lower of one-half of benefits, or one-half of income between upper and lower base amounts | 85 percent of benefits | Taxable benefits included in gross income | |
|--|---------------------------------|-----------------------------------|--|-----------------------------------|---------------------------------|--------------------|-----------------------------|---|------------------------|---|--|
| | | | | | | | | | | If income does not exceed upper base amount—lesser of one-half of benefits or one-half of income over base amount | If income exceeds upper base amount—lesser of 85 percent of benefits or one-half of income between base amounts plus 85 percent of income over upper base amount |
| A | B | C | D = A + C | E | F = D - E | G = F / 2 | H = .85 F | I | J = .85 B | K = lesser of C or G | L = lesser of J or I + H |
| Married filing jointly | | | | | | | | | | | |
| \$25,000 | \$10,000 | \$5,000 | \$30,000 | \$32,000 | 0 | ... | ... | ... | ... | ... | ... |
| \$28,000 | 10,000 | 5,000 | 33,000 | 32,000 | \$1,000 | \$500 | ... | ... | ... | \$500 | ... |
| \$33,000 | 10,000 | 5,000 | 38,000 | 32,000 | 6,000 | 3,000 | ... | ... | ... | 3,000 | ... |
| \$38,000 | 10,000 | 5,000 | 43,000 | 32,000 | 11,000 | 5,500 | ... | ... | ... | 5,000 | ... |
| \$40,000 | 10,000 | 5,000 | 45,000 | 44,000 | 1,000 | ... | \$850 | \$5,000 | \$8,500 | ... | \$5,850 |
| \$43,000 | 10,000 | 5,000 | 48,000 | 44,000 | 4,000 | ... | 3,400 | 5,000 | 8,500 | ... | 8,400 |
| \$45,000 | 10,000 | 5,000 | 50,000 | 44,000 | 6,000 | ... | 5,100 | 5,000 | 8,500 | ... | 8,500 |
| Married filing separate returns ⁴ | | | | | | | | | | | |
| 0 | \$6,000 | \$3,000 | \$3,000 | 0 | \$3,000 | ... | \$2,550 | 0 | \$5,100 | ... | \$2,550 |
| \$2,000 | 6,000 | 3,000 | 5,000 | 0 | 5,000 | ... | 4,250 | 0 | 5,100 | ... | 4,250 |
| \$4,000 | 6,000 | 3,000 | 7,000 | 0 | 7,000 | ... | 5,950 | 0 | 5,100 | ... | 5,100 |
| \$10,000 | 6,000 | 3,000 | 13,000 | 0 | 13,000 | ... | 11,050 | 0 | 5,100 | ... | 5,100 |
| \$20,000 | 6,000 | 3,000 | 23,000 | 0 | 23,000 | ... | 19,550 | 0 | 5,100 | ... | 5,100 |
| Individuals in all other filing categories | | | | | | | | | | | |
| \$20,000 | \$8,000 | \$4,000 | \$24,000 | \$25,000 | 0 | ... | ... | ... | ... | ... | ... |
| \$25,000 | 8,000 | 4,000 | 29,000 | 25,000 | \$4,000 | \$2,000 | ... | ... | ... | \$2,000 | ... |
| \$30,000 | 8,000 | 4,000 | 34,000 | 25,000 | 9,000 | 4,500 | ... | ... | ... | 4,000 | ... |
| \$32,000 | 8,000 | 4,000 | 36,000 | 34,000 | 2,000 | ... | \$1,700 | \$4,000 | \$6,800 | ... | \$5,700 |
| \$35,000 | 8,000 | 4,000 | 39,000 | 34,000 | 5,000 | ... | 4,250 | 4,000 | 6,800 | ... | 6,800 |
| \$40,000 | 8,000 | 4,000 | 44,000 | 34,000 | 10,000 | ... | 8,500 | 4,000 | 6,800 | ... | 6,800 |

¹ Adjusted gross income (before Social Security or Railroad Retirement benefits are considered), plus tax-exempt interest income, with further modification of adjusted gross income in some cases involving certain tax provisions of limited applicability among the beneficiary population.

² Social Security and Tier 1 Railroad Retirement benefits, including workers' compensation benefits to the extent they cause a reduction in either of these two types of benefits.

³ For married couples filing joint returns, up to 50 percent of benefits are subject to income tax if gross income is over \$32,000 but less than \$44,000. If gross income is less than \$32,000, none of the Social Security benefits will be taxable. If gross income exceeds \$44,000, up to 85 percent of Social Security benefits will be taxable income. Similar lower and upper level thresholds or "base amounts" for single individuals are \$25,000 and \$34,000. There is no similar threshold or base amount for married individuals who live together but file separate returns (for example, up to 85 percent of Social Security benefits in those cases may be considered taxable income).

⁴ Includes only married taxpayers filing separately who lived with their spouse at any time during the tax year; married individuals filing separately who did not live with their spouse are treated the same as unmarried individuals.

Table 2.B1.—Federal benefit rates

| Act | Living arrangement ¹ | Amount ² | | Conditions |
|-----------|--|---------------------|----------|--|
| | | Individual | Couple | |
| 1972..... | Own household ³ | \$130.00 | \$195.00 | Was to be effective Jan. 1, 1974; superseded by 1973b provision. |
| 1973..... | ... | 140.00 | 210.00 | Effective Jan. 1, 1974. |
| 1973..... | ... | 146.00 | 219.00 | Effective July 1, 1974. |
| 1974..... | ... | ... | ... | Mechanism established for providing cost-of-living adjustments. |
| | ... | 157.70 | 236.60 | Effective July 1, 1975. |
| | ... | 167.80 | 251.80 | Effective July 1, 1976. |
| | ... | 177.70 | 266.70 | Effective July 1, 1977. |
| | ... | 189.40 | 284.10 | Effective July 1, 1978. |
| | ... | 208.20 | 312.30 | Effective July 1, 1979. |
| | ... | 238.00 | 357.00 | Effective July 1, 1980. |
| | ... | 264.70 | 397.00 | Effective July 1, 1981. |
| | ... | 284.30 | 426.40 | Effective July 1, 1982. |
| 1983..... | ... | 304.30 | 456.40 | Effective July 1, 1983 (general benefit increase) |
| | ... | 314.00 | 472.00 | Effective Jan. 1, 1984. |
| | ... | 325.00 | 488.00 | Effective Jan. 1, 1985. |
| | ... | 336.00 | 504.00 | Effective Jan. 1, 1986. |
| | ... | 340.00 | 510.00 | Effective Jan. 1, 1987. |
| | ... | 354.00 | 532.00 | Effective Jan. 1, 1988. |
| | ... | 368.00 | 553.00 | Effective Jan. 1, 1989. |
| | ... | 386.00 | 579.00 | Effective Jan. 1, 1990. |
| | ... | 407.00 | 610.00 | Effective Jan. 1, 1991. |
| | ... | 422.00 | 633.00 | Effective Jan. 1, 1992. |
| | ... | 434.00 | 652.00 | Effective Jan. 1, 1993. |
| | ... | 446.00 | 669.00 | Effective Jan. 1, 1994. |
| | ... | 458.00 | 687.00 | Effective Jan. 1, 1995. |
| | ... | 470.00 | 705.00 | Effective Jan. 1, 1996. |
| | ... | 484.00 | 726.00 | Effective Jan. 1, 1997. |
| | ... | 494.00 | 741.00 | Effective Jan. 1, 1998. |
| | ... | 500.00 | 751.00 | Effective Jan. 1, 1999. |
| | ... | 512.00 | 769.00 | Effective Jan. 1, 2000. |
| 1972..... | Receiving institutional care covered by Medicaid | 25.00 | 50.00 | Effective Jan. 1, 1974. Must be receiving more than 50 percent of the cost of the care from Medicaid (Title XIX of the Social Security Act). |
| 1987..... | ... | 30.00 | 60.00 | Effective July 1, 1988. Must be receiving more than 50 percent of the cost of the care from Medicaid (Title XIX of the Social Security Act). |

¹ For those in another person's household receiving support and maintenance there, the federal benefit rate is reduced by one-third.

² For those without countable income. These payments are reduced by the amount of countable income of the individual or couple.

³ Includes persons in private institutions whose care is not provided by Medicaid.

2.C Medicare: History of Provisions

Table 2.C1.—Medicare cost sharing and premium amounts, 1966–2000

| Beginning ¹ — | Hospital Insurance | | | | Supplementary Medical Insurance | | | | | |
|--------------------------|--|--------------------------------------|---|--|---------------------------------|-------------------|---------------------------|---|-------------------------|-----------------------|
| | All expenses in "benefit period" covered except— | | | | Monthly premium ² | Annual deductible | Coinsurance (in percents) | Monthly premium | | |
| | Inpatient hospital deductible (IHD) covers first 60 days | Inpatient hospital daily coinsurance | | Skilled nursing facility daily coinsurance after 20 days (1/8 X IHD) | | | | For enrollee (aged and disabled) ³ | Government amounts for— | |
| | | Days 61 through 90 (1/4 X IHD) | Lifetime reserve days after 90 days (1/2 X IHD) | | | | | | Aged | Disabled ³ |
| July 1966 | \$40 | \$10 | (4) | (4) | ... | \$50 | 20 | \$3.00 | \$3.00 | ... |
| 1967 | 40 | 10 | (4) | \$5.00 | ... | 50 | 20 | 3.00 | 3.00 | ... |
| 1968 | 40 | 10 | 20 | 5.00 | ... | 50 | 20 | 4.00 | 4.00 | ... |
| 1969 | 44 | 11 | 22 | 5.50 | ... | 50 | 20 | 4.00 | 4.00 | ... |
| 1970 | 52 | 13 | 26 | 6.50 | ... | 50 | 20 | 5.30 | 5.30 | ... |
| 1971 | 60 | 15 | 30 | 7.50 | ... | 50 | 20 | 5.60 | 5.60 | ... |
| 1972 | 68 | 17 | 34 | 8.50 | ... | 50 | 20 | 5.80 | 5.80 | ... |
| 1973 | 72 | 18 | 36 | 9.00 | \$33 | 60 | 20 | 6.30 | 6.30 | \$22.70 |
| 1974 | 84 | 21 | 42 | 10.50 | 36 | 60 | 20 | 6.70 | 6.70 | 29.30 |
| 1975 | 92 | 23 | 46 | 11.50 | 40 | 60 | 20 | 6.70 | 8.30 | 30.30 |
| 1976 | 104 | 26 | 52 | 13.00 | 45 | 60 | 20 | 7.20 | 14.20 | 30.80 |
| 1977 | 124 | 31 | 62 | 15.50 | 54 | 60 | 20 | 7.70 | 16.90 | 42.30 |
| 1978 | 144 | 36 | 72 | 18.00 | 63 | 60 | 20 | 8.20 | 18.60 | 41.80 |
| 1979 | 160 | 40 | 80 | 20.00 | 69 | 60 | 20 | 8.70 | 18.10 | 41.30 |
| 1980 | 180 | 45 | 90 | 22.50 | 78 | 60 | 20 | 9.60 | 23.00 | 41.40 |
| 1981 | 204 | 51 | 102 | 25.50 | 89 | 60 | 20 | 11.00 | 34.20 | 62.20 |
| 1982 | 260 | 65 | 130 | 32.50 | 113 | 75 | 20 | 12.20 | 37.00 | 72.00 |
| 1983 | 304 | 76 | 152 | 38.00 | 113 | 75 | 20 | 12.20 | 41.80 | 80.00 |
| Jan. 1984 | 356 | 89 | 178 | 44.50 | 155 | 75 | 20 | 14.60 | 43.80 | 94.00 |
| 1985 | 400 | 100 | 200 | 50.00 | 174 | 75 | 20 | 15.50 | 46.50 | 89.90 |
| 1986 | 492 | 123 | 246 | 61.50 | 214 | 75 | 20 | 15.50 | 46.50 | 66.10 |
| 1987 | 520 | 130 | 260 | 65.00 | 226 | 75 | 20 | 17.90 | 53.70 | 88.10 |
| 1988 | 540 | 135 | 270 | 67.50 | 234 | 75 | 20 | 24.80 | 74.40 | 72.40 |
| 1989 | ¹² 560 | (12) | (12) | ¹³ 25.50 | 156 | 75 | 20 | ¹⁴ 31.90 | 83.70 | 40.70 |
| 1990 | 592 | 148 | 296 | 74.00 | 175 | 75 | 20 | 28.60 | 85.80 | 59.60 |
| 1991 | 628 | 157 | 314 | 78.50 | 177 | 100 | 20 | 29.90 | 95.30 | 82.10 |
| 1992 | 652 | 163 | 326 | 81.50 | 192 | 100 | 20 | 31.80 | 89.80 | 129.80 |
| 1993 | 676 | 169 | 338 | 84.50 | 221 | 100 | 20 | 36.60 | 104.40 | 129.20 |
| 1994 | 696 | 174 | 348 | 87.00 | ¹⁵ 245 | 100 | 20 | 41.10 | 82.50 | 111.10 |
| 1995 | 716 | 179 | 358 | 89.50 | ¹⁵ 261 | 100 | 20 | 46.10 | 100.10 | 165.50 |
| 1996 | 736 | 184 | 368 | 92.00 | ¹⁵ 289 | 100 | 20 | 42.50 | 127.30 | 167.70 |
| 1997 | 760 | 190 | 380 | 95.00 | ¹⁵ 311 | 100 | 20 | 43.80 | 131.40 | 177.00 |
| 1998 | 764 | 191 | 382 | 95.50 | ¹⁵ 309 | 100 | 20 | 43.80 | 132.00 | 150.40 |
| 1999 | 768 | 192 | 384 | 96.00 | ¹⁵ 309 | 100 | 20 | 45.50 | 139.10 | 160.50 |
| 2000 | 776 | 194 | 388 | 97.00 | ¹⁵ 301 | 100 | 20 | 45.50 | 138.30 | 196.70 |

¹ The HI and SMI deductible and coinsurance amounts begin in January unless otherwise noted. The HI and SMI monthly premium amounts were effective in July through 1983. Monthly premium amounts begin in January in 1984 and succeeding years.

² Premium paid for voluntary participation of individuals aged 65 or older not otherwise entitled to Hospital Insurance and of certain disabled individuals who have exhausted other entitlement.

³ Beginning in July 1973 for the disabled.

⁴ Benefit not provided.

⁵ Professional inpatient services of pathologists and radiologists not subject to deductible or coinsurance, beginning in April 1968.

⁶ Beginning in April 1968.

⁷ Home health services not subject to coinsurance, beginning in January 1973.

⁸ Monthly premium for July and August 1973 was reduced to \$5.80 and \$6.10, respectively, by the Cost of Living Council.

⁹ Home health services not subjected to deductible.

¹⁰ Same as footnote 5, but only when physician accepts assignment.

¹¹ Effective Oct. 1, 1982 professional inpatient services of pathologists and radiologists are subject to deductible and coinsurance.

¹² Unlike all other years, the 1989 deductible was applied on an annual, rather than a benefit period, basis. Once the deductible was paid by the beneficiary, Medicare paid the balance of expenses for covered hospital services, regardless of the number of days of hospitalization (except for psychiatric hospital care, which was still limited by the 190-day lifetime maximum).

¹³ The coinsurance amount in 1989 was equal to 20 percent of the estimated national average daily cost of covered skilled nursing facility care, rather than 1/8 of the inpatient hospital deductible. The beneficiary paid the coinsurance amount for the first 8 days of care in 1989, rather than for days of care 21 to 100 in a benefit period as in all other years. Skilled nursing facility benefits were available for up to 150 days of care per year in 1989, rather than for up to 100 days of care per benefit period as in all other years.

¹⁴ Includes the standard monthly SMI premium and a supplemental monthly flat premium under the Medicare Catastrophic Coverage Act of 1988. Amount shown is for most Part B enrollees. Residents of Puerto Rico and other territories and commonwealths, as well as persons enrolled in Part B only, paid different supplemental flat premiums resulting in a smaller premium than that shown.

¹⁵ A reduced premium is available to individuals aged 65 or older who are not otherwise entitled to HI but who have (or who were married to, widowed from, or divorced from a spouse for certain periods of time who has or had) at least 30 quarters of Social Security coverage. The reduced premium is \$184, \$183, \$188, \$187, \$170, \$170, and \$166 for 1994 to 2000, respectively.

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Table 2.C2.—Federal medical assistance percentage and enhanced federal medical assistance percentage

| State | Federal medical assistance percentage ¹ | | | Enhanced federal medical assistance percentage ² | |
|-------------------------------|--|--------------------|--------------------|---|--------------------|
| | 1998 ³ | 1999 ⁴ | 2000 ⁵ | 1999 | 2000 |
| Alabama..... | 69.32 | 69.27 | 69.57 | 78.49 | 78.70 |
| Alaska..... | ⁶ 50.00 | ⁶ 59.80 | ⁶ 59.80 | ⁶ 71.86 | ⁶ 71.86 |
| Arizona..... | 65.33 | 65.50 | 65.92 | 75.85 | 76.14 |
| Arkansas..... | 72.84 | 72.96 | 72.85 | 81.07 | 80.99 |
| California..... | 51.23 | 51.55 | 51.67 | 66.09 | 66.17 |
| Colorado..... | 51.97 | 50.59 | 50.00 | 65.42 | 65.00 |
| Connecticut..... | 50.00 | 50.00 | 50.00 | 65.00 | 65.00 |
| Delaware..... | 50.00 | 50.00 | 50.00 | 65.00 | 65.00 |
| District of Columbia..... | ⁶ 50.00 | ⁶ 70.00 | ⁶ 70.00 | ⁶ 79.00 | ⁶ 79.00 |
| Florida..... | 55.65 | 55.82 | 56.52 | 69.07 | 69.57 |
| Georgia..... | 60.84 | 60.47 | 59.88 | 72.33 | 71.91 |
| Hawaii..... | 50.00 | 50.00 | 51.01 | 65.00 | 65.71 |
| Idaho..... | 69.59 | 69.85 | 70.15 | 78.89 | 79.11 |
| Illinois..... | 50.00 | 50.00 | 50.00 | 65.00 | 65.00 |
| Indiana..... | 61.41 | 61.01 | 61.74 | 72.71 | 73.22 |
| Iowa..... | 63.75 | 63.32 | 63.06 | 74.32 | 74.14 |
| Kansas..... | 59.71 | 60.05 | 60.03 | 72.03 | 72.02 |
| Kentucky..... | 70.37 | 70.53 | 70.55 | 79.37 | 79.38 |
| Louisiana..... | 70.03 | 70.37 | 70.32 | 79.26 | 79.22 |
| Maine..... | 66.04 | 66.40 | 66.22 | 76.48 | 76.36 |
| Maryland..... | 50.00 | 50.00 | 50.00 | 65.00 | 65.00 |
| Massachusetts..... | 50.00 | 50.00 | 50.00 | 65.00 | 65.00 |
| Michigan..... | 53.58 | 52.72 | 55.11 | 66.91 | 68.58 |
| Minnesota..... | 52.14 | 51.50 | 51.48 | 66.05 | 66.04 |
| Mississippi..... | 77.09 | 76.78 | 76.80 | 83.75 | 83.76 |
| Missouri..... | 60.68 | 60.24 | 60.51 | 72.17 | 72.36 |
| Montana..... | 70.56 | 71.73 | 72.30 | 80.21 | 80.61 |
| Nebraska..... | 61.17 | 61.46 | 60.88 | 73.02 | 72.62 |
| Nevada..... | 50.00 | 50.00 | 50.00 | 65.00 | 65.00 |
| New Hampshire..... | 50.00 | 50.00 | 50.00 | 65.00 | 65.00 |
| New Jersey..... | 50.00 | 50.00 | 50.00 | 65.00 | 65.00 |
| New Mexico..... | 72.61 | 72.98 | 73.32 | 81.09 | 81.32 |
| New York..... | 50.00 | 50.00 | 50.00 | 65.00 | 65.00 |
| North Carolina..... | 63.09 | 63.07 | 62.49 | 74.15 | 73.74 |
| North Dakota..... | 70.43 | 69.94 | 70.42 | 78.96 | 79.29 |
| Ohio..... | 58.14 | 58.26 | 58.67 | 70.78 | 71.07 |
| Oklahoma..... | 70.51 | 70.84 | 71.09 | 79.59 | 79.76 |
| Oregon..... | 61.46 | 60.55 | 59.96 | 72.38 | 71.97 |
| Pennsylvania..... | 53.39 | 53.77 | 53.82 | 67.64 | 67.67 |
| Rhode Island..... | 53.17 | 54.05 | 53.77 | 67.83 | 67.64 |
| South Carolina..... | 70.23 | 69.85 | 69.95 | 78.89 | 78.96 |
| South Dakota..... | 67.75 | 68.16 | 68.72 | 77.71 | 78.11 |
| Tennessee..... | 63.36 | 63.09 | 63.10 | 74.16 | 74.17 |
| Texas..... | 62.28 | 62.45 | 61.36 | 73.72 | 72.95 |
| Utah..... | 72.58 | 71.78 | 71.55 | 80.25 | 80.08 |
| Vermont..... | 62.18 | 61.97 | 62.24 | 73.38 | 73.57 |
| Virginia..... | 51.49 | 51.60 | 51.67 | 66.12 | 66.17 |
| Washington..... | 52.15 | 52.50 | 51.83 | 66.75 | 66.28 |
| West Virginia..... | 73.67 | 74.47 | 74.78 | 82.13 | 82.35 |
| Wisconsin..... | 58.84 | 58.85 | 58.78 | 71.20 | 71.15 |
| Wyoming..... | 63.02 | 64.08 | 64.04 | 74.86 | 74.83 |
| Outlying areas: | | | | | |
| American Samoa..... | ⁷ 50.00 | ⁷ 50.00 | ⁷ 50.00 | ⁷ 65.00 | ⁷ 65.00 |
| Guam..... | ⁷ 50.00 | ⁷ 50.00 | ⁷ 50.00 | ⁷ 65.00 | ⁷ 65.00 |
| Northern Mariana Islands..... | ⁷ 50.00 | ⁷ 50.00 | ⁷ 50.00 | ⁷ 65.00 | ⁷ 65.00 |
| Puerto Rico..... | ⁷ 50.00 | ⁷ 50.00 | ⁷ 50.00 | ⁷ 65.00 | ⁷ 65.00 |
| Virgin Islands..... | ⁷ 50.00 | ⁷ 50.00 | ⁷ 50.00 | ⁷ 65.00 | ⁷ 65.00 |

¹ Section 1905 (b) of the Social Security Act specifies the method to be used to compute the federal medical assistance percentage. From this section the following formula is derived:

N = 3-year average national per capita personal income

S = 3-year average state per capita personal income

Federal medical assistance percentage:

State share = $(S^2/N^2) \times 45$ or $(45/N^2) \times S^2$

Federal share = 100 - state share with 50–83 percent limits.

² This is the Title XXI enhanced federal medical assistance percentage rate specified in Section 2105(b) of the Act. The enhanced federal medical assistance percentage is limited to no more than 85 percent.

³ Effective Oct. 1, 1997, through Sept. 30, 1998.

⁴ Effective Oct. 1, 1998, through Sept. 30, 1999.

⁵ Effective Oct. 1, 1999, through Sept. 30, 2000.

⁶ For 1998, 1999, and 2000, the values in the table were set for state plans under Titles XIX and XXI and for capitation payments and disproportionate share hospital allotments under those titles. For other purposes, the percentage for Alaska is 52.26 and for the District of Columbia 50 percent.

⁷ For purposes of Section 1118 of the Social Security Act, the federal medical assistance percentage used under Titles I, X, XIV, and XVI, and Part A of Title IV will be 75 percent.

CONTACT: Gene Moyer (202) 690-7861 for further information.

2.F Administrative Data: Offices and Staff

Table 2.F1.—Number of SSA offices, 1999

| Organization | Number |
|--|--------|
| SSA headquarters (Baltimore, Maryland) | 1 |
| Regional offices ¹ | 10 |
| Field offices ² | 1,340 |
| Level 1 | 567 |
| Level 2 | 721 |
| Resident stations | 52 |
| Teleservice centers | 36 |
| Program service centers ³ | 6 |
| Data operations centers ⁴ | 1 |
| Office of Hearings and Appeals: | |
| Headquarters (Falls Church, Virginia) | 1 |
| Regional offices | 10 |
| Hearing offices | 139 |
| Satellite offices | 4 |

¹ Regional offices are located in: Boston, MA; New York, NY; Philadelphia, PA; Atlanta, GA; Chicago, IL; Dallas, TX; Kansas City, MO; Denver, CO; San Francisco, CA; and Seattle, WA.

² In December 1997, the field offices were redesignated as Level 1, 2, or resident stations depending on the characteristics of the facility, service area, and other conditions.

³ Program service centers are located in: Jamaica, NY; Philadelphia, PA; Birmingham, AL; Chicago, IL; Kansas City, MO; and Richmond, CA.

⁴ The data operations center is located in Wilkes-Barre, PA.

Table 2.F2.—Number and percentage of SSA employees, by minority status and grade, September 30, 1999¹

| Full-time and part-time employees | Total | GS 1–4 | GS 5–8 | GS 9–12 | GS13–15 | SES |
|---|--------|--------|--------|---------|---------|------|
| Total number ² | 62,394 | 1,723 | 20,572 | 32,180 | 6,330 | 117 |
| Percent: | | | | | | |
| Women | 70.7 | 78.2 | 83.6 | 70.3 | 43.3 | 36.8 |
| All minorities | 39.2 | 41.4 | 52.9 | 34.5 | 22.6 | 34.2 |
| Black | 26.9 | 31.9 | 35.7 | 23.9 | 15.4 | 22.2 |
| Hispanic | 9.2 | 6.4 | 13.3 | 7.9 | 4.6 | 8.5 |
| Asian or Pacific Islander | 2.3 | 2.7 | 2.8 | 2.1 | 1.7 | 2.6 |
| American Indian or Alaskan Native | .8 | .4 | 1.1 | .6 | .9 | .9 |
| Employees with disabilities | 2.2 | 10.8 | 3.5 | 1.2 | .6 | .9 |

¹ Data from SSA's Affirmative Employment Plan.

² Includes all full-time and part-time permanent employees.

Table 2.F3.—Number of work years, fiscal years 1991–99

| Year | Full-time permanent staff ¹ | Total work years ² |
|-------------------------|--|-------------------------------|
| 1991 | 63,715 | 66,040 |
| 1992 | 62,398 | 68,135 |
| 1993 | 61,640 | 66,623 |
| 1994 | 62,434 | 66,741 |
| 1995 ³ | 62,504 | 67,063 |
| 1996 | 62,133 | 66,726 |
| 1997 | 61,224 | 69,378 |
| 1998 | 59,943 | 67,210 |
| 1999 | 60,048 | 65,503 |

¹ On duty at end of fiscal year.

² Includes full-time, part-time, and temporary employees in special programs; and overtime hours worked.

³ Includes 1,055 positions that were transferred from the Department of Health and Human Services to SSA when SSA became an independent agency (under P.L. 103-296, effective Mar. 31, 1995).

Table 2.F4.—Old-Age and Survivors Insurance, fiscal year 1999

[Numbers in thousands]

| Workload | Number of claims | | | Percentage change of total claims from previous year ¹ |
|--------------------------------|------------------|---------|---|---|
| | Total | Worker | Family members and survivors ² | |
| Beginning-of-year pending..... | 74.3 | 36.5 | 37.8 | -10.6 |
| Received..... | 3,036.8 | 1,628.8 | 1,408.0 | 1.5 |
| Processed ³ | 3,076.9 | 1,647.6 | 1,429.3 | 1.9 |
| End-of-year pending..... | 36.6 | 20.1 | 16.5 | -36.1 |

¹ Based on actual figures before rounding.² Excludes disabled widow(er)s and disabled children aged 18 or older.³ See table 6.A1 for data on number of awards.

Table 2.F5.—Disability Insurance, fiscal year 1999

[Numbers in thousands]

| Workload | Number of claims | | | Percentage change of total claims from previous year |
|--------------------------------|------------------|---------|-----------------------------|--|
| | Total | Worker | Family members ¹ | |
| Beginning-of-year pending..... | 299.3 | 282.2 | 17.1 | -2.9 |
| Received..... | 1,506.2 | 1,273.9 | 232.3 | 1.3 |
| Processed ² | 1,513.8 | 1,269.0 | 244.8 | -1.5 |
| End-of-year pending..... | 291.3 | 286.6 | 4.7 | 12.6 |

¹ Excludes disabled adult children aged 18 or older.² See table 6.A1 for data on number of awards.

Table 2.F6.—Supplemental Security Income, fiscal year 1999

[Numbers in thousands]

| Workload | Number of claims | | | Percentage change of total claims from previous year |
|--------------------------------|--------------------|-------|----------------|--|
| | Total ¹ | Aged | Blind/disabled | |
| Beginning-of-year pending..... | 333.2 | 7.8 | 325.4 | 4.6 |
| Received..... | 1,630.3 | 149.7 | 1,480.5 | 3.0 |
| Processed ² | 1,589.1 | 148.4 | 1,440.7 | 1.6 |
| End-of-year pending..... | 374.4 | 9.1 | 365.3 | 11.2 |

¹ Includes persons aged 65 or older who are eligible for a blind or disabled SSI payment.² See table 7.A8 for data on number of awards.

CONTACT: Donna Frocke (410) 965-3094 for further information.

2.F Administrative Data: Service Delivery

Table 2.F7.—Accuracy rates and use of 800 telephone number, fiscal years 1995–99

| Item | 1995 | 1996 | 1997 | 1998 | 1999 |
|---|------|------|------|-------------------|------|
| Accuracy rates (in percents) | | | | | |
| OASI payments: | | | | | |
| Index of dollar accuracy | 99.8 | 99.7 | 99.8 | ¹ 99.8 | (2) |
| Post-entitlement payment change accuracy ³ | 98.7 | 98.4 | 98.0 | ¹ 98.5 | (2) |
| Payment review/stewardship results: | | | | | |
| Excess payments | 99.9 | 99.8 | 99.9 | 99.9 | (2) |
| Underpayments | 99.9 | 99.8 | 99.9 | 99.9 | (2) |
| SSI payments: ⁴ | | | | | |
| Index of dollar accuracy ⁵ | 94.8 | 93.4 | 93.0 | 93.9 | (2) |
| Post-eligibility | (2) | (2) | (2) | (2) | (2) |
| Payment review/stewardship results: | | | | | |
| Excess payments | 95.7 | 94.5 | 94.7 | 93.5 | (2) |
| Underpayments | 98.6 | 98.8 | 98.9 | 98.8 | (2) |
| Disability Insurance benefits: ⁶ | | | | | |
| Initial claims | 94.2 | 94.5 | 94.0 | 93.7 | 94.3 |
| Allowances | 96.0 | 96.5 | 95.9 | 96.1 | 96.5 |
| Denials | 93.4 | 93.6 | 93.1 | 92.3 | 93.0 |
| Reconsideration | 91.7 | 92.7 | 92.3 | 91.6 | 92.3 |
| Reversals of denials | 96.2 | 95.6 | 94.0 | 95.6 | 96.0 |
| Affirmations of denials | 91.0 | 92.3 | 92.0 | 90.9 | 91.6 |
| National 800 number network (1-800-772-1213) | | | | | |
| Calls received (number in millions) | 62.3 | 62.5 | 75.3 | 78.9 | 78.7 |
| Average speed calls answered (in minutes) | 6.3 | 3.0 | 1.9 | 2.7 | 2.0 |

¹ Preliminary data.

² Data not available.

³ Represents calendar year data.

⁴ Excludes determinations of disability.

⁵ Percentages exclude errors of less than \$5. Any payments to ineligible beneficiaries are included regardless of the dollar amount of the error.

⁶ Represents cases free of decisional and documentation errors.

CONTACT: Janeen Marzoli (410) 965-0715 for further information.

2.F Administrative Data: Hearings and Appeals

Table 2.F8.—Workload of SSA's Administrative Law Judges (ALJs),¹ fiscal years 1998–2000

| Item | 1998 | 1999 | 2000 ² |
|--|-------|-------|-------------------|
| Number of ALJs | 1,180 | 1,107 | 1,043 |
| Average monthly hearing dispositions per ALJ | 38 | 38 | 44 |
| Average hearings pending per ALJ | 326 | 289 | 235 |

¹ Excludes Regional Chief ALJs; based on average number of ALJs available during fiscal year 1999.

² Estimated data.

Table 2.F9.—Number of hearing receipts, dispositions, and end-of-year pending cases, fiscal years 1999–2000

| Program | Hearing receipts | | Hearing dispositions | | End-of-year pending cases | |
|--|------------------|---------|----------------------|---------|---------------------------|---------|
| | 1999 | 2000 | 1999 | 2000 | 1999 | 2000 |
| Total ¹ | 524,644 | 507,010 | 596,999 | 584,546 | 311,958 | 239,370 |
| OASI | 3,470 | 3,353 | 4,255 | 4,166 | 2,199 | 1,439 |
| Disability: | | | | | | |
| DI | 163,393 | 157,902 | 180,304 | 176,543 | 108,045 | 91,306 |
| SSI | 156,899 | 151,625 | 190,813 | 186,833 | 79,691 | 46,584 |
| DI/SSI | 124,179 | 120,005 | 153,592 | 150,388 | 73,234 | 45,008 |
| Medicare (Parts A and B and adversarial) | 76,697 | 74,119 | 68,031 | 66,612 | 48,787 | 55,029 |
| Black Lung | 6 | 6 | 4 | 4 | 2 | 4 |

¹ Data estimated for 2000.

Table 2.F10.—Number of civil litigation cases, fiscal year 1999

| Program | New cases | Court decisions ¹ | Affirmations | Reversals | Dismissals | End-of-year pending cases |
|-------------------------|-----------|------------------------------|--------------|-----------|------------|---------------------------|
| Total | 13,059 | 12,870 | 5,074 | 791 | 861 | 23,651 |
| OASI | 105 | 130 | 58 | 9 | 15 | 233 |
| Disability: | | | | | | |
| DI | 4,907 | 4,727 | 1,858 | 342 | 317 | 8,857 |
| SSI | 3,487 | 3,285 | 1,280 | 155 | 218 | 6,142 |
| DI/SSI | 4,559 | 4,722 | 1,876 | 284 | 310 | 8,395 |
| SSI nondisability | 1 | 6 | 2 | 1 | 1 | 24 |
| Black Lung | 0 | 0 | 0 | 0 | 0 | 0 |

¹ Includes 6,144 remands that may not be a final court decision.

Table 2.F11.—Number of SSA Appeals Council cases, fiscal years 1998–2000

| Cases | 1998 | 1999 | 2000 ¹ |
|---------------------------------|---------|---------|-------------------|
| Beginning-of-year pending | 112,266 | 120,548 | 146,564 |
| Receipts | 110,159 | 115,150 | 100,950 |
| Dispositions | 101,877 | 91,173 | 134,191 |
| End-of-year pending | 120,548 | 144,525 | 113,323 |

¹ Estimated data.

3.A Social Welfare Expenditures

Table 3.A1.—Gross domestic product and social welfare expenditures under public programs, fiscal years 1965–95¹

| Item | 1965 | 1970 | 1975 | 1980 | 1985 | 1990 ² | 1992 ² | 1993 ² | 1994 ² | 1995 |
|--|--------------------------------------|-------------|-------------|-------------|-------------|-------------------|-------------------|-------------------|-------------------|-------------|
| | Amount (in millions) | | | | | | | | | |
| Gross domestic product..... | \$701,000 | \$1,023,100 | \$1,590,800 | \$2,718,900 | \$4,108,000 | \$5,682,900 | \$6,149,300 | \$6,476,600 | \$6,837,100 | \$7,186,900 |
| Total social welfare expenditures ³ | 77,084 | 145,979 | 288,967 | 492,213 | 731,840 | 1,048,951 | 1,266,504 | 1,366,743 | 1,435,714 | 1,505,136 |
| Social insurance..... | 28,123 | 54,691 | 123,013 | 229,754 | 369,595 | 513,822 | 618,938 | 659,210 | 683,779 | 705,483 |
| Public aid..... | 6,283 | 16,488 | 41,447 | 72,703 | 98,362 | 146,811 | 207,953 | 221,000 | 238,025 | 253,530 |
| Health and medical programs..... | 6,155 | 10,030 | 16,535 | 26,762 | 38,643 | 61,684 | 70,143 | 74,706 | 80,130 | 85,507 |
| Veterans' programs..... | 6,031 | 9,078 | 17,019 | 21,466 | 27,042 | 30,916 | 35,642 | 36,378 | 37,895 | 39,072 |
| Education..... | 28,108 | 50,846 | 80,834 | 121,050 | 172,048 | 258,332 | 292,145 | 331,997 | 344,091 | 365,625 |
| Housing..... | 318 | 701 | 3,172 | 6,879 | 12,598 | 19,468 | 20,151 | 20,782 | 27,032 | 29,361 |
| Other social welfare..... | 2,066 | 4,145 | 6,947 | 13,599 | 13,552 | 17,918 | 21,532 | 22,670 | 24,762 | 26,558 |
| All health and medical care ⁴ | 9,302 | 24,801 | 51,022 | 99,145 | 170,665 | 274,472 | 353,174 | 381,710 | 408,780 | 435,075 |
| | As percent of gross domestic product | | | | | | | | | |
| Gross domestic product..... | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| Total social welfare expenditures..... | 11.0 | 14.3 | 18.2 | 18.1 | 17.8 | 18.5 | 20.6 | 21.1 | 21.0 | 20.9 |
| Social insurance..... | 4.0 | 5.3 | 7.7 | 8.5 | 9.0 | 9.0 | 10.1 | 10.2 | 10.0 | 9.8 |
| Public aid..... | .9 | 1.6 | 2.6 | 2.7 | 2.4 | 2.6 | 3.4 | 3.4 | 3.5 | 3.5 |
| Health and medical programs..... | .9 | 1.0 | 1.0 | 1.0 | .9 | 1.1 | 1.1 | 1.2 | 1.2 | 1.2 |
| Veterans' programs..... | .9 | .9 | 1.1 | .8 | .7 | .5 | .6 | .6 | .6 | .5 |
| Education..... | 4.0 | 5.0 | 5.1 | 4.5 | 4.2 | 4.5 | 4.8 | 5.1 | 5.0 | 5.1 |
| Housing..... | (5) | .1 | .2 | .3 | .3 | .3 | .3 | .3 | .4 | .4 |
| Other social welfare..... | .3 | .4 | .4 | .5 | .3 | .3 | .4 | .4 | .4 | .4 |
| All health and medical care..... | 1.3 | 2.4 | 3.2 | 3.6 | 4.2 | 4.8 | 5.7 | 5.9 | 6.0 | 6.1 |

¹ Through 1976, fiscal year ended June 30 for federal government, most states, and some localities. Beginning in 1977, federal fiscal year ended Sept. 30.

² Revised data.

³ Represents program and administrative expenditures from federal, state and local public revenues and trust funds under public law. Includes workers' compensation and temporary disability insurance payments made through private carriers and self-insurers. Includes capital outlay and some expenditures abroad.

⁴ Combines "health and medical programs" with medical services provided in connection with social insurance, public aid, veterans', and "other social welfare" categories.

⁵ Less than 0.05 percent.

Source: Gross domestic product data from Department of Commerce, *Survey of Current Business*. GDP figures revised in 1996 to reflect changes in the source data. Social welfare expenditures data taken or estimated from *Federal Budgets*, *Census of Governments*, and reports of administering agencies. See table 3.A3 for components of individual categories.

CONTACT: Martynas Ycas (202) 358-6215 for further information.

Table 3.A3.—Social welfare expenditures under public programs, fiscal years 1965–95¹

[In millions]

| Item | 1965 | 1970 | 1975 | 1980 | 1985 | 1990 ² | 1992 ² | 1993 ² | 1994 ² | 1995 |
|---|------------|-------------|-------------|-------------|-------------|-------------------|-------------------|-------------------|-------------------|---------------|
| Total | \$77,058.0 | \$145,979.2 | \$288,966.0 | \$492,212.7 | \$731,840.1 | \$1,048,950.8 | \$1,266,502.8 | \$1,366,743.1 | \$1,435,714.3 | \$1,505,136.4 |
| Social insurance | 28,122.8 | 54,691.2 | 123,013.1 | 229,754.4 | 369,595.2 | 513,821.8 | 618,938.1 | 659,209.9 | 683,778.7 | 705,483.3 |
| OASDHI ³ | 16,997.5 | 36,835.4 | 78,429.9 | 152,110.4 | 257,535.1 | 355,264.5 | 416,564.0 | 449,276.8 | 477,339.7 | 496,355.8 |
| Health Insurance (Medicare) ⁴ | ... | 7,149.0 | 14,781.4 | 34,991.5 | 71,384.3 | 109,709.0 | 132,246.3 | 148,093.5 | 161,392.7 | 164,713.3 |
| Railroad Retirement ³ | 1,128.1 | 1,609.9 | 3,085.1 | 4,768.7 | 6,275.6 | 7,229.9 | 7,737.1 | 7,920.6 | 8,025.2 | 8,106.2 |
| Public employee retirement ⁵ | 4,528.5 | 8,658.7 | 20,118.6 | 39,490.2 | 63,044.0 | 90,391.2 | 103,698.7 | 112,559.5 | 119,253.1 | 128,001.8 |
| Unemployment insurance and employment service ⁶ | 3,002.6 | 3,819.5 | 13,835.9 | 18,326.4 | 18,343.8 | 19,973.7 | 41,166.0 | 40,720.8 | 31,251.1 | 26,302.0 |
| Railroad unemployment insurance | 76.7 | 38.5 | 41.6 | 155.4 | 138.4 | 64.6 | 67.4 | 60.3 | 53.5 | 48.4 |
| Railroad temporary disability insurance | 46.5 | 61.1 | 32.9 | 68.7 | 50.6 | 40.3 | 27.5 | 25.9 | 29.3 | 30.0 |
| State temporary disability insurance ⁷ | 483.5 | 717.7 | 990.0 | 1,377.4 | 1,944.1 | 3,224.2 | 4,009.4 | 3,316.0 | 3,200.8 | 3,189.1 |
| Workers' compensation ⁸ | 1,859.4 | 2,950.4 | 6,479.1 | 13,457.2 | 22,263.6 | 37,633.4 | 45,668.0 | 45,330.0 | 44,626.0 | 43,450.0 |
| Public aid | 6,283.5 | 16,487.8 | 41,446.6 | 72,703.1 | 98,361.8 | 146,811.1 | 207,953.0 | 220,999.8 | 238,025.3 | 253,530.0 |
| Public assistance ⁹ | 5,874.9 | 14,433.5 | 27,409.4 | 45,064.3 | 66,170.2 | 105,093.8 | 152,018.2 | 160,625.0 | 171,755.1 | 187,219.0 |
| Supplemental Security Income ¹⁰ | ... | ... | 6,091.6 | 8,226.5 | 11,840.0 | 17,230.4 | 23,423.2 | 26,506.2 | 30,085.5 | 30,138.0 |
| Food Stamps | 35.6 | 577.0 | 4,693.9 | 9,083.3 | 12,512.7 | 16,254.5 | 23,232.9 | 24,496.7 | 25,273.6 | 25,319.0 |
| Other ¹¹ | 373.0 | 1,477.3 | 3,251.7 | 10,329.0 | 7,838.9 | 8,232.4 | 9,278.7 | 9,371.9 | 10,911.1 | 10,854.0 |
| Health and medical programs ¹² | 6,129.0 | 10,030.0 | 16,535.0 | 26,762.0 | 38,643.0 | 61,684.0 | 70,143.0 | 74,706.0 | 80,130.0 | 85,507.0 |
| Hospital and medical care ¹³ | 3,391.0 | 5,407.0 | 8,729.0 | 12,286.0 | 16,373.0 | 25,971.0 | 28,697.0 | 30,617.0 | 31,562.0 | 31,904.0 |
| Maternal and child health program ¹⁴ | 239.0 | 450.0 | 567.0 | 870.0 | 1,222.0 | 1,865.0 | 2,106.0 | 2,185.0 | 2,272.0 | 2,348.0 |
| Medical research | 1,227.0 | 1,684.0 | 2,648.0 | 4,924.0 | 6,903.0 | 10,848.0 | 12,599.0 | 12,779.0 | 13,988.0 | 14,982.0 |
| School health (education agencies) | 140.0 | 247.0 | 352.0 | 575.0 | 790.0 | 1,113.0 | 1,230.0 | 1,309.0 | 1,384.0 | 1,667.0 |
| Other public health activities | 614.0 | 1,312.0 | 2,727.0 | 6,484.0 | 11,223.0 | 19,354.0 | 22,976.0 | 24,772.0 | 27,685.0 | 30,808.0 |
| Medical facilities construction | 518.0 | 930.0 | 1,512.0 | 1,623.0 | 2,132.0 | 2,533.0 | 2,535.0 | 3,044.0 | 3,239.0 | 3,798.0 |
| Veterans' programs | 6,031.1 | 9,078.1 | 17,018.9 | 21,465.5 | 27,042.3 | 30,916.2 | 35,642.0 | 36,378.3 | 37,894.8 | 39,072.0 |
| Pensions and compensation ¹⁵ | 4,141.4 | 5,393.8 | 7,578.5 | 11,306.0 | 14,333.0 | 15,792.6 | 16,539.3 | 17,205.2 | 17,481.0 | 18,074.0 |
| Health and medical programs | 1,228.7 | 1,784.1 | 3,516.8 | 6,203.9 | 9,493.2 | 12,004.1 | 15,442.0 | 15,410.5 | 16,231.4 | 16,654.4 |
| Education | 40.9 | 1,018.5 | 4,433.8 | 2,400.7 | 1,170.8 | 522.8 | 772.0 | 937.7 | 1,098.3 | 1,118.2 |
| Life insurance ¹⁶ | 434.3 | 502.3 | 556.1 | 664.5 | 795.5 | 1,037.8 | 1,113.7 | 904.7 | 971.5 | 946.3 |
| Welfare and other | 185.8 | 379.4 | 933.7 | 890.4 | 1,249.8 | 1,558.9 | 1,775.0 | 1,920.2 | 2,112.6 | 2,282.7 |
| Education | 28,107.8 | 50,845.5 | 80,834.1 | 121,049.6 | 172,047.5 | 258,331.6 | 292,144.6 | 331,996.8 | 344,091.0 | 365,625.3 |
| Housing | 318.1 | 701.2 | 3,171.7 | 6,879.0 | 12,598.5 | 19,468.5 | 20,150.6 | 20,782.3 | 27,032.0 | 29,361.1 |
| Other social welfare | 2,065.7 | 4,145.4 | 6,946.6 | 13,599.1 | 13,551.8 | 17,917.6 | 21,531.5 | 22,670.0 | 24,762.5 | 26,557.7 |
| Vocational rehabilitation ¹⁷ | 210.5 | 703.8 | 1,036.4 | 1,251.1 | 1,536.7 | 2,126.6 | 2,446.8 | 2,379.1 | 2,560.1 | 2,630.3 |
| Institutional care ¹⁸ | 789.5 | 201.8 | 296.1 | 482.4 | 379.6 | 629.4 | 684.4 | 721.5 | 783.1 | 874.0 |
| Child nutrition programs ¹⁹ | 617.4 | 896.0 | 2,517.6 | 4,852.3 | 5,308.5 | 7,165.4 | 8,775.8 | 9,392.4 | 10,099.1 | 10,653.4 |
| Child welfare ²⁰ | 354.3 | 585.4 | 597.0 | 800.0 | 200.0 | 252.6 | 273.9 | 294.6 | 294.6 | 292.0 |
| Special OEO and ACTION programs ²¹ .. | 51.7 | 752.8 | 638.3 | 2,302.7 | 503.8 | 169.4 | 193.8 | 208.3 | 204.4 | 222.0 |
| Social welfare, not elsewhere classified ²² | 42.3 | 1,005.6 | 1,861.2 | 3,910.6 | 5,623.2 | 7,574.2 | 9,156.8 | 9,674.1 | 10,821.2 | 11,886.0 |

¹ Expenditures from federal, state, and local revenues and trust funds under public law; includes capital outlays and administrative expenditures unless otherwise noted. Includes some payments abroad. Through 1976, fiscal year ended June 30 for federal government, most states, and some localities; for federal government, beginning in 1977, fiscal year ends Sept. 30.

² Revised data.

³ Excludes financial interchange between OASDI and Railroad Retirement.

⁴ Hospital Insurance and Supplementary Medical Insurance. Included in total shown directly above.

⁵ Excludes refunds of employee contributions; includes payments to retired military personnel and survivors. Administrative expenses for federal noncontributory retirement not available.

⁶ Includes unemployment compensation under state programs, programs for federal military and civilian employees and trade adjustment and cash training allowances, and payments under extended, emergency, disaster, and special unemployment insurance programs.

⁷ Cash and medical benefits in five areas; includes private plans where applicable and state costs of administering state plans and supervising private plans. Administrative expenses of private plans and all data for Hawaii not available.

⁸ Cash and medical benefits paid under federal and state laws by private insurance carriers, state funds, and self-insurers. Beginning in 1959–60, includes Alaska and Hawaii. Administrative costs of private carriers and self-insurers not available. Beginning in 1969–70, includes federal "black lung" benefit program.

⁹ Categorical cash and medical payments under the Social Security Act, and general assistance from state and local funds. Beginning in 1968–69, includes work-incentive activities.

¹⁰ Income-maintenance payments began in Jan. 1974.

¹¹ Work relief, other emergency aid, surplus food for the needy, repatriate and refugee assistance, and work-experience training programs. Beginning 1974 includes WIC program. Beginning in 1981, includes Low-Income Home Energy Assistance.

¹² Excludes state and local expenditures for domiciliary care in institutions other than mental and tuberculosis, and services in connection with OASDI, state temporary disability insurance, workers' compensation, public assistance, vocational rehabilitation, and veterans' programs which are included in expenditures for these programs.

¹³ Civilian and Department of Defense programs (including medical care provided to military dependents).

¹⁴ Includes services for disabled children.

¹⁵ Includes burial awards. Beginning in 1964–65, includes special allowances for survivors of veterans who did not qualify under OASDI. Beginning in 1973–74, subsistence payments to disabled veterans undergoing training shifted from the pensions and compensation to the education subgroup.

¹⁶ Excludes the service persons' group life insurance program.

¹⁷ Beginning in 1973–74, excludes administrative expenses.

¹⁸ Federal expenditures represent primarily surplus food for institutions.

¹⁹ Surplus food for schools and programs under National School Lunch and Child Nutrition Acts.

²⁰ Represents primarily child welfare services under the Social Security Act. Beginning in 1968–69, excludes administrative expenses.

²¹ Includes domestic programs consolidated in 1971–72 under ACTION and special Office of Economic Opportunity programs. Beginning 1988, represents ACTION funds only.

²² Federal expenditures include administrative and related expenses of the Secretary of Health and Human Services; Indian welfare and guidance, aging and juvenile delinquency, and certain manpower and human development activities. State and local expenditures include amounts for antipoverty and manpower programs, day care, child placement and adoption services, foster care, legal assistance, care of transients, and other unspecified welfare services; before 1969–70, these amounts were included with institutional care.

Source: Data taken or estimated from *Federal Budgets, Census of Governments*, and reports of administrative agencies.

3.A Social Welfare Expenditures

Table 3.A4.—Private social welfare expenditures, by category and as a percent of gross domestic product (GDP), 1980–94
[In millions]

| Category | 1980 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 |
|---|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| Private social welfare expenditures | \$251,938 | \$549,423 | \$606,377 | \$676,424 | \$729,989 | \$774,096 | \$840,192 | \$887,555 | \$924,994 |
| Health ¹ | 142,463 | 292,965 | 333,128 | 369,844 | 413,145 | 440,978 | 477,024 | 505,086 | 528,600 |
| Personal health care..... | 130,026 | 273,030 | 307,110 | 336,005 | 373,691 | 399,617 | 431,456 | 452,346 | 469,900 |
| Income maintenance..... | 53,519 | 143,359 | 148,533 | 166,885 | 164,397 | 170,307 | 186,655 | 194,119 | 204,736 |
| Private pension payments | 37,560 | 120,442 | 124,546 | 140,911 | 137,739 | 142,924 | 158,487 | 165,097 | 174,452 |
| Life insurance | 5,075 | 8,166 | 8,418 | 9,063 | 9,278 | 9,472 | 9,866 | 10,276 | 11,229 |
| Short-term sickness and disability benefits .. | 8,630 | 11,822 | 12,789 | 13,616 | 13,680 | 13,787 | 14,566 | 15,389 | 15,901 |
| Long-term disability | 1,282 | 2,293 | 2,295 | 2,892 | 2,926 | 3,172 | 3,143 | 2,900 | 2,895 |
| Supplemental unemployment..... | 972 | 636 | 485 | 403 | 774 | 952 | 593 | 457 | 259 |
| Education ² | 33,180 | 65,498 | 72,137 | 80,383 | 87,864 | 93,813 | 100,491 | 107,451 | 105,361 |
| Welfare and other services..... | 22,776 | 47,601 | 52,579 | 59,312 | 64,583 | 68,998 | 76,022 | 80,899 | 86,297 |
| Social welfare expenditures as a percent of GDP: | | | | | | | | | |
| Total ³ | 27.4 | 29.1 | 29.2 | 29.6 | 31.3 | 32.9 | 34.3 | 34.8 | 34.5 |
| Public ⁴ | 18.6 | 18.7 | 18.5 | 18.5 | 18.5 | 19.8 | 20.6 | 21.1 | 21.8 |
| Private ⁵ | 9.3 | 11.7 | 12.0 | 12.4 | 12.8 | 13.2 | 13.6 | 13.7 | 13.5 |

¹ Includes program administration and net cost of health insurance, research, and construction of medical facilities.

² Includes construction.

³ Represents sum of public and private expenditures as a percent of GDP, after adjustment for elimination of overlap. The overlap occurs when payments received under public or private income-maintenance programs are used to purchase medical care, educational services, or residential care.

⁴ Represents fiscal year expenditures as a percent of federal fiscal year GDP.

⁵ Represents calendar year expenditures as a percent of calendar year GDP.

3.B Employment and Earnings

Table 3.B2.—Total earnings and wages and salaries in employment covered by selected social insurance programs, 1946–96

[In billions]

| Year | Total earnings including self-employed | Wage and salary disbursements | | Wages and salaries in employment covered by retirement programs | | | | | | Net earnings of self-employed covered by OASDHI | Wages and salaries in civilian employment covered by other programs | | | | | |
|-------------------------|--|-------------------------------|---------|---|----------|----------------------|------------------------|-----------------------|----------------------------|---|---|---------|------------------------------|------------------------------------|---------|---------|
| | | | | Total ¹ | | OAS-DHI ² | Rail-road ² | Federal Civil Service | State and local government | | Unemployment insurance | | | Workers' compensation ³ | | |
| | | | | Amount | Per-cent | | | | | | Total | | State pro-grams ⁴ | Rail-road ² | Amount | Percent |
| | | | | | | | | | | | Amount | Percent | | | | |
| 1946..... | \$148.7 | \$112.0 | \$104.2 | \$93.6 | 83.6 | \$79.0 | \$4.9 | \$5.2 | \$5.5 | ... | \$78.3 | 75.2 | \$73.4 | \$4.9 | \$80.0 | 76.8 |
| 1947..... | 159.0 | 123.1 | 118.9 | 107.5 | 87.3 | 92.1 | 5.1 | 4.8 | 5.4 | ... | 91.7 | 77.2 | 86.6 | 5.1 | 91.5 | 76.9 |
| 1948..... | 176.4 | 135.5 | 131.4 | 118.5 | 87.4 | 101.9 | 5.5 | 4.5 | 6.6 | ... | 101.6 | 77.4 | 96.1 | 5.5 | 105.0 | 79.9 |
| 1949..... | 171.1 | 134.8 | 130.3 | 117.8 | 87.4 | 99.6 | 5.1 | 5.7 | 7.3 | ... | 99.0 | 76.0 | 93.9 | 5.1 | 103.0 | 79.0 |
| 1950..... | 185.7 | 147.0 | 141.7 | 128.9 | 87.6 | 109.4 | 5.3 | 6.1 | 8.0 | ... | 108.4 | 76.5 | 103.1 | 5.3 | 113.5 | 80.1 |
| 1951..... | 214.5 | 171.3 | 162.3 | 152.6 | 89.1 | 131.2 | 6.1 | 6.4 | 8.9 | 16.3 | 123.8 | 76.3 | 118.7 | 6.1 | 131.5 | 81.0 |
| 1952..... | 228.7 | 185.4 | 174.6 | 164.7 | 88.9 | 135.2 | 6.2 | 6.9 | 9.8 | 16.3 | 134.7 | 77.2 | 127.8 | 6.9 | 141.5 | 81.0 |
| 1953..... | 240.4 | 198.6 | 188.0 | 177.4 | 89.3 | 154.0 | 6.1 | 7.0 | 10.7 | 16.9 | 145.3 | 77.3 | 139.2 | 6.1 | 153.5 | 81.6 |
| 1954..... | 238.0 | 196.8 | 186.5 | 176.7 | 89.8 | 153.2 | 5.6 | 7.0 | 11.6 | 16.7 | 142.7 | 76.6 | 137.1 | 5.6 | 153.0 | 82.0 |
| 1955..... | 254.5 | 211.7 | 201.5 | 193.3 | 91.3 | 169.4 | 5.8 | 8.3 | 12.4 | 24.4 | 154.4 | 76.7 | 148.6 | 5.8 | 168.0 | 83.4 |
| 1956..... | 272.3 | 228.2 | 218.3 | 210.7 | 92.0 | 186.2 | 6.2 | 9.6 | 13.7 | 28.1 | 170.7 | 78.3 | 164.5 | 6.2 | 181.5 | 83.2 |
| 1957..... | 284.5 | 239.3 | 229.1 | 227.9 | 95.3 | 203.1 | 6.2 | 10.1 | 15.5 | 28.2 | 179.8 | 78.5 | 173.6 | 6.2 | 190.0 | 83.0 |
| 1958..... | 288.2 | 240.5 | 230.2 | 229.6 | 95.5 | 205.6 | 5.7 | 11.1 | 17.0 | 28.3 | 177.1 | 77.0 | 171.4 | 5.7 | 192.0 | 83.4 |
| 1959..... | 306.6 | 258.9 | 247.0 | 247.0 | 95.4 | 222.5 | 5.8 | 11.4 | 18.6 | 29.7 | 192.7 | 78.1 | 186.9 | 5.8 | 209.0 | 84.1 |
| 1960..... | 319.1 | 271.9 | 261.5 | 260.6 | 95.8 | 234.3 | 5.6 | 12.0 | 20.3 | 29.1 | 200.6 | 76.8 | 195.0 | 5.6 | 220.0 | 84.1 |
| 1961..... | 328.0 | 279.5 | 268.9 | 266.9 | 95.5 | 238.8 | 5.3 | 13.2 | 22.2 | 29.9 | 204.3 | 76.0 | 199.0 | 5.3 | 226.5 | 84.2 |
| 1962..... | 357.9 | 298.0 | 286.8 | 284.8 | 95.6 | 255.7 | 5.4 | 13.6 | 24.1 | 31.3 | 218.0 | 76.1 | 212.6 | 5.4 | 241.0 | 84.0 |
| 1963..... | 363.9 | 313.4 | 301.9 | 298.8 | 95.3 | 268.2 | 5.3 | 14.6 | 26.1 | 31.6 | 228.4 | 75.7 | 223.0 | 5.4 | 254.0 | 84.1 |
| 1964..... | 388.6 | 336.1 | 323.7 | 321.1 | 95.5 | 288.4 | 5.4 | 15.8 | 28.5 | 33.5 | 244.6 | 75.6 | 239.2 | 5.4 | 272.0 | 84.0 |
| 1965..... | 418.9 | 362.0 | 349.1 | 342.9 | 94.7 | 308.6 | 5.6 | 16.3 | 31.3 | 40.2 | 263.5 | 75.5 | 257.9 | 5.6 | 292.0 | 83.6 |
| 1966..... | 458.9 | 398.4 | 382.3 | 382.2 | 95.9 | 344.2 | 5.7 | 17.6 | 34.7 | 43.9 | 289.6 | 75.8 | 283.9 | 5.7 | 321.0 | 83.8 |
| 1967..... | 488.2 | 427.0 | 409.9 | 411.3 | 96.3 | 374.7 | 5.7 | 19.1 | 39.2 | 44.7 | 307.7 | 75.1 | 302.0 | 5.7 | 342.0 | 83.4 |
| 1968..... | 533.6 | 470.0 | 450.7 | 451.8 | 96.2 | 410.5 | 5.9 | 21.5 | 42.7 | 46.3 | 337.2 | 74.9 | 331.3 | 5.9 | 376.0 | 83.4 |
| 1969..... | 582.7 | 515.7 | 496.0 | 495.9 | 96.2 | 452.5 | 6.1 | 23.1 | 47.0 | 46.9 | 371.8 | 75.0 | 365.7 | 6.1 | 414.0 | 83.5 |
| 1970..... | 614.9 | 548.7 | 528.0 | 528.3 | 96.3 | 480.0 | 6.3 | 26.3 | 53.1 | 47.9 | 389.0 | 73.7 | 382.7 | 6.3 | 441.0 | 83.6 |
| 1971..... | 650.3 | 580.9 | 560.2 | 555.3 | 95.6 | 505.2 | 6.6 | 27.8 | 57.4 | 50.6 | 417.8 | 74.6 | 411.2 | 6.6 | 469.0 | 83.8 |
| 1972..... | 712.0 | 635.2 | 613.5 | 615.6 | 96.9 | 559.1 | 7.2 | 29.8 | 66.1 | 54.5 | 499.5 | 81.5 | 492.3 | 7.2 | 512.0 | 83.5 |
| 1973..... | 796.5 | 702.7 | 680.5 | 682.2 | 97.1 | 619.8 | 7.9 | 31.7 | 74.0 | 62.8 | 558.8 | 82.2 | 550.9 | 7.9 | 578.0 | 85.0 |
| 1974..... | 854.5 | 765.7 | 742.9 | 744.9 | 97.3 | 678.1 | 8.4 | 34.3 | 81.0 | 65.6 | 621.5 | 83.7 | 613.1 | 8.4 | 637.0 | 85.8 |
| 1975..... | 896.4 | 806.4 | 783.3 | 783.2 | 97.1 | 717.2 | 8.3 | 36.8 | 86.8 | 70.4 | 693.8 | 88.6 | 685.5 | 8.3 | 678.0 | 86.6 |
| 1976..... | 984.0 | 889.9 | 866.4 | 869.0 | 97.7 | 797.9 | 9.3 | 38.6 | 98.9 | 76.8 | 768.4 | 88.7 | 759.1 | 9.3 | 750.0 | 86.6 |
| 1977..... | 1,087.3 | 983.8 | 959.5 | 966.7 | 98.3 | 887.5 | 10.0 | 41.6 | 105.5 | 80.6 | 853.5 | 89.0 | 843.5 | 10.0 | 827.0 | 86.2 |
| 1978..... | 1,222.3 | 1,105.1 | 1,078.4 | 1,079.9 | 97.7 | 999.8 | 10.9 | 44.7 | 112.2 | 88.1 | 1,055.4 | 97.9 | 1,044.5 | 10.9 | 922.0 | 85.5 |
| 1979..... | 1,369.7 | 1,237.6 | 1,210.6 | 1,207.1 | 97.5 | 1,117.9 | 12.5 | 48.3 | 118.5 | 99.8 | 1,187.8 | 98.1 | 1,175.3 | 12.5 | 1,041.0 | 86.0 |
| 1980..... | 1,552.7 | 1,372.0 | 1,342.3 | 1,318.1 | 96.0 | 1,229.2 | 13.1 | 52.3 | 122.9 | 97.7 | 1,308.8 | 97.1 | 1,290.0 | 13.1 | 1,136.0 | 84.3 |
| 1981..... | 1,697.2 | 1,510.4 | 1,475.3 | 1,444.7 | 95.6 | 1,347.6 | 13.4 | 56.3 | 135.2 | 98.9 | 1,432.6 | 97.1 | 1,419.5 | 13.4 | 1,247.0 | 84.5 |
| 1982..... | 1,716.6 | 1,586.1 | 1,546.3 | 1,529.3 | 96.4 | 1,423.3 | 12.7 | 59.1 | 142.6 | 98.6 | 1,500.1 | 97.0 | 1,487.4 | 12.7 | 1,301.0 | 84.1 |
| 1983..... | 1,867.1 | 1,676.2 | 1,633.9 | 1,613.6 | 96.3 | 1,502.1 | 12.5 | 62.2 | 153.5 | 109.3 | 1,583.2 | 96.9 | 1,570.7 | 12.5 | 1,382.0 | 84.6 |
| 1984..... | 2,073.3 | 1,838.8 | 1,793.8 | 1,774.8 | 96.5 | 1,665.0 | 13.2 | 64.8 | 162.3 | 117.2 | 1,739.2 | 97.0 | 1,726.0 | 13.2 | 1,516.0 | 84.5 |
| 1985..... | 2,231.3 | 1,975.4 | 1,927.5 | 1,896.1 | 96.0 | 1,782.3 | 12.8 | 70.1 | 175.3 | 130.0 | 1,870.0 | 97.0 | 1,857.2 | 12.8 | 1,618.0 | 83.9 |
| 1986..... | 2,376.8 | 2,094.8 | 2,044.8 | 2,011.2 | 96.0 | 1,896.2 | 12.2 | 72.4 | 189.9 | 139.0 | 1,982.9 | 97.0 | 1,970.7 | 12.2 | 1,725.0 | 84.3 |
| 1987..... | 2,573.1 | 2,249.7 | 2,197.5 | 2,157.5 | 95.9 | 2,042.0 | 11.9 | 74.2 | 203.0 | 155.8 | 2,045.5 | 93.1 | 2,033.6 | 11.9 | 1,845.0 | 84.0 |
| 1988..... | 2,767.3 | 2,443.0 | 2,389.8 | 2,342.6 | 95.9 | 2,224.7 | 12.0 | 79.6 | 218.8 | 208.1 | 2,205.1 | 92.3 | 2,193.1 | 12.0 | 1,997.4 | 84.0 |
| 1989..... | 2,933.7 | 2,586.4 | 2,531.4 | 2,492.7 | 96.4 | 2,367.8 | 12.1 | 83.4 | 235.0 | 210.0 | 2,336.2 | 92.3 | 2,324.1 | 12.1 | 2,115.0 | 83.6 |
| 1990..... | 3,109.7 | 2,742.8 | 2,685.3 | 2,636.4 | 96.1 | 2,510.0 | 11.8 | 87.6 | 238.8 | 193.8 | 2,491.6 | 92.8 | 2,479.8 | 11.8 | 2,442.0 | 90.9 |
| 1991..... | 3,190.5 | 2,827.6 | 2,765.9 | 2,694.7 | 95.3 | 2,565.0 | 12.0 | 92.3 | 271.4 | 195.5 | 2,548.9 | 92.2 | 2,536.9 | 12.0 | 2,552.9 | 92.3 |
| 1992 ⁵ | 3,410.2 | 2,986.4 | 2,925.4 | 2,850.7 | 95.5 | 2,711.0 | 12.7 | 98.0 | 296.3 | 205.8 | 2,697.3 | 92.2 | 2,684.6 | 12.7 | 2,699.6 | 92.3 |
| 1993 ⁵ | 3,540.4 | 3,089.6 | 3,031.4 | 2,964.6 | 96.0 | 2,821.0 | 12.4 | 100.8 | 307.0 | 212.0 | 2,797.9 | 92.3 | 2,785.5 | 12.4 | 2,802.1 | 92.4 |
| 1994 ⁵ | 3,712.3 | 3,240.7 | 3,185.8 | 3,102.1 | 95.7 | 2,954.0 | 12.5 | 102.9 | 320.3 | 221.5 | 2,946.2 | 92.5 | 2,933.7 | 12.5 | 2,948.7 | 92.6 |
| 1995 ⁵ | 3,918.5 | 3,429.5 | 3,373.3 | 3,294.0 | 96.0 | 3,140.0 | 12.6 | 104.3 | 341.4 | 234.9 | 3,129.2 | 92.8 | 3,116.6 | 12.6 | 3,122.6 | 92.6 |
| 1996..... | 4,152.8 | 3,632.5 | 3,576.0 | 3,489.4 | 96.1 | 3,328.0 | 12.8 | 107.2 | 364.5 | 254.2 | 3,327.4 | 93.0 | 3,314.6 | 12.8 | (6) | (6) |

¹ Beginning in 1953, total adjusted for duplication of payrolls covered by both OASDHI and state and local government retirement systems. Beginning in 1984, total adjusted for duplication of payrolls covered by both OASDHI and the federal Civil Service Retirement System.

² Taxable plus nontaxable wages and salaries in employment covered by the programs. (For taxable earnings under OASDHI, see table 4.B1.) Beginning in 1957, OASDHI estimates include military wages. Beginning in 1975, OASDHI estimates include a small amount of taxable wages in Amercian business in U.S territories and possessions.

³ Excludes railroad employees.

⁴ Taxable plus nontaxable wages.

⁵ Revised data.

⁶ Data not available.

Source: Annual data on total earnings and wages and salaries from the Department of Commerce, Bureau of Economic Analysis, reported in the *Survey of Current Business*. Payrolls covered by state and local government retirement programs estimated by the Social Security Administration. Data for other programs based on reports of administrative agencies.

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3.B Employment and Earnings

Table 3.B3.—Federal minimum wage rates under the Fair Labor Standards Act and average hourly earnings and average weekly hours for production workers in manufacturing, 1938–99

| Effective date | Minimum hourly wage for workers in jobs first covered by— | | | | Average for production workers in manufacturing ¹ | |
|--------------------------------------|--|---------------------------------|--|--------|---|-----------------|
| | 1938 Act ² | 1961 amendments ³ | 1966 and subsequent amendments ⁴ | | Gross hourly earnings | Weekly hours |
| | | | Nonfarm | Farm | | |
| October 24: | | | | | | |
| 1938 | \$0.25 | ... | ... | ... | \$0.62 | 35.6 |
| 1939 | .30 | ... | ... | ... | .63 | 37.7 |
| 1945 | .40 | ... | ... | ... | 1.02 | 43.5 |
| January 25, 1950 | .75 | ... | ... | ... | 1.44 | 40.5 |
| March 1, 1956 | 1.00 | ... | ... | ... | 1.95 | 40.4 |
| September 3: | | | | | | |
| 1961 | 1.15 | \$1.00 | ... | ... | 2.32 | 39.8 |
| 1963 | 1.25 | 1.00 | ... | ... | 2.46 | 40.5 |
| 1964 | 1.25 | 1.15 | ... | ... | 2.53 | 40.7 |
| 1965 | 1.25 | 1.25 | ... | ... | 2.61 | 41.2 |
| February 1: | | | | | | |
| 1967 | 1.40 | 1.40 | \$1.00 | \$1.00 | 2.83 | 40.6 |
| 1968 | 1.60 | 1.60 | 1.15 | 1.15 | 3.01 | 40.7 |
| 1969 | 1.60 | 1.60 | 1.30 | 1.30 | 3.19 | 40.6 |
| 1970 | 1.60 | 1.60 | 1.45 | 1.30 | 3.36 | 39.8 |
| 1971 | 1.60 | 1.60 | 1.60 | 1.30 | 3.57 | 39.9 |
| May 1, 1974 | 2.00 | 2.00 | 1.90 | 1.60 | 4.42 | 40.0 |
| January 1: | | | | | | |
| 1975 | 2.10 | 2.10 | 2.00 | 1.80 | 4.83 | 39.5 |
| 1976 | 2.30 | 2.30 | 2.20 | 2.00 | 5.22 | 40.1 |
| 1977 | 2.30 | 2.30 | 2.30 | 2.20 | 5.68 | 40.3 |
| 1978 | 2.65 | 2.65 | 2.65 | 2.65 | 6.17 | 40.4 |
| 1979 | 2.90 | 2.90 | 2.90 | 2.90 | 6.70 | 40.2 |
| 1980 | 3.10 | 3.10 | 3.10 | 3.10 | 7.27 | 39.7 |
| 1981 | 3.35 | 3.35 | 3.35 | 3.35 | 7.99 | 39.8 |
| 1982 | 3.35 | 3.35 | 3.35 | 3.35 | 8.49 | 38.9 |
| 1983 | 3.35 | 3.35 | 3.35 | 3.35 | 8.83 | 40.1 |
| 1984 | 3.35 | 3.35 | 3.35 | 3.35 | 9.19 | 40.7 |
| 1985 | 3.35 | 3.35 | 3.35 | 3.35 | 9.54 | 40.5 |
| 1986 | 3.35 | 3.35 | 3.35 | 3.35 | 9.73 | 40.7 |
| 1987 | 3.35 | 3.35 | 3.35 | 3.35 | 9.91 | 41.0 |
| 1988 | 3.35 | 3.35 | 3.35 | 3.35 | 10.19 | 41.1 |
| 1989 | 3.35 | 3.35 | 3.35 | 3.35 | 10.48 | 41.0 |
| April 1: | | | | | | |
| 1990 ⁵ | 3.80 | 3.80 | 3.80 | 3.80 | 10.83 | 40.8 |
| 1991 ⁵ | 4.25 | 4.25 | 4.25 | 4.25 | 11.18 | 40.7 |
| 1992 ⁵ | 4.25 | 4.25 | 4.25 | 4.25 | 11.46 | 41.0 |
| 1993 ⁵ | 4.25 | 4.25 | 4.25 | 4.25 | 11.74 | 41.4 |
| 1994 | 4.25 | 4.25 | 4.25 | 4.25 | 12.07 | 42.0 |
| 1995 | 4.25 | 4.25 | 4.25 | 4.25 | 12.37 | 41.6 |
| October 1, 1996 ⁵ | 4.75 | 4.75 | 4.75 | 4.75 | 12.77 | 41.6 |
| September 1, 1997 ⁵ | 5.15 | 5.15 | 5.15 | 5.15 | 13.17 | 42.0 |
| 1998 ⁵ | 5.15 | 5.15 | 5.15 | 5.15 | 13.49 | 41.7 |
| 1999 ⁵ | 5.15 | 5.15 | 5.15 | 5.15 | 13.91 | 41.7 |

¹ For year in which minimum wage rate changes were effective.

² The 1938 Act was applicable generally to employees engaged in interstate commerce or in the production of goods for interstate commerce.

³ The 1961 amendments extended coverage primarily to employees in large retail and service trades as well as local transit, construction, and gasoline service station employees.

⁴ The 1966 amendments extended coverage to state and local government employees of hospitals, nursing homes, and schools, and to employees of laundries, dry cleaners, large hotels and motels, restaurants, and farms. Subsequent amendments extended coverage to the remaining federal, state, and local employees not protected in 1966, to certain workers in retail and service trades previously exempted, and to certain domestic workers in private household employment.

⁵ A training wage may be paid for a period of 90 days to an employee who has not attained age 20. The training wage was \$3.35 per hour effective Apr. 1, 1990 and \$3.61 per hour effective Apr. 1, 1991, through Mar. 31, 1993. Effective Oct. 1, 1996, the training wage is \$4.25 per hour.

Table 3.C3.—Selected social insurance programs: Source of funds from contributions and transfers, 1965–99

[In millions]

| Program and source | 1965 | 1970 | 1975 | 1980 | 1985 | 1990 | 1994 | 1995 | 1996 | 1997 | 1998 | 1999 |
|--|----------|----------|----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| Social Security Trust Funds: | | | | | | | | | | | | |
| Old-Age and Survivors | | | | | | | | | | | | |
| Insurance ¹ | \$16,017 | \$30,705 | \$57,241 | \$103,996 | \$182,368 | \$270,290 | \$298,324 | \$309,981 | \$328,035 | \$357,374 | \$380,357 | \$407,252 |
| Employer..... | 7,618 | 14,489 | 27,184 | 49,731 | 83,682 | 125,272 | 138,521 | 143,978 | 153,388 | 165,563 | 176,564 | 188,461 |
| Employee..... | 7,440 | 14,204 | 26,947 | 49,436 | 83,400 | 124,481 | 137,776 | 143,335 | 152,628 | 164,667 | 174,786 | 187,160 |
| Self-employed..... | 959 | 1,564 | 2,684 | 4,289 | 7,720 | 15,906 | 16,733 | 17,103 | 15,277 | 19,448 | 19,614 | 20,503 |
| Government ² | ... | 449 | 425 | 540 | 4,358 | -218 | 300 | 74 | 272 | 270 | 245 | 228 |
| Taxation of benefits..... | ... | ... | ... | ... | 3,208 | 4,848 | 4,995 | 5,490 | 6,471 | 7,426 | 9,149 | 10,899 |
| Disability Insurance¹ | | | | | | | | | | | | |
| Insurance..... | 1,188 | 4,497 | 7,534 | 13,385 | 18,430 | 27,908 | 51,684 | 54,538 | 57,698 | 56,507 | 59,525 | 63,864 |
| Employer..... | 564 | 2,154 | 3,562 | 6,307 | 8,119 | 13,414 | 24,558 | 25,665 | 27,299 | 26,437 | 28,064 | 29,936 |
| Employee..... | 551 | 2,117 | 3,530 | 6,254 | 8,087 | 13,338 | 24,478 | 25,545 | 27,160 | 26,279 | 27,772 | 29,730 |
| Self-employed..... | 73 | 210 | 352 | 694 | 776 | 1,602 | 2,286 | 3,144 | 2,819 | 3,287 | 3,091 | 3,500 |
| Government ² | ... | 16 | 90 | 130 | 1,226 | -590 | 51 | -157 | 47 | 33 | 39 | 36 |
| Taxation of benefits..... | ... | ... | ... | ... | 222 | 144 | 311 | 341 | 373 | 470 | 558 | 661 |
| Medicare Trust Funds: | | | | | | | | | | | | |
| Hospital Insurance¹ | | | | | | | | | | | | |
| Insurance..... | ... | 5,820 | 12,316 | 24,982 | 48,035 | 71,923 | 98,826 | 104,207 | 116,747 | 120,517 | 131,220 | 141,455 |
| Employer..... | ... | 2,379 | 5,578 | 11,591 | 22,613 | 33,850 | 44,737 | 45,839 | 52,414 | 53,345 | 57,849 | 61,826 |
| Employee..... | ... | 2,332 | 5,530 | 11,518 | 22,549 | 33,635 | 44,664 | 45,852 | 52,419 | 53,348 | 57,849 | 61,826 |
| Self-employed..... | ... | 169 | 395 | 739 | 1,970 | 4,146 | 5,878 | 6,743 | 5,752 | 7,976 | 8,619 | 8,655 |
| Government ² | ... | 874 | 670 | 871 | 491 | -199 | 588 | 511 | 493 | 551 | 101 | 719 |
| Voluntarily insured ³ | ... | ... | 7 | 18 | 41 | 122 | 907 | 954 | 1,199 | 1,319 | 1,316 | 1,447 |
| Transfers from Railroad Retirement program..... | | | | | | | | | | | | |
| Retirement program..... | ... | 66 | 138 | 244 | 371 | 367 | 413 | 396 | 401 | 419 | 419 | 430 |
| Taxation of benefits..... | ... | ... | ... | ... | ... | ... | 1,639 | 3,913 | 4,069 | 3,558 | 5,067 | 6,552 |
| Supplemental Medical Insurance^{1,4} | | | | | | | | | | | | |
| Insurance..... | ... | 2,189 | 4,566 | 10,466 | 23,863 | 44,355 | 53,589 | 58,724 | 83,798 | 79,461 | 85,000 | 78,061 |
| Aged..... | ... | 1,096 | 1,759 | 2,707 | 5,105 | 10,311 | 15,569 | 17,651 | 16,654 | 17,079 | 18,594 | 16,604 |
| Disabled..... | ... | ... | 158 | 304 | 508 | 1,008 | 1,817 | 2,066 | 2,109 | 2,210 | 2,338 | 2,362 |
| Government..... | ... | 1,093 | 2,648 | 7,455 | 18,250 | 33,035 | 36,203 | 39,007 | 65,035 | 60,171 | 64,068 | 59,095 |
| Railroad Retirement⁵ | | | | | | | | | | | | |
| Insurance..... | 647 | 968 | 1,506 | 2,630 | 4,966 | 4,537 | 4,567 | 4,265 | 4,524 | 4,522 | (6) | (6) |
| Employer..... | 315 | 510 | 1,146 | 1,722 | 2,417 | 2,512 | 2,571 | 2,592 | 2,664 | 2,707 | (6) | (6) |
| Employee..... | 315 | 439 | 356 | 594 | 1,110 | 1,209 | 1,250 | 1,265 | 1,316 | 1,355 | (6) | (6) |
| Self-employed..... | 17 | 19 | 4 | 313 | 1,099 | 595 | 257 | 175 | 281 | 211 | (6) | (6) |
| Government ² | ... | ... | ... | ... | 339 | 221 | 489 | 233 | 263 | 249 | (6) | (6) |
| Federal Civil Service⁷ | | | | | | | | | | | | |
| Insurance..... | 2,197 | 3,870 | 9,507 | 19,986 | 27,160 | 31,869 | 37,352 | 37,628 | 38,097 | 39,745 | (6) | (6) |
| Employer..... | 1,123 | 2,001 | 6,905 | 16,220 | 22,472 | 27,368 | 32,737 | 33,174 | 33,720 | 35,376 | (6) | (6) |
| Employee..... | 1,073 | 1,869 | 2,600 | 3,766 | 4,688 | 4,501 | 4,614 | 4,454 | 4,377 | 4,369 | (6) | (6) |
| State and local government⁸ | | | | | | | | | | | | |
| Insurance..... | 4,225 | 7,895 | 14,560 | 25,654 | 37,455 | 41,700 | 54,104 | 59,611 | 60,898 | (6) | (6) | (6) |
| Employer..... | 2,525 | 4,920 | 9,880 | 18,776 | 27,699 | 29,300 | 36,766 | 41,011 | 41,528 | (6) | (6) | (6) |
| Employee..... | 1,700 | 2,975 | 4,680 | 6,878 | 9,756 | 12,400 | 17,338 | 18,600 | 19,370 | (6) | (6) | (6) |

¹ For OASDI—HI contribution rates and wage base, see table 2.A3. Beginning in 1952 (1959 for DI, 1968 for HI) employer and employee contributions differ by estimated amount of refunds of employee tax overpayments and, beginning in 1966, by employee tax on tips. For SMI premium rates, see table 2.C1.

² Represents cost of gratuitous military service wage credits and, for OASI only, federal payments for special age-72 benefits. Beginning in 1984, includes tax credits on 1984 wages and 1984–89 self-employment income and subsequent minor adjustments. For HI only, also represents transfers of appropriations for HI benefits of persons not insured for cash benefits under OASI, DI, or Railroad Retirement and, beginning in 1978, transfers for Professional Standards Review Organization review expenditures. Beginning in 1983, includes taxes on deemed wage credits for military service performed after 1956, in lieu of reimbursements for the costs of such credits. For Railroad Retirement, represents transfers from appropriations for cost of military service credits and, beginning in 1976, cost of phasing out dual benefits exclusive of income tax transfers.

³ Beginning in July 1973, aged ineligible may voluntarily enroll for HI.

⁴ Includes premiums paid on behalf of eligibles by state governments under “buy-in” arrangements.

⁵ Beginning in 1966, excludes HI contributions and includes employer contributions to supplemental benefit account.

⁶ Data not available.

⁷ Employer share represents federal and District of Columbia government contributions; employee share includes voluntary contributions to purchase additional annuity. Beginning in 1980, estimated by the Social Security Administration from fiscal year data.

⁸ Estimated by Social Security Administration from Bureau of the Census fiscal year data. Employer share represents government contribution.

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3.C Interprogram Data

Table 3.C4.—Social Security and selected public assistance programs: Average monthly amount in current and 1999 dollars, 1950–99

| Period | Consumer Price Index, all items ¹ (1982-84 = 100) | Average monthly Social Security amount in current-payment status | | | | Average monthly amount per recipient under— | | | |
|------------|--|--|--------------|---|--------------|---|--------------|--|--------------|
| | | Retired workers | | Widowed mother or father and 2 children | | Old-Age Assistance/ Supplemental Security Income ² | | Temporary Assistance for Needy Families ³ | |
| | | Current dollars | 1999 dollars | Current dollars | 1999 dollars | Current dollars | 1999 dollars | Current dollars | 1999 dollars |
| December: | | | | | | | | | |
| 1950 | 25.0 | \$43.86 | \$295.27 | \$93.90 | \$632.13 | \$43.05 | \$289.81 | \$20.85 | \$140.36 |
| 1951 | 26.5 | 42.14 | 267.63 | 93.80 | 595.72 | 44.55 | 282.93 | 22.00 | 139.72 |
| 1952 | 26.7 | 49.25 | 310.44 | 106.00 | 668.16 | 48.80 | 307.60 | 23.45 | 147.81 |
| 1953 | 26.9 | 51.10 | 319.71 | 111.90 | 700.10 | 48.90 | 305.94 | 23.20 | 145.15 |
| 1954 | 26.7 | 59.14 | 372.78 | 130.50 | 822.59 | 48.70 | 306.97 | 23.25 | 146.55 |
| 1955 | 26.8 | 61.90 | 388.72 | 135.40 | 850.29 | 50.05 | 314.31 | 23.50 | 147.58 |
| 1956 | 27.6 | 63.09 | 384.71 | 141.00 | 859.79 | 53.25 | 324.71 | 24.80 | 151.23 |
| 1957 | 28.4 | 64.58 | 382.70 | 146.30 | 866.98 | 55.50 | 328.90 | 25.40 | 150.52 |
| 1958 | 28.9 | 66.35 | 386.39 | 151.70 | 883.43 | 56.95 | 331.65 | 26.65 | 155.20 |
| 1959 | 29.4 | 72.78 | 416.63 | 170.70 | 977.17 | 56.70 | 324.58 | 27.30 | 156.28 |
| 1960 | 29.8 | 74.04 | 418.15 | 188.00 | 1,061.76 | 58.90 | 332.65 | 28.35 | 160.11 |
| 1961 | 30.0 | 75.65 | 424.40 | 189.30 | 1,061.97 | 57.60 | 323.14 | 29.45 | 165.21 |
| 1962 | 30.4 | 76.19 | 421.80 | 190.70 | 1,055.75 | 61.55 | 340.75 | 29.30 | 162.21 |
| 1963 | 30.9 | 76.88 | 418.73 | 192.50 | 1,048.47 | 62.80 | 342.05 | 29.70 | 161.76 |
| 1964 | 31.2 | 77.57 | 418.43 | 193.40 | 1,043.24 | 63.65 | 343.34 | 31.50 | 169.92 |
| 1965 | 31.8 | 83.92 | 444.14 | 219.80 | 1,163.28 | 63.10 | 333.95 | 32.85 | 173.86 |
| 1966 | 32.9 | 84.35 | 431.49 | 221.90 | 1,135.13 | 68.05 | 348.11 | 36.25 | 185.44 |
| 1967 | 33.9 | 85.37 | 423.83 | 224.40 | 1,114.06 | 70.15 | 348.27 | 39.50 | 196.10 |
| 1968 | 35.5 | 98.86 | 468.68 | 257.10 | 1,218.87 | 69.55 | 329.73 | 44.75 | 212.15 |
| 1969 | 37.7 | 100.40 | 448.20 | 255.80 | 1,141.94 | 73.90 | 329.90 | 45.15 | 201.56 |
| 1970 | 39.8 | 118.10 | 499.40 | 291.10 | 1,230.96 | 77.65 | 328.35 | 50.30 | 212.70 |
| 1971 | 41.1 | 132.17 | 541.22 | 320.00 | 1,310.36 | 77.50 | 317.35 | 52.30 | 214.16 |
| 1972 | 42.5 | 162.35 | 642.91 | 383.10 | 1,517.08 | 79.95 | 316.60 | 54.10 | 214.24 |
| 1973 | 46.2 | 166.42 | 606.24 | 391.00 | 1,424.36 | 76.15 | 277.40 | 56.95 | 207.46 |
| 1974 | 51.9 | 188.21 | 610.32 | 438.40 | 1,421.63 | 91.06 | 295.29 | 63.37 | 205.49 |
| 1975 | 55.5 | 207.18 | 628.26 | 468.60 | 1,421.00 | 90.93 | 275.74 | 69.69 | 211.33 |
| 1976 | 58.2 | 224.86 | 650.24 | 503.40 | 1,455.71 | 94.37 | 272.89 | 75.20 | 217.46 |
| 1977 | 62.1 | 243.00 | 658.57 | 546.60 | 1,481.37 | 96.62 | 261.85 | 80.08 | 217.03 |
| 1978 | 67.7 | 263.20 | 654.31 | 591.90 | 1,471.44 | 100.43 | 249.67 | 83.60 | 207.83 |
| 1979 | 76.7 | 294.30 | 645.77 | 655.00 | 1,437.24 | 122.67 | 269.17 | 90.34 | 198.23 |
| 1980 | 86.3 | 341.40 | 665.79 | 759.20 | 1,480.57 | 128.20 | 250.01 | 97.10 | 189.36 |
| 1981 | 94.0 | 385.97 | 691.05 | 858.00 | 1,536.19 | 137.81 | 246.74 | 103.15 | 184.68 |
| 1982 | 97.6 | 419.30 | 723.03 | 885.50 | 1,526.94 | 145.69 | 251.23 | 106.33 | 183.35 |
| 1983 | 101.3 | 440.77 | 732.30 | 923.00 | 1,533.47 | 157.89 | 262.32 | 109.93 | 182.64 |
| 1984 | 105.3 | 460.57 | 736.12 | 948.30 | 1,515.66 | 157.88 | 252.34 | 114.72 | 183.36 |
| 1985 | 109.3 | 478.62 | 736.98 | 981.50 | 1,511.31 | 164.26 | 252.93 | 118.17 | 181.96 |
| 1986 | 110.5 | 488.44 | 743.93 | 994.00 | 1,513.94 | 173.66 | 264.50 | 122.09 | 185.95 |
| 1987 | 115.4 | 512.65 | 747.65 | 1,032.30 | 1,505.51 | 180.64 | 263.45 | 125.19 | 182.58 |
| 1988 | 120.5 | 536.77 | 749.70 | 1,070.40 | 1,495.01 | 188.23 | 262.90 | 130.30 | 181.99 |
| 1989 | 126.1 | 566.85 | 756.55 | 1,120.04 | 1,494.87 | 198.81 | 265.34 | 131.89 | 176.03 |
| 1990 | 133.8 | 602.56 | 757.93 | 1,177.70 | 1,481.37 | 212.66 | 267.49 | 135.96 | 171.02 |
| 1991 | 137.9 | 629.32 | 768.05 | 1,216.76 | 1,484.99 | 221.30 | 270.09 | 134.98 | 164.74 |
| 1992 | 141.9 | 652.64 | 774.06 | 1,252.40 | 1,485.40 | 227.39 | 269.70 | 132.92 | 157.65 |
| 1993 | 145.8 | 674.06 | 778.08 | 1,282.60 | 1,480.53 | 236.52 | 273.02 | 132.87 | 153.37 |
| 1994 | 149.7 | 697.34 | 783.98 | 1,328.40 | 1,493.45 | 242.54 | 272.68 | 133.71 | 150.32 |
| 1995 | 153.5 | 719.80 | 789.20 | 1,365.50 | 1,497.16 | 250.65 | 274.82 | 134.35 | 147.30 |
| 1996 | 158.6 | 744.96 | 790.52 | 1,450.60 | 1,539.32 | 260.75 | 276.70 | 133.53 | 141.70 |
| 1997 | 161.3 | 774.84 | 808.47 | 1,502.60 | 1,567.81 | 268.46 | 280.11 | 170.71 | 178.12 |
| 1998 | 163.9 | 779.69 | 800.62 | 1,537.70 | 1,578.98 | 277.45 | 284.90 | 197.80 | 203.11 |
| 1999 | 168.3 | 804.30 | 804.30 | 1,590.40 | 1,590.40 | 289.19 | 289.19 | ⁴ 236.16 | 236.16 |

¹ Data from Bureau of Labor Statistics, Consumer Price Index for All Urban Consumers (CPI-U).

² Beginning in 1974, represents payments to the aged under the SSI program.

³ Effective July 1, 1997, the Temporary Assistance for Needy Families (TANF) block grant program replaced the Aid to Families with Dependent Children (AFDC) program. Beginning in 1997, payments include services.

⁴ Preliminary data.

Table 3.C5.—Population aged 65 or older receiving OASDI benefits, SSI payments, or both 1940–99, ranked by state, December 1999 ¹

| Year and state | Population aged 65 or older receiving— | | | | | | Persons receiving both OASDI and SSI as a percent of— | |
|---------------------------|--|------------|------------------|------------|---------------------------------|--|---|----------------|
| | OASDI | | SSI ² | | OASDI and SSI, number per 1,000 | OASDI or SSI or both, number per 1,000 | OASDI beneficiaries | SSI recipients |
| | Number per 1,000 | State rank | Number per 1,000 | State rank | | | | |
| 1940..... | 7 | ... | 217 | ... | 1 | 223 | 14.3 | 0.5 |
| 1945..... | 62 | ... | 194 | ... | 5 | 251 | 8.1 | 2.6 |
| 1950..... | 164 | ... | 224 | ... | 22 | 366 | 12.6 | 9.8 |
| 1955..... | 394 | ... | 179 | ... | 34 | 539 | 8.6 | 19.2 |
| 1960..... | 616 | ... | 141 | ... | 41 | 716 | 6.6 | 28.5 |
| 1965..... | 752 | ... | 117 | ... | 52 | 817 | 7.0 | 44.7 |
| 1970..... | 855 | ... | 104 | ... | 63 | 896 | 7.4 | 60.4 |
| 1975..... | 904 | ... | 111 | ... | 78 | 939 | 8.6 | 69.5 |
| 1980..... | 914 | ... | 87 | ... | 61 | 941 | 6.7 | 70.2 |
| 1985..... | 917 | ... | 71 | ... | 51 | 937 | 5.5 | 71.1 |
| 1990..... | 924 | ... | 66 | ... | 46 | 944 | 4.9 | 69.2 |
| 1995..... | 913 | ... | 63 | ... | 39 | 937 | 4.3 | 62.6 |
| 1996..... | 907 | ... | 61 | ... | 38 | 931 | 4.2 | 61.7 |
| 1997..... | 913 | ... | 60 | ... | 37 | 955 | 4.0 | 61.4 |
| 1998..... | 906 | ... | 59 | ... | 36 | 929 | 3.9 | 60.5 |
| 1999..... | 908 | ... | 58 | ... | 35 | 927 | 3.8 | 59.7 |
| Alabama..... | 931 | 26 | 83 | 5 | 66 | 941 | 7.1 | 80.3 |
| Alaska..... | 893 | 44 | 56 | 17 | 23 | 891 | 2.6 | 41.1 |
| Arizona..... | 879 | 46 | 34 | 31 | 21 | 876 | 2.3 | 60.8 |
| Arkansas..... | 947 | 16 | 72 | 10 | 60 | 958 | 6.3 | 83.4 |
| California..... | 826 | 50 | 127 | 1 | 62 | 883 | 7.5 | 48.7 |
| Colorado..... | 910 | 39 | 34 | 32 | 20 | 908 | 2.2 | 60.7 |
| Connecticut..... | 938 | 20 | 25 | 38 | 12 | 955 | 1.3 | 47.4 |
| Delaware..... | 958 | 10 | 25 | 39 | 17 | 953 | 1.8 | 66.9 |
| District of Columbia..... | 762 | 51 | 72 | 11 | 44 | 802 | 5.8 | 61.2 |
| Florida..... | 862 | 48 | 48 | 21 | 25 | 881 | 2.9 | 52.2 |
| Georgia..... | 921 | 33 | 80 | 7 | 60 | 927 | 6.5 | 74.7 |
| Hawaii..... | 843 | 49 | 56 | 16 | 22 | 864 | 2.6 | 38.9 |
| Idaho..... | 963 | 8 | 21 | 44 | 16 | 957 | 1.7 | 76.8 |
| Illinois..... | 905 | 41 | 38 | 26 | 17 | 930 | 1.9 | 43.6 |
| Indiana..... | 950 | 13 | 18 | 49 | 13 | 955 | 1.4 | 71.0 |
| Iowa..... | 967 | 6 | 19 | 47 | 14 | 979 | 1.4 | 73.0 |
| Kansas..... | 929 | 28 | 20 | 45 | 13 | 936 | 1.4 | 66.7 |
| Kentucky..... | 935 | 22 | 77 | 8 | 58 | 949 | 6.2 | 75.5 |
| Louisiana..... | 918 | 34 | 90 | 3 | 66 | 944 | 7.2 | 73.7 |
| Maine..... | 984 | 2 | 36 | 27 | 30 | 985 | 3.0 | 82.9 |
| Maryland..... | 862 | 47 | 41 | 25 | 21 | 879 | 2.4 | 50.1 |
| Massachusetts..... | 910 | 38 | 58 | 15 | 35 | 934 | 3.8 | 60.3 |
| Michigan..... | 943 | 17 | 31 | 35 | 19 | 952 | 2.0 | 61.9 |
| Minnesota..... | 940 | 18 | 26 | 37 | 14 | 948 | 1.5 | 55.5 |
| Mississippi..... | 928 | 29 | 123 | 2 | 99 | 946 | 10.7 | 80.6 |
| Missouri..... | 936 | 21 | 32 | 34 | 24 | 944 | 2.5 | 73.4 |
| Montana..... | 951 | 12 | 22 | 43 | 17 | 946 | 1.7 | 76.6 |
| Nebraska..... | 950 | 14 | 18 | 48 | 13 | 954 | 1.4 | 71.9 |
| Nevada..... | 916 | 36 | 34 | 30 | 21 | 899 | 2.2 | 60.6 |
| New Hampshire..... | 982 | 3 | 13 | 51 | 9 | 977 | .9 | 69.5 |
| New Jersey..... | 912 | 37 | 45 | 22 | 21 | 937 | 2.3 | 47.1 |
| New Mexico..... | 926 | 30 | 75 | 9 | 52 | 931 | 5.6 | 69.6 |
| New York..... | 887 | 45 | 89 | 4 | 42 | 936 | 4.8 | 47.6 |
| North Carolina..... | 934 | 23 | 64 | 14 | 50 | 935 | 5.4 | 79.5 |
| North Dakota..... | 962 | 9 | 25 | 40 | 19 | 973 | 2.0 | 75.6 |
| Ohio..... | 932 | 25 | 25 | 41 | 15 | 942 | 1.7 | 61.7 |
| Oklahoma..... | 931 | 27 | 44 | 23 | 33 | 941 | 3.5 | 74.1 |
| Oregon..... | 955 | 11 | 26 | 36 | 16 | 965 | 1.6 | 59.8 |
| Pennsylvania..... | 939 | 19 | 35 | 29 | 22 | 956 | 2.4 | 64.0 |
| Rhode Island..... | 917 | 35 | 50 | 19 | 32 | 940 | 3.5 | 64.3 |
| South Carolina..... | 925 | 31 | 67 | 12 | 53 | 924 | 5.7 | 78.9 |
| South Dakota..... | 972 | 4 | 32 | 33 | 23 | 983 | 2.4 | 70.6 |
| Tennessee..... | 950 | 15 | 66 | 13 | 51 | 954 | 5.4 | 77.2 |
| Texas..... | 901 | 43 | 80 | 6 | 56 | 913 | 6.2 | 69.6 |
| Utah..... | 909 | 40 | 19 | 46 | 10 | 900 | 1.1 | 50.7 |
| Vermont..... | 993 | 1 | 42 | 24 | 36 | 994 | 3.6 | 83.9 |
| Virginia..... | 904 | 42 | 51 | 18 | 33 | 911 | 3.7 | 65.2 |
| Washington..... | 921 | 32 | 35 | 28 | 15 | 931 | 1.7 | 43.7 |
| West Virginia..... | 933 | 24 | 49 | 20 | 35 | 950 | 3.7 | 70.4 |
| Wisconsin..... | 969 | 5 | 25 | 42 | 17 | 975 | 1.7 | 67.3 |
| Wyoming..... | 964 | 7 | 17 | 50 | 13 | 954 | 1.3 | 77.6 |

¹ Population data for 1999 on which ratios are based furnished by Population Estimates Branch, Bureau of the Census.

² For 1940–73, data refer to Old-Age Assistance program. Beginning January 1974, the Supplemental Security Income program superseded the Old-Age Assistance program in the 50 states and the District of Columbia.

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3.C Interprogram Data

Table 3.C6.—Number and percent of OASDI beneficiaries also receiving federally administered SSI payments, by SSI category and type of OASDI benefit, December 1999

[Based on 10-percent sample]

| Type of benefit | All OASDI beneficiaries ¹ | OASDI beneficiaries with SSI | | | | | |
|---|--------------------------------------|------------------------------|---------|--------------------|------------------------------------|------|--------------------|
| | | Number | | | Percent of all OASDI beneficiaries | | |
| | | Total | Aged | Blind and disabled | Total | Aged | Blind and disabled |
| Total | 44,598,770 | 2,397,700 | 774,470 | 1,623,230 | 5.4 | 1.7 | 3.6 |
| Retirement | 31,035,210 | 1,065,950 | 601,620 | 464,330 | 3.4 | 1.9 | 1.5 |
| Workers aged 65 or older | 25,300,750 | 800,150 | 538,670 | 261,480 | 3.2 | 2.1 | 1.0 |
| Men | 13,027,830 | 297,590 | 193,410 | 104,180 | 2.3 | 1.5 | .8 |
| Women | 12,272,920 | 502,560 | 345,260 | 157,300 | 4.1 | 2.8 | 1.3 |
| Workers aged 62–64 | 2,481,490 | 32,160 | ... | 32,160 | 1.3 | ... | 1.3 |
| Men | 1,301,590 | 19,550 | ... | 19,550 | 5.7 | ... | 1.5 |
| Women | 1,179,900 | 12,610 | ... | 12,610 | 1.1 | ... | 1.1 |
| Wives and husbands | 2,811,100 | 130,030 | 62,900 | 67,130 | 4.6 | 2.2 | 2.4 |
| Aged 65 or older | 2,449,930 | 116,880 | 62,900 | 53,980 | 4.8 | 2.6 | 2.2 |
| Aged 62–64 | 312,700 | 11,550 | ... | 11,550 | 3.7 | ... | 3.7 |
| Under age 62 with children | 48,470 | 1,600 | ... | 1,600 | 3.3 | ... | 3.3 |
| Disabled adult children | 189,820 | 99,410 | 50 | 99,360 | 52.4 | ... | 52.3 |
| Aged 65 or older | 1,110 | 520 | 50 | 470 | 46.8 | 4.5 | 42.3 |
| Aged 18–64 | 188,710 | 98,890 | ... | 98,890 | 52.4 | ... | 52.4 |
| Children under age 18 and students aged 18–19 | 252,050 | 4,200 | ... | 4,200 | 1.7 | ... | 1.7 |
| Disability | 6,525,510 | 827,250 | 1,060 | 826,190 | 12.7 | ... | 12.7 |
| Workers under age 65 | 4,873,560 | 735,500 | ... | 735,500 | 15.1 | ... | 15.1 |
| Men | 2,802,400 | 334,460 | ... | 334,460 | 11.9 | ... | 11.9 |
| Women | 2,071,160 | 401,040 | ... | 401,040 | 19.4 | ... | 19.4 |
| Wives and husbands | 176,370 | 11,490 | 1,060 | 10,430 | 6.5 | .6 | 5.9 |
| Aged 65 or older | 22,550 | 3,240 | 1,060 | 2,180 | 14.4 | 4.7 | 9.7 |
| Aged 62–64 | 30,980 | 1,790 | ... | 1,790 | 5.8 | ... | 5.8 |
| Under age 62 with children | 122,840 | 6,460 | ... | 6,460 | 5.3 | ... | 5.3 |
| Disabled adult children aged 18–64 | 57,360 | 39,910 | ... | 39,910 | 69.6 | ... | 69.6 |
| Children under age 18 and students aged 18–19 | 1,418,220 | 40,350 | ... | 40,350 | 2.8 | ... | 2.8 |
| Survivors | 7,038,050 | 504,500 | 171,790 | 332,710 | 7.2 | 2.4 | 4.7 |
| Nondisabled widows and widowers | 4,736,840 | 280,010 | 168,300 | 111,710 | 5.9 | 3.6 | 2.4 |
| Aged 65 or older | 4,268,780 | 270,720 | 168,300 | 102,420 | 6.3 | 3.9 | 2.4 |
| Aged 60–64 | 468,060 | 9,290 | ... | 9,290 | 2.0 | ... | 2.0 |
| Disabled widows and widowers | 199,220 | 39,870 | ... | 39,870 | 20.0 | ... | 20.0 |
| Widowed mothers and fathers | 211,520 | 5,890 | 160 | 5,730 | 2.8 | .1 | 2.7 |
| Parents | 3,110 | 300 | 280 | 20 | 9.6 | 9.0 | .6 |
| Disabled adult children | 479,070 | 158,190 | 3,050 | 155,140 | 33.0 | .6 | 32.4 |
| Aged 65 or older | 61,790 | 21,270 | 3,050 | 18,220 | 34.4 | 4.9 | 29.5 |
| Aged 18–64 | 417,280 | 136,920 | ... | 136,920 | 32.8 | ... | 32.8 |
| Children under age 18 and students aged 18–19 | 1,408,290 | 20,240 | ... | 20,240 | 1.4 | ... | 1.4 |

¹ Excludes 120 special age-72 beneficiaries.

Table 3.C6.1.—Number of persons aged 18–64 receiving OASDI benefits or federally administered SSI payments based on disability, by type of benefit, 1978–99

| December | Unduplicated total ¹ | OASDI beneficiaries | | | | Blind or disabled SSI recipients | | |
|-----------|---------------------------------|---------------------|------------------|---------------------------------------|------------------------------|----------------------------------|------------------------|--------------------|
| | | Total | Disabled workers | Disabled adult children, under age 65 | Disabled widows and widowers | Total | Persons with— | |
| | | | | | | | SSI only | Both SSI and OASDI |
| 1978..... | 4,676,450 | 3,415,469 | 2,879,774 | 405,944 | 129,751 | 1,747,126 | ² 1,260,981 | 486,145 |
| 1979..... | 4,662,528 | 3,419,624 | 2,870,590 | 419,201 | 129,833 | 1,726,553 | ² 1,242,904 | 483,649 |
| 1980..... | 4,662,546 | 3,418,434 | 2,858,680 | 432,174 | 127,580 | 1,730,847 | ² 1,244,112 | 486,735 |
| 1981..... | 4,570,071 | 3,340,701 | 2,776,519 | 442,592 | 121,590 | 1,702,895 | ² 1,229,370 | 473,525 |
| 1982..... | 4,366,314 | 3,169,449 | 2,603,599 | 449,478 | 116,372 | 1,655,279 | ² 1,196,865 | 458,414 |
| 1983..... | 4,367,241 | 3,143,111 | 2,569,029 | 462,491 | 111,591 | 1,699,774 | ² 1,224,130 | 475,644 |
| 1984..... | 4,460,188 | 3,183,618 | 2,596,516 | 477,951 | 109,151 | 1,780,459 | ² 1,276,570 | 503,889 |
| 1985..... | 4,591,316 | 3,258,200 | 2,656,638 | 494,557 | 107,005 | 1,879,168 | ² 1,333,116 | 546,052 |
| 1986..... | 4,812,143 | 3,346,603 | 2,728,463 | 511,166 | 106,974 | 2,010,458 | ² 1,465,540 | 544,918 |
| 1987..... | 4,904,785 | 3,416,529 | 2,785,859 | 524,388 | 106,282 | 2,118,710 | ² 1,488,256 | 630,454 |
| 1988..... | 5,012,435 | 3,468,186 | 2,830,284 | 534,779 | 103,123 | 2,202,714 | 1,544,249 | 658,465 |
| 1989..... | 5,155,787 | 3,540,480 | 2,895,364 | 543,486 | 101,630 | 2,301,926 | ³ 1,615,307 | 686,619 |
| 1990..... | 5,395,261 | 3,667,721 | 3,011,294 | 555,438 | 100,989 | 2,449,897 | 1,727,540 | 722,357 |
| 1991..... | 5,743,614 | 3,877,804 | 3,194,938 | 568,377 | 114,489 | 2,641,524 | 1,865,810 | 775,714 |
| 1992..... | 6,249,217 | 4,185,714 | 3,467,783 | 586,607 | 131,324 | 2,909,997 | 2,063,503 | 846,494 |
| 1993..... | 6,707,127 | 4,476,648 | 3,725,966 | 603,667 | 147,015 | 3,148,413 | 2,230,479 | 917,934 |
| 1994..... | 7,103,399 | 4,741,348 | 3,962,954 | 617,718 | 160,676 | 3,335,255 | 2,362,051 | 973,204 |
| 1995..... | 7,398,942 | 4,987,004 | 4,185,263 | 628,717 | 173,024 | 3,482,256 | 2,411,938 | 1,070,318 |
| 1996..... | 7,691,134 | 5,205,071 | 4,385,623 | 637,537 | 181,911 | 3,568,393 | 2,486,063 | 1,082,330 |
| 1997..... | 7,818,216 | 5,340,082 | 4,508,134 | 644,010 | 187,938 | 3,561,625 | 2,478,134 | 1,083,491 |
| 1998..... | 8,090,686 | 5,543,886 | 4,698,319 | 651,386 | 194,181 | 3,646,020 | 2,546,800 | 1,099,220 |
| 1999..... | 8,311,949 | 5,736,071 | 4,879,455 | 657,821 | 198,795 | 3,690,970 | 2,575,878 | 1,115,092 |

¹ Includes persons receiving OASDI, SSI, or both.

² The number of OASDI disabled adult child beneficiaries aged 18–64 also receiving SSI was estimated based on the number of such beneficiaries aged 18 or older for the same year and on the comparative size of the two groups at the end of 1988.

³ December data for OASDI disabled beneficiaries also receiving SSI not available. Instead the average of the September 1989 and March 1990 numbers was used.

3.C Interprogram Data

Table 3.C7.—Number of persons aged 15 or older with Social Security benefits or Supplemental Security Income, by age, sex, race, March 1999, and median annual benefit, 1998

[Civilian noninstitutionalized population residing in the 50 states and the District of Columbia]

| Age, sex and median benefit | Total | White | Black | American Indian, Eskimo, Aleut | Asian, Pacific Islander |
|-----------------------------------|----------------|----------------|----------------|-----------------------------------|----------------------------|
| With Social Security | | | | | |
| Total number (in thousands)..... | 37,486 | 32,841 | 3,798 | 212 | 635 |
| Men..... | 15,988 | 14,032 | 1,585 | 89 | 283 |
| Women..... | 21,498 | 18,810 | 2,214 | 122 | 352 |
| Under 55..... | 4,044 | 3,066 | 843 | 58 | 77 |
| 55-64..... | 4,478 | 3,740 | 623 | 48 | 67 |
| 65-74..... | 15,515 | 13,790 | 1,344 | 67 | 314 |
| 75 or older..... | 13,450 | 12,246 | 989 | 38 | 177 |
| Median benefit..... | \$8,170 | \$8,400 | \$6,897 | \$6,684 | \$6,525 |
| With Supplemental Security Income | | | | | |
| Total number (in thousands)..... | 4,899 | 3,241 | 1,373 | 84 | 201 |
| Men..... | 1,897 | 1,236 | 551 | 29 | 81 |
| Women..... | 3,002 | 2,005 | 821 | 55 | 120 |
| Under 55..... | 2,850 | 1,852 | 878 | 57 | 64 |
| 55-64..... | 816 | 570 | 207 | 14 | 25 |
| 65-74..... | 683 | 452 | 165 | 8 | 58 |
| 75 or older..... | 550 | 368 | 123 | 6 | 54 |
| Median benefit..... | \$5,160 | \$4,800 | \$5,616 | \$5,520 | \$6,000 |

Source: Public use file of the March 1999 Income Supplement, Current Population Survey, U.S. Census Bureau. For a discussion of standard errors of estimated numbers and percentages, see U.S. Census Bureau, *Current Population Reports*, P-60 series

CONTACT: Curt Pauzenga (410) 965-7210 for further information.

Table 3.C8.—Number of persons aged 15 or older with Social Security benefits or Supplemental Security Income and number and percent of Hispanic origin, by age, sex, March 1999, and median annual benefit, 1998

[Civilian noninstitutionalized population residing in the 50 states and the District of Columbia]

| Age and median benefit | Number (in thousands) | | | | | | Percent of Hispanic origin | | |
|-----------------------------------|-----------------------|-----------------|----------------|------------------------------|----------------|----------------|----------------------------|------|-------|
| | Total | | | Hispanic origin ¹ | | | Total | Men | Women |
| | Total | Men | Women | Total | Men | Women | | | |
| With Social Security | | | | | | | | | |
| Total..... | 37,486 | 15,988 | 21,498 | 2,079 | 933 | 1,146 | 5.5 | 5.8 | 5.3 |
| Under 35..... | 1,449 | 672 | 777 | 175 | 74 | 101 | 12.1 | 11.1 | 12.9 |
| 35-44..... | 1,127 | 484 | 643 | 119 | 50 | 69 | 10.5 | 10.2 | 10.8 |
| 45-54..... | 1,467 | 710 | 758 | 149 | 79 | 70 | 10.2 | 11.1 | 9.3 |
| 55-64..... | 4,478 | 2,013 | 2,465 | 332 | 154 | 178 | 7.4 | 7.6 | 7.2 |
| 65-74..... | 15,515 | 6,854 | 8,661 | 820 | 366 | 454 | 5.3 | 5.3 | 5.2 |
| 75 or older..... | 13,450 | 5,255 | 8,194 | 484 | 210 | 274 | 3.6 | 4.0 | 3.3 |
| Median benefit..... | \$8,170 | \$10,125 | \$6,960 | \$6,525 | \$7,857 | \$5,925 | ... | ... | ... |
| With Supplemental Security Income | | | | | | | | | |
| Total..... | 4,899 | 1,897 | 3,002 | 667 | 209 | 458 | 13.6 | 11.0 | 15.3 |
| Under 35..... | 1,078 | 490 | 588 | 135 | 47 | 88 | 12.6 | 9.6 | 15.0 |
| 35-44..... | 955 | 482 | 473 | 99 | 38 | 61 | 10.4 | 8.0 | 12.9 |
| 45-54..... | 817 | 290 | 527 | 92 | 28 | 64 | 11.2 | 9.7 | 12.1 |
| 55-64..... | 816 | 320 | 496 | 92 | 29 | 63 | 11.3 | 9.1 | 12.6 |
| 65-74..... | 683 | 206 | 477 | 143 | 41 | 103 | 21.0 | 19.7 | 21.5 |
| 75 or older..... | 550 | 109 | 441 | 106 | 25 | 80 | 19.2 | 23.4 | 18.2 |
| Median benefit..... | \$5,160 | \$5,484 | \$5,000 | \$4,840 | \$4,800 | \$5,160 | ... | ... | ... |

¹ Persons of Hispanic origin may be of any race.Source: Public use file of March 1999 Income Supplement, Current Population Survey, U.S. Census Bureau. For a discussion of standard errors of estimated numbers and percentages, see U.S. Census Bureau, *Current Population Reports*, P-60 series.

3.E Poverty

Table 3.E1.—Weighted average poverty thresholds for nonfarm families of specified size, 1959–99

| Calendar year | Unrelated individuals | | | Families of 2 persons or more | | | | | | | | Annual average CPI, all items (1982–84 = 100) ¹ |
|-------------------|-----------------------|--------------|------------------|-------------------------------|--------------------------|------------------------------|-----------|-----------|-----------|-----------|-------------------|--|
| | | | | 2 persons | | | 3 persons | 4 persons | 5 persons | 6 persons | 7 persons or more | |
| | All ages | Under age 65 | Aged 65 or older | All ages | Householder under age 65 | Householder aged 65 or older | | | | | | |
| 1959 | \$1,467 | \$1,503 | \$1,397 | \$1,894 | \$1,952 | \$1,761 | \$2,324 | \$2,973 | \$3,506 | \$3,944 | \$4,849 | 29.2 |
| 1960 | 1,490 | 1,526 | 1,418 | 1,924 | 1,982 | 1,788 | 2,359 | 3,022 | 3,560 | 4,002 | 4,921 | 29.6 |
| 1961 | 1,506 | 1,545 | 1,433 | 1,942 | 2,005 | 1,808 | 2,383 | 3,054 | 3,597 | 4,041 | 4,967 | 29.9 |
| 1962 | 1,519 | 1,562 | 1,451 | 1,962 | 2,027 | 1,828 | 2,412 | 3,089 | 3,639 | 4,088 | 5,032 | 30.3 |
| 1963 | 1,539 | 1,581 | 1,470 | 1,988 | 2,052 | 1,850 | 2,442 | 3,128 | 3,685 | 4,135 | 5,092 | 30.6 |
| 1964 | 1,558 | 1,601 | 1,488 | 2,015 | 2,079 | 1,875 | 2,473 | 3,169 | 3,732 | 4,193 | 5,156 | 31.0 |
| 1965 | 1,582 | 1,626 | 1,512 | 2,048 | 2,114 | 1,906 | 2,514 | 3,223 | 3,797 | 4,264 | 5,248 | 31.5 |
| 1966 | 1,628 | 1,674 | 1,556 | 2,107 | 2,175 | 1,961 | 2,588 | 3,317 | 3,908 | 4,388 | 5,395 | 32.5 |
| 1967 | 1,675 | 1,722 | 1,600 | 2,168 | 2,238 | 2,017 | 2,661 | 3,410 | 4,019 | 4,516 | 5,550 | 33.4 |
| 1968 | 1,748 | 1,797 | 1,667 | 2,262 | 2,333 | 2,102 | 2,774 | 3,553 | 4,188 | 4,706 | 5,789 | 34.8 |
| 1969 | 1,840 | 1,893 | 1,757 | 2,383 | 2,458 | 2,215 | 2,924 | 3,743 | 4,415 | 4,958 | 6,101 | 36.7 |
| 1970 | 1,954 | 2,010 | 1,861 | 2,525 | 2,604 | 2,348 | 3,099 | 3,968 | 4,680 | 5,260 | 6,468 | 38.8 |
| 1971 | 2,040 | 2,098 | 1,940 | 2,633 | 2,716 | 2,448 | 3,229 | 4,137 | 4,880 | 5,489 | 6,751 | 40.5 |
| 1972 | 2,109 | 2,168 | 2,005 | 2,724 | 2,808 | 2,530 | 3,339 | 4,275 | 5,044 | 5,673 | 6,983 | 41.8 |
| 1973 | 2,247 | 2,307 | 2,130 | 2,895 | 2,984 | 2,688 | 3,548 | 4,540 | 5,358 | 6,028 | 7,435 | 44.4 |
| 1974 | 2,495 | 2,562 | 2,364 | 3,211 | 3,312 | 2,982 | 3,936 | 5,038 | 5,950 | 6,699 | 8,253 | 49.3 |
| 1975 | 2,724 | 2,797 | 2,581 | 3,506 | 3,617 | 3,257 | 4,293 | 5,500 | 6,499 | 7,316 | 9,022 | 53.8 |
| 1976 | 2,884 | 2,959 | 2,730 | 3,711 | 3,826 | 3,445 | 4,540 | 5,815 | 6,876 | 7,760 | 9,588 | 56.9 |
| 1977 | 3,075 | 3,152 | 2,906 | 3,951 | 4,072 | 3,666 | 4,833 | 6,191 | 7,320 | 8,261 | 10,216 | 60.6 |
| 1978 | 3,311 | 3,392 | 3,127 | 4,249 | 4,383 | 3,944 | 5,201 | 6,662 | 7,880 | 8,891 | 11,002 | 65.2 |
| 1979 | 3,689 | 3,778 | 3,479 | 4,725 | 4,878 | 4,390 | 5,784 | 7,412 | 8,775 | 9,914 | 12,280 | 72.6 |
| 1980 | 4,190 | 4,290 | 3,949 | 5,363 | 5,537 | 4,983 | 6,565 | 8,414 | 9,966 | 11,269 | 13,955 | 82.4 |
| 1981 | 4,620 | 4,729 | 4,359 | 5,917 | 6,111 | 5,498 | 7,250 | 9,287 | 11,007 | 12,449 | ... | 90.9 |
| 1982 | 4,901 | 5,019 | 4,626 | 6,281 | 6,487 | 5,836 | 7,693 | 9,862 | 11,684 | 13,207 | ... | 96.5 |
| 1983 | 5,061 | 5,180 | 4,775 | 6,483 | 6,697 | 6,023 | 7,938 | 10,178 | 12,049 | 13,630 | ... | 99.6 |
| 1984 | 5,278 | 5,400 | 4,979 | 6,762 | 6,983 | 6,282 | 8,277 | 10,609 | 12,566 | 14,207 | ... | 103.9 |
| 1985 | 5,469 | 5,593 | 5,156 | 6,998 | 7,231 | 6,503 | 8,573 | 10,989 | 13,007 | 14,696 | ... | 107.6 |
| 1986 | 5,572 | 5,701 | 5,255 | 7,138 | 7,372 | 6,630 | 8,737 | 11,203 | 13,259 | 14,986 | ... | 109.6 |
| 1987 | 5,778 | 5,909 | 5,447 | 7,397 | 7,641 | 6,872 | 9,056 | 11,611 | 13,737 | 15,509 | ... | 113.6 |
| 1988 | 6,022 | 6,155 | 5,674 | 7,704 | 7,958 | 7,157 | 9,435 | 12,092 | 14,304 | 16,146 | ... | 118.3 |
| 1989 | 6,310 | 6,451 | 5,947 | 8,076 | 8,343 | 7,501 | 9,885 | 12,674 | 14,990 | 16,921 | ... | 124.0 |
| 1990 | 6,652 | 6,800 | 6,268 | 8,509 | 8,794 | 7,905 | 10,419 | 13,359 | 15,792 | 17,839 | ... | 130.7 |
| 1991 | 6,932 | 7,086 | 6,532 | 8,865 | 9,165 | 8,241 | 10,860 | 13,924 | 16,456 | 18,587 | ... | 136.2 |
| 1992 | 7,143 | 7,299 | 6,729 | 9,137 | 9,443 | 8,487 | 11,186 | 14,335 | 16,952 | 19,137 | ... | 140.3 |
| 1993 | 7,363 | 7,518 | 6,930 | 9,414 | 9,728 | 8,740 | 11,522 | 14,763 | 17,449 | 19,718 | ... | 144.5 |
| 1994 | 7,547 | 7,710 | 7,108 | 9,661 | 9,976 | 8,967 | 11,821 | 15,141 | 17,900 | 20,235 | ... | 148.2 |
| 1995 | 7,763 | 7,929 | 7,309 | 9,933 | 10,259 | 9,219 | 12,158 | 15,569 | 18,408 | 20,804 | ... | 152.4 |
| 1996 | 7,995 | 8,163 | 7,525 | 10,233 | 10,564 | 9,491 | 12,516 | 16,036 | 18,952 | 21,389 | ... | 156.9 |
| 1997 | 8,183 | 8,350 | 7,698 | 10,473 | 10,805 | 9,712 | 12,802 | 16,400 | 19,380 | 21,886 | ... | 160.5 |
| 1998 | 8,316 | 8,480 | 7,818 | 10,634 | 10,972 | 9,862 | 13,003 | 16,660 | 19,680 | 22,228 | ... | 163.0 |
| 1999 ² | 8,501 | 8,667 | 7,990 | 10,869 | 11,214 | 10,075 | 13,290 | 17,029 | 20,127 | 22,727 | ... | 166.6 |

¹ Beginning in January 1978, the Bureau of Labor Statistics introduced a new price index for all urban consumers (CPI-U) that forms a continuous series with the earlier index for urban wage earners and for clerical workers as of December 1977.

² Preliminary data; 1998 weighted average poverty levels raised to correspond with the 1999 increase from the 1998 Consumer Price Index (CPI-U) for all Urban Consumers.

Note: Three technical changes in the definition of poverty are described in "Characteristics of the Population Below the Poverty Level, 1980," U.S. Census Bureau, *Current Population Reports*, Series P-60, No. 133: (1) Distinctions based on the sex of the family householder will no longer be made; (2) income thresholds for farm families will be the same as for nonfarm families of the same size and composition, and (3) the increased sample size will now permit separate poverty income criteria for families of 7, 8, and 9 or more persons. Separate criteria for these family sizes by number of children have been developed by the Social Security Administration for the base year 1978 on the same basis as the original poverty matrix for smaller family sizes, and then updated by means of the all-items Consumer Price Index.) The thresholds for larger families beginning in 1980 are:

| Year | 7 persons | 8 persons | 9 persons or more |
|-----------------------------|-----------|-----------|-------------------|
| 1980 | \$12,761 | \$14,199 | \$16,896 |
| 1981 | 14,110 | 15,655 | 18,572 |
| 1982 | 15,036 | 16,719 | 19,698 |
| 1983 | 15,500 | 17,170 | 20,310 |
| 1984 | 16,096 | 17,961 | 21,247 |
| 1985 | 16,656 | 18,512 | 22,083 |
| 1986 | 17,049 | 18,791 | 22,497 |
| 1987 | 17,649 | 19,515 | 23,105 |
| 1988 | 18,232 | 20,253 | 24,129 |
| 1989 | 19,162 | 21,328 | 25,480 |
| 1990 | 20,241 | 22,582 | 26,848 |
| 1991 | 21,093 | 23,532 | 27,978 |
| 1992 | 21,594 | 24,053 | 28,745 |
| 1993 | 22,383 | 24,838 | 29,529 |
| 1994 | 22,923 | 25,427 | 30,300 |
| 1995 | 23,552 | 26,237 | 31,280 |
| 1996 | 24,268 | 27,091 | 31,971 |
| 1997 | 24,802 | 27,593 | 32,566 |
| 1998 | 25,257 | 28,166 | 33,339 |
| 1999 (see footnote 2 above) | 25,912 | 28,967 | 34,417 |

CONTACT: Joe Dalaker (301) 457-3245 for further information.

Table 3.E2.—Number and percent of poor persons, by age, at end of 1959–98¹

[Civilian noninstitutionalized population residing in the 50 states and the District of Columbia]

| Age and family status ² | 1959 | 1970 | 1975 | 1980 | 1985 | 1990 ³ | 1997 | 1998 |
|---|-------|-------|-------|-------|-------|-------------------|-------|-------|
| Total population ⁴ (in millions) | | | | | | | | |
| All ages | 176.5 | 202.5 | 210.4 | 225.0 | 236.6 | 248.6 | 268.5 | 271.1 |
| Children under 18 in families | 64.0 | 69.9 | 64.8 | 62.2 | 62.0 | 64.9 | 69.8 | 70.2 |
| With— | | | | | | | | |
| Male householder ⁵ | 58.3 | 60.8 | 54.1 | 50.6 | 49.5 | 49.5 | 52.8 | 52.9 |
| Female householder | 5.7 | 9.0 | 10.6 | 11.5 | 12.5 | 15.4 | 16.9 | 17.2 |
| 18–54 ⁶ | 81.0 | 94.9 | 104.7 | 116.3 | 125.2 | 132.3 | 143.3 | 144.6 |
| 55–64 | 15.5 | 18.4 | 19.8 | 21.7 | 22.1 | 21.3 | 22.3 | 22.9 |
| 65 or older | 15.6 | 19.3 | 21.7 | 24.7 | 27.3 | 30.1 | 32.1 | 32.4 |
| In families | 11.9 | 13.4 | 14.8 | 16.7 | 18.4 | 20.1 | 21.4 | 21.8 |
| Unrelated individuals | 3.7 | 5.8 | 6.9 | 8.0 | 8.9 | 10.0 | 10.6 | 10.6 |
| Men | 1.2 | 1.4 | 1.5 | 1.7 | 2.0 | 2.3 | 2.8 | 2.7 |
| Women | 2.5 | 4.4 | 5.4 | 6.3 | 7.0 | 7.7 | 7.9 | 7.9 |
| Number poor (in millions) ⁴ | | | | | | | | |
| All ages | 39.5 | 25.3 | 25.9 | 29.3 | 33.1 | 33.6 | 35.6 | 34.5 |
| Children under 18 in families | 17.2 | 10.5 | 10.9 | 11.1 | 12.5 | 13.3 | 13.4 | 12.8 |
| With— | | | | | | | | |
| Male householder ⁵ | 13.1 | 5.7 | 5.3 | 5.2 | 5.8 | 5.3 | 5.4 | 5.1 |
| Female householder | 4.1 | 4.8 | 5.6 | 5.9 | 6.7 | 8.0 | 8.0 | 7.7 |
| 18–54 ⁶ | 13.4 | 8.2 | 9.7 | 12.2 | 14.8 | 14.6 | 16.1 | 15.6 |
| 55–64 | 3.3 | 2.1 | 2.0 | 2.1 | 2.3 | 2.1 | 2.2 | 2.2 |
| 65 or older | 5.5 | 4.7 | 3.3 | 3.9 | 3.5 | 3.7 | 3.4 | 3.4 |
| In families | 3.2 | 2.0 | 1.2 | 1.4 | 1.2 | 1.2 | 1.1 | 1.2 |
| Unrelated individuals | 2.3 | 2.7 | 2.1 | 2.4 | 2.3 | 2.5 | 2.2 | 2.2 |
| Men | .7 | .5 | .4 | .4 | .4 | .4 | .4 | .4 |
| Women | 1.6 | 2.2 | 1.7 | 2.0 | 1.9 | 2.1 | 1.8 | 1.7 |
| Percent poor ⁴ | | | | | | | | |
| All ages | 22.4 | 12.6 | 12.3 | 13.0 | 14.0 | 13.5 | 13.3 | 12.7 |
| Children under 18 in families | 26.9 | 15.0 | 16.8 | 17.9 | 20.1 | 20.5 | 19.2 | 18.3 |
| With— | | | | | | | | |
| Male householder ⁵ | 22.4 | 9.3 | 9.8 | 10.4 | 11.7 | 10.7 | 10.2 | 9.6 |
| Female householder | 72.2 | 53.4 | 52.7 | 50.8 | 53.6 | 52.1 | 47.5 | 44.8 |
| 18–54 ⁶ | 16.5 | 8.7 | 9.2 | 10.5 | 11.8 | 11.0 | 11.2 | 10.8 |
| 55–64 | 21.5 | 11.4 | 10.2 | 9.5 | 10.5 | 9.7 | 10.0 | 9.6 |
| 65 or older | 35.2 | 24.6 | 15.3 | 15.7 | 12.6 | 12.2 | 10.5 | 10.5 |
| In families | 26.9 | 14.7 | 8.0 | 8.5 | 6.4 | 5.9 | 5.3 | 5.7 |
| Unrelated individuals | 61.9 | 47.1 | 31.0 | 30.6 | 25.6 | 24.8 | 21.0 | 20.4 |
| Men | 59.0 | 38.9 | 27.7 | 24.4 | 20.5 | 17.3 | 16.2 | 16.3 |
| Women | 63.3 | 49.7 | 31.9 | 32.3 | 27.0 | 26.9 | 22.7 | 21.7 |

¹ Data for 1970 and 1975 are based on the 1970 Census of Population controls.² Income and poverty status refer to the calendar year shown; family status is as of March of the succeeding year.³ Based on revised methodology.⁴ Includes Armed Forces in the United States living off post or with families on post. Excludes unrelated individuals under age 16.⁵ Includes children in families with both spouses present and in families with male householder with no spouse present.⁶ Includes persons under age 18 listed as unrelated individual, family householder, spouse of householder, or other family member.Source: Public use file of the March 1999 Income Supplement, Current Population Survey, U.S. Census Bureau. For a discussion of standard errors of estimated numbers and percentages, see U.S. Census Bureau, *Current Population Reports*, P-60 series.

3.E Poverty

Table 3.E3.—Shares of money income from earnings and other sources for aged and nonaged families, 1998

[Civilian noninstitutionalized population residing in the 50 states and the District of Columbia]

| Type of money income received during year ¹ | Aged family units | | | | | | Nonaged family units | | | | | |
|---|---|-----------------|-------------------|--|-----------------|-------------------|---|-----------------|-------------------|--|-----------------|-------------------|
| | Individuals aged 65 or older living alone or with nonrelatives only | | | Multiperson families with householder aged 65 or older | | | Individuals under age 65 living alone or with nonrelatives only | | | Multiperson families with householder under age 65 | | |
| | Total | Nonpoor | Poor ² | Total | Nonpoor | Poor ² | Total | Nonpoor | Poor ² | Total | Nonpoor | Poor ² |
| Number of families and unrelated individuals (in millions)..... | 10.6 | 8.4 | 2.1 | 11.5 | 10.8 | 0.7 | 32.2 | 25.5 | 6.7 | 60.1 | 53.6 | 6.5 |
| | Percent receiving income of specified type ³ | | | | | | | | | | | |
| Earnings..... | 13 | 15 | 3 | 43 | 45 | 21 | 83 | 94 | 39 | 94 | 97 | 69 |
| Public program payments: | | | | | | | | | | | | |
| Social Security ⁴ | 92 | 95 | 82 | 91 | 93 | 67 | 6 | 5 | 11 | 10 | 10 | 11 |
| Supplemental Security Income..... | 6 | 2 | 22 | 5 | 4 | 14 | 4 | 1 | 14 | 3 | 2 | 11 |
| Other public assistance..... | 2 | 2 | 2 | 4 | 4 | 7 | 10 | 10 | 13 | 13 | 11 | 32 |
| Other programs ⁵ | 5 | 5 | 1 | 8 | 9 | 5 | 6 | 6 | 4 | 10 | 10 | 7 |
| Other sources: | | | | | | | | | | | | |
| Dividends, interest, rent..... | 60 | 69 | 25 | 72 | 74 | 33 | 48 | 56 | 15 | 63 | 69 | 15 |
| Employment-related pensions, alimony, annuities, etc..... | 39 | 47 | 8 | 54 | 56 | 16 | 6 | 6 | 3 | 16 | 16 | 13 |
| | Percentage distribution of income, by type | | | | | | | | | | | |
| Total percent..... | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 |
| Earnings..... | 13 | 14 | 1 | 31 | 31 | 11 | 87 | 88 | 45 | 89 | 90 | 66 |
| Public program payments: | | | | | | | | | | | | |
| Social Security ⁴ | 43 | 41 | 81 | 31 | 30 | 67 | 2 | 1 | 17 | 2 | 1 | 8 |
| Supplemental Security Income..... | 1 | 0 | 11 | 1 | 0 | 7 | 1 | 0 | 19 | 0 | 0 | 6 |
| Other public assistance..... | 0 | 0 | 0 | 1 | 0 | 3 | 2 | 2 | 9 | 1 | 1 | 13 |
| Other programs ⁵ | 2 | 2 | 1 | 1 | 1 | 2 | 1 | 1 | 4 | 1 | 1 | 2 |
| Other sources: | | | | | | | | | | | | |
| Dividends, interest, rent..... | 21 | 22 | 2 | 18 | 18 | 2 | 5 | 5 | 3 | 4 | 5 | 1 |
| Employment-related pensions, alimony, annuities, etc..... | 19 | 20 | 4 | 19 | 19 | 9 | 3 | 3 | 3 | 3 | 3 | 4 |
| Median income | \$13,154 | \$15,571 | \$5,570 | \$31,589 | \$33,580 | \$7,227 | \$22,997 | \$28,252 | \$3,722 | \$50,010 | \$54,852 | \$8,110 |

¹ Household surveys tend to underestimate the number of income recipients with income sources such as interest, dividends, rents, veterans' payments, unemployment compensation, and workers' compensation are more underreported than others. For more detail, see U.S. Census Bureau, *The Value of Noncash Benefits: 1979-82*, Technical Paper No. 52, Appendix F.

² Poverty status based on money income of all family members after receipt of OASDI and any other cash transfer payments.

³ Received by individuals or any family member at any time during 1997. Most individuals or families received more than one type of income during the year.

⁴ Social Security may include more than one type of income during the year.

⁵ Unemployment insurance, workers' compensation, or veterans' payments.

⁶ Less than 0.05 percent.

Source: Public use file of the March 1999 Income Supplement, Current Population Survey, U.S. Census Bureau. For a discussion of standard errors of estimated numbers and percentages, see U.S. Census Bureau, *Current Population Reports*, P-60 series.

Table 3.E4.—Current living arrangements of persons aged 65 or older, March 1999 ¹

[Civilian noninstitutionalized population residing in the 50 states and the District of Columbia]

| Living arrangement and sex | Population (in thousands) | | | Percentage distribution | | | Percent officially poor |
|---------------------------------------|---------------------------|-------|---------|-------------------------|-------|---------|-------------------------|
| | Total | Poor | Nonpoor | Total | Poor | Nonpoor | |
| Total..... | 32,394 | 3,386 | 29,008 | 100.0 | 100.0 | 100.0 | 10.5 |
| Unrelated individuals..... | 10,564 | 2,150 | 8,413 | 32.6 | 63.5 | 29.0 | 20.4 |
| Family members..... | 21,831 | 1,236 | 20,595 | 67.4 | 36.5 | 71.0 | 5.7 |
| Householder or spouse..... | 19,881 | 1,122 | 18,759 | 61.4 | 33.1 | 64.7 | 5.6 |
| Other relative ² | 1,950 | 114 | 1,836 | 6.0 | 3.4 | 6.3 | 5.8 |
| Poor by own income..... | 819 | 95 | 724 | 2.5 | 2.8 | 2.5 | 11.6 |
| Not poor by own income..... | 1,131 | 19 | 1,112 | 3.5 | .6 | 3.8 | 1.7 |
| Men..... | 13,727 | 995 | 12,732 | 42.4 | 29.4 | 43.9 | 7.2 |
| Unrelated individuals..... | 2,676 | 436 | 2,240 | 8.3 | 12.9 | 7.7 | 16.3 |
| Family members..... | 11,051 | 559 | 10,492 | 34.1 | 16.5 | 36.2 | 5.1 |
| Householder..... | 8,311 | 437 | 7,874 | 25.7 | 12.9 | 27.1 | 5.3 |
| Spouse of householder..... | 2,172 | 104 | 2,068 | 6.7 | 3.1 | 7.1 | 4.8 |
| Other relative ² | 568 | 18 | 550 | 1.8 | .5 | 1.9 | 3.1 |
| Poor by own income..... | 160 | 17 | 143 | .5 | .5 | .5 | 10.5 |
| Not poor by own income..... | 408 | 1 | 407 | 1.3 | (3) | 1.4 | .3 |
| Women..... | 18,667 | 2,391 | 16,276 | 57.6 | 70.6 | 56.1 | 12.8 |
| Unrelated individuals..... | 7,888 | 1,714 | 6,173 | 24.3 | 50.6 | 21.3 | 21.7 |
| Family members..... | 10,780 | 677 | 10,103 | 33.3 | 20.0 | 34.8 | 6.3 |
| Householder, no husband present..... | 1,595 | 213 | 1,382 | 4.9 | 6.3 | 4.8 | 13.4 |
| Householder with husband present..... | 1,683 | 87 | 1,596 | 5.2 | 2.6 | 5.5 | 5.1 |
| Wife of householder..... | 6,121 | 282 | 5,839 | 18.9 | 8.3 | 20.1 | 4.6 |
| Other relative ² | 1,381 | 96 | 1,286 | 4.3 | 2.8 | 4.4 | 6.9 |
| Poor by own income..... | 659 | 78 | 581 | 2.0 | 2.3 | 2.0 | 11.8 |
| Not poor by own income..... | 723 | 18 | 705 | 2.2 | .5 | 2.4 | 2.5 |

¹ Living arrangements as of March 1999. Poverty status in 1998 as reflected by income of unrelated individual or family money income for year compared with official poverty income criterion for families of appropriate size and composition.

² Aged family members who are neither the family householder nor the spouse of the householder. Official poverty classification is based on combined income of all related persons living together. Persons in this group are classified here on the basis of official poverty criteria for family income and on a comparison of their own income with official poverty criteria for elderly persons maintaining their own households. The hidden poor are other relatives in nonpoor households whose own income is below the official poverty line for unrelated individuals or married couples.

³ Less than 0.05 percent.

Source: Public use file of the March 1999 Income Supplement, Current Population Survey, U.S. Census Bureau. For a discussion of standard errors of estimated numbers and percentages, see U.S. Census Bureau, *Current Population Reports*, P-60 series.

3.E Poverty

Table 3.E6.—Aged families receiving Social Security benefits, by share of income from benefits and race, 1998

[Civilian noninstitutionalized population residing in the 50 states and the District of Columbia]

| Social Security share of money income for year ¹ | Individuals aged 65 or older living alone or with nonrelatives only | | | | Multiperson families with householder aged 65 or older | | | |
|---|---|---------|-------|--------------|--|---------|------|--------------|
| | Total | Nonpoor | Poor | Percent poor | Total | Nonpoor | Poor | Percent poor |
| All races ² | | | | | | | | |
| Total number (in thousands) | 10,552 | 8,405 | 2,147 | ... | 11,665 | 10,882 | 783 | ... |
| Total percent | 100 | 100 | 100 | 20 | 100 | 100 | 100 | 7 |
| No Social Security benefits | 8 | 5 | 18 | 47 | 9 | 7 | 35 | 26 |
| Some Social Security benefits | 92 | 95 | 82 | 18 | 91 | 93 | 65 | 5 |
| Less than one-fourth of income | 9 | 12 | 1 | 3 | 23 | 24 | 3 | 1 |
| One-fourth up to one-half of income | 19 | 23 | 3 | 3 | 26 | 27 | 7 | 2 |
| One-half up to three-fourths of income | 21 | 24 | 10 | 10 | 20 | 21 | 12 | 4 |
| Three-fourths or more of income | 43 | 37 | 68 | 32 | 23 | 21 | 44 | 13 |
| White | | | | | | | | |
| Total number (in thousands) | 9,373 | 7,736 | 1,637 | ... | 10,231 | 9,717 | 514 | ... |
| Total percent | 100 | 100 | 100 | 17 | 100 | 100 | 100 | 5 |
| No Social Security benefits | 7 | 5 | 17 | 43 | 8 | 6 | 35 | 23 |
| Some Social Security benefits | 93 | 95 | 83 | 16 | 92 | 94 | 65 | 4 |
| Less than one-fourth of income | 10 | 12 | 1 | 3 | 23 | 24 | 3 | 1 |
| One-fourth up to one-half of income | 20 | 23 | 3 | 2 | 27 | 28 | 7 | 1 |
| One-half up to three-fourths of income | 21 | 24 | 10 | 8 | 20 | 21 | 10 | 2 |
| Three-fourths or more of income | 42 | 37 | 69 | 29 | 22 | 21 | 45 | 10 |
| Black | | | | | | | | |
| Total number (in thousands) | 1,012 | 551 | 461 | ... | 962 | 774 | 188 | ... |
| Total percent | 100 | 100 | 100 | 46 | 100 | 100 | 100 | 20 |
| No Social Security benefits | 14 | 10 | 19 | 62 | 11 | 9 | 22 | 38 |
| Some Social Security benefits | 86 | 90 | 81 | 43 | 89 | 91 | 78 | 17 |
| Less than one-fourth of income | 4 | 7 | (3) | 5 | 19 | 23 | 4 | 4 |
| One-fourth up to one-half of income | 12 | 18 | 5 | 17 | 21 | 24 | 8 | 7 |
| One-half up to three-fourths of income | 16 | 22 | 10 | 27 | 20 | 20 | 19 | 19 |
| Three-fourths or more of income | 54 | 43 | 67 | 57 | 29 | 24 | 48 | 32 |

¹ Payments under Old-Age, Survivors, and Disability Insurance program any time in 1998 to any family member as reported in the March 1999 Current Population Survey. For 1987, according to program records, receipt of Social Security benefits reported by survey respondents represented 92 percent of aggregate Social Security payments.

² Includes other races.

³ Less than 0.05 percent.

Source: Public use file of the March 1999 Income Supplement, Current Population Survey, U.S. Census. For a discussion of standard errors of estimated numbers and percentages, see Bureau of the Census, *Current Population Reports*, P-60 series.

CONTACT: Curt Pauzenga (410) 965-7210 for further information.

Table 3.E8.—Poverty guidelines for families of specified size, 1965–2000^{1,2}

| Date of issuance ³ | 1 person | 2 persons | 3 persons | 4 persons | 5 persons | 6 persons | 7 persons | 8 persons | Increment ⁴ |
|-------------------------------|----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|------------------------|
| December 1965 | \$1,540 | \$1,990 | \$2,440 | \$3,130 | \$3,685 | \$4,135 | \$4,635 | \$5,135 | \$500 |
| August 1967 | 1,600 | 2,000 | 2,500 | 3,200 | 3,800 | 4,200 | 4,700 | 5,300 | 500 |
| September 1968 | 1,600 | 2,100 | 2,600 | 3,300 | 3,900 | 4,400 | 4,900 | 5,400 | 500 |
| September 1969 | 1,800 | 2,400 | 3,000 | 3,600 | 4,200 | 4,800 | 5,400 | 6,000 | 600 |
| December 1970 | 1,900 | 2,500 | 3,100 | 3,800 | 4,400 | 5,000 | 5,600 | 6,200 | 600 |
| November 1971 | 2,000 | 2,600 | 3,300 | 4,000 | 4,700 | 5,300 | 5,900 | 6,500 | 600 |
| October 1972 | 2,100 | 2,725 | 3,450 | 4,200 | 4,925 | 5,550 | 6,200 | 6,850 | 650 |
| March 1973 | 2,200 | 2,900 | 3,600 | 4,300 | 5,000 | 5,700 | 6,400 | 7,100 | 700 |
| May 1974 | 2,330 | 3,070 | 3,810 | 4,550 | 5,290 | 6,030 | 6,770 | 7,510 | 740 |
| March 1975 | 2,590 | 3,410 | 4,230 | 5,050 | 5,870 | 6,690 | 7,510 | 8,330 | 820 |
| April 1976 | 2,800 | 3,700 | 4,600 | 5,500 | 6,400 | 7,300 | 8,200 | 9,100 | 900 |
| April 1977 | 2,970 | 3,930 | 4,890 | 5,850 | 6,810 | 7,770 | 8,730 | 9,690 | 960 |
| April 1978 | 3,140 | 4,160 | 5,180 | 6,200 | 7,220 | 8,240 | 9,260 | 10,280 | 1,020 |
| May 1979 | 3,400 | 4,500 | 5,600 | 6,700 | 7,800 | 8,900 | 10,000 | 11,100 | 1,100 |
| April 1980 | 3,790 | 5,010 | 6,230 | 7,450 | 8,670 | 9,890 | 11,110 | 12,330 | 1,220 |
| March 1981 | 4,310 | 5,690 | 7,070 | 8,450 | 9,830 | 11,210 | 12,590 | 13,970 | 1,380 |
| April 1982 | 4,680 | 6,220 | 7,760 | 9,300 | 10,840 | 12,380 | 13,920 | 15,460 | 1,540 |
| February 1983 | 4,860 | 6,540 | 8,220 | 9,900 | 11,580 | 13,260 | 14,940 | 16,620 | 1,680 |
| February 1984 | 4,980 | 6,720 | 8,460 | 10,200 | 11,940 | 13,680 | 15,420 | 17,160 | 1,740 |
| March 1985 | 5,250 | 7,050 | 8,850 | 10,650 | 12,450 | 14,250 | 16,050 | 17,850 | 1,800 |
| February 1986 | 5,360 | 7,240 | 9,120 | 11,000 | 12,880 | 14,760 | 16,640 | 18,520 | 1,880 |
| February 1987 | 5,500 | 7,400 | 9,300 | 11,200 | 13,100 | 15,000 | 16,900 | 18,800 | 1,900 |
| February 1988 | 5,770 | 7,730 | 9,690 | 11,650 | 13,610 | 15,570 | 17,530 | 19,490 | 1,960 |
| February 1989 | 5,980 | 8,020 | 10,060 | 12,100 | 14,140 | 16,180 | 18,220 | 20,260 | 2,040 |
| February 1990 | 6,280 | 8,420 | 10,560 | 12,700 | 14,840 | 16,980 | 18,120 | 21,260 | 2,140 |
| February 1991 | 6,620 | 8,880 | 11,140 | 13,400 | 15,660 | 17,920 | 20,180 | 22,440 | 2,260 |
| February 1992 | 6,810 | 9,190 | 11,570 | 13,950 | 16,330 | 18,710 | 21,090 | 23,470 | 2,380 |
| February 1993 | 6,970 | 9,430 | 11,890 | 14,350 | 16,810 | 19,270 | 21,730 | 24,190 | 2,460 |
| February 1994 | 7,360 | 9,840 | 12,320 | 14,800 | 17,280 | 19,760 | 22,240 | 24,720 | 2,480 |
| February 1995 | 7,470 | 10,030 | 12,590 | 15,150 | 17,710 | 20,270 | 22,830 | 25,390 | 2,560 |
| March 1996 | 7,740 | 10,360 | 12,980 | 15,600 | 18,220 | 20,840 | 23,460 | 26,080 | 2,620 |
| March 1997 | 7,890 | 10,610 | 13,330 | 16,050 | 18,770 | 21,490 | 24,210 | 26,960 | 2,720 |
| February 1998 | 8,050 | 10,850 | 13,650 | 16,450 | 19,250 | 22,050 | 24,850 | 27,650 | 2,800 |
| March 1999 | 8,240 | 11,060 | 13,880 | 16,700 | 19,520 | 22,340 | 25,160 | 27,980 | 2,820 |
| February 2000 | 8,350 | 11,250 | 14,150 | 17,050 | 19,950 | 22,850 | 25,750 | 28,650 | 2,900 |

¹ Except for Alaska and Hawaii. Guidelines for Alaska and Hawaii since 1980 are:

| Year | Alaska | | Hawaii | |
|------|----------|-----------|----------|-----------|
| | 1 person | Increment | 1 person | Increment |
| 1980 | \$4,760 | \$1,520 | \$4,370 | \$1,400 |
| 1981 | 5,410 | 1,720 | 4,980 | 1,580 |
| 1982 | 5,870 | 1,920 | 5,390 | 1,770 |
| 1983 | 6,080 | 2,100 | 5,600 | 1,930 |
| 1984 | 6,240 | 2,170 | 5,730 | 2,000 |
| 1985 | 6,560 | 2,250 | 6,040 | 2,070 |
| 1986 | 6,700 | 2,350 | 6,170 | 2,160 |
| 1987 | 6,860 | 2,380 | 6,310 | 2,190 |
| 1988 | 7,210 | 2,450 | 6,650 | 2,250 |
| 1989 | 7,480 | 2,550 | 6,870 | 2,350 |
| 1990 | 7,840 | 2,680 | 7,230 | 2,460 |
| 1991 | 8,290 | 2,820 | 7,610 | 2,600 |
| 1992 | 8,500 | 2,980 | 7,830 | 2,740 |
| 1993 | 8,700 | 3,080 | 8,040 | 2,820 |
| 1994 | 9,200 | 3,100 | 8,470 | 2,850 |
| 1995 | 9,340 | 3,200 | 8,610 | 2,940 |
| 1996 | 9,660 | 3,280 | 8,910 | 3,010 |
| 1997 | 9,870 | 3,400 | 9,070 | 3,130 |
| 1998 | 10,070 | 3,500 | 9,260 | 3,220 |
| 1999 | 10,320 | 3,520 | 9,490 | 3,240 |
| 2000 | 10,430 | 3,630 | 9,590 | 3,340 |

Separate figures for Alaska and Hawaii reflect Office of Economic Opportunity administrative practice beginning in the 1966–70 period. The U.S. Census Bureau, producer of the primary version of the poverty measure (the poverty thresholds), does not produce separate figures for Alaska and Hawaii.

² Before 1983, the guidelines shown are for nonfarm families only.

³ The guidelines are effective from the date of issuance (unless otherwise specified by a particular program using them).

⁴ Add this amount for each additional family member. Before 1973, increments between some of the smaller family sizes differed from the increment shown in the table. Beginning in 1973, the increment has been the same between all family sizes in each year's set of guidelines.

CONTACT: Gordon Fisher (202) 690-5880 for further information.

4.A OASDI: Trust Funds

Table 4.A1.—Old-Age and Survivors Insurance, 1937–99

[In millions]

| Calendar year | Receipts | | | | | Expenditures | | | | Assets | |
|---------------|----------|--------------------------------|----------------------------------|---|---------------------------|--------------|-------------------------------|-------------------------|--|--------------------------|-------------------------|
| | Total | Net contributions ¹ | Income from taxation of benefits | Payments from the general fund of the Treasury ² | Net interest ³ | Total | Benefit payments ⁴ | Administrative expenses | Transfers to Railroad Retirement program | Net increase during year | Amount at end of period |
| 1937..... | \$767 | \$765 | ... | ... | \$2 | \$1 | \$1 | ... | ... | \$766 | \$766 |
| 1938..... | 375 | 360 | ... | ... | 15 | 10 | 10 | ... | ... | 366 | 1,132 |
| 1939..... | 607 | 580 | ... | ... | 27 | 14 | 14 | ... | ... | 592 | 1,724 |
| 1940..... | 368 | 325 | ... | ... | 43 | 62 | 35 | \$26 | ... | 306 | 2,031 |
| 1941..... | 845 | 789 | ... | ... | 56 | 114 | 88 | 26 | ... | 731 | 2,762 |
| 1942..... | 1,085 | 1,012 | ... | ... | 72 | 159 | 131 | 28 | ... | 926 | 3,688 |
| 1943..... | 1,328 | 1,239 | ... | ... | 88 | 195 | 166 | 29 | ... | 1,132 | 4,820 |
| 1944..... | 1,422 | 1,316 | ... | ... | 107 | 238 | 209 | 29 | ... | 1,184 | 6,005 |
| 1945..... | 1,420 | 1,285 | ... | ... | 134 | 304 | 274 | 30 | ... | 1,116 | 7,121 |
| 1946..... | 1,447 | 1,295 | ... | ... | 152 | 418 | 378 | 40 | ... | 1,029 | 8,150 |
| 1947..... | 1,722 | 1,557 | ... | \$1 | 164 | 512 | 466 | 46 | ... | 1,210 | 9,360 |
| 1948..... | 1,969 | 1,685 | ... | 3 | 281 | 607 | 556 | 51 | ... | 1,362 | 10,722 |
| 1949..... | 1,816 | 1,666 | ... | 4 | 146 | 721 | 667 | 54 | ... | 1,094 | 11,816 |
| 1950..... | 2,928 | 2,667 | ... | 4 | 257 | 1,022 | 961 | 61 | ... | 1,905 | 13,721 |
| 1951..... | 3,784 | 3,363 | ... | 4 | 417 | 1,966 | 1,885 | 81 | ... | 1,818 | 15,540 |
| 1952..... | 4,184 | 3,819 | ... | ... | 365 | 2,282 | 2,194 | 88 | ... | 1,902 | 17,442 |
| 1953..... | 4,359 | 3,945 | ... | ... | 414 | 3,094 | 3,006 | 88 | ... | 1,265 | 18,707 |
| 1954..... | 5,610 | 5,163 | ... | ... | 447 | 3,741 | 3,670 | 92 | -\$21 | 1,869 | 20,576 |
| 1955..... | 6,167 | 5,713 | ... | ... | 454 | 5,079 | 4,968 | 119 | -7 | 1,087 | 21,663 |
| 1956..... | 6,697 | 6,172 | ... | ... | 526 | 5,841 | 5,715 | 132 | -5 | 856 | 22,519 |
| 1957..... | 7,381 | 6,825 | ... | ... | 556 | 7,507 | 7,347 | 162 | -2 | -126 | 22,393 |
| 1958..... | 8,117 | 7,566 | ... | ... | 552 | 8,646 | 8,327 | 194 | 124 | -528 | 21,864 |
| 1959..... | 8,584 | 8,052 | ... | ... | 532 | 10,308 | 9,842 | 184 | 282 | -1,724 | 20,141 |
| 1960..... | 11,382 | 10,866 | ... | ... | 516 | 11,198 | 10,677 | 203 | 318 | 184 | 20,324 |
| 1961..... | 11,833 | 11,285 | ... | ... | 548 | 12,432 | 11,862 | 239 | 332 | -599 | 19,725 |
| 1962..... | 12,585 | 12,059 | ... | ... | 526 | 13,973 | 13,356 | 256 | 361 | -1,388 | 18,337 |
| 1963..... | 15,063 | 14,541 | ... | ... | 521 | 14,920 | 14,217 | 281 | 423 | 143 | 18,480 |
| 1964..... | 16,258 | 15,689 | ... | ... | 569 | 15,613 | 14,914 | 296 | 403 | 645 | 19,125 |
| 1965..... | 16,610 | 16,017 | ... | ... | 593 | 17,501 | 16,737 | 328 | 436 | -890 | 18,235 |
| 1966..... | 21,302 | 20,580 | ... | 78 | 644 | 18,967 | 18,267 | 256 | 444 | 2,335 | 20,570 |
| 1967..... | 24,034 | 23,138 | ... | 78 | 818 | 20,382 | 19,468 | 406 | 508 | 3,652 | 24,222 |
| 1968..... | 25,040 | 23,719 | ... | 382 | 939 | 23,557 | 22,643 | 476 | 438 | 1,483 | 25,704 |
| 1969..... | 29,554 | 27,947 | ... | 442 | 1,165 | 25,176 | 24,210 | 474 | 491 | 4,378 | 30,082 |
| 1970..... | 32,220 | 30,256 | ... | 449 | 1,515 | 29,848 | 28,798 | 471 | 579 | 2,371 | 32,454 |
| 1971..... | 35,877 | 33,723 | ... | 488 | 1,667 | 34,542 | 33,414 | 514 | 613 | 1,335 | 33,789 |
| 1972..... | 40,050 | 37,781 | ... | 475 | 1,794 | 38,522 | 37,124 | 674 | 724 | 1,528 | 35,318 |
| 1973..... | 48,344 | 45,975 | ... | 442 | 1,928 | 47,175 | 45,745 | 647 | 783 | 1,169 | 36,487 |
| 1974..... | 54,688 | 52,081 | ... | 447 | 2,159 | 53,397 | 51,623 | 865 | 909 | 1,291 | 37,777 |
| 1975..... | 59,605 | 56,816 | ... | 425 | 2,364 | 60,395 | 58,517 | 896 | 982 | -790 | 36,987 |
| 1976..... | 66,276 | 63,362 | ... | 614 | 2,301 | 67,876 | 65,705 | 959 | 1,212 | -1,600 | 35,388 |
| 1977..... | 72,412 | 69,572 | ... | 613 | 2,227 | 75,309 | 73,121 | 981 | 1,208 | -2,897 | 32,491 |
| 1978..... | 78,094 | 75,471 | ... | 615 | 2,008 | 83,064 | 80,361 | 1,115 | 1,589 | -4,971 | 27,520 |
| 1979..... | 90,274 | 87,919 | ... | 557 | 1,797 | 93,133 | 90,573 | 1,113 | 1,448 | -2,860 | 24,660 |
| 1980..... | 105,841 | 103,456 | ... | 540 | 1,845 | 107,678 | 105,083 | 1,154 | 1,442 | -1,837 | 22,823 |
| 1981..... | 125,361 | 122,627 | ... | 675 | 2,060 | 126,695 | 123,803 | 1,307 | 1,585 | -1,334 | 21,490 |
| 1982..... | 125,198 | 123,673 | ... | 680 | 845 | 142,119 | 138,806 | 1,519 | 1,793 | ⁵ 598 | 22,088 |
| 1983..... | 150,584 | 138,337 | ... | 5,541 | 6,706 | 152,999 | 149,221 | 1,528 | 2,251 | -2,416 | 19,672 |
| 1984..... | 169,328 | 164,122 | \$2,835 | 105 | 2,266 | 161,883 | 157,841 | 1,638 | 2,404 | 7,445 | 27,117 |
| 1985..... | 184,239 | 176,958 | 3,208 | 2,203 | 1,871 | 171,150 | 167,248 | 1,592 | 2,310 | ⁵ 8,725 | 35,842 |
| 1986..... | 197,393 | 190,741 | 3,424 | 160 | 3,069 | 181,000 | 176,813 | 1,601 | 2,585 | ⁵ 3,239 | 39,081 |
| 1987..... | 210,736 | 202,735 | 3,257 | 55 | 4,690 | 187,668 | 183,587 | 1,524 | 2,557 | 23,068 | 62,149 |
| 1988..... | 240,770 | 229,775 | 3,384 | 43 | 7,568 | 200,020 | 195,454 | 1,776 | 2,790 | 40,750 | 102,899 |
| 1989..... | 264,653 | 250,195 | 2,439 | 34 | 11,985 | 212,489 | 207,971 | 1,673 | 2,845 | 52,164 | 155,063 |
| 1990..... | 286,653 | 267,530 | 4,848 | -2,089 | 16,363 | 227,519 | 222,987 | 1,563 | 2,969 | 59,134 | 214,197 |
| 1991..... | 299,286 | 272,574 | 5,864 | 19 | 20,829 | 245,634 | 240,467 | 1,792 | 3,375 | 53,652 | 267,849 |
| 1992..... | 311,162 | 280,992 | 5,852 | 14 | 24,303 | 259,861 | 254,883 | 1,830 | 3,148 | 51,301 | 319,150 |
| 1993..... | 323,277 | 290,905 | 5,335 | 10 | 27,027 | 273,104 | 267,755 | 1,996 | 3,353 | 50,173 | 369,322 |
| 1994..... | 328,271 | 293,323 | 4,995 | 7 | 29,946 | 284,133 | 279,068 | 1,645 | 3,420 | 44,138 | 413,460 |
| 1995..... | 342,801 | 304,620 | 5,490 | -129 | 32,820 | 297,760 | 291,630 | 2,077 | 4,052 | 45,041 | 458,502 |
| 1996..... | 363,741 | 321,557 | 6,471 | 7 | 35,706 | 308,217 | 302,861 | 1,802 | 3,554 | 55,524 | 514,026 |
| 1997..... | 397,169 | 349,946 | 7,426 | 2 | 39,795 | 322,073 | 316,257 | 2,128 | 3,688 | 75,096 | 589,121 |
| 1998..... | 424,848 | 371,207 | 9,149 | 1 | 44,491 | 332,324 | 326,762 | 1,899 | 3,662 | 92,524 | 681,645 |
| 1999..... | 457,040 | 396,352 | 10,899 | (6) | 49,788 | 339,874 | 334,383 | 1,809 | 3,681 | 117,167 | 798,812 |

See footnotes following table 4.A3.

CONTACT: Jeff Kunkel (410) 965-3013 for further information.

Table 4.A2.—Disability Insurance, 1957–99

[In millions]

| Calendar year | Receipts | | | | | Expenditures | | | | | Assets | |
|---------------|----------|--------------------------------|----------------------------------|---|---------------------------|--------------|-------------------------------|-------------------------|--|--------------------------|-------------------------|--|
| | Total | Net contributions ¹ | Income from taxation of benefits | Payments from the general fund of the Treasury ² | Net interest ³ | Total | Benefit payments ⁴ | Administrative expenses | Transfers to Railroad Retirement program | Net increase during year | Amount at end of period | |
| 1957..... | \$709 | \$702 | ... | ... | \$7 | \$59 | \$57 | \$3 | ... | \$649 | \$649 | |
| 1958..... | 991 | 966 | ... | ... | 25 | 261 | 249 | 12 | ... | 729 | 1,379 | |
| 1959..... | 931 | 891 | ... | ... | 40 | 485 | 457 | 50 | -\$22 | 447 | 1,825 | |
| 1960..... | 1,063 | 1,010 | ... | ... | 53 | 600 | 568 | 36 | -5 | 464 | 2,289 | |
| 1961..... | 1,104 | 1,038 | ... | ... | 66 | 956 | 887 | 64 | 5 | 148 | 2,437 | |
| 1962..... | 1,114 | 1,046 | ... | ... | 68 | 1,183 | 1,105 | 66 | 11 | -69 | 2,368 | |
| 1963..... | 1,165 | 1,099 | ... | ... | 66 | 1,297 | 1,210 | 68 | 20 | -133 | 2,235 | |
| 1964..... | 1,218 | 1,154 | ... | ... | 64 | 1,407 | 1,309 | 79 | 19 | -188 | 2,047 | |
| 1965..... | 1,247 | 1,188 | ... | ... | 59 | 1,687 | 1,573 | 90 | 24 | -440 | 1,606 | |
| 1966..... | 2,079 | 2,006 | ... | \$16 | 58 | 1,947 | 1,784 | 137 | 25 | 133 | 1,739 | |
| 1967..... | 2,379 | 2,286 | ... | 16 | 78 | 2,089 | 1,950 | 109 | 31 | 290 | 2,029 | |
| 1968..... | 3,454 | 3,316 | ... | 32 | 106 | 2,458 | 2,311 | 127 | 20 | 996 | 3,025 | |
| 1969..... | 3,792 | 3,599 | ... | 16 | 177 | 2,716 | 2,557 | 138 | 21 | 1,075 | 4,100 | |
| 1970..... | 4,774 | 4,481 | ... | 16 | 277 | 3,259 | 3,085 | 164 | 10 | 1,514 | 5,614 | |
| 1971..... | 5,031 | 4,620 | ... | 50 | 361 | 4,000 | 3,783 | 205 | 13 | 1,031 | 6,645 | |
| 1972..... | 5,572 | 5,107 | ... | 51 | 414 | 4,759 | 4,502 | 233 | 24 | 813 | 7,457 | |
| 1973..... | 6,443 | 5,932 | ... | 52 | 458 | 5,973 | 5,764 | 190 | 20 | 470 | 7,927 | |
| 1974..... | 7,378 | 6,826 | ... | 52 | 500 | 7,196 | 6,957 | 217 | 22 | 182 | 8,109 | |
| 1975..... | 8,035 | 7,444 | ... | 90 | 502 | 8,790 | 8,505 | 256 | 29 | -754 | 7,354 | |
| 1976..... | 8,757 | 8,233 | ... | 103 | 422 | 10,366 | 10,055 | 285 | 26 | -1,609 | 5,745 | |
| 1977..... | 9,570 | 9,138 | ... | 128 | 304 | 11,945 | 11,547 | 399 | (5) | -2,375 | 3,370 | |
| 1978..... | 13,810 | 13,413 | ... | 142 | 256 | 12,954 | 12,599 | 325 | 30 | 856 | 4,226 | |
| 1979..... | 15,590 | 15,114 | ... | 118 | 358 | 14,186 | 13,786 | 371 | 30 | 1,404 | 5,630 | |
| 1980..... | 13,871 | 13,255 | ... | 130 | 485 | 15,872 | 15,515 | 368 | -12 | -2,001 | 3,629 | |
| 1981..... | 17,078 | 16,738 | ... | 168 | 172 | 17,658 | 17,192 | 436 | 29 | -580 | 3,049 | |
| 1982..... | 22,715 | 21,995 | ... | 174 | 546 | 17,992 | 17,376 | 590 | 26 | 6-358 | 2,691 | |
| 1983..... | 20,682 | 17,991 | ... | 1,121 | 1,569 | 18,177 | 17,524 | 625 | 28 | 2,505 | 5,195 | |
| 1984..... | 17,309 | 15,945 | \$190 | ... | 1,174 | 18,546 | 17,898 | 626 | 22 | -1,237 | 3,959 | |
| 1985..... | 19,301 | 17,191 | 222 | 1,017 | 870 | 19,478 | 18,827 | 608 | 43 | ⁶ 2,363 | 6,321 | |
| 1986..... | 19,439 | 18,399 | 238 | ... | 803 | 20,522 | 19,853 | 600 | 68 | ⁶ 1,459 | 7,780 | |
| 1987..... | 20,303 | 19,691 | ⁷ -36 | ... | 648 | 21,425 | 20,519 | 849 | 57 | -1,122 | 6,658 | |
| 1988..... | 22,699 | 22,039 | 61 | ... | 600 | 22,494 | 21,695 | 737 | 61 | 206 | 6,864 | |
| 1989..... | 24,795 | 23,993 | 95 | ... | 707 | 23,753 | 22,911 | 754 | 88 | 1,041 | 7,905 | |
| 1990..... | 28,791 | 28,539 | 144 | -775 | 883 | 25,616 | 24,829 | 707 | 80 | 3,174 | 11,079 | |
| 1991..... | 30,390 | 29,137 | 190 | ... | 1,063 | 28,571 | 27,695 | 794 | 82 | 1,819 | 12,898 | |
| 1992..... | 31,430 | 30,136 | 232 | ... | 1,062 | 32,004 | 31,112 | 834 | 58 | -574 | 12,324 | |
| 1993..... | 32,301 | 31,185 | 281 | ... | 835 | 35,662 | 34,613 | 966 | 83 | -3,361 | 8,963 | |
| 1994..... | 52,841 | 51,373 | 311 | ... | 1,157 | 38,879 | 37,744 | 1,029 | 106 | 13,962 | 22,925 | |
| 1995..... | 56,696 | 54,401 | 341 | -203 | 2,158 | 42,055 | 40,923 | 1,064 | 68 | 14,641 | 37,566 | |
| 1996..... | 60,710 | 57,325 | 373 | ... | 3,012 | 45,351 | 44,189 | 1,160 | 2 | 15,359 | 52,924 | |
| 1997..... | 60,499 | 56,037 | 470 | ... | 3,992 | 47,034 | 45,695 | 1,280 | 59 | 13,465 | 66,389 | |
| 1998..... | 64,357 | 58,966 | 558 | ... | 4,832 | 49,931 | 48,207 | 1,567 | 157 | 14,425 | 80,815 | |
| 1999..... | 69,541 | 63,203 | 661 | ... | 5,677 | 53,035 | 51,381 | 1,519 | 135 | 16,507 | 97,321 | |

¹ Beginning in 1983, includes transfers from the general fund of the Treasury representing contributions that would have been paid on deemed wage credits for military service in 1957 and later, if such credits were considered to be covered wages.

² Includes payments (1) in 1966 and later, for costs of noncontributory wage credits for military service performed before 1957; and (2) in 1971–82, for costs of deemed wage credits for military service performed after 1956.

³ Net interest includes net profits or losses on marketable investments. Beginning in 1967, administrative expenses are currently charged to the trust fund on an estimated basis, with a final adjustment, including interest, made in the following fiscal year. The amounts of these interest adjustments are included in net interest. Beginning in July 1974, the figures shown include relatively small amounts of gifts to the fund. Figures for 1983–86 reflect payments from a borrowing trust fund to a lending trust fund for interest on amounts owed under the interfund borrowing provisions. During 1983–90, interest paid from the trust fund to the general fund of the Treasury on advance tax transfers is reflected. The amount shown for 1985 includes an interest adjustment of \$14.8 million on unnegotiated checks issued before April 1985.

⁴ Beginning in 1966, includes payments for vocational rehabilitation services furnished to disabled persons receiving benefits because of their disabilities. Beginning in 1983, amounts are reduced by amount of reimbursement for unnegotiated benefit checks.

⁵ Less than \$500,000.

⁶ Amount equals total receipts less total expenditures, less amounts loaned or plus amounts repaid under interfund borrowing provisions.

⁷ Reflects \$195 million in transfers from the DI Trust Fund to the general fund of the Treasury to correct estimated amounts transferred for calendar years 1984 and 1985.

CONTACT: Jeff Kunkel (410) 965-3013 for further information.

4.A OASDI: Trust Funds

Table 4.A3.—Combined OASI and DI, 1957–99

[In millions]

| Calendar year | Receipts | | | | | Expenditures | | | | Assets | |
|---------------|----------|--------------------------------|----------------------------------|---|---------------------------|--------------|-------------------------------|-------------------------|--|--------------------------|-------------------------|
| | Total | Net contributions ¹ | Income from taxation of benefits | Payments from the general fund of the Treasury ² | Net interest ³ | Total | Benefit payments ⁴ | Administrative expenses | Transfers to Railroad Retirement program | Net increase during year | Amount at end of period |
| 1957 | \$8,090 | \$7,527 | ... | ... | \$563 | \$7,567 | \$7,404 | \$164 | -\$2 | \$523 | \$23,042 |
| 1958 | 9,108 | 8,531 | ... | ... | 577 | 8,907 | 8,576 | 207 | 124 | 201 | 23,243 |
| 1959 | 9,516 | 8,943 | ... | ... | 572 | 10,793 | 10,298 | 234 | 260 | -1,277 | 21,966 |
| 1960 | 12,445 | 11,876 | ... | ... | 569 | 11,798 | 11,245 | 240 | 314 | 647 | 22,613 |
| 1961 | 12,937 | 12,323 | ... | ... | 614 | 13,388 | 12,749 | 303 | 337 | -451 | 22,162 |
| 1962 | 13,699 | 13,105 | ... | ... | 594 | 15,156 | 14,461 | 322 | 372 | -1,457 | 20,705 |
| 1963 | 16,227 | 15,640 | ... | ... | 587 | 16,217 | 15,427 | 348 | 442 | 10 | 20,715 |
| 1964 | 17,476 | 16,843 | ... | ... | 633 | 17,020 | 16,223 | 375 | 422 | 456 | 21,172 |
| 1965 | 17,857 | 17,205 | ... | ... | 651 | 19,187 | 18,311 | 418 | 459 | -1,331 | 19,841 |
| 1966 | 23,381 | 22,585 | ... | \$94 | 702 | 20,913 | 20,051 | 393 | 469 | 2,467 | 22,308 |
| 1967 | 26,413 | 25,424 | ... | 94 | 896 | 22,471 | 21,417 | 515 | 539 | 3,942 | 26,250 |
| 1968 | 28,493 | 27,034 | ... | 414 | 1,045 | 26,015 | 24,954 | 603 | 458 | 2,479 | 28,729 |
| 1969 | 33,346 | 31,546 | ... | 458 | 1,342 | 27,892 | 26,767 | 612 | 513 | 5,453 | 34,182 |
| 1970 | 36,993 | 34,737 | ... | 465 | 1,791 | 33,108 | 31,884 | 635 | 589 | 3,886 | 38,068 |
| 1971 | 40,908 | 38,343 | ... | 538 | 2,027 | 38,542 | 37,197 | 719 | 626 | 2,366 | 40,434 |
| 1972 | 45,622 | 42,888 | ... | 526 | 2,208 | 43,281 | 41,625 | 907 | 749 | 2,341 | 42,775 |
| 1973 | 54,787 | 51,907 | ... | 494 | 2,386 | 53,148 | 51,508 | 837 | 802 | 1,639 | 44,414 |
| 1974 | 62,066 | 58,907 | ... | 499 | 2,660 | 60,593 | 58,581 | 1,082 | 931 | 1,472 | 45,886 |
| 1975 | 67,640 | 64,259 | ... | 515 | 2,866 | 69,184 | 67,022 | 1,152 | 1,010 | -1,544 | 44,342 |
| 1976 | 75,034 | 71,595 | ... | 717 | 2,722 | 78,242 | 75,759 | 1,244 | 1,239 | -3,209 | 41,133 |
| 1977 | 81,982 | 78,710 | ... | 741 | 2,531 | 87,254 | 84,667 | 1,379 | 1,208 | -5,272 | 35,861 |
| 1978 | 91,903 | 88,883 | ... | 757 | 2,264 | 96,018 | 92,960 | 1,440 | 1,618 | -4,115 | 31,746 |
| 1979 | 105,864 | 103,034 | ... | 675 | 2,155 | 107,320 | 104,359 | 1,483 | 1,477 | -1,456 | 30,291 |
| 1980 | 119,712 | 116,711 | ... | 670 | 2,330 | 123,550 | 120,598 | 1,522 | 1,430 | -3,838 | 26,453 |
| 1981 | 142,438 | 139,364 | ... | 843 | 2,231 | 144,352 | 140,995 | 1,743 | 1,614 | -1,914 | 24,539 |
| 1982 | 147,913 | 145,667 | ... | 854 | 1,391 | 160,111 | 156,182 | 2,109 | 1,820 | ⁵ 239 | 24,778 |
| 1983 | 171,266 | 156,328 | ... | 6,662 | 8,276 | 171,177 | 166,745 | 2,153 | 2,279 | 89 | 24,867 |
| 1984 | 186,637 | 180,067 | \$3,025 | 105 | 3,440 | 180,429 | 175,739 | 2,264 | 2,426 | 6,208 | 31,075 |
| 1985 | 203,540 | 194,149 | 3,430 | 3,220 | 2,741 | 190,628 | 186,075 | 2,200 | 2,353 | ⁵ 11,088 | 42,163 |
| 1986 | 216,833 | 209,140 | 3,662 | 160 | 3,871 | 201,522 | 196,667 | 2,202 | 2,653 | ⁵ 4,698 | 46,861 |
| 1987 | 231,039 | 222,425 | 3,221 | 55 | 5,338 | 209,093 | 204,106 | 2,373 | 2,614 | 21,946 | 68,807 |
| 1988 | 263,469 | 251,814 | 3,445 | 43 | 8,168 | 222,514 | 217,149 | 2,513 | 2,851 | 40,955 | 109,762 |
| 1989 | 289,448 | 274,189 | 2,534 | 34 | 12,692 | 236,242 | 230,882 | 2,427 | 2,934 | 53,206 | 162,968 |
| 1990 | 315,443 | 296,070 | 4,992 | -2,864 | 17,245 | 253,135 | 247,816 | 2,270 | 3,049 | 62,309 | 225,277 |
| 1991 | 329,676 | 301,711 | 6,054 | 19 | 21,892 | 274,205 | 268,162 | 2,587 | 3,457 | 55,471 | 280,747 |
| 1992 | 342,591 | 311,128 | 6,084 | 14 | 25,365 | 291,865 | 285,995 | 2,664 | 3,206 | 50,726 | 331,473 |
| 1993 | 355,578 | 322,090 | 5,616 | 10 | 27,862 | 308,766 | 302,368 | 2,963 | 3,435 | 46,812 | 378,285 |
| 1994 | 381,111 | 344,695 | 5,306 | 7 | 31,103 | 323,011 | 316,812 | 2,674 | 3,526 | 58,100 | 436,385 |
| 1995 | 399,497 | 359,021 | 5,831 | -332 | 34,977 | 339,815 | 332,554 | 3,141 | 4,120 | 59,683 | 496,068 |
| 1996 | 424,451 | 378,881 | 6,844 | 7 | 38,718 | 353,569 | 347,050 | 2,962 | 3,556 | 70,883 | 566,950 |
| 1997 | 457,668 | 405,984 | 7,896 | 2 | 43,787 | 369,108 | 361,952 | 3,409 | 3,747 | 88,560 | 655,510 |
| 1998 | 489,204 | 430,174 | 9,707 | 1 | 49,323 | 382,255 | 374,969 | 3,467 | 3,819 | 106,950 | 762,460 |
| 1999 | 526,582 | 459,556 | 11,559 | (6) | 55,466 | 392,908 | 385,765 | 3,328 | 3,816 | 133,673 | 896,133 |

Footnotes to tables 4.A1 and 4.A3

¹ Beginning in 1983, includes transfers from the general fund of the Treasury representing contributions that would have been paid on deemed wage credits for military service in 1957 and later, if such credits were considered to be covered wages.

² Includes payments (1) in 1947–51 and in 1966 and later, for costs of noncontributory wage credits for military service performed before 1957; (2) in 1971–82, for costs of deemed wage credits for military service performed after 1956; and (3) in 1968 and later, for costs of benefits to certain uninsured persons who attained age 72 before 1968.

³ Net interest includes net profits or losses on marketable investments. Beginning in 1967, administrative expenses are currently charged to the trust fund on an estimated basis, with a final adjustment, including interest, made in the following fiscal year. The amounts of these interest adjustments are included in net interest. Beginning in October 1973, the figures shown include relatively small amounts of gifts to the fund. Figures for 1983–86 reflect payments from a borrowing trust fund to a lending trust fund for interest on amounts owed under the interfund borrowing provisions. During 1983–90, interest paid from the trust fund to the general fund of the Treasury on advance tax transfers is reflected. For the OASI Trust Fund, the amount shown for 1985 includes an interest adjustment of \$88 million on unnegotiated checks issued before April 1985. For the OASI and DI Trust Funds, combined, the amount shown for 1985 includes an interest adjustment of \$102.8 million on unnegotiated checks issued before April 1985.

⁴ Beginning in 1966, includes payments for vocational rehabilitation services furnished to disabled persons receiving benefits because of their disabilities. Beginning in 1983, amounts are reduced by amount of reimbursement for unnegotiated benefit checks.

⁵ Amount equals total receipts less total expenditures, plus amounts borrowed or less amounts repaid under interfund borrowing provisions.

⁶ Less than \$500,000.

CONTACT: Jeff Kunkel (410) 965-3013 for further information.

Table 4.A4.—Total annual benefits paid, by type of benefit and trust fund, and as percent of personal income, 1937–99

[Amounts in millions]

| Year | Total benefits | Cash benefits ¹ | | Service benefits | | Rehabilitation services ² | | Personal income ³ | Total benefits as percent of personal income |
|-----------|----------------|--|----------------------|--------------------|---------------------------------|--------------------------------------|----------------------|------------------------------|--|
| | | Old-Age and Survivors Insurance ⁴ | Disability Insurance | Hospital Insurance | Supplementary Medical Insurance | Old-Age and Survivors Insurance | Disability Insurance | | |
| 1937..... | \$1 | \$1 | ... | ... | ... | ... | ... | \$73,400 | (5) |
| 1938..... | 10 | 10 | ... | ... | ... | ... | ... | 67,600 | (5) |
| 1939..... | 14 | 14 | ... | ... | ... | ... | ... | 72,100 | (5) |
| 1940..... | 35 | 35 | ... | ... | ... | ... | ... | 77,600 | (5) |
| 1941..... | 88 | 88 | ... | ... | ... | ... | ... | 95,200 | 0.1 |
| 1942..... | 131 | 131 | ... | ... | ... | ... | ... | 122,400 | .1 |
| 1943..... | 166 | 166 | ... | ... | ... | ... | ... | 150,700 | .1 |
| 1944..... | 209 | 209 | ... | ... | ... | ... | ... | 164,500 | .1 |
| 1945..... | 274 | 274 | ... | ... | ... | ... | ... | 170,000 | .2 |
| 1946..... | 378 | 378 | ... | ... | ... | ... | ... | 177,600 | .2 |
| 1947..... | 466 | 466 | ... | ... | ... | ... | ... | 190,200 | .2 |
| 1948..... | 556 | 556 | ... | ... | ... | ... | ... | 209,200 | .3 |
| 1949..... | 667 | 667 | ... | ... | ... | ... | ... | 206,400 | .3 |
| 1950..... | 961 | 961 | ... | ... | ... | ... | ... | 228,100 | .4 |
| 1951..... | 1,885 | 1,885 | ... | ... | ... | ... | ... | 256,500 | .7 |
| 1952..... | 2,194 | 2,194 | ... | ... | ... | ... | ... | 273,800 | .8 |
| 1953..... | 3,006 | 3,006 | ... | ... | ... | ... | ... | 290,500 | 1.0 |
| 1954..... | 3,670 | 3,670 | ... | ... | ... | ... | ... | 293,000 | 1.3 |
| 1955..... | 4,968 | 4,968 | ... | ... | ... | ... | ... | 314,200 | 1.6 |
| 1956..... | 5,715 | 5,715 | ... | ... | ... | ... | ... | 337,200 | 1.7 |
| 1957..... | 7,404 | 7,347 | \$57 | ... | ... | ... | ... | 356,300 | 2.1 |
| 1958..... | 8,576 | 8,327 | 249 | ... | ... | ... | ... | 367,100 | 2.3 |
| 1959..... | 10,298 | 9,842 | 457 | ... | ... | ... | ... | 390,700 | 2.6 |
| 1960..... | 11,245 | 10,677 | 568 | ... | ... | ... | ... | 409,400 | 2.7 |
| 1961..... | 12,749 | 11,862 | 887 | ... | ... | ... | ... | 426,000 | 3.0 |
| 1962..... | 14,461 | 13,356 | 1,105 | ... | ... | ... | ... | 453,200 | 3.2 |
| 1963..... | 15,427 | 14,217 | 1,210 | ... | ... | ... | ... | 476,300 | 3.2 |
| 1964..... | 16,223 | 14,914 | 1,309 | ... | ... | ... | ... | 510,200 | 3.2 |
| 1965..... | 18,311 | 16,737 | 1,573 | ... | ... | ... | ... | 552,000 | 3.3 |
| 1966..... | 21,070 | 18,267 | 1,781 | \$891 | \$128 | (6) | \$3 | 600,800 | 3.5 |
| 1967..... | 25,967 | 19,468 | 1,939 | 3,353 | 1,197 | (6) | 11 | 644,500 | 4.0 |
| 1968..... | 30,651 | 22,642 | 2,294 | 4,179 | 1,518 | \$1 | 16 | 707,200 | 4.3 |
| 1969..... | 33,371 | 24,209 | 2,542 | 4,739 | 1,865 | 1 | 15 | 772,900 | 4.3 |
| 1970..... | 38,982 | 28,796 | 3,067 | 5,124 | 1,975 | 2 | 18 | 831,800 | 4.7 |
| 1971..... | 45,065 | 33,413 | 3,758 | 5,751 | 2,117 | 2 | 24 | 894,000 | 5.0 |
| 1972..... | 50,269 | 37,122 | 4,473 | 6,318 | 2,325 | 2 | 29 | 981,600 | 5.1 |
| 1973..... | 61,091 | 45,741 | 5,718 | 7,057 | 2,526 | 3 | 46 | 1,101,700 | 5.5 |
| 1974..... | 70,996 | 51,618 | 6,903 | 9,099 | 3,318 | 5 | 54 | 1,210,100 | 5.9 |
| 1975..... | 82,611 | 58,509 | 8,414 | 11,315 | 4,273 | 9 | 91 | 1,313,400 | 6.3 |
| 1976..... | 94,180 | 65,699 | 9,966 | 13,340 | 5,080 | 6 | 89 | 1,451,400 | 6.5 |
| 1977..... | 106,443 | 73,113 | 11,463 | 15,737 | 6,038 | 8 | 84 | 1,607,500 | 6.6 |
| 1978..... | 117,894 | 80,352 | 12,513 | 17,682 | 7,252 | 9 | 86 | 1,812,400 | 6.5 |
| 1979..... | 133,691 | 90,556 | 13,708 | 20,623 | 8,708 | 18 | 78 | 2,034,000 | 6.6 |
| 1980..... | 156,298 | 105,074 | 15,437 | 25,064 | 10,635 | 8 | 78 | 2,258,500 | 6.9 |
| 1981..... | 184,450 | 123,795 | 17,199 | 30,342 | 13,113 | 8 | -8 | 2,520,900 | 7.3 |
| 1982..... | 207,268 | 138,800 | 17,338 | 35,631 | 15,455 | 6 | 38 | 2,670,800 | 7.8 |
| 1983..... | 224,524 | 149,502 | 17,530 | 39,337 | 18,106 | 6 | 42 | 2,836,400 | 7.9 |
| 1984..... | 238,682 | 157,862 | 17,900 | 43,257 | 19,661 | (6) | 1 | 3,111,900 | 7.7 |
| 1985..... | 256,723 | 167,360 | 18,836 | 47,580 | 22,947 | (6) | (6) | 3,314,500 | 7.7 |
| 1986..... | 272,698 | 176,845 | 19,847 | 49,758 | 26,239 | ... | 9 | 3,534,300 | 7.7 |
| 1987..... | 284,487 | 183,644 | 20,512 | 49,496 | 30,820 | ... | 16 | 3,777,600 | 7.5 |
| 1988..... | 303,717 | 195,522 | 21,692 | 52,517 | 33,970 | ... | 16 | 4,064,500 | 7.5 |
| 1989..... | 329,193 | 207,977 | 22,873 | 60,011 | 38,294 | ... | 38 | 4,384,300 | 7.5 |
| 1990..... | 356,536 | 222,993 | 24,803 | 66,239 | 42,468 | ... | 32 | 4,679,800 | 7.6 |
| 1991..... | 386,912 | 240,436 | 27,662 | 71,549 | 47,229 | ... | 36 | 4,850,900 | 8.0 |
| 1992..... | 419,325 | 254,939 | 31,091 | 83,895 | 49,367 | ... | 33 | 5,277,200 | 7.9 |
| 1993..... | 449,896 | 267,804 | 34,598 | 93,487 | 53,979 | ... | 28 | 5,519,200 | 8.2 |
| 1994..... | 478,775 | 279,118 | 37,717 | 103,282 | 58,618 | ... | 40 | 5,757,900 | 8.3 |
| 1995..... | 513,959 | 291,682 | 40,898 | 116,368 | 64,972 | ... | 39 | 6,072,800 | 8.5 |
| 1996..... | 544,350 | 302,914 | 44,174 | 128,632 | 68,598 | ... | 31 | 6,425,200 | 8.5 |
| 1997..... | 572,542 | 316,311 | 45,659 | 137,762 | 72,757 | ... | 53 | 6,784,000 | 8.4 |
| 1998..... | 585,156 | 326,817 | 48,173 | 133,990 | 76,125 | ... | 51 | 7,358,900 | 8.0 |
| 1999..... | 595,326 | 334,437 | 51,331 | 128,766 | 80,724 | ... | 68 | 7,791,000 | 7.6 |

¹ Unnegotiated checks not deducted.² Vocational rehabilitation services to disabled workers and disabled children under the 1965 Amendments to the Social Security Act and to disabled widows and widowers under the 1967 Amendments to the Social Security Act.³ Data from Bureau of Economic Analysis. Figures subject to revision.⁴ For 1937–39, refunds and lump-sum death payments under the Social Security Act of 1935.⁵ Less than 0.05 percent.⁶ Less than \$500,000.

CONTACT: Jeff Kunkel (410) 965-3013 for further information.

4.A OASDI: Trust Funds

Table 4.A5.—Total annual benefits¹ paid from OASI Trust Fund, by type of benefit, 1937–99

[In millions]

| Year | Benefits paid to— | | | | | | | | | | | Special age-72 beneficiaries | Lump-sum death payments | |
|-----------|-------------------|--------------------------------|---------|-----------------|--------------------|----------|-----------|----------|-----------------------------|---------------------|---------|------------------------------|-------------------------|-----|
| | Total | Retired workers and dependents | | | | | Survivors | | | | | | | |
| | | Total | Total | Retired workers | Wives and husbands | Children | Total | Children | Widowed mothers and fathers | Widows and widowers | Parents | | | |
| 1937..... | \$1 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | \$1 |
| 1938..... | 10 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | 10 |
| 1939..... | 14 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | 14 |
| 1940..... | 35 | \$24 | \$17 | \$15 | \$2 | (2) | \$6 | \$3 | \$2 | (2) | (2) | ... | ... | 9 |
| 1941..... | 88 | 75 | 51 | 44 | 7 | \$1 | 24 | 13 | 8 | \$2 | (2) | ... | ... | 13 |
| 1942..... | 131 | 116 | 76 | 65 | 10 | 1 | 40 | 21 | 13 | 5 | (2) | ... | ... | 15 |
| 1943..... | 166 | 148 | 93 | 79 | 13 | 1 | 55 | 29 | 16 | 9 | \$1 | ... | ... | 18 |
| 1944..... | 209 | 187 | 113 | 97 | 16 | 1 | 73 | 39 | 20 | 14 | 1 | ... | ... | 22 |
| 1945..... | 274 | 248 | 148 | 126 | 21 | 2 | 100 | 52 | 27 | 20 | 1 | ... | ... | 26 |
| 1946..... | 378 | 350 | 222 | 189 | 31 | 2 | 128 | 66 | 32 | 28 | 1 | ... | ... | 28 |
| 1947..... | 466 | 437 | 288 | 245 | 40 | 3 | 149 | 77 | 34 | 37 | 2 | ... | ... | 29 |
| 1948..... | 556 | 524 | 352 | 300 | 49 | 4 | 172 | 86 | 36 | 48 | 2 | ... | ... | 32 |
| 1949..... | 667 | 634 | 437 | 373 | 60 | 5 | 197 | 95 | 39 | 60 | 2 | ... | ... | 33 |
| 1950..... | 961 | 928 | 651 | 557 | 88 | 6 | 277 | 135 | 49 | 89 | 3 | ... | ... | 33 |
| 1951..... | 1,885 | 1,828 | 1,321 | 1,135 | 175 | 11 | 507 | 260 | 82 | 156 | 9 | ... | ... | 57 |
| 1952..... | 2,194 | 2,131 | 1,539 | 1,328 | 200 | 12 | 592 | 298 | 92 | 191 | 10 | ... | ... | 63 |
| 1953..... | 3,006 | 2,919 | 2,175 | 1,884 | 275 | 16 | 744 | 369 | 114 | 248 | 12 | ... | ... | 87 |
| 1954..... | 3,670 | 3,578 | 2,698 | 2,340 | 338 | 21 | 880 | 430 | 133 | 304 | 13 | ... | ... | 92 |
| 1955..... | 4,968 | 4,855 | 3,748 | 3,253 | 466 | 29 | 1,108 | 532 | 163 | 396 | 16 | ... | ... | 113 |
| 1956..... | 5,715 | 5,605 | 4,361 | 3,793 | 536 | 33 | 1,244 | 581 | 177 | 469 | 17 | ... | ... | 109 |
| 1957..... | 7,347 | 7,209 | 5,688 | 4,888 | 756 | 43 | 1,521 | 651 | 198 | 653 | 19 | ... | ... | 139 |
| 1958..... | 8,327 | 8,194 | 6,474 | 5,567 | 851 | 56 | 1,720 | 720 | 223 | 757 | 20 | ... | ... | 133 |
| 1959..... | 9,842 | 9,670 | 7,607 | 6,548 | 982 | 77 | 2,063 | 855 | 263 | 921 | 25 | ... | ... | 171 |
| 1960..... | 10,677 | 10,512 | 8,196 | 7,053 | 1,051 | 92 | 2,316 | 945 | 286 | 1,057 | 28 | ... | ... | 164 |
| 1961..... | 11,862 | 11,690 | 9,032 | 7,802 | 1,124 | 106 | 2,659 | 1,080 | 316 | 1,232 | 31 | ... | ... | 171 |
| 1962..... | 13,356 | 13,173 | 10,162 | 8,813 | 1,216 | 134 | 3,011 | 1,171 | 336 | 1,470 | 34 | ... | ... | 183 |
| 1963..... | 14,217 | 14,011 | 10,795 | 9,391 | 1,258 | 146 | 3,216 | 1,222 | 348 | 1,612 | 34 | ... | ... | 206 |
| 1964..... | 14,914 | 14,698 | 11,281 | 9,854 | 1,277 | 150 | 3,416 | 1,275 | 354 | 1,754 | 33 | ... | ... | 216 |
| 1965..... | 16,737 | 16,521 | 12,542 | 10,984 | 1,383 | 175 | 3,979 | 1,515 | 388 | 2,041 | 35 | ... | ... | 217 |
| 1966..... | 18,267 | 18,030 | 13,373 | 11,727 | 1,429 | 216 | 4,613 | 1,812 | 415 | 2,351 | 35 | \$44 | ... | 237 |
| 1967..... | 19,468 | 19,215 | 14,049 | 12,372 | 1,456 | 221 | 4,854 | 1,855 | 420 | 2,545 | 34 | 313 | ... | 252 |
| 1968..... | 22,642 | 22,373 | 16,204 | 14,278 | 1,673 | 253 | 5,839 | 2,207 | 478 | 3,117 | 37 | 330 | ... | 269 |
| 1969..... | 24,209 | 23,917 | 17,395 | 15,385 | 1,750 | 260 | 6,219 | 2,322 | 490 | 3,371 | 36 | 303 | ... | 291 |
| 1970..... | 28,796 | 28,503 | 20,770 | 18,438 | 2,029 | 303 | 7,428 | 2,760 | 574 | 4,055 | 39 | 305 | ... | 294 |
| 1971..... | 33,413 | 33,107 | 24,219 | 21,544 | 2,323 | 352 | 8,602 | 3,168 | 630 | 4,763 | 41 | 285 | ... | 306 |
| 1972..... | 37,122 | 36,802 | 27,057 | 24,143 | 2,532 | 382 | 9,482 | 3,433 | 679 | 5,326 | 43 | 263 | ... | 320 |
| 1973..... | 45,741 | 45,412 | 32,793 | 29,336 | 3,000 | 457 | 12,356 | 4,002 | 801 | 7,505 | 48 | 264 | ... | 329 |
| 1974..... | 51,618 | 51,291 | 37,211 | 33,369 | 3,309 | 533 | 13,843 | 4,399 | 898 | 8,497 | 49 | 237 | ... | 327 |
| 1975..... | 58,509 | 58,172 | 42,432 | 38,079 | 3,719 | 634 | 15,544 | 4,888 | 1,009 | 9,597 | 50 | 196 | ... | 337 |
| 1976..... | 65,699 | 65,366 | 47,936 | 43,083 | 4,117 | 736 | 17,257 | 5,336 | 1,113 | 10,757 | 51 | 174 | ... | 332 |
| 1977..... | 73,113 | 72,801 | 53,575 | 48,186 | 4,559 | 830 | 19,070 | 5,759 | 1,191 | 12,068 | 52 | 157 | ... | 312 |
| 1978..... | 80,352 | 80,008 | 59,159 | 53,255 | 4,983 | 921 | 20,707 | 6,093 | 1,284 | 13,278 | 51 | 142 | ... | 344 |
| 1979..... | 90,556 | 90,216 | 66,947 | 60,379 | 5,554 | 1,014 | 23,140 | 6,608 | 1,409 | 15,071 | 52 | 128 | ... | 340 |
| 1980..... | 105,074 | 104,678 | 77,905 | 70,358 | 6,405 | 1,142 | 26,654 | 7,389 | 1,572 | 17,638 | 55 | 119 | ... | 394 |
| 1981..... | 123,795 | 123,463 | 92,478 | 83,614 | 7,543 | 1,321 | 30,875 | 8,307 | 1,760 | 20,749 | 58 | 110 | ... | 332 |
| 1982..... | 138,800 | 138,596 | 104,885 | 95,123 | 8,539 | 1,223 | 33,612 | 8,204 | 1,861 | 23,488 | 59 | 100 | ... | 203 |
| 1983..... | 149,502 | 149,297 | 114,048 | 103,578 | 9,328 | 1,143 | 35,164 | 7,911 | 1,771 | 25,425 | 56 | 85 | ... | 205 |
| 1984..... | 157,862 | 157,651 | 120,952 | 109,957 | 9,860 | 1,135 | 36,628 | 7,775 | 1,474 | 27,325 | 53 | 71 | ... | 212 |
| 1985..... | 167,360 | 167,152 | 128,479 | 116,823 | 10,517 | 1,140 | 38,616 | 7,762 | 1,474 | 29,330 | 51 | 57 | ... | 207 |
| 1986..... | 176,845 | 176,642 | 135,902 | 123,584 | 11,152 | 1,166 | 40,693 | 7,843 | 1,457 | 31,345 | 48 | 47 | ... | 203 |
| 1987..... | 183,644 | 183,441 | 141,293 | 128,513 | 11,598 | 1,183 | 42,112 | 7,846 | 1,388 | 32,833 | 44 | 36 | ... | 203 |
| 1988..... | 195,522 | 195,314 | 150,498 | 136,987 | 12,292 | 1,219 | 44,787 | 8,120 | 1,392 | 35,233 | 43 | 29 | ... | 208 |
| 1989..... | 207,977 | 207,770 | 160,331 | 146,027 | 13,054 | 1,249 | 47,418 | 8,254 | 1,401 | 37,723 | 41 | 21 | ... | 206 |
| 1990..... | 222,993 | 222,787 | 172,025 | 156,756 | 13,953 | 1,316 | 50,746 | 8,564 | 1,437 | 40,705 | 39 | 16 | ... | 206 |
| 1991..... | 240,436 | 240,234 | 185,533 | 169,142 | 14,986 | 1,405 | 54,689 | 9,022 | 1,490 | 44,139 | 38 | 12 | ... | 202 |
| 1992..... | 254,939 | 254,734 | 196,676 | 179,372 | 15,810 | 1,494 | 58,049 | 9,431 | 1,521 | 47,060 | 37 | 9 | ... | 206 |
| 1993..... | 267,804 | 267,590 | 206,359 | 188,440 | 16,356 | 1,563 | 61,225 | 9,897 | 1,547 | 49,746 | 36 | 6 | ... | 214 |
| 1994..... | 279,118 | 278,898 | 214,891 | 196,400 | 16,854 | 1,637 | 64,003 | 10,293 | 1,551 | 52,124 | 34 | 4 | ... | 220 |
| 1995..... | 291,682 | 291,464 | 224,378 | 205,315 | 17,348 | 1,715 | 67,083 | 10,717 | 1,573 | 54,761 | 32 | 3 | ... | 218 |
| 1996..... | 302,914 | 302,697 | 232,937 | 213,423 | 17,715 | 1,799 | 69,759 | 11,217 | 1,486 | 57,025 | 31 | 1 | ... | 218 |
| 1997..... | 316,311 | 316,095 | 243,590 | 223,554 | 18,154 | 1,882 | 72,505 | 11,660 | 1,466 | 59,349 | 30 | 1 | ... | 216 |
| 1998..... | 326,817 | 326,599 | 252,659 | 232,324 | 18,395 | 1,940 | 73,940 | 11,936 | 1,435 | 60,540 | 29 | (2) | ... | 218 |
| 1999..... | 334,437 | 334,222 | 258,885 | 238,478 | 18,415 | 1,992 | 75,336 | 12,125 | 1,415 | 61,769 | 27 | (2) | ... | 216 |

¹ Type of benefit estimated. Unnegotiated checks not deducted.

² Less than \$500,000.

CONTACT: Jeff Kunkel (410) 965-3013 for further information.

Table 4.A6.—Total annual benefits¹ paid from DI Trust Fund, by type of benefit, 1957–99
 [In millions]

| Year | Benefits paid to— | | | |
|-----------|-------------------|------------------|--------------------|----------|
| | Total | Disabled workers | Wives and husbands | Children |
| 1957..... | \$57 | \$57 | ... | ... |
| 1958..... | 249 | 246 | \$1 | \$1 |
| 1959..... | 457 | 390 | 29 | 38 |
| 1960..... | 568 | 489 | 32 | 48 |
| 1961..... | 887 | 724 | 54 | 109 |
| 1962..... | 1,105 | 888 | 68 | 149 |
| 1963..... | 1,210 | 965 | 73 | 172 |
| 1964..... | 1,309 | 1,044 | 79 | 186 |
| 1965..... | 1,573 | 1,246 | 95 | 232 |
| 1966..... | 1,781 | 1,394 | 108 | 280 |
| 1967..... | 1,939 | 1,519 | 113 | 307 |
| 1968..... | 2,294 | 1,804 | 131 | 360 |
| 1969..... | 2,542 | 2,014 | 139 | 389 |
| 1970..... | 3,067 | 2,448 | 165 | 454 |
| 1971..... | 3,758 | 3,028 | 192 | 539 |
| 1972..... | 4,473 | 3,626 | 224 | 623 |
| 1973..... | 5,718 | 4,676 | 281 | 760 |
| 1974..... | 6,903 | 5,662 | 320 | 920 |
| 1975..... | 8,414 | 6,908 | 385 | 1,121 |
| 1976..... | 9,966 | 8,190 | 447 | 1,328 |
| 1977..... | 11,463 | 9,456 | 505 | 1,503 |
| 1978..... | 12,513 | 10,315 | 541 | 1,657 |
| 1979..... | 13,708 | 11,333 | 581 | 1,794 |
| 1980..... | 15,437 | 12,816 | 638 | 1,983 |
| 1981..... | 17,199 | 14,379 | 684 | 2,136 |
| 1982..... | 17,338 | 14,811 | 652 | 1,875 |
| 1983..... | 17,530 | 15,196 | 607 | 1,728 |
| 1984..... | 17,900 | 15,623 | 536 | 1,741 |
| 1985..... | 18,836 | 16,483 | 545 | 1,809 |
| 1986..... | 19,847 | 17,409 | 547 | 1,890 |
| 1987..... | 20,512 | 18,053 | 532 | 1,926 |
| 1988..... | 21,692 | 19,165 | 529 | 1,999 |
| 1989..... | 22,873 | 20,314 | 523 | 2,036 |
| 1990..... | 24,803 | 22,113 | 531 | 2,159 |
| 1991..... | 27,662 | 24,738 | 550 | 2,374 |
| 1992..... | 31,091 | 27,856 | 572 | 2,663 |
| 1993..... | 34,598 | 30,913 | 572 | 3,112 |
| 1994..... | 37,717 | 33,711 | 579 | 3,428 |
| 1995..... | 40,898 | 36,610 | 577 | 3,711 |
| 1996..... | 44,174 | 39,625 | 515 | 4,034 |
| 1997..... | 45,659 | 41,083 | 479 | 4,098 |
| 1998..... | 48,173 | 43,467 | 457 | 4,249 |
| 1999..... | 51,331 | 46,459 | 433 | 4,439 |

¹ Type of benefit estimated. Unnegotiated checks not deducted.

4.B OASDI: Covered Workers

Table 4.B1.—Workers, earnings, and Social Security numbers issued, 1937–99

[Worker estimates based on 1-percent sample]

| Year | Workers reported with taxable earnings ¹ (in thousands) | | | Earnings | | | | | Social Security numbers issued ² (in thousands) |
|-------------------------|---|-----------------------|---|---|-------------------------------|------------------|-----------------------------|------------------|---|
| | Total | With maximum earnings | New entrants into covered employment ³ | Total in covered employment ⁴ (in millions) | Reported taxable ¹ | | Average per worker | | |
| | | | | | Amount (in millions) | Percent of total | Total earnings ⁴ | Reported taxable | |
| 1937..... | 32,900 | 1,031 | 32,900 | \$32,200 | \$29,620 | 92.0 | \$979 | \$900 | 37,139 |
| 1940..... | 35,390 | 1,196 | 4,430 | 35,700 | 32,970 | 92.4 | 1,009 | 932 | 5,227 |
| 1945..... | 46,390 | 6,361 | 3,480 | 71,600 | 62,950 | 87.9 | 1,543 | 1,357 | 3,321 |
| 1950..... | 48,280 | 13,936 | 2,520 | 109,800 | 87,500 | 79.7 | 2,274 | 1,812 | 2,891 |
| 1951..... | 58,120 | 14,270 | 6,000 | 148,900 | 120,770 | 81.1 | 2,562 | 2,078 | 4,927 |
| 1952..... | 59,580 | 16,606 | 3,500 | 159,900 | 128,640 | 80.5 | 2,684 | 2,159 | 4,363 |
| 1953..... | 60,840 | 19,013 | 3,090 | 173,000 | 135,870 | 78.5 | 2,844 | 2,233 | 3,464 |
| 1954..... | 59,610 | 18,866 | 2,360 | 171,900 | 133,520 | 77.7 | 2,884 | 2,240 | 2,743 |
| 1955..... | 65,200 | 16,704 | 4,760 | 196,100 | 157,540 | 80.3 | 3,008 | 2,416 | 4,323 |
| 1956..... | 67,610 | 19,236 | 3,660 | 216,800 | 170,720 | 78.8 | 3,207 | 2,525 | 4,376 |
| 1957..... | 70,590 | 21,095 | 3,380 | 233,900 | 181,380 | 77.5 | 3,314 | 2,569 | 3,639 |
| 1958..... | 69,770 | 21,328 | 2,450 | 236,500 | 180,720 | 76.4 | 3,390 | 2,590 | 2,290 |
| 1959..... | 71,700 | 19,112 | 3,180 | 255,000 | 202,310 | 79.3 | 3,556 | 2,822 | 3,388 |
| 1960..... | 72,530 | 20,310 | 3,130 | 265,200 | 207,000 | 78.1 | 3,656 | 2,854 | 3,415 |
| 1961..... | 72,820 | 21,265 | 2,990 | 270,700 | 209,640 | 77.4 | 3,717 | 2,879 | 3,370 |
| 1962..... | 74,280 | 23,154 | 3,360 | 289,000 | 219,050 | 75.8 | 3,891 | 2,949 | 4,519 |
| 1963..... | 75,540 | 24,570 | 3,520 | 302,300 | 225,550 | 74.6 | 4,002 | 2,986 | 8,617 |
| 1964..... | 77,430 | 26,717 | 3,890 | 324,500 | 236,390 | 72.8 | 4,191 | 3,053 | 5,623 |
| 1965..... | 80,680 | 29,136 | 4,620 | 351,700 | 250,730 | 71.3 | 4,359 | 3,108 | 6,131 |
| 1966..... | 84,600 | 20,498 | 5,080 | 390,700 | 312,540 | 80.0 | 4,618 | 3,694 | 6,506 |
| 1967..... | 87,040 | 22,948 | 4,530 | 422,300 | 329,960 | 78.1 | 4,852 | 3,791 | 5,920 |
| 1968..... | 89,380 | 19,120 | 4,830 | 460,000 | 375,840 | 81.7 | 5,147 | 4,205 | 5,862 |
| 1969..... | 92,060 | 22,577 | 5,160 | 502,800 | 402,550 | 80.1 | 5,462 | 4,373 | 6,289 |
| 1970..... | 93,090 | 24,224 | 4,440 | 531,600 | 415,600 | 78.2 | 5,711 | 4,464 | 6,132 |
| 1971..... | 93,340 | 26,404 | 4,470 | 559,700 | 426,960 | 76.3 | 5,996 | 4,574 | 6,401 |
| 1972..... | 96,240 | 24,074 | 5,150 | 617,900 | 484,110 | 78.3 | 6,420 | 5,030 | 9,564 |
| 1973..... | 99,830 | 20,250 | 5,670 | 686,700 | 561,850 | 81.8 | 6,879 | 5,628 | 10,038 |
| 1974..... | 101,330 | 15,310 | 4,940 | 746,700 | 636,760 | 85.3 | 7,369 | 6,284 | 7,998 |
| 1975..... | 100,200 | 15,070 | 4,120 | 787,600 | 664,660 | 84.4 | 7,860 | 6,633 | 8,164 |
| 1976..... | 102,600 | 15,330 | 4,700 | 874,700 | 737,700 | 84.3 | 8,525 | 7,190 | 9,043 |
| 1977..... | 105,800 | 15,700 | 5,070 | 960,100 | 816,550 | 85.0 | 9,075 | 7,718 | 7,724 |
| 1978..... | 110,600 | 17,050 | 5,460 | 1,092,600 | 915,600 | 83.8 | 9,879 | 8,278 | 5,260 |
| 1979..... | 112,700 | 11,236 | 4,883 | 1,222,200 | 1,067,000 | 87.3 | 10,845 | 9,468 | 5,213 |
| 1980..... | 113,000 | 9,903 | 4,243 | 1,328,800 | 1,180,700 | 88.9 | 11,759 | 10,449 | 5,984 |
| 1981..... | 113,000 | 8,594 | 4,090 | 1,450,900 | 1,294,100 | 89.2 | 12,840 | 11,452 | 5,581 |
| 1982..... | 111,800 | 7,929 | 3,408 | 1,516,600 | 1,365,300 | 90.0 | 13,565 | 12,212 | 5,362 |
| 1983..... | 112,100 | 7,044 | 3,914 | 1,615,200 | 1,454,100 | 90.0 | 14,409 | 12,971 | 6,699 |
| 1984..... | 116,300 | 7,421 | 4,743 | 1,800,800 | 1,608,800 | 89.3 | 15,484 | 13,833 | 5,980 |
| 1985..... | 119,800 | 7,766 | 4,756 | 1,936,800 | 1,722,600 | 88.9 | 16,167 | 14,379 | 5,720 |
| 1986..... | 122,900 | 7,624 | 4,641 | 2,081,800 | 1,844,400 | 88.6 | 16,939 | 15,007 | 5,711 |
| 1987..... | 125,600 | 7,735 | 4,956 | 2,237,000 | 1,960,000 | 87.6 | 17,811 | 15,605 | 11,621 |
| 1988..... | 129,600 | 8,483 | 5,489 | 2,432,800 | 2,088,400 | 85.8 | 18,772 | 16,114 | 11,370 |
| 1989..... | 131,700 | 8,110 | 4,856 | 2,578,700 | 2,239,500 | 86.8 | 19,580 | 17,005 | 8,049 |
| 1990..... | 133,600 | 7,575 | 4,012 | 2,703,800 | 2,358,000 | 87.2 | 20,238 | 17,650 | 9,054 |
| 1991..... | 133,000 | 7,483 | 3,541 | 2,760,500 | 2,422,500 | 87.8 | 20,756 | 18,214 | 7,509 |
| 1992..... | 134,000 | 7,667 | 3,918 | 2,917,800 | 2,532,900 | 86.8 | 21,775 | 18,902 | 6,819 |
| 1993..... | 136,100 | 7,617 | 4,204 | 3,022,900 | 2,636,100 | 87.2 | 22,211 | 19,369 | 5,893 |
| 1994..... | 138,200 | 7,518 | 4,591 | 3,197,000 | 2,785,200 | 87.1 | 23,133 | 20,153 | 5,816 |
| 1995 ⁵ | 141,100 | 8,196 | 4,623 | 3,397,800 | 2,919,400 | 85.9 | 24,081 | 20,690 | 5,465 |
| 1996 ⁵ | 143,500 | 8,696 | 4,612 | 3,596,900 | 3,076,500 | 85.5 | 25,066 | 21,439 | 5,533 |
| 1997 ⁵ | 146,700 | 9,048 | 4,698 | 3,875,900 | 3,287,400 | 84.8 | 26,421 | 22,409 | 5,413 |
| 1998 ⁶ | 149,500 | (7) | (7) | 4,163,700 | 3,517,000 | 84.5 | 27,851 | 23,525 | 5,288 |
| 1999 ⁸ | 151,800 | (7) | (7) | 4,462,300 | 3,765,000 | 84.4 | 29,396 | 24,802 | 5,306 |

¹ Relates to wage and salary workers for 1937–50. Beginning in 1951, includes self-employment. See table 2.A3 for annual maximum taxable earnings.

² Excludes railroad account numbers. Since program began, 397 million Social Security numbers have been issued. (Some individuals have been issued more than one number.)

³ Workers reported with first taxable earnings under program in specified year. During 1937–97, 290.2 million different persons reported with taxable earnings.

⁴ Total wages, including estimated amounts above taxable limit, for 1937–50. Beginning in 1951, also includes reported total net earnings of self-employed persons.

⁵ Preliminary data.

⁶ Taxable earnings are preliminary estimates based on Social Security data; employment and total covered earnings are preliminary estimates based on data from Bureau of Labor Statistics and the National Income and Product Accounts.

⁷ Data not available.

⁸ Preliminary estimates based on data from Bureau of Labor Statistics and the National Income and Product Accounts.

CONTACT: Greg Diez/Wayne Long (410) 965-0153/0152 for further information.

Table 4.B2.—Number and amount of earnings for wage and salary and self-employed workers, 1951–99

[Worker estimates based on 1-percent sample. See table 4.B1 for wage and salary data before 1951]

| Year | Workers reported with taxable earnings ¹ (in thousands) | | Earnings | | | | | | | | | |
|-------------------------|---|-----------------|---|--------------------------------------|------------------------|--------------------------|-------------------------------|---|--------------------------------------|----------------------------------|----------------------------------|-------------------------------|
| | | | Wage and salary | | | | | Self-employment | | | | |
| | Wage and salary employment | Self-employment | Total in covered employment ² (in millions) | Reported taxable | | Average per worker | | Total in covered employment ³ (in millions) | Reported taxable | | Average per self-employed person | |
| | | | | Amount ⁴ (in millions) | Percent of total wages | Total wages ² | Reported taxable ⁴ | | Amount ⁴ (in millions) | Percent of total self-employment | Total earnings ³ | Reported taxable ⁴ |
| 1951..... | 54,630 | 4,190 | \$132,500 | \$111,250 | 84.0 | \$2,425 | \$2,036 | \$16,400 | \$9,520 | 58.0 | \$3,914 | \$2,272 |
| 1952..... | 56,060 | 4,240 | 143,500 | 118,880 | 82.8 | 2,560 | 2,121 | 16,400 | 9,760 | 59.5 | 3,868 | 2,302 |
| 1953..... | 57,220 | 4,340 | 156,000 | 125,840 | 80.7 | 2,726 | 2,199 | 17,000 | 10,030 | 59.0 | 3,917 | 2,311 |
| 1954..... | 55,940 | 4,350 | 155,100 | 123,410 | 79.6 | 2,773 | 2,206 | 16,800 | 10,110 | 60.2 | 3,862 | 2,324 |
| 1955..... | 59,560 | 6,810 | 171,600 | 141,810 | 82.6 | 2,881 | 2,381 | 24,500 | 15,730 | 64.2 | 3,598 | 2,310 |
| 1956..... | 61,560 | 7,390 | 188,500 | 153,010 | 81.2 | 3,062 | 2,486 | 28,300 | 17,710 | 62.6 | 3,829 | 2,396 |
| 1957..... | 64,730 | 7,150 | 205,500 | 163,990 | 79.8 | 3,175 | 2,533 | 28,400 | 17,390 | 61.2 | 3,972 | 2,432 |
| 1958..... | 64,040 | 7,130 | 208,000 | 163,140 | 78.4 | 3,248 | 2,547 | 28,500 | 17,580 | 61.7 | 3,997 | 2,466 |
| 1959..... | 66,000 | 7,060 | 225,100 | 183,620 | 81.6 | 3,411 | 2,782 | 29,900 | 18,690 | 62.5 | 4,235 | 2,647 |
| 1960..... | 66,980 | 6,870 | 236,000 | 188,580 | 79.9 | 3,523 | 2,815 | 29,200 | 18,420 | 63.1 | 4,250 | 2,681 |
| 1961..... | 67,360 | 6,790 | 240,700 | 190,850 | 79.3 | 3,573 | 2,833 | 30,000 | 18,790 | 62.6 | 4,418 | 2,767 |
| 1962..... | 68,890 | 6,720 | 257,700 | 200,130 | 77.7 | 3,741 | 3,003 | 31,300 | 18,920 | 60.4 | 4,658 | 2,815 |
| 1963..... | 70,310 | 6,590 | 270,600 | 206,840 | 76.4 | 3,849 | 2,942 | 31,700 | 18,710 | 59.0 | 4,810 | 2,839 |
| 1964..... | 72,230 | 6,480 | 290,900 | 217,430 | 74.7 | 4,027 | 3,010 | 33,600 | 18,960 | 56.4 | 5,185 | 2,926 |
| 1965..... | 75,430 | 6,550 | 311,400 | 230,830 | 74.1 | 4,128 | 3,060 | 40,300 | 19,900 | 49.4 | 6,153 | 3,038 |
| 1966..... | 79,460 | 6,630 | 346,700 | 287,860 | 83.0 | 4,363 | 3,623 | 44,000 | 24,680 | 56.1 | 6,637 | 3,722 |
| 1967..... | 82,020 | 6,470 | 377,500 | 305,670 | 81.0 | 4,603 | 3,727 | 44,800 | 24,290 | 54.2 | 6,924 | 3,754 |
| 1968..... | 84,470 | 6,570 | 413,600 | 348,500 | 84.3 | 4,896 | 4,126 | 46,400 | 27,340 | 58.9 | 7,062 | 4,161 |
| 1969..... | 87,200 | 6,350 | 455,700 | 375,010 | 82.3 | 5,226 | 4,301 | 47,100 | 27,540 | 58.5 | 7,417 | 4,337 |
| 1970..... | 88,180 | 6,270 | 483,600 | 388,680 | 80.4 | 5,484 | 4,408 | 48,000 | 26,920 | 56.1 | 7,656 | 4,293 |
| 1971..... | 88,460 | 6,290 | 509,000 | 399,550 | 78.5 | 5,754 | 4,517 | 50,700 | 27,410 | 54.1 | 8,060 | 4,358 |
| 1972..... | 91,220 | 6,600 | 563,300 | 452,050 | 80.3 | 6,175 | 4,956 | 54,600 | 32,060 | 58.7 | 8,273 | 4,858 |
| 1973..... | 94,610 | 7,100 | 624,400 | 523,450 | 83.8 | 6,600 | 5,533 | 62,300 | 38,400 | 61.6 | 8,775 | 5,408 |
| 1974..... | 96,190 | 7,040 | 681,600 | 594,400 | 87.2 | 7,086 | 6,179 | 65,200 | 42,360 | 65.0 | 9,261 | 6,017 |
| 1975..... | 94,900 | 7,000 | 717,200 | 621,100 | 86.6 | 7,557 | 6,545 | 70,400 | 43,560 | 61.9 | 10,057 | 6,223 |
| 1976..... | 97,230 | 7,400 | 797,200 | 689,200 | 86.4 | 8,199 | 7,088 | 76,800 | 48,500 | 63.2 | 10,378 | 6,554 |
| 1977..... | 100,450 | 7,480 | 879,500 | 763,600 | 86.8 | 8,935 | 7,602 | 80,600 | 52,950 | 65.7 | 10,775 | 7,079 |
| 1978..... | 104,810 | 8,040 | 998,900 | 856,100 | 85.7 | 9,531 | 8,168 | 93,700 | 59,500 | 63.5 | 11,654 | 7,400 |
| 1979..... | 106,900 | 8,200 | 1,122,000 | 997,500 | 88.9 | 10,496 | 9,331 | 100,200 | 69,500 | 69.4 | 12,220 | 8,476 |
| 1980..... | 107,200 | 8,200 | 1,231,000 | 1,109,000 | 90.1 | 11,483 | 10,345 | 97,800 | 71,700 | 73.3 | 11,927 | 8,744 |
| 1981..... | 107,300 | 8,250 | 1,352,000 | 1,220,000 | 90.2 | 12,600 | 11,370 | 98,900 | 74,100 | 74.9 | 11,988 | 8,982 |
| 1982..... | 105,800 | 8,550 | 1,418,000 | 1,290,000 | 91.0 | 13,403 | 12,193 | 98,600 | 75,300 | 76.4 | 11,532 | 8,807 |
| 1983..... | 105,900 | 9,200 | 1,502,000 | 1,369,000 | 91.1 | 14,183 | 12,927 | 113,200 | 85,100 | 75.2 | 12,304 | 9,250 |
| 1984..... | 109,900 | 9,900 | 1,671,500 | 1,515,000 | 90.6 | 15,209 | 13,785 | 129,300 | 93,800 | 72.5 | 13,061 | 9,475 |
| 1985..... | 113,100 | 10,600 | 1,794,500 | 1,621,000 | 90.3 | 15,866 | 14,332 | 142,300 | 101,600 | 71.4 | 13,425 | 9,585 |
| 1986..... | 115,900 | 11,200 | 1,921,000 | 1,730,800 | 90.1 | 16,575 | 14,934 | 160,800 | 113,600 | 70.6 | 14,357 | 10,143 |
| 1987..... | 118,200 | 12,000 | 2,057,100 | 1,835,100 | 89.2 | 17,404 | 15,525 | 179,900 | 124,900 | 69.4 | 14,992 | 10,408 |
| 1988..... | 122,100 | 12,400 | 2,224,700 | 1,952,000 | 87.7 | 18,220 | 15,987 | 208,100 | 136,400 | 65.5 | 16,782 | 11,000 |
| 1989..... | 123,900 | 12,900 | 2,367,800 | 2,096,000 | 88.5 | 19,111 | 16,917 | 210,900 | 143,500 | 68.0 | 16,349 | 11,124 |
| 1990..... | 126,100 | 12,500 | 2,510,000 | 2,222,000 | 88.5 | 19,905 | 17,621 | 193,800 | 136,000 | 70.2 | 15,504 | 10,880 |
| 1991..... | 125,200 | 12,800 | 2,565,000 | 2,283,000 | 89.0 | 20,487 | 18,235 | 195,500 | 139,500 | 71.4 | 15,273 | 10,898 |
| 1992..... | 126,000 | 13,100 | 2,711,000 | 2,386,000 | 88.0 | 21,516 | 18,937 | 206,800 | 146,600 | 71.0 | 15,786 | 11,214 |
| 1993..... | 128,100 | 13,200 | 2,808,900 | 2,483,400 | 88.4 | 21,927 | 19,386 | 214,000 | 152,700 | 71.4 | 16,212 | 11,568 |
| 1994..... | 130,100 | 13,300 | 2,964,100 | 2,624,500 | 88.5 | 22,783 | 20,173 | 232,900 | 160,700 | 69.0 | 17,511 | 12,083 |
| 1995 ⁵ | 132,800 | 13,600 | 3,155,100 | 2,754,300 | 87.3 | 23,758 | 20,740 | 242,700 | 165,100 | 68.0 | 17,846 | 12,140 |
| 1996 ⁵ | 135,100 | 13,900 | 3,340,200 | 2,904,500 | 87.0 | 24,724 | 21,499 | 256,700 | 172,000 | 67.0 | 18,468 | 12,374 |
| 1997 ⁵ | 138,100 | 14,300 | 3,603,500 | 3,106,900 | 86.2 | 26,093 | 22,497 | 272,400 | 180,500 | 66.3 | 19,049 | 12,622 |
| 1998 ⁶ | 140,700 | 14,600 | 3,873,200 | 3,324,600 | 85.8 | 27,528 | 23,629 | 290,500 | 192,400 | 66.2 | 19,897 | 13,178 |
| 1999 ⁷ | 143,200 | 14,500 | 4,145,400 | 3,557,000 | 85.8 | 28,948 | 24,839 | 316,900 | 208,000 | 65.6 | 21,855 | 14,345 |

¹ Represents total number in specified type of employment. Persons with both types of covered employment during the year are included in each type.² Total wages, including estimated amounts above the taxable limit.³ Reported self-employment net earnings.⁴ See table 2.A3 for annual maximum taxable earnings.⁵ Preliminary data.⁶ Taxable earnings are preliminary estimates based on Social Security data; employment and total covered earnings are preliminary estimates based on data from Bureau of Labor Statistics and the National Income and Product Accounts.⁷ Preliminary estimates based on data from Bureau of Labor Statistics and the National Income and Product Accounts.

4.B OASDI: Covered Workers

Table 4.B3.—Number of workers and median annual earnings, by type of worker and sex, 1937–97

[Based on 1-percent sample]

| Year | All workers | | | All wage and salary workers | | | All self-employed workers ¹ | | |
|------------------------------|-------------|--------|--------|-----------------------------|--------|--------|--|---------|---------|
| | Total | Men | Women | Total | Men | Women | Total | Men | Women |
| Number (in thousands) | | | | | | | | | |
| 1937..... | 32,900 | 23,810 | 9,090 | 32,900 | 23,810 | 9,090 | ... | ... | ... |
| 1940..... | 35,390 | 25,570 | 9,820 | 35,390 | 25,570 | 9,820 | ... | ... | ... |
| 1945..... | 46,390 | 28,820 | 17,570 | 46,390 | 28,820 | 17,570 | ... | ... | ... |
| 1950..... | 48,280 | 32,620 | 15,660 | 48,280 | 32,620 | 15,660 | ... | ... | ... |
| 1955..... | 65,200 | 43,140 | 22,060 | 59,560 | 38,240 | 21,320 | 6,810 | 5,980 | 830 |
| 1960..... | 72,530 | 47,900 | 24,630 | 66,980 | 43,100 | 23,880 | 6,870 | 5,990 | 880 |
| 1965..... | 80,680 | 51,990 | 28,690 | 75,430 | 47,500 | 27,930 | 6,550 | 5,640 | 910 |
| 1970..... | 93,090 | 57,330 | 35,760 | 88,180 | 53,180 | 35,000 | 6,270 | 5,370 | 900 |
| 1975..... | 100,200 | 59,520 | 40,680 | 94,900 | 55,140 | 39,760 | 7,000 | 5,790 | 1,210 |
| 1976..... | 102,600 | 60,340 | 42,260 | 97,230 | 55,985 | 41,245 | 7,400 | 6,040 | 1,360 |
| 1977..... | 105,800 | 61,620 | 44,180 | 100,450 | 57,330 | 43,120 | 7,480 | 6,020 | 1,460 |
| 1978..... | 110,600 | 63,960 | 46,640 | 104,810 | 59,360 | 45,450 | 8,040 | 6,400 | 1,640 |
| 1979..... | 112,700 | 64,529 | 48,171 | 106,900 | 59,927 | 46,973 | 8,200 | 6,500 | 1,700 |
| 1980..... | 113,000 | 64,288 | 48,712 | 107,200 | 59,751 | 47,449 | 8,200 | 6,407 | 1,793 |
| 1981..... | 113,000 | 63,984 | 49,016 | 107,300 | 59,562 | 47,738 | 8,250 | 6,361 | 1,889 |
| 1982..... | 111,800 | 63,089 | 48,711 | 105,800 | 58,557 | 47,243 | 8,550 | 6,443 | 2,107 |
| 1983..... | 112,100 | 62,881 | 49,219 | 105,900 | 58,248 | 47,652 | 9,200 | 6,823 | 2,377 |
| 1984..... | 116,300 | 64,700 | 51,600 | 109,900 | 60,009 | 49,891 | 9,900 | 7,196 | 2,704 |
| 1985..... | 119,800 | 66,113 | 53,687 | 113,100 | 61,285 | 51,815 | 10,600 | 7,623 | 2,977 |
| 1986..... | 122,900 | 67,412 | 55,488 | 115,900 | 62,398 | 53,502 | 11,200 | 7,932 | 3,268 |
| 1987..... | 125,600 | 68,591 | 57,009 | 118,200 | 63,306 | 54,894 | 12,000 | 8,450 | 3,550 |
| 1988..... | 129,600 | 70,596 | 59,004 | 122,100 | 65,270 | 56,830 | 12,400 | 8,630 | 3,770 |
| 1989..... | 131,700 | 71,517 | 60,183 | 123,900 | 66,105 | 57,795 | 12,900 | 8,842 | 4,058 |
| 1990..... | 133,600 | 72,291 | 61,309 | 126,100 | 67,064 | 59,036 | 12,500 | 8,526 | 3,974 |
| 1991..... | 133,000 | 71,787 | 61,213 | 125,200 | 66,406 | 58,794 | 12,800 | 8,669 | 4,131 |
| 1992..... | 134,000 | 72,016 | 61,984 | 126,000 | 66,543 | 59,457 | 13,100 | 8,797 | 4,303 |
| 1993..... | 136,100 | 73,154 | 62,946 | 128,100 | 67,673 | 60,427 | 13,200 | 8,840 | 4,360 |
| 1994..... | 138,200 | 73,989 | 64,211 | 130,100 | 68,481 | 61,619 | 13,300 | 8,840 | 4,460 |
| 1995 ² | 141,100 | 75,501 | 65,599 | 132,800 | 69,911 | 62,889 | 13,600 | 8,963 | 4,637 |
| 1996 ² | 143,500 | 76,558 | 66,942 | 135,100 | 70,948 | 64,152 | 13,900 | 9,067 | 4,833 |
| 1997 ² | 146,700 | 78,142 | 68,558 | 138,100 | 72,476 | 65,624 | 14,300 | 9,238 | 5,062 |
| Median earnings ³ | | | | | | | | | |
| 1937..... | \$761 | \$945 | \$484 | \$761 | \$945 | \$484 | ... | ... | ... |
| 1940..... | 746 | 935 | 472 | 746 | 935 | 472 | ... | ... | ... |
| 1945..... | 1,159 | 1,654 | 770 | 1,159 | 1,654 | 770 | ... | ... | ... |
| 1950..... | 1,926 | 2,532 | 1,124 | 1,926 | 2,532 | 1,124 | ... | ... | ... |
| 1955..... | 2,438 | 3,315 | 1,351 | 2,383 | 3,348 | 1,338 | \$2,397 | \$2,550 | \$1,552 |
| 1960..... | 2,894 | 3,879 | 1,679 | 2,833 | 3,875 | 1,676 | 2,903 | 3,129 | 1,695 |
| 1965..... | 3,414 | 4,685 | 1,984 | 3,319 | 4,630 | 1,979 | 3,858 | 4,242 | 1,898 |
| 1970..... | 4,375 | 6,180 | 2,735 | 4,317 | 6,173 | 2,770 | 5,104 | 5,683 | 2,360 |
| 1975..... | 5,803 | 8,250 | 3,730 | 5,790 | 8,315 | 3,794 | 6,700 | 7,846 | 3,113 |
| 1976..... | 6,235 | 8,883 | 4,063 | 6,198 | 8,893 | 4,114 | 7,135 | 8,398 | 3,083 |
| 1977..... | 6,630 | 9,489 | 4,358 | 6,627 | 9,576 | 4,411 | 7,545 | 8,956 | 3,351 |
| 1978..... | 7,204 | 10,279 | 4,856 | 7,204 | 10,359 | 4,913 | 8,178 | 9,829 | 3,618 |
| 1979..... | 7,930 | 11,258 | 5,433 | 7,952 | 11,405 | 5,508 | 8,789 | 10,554 | 4,020 |
| 1980..... | 8,549 | 11,963 | 6,012 | 8,612 | 12,166 | 6,106 | 8,699 | 10,572 | 4,133 |
| 1981..... | 9,361 | 12,941 | 6,690 | 9,476 | 13,255 | 6,807 | 8,655 | 10,512 | 4,330 |
| 1982..... | 9,924 | 13,318 | 7,232 | 10,109 | 13,726 | 7,390 | 8,175 | 10,139 | 4,333 |
| 1983..... | 10,322 | 13,687 | 7,618 | 10,527 | 14,130 | 7,809 | 8,669 | 10,686 | 4,722 |
| 1984..... | 10,757 | 14,360 | 7,878 | 11,094 | 15,062 | 8,088 | 9,302 | 11,684 | 5,113 |
| 1985..... | 11,265 | 14,959 | 8,293 | 11,638 | 15,706 | 8,525 | 9,877 | 12,301 | 5,529 |
| 1986..... | 11,831 | 15,579 | 8,796 | 12,064 | 16,025 | 9,019 | 10,424 | 12,908 | 6,152 |
| 1987..... | 12,327 | 16,073 | 9,261 | 12,576 | 16,559 | 9,500 | 10,886 | 13,401 | 6,573 |
| 1988..... | 12,825 | 16,613 | 9,753 | 13,086 | 17,055 | 9,992 | 11,478 | 14,090 | 7,036 |
| 1989..... | 13,314 | 17,014 | 10,265 | 13,762 | 17,800 | 10,577 | 11,602 | 14,538 | 7,010 |
| 1990..... | 13,898 | 17,582 | 10,837 | 14,432 | 18,483 | 11,199 | 11,220 | 14,097 | 6,898 |
| 1991..... | 14,278 | 17,765 | 11,369 | 14,859 | 18,730 | 11,767 | 11,125 | 13,703 | 7,186 |
| 1992..... | 14,739 | 18,208 | 11,842 | 15,386 | 19,292 | 12,268 | 11,392 | 13,966 | 7,452 |
| 1993..... | 15,000 | 18,430 | 12,093 | 15,665 | 19,516 | 12,546 | 11,595 | 14,128 | 7,720 |
| 1994..... | 15,560 | 19,249 | 12,422 | 16,010 | 19,969 | 12,807 | 12,051 | 14,737 | 8,002 |
| 1995 ² | 16,096 | 19,888 | 12,892 | 16,604 | 20,653 | 13,289 | 12,120 | 14,844 | 8,268 |
| 1996 ² | 16,694 | 20,680 | 13,370 | 17,225 | 21,457 | 13,789 | 12,329 | 15,141 | 8,543 |
| 1997 ² | 17,469 | 21,615 | 14,012 | 18,013 | 22,440 | 14,438 | 12,775 | 15,818 | 8,823 |

¹ Not covered before 1951.

² Preliminary data.

³ For all workers, medians relate to combined earnings from wage and salary employment and self-employment. For all wage and salary workers, medians relate to wages and salaries only.

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Table 4.B4.—Percent of all workers and self-employed workers with total annual earnings below annual maximum taxable, by sex, 1937–97

[Based on 1-percent sample]

| Year | Annual maximum taxable earnings | All workers ¹ | | | All self-employed workers | | |
|-------------------------|---------------------------------|--------------------------|------|-------|---------------------------|------|-------|
| | | Total | Men | Women | Total | Men | Women |
| 1937..... | \$3,000 | 96.9 | 95.8 | 99.7 | ... | ... | ... |
| 1940..... | 3,000 | 96.6 | 95.4 | 99.7 | ... | ... | ... |
| 1945..... | 3,000 | 86.3 | 78.6 | 98.9 | ... | ... | ... |
| 1950..... | 3,000 | 71.1 | 59.9 | 94.6 | ... | ... | ... |
| 1951..... | 3,600 | 75.5 | 64.6 | 96.7 | 65.4 | 62.6 | 83.3 |
| 1952..... | 3,600 | 72.1 | 60.0 | 95.4 | 64.1 | 61.2 | 83.5 |
| 1953..... | 3,600 | 68.8 | 55.5 | 93.8 | 62.9 | 59.5 | 83.1 |
| 1954..... | 3,600 | 68.4 | 55.4 | 93.0 | 62.6 | 58.8 | 82.8 |
| 1955..... | 4,200 | 74.4 | 63.4 | 95.9 | 74.0 | 72.3 | 86.3 |
| 1956..... | 4,200 | 71.6 | 59.7 | 94.5 | 71.2 | 69.1 | 86.0 |
| 1957..... | 4,200 | 70.1 | 58.7 | 93.1 | 69.6 | 67.2 | 85.5 |
| 1958..... | 4,200 | 69.4 | 58.4 | 91.8 | 68.8 | 66.3 | 85.7 |
| 1959..... | 4,800 | 73.3 | 62.7 | 94.3 | 72.0 | 69.6 | 88.0 |
| 1960..... | 4,800 | 72.0 | 60.9 | 93.5 | 71.6 | 69.2 | 87.7 |
| 1961..... | 4,800 | 70.8 | 59.6 | 92.4 | 70.3 | 67.8 | 86.9 |
| 1962..... | 4,800 | 68.8 | 57.1 | 91.1 | 67.9 | 65.3 | 85.3 |
| 1963..... | 4,800 | 67.5 | 55.5 | 90.0 | 66.3 | 63.4 | 85.3 |
| 1964..... | 4,800 | 65.5 | 53.1 | 88.5 | 63.8 | 60.5 | 84.4 |
| 1965..... | 4,800 | 63.9 | 51.0 | 87.3 | 59.5 | 55.8 | 82.5 |
| 1966..... | 6,600 | 75.8 | 64.4 | 95.6 | 68.3 | 65.0 | 88.4 |
| 1967..... | 6,600 | 73.6 | 61.5 | 94.2 | 66.7 | 63.2 | 87.5 |
| 1968..... | 7,800 | 78.6 | 68.0 | 96.3 | 70.3 | 67.2 | 89.7 |
| 1969..... | 7,800 | 75.5 | 62.8 | 96.0 | 68.3 | 65.0 | 89.1 |
| 1970..... | 7,800 | 74.0 | 61.8 | 93.5 | 67.8 | 64.3 | 88.3 |
| 1971..... | 7,800 | 71.7 | 59.1 | 91.7 | 66.7 | 63.3 | 86.2 |
| 1972..... | 9,000 | 75.0 | 62.9 | 93.9 | 68.8 | 65.0 | 89.7 |
| 1973..... | 10,800 | 79.7 | 68.9 | 96.2 | 71.1 | 67.4 | 91.0 |
| 1974..... | 13,200 | 84.9 | 76.2 | 97.8 | 75.7 | 72.1 | 94.0 |
| 1975..... | 14,100 | 84.9 | 76.4 | 97.5 | 77.8 | 74.4 | 93.9 |
| 1976..... | 15,300 | 85.1 | 76.3 | 97.5 | 78.6 | 75.1 | 94.3 |
| 1977..... | 16,500 | 85.2 | 76.3 | 97.5 | 79.3 | 75.8 | 94.1 |
| 1978..... | 17,700 | 84.6 | 75.4 | 97.1 | 79.3 | 75.6 | 94.0 |
| 1979..... | 22,900 | 90.0 | 83.6 | 98.6 | 84.3 | 81.3 | 95.9 |
| 1980..... | 25,900 | 91.2 | 85.5 | 98.8 | 86.9 | 84.2 | 96.6 |
| 1981..... | 29,700 | 92.4 | 87.4 | 99.0 | 89.4 | 87.1 | 97.2 |
| 1982..... | 32,400 | 92.9 | 88.3 | 98.9 | 91.0 | 88.8 | 97.7 |
| 1983..... | 35,700 | 93.7 | 89.6 | 99.0 | 92.0 | 90.0 | 97.7 |
| 1984..... | 37,800 | 93.6 | 89.4 | 98.9 | 91.8 | 89.7 | 97.6 |
| 1985..... | 39,600 | 93.5 | 89.3 | 98.8 | 92.0 | 89.8 | 97.5 |
| 1986..... | 42,000 | 93.8 | 89.7 | 98.7 | 92.3 | 90.2 | 97.5 |
| 1987..... | 43,800 | 93.9 | 89.9 | 98.6 | 92.5 | 90.4 | 97.5 |
| 1988..... | 45,000 | 93.5 | 89.4 | 98.3 | 91.7 | 89.4 | 97.1 |
| 1989..... | 48,000 | 93.8 | 90.1 | 98.3 | 92.4 | 90.1 | 97.3 |
| 1990..... | 51,300 | 94.3 | 90.9 | 98.4 | 93.3 | 91.3 | 97.7 |
| 1991..... | 53,400 | 94.4 | 91.1 | 98.3 | 93.6 | 91.6 | 97.7 |
| 1992..... | 55,500 | 94.3 | 91.0 | 98.1 | 93.6 | 91.7 | 97.6 |
| 1993..... | 57,600 | 94.4 | 91.3 | 98.1 | 93.7 | 91.9 | 97.4 |
| 1994..... | 60,600 | 94.6 | 91.4 | 98.1 | 93.9 | 92.0 | 97.5 |
| 1995 ² | 61,200 | 94.2 | 90.9 | 97.9 | 93.9 | 92.0 | 97.5 |
| 1996 ² | 62,700 | 93.9 | 90.5 | 97.7 | 93.8 | 91.9 | 97.4 |
| 1997 ² | 65,400 | 93.7 | 90.3 | 97.6 | 93.9 | 92.0 | 97.3 |

¹ For 1937–50, relates to wage and salary workers. Beginning in 1951, includes self-employed workers.² Preliminary data.

4.B OASDI: Covered Workers

Table 4.B5.—Number of all workers, by age and sex, 1937–97

[In thousands. Based on 1-percent sample. Age refers to age attained during year]

| Year | Total | Under 20 | 20–24 | 25–29 | 30–34 | 35–39 | 40–44 | 45–49 | 50–54 | 55–59 | 60–61 | 62–64 | 65–69 | 70–71 | 72 or older |
|-------------------|---------|----------|--------|--------|--------|--------|--------|--------|--------|-------|-------|-------|-----------------|-------|-------------|
| Total | | | | | | | | | | | | | | | |
| 1937 | 32,900 | 3,277 | 6,302 | 5,480 | 4,413 | 3,688 | 3,055 | 2,580 | 1,918 | 1,308 | 384 | 398 | ¹ 97 | ... | ... |
| 1940 | 35,390 | 2,963 | 6,481 | 5,794 | 4,904 | 3,930 | 3,342 | 2,706 | 2,147 | 1,488 | 437 | 494 | 451 | 106 | 152 |
| 1945 | 46,390 | 6,313 | 5,908 | 5,571 | 5,495 | 5,288 | 4,623 | 4,061 | 3,275 | 2,577 | 831 | 926 | 975 | 214 | 333 |
| 1950 | 48,280 | 4,469 | 7,057 | 6,732 | 5,991 | 5,609 | 5,016 | 4,076 | 3,275 | 2,597 | 811 | 1,052 | 979 | 210 | 306 |
| 1955 | 65,200 | 5,410 | 7,065 | 7,499 | 7,801 | 7,458 | 7,222 | 6,507 | 5,399 | 4,261 | 1,423 | 1,893 | 2,091 | 537 | 734 |
| 1960 | 72,530 | 6,328 | 8,749 | 7,461 | 7,812 | 8,301 | 7,938 | 7,432 | 6,448 | 4,996 | 1,643 | 2,102 | 1,989 | 419 | 912 |
| 1965 | 80,680 | 8,556 | 11,066 | 8,261 | 7,488 | 8,120 | 8,550 | 7,936 | 7,163 | 5,931 | 1,943 | 2,272 | 2,027 | 424 | 943 |
| 1970 | 93,090 | 10,790 | 14,945 | 10,587 | 8,492 | 8,028 | 8,539 | 8,647 | 7,700 | 6,594 | 2,236 | 2,692 | 2,362 | 475 | 1,003 |
| 1975 | 100,200 | 11,939 | 16,419 | 13,852 | 10,304 | 8,644 | 7,997 | 8,157 | 7,896 | 6,626 | 2,289 | 2,543 | 2,139 | 444 | 951 |
| 1980 | 113,000 | 12,372 | 18,403 | 16,464 | 14,184 | 10,982 | 9,003 | 7,961 | 7,768 | 7,076 | 2,326 | 2,632 | 2,292 | 491 | 1,046 |
| 1985 | 119,800 | 10,685 | 17,727 | 18,012 | 16,193 | 14,276 | 10,961 | 8,713 | 7,435 | 6,870 | 2,410 | 2,726 | 2,206 | 489 | 1,097 |
| 1990 | 133,600 | 10,907 | 16,760 | 18,701 | 18,696 | 17,008 | 14,984 | 11,119 | 8,533 | 6,928 | 2,454 | 2,854 | 2,687 | 605 | 1,362 |
| 1991 | 133,000 | 9,751 | 16,398 | 18,048 | 18,721 | 17,353 | 15,342 | 11,752 | 8,756 | 6,950 | 2,424 | 2,831 | 2,648 | 647 | 1,380 |
| 1992 | 134,000 | 9,693 | 16,112 | 17,470 | 18,739 | 17,648 | 15,454 | 12,526 | 9,260 | 7,020 | 2,378 | 2,833 | 2,710 | 669 | 1,489 |
| 1993 | 136,100 | 9,910 | 15,991 | 17,100 | 18,817 | 18,020 | 15,835 | 13,109 | 9,777 | 7,243 | 2,360 | 2,827 | 2,782 | 683 | 1,647 |
| 1994 | 138,200 | 10,392 | 15,719 | 16,869 | 18,783 | 18,275 | 16,323 | 13,816 | 10,149 | 7,417 | 2,371 | 2,811 | 2,825 | 707 | 1,743 |
| 1995 ² | 141,100 | 10,845 | 15,480 | 17,094 | 18,702 | 18,765 | 16,927 | 14,635 | 10,515 | 7,664 | 2,440 | 2,786 | 2,838 | 700 | 1,709 |
| 1996 ² | 143,500 | 11,174 | 15,274 | 17,192 | 18,400 | 19,030 | 17,493 | 15,123 | 11,207 | 7,924 | 2,526 | 2,813 | 2,867 | 699 | 1,779 |
| 1997 ² | 146,700 | 11,464 | 15,598 | 17,252 | 18,097 | 19,331 | 18,015 | 15,415 | 12,056 | 8,439 | 2,572 | 2,919 | 2,922 | 735 | 1,884 |
| Men | | | | | | | | | | | | | | | |
| 1937 | 23,810 | 2,020 | 4,021 | 3,797 | 3,237 | 3,775 | 2,387 | 2,091 | 1,606 | 1,110 | 330 | 351 | ¹ 85 | ... | ... |
| 1940 | 25,570 | 1,821 | 4,072 | 4,028 | 3,545 | 2,922 | 2,550 | 2,151 | 1,770 | 1,265 | 373 | 434 | 403 | 96 | 140 |
| 1945 | 28,820 | 3,343 | 2,296 | 3,054 | 3,502 | 3,486 | 3,150 | 2,840 | 2,409 | 1,984 | 664 | 765 | 838 | 189 | 300 |
| 1950 | 32,620 | 2,530 | 4,215 | 4,497 | 4,135 | 3,889 | 3,419 | 2,827 | 2,417 | 1,951 | 635 | 843 | 815 | 181 | 266 |
| 1955 | 43,140 | 3,026 | 3,980 | 5,019 | 5,345 | 5,035 | 4,846 | 4,327 | 3,595 | 2,995 | 1,012 | 1,387 | 1,566 | 414 | 593 |
| 1960 | 47,900 | 3,748 | 5,455 | 5,148 | 5,464 | 5,591 | 5,188 | 4,818 | 4,183 | 3,336 | 1,125 | 1,480 | 1,392 | 293 | 697 |
| 1965 | 51,990 | 5,206 | 6,731 | 5,574 | 5,153 | 5,416 | 5,464 | 5,002 | 4,536 | 3,803 | 1,274 | 1,519 | 1,359 | 280 | 673 |
| 1970 | 57,330 | 6,308 | 8,639 | 6,760 | 5,564 | 5,126 | 5,287 | 5,242 | 4,671 | 4,084 | 1,392 | 1,730 | 1,522 | 321 | 684 |
| 1975 | 59,520 | 6,635 | 9,122 | 8,245 | 6,440 | 5,311 | 4,831 | 4,891 | 4,729 | 4,023 | 1,418 | 1,595 | 1,352 | 285 | 643 |
| 1980 | 64,288 | 6,620 | 9,971 | 9,278 | 8,206 | 6,372 | 5,178 | 4,590 | 4,516 | 4,152 | 1,391 | 1,597 | 1,411 | 309 | 697 |
| 1985 | 66,114 | 5,547 | 9,432 | 9,870 | 9,066 | 7,920 | 6,050 | 4,838 | 4,186 | 3,932 | 1,408 | 1,593 | 1,297 | 289 | 686 |
| 1990 | 72,292 | 5,690 | 8,835 | 10,131 | 10,251 | 9,216 | 7,977 | 5,976 | 4,651 | 3,857 | 1,381 | 1,619 | 1,526 | 358 | 823 |
| 1991 | 71,787 | 5,075 | 8,646 | 9,781 | 10,238 | 9,406 | 8,126 | 6,284 | 4,732 | 3,861 | 1,348 | 1,594 | 1,494 | 377 | 825 |
| 1992 | 72,015 | 5,014 | 8,504 | 9,430 | 10,213 | 9,555 | 8,157 | 6,655 | 4,973 | 3,875 | 1,309 | 1,566 | 1,505 | 382 | 875 |
| 1993 | 73,154 | 5,149 | 8,403 | 9,209 | 10,276 | 9,732 | 8,363 | 6,939 | 5,260 | 3,984 | 1,316 | 1,567 | 1,567 | 395 | 996 |
| 1994 | 73,989 | 5,371 | 8,231 | 9,020 | 10,219 | 9,859 | 8,624 | 7,265 | 5,437 | 4,077 | 1,322 | 1,548 | 1,578 | 402 | 1,036 |
| 1995 ² | 75,501 | 5,602 | 8,081 | 9,108 | 10,151 | 10,108 | 8,970 | 7,667 | 5,623 | 4,190 | 1,373 | 1,552 | 1,615 | 405 | 1,055 |
| 1996 ² | 76,558 | 5,768 | 7,956 | 9,108 | 9,961 | 10,216 | 9,262 | 7,888 | 5,973 | 4,302 | 1,422 | 1,577 | 1,631 | 404 | 1,089 |
| 1997 ² | 78,142 | 5,958 | 8,084 | 9,116 | 9,763 | 10,336 | 9,543 | 8,032 | 6,404 | 4,579 | 1,427 | 1,656 | 1,659 | 436 | 1,150 |
| Women | | | | | | | | | | | | | | | |
| 1937 | 9,090 | 1,257 | 2,281 | 1,683 | 1,176 | 913 | 668 | 489 | 312 | 198 | 54 | 47 | ¹ 12 | ... | ... |
| 1940 | 9,820 | 1,142 | 2,409 | 1,766 | 1,359 | 1,008 | 792 | 555 | 377 | 218 | 64 | 60 | 48 | 10 | 12 |
| 1945 | 17,570 | 2,970 | 3,612 | 2,517 | 1,993 | 1,802 | 1,473 | 1,221 | 866 | 593 | 167 | 161 | 137 | 25 | 33 |
| 1950 | 15,660 | 1,939 | 2,842 | 2,235 | 1,856 | 1,720 | 1,597 | 1,249 | 958 | 646 | 176 | 209 | 164 | 29 | 40 |
| 1955 | 22,060 | 2,384 | 3,085 | 2,480 | 2,456 | 2,423 | 2,376 | 2,180 | 1,704 | 1,266 | 411 | 506 | 525 | 123 | 141 |
| 1960 | 24,630 | 2,580 | 3,294 | 2,313 | 2,348 | 2,710 | 2,750 | 2,614 | 2,265 | 1,660 | 518 | 622 | 597 | 126 | 233 |
| 1965 | 28,690 | 3,350 | 4,335 | 2,687 | 2,335 | 2,704 | 3,086 | 2,934 | 2,627 | 2,128 | 669 | 753 | 668 | 144 | 270 |
| 1970 | 35,760 | 4,482 | 6,306 | 3,827 | 2,928 | 2,902 | 3,252 | 3,405 | 3,029 | 2,510 | 844 | 962 | 840 | 154 | 319 |
| 1975 | 40,680 | 5,304 | 7,297 | 5,607 | 3,864 | 3,333 | 3,166 | 3,266 | 3,167 | 2,603 | 871 | 948 | 787 | 159 | 308 |
| 1980 | 48,712 | 5,752 | 8,432 | 7,186 | 5,978 | 4,610 | 3,825 | 3,371 | 3,252 | 2,924 | 935 | 1,035 | 881 | 182 | 349 |
| 1985 | 53,686 | 5,138 | 8,295 | 8,142 | 7,127 | 6,356 | 4,911 | 3,875 | 3,249 | 2,938 | 1,002 | 1,233 | 909 | 200 | 411 |
| 1990 | 61,309 | 5,217 | 7,925 | 8,570 | 8,445 | 7,792 | 7,007 | 5,143 | 3,882 | 3,071 | 1,073 | 1,235 | 1,161 | 247 | 540 |
| 1991 | 61,213 | 4,676 | 7,752 | 8,267 | 8,484 | 7,947 | 7,216 | 5,467 | 4,023 | 3,089 | 1,076 | 1,237 | 1,154 | 270 | 556 |
| 1992 | 61,985 | 4,678 | 7,608 | 8,040 | 8,526 | 8,093 | 7,297 | 5,871 | 4,286 | 3,145 | 1,069 | 1,267 | 1,205 | 287 | 614 |
| 1993 | 62,946 | 4,761 | 7,588 | 7,891 | 8,541 | 8,288 | 7,472 | 6,170 | 4,517 | 3,259 | 1,044 | 1,260 | 1,215 | 289 | 651 |
| 1994 | 64,212 | 5,020 | 7,488 | 7,849 | 8,565 | 8,416 | 7,698 | 6,551 | 4,712 | 3,341 | 1,049 | 1,264 | 1,247 | 304 | 707 |
| 1995 ² | 65,599 | 5,244 | 7,399 | 7,986 | 8,551 | 8,656 | 7,957 | 6,968 | 4,892 | 3,474 | 1,067 | 1,234 | 1,223 | 295 | 654 |
| 1996 ² | 66,942 | 5,406 | 7,317 | 8,084 | 8,439 | 8,814 | 8,230 | 7,235 | 5,234 | 3,622 | 1,104 | 1,236 | 1,236 | 295 | 689 |
| 1997 ² | 68,558 | 5,507 | 7,514 | 8,136 | 8,334 | 8,996 | 8,471 | 7,384 | 5,652 | 3,860 | 1,145 | 1,263 | 1,263 | 299 | 734 |

¹ Represents workers attaining age 65 during the year. Workers aged 65 or older were not covered under the program in that year.² Preliminary data.

CONTACT: Greg Diez/Wayne Long (410) 965-0153/0152 for further information.

Table 4.B6.—Median earnings of all workers, by age and sex, 1937–97

[Based on 1-percent sample. Includes estimates above the annual maximum taxable earnings. Age refers to age attained during year]

| Year | Total | Under 20 | 20–24 | 25–29 | 30–34 | 35–39 | 40–44 | 45–49 | 50–54 | 55–59 | 60–61 | 62–64 | 65–69 | 70–71 | 72 or older |
|-------------------------|--------|----------|--------|---------|---------|---------|---------|---------|---------|---------|---------|---------|--------------------|-------|-------------|
| Total | | | | | | | | | | | | | | | |
| 1937..... | \$761 | \$170 | \$570 | \$829 | \$998 | \$1,061 | \$1,126 | \$1,121 | \$1,177 | \$1,020 | \$1,010 | \$927 | ¹ \$512 | ... | ... |
| 1940..... | 746 | 140 | 498 | 764 | 934 | 1,041 | 1,064 | 1,110 | 1,071 | 1,018 | 978 | 963 | 874 | \$924 | \$788 |
| 1945..... | 1,159 | 288 | 669 | 818 | 1,383 | 1,617 | 1,842 | 2,026 | 1,874 | 1,821 | 1,782 | 1,739 | 1,482 | 1,341 | 1,307 |
| 1950..... | 1,926 | 385 | 1,376 | 1,971 | 2,312 | 2,456 | 2,473 | 2,517 | 2,442 | 2,394 | 2,492 | 2,252 | 1,973 | 1,916 | 1,589 |
| 1955..... | 2,438 | 443 | 1,601 | 2,689 | 3,173 | 3,233 | 3,196 | 3,068 | 2,966 | 2,728 | 2,525 | 2,427 | 1,736 | 1,279 | 1,149 |
| 1960..... | 2,894 | 561 | 1,917 | 3,138 | 3,738 | 3,903 | 3,891 | 3,785 | 3,643 | 3,452 | 3,166 | 3,052 | 1,590 | 1,140 | 1,252 |
| 1965..... | 3,414 | 613 | 2,326 | 3,919 | 4,540 | 4,747 | 4,756 | 4,665 | 4,526 | 4,304 | 4,087 | 3,767 | 1,791 | 1,171 | 1,326 |
| 1970..... | 4,375 | 810 | 2,988 | 5,334 | 6,156 | 6,339 | 6,357 | 6,292 | 6,105 | 5,831 | 5,473 | 5,047 | 2,099 | 1,578 | 1,683 |
| 1975..... | 5,803 | 1,070 | 4,187 | 6,795 | 8,249 | 8,629 | 8,725 | 8,810 | 8,748 | 8,299 | 7,779 | 6,620 | 2,524 | 2,105 | 2,137 |
| 1980..... | 8,549 | 1,646 | 6,205 | 9,593 | 11,510 | 12,540 | 12,690 | 12,784 | 12,794 | 12,309 | 11,606 | 9,651 | 4,451 | 3,306 | 3,140 |
| 1985..... | 11,265 | 1,647 | 7,136 | 12,453 | 14,886 | 16,458 | 16,984 | 16,849 | 16,528 | 15,831 | 14,724 | 11,907 | 5,974 | 4,330 | 3,729 |
| 1990..... | 13,898 | 1,937 | 8,054 | 14,687 | 17,482 | 19,296 | 20,664 | 20,958 | 20,157 | 18,584 | 17,163 | 13,021 | 6,812 | 5,375 | 4,536 |
| 1991..... | 14,278 | 1,894 | 7,790 | 14,833 | 17,731 | 19,599 | 21,038 | 21,670 | 20,613 | 19,030 | 17,172 | 13,020 | 7,026 | 5,428 | 4,515 |
| 1992..... | 14,739 | 1,866 | 7,829 | 15,083 | 18,290 | 20,274 | 21,662 | 22,478 | 21,565 | 19,639 | 17,375 | 13,130 | 7,116 | 5,563 | 4,443 |
| 1993..... | 15,000 | 1,898 | 7,925 | 15,279 | 18,542 | 20,558 | 22,036 | 23,000 | 22,172 | 19,819 | 17,665 | 12,527 | 7,194 | 5,367 | 4,124 |
| 1994..... | 15,560 | 1,989 | 8,125 | 15,696 | 19,103 | 21,244 | 22,762 | 23,982 | 23,224 | 20,748 | 18,107 | 12,857 | 7,104 | 5,363 | 4,190 |
| 1995 ² | 16,096 | 2,074 | 8,375 | 16,122 | 19,643 | 21,623 | 23,458 | 24,684 | 24,086 | 21,318 | 19,119 | 13,001 | 7,549 | 5,808 | 4,691 |
| 1996 ² | 16,694 | 2,132 | 8,517 | 16,631 | 20,315 | 22,305 | 24,111 | 25,328 | 25,172 | 22,116 | 19,689 | 13,456 | 7,692 | 6,209 | 4,896 |
| 1997 ² | 17,469 | 2,277 | 8,910 | 17,478 | 21,182 | 23,211 | 24,950 | 26,247 | 26,426 | 23,405 | 20,447 | 14,312 | 8,046 | 6,374 | 5,050 |
| Men | | | | | | | | | | | | | | | |
| 1937..... | \$945 | \$174 | \$647 | \$1,117 | \$1,202 | \$1,286 | \$1,338 | \$1,308 | \$1,232 | \$1,137 | \$1,131 | \$1,008 | ¹ \$563 | ... | ... |
| 1940..... | 935 | 147 | 550 | 928 | 1,143 | 1,289 | 1,306 | 1,320 | 1,238 | 1,153 | 1,088 | 1,058 | 950 | \$917 | \$899 |
| 1945..... | 1,654 | 271 | 422 | 813 | 1,983 | 2,245 | 2,405 | 2,364 | 2,319 | 2,170 | 2,106 | 2,000 | 1,666 | 1,462 | 1,390 |
| 1950..... | 2,532 | 402 | 1,566 | 2,465 | 2,918 | 3,102 | 3,131 | 3,156 | 3,018 | 2,959 | 2,812 | 2,618 | 2,317 | 2,049 | 1,707 |
| 1955..... | 3,315 | 468 | 1,871 | 3,450 | 4,079 | 4,201 | 4,159 | 4,005 | 3,818 | 3,512 | 3,201 | 3,044 | 2,164 | 1,498 | 1,292 |
| 1960..... | 3,879 | 615 | 2,116 | 3,942 | 4,831 | 5,175 | 5,167 | 4,954 | 4,702 | 4,416 | 3,982 | 3,812 | 2,112 | 1,207 | 1,340 |
| 1965..... | 4,685 | 710 | 2,609 | 4,957 | 6,055 | 6,481 | 6,519 | 6,369 | 5,921 | 5,581 | 4,993 | 4,784 | 2,628 | 1,246 | 1,443 |
| 1970..... | 6,180 | 930 | 3,281 | 6,827 | 8,131 | 8,528 | 8,686 | 8,735 | 8,370 | 7,675 | 7,051 | 6,456 | 2,927 | 1,662 | 1,863 |
| 1975..... | 8,250 | 1,246 | 4,870 | 8,464 | 11,170 | 12,131 | 12,533 | 12,605 | 12,270 | 11,290 | 10,398 | 8,700 | 2,895 | 2,276 | 2,371 |
| 1980..... | 11,963 | 1,857 | 7,007 | 11,880 | 15,491 | 17,982 | 18,720 | 18,896 | 18,391 | 17,585 | 15,939 | 13,201 | 4,902 | 3,658 | 3,529 |
| 1985..... | 14,959 | 1,771 | 8,185 | 14,465 | 18,642 | 22,021 | 24,433 | 24,385 | 23,841 | 22,117 | 19,953 | 16,532 | 6,760 | 4,977 | 4,351 |
| 1990..... | 17,582 | 2,058 | 8,945 | 16,412 | 21,211 | 24,424 | 27,608 | 29,074 | 28,027 | 25,509 | 23,243 | 17,408 | 7,714 | 6,153 | 5,129 |
| 1991..... | 17,765 | 1,987 | 8,562 | 16,260 | 21,213 | 24,547 | 27,488 | 29,519 | 28,407 | 25,538 | 22,714 | 17,429 | 7,830 | 6,111 | 5,168 |
| 1992..... | 18,208 | 1,947 | 8,632 | 16,521 | 21,697 | 25,235 | 28,025 | 30,327 | 29,709 | 26,228 | 23,102 | 17,558 | 8,072 | 6,324 | 5,200 |
| 1993..... | 18,430 | 1,984 | 8,860 | 16,680 | 21,855 | 25,439 | 28,173 | 30,652 | 30,072 | 26,218 | 23,086 | 16,676 | 7,897 | 5,768 | 4,595 |
| 1994..... | 19,249 | 2,057 | 9,190 | 17,284 | 22,653 | 26,444 | 29,024 | 31,851 | 31,506 | 27,691 | 23,604 | 17,375 | 7,870 | 6,274 | 4,838 |
| 1995 ² | 19,888 | 2,163 | 9,597 | 17,797 | 23,187 | 26,907 | 29,725 | 32,329 | 32,501 | 28,259 | 24,647 | 17,152 | 8,127 | 6,435 | 4,983 |
| 1996 ² | 20,680 | 2,223 | 9,828 | 18,462 | 23,965 | 27,729 | 30,616 | 32,840 | 33,594 | 29,467 | 25,066 | 17,650 | 8,417 | 6,707 | 5,320 |
| 1997 ² | 21,616 | 2,342 | 10,175 | 19,603 | 25,097 | 28,748 | 31,749 | 33,696 | 34,880 | 31,050 | 26,132 | 18,234 | 8,793 | 7,081 | 5,314 |
| Women | | | | | | | | | | | | | | | |
| 1937..... | \$484 | \$163 | \$477 | \$602 | \$621 | \$609 | \$604 | \$589 | \$576 | \$563 | \$585 | \$582 | ¹ \$366 | ... | ... |
| 1940..... | 472 | 127 | 432 | 530 | 590 | 599 | 596 | 590 | 580 | 562 | 499 | 577 | 607 | \$999 | \$424 |
| 1945..... | 770 | 307 | 811 | 821 | 871 | 971 | 1,026 | 1,018 | 987 | 955 | 946 | 899 | 832 | 766 | 928 |
| 1950..... | 1,124 | 362 | 1,153 | 1,158 | 1,196 | 1,297 | 1,421 | 1,456 | 1,410 | 1,416 | 1,370 | 1,349 | 1,176 | 1,399 | 1,232 |
| 1955..... | 1,351 | 408 | 1,312 | 1,406 | 1,430 | 1,586 | 1,706 | 1,775 | 1,768 | 1,622 | 1,542 | 1,445 | 1,057 | 949 | 802 |
| 1960..... | 1,679 | 484 | 1,558 | 1,969 | 1,718 | 1,899 | 2,075 | 2,205 | 2,290 | 2,221 | 2,040 | 1,783 | 1,142 | 1,007 | 1,036 |
| 1965..... | 1,984 | 539 | 1,852 | 2,067 | 2,069 | 2,243 | 2,478 | 2,660 | 2,715 | 2,764 | 2,678 | 2,372 | 1,208 | 1,054 | 1,093 |
| 1970..... | 2,735 | 675 | 2,538 | 3,151 | 2,953 | 3,210 | 3,498 | 3,721 | 3,790 | 3,747 | 3,729 | 3,236 | 1,674 | 1,344 | 1,375 |
| 1975..... | 3,730 | 905 | 3,287 | 4,800 | 4,454 | 4,512 | 4,870 | 5,168 | 5,340 | 5,300 | 5,020 | 4,055 | 2,189 | 1,895 | 1,715 |
| 1980..... | 6,012 | 1,451 | 5,083 | 7,496 | 7,649 | 7,495 | 7,761 | 7,893 | 8,079 | 7,966 | 7,756 | 6,044 | 3,589 | 2,853 | 2,569 |
| 1985..... | 8,293 | 1,524 | 6,063 | 10,251 | 10,986 | 11,169 | 11,163 | 11,072 | 10,898 | 10,714 | 10,133 | 7,728 | 4,959 | 3,671 | 3,067 |
| 1990..... | 10,837 | 1,816 | 7,104 | 12,677 | 13,642 | 14,339 | 15,031 | 14,920 | 14,373 | 13,088 | 12,194 | 9,133 | 5,888 | 4,387 | 3,830 |
| 1991..... | 11,369 | 1,802 | 6,990 | 13,075 | 14,159 | 14,872 | 15,708 | 15,741 | 15,035 | 13,647 | 12,791 | 9,182 | 6,175 | 4,741 | 3,869 |
| 1992..... | 11,842 | 1,789 | 7,017 | 13,499 | 14,813 | 15,579 | 16,523 | 16,684 | 15,844 | 14,406 | 12,740 | 9,424 | 6,145 | 4,808 | 3,568 |
| 1993..... | 12,093 | 1,818 | 7,018 | 13,731 | 15,016 | 15,806 | 16,946 | 17,331 | 16,387 | 14,918 | 13,175 | 9,461 | 6,383 | 4,891 | 3,536 |
| 1994..... | 12,422 | 1,924 | 7,109 | 13,981 | 15,324 | 16,214 | 17,545 | 18,036 | 17,102 | 15,464 | 13,655 | 9,511 | 6,236 | 4,515 | 3,276 |
| 1995 ² | 12,892 | 1,988 | 7,222 | 14,247 | 15,851 | 16,545 | 18,062 | 18,729 | 17,936 | 16,023 | 14,147 | 9,913 | 6,914 | 5,105 | 4,389 |
| 1996 ² | 13,370 | 2,046 | 7,349 | 14,642 | 16,406 | 17,027 | 18,548 | 19,512 | 18,865 | 16,761 | 14,656 | 10,414 | 6,994 | 5,594 | 4,426 |
| 1997 ² | 14,012 | 2,212 | 7,707 | 15,159 | 17,111 | 17,766 | 19,236 | 20,308 | 20,008 | 17,751 | 15,733 | 10,966 | 7,330 | 5,607 | 4,707 |

¹ Earnings of workers attaining age 65 during the year. Workers aged 65 or older not covered under program in that year.

² Preliminary data.

4.B OASDI: Covered Workers

Table 4.B7.—Number of wage and salary workers, by amount of taxable earnings and sex, 1992–97

[In thousands. Based on 1-percent sample]

| Year | Total | Workers with earnings below taxable maximum | | | | | | | | | | | Workers with maximum earnings |
|-------------------------|---------|---|-----------------|-----------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------------------|
| | | \$1–\$999 | \$1,000–\$4,999 | \$5,000–\$9,999 | \$10,000–\$14,999 | \$15,000–\$19,999 | \$20,000–\$24,999 | \$25,000–\$29,999 | \$30,000–\$39,999 | \$40,000–\$49,999 | \$50,000–\$59,999 | \$60,000–\$65,399 | |
| Total | | | | | | | | | | | | | |
| 1992..... | 126,000 | 9,357 | 19,519 | 17,496 | 15,765 | 14,047 | 11,641 | 9,058 | 12,554 | 7,084 | 2,422 | ... | 7,057 |
| 1993..... | 128,100 | 9,655 | 19,395 | 17,521 | 15,808 | 14,092 | 11,807 | 9,327 | 12,786 | 7,371 | 3,325 | ... | 7,013 |
| 1994..... | 130,100 | 9,591 | 19,403 | 17,273 | 15,709 | 14,194 | 11,930 | 9,552 | 13,230 | 7,709 | 4,310 | 277 | 6,921 |
| 1995 ¹ | 132,800 | 9,237 | 19,383 | 17,218 | 15,748 | 14,363 | 12,221 | 9,863 | 13,846 | 8,168 | 4,659 | 498 | 7,597 |
| 1996 ¹ | 135,100 | 9,238 | 19,281 | 16,973 | 15,535 | 14,208 | 12,426 | 10,145 | 14,417 | 8,698 | 5,047 | 1,054 | 8,079 |
| 1997 ¹ | 138,100 | 9,022 | 19,172 | 16,872 | 15,343 | 14,133 | 12,560 | 10,438 | 15,219 | 9,315 | 5,513 | 2,107 | 8,406 |
| Men | | | | | | | | | | | | | |
| 1992..... | 66,543 | 4,171 | 8,743 | 7,726 | 7,186 | 6,587 | 6,006 | 5,122 | 8,069 | 5,109 | 1,868 | ... | 5,955 |
| 1993..... | 67,673 | 4,429 | 8,665 | 7,740 | 7,223 | 6,652 | 6,048 | 5,222 | 8,074 | 5,224 | 2,527 | ... | 5,869 |
| 1994..... | 68,481 | 4,350 | 8,548 | 7,546 | 7,118 | 6,718 | 6,068 | 5,292 | 8,211 | 5,372 | 3,243 | 222 | 5,794 |
| 1995 ¹ | 69,911 | 4,270 | 8,530 | 7,469 | 7,042 | 6,805 | 6,231 | 5,412 | 8,442 | 5,585 | 3,443 | 388 | 6,293 |
| 1996 ¹ | 70,948 | 4,254 | 8,481 | 7,320 | 6,877 | 6,632 | 6,274 | 5,505 | 8,659 | 5,832 | 3,669 | 802 | 6,643 |
| 1997 ¹ | 72,476 | 4,213 | 8,455 | 7,266 | 6,739 | 6,466 | 6,267 | 5,590 | 8,947 | 6,150 | 3,930 | 1,584 | 6,868 |
| Women | | | | | | | | | | | | | |
| 1992..... | 59,457 | 5,186 | 10,776 | 9,770 | 8,579 | 7,460 | 5,635 | 3,936 | 4,485 | 1,975 | 554 | ... | 1,103 |
| 1993..... | 60,427 | 5,226 | 10,730 | 9,781 | 8,586 | 7,440 | 5,759 | 4,105 | 4,712 | 2,147 | 798 | ... | 1,144 |
| 1994..... | 61,619 | 5,241 | 10,856 | 9,726 | 8,592 | 7,476 | 5,862 | 4,260 | 5,020 | 2,337 | 1,067 | 55 | 1,127 |
| 1995 ¹ | 62,889 | 4,967 | 10,853 | 9,749 | 8,705 | 7,557 | 5,990 | 4,451 | 5,405 | 2,583 | 1,216 | 110 | 1,304 |
| 1996 ¹ | 64,152 | 4,983 | 10,800 | 9,653 | 8,658 | 7,576 | 6,152 | 4,640 | 5,758 | 2,865 | 1,378 | 253 | 1,436 |
| 1997 ¹ | 65,624 | 4,810 | 10,717 | 9,606 | 8,604 | 7,667 | 6,293 | 4,848 | 6,272 | 3,164 | 1,584 | 523 | 1,538 |

¹ Preliminary data.

CONTACT: Greg Diez/Wayne Long (410) 965-0153/0152 for further information.

Table 4.B8.—Number of self-employed workers, by age and sex, 1951–97

[In thousands. Based on 1-percent sample. Age refers to age attained during year]

| Year | Total | Under 20 | 20–24 | 25–29 | 30–34 | 35–39 | 40–44 | 45–49 | 50–54 | 55–59 | 60–61 | 62–64 | 65–69 | 70–71 | 72 or older |
|-------------------------|--------|----------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------------|
| Total | | | | | | | | | | | | | | | |
| 1951..... | 4,190 | 6 | 71 | 246 | 414 | 543 | 592 | 565 | 503 | 462 | 164 | 215 | 237 | 55 | 117 |
| 1955..... | 6,810 | 18 | 114 | 362 | 600 | 757 | 865 | 874 | 790 | 737 | 290 | 441 | 497 | 143 | 322 |
| 1960..... | 6,870 | 19 | 133 | 305 | 560 | 743 | 848 | 929 | 918 | 846 | 316 | 452 | 414 | 101 | 286 |
| 1965..... | 6,550 | 31 | 143 | 292 | 452 | 664 | 814 | 870 | 913 | 885 | 328 | 411 | 388 | 92 | 267 |
| 1970..... | 6,270 | 33 | 159 | 348 | 476 | 581 | 729 | 808 | 837 | 839 | 327 | 407 | 388 | 94 | 244 |
| 1975..... | 7,000 | 67 | 302 | 581 | 679 | 700 | 731 | 813 | 869 | 823 | 317 | 382 | 393 | 95 | 248 |
| 1980..... | 8,200 | 78 | 380 | 824 | 1,052 | 983 | 869 | 812 | 851 | 852 | 307 | 381 | 419 | 112 | 280 |
| 1985..... | 10,600 | 112 | 527 | 1,099 | 1,488 | 1,522 | 1,261 | 1,030 | 930 | 929 | 368 | 434 | 455 | 124 | 321 |
| 1986..... | 11,200 | 118 | 559 | 1,148 | 1,595 | 1,634 | 1,366 | 1,099 | 967 | 956 | 371 | 454 | 478 | 122 | 331 |
| 1987..... | 12,000 | 153 | 580 | 1,195 | 1,668 | 1,738 | 1,530 | 1,231 | 1,024 | 988 | 397 | 470 | 527 | 134 | 365 |
| 1988..... | 12,400 | 158 | 576 | 1,188 | 1,703 | 1,803 | 1,613 | 1,319 | 1,069 | 998 | 408 | 486 | 556 | 142 | 381 |
| 1989..... | 12,900 | 161 | 571 | 1,214 | 1,742 | 1,896 | 1,725 | 1,402 | 1,130 | 1,015 | 397 | 506 | 594 | 150 | 399 |
| 1990..... | 12,500 | 152 | 529 | 1,123 | 1,663 | 1,854 | 1,736 | 1,377 | 1,113 | 980 | 381 | 487 | 567 | 150 | 389 |
| 1991..... | 12,800 | 136 | 521 | 1,105 | 1,697 | 1,897 | 1,818 | 1,474 | 1,170 | 998 | 388 | 486 | 561 | 158 | 391 |
| 1992..... | 13,100 | 137 | 509 | 1,093 | 1,678 | 1,951 | 1,864 | 1,589 | 1,243 | 1,018 | 382 | 484 | 576 | 166 | 410 |
| 1993..... | 13,200 | 131 | 488 | 1,029 | 1,650 | 1,956 | 1,892 | 1,647 | 1,325 | 1,047 | 375 | 481 | 589 | 164 | 426 |
| 1994..... | 13,300 | 140 | 473 | 989 | 1,624 | 1,936 | 1,945 | 1,726 | 1,357 | 1,070 | 375 | 482 | 580 | 164 | 437 |
| 1995 ¹ | 13,600 | 142 | 478 | 1,000 | 1,614 | 1,971 | 1,978 | 1,824 | 1,408 | 1,109 | 392 | 476 | 584 | 168 | 454 |
| 1996 ¹ | 13,900 | 148 | 467 | 1,006 | 1,589 | 2,001 | 2,036 | 1,883 | 1,487 | 1,158 | 412 | 486 | 588 | 168 | 470 |
| 1997 ¹ | 14,300 | 157 | 490 | 1,018 | 1,552 | 1,996 | 2,083 | 1,907 | 1,596 | 1,247 | 423 | 511 | 626 | 180 | 516 |
| Men | | | | | | | | | | | | | | | |
| 1951..... | 3,620 | 5 | 61 | 219 | 370 | 478 | 519 | 479 | 430 | 393 | 139 | 179 | 204 | 47 | 97 |
| 1955..... | 5,980 | 16 | 104 | 335 | 555 | 687 | 773 | 773 | 679 | 631 | 247 | 373 | 420 | 122 | 265 |
| 1960..... | 5,990 | 16 | 119 | 284 | 515 | 678 | 757 | 812 | 793 | 709 | 260 | 386 | 348 | 83 | 230 |
| 1965..... | 5,640 | 26 | 127 | 263 | 410 | 598 | 714 | 759 | 772 | 742 | 272 | 339 | 326 | 75 | 217 |
| 1970..... | 5,370 | 28 | 136 | 306 | 422 | 522 | 642 | 699 | 712 | 695 | 268 | 324 | 320 | 77 | 201 |
| 1975..... | 5,790 | 57 | 251 | 479 | 564 | 584 | 619 | 680 | 715 | 672 | 255 | 309 | 326 | 78 | 201 |
| 1980..... | 6,407 | 60 | 305 | 639 | 793 | 752 | 672 | 641 | 681 | 668 | 244 | 301 | 333 | 92 | 226 |
| 1985..... | 7,623 | 79 | 378 | 782 | 1,060 | 1,058 | 873 | 730 | 674 | 686 | 278 | 328 | 351 | 97 | 249 |
| 1986..... | 7,931 | 79 | 395 | 812 | 1,117 | 1,116 | 929 | 761 | 696 | 693 | 276 | 341 | 364 | 94 | 259 |
| 1987..... | 8,451 | 105 | 405 | 829 | 1,159 | 1,178 | 1,033 | 844 | 729 | 717 | 295 | 360 | 407 | 103 | 285 |
| 1988..... | 8,630 | 111 | 391 | 813 | 1,165 | 1,214 | 1,081 | 902 | 745 | 710 | 303 | 361 | 428 | 110 | 296 |
| 1989..... | 8,842 | 108 | 379 | 812 | 1,170 | 1,266 | 1,140 | 939 | 783 | 716 | 288 | 371 | 449 | 118 | 303 |
| 1990..... | 8,525 | 103 | 346 | 746 | 1,112 | 1,241 | 1,148 | 914 | 762 | 693 | 270 | 355 | 424 | 116 | 295 |
| 1991..... | 8,668 | 92 | 341 | 726 | 1,109 | 1,268 | 1,204 | 976 | 793 | 699 | 273 | 350 | 418 | 119 | 299 |
| 1992..... | 8,798 | 89 | 330 | 714 | 1,090 | 1,289 | 1,228 | 1,041 | 830 | 706 | 271 | 344 | 427 | 126 | 312 |
| 1993..... | 8,840 | 89 | 310 | 674 | 1,075 | 1,290 | 1,241 | 1,078 | 885 | 713 | 261 | 341 | 436 | 125 | 322 |
| 1994..... | 8,839 | 89 | 309 | 638 | 1,053 | 1,269 | 1,268 | 1,127 | 890 | 723 | 263 | 333 | 423 | 122 | 331 |
| 1995 ¹ | 8,962 | 95 | 302 | 642 | 1,027 | 1,277 | 1,289 | 1,179 | 916 | 741 | 273 | 331 | 420 | 126 | 343 |
| 1996 ¹ | 9,066 | 95 | 290 | 637 | 1,002 | 1,270 | 1,320 | 1,206 | 965 | 762 | 282 | 336 | 424 | 121 | 356 |
| 1997 ¹ | 9,239 | 103 | 304 | 625 | 974 | 1,250 | 1,326 | 1,214 | 1,021 | 816 | 288 | 353 | 446 | 130 | 389 |
| Women | | | | | | | | | | | | | | | |
| 1951..... | 570 | 1 | 10 | 27 | 44 | 65 | 73 | 86 | 73 | 69 | 25 | 36 | 33 | 8 | 20 |
| 1955..... | 830 | 2 | 10 | 27 | 45 | 70 | 92 | 101 | 111 | 106 | 43 | 68 | 77 | 21 | 57 |
| 1960..... | 880 | 3 | 14 | 21 | 45 | 65 | 91 | 117 | 125 | 137 | 56 | 66 | 67 | 18 | 55 |
| 1965..... | 910 | 5 | 16 | 29 | 42 | 66 | 100 | 111 | 141 | 143 | 56 | 72 | 62 | 17 | 50 |
| 1970..... | 900 | 5 | 23 | 42 | 54 | 59 | 87 | 109 | 125 | 144 | 59 | 65 | 68 | 17 | 43 |
| 1975..... | 1,210 | 10 | 51 | 102 | 115 | 116 | 112 | 133 | 154 | 151 | 62 | 73 | 67 | 17 | 47 |
| 1980..... | 1,793 | 18 | 75 | 185 | 259 | 231 | 197 | 171 | 170 | 184 | 63 | 80 | 86 | 20 | 54 |
| 1985..... | 2,977 | 33 | 149 | 317 | 428 | 464 | 388 | 300 | 256 | 243 | 90 | 106 | 104 | 27 | 72 |
| 1986..... | 3,268 | 39 | 164 | 336 | 479 | 518 | 437 | 339 | 272 | 263 | 95 | 113 | 114 | 28 | 72 |
| 1987..... | 3,550 | 48 | 175 | 365 | 509 | 560 | 498 | 387 | 295 | 271 | 101 | 110 | 120 | 31 | 80 |
| 1988..... | 3,770 | 47 | 185 | 375 | 538 | 589 | 532 | 416 | 323 | 287 | 105 | 125 | 129 | 32 | 86 |
| 1989..... | 4,058 | 53 | 191 | 402 | 572 | 630 | 585 | 463 | 347 | 299 | 109 | 136 | 145 | 32 | 96 |
| 1990..... | 3,975 | 49 | 183 | 377 | 551 | 613 | 588 | 463 | 350 | 287 | 111 | 132 | 142 | 34 | 94 |
| 1991..... | 4,131 | 44 | 180 | 378 | 588 | 629 | 614 | 499 | 376 | 299 | 115 | 136 | 143 | 39 | 92 |
| 1992..... | 4,302 | 48 | 179 | 380 | 588 | 662 | 636 | 548 | 413 | 312 | 110 | 140 | 148 | 39 | 98 |
| 1993..... | 4,360 | 41 | 178 | 355 | 575 | 666 | 651 | 569 | 440 | 334 | 114 | 140 | 153 | 39 | 104 |
| 1994..... | 4,460 | 51 | 164 | 352 | 572 | 667 | 677 | 599 | 468 | 346 | 112 | 148 | 157 | 42 | 105 |
| 1995 ¹ | 4,637 | 47 | 176 | 358 | 587 | 693 | 689 | 645 | 493 | 368 | 119 | 145 | 164 | 42 | 111 |
| 1996 ¹ | 4,833 | 53 | 177 | 369 | 587 | 731 | 716 | 677 | 522 | 396 | 130 | 150 | 164 | 47 | 114 |
| 1997 ¹ | 5,061 | 54 | 186 | 393 | 578 | 746 | 757 | 693 | 575 | 431 | 135 | 158 | 180 | 49 | 126 |

¹ Preliminary data.

CONTACT: Greg Diez/Wayne Long (410) 965-0153/0152 for further information.

4.B OASDI: Covered Workers

Table 4.B9.—Number of self-employed workers, by amount of taxable earnings and sex, 1992–97

[In thousands. Based on 1-percent sample. Taxable earnings consist of self-employment income and taxable wages (see table 2.A3)]

| Year | Total | Workers with earnings below taxable maximum | | | | | | | | | | | Workers with maximum earnings |
|-------------------------|--------|---|-----------------|-----------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------------------|
| | | \$1–\$999 | \$1,000–\$4,999 | \$5,000–\$9,999 | \$10,000–\$14,999 | \$15,000–\$19,999 | \$20,000–\$24,999 | \$25,000–\$29,999 | \$30,000–\$39,999 | \$40,000–\$49,999 | \$50,000–\$59,999 | \$60,000–\$65,399 | |
| Total | | | | | | | | | | | | | |
| 1992..... | 13,100 | 593 | 2,927 | 2,519 | 1,599 | 1,156 | 882 | 694 | 971 | 612 | 308 | ... | 839 |
| 1993..... | 13,200 | 587 | 2,866 | 2,562 | 1,627 | 1,149 | 881 | 689 | 990 | 633 | 388 | ... | 828 |
| 1994..... | 13,300 | 551 | 2,825 | 2,510 | 1,670 | 1,162 | 872 | 714 | 1,019 | 645 | 426 | 92 | 814 |
| 1995 ¹ | 13,600 | 544 | 2,819 | 2,621 | 1,691 | 1,194 | 893 | 714 | 1,047 | 683 | 447 | 118 | 828 |
| 1996 ¹ | 13,900 | 532 | 2,821 | 2,685 | 1,741 | 1,193 | 906 | 723 | 1,080 | 705 | 469 | 183 | 860 |
| 1997 ¹ | 14,300 | 550 | 2,819 | 2,717 | 1,753 | 1,231 | 937 | 753 | 1,118 | 752 | 505 | 290 | 875 |
| Men | | | | | | | | | | | | | |
| 1992..... | 8,798 | 288 | 1,603 | 1,606 | 1,109 | 827 | 633 | 512 | 746 | 485 | 253 | ... | 734 |
| 1993..... | 8,840 | 291 | 1,559 | 1,632 | 1,118 | 809 | 640 | 501 | 760 | 500 | 316 | ... | 715 |
| 1994..... | 8,839 | 268 | 1,511 | 1,552 | 1,138 | 820 | 626 | 527 | 772 | 503 | 340 | 77 | 705 |
| 1995 ¹ | 8,962 | 259 | 1,513 | 1,599 | 1,137 | 826 | 637 | 514 | 784 | 524 | 358 | 98 | 713 |
| 1996 ¹ | 9,066 | 253 | 1,487 | 1,610 | 1,155 | 818 | 639 | 520 | 798 | 541 | 365 | 146 | 735 |
| 1997 ¹ | 9,239 | 268 | 1,481 | 1,575 | 1,146 | 841 | 651 | 529 | 810 | 572 | 393 | 234 | 739 |
| Women | | | | | | | | | | | | | |
| 1992..... | 4,302 | 305 | 1,323 | 913 | 490 | 329 | 249 | 182 | 225 | 127 | 55 | ... | 105 |
| 1993..... | 4,360 | 296 | 1,308 | 930 | 509 | 340 | 241 | 188 | 230 | 133 | 73 | ... | 113 |
| 1994..... | 4,460 | 282 | 1,314 | 957 | 531 | 342 | 247 | 188 | 246 | 142 | 85 | 15 | 109 |
| 1995 ¹ | 4,637 | 285 | 1,306 | 1,022 | 554 | 368 | 256 | 200 | 264 | 158 | 89 | 20 | 115 |
| 1996 ¹ | 4,833 | 279 | 1,335 | 1,075 | 585 | 375 | 268 | 203 | 282 | 165 | 104 | 37 | 125 |
| 1997 ¹ | 5,061 | 282 | 1,339 | 1,143 | 607 | 389 | 286 | 224 | 308 | 180 | 112 | 56 | 136 |

¹ Preliminary data.

CONTACT: Greg Diez/Wayne Long (410) 965-0153/0152 for further information.

Table 4.B10.—Number of workers, taxable earnings, and contributions, by type of employment and state, 1997

[Preliminary estimates. Based on 1-percent sample]

| State ¹ | Number of workers reported with taxable earnings ² (in thousands) | | | Reported taxable earnings ³ (in millions) | | | OASDI contributions ⁴ (in millions) | | |
|--------------------------------------|---|-------------------------|-----------------------|---|-------------|------------------------|---|----------------------------|-----------------|
| | Total, all workers | Wage and salary workers | Self-employed persons | Total | Wages | Self-employment income | Total | Wage and salary employment | Self-employment |
| Total | 146,700 | 138,100 | 14,300 | \$3,287,400 | \$3,106,900 | \$180,500 | \$407,638 | \$385,256 | \$22,382 |
| Alabama | 2,290 | 2,169 | 199 | 45,619 | 43,431 | 2,188 | 5,657 | 5,385 | 271 |
| Alaska | 331 | 308 | 43 | 7,328 | 6,801 | 527 | 909 | 843 | 65 |
| Arizona | 2,408 | 2,281 | 213 | 51,720 | 49,118 | 2,602 | 6,413 | 6,091 | 323 |
| Arkansas | 1,359 | 1,274 | 139 | 24,647 | 23,173 | 1,474 | 3,056 | 2,873 | 183 |
| California | 15,479 | 14,250 | 1,856 | 369,410 | 341,079 | 28,330 | 45,807 | 42,294 | 3,513 |
| Colorado | 2,234 | 2,083 | 256 | 50,262 | 47,028 | 3,234 | 6,232 | 5,831 | 401 |
| Connecticut | 1,908 | 1,792 | 188 | 51,473 | 48,480 | 2,992 | 6,383 | 6,012 | 371 |
| Delaware | 470 | 454 | 29 | 11,228 | 10,898 | 330 | 1,392 | 1,351 | 41 |
| District of Columbia | 349 | 333 | 25 | 8,813 | 8,403 | 410 | 1,093 | 1,042 | 51 |
| Florida | 7,791 | 7,321 | 783 | 158,395 | 150,221 | 8,174 | 19,641 | 18,627 | 1,014 |
| Georgia | 4,233 | 4,014 | 378 | 93,168 | 88,715 | 4,453 | 11,553 | 11,001 | 552 |
| Hawaii | 631 | 590 | 65 | 14,234 | 13,488 | 746 | 1,765 | 1,673 | 92 |
| Idaho | 662 | 621 | 72 | 12,695 | 11,870 | 826 | 1,574 | 1,472 | 102 |
| Illinois | 6,578 | 6,227 | 594 | 156,010 | 148,137 | 7,873 | 19,345 | 18,369 | 976 |
| Indiana | 3,409 | 3,255 | 291 | 76,114 | 72,585 | 3,529 | 9,438 | 9,000 | 438 |
| Iowa | 1,682 | 1,562 | 208 | 33,849 | 31,457 | 2,391 | 4,197 | 3,901 | 297 |
| Kansas | 1,502 | 1,408 | 173 | 32,395 | 30,281 | 2,114 | 4,017 | 3,755 | 262 |
| Kentucky | 2,036 | 1,913 | 222 | 39,584 | 37,435 | 2,149 | 4,908 | 4,642 | 266 |
| Louisiana | 2,069 | 1,944 | 197 | 39,425 | 37,042 | 2,383 | 4,889 | 4,593 | 295 |
| Maine | 673 | 620 | 90 | 12,965 | 11,942 | 1,023 | 1,608 | 1,481 | 127 |
| Maryland | 2,832 | 2,698 | 239 | 71,738 | 68,616 | 3,122 | 8,895 | 8,508 | 387 |
| Massachusetts | 3,355 | 3,129 | 367 | 84,816 | 79,715 | 5,101 | 10,517 | 9,885 | 632 |
| Michigan | 5,502 | 5,275 | 413 | 131,971 | 127,119 | 4,853 | 16,364 | 15,763 | 602 |
| Minnesota | 2,897 | 2,737 | 294 | 68,181 | 64,628 | 3,553 | 8,454 | 8,014 | 441 |
| Mississippi | 1,399 | 1,319 | 130 | 25,348 | 23,929 | 1,419 | 3,143 | 2,967 | 176 |
| Missouri | 3,022 | 2,853 | 295 | 61,378 | 58,249 | 3,129 | 7,611 | 7,223 | 388 |
| Montana | 485 | 441 | 73 | 8,442 | 7,653 | 789 | 1,047 | 949 | 98 |
| Nebraska | 989 | 923 | 116 | 19,713 | 18,389 | 1,324 | 2,444 | 2,280 | 164 |
| Nevada | 961 | 920 | 68 | 20,318 | 19,341 | 977 | 2,519 | 2,398 | 121 |
| New Hampshire | 720 | 673 | 83 | 17,280 | 16,275 | 1,005 | 2,143 | 2,018 | 125 |
| New Jersey | 4,581 | 4,358 | 372 | 127,492 | 121,842 | 5,649 | 15,809 | 15,108 | 701 |
| New Mexico | 868 | 816 | 91 | 16,078 | 15,196 | 882 | 1,994 | 1,884 | 109 |
| New York | 9,653 | 9,092 | 909 | 243,056 | 231,391 | 11,666 | 30,139 | 28,692 | 1,447 |
| North Carolina | 4,406 | 4,164 | 417 | 92,971 | 88,029 | 4,942 | 11,528 | 10,916 | 613 |
| North Dakota | 366 | 336 | 54 | 6,722 | 6,137 | 585 | 833 | 761 | 73 |
| Ohio | 5,926 | 5,596 | 536 | 127,111 | 120,593 | 6,517 | 15,762 | 14,954 | 808 |
| Oklahoma | 1,747 | 1,624 | 203 | 32,505 | 30,491 | 2,013 | 4,031 | 3,781 | 250 |
| Oregon | 1,870 | 1,748 | 197 | 40,985 | 38,389 | 2,596 | 5,082 | 4,760 | 322 |
| Pennsylvania | 6,543 | 6,197 | 560 | 151,951 | 144,283 | 7,669 | 18,842 | 17,891 | 951 |
| Rhode Island | 576 | 546 | 58 | 13,076 | 12,428 | 648 | 1,621 | 1,541 | 80 |
| South Carolina | 2,107 | 2,002 | 178 | 42,839 | 40,813 | 2,026 | 5,312 | 5,061 | 251 |
| South Dakota | 430 | 393 | 62 | 7,466 | 6,719 | 747 | 926 | 833 | 93 |
| Tennessee | 3,092 | 2,911 | 311 | 63,845 | 60,072 | 3,773 | 7,917 | 7,449 | 468 |
| Texas | 9,871 | 9,223 | 1,062 | 210,928 | 198,102 | 12,826 | 26,155 | 24,565 | 1,590 |
| Utah | 1,142 | 1,090 | 97 | 22,516 | 21,405 | 1,111 | 2,792 | 2,654 | 138 |
| Vermont | 350 | 327 | 42 | 7,070 | 6,607 | 464 | 877 | 819 | 57 |
| Virginia | 3,765 | 3,588 | 312 | 88,676 | 84,921 | 3,755 | 10,996 | 10,530 | 466 |
| Washington | 3,204 | 3,030 | 294 | 76,148 | 71,823 | 4,326 | 9,442 | 8,906 | 536 |
| West Virginia | 845 | 798 | 80 | 16,793 | 15,925 | 869 | 2,082 | 1,975 | 108 |
| Wisconsin | 3,124 | 2,979 | 256 | 69,917 | 66,955 | 2,962 | 8,670 | 8,302 | 367 |
| Wyoming | 278 | 260 | 35 | 5,417 | 5,033 | 383 | 672 | 624 | 48 |
| Puerto Rico | 1,180 | 1,122 | 65 | 15,468 | 14,502 | 966 | 1,918 | 1,798 | 120 |
| Virgin Islands | 46 | 43 | 3 | 956 | 907 | 49 | 119 | 113 | 6 |
| Other and unknown ⁵ | 476 | 471 | 7 | 8,897 | 8,838 | 59 | 1,103 | 1,096 | 7 |

¹ State designation based primarily on employee end-of-year residence, obtained from employer wage reports filed via magnetic media. State designation based on location of employer for reports filed via paper.

² Workers with earnings in both wage and salary employment and self-employment are counted in each type of employment. National and state totals and subtotals are unduplicated counts of workers in each type of employment.

³ Annual maximum taxable earnings for Social Security (OASDI) from a single employer or from self-employment were \$65,400 in 1997.

⁴ For 1997 earnings, paid at the rate of 6.2 percent of taxable wages by both employees and employers, 6.2 percent of taxable tips by employees, and 12.4 percent of self-employment income by self-employed workers. Data are unadjusted for multi-employer tax refunds.

⁵ Persons employed in American Samoa and Guam, U.S. citizens employed abroad by American employers, persons employed on oceanborne vessels, and workers with unknown residence.

4.B OASDI: Covered Workers

Table 4.B11.—Number of workers, taxable earnings, and contributions, by type of employment, 1937–99

[Based on 1-percent sample]

| Year | Number of workers reported with taxable earnings ¹ (in thousands) | | | Reported taxable earnings ² (in millions) | | | OASDI contributions ^{3, 4} (in millions) | | |
|-------------------------|---|-------------------------|-----------------------|---|-----------|------------------------|--|----------------------------|-----------------|
| | Total, all workers | Wage and salary workers | Self-employed persons | Total | Wages | Self-employment income | Total | Wage and salary employment | Self-employment |
| 1937..... | 32,900 | 32,900 | ... | \$29,620 | \$29,620 | ... | \$592 | \$592 | ... |
| 1940..... | 35,390 | 35,390 | ... | 32,970 | 32,970 | ... | 659 | 659 | ... |
| 1945..... | 46,390 | 46,390 | ... | 62,950 | 62,950 | ... | 1,259 | 1,259 | ... |
| 1950..... | 48,280 | 48,280 | ... | 87,500 | 87,500 | ... | 2,625 | 2,625 | ... |
| 1951..... | 58,120 | 54,630 | 4,190 | 120,770 | 111,250 | \$9,520 | 3,552 | 3,338 | \$214 |
| 1952..... | 59,580 | 56,060 | 4,240 | 128,640 | 118,880 | 9,760 | 3,786 | 3,566 | 220 |
| 1953..... | 60,840 | 57,220 | 4,340 | 135,870 | 125,840 | 10,030 | 4,001 | 3,775 | 226 |
| 1954..... | 59,610 | 55,940 | 4,350 | 133,520 | 123,410 | 10,110 | 5,240 | 4,936 | 303 |
| 1955..... | 65,200 | 59,560 | 6,810 | 157,540 | 141,810 | 15,730 | 6,144 | 5,672 | 472 |
| 1956..... | 67,610 | 61,560 | 7,390 | 170,720 | 153,010 | 17,710 | 6,652 | 6,120 | 531 |
| 1957..... | 70,590 | 64,730 | 7,150 | 181,380 | 163,990 | 17,390 | 7,966 | 7,380 | 587 |
| 1958..... | 69,770 | 64,040 | 7,130 | 180,720 | 163,140 | 17,580 | 7,935 | 7,341 | 593 |
| 1959..... | 71,700 | 66,000 | 7,060 | 202,310 | 183,620 | 18,690 | 9,882 | 9,181 | 701 |
| 1960..... | 72,530 | 66,980 | 6,870 | 207,000 | 188,580 | 18,420 | 12,144 | 11,315 | 829 |
| 1961..... | 72,820 | 67,360 | 6,790 | 209,640 | 190,850 | 18,790 | 12,297 | 11,451 | 846 |
| 1962..... | 74,280 | 68,890 | 6,720 | 219,050 | 200,130 | 18,920 | 13,397 | 12,508 | 889 |
| 1963..... | 75,540 | 70,310 | 6,590 | 225,550 | 206,840 | 18,710 | 16,006 | 14,996 | 1,010 |
| 1964..... | 77,430 | 72,230 | 6,480 | 236,390 | 217,430 | 18,960 | 16,788 | 15,764 | 1,024 |
| 1965..... | 80,680 | 75,430 | 6,550 | 250,730 | 230,830 | 19,900 | 17,810 | 16,735 | 1,075 |
| 1966..... | 84,600 | 79,460 | 6,630 | 312,540 | 287,860 | 24,680 | 23,597 | 22,165 | 1,431 |
| 1967..... | 87,040 | 82,020 | 6,470 | 329,960 | 305,670 | 24,290 | 25,275 | 23,842 | 1,433 |
| 1968..... | 89,380 | 84,470 | 6,570 | 375,800 | 348,500 | 27,300 | 28,069 | 26,486 | 1,583 |
| 1969..... | 92,060 | 87,200 | 6,350 | 402,510 | 375,010 | 27,500 | 33,233 | 31,501 | 1,733 |
| 1970..... | 93,090 | 88,180 | 6,270 | 415,580 | 388,680 | 26,900 | 34,344 | 32,649 | 1,695 |
| 1971..... | 93,340 | 88,460 | 6,290 | 426,950 | 399,550 | 27,400 | 38,649 | 36,759 | 1,891 |
| 1972..... | 96,240 | 91,220 | 6,600 | 484,150 | 452,050 | 32,100 | 43,804 | 41,589 | 2,215 |
| 1973..... | 99,830 | 94,610 | 7,100 | 561,850 | 523,450 | 38,400 | 53,463 | 50,775 | 2,688 |
| 1974..... | 101,330 | 96,190 | 7,040 | 636,800 | 594,400 | 42,400 | 61,814 | 58,846 | 2,968 |
| 1975..... | 100,200 | 94,900 | 7,000 | 664,700 | 621,100 | 43,600 | 64,541 | 61,489 | 3,052 |
| 1976..... | 102,600 | 97,230 | 7,400 | 737,700 | 689,200 | 48,500 | 71,626 | 68,231 | 3,395 |
| 1977..... | 105,800 | 100,450 | 7,480 | 816,600 | 763,600 | 53,000 | 79,306 | 75,596 | 3,710 |
| 1978..... | 110,600 | 104,810 | 8,040 | 915,600 | 856,100 | 59,500 | 90,691 | 86,466 | 4,225 |
| 1979..... | 112,700 | 106,900 | 8,200 | 1,067,000 | 997,500 | 69,500 | 106,246 | 101,346 | 4,900 |
| 1980..... | 113,000 | 107,200 | 8,200 | 1,180,700 | 1,109,000 | 71,700 | 117,729 | 112,674 | 5,055 |
| 1981..... | 113,000 | 107,300 | 8,250 | 1,294,100 | 1,220,000 | 74,100 | 136,468 | 130,540 | 5,928 |
| 1982..... | 111,800 | 105,800 | 8,550 | 1,365,300 | 1,290,000 | 75,300 | 145,382 | 139,320 | 6,062 |
| 1983..... | 112,100 | 105,900 | 9,200 | 1,454,100 | 1,369,000 | 85,100 | 154,703 | 147,852 | 6,851 |
| 1984..... | 116,300 | 109,900 | 9,900 | 1,608,800 | 1,515,000 | 93,800 | 183,403 | 172,710 | 10,693 |
| 1985..... | 119,800 | 113,400 | 10,600 | 1,722,600 | 1,621,000 | 101,600 | 196,376 | 184,794 | 11,582 |
| 1986..... | 122,900 | 115,900 | 11,200 | 1,844,400 | 1,730,800 | 113,600 | 210,262 | 197,311 | 12,950 |
| 1987..... | 125,600 | 118,200 | 12,000 | 1,960,000 | 1,835,100 | 124,900 | 223,440 | 209,201 | 14,239 |
| 1988..... | 129,600 | 122,100 | 12,400 | 2,088,400 | 1,952,000 | 136,400 | 253,114 | 236,582 | 16,532 |
| 1989..... | 131,700 | 123,900 | 12,900 | 2,239,500 | 2,096,000 | 143,500 | 271,427 | 254,035 | 17,392 |
| 1990..... | 133,600 | 126,100 | 12,500 | 2,358,000 | 2,222,000 | 136,000 | 292,392 | 275,528 | 16,864 |
| 1991..... | 133,000 | 125,200 | 12,800 | 2,422,500 | 2,283,000 | 139,500 | 300,390 | 283,092 | 17,298 |
| 1992..... | 134,000 | 126,000 | 13,100 | 2,532,900 | 2,386,000 | 146,900 | 314,080 | 295,864 | 18,216 |
| 1993..... | 136,100 | 128,100 | 13,200 | 2,636,100 | 2,483,400 | 152,700 | 326,876 | 307,942 | 18,935 |
| 1994..... | 138,200 | 130,100 | 13,300 | 2,785,200 | 2,624,500 | 160,700 | 345,365 | 325,438 | 19,927 |
| 1995 ⁵ | 141,100 | 132,800 | 13,600 | 2,919,400 | 2,754,300 | 165,100 | 362,006 | 341,533 | 20,472 |
| 1996 ⁵ | 143,500 | 135,100 | 13,900 | 3,076,500 | 2,904,500 | 172,000 | 381,486 | 360,158 | 21,328 |
| 1997 ⁵ | 146,700 | 138,100 | 14,300 | 3,287,400 | 3,106,900 | 180,500 | 407,638 | 385,256 | 22,382 |
| 1998 ⁶ | 149,500 | 140,700 | 14,600 | 3,517,000 | 3,324,600 | 192,400 | 436,108 | 412,250 | 23,858 |
| 1999 ⁷ | 151,800 | 143,200 | 14,500 | 3,765,000 | 3,557,000 | 208,000 | 466,860 | 441,068 | 25,792 |

¹ Workers with earnings in both wage and salary employment and self-employment are counted in each type of employment.

² See table 2.A3 for annual maximum taxable earnings.

³ See table 2.A3 for contribution rates.

⁴ Unadjusted for multi-employer tax refunds. Unadjusted for tax credits. See table 2.A5 for information on tax credits.

⁵ Preliminary data.

⁶ Taxable earnings are preliminary estimates based on Social Security data; employment data are preliminary estimates based on data from Bureau of Labor Statistics and the National Income and Product Accounts.

⁷ Preliminary estimates based on data from Bureau of Labor Statistics and the National Income and Product Accounts.

CONTACT: Greg Diez/Wayne Long (410) 965-0153/0152 for further information.

Table 4.B12.—Number of Medicare workers, taxable earnings, and contributions, by type of employment and state, 1997

[Preliminary estimates. Based on 1-percent sample]

| State ¹ | Number of workers reported with taxable earnings ² (in thousands) | | | Reported taxable earnings ³ (in millions) | | | Medicare (Hospital Insurance) contributions ⁴ (in millions) | | |
|--------------------------------------|---|-------------------------|-----------------------|---|-------------|------------------------|---|----------------------------|-----------------|
| | Total, all workers | Wage and salary workers | Self-employed persons | Total | Wages | Self-employment income | Total | Wage and salary employment | Self-employment |
| Total | 149,800 | 141,400 | 15,000 | \$4,009,400 | \$3,737,000 | \$272,400 | \$116,273 | \$108,373 | \$7,900 |
| Alabama | 2,312 | 2,193 | 208 | 51,622 | 48,665 | 2,957 | 1,497 | 1,411 | 86 |
| Alaska | 350 | 329 | 44 | 9,410 | 8,737 | 673 | 273 | 253 | 20 |
| Arizona | 2,425 | 2,300 | 222 | 59,211 | 55,725 | 3,486 | 1,717 | 1,616 | 101 |
| Arkansas | 1,368 | 1,285 | 144 | 27,607 | 25,715 | 1,891 | 801 | 746 | 55 |
| California | 16,133 | 14,943 | 1,951 | 487,809 | 443,796 | 44,014 | 14,146 | 12,870 | 1,276 |
| Colorado | 2,347 | 2,205 | 268 | 63,319 | 58,593 | 4,727 | 1,836 | 1,699 | 137 |
| Connecticut | 1,935 | 1,822 | 204 | 73,658 | 67,416 | 6,242 | 2,136 | 1,955 | 181 |
| Delaware | 472 | 457 | 30 | 13,041 | 12,598 | 443 | 378 | 365 | 13 |
| District of Columbia | 376 | 361 | 27 | 13,592 | 12,364 | 1,229 | 394 | 359 | 36 |
| Florida | 7,863 | 7,399 | 815 | 188,485 | 177,197 | 11,288 | 5,466 | 5,139 | 327 |
| Georgia | 4,321 | 4,107 | 394 | 112,852 | 105,588 | 7,264 | 3,273 | 3,062 | 211 |
| Hawaii | 645 | 606 | 68 | 16,278 | 15,319 | 959 | 472 | 444 | 28 |
| Idaho | 668 | 626 | 74 | 13,931 | 12,868 | 1,063 | 404 | 373 | 31 |
| Illinois | 6,757 | 6,419 | 632 | 198,621 | 185,428 | 13,193 | 5,760 | 5,377 | 383 |
| Indiana | 3,430 | 3,277 | 303 | 84,988 | 79,989 | 4,998 | 2,465 | 2,320 | 145 |
| Iowa | 1,691 | 1,572 | 212 | 37,203 | 34,342 | 2,861 | 1,079 | 996 | 83 |
| Kansas | 1,512 | 1,419 | 180 | 37,210 | 34,247 | 2,964 | 1,079 | 993 | 86 |
| Kentucky | 2,073 | 1,951 | 226 | 45,183 | 42,265 | 2,918 | 1,310 | 1,226 | 85 |
| Louisiana | 2,200 | 2,083 | 204 | 48,476 | 44,984 | 3,493 | 1,406 | 1,305 | 101 |
| Maine | 698 | 646 | 92 | 15,013 | 13,807 | 1,205 | 435 | 400 | 35 |
| Maryland | 2,937 | 2,807 | 254 | 89,087 | 83,983 | 5,104 | 2,584 | 2,436 | 148 |
| Massachusetts | 3,517 | 3,303 | 395 | 113,840 | 105,434 | 8,407 | 3,301 | 3,058 | 244 |
| Michigan | 5,531 | 5,307 | 440 | 153,749 | 146,970 | 6,779 | 4,459 | 4,262 | 197 |
| Minnesota | 2,913 | 2,755 | 308 | 78,591 | 74,133 | 4,458 | 2,279 | 2,150 | 129 |
| Mississippi | 1,409 | 1,330 | 134 | 27,626 | 25,710 | 1,916 | 801 | 746 | 56 |
| Missouri | 3,064 | 2,897 | 308 | 70,991 | 66,935 | 4,057 | 2,059 | 1,941 | 118 |
| Montana | 489 | 446 | 74 | 9,327 | 8,381 | 947 | 270 | 243 | 27 |
| Nebraska | 996 | 930 | 120 | 21,914 | 20,254 | 1,660 | 636 | 587 | 48 |
| Nevada | 1,007 | 967 | 71 | 24,800 | 23,171 | 1,628 | 719 | 672 | 47 |
| New Hampshire | 729 | 682 | 88 | 20,243 | 18,849 | 1,394 | 587 | 547 | 40 |
| New Jersey | 4,618 | 4,398 | 409 | 165,778 | 155,613 | 10,165 | 4,808 | 4,513 | 295 |
| New Mexico | 882 | 831 | 93 | 17,868 | 16,822 | 1,045 | 518 | 488 | 30 |
| New York | 9,709 | 9,152 | 974 | 318,494 | 294,310 | 24,185 | 9,236 | 8,535 | 701 |
| North Carolina | 4,429 | 4,189 | 432 | 105,263 | 98,556 | 6,707 | 3,053 | 2,858 | 195 |
| North Dakota | 368 | 338 | 55 | 7,375 | 6,693 | 682 | 214 | 194 | 20 |
| Ohio | 6,269 | 5,965 | 562 | 156,052 | 147,230 | 8,822 | 4,526 | 4,270 | 256 |
| Oklahoma | 1,762 | 1,641 | 209 | 35,868 | 33,383 | 2,485 | 1,040 | 968 | 72 |
| Oregon | 1,887 | 1,766 | 205 | 46,816 | 43,333 | 3,484 | 1,358 | 1,257 | 101 |
| Pennsylvania | 6,597 | 6,254 | 590 | 178,372 | 167,200 | 11,172 | 5,173 | 4,849 | 324 |
| Rhode Island | 582 | 553 | 60 | 14,937 | 14,131 | 806 | 433 | 410 | 23 |
| South Carolina | 2,117 | 2,014 | 184 | 47,413 | 44,615 | 2,798 | 1,375 | 1,294 | 81 |
| South Dakota | 434 | 398 | 63 | 8,207 | 7,301 | 906 | 238 | 212 | 26 |
| Tennessee | 3,113 | 2,933 | 324 | 74,152 | 68,662 | 5,490 | 2,150 | 1,991 | 159 |
| Texas | 10,263 | 9,636 | 1,110 | 262,063 | 243,417 | 18,646 | 7,600 | 7,059 | 541 |
| Utah | 1,150 | 1,099 | 102 | 25,312 | 23,815 | 1,497 | 734 | 691 | 43 |
| Vermont | 351 | 329 | 43 | 7,789 | 7,223 | 566 | 226 | 209 | 16 |
| Virginia | 3,848 | 3,673 | 329 | 108,195 | 102,672 | 5,523 | 3,138 | 2,977 | 160 |
| Washington | 3,238 | 3,066 | 306 | 89,838 | 83,998 | 5,841 | 2,605 | 2,436 | 169 |
| West Virginia | 854 | 808 | 82 | 18,751 | 17,341 | 1,410 | 544 | 503 | 41 |
| Wisconsin | 3,135 | 2,991 | 267 | 78,793 | 74,874 | 3,919 | 2,285 | 2,171 | 114 |
| Wyoming | 280 | 262 | 37 | 6,221 | 5,492 | 729 | 180 | 159 | 21 |
| Puerto Rico | 1,210 | 1,152 | 65 | 16,866 | 15,684 | 1,182 | 489 | 455 | 34 |
| Virgin Islands | 46 | 44 | 3 | 1,003 | 938 | 65 | 29 | 27 | 2 |
| Other and unknown ⁵ | 488 | 484 | 7 | 10,297 | 10,237 | 60 | 299 | 297 | 2 |

¹ State designation based primarily on employee end-of-year residence, obtained from employer wage reports filed via magnetic media. State designation based on location of employer for reports filed via paper.

² Workers with earnings in both wage and salary employment and self-employment are counted in each type of employment. National and state totals and subtotals are unduplicated counts of workers in each type of employment.

³ No annual maximum taxable earnings amount for Medicare.

⁴ For 1997 earnings, paid at the rate of 1.45 percent of taxable wages by both employees and employers, 1.45 percent of taxable tips by employees, and 2.9 percent of self-employment income by self-employed workers.

⁵ Persons employed in American Samoa and Guam, U.S. citizens employed abroad by American employers, persons employed on oceanborne vessels, and workers with unknown residence.

4.C OASDI: Insured Workers

Table 4.C1.—Estimated number,¹ by insured status, December 31, 1940–2000

[In millions]

| Year | Workers fully insured for retirement and/or survivor benefits | | | Workers insured in event of disability |
|-----------|---|---------------------|-------------------------|--|
| | Total | Permanently insured | Not permanently insured | |
| 1940..... | 24.2 | 1.1 | 23.1 | ... |
| 1941..... | 25.8 | 1.4 | 24.4 | ... |
| 1942..... | 28.1 | 1.8 | 26.3 | ... |
| 1943..... | 29.9 | 2.3 | 27.6 | ... |
| 1944..... | 31.9 | 2.8 | 29.1 | ... |
| 1945..... | 33.4 | 3.4 | 30.0 | ... |
| 1946..... | 35.4 | 8.6 | 26.8 | ... |
| 1947..... | 37.3 | 11.6 | 25.7 | ... |
| 1948..... | 38.9 | 13.2 | 25.7 | ... |
| 1949..... | 40.1 | 14.9 | 25.2 | ... |
| 1950..... | 59.8 | 21.0 | 38.8 | ... |
| 1951..... | 62.8 | 22.9 | 39.9 | ... |
| 1952..... | 68.2 | 25.6 | 42.7 | ... |
| 1953..... | 71.0 | 27.7 | 43.4 | ... |
| 1954..... | 70.2 | 29.9 | 40.4 | 31.9 |
| 1955..... | 70.5 | 32.5 | 38.0 | 35.4 |
| 1956..... | 74.0 | 36.1 | 38.0 | 37.2 |
| 1957..... | 76.1 | 38.3 | 37.9 | 38.4 |
| 1958..... | 76.5 | 40.3 | 36.2 | 43.4 |
| 1959..... | 76.7 | 42.2 | 34.6 | 46.4 |
| 1960..... | 84.4 | 47.6 | 36.8 | 48.5 |
| 1961..... | 88.5 | 53.3 | 35.3 | 50.5 |
| 1962..... | 89.8 | 54.9 | 34.8 | 51.5 |
| 1963..... | 91.3 | 56.6 | 34.7 | 52.3 |
| 1964..... | 92.8 | 58.3 | 34.5 | 53.3 |
| 1965..... | 94.8 | 60.2 | 34.6 | 55.0 |
| 1966..... | 97.2 | 61.9 | 35.3 | 55.7 |
| 1967..... | 99.9 | 63.3 | 36.6 | 56.9 |
| 1968..... | 102.6 | 64.5 | 38.1 | 70.1 |
| 1969..... | 105.1 | 65.7 | 39.4 | 72.4 |
| 1970..... | 107.9 | 66.9 | 41.0 | 74.5 |
| 1971..... | 111.1 | 68.7 | 42.3 | 76.1 |
| 1972..... | 113.8 | 70.1 | 43.7 | 77.8 |
| 1973..... | 116.8 | 71.3 | 45.6 | 80.4 |
| 1974..... | 120.2 | 72.7 | 47.5 | 83.3 |
| 1975..... | 123.2 | 74.4 | 48.8 | 85.3 |
| 1976..... | 126.0 | 76.1 | 49.9 | 87.0 |
| 1977..... | 129.0 | 78.1 | 50.9 | 89.3 |
| 1978..... | 133.3 | 80.3 | 53.0 | 93.7 |
| 1979..... | 137.3 | 83.0 | 54.3 | 98.0 |
| 1980..... | 140.4 | 85.3 | 55.0 | 100.3 |
| 1981..... | 142.9 | 88.0 | 54.9 | 102.6 |
| 1982..... | 144.7 | 90.7 | 54.0 | 104.5 |
| 1983..... | 146.5 | 94.0 | 52.5 | 105.4 |
| 1984..... | 148.3 | 96.9 | 51.4 | 107.1 |
| 1985..... | 150.9 | 100.1 | 50.8 | 109.6 |
| 1986..... | 153.2 | 103.3 | 49.9 | 111.6 |
| 1987..... | 155.7 | 107.4 | 48.3 | 113.5 |
| 1988..... | 158.3 | 110.7 | 47.6 | 115.7 |
| 1989..... | 161.3 | 113.6 | 47.8 | 118.1 |
| 1990..... | 164.0 | 116.4 | 47.6 | 120.1 |
| 1991..... | 165.9 | 118.8 | 47.2 | 121.5 |
| 1992..... | 167.5 | 121.1 | 46.4 | 122.9 |
| 1993..... | 169.1 | 123.6 | 45.6 | 124.4 |
| 1994..... | 170.8 | 125.9 | 44.9 | 126.2 |
| 1995..... | 173.1 | 128.3 | 44.7 | 128.2 |
| 1996..... | 175.2 | 130.8 | 44.4 | 130.2 |
| 1997..... | 177.7 | 133.7 | 43.9 | 131.9 |
| 1998..... | 179.8 | 136.0 | 43.8 | 134.1 |
| 1999..... | 182.2 | 138.4 | 43.8 | 136.1 |
| 2000..... | 184.6 | 140.6 | 44.0 | 138.6 |

¹ Figures are subject to revision.

4.C OASDI: Insured Workers

Table 4.C2.—Estimated number, ¹ by insured status, age, and sex, 1970–2000—*Continued*

[In thousands]

| December 31 | Total | Under 20 | 20–24 | 25–29 | 30–34 | 35–39 | 40–44 | 45–49 | 50–54 | 55–59 | 60–64 | 65–69 | 70–74 | 75 or older |
|--------------------|---------|----------|--------|--------|--------|--------|--------|--------|--------|--------|-------|-------|-------|-------------|
| Disability insured | | | | | | | | | | | | | | |
| Total: | | | | | | | | | | | | | | |
| 1970 | 74,504 | 3,860 | 12,432 | 9,858 | 7,257 | 6,743 | 7,399 | 7,817 | 7,250 | 6,486 | 5,401 | ... | ... | ... |
| 1975 | 85,305 | 4,948 | 14,144 | 13,289 | 9,313 | 7,610 | 7,271 | 7,762 | 7,892 | 7,035 | 6,041 | ... | ... | ... |
| 1980 | 100,329 | 6,341 | 17,410 | 16,104 | 12,997 | 9,788 | 8,267 | 7,628 | 7,888 | 7,669 | 6,238 | ... | ... | ... |
| 1985 | 109,572 | 4,105 | 15,868 | 17,976 | 15,851 | 13,683 | 10,661 | 8,747 | 7,780 | 7,763 | 7,138 | ... | ... | ... |
| 1986 | 111,647 | 4,198 | 15,636 | 18,143 | 16,380 | 14,195 | 11,370 | 9,048 | 7,890 | 7,669 | 7,118 | ... | ... | ... |
| 1987 | 113,499 | 4,325 | 15,243 | 18,229 | 16,781 | 14,478 | 12,128 | 9,615 | 7,985 | 7,560 | 7,155 | ... | ... | ... |
| 1988 | 115,679 | 4,631 | 14,969 | 18,180 | 17,109 | 14,945 | 12,778 | 10,162 | 8,258 | 7,493 | 7,154 | ... | ... | ... |
| 1989 | 118,062 | 4,795 | 14,939 | 18,172 | 17,375 | 15,521 | 13,530 | 10,616 | 8,486 | 7,541 | 7,087 | ... | ... | ... |
| 1990 | 120,081 | 4,541 | 15,023 | 17,954 | 17,691 | 16,099 | 14,339 | 10,991 | 8,759 | 7,569 | 7,116 | ... | ... | ... |
| 1991 | 121,530 | 4,047 | 14,788 | 17,620 | 17,946 | 16,653 | 14,890 | 11,743 | 9,075 | 7,700 | 7,070 | ... | ... | ... |
| 1992 | 122,883 | 3,655 | 14,295 | 17,188 | 18,204 | 17,178 | 15,203 | 12,610 | 9,683 | 7,823 | 7,045 | ... | ... | ... |
| 1993 | 124,430 | 3,461 | 13,945 | 16,758 | 18,341 | 17,646 | 15,672 | 13,262 | 10,261 | 8,093 | 6,991 | ... | ... | ... |
| 1994 | 126,205 | 3,514 | 13,639 | 16,433 | 18,358 | 17,957 | 16,234 | 14,029 | 10,724 | 8,310 | 7,009 | ... | ... | ... |
| 1995 | 128,233 | 3,763 | 13,374 | 16,409 | 18,068 | 18,291 | 16,787 | 14,823 | 11,095 | 8,571 | 7,051 | ... | ... | ... |
| 1996 | 130,175 | 4,006 | 13,186 | 16,424 | 17,651 | 18,488 | 17,265 | 15,312 | 11,826 | 8,880 | 7,135 | ... | ... | ... |
| 1997 | 131,920 | 4,115 | 13,333 | 16,265 | 17,188 | 18,588 | 17,654 | 15,514 | 12,628 | 9,423 | 7,212 | ... | ... | ... |
| 1998 | 134,121 | 4,301 | 13,500 | 16,186 | 16,865 | 18,610 | 18,058 | 16,008 | 13,251 | 9,899 | 7,442 | ... | ... | ... |
| 1999 | 136,146 | 4,382 | 13,895 | 15,854 | 16,636 | 18,531 | 18,338 | 16,500 | 13,993 | 10,343 | 7,676 | ... | ... | ... |
| 2000 | 138,581 | 4,443 | 14,498 | 15,520 | 16,667 | 18,330 | 18,709 | 17,023 | 14,798 | 10,707 | 7,888 | ... | ... | ... |
| Male: | | | | | | | | | | | | | | |
| 1970 | 49,847 | 2,550 | 7,622 | 6,519 | 5,331 | 4,956 | 5,191 | 5,218 | 4,722 | 4,224 | 3,512 | ... | ... | ... |
| 1975 | 54,323 | 3,004 | 8,274 | 8,191 | 6,400 | 5,320 | 4,911 | 5,037 | 4,977 | 4,389 | 3,822 | ... | ... | ... |
| 1980 | 60,140 | 3,586 | 9,607 | 9,218 | 8,068 | 6,348 | 5,238 | 4,733 | 4,833 | 4,672 | 3,837 | ... | ... | ... |
| 1985 | 62,896 | 2,219 | 8,650 | 9,952 | 9,169 | 8,105 | 6,319 | 5,124 | 4,561 | 4,570 | 4,227 | ... | ... | ... |
| 1986 | 63,611 | 2,250 | 8,455 | 9,980 | 9,415 | 8,327 | 6,667 | 5,237 | 4,603 | 4,479 | 4,198 | ... | ... | ... |
| 1987 | 64,231 | 2,298 | 8,190 | 9,970 | 9,583 | 8,413 | 7,052 | 5,513 | 4,635 | 4,372 | 4,205 | ... | ... | ... |
| 1988 | 65,069 | 2,453 | 8,014 | 9,927 | 9,689 | 8,611 | 7,344 | 5,802 | 4,735 | 4,312 | 4,183 | ... | ... | ... |
| 1989 | 66,052 | 2,562 | 7,990 | 9,886 | 9,777 | 8,873 | 7,700 | 6,005 | 4,833 | 4,309 | 4,118 | ... | ... | ... |
| 1990 | 66,898 | 2,424 | 8,039 | 9,749 | 9,909 | 9,157 | 8,070 | 6,175 | 4,941 | 4,319 | 4,116 | ... | ... | ... |
| 1991 | 67,380 | 2,145 | 7,907 | 9,549 | 9,985 | 9,435 | 8,309 | 6,553 | 5,064 | 4,380 | 4,052 | ... | ... | ... |
| 1992 | 67,837 | 1,906 | 7,644 | 9,296 | 10,095 | 9,691 | 8,432 | 6,982 | 5,363 | 4,425 | 4,003 | ... | ... | ... |
| 1993 | 68,435 | 1,806 | 7,426 | 9,042 | 10,177 | 9,892 | 8,650 | 7,287 | 5,665 | 4,532 | 3,959 | ... | ... | ... |
| 1994 | 69,150 | 1,829 | 7,263 | 8,824 | 10,156 | 10,028 | 8,944 | 7,651 | 5,878 | 4,632 | 3,946 | ... | ... | ... |
| 1995 | 69,979 | 1,957 | 7,079 | 8,774 | 9,971 | 10,186 | 9,244 | 8,020 | 6,054 | 4,737 | 3,957 | ... | ... | ... |
| 1996 | 70,735 | 2,059 | 6,938 | 8,738 | 9,712 | 10,262 | 9,501 | 8,242 | 6,427 | 4,858 | 3,998 | ... | ... | ... |
| 1997 | 71,428 | 2,114 | 6,958 | 8,633 | 9,426 | 10,280 | 9,700 | 8,321 | 6,830 | 5,136 | 4,031 | ... | ... | ... |
| 1998 | 71,927 | 2,208 | 7,007 | 8,564 | 9,167 | 10,178 | 9,801 | 8,498 | 7,062 | 5,335 | 4,108 | ... | ... | ... |
| 1999 | 72,783 | 2,259 | 7,196 | 8,346 | 8,996 | 10,110 | 9,927 | 8,763 | 7,427 | 5,546 | 4,213 | ... | ... | ... |
| 2000 | 73,842 | 2,289 | 7,567 | 8,136 | 8,968 | 9,987 | 10,105 | 8,995 | 7,786 | 5,698 | 4,311 | ... | ... | ... |
| Female: | | | | | | | | | | | | | | |
| 1970 | 24,656 | 1,310 | 4,810 | 3,339 | 1,926 | 1,787 | 2,208 | 2,599 | 2,527 | 2,262 | 1,889 | ... | ... | ... |
| 1975 | 30,982 | 1,945 | 5,870 | 5,098 | 2,913 | 2,290 | 2,360 | 2,726 | 2,915 | 2,646 | 2,219 | ... | ... | ... |
| 1980 | 40,189 | 2,755 | 7,804 | 6,886 | 4,929 | 3,441 | 3,028 | 2,894 | 3,055 | 2,997 | 2,401 | ... | ... | ... |
| 1985 | 46,676 | 1,886 | 7,218 | 8,025 | 6,682 | 5,578 | 4,342 | 3,622 | 3,219 | 3,193 | 2,911 | ... | ... | ... |
| 1986 | 48,036 | 1,948 | 7,182 | 8,163 | 6,965 | 5,868 | 4,703 | 3,811 | 3,287 | 3,190 | 2,920 | ... | ... | ... |
| 1987 | 49,268 | 2,027 | 7,054 | 8,259 | 7,198 | 6,064 | 5,075 | 4,102 | 3,351 | 3,188 | 2,950 | ... | ... | ... |
| 1988 | 50,610 | 2,178 | 6,955 | 8,252 | 7,420 | 6,334 | 5,434 | 4,360 | 3,524 | 3,181 | 2,971 | ... | ... | ... |
| 1989 | 52,009 | 2,233 | 6,949 | 8,286 | 7,598 | 6,648 | 5,830 | 4,610 | 3,653 | 3,233 | 2,970 | ... | ... | ... |
| 1990 | 53,183 | 2,116 | 6,984 | 8,206 | 7,782 | 6,942 | 6,269 | 4,816 | 3,818 | 3,250 | 3,000 | ... | ... | ... |
| 1991 | 54,150 | 1,902 | 6,881 | 8,071 | 7,960 | 7,217 | 6,581 | 5,190 | 4,010 | 3,320 | 3,019 | ... | ... | ... |
| 1992 | 55,046 | 1,749 | 6,652 | 7,892 | 8,109 | 7,487 | 6,771 | 5,628 | 4,319 | 3,398 | 3,041 | ... | ... | ... |
| 1993 | 55,995 | 1,656 | 6,519 | 7,715 | 8,165 | 7,754 | 7,022 | 5,974 | 4,597 | 3,561 | 3,033 | ... | ... | ... |
| 1994 | 57,055 | 1,685 | 6,376 | 7,609 | 8,202 | 7,929 | 7,289 | 6,378 | 4,845 | 3,678 | 3,063 | ... | ... | ... |
| 1995 | 58,254 | 1,806 | 6,295 | 7,635 | 8,097 | 8,105 | 7,544 | 6,803 | 5,042 | 3,834 | 3,094 | ... | ... | ... |
| 1996 | 59,440 | 1,947 | 6,248 | 7,687 | 7,939 | 8,227 | 7,763 | 7,071 | 5,400 | 4,022 | 3,137 | ... | ... | ... |
| 1997 | 60,492 | 2,001 | 6,375 | 7,632 | 7,763 | 8,308 | 7,955 | 7,193 | 5,798 | 4,288 | 3,181 | ... | ... | ... |
| 1998 | 62,194 | 2,093 | 6,493 | 7,622 | 7,697 | 8,432 | 8,257 | 7,510 | 6,189 | 4,564 | 3,335 | ... | ... | ... |
| 1999 | 63,363 | 2,122 | 6,699 | 7,508 | 7,640 | 8,421 | 8,411 | 7,737 | 6,566 | 4,796 | 3,463 | ... | ... | ... |
| 2000 | 64,740 | 2,154 | 6,931 | 7,384 | 7,699 | 8,342 | 8,604 | 8,028 | 7,012 | 5,008 | 3,578 | ... | ... | ... |

¹ Figures are subject to revision.

Table 4.C5.—Population in the Social Security area:¹ Estimated number and percent fully insured, by age and sex, 1996–2000

[Numbers in thousands]

| Age attained at end of year | 1996 | | 1997 | | 1998 | | 1999 | | 2000 | |
|-----------------------------|------------|-----------------------|------------|-----------------------|------------|-----------------------|------------|-----------------------|------------|-----------------------|
| | Population | Percent fully insured | Population | Percent fully insured | Population | Percent fully insured | Population | Percent fully insured | Population | Percent fully insured |
| Total..... | 277,093 | ² 87 | 279,521 | ² 87 | 281,951 | ² 87 | 284,300 | ² 88 | 286,658 | ² 88 |
| Under 15..... | 61,093 | (3) | 61,298 | (3) | 61,533 | (3) | 61,728 | (3) | 61,849 | (3) |
| 15–19..... | 19,165 | 22 | 19,530 | 22 | 19,778 | 23 | 19,910 | 23 | 20,036 | 23 |
| 20–24..... | 18,000 | 81 | 18,092 | 81 | 18,372 | 81 | 18,775 | 81 | 19,228 | 82 |
| 25–29..... | 20,144 | 92 | 19,976 | 92 | 19,653 | 92 | 19,249 | 92 | 18,815 | 92 |
| 30–34..... | 22,105 | 92 | 21,545 | 92 | 21,012 | 92 | 20,674 | 92 | 20,597 | 92 |
| 35–39..... | 23,475 | 91 | 23,500 | 92 | 23,454 | 92 | 23,268 | 92 | 22,873 | 92 |
| 40–44..... | 21,648 | 91 | 22,178 | 91 | 22,630 | 91 | 22,988 | 91 | 23,291 | 92 |
| 45–49..... | 19,137 | 91 | 19,364 | 91 | 19,825 | 91 | 20,365 | 92 | 20,932 | 92 |
| 50–54..... | 15,118 | 88 | 15,990 | 89 | 16,675 | 90 | 17,477 | 90 | 18,369 | 90 |
| 55–59..... | 12,002 | 85 | 12,525 | 85 | 13,101 | 86 | 13,569 | 87 | 13,945 | 87 |
| 60–64..... | 10,347 | 82 | 10,484 | 84 | 10,717 | 83 | 10,922 | 84 | 11,141 | 85 |
| 65–69..... | 10,004 | 80 | 9,852 | 81 | 9,690 | 82 | 9,606 | 83 | 9,583 | 83 |
| 70–74..... | 8,937 | 79 | 8,951 | 80 | 8,975 | 80 | 8,955 | 79 | 8,941 | 79 |
| 75 or older..... | 15,916 | 74 | 16,235 | 75 | 16,539 | 75 | 16,813 | 76 | 17,057 | 76 |
| Male..... | 136,604 | ² 93 | 137,828 | ² 93 | 139,110 | ² 93 | 140,332 | ² 93 | 141,557 | ² 93 |
| Under 15..... | 31,249 | (3) | 31,347 | (3) | 31,466 | (3) | 31,566 | (3) | 31,627 | (3) |
| 15–19..... | 9,816 | 22 | 10,005 | 22 | 10,130 | 23 | 10,193 | 23 | 10,253 | 23 |
| 20–24..... | 9,160 | 83 | 9,215 | 82 | 9,379 | 82 | 9,602 | 82 | 9,846 | 82 |
| 25–29..... | 10,196 | 94 | 10,096 | 94 | 9,936 | 94 | 9,743 | 94 | 9,542 | 93 |
| 30–34..... | 11,199 | 95 | 10,901 | 95 | 10,623 | 95 | 10,444 | 95 | 10,395 | 95 |
| 35–39..... | 11,868 | 94 | 11,880 | 95 | 11,859 | 95 | 11,762 | 95 | 11,557 | 95 |
| 40–44..... | 10,857 | 95 | 11,132 | 95 | 11,371 | 95 | 11,561 | 95 | 11,722 | 95 |
| 45–49..... | 9,527 | 95 | 9,638 | 95 | 9,870 | 95 | 10,145 | 95 | 10,436 | 95 |
| 50–54..... | 7,471 | 95 | 7,906 | 95 | 8,245 | 95 | 8,645 | 96 | 9,088 | 95 |
| 55–59..... | 5,865 | 93 | 6,125 | 94 | 6,410 | 94 | 6,640 | 94 | 6,825 | 95 |
| 60–64..... | 4,966 | 93 | 5,039 | 94 | 5,154 | 93 | 5,256 | 94 | 5,365 | 94 |
| 65–69..... | 4,661 | 92 | 4,599 | 92 | 4,530 | 92 | 4,495 | 93 | 4,490 | 94 |
| 70–74..... | 3,949 | 92 | 3,970 | 92 | 3,998 | 91 | 4,007 | 91 | 4,019 | 91 |
| 75 or older..... | 5,819 | 90 | 5,974 | 90 | 6,138 | 90 | 6,272 | 90 | 6,391 | 90 |
| Female..... | 140,489 | ² 81 | 141,694 | ² 82 | 142,841 | ² 82 | 143,968 | ² 83 | 145,101 | ² 83 |
| Under 15..... | 29,845 | (3) | 29,950 | (3) | 30,067 | (3) | 30,163 | (3) | 30,222 | (3) |
| 15–19..... | 9,349 | 22 | 9,525 | 22 | 9,648 | 23 | 9,717 | 23 | 9,783 | 23 |
| 20–24..... | 8,839 | 80 | 8,877 | 80 | 8,993 | 80 | 9,173 | 81 | 9,382 | 82 |
| 25–29..... | 9,948 | 90 | 9,880 | 90 | 9,716 | 90 | 9,507 | 91 | 9,273 | 91 |
| 30–34..... | 10,906 | 89 | 10,644 | 89 | 10,389 | 89 | 10,231 | 89 | 10,202 | 90 |
| 35–39..... | 11,608 | 88 | 11,620 | 89 | 11,596 | 89 | 11,506 | 89 | 11,316 | 89 |
| 40–44..... | 10,792 | 88 | 11,046 | 88 | 11,259 | 88 | 11,427 | 88 | 11,569 | 89 |
| 45–49..... | 9,611 | 86 | 9,727 | 87 | 9,955 | 87 | 10,220 | 88 | 10,496 | 88 |
| 50–54..... | 7,647 | 82 | 8,084 | 83 | 8,430 | 84 | 8,833 | 85 | 9,281 | 86 |
| 55–59..... | 6,136 | 76 | 6,400 | 77 | 6,691 | 78 | 6,929 | 79 | 7,120 | 80 |
| 60–64..... | 5,382 | 72 | 5,446 | 74 | 5,562 | 74 | 5,666 | 76 | 5,776 | 76 |
| 65–69..... | 5,343 | 71 | 5,253 | 72 | 5,160 | 73 | 5,111 | 74 | 5,093 | 75 |
| 70–74..... | 4,988 | 69 | 4,981 | 70 | 4,977 | 70 | 4,947 | 70 | 4,922 | 70 |
| 75 or older..... | 10,097 | 64 | 10,261 | 65 | 10,400 | 66 | 10,541 | 67 | 10,666 | 67 |

¹ The population referred to as "population in the Social Security area" includes residents of the 50 states and the District of Columbia adjusted for net census undercount; civilian residents of Puerto Rico, the Virgin Islands, Guam, American Samoa and the Northern Mariana Islands; federal civilian employees and persons in the Armed Forces abroad and their dependents; crew members of merchant vessels; and all other U.S. citizens abroad. Population estimates are subject to revision.

² Percent of population fully insured aged 20 or older.

³ Less than 0.5 percent.

CONTACT: Felicitie Bell (410) 965-3020 for further information.

4.C OASDI: Insured Workers

Table 4.C6.—Period life table, 1997

| Exact age | Male | | | Female | | | Exact age | Male | | | Female | | |
|-----------|--------------------------------|------------------------------|-----------------|--------------------------------|------------------------------|-----------------|-----------|--------------------------------|------------------------------|-----------------|--------------------------------|------------------------------|-----------------|
| | Death probability ¹ | Number of lives ² | Life expectancy | Death probability ¹ | Number of lives ² | Life expectancy | | Death probability ¹ | Number of lives ² | Life expectancy | Death probability ¹ | Number of lives ² | Life expectancy |
| 0 | 0.007952 | 100,000 | 73.26 | 0.006466 | 100,000 | 79.26 | 60 | 0.013659 | 83,792 | 19.07 | 0.008367 | 90,510 | 22.99 |
| 1 | .000589 | 99,205 | 72.85 | .000489 | 99,353 | 78.78 | 61 | .014953 | 82,648 | 18.33 | .009172 | 89,753 | 22.18 |
| 2 | .000398 | 99,146 | 71.89 | .000311 | 99,305 | 77.82 | 62 | .016471 | 81,412 | 17.60 | .010068 | 88,929 | 21.38 |
| 3 | .000323 | 99,107 | 70.92 | .000249 | 99,274 | 76.84 | 63 | .018256 | 80,071 | 16.89 | .011065 | 88,034 | 20.60 |
| 4 | .000251 | 99,075 | 69.94 | .000197 | 99,249 | 75.86 | 64 | .020262 | 78,609 | 16.19 | .012158 | 87,060 | 19.82 |
| 5 | .000228 | 99,050 | 68.96 | .000182 | 99,230 | 74.87 | 65 | .022508 | 77,017 | 15.52 | .013383 | 86,002 | 19.06 |
| 6 | .000218 | 99,027 | 67.98 | .000174 | 99,212 | 73.89 | 66 | .024846 | 75,283 | 14.86 | .014696 | 84,851 | 18.31 |
| 7 | .000208 | 99,006 | 66.99 | .000167 | 99,194 | 72.90 | 67 | .027091 | 73,413 | 14.23 | .016014 | 83,604 | 17.58 |
| 8 | .000190 | 98,985 | 66.01 | .000158 | 99,178 | 71.91 | 68 | .029155 | 71,424 | 13.61 | .017305 | 82,265 | 16.85 |
| 9 | .000164 | 98,966 | 65.02 | .000147 | 99,162 | 70.92 | 69 | .031168 | 69,341 | 13.00 | .018632 | 80,841 | 16.14 |
| 10 | .000144 | 98,950 | 64.03 | .000138 | 99,148 | 69.93 | 70 | .033391 | 67,180 | 12.41 | .020137 | 79,335 | 15.44 |
| 11 | .000153 | 98,936 | 63.04 | .000139 | 99,134 | 68.94 | 71 | .035981 | 64,937 | 11.82 | .021874 | 77,737 | 14.75 |
| 12 | .000216 | 98,921 | 62.05 | .000160 | 99,120 | 67.95 | 72 | .038897 | 62,600 | 11.24 | .023787 | 76,037 | 14.06 |
| 13 | .000348 | 98,899 | 61.06 | .000206 | 99,104 | 66.96 | 73 | .042200 | 60,165 | 10.67 | .025891 | 74,228 | 13.40 |
| 14 | .000530 | 98,865 | 60.08 | .000268 | 99,084 | 65.98 | 74 | .045925 | 57,626 | 10.12 | .028241 | 72,306 | 12.74 |
| 15 | .000732 | 98,813 | 59.11 | .000340 | 99,057 | 65.00 | 75 | .050109 | 54,980 | 9.58 | .030959 | 70,264 | 12.09 |
| 16 | .000920 | 98,740 | 58.16 | .000407 | 99,024 | 64.02 | 76 | .054768 | 52,225 | 9.06 | .034064 | 68,089 | 11.46 |
| 17 | .001082 | 98,649 | 57.21 | .000455 | 98,983 | 63.04 | 77 | .059919 | 49,365 | 8.56 | .037489 | 65,770 | 10.85 |
| 18 | .001203 | 98,543 | 56.27 | .000477 | 98,938 | 62.07 | 78 | .065587 | 46,407 | 8.07 | .041245 | 63,304 | 10.25 |
| 19 | .001288 | 98,424 | 55.34 | .000479 | 98,891 | 61.10 | 79 | .071833 | 43,363 | 7.61 | .045425 | 60,693 | 9.67 |
| 20 | .001371 | 98,297 | 54.41 | .000477 | 98,844 | 60.13 | 80 | .078729 | 40,248 | 7.16 | .050209 | 57,936 | 9.11 |
| 21 | .001455 | 98,163 | 53.48 | .000481 | 98,796 | 59.16 | 81 | .086336 | 37,080 | 6.72 | .055663 | 55,027 | 8.57 |
| 22 | .001505 | 98,020 | 52.56 | .000488 | 98,749 | 58.19 | 82 | .094689 | 33,878 | 6.31 | .061737 | 51,964 | 8.04 |
| 23 | .001515 | 97,872 | 51.64 | .000499 | 98,701 | 57.22 | 83 | .103826 | 30,670 | 5.92 | .068461 | 48,756 | 7.54 |
| 24 | .001496 | 97,724 | 50.72 | .000516 | 98,652 | 56.24 | 84 | .113768 | 27,486 | 5.55 | .075930 | 45,418 | 7.05 |
| 25 | .001465 | 97,578 | 49.79 | .000534 | 98,601 | 55.27 | 85 | .124524 | 24,359 | 5.20 | .084254 | 41,970 | 6.59 |
| 26 | .001441 | 97,435 | 48.86 | .000553 | 98,548 | 54.30 | 86 | .136104 | 21,326 | 4.86 | .093529 | 38,434 | 6.15 |
| 27 | .001438 | 97,294 | 47.93 | .000577 | 98,493 | 53.33 | 87 | .148516 | 18,423 | 4.55 | .103826 | 34,839 | 5.74 |
| 28 | .001469 | 97,155 | 47.00 | .000608 | 98,437 | 52.36 | 88 | .161767 | 15,687 | 4.26 | .115187 | 31,222 | 5.34 |
| 29 | .001526 | 97,012 | 46.07 | .000645 | 98,377 | 51.39 | 89 | .175864 | 13,149 | 3.98 | .127632 | 27,625 | 4.97 |
| 30 | .001594 | 96,864 | 45.14 | .000687 | 98,313 | 50.43 | 90 | .190808 | 10,837 | 3.73 | .141165 | 24,099 | 4.63 |
| 31 | .001663 | 96,709 | 44.21 | .000734 | 98,246 | 49.46 | 91 | .206597 | 8,769 | 3.49 | .155780 | 20,697 | 4.31 |
| 32 | .001735 | 96,549 | 43.28 | .000786 | 98,174 | 48.50 | 92 | .223220 | 6,957 | 3.27 | .171462 | 17,473 | 4.01 |
| 33 | .001808 | 96,381 | 42.36 | .000845 | 98,097 | 47.53 | 93 | .240661 | 5,404 | 3.06 | .188190 | 14,477 | 3.73 |
| 34 | .001886 | 96,207 | 41.43 | .000910 | 98,014 | 46.57 | 94 | .258897 | 4,104 | 2.88 | .205937 | 11,753 | 3.48 |
| 35 | .001976 | 96,025 | 40.51 | .000982 | 97,924 | 45.62 | 95 | .277180 | 3,041 | 2.71 | .223945 | 9,332 | 3.26 |
| 36 | .002082 | 95,836 | 39.59 | .001061 | 97,828 | 44.66 | 96 | .295326 | 2,198 | 2.55 | .241991 | 7,242 | 3.05 |
| 37 | .002206 | 95,636 | 38.67 | .001146 | 97,724 | 43.71 | 97 | .313137 | 1,549 | 2.41 | .259831 | 5,490 | 2.87 |
| 38 | .002349 | 95,425 | 37.76 | .001235 | 97,612 | 42.76 | 98 | .330408 | 1,064 | 2.29 | .277203 | 4,063 | 2.70 |
| 39 | .002512 | 95,201 | 36.85 | .001330 | 97,492 | 41.81 | 99 | .346928 | 712 | 2.17 | .293835 | 2,937 | 2.54 |
| 40 | .002693 | 94,962 | 35.94 | .001438 | 97,362 | 40.86 | 100 | .364275 | 465 | 2.05 | .311465 | 2,074 | 2.39 |
| 41 | .002894 | 94,706 | 35.03 | .001557 | 97,222 | 39.92 | 101 | .382488 | 296 | 1.94 | .330153 | 1,428 | 2.25 |
| 42 | .003114 | 94,432 | 34.13 | .001682 | 97,071 | 38.98 | 102 | .401613 | 183 | 1.84 | .349962 | 957 | 2.11 |
| 43 | .003354 | 94,138 | 33.24 | .001812 | 96,908 | 38.05 | 103 | .421693 | 109 | 1.74 | .370960 | 622 | 1.98 |
| 44 | .003617 | 93,822 | 32.35 | .001952 | 96,732 | 37.12 | 104 | .442778 | 63 | 1.64 | .393218 | 391 | 1.86 |
| 45 | .003914 | 93,483 | 31.46 | .002110 | 96,543 | 36.19 | 105 | .464917 | 35 | 1.55 | .416811 | 237 | 1.74 |
| 46 | .004240 | 93,117 | 30.59 | .002291 | 96,339 | 35.26 | 106 | .488163 | 19 | 1.46 | .441819 | 138 | 1.63 |
| 47 | .004573 | 92,722 | 29.71 | .002493 | 96,119 | 34.34 | 107 | .512571 | 10 | 1.37 | .468329 | 77 | 1.52 |
| 48 | .004909 | 92,298 | 28.85 | .002720 | 95,879 | 33.43 | 108 | .538199 | 5 | 1.29 | .496428 | 41 | 1.41 |
| 49 | .005261 | 91,845 | 27.99 | .002974 | 95,618 | 32.52 | 109 | .565109 | 2 | 1.21 | .526214 | 21 | 1.32 |
| 50 | .005656 | 91,362 | 27.13 | .003259 | 95,334 | 31.61 | 110 | .593365 | 1 | 1.14 | .557787 | 10 | 1.22 |
| 51 | .006113 | 90,845 | 26.28 | .003578 | 95,023 | 30.72 | 111 | .623033 | 0 | 1.06 | .591254 | 4 | 1.13 |
| 52 | .006635 | 90,290 | 25.44 | .003931 | 94,683 | 29.82 | 112 | .654185 | 0 | 0.99 | .626729 | 2 | 1.05 |
| 53 | .007230 | 89,691 | 24.61 | .004322 | 94,311 | 28.94 | 113 | .686894 | 0 | 0.93 | .664333 | 1 | 0.97 |
| 54 | .007904 | 89,042 | 23.78 | .004754 | 93,904 | 28.06 | 114 | .721239 | 0 | 0.86 | .704193 | 0 | 0.89 |
| 55 | .008668 | 88,338 | 22.97 | .005235 | 93,457 | 27.19 | 115 | .757300 | 0 | 0.80 | .746444 | 0 | 0.82 |
| 56 | .009517 | 87,573 | 22.17 | .005766 | 92,968 | 26.34 | 116 | .795165 | 0 | 0.74 | .791231 | 0 | 0.75 |
| 57 | .010437 | 86,739 | 21.37 | .006341 | 92,432 | 25.49 | 117 | .834924 | 0 | 0.69 | .834924 | 0 | 0.69 |
| 58 | .011425 | 85,834 | 20.60 | .006961 | 91,846 | 24.64 | 118 | .876670 | 0 | 0.63 | .876670 | 0 | 0.63 |
| 59 | .012503 | 84,853 | 19.83 | .007635 | 91,206 | 23.81 | 119 | .920503 | 0 | 0.58 | .920503 | 0 | 0.58 |

¹ Probability of dying within one year.

² Number of survivors out of 100,000 born alive.

CONTACT: Felicitie Bell (410) 965-3020 for further information.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A1.—Number and average monthly benefit, by type of benefit, race,¹ age, and sex, December 1999

[Based on 10-percent sample]

| Age and sex | Total ² | | White | | Black | | Other ³ | |
|------------------------|---------------------|-------------------------|------------|-------------------------|-----------|-------------------------|--------------------|-------------------------|
| | Number ⁴ | Average monthly benefit | Number | Average monthly benefit | Number | Average monthly benefit | Number | Average monthly benefit |
| OASDI | 44,598,890 | \$730.50 | 38,237,240 | \$753.20 | 4,538,570 | \$604.30 | 1,638,740 | \$558.40 |
| OASI | 38,073,380 | 749.80 | 33,524,440 | 768.40 | 3,362,040 | 620.00 | 1,059,060 | 580.10 |
| DI | 6,525,510 | 617.80 | 4,712,800 | 644.90 | 1,176,530 | 559.40 | 579,680 | 518.80 |
| Retired workers | | | | | | | | |
| Total | 27,782,240 | \$804.20 | 24,810,670 | \$818.50 | 2,218,370 | \$688.60 | 676,570 | \$663.80 |
| 62-64..... | 2,481,490 | 717.60 | 2,186,530 | 729.80 | 213,550 | 647.50 | 81,020 | 576.00 |
| 62..... | 682,620 | 730.20 | 600,880 | 742.20 | 57,820 | 668.10 | 23,900 | 578.60 |
| 63..... | 865,010 | 712.70 | 762,170 | 724.30 | 73,770 | 650.20 | 28,950 | 566.60 |
| 64..... | 933,860 | 713.10 | 823,480 | 725.80 | 81,960 | 630.50 | 28,170 | 583.40 |
| 65-69..... | 6,859,720 | 778.20 | 6,012,920 | 793.50 | 619,550 | 686.90 | 218,890 | 621.50 |
| 65..... | 1,347,880 | 756.10 | 1,172,090 | 771.20 | 127,540 | 675.10 | 47,180 | 602.20 |
| 66..... | 1,346,160 | 773.40 | 1,172,010 | 789.10 | 126,750 | 685.80 | 46,070 | 618.10 |
| 67..... | 1,391,210 | 792.10 | 1,213,780 | 807.80 | 132,230 | 698.80 | 43,760 | 641.40 |
| 68..... | 1,378,460 | 784.10 | 1,217,630 | 799.20 | 116,960 | 686.90 | 41,680 | 624.10 |
| 69..... | 1,396,010 | 784.30 | 1,237,410 | 798.80 | 116,070 | 687.60 | 40,200 | 623.50 |
| 70-74..... | 6,614,110 | 810.80 | 5,903,460 | 825.00 | 526,630 | 694.50 | 162,790 | 686.30 |
| 70..... | 1,360,960 | 798.20 | 1,207,240 | 812.90 | 112,430 | 689.00 | 37,640 | 668.10 |
| 71..... | 1,368,150 | 810.80 | 1,219,270 | 824.90 | 109,570 | 698.30 | 35,230 | 693.40 |
| 72..... | 1,354,470 | 816.70 | 1,208,350 | 831.60 | 108,560 | 695.80 | 33,230 | 687.50 |
| 73..... | 1,285,160 | 809.20 | 1,151,250 | 822.70 | 100,540 | 692.60 | 28,690 | 686.60 |
| 74..... | 1,245,370 | 819.60 | 1,117,350 | 833.50 | 95,530 | 696.90 | 28,000 | 700.00 |
| 75-79..... | 5,426,860 | 800.00 | 4,897,640 | 812.40 | 396,320 | 681.50 | 111,170 | 687.70 |
| 75..... | 1,218,930 | 805.50 | 1,096,610 | 818.50 | 91,590 | 685.90 | 26,130 | 692.30 |
| 76..... | 1,138,610 | 798.90 | 1,026,960 | 811.60 | 82,620 | 679.70 | 24,970 | 684.10 |
| 77..... | 1,073,820 | 798.70 | 965,750 | 811.00 | 80,780 | 685.60 | 22,610 | 690.50 |
| 78..... | 1,050,430 | 798.50 | 951,840 | 810.70 | 74,440 | 676.30 | 19,870 | 683.00 |
| 79..... | 945,070 | 797.20 | 856,480 | 808.90 | 66,890 | 678.30 | 17,590 | 687.60 |
| 80-84..... | 3,532,920 | 872.90 | 3,213,480 | 885.80 | 245,030 | 729.70 | 59,020 | 764.70 |
| 80..... | 825,490 | 811.90 | 745,380 | 824.40 | 61,590 | 687.60 | 14,790 | 699.70 |
| 81..... | 791,450 | 850.90 | 720,900 | 863.60 | 53,790 | 715.10 | 13,300 | 723.20 |
| 82..... | 707,470 | 877.60 | 645,480 | 890.10 | 46,910 | 730.90 | 11,900 | 779.10 |
| 83..... | 634,790 | 932.60 | 577,980 | 946.10 | 44,560 | 777.50 | 9,710 | 840.60 |
| 84..... | 573,720 | 919.00 | 523,740 | 932.00 | 38,180 | 760.90 | 9,320 | 829.80 |
| 85-89..... | 1,936,880 | 873.80 | 1,760,470 | 887.80 | 139,450 | 714.00 | 29,950 | 774.40 |
| 85..... | 520,010 | 903.10 | 472,740 | 917.40 | 37,030 | 736.20 | 8,080 | 808.50 |
| 86..... | 447,090 | 885.60 | 407,140 | 898.60 | 31,150 | 733.30 | 7,090 | 784.80 |
| 87..... | 384,560 | 864.40 | 348,720 | 878.10 | 28,260 | 708.60 | 6,000 | 770.50 |
| 88..... | 318,330 | 852.80 | 290,270 | 866.50 | 22,460 | 692.40 | 4,760 | 759.50 |
| 89..... | 266,890 | 835.80 | 241,600 | 851.10 | 20,550 | 675.70 | 4,020 | 711.20 |
| 90-94..... | 735,150 | 813.80 | 664,220 | 828.90 | 58,070 | 654.50 | 10,750 | 728.10 |
| 95 or older..... | 195,110 | 744.70 | 171,950 | 763.30 | 19,770 | 588.10 | 2,980 | 701.30 |
| Men | 14,329,420 | 904.80 | 12,855,020 | 922.80 | 1,061,700 | 756.00 | 378,390 | 716.00 |
| 62-64..... | 1,301,590 | 856.10 | 1,144,770 | 877.70 | 111,980 | 721.60 | 44,530 | 640.10 |
| 62..... | 351,550 | 882.50 | 308,310 | 906.20 | 30,290 | 745.30 | 12,930 | 639.80 |
| 63..... | 454,930 | 848.60 | 399,720 | 869.30 | 39,100 | 725.20 | 16,010 | 632.20 |
| 64..... | 495,110 | 844.30 | 436,740 | 865.30 | 42,590 | 701.50 | 15,590 | 648.50 |
| 65-69..... | 3,789,910 | 896.50 | 3,340,770 | 917.90 | 321,640 | 760.30 | 122,280 | 675.70 |
| 65..... | 736,040 | 882.20 | 642,850 | 905.00 | 66,550 | 752.10 | 26,000 | 655.80 |
| 66..... | 743,930 | 894.00 | 651,280 | 916.70 | 65,650 | 758.40 | 26,130 | 674.00 |
| 67..... | 767,690 | 913.30 | 673,260 | 935.60 | 69,070 | 772.90 | 24,410 | 699.70 |
| 68..... | 765,910 | 897.40 | 681,090 | 917.80 | 60,020 | 757.00 | 23,400 | 677.80 |
| 69..... | 776,340 | 894.80 | 692,290 | 914.00 | 60,350 | 760.10 | 22,340 | 672.30 |
| 70-74..... | 3,610,610 | 920.50 | 3,245,190 | 938.70 | 264,580 | 763.60 | 91,320 | 741.10 |
| 70..... | 754,680 | 910.30 | 675,530 | 928.90 | 56,740 | 762.00 | 20,660 | 724.20 |
| 71..... | 752,870 | 925.50 | 675,630 | 943.70 | 55,680 | 772.90 | 19,910 | 754.50 |
| 72..... | 740,140 | 929.10 | 664,670 | 948.40 | 54,550 | 765.40 | 18,830 | 735.70 |
| 73..... | 698,400 | 913.20 | 629,290 | 930.50 | 50,540 | 757.60 | 16,510 | 736.60 |
| 74..... | 664,520 | 924.70 | 600,070 | 942.30 | 47,070 | 759.00 | 15,410 | 758.10 |
| 75-79..... | 2,835,600 | 877.70 | 2,573,260 | 892.20 | 189,230 | 734.60 | 63,810 | 728.00 |
| 75..... | 645,700 | 900.90 | 584,300 | 917.00 | 44,670 | 747.70 | 14,840 | 736.40 |
| 76..... | 601,630 | 883.30 | 545,960 | 898.40 | 39,570 | 735.80 | 14,330 | 725.60 |
| 77..... | 563,480 | 875.20 | 509,210 | 890.10 | 39,190 | 738.10 | 13,050 | 722.40 |
| 78..... | 542,010 | 867.40 | 493,840 | 880.80 | 35,140 | 726.90 | 11,160 | 722.50 |
| 79..... | 482,780 | 854.40 | 439,950 | 866.90 | 30,660 | 718.00 | 10,430 | 732.20 |
| 80-84..... | 1,673,320 | 952.30 | 1,533,140 | 965.70 | 101,680 | 795.30 | 32,150 | 811.40 |
| 80..... | 409,200 | 871.40 | 371,670 | 884.80 | 27,680 | 734.40 | 8,360 | 730.40 |
| 81..... | 380,510 | 921.40 | 348,940 | 934.40 | 22,870 | 774.10 | 7,220 | 762.20 |
| 82..... | 333,260 | 960.50 | 306,550 | 973.30 | 18,870 | 801.20 | 6,480 | 819.00 |
| 83..... | 292,210 | 1,034.60 | 268,590 | 1,048.70 | 17,590 | 859.90 | 4,980 | 902.00 |
| 84..... | 258,140 | 1,022.70 | 237,390 | 1,035.00 | 14,670 | 857.90 | 5,110 | 915.40 |

See footnotes at end of table.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A1.—Number and average monthly benefit, by type of benefit, race,¹ age, and sex, December 1999—Continued

[Based on 10-percent sample]

| Age and sex | Total ² | | White | | Black | | Other ³ | |
|----------------------------------|---------------------|-------------------------|-------------------|-------------------------|------------------|-------------------------|--------------------|-------------------------|
| | Number ⁴ | Average monthly benefit | Number | Average monthly benefit | Number | Average monthly benefit | Number | Average monthly benefit |
| Retired workers—Continued | | | | | | | | |
| 85–89..... | 806,390 | \$962.30 | 737,400 | \$976.30 | 49,460 | \$793.80 | 16,650 | \$822.80 |
| 85..... | 227,140 | 999.00 | 207,880 | 1,013.00 | 13,890 | 828.20 | 4,460 | 877.00 |
| 86..... | 190,570 | 980.60 | 175,090 | 993.60 | 11,130 | 816.90 | 3,750 | 825.50 |
| 87..... | 158,060 | 953.00 | 144,520 | 966.00 | 9,470 | 785.60 | 3,390 | 829.90 |
| 88..... | 127,350 | 928.40 | 116,310 | 942.70 | 7,900 | 761.50 | 2,770 | 793.00 |
| 89..... | 103,270 | 904.10 | 93,600 | 919.90 | 7,070 | 737.00 | 2,280 | 737.90 |
| 90–94..... | 256,860 | 880.40 | 232,030 | 895.50 | 17,970 | 712.50 | 6,200 | 773.40 |
| 95 or older..... | 55,140 | 819.80 | 48,460 | 839.60 | 5,160 | 652.20 | 1,450 | 755.40 |
| Women..... | 13,452,820 | 697.00 | 11,955,650 | 706.30 | 1,156,670 | 626.80 | 298,180 | 597.60 |
| 62–64..... | 1,179,900 | 564.90 | 1,041,760 | 567.20 | 101,570 | 565.70 | 36,490 | 497.80 |
| 62..... | 331,070 | 568.50 | 292,570 | 569.50 | 27,530 | 583.10 | 10,970 | 506.50 |
| 63..... | 410,080 | 561.90 | 362,450 | 564.30 | 34,670 | 565.60 | 12,940 | 485.50 |
| 64..... | 438,750 | 565.00 | 386,740 | 568.20 | 39,370 | 553.70 | 12,580 | 502.70 |
| 65–69..... | 3,069,810 | 632.10 | 2,672,150 | 637.90 | 297,910 | 607.70 | 96,610 | 552.80 |
| 65..... | 611,840 | 604.40 | 529,240 | 608.80 | 60,990 | 591.00 | 21,180 | 536.40 |
| 66..... | 602,230 | 624.50 | 520,730 | 629.60 | 61,100 | 607.80 | 19,940 | 544.80 |
| 67..... | 623,520 | 642.80 | 540,520 | 648.60 | 63,160 | 617.80 | 19,350 | 567.80 |
| 68..... | 612,550 | 642.40 | 536,540 | 648.80 | 56,940 | 612.90 | 18,280 | 555.50 |
| 69..... | 619,670 | 645.80 | 545,120 | 652.50 | 55,720 | 609.00 | 17,860 | 562.50 |
| 70–74..... | 3,003,500 | 678.80 | 2,658,270 | 686.20 | 262,050 | 624.60 | 71,470 | 616.10 |
| 70..... | 606,280 | 658.80 | 531,710 | 665.60 | 55,690 | 614.60 | 16,980 | 599.90 |
| 71..... | 615,280 | 670.40 | 543,640 | 677.20 | 53,890 | 621.30 | 15,320 | 614.00 |
| 72..... | 614,330 | 681.40 | 543,680 | 688.90 | 54,010 | 625.50 | 14,400 | 624.50 |
| 73..... | 586,760 | 685.40 | 521,960 | 692.70 | 50,000 | 626.80 | 12,180 | 618.70 |
| 74..... | 580,850 | 699.40 | 517,280 | 707.30 | 48,460 | 636.70 | 12,590 | 628.80 |
| 75–79..... | 2,591,260 | 714.90 | 2,324,380 | 724.00 | 207,090 | 633.00 | 47,360 | 633.40 |
| 75..... | 573,230 | 698.00 | 512,310 | 706.20 | 46,920 | 627.10 | 11,290 | 634.20 |
| 76..... | 536,980 | 704.40 | 481,000 | 713.10 | 43,050 | 628.20 | 10,640 | 628.20 |
| 77..... | 510,340 | 714.20 | 456,540 | 722.80 | 41,590 | 636.20 | 9,560 | 647.10 |
| 78..... | 508,420 | 725.10 | 458,000 | 735.10 | 39,300 | 631.00 | 8,710 | 632.50 |
| 79..... | 462,290 | 737.40 | 416,530 | 747.50 | 36,230 | 644.60 | 7,160 | 622.70 |
| 80–84..... | 1,859,600 | 801.40 | 1,680,340 | 812.90 | 143,350 | 683.20 | 26,870 | 708.90 |
| 80..... | 416,290 | 753.40 | 373,710 | 764.40 | 33,910 | 649.40 | 6,430 | 659.80 |
| 81..... | 410,940 | 785.70 | 371,960 | 797.10 | 30,920 | 671.40 | 6,080 | 676.80 |
| 82..... | 374,210 | 803.70 | 338,930 | 814.80 | 28,040 | 683.50 | 5,420 | 731.40 |
| 83..... | 342,580 | 845.70 | 309,390 | 857.10 | 26,970 | 723.80 | 4,730 | 775.90 |
| 84..... | 315,580 | 834.20 | 286,350 | 846.70 | 23,510 | 700.30 | 4,210 | 725.90 |
| 85–89..... | 1,130,490 | 810.70 | 1,023,070 | 824.00 | 89,990 | 670.10 | 13,300 | 713.90 |
| 85..... | 292,870 | 828.70 | 264,860 | 842.40 | 23,140 | 681.00 | 3,620 | 724.20 |
| 86..... | 256,520 | 815.00 | 232,050 | 826.90 | 20,020 | 686.80 | 3,340 | 739.20 |
| 87..... | 226,500 | 802.50 | 204,200 | 815.80 | 18,790 | 669.70 | 2,610 | 693.30 |
| 88..... | 190,980 | 802.40 | 173,960 | 815.60 | 14,560 | 655.00 | 1,990 | 712.90 |
| 89..... | 163,620 | 792.70 | 148,000 | 807.60 | 13,480 | 643.60 | 1,740 | 676.20 |
| 90–94..... | 478,290 | 778.00 | 432,190 | 793.10 | 40,100 | 628.50 | 4,550 | 666.30 |
| 95 or older..... | 139,970 | 715.00 | 123,490 | 733.30 | 14,610 | 565.40 | 1,530 | 650.00 |
| Disabled workers | | | | | | | | |
| Total..... | 4,873,560 | \$754.70 | 3,595,680 | \$775.80 | 843,590 | \$700.90 | 393,160 | \$681.20 |
| Under 20..... | 1,450 | 335.60 | 1,020 | 337.70 | 250 | 336.40 | 180 | 322.60 |
| 20–24..... | 30,890 | 416.40 | 22,170 | 419.90 | 5,080 | 409.50 | 3,620 | 404.20 |
| 20..... | 2,270 | 333.10 | 1,660 | 336.60 | 430 | 327.80 | 180 | 314.00 |
| 21..... | 3,860 | 383.70 | 2,730 | 384.80 | 670 | 369.50 | 460 | 397.70 |
| 22..... | 5,750 | 403.80 | 4,220 | 403.80 | 860 | 408.10 | 670 | 398.40 |
| 23..... | 8,100 | 419.30 | 5,840 | 423.30 | 1,290 | 420.20 | 960 | 393.20 |
| 24..... | 10,910 | 449.90 | 7,720 | 456.40 | 1,830 | 436.40 | 1,350 | 429.30 |
| 25–29..... | 105,140 | 500.50 | 71,050 | 509.50 | 19,000 | 481.80 | 14,050 | 480.90 |
| 25..... | 13,460 | 456.10 | 8,940 | 465.40 | 2,790 | 444.70 | 1,680 | 425.90 |
| 26..... | 15,730 | 471.90 | 10,610 | 482.70 | 2,800 | 461.60 | 2,240 | 433.80 |
| 27..... | 20,290 | 494.90 | 13,580 | 501.60 | 3,820 | 479.10 | 2,640 | 480.30 |
| 28..... | 25,310 | 511.10 | 17,330 | 523.00 | 4,340 | 487.80 | 3,440 | 481.40 |
| 29..... | 30,350 | 530.00 | 20,590 | 536.20 | 5,250 | 509.40 | 4,050 | 529.80 |
| 30–34..... | 215,580 | 574.70 | 147,200 | 584.00 | 39,520 | 550.40 | 25,520 | 558.70 |
| 30..... | 33,410 | 540.90 | 22,730 | 548.40 | 5,810 | 525.20 | 4,410 | 522.30 |
| 31..... | 38,260 | 560.90 | 26,280 | 567.10 | 7,240 | 552.00 | 4,190 | 537.60 |
| 32..... | 41,050 | 573.90 | 27,510 | 579.40 | 7,700 | 548.70 | 5,110 | 579.90 |
| 33..... | 46,930 | 583.90 | 31,980 | 598.90 | 8,560 | 548.40 | 5,670 | 562.10 |
| 34..... | 55,930 | 597.10 | 38,700 | 607.20 | 10,210 | 566.40 | 6,140 | 578.60 |
| 35–39..... | 387,330 | 637.10 | 273,970 | 651.60 | 69,890 | 589.30 | 38,610 | 624.10 |
| 35..... | 64,150 | 615.30 | 45,460 | 630.80 | 11,500 | 568.10 | 6,430 | 591.00 |
| 36..... | 69,250 | 621.40 | 48,330 | 635.00 | 12,460 | 581.70 | 7,660 | 603.80 |
| 37..... | 77,770 | 629.60 | 54,960 | 642.60 | 14,060 | 580.10 | 7,850 | 629.30 |
| 38..... | 84,000 | 644.80 | 59,950 | 658.60 | 15,310 | 598.40 | 7,650 | 635.70 |
| 39..... | 92,160 | 663.40 | 65,270 | 679.60 | 16,560 | 609.00 | 9,020 | 650.80 |

See footnotes at end of table.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A1.—Number and average monthly benefit, by type of benefit, race,¹ age, and sex, December 1999—Continued
 [Based on 10-percent sample]

| Age and sex | Total ² | | White | | Black | | Other ³ | |
|-----------------------------------|---------------------|-------------------------|------------------|-------------------------|----------------|-------------------------|--------------------|-------------------------|
| | Number ⁴ | Average monthly benefit | Number | Average monthly benefit | Number | Average monthly benefit | Number | Average monthly benefit |
| Disabled workers—Continued | | | | | | | | |
| 40–44..... | 562,630 | \$699.70 | 397,640 | \$715.80 | 107,820 | \$653.40 | 50,960 | \$672.40 |
| 40..... | 100,660 | 673.40 | 71,030 | 688.70 | 18,890 | 627.80 | 9,710 | 648.70 |
| 41..... | 105,110 | 685.20 | 74,210 | 698.50 | 20,180 | 640.30 | 9,610 | 679.10 |
| 42..... | 113,750 | 698.00 | 80,740 | 712.40 | 21,460 | 655.90 | 10,180 | 670.00 |
| 43..... | 119,610 | 714.80 | 83,920 | 734.50 | 23,410 | 660.50 | 11,050 | 677.90 |
| 44..... | 123,500 | 720.60 | 87,740 | 737.80 | 23,880 | 675.70 | 10,410 | 684.90 |
| 45–49..... | 680,840 | 750.50 | 484,350 | 766.10 | 127,510 | 711.10 | 59,800 | 703.60 |
| 45..... | 128,090 | 733.60 | 91,260 | 751.50 | 23,390 | 688.10 | 11,720 | 685.00 |
| 46..... | 130,370 | 743.20 | 92,490 | 758.70 | 24,750 | 703.10 | 11,530 | 698.80 |
| 47..... | 137,410 | 745.20 | 99,020 | 760.60 | 24,670 | 703.80 | 12,080 | 699.20 |
| 48..... | 142,750 | 761.30 | 101,560 | 776.00 | 26,860 | 723.80 | 12,270 | 715.80 |
| 49..... | 142,220 | 766.70 | 100,020 | 781.50 | 27,840 | 731.80 | 12,200 | 718.20 |
| 50–54..... | 830,180 | 791.10 | 603,630 | 806.20 | 146,160 | 755.00 | 70,610 | 733.00 |
| 50..... | 154,650 | 775.80 | 109,140 | 788.70 | 29,320 | 749.20 | 13,790 | 721.60 |
| 51..... | 164,130 | 787.70 | 117,420 | 799.70 | 29,270 | 756.40 | 14,660 | 749.00 |
| 52..... | 177,050 | 795.70 | 130,270 | 809.80 | 30,140 | 756.50 | 14,480 | 742.90 |
| 53..... | 171,960 | 799.30 | 127,260 | 816.50 | 28,580 | 757.30 | 14,660 | 733.50 |
| 54..... | 162,390 | 795.20 | 119,540 | 813.70 | 28,850 | 755.70 | 13,020 | 715.70 |
| 55–59..... | 974,570 | 810.90 | 744,880 | 831.40 | 159,110 | 755.50 | 67,170 | 717.80 |
| 55..... | 176,910 | 805.80 | 133,870 | 824.80 | 29,720 | 757.60 | 12,520 | 720.80 |
| 56..... | 196,600 | 808.40 | 149,980 | 827.60 | 32,420 | 757.70 | 13,520 | 718.20 |
| 57..... | 201,360 | 813.50 | 154,270 | 834.80 | 32,160 | 757.60 | 14,070 | 710.30 |
| 58..... | 197,290 | 812.40 | 150,370 | 832.50 | 32,210 | 757.40 | 14,070 | 727.50 |
| 59..... | 202,410 | 813.70 | 156,390 | 836.30 | 32,600 | 747.20 | 12,990 | 712.10 |
| 60–64..... | 1,084,950 | 820.30 | 849,770 | 844.20 | 169,250 | 740.70 | 62,640 | 716.00 |
| 60..... | 209,080 | 816.70 | 161,540 | 838.30 | 34,040 | 753.00 | 12,770 | 719.70 |
| 61..... | 220,130 | 818.80 | 172,390 | 840.20 | 34,430 | 755.50 | 12,720 | 706.00 |
| 62..... | 217,840 | 825.20 | 170,660 | 851.00 | 33,750 | 738.90 | 12,740 | 714.50 |
| 63..... | 214,410 | 822.80 | 168,440 | 847.20 | 32,840 | 733.90 | 12,570 | 733.10 |
| 64..... | 223,490 | 817.90 | 176,740 | 844.30 | 34,190 | 721.60 | 11,840 | 706.40 |
| Men..... | 2,802,400 | 846.90 | 2,096,210 | 876.90 | 458,720 | 759.90 | 221,860 | 752.60 |
| Under 20..... | 830 | 324.10 | 590 | 320.40 | 130 | 381.70 | 110 | 275.50 |
| 20–24..... | 18,310 | 428.00 | 13,070 | 432.20 | 2,910 | 425.40 | 2,320 | 407.20 |
| 20..... | 1,290 | 333.40 | 930 | 338.80 | 260 | 335.20 | 100 | 278.30 |
| 21..... | 2,150 | 385.70 | 1,560 | 379.40 | 270 | 400.10 | 320 | 404.20 |
| 22..... | 3,380 | 411.30 | 2,460 | 416.50 | 510 | 417.90 | 410 | 372.10 |
| 23..... | 4,720 | 440.40 | 3,410 | 445.40 | 670 | 453.90 | 630 | 398.40 |
| 24..... | 6,770 | 459.10 | 4,710 | 466.80 | 1,200 | 438.00 | 860 | 446.50 |
| 25–29..... | 61,090 | 514.10 | 41,070 | 524.20 | 10,940 | 490.90 | 8,360 | 495.00 |
| 25..... | 7,900 | 464.60 | 5,290 | 475.60 | 1,590 | 444.90 | 970 | 438.80 |
| 26..... | 9,040 | 487.80 | 6,090 | 496.90 | 1,680 | 473.20 | 1,200 | 462.20 |
| 27..... | 12,000 | 500.70 | 8,100 | 508.60 | 2,240 | 483.20 | 1,530 | 474.70 |
| 28..... | 14,470 | 532.60 | 9,680 | 545.90 | 2,470 | 507.70 | 2,170 | 501.40 |
| 29..... | 17,680 | 543.70 | 11,910 | 552.70 | 2,960 | 517.40 | 2,490 | 539.50 |
| 30–34..... | 126,090 | 585.80 | 84,760 | 597.20 | 23,550 | 555.00 | 15,630 | 571.20 |
| 30..... | 19,750 | 548.70 | 13,300 | 554.20 | 3,410 | 537.60 | 2,740 | 537.70 |
| 31..... | 22,210 | 570.30 | 14,890 | 578.10 | 4,330 | 557.40 | 2,580 | 546.80 |
| 32..... | 24,200 | 587.40 | 16,070 | 595.60 | 4,700 | 552.80 | 2,940 | 597.40 |
| 33..... | 27,320 | 596.10 | 18,380 | 614.60 | 4,970 | 551.20 | 3,500 | 571.90 |
| 34..... | 32,610 | 608.90 | 22,120 | 622.50 | 6,140 | 567.80 | 3,870 | 590.70 |
| 35–39..... | 225,770 | 656.30 | 159,160 | 674.40 | 40,880 | 598.60 | 22,720 | 639.60 |
| 35..... | 37,590 | 631.10 | 26,400 | 650.30 | 6,820 | 579.20 | 3,940 | 592.10 |
| 36..... | 40,400 | 634.70 | 27,830 | 650.80 | 7,620 | 586.80 | 4,460 | 620.50 |
| 37..... | 45,550 | 648.30 | 32,470 | 663.60 | 8,030 | 586.00 | 4,480 | 655.40 |
| 38..... | 48,990 | 666.00 | 34,720 | 682.50 | 8,990 | 612.30 | 4,560 | 657.00 |
| 39..... | 53,240 | 688.30 | 37,740 | 710.50 | 9,420 | 619.60 | 5,280 | 662.70 |
| 40–44..... | 325,090 | 741.40 | 229,230 | 764.20 | 62,390 | 673.80 | 29,650 | 711.30 |
| 40..... | 58,770 | 703.80 | 40,950 | 728.70 | 11,220 | 634.70 | 5,990 | 665.40 |
| 41..... | 60,590 | 722.20 | 42,830 | 737.70 | 11,420 | 667.30 | 5,620 | 719.10 |
| 42..... | 65,530 | 738.10 | 46,470 | 760.00 | 12,220 | 670.00 | 5,940 | 710.30 |
| 43..... | 69,820 | 759.40 | 48,680 | 787.90 | 13,870 | 679.00 | 6,500 | 718.10 |
| 44..... | 70,380 | 774.50 | 50,300 | 796.60 | 13,660 | 709.30 | 5,600 | 745.80 |
| 45–49..... | 385,570 | 818.90 | 277,390 | 841.00 | 69,210 | 750.10 | 33,420 | 776.40 |
| 45..... | 72,890 | 789.30 | 52,180 | 813.50 | 13,030 | 718.10 | 6,510 | 744.50 |
| 46..... | 73,550 | 805.60 | 52,850 | 828.20 | 13,420 | 733.10 | 6,400 | 766.80 |
| 47..... | 77,370 | 815.80 | 56,610 | 838.70 | 13,020 | 740.00 | 6,880 | 766.20 |
| 48..... | 80,360 | 836.90 | 57,510 | 857.90 | 14,640 | 775.10 | 7,000 | 789.10 |
| 49..... | 81,400 | 842.80 | 58,240 | 862.60 | 15,100 | 777.20 | 6,630 | 814.10 |
| 50–54..... | 467,640 | 892.60 | 343,040 | 916.80 | 78,540 | 821.40 | 39,800 | 828.40 |
| 50..... | 87,490 | 858.20 | 62,220 | 878.50 | 16,000 | 803.00 | 7,790 | 807.40 |
| 51..... | 92,490 | 881.80 | 66,730 | 901.40 | 15,560 | 819.80 | 8,360 | 845.60 |
| 52..... | 100,020 | 895.10 | 74,020 | 917.80 | 16,400 | 825.40 | 8,200 | 830.90 |
| 53..... | 96,610 | 910.30 | 72,130 | 936.60 | 15,250 | 827.00 | 8,330 | 835.80 |
| 54..... | 91,030 | 915.30 | 67,940 | 944.60 | 15,330 | 832.30 | 7,120 | 819.90 |

See footnotes at end of table.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A1.—Number and average monthly benefit, by type of benefit, race,¹ age, and sex, December 1999—Continued
 [Based on 10-percent sample]

| Age and sex | Total ² | | White | | Black | | Other ³ | |
|-----------------------------------|---------------------|-------------------------|------------------|-------------------------|----------------|-------------------------|--------------------|-------------------------|
| | Number ⁴ | Average monthly benefit | Number | Average monthly benefit | Number | Average monthly benefit | Number | Average monthly benefit |
| Disabled workers—Continued | | | | | | | | |
| 55–59..... | 551,580 | \$947.00 | 432,080 | \$973.40 | 82,110 | \$856.40 | 35,230 | \$840.20 |
| 55..... | 99,160 | 932.50 | 76,980 | 957.80 | 15,070 | 847.90 | 6,610 | 839.50 |
| 56..... | 109,510 | 943.90 | 85,640 | 968.70 | 16,770 | 856.80 | 6,610 | 847.40 |
| 57..... | 113,910 | 952.20 | 89,250 | 980.50 | 16,830 | 857.90 | 7,240 | 828.00 |
| 58..... | 113,230 | 949.20 | 88,440 | 975.20 | 16,690 | 859.10 | 7,740 | 850.40 |
| 59..... | 115,770 | 955.20 | 91,770 | 982.20 | 16,750 | 859.40 | 7,030 | 835.60 |
| 60–64..... | 640,430 | 960.70 | 515,820 | 987.20 | 88,060 | 858.50 | 34,620 | 831.30 |
| 60..... | 120,970 | 959.60 | 95,930 | 985.70 | 17,820 | 864.00 | 6,800 | 850.00 |
| 61..... | 127,840 | 960.70 | 102,670 | 986.20 | 17,920 | 874.00 | 6,910 | 812.80 |
| 62..... | 129,200 | 966.30 | 104,050 | 995.10 | 17,650 | 855.10 | 7,060 | 830.90 |
| 63..... | 127,770 | 962.60 | 103,500 | 987.40 | 17,070 | 853.90 | 6,910 | 864.50 |
| 64..... | 134,650 | 954.20 | 109,670 | 981.80 | 17,600 | 844.80 | 6,940 | 798.70 |
| Women..... | 2,071,160 | 630.10 | 1,499,470 | 634.40 | 384,870 | 630.70 | 171,300 | 588.70 |
| Under 20..... | 620 | 351.00 | 430 | 361.40 | 120 | 287.30 | 70 | 396.40 |
| 20–24..... | 12,580 | 399.60 | 9,100 | 402.10 | 2,170 | 388.00 | 1,300 | 399.00 |
| 20..... | 980 | 332.80 | 730 | 333.70 | 170 | 316.50 | 80 | 358.60 |
| 21..... | 1,710 | 381.20 | 1,170 | 392.00 | 400 | 348.90 | 140 | 382.80 |
| 22..... | 2,370 | 393.10 | 1,760 | 386.00 | 350 | 393.90 | 260 | 439.90 |
| 23..... | 3,380 | 389.80 | 2,430 | 392.20 | 620 | 383.80 | 330 | 383.20 |
| 24..... | 4,140 | 434.70 | 3,010 | 440.10 | 630 | 433.20 | 490 | 399.00 |
| 25–29..... | 44,050 | 481.70 | 29,980 | 489.20 | 8,060 | 469.50 | 5,690 | 460.20 |
| 25..... | 5,560 | 444.00 | 3,650 | 450.80 | 1,200 | 444.50 | 710 | 408.30 |
| 26..... | 6,690 | 450.50 | 4,520 | 463.50 | 1,120 | 444.10 | 1,040 | 401.10 |
| 27..... | 8,290 | 486.50 | 5,480 | 491.10 | 1,580 | 473.20 | 1,110 | 488.10 |
| 28..... | 10,840 | 482.40 | 7,650 | 494.00 | 1,870 | 461.40 | 1,270 | 447.10 |
| 29..... | 12,670 | 511.00 | 8,680 | 513.40 | 2,290 | 499.10 | 1,560 | 514.20 |
| 30–34..... | 89,490 | 559.00 | 62,440 | 566.10 | 15,970 | 543.50 | 9,890 | 539.00 |
| 30..... | 13,660 | 529.60 | 9,430 | 540.20 | 2,400 | 507.60 | 1,670 | 497.00 |
| 31..... | 16,050 | 547.90 | 11,390 | 552.70 | 2,910 | 543.90 | 1,610 | 522.70 |
| 32..... | 16,850 | 554.50 | 11,440 | 556.70 | 3,000 | 542.30 | 2,170 | 556.10 |
| 33..... | 19,610 | 567.00 | 13,600 | 577.60 | 3,590 | 544.60 | 2,170 | 546.30 |
| 34..... | 23,320 | 580.40 | 16,580 | 586.90 | 4,070 | 564.30 | 2,270 | 558.00 |
| 35–39..... | 161,560 | 610.30 | 114,810 | 620.00 | 29,010 | 576.20 | 15,890 | 602.00 |
| 35..... | 26,560 | 592.90 | 19,060 | 603.90 | 4,680 | 551.90 | 2,490 | 589.20 |
| 36..... | 28,850 | 602.70 | 20,500 | 613.50 | 4,840 | 573.70 | 3,200 | 580.50 |
| 37..... | 32,220 | 603.20 | 22,490 | 612.30 | 6,030 | 572.30 | 3,370 | 594.60 |
| 38..... | 35,010 | 615.20 | 25,230 | 625.80 | 6,320 | 578.70 | 3,090 | 604.20 |
| 39..... | 38,920 | 629.40 | 27,530 | 637.20 | 7,140 | 595.10 | 3,740 | 634.00 |
| 40–44..... | 237,540 | 642.70 | 168,410 | 650.00 | 45,430 | 625.50 | 21,310 | 618.30 |
| 40..... | 41,890 | 630.60 | 30,080 | 634.30 | 7,670 | 617.60 | 3,720 | 621.90 |
| 41..... | 44,520 | 634.80 | 31,380 | 644.90 | 8,760 | 605.10 | 3,990 | 622.70 |
| 42..... | 48,220 | 643.50 | 34,270 | 647.90 | 9,240 | 637.40 | 4,240 | 613.60 |
| 43..... | 49,790 | 652.20 | 35,240 | 660.60 | 9,540 | 633.60 | 4,550 | 620.40 |
| 44..... | 53,120 | 649.30 | 37,440 | 658.80 | 10,220 | 630.70 | 4,810 | 613.90 |
| 45–49..... | 295,270 | 661.20 | 206,960 | 665.70 | 58,300 | 664.90 | 26,380 | 611.50 |
| 45..... | 55,200 | 660.20 | 39,080 | 668.70 | 10,360 | 650.40 | 5,210 | 610.70 |
| 46..... | 56,820 | 662.50 | 39,640 | 666.20 | 11,330 | 667.40 | 5,130 | 614.00 |
| 47..... | 60,040 | 654.40 | 42,410 | 656.30 | 11,650 | 663.40 | 5,200 | 610.50 |
| 48..... | 62,390 | 664.00 | 44,050 | 669.10 | 12,220 | 662.30 | 5,270 | 618.50 |
| 49..... | 60,820 | 664.80 | 41,780 | 668.50 | 12,740 | 678.10 | 5,570 | 604.00 |
| 50–54..... | 362,540 | 660.00 | 260,590 | 660.70 | 67,620 | 677.90 | 30,810 | 609.80 |
| 50..... | 67,160 | 668.50 | 46,920 | 669.50 | 13,320 | 684.60 | 6,000 | 610.10 |
| 51..... | 71,640 | 666.30 | 50,690 | 665.90 | 13,710 | 684.50 | 6,300 | 620.90 |
| 52..... | 77,030 | 666.60 | 56,250 | 667.70 | 13,740 | 674.10 | 6,280 | 628.00 |
| 53..... | 75,350 | 657.10 | 55,130 | 659.40 | 13,330 | 677.60 | 6,330 | 598.90 |
| 54..... | 71,360 | 641.90 | 51,600 | 641.30 | 13,520 | 668.90 | 5,900 | 589.90 |
| 55–59..... | 422,990 | 633.50 | 312,800 | 635.30 | 77,000 | 647.80 | 31,940 | 582.80 |
| 55..... | 77,750 | 644.30 | 56,890 | 644.80 | 14,650 | 664.80 | 5,910 | 588.10 |
| 56..... | 87,090 | 638.20 | 64,340 | 639.80 | 15,650 | 651.40 | 6,910 | 594.70 |
| 57..... | 87,450 | 633.00 | 65,020 | 634.70 | 15,330 | 647.50 | 6,830 | 585.50 |
| 58..... | 84,060 | 628.10 | 61,930 | 628.70 | 15,520 | 648.10 | 6,330 | 577.20 |
| 59..... | 86,640 | 624.60 | 64,620 | 629.20 | 15,850 | 628.70 | 5,960 | 566.40 |
| 60–64..... | 444,520 | 618.10 | 333,950 | 623.40 | 81,190 | 612.90 | 28,020 | 573.60 |
| 60..... | 88,110 | 620.40 | 65,610 | 622.80 | 16,220 | 631.10 | 5,970 | 571.20 |
| 61..... | 92,290 | 622.20 | 69,720 | 625.10 | 16,510 | 626.90 | 5,810 | 579.00 |
| 62..... | 88,640 | 619.40 | 66,610 | 625.80 | 16,100 | 611.50 | 5,680 | 569.80 |
| 63..... | 86,640 | 616.70 | 64,940 | 623.80 | 15,770 | 604.00 | 5,660 | 572.70 |
| 64..... | 88,840 | 611.40 | 67,070 | 619.50 | 16,590 | 591.00 | 4,900 | 575.70 |

See footnotes at end of table.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A1.—Number and average monthly benefit, by type of benefit, race,¹ age, and sex, December 1999—Continued
 [Based on 10-percent sample]

| Age and sex | Total ² | | White | | Black | | Other ³ | |
|--|---------------------|-------------------------|-----------|-------------------------|---------|-------------------------|--------------------|-------------------------|
| | Number ⁴ | Average monthly benefit | Number | Average monthly benefit | Number | Average monthly benefit | Number | Average monthly benefit |
| Spouses | | | | | | | | |
| Total | 2,987,470 | \$398.40 | 2,714,450 | \$408.50 | 158,900 | \$311.00 | 103,370 | \$270.40 |
| Wives | 2,952,780 | 400.50 | 2,691,440 | 410.10 | 154,010 | 313.50 | 96,910 | 275.50 |
| Entitlement based on care of children | 176,640 | 206.00 | 131,730 | 219.30 | 24,630 | 182.90 | 19,040 | 145.60 |
| Under 35..... | 26,650 | 120.20 | 18,720 | 127.80 | 3,600 | 99.80 | 4,100 | 103.60 |
| 35-39..... | 31,400 | 148.20 | 22,570 | 156.00 | 4,680 | 136.80 | 3,910 | 119.40 |
| 40-44..... | 36,160 | 185.20 | 26,920 | 193.90 | 5,180 | 172.00 | 3,740 | 141.50 |
| 45-49..... | 30,340 | 221.70 | 22,430 | 234.20 | 4,510 | 199.90 | 3,170 | 162.80 |
| 50-54..... | 22,910 | 254.60 | 17,430 | 267.40 | 2,960 | 232.10 | 2,370 | 191.00 |
| 55-59..... | 15,330 | 290.60 | 12,090 | 304.90 | 2,080 | 253.20 | 1,120 | 208.70 |
| 60-61..... | 6,030 | 336.70 | 4,960 | 352.90 | 750 | 266.10 | 310 | 250.10 |
| 62-64..... | 7,820 | 356.60 | 6,610 | 364.20 | 870 | 346.10 | 320 | 223.80 |
| Entitlement based on age | 2,776,140 | 412.80 | 2,559,710 | 419.90 | 129,380 | 338.40 | 77,870 | 307.30 |
| 62-64..... | 334,210 | 372.10 | 302,670 | 380.50 | 17,930 | 303.30 | 12,990 | 276.20 |
| 62..... | 86,790 | 368.20 | 79,120 | 376.00 | 4,500 | 305.50 | 3,040 | 264.20 |
| 63..... | 116,370 | 369.60 | 105,230 | 378.30 | 5,960 | 299.20 | 4,950 | 273.10 |
| 64..... | 131,050 | 377.00 | 118,320 | 385.50 | 7,470 | 305.30 | 5,000 | 286.50 |
| 65-69..... | 777,540 | 408.20 | 709,660 | 416.40 | 40,480 | 338.20 | 25,470 | 296.30 |
| 65..... | 148,440 | 397.10 | 134,690 | 405.00 | 8,180 | 339.40 | 5,210 | 288.80 |
| 66..... | 148,860 | 404.00 | 134,850 | 414.00 | 8,080 | 313.40 | 5,650 | 296.90 |
| 67..... | 157,220 | 410.40 | 143,830 | 418.40 | 8,250 | 335.30 | 4,740 | 305.00 |
| 68..... | 159,100 | 414.20 | 146,100 | 421.60 | 7,680 | 352.80 | 4,860 | 292.20 |
| 69..... | 163,920 | 414.40 | 150,190 | 421.90 | 8,290 | 350.30 | 5,010 | 299.10 |
| 70-74..... | 744,800 | 415.20 | 686,240 | 422.20 | 35,520 | 344.10 | 20,360 | 310.50 |
| 70..... | 156,210 | 415.00 | 143,630 | 422.90 | 7,380 | 336.30 | 4,690 | 305.30 |
| 71..... | 156,030 | 415.10 | 143,210 | 422.30 | 7,790 | 345.10 | 4,410 | 307.80 |
| 72..... | 153,730 | 416.70 | 142,250 | 422.90 | 7,200 | 350.60 | 3,700 | 313.80 |
| 73..... | 142,620 | 415.10 | 131,560 | 422.10 | 6,640 | 341.80 | 3,920 | 306.80 |
| 74..... | 136,210 | 414.20 | 125,590 | 420.50 | 6,510 | 346.90 | 3,640 | 321.00 |
| 75-79..... | 547,140 | 417.90 | 510,440 | 423.20 | 21,830 | 344.10 | 12,390 | 328.10 |
| 75..... | 129,100 | 410.30 | 120,410 | 415.50 | 5,270 | 344.20 | 2,900 | 313.90 |
| 76..... | 117,090 | 417.40 | 108,600 | 423.10 | 5,040 | 344.00 | 2,860 | 334.00 |
| 77..... | 110,080 | 415.40 | 102,630 | 421.10 | 4,270 | 338.50 | 2,780 | 318.70 |
| 78..... | 101,590 | 420.20 | 95,520 | 424.80 | 3,630 | 341.70 | 2,020 | 337.60 |
| 79..... | 89,280 | 429.90 | 83,280 | 434.90 | 3,620 | 353.00 | 1,830 | 345.40 |
| 80-84..... | 260,460 | 446.90 | 245,390 | 451.60 | 9,030 | 363.00 | 4,940 | 361.20 |
| 85-89..... | 91,890 | 448.00 | 86,470 | 453.20 | 3,590 | 357.30 | 1,510 | 361.30 |
| 90-94..... | 18,400 | 440.00 | 17,270 | 444.90 | 880 | 353.90 | 200 | 369.40 |
| 95 or older..... | 1,700 | 432.20 | 1,570 | 434.90 | 120 | 412.40 | 10 | 250.00 |
| Husbands | 34,690 | 223.80 | 23,010 | 230.40 | 4,890 | 232.10 | 6,460 | 193.60 |
| Under 62..... | 2,490 | 130.30 | 1,820 | 128.50 | 340 | 149.00 | 310 | 111.90 |
| 62-64..... | 1,650 | 175.80 | 1,170 | 171.50 | 190 | 197.70 | 290 | 179.10 |
| 65-69..... | 7,010 | 220.10 | 4,190 | 228.90 | 1,230 | 242.60 | 1,570 | 178.80 |
| 70-74..... | 8,900 | 232.40 | 5,900 | 236.30 | 1,070 | 253.00 | 1,850 | 207.70 |
| 75-79..... | 6,890 | 224.80 | 4,410 | 234.40 | 1,030 | 223.10 | 1,370 | 194.40 |
| 80-84..... | 3,700 | 245.50 | 2,310 | 256.30 | 600 | 262.80 | 720 | 202.70 |
| 85-89..... | 2,980 | 269.80 | 2,400 | 276.90 | 280 | 222.40 | 260 | 261.30 |
| 90 or older..... | 1,070 | 259.30 | 810 | 276.70 | 150 | 188.10 | 90 | 205.10 |
| Spouses of retired workers | | | | | | | | |
| Total | 2,811,100 | \$411.50 | 2,580,350 | \$419.40 | 136,190 | \$334.30 | 85,060 | \$296.60 |
| Wives of retired workers | 2,780,710 | 413.40 | 2,560,370 | 420.80 | 131,940 | 337.40 | 79,190 | 303.80 |
| Entitlement based on care of children | 55,460 | 307.50 | 43,730 | 322.80 | 7,530 | 275.20 | 4,020 | 206.20 |
| Under 35..... | 1,900 | 260.20 | 1,460 | 273.70 | 260 | 215.40 | 170 | 222.20 |
| 35-39..... | 4,390 | 247.70 | 3,200 | 257.80 | 830 | 241.00 | 340 | 177.60 |
| 40-44..... | 7,210 | 278.00 | 5,360 | 296.20 | 1,210 | 252.00 | 630 | 174.70 |
| 45-49..... | 9,520 | 299.60 | 7,490 | 312.80 | 1,280 | 275.90 | 710 | 204.00 |
| 50-54..... | 10,400 | 296.10 | 8,080 | 313.10 | 1,220 | 274.50 | 1,060 | 195.10 |
| 55-59..... | 9,930 | 318.00 | 7,900 | 332.10 | 1,360 | 278.80 | 630 | 233.90 |
| 60-61..... | 5,050 | 353.70 | 4,260 | 366.10 | 570 | 289.30 | 220 | 279.10 |
| 62-64..... | 7,060 | 367.50 | 5,980 | 375.70 | 800 | 348.60 | 260 | 231.50 |

See footnotes at end of table.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A1.—Number and average monthly benefit, by type of benefit, race,¹ age, and sex, December 1999—Continued
 [Based on 10-percent sample]

| Age and sex | Total ² | | White | | Black | | Other ³ | |
|---|---------------------|-------------------------|-----------|-------------------------|---------|-------------------------|--------------------|-------------------------|
| | Number ⁴ | Average monthly benefit | Number | Average monthly benefit | Number | Average monthly benefit | Number | Average monthly benefit |
| Spouses of retired workers—Continued | | | | | | | | |
| Entitlement based on age..... | 2,725,250 | \$415.60 | 2,516,640 | \$422.50 | 124,410 | \$341.20 | 75,170 | \$309.00 |
| 62–64..... | 304,460 | 382.80 | 276,790 | 391.30 | 15,640 | 310.90 | 11,470 | 279.80 |
| 62..... | 75,580 | 384.20 | 69,210 | 392.00 | 3,680 | 318.40 | 2,580 | 273.70 |
| 63..... | 106,100 | 379.40 | 96,190 | 388.50 | 5,250 | 304.10 | 4,440 | 276.20 |
| 64..... | 122,780 | 384.90 | 111,390 | 393.30 | 6,710 | 312.20 | 4,450 | 287.00 |
| 65–69..... | 761,870 | 411.00 | 696,840 | 419.10 | 38,590 | 340.70 | 24,600 | 297.00 |
| 65..... | 143,060 | 401.80 | 130,190 | 409.70 | 7,640 | 342.90 | 4,900 | 289.90 |
| 66..... | 144,900 | 407.40 | 131,660 | 417.40 | 7,520 | 315.90 | 5,440 | 297.00 |
| 67..... | 154,430 | 412.90 | 141,520 | 420.90 | 7,880 | 337.10 | 4,650 | 305.10 |
| 68..... | 157,180 | 416.00 | 144,580 | 423.30 | 7,430 | 355.20 | 4,740 | 292.70 |
| 69..... | 162,300 | 415.80 | 148,890 | 423.30 | 8,120 | 351.70 | 4,870 | 300.70 |
| 70–74..... | 740,570 | 416.00 | 682,850 | 422.90 | 34,950 | 345.20 | 20,090 | 311.00 |
| 70..... | 154,840 | 416.30 | 142,510 | 424.20 | 7,200 | 337.70 | 4,620 | 306.00 |
| 71..... | 155,000 | 415.90 | 142,390 | 423.00 | 7,630 | 347.50 | 4,360 | 307.50 |
| 72..... | 152,880 | 417.60 | 141,610 | 423.70 | 7,050 | 351.20 | 3,640 | 314.20 |
| 73..... | 142,080 | 415.50 | 131,130 | 422.40 | 6,570 | 342.50 | 3,880 | 307.40 |
| 74..... | 135,770 | 414.70 | 125,210 | 421.00 | 6,500 | 347.00 | 3,590 | 322.00 |
| 75–79..... | 546,100 | 418.10 | 509,610 | 423.40 | 21,660 | 344.70 | 12,350 | 328.50 |
| 75..... | 128,620 | 410.70 | 119,990 | 415.90 | 5,230 | 345.20 | 2,880 | 314.90 |
| 76..... | 116,890 | 417.60 | 108,460 | 423.30 | 4,980 | 344.30 | 2,860 | 334.00 |
| 77..... | 109,960 | 415.60 | 102,570 | 421.20 | 4,230 | 339.60 | 2,760 | 319.20 |
| 78..... | 101,410 | 420.30 | 95,370 | 424.90 | 3,600 | 342.60 | 2,020 | 337.60 |
| 79..... | 89,220 | 430.10 | 83,220 | 435.10 | 3,620 | 353.00 | 1,830 | 345.40 |
| 80–84..... | 260,310 | 447.10 | 245,290 | 451.70 | 8,980 | 363.60 | 4,940 | 361.20 |
| 85–89..... | 91,860 | 448.00 | 86,440 | 453.20 | 3,590 | 357.30 | 1,510 | 361.30 |
| 90–94..... | 18,380 | 440.10 | 17,250 | 445.10 | 880 | 353.90 | 200 | 369.40 |
| 95 or older..... | 1,700 | 432.20 | 1,570 | 434.90 | 120 | 412.40 | 10 | 250.00 |
| Nondivorced wives of retired workers..... | 2,662,150 | 413.60 | 2,458,110 | 420.90 | 119,730 | 336.50 | 75,520 | 301.80 |
| Divorced wives of retired workers..... | 118,560 | 409.20 | 102,260 | 419.00 | 12,210 | 346.60 | 3,670 | 344.90 |
| Husbands of retired workers..... | 30,390 | 234.10 | 19,980 | 243.50 | 4,250 | 238.00 | 5,870 | 199.40 |
| Spouses of disabled workers | | | | | | | | |
| Total..... | 176,370 | \$190.50 | 134,100 | \$199.50 | 22,710 | \$171.30 | 18,310 | \$148.70 |
| Wives of disabled workers..... | 172,070 | 191.50 | 131,070 | 200.80 | 22,070 | 170.70 | 17,720 | 149.20 |
| Entitlement based on care of children..... | 121,180 | 159.50 | 88,000 | 167.90 | 17,100 | 142.30 | 15,020 | 129.40 |
| Under 35..... | 24,750 | 109.40 | 17,260 | 115.50 | 3,340 | 90.80 | 3,930 | 98.50 |
| 35–39..... | 27,010 | 132.10 | 19,370 | 139.10 | 3,850 | 114.30 | 3,570 | 113.90 |
| 40–44..... | 28,950 | 162.10 | 21,560 | 168.50 | 3,970 | 147.60 | 3,110 | 134.70 |
| 45–49..... | 20,820 | 186.10 | 14,940 | 194.80 | 3,230 | 169.70 | 2,460 | 150.90 |
| 50–54..... | 12,510 | 220.00 | 9,350 | 227.90 | 1,740 | 202.30 | 1,310 | 187.70 |
| 55–59..... | 5,400 | 240.20 | 4,190 | 253.70 | 720 | 204.70 | 490 | 176.40 |
| 60–61..... | 980 | 249.40 | 700 | 272.70 | 180 | 192.80 | 90 | 179.20 |
| 62–64..... | 760 | 255.50 | 630 | 254.70 | 70 | 318.40 | 60 | 190.50 |
| Entitlement based on age..... | 50,890 | 267.50 | 43,070 | 268.00 | 4,970 | 268.30 | 2,700 | 259.20 |
| 62–64..... | 29,750 | 262.90 | 25,880 | 264.90 | 2,290 | 251.40 | 1,520 | 248.70 |
| 62..... | 11,210 | 260.70 | 9,910 | 264.10 | 820 | 247.80 | 460 | 210.40 |
| 63..... | 10,270 | 268.20 | 9,040 | 270.00 | 710 | 263.10 | 510 | 246.60 |
| 64..... | 8,270 | 259.60 | 6,930 | 259.50 | 760 | 244.20 | 550 | 282.70 |
| 65–69..... | 15,670 | 272.90 | 12,820 | 270.60 | 1,890 | 287.10 | 870 | 275.10 |
| 65..... | 5,380 | 271.50 | 4,500 | 269.90 | 540 | 289.90 | 310 | 270.80 |
| 66..... | 3,960 | 277.60 | 3,190 | 276.10 | 560 | 280.20 | 210 | 294.50 |
| 67..... | 2,790 | 273.60 | 2,310 | 269.20 | 370 | 296.90 | 90 | 299.20 |
| 68..... | 1,920 | 269.90 | 1,520 | 263.50 | 250 | 283.50 | 120 | 271.30 |
| 69..... | 1,620 | 268.50 | 1,300 | 270.40 | 170 | 284.60 | 140 | 243.30 |
| 70–74..... | 4,230 | 277.00 | 3,390 | 277.00 | 570 | 277.90 | 270 | 274.30 |
| 70..... | 1,370 | 263.40 | 1,120 | 261.10 | 180 | 281.70 | 70 | 254.70 |
| 71..... | 1,030 | 288.70 | 820 | 297.10 | 160 | 231.80 | 50 | 331.40 |
| 72..... | 850 | 266.70 | 640 | 251.20 | 150 | 324.90 | 60 | 286.60 |
| 73..... | 540 | 315.70 | 430 | 329.50 | 70 | 271.10 | 40 | 244.60 |
| 74..... | 440 | 264.10 | 380 | 264.80 | 10 | 290.00 | 50 | 253.60 |
| 75 or older..... | 1,240 | 277.00 | 980 | 283.80 | 220 | 258.70 | 40 | 210.50 |
| Nondivorced wives of disabled workers..... | 167,190 | 189.30 | 127,110 | 198.90 | 21,410 | 166.90 | 17,490 | 148.20 |
| Divorced wives of disabled workers..... | 4,880 | 265.10 | 3,960 | 262.50 | 660 | 294.00 | 230 | 227.30 |
| Husbands of disabled workers..... | 4,300 | 151.10 | 3,030 | 144.20 | 640 | 193.10 | 590 | 135.70 |

See footnotes at end of table.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A1.—Number and average monthly benefit, by type of benefit, race,¹ age, and sex, December 1999—Continued

[Based on 10-percent sample]

| Age and sex | Total ² | | White | | Black | | Other ³ | |
|--|---------------------|-------------------------|-----------|-------------------------|---------|-------------------------|--------------------|-------------------------|
| | Number ⁴ | Average monthly benefit | Number | Average monthly benefit | Number | Average monthly benefit | Number | Average monthly benefit |
| Children | | | | | | | | |
| Total | 3,804,810 | \$387.90 | 2,591,600 | \$414.50 | 828,440 | \$342.90 | 345,550 | \$293.20 |
| Under age 18 | 2,974,240 | 358.40 | 1,939,370 | 381.90 | 680,640 | 323.40 | 317,860 | 284.80 |
| Under 1..... | 10,140 | 254.00 | 6,340 | 260.50 | 2,260 | 244.40 | 1,460 | 242.60 |
| 1..... | 24,660 | 266.90 | 15,690 | 276.40 | 5,170 | 260.10 | 3,600 | 238.90 |
| 2..... | 37,430 | 276.50 | 23,610 | 293.30 | 8,300 | 255.80 | 5,300 | 238.70 |
| 3..... | 48,270 | 285.40 | 30,860 | 301.50 | 11,080 | 260.90 | 6,120 | 251.20 |
| 4..... | 63,300 | 288.90 | 39,950 | 305.60 | 14,700 | 263.10 | 8,300 | 258.60 |
| 5..... | 80,840 | 300.30 | 51,340 | 320.70 | 19,260 | 274.10 | 9,590 | 244.00 |
| 6..... | 100,940 | 304.10 | 62,500 | 321.90 | 25,320 | 281.60 | 12,210 | 262.20 |
| 7..... | 122,110 | 310.50 | 76,680 | 334.40 | 29,180 | 276.50 | 15,030 | 256.20 |
| 8..... | 144,170 | 313.60 | 89,020 | 334.50 | 35,900 | 285.90 | 17,450 | 263.80 |
| 9..... | 169,790 | 325.10 | 106,180 | 346.40 | 40,780 | 294.80 | 20,650 | 271.70 |
| 10..... | 189,430 | 332.70 | 120,630 | 353.50 | 45,240 | 305.10 | 21,160 | 267.20 |
| 11..... | 211,600 | 341.00 | 135,990 | 365.70 | 49,800 | 305.00 | 22,620 | 268.30 |
| 12..... | 228,420 | 350.50 | 147,400 | 372.10 | 53,020 | 321.50 | 24,730 | 276.00 |
| 13..... | 254,840 | 362.00 | 168,060 | 386.00 | 57,310 | 326.70 | 26,390 | 279.50 |
| 14..... | 283,890 | 371.00 | 187,370 | 394.10 | 64,440 | 334.50 | 28,140 | 291.20 |
| 15..... | 307,930 | 383.60 | 207,150 | 405.20 | 66,630 | 347.90 | 30,200 | 307.80 |
| 16..... | 329,790 | 409.40 | 221,890 | 433.10 | 72,380 | 368.10 | 31,270 | 325.00 |
| 17..... | 366,690 | 423.20 | 248,710 | 448.30 | 79,870 | 380.80 | 33,640 | 332.80 |
| Disabled, aged 18 or older | 726,250 | 495.80 | 579,920 | 512.40 | 123,890 | 435.10 | 20,620 | 390.90 |
| 18-19..... | 11,990 | 401.80 | 8,010 | 417.70 | 3,050 | 370.40 | 840 | 355.70 |
| 20-24..... | 55,850 | 428.00 | 37,480 | 442.20 | 14,520 | 408.60 | 3,430 | 343.70 |
| 25-29..... | 66,700 | 467.00 | 46,720 | 484.50 | 16,800 | 434.50 | 2,800 | 364.80 |
| 30-34..... | 80,840 | 490.50 | 60,400 | 506.20 | 16,920 | 452.10 | 3,300 | 398.40 |
| 35-39..... | 104,070 | 503.40 | 80,780 | 521.40 | 20,160 | 445.90 | 2,980 | 408.30 |
| 40-44..... | 105,350 | 517.40 | 84,270 | 537.40 | 18,480 | 443.20 | 2,390 | 387.90 |
| 45-49..... | 86,820 | 523.20 | 72,240 | 539.70 | 12,520 | 443.40 | 1,900 | 423.70 |
| 50-54..... | 67,740 | 528.10 | 58,510 | 541.90 | 7,970 | 441.40 | 1,210 | 426.60 |
| 55-59..... | 49,320 | 526.60 | 43,530 | 537.10 | 5,120 | 441.30 | 590 | 466.20 |
| 60-64..... | 34,670 | 509.10 | 30,610 | 519.50 | 3,380 | 428.50 | 640 | 434.60 |
| 65-69..... | 25,060 | 481.70 | 22,600 | 491.10 | 2,250 | 394.50 | 200 | 404.30 |
| 70-74..... | 18,530 | 458.50 | 16,820 | 463.40 | 1,480 | 404.20 | 220 | 448.20 |
| 75-79..... | 11,490 | 439.50 | 10,660 | 445.10 | 730 | 361.20 | 100 | 413.80 |
| 80 or older..... | 7,820 | 410.70 | 7,290 | 414.60 | 510 | 355.10 | 20 | 405.50 |
| Students, aged 18-19 | 104,320 | 476.30 | 72,310 | 503.10 | 23,910 | 420.10 | 7,070 | 382.40 |
| 18..... | 98,880 | 476.40 | 68,960 | 503.00 | 22,150 | 419.30 | 6,780 | 383.90 |
| 19..... | 5,440 | 473.40 | 3,350 | 504.00 | 1,760 | 430.30 | 290 | 347.50 |
| Children of retired workers | 441,870 | 373.30 | 327,800 | 394.60 | 87,990 | 329.40 | 24,900 | 252.60 |
| Under age 18 | 240,470 | 339.70 | 159,470 | 360.20 | 61,660 | 319.90 | 18,630 | 233.90 |
| Under 1..... | 420 | 315.10 | 280 | 353.30 | 120 | 251.10 | 20 | 164.50 |
| 1..... | 1,400 | 272.10 | 810 | 272.90 | 450 | 292.20 | 140 | 203.60 |
| 2..... | 2,280 | 310.90 | 1,340 | 335.00 | 670 | 315.00 | 250 | 186.00 |
| 3..... | 2,670 | 314.40 | 1,630 | 315.10 | 830 | 327.30 | 190 | 272.70 |
| 4..... | 3,330 | 306.40 | 1,850 | 324.70 | 1,160 | 314.40 | 320 | 171.40 |
| 5..... | 4,530 | 313.20 | 2,740 | 317.80 | 1,410 | 333.90 | 360 | 203.10 |
| 6..... | 5,660 | 305.80 | 3,450 | 314.50 | 1,820 | 313.60 | 380 | 197.70 |
| 7..... | 8,070 | 300.20 | 4,790 | 315.70 | 2,540 | 301.80 | 730 | 195.60 |
| 8..... | 8,610 | 311.20 | 5,520 | 325.50 | 2,390 | 315.90 | 650 | 182.20 |
| 9..... | 11,250 | 315.70 | 6,980 | 335.70 | 3,380 | 302.00 | 860 | 207.50 |
| 10..... | 13,540 | 318.70 | 8,790 | 333.70 | 3,740 | 314.10 | 960 | 196.20 |
| 11..... | 15,440 | 320.10 | 9,990 | 339.00 | 4,260 | 302.80 | 1,140 | 221.50 |
| 12..... | 17,480 | 317.50 | 11,510 | 332.80 | 4,580 | 314.10 | 1,330 | 198.50 |
| 13..... | 20,920 | 330.00 | 13,580 | 348.50 | 5,800 | 312.70 | 1,520 | 230.70 |
| 14..... | 24,510 | 328.30 | 16,460 | 350.20 | 6,070 | 305.40 | 1,920 | 216.50 |
| 15..... | 28,450 | 331.40 | 19,530 | 350.30 | 6,760 | 309.20 | 2,090 | 231.50 |
| 16..... | 33,090 | 381.30 | 23,310 | 402.90 | 7,180 | 352.70 | 2,470 | 269.70 |
| 17..... | 38,820 | 386.30 | 26,910 | 411.20 | 8,500 | 345.90 | 3,300 | 292.10 |

See footnotes at end of table.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A1.—Number and average monthly benefit, by type of benefit, race,¹ age, and sex, December 1999—*Continued*

[Based on 10-percent sample]

| Age and sex | Total ² | | White | | Black | | Other ³ | |
|--|---------------------|-------------------------|-----------|-------------------------|---------|-------------------------|--------------------|-------------------------|
| | Number ⁴ | Average monthly benefit | Number | Average monthly benefit | Number | Average monthly benefit | Number | Average monthly benefit |
| Children—Continued | | | | | | | | |
| Disabled, aged 18 or older..... | 189,820 | \$413.30 | 159,910 | \$426.70 | 23,770 | \$348.20 | 5,700 | \$310.10 |
| 18–19..... | 1,710 | 322.90 | 1,160 | 334.10 | 430 | 312.30 | 110 | 229.40 |
| 20–24..... | 9,330 | 363.90 | 7,010 | 376.50 | 1,740 | 346.80 | 540 | 247.30 |
| 25–29..... | 16,270 | 384.90 | 12,740 | 400.00 | 2,750 | 330.20 | 730 | 335.80 |
| 30–34..... | 27,530 | 408.30 | 22,710 | 422.50 | 3,650 | 346.60 | 1,100 | 327.20 |
| 35–39..... | 42,310 | 425.10 | 35,820 | 439.20 | 5,340 | 353.20 | 1,090 | 321.10 |
| 40–44..... | 41,040 | 425.70 | 35,270 | 439.90 | 4,690 | 346.80 | 960 | 297.20 |
| 45–49..... | 27,240 | 422.50 | 23,760 | 431.80 | 2,730 | 365.30 | 690 | 326.20 |
| 50–54..... | 14,440 | 408.20 | 12,630 | 417.00 | 1,480 | 354.80 | 320 | 293.50 |
| 55–59..... | 6,620 | 423.90 | 5,950 | 431.90 | 570 | 359.90 | 80 | 257.00 |
| 60–64..... | 2,220 | 413.70 | 1,950 | 420.40 | 200 | 366.60 | 70 | 361.50 |
| 65–69..... | 760 | 371.60 | 640 | 390.90 | 110 | 263.00 | 10 | 334.00 |
| 70 or older..... | 350 | 371.00 | 270 | 393.10 | 80 | 296.20 | .. | .. |
| Students, aged 18–19..... | 11,580 | 417.30 | 8,420 | 436.70 | 2,560 | 381.80 | 570 | 288.90 |
| 18..... | 10,900 | 420.40 | 7,930 | 440.60 | 2,400 | 384.00 | 550 | 286.40 |
| 19..... | 680 | 368.00 | 490 | 372.50 | 160 | 348.70 | 20 | 356.00 |
| Children of deceased workers..... | 1,887,360 | 525.30 | 1,280,780 | 563.70 | 430,220 | 446.50 | 152,440 | 425.20 |
| Under age 18..... | 1,352,570 | 513.60 | 863,260 | 558.50 | 329,600 | 434.80 | 137,550 | 419.60 |
| Under 1..... | 2,030 | 469.30 | 1,190 | 500.20 | 500 | 410.50 | 340 | 447.70 |
| 1..... | 6,760 | 471.80 | 4,020 | 517.60 | 1,700 | 396.00 | 1,030 | 416.60 |
| 2..... | 11,690 | 459.00 | 7,100 | 507.60 | 2,890 | 373.40 | 1,690 | 403.40 |
| 3..... | 16,910 | 465.20 | 10,500 | 510.80 | 4,100 | 379.60 | 2,310 | 409.90 |
| 4..... | 23,420 | 464.40 | 13,970 | 512.80 | 6,170 | 379.60 | 3,230 | 419.90 |
| 5..... | 32,010 | 465.00 | 19,740 | 518.10 | 8,350 | 374.70 | 3,730 | 387.40 |
| 6..... | 42,110 | 460.00 | 24,650 | 506.30 | 11,720 | 389.10 | 5,340 | 404.00 |
| 7..... | 52,300 | 467.60 | 31,960 | 517.90 | 13,310 | 380.40 | 6,350 | 403.40 |
| 8..... | 62,840 | 467.00 | 37,120 | 514.80 | 17,210 | 393.90 | 7,570 | 403.80 |
| 9..... | 75,860 | 482.20 | 45,660 | 531.00 | 19,660 | 404.80 | 9,240 | 407.00 |
| 10..... | 85,340 | 489.70 | 52,350 | 537.50 | 21,900 | 416.70 | 9,560 | 394.90 |
| 11..... | 97,320 | 497.70 | 60,960 | 546.20 | 24,460 | 418.40 | 9,950 | 403.50 |
| 12..... | 106,250 | 504.50 | 66,430 | 550.10 | 26,470 | 431.80 | 11,210 | 404.30 |
| 13..... | 119,080 | 518.60 | 77,770 | 561.90 | 27,970 | 439.60 | 11,390 | 414.80 |
| 14..... | 134,900 | 524.20 | 87,780 | 566.00 | 32,380 | 446.30 | 12,170 | 426.60 |
| 15..... | 146,540 | 534.60 | 96,590 | 575.40 | 33,240 | 458.90 | 14,140 | 432.80 |
| 16..... | 159,670 | 548.10 | 106,480 | 585.40 | 36,510 | 474.00 | 13,740 | 446.30 |
| 17..... | 177,540 | 561.10 | 118,990 | 600.20 | 41,060 | 483.80 | 14,560 | 458.60 |
| Disabled, aged 18 or older..... | 479,070 | 550.60 | 379,520 | 568.60 | 87,020 | 481.70 | 11,490 | 470.30 |
| 18–19..... | 5,630 | 545.30 | 3,680 | 572.80 | 1,510 | 482.60 | 410 | 508.20 |
| 20–24..... | 27,200 | 550.60 | 17,410 | 576.30 | 8,000 | 508.60 | 1,530 | 468.70 |
| 25–29..... | 35,060 | 571.90 | 22,840 | 609.20 | 10,780 | 506.60 | 1,240 | 447.60 |
| 30–34..... | 43,020 | 579.60 | 30,130 | 607.90 | 11,140 | 515.70 | 1,610 | 488.50 |
| 35–39..... | 55,930 | 577.00 | 40,710 | 609.20 | 13,570 | 491.00 | 1,590 | 483.90 |
| 40–44..... | 62,670 | 581.50 | 47,880 | 612.60 | 13,300 | 482.20 | 1,400 | 451.90 |
| 45–49..... | 59,330 | 570.10 | 48,300 | 593.40 | 9,720 | 466.60 | 1,210 | 479.30 |
| 50–54..... | 53,290 | 560.60 | 45,870 | 576.40 | 6,490 | 461.20 | 890 | 474.50 |
| 55–59..... | 42,700 | 542.60 | 37,580 | 553.80 | 4,550 | 451.50 | 510 | 499.10 |
| 60–64..... | 32,450 | 515.60 | 28,660 | 526.30 | 3,180 | 432.30 | 570 | 443.50 |
| 65–69..... | 24,300 | 485.10 | 21,960 | 494.00 | 2,140 | 401.30 | 190 | 407.90 |
| 70–74..... | 18,400 | 459.10 | 16,740 | 463.60 | 1,430 | 407.50 | 220 | 448.20 |
| 75–79..... | 11,350 | 440.60 | 10,540 | 446.00 | 710 | 364.70 | 100 | 413.80 |
| 80 or older..... | 7,740 | 410.70 | 7,220 | 414.60 | 500 | 355.40 | 20 | 405.50 |
| Students, aged 18–19..... | 55,720 | 593.40 | 38,000 | 632.90 | 13,600 | 504.10 | 3,400 | 498.00 |
| 18..... | 52,730 | 593.80 | 36,240 | 632.90 | 12,550 | 502.30 | 3,240 | 502.50 |
| 19..... | 2,990 | 585.60 | 1,760 | 633.70 | 1,050 | 526.10 | 160 | 407.30 |

See footnotes at end of table.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A1.—Number and average monthly benefit, by type of benefit, race,¹ age, and sex, December 1999—Continued
 [Based on 10-percent sample]

| Age and sex | Total ² | | White | | Black | | Other ³ | |
|---|---------------------|-------------------------|---------|-------------------------|---------|-------------------------|--------------------|-------------------------|
| | Number ⁴ | Average monthly benefit | Number | Average monthly benefit | Number | Average monthly benefit | Number | Average monthly benefit |
| Children—Continued | | | | | | | | |
| Children of disabled workers | 1,475,580 | \$216.40 | 983,020 | \$226.80 | 310,230 | \$203.10 | 168,210 | \$179.60 |
| Under age 18..... | 1,381,200 | 209.70 | 916,640 | 219.40 | 289,380 | 197.20 | 161,680 | 176.10 |
| Under 1 | 7,690 | 193.80 | 4,870 | 196.50 | 1,640 | 193.20 | 1,100 | 180.60 |
| 1..... | 16,500 | 182.60 | 10,860 | 187.40 | 3,020 | 178.80 | 2,430 | 165.70 |
| 2..... | 23,460 | 182.30 | 15,170 | 189.30 | 4,740 | 175.80 | 3,360 | 159.80 |
| 3..... | 28,690 | 176.70 | 18,730 | 183.00 | 6,150 | 172.90 | 3,620 | 148.90 |
| 4..... | 36,550 | 174.80 | 24,130 | 184.20 | 7,370 | 157.50 | 4,750 | 154.80 |
| 5..... | 44,300 | 180.00 | 28,860 | 186.00 | 9,500 | 176.80 | 5,500 | 149.50 |
| 6..... | 53,170 | 180.50 | 34,400 | 190.60 | 11,780 | 169.70 | 6,490 | 149.30 |
| 7..... | 61,740 | 178.80 | 39,930 | 189.80 | 13,330 | 167.90 | 7,950 | 144.20 |
| 8..... | 72,720 | 181.40 | 46,380 | 191.30 | 16,300 | 167.60 | 9,230 | 154.80 |
| 9..... | 82,680 | 182.20 | 53,540 | 190.30 | 17,740 | 171.60 | 10,550 | 158.40 |
| 10..... | 90,550 | 186.90 | 59,490 | 194.50 | 19,600 | 178.70 | 10,640 | 158.90 |
| 11..... | 98,840 | 190.10 | 65,040 | 200.50 | 21,080 | 174.00 | 11,530 | 156.20 |
| 12..... | 104,690 | 199.70 | 69,460 | 208.40 | 21,970 | 190.20 | 12,190 | 166.40 |
| 13..... | 114,840 | 205.40 | 76,710 | 214.30 | 23,540 | 196.00 | 13,480 | 170.60 |
| 14..... | 124,480 | 213.30 | 83,130 | 221.30 | 25,990 | 202.10 | 14,050 | 184.10 |
| 15..... | 132,940 | 228.40 | 91,030 | 236.30 | 26,630 | 219.10 | 13,970 | 192.80 |
| 16..... | 137,030 | 254.60 | 92,100 | 264.80 | 28,690 | 237.20 | 15,060 | 223.40 |
| 17..... | 150,330 | 269.90 | 102,810 | 282.30 | 30,310 | 251.20 | 15,780 | 225.20 |
| Disabled, aged 18 or older..... | 57,360 | 311.40 | 40,490 | 324.50 | 13,100 | 283.20 | 3,430 | 259.30 |
| 18-19..... | 4,650 | 257.10 | 3,170 | 268.20 | 1,110 | 240.10 | 320 | 203.80 |
| 20-24..... | 19,320 | 286.40 | 13,060 | 298.70 | 4,780 | 263.60 | 1,360 | 241.30 |
| 25-29..... | 15,370 | 314.40 | 11,140 | 325.70 | 3,270 | 284.70 | 830 | 266.60 |
| 30-34..... | 10,290 | 337.80 | 7,560 | 352.50 | 2,130 | 300.40 | 590 | 285.30 |
| 35-39..... | 5,830 | 365.90 | 4,250 | 373.30 | 1,250 | 353.10 | 300 | 324.60 |
| 40 or older..... | 1,900 | 363.40 | 1,310 | 389.90 | 560 | 305.10 | 30 | 300.00 |
| Students, aged 18-19..... | 37,020 | 318.40 | 25,890 | 334.10 | 7,750 | 285.40 | 3,100 | 272.90 |
| 18..... | 35,250 | 318.10 | 24,790 | 333.20 | 7,200 | 286.50 | 2,990 | 273.40 |
| 19..... | 1,770 | 324.40 | 1,100 | 355.20 | 550 | 271.20 | 110 | 259.10 |
| Widowed mothers and fathers | | | | | | | | |
| Total..... | 211,520 | \$565.30 | 149,500 | \$602.80 | 36,160 | \$484.60 | 22,740 | \$446.30 |
| Under 20..... | 180 | 383.20 | 130 | 400.90 | ... | ... | 50 | 337.20 |
| 20-24..... | 2,810 | 427.30 | 1,960 | 444.00 | 330 | 324.20 | 520 | 430.00 |
| 20..... | 230 | 387.70 | 110 | 359.00 | 50 | 330.20 | 70 | 474.00 |
| 21..... | 300 | 405.90 | 210 | 439.00 | 50 | 294.60 | 40 | 371.30 |
| 22..... | 420 | 383.80 | 370 | 381.10 | 10 | 304.00 | 40 | 428.80 |
| 23..... | 780 | 434.80 | 540 | 449.10 | 90 | 380.70 | 150 | 415.90 |
| 24..... | 1,080 | 453.20 | 730 | 486.20 | 130 | 295.70 | 220 | 436.50 |
| 25-29..... | 11,390 | 448.00 | 7,520 | 480.30 | 1,830 | 380.30 | 1,880 | 392.20 |
| 25..... | 1,260 | 426.30 | 830 | 460.60 | 220 | 329.50 | 200 | 395.50 |
| 26..... | 1,650 | 449.70 | 1,210 | 486.90 | 210 | 317.20 | 210 | 383.90 |
| 27..... | 2,200 | 425.30 | 1,290 | 444.00 | 430 | 394.70 | 430 | 402.30 |
| 28..... | 2,740 | 471.00 | 1,830 | 504.90 | 490 | 398.70 | 390 | 418.90 |
| 29..... | 3,540 | 451.20 | 2,360 | 484.70 | 480 | 399.40 | 650 | 371.30 |
| 30-34..... | 25,640 | 492.60 | 17,720 | 528.60 | 4,020 | 407.50 | 3,530 | 412.10 |
| 30..... | 3,610 | 494.40 | 2,590 | 524.20 | 570 | 381.10 | 400 | 454.70 |
| 31..... | 4,310 | 482.70 | 2,970 | 515.20 | 670 | 397.70 | 600 | 413.80 |
| 32..... | 5,240 | 494.10 | 3,430 | 538.70 | 860 | 402.10 | 890 | 414.00 |
| 33..... | 5,820 | 504.70 | 4,160 | 533.90 | 790 | 442.80 | 800 | 423.50 |
| 34..... | 6,660 | 486.40 | 4,570 | 527.40 | 1,130 | 406.10 | 840 | 377.50 |
| 35-39..... | 43,930 | 530.90 | 30,940 | 571.90 | 7,440 | 440.00 | 4,960 | 415.40 |
| 35..... | 7,530 | 497.70 | 5,270 | 542.90 | 1,320 | 409.40 | 790 | 366.20 |
| 36..... | 8,260 | 527.40 | 5,710 | 566.70 | 1,490 | 422.10 | 950 | 462.70 |
| 37..... | 9,890 | 522.20 | 7,010 | 566.30 | 1,670 | 414.60 | 1,080 | 405.20 |
| 38..... | 9,140 | 545.20 | 6,420 | 579.70 | 1,520 | 468.90 | 1,120 | 444.30 |
| 39..... | 9,110 | 556.60 | 6,530 | 598.10 | 1,440 | 485.40 | 1,020 | 388.40 |
| 40-44..... | 47,470 | 586.90 | 33,590 | 628.30 | 8,000 | 488.60 | 5,060 | 465.50 |
| 40..... | 10,000 | 579.30 | 7,270 | 614.80 | 1,620 | 478.30 | 930 | 474.50 |
| 41..... | 9,640 | 583.20 | 6,880 | 627.50 | 1,510 | 481.80 | 1,070 | 445.00 |
| 42..... | 9,510 | 583.20 | 6,640 | 633.10 | 1,560 | 480.20 | 1,180 | 440.10 |
| 43..... | 9,470 | 596.70 | 6,590 | 639.70 | 1,750 | 498.50 | 940 | 491.40 |
| 44..... | 8,850 | 592.90 | 6,210 | 627.80 | 1,560 | 503.10 | 940 | 486.10 |
| 45-49..... | 34,950 | 611.60 | 24,590 | 647.30 | 5,900 | 539.80 | 3,760 | 487.40 |
| 45..... | 8,180 | 610.90 | 5,900 | 643.10 | 1,240 | 532.10 | 910 | 499.10 |
| 46..... | 7,720 | 614.00 | 5,550 | 653.30 | 1,170 | 548.10 | 840 | 455.50 |
| 47..... | 7,200 | 617.60 | 4,930 | 643.50 | 1,280 | 566.00 | 840 | 529.00 |
| 48..... | 6,470 | 598.10 | 4,490 | 639.60 | 1,200 | 517.30 | 620 | 448.60 |
| 49..... | 5,380 | 617.40 | 3,720 | 659.40 | 1,010 | 533.00 | 550 | 497.30 |

See footnotes at end of table.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A1.—Number and average monthly benefit, by type of benefit, race,¹ age, and sex, December 1999—Continued

[Based on 10-percent sample]

| Age and sex | Total ² | | White | | Black | | Other ³ | |
|--|---------------------|-------------------------|------------------|-------------------------|----------------|-------------------------|--------------------|-------------------------|
| | Number ⁴ | Average monthly benefit | Number | Average monthly benefit | Number | Average monthly benefit | Number | Average monthly benefit |
| Widowed mothers and fathers—Continued | | | | | | | | |
| 50-54..... | 21,280 | \$630.80 | 15,200 | \$664.90 | 3,890 | \$553.50 | 1,820 | \$501.50 |
| 50..... | 4,920 | 618.30 | 3,400 | 658.60 | 930 | 532.70 | 440 | 437.80 |
| 51..... | 4,510 | 625.40 | 3,210 | 645.50 | 810 | 589.10 | 410 | 543.80 |
| 52..... | 4,690 | 651.60 | 3,360 | 691.60 | 890 | 555.60 | 380 | 514.00 |
| 53..... | 3,940 | 626.70 | 3,060 | 658.10 | 550 | 527.80 | 280 | 486.90 |
| 54..... | 3,220 | 632.40 | 2,170 | 671.30 | 710 | 557.50 | 310 | 533.90 |
| 55-59..... | 11,740 | 623.80 | 8,790 | 652.30 | 2,260 | 555.60 | 630 | 460.80 |
| 55..... | 2,800 | 607.00 | 2,200 | 632.10 | 450 | 501.60 | 130 | 521.10 |
| 56..... | 2,290 | 643.80 | 1,760 | 671.10 | 380 | 593.80 | 150 | 449.70 |
| 57..... | 2,500 | 617.10 | 1,860 | 630.10 | 520 | 605.20 | 110 | 430.30 |
| 58..... | 2,280 | 617.80 | 1,660 | 655.00 | 480 | 529.20 | 130 | 443.50 |
| 59..... | 1,870 | 640.90 | 1,310 | 689.20 | 430 | 547.80 | 110 | 455.40 |
| 60-61..... | 4,310 | 604.30 | 3,100 | 635.30 | 950 | 528.60 | 250 | 511.20 |
| 60..... | 2,060 | 594.90 | 1,390 | 636.90 | 520 | 511.20 | 150 | 495.90 |
| 61..... | 2,250 | 612.90 | 1,710 | 634.00 | 430 | 549.60 | 100 | 534.10 |
| 62 or older..... | 7,820 | 594.80 | 5,960 | 618.60 | 1,540 | 522.80 | 280 | 486.10 |
| Widowed mothers..... | 201,830 | 570.30 | 142,880 | 608.80 | 34,270 | 485.80 | 21,680 | 449.80 |
| Mothers..... | 182,090 | 571.80 | 127,530 | 612.10 | 31,640 | 486.00 | 20,160 | 450.50 |
| Surviving divorced mothers..... | 19,740 | 556.90 | 15,350 | 581.70 | 2,630 | 483.00 | 1,520 | 441.50 |
| Widowed fathers..... | 9,690 | 460.10 | 6,620 | 472.70 | 1,890 | 463.60 | 1,060 | 373.00 |
| Nondisabled widows and widowers | | | | | | | | |
| Total..... | 4,738,540 | \$774.60 | 4,225,620 | \$793.10 | 411,740 | \$617.40 | 88,530 | \$618.50 |
| Widows..... | 4,702,430 | 776.20 | 4,196,860 | 794.60 | 406,140 | 618.40 | 86,920 | 620.50 |
| 60-61..... | 130,560 | 727.60 | 110,350 | 750.40 | 15,320 | 613.20 | 4,700 | 566.10 |
| 60..... | 52,420 | 740.80 | 44,430 | 762.60 | 5,990 | 633.60 | 1,940 | 572.00 |
| 61..... | 78,140 | 718.70 | 65,920 | 742.10 | 9,330 | 600.10 | 2,760 | 562.00 |
| 62-64..... | 320,680 | 738.80 | 271,510 | 761.00 | 38,610 | 619.60 | 9,710 | 601.10 |
| 62..... | 94,620 | 737.30 | 79,680 | 758.60 | 11,630 | 629.00 | 3,090 | 607.40 |
| 63..... | 108,560 | 740.20 | 92,240 | 764.10 | 12,530 | 606.10 | 3,430 | 590.50 |
| 64..... | 117,500 | 738.90 | 99,590 | 760.10 | 14,450 | 623.80 | 3,190 | 606.50 |
| 65-69..... | 705,220 | 777.40 | 607,370 | 800.30 | 79,430 | 638.10 | 16,430 | 616.00 |
| 65..... | 132,040 | 762.30 | 113,100 | 784.50 | 15,470 | 637.00 | 3,150 | 592.70 |
| 66..... | 131,950 | 776.70 | 113,360 | 800.30 | 15,230 | 635.50 | 3,000 | 610.00 |
| 67..... | 140,660 | 778.70 | 119,940 | 803.50 | 16,510 | 634.20 | 3,760 | 625.90 |
| 68..... | 145,480 | 784.20 | 125,920 | 806.40 | 16,060 | 641.90 | 3,120 | 632.00 |
| 69..... | 155,090 | 783.50 | 135,050 | 804.90 | 16,160 | 641.80 | 3,400 | 617.60 |
| 70-74..... | 835,510 | 780.50 | 734,460 | 801.40 | 81,700 | 627.90 | 16,740 | 617.90 |
| 70..... | 152,140 | 787.40 | 132,260 | 811.50 | 15,820 | 625.20 | 3,460 | 613.60 |
| 71..... | 158,470 | 784.10 | 139,430 | 804.60 | 15,780 | 637.80 | 2,830 | 600.20 |
| 72..... | 170,350 | 780.30 | 149,820 | 800.60 | 16,450 | 627.90 | 3,540 | 632.30 |
| 73..... | 176,430 | 777.10 | 155,200 | 797.10 | 17,190 | 627.70 | 3,500 | 630.60 |
| 74..... | 178,120 | 775.20 | 157,750 | 795.10 | 16,460 | 621.10 | 3,410 | 609.10 |
| 75-79..... | 959,920 | 784.90 | 862,670 | 803.10 | 78,090 | 615.60 | 16,220 | 624.20 |
| 75..... | 188,910 | 772.10 | 168,250 | 791.50 | 16,530 | 613.10 | 3,640 | 593.00 |
| 76..... | 188,630 | 778.50 | 168,520 | 797.60 | 16,240 | 612.80 | 3,270 | 613.30 |
| 77..... | 192,880 | 783.00 | 172,700 | 801.40 | 16,150 | 618.70 | 3,390 | 616.90 |
| 78..... | 198,690 | 791.30 | 179,990 | 807.90 | 15,170 | 614.80 | 2,940 | 665.20 |
| 79..... | 190,810 | 799.20 | 173,210 | 816.20 | 14,000 | 619.30 | 2,980 | 642.30 |
| 80-84..... | 778,730 | 806.00 | 711,400 | 821.50 | 53,770 | 627.90 | 11,300 | 657.00 |
| 80..... | 169,880 | 801.90 | 153,550 | 818.70 | 13,030 | 631.00 | 2,770 | 681.70 |
| 81..... | 164,500 | 814.90 | 150,820 | 829.30 | 10,910 | 636.60 | 2,250 | 651.20 |
| 82..... | 151,850 | 813.50 | 139,050 | 828.90 | 10,200 | 633.10 | 2,200 | 655.20 |
| 83..... | 148,630 | 801.50 | 135,590 | 818.80 | 10,600 | 613.00 | 2,150 | 635.40 |
| 84..... | 143,870 | 797.60 | 132,390 | 810.70 | 9,030 | 624.30 | 1,930 | 654.50 |
| 85-89..... | 576,620 | 776.10 | 533,330 | 789.70 | 34,730 | 586.90 | 7,350 | 637.90 |
| 85..... | 135,890 | 791.30 | 125,120 | 804.90 | 8,480 | 598.70 | 1,880 | 671.80 |
| 86..... | 126,900 | 782.50 | 116,940 | 796.70 | 7,920 | 587.20 | 1,720 | 662.50 |
| 87..... | 117,450 | 771.00 | 108,460 | 785.70 | 7,220 | 579.50 | 1,530 | 595.30 |
| 88..... | 103,550 | 767.20 | 96,630 | 779.40 | 5,610 | 570.00 | 1,190 | 647.40 |
| 89..... | 92,830 | 761.90 | 86,180 | 774.70 | 5,500 | 595.10 | 1,030 | 587.30 |
| 90-94..... | 292,930 | 743.20 | 271,830 | 755.60 | 17,420 | 571.40 | 3,290 | 619.30 |
| 95 or older..... | 102,260 | 698.30 | 93,940 | 712.80 | 7,070 | 522.30 | 1,180 | 592.00 |
| Nondisabled widows..... | 4,417,950 | 775.60 | 3,952,970 | 794.00 | 371,290 | 612.40 | 81,900 | 618.70 |
| Surviving divorced wives (nondisabled)... | 284,480 | 786.20 | 243,890 | 804.00 | 34,850 | 682.40 | 5,020 | 650.40 |

See footnotes at end of table.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A1.—Number and average monthly benefit, by type of benefit, race,¹ age, and sex, December 1999—Continued
 [Based on 10-percent sample]

| Age and sex | Total ² | | White | | Black | | Other ³ | |
|--|---------------------|-------------------------|---------|-------------------------|--------|-------------------------|--------------------|-------------------------|
| | Number ⁴ | Average monthly benefit | Number | Average monthly benefit | Number | Average monthly benefit | Number | Average monthly benefit |
| Nondisabled widows and widowers—Continued | | | | | | | | |
| Widowers..... | 36,110 | \$569.00 | 28,760 | \$577.70 | 5,600 | \$542.20 | 1,610 | \$508.20 |
| 60–61..... | 7,110 | 526.50 | 6,010 | 530.60 | 820 | 508.10 | 270 | 488.60 |
| 62–64..... | 9,710 | 619.90 | 8,020 | 622.40 | 1,280 | 627.80 | 380 | 542.10 |
| 65–69..... | 6,290 | 621.70 | 4,670 | 637.20 | 1,220 | 578.20 | 350 | 586.10 |
| 70–74..... | 3,660 | 594.90 | 2,690 | 628.10 | 770 | 492.10 | 190 | 540.80 |
| 75–79..... | 3,250 | 529.20 | 2,430 | 546.40 | 640 | 501.30 | 160 | 389.90 |
| 80–84..... | 2,270 | 497.50 | 1,670 | 509.70 | 430 | 490.20 | 150 | 358.50 |
| 85–89..... | 2,520 | 484.50 | 2,160 | 490.20 | 290 | 439.30 | 70 | 493.10 |
| 90 or older..... | 1,300 | 481.10 | 1,110 | 478.20 | 150 | 485.50 | 40 | 545.40 |
| Disabled widows and widowers | | | | | | | | |
| Total..... | 197,520 | \$499.80 | 147,720 | \$518.00 | 40,990 | \$446.30 | 8,050 | \$434.90 |
| 50–54..... | 27,190 | 500.30 | 19,940 | 515.90 | 5,750 | 463.20 | 1,370 | 436.10 |
| 50..... | 2,470 | 488.90 | 1,730 | 505.60 | 640 | 445.70 | 80 | 472.30 |
| 51..... | 3,970 | 516.60 | 2,820 | 531.80 | 980 | 481.80 | 170 | 464.50 |
| 52..... | 5,990 | 497.90 | 4,310 | 517.00 | 1,310 | 450.00 | 320 | 443.40 |
| 53..... | 6,690 | 490.30 | 5,130 | 500.60 | 1,190 | 470.40 | 340 | 408.20 |
| 54..... | 8,070 | 506.00 | 5,950 | 523.80 | 1,630 | 464.40 | 460 | 435.00 |
| 55–59..... | 74,830 | 500.50 | 55,190 | 518.30 | 15,850 | 448.60 | 3,430 | 444.60 |
| 55..... | 10,470 | 499.50 | 7,610 | 514.70 | 2,230 | 458.30 | 580 | 445.70 |
| 56..... | 12,670 | 506.50 | 9,380 | 522.10 | 2,620 | 460.50 | 640 | 459.50 |
| 57..... | 15,400 | 496.60 | 11,550 | 511.60 | 3,220 | 445.60 | 520 | 467.90 |
| 58..... | 17,050 | 499.40 | 12,600 | 523.20 | 3,740 | 432.30 | 660 | 421.20 |
| 59..... | 19,240 | 501.10 | 14,050 | 518.80 | 4,040 | 452.80 | 1,030 | 437.90 |
| 60–64..... | 95,500 | 499.10 | 72,590 | 518.40 | 19,390 | 439.50 | 3,250 | 424.20 |
| 60..... | 20,470 | 504.10 | 15,530 | 524.80 | 4,030 | 440.90 | 840 | 438.30 |
| 61..... | 19,870 | 501.40 | 14,950 | 520.10 | 4,120 | 448.90 | 740 | 403.00 |
| 62..... | 19,400 | 504.20 | 14,660 | 525.00 | 4,040 | 444.10 | 650 | 420.50 |
| 63..... | 18,400 | 492.40 | 14,130 | 512.70 | 3,600 | 424.20 | 620 | 425.80 |
| 64..... | 17,360 | 491.90 | 13,320 | 508.00 | 3,600 | 437.40 | 400 | 437.50 |
| Disabled widows..... | 192,960 | 503.90 | 144,680 | 522.30 | 39,730 | 449.20 | 7,820 | 439.20 |
| Widows..... | 167,570 | 504.60 | 125,340 | 524.20 | 35,160 | 446.90 | 6,480 | 437.50 |
| Surviving divorced wives..... | 25,390 | 499.00 | 19,340 | 510.00 | 4,570 | 466.50 | 1,340 | 446.90 |
| Disabled widowers..... | 4,560 | 325.90 | 3,040 | 317.00 | 1,260 | 357.10 | 230 | 291.70 |
| Parents | | | | | | | | |
| Total..... | 3,110 | \$675.30 | 1,910 | \$710.90 | 370 | \$626.80 | 770 | \$621.10 |
| 62–64..... | 50 | 758.90 | 30 | 896.20 | 20 | 553.00 | ... | ... |
| 65–69..... | 310 | 739.00 | 130 | 786.20 | 40 | 935.80 | 130 | 645.60 |
| 70–74..... | 330 | 685.70 | 150 | 752.80 | 10 | 1,042.50 | 140 | 588.60 |
| 75–79..... | 590 | 662.40 | 380 | 690.60 | 50 | 664.80 | 150 | 605.30 |
| 80–84..... | 590 | 737.70 | 320 | 809.90 | 100 | 595.40 | 170 | 685.40 |
| 85–89..... | 530 | 651.00 | 390 | 684.00 | 50 | 499.00 | 90 | 593.00 |
| 90 or older..... | 710 | 613.50 | 510 | 641.50 | 120 | 552.80 | 70 | 574.40 |
| Men..... | 390 | 579.00 | 150 | 616.20 | 10 | 502.00 | 220 | 567.30 |
| Women..... | 2,720 | 689.10 | 1,760 | 718.90 | 360 | 630.30 | 550 | 642.60 |
| Special age-72 beneficiaries | | | | | | | | |
| Total..... | 120 | \$210.60 | 90 | \$210.60 | 10 | \$210.60 | ... | ... |

¹ Race and ethnic designations are collected from the form SS-5 (Application for a Social Security Card). For dependents and survivor beneficiaries, race is assumed to be the same as that shown on the SS-5 for the wage earner on whose earnings record the benefit is based.

² "Total" includes 184,340 persons of unknown race. In years prior to 1993, persons of unknown race were included with "White."

³ The "Other" classification includes Asians and Pacific Islanders, American Indians and Alaskan Natives, and a subset of the total number of beneficiaries of Hispanic origin. The distribution of beneficiaries between these three groups is not available.

⁴ Provisions for Railroad Retirement beneficiaries are described in the section Social Security (Old-Age, Survivors, and Disability Insurance).

5.A OASDI Current-Pay Benefits: Summary

Table 5.A3.—Number and average monthly benefit, with reduction for early retirement, by type of benefit, race, ¹ age, and sex, December 1999

[Based on 10-percent sample]

| Age and sex | Total ² | | White | | Black | | Other | |
|------------------------|--------------------|-------------------------|------------|-------------------------|-----------|-------------------------|---------|-------------------------|
| | Number | Average monthly benefit | Number | Average monthly benefit | Number | Average monthly benefit | Number | Average monthly benefit |
| Retired workers | | | | | | | | |
| Total..... | 20,038,240 | \$744.30 | 18,050,740 | \$756.20 | 1,501,540 | \$642.70 | 438,070 | \$610.70 |
| 62-64..... | 2,481,490 | 717.60 | 2,186,530 | 729.80 | 213,550 | 647.50 | 81,020 | 576.00 |
| 62..... | 682,620 | 730.20 | 600,880 | 742.20 | 57,820 | 668.10 | 23,900 | 578.60 |
| 63..... | 865,010 | 712.70 | 762,170 | 724.30 | 73,770 | 650.20 | 28,950 | 566.60 |
| 64..... | 933,860 | 713.10 | 823,480 | 725.80 | 81,960 | 630.50 | 28,170 | 583.40 |
| 65-69..... | 5,030,250 | 734.60 | 4,468,250 | 747.60 | 411,800 | 647.20 | 145,110 | 587.90 |
| 65..... | 1,061,500 | 729.50 | 936,960 | 743.50 | 90,130 | 644.50 | 33,970 | 571.00 |
| 66..... | 984,960 | 731.10 | 869,130 | 744.70 | 84,310 | 643.80 | 30,830 | 589.10 |
| 67..... | 1,004,960 | 745.80 | 888,100 | 759.00 | 87,210 | 658.40 | 28,840 | 608.90 |
| 68..... | 986,130 | 734.40 | 881,880 | 746.80 | 76,060 | 645.50 | 26,720 | 585.10 |
| 69..... | 992,700 | 732.40 | 892,180 | 744.10 | 74,090 | 642.80 | 24,750 | 587.80 |
| 70-74..... | 4,576,230 | 743.60 | 4,133,320 | 755.10 | 336,660 | 642.30 | 90,950 | 614.30 |
| 70..... | 938,880 | 731.80 | 844,150 | 743.50 | 71,060 | 637.20 | 20,750 | 591.80 |
| 71..... | 943,880 | 743.60 | 851,480 | 755.00 | 70,040 | 646.10 | 19,050 | 616.80 |
| 72..... | 940,090 | 748.90 | 848,040 | 760.80 | 70,010 | 644.90 | 18,850 | 616.80 |
| 73..... | 882,530 | 740.20 | 799,750 | 751.50 | 63,710 | 634.80 | 16,080 | 615.00 |
| 74..... | 870,850 | 754.10 | 789,900 | 765.20 | 61,840 | 648.70 | 16,220 | 636.40 |
| 75-79..... | 3,708,380 | 734.60 | 3,383,370 | 744.70 | 249,510 | 628.40 | 62,010 | 627.60 |
| 75..... | 835,850 | 738.70 | 760,870 | 749.10 | 57,550 | 633.70 | 14,520 | 628.70 |
| 76..... | 780,390 | 733.50 | 711,320 | 744.10 | 52,470 | 623.50 | 14,070 | 622.40 |
| 77..... | 736,960 | 733.80 | 670,490 | 743.40 | 50,880 | 636.50 | 12,580 | 633.60 |
| 78..... | 718,180 | 734.00 | 657,410 | 743.90 | 46,900 | 623.30 | 11,300 | 629.00 |
| 79..... | 637,000 | 732.10 | 583,280 | 741.90 | 41,710 | 623.30 | 9,540 | 624.30 |
| 80-84..... | 2,387,870 | 794.30 | 2,193,510 | 804.70 | 151,790 | 667.70 | 33,530 | 700.20 |
| 80..... | 560,590 | 745.90 | 511,810 | 756.20 | 38,260 | 629.70 | 8,220 | 650.60 |
| 81..... | 539,920 | 783.60 | 497,180 | 793.50 | 33,040 | 661.30 | 7,510 | 676.40 |
| 82..... | 477,160 | 807.90 | 439,290 | 818.10 | 29,270 | 675.60 | 6,760 | 724.70 |
| 83..... | 427,470 | 835.10 | 392,510 | 845.70 | 27,950 | 704.80 | 5,580 | 749.80 |
| 84..... | 382,730 | 818.10 | 352,720 | 828.40 | 23,270 | 684.90 | 5,460 | 726.50 |
| 85-89..... | 1,295,850 | 781.30 | 1,183,430 | 792.90 | 90,740 | 648.00 | 18,370 | 693.90 |
| 85..... | 339,810 | 801.50 | 311,140 | 813.20 | 22,790 | 662.50 | 4,820 | 708.60 |
| 86..... | 297,400 | 787.30 | 272,700 | 797.20 | 19,580 | 666.40 | 4,360 | 712.20 |
| 87..... | 263,160 | 776.00 | 239,710 | 787.30 | 18,980 | 647.80 | 3,670 | 690.70 |
| 88..... | 217,180 | 770.00 | 198,450 | 782.30 | 15,310 | 630.10 | 3,020 | 672.00 |
| 89..... | 178,300 | 754.20 | 161,430 | 767.50 | 14,080 | 618.40 | 2,500 | 664.60 |
| 90-94..... | 451,200 | 733.60 | 408,200 | 747.80 | 36,220 | 586.70 | 5,640 | 641.80 |
| 95 or older..... | 106,970 | 668.90 | 94,130 | 686.80 | 11,270 | 521.90 | 1,440 | 635.10 |
| Men..... | 9,936,560 | 829.50 | 8,972,580 | 844.40 | 710,450 | 700.80 | 233,950 | 659.60 |
| 62-64..... | 1,301,590 | 856.10 | 1,144,770 | 877.70 | 111,980 | 721.60 | 44,530 | 640.10 |
| 62..... | 351,550 | 882.50 | 308,310 | 906.20 | 30,290 | 745.30 | 12,930 | 639.80 |
| 63..... | 454,930 | 848.60 | 399,720 | 869.30 | 39,100 | 725.20 | 16,010 | 632.20 |
| 64..... | 495,110 | 844.30 | 436,740 | 865.30 | 42,590 | 701.50 | 15,590 | 648.50 |
| 65-69..... | 2,719,290 | 849.50 | 2,421,750 | 868.40 | 215,420 | 713.60 | 79,020 | 646.70 |
| 65..... | 570,150 | 854.10 | 503,340 | 876.20 | 47,610 | 713.30 | 18,910 | 625.00 |
| 66..... | 530,320 | 849.40 | 468,650 | 870.10 | 44,410 | 708.60 | 16,810 | 649.80 |
| 67..... | 540,790 | 864.80 | 479,510 | 883.90 | 45,440 | 729.00 | 15,370 | 676.00 |
| 68..... | 536,740 | 842.80 | 481,980 | 859.70 | 39,270 | 712.60 | 14,560 | 647.30 |
| 69..... | 541,290 | 836.10 | 488,270 | 852.30 | 38,690 | 702.90 | 13,370 | 639.30 |
| 70-74..... | 2,414,800 | 838.60 | 2,192,440 | 853.40 | 167,980 | 700.30 | 48,020 | 662.60 |
| 70..... | 508,200 | 832.00 | 459,660 | 847.30 | 36,230 | 700.60 | 10,980 | 639.60 |
| 71..... | 505,550 | 844.90 | 458,320 | 859.90 | 35,960 | 707.60 | 10,050 | 669.70 |
| 72..... | 495,860 | 846.70 | 449,470 | 862.20 | 34,800 | 704.10 | 10,120 | 659.30 |
| 73..... | 459,040 | 827.70 | 418,290 | 841.80 | 31,100 | 686.40 | 8,540 | 663.00 |
| 74..... | 446,150 | 841.30 | 406,700 | 855.10 | 29,890 | 701.50 | 8,330 | 688.10 |
| 75-79..... | 1,836,320 | 786.20 | 1,682,720 | 797.30 | 115,460 | 665.50 | 32,810 | 657.20 |
| 75..... | 422,090 | 813.50 | 385,760 | 825.70 | 27,610 | 686.70 | 7,660 | 667.20 |
| 76..... | 392,620 | 795.20 | 359,880 | 806.80 | 24,220 | 667.20 | 7,490 | 661.20 |
| 77..... | 367,230 | 784.80 | 335,300 | 796.00 | 24,030 | 669.80 | 6,650 | 655.20 |
| 78..... | 349,550 | 773.20 | 321,240 | 783.40 | 21,420 | 655.70 | 5,850 | 656.00 |
| 79..... | 304,830 | 753.40 | 280,540 | 763.30 | 18,180 | 636.80 | 5,160 | 640.60 |
| 80-84..... | 1,041,750 | 828.80 | 963,230 | 837.90 | 58,860 | 710.00 | 16,490 | 731.70 |
| 80..... | 259,680 | 766.80 | 238,590 | 776.00 | 16,120 | 656.50 | 4,180 | 669.30 |
| 81..... | 241,570 | 817.00 | 223,800 | 825.70 | 13,280 | 705.40 | 3,680 | 703.80 |
| 82..... | 205,750 | 848.40 | 190,900 | 857.40 | 10,870 | 722.40 | 3,380 | 750.80 |
| 83..... | 179,150 | 882.80 | 165,700 | 892.10 | 10,250 | 757.50 | 2,650 | 804.00 |
| 84..... | 155,600 | 862.70 | 144,240 | 871.30 | 8,340 | 746.30 | 2,600 | 773.10 |

See footnotes at end of table.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A3.—Number and average monthly benefit, with reduction for early retirement, by type of benefit, race, ¹ age, and sex, December 1999—Continued

[Based on 10-percent sample]

| Age and sex | Total ² | | White | | Black | | Other | |
|----------------------------------|--------------------|-------------------------|------------------|-------------------------|----------------|-------------------------|----------------|-------------------------|
| | Number | Average monthly benefit | Number | Average monthly benefit | Number | Average monthly benefit | Number | Average monthly benefit |
| Retired workers—Continued | | | | | | | | |
| 85–89..... | 473,500 | \$802.90 | 433,910 | \$811.80 | 28,970 | \$696.80 | 9,540 | \$722.40 |
| 85..... | 131,780 | 832.90 | 121,240 | 841.70 | 7,710 | 724.00 | 2,380 | 752.20 |
| 86..... | 112,440 | 817.70 | 103,520 | 825.70 | 6,440 | 718.10 | 2,230 | 729.90 |
| 87..... | 95,420 | 799.20 | 87,480 | 807.10 | 5,810 | 699.60 | 1,910 | 725.00 |
| 88..... | 75,400 | 774.40 | 68,750 | 784.50 | 4,870 | 662.20 | 1,680 | 700.80 |
| 89..... | 58,460 | 749.60 | 52,920 | 759.30 | 4,140 | 649.90 | 1,340 | 680.80 |
| 90–94..... | 127,170 | 721.30 | 114,790 | 732.20 | 9,240 | 601.90 | 2,910 | 671.10 |
| 95 or older..... | 22,140 | 649.50 | 18,970 | 666.20 | 2,540 | 521.80 | 630 | 661.80 |
| Women..... | 10,101,680 | 660.50 | 9,078,160 | 669.00 | 791,090 | 590.60 | 204,120 | 554.60 |
| 62–64..... | 1,179,900 | 564.90 | 1,041,760 | 567.20 | 101,570 | 565.70 | 36,490 | 497.80 |
| 62..... | 331,070 | 568.50 | 292,570 | 569.50 | 27,530 | 583.10 | 10,970 | 506.50 |
| 63..... | 410,080 | 561.90 | 362,450 | 564.30 | 34,670 | 565.60 | 12,940 | 485.50 |
| 64..... | 438,750 | 565.00 | 386,740 | 568.20 | 39,370 | 553.70 | 12,580 | 502.70 |
| 65–69..... | 2,310,960 | 599.40 | 2,046,500 | 604.60 | 196,380 | 574.20 | 66,090 | 517.50 |
| 65..... | 491,350 | 584.80 | 433,620 | 589.40 | 42,520 | 567.40 | 15,060 | 503.30 |
| 66..... | 454,640 | 593.10 | 400,480 | 598.00 | 39,900 | 571.70 | 14,020 | 516.40 |
| 67..... | 464,170 | 607.20 | 408,590 | 612.40 | 41,770 | 581.60 | 13,470 | 532.40 |
| 68..... | 449,390 | 604.90 | 399,900 | 610.80 | 36,790 | 573.80 | 12,160 | 510.70 |
| 69..... | 451,410 | 608.10 | 403,910 | 613.20 | 35,400 | 577.20 | 11,380 | 527.40 |
| 70–74..... | 2,161,430 | 637.50 | 1,940,880 | 644.10 | 168,680 | 584.50 | 42,930 | 560.20 |
| 70..... | 430,680 | 613.40 | 384,490 | 619.40 | 34,830 | 571.30 | 9,770 | 538.10 |
| 71..... | 438,330 | 626.90 | 393,160 | 632.80 | 34,080 | 581.30 | 9,000 | 557.60 |
| 72..... | 444,230 | 639.80 | 398,570 | 646.50 | 35,210 | 586.40 | 8,730 | 567.60 |
| 73..... | 423,490 | 645.40 | 381,460 | 652.40 | 32,610 | 585.50 | 7,540 | 560.70 |
| 74..... | 424,700 | 662.50 | 383,200 | 669.70 | 31,950 | 599.30 | 7,890 | 581.80 |
| 75–79..... | 1,872,060 | 684.00 | 1,700,650 | 692.60 | 134,050 | 596.50 | 29,200 | 594.40 |
| 75..... | 413,760 | 662.40 | 375,110 | 670.30 | 29,940 | 584.80 | 6,860 | 585.60 |
| 76..... | 387,770 | 671.00 | 351,440 | 679.80 | 28,250 | 586.00 | 6,580 | 578.20 |
| 77..... | 369,730 | 683.10 | 335,190 | 690.70 | 26,850 | 606.70 | 5,930 | 609.40 |
| 78..... | 368,630 | 696.90 | 336,170 | 706.20 | 25,480 | 596.00 | 5,450 | 600.00 |
| 79..... | 332,170 | 712.60 | 302,740 | 722.10 | 23,530 | 612.90 | 4,380 | 605.10 |
| 80–84..... | 1,346,120 | 767.60 | 1,230,280 | 778.60 | 92,930 | 640.90 | 17,040 | 669.70 |
| 80..... | 300,910 | 727.80 | 273,220 | 738.80 | 22,140 | 610.10 | 4,040 | 631.20 |
| 81..... | 298,350 | 756.60 | 273,380 | 767.20 | 19,760 | 631.80 | 3,830 | 650.20 |
| 82..... | 271,410 | 777.20 | 248,390 | 787.90 | 18,400 | 647.90 | 3,380 | 698.70 |
| 83..... | 248,320 | 800.60 | 226,810 | 811.80 | 17,700 | 674.30 | 2,930 | 700.80 |
| 84..... | 227,130 | 787.50 | 208,480 | 798.80 | 14,930 | 650.60 | 2,860 | 684.20 |
| 85–89..... | 822,350 | 768.80 | 749,520 | 781.90 | 61,770 | 625.00 | 8,830 | 663.00 |
| 85..... | 208,030 | 781.60 | 189,900 | 795.00 | 15,080 | 631.10 | 2,440 | 666.10 |
| 86..... | 184,960 | 768.90 | 169,180 | 779.80 | 13,140 | 641.00 | 2,130 | 693.70 |
| 87..... | 167,740 | 762.80 | 152,230 | 776.00 | 13,170 | 625.00 | 1,760 | 653.60 |
| 88..... | 141,780 | 767.60 | 129,700 | 781.10 | 10,440 | 615.10 | 1,340 | 636.00 |
| 89..... | 119,840 | 756.50 | 108,510 | 771.60 | 9,940 | 605.20 | 1,160 | 645.90 |
| 90–94..... | 324,030 | 738.30 | 293,410 | 753.90 | 26,980 | 581.60 | 2,730 | 610.60 |
| 95 or older..... | 84,830 | 674.00 | 75,160 | 692.00 | 8,730 | 521.90 | 810 | 614.40 |
| Disabled workers | | | | | | | | |
| Total..... | 36,480 | \$873.70 | 29,430 | \$906.90 | 5,710 | \$756.90 | 1,320 | \$638.90 |
| 62..... | 4,420 | 936.60 | 3,630 | 969.20 | 540 | 843.50 | 250 | 663.60 |
| 63..... | 11,940 | 893.10 | 9,510 | 927.80 | 1,960 | 770.10 | 470 | 704.70 |
| 64..... | 20,120 | 848.30 | 16,290 | 880.80 | 3,210 | 734.30 | 600 | 577.10 |
| Men..... | 23,580 | 991.30 | 19,420 | 1,029.30 | 3,230 | 851.00 | 910 | 683.20 |
| 62..... | 2,930 | 1,043.90 | 2,390 | 1,092.90 | 340 | 926.20 | 200 | 657.70 |
| 63..... | 7,790 | 1,017.80 | 6,330 | 1,056.20 | 1,160 | 865.80 | 300 | 795.80 |
| 64..... | 12,860 | 963.20 | 10,700 | 999.10 | 1,730 | 826.40 | 410 | 613.30 |
| Women..... | 12,900 | 658.70 | 10,010 | 669.50 | 2,480 | 634.30 | 410 | 540.60 |
| 62..... | 1,490 | 725.50 | 1,240 | 730.70 | 200 | 703.00 | 50 | 687.10 |
| 63..... | 4,150 | 659.10 | 3,180 | 672.20 | 800 | 631.50 | 170 | 543.90 |
| 64..... | 7,260 | 644.70 | 5,590 | 654.40 | 1,480 | 626.60 | 190 | 499.10 |

See footnotes at end of table.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A3.—Number and average monthly benefit, with reduction for early retirement, by type of benefit, race, ¹ age, and sex, December 1999—Continued

[Based on 10-percent sample]

| Age and sex | Total ² | | White | | Black | | Other | |
|---|--------------------|-------------------------|-----------|-------------------------|---------|-------------------------|--------|-------------------------|
| | Number | Average monthly benefit | Number | Average monthly benefit | Number | Average monthly benefit | Number | Average monthly benefit |
| Wives | | | | | | | | |
| Total..... | 2,282,930 | \$392.40 | 2,121,300 | \$398.40 | 98,210 | \$323.10 | 56,730 | \$295.10 |
| 62-64..... | 330,080 | 372.80 | 299,190 | 381.10 | 17,550 | 304.30 | 12,720 | 276.50 |
| 62..... | 85,010 | 369.30 | 77,630 | 376.90 | 4,330 | 307.30 | 2,920 | 264.80 |
| 63..... | 114,780 | 370.30 | 103,850 | 379.00 | 5,840 | 300.30 | 4,860 | 273.20 |
| 64..... | 130,290 | 377.20 | 117,710 | 385.60 | 7,380 | 305.80 | 4,940 | 286.60 |
| 65-69..... | 678,650 | 397.80 | 623,840 | 405.10 | 33,270 | 330.10 | 19,890 | 288.80 |
| 65..... | 137,360 | 392.90 | 125,130 | 400.40 | 7,250 | 335.10 | 4,630 | 287.60 |
| 66..... | 131,150 | 395.10 | 119,540 | 404.60 | 6,730 | 303.90 | 4,630 | 288.00 |
| 67..... | 135,980 | 399.00 | 125,140 | 406.40 | 6,750 | 326.30 | 3,710 | 292.30 |
| 68..... | 135,770 | 401.30 | 125,820 | 407.60 | 6,040 | 343.90 | 3,560 | 282.70 |
| 69..... | 138,390 | 400.50 | 128,210 | 406.40 | 6,500 | 343.00 | 3,360 | 294.00 |
| 70-74..... | 601,510 | 395.70 | 561,020 | 401.30 | 25,360 | 327.30 | 13,080 | 299.30 |
| 70..... | 129,270 | 398.00 | 119,880 | 404.70 | 5,660 | 324.40 | 3,280 | 295.30 |
| 71..... | 128,120 | 398.20 | 119,140 | 404.00 | 5,680 | 332.30 | 2,800 | 291.30 |
| 72..... | 124,670 | 397.30 | 116,950 | 402.30 | 5,130 | 329.60 | 2,170 | 297.10 |
| 73..... | 113,080 | 392.50 | 105,400 | 398.10 | 4,640 | 322.90 | 2,690 | 297.80 |
| 74..... | 106,370 | 391.40 | 99,650 | 395.90 | 4,250 | 326.40 | 2,140 | 320.00 |
| 75-79..... | 418,780 | 390.90 | 395,190 | 394.80 | 14,340 | 320.60 | 7,560 | 316.80 |
| 75..... | 100,930 | 385.00 | 94,900 | 389.10 | 3,840 | 321.10 | 1,800 | 302.20 |
| 76..... | 89,780 | 389.10 | 84,370 | 393.90 | 3,220 | 309.80 | 1,810 | 314.60 |
| 77..... | 84,930 | 389.90 | 80,130 | 393.80 | 2,840 | 319.40 | 1,720 | 325.20 |
| 78..... | 77,350 | 393.60 | 73,560 | 396.90 | 2,260 | 327.50 | 1,200 | 310.70 |
| 79..... | 65,790 | 400.40 | 62,230 | 403.70 | 2,180 | 330.30 | 1,030 | 339.00 |
| 80-84..... | 186,370 | 406.30 | 177,800 | 409.50 | 5,260 | 332.50 | 2,720 | 337.50 |
| 85-89..... | 58,050 | 380.00 | 55,250 | 382.80 | 2,000 | 320.90 | 710 | 324.10 |
| 90-94..... | 8,980 | 359.80 | 8,540 | 362.80 | 390 | 287.60 | 50 | 400.60 |
| 95 or older..... | 510 | 374.10 | 470 | 382.50 | 40 | 274.80 | ... | ... |
| Wives of retired workers..... | 2,238,530 | 395.10 | 2,083,330 | 400.90 | 94,210 | 325.90 | 54,440 | 296.90 |
| Wives of disabled workers..... | 44,400 | 260.10 | 37,970 | 260.80 | 4,000 | 259.20 | 2,290 | 251.50 |
| Husbands | | | | | | | | |
| Total..... | 10,290 | \$210.30 | 7,490 | \$214.20 | 1,420 | \$211.30 | 1,360 | \$188.60 |
| Nondisabled widows ³ and widowers | | | | | | | | |
| Total..... | 2,766,820 | \$707.30 | 2,421,130 | \$724.50 | 284,050 | \$586.40 | 54,800 | \$575.60 |
| 60-64..... | 469,760 | 728.60 | 397,300 | 750.30 | 56,290 | 614.90 | 15,080 | 586.30 |
| 60..... | 54,940 | 731.60 | 46,540 | 752.60 | 6,290 | 629.50 | 2,050 | 566.70 |
| 61..... | 82,730 | 707.60 | 69,820 | 729.90 | 9,850 | 594.00 | 2,920 | 558.50 |
| 62..... | 97,920 | 732.70 | 82,330 | 753.50 | 12,120 | 627.60 | 3,230 | 606.50 |
| 63..... | 111,690 | 737.00 | 94,740 | 760.70 | 13,010 | 607.10 | 3,570 | 585.40 |
| 64..... | 122,480 | 730.60 | 103,870 | 751.10 | 15,020 | 619.20 | 3,310 | 604.40 |
| 65-69..... | 589,120 | 752.30 | 505,520 | 774.00 | 68,490 | 623.90 | 13,400 | 598.80 |
| 65..... | 122,590 | 755.90 | 104,690 | 777.50 | 14,620 | 638.00 | 2,980 | 588.80 |
| 66..... | 115,170 | 756.00 | 98,460 | 779.00 | 13,760 | 623.50 | 2,630 | 591.90 |
| 67..... | 117,270 | 752.20 | 99,990 | 775.60 | 13,920 | 616.40 | 3,000 | 605.90 |
| 68..... | 115,860 | 750.60 | 100,050 | 771.20 | 13,070 | 620.10 | 2,410 | 613.20 |
| 69..... | 118,230 | 746.80 | 102,330 | 766.90 | 13,120 | 620.50 | 2,380 | 595.40 |
| 70-74..... | 561,940 | 727.10 | 489,710 | 746.60 | 60,070 | 595.00 | 10,450 | 580.90 |
| 70..... | 111,090 | 742.50 | 95,800 | 765.20 | 12,540 | 600.10 | 2,320 | 580.40 |
| 71..... | 110,570 | 736.40 | 96,390 | 756.30 | 11,920 | 608.90 | 1,940 | 549.40 |
| 72..... | 114,740 | 727.40 | 100,180 | 746.30 | 12,060 | 597.00 | 2,220 | 591.70 |
| 73..... | 114,470 | 717.40 | 99,620 | 735.90 | 12,400 | 587.70 | 2,050 | 613.30 |
| 74..... | 111,070 | 711.90 | 97,720 | 730.00 | 11,150 | 580.30 | 1,920 | 566.50 |
| 75-79..... | 520,210 | 695.60 | 462,270 | 712.50 | 48,570 | 557.50 | 8,070 | 557.80 |
| 75..... | 111,660 | 700.50 | 98,510 | 719.40 | 10,860 | 553.90 | 2,020 | 568.30 |
| 76..... | 106,930 | 699.00 | 94,520 | 716.30 | 10,500 | 566.20 | 1,580 | 546.90 |
| 77..... | 104,440 | 693.40 | 92,320 | 710.70 | 10,250 | 560.40 | 1,630 | 545.00 |
| 78..... | 103,350 | 693.30 | 92,510 | 709.30 | 9,090 | 552.80 | 1,530 | 565.00 |
| 79..... | 93,830 | 691.00 | 84,410 | 705.80 | 7,870 | 552.60 | 1,310 | 562.10 |
| 80-84..... | 322,820 | 659.90 | 290,680 | 673.10 | 27,080 | 535.90 | 4,350 | 543.00 |
| 85-89..... | 193,260 | 619.20 | 175,220 | 631.40 | 15,380 | 499.90 | 2,420 | 496.20 |
| 90-94..... | 85,390 | 623.90 | 78,060 | 634.50 | 6,420 | 512.40 | 830 | 517.30 |
| 95 or older..... | 24,320 | 617.80 | 22,370 | 626.40 | 1,750 | 514.70 | 200 | 565.30 |

¹ For a description of the race data, see footnotes 1 and 3 in table 5.A1.

² Includes persons of unknown race.

³ For data on widows with benefits limited due to early retirement of spouse, see table 5.F13.

Contact: Rona Blumenthal/Joseph Bondar (410) 965-0163/0162 for further information.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A5.—Number and average age, by type of benefit, December 1999

[Based on 10-percent sample]

| Type of benefit | Number ¹ (in thousands) | Average age |
|---------------------------------------|---------------------------------------|----------------|
| Total | 44,599 | ... |
| OASI | 38,073 | ... |
| Retired workers | 27,782 | 74 |
| Spouses | 2,811 | 71 |
| Children of retired workers | 442 | 21 |
| Under age 18 | 240 | 14 |
| Disabled, aged 18 or older | 190 | 39 |
| Students, aged 18–19 | 12 | 18 |
| Children of deceased workers | 1,887 | 20 |
| Under age 18 | 1,353 | 11 |
| Disabled, aged 18 or older | 479 | 47 |
| Students, aged 18–19 | 56 | 18 |
| Nondisabled widows and widowers | 4,739 | 76 |
| Widowed mothers and fathers | 212 | 43 |
| Disabled widows and widowers | 198 | 59 |
| Parents of deceased workers | 3 | 82 |
| DI | 6,526 | ... |
| Disabled workers | 4,874 | 52 |
| Spouses | 176 | 48 |
| Children | 1,476 | 13 |
| Under age 18 | 1,381 | 13 |
| Disabled, aged 18 or older | 57 | 28 |
| Students, aged 18–19 | 37 | 18 |

¹ Provisions for Railroad Retirement beneficiaries are described in the section Social Security (Old-Age, Survivors, and Disability Insurance).

Table 5.A6.—Number and average monthly benefit, by type of benefit and race, ¹ December 1999 ²

[Based on 10-percent sample]

| Type of benefit | Total ³ | White | Black | Other |
|--|--------------------|----------|----------|----------|
| Number (in thousands) | | | | |
| Total | 44,599 | 38,237 | 4,539 | 1,639 |
| Men | 17,217 | 15,013 | 1,534 | 610 |
| Women | 23,577 | 20,633 | 2,176 | 683 |
| Children | 3,805 | 2,592 | 828 | 346 |
| Under age 18 | 2,974 | 1,939 | 681 | 318 |
| Disabled, aged 18 or older | 726 | 580 | 124 | 21 |
| Students, aged 18–19 | 104 | 72 | 24 | 7 |
| Retired workers and their spouses | 31,034 | 27,719 | 2,432 | 787 |
| Retired workers | 27,782 | 24,811 | 2,218 | 677 |
| Wives and husbands | 2,811 | 2,580 | 136 | 85 |
| Children | 441 | 328 | 88 | 25 |
| Disabled workers and their spouses | 6,526 | 4,713 | 1,177 | 569 |
| Disabled workers | 4,874 | 3,596 | 844 | 393 |
| Wives and husbands | 176 | 134 | 23 | 18 |
| Children | 1,476 | 983 | 310 | 168 |
| Survivors of deceased workers | 6,841 | 6,059 | 878 | 265 |
| Widows and widowers | 4,739 | 4,226 | 412 | 89 |
| Widowed mothers and fathers | 212 | 150 | 36 | 23 |
| Children | 1,887 | 1,281 | 430 | 152 |
| Parents | 3 | 2 | (4) | 1 |
| Average monthly benefit | | | | |
| Retired workers | \$804.20 | \$815.50 | \$668.60 | \$663.80 |
| Men | 904.80 | 922.80 | 756.00 | 716.00 |
| Women | 697.00 | 706.30 | 626.80 | 597.60 |
| Disabled workers | 754.70 | 755.80 | 700.90 | 681.20 |
| Men | 846.90 | 876.90 | 759.90 | 752.60 |
| Women | 630.10 | 634.40 | 630.70 | 588.70 |
| Widowed mothers and fathers | 565.30 | 602.80 | 484.60 | 446.30 |
| Nondisabled widows and widows | 774.60 | 793.10 | 617.40 | 618.50 |
| Surviving children | 525.30 | 563.70 | 446.50 | 425.20 |

¹ For a description of race data, see footnotes 1 and 3 in table 5.A1.

² Provisions for Railroad Retirement beneficiaries are described in the section Social Security (Old-Age, Survivors, and Disability Insurance).

³ Includes persons of unknown race.

⁴ Fewer than 500 beneficiaries.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A7.—Number and average monthly benefit for **women**, by type of benefit and race, ¹ December 1999

[Numbers in thousands. Based on 10-percent sample]

| Type of benefit | Total ² | | White | | Black | | Other | |
|--|--------------------|-------------------------|--------|-------------------------|--------|-------------------------|--------|-------------------------|
| | Number | Average monthly benefit | Number | Average monthly benefit | Number | Average monthly benefit | Number | Average monthly benefit |
| Total ³ | 23,577 | \$667.10 | 20,633 | \$678.40 | 2,176 | \$598.30 | 683 | \$546.10 |
| Workers..... | 15,524 | 688.10 | 13,455 | 698.30 | 1,542 | 627.70 | 469 | 594.30 |
| Retired..... | 13,453 | 697.00 | 11,956 | 706.30 | 1,157 | 626.80 | 298 | 597.60 |
| Full benefit..... | 3,351 | 807.20 | 2,877 | 824.00 | 366 | 705.10 | 94 | 690.80 |
| Reduced benefit, claimed before age 65..... | 10,102 | 660.50 | 9,078 | 669.00 | 791 | 590.60 | 204 | 554.60 |
| Disabled..... | 2,071 | 630.10 | 1,499 | 634.40 | 385 | 630.70 | 171 | 588.70 |
| Wives of retired and disabled workers..... | 2,953 | 400.50 | 2,691 | 410.10 | 154 | 313.50 | 97 | 275.50 |
| Entitlement based on care of children..... | 177 | 206.00 | 132 | 219.30 | 25 | 182.90 | 19 | 145.60 |
| Husband retired..... | 55 | 307.50 | 44 | 322.80 | 8 | 275.20 | 4 | 206.20 |
| Husband disabled..... | 121 | 159.50 | 88 | 167.90 | 17 | 142.30 | 15 | 129.40 |
| Entitlement based on age (aged 62 or older)..... | 2,776 | 412.80 | 2,560 | 419.90 | 129 | 338.40 | 78 | 307.30 |
| Husband retired..... | 2,725 | 415.60 | 2,517 | 422.50 | 124 | 341.20 | 75 | 309.00 |
| Full benefit..... | 483 | 511.10 | 430 | 527.60 | 30 | 390.30 | 21 | 341.60 |
| Reduced benefit, claimed before age 65..... | 2,242 | 395.00 | 2,086 | 400.80 | 95 | 325.70 | 55 | 296.80 |
| Husband disabled..... | 51 | 267.50 | 43 | 268.00 | 5 | 268.30 | 3 | 259.20 |
| Widows..... | 5,097 | 757.80 | 4,484 | 779.90 | 480 | 594.90 | 116 | 576.60 |
| Entitlement based on care of children..... | 202 | 570.30 | 143 | 608.80 | 34 | 485.80 | 22 | 449.80 |
| Nondisabled, aged 60 or older..... | 4,702 | 776.20 | 4,197 | 794.60 | 406 | 618.40 | 87 | 620.50 |
| Disabled, aged 50–64..... | 193 | 503.90 | 145 | 522.30 | 40 | 449.20 | 8 | 439.20 |

¹ See table 5.A1 for description of race data.

² Includes persons of unknown race.

³ Includes special-age 72 beneficiaries and mothers of deceased workers.

Table 5.A8.—Number and average primary insurance amount and average monthly benefit for persons with benefits based on special minimum primary insurance amount, by type of benefit, December 1999

| Type of benefit | Number of beneficiaries | Average primary insurance amount | Average monthly benefit |
|---|-------------------------|----------------------------------|-------------------------|
| Total..... | 146,338 | \$504.86 | \$555.77 |
| Retired workers..... | 131,317 | 502.25 | 578.31 |
| Men..... | 30,720 | 491.62 | 435.20 |
| Women..... | 100,597 | 505.50 | 622.01 |
| Wives and husbands of retired workers..... | 4,687 | 493.27 | 200.50 |
| Children of retired workers..... | 653 | 503.51 | 196.22 |
| Disabled workers..... | 18 | 507.93 | 503.14 |
| Wives and husbands of disabled workers..... | 1 | 580.60 | 96.00 |
| Children of disabled workers..... | 2 | 580.60 | 96.00 |
| Nondisabled widows and widowers..... | 8,054 | 545.76 | 460.52 |
| Disabled widows and widowers..... | 266 | 543.35 | 348.27 |
| Widowed mothers and fathers..... | 61 | 548.21 | 348.31 |
| Children of deceased workers..... | 1,279 | 547.70 | 381.80 |

CONTACT: Rona Blumenthal/Joseph Bondar (410) 965-0163/0162 for further information.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A10.—Number and average monthly benefit for beneficiaries aged 60 or older, by type of benefit, age, and sex, December 1999

[Based on 10-percent sample]

| Type of benefit | Total ¹ | Age attained during 1999 | | | | | | | | |
|---|--------------------|--------------------------|----------|----------|----------|----------|----------|----------|----------|--------------------------|
| | | 60–61 | 62–64 | 65–69 | 70–74 | 75–79 | 80–84 | 85–89 | 90–94 | 95 or older ² |
| Number (in thousands) | | | | | | | | | | |
| Total | 36,636 | 633 | 3,892 | 8,382 | 8,226 | 6,956 | 4,584 | 2,613 | 1,049 | 300 |
| Retired workers ³ | 27,782 | ... | 2,481 | 6,860 | 6,614 | 5,427 | 3,533 | 1,937 | 735 | 195 |
| Widows, widowers, parents, and mothers and fathers | 4,849 | 182 | 392 | 712 | 840 | 964 | 782 | 580 | 294 | 103 |
| Wives and husbands | 2,822 | 6 | 344 | 785 | 754 | 554 | 264 | 95 | 19 | 2 |
| Disabled workers | 1,085 | 429 | 656 | ... | ... | ... | ... | ... | ... | ... |
| Disabled children ⁴ | 98 | 15 | 19 | 25 | 19 | 11 | 6 | 2 | (5) | (5) |
| Men | 15,087 | 265 | 1,716 | 3,815 | 3,631 | 2,850 | 1,681 | 813 | 259 | 56 |
| Retired workers ³ | 14,329 | ... | 1,302 | 3,790 | 3,611 | 2,836 | 1,673 | 806 | 257 | 55 |
| Widowers, parents, and fathers | 39 | 8 | 11 | 6 | 4 | 3 | 2 | 3 | 1 | (5) |
| Husbands | 32 | (5) | 2 | 7 | 9 | 7 | 4 | 3 | 1 | (5) |
| Disabled workers | 640 | 249 | 392 | ... | ... | ... | ... | ... | ... | ... |
| Disabled children ⁴ | 46 | 8 | 10 | 12 | 8 | 4 | 2 | 1 | (5) | ... |
| Women | 21,550 | 368 | 2,176 | 4,566 | 4,595 | 4,106 | 2,903 | 1,801 | 790 | 244 |
| Retired workers ³ | 13,453 | ... | 1,180 | 3,070 | 3,004 | 2,591 | 1,860 | 1,130 | 478 | 140 |
| Widows, parents, and mothers | 4,810 | 174 | 381 | 706 | 836 | 961 | 779 | 577 | 293 | 103 |
| Wives | 2,790 | 6 | 342 | 778 | 745 | 547 | 260 | 92 | 18 | 2 |
| Disabled workers | 445 | 180 | 264 | ... | ... | ... | ... | ... | ... | ... |
| Disabled children ⁴ | 52 | 7 | 9 | 13 | 10 | 7 | 3 | 1 | (5) | (5) |
| Average monthly benefit | | | | | | | | | | |
| Total | \$768.80 | \$762.50 | \$701.70 | \$742.30 | \$770.30 | \$766.50 | \$836.00 | \$835.80 | \$786.50 | \$726.20 |
| Retired workers ³ | 804.20 | ... | 717.60 | 778.20 | 810.80 | 800.00 | 872.90 | 873.80 | 813.80 | 744.30 |
| Widows, widowers, parents, and mothers and fathers | 768.70 | 667.10 | 699.80 | 775.90 | 779.50 | 783.90 | 805.00 | 774.70 | 742.10 | 697.50 |
| Wives and husbands | 410.40 | 335.60 | 370.90 | 406.60 | 413.10 | 415.50 | 444.10 | 442.40 | 431.60 | 415.40 |
| Disabled workers | 820.30 | 817.80 | 822.00 | ... | ... | ... | ... | ... | ... | ... |
| Disabled children ⁴ | 476.40 | 518.60 | 501.50 | 481.70 | 458.50 | 439.50 | 418.20 | 394.20 | (5) | (5) |
| Men | 903.50 | 932.00 | 875.60 | 893.40 | 917.50 | 875.10 | 949.50 | 957.80 | 876.40 | 816.50 |
| Retired workers ³ | 904.80 | ... | 856.10 | 896.50 | 920.50 | 877.70 | 952.30 | 962.30 | 880.40 | 819.80 |
| Widowers, parents, and fathers | 556.30 | 505.60 | 588.80 | 623.00 | 593.00 | 527.90 | 499.70 | 487.60 | 484.60 | (5) |
| Husbands | 230.90 | (5) | 175.80 | 220.10 | 232.40 | 224.80 | 244.70 | 269.80 | 264.90 | (5) |
| Disabled workers | 960.70 | 960.20 | 961.00 | ... | ... | ... | ... | ... | ... | ... |
| Disabled children ⁴ | 478.40 | 514.40 | 500.50 | 481.80 | 455.80 | 436.30 | 413.40 | 394.70 | (5) | ... |
| Women | 674.40 | 640.10 | 564.60 | 616.00 | 654.10 | 691.20 | 770.30 | 780.80 | 757.10 | 705.60 |
| Retired workers ³ | 697.00 | ... | 564.90 | 632.10 | 678.80 | 714.90 | 801.40 | 810.70 | 778.00 | 714.60 |
| Widows, parents, and mothers | 770.40 | 674.70 | 703.00 | 777.30 | 780.30 | 784.80 | 805.90 | 776.00 | 743.00 | 698.10 |
| Wives | 412.50 | 336.70 | 371.80 | 408.20 | 415.20 | 417.90 | 446.90 | 448.00 | 440.00 | 432.20 |
| Disabled workers | 618.10 | 621.30 | 615.80 | ... | ... | ... | ... | ... | ... | ... |
| Disabled children ⁴ | 474.50 | 523.70 | 502.50 | 481.50 | 460.70 | 441.40 | 421.00 | 393.90 | (5) | (5) |

¹ The sum of the individual categories may not equal total because of independent rounding.

² Includes 38,460 persons aged 100 or older, 5,300 men and 33,160 women.

³ Includes special age-72 beneficiaries.

⁴ Includes adults receiving benefits because of childhood disability.

⁵ Fewer than 500 beneficiaries.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A14.—Number and percentage distribution of women aged 62 or older, by type of benefit and dual entitlement status, December 1960–99

| Type of benefit | 1960 | 1970 | 1975 | 1980 | 1985 | 1990 | 1995 | 1998 | 1999 |
|---|-------|--------|--------|--------|--------|--------|---------|---------|---------|
| Number (in thousands) | | | | | | | | | |
| Total ¹ | 6,619 | 11,374 | 14,010 | 16,350 | 18,412 | 19,954 | 20,888 | 21,091 | 21,147 |
| Entitled as worker ² | 2,866 | 5,753 | 7,586 | 9,304 | 10,805 | 12,037 | 12,974 | 13,562 | 13,719 |
| Worker only | 2,563 | 4,786 | 5,926 | 6,710 | 7,096 | 7,359 | 7,554 | 7,863 | 7,947 |
| Dually entitled ³ | 303 | 967 | 1,660 | 2,594 | 3,709 | 4,678 | 4 5,420 | 4 5,699 | 4 5,772 |
| Wife's benefit | 159 | 388 | 617 | 1,016 | 1,594 | 2,077 | 4 2,398 | 4 2,483 | 4 2,499 |
| Widow's benefit | 141 | 574 | 1,039 | 1,575 | 2,112 | 2,600 | 4 3,022 | 4 3,215 | 4 3,272 |
| Entitled as wife or widow only ³ ... | 3,753 | 5,621 | 6,424 | 7,046 | 7,607 | 7,917 | 7,914 | 7,530 | 7,429 |
| Wife's benefit | 2,174 | 2,546 | 2,745 | 2,884 | 3,018 | 3,059 | 2,985 | 2,836 | 2,784 |
| Widow's benefit ⁵ | 1,546 | 3,048 | 3,659 | 4,148 | 4,580 | 4,853 | 4,926 | 4,691 | 4,642 |
| Percentage distribution | | | | | | | | | |
| Total ¹ | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| Entitled as worker ² | 43.3 | 50.6 | 54.1 | 56.9 | 58.7 | 60.3 | 62.1 | 64.3 | 64.9 |
| Worker only | 38.7 | 42.1 | 42.3 | 41.0 | 38.5 | 36.9 | 36.2 | 37.3 | 37.6 |
| Dually entitled ³ | 4.6 | 8.5 | 11.8 | 15.9 | 20.1 | 23.4 | 4 25.9 | 4 27.0 | 4 27.3 |
| Wife's benefit | 2.4 | 3.4 | 4.4 | 6.2 | 8.7 | 10.4 | 4 11.5 | 4 11.8 | 4 11.8 |
| Widow's benefit | 2.1 | 5.0 | 7.4 | 9.6 | 11.5 | 13.0 | 4 14.4 | 4 15.2 | 4 15.5 |
| Entitled as wife or widow only ³ ... | 56.7 | 49.4 | 45.9 | 43.1 | 41.3 | 39.7 | 37.9 | 35.7 | 35.1 |
| Wife's benefit | 32.8 | 22.4 | 19.6 | 17.6 | 16.4 | 15.3 | 14.3 | 13.4 | 13.2 |
| Widow's benefit ⁵ | 23.4 | 26.8 | 26.1 | 25.4 | 24.9 | 24.3 | 23.6 | 22.2 | 22.0 |

¹ Excludes special age-72 beneficiaries and adults receiving benefits because of childhood disability.

² Includes disabled workers.

³ Includes parents.

⁴ Based on 10-percent sample.

⁵ Includes disabled widows and mothers.

Table 5.A15.—Number and average monthly benefit for women aged 65 or older, by age, type of benefit, and dual entitlement status, December 1999

[Based on 10-percent sample]

| Type of benefit | Total | 65–69 | 70–74 | 75–79 | 80–84 | 85–89 | 90 or older |
|--------------------------------------|------------|-----------|-----------|-----------|-----------|-----------|-------------|
| Number | | | | | | | |
| Total ¹ | 18,964,390 | 4,550,960 | 4,583,790 | 4,098,320 | 2,898,770 | 1,799,000 | 1,033,550 |
| Entitled as worker | 12,272,920 | 3,069,810 | 3,003,500 | 2,591,260 | 1,859,600 | 1,130,490 | 618,260 |
| Worker only | 6,857,010 | 1,995,880 | 1,727,990 | 1,297,020 | 926,490 | 577,540 | 332,090 |
| Dually entitled | 5,415,910 | 1,073,930 | 1,275,510 | 1,294,240 | 933,110 | 552,950 | 286,170 |
| Wife's benefit | 2,168,450 | 766,900 | 685,140 | 470,280 | 186,820 | 50,480 | 8,830 |
| Widow's benefit | 3,247,460 | 307,030 | 590,370 | 823,960 | 746,290 | 502,470 | 277,340 |
| Entitled as wife or widow only | 6,691,470 | 1,481,150 | 1,580,290 | 1,507,060 | 1,039,170 | 668,510 | 415,290 |
| Wife's benefit | 2,441,930 | 777,540 | 744,800 | 547,140 | 260,460 | 91,890 | 20,100 |
| Widow's benefit | 4,249,540 | 703,610 | 835,490 | 959,920 | 778,710 | 576,620 | 395,190 |
| Average monthly benefit | | | | | | | |
| Total ¹ | \$688.10 | \$616.50 | \$654.50 | \$691.60 | \$770.80 | \$781.10 | \$745.20 |
| Entitled as worker | 709.70 | 632.10 | 678.80 | 714.90 | 801.40 | 810.70 | 763.80 |
| Worker only | 682.40 | 643.60 | 670.70 | 664.50 | 745.70 | 768.10 | 721.00 |
| Dually entitled | 744.40 | 610.80 | 689.80 | 765.40 | 856.60 | 855.20 | 813.40 |
| Wife's benefit | 482.00 | 483.40 | 478.90 | 473.10 | 501.30 | 511.00 | 503.40 |
| Widow's benefit | 919.50 | 929.10 | 934.50 | 932.20 | 945.60 | 889.80 | 823.20 |
| Entitled as wife or widow only | 648.50 | 584.10 | 608.40 | 651.70 | 716.00 | 731.00 | 717.50 |
| Wife's benefit | 418.40 | 408.20 | 415.20 | 417.90 | 446.90 | 448.00 | 439.30 |
| Widow's benefit | 780.70 | 778.40 | 780.50 | 784.90 | 806.00 | 776.10 | 731.60 |

¹ Excludes parents, special age-72 beneficiaries, and adults receiving benefits because of childhood disability.

CONTACT: Rona Blumenthal/Joseph Bondar (410) 965-0163/0162 for further information.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A16.—Number and average monthly benefit for adult beneficiaries, by type of benefit, sex, and age, December 1999

| Type of benefit and sex | Number of beneficiaries (in thousands) | | | | Average monthly benefit | | | |
|---|--|----------|-------|-------------|-------------------------|----------|----------|-------------|
| | Total | Under 62 | 62–64 | 65 or older | Total | Under 62 | 62–64 | 65 or older |
| Total ¹ | 41,521 | 5,516 | 3,880 | 32,125 | \$757.71 | \$684.91 | \$701.52 | \$777.01 |
| Retired workers..... | 27,775 | ... | 2,471 | 25,304 | 804.30 | ... | 717.51 | 812.77 |
| Disabled workers | 4,879 | 4,222 | 658 | ... | 754.12 | 743.75 | 820.69 | ... |
| Wives and husbands of retired workers..... | 2,811 | 48 | 312 | 2,451 | 411.05 | 299.41 | 381.09 | 417.06 |
| Wives and husbands of disabled workers..... | 176 | 123 | 31 | 23 | 189.09 | 157.07 | 260.87 | 265.08 |
| Nondisabled widows and widowers | 4,745 | 136 | 329 | 4,280 | 774.53 | 719.87 | 735.59 | 779.25 |
| Disabled widows and widowers | 199 | 143 | 55 | ... | 499.91 | 500.89 | 497.40 | ... |
| Mothers and fathers | 212 | 205 | 6 | 2 | 565.71 | 564.56 | 611.69 | 547.88 |
| Disabled children, aged 18 or older | 721 | 639 | 19 | 63 | 495.61 | 499.08 | 501.00 | 458.58 |
| Men ¹ | 17,603 | 2,790 | 1,711 | 13,103 | 883.72 | 782.00 | 875.53 | 906.45 |
| Retired workers..... | 14,321 | ... | 1,296 | 13,025 | 904.62 | ... | 855.63 | 909.50 |
| Disabled workers | 2,801 | 2,409 | 392 | ... | 846.48 | 827.85 | 960.90 | ... |
| Husbands of retired workers..... | 31 | (2) | 1 | 29 | 234.52 | (2) | 208.35 | 235.54 |
| Husbands of disabled workers..... | 4 | 2 | (2) | 1 | 145.39 | 119.90 | (2) | 184.57 |
| Nondisabled widowers | 36 | 7 | 10 | 19 | 572.42 | 528.81 | 624.89 | 562.03 |
| Disabled widowers | 5 | 4 | 1 | ... | 340.27 | 343.22 | 329.64 | ... |
| Fathers..... | 10 | 10 | (2) | (2) | 474.13 | 474.02 | (2) | (2) |
| Disabled children, aged 18 or older | 394 | 358 | 10 | 27 | 493.21 | 495.98 | 495.13 | 455.87 |
| Women ¹ | 23,918 | 2,726 | 2,170 | 19,023 | 664.98 | 585.55 | 564.33 | 687.85 |
| Retired workers..... | 13,453 | ... | 1,174 | 12,279 | 697.50 | ... | 565.05 | 710.17 |
| Disabled workers | 2,078 | 1,813 | 265 | ... | 629.63 | 632.00 | 613.41 | ... |
| Wives of retired workers | 2,780 | 48 | 311 | 2,422 | 412.99 | 299.52 | 381.69 | 419.26 |
| Wives of disabled workers | 172 | 120 | 30 | 21 | 190.16 | 157.80 | 262.26 | 270.51 |
| Nondisabled widows | 4,709 | 129 | 319 | 4,261 | 776.07 | 730.22 | 738.94 | 780.24 |
| Disabled widows | 194 | 140 | 54 | ... | 503.94 | 505.22 | 500.67 | ... |
| Mothers..... | 202 | 195 | 6 | 2 | 570.19 | 569.11 | 613.30 | 549.36 |
| Disabled children, aged 18 or older | 326 | 281 | 9 | 36 | 498.51 | 503.03 | 506.93 | 460.65 |

¹ Includes parents and special age-72 beneficiaries. Excludes 104,230 student beneficiaries aged 18–19.

² Fewer than 500 beneficiaries.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A17.—Number and average benefit for disabled beneficiaries, by type of benefit, 1957–99

| December | Total | Number of— | | | Average monthly benefit of— | | |
|----------|-----------|------------|-------------------------------|------------------------|-----------------------------|-------------------------------|------------------------|
| | | Workers | Children, aged 18 or older | Widows and widowers | Workers | Children, aged 18 or older | Widows and widowers |
| 1957 | 178,719 | 149,850 | 28,869 | ... | \$72.76 | \$38.62 | ... |
| 1958 | 284,744 | 237,719 | 47,025 | ... | 82.10 | 39.62 | ... |
| 1959 | 416,896 | 334,443 | 82,453 | ... | 89.00 | 42.96 | ... |
| 1960 | 559,425 | 455,371 | 104,054 | ... | 89.31 | 44.15 | ... |
| 1961 | 742,296 | 618,075 | 124,221 | ... | 89.59 | 45.28 | ... |
| 1962 | 888,131 | 740,867 | 147,264 | ... | 89.99 | 45.67 | ... |
| 1963 | 993,656 | 827,014 | 166,642 | ... | 90.59 | 46.45 | ... |
| 1964 | 1,077,695 | 894,173 | 183,522 | ... | 91.12 | 47.35 | ... |
| 1965 | 1,186,464 | 988,074 | 198,390 | ... | 97.76 | 51.77 | ... |
| 1966 | 1,310,911 | 1,097,190 | 213,721 | ... | 98.09 | 52.42 | ... |
| 1967 | 1,422,778 | 1,193,120 | 229,658 | ... | 98.43 | 53.41 | ... |
| 1968 | 1,560,517 | 1,295,300 | 243,654 | 21,563 | 111.86 | 61.83 | \$72.25 |
| 1969 | 1,690,982 | 1,394,291 | 257,222 | 39,469 | 112.74 | 62.79 | 71.02 |
| 1970 | 1,812,786 | 1,492,948 | 270,557 | 49,281 | 131.26 | 73.21 | 82.00 |
| 1971 | 1,990,098 | 1,647,684 | 285,671 | 56,743 | 146.52 | 81.37 | 90.11 |
| 1972 | 2,202,090 | 1,832,916 | 305,007 | 64,167 | 179.32 | 98.81 | 109.54 |
| 1973 | 2,415,383 | 2,016,626 | 319,988 | 78,769 | 183.00 | 100.14 | 111.14 |
| 1974 | 2,670,092 | 2,236,882 | 341,082 | 92,128 | 205.70 | 112.45 | 125.87 |
| 1975 | 2,960,620 | 2,488,774 | 362,335 | 109,511 | 225.90 | 122.80 | 137.70 |
| 1976 | 3,171,198 | 2,670,208 | 381,563 | 119,427 | 245.17 | 132.32 | 147.01 |
| 1977 | 3,368,954 | 2,837,432 | 404,246 | 127,276 | 265.30 | 142.12 | 156.11 |
| 1978 | 3,429,421 | 2,879,774 | 419,896 | 129,751 | 288.30 | 153.66 | 165.46 |
| 1979 | 3,435,761 | 2,870,590 | 435,338 | 129,833 | 322.00 | 171.55 | 180.52 |
| 1980 | 3,436,429 | 2,858,680 | 450,169 | 127,580 | 370.70 | 198.95 | 205.02 |
| 1981 | 3,361,130 | 2,776,519 | 463,021 | 121,590 | 413.20 | 224.51 | 226.58 |
| 1982 | 3,192,379 | 2,603,599 | 472,408 | 116,372 | 440.60 | 245.07 | 242.11 |
| 1983 | 3,168,992 | 2,569,029 | 488,372 | 111,591 | 456.20 | 257.78 | 250.33 |
| 1984 | 3,212,040 | 2,596,516 | 506,373 | 109,151 | 470.70 | 270.28 | 306.24 |
| 1985 | 3,289,485 | 2,656,638 | 525,842 | 107,005 | 483.80 | 281.92 | 315.26 |
| 1986 | 3,380,480 | 2,728,463 | 545,043 | 106,974 | 487.90 | 288.79 | 319.74 |
| 1987 | 3,453,414 | 2,785,859 | 561,273 | 106,282 | 508.20 | 304.32 | 333.89 |
| 1988 | 3,507,707 | 2,830,284 | 574,300 | 103,123 | 529.50 | 320.21 | 348.05 |
| 1989 | 3,583,451 | 2,895,364 | 586,457 | 101,630 | 556.00 | 339.47 | 366.72 |
| 1990 | 3,712,763 | 3,011,294 | 600,480 | 100,989 | 587.20 | 361.71 | 388.93 |
| 1991 | 3,925,472 | 3,194,938 | 616,045 | 114,489 | 609.40 | 378.86 | 406.96 |
| 1992 | 4,236,080 | 3,467,783 | 636,973 | 131,324 | 626.10 | 393.61 | 422.65 |
| 1993 | 4,529,466 | 3,725,966 | 656,485 | 147,015 | 641.70 | 407.20 | 434.20 |
| 1994 | 4,796,313 | 3,962,954 | 672,683 | 160,676 | 661.40 | 422.40 | 446.30 |
| 1995 | 5,044,388 | 4,185,263 | 686,101 | 173,024 | 681.80 | 437.30 | 458.30 |
| 1996 | 5,264,321 | 4,385,623 | 696,787 | 181,911 | 703.90 | 454.30 | 471.00 |
| 1997 | 5,400,781 | 4,508,134 | 704,709 | 187,938 | 721.60 | 468.60 | 480.40 |
| 1998 | 5,605,272 | 4,698,319 | 712,772 | 194,181 | 733.10 | 479.40 | 487.30 |
| 1999 | 5,798,776 | 4,879,455 | 720,526 | 198,795 | 754.10 | 495.60 | 499.90 |

CONTACT: Donald T. Ferron/Angela Y. Harper (410) 965-0160/9952 for further information.

5.B OASDI Current-Pay Benefits: Retired Workers

Table 5.B1.—Number, average primary insurance amount, and average monthly benefit without reduction for early retirement and **with** delayed retirement credit, by age and sex, December 1999

[Based on 10-percent sample]

| Age | Total | | | Men | | | Women | | |
|-------------------|-----------|--------------------------|-----------------|-----------|--------------------------|-----------------|-----------|--------------------------|-----------------|
| | Number | Average | | Number | Average | | Number | Average | |
| | | Primary insurance amount | Monthly benefit | | Primary insurance amount | Monthly benefit | | Primary insurance amount | Monthly benefit |
| Total | 3,953,530 | \$1,029.90 | \$1,104.00 | 2,453,290 | \$1,138.40 | \$1,202.80 | 1,500,240 | \$852.60 | \$942.40 |
| 66-69 | 571,390 | 993.20 | 1,040.10 | 352,890 | 1,113.40 | 1,157.10 | 218,500 | 799.00 | 851.10 |
| 66 | 96,870 | 1,002.40 | 1,025.80 | 60,230 | 1,120.40 | 1,140.20 | 36,640 | 808.50 | 837.80 |
| 67 | 135,770 | 1,017.90 | 1,055.30 | 84,600 | 1,136.80 | 1,172.30 | 51,170 | 821.40 | 861.80 |
| 68 | 158,880 | 985.60 | 1,038.90 | 97,380 | 1,105.30 | 1,155.70 | 61,500 | 796.10 | 853.80 |
| 69 | 179,870 | 976.30 | 1,037.30 | 110,680 | 1,098.90 | 1,155.90 | 69,190 | 780.20 | 847.70 |
| 70-74 | 1,082,500 | 1,011.00 | 1,102.20 | 681,010 | 1,130.30 | 1,218.70 | 401,490 | 808.80 | 904.50 |
| 70 | 215,430 | 990.00 | 1,085.60 | 133,900 | 1,113.10 | 1,210.70 | 81,530 | 787.80 | 880.20 |
| 71 | 221,410 | 1,010.90 | 1,102.80 | 138,550 | 1,136.90 | 1,227.60 | 82,860 | 800.20 | 894.20 |
| 72 | 222,780 | 1,020.60 | 1,113.90 | 140,510 | 1,140.50 | 1,232.10 | 82,270 | 815.90 | 911.90 |
| 73 | 223,010 | 1,007.30 | 1,090.20 | 141,690 | 1,119.10 | 1,195.70 | 81,320 | 812.40 | 906.40 |
| 74 | 199,870 | 1,027.50 | 1,119.60 | 126,360 | 1,142.30 | 1,228.50 | 73,510 | 830.10 | 932.40 |
| 75-79 | 993,440 | 974.20 | 1,060.60 | 639,600 | 1,072.40 | 1,144.10 | 353,840 | 796.70 | 909.70 |
| 75 | 217,430 | 998.60 | 1,078.40 | 139,300 | 1,105.90 | 1,174.40 | 78,130 | 807.10 | 907.30 |
| 76 | 206,390 | 979.80 | 1,064.10 | 132,970 | 1,079.70 | 1,150.60 | 73,420 | 799.00 | 907.20 |
| 77 | 195,300 | 972.00 | 1,060.40 | 126,590 | 1,067.90 | 1,141.70 | 68,710 | 795.30 | 910.60 |
| 78 | 192,930 | 963.10 | 1,052.60 | 123,900 | 1,058.80 | 1,131.70 | 69,030 | 791.30 | 910.50 |
| 79 | 181,390 | 952.50 | 1,044.20 | 116,840 | 1,043.20 | 1,116.50 | 64,550 | 788.40 | 913.50 |
| 80-84 | 665,880 | 1,114.40 | 1,190.50 | 418,300 | 1,217.60 | 1,277.80 | 247,580 | 940.10 | 1,043.10 |
| 80 | 154,890 | 979.20 | 1,071.30 | 98,790 | 1,069.20 | 1,143.20 | 56,100 | 820.80 | 944.80 |
| 81 | 144,630 | 1,039.00 | 1,134.80 | 89,830 | 1,140.80 | 1,219.00 | 54,800 | 872.20 | 996.70 |
| 82 | 134,310 | 1,069.20 | 1,163.40 | 84,790 | 1,174.70 | 1,252.00 | 49,520 | 888.50 | 1,011.70 |
| 83 | 119,750 | 1,288.10 | 1,331.50 | 74,750 | 1,402.10 | 1,431.80 | 45,000 | 1,098.80 | 1,164.90 |
| 84 | 112,300 | 1,266.90 | 1,308.80 | 70,140 | 1,380.20 | 1,409.60 | 42,160 | 1,078.40 | 1,141.30 |
| 85-89 | 409,130 | 1,159.40 | 1,206.30 | 244,890 | 1,264.90 | 1,295.80 | 164,240 | 1,002.00 | 1,072.80 |
| 85 | 108,090 | 1,227.30 | 1,271.80 | 66,360 | 1,333.70 | 1,362.70 | 41,730 | 1,058.10 | 1,127.30 |
| 86 | 92,850 | 1,192.40 | 1,238.60 | 56,260 | 1,301.50 | 1,331.20 | 36,590 | 1,024.60 | 1,096.10 |
| 87 | 79,130 | 1,149.80 | 1,197.00 | 47,190 | 1,257.10 | 1,288.40 | 31,940 | 991.30 | 1,062.00 |
| 88 | 67,280 | 1,110.60 | 1,159.70 | 39,620 | 1,211.50 | 1,245.00 | 27,660 | 966.10 | 1,037.50 |
| 89 | 61,780 | 1,056.30 | 1,105.90 | 35,460 | 1,148.30 | 1,181.10 | 26,320 | 932.50 | 1,004.60 |
| 90 or older | 231,190 | 976.10 | 1,026.20 | 116,600 | 1,073.60 | 1,105.50 | 114,590 | 876.90 | 945.40 |

CONTACT: Rona Blumenthal/Joseph Bondar (410) 965-0163/0162 for further information.

5.B OASDI Current-Pay Benefits: Retired Workers

Table 5.B2.—Number, average primary insurance amount, and average monthly benefit without reduction for early retirement and **without** delayed retirement credit, by age and sex, December 1999

[Based on 10-percent sample]

| Age | Total | | | Men | | | Women | | |
|------------------|-----------|--------------------------|-----------------|-----------|--------------------------|-----------------|-----------|--------------------------|-----------------|
| | Number | Average | | Number | Average | | Number | Average | |
| | | Primary insurance amount | Monthly benefit | | Primary insurance amount | Monthly benefit | | Primary insurance amount | Monthly benefit |
| Total..... | 3,790,090 | \$753.90 | \$808.10 | 1,939,330 | \$912.60 | \$913.40 | 1,850,760 | \$587.50 | \$697.60 |
| 65-69..... | 1,257,700 | 805.50 | 833.40 | 717,490 | 946.70 | 946.30 | 540,210 | 618.00 | 683.40 |
| 65..... | 286,000 | 838.50 | 854.90 | 165,650 | 979.70 | 978.90 | 120,350 | 644.10 | 684.20 |
| 66..... | 264,330 | 815.10 | 838.60 | 153,380 | 951.80 | 951.40 | 110,950 | 626.20 | 682.70 |
| 67..... | 250,480 | 805.00 | 834.90 | 142,300 | 943.90 | 943.40 | 108,180 | 622.30 | 692.20 |
| 68..... | 233,450 | 787.10 | 820.90 | 131,790 | 929.50 | 929.30 | 101,660 | 602.50 | 680.50 |
| 69..... | 223,440 | 771.70 | 810.80 | 124,370 | 917.70 | 917.60 | 99,070 | 588.50 | 676.70 |
| 70-74..... | 955,380 | 750.30 | 802.20 | 514,800 | 909.70 | 910.30 | 440,580 | 564.00 | 675.90 |
| 70..... | 206,650 | 754.80 | 800.80 | 112,580 | 906.20 | 906.30 | 94,070 | 573.60 | 674.50 |
| 71..... | 202,860 | 755.90 | 804.50 | 108,770 | 915.50 | 915.80 | 94,090 | 571.30 | 675.70 |
| 72..... | 191,600 | 753.40 | 803.80 | 103,770 | 911.60 | 912.40 | 87,830 | 566.40 | 675.50 |
| 73..... | 179,620 | 741.50 | 798.90 | 97,670 | 904.30 | 905.10 | 81,950 | 547.50 | 672.30 |
| 74..... | 174,650 | 744.30 | 802.90 | 92,010 | 910.90 | 912.00 | 82,640 | 558.80 | 681.60 |
| 75-79..... | 725,040 | 703.80 | 777.20 | 359,680 | 869.90 | 871.50 | 365,360 | 540.20 | 684.40 |
| 75..... | 165,650 | 717.60 | 784.10 | 84,310 | 885.40 | 886.50 | 81,340 | 543.60 | 677.90 |
| 76..... | 151,830 | 703.60 | 775.00 | 76,040 | 869.80 | 871.20 | 75,790 | 536.90 | 678.40 |
| 77..... | 141,560 | 700.50 | 775.70 | 69,660 | 866.70 | 868.00 | 71,900 | 539.50 | 686.20 |
| 78..... | 139,320 | 702.80 | 779.30 | 68,560 | 867.80 | 869.80 | 70,760 | 542.90 | 691.60 |
| 79..... | 126,680 | 690.60 | 770.40 | 61,110 | 854.90 | 856.90 | 65,570 | 537.50 | 689.70 |
| 80-84..... | 479,170 | 744.50 | 822.80 | 213,270 | 915.20 | 917.20 | 265,900 | 607.70 | 747.00 |
| 80..... | 110,010 | 704.00 | 782.90 | 50,730 | 875.90 | 877.30 | 59,280 | 556.90 | 702.20 |
| 81..... | 106,900 | 727.60 | 806.80 | 49,110 | 887.80 | 890.00 | 57,790 | 591.40 | 736.20 |
| 82..... | 96,000 | 744.20 | 823.90 | 42,720 | 919.70 | 921.70 | 53,280 | 603.60 | 745.40 |
| 83..... | 87,570 | 791.60 | 863.60 | 38,310 | 968.00 | 969.60 | 49,260 | 654.40 | 781.10 |
| 84..... | 78,690 | 772.20 | 853.30 | 32,400 | 949.70 | 953.20 | 46,290 | 647.90 | 783.40 |
| 85-89..... | 231,900 | 720.50 | 804.30 | 88,000 | 887.80 | 892.20 | 143,900 | 618.20 | 750.60 |
| 85..... | 72,110 | 745.10 | 829.10 | 29,000 | 919.00 | 921.80 | 43,110 | 628.10 | 766.80 |
| 86..... | 56,840 | 735.50 | 823.00 | 21,870 | 912.60 | 916.10 | 34,970 | 624.70 | 764.80 |
| 87..... | 42,270 | 709.60 | 791.80 | 15,450 | 874.50 | 878.60 | 26,820 | 614.70 | 741.80 |
| 88..... | 33,870 | 693.90 | 774.30 | 12,330 | 845.70 | 852.10 | 21,540 | 606.90 | 729.70 |
| 89..... | 26,810 | 673.50 | 755.90 | 9,350 | 810.50 | 819.60 | 17,460 | 600.10 | 721.80 |
| 90 or older..... | 140,900 | 661.50 | 736.60 | 46,090 | 782.20 | 788.20 | 94,810 | 602.80 | 711.60 |

CONTACT: Joseph Bondar/Rona Blumenthal (410) 965-0162/0163 for further information.

5.B OASDI Current-Pay Benefits: Retired Workers

Table 5.B3.—Number and average monthly benefit before and after delayed retirement credit, by age and sex, December 1999

[Based on 1-percent sample]

| Age | Total | | | Men | | | Women | | |
|------------------|-----------|----------------------------------|---------------------------------|-----------|----------------------------------|---------------------------------|-----------|----------------------------------|---------------------------------|
| | Number | Average monthly benefit | | Number | Average monthly benefit | | Number | Average monthly benefit | |
| | | Before delayed retirement credit | After delayed retirement credit | | Before delayed retirement credit | After delayed retirement credit | | Before delayed retirement credit | After delayed retirement credit |
| Total..... | 4,658,200 | \$1,055.00 | \$1,074.30 | 2,803,700 | \$1,155.00 | \$1,176.30 | 1,854,500 | \$903.90 | \$920.10 |
| 66-69..... | 655,300 | 1,015.80 | 1,023.70 | 401,400 | 1,129.50 | 1,138.30 | 253,900 | 836.10 | 842.60 |
| 66..... | 106,100 | 1,022.90 | 1,026.40 | 64,600 | 1,140.60 | 1,144.40 | 41,500 | 839.90 | 842.60 |
| 67..... | 152,600 | 1,031.10 | 1,037.20 | 94,200 | 1,150.00 | 1,156.80 | 58,400 | 839.50 | 844.30 |
| 68..... | 180,800 | 1,009.60 | 1,018.40 | 109,100 | 1,119.30 | 1,129.20 | 71,700 | 842.70 | 849.90 |
| 69..... | 215,800 | 1,006.60 | 1,017.30 | 133,500 | 1,118.00 | 1,129.70 | 82,300 | 826.00 | 834.90 |
| 70-74..... | 1,259,800 | 1,053.10 | 1,071.80 | 772,700 | 1,170.70 | 1,191.50 | 487,100 | 866.50 | 881.90 |
| 70..... | 247,600 | 1,049.50 | 1,067.20 | 153,800 | 1,164.70 | 1,184.70 | 93,800 | 860.60 | 874.50 |
| 71..... | 258,900 | 1,048.20 | 1,067.00 | 155,500 | 1,183.50 | 1,204.80 | 103,400 | 844.80 | 859.90 |
| 72..... | 261,600 | 1,072.40 | 1,091.60 | 164,400 | 1,192.40 | 1,213.70 | 97,200 | 869.40 | 885.00 |
| 73..... | 255,600 | 1,041.70 | 1,059.70 | 157,300 | 1,141.60 | 1,160.90 | 98,300 | 881.90 | 897.90 |
| 74..... | 236,100 | 1,053.10 | 1,073.20 | 141,700 | 1,170.30 | 1,192.70 | 94,400 | 877.20 | 893.80 |
| 75-79..... | 1,169,100 | 1,006.10 | 1,026.50 | 726,800 | 1,090.70 | 1,112.90 | 442,300 | 867.10 | 884.60 |
| 75..... | 258,800 | 1,025.90 | 1,045.70 | 161,300 | 1,124.60 | 1,146.30 | 97,500 | 862.70 | 879.30 |
| 76..... | 234,600 | 1,012.50 | 1,032.50 | 146,200 | 1,100.90 | 1,122.60 | 88,400 | 866.20 | 883.60 |
| 77..... | 231,000 | 1,011.10 | 1,032.70 | 145,000 | 1,086.60 | 1,109.80 | 86,000 | 883.90 | 902.60 |
| 78..... | 233,500 | 989.70 | 1,010.20 | 143,400 | 1,077.00 | 1,099.50 | 90,100 | 850.70 | 868.20 |
| 79..... | 211,200 | 987.40 | 1,007.60 | 130,900 | 1,057.20 | 1,079.10 | 80,300 | 873.70 | 891.10 |
| 80-84..... | 796,100 | 1,133.60 | 1,156.50 | 479,100 | 1,228.60 | 1,253.80 | 317,000 | 990.10 | 1,009.60 |
| 80..... | 186,400 | 1,032.60 | 1,054.20 | 118,600 | 1,102.30 | 1,125.80 | 67,800 | 910.70 | 928.90 |
| 81..... | 174,600 | 1,075.30 | 1,097.60 | 103,100 | 1,170.30 | 1,194.80 | 71,500 | 938.40 | 957.50 |
| 82..... | 156,100 | 1,101.20 | 1,122.50 | 91,100 | 1,202.70 | 1,225.90 | 65,000 | 958.90 | 977.50 |
| 83..... | 140,900 | 1,269.70 | 1,295.80 | 83,500 | 1,388.20 | 1,417.40 | 57,400 | 1,097.40 | 1,118.80 |
| 84..... | 138,100 | 1,241.30 | 1,265.60 | 82,800 | 1,349.50 | 1,376.20 | 55,300 | 1,079.40 | 1,100.20 |
| 85-89..... | 502,700 | 1,143.80 | 1,168.60 | 289,500 | 1,239.00 | 1,267.40 | 213,200 | 1,014.50 | 1,034.50 |
| 85..... | 133,200 | 1,216.30 | 1,242.80 | 80,600 | 1,330.70 | 1,361.20 | 52,600 | 1,041.20 | 1,061.30 |
| 86..... | 106,500 | 1,175.00 | 1,199.40 | 61,400 | 1,275.70 | 1,302.70 | 45,100 | 1,037.90 | 1,058.80 |
| 87..... | 101,100 | 1,137.70 | 1,163.20 | 57,100 | 1,222.80 | 1,251.10 | 44,000 | 1,027.20 | 1,049.20 |
| 88..... | 84,300 | 1,094.90 | 1,119.20 | 48,200 | 1,175.50 | 1,203.50 | 36,100 | 987.30 | 1,006.60 |
| 89..... | 77,600 | 1,037.40 | 1,059.90 | 42,200 | 1,105.00 | 1,131.80 | 35,400 | 956.80 | 974.10 |
| 90 or older..... | 275,200 | 975.50 | 998.80 | 134,200 | 1,044.50 | 1,072.20 | 141,000 | 909.90 | 929.00 |

CONTACT: Rona Blumenthal/Joseph Bondar (410) 965-0163/0162 for further information.

5.B OASDI Current-Pay Benefits: Retired Workers

Table 5.B4.—Number, percent, and average monthly benefit, by year of entitlement as **retired worker** and sex, December 1999 ¹

[Based on 10-percent sample]

| Year of entitlement | Total | | | | Men | | | | Women | | | |
|---------------------|----------------------------|-------------------------|---------------------------------|-------------------------|----------------------------|-------------------------|---------------------------------|-------------------------|----------------------------|-------------------------|---------------------------------|-------------------------|
| | Number as of December 1999 | Percentage distribution | Cumulative percent ² | Average monthly benefit | Number as of December 1999 | Percentage distribution | Cumulative percent ² | Average monthly benefit | Number as of December 1999 | Percentage distribution | Cumulative percent ² | Average monthly benefit |
| Total | 27,782,240 | 100.0 | ... | \$804.20 | 14,329,420 | 100.0 | ... | \$904.80 | 13,452,820 | 100.0 | ... | \$697.00 |
| 1995-99 | 7,369,860 | 26.5 | ... | 786.00 | 3,981,460 | 27.8 | ... | 914.60 | 3,388,400 | 25.2 | ... | 634.90 |
| 1990-94 | 6,842,760 | 24.6 | ... | 804.20 | 3,825,740 | 26.7 | ... | 916.60 | 3,017,020 | 22.4 | ... | 661.70 |
| 1985-89 | 5,756,600 | 20.7 | ... | 793.30 | 3,067,480 | 21.4 | ... | 882.90 | 2,689,120 | 20.0 | ... | 691.10 |
| 1980-84 | 4,110,470 | 14.8 | ... | 829.20 | 2,016,150 | 14.1 | ... | 898.40 | 2,094,320 | 15.6 | ... | 762.60 |
| 1975-79 | 2,341,150 | 8.4 | ... | 861.60 | 999,270 | 7.0 | ... | 938.70 | 1,341,880 | 10.0 | ... | 804.10 |
| 1970-74 | 1,045,170 | 3.8 | ... | 789.30 | 359,070 | 2.5 | ... | 830.90 | 686,100 | 5.1 | ... | 767.50 |
| 1965-69 | 270,570 | 1.0 | ... | 736.80 | 71,870 | .5 | ... | 772.90 | 198,700 | 1.5 | ... | 723.70 |
| 1960-64 | 43,020 | .2 | ... | 655.90 | 8,280 | .1 | ... | 668.20 | 34,740 | .3 | ... | 652.90 |
| Before 1960 | 2,640 | (3) | ... | 566.90 | 100 | (3) | ... | 513.30 | 2,540 | (3) | ... | 569.00 |
| 1999 | 1,460,750 | 5.3 | 5.3 | 788.80 | 796,910 | 5.6 | 5.6 | 930.70 | 663,840 | 4.9 | 4.9 | 618.50 |
| 1998 | 1,498,050 | 5.4 | 10.6 | 782.90 | 811,500 | 5.7 | 11.2 | 914.60 | 686,550 | 5.1 | 10.0 | 627.40 |
| 1997 | 1,486,100 | 5.3 | 16.0 | 782.10 | 797,090 | 5.6 | 16.8 | 911.00 | 689,010 | 5.1 | 15.2 | 632.90 |
| 1996 | 1,510,520 | 5.4 | 21.4 | 785.70 | 788,490 | 5.5 | 22.3 | 907.10 | 722,030 | 5.4 | 20.5 | 653.20 |
| 1995 | 1,414,440 | 5.1 | 26.5 | 790.90 | 787,470 | 5.5 | 27.8 | 909.50 | 626,970 | 4.7 | 25.2 | 641.90 |
| 1994 | 1,415,400 | 5.1 | 31.6 | 802.00 | 789,950 | 5.5 | 33.3 | 921.00 | 625,450 | 4.6 | 29.8 | 651.70 |
| 1993 | 1,400,370 | 5.0 | 36.7 | 802.30 | 789,490 | 5.5 | 38.8 | 915.80 | 610,880 | 4.5 | 34.4 | 655.50 |
| 1992 | 1,399,490 | 5.0 | 41.7 | 804.50 | 786,650 | 5.5 | 44.3 | 917.30 | 612,840 | 4.6 | 38.9 | 659.80 |
| 1991 | 1,328,660 | 4.8 | 46.5 | 806.00 | 744,190 | 5.2 | 49.5 | 914.80 | 584,470 | 4.3 | 43.3 | 667.60 |
| 1990 | 1,298,840 | 4.7 | 51.2 | 806.70 | 715,460 | 5.0 | 54.5 | 913.90 | 583,380 | 4.3 | 47.6 | 675.10 |
| 1989 | 1,240,350 | 4.5 | 55.6 | 799.60 | 673,460 | 4.7 | 59.2 | 901.80 | 566,890 | 4.2 | 51.8 | 678.30 |
| 1988 | 1,191,270 | 4.3 | 59.9 | 792.20 | 637,820 | 4.5 | 63.6 | 888.00 | 553,450 | 4.1 | 55.9 | 681.80 |
| 1987 | 1,152,990 | 4.2 | 64.1 | 795.50 | 613,050 | 4.3 | 67.9 | 886.70 | 539,940 | 4.0 | 60.0 | 691.90 |
| 1986 | 1,130,040 | 4.1 | 68.1 | 790.90 | 598,820 | 4.2 | 72.1 | 873.20 | 531,220 | 3.9 | 63.9 | 698.00 |
| 1985 | 1,041,950 | 3.8 | 71.9 | 787.40 | 544,330 | 3.8 | 75.9 | 860.00 | 497,620 | 3.7 | 67.6 | 708.00 |
| 1984 | 949,170 | 3.4 | 75.3 | 787.20 | 482,670 | 3.4 | 79.3 | 853.50 | 466,500 | 3.5 | 71.1 | 718.50 |
| 1983 | 909,660 | 3.3 | 78.6 | 805.30 | 454,450 | 3.2 | 82.4 | 868.70 | 455,210 | 3.4 | 74.5 | 742.00 |
| 1982 | 825,170 | 3.0 | 81.5 | 822.70 | 405,820 | 2.8 | 85.3 | 888.40 | 419,350 | 3.1 | 77.6 | 759.10 |
| 1981 | 743,000 | 2.7 | 84.2 | 869.50 | 358,170 | 2.5 | 87.8 | 945.40 | 384,830 | 2.9 | 80.4 | 798.80 |
| 1980 | 683,470 | 2.5 | 86.7 | 883.40 | 315,040 | 2.2 | 90.0 | 969.30 | 368,430 | 2.7 | 83.2 | 810.00 |
| 1979 | 607,990 | 2.2 | 88.9 | 892.10 | 270,220 | 1.9 | 91.8 | 982.70 | 337,770 | 2.5 | 85.7 | 819.60 |
| 1978 | 521,210 | 1.9 | 90.7 | 875.40 | 224,600 | 1.6 | 93.4 | 959.30 | 296,610 | 2.2 | 87.9 | 811.80 |
| 1977 | 428,200 | 1.5 | 92.3 | 862.10 | 185,570 | 1.3 | 94.7 | 941.70 | 242,630 | 1.8 | 89.7 | 801.30 |
| 1976 | 421,270 | 1.5 | 93.8 | 836.80 | 173,270 | 1.2 | 95.9 | 897.90 | 248,000 | 1.8 | 91.5 | 794.10 |
| 1975 | 362,480 | 1.3 | 95.1 | 818.60 | 145,610 | 1.0 | 96.9 | 869.80 | 216,870 | 1.6 | 93.1 | 784.30 |
| 1974 | 305,100 | 1.1 | 96.2 | 801.10 | 113,910 | .8 | 97.7 | 847.50 | 191,190 | 1.4 | 94.6 | 773.50 |
| 1973 | 256,830 | .9 | 97.1 | 793.80 | 89,830 | .6 | 98.4 | 830.50 | 167,000 | 1.2 | 95.8 | 774.00 |
| 1972 | 201,190 | .7 | 97.8 | 782.90 | 66,990 | .5 | 98.8 | 823.70 | 134,200 | 1.0 | 96.8 | 762.60 |
| 1971 | 158,930 | .6 | 98.4 | 783.40 | 51,090 | .4 | 99.2 | 824.10 | 107,840 | .8 | 97.6 | 764.20 |
| 1970 | 123,120 | .4 | 98.9 | 768.80 | 37,250 | .3 | 99.4 | 804.00 | 85,870 | .6 | 98.2 | 753.50 |
| 1969 | 91,660 | .3 | 99.2 | 754.60 | 25,950 | .2 | 99.6 | 792.70 | 65,710 | .5 | 98.7 | 739.60 |
| 1968 | 67,400 | .2 | 99.4 | 742.50 | 17,910 | .1 | 99.7 | 774.60 | 49,490 | .4 | 99.1 | 730.80 |
| 1967 | 49,820 | .2 | 99.6 | 728.50 | 12,920 | .1 | 99.8 | 753.40 | 36,900 | .3 | 99.4 | 719.70 |
| 1966 | 35,150 | .1 | 99.7 | 708.70 | 8,740 | .1 | 99.9 | 734.40 | 26,410 | .2 | 99.6 | 700.10 |
| 1965 | 26,540 | .1 | 99.8 | 713.60 | 6,350 | (3) | 99.9 | 780.00 | 20,190 | .2 | 99.7 | 692.70 |
| 1964 | 17,850 | .1 | 99.9 | 685.00 | 3,750 | (3) | 100.0 | 715.40 | 14,100 | .1 | 99.8 | 676.90 |
| 1963 | 10,590 | (3) | 99.9 | 642.60 | 2,100 | (3) | 100.0 | 646.30 | 8,490 | .1 | 99.9 | 641.70 |
| 1962 | 7,200 | (3) | 100.0 | 637.70 | 1,370 | (3) | 100.0 | 623.00 | 5,830 | (3) | 99.9 | 641.10 |
| 1961 | 4,760 | (3) | 100.0 | 632.40 | 900 | (3) | 100.0 | 604.10 | 3,860 | (3) | 100.0 | 639.00 |
| 1960 | 2,620 | (3) | 100.0 | 604.10 | 160 | (3) | 100.0 | 600.40 | 2,460 | (3) | 100.0 | 604.30 |

¹ Provisions for Railroad Retirement beneficiaries are described in the section Social Security (Old-Age, Survivors, and Disability Insurance).

² Represents those entitled in specified year or later.

³ Less than 0.05 percent.

5.B OASDI Current-Pay Benefits: Retired Workers

Table 5.B5.—Number, average age, and percentage distribution, by age and sex, 1940–99¹

| December | Total number (in thousands) | Average age | Percentage distribution, by age | | | | | | |
|-------------------------|--------------------------------|-------------|---------------------------------|-------|-------|-------|-------|-------|-------------|
| | | | Total | 62–64 | 65–69 | 70–74 | 75–79 | 80–84 | 85 or older |
| Men | | | | | | | | | |
| 1940..... | 99 | 68.8 | 100.0 | ... | 74.4 | 17.4 | 6.4 | 1.6 | 0.2 |
| 1945..... | 447 | 71.7 | 100.0 | ... | 39.9 | 40.2 | 15.1 | 4.0 | .7 |
| 1950..... | 1,469 | 72.2 | 100.0 | ... | 39.1 | 33.7 | 20.2 | 5.9 | 1.2 |
| 1955..... | 3,252 | 72.7 | 100.0 | ... | 35.7 | 34.8 | 20.0 | 7.6 | 1.9 |
| 1960..... | 5,217 | 73.2 | 100.0 | ... | 33.8 | 33.1 | 21.1 | 9.0 | 3.1 |
| 1965..... | 6,825 | 72.9 | 100.0 | 6.9 | 29.7 | 29.5 | 19.9 | 9.9 | 4.1 |
| 1970..... | 7,688 | 72.6 | 100.0 | 7.5 | 30.1 | 26.9 | 19.6 | 10.6 | 5.3 |
| 1975..... | 9,163 | 72.3 | 100.0 | 9.3 | 32.2 | 25.6 | 17.1 | 10.1 | 5.7 |
| 1980..... | 10,461 | 72.2 | 100.0 | 9.5 | 32.1 | 25.8 | 16.9 | 9.5 | 6.1 |
| 1981..... | 10,767 | 72.2 | 100.0 | 9.9 | 31.8 | 25.7 | 17.1 | 9.3 | 6.2 |
| 1982..... | 11,030 | 72.2 | 100.0 | 10.3 | 31.3 | 25.6 | 17.1 | 9.4 | 6.2 |
| 1983..... | 11,358 | 72.2 | 100.0 | 10.6 | 31.0 | 25.8 | 17.0 | 9.4 | 6.1 |
| 1984..... | 11,573 | 72.2 | 100.0 | 10.8 | 30.3 | 25.9 | 17.3 | 9.6 | 6.1 |
| 1985..... | 11,817 | 72.3 | 100.0 | 10.9 | 30.2 | 25.9 | 17.3 | 9.6 | 6.1 |
| 1986..... | 12,080 | 72.4 | 100.0 | 10.9 | 30.3 | 25.7 | 17.3 | 9.7 | 6.1 |
| 1987..... | 12,295 | 72.4 | 100.0 | 10.9 | 30.2 | 25.5 | 17.4 | 9.9 | 6.1 |
| 1988 ² | 12,483 | 72.4 | 100.0 | 10.7 | 30.0 | 25.5 | 17.6 | 10.0 | 6.2 |
| 1989..... | 12,718 | 72.5 | 100.0 | 10.5 | 30.1 | 25.2 | 17.8 | 10.1 | 6.3 |
| 1990 ² | 12,985 | 72.5 | 100.0 | 10.3 | 30.0 | 25.3 | 17.8 | 10.2 | 6.4 |
| 1991 ² | 13,227 | 72.6 | 100.0 | 10.2 | 29.5 | 25.7 | 17.9 | 10.3 | 6.4 |
| 1992 ² | 13,474 | 72.7 | 100.0 | 10.0 | 29.2 | 25.8 | 17.8 | 10.5 | 6.6 |
| 1993 ² | 13,649 | 72.8 | 100.0 | 9.9 | 28.9 | 25.9 | 17.9 | 10.7 | 6.8 |
| 1994 ² | 13,795 | 72.8 | 100.0 | 9.8 | 28.3 | 26.2 | 17.9 | 10.9 | 6.9 |
| 1995 ² | 13,915 | 72.9 | 100.0 | 9.5 | 28.0 | 26.1 | 18.3 | 11.1 | 7.0 |
| 1996 ² | 14,012 | 73.1 | 100.0 | 9.2 | 27.6 | 25.8 | 18.9 | 11.3 | 7.2 |
| 1997 ² | 14,126 | 73.2 | 100.0 | 9.0 | 27.2 | 25.8 | 19.2 | 11.4 | 7.4 |
| 1998 ² | 14,206 | 73.3 | 100.0 | 9.0 | 26.6 | 25.6 | 19.5 | 11.6 | 7.6 |
| 1999 ² | 14,329 | 73.3 | 100.0 | 9.1 | 26.4 | 25.2 | 19.8 | 11.7 | 7.8 |
| Women | | | | | | | | | |
| 1940..... | 13 | 68.1 | 100.0 | ... | 82.6 | 12.8 | 3.9 | 0.6 | (3) |
| 1945..... | 71 | 70.8 | 100.0 | ... | 47.1 | 40.0 | 10.2 | 2.3 | 0.3 |
| 1950..... | 302 | 71.1 | 100.0 | ... | 48.4 | 32.9 | 15.0 | 3.2 | .5 |
| 1955..... | 1,222 | 71.3 | 100.0 | ... | 47.8 | 32.3 | 14.6 | 4.4 | .8 |
| 1960..... | 2,845 | 71.0 | 100.0 | 12.6 | 36.3 | 29.0 | 15.0 | 5.6 | 1.6 |
| 1965..... | 4,276 | 71.8 | 100.0 | 12.2 | 31.6 | 28.1 | 17.6 | 7.7 | 2.8 |
| 1970..... | 5,661 | 72.0 | 100.0 | 11.5 | 30.1 | 25.4 | 18.7 | 10.0 | 4.4 |
| 1975..... | 7,424 | 72.2 | 100.0 | 11.8 | 30.4 | 24.2 | 16.9 | 10.6 | 6.1 |
| 1980..... | 9,101 | 72.6 | 100.0 | 11.2 | 29.2 | 24.2 | 17.1 | 10.6 | 7.7 |
| 1981..... | 9,428 | 72.7 | 100.0 | 11.1 | 28.9 | 24.0 | 17.4 | 10.6 | 8.0 |
| 1982..... | 9,733 | 72.8 | 100.0 | 11.2 | 28.3 | 24.0 | 17.5 | 10.8 | 8.2 |
| 1983..... | 10,060 | 72.9 | 100.0 | 11.1 | 28.0 | 23.9 | 17.6 | 11.0 | 8.4 |
| 1984..... | 10,334 | 73.1 | 100.0 | 11.1 | 27.2 | 24.0 | 17.8 | 11.3 | 8.6 |
| 1985..... | 10,615 | 73.3 | 100.0 | 11.0 | 26.9 | 23.9 | 17.9 | 11.4 | 8.8 |
| 1986..... | 10,901 | 73.3 | 100.0 | 10.8 | 26.7 | 23.8 | 18.0 | 11.7 | 9.0 |
| 1987..... | 11,145 | 73.4 | 100.0 | 10.7 | 26.4 | 23.6 | 18.1 | 11.9 | 9.3 |
| 1988 ² | 11,944 | 73.5 | 100.0 | 10.5 | 26.0 | 23.6 | 18.2 | 12.2 | 9.5 |
| 1989..... | 11,608 | 73.6 | 100.0 | 10.2 | 26.1 | 23.1 | 18.4 | 12.4 | 9.8 |
| 1990 ² | 11,842 | 73.7 | 100.0 | 9.9 | 25.9 | 23.0 | 18.5 | 12.5 | 10.2 |
| 1991 ² | 12,048 | 73.9 | 100.0 | 9.5 | 25.4 | 23.2 | 18.6 | 12.7 | 10.5 |
| 1992 ² | 12,272 | 74.0 | 100.0 | 9.3 | 25.2 | 23.1 | 18.5 | 12.9 | 10.9 |
| 1993 ² | 12,447 | 74.1 | 100.0 | 9.0 | 24.9 | 23.0 | 18.6 | 13.1 | 11.3 |
| 1994 ² | 12,607 | 74.2 | 100.0 | 9.0 | 24.3 | 23.2 | 18.4 | 13.4 | 11.6 |
| 1995 ² | 12,757 | 74.3 | 100.0 | 8.8 | 24.0 | 23.2 | 18.5 | 13.5 | 11.9 |
| 1996 ² | 12,887 | 74.4 | 100.0 | 8.7 | 23.6 | 22.9 | 18.8 | 13.7 | 12.2 |
| 1997 ² | 13,155 | 74.5 | 100.0 | 8.6 | 23.2 | 23.0 | 19.0 | 13.8 | 12.5 |
| 1998 ² | 13,304 | 74.6 | 100.0 | 8.7 | 22.8 | 22.8 | 19.0 | 13.9 | 12.8 |
| 1999 ² | 13,453 | 74.6 | 100.0 | 8.8 | 22.8 | 22.3 | 19.3 | 13.8 | 13.0 |

¹ Provisions for Railroad Retirement beneficiaries are described in the section Social Security (Old-Age, Survivors, and Disability Insurance).

² Based on 10-percent sample.

³ Less than 0.05 percent.

5.B OASDI Current-Pay Benefits: Retired Workers

Table 5.B6.—Number and percentage distribution with and without reduction for early retirement, by monthly benefit and sex, December 1999¹

[Based on 10-percent sample]

| Monthly benefit and sex | Total | | Without reduction for early retirement | | With reduction for early retirement | |
|-------------------------------------|-----------------|---------|--|---------|-------------------------------------|---------|
| | Number | Percent | Number | Percent | Number | Percent |
| Total | 27,782,240 | 100.0 | 7,744,000 | 100.0 | 20,038,240 | 100.0 |
| Less than \$300.00 | 1,216,230 | 4.4 | 197,800 | 2.6 | 1,018,430 | 5.1 |
| \$300.00–\$349.90 | 576,150 | 2.1 | 137,130 | 1.8 | 439,020 | 2.2 |
| \$350.00–\$399.90 | 865,210 | 3.1 | 100,600 | 1.3 | 764,610 | 3.8 |
| \$400.00–\$449.90 | 1,258,070 | 4.5 | 171,330 | 2.2 | 1,086,740 | 5.4 |
| \$450.00–\$499.90 | 1,639,710 | 5.9 | 249,870 | 3.2 | 1,389,840 | 6.9 |
| \$500.00–\$549.90 | 1,521,960 | 5.5 | 299,530 | 3.9 | 1,222,430 | 6.1 |
| \$550.00–\$599.90 | 1,326,050 | 4.8 | 317,740 | 4.1 | 1,008,310 | 5.0 |
| \$600.00–\$649.90 | 1,256,410 | 4.5 | 327,330 | 4.2 | 929,080 | 4.6 |
| \$650.00–\$699.90 | 1,214,540 | 4.4 | 294,760 | 3.8 | 919,780 | 4.6 |
| \$700.00–\$749.90 | 1,290,550 | 4.6 | 307,400 | 4.0 | 983,150 | 4.9 |
| \$750.00–\$799.90 | 1,375,710 | 5.0 | 304,650 | 3.9 | 1,071,060 | 5.3 |
| \$800.00–\$849.90 | 1,536,750 | 5.5 | 339,220 | 4.4 | 1,197,530 | 6.0 |
| \$850.00–\$899.90 | 1,670,770 | 6.0 | 340,220 | 4.4 | 1,330,550 | 6.6 |
| \$900.00–\$949.90 | 1,668,200 | 6.0 | 352,470 | 4.6 | 1,315,730 | 6.6 |
| \$950.00–\$999.90 | 1,830,590 | 6.6 | 360,550 | 4.7 | 1,470,040 | 7.3 |
| \$1,000.00–\$1,049.90 | 1,587,160 | 5.7 | 361,250 | 4.7 | 1,225,910 | 6.1 |
| \$1,050.00–\$1,099.90 | 1,236,320 | 4.5 | 360,570 | 4.7 | 875,750 | 4.4 |
| \$1,100.00–\$1,149.90 | 1,000,330 | 3.6 | 395,630 | 5.1 | 604,700 | 3.0 |
| \$1,150.00–\$1,199.90 | 858,900 | 3.1 | 420,670 | 5.4 | 438,230 | 2.2 |
| \$1,200.00 or more | 2,852,630 | 10.3 | 2,105,280 | 27.2 | 747,350 | 3.7 |
| Average benefit, total | \$804.20 | | \$959.10 | | \$744.30 | |
| Men | 14,329,420 | 100.0 | 4,392,860 | 100.0 | 9,936,560 | 100.0 |
| Less than \$300.00 | 532,270 | 3.7 | 97,010 | 2.2 | 435,260 | 4.4 |
| \$300.00–\$349.90 | 202,300 | 1.4 | 55,380 | 1.3 | 146,920 | 1.5 |
| \$350.00–\$399.90 | 263,990 | 1.8 | 36,530 | .8 | 227,460 | 2.3 |
| \$400.00–\$449.90 | 313,930 | 2.2 | 60,830 | 1.4 | 253,100 | 2.5 |
| \$450.00–\$499.90 | 353,360 | 2.5 | 80,260 | 1.8 | 273,100 | 2.7 |
| \$500.00–\$549.90 | 378,850 | 2.6 | 91,060 | 2.1 | 287,790 | 2.9 |
| \$550.00–\$599.90 | 407,950 | 2.8 | 90,170 | 2.1 | 317,780 | 3.2 |
| \$600.00–\$649.90 | 447,610 | 3.1 | 98,220 | 2.2 | 349,390 | 3.5 |
| \$650.00–\$699.90 | 495,540 | 3.5 | 95,830 | 2.2 | 399,710 | 4.0 |
| \$700.00–\$749.90 | 583,190 | 4.1 | 113,060 | 2.6 | 470,130 | 4.7 |
| \$750.00–\$799.90 | 685,530 | 4.8 | 119,770 | 2.7 | 565,760 | 5.7 |
| \$800.00–\$849.90 | 826,150 | 5.8 | 145,990 | 3.3 | 680,160 | 6.8 |
| \$850.00–\$899.90 | 1,003,360 | 7.0 | 154,150 | 3.5 | 849,210 | 8.5 |
| \$900.00–\$949.90 | 1,055,950 | 7.4 | 174,980 | 4.0 | 880,970 | 8.9 |
| \$950.00–\$999.90 | 1,282,180 | 8.9 | 198,680 | 4.5 | 1,083,500 | 10.9 |
| \$1,000.00–\$1,049.90 | 1,139,300 | 8.0 | 215,690 | 4.9 | 923,610 | 9.3 |
| \$1,050.00–\$1,099.90 | 896,580 | 6.3 | 239,820 | 5.5 | 656,760 | 6.6 |
| \$1,100.00–\$1,149.90 | 721,610 | 5.0 | 288,820 | 6.6 | 432,790 | 4.4 |
| \$1,150.00–\$1,199.90 | 624,180 | 4.4 | 321,480 | 7.3 | 302,700 | 3.0 |
| \$1,200.00 or more | 2,115,590 | 14.8 | 1,715,130 | 39.0 | 400,460 | 4.0 |
| Average benefit, men | \$904.80 | | \$1,075.10 | | \$829.50 | |
| Women | 13,452,820 | 100.0 | 3,351,140 | 100.0 | 10,101,680 | 100.0 |
| Less than \$300.00 | 683,960 | 5.1 | 100,790 | 3.0 | 583,170 | 5.8 |
| \$300.00–\$349.90 | 373,850 | 2.8 | 81,750 | 2.4 | 292,100 | 2.9 |
| \$350.00–\$399.90 | 601,220 | 4.5 | 64,070 | 1.9 | 537,150 | 5.3 |
| \$400.00–\$449.90 | 944,140 | 7.0 | 110,500 | 3.3 | 833,640 | 8.3 |
| \$450.00–\$499.90 | 1,286,350 | 9.6 | 169,610 | 5.1 | 1,116,740 | 11.1 |
| \$500.00–\$549.90 | 1,143,110 | 8.5 | 208,470 | 6.2 | 934,640 | 9.3 |
| \$550.00–\$599.90 | 918,100 | 6.8 | 227,570 | 6.8 | 690,530 | 6.8 |
| \$600.00–\$649.90 | 808,800 | 6.0 | 229,110 | 6.8 | 579,690 | 5.7 |
| \$650.00–\$699.90 | 719,000 | 5.3 | 198,930 | 5.9 | 520,070 | 5.1 |
| \$700.00–\$749.90 | 707,360 | 5.3 | 194,340 | 5.8 | 513,020 | 5.1 |
| \$750.00–\$799.90 | 690,180 | 5.1 | 184,880 | 5.5 | 505,300 | 5.0 |
| \$800.00–\$849.90 | 710,600 | 5.3 | 193,230 | 5.8 | 517,370 | 5.1 |
| \$850.00–\$899.90 | 667,410 | 5.0 | 186,070 | 5.6 | 481,340 | 4.8 |
| \$900.00–\$949.90 | 612,250 | 4.6 | 177,490 | 5.3 | 434,760 | 4.3 |
| \$950.00–\$999.90 | 548,410 | 4.1 | 161,870 | 4.8 | 386,540 | 3.8 |
| \$1,000.00–\$1,049.90 | 447,860 | 3.3 | 145,560 | 4.3 | 302,300 | 3.0 |
| \$1,050.00–\$1,099.90 | 339,740 | 2.5 | 120,750 | 3.6 | 218,990 | 2.2 |
| \$1,100.00–\$1,149.90 | 278,720 | 2.1 | 106,810 | 3.2 | 171,910 | 1.7 |
| \$1,150.00–\$1,199.90 | 234,720 | 1.7 | 99,190 | 3.0 | 135,530 | 1.3 |
| \$1,200.00 or more | 737,040 | 5.5 | 390,150 | 11.6 | 346,890 | 3.4 |
| Average benefit, women | \$697.00 | | \$807.20 | | \$660.50 | |

¹ Provisions for Railroad Retirement beneficiaries are described in the section Social Security (Old-Age, Survivors, and Disability Insurance).

CONTACT: Rona Blumenthal/Joseph Bondar (410) 965-0163/0162 for further information.

5.B OASDI Current-Pay Benefits: Retired Workers

Table 5.B7.—Number and percentage distribution with and without reduction for early retirement, by **primary insurance amount** and sex, December 1999¹

[Based on 10-percent sample]

| Primary insurance amount and sex | Total | | Without reduction for early retirement | | With reduction for early retirement | |
|--|-----------------|---------|--|---------|-------------------------------------|---------|
| | Number | Percent | Number | Percent | Number | Percent |
| Total | 27,782,240 | 100.0 | 7,744,000 | 100.0 | 20,038,240 | 100.0 |
| Less than \$300.00 | 1,964,050 | 7.1 | 355,610 | 4.6 | 1,608,440 | 8.0 |
| \$300.00–\$349.90 | 1,137,800 | 4.1 | 248,120 | 3.2 | 889,680 | 4.4 |
| \$350.00–\$399.90 | 719,010 | 2.6 | 145,830 | 1.9 | 573,180 | 2.9 |
| \$400.00–\$449.90 | 1,169,810 | 4.2 | 251,610 | 3.2 | 918,200 | 4.6 |
| \$450.00–\$499.90 | 1,398,070 | 5.0 | 301,400 | 3.9 | 1,096,670 | 5.5 |
| \$500.00–\$549.90 | 1,327,940 | 4.8 | 310,180 | 4.0 | 1,017,760 | 5.1 |
| \$550.00–\$599.90 | 1,274,910 | 4.6 | 293,620 | 3.8 | 981,290 | 4.9 |
| \$600.00–\$649.90 | 1,224,160 | 4.4 | 304,230 | 3.9 | 919,930 | 4.6 |
| \$650.00–\$699.90 | 1,150,530 | 4.1 | 288,210 | 3.7 | 862,320 | 4.3 |
| \$700.00–\$749.90 | 1,141,930 | 4.1 | 309,580 | 4.0 | 832,350 | 4.2 |
| \$750.00–\$799.90 | 1,070,690 | 3.9 | 299,550 | 3.9 | 771,140 | 3.8 |
| \$800.00–\$849.90 | 1,104,000 | 4.0 | 323,300 | 4.2 | 780,700 | 3.9 |
| \$850.00–\$899.90 | 1,089,990 | 3.9 | 315,650 | 4.1 | 774,340 | 3.9 |
| \$900.00–\$949.90 | 1,113,530 | 4.0 | 325,560 | 4.2 | 787,970 | 3.9 |
| \$950.00–\$999.90 | 1,134,500 | 4.1 | 333,350 | 4.3 | 801,150 | 4.0 |
| \$1,000.00–\$1,049.90 | 1,184,280 | 4.3 | 337,950 | 4.4 | 846,330 | 4.2 |
| \$1,050.00–\$1,099.90 | 1,317,910 | 4.7 | 356,940 | 4.6 | 960,970 | 4.8 |
| \$1,100.00–\$1,149.90 | 1,370,730 | 4.9 | 414,420 | 5.4 | 956,310 | 4.8 |
| \$1,150.00–\$1,199.90 | 1,425,440 | 5.1 | 454,410 | 5.9 | 971,030 | 4.8 |
| \$1,200.00 or more | 4,462,960 | 16.1 | 1,774,480 | 22.9 | 2,688,480 | 13.4 |
| Average primary insurance amount, total | \$811.20 | | \$894.80 | | \$778.90 | |
| Men | 14,329,420 | 100.0 | 4,392,860 | 100.0 | 9,936,560 | 100.0 |
| Less than \$300.00 | 397,260 | 2.8 | 103,100 | 2.3 | 294,160 | 3.0 |
| \$300.00–\$349.90 | 198,000 | 1.4 | 59,100 | 1.3 | 138,900 | 1.4 |
| \$350.00–\$399.90 | 144,810 | 1.0 | 37,960 | .9 | 106,850 | 1.1 |
| \$400.00–\$449.90 | 237,730 | 1.7 | 67,260 | 1.5 | 170,470 | 1.7 |
| \$450.00–\$499.90 | 298,600 | 2.1 | 83,080 | 1.9 | 215,520 | 2.2 |
| \$500.00–\$549.90 | 313,530 | 2.2 | 93,350 | 2.1 | 220,180 | 2.2 |
| \$550.00–\$599.90 | 322,850 | 2.3 | 89,230 | 2.0 | 233,620 | 2.4 |
| \$600.00–\$649.90 | 342,510 | 2.4 | 99,600 | 2.3 | 242,910 | 2.4 |
| \$650.00–\$699.90 | 361,490 | 2.5 | 98,040 | 2.2 | 263,450 | 2.7 |
| \$700.00–\$749.90 | 406,990 | 2.8 | 115,220 | 2.6 | 291,770 | 2.9 |
| \$750.00–\$799.90 | 435,610 | 3.0 | 122,360 | 2.8 | 313,250 | 3.2 |
| \$800.00–\$849.90 | 515,210 | 3.6 | 148,510 | 3.4 | 366,700 | 3.7 |
| \$850.00–\$899.90 | 575,420 | 4.0 | 156,800 | 3.6 | 418,620 | 4.2 |
| \$900.00–\$949.90 | 665,820 | 4.6 | 181,830 | 4.1 | 483,990 | 4.9 |
| \$950.00–\$999.90 | 752,630 | 5.3 | 206,090 | 4.7 | 546,540 | 5.5 |
| \$1,000.00–\$1,049.90 | 865,830 | 6.0 | 226,770 | 5.2 | 639,060 | 6.4 |
| \$1,050.00–\$1,099.90 | 1,059,430 | 7.4 | 261,440 | 6.0 | 797,990 | 8.0 |
| \$1,100.00–\$1,149.90 | 1,159,500 | 8.1 | 329,480 | 7.5 | 830,020 | 8.4 |
| \$1,150.00–\$1,199.90 | 1,243,340 | 8.7 | 374,410 | 8.5 | 868,930 | 8.7 |
| \$1,200.00 or more | 4,032,860 | 28.1 | 1,539,230 | 35.0 | 2,493,630 | 25.1 |
| Average primary insurance amount, men | \$993.40 | | \$1,038.70 | | \$973.30 | |
| Women | 13,452,820 | 100.0 | 3,351,140 | 100.0 | 10,101,680 | 100.0 |
| Less than \$300.00 | 1,566,790 | 11.6 | 252,510 | 7.5 | 1,314,280 | 13.0 |
| \$300.00–\$349.90 | 939,800 | 7.0 | 189,020 | 5.6 | 750,780 | 7.4 |
| \$350.00–\$399.90 | 574,200 | 4.3 | 107,870 | 3.2 | 466,330 | 4.6 |
| \$400.00–\$449.90 | 932,080 | 6.9 | 184,350 | 5.5 | 747,730 | 7.4 |
| \$450.00–\$499.90 | 1,099,470 | 8.2 | 218,320 | 6.5 | 881,150 | 8.7 |
| \$500.00–\$549.90 | 1,014,410 | 7.5 | 216,830 | 6.5 | 797,580 | 7.9 |
| \$550.00–\$599.90 | 952,060 | 7.1 | 204,390 | 6.1 | 747,670 | 7.4 |
| \$600.00–\$649.90 | 881,650 | 6.6 | 204,630 | 6.1 | 677,020 | 6.7 |
| \$650.00–\$699.90 | 789,040 | 5.9 | 190,170 | 5.7 | 598,870 | 5.9 |
| \$700.00–\$749.90 | 734,940 | 5.5 | 194,360 | 5.8 | 540,580 | 5.4 |
| \$750.00–\$799.90 | 635,080 | 4.7 | 177,190 | 5.3 | 457,890 | 4.5 |
| \$800.00–\$849.90 | 588,790 | 4.4 | 174,790 | 5.2 | 414,000 | 4.1 |
| \$850.00–\$899.90 | 514,570 | 3.8 | 158,850 | 4.7 | 355,720 | 3.5 |
| \$900.00–\$949.90 | 447,710 | 3.3 | 143,730 | 4.3 | 303,980 | 3.0 |
| \$950.00–\$999.90 | 381,870 | 2.8 | 127,260 | 3.8 | 254,610 | 2.5 |
| \$1,000.00–\$1,049.90 | 318,450 | 2.4 | 111,180 | 3.3 | 207,270 | 2.1 |
| \$1,050.00–\$1,099.90 | 258,480 | 1.9 | 95,500 | 2.8 | 162,980 | 1.6 |
| \$1,100.00–\$1,149.90 | 211,230 | 1.6 | 84,940 | 2.5 | 126,290 | 1.3 |
| \$1,150.00–\$1,199.90 | 182,100 | 1.4 | 80,000 | 2.4 | 102,100 | 1.0 |
| \$1,200.00 or more | 430,100 | 3.2 | 235,250 | 7.0 | 194,850 | 1.9 |
| Average primary insurance amount, women | \$617.20 | | \$706.20 | | \$587.70 | |

¹ Provisions for Railroad Retirement beneficiaries are described in the section Social Security (Old-Age, Survivors, and Disability Insurance).

5.B OASDI Current-Pay Benefits: Retired Workers

Table 5.B8.—Number and average monthly benefit with and without reduction for early retirement, by sex, 1956–99¹

| December | Retired workers | | | | Average monthly benefit | | | |
|-----------|-----------------|--|-------------------------------------|---------|-------------------------|--|-------------------------------------|--|
| | Total | Without reduction for early retirement | With reduction for early retirement | | Total | Without reduction for early retirement | With reduction for early retirement | |
| | | | Number | Percent | | | | |
| | Total | | | | | | | |
| 1956..... | 5,112,430 | 4,997,401 | 115,029 | 2.2 | \$63.10 | \$63.40 | \$48.20 | |
| 1960..... | 8,061,469 | 7,112,265 | 949,204 | 11.8 | 74.00 | 76.50 | 55.80 | |
| 1965..... | 11,100,584 | 7,581,386 | 3,519,198 | 31.7 | 83.90 | 90.10 | 70.60 | |
| 1970..... | 13,349,175 | 7,282,295 | 6,066,880 | 45.4 | 118.10 | 130.20 | 103.60 | |
| 1980..... | 19,562,085 | 7,397,198 | 12,164,887 | 62.2 | 341.40 | 391.80 | 310.70 | |
| 1985..... | 22,431,930 | 7,720,959 | 14,710,971 | 65.6 | 478.60 | 581.20 | 424.80 | |
| 1990..... | 24,838,100 | 7,840,239 | 16,997,861 | 68.4 | 602.60 | 742.80 | 537.90 | |
| 1991..... | 25,288,719 | 7,928,127 | 17,360,592 | 68.6 | 629.30 | 776.50 | 562.10 | |
| 1992..... | 25,757,727 | 8,020,443 | 17,737,284 | 68.9 | 652.60 | 805.40 | 583.60 | |
| 1993..... | 26,104,305 | 8,068,985 | 18,035,320 | 69.1 | 674.10 | 831.80 | 603.50 | |
| 1994..... | 26,407,756 | 8,109,975 | 18,297,781 | 69.3 | 697.30 | 859.70 | 625.40 | |
| 1995..... | 26,672,806 | 7,941,363 | 18,731,443 | 70.2 | 719.80 | 885.60 | 649.50 | |
| 1996..... | 26,898,072 | 7,784,078 | 19,113,994 | 71.1 | 745.00 | 908.70 | 678.30 | |
| 1997..... | 27,274,572 | 7,673,286 | 19,601,286 | 71.9 | 765.00 | 915.90 | 705.90 | |
| 1998..... | 27,510,535 | 7,699,664 | 19,810,871 | 72.0 | 779.70 | 932.50 | 720.30 | |
| 1999..... | 27,774,677 | 7,739,557 | 20,035,120 | 72.1 | 804.30 | 959.20 | 744.40 | |
| | Men | | | | | | | |
| 1956..... | 3,572,271 | 3,572,271 | ... | ... | \$68.20 | \$68.20 | ... | |
| 1960..... | 5,216,668 | 5,216,668 | ... | ... | 81.90 | 81.90 | ... | |
| 1965..... | 6,825,078 | 5,389,166 | 1,435,912 | 21.0 | 92.60 | 96.10 | \$79.40 | |
| 1970..... | 7,688,460 | 4,930,400 | 2,758,060 | 35.9 | 130.50 | 139.10 | 115.30 | |
| 1980..... | 10,460,735 | 4,586,539 | 5,874,196 | 54.8 | 380.20 | 419.60 | 349.50 | |
| 1985..... | 11,816,956 | 4,655,477 | 7,161,479 | 60.6 | 538.40 | 627.50 | 480.50 | |
| 1986..... | 12,080,376 | 4,621,111 | 7,459,265 | 61.7 | 549.80 | 644.60 | 491.00 | |
| 1987..... | 12,295,034 | 4,587,974 | 7,707,060 | 62.7 | 577.50 | 679.20 | 516.90 | |
| 1988..... | 12,486,962 | 4,563,777 | 7,923,185 | 63.5 | 604.90 | 713.40 | 542.40 | |
| 1989..... | 12,718,425 | 4,566,059 | 8,152,366 | 64.1 | 638.90 | 755.20 | 573.80 | |
| 1990..... | 12,983,832 | 4,592,911 | 8,390,921 | 64.6 | 679.30 | 803.60 | 611.20 | |
| 1991..... | 13,222,776 | 4,621,584 | 8,601,192 | 65.0 | 709.30 | 840.50 | 638.90 | |
| 1992..... | 13,470,502 | 4,649,446 | 8,821,056 | 65.5 | 735.50 | 872.50 | 663.30 | |
| 1993..... | 13,645,386 | 4,645,649 | 8,999,737 | 66.0 | 759.30 | 901.70 | 685.80 | |
| 1994..... | 13,790,997 | 4,639,089 | 9,151,908 | 66.4 | 785.20 | 932.80 | 710.50 | |
| 1995..... | 13,913,531 | 4,559,535 | 9,353,996 | 67.2 | 810.20 | 963.70 | 735.40 | |
| 1996..... | 14,010,875 | 4,478,565 | 9,532,310 | 68.0 | 838.10 | 997.80 | 763.10 | |
| 1997..... | 14,116,818 | 4,371,503 | 9,745,315 | 69.0 | 860.50 | 1,025.10 | 786.60 | |
| 1998..... | 14,200,826 | 4,371,895 | 9,828,931 | 69.2 | 876.90 | 1,044.50 | 802.40 | |
| 1999..... | 14,321,468 | 4,385,921 | 9,935,547 | 69.4 | 904.60 | 1,075.30 | 829.30 | |
| | Women | | | | | | | |
| 1956..... | 1,540,159 | 1,425,130 | 115,029 | 7.5 | \$51.20 | \$51.40 | \$48.20 | |
| 1960..... | 2,844,801 | 1,895,597 | 949,204 | 33.4 | 59.70 | 61.60 | 55.80 | |
| 1965..... | 4,275,506 | 2,192,220 | 2,083,286 | 48.7 | 70.10 | 75.40 | 64.50 | |
| 1970..... | 5,660,715 | 2,351,895 | 3,308,820 | 58.5 | 101.20 | 111.70 | 93.80 | |
| 1980..... | 9,101,350 | 2,810,659 | 6,290,691 | 69.1 | 296.80 | 346.50 | 274.60 | |
| 1985..... | 10,614,974 | 3,065,482 | 7,549,492 | 71.1 | 412.10 | 511.00 | 372.00 | |
| 1986..... | 10,900,572 | 3,089,833 | 7,811,739 | 71.7 | 420.50 | 525.10 | 379.10 | |
| 1987..... | 11,144,650 | 3,102,818 | 8,041,832 | 72.2 | 441.20 | 553.70 | 397.70 | |
| 1988..... | 11,371,264 | 3,136,139 | 8,235,125 | 72.4 | 462.00 | 582.60 | 416.20 | |
| 1989..... | 11,608,179 | 3,185,150 | 8,423,029 | 72.6 | 487.90 | 617.10 | 439.10 | |
| 1990..... | 11,854,268 | 3,247,328 | 8,606,940 | 72.6 | 518.60 | 656.80 | 466.40 | |
| 1991..... | 12,065,943 | 3,306,543 | 8,759,400 | 72.6 | 541.60 | 687.00 | 486.80 | |
| 1992..... | 12,287,225 | 3,370,997 | 8,916,228 | 72.6 | 561.80 | 712.90 | 504.70 | |
| 1993..... | 12,458,919 | 3,423,336 | 9,035,583 | 72.5 | 580.70 | 736.90 | 521.50 | |
| 1994..... | 12,616,759 | 3,470,886 | 9,145,873 | 72.5 | 601.30 | 762.10 | 540.20 | |
| 1995..... | 12,759,275 | 3,381,828 | 9,377,447 | 73.5 | 621.20 | 780.40 | 563.80 | |
| 1996..... | 12,887,197 | 3,305,513 | 9,581,684 | 74.4 | 643.70 | 788.00 | 593.90 | |
| 1997..... | 13,157,754 | 3,301,783 | 9,855,971 | 74.9 | 662.50 | 771.30 | 626.10 | |
| 1998..... | 13,309,709 | 3,327,769 | 9,981,940 | 75.0 | 675.90 | 785.40 | 639.50 | |
| 1999..... | 13,453,209 | 3,353,636 | 10,099,573 | 75.1 | 697.50 | 807.50 | 661.00 | |

¹ Provisions for Railroad Retirement beneficiaries are described in the section Social Security (Old-Age, Survivors, and Disability Insurance).

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5.B OASDI Current-Pay Benefits: Retired Workers

Table 5.B9.—Number and percentage distribution, by monthly benefit, age, and sex, December 1999

[Based on 10-percent sample]

| Monthly benefit | Total | Age attained during 1999 | | | | | | |
|-----------------------------------|-----------------|--------------------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|
| | | 62-64 | 65-69 | 70-74 | 75-79 | 80-84 | 85-89 | 90 or older |
| Total | | | | | | | | |
| Total number (in thousands) | 27,782 | 2,481 | 6,860 | 6,614 | 5,427 | 3,533 | 1,936 | 930 |
| Total percent | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| Less than \$300.00 | 4.4 | 6.7 | 5.1 | 4.3 | 4.1 | 3.2 | 2.7 | 3.2 |
| \$300.00-\$349.90 | 2.1 | 2.1 | 1.9 | 1.8 | 2.1 | 2.2 | 2.6 | 3.6 |
| \$350.00-\$399.90 | 3.1 | 4.4 | 3.3 | 3.1 | 3.1 | 2.5 | 2.4 | 2.1 |
| \$400.00-\$449.90 | 4.5 | 5.9 | 4.6 | 4.8 | 4.9 | 3.4 | 3.1 | 3.4 |
| \$450.00-\$499.90 | 5.9 | 8.1 | 6.9 | 6.4 | 5.3 | 4.2 | 3.6 | 4.1 |
| \$500.00-\$549.90 | 5.5 | 8.7 | 6.5 | 5.2 | 4.8 | 4.1 | 3.8 | 4.3 |
| \$550.00-\$599.90 | 4.8 | 5.8 | 5.3 | 4.8 | 4.6 | 3.9 | 3.8 | 4.3 |
| \$600.00-\$649.90 | 4.5 | 4.6 | 5.0 | 4.6 | 4.3 | 3.9 | 4.2 | 4.9 |
| \$650.00-\$699.90 | 4.4 | 4.2 | 4.6 | 4.3 | 4.3 | 4.1 | 4.5 | 5.3 |
| \$700.00-\$749.90 | 4.6 | 4.2 | 4.3 | 4.3 | 4.7 | 4.8 | 5.9 | 7.7 |
| \$750.00-\$799.90 | 5.0 | 4.1 | 4.4 | 4.4 | 5.2 | 5.4 | 6.9 | 8.5 |
| \$800.00-\$849.90 | 5.5 | 4.0 | 4.6 | 4.8 | 6.4 | 6.4 | 7.6 | 9.5 |
| \$850.00-\$899.90 | 6.0 | 4.0 | 4.6 | 5.2 | 8.3 | 7.2 | 6.8 | 7.8 |
| \$900.00-\$949.90 | 6.0 | 4.1 | 4.8 | 6.1 | 7.7 | 6.4 | 6.2 | 7.4 |
| \$950.00-\$999.90 | 6.6 | 4.8 | 6.9 | 8.6 | 5.4 | 6.0 | 5.4 | 6.1 |
| \$1,000.00-\$1,049.90 | 5.7 | 6.9 | 7.2 | 5.7 | 4.4 | 5.0 | 4.6 | 4.4 |
| \$1,050.00-\$1,099.90 | 4.5 | 7.4 | 5.0 | 3.7 | 4.1 | 4.2 | 3.5 | 2.4 |
| \$1,100.00-\$1,149.90 | 3.6 | 5.4 | 3.1 | 3.3 | 4.0 | 3.9 | 3.2 | 1.6 |
| \$1,150.00-\$1,199.90 | 3.1 | 2.9 | 2.9 | 3.3 | 3.2 | 3.6 | 2.9 | 1.2 |
| \$1,200.00 or more | 10.3 | 1.9 | 9.1 | 11.4 | 8.9 | 15.8 | 16.1 | 8.1 |
| Average benefit | \$804.20 | \$717.60 | \$778.20 | \$810.80 | \$800.00 | \$872.90 | \$873.80 | \$799.30 |
| Men | | | | | | | | |
| Total number (in thousands) | 14,329 | 1,302 | 3,790 | 3,611 | 2,836 | 1,673 | 806 | 312 |
| Total percent | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| Less than \$300.00 | 3.7 | 5.1 | 4.2 | 3.4 | 3.7 | 3.0 | 2.4 | 2.6 |
| \$300.00-\$349.90 | 1.4 | 1.2 | 1.2 | 1.2 | 1.5 | 1.8 | 2.4 | 3.1 |
| \$350.00-\$399.90 | 1.8 | 2.1 | 1.8 | 1.8 | 1.9 | 1.8 | 1.9 | 1.9 |
| \$400.00-\$449.90 | 2.2 | 2.5 | 2.1 | 2.2 | 2.2 | 2.0 | 2.4 | 2.9 |
| \$450.00-\$499.90 | 2.5 | 2.7 | 2.4 | 2.4 | 2.6 | 2.3 | 2.5 | 3.4 |
| \$500.00-\$549.90 | 2.6 | 2.8 | 2.7 | 2.6 | 2.7 | 2.4 | 2.6 | 3.5 |
| \$550.00-\$599.90 | 2.8 | 3.1 | 2.9 | 2.7 | 3.0 | 2.6 | 2.8 | 3.4 |
| \$600.00-\$649.90 | 3.1 | 3.4 | 3.2 | 3.0 | 3.2 | 2.9 | 3.0 | 3.9 |
| \$650.00-\$699.90 | 3.5 | 3.7 | 3.5 | 3.3 | 3.5 | 3.2 | 3.5 | 4.1 |
| \$700.00-\$749.90 | 4.1 | 4.1 | 3.9 | 3.8 | 4.3 | 3.9 | 5.0 | 6.5 |
| \$750.00-\$799.90 | 4.8 | 4.5 | 4.4 | 4.3 | 5.3 | 4.7 | 6.3 | 7.6 |
| \$800.00-\$849.90 | 5.8 | 4.9 | 5.0 | 5.1 | 7.3 | 6.2 | 6.9 | 7.7 |
| \$850.00-\$899.90 | 7.0 | 5.3 | 5.5 | 5.9 | 10.7 | 8.1 | 6.3 | 7.9 |
| \$900.00-\$949.90 | 7.4 | 5.7 | 6.1 | 7.6 | 10.0 | 7.0 | 5.7 | 8.9 |
| \$950.00-\$999.90 | 8.9 | 7.2 | 9.9 | 12.4 | 6.5 | 6.8 | 5.2 | 8.1 |
| \$1,000.00-\$1,049.90 | 8.0 | 11.2 | 11.0 | 7.8 | 5.2 | 5.6 | 4.8 | 5.7 |
| \$1,050.00-\$1,099.90 | 6.3 | 12.5 | 7.6 | 4.8 | 5.2 | 5.0 | 4.2 | 2.9 |
| \$1,100.00-\$1,149.90 | 5.0 | 9.5 | 4.5 | 4.3 | 5.3 | 5.0 | 4.1 | 2.0 |
| \$1,150.00-\$1,199.90 | 4.4 | 5.1 | 4.1 | 4.6 | 4.3 | 4.6 | 3.9 | 1.7 |
| \$1,200.00 or more | 14.8 | 3.4 | 14.2 | 17.0 | 11.7 | 21.2 | 24.4 | 12.3 |
| Average benefit | \$904.80 | \$856.10 | \$896.50 | \$920.50 | \$877.70 | \$952.30 | \$962.30 | \$869.70 |
| Women | | | | | | | | |
| Total number (in thousands) | 13,453 | 1,180 | 3,070 | 3,004 | 2,591 | 1,860 | 1,130 | 618 |
| Total percent | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| Less than \$300.00 | 5.1 | 8.4 | 6.2 | 5.3 | 4.6 | 3.4 | 3.0 | 3.5 |
| \$300.00-\$349.90 | 2.8 | 3.1 | 2.7 | 2.6 | 2.9 | 2.5 | 2.8 | 3.9 |
| \$350.00-\$399.90 | 4.5 | 7.0 | 5.1 | 4.7 | 4.4 | 3.2 | 2.8 | 2.2 |
| \$400.00-\$449.90 | 7.0 | 9.6 | 7.8 | 8.0 | 7.8 | 4.6 | 3.7 | 3.7 |
| \$450.00-\$499.90 | 9.6 | 14.2 | 12.6 | 11.1 | 8.3 | 5.9 | 4.4 | 4.4 |
| \$500.00-\$549.90 | 8.5 | 15.2 | 11.2 | 8.4 | 7.1 | 5.6 | 4.6 | 4.7 |
| \$550.00-\$599.90 | 6.8 | 8.8 | 8.3 | 7.3 | 6.4 | 5.1 | 4.6 | 4.8 |
| \$600.00-\$649.90 | 6.0 | 6.0 | 7.2 | 6.4 | 5.5 | 4.8 | 5.1 | 5.4 |
| \$650.00-\$699.90 | 5.3 | 4.8 | 5.9 | 5.4 | 5.1 | 4.9 | 5.2 | 5.9 |
| \$700.00-\$749.90 | 5.3 | 4.2 | 4.9 | 4.9 | 5.1 | 5.6 | 6.6 | 8.3 |
| \$750.00-\$799.90 | 5.1 | 3.6 | 4.2 | 4.5 | 5.1 | 5.9 | 7.4 | 9.0 |
| \$800.00-\$849.90 | 5.3 | 3.0 | 4.0 | 4.5 | 5.4 | 6.6 | 8.1 | 10.4 |
| \$850.00-\$899.90 | 5.0 | 2.6 | 3.6 | 4.4 | 5.7 | 6.4 | 7.1 | 7.8 |
| \$900.00-\$949.90 | 4.6 | 2.2 | 3.2 | 4.3 | 5.2 | 5.9 | 6.6 | 6.6 |
| \$950.00-\$999.90 | 4.1 | 2.1 | 3.2 | 4.1 | 4.2 | 5.3 | 5.6 | 5.1 |
| \$1,000.00-\$1,049.90 | 3.3 | 2.1 | 2.6 | 3.1 | 3.6 | 4.5 | 4.4 | 3.7 |
| \$1,050.00-\$1,099.90 | 2.5 | 1.7 | 1.9 | 2.4 | 3.0 | 3.5 | 3.1 | 2.1 |
| \$1,100.00-\$1,149.90 | 2.1 | .9 | 1.4 | 2.1 | 2.6 | 3.0 | 2.6 | 1.4 |
| \$1,150.00-\$1,199.90 | 1.7 | .4 | 1.3 | 1.9 | 2.1 | 2.7 | 2.2 | 1.0 |
| \$1,200.00 or more | 5.5 | .3 | 2.7 | 4.8 | 5.9 | 10.9 | 10.3 | 5.9 |
| Average benefit | \$697.00 | \$564.90 | \$632.10 | \$678.80 | \$714.90 | \$801.40 | \$810.70 | \$763.80 |

CONTACT: Rona Blumenthal/Joseph Bondar (410) 965-0163/0162 for further information.

5.C OASDI Current-Pay Benefits: Retired Workers & Dependents

Table 5.C1.—Number and percentage distribution, by type of benefit and primary insurance amount, December 1999¹

[Based on 10-percent sample]

| Primary insurance amount | Retired workers | | Wives and husbands | | Children | |
|--|-----------------|---------|--------------------|---------|-----------------|---------|
| | Number | Percent | Number | Percent | Number | Percent |
| Total | 27,782,240 | 100.0 | 2,811,100 | 100.0 | 441,870 | 100.0 |
| Less than \$300.00 | 1,964,050 | 7.1 | 76,160 | 2.7 | 14,660 | 3.3 |
| \$300.00–\$349.90 | 1,137,800 | 4.1 | 39,360 | 1.4 | 7,810 | 1.8 |
| \$350.00–\$399.90 | 719,010 | 2.6 | 27,670 | 1.0 | 6,400 | 1.4 |
| \$400.00–\$449.90 | 1,169,810 | 4.2 | 47,390 | 1.7 | 11,020 | 2.5 |
| \$450.00–\$499.90 | 1,398,070 | 5.0 | 57,240 | 2.0 | 16,440 | 3.7 |
| \$500.00–\$549.90 | 1,327,940 | 4.8 | 58,240 | 2.1 | 16,690 | 3.8 |
| \$550.00–\$599.90 | 1,274,910 | 4.6 | 58,640 | 2.1 | 16,750 | 3.8 |
| \$600.00–\$649.90 | 1,224,160 | 4.4 | 61,620 | 2.2 | 17,620 | 4.0 |
| \$650.00–\$699.90 | 1,150,530 | 4.1 | 65,500 | 2.3 | 18,080 | 4.1 |
| \$700.00–\$749.90 | 1,141,930 | 4.1 | 71,700 | 2.6 | 19,430 | 4.4 |
| \$750.00–\$799.90 | 1,070,690 | 3.9 | 77,270 | 2.7 | 18,380 | 4.2 |
| \$800.00–\$849.90 | 1,104,000 | 4.0 | 89,250 | 3.2 | 21,430 | 4.8 |
| \$850.00–\$899.90 | 1,089,990 | 3.9 | 99,660 | 3.5 | 20,240 | 4.6 |
| \$900.00–\$949.90 | 1,113,530 | 4.0 | 116,110 | 4.1 | 21,160 | 4.8 |
| \$950.00–\$999.90 | 1,134,500 | 4.1 | 130,200 | 4.6 | 21,040 | 4.8 |
| \$1,000.00–\$1,049.90 | 1,184,280 | 4.3 | 156,130 | 5.6 | 22,250 | 5.0 |
| \$1,050.00–\$1,099.90 | 1,317,910 | 4.7 | 206,430 | 7.3 | 25,090 | 5.7 |
| \$1,100.00–\$1,149.90 | 1,370,730 | 4.9 | 241,260 | 8.6 | 24,560 | 5.6 |
| \$1,150.00–\$1,199.90 | 1,425,440 | 5.1 | 266,840 | 9.5 | 26,570 | 6.0 |
| \$1,200.00–\$1,249.90 | 1,601,120 | 5.8 | 306,450 | 10.9 | 32,770 | 7.4 |
| \$1,250.00–\$1,299.90 | 1,121,530 | 4.0 | 215,280 | 7.7 | 24,340 | 5.5 |
| \$1,300.00 or more..... | 1,740,310 | 6.3 | 342,700 | 12.2 | 39,140 | 8.9 |
| Average primary insurance amount..... | \$811.20 | | \$1,012.30 | | \$905.80 | |

¹ Provisions for Railroad Retirement beneficiaries are described in the section Social Security (Old-Age, Survivors, and Disability Insurance).

5.C OASDI Current-Pay Benefits: Retired Workers & Dependents

Table 5.C2.—Average monthly benefit, by type of benefit and sex, 1940–99

| December | Retired workers | | | Wives | | | Husbands | Children | | | |
|-----------|-----------------|---------|---------|---------|-------------------------------------|---|----------|----------|--------------|----------------------------|----------|
| | Total | Men | Women | Total | Entitled solely by age ¹ | Entitled because of children ² | | Total | Under age 18 | Disabled, aged 18 or older | Students |
| 1940..... | \$22.60 | \$23.17 | \$18.37 | \$12.13 | \$12.13 | ... | ... | \$12.22 | \$12.22 | ... | ... |
| 1941..... | 22.70 | 23.32 | 18.48 | 12.11 | 12.11 | ... | ... | 12.19 | 12.19 | ... | ... |
| 1942..... | 23.02 | 23.71 | 18.73 | 12.28 | 12.28 | ... | ... | 12.24 | 12.24 | ... | ... |
| 1943..... | 23.42 | 24.17 | 19.06 | 12.49 | 12.49 | ... | ... | 12.31 | 12.31 | ... | ... |
| 1944..... | 23.73 | 24.48 | 19.35 | 12.63 | 12.63 | ... | ... | 12.38 | 12.38 | ... | ... |
| 1945..... | 24.19 | 24.94 | 19.51 | 12.82 | 12.82 | ... | ... | 12.45 | 12.45 | ... | ... |
| 1946..... | 24.55 | 25.30 | 19.64 | 12.99 | 12.99 | ... | ... | 12.57 | 12.57 | ... | ... |
| 1947..... | 24.90 | 25.68 | 19.91 | 13.17 | 13.17 | ... | ... | 12.77 | 12.77 | ... | ... |
| 1948..... | 25.35 | 26.21 | 20.11 | 13.42 | 13.42 | ... | ... | 12.99 | 12.99 | ... | ... |
| 1949..... | 26.00 | 26.92 | 20.58 | 13.76 | 13.76 | ... | ... | 13.18 | 13.18 | ... | ... |
| 1950..... | 43.86 | 45.67 | 35.05 | 23.60 | 23.79 | \$12.85 | \$20.01 | 17.05 | 17.05 | ... | ... |
| 1951..... | 42.14 | 44.44 | 33.03 | 22.75 | 23.16 | 14.33 | 19.49 | 13.37 | 13.37 | ... | ... |
| 1952..... | 49.25 | 52.16 | 39.17 | 26.01 | 26.48 | 16.33 | 22.31 | 14.67 | 14.67 | ... | ... |
| 1953..... | 51.10 | 54.46 | 40.66 | 27.08 | 27.53 | 17.97 | 23.10 | 15.79 | 15.79 | ... | ... |
| 1954..... | 59.14 | 63.34 | 47.05 | 31.81 | 32.36 | 21.11 | 26.61 | 18.53 | 18.53 | ... | ... |
| 1955..... | 61.90 | 66.40 | 49.93 | 33.12 | 33.63 | 22.96 | 27.27 | 20.01 | 20.01 | ... | ... |
| 1956..... | 63.09 | 68.23 | 51.16 | 33.76 | 34.22 | 23.64 | 27.90 | 20.63 | 20.63 | ... | ... |
| 1957..... | 64.58 | 70.47 | 52.23 | 34.41 | 34.89 | 24.21 | 29.39 | 21.89 | 20.90 | \$31.55 | ... |
| 1958..... | 66.35 | 72.74 | 53.55 | 35.11 | 35.59 | 25.12 | 30.45 | 22.99 | 21.66 | 32.00 | ... |
| 1959..... | 72.78 | 80.11 | 58.81 | 38.24 | 38.68 | 29.39 | 33.85 | 27.34 | 25.61 | 35.08 | ... |
| 1960..... | 74.04 | 81.87 | 59.67 | 38.74 | 39.19 | 30.15 | 34.72 | 28.25 | 26.38 | 35.70 | ... |
| 1961..... | 75.65 | 83.13 | 62.00 | 39.47 | 40.09 | 29.45 | 36.61 | 27.52 | 25.56 | 36.22 | ... |
| 1962..... | 76.19 | 83.79 | 62.61 | 39.64 | 40.35 | 29.55 | 37.05 | 27.39 | 25.44 | 36.35 | ... |
| 1963..... | 76.88 | 84.69 | 63.42 | 39.95 | 40.66 | 29.94 | 37.64 | 27.85 | 25.76 | 36.84 | ... |
| 1964..... | 77.57 | 85.58 | 64.28 | 40.24 | 40.95 | 30.16 | 38.18 | 28.13 | 25.86 | 37.34 | ... |
| 1965..... | 83.92 | 92.59 | 70.07 | 43.64 | 44.41 | 32.60 | 41.69 | 31.98 | 28.27 | 40.64 | \$46.75 |
| 1966..... | 84.35 | 93.26 | 70.79 | 43.82 | 44.60 | 32.64 | 42.21 | 32.72 | 28.18 | 41.03 | 45.05 |
| 1967..... | 85.37 | 94.49 | 71.92 | 44.25 | 45.01 | 32.92 | 42.79 | 33.10 | 28.34 | 41.49 | 45.07 |
| 1968..... | 98.86 | 109.08 | 84.24 | 51.22 | 52.13 | 37.66 | 49.29 | 38.12 | 32.44 | 47.79 | 51.08 |
| 1969..... | 100.40 | 110.96 | 85.71 | 51.89 | 52.81 | 38.00 | 49.90 | 38.63 | 32.79 | 48.46 | 51.33 |
| 1970..... | 118.10 | 130.53 | 101.22 | 61.20 | 62.41 | 43.23 | 58.47 | 44.85 | 37.72 | 56.79 | 59.46 |
| 1971..... | 132.17 | 146.13 | 113.60 | 68.36 | 69.82 | 47.07 | 65.25 | 49.36 | 41.08 | 62.57 | 65.93 |
| 1972..... | 162.35 | 179.44 | 140.11 | 84.11 | 86.07 | 56.10 | 79.97 | 59.90 | 49.44 | 75.91 | 80.13 |
| 1973..... | 166.40 | 182.60 | 145.80 | 84.80 | 86.80 | 56.80 | 80.80 | 61.10 | 50.30 | 77.00 | 82.70 |
| 1974..... | 188.20 | 206.56 | 165.47 | 95.77 | 98.08 | 64.24 | 90.90 | 69.63 | 57.10 | 86.61 | 94.21 |
| 1975..... | 207.18 | 227.75 | 181.80 | 105.21 | 107.74 | 70.72 | 99.07 | 77.42 | 63.13 | 94.75 | 103.88 |
| 1976..... | 224.86 | 247.70 | 197.08 | 114.15 | 116.82 | 77.29 | 106.68 | 85.64 | 69.55 | 102.81 | 113.92 |
| 1977..... | 243.00 | 268.40 | 212.60 | 123.30 | 126.20 | 84.20 | 100.90 | 94.90 | 76.90 | 112.30 | 124.60 |
| 1978..... | 263.20 | 291.60 | 229.70 | 133.10 | 136.00 | 91.70 | 106.00 | 104.70 | 85.10 | 121.70 | 138.40 |
| 1979..... | 294.30 | 326.80 | 256.50 | 148.80 | 151.90 | 102.90 | 116.00 | 119.20 | 97.00 | 137.10 | 157.20 |
| 1980..... | 341.40 | 380.20 | 296.80 | 172.50 | 176.00 | 120.40 | 132.10 | 140.00 | 114.30 | 159.80 | 184.00 |
| 1981..... | 386.00 | 431.10 | 334.50 | 195.40 | 199.20 | 138.20 | 145.90 | 161.40 | 131.10 | 182.20 | 210.60 |
| 1982..... | 419.30 | 469.60 | 362.20 | 213.60 | 216.90 | 148.80 | 156.00 | 165.00 | 145.90 | 198.40 | 179.70 |
| 1983..... | 440.80 | 495.00 | 379.60 | 226.50 | 229.50 | 151.30 | 160.90 | 175.80 | 163.20 | 210.10 | 153.50 |
| 1984..... | 460.60 | 517.80 | 396.50 | 237.20 | 240.30 | 156.70 | 165.80 | 185.50 | 170.60 | 220.80 | 149.90 |
| 1985..... | 478.60 | 538.40 | 412.10 | 247.20 | 250.30 | 161.90 | 169.50 | 197.60 | 177.40 | 230.80 | 232.30 |
| 1986..... | 488.50 | 549.80 | 420.50 | 252.70 | 255.70 | 165.10 | 170.40 | 203.80 | 182.50 | 236.80 | 241.20 |
| 1987..... | 512.70 | 577.50 | 441.20 | 265.40 | 268.40 | 174.00 | 175.90 | 215.90 | 192.70 | 249.90 | 252.60 |
| 1988..... | 536.80 | 604.90 | 462.00 | 278.00 | 281.00 | 182.40 | 181.50 | 227.70 | 201.60 | 263.30 | 265.40 |
| 1989..... | 566.90 | 638.90 | 487.90 | 293.80 | 296.80 | 194.00 | 189.10 | 242.40 | 213.80 | 279.30 | 283.70 |
| 1990..... | 602.60 | 679.30 | 518.60 | 312.30 | 315.40 | 208.10 | 198.20 | 259.40 | 228.50 | 298.30 | 300.90 |
| 1991..... | 629.30 | 709.30 | 541.60 | 326.10 | 329.20 | 219.40 | 203.30 | 272.70 | 240.60 | 312.90 | 306.70 |
| 1992..... | 652.60 | 735.50 | 561.80 | 337.90 | 341.00 | 229.30 | 208.20 | 285.20 | 252.30 | 326.00 | 322.20 |
| 1993..... | 674.10 | 759.30 | 580.70 | 348.80 | 351.80 | 238.70 | 212.10 | 296.80 | 263.10 | 338.00 | 333.40 |
| 1994..... | 697.30 | 785.20 | 610.30 | 360.50 | 363.60 | 248.60 | 216.40 | 309.30 | 275.00 | 351.10 | 349.60 |
| 1995..... | 719.80 | 810.20 | 621.20 | 371.90 | 375.00 | 256.70 | 220.80 | 321.50 | 286.70 | 363.80 | 360.30 |
| 1996..... | 745.00 | 838.10 | 643.70 | 385.10 | 387.70 | 277.30 | 225.70 | 337.10 | 303.00 | 378.40 | 374.70 |
| 1997..... | 765.00 | 860.50 | 662.50 | 394.70 | 397.20 | 286.40 | 228.80 | 349.00 | 314.90 | 389.80 | 388.40 |
| 1998..... | 779.70 | 876.90 | 675.90 | 401.70 | 404.00 | 294.90 | 230.50 | 358.40 | 324.30 | 399.00 | 398.00 |
| 1999..... | 804.30 | 904.60 | 697.50 | 413.00 | 415.30 | 307.50 | 234.50 | 372.40 | 338.90 | 413.00 | 417.30 |

¹ Aged 62 or older. Includes wives aged 65 or older with children.

² Under age 65 with entitled children in their care.

CONTACT: Rona Blumenthal/Joseph Bondar (410) 965-0163/0162 for further information.

5.D OASDI Current-Pay Benefits: Disabled Workers

Table 5.D1.—Number, percent, and average monthly benefit, by year of entitlement as disabled worker and sex, December 1999¹

[Based on 10-percent sample]

| Year of entitlement | Total | | | | Men | | | | Women | | | |
|---------------------|----------------------------|-------------------------|---------------------------------|-------------------------|----------------------------|-------------------------|---------------------------------|-------------------------|----------------------------|-------------------------|---------------------------------|-------------------------|
| | Number as of December 1999 | Percentage distribution | Cumulative percent ² | Average monthly benefit | Number as of December 1999 | Percentage distribution | Cumulative percent ² | Average monthly benefit | Number as of December 1999 | Percentage distribution | Cumulative percent ² | Average monthly benefit |
| Total | 4,873,560 | 100.0 | ... | \$754.70 | 2,802,400 | 100.0 | ... | \$846.90 | 2,071,160 | 100.0 | ... | \$630.10 |
| 1995-99 | 1,932,270 | 39.6 | ... | 782.50 | 1,054,680 | 37.6 | ... | 893.90 | 877,590 | 42.4 | ... | 648.70 |
| 1990-94 | 1,639,230 | 33.6 | ... | 738.70 | 921,020 | 32.9 | ... | 836.80 | 718,210 | 34.7 | ... | 612.90 |
| 1985-89 | 673,860 | 13.8 | ... | 720.00 | 406,860 | 14.5 | ... | 798.80 | 267,000 | 12.9 | ... | 599.90 |
| 1980-84 | 309,050 | 6.3 | ... | 689.10 | 202,390 | 7.2 | ... | 744.70 | 106,660 | 5.1 | ... | 583.60 |
| 1975-79 | 194,330 | 4.0 | ... | 860.70 | 130,180 | 4.6 | ... | 915.80 | 64,150 | 3.1 | ... | 748.90 |
| 1970-74 | 96,080 | 2.0 | ... | 747.50 | 66,010 | 2.4 | ... | 777.90 | 30,070 | 1.5 | ... | 681.00 |
| 1965-69 | 25,980 | .5 | ... | 632.60 | 19,230 | .7 | ... | 642.50 | 6,750 | .3 | ... | 604.60 |
| 1960-64 | 2,760 | .1 | ... | 626.50 | 2,030 | .1 | ... | 613.00 | 730 | (3) | ... | 664.30 |
| 1999 | 250,750 | 5.1 | 5.1 | 833.10 | 142,190 | 5.1 | 5.1 | 948.70 | 108,560 | 5.2 | 5.2 | 681.80 |
| 1998 | 403,790 | 8.3 | 13.4 | 792.00 | 220,840 | 7.9 | 13.0 | 901.90 | 182,950 | 8.8 | 14.1 | 659.30 |
| 1997 | 438,160 | 9.0 | 22.4 | 772.80 | 236,740 | 8.4 | 21.4 | 882.60 | 201,420 | 9.7 | 23.8 | 643.90 |
| 1996 | 435,530 | 8.9 | 31.4 | 767.00 | 236,880 | 8.5 | 29.9 | 879.30 | 198,650 | 9.6 | 33.4 | 633.10 |
| 1995 | 404,040 | 8.3 | 39.6 | 769.00 | 218,030 | 7.8 | 37.6 | 878.30 | 186,010 | 9.0 | 42.4 | 640.80 |
| 1994 | 389,140 | 8.0 | 47.6 | 761.60 | 211,860 | 7.6 | 45.2 | 872.10 | 177,280 | 8.6 | 50.9 | 629.50 |
| 1993 | 358,240 | 7.4 | 55.0 | 741.50 | 198,760 | 7.1 | 52.3 | 845.20 | 159,480 | 7.7 | 58.6 | 612.30 |
| 1992 | 337,580 | 6.9 | 61.9 | 730.40 | 190,540 | 6.8 | 59.1 | 825.40 | 147,040 | 7.1 | 65.7 | 607.30 |
| 1991 | 307,850 | 6.3 | 68.2 | 723.40 | 176,400 | 6.3 | 65.4 | 813.50 | 131,450 | 6.3 | 72.1 | 602.50 |
| 1990 | 246,420 | 5.1 | 73.3 | 728.70 | 143,460 | 5.1 | 70.5 | 816.50 | 102,960 | 5.0 | 77.0 | 606.40 |
| 1989 | 183,370 | 3.8 | 77.0 | 730.00 | 106,950 | 3.8 | 74.3 | 815.30 | 76,420 | 3.7 | 80.7 | 610.50 |
| 1988 | 148,900 | 3.1 | 80.1 | 734.20 | 89,070 | 3.2 | 77.5 | 819.10 | 59,830 | 2.9 | 83.6 | 607.90 |
| 1987 | 125,940 | 2.6 | 82.7 | 728.40 | 76,460 | 2.7 | 80.2 | 808.80 | 49,480 | 2.4 | 86.0 | 604.10 |
| 1986 | 115,390 | 2.4 | 85.1 | 706.10 | 71,190 | 2.5 | 82.8 | 780.40 | 44,200 | 2.1 | 88.2 | 586.50 |
| 1985 | 100,260 | 2.1 | 87.1 | 685.90 | 63,190 | 2.3 | 85.0 | 750.70 | 37,070 | 1.8 | 89.9 | 575.50 |
| 1984 | 87,130 | 1.8 | 88.9 | 671.00 | 55,450 | 2.0 | 87.0 | 729.70 | 31,680 | 1.5 | 91.5 | 568.40 |
| 1983 | 69,450 | 1.4 | 90.3 | 673.70 | 45,760 | 1.6 | 88.6 | 726.40 | 23,690 | 1.1 | 92.6 | 571.90 |
| 1982 | 57,420 | 1.2 | 91.5 | 674.90 | 37,730 | 1.3 | 90.0 | 728.10 | 19,690 | 1.0 | 93.6 | 572.90 |
| 1981 | 47,330 | 1.0 | 92.5 | 704.70 | 31,310 | 1.1 | 91.1 | 760.20 | 16,020 | .8 | 94.3 | 596.20 |
| 1980 | 47,720 | 1.0 | 93.5 | 746.20 | 32,140 | 1.1 | 92.2 | 801.00 | 15,580 | .8 | 95.1 | 633.10 |
| 1979 | 43,130 | .9 | 94.3 | 847.10 | 28,690 | 1.0 | 93.3 | 908.00 | 14,440 | .8 | 95.8 | 726.00 |
| 1978 | 39,500 | .8 | 95.1 | 914.60 | 26,440 | .9 | 94.2 | 968.80 | 13,060 | .6 | 96.4 | 804.90 |
| 1977 | 38,310 | .8 | 95.9 | 883.50 | 25,330 | .9 | 95.1 | 947.20 | 12,980 | .6 | 97.0 | 759.20 |
| 1976 | 39,170 | .8 | 96.7 | 851.10 | 26,350 | .9 | 96.1 | 906.00 | 12,820 | .6 | 97.7 | 738.30 |
| 1975 | 34,220 | .7 | 97.4 | 801.20 | 23,370 | .8 | 96.9 | 842.60 | 10,850 | .5 | 98.2 | 711.90 |
| 1974 | 28,790 | .6 | 98.0 | 785.20 | 19,650 | .7 | 97.6 | 820.90 | 9,140 | .4 | 98.6 | 708.50 |
| 1973 | 24,260 | .5 | 98.5 | 740.60 | 16,090 | .6 | 98.2 | 777.50 | 8,170 | .4 | 99.0 | 667.90 |
| 1972 | 16,580 | .3 | 98.9 | 742.20 | 11,470 | .4 | 98.6 | 775.00 | 5,110 | .2 | 99.3 | 668.50 |
| 1971 | 14,960 | .3 | 99.2 | 734.10 | 10,580 | .4 | 98.9 | 754.60 | 4,380 | .2 | 99.5 | 684.60 |
| 1970 | 11,490 | .2 | 99.4 | 693.10 | 8,220 | .3 | 99.2 | 709.60 | 3,270 | .2 | 99.6 | 651.60 |
| 1969 | 8,630 | .2 | 99.6 | 648.50 | 6,360 | .2 | 99.5 | 656.70 | 2,270 | .1 | 99.7 | 625.30 |
| 1968 | 11,200 | .2 | 99.8 | 603.50 | 8,290 | .3 | 99.8 | 614.00 | 2,910 | .1 | 99.9 | 573.50 |
| 1967 | 2,990 | .1 | 99.9 | 672.30 | 2,310 | .1 | 99.8 | 687.50 | 680 | (3) | 99.9 | 620.70 |
| 1966 | 1,680 | (3) | 99.9 | 649.20 | 1,190 | (3) | 99.9 | 663.30 | 490 | (3) | 99.9 | 615.00 |
| 1965 | 1,480 | (3) | 99.9 | 661.50 | 1,080 | (3) | 99.9 | 657.30 | 400 | (3) | 100.0 | 672.60 |
| 1964 | 940 | (3) | 100.0 | 652.50 | 660 | (3) | 100.0 | 637.30 | 280 | (3) | 100.0 | 688.30 |
| 1963 | 900 | (3) | 100.0 | 619.80 | 600 | (3) | 100.0 | 589.30 | 300 | (3) | 100.0 | 681.00 |
| 1962 | 370 | (3) | 100.0 | 603.40 | 300 | (3) | 100.0 | 613.90 | 70 | (3) | 100.0 | 558.70 |
| 1961 | 270 | (3) | 100.0 | 593.60 | 190 | (3) | 100.0 | 586.80 | 80 | (3) | 100.0 | 609.80 |
| 1960 | 280 | (3) | 100.0 | 623.30 | 280 | (3) | 100.0 | 623.30 | ... | (3) | 100.0 | ... |

¹ Provisions for Railroad Retirement beneficiaries are described in the section Social Security (Old-Age, Survivors, and Disability Insurance).

² Represents those entitled in specified year or later.

³ Less than 0.05 percent.

CONTACT: Donald T. Ferron/Joseph Bondar (410) 965-0160/0162 for further information.

5.D OASDI Current-Pay Benefits: Disabled Workers

Table 5.D2.—Number and percentage distribution, by monthly benefit and sex, December 1999¹

[Based on 10-percent sample]

| Monthly benefit | Total | | Men | | Women | |
|------------------------------|-----------------|---------|-----------------|---------|-----------------|---------|
| | Number | Percent | Number | Percent | Number | Percent |
| Total | 4,873,560 | 100.0 | 2,802,400 | 100.0 | 2,071,160 | 100.0 |
| Less than \$300.00 | 233,870 | 4.8 | 75,850 | 2.7 | 158,020 | 7.6 |
| \$300.00–\$349.90 | 114,000 | 2.3 | 40,920 | 1.5 | 73,080 | 3.5 |
| \$350.00–\$399.90 | 119,410 | 2.5 | 43,150 | 1.5 | 76,260 | 3.7 |
| \$400.00–\$449.90 | 230,260 | 4.7 | 82,400 | 2.9 | 147,860 | 7.1 |
| \$450.00–\$499.90 | 348,300 | 7.1 | 131,930 | 4.7 | 216,370 | 10.4 |
| \$500.00–\$549.90 | 356,750 | 7.3 | 149,570 | 5.3 | 207,180 | 10.0 |
| \$550.00–\$599.90 | 347,900 | 7.1 | 157,230 | 5.6 | 190,670 | 9.2 |
| \$600.00–\$649.90 | 333,080 | 6.8 | 162,860 | 5.8 | 170,220 | 8.2 |
| \$650.00–\$699.90 | 305,850 | 6.3 | 160,790 | 5.7 | 145,060 | 7.0 |
| \$700.00–\$749.90 | 281,500 | 5.8 | 157,360 | 5.6 | 124,140 | 6.0 |
| \$750.00–\$799.90 | 255,390 | 5.2 | 151,500 | 5.4 | 103,890 | 5.0 |
| \$800.00–\$849.90 | 237,480 | 4.9 | 149,700 | 5.3 | 87,780 | 4.2 |
| \$850.00–\$899.90 | 215,680 | 4.4 | 143,160 | 5.1 | 72,520 | 3.5 |
| \$900.00–\$949.90 | 197,500 | 4.1 | 137,280 | 4.9 | 60,220 | 2.9 |
| \$950.00–\$999.90 | 177,010 | 3.6 | 128,740 | 4.6 | 48,270 | 2.3 |
| \$1,000.00–\$1,049.90 | 160,490 | 3.3 | 121,360 | 4.3 | 39,130 | 1.9 |
| \$1,050.00–\$1,099.90 | 144,830 | 3.0 | 112,960 | 4.0 | 31,870 | 1.5 |
| \$1,100.00–\$1,149.90 | 136,210 | 2.8 | 110,710 | 4.0 | 25,500 | 1.2 |
| \$1,150.00–\$1,199.90 | 142,790 | 2.9 | 119,350 | 4.3 | 23,440 | 1.1 |
| \$1,200.00 or more | 535,260 | 11.0 | 465,580 | 16.6 | 69,680 | 3.4 |
| Average benefit | \$754.70 | | \$846.90 | | \$630.10 | |

¹ Provisions for Railroad Retirement beneficiaries are described in the section Social Security (Old-Age, Survivors, and Disability Insurance).

Table 5.D3.—Number and monthly benefits, by sex, 1957–99¹

[Monthly benefits, in thousands]

| December | Total | | Men | | Women | |
|------------|-----------|-----------|-----------|-----------|-----------|-----------|
| | Number | Benefit | Number | Benefit | Number | Benefit |
| 1957 | 149,850 | \$10,904 | 121,172 | \$8,903 | 28,678 | \$2,001 |
| 1958 | 237,719 | 19,516 | 189,883 | 16,138 | 47,836 | 3,378 |
| 1959 | 334,443 | 29,765 | 264,201 | 24,417 | 70,242 | 5,348 |
| 1960 | 455,371 | 40,668 | 356,277 | 33,034 | 99,094 | 7,633 |
| 1965 | 988,074 | 96,599 | 734,047 | 74,946 | 254,027 | 21,656 |
| 1970 | 1,492,948 | 196,010 | 1,068,986 | 148,194 | 423,962 | 47,819 |
| 1971 | 1,647,684 | 241,414 | 1,175,271 | 182,461 | 472,413 | 58,957 |
| 1972 | 1,832,916 | 328,675 | 1,300,284 | 248,146 | 532,632 | 80,529 |
| 1973 | 2,016,626 | 369,045 | 1,417,796 | 277,604 | 598,830 | 91,441 |
| 1974 | 2,236,882 | 460,078 | 1,549,203 | 342,839 | 687,679 | 117,236 |
| 1975 | 2,488,774 | 562,180 | 1,710,923 | 418,013 | 777,851 | 144,167 |
| 1976 | 2,670,208 | 654,647 | 1,823,737 | 485,512 | 846,471 | 169,135 |
| 1977 | 2,837,432 | 752,639 | 1,930,126 | 557,883 | 907,306 | 194,756 |
| 1978 | 2,879,774 | 830,101 | 1,952,086 | 614,824 | 927,688 | 215,277 |
| 1979 | 2,870,590 | 924,407 | 1,939,373 | 683,863 | 931,217 | 240,544 |
| 1980 | 2,858,680 | 1,059,792 | 1,928,030 | 784,266 | 930,650 | 275,525 |
| 1981 | 2,776,519 | 1,147,113 | 1,870,436 | 849,599 | 906,083 | 297,513 |
| 1982 | 2,603,599 | 1,147,131 | 1,745,492 | 847,512 | 858,107 | 299,619 |
| 1983 | 2,569,029 | 1,171,957 | 1,730,947 | 870,075 | 838,082 | 301,882 |
| 1984 | 2,596,516 | 1,222,081 | 1,747,536 | 906,985 | 848,980 | 315,096 |
| 1985 | 2,656,638 | 1,285,375 | 1,784,750 | 953,156 | 871,888 | 332,219 |
| 1986 | 2,728,463 | 1,331,144 | 1,826,835 | 985,003 | 901,628 | 346,141 |
| 1987 | 2,785,859 | 1,415,811 | 1,857,172 | 1,044,647 | 928,687 | 371,165 |
| 1988 | 2,830,284 | 1,498,637 | 1,876,878 | 1,101,675 | 953,406 | 396,962 |
| 1989 | 2,895,364 | 1,609,780 | 1,906,379 | 1,176,403 | 988,985 | 433,376 |
| 1990 | 3,011,294 | 1,768,313 | 1,967,408 | 1,283,579 | 1,043,886 | 484,735 |
| 1991 | 3,194,938 | 1,946,823 | 2,067,777 | 1,401,006 | 1,127,161 | 545,817 |
| 1992 | 3,467,783 | 2,171,080 | 2,219,789 | 1,546,924 | 1,247,994 | 624,156 |
| 1993 | 3,725,966 | 2,390,829 | 2,357,332 | 1,685,025 | 1,368,634 | 705,804 |
| 1994 | 3,962,954 | 2,620,982 | 2,473,061 | 1,824,195 | 1,489,893 | 796,787 |
| 1995 | 4,185,263 | 2,853,365 | 2,568,359 | 1,956,168 | 1,616,904 | 897,197 |
| 1996 | 4,385,623 | 3,087,223 | 2,644,454 | 2,083,123 | 1,741,169 | 1,004,100 |
| 1997 | 4,508,134 | 3,252,919 | 2,666,486 | 2,158,017 | 1,841,648 | 1,094,902 |
| 1998 | 4,698,319 | 3,444,259 | 2,737,296 | 2,252,129 | 1,961,023 | 1,192,130 |
| 1999 | 4,879,455 | 3,679,691 | 2,801,163 | 2,371,141 | 2,078,292 | 1,308,550 |

¹ Provisions for Railroad Retirement beneficiaries are described in the section Social Security (Old-Age, Survivors, and Disability Insurance).

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5.D OASDI Current-Pay Benefits: Disabled Workers

Table 5.D4.—Number, average age, and percentage distribution, by age and sex, 1957–99¹

| December ² | Total number (in thousands) | Average age | Percentage distribution, by age | | | | | | | | |
|-------------------------|-----------------------------|-------------|---------------------------------|----------|-------|-------|-------|-------|-------|-------|------|
| | | | Total | Under 30 | 30–39 | 40–44 | 45–49 | 50–54 | 55–59 | 60–64 | |
| Men | | | | | | | | | | | |
| 1957..... | 121 | 59.4 | 100.0 | ... | ... | ... | ... | ... | 18.5 | 29.9 | 51.6 |
| 1958..... | 190 | 59.5 | 100.0 | ... | ... | ... | ... | ... | 18.2 | 29.7 | 52.1 |
| 1959..... | 264 | 59.3 | 100.0 | ... | ... | ... | ... | ... | 19.0 | 30.7 | 50.3 |
| 1960..... | 356 | 57.3 | 100.0 | 0.5 | 3.3 | 3.0 | 4.9 | ... | 16.6 | 26.7 | 44.9 |
| 1965..... | 734 | 54.4 | 100.0 | 1.0 | 7.5 | 7.6 | 10.4 | ... | 15.4 | 24.7 | 33.3 |
| 1970..... | 1,069 | 53.9 | 100.0 | 3.3 | 6.8 | 6.9 | 10.9 | ... | 15.2 | 23.2 | 33.7 |
| 1975..... | 1,711 | 53.5 | 100.0 | 4.6 | 7.5 | 6.2 | 9.7 | ... | 15.8 | 23.2 | 33.0 |
| 1976..... | 1,824 | 52.9 | 100.0 | 4.7 | 7.9 | 6.1 | 9.5 | ... | 15.5 | 23.4 | 32.9 |
| 1977..... | 1,930 | 52.9 | 100.0 | 4.6 | 8.3 | 6.0 | 9.3 | ... | 15.3 | 23.7 | 32.7 |
| 1978..... | 1,952 | 52.9 | 100.0 | 4.4 | 8.8 | 6.0 | 9.1 | ... | 15.1 | 23.7 | 32.9 |
| 1979..... | 1,939 | 52.9 | 100.0 | 4.2 | 9.1 | 5.9 | 9.1 | ... | 14.6 | 24.1 | 32.9 |
| 1980..... | 1,928 | 52.9 | 100.0 | 4.1 | 9.6 | 6.0 | 8.9 | ... | 14.3 | 24.0 | 33.1 |
| 1982..... | 1,746 | 53.2 | 100.0 | 4.0 | 9.7 | 5.8 | 7.8 | ... | 13.6 | 23.6 | 35.5 |
| 1983..... | 1,731 | 52.9 | 100.0 | 4.2 | 10.4 | 6.3 | 8.0 | ... | 13.0 | 23.1 | 35.0 |
| 1984..... | 1,748 | 52.5 | 100.0 | 4.4 | 11.3 | 6.8 | 8.3 | ... | 12.8 | 22.2 | 34.2 |
| 1985..... | 1,785 | 51.9 | 100.0 | 4.6 | 12.3 | 7.3 | 8.6 | ... | 12.9 | 21.4 | 32.9 |
| 1986..... | 1,827 | 51.4 | 100.0 | 4.9 | 13.3 | 7.9 | 8.9 | ... | 12.7 | 20.7 | 31.5 |
| 1987..... | 1,857 | 51.1 | 100.0 | 4.8 | 13.8 | 8.5 | 9.4 | ... | 12.5 | 20.1 | 30.8 |
| 1988 ³ | 1,869 | 50.9 | 100.0 | 4.7 | 14.3 | 9.0 | 9.8 | ... | 12.7 | 19.6 | 29.9 |
| 1989..... | 1,906 | 50.7 | 100.0 | 4.5 | 14.7 | 9.6 | 10.3 | ... | 12.7 | 19.4 | 28.8 |
| 1990 ³ | 1,965 | 50.4 | 100.0 | 4.5 | 15.2 | 10.3 | 10.7 | ... | 12.7 | 19.1 | 27.5 |
| 1991 ³ | 2,066 | 50.1 | 100.0 | 4.5 | 15.6 | 10.7 | 11.2 | ... | 13.0 | 18.6 | 26.4 |
| 1992 ³ | 2,221 | 49.9 | 100.0 | 4.6 | 16.0 | 11.0 | 12.0 | ... | 13.4 | 18.0 | 25.0 |
| 1993 ³ | 2,358 | 49.6 | 100.0 | 4.6 | 16.2 | 11.2 | 12.3 | ... | 13.9 | 17.9 | 23.9 |
| 1994 ³ | 2,476 | 49.6 | 100.0 | 4.3 | 16.1 | 11.4 | 12.8 | ... | 14.2 | 17.8 | 23.4 |
| 1995 ³ | 2,573 | 49.7 | 100.0 | 4.0 | 15.5 | 11.5 | 13.4 | ... | 14.5 | 18.0 | 23.2 |
| 1996 ³ | 2,650 | 49.9 | 100.0 | 3.6 | 14.8 | 11.6 | 13.7 | ... | 15.0 | 18.3 | 22.9 |
| 1997 ³ | 2,671 | 50.2 | 100.0 | 3.3 | 13.9 | 11.6 | 13.6 | ... | 15.7 | 18.9 | 23.0 |
| 1998 ³ | 2,741 | 50.5 | 100.0 | 3.1 | 13.3 | 11.6 | 13.7 | ... | 16.1 | 19.4 | 22.9 |
| 1999 ³ | 2,802 | 50.6 | 100.0 | 2.9 | 12.6 | 11.6 | 13.8 | ... | 16.7 | 19.7 | 22.9 |
| Women | | | | | | | | | | | |
| 1957..... | 29 | 57.9 | 100.0 | ... | ... | ... | ... | ... | 25.6 | 39.2 | 35.2 |
| 1958..... | 48 | 58.2 | 100.0 | ... | ... | ... | ... | ... | 23.8 | 37.5 | 38.6 |
| 1959..... | 70 | 58.4 | 100.0 | ... | ... | ... | ... | ... | 23.4 | 36.8 | 39.7 |
| 1960..... | 99 | 56.7 | 100.0 | 0.3 | 3.2 | 3.2 | 5.3 | ... | 19.4 | 31.4 | 37.2 |
| 1965..... | 254 | 55.2 | 100.0 | .6 | 5.4 | 6.3 | 9.8 | ... | 16.2 | 27.3 | 34.3 |
| 1970..... | 424 | 55.0 | 100.0 | 1.9 | 5.1 | 5.6 | 10.1 | ... | 15.9 | 26.0 | 35.3 |
| 1975..... | 778 | 54.4 | 100.0 | 3.3 | 6.1 | 5.3 | 9.0 | ... | 16.3 | 25.5 | 34.5 |
| 1976..... | 846 | 53.9 | 100.0 | 3.5 | 6.5 | 5.2 | 8.8 | ... | 15.9 | 25.4 | 34.6 |
| 1977..... | 907 | 53.8 | 100.0 | 3.5 | 6.9 | 5.2 | 8.5 | ... | 15.8 | 25.5 | 34.5 |
| 1978..... | 928 | 53.8 | 100.0 | 3.5 | 7.3 | 5.2 | 8.4 | ... | 15.4 | 25.4 | 34.8 |
| 1979..... | 931 | 53.7 | 100.0 | 3.5 | 7.7 | 5.2 | 8.3 | ... | 14.9 | 25.6 | 34.8 |
| 1980..... | 931 | 53.7 | 100.0 | 3.4 | 8.2 | 5.3 | 8.2 | ... | 14.4 | 25.4 | 35.0 |
| 1982..... | 858 | 53.9 | 100.0 | 3.3 | 8.5 | 5.1 | 7.2 | ... | 13.7 | 25.2 | 37.0 |
| 1983..... | 838 | 53.6 | 100.0 | 3.5 | 9.3 | 5.7 | 7.5 | ... | 12.9 | 24.3 | 36.8 |
| 1984..... | 849 | 53.2 | 100.0 | 3.7 | 10.2 | 6.3 | 7.8 | ... | 12.8 | 23.2 | 36.0 |
| 1985..... | 872 | 52.6 | 100.0 | 3.8 | 11.2 | 6.9 | 8.3 | ... | 12.9 | 22.3 | 34.6 |
| 1986..... | 902 | 52.0 | 100.0 | 4.1 | 12.1 | 7.6 | 8.8 | ... | 12.9 | 21.6 | 32.9 |
| 1987..... | 929 | 51.7 | 100.0 | 4.2 | 12.7 | 8.2 | 9.4 | ... | 12.9 | 20.9 | 31.7 |
| 1988 ³ | 952 | 51.4 | 100.0 | 4.0 | 13.1 | 8.7 | 9.9 | ... | 13.2 | 20.6 | 30.5 |
| 1989..... | 989 | 51.1 | 100.0 | 4.0 | 13.5 | 9.2 | 10.6 | ... | 13.4 | 20.1 | 29.2 |
| 1990 ³ | 1,046 | 50.8 | 100.0 | 3.9 | 14.0 | 9.8 | 11.1 | ... | 13.4 | 19.9 | 27.9 |
| 1991 ³ | 1,133 | 50.5 | 100.0 | 4.0 | 14.3 | 10.3 | 11.6 | ... | 13.8 | 19.4 | 26.5 |
| 1992 ³ | 1,252 | 50.1 | 100.0 | 4.3 | 14.6 | 10.7 | 12.2 | ... | 14.3 | 18.8 | 25.0 |
| 1993 ³ | 1,371 | 49.9 | 100.0 | 4.3 | 14.9 | 11.0 | 12.6 | ... | 14.8 | 18.9 | 23.5 |
| 1994 ³ | 1,491 | 49.9 | 100.0 | 4.1 | 14.8 | 11.2 | 13.1 | ... | 15.3 | 18.7 | 22.8 |
| 1995 ³ | 1,614 | 49.9 | 100.0 | 3.8 | 14.5 | 11.5 | 13.6 | ... | 15.7 | 18.8 | 22.2 |
| 1996 ³ | 1,736 | 50.0 | 100.0 | 3.4 | 14.1 | 11.6 | 13.9 | ... | 16.2 | 19.0 | 21.7 |
| 1997 ³ | 1,835 | 50.2 | 100.0 | 3.1 | 13.3 | 11.6 | 14.0 | ... | 16.8 | 19.6 | 21.5 |
| 1998 ³ | 1,956 | 50.5 | 100.0 | 3.0 | 12.8 | 11.5 | 14.2 | ... | 17.0 | 20.0 | 21.6 |
| 1999 ³ | 2,071 | 50.5 | 100.0 | 2.8 | 12.1 | 11.5 | 14.3 | ... | 17.5 | 20.4 | 21.5 |

¹ Provisions for Railroad Retirement beneficiaries are described in the section Social Security (Old-Age, Survivors, and Disability Insurance).

² Data not available for 1981.

³ Based on 10-percent sample.

5.D OASDI Current-Pay Benefits: Disabled Workers

Table 5.D4.1.—Number and percentage distribution of disabled beneficiaries, by type of beneficiary and diagnostic group, December 1999

| Diagnostic group | Total | Disabled workers | Disabled children, aged 18 or older | Disabled widows and widowers |
|--|-----------|------------------|-------------------------------------|------------------------------|
| Number | | | | |
| Total | 5,798,795 | 4,879,454 | 720,525 | 198,816 |
| Diagnosis available..... | 5,434,281 | 4,773,753 | ¹ 466,822 | 193,706 |
| Infectious and parasitic diseases ² | 100,514 | 96,132 | 2,715 | 1,667 |
| Neoplasms | 137,538 | 131,492 | 1,865 | 4,181 |
| Endocrine, nutritional, and metabolic diseases | 275,759 | 251,998 | 2,845 | 20,916 |
| Diseases of blood and blood-forming organs | 13,693 | 11,687 | 1,664 | 342 |
| Mental disorders (other than mental retardation) | 1,395,518 | 1,281,561 | 74,289 | 39,668 |
| Mental retardation | 542,030 | 249,871 | 282,558 | 9,601 |
| Diseases of the— | | | | |
| Nervous system and sense organs | 527,540 | 460,133 | 53,775 | 13,632 |
| Circulatory system | 554,824 | 528,627 | 2,804 | 23,393 |
| Respiratory system | 175,089 | 162,863 | 883 | 11,343 |
| Digestive system | 68,479 | 65,887 | 498 | 2,094 |
| Genitourinary system | 82,763 | 79,524 | 1,576 | 1,663 |
| Skin and subcutaneous tissue | 12,890 | 12,151 | 228 | 511 |
| Musculoskeletal system | 1,139,769 | 1,086,432 | 3,820 | 49,517 |
| Congenital anomalies | 14,200 | 8,546 | 5,400 | 254 |
| Injuries | 241,416 | 228,800 | 7,675 | 4,941 |
| Other | 152,259 | 118,049 | 24,227 | 9,983 |
| Percentage distribution | | | | |
| Diagnosis available..... | 100.0 | 100.0 | 100.0 | 100.0 |
| Infectious and parasitic diseases ² | 1.8 | 2.0 | 0.6 | 0.9 |
| Neoplasms | 2.5 | 2.8 | .4 | 2.2 |
| Endocrine, nutritional, and metabolic diseases | 5.1 | 5.3 | .6 | 10.8 |
| Diseases of blood and blood-forming organs | .3 | .2 | .4 | .2 |
| Mental disorders (other than mental retardation) | 25.7 | 26.8 | 15.9 | 20.5 |
| Mental retardation | 10.0 | 5.2 | 60.5 | 5.0 |
| Diseases of the— | | | | |
| Nervous system and sense organs | 9.7 | 9.6 | 11.5 | 7.0 |
| Circulatory system | 10.2 | 11.1 | .6 | 12.1 |
| Respiratory system | 3.2 | 3.4 | .2 | 5.9 |
| Digestive system | 1.3 | 1.4 | .1 | 1.1 |
| Genitourinary system | 1.5 | 1.7 | .3 | .9 |
| Skin and subcutaneous tissue | .2 | .3 | (3) | .3 |
| Musculoskeletal system | 21.0 | 22.8 | .8 | 25.6 |
| Congenital anomalies | .3 | .2 | 1.2 | .1 |
| Injuries | 4.4 | 4.8 | 1.6 | 2.6 |
| Other | 2.8 | 2.5 | 5.2 | 5.2 |

¹ The diagnosis for disabled children typically was not recorded on the Master Beneficiary Record (MBR) until 1984. Many beneficiaries entitled before that date are still on the rolls today.

² AIDS/HIV records are counted in the Infectious and Parasitic Diseases group. Before 1990, those records were included in the Other group.

³ Less than 0.05 percent.

5.D OASDI Current-Pay Benefits: Disabled Workers

Table 5.D5.—Number and percentage distribution, by diagnostic group, and sex, December 1999

| Diagnostic group | Number | | | Percentage distribution | | |
|--|-----------|-----------|-----------|-------------------------|-------|-------|
| | Total | Men | Women | Total | Men | Women |
| Total | 4,879,454 | 2,801,162 | 2,078,292 | ... | ... | ... |
| Diagnosis available | 4,773,753 | 2,728,453 | 2,045,300 | 100.0 | 100.0 | 100.0 |
| Infectious and parasitic diseases ¹ | 96,132 | 74,146 | 21,986 | 2.0 | 2.7 | 1.1 |
| Neoplasms | 131,492 | 65,765 | 65,727 | 2.8 | 2.4 | 3.2 |
| Endocrine, nutritional, and metabolic diseases | 251,998 | 101,865 | 150,133 | 5.3 | 3.7 | 7.3 |
| Diseases of blood and blood-forming organs | 11,687 | 5,641 | 6,046 | .2 | .2 | .3 |
| Mental disorders (other than mental retardation) | 1,281,561 | 694,726 | 586,835 | 26.8 | 25.5 | 28.7 |
| Mental retardation | 249,871 | 169,334 | 80,537 | 5.2 | 6.2 | 3.9 |
| Diseases of the— | | | | | | |
| Nervous system and sense organs | 460,133 | 243,019 | 217,114 | 9.6 | 8.9 | 10.6 |
| Circulatory system | 528,627 | 366,786 | 161,841 | 11.1 | 13.4 | 7.9 |
| Respiratory system | 162,863 | 87,550 | 75,313 | 3.4 | 3.2 | 3.7 |
| Digestive system | 65,887 | 36,684 | 29,203 | 1.4 | 1.3 | 1.4 |
| Genitourinary system | 79,524 | 48,746 | 30,778 | 1.7 | 1.8 | 1.5 |
| Skin and subcutaneous tissue | 12,151 | 5,194 | 6,957 | .3 | .2 | .3 |
| Musculoskeletal system | 1,086,432 | 597,549 | 488,883 | 22.8 | 21.9 | 23.9 |
| Congenital anomalies | 8,546 | 4,596 | 3,950 | .2 | .2 | .2 |
| Injuries | 228,800 | 165,861 | 62,939 | 4.8 | 6.1 | 3.1 |
| Other | 118,049 | 60,991 | 57,058 | 2.5 | 2.2 | 2.8 |

¹ AIDS/HIV records are counted in the Infectious and Parasitic Diseases group. Before 1990, these records were included in the Other group.

5.D OASDI Current-Pay Benefits: Disabled Workers

Table 5.D6.—Number and percentage distribution, by diagnostic group, age, and sex, December 1999

| Diagnostic group | Total | Age | | | | | | |
|--|-----------|----------|---------|---------|---------|---------|---------|-----------|
| | | Under 30 | 30–39 | 40–44 | 45–49 | 50–54 | 55–59 | 60–64 |
| Total | | | | | | | | |
| Total | 4,879,454 | 137,581 | 605,666 | 561,860 | 681,315 | 830,248 | 978,024 | 1,084,760 |
| Diagnosis available, number | 4,773,753 | 136,991 | 602,917 | 553,370 | 665,572 | 811,348 | 957,651 | 1,045,904 |
| Diagnosis available, percentage distribution | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| Infectious and parasitic diseases ¹ | 2.0 | 1.9 | 4.6 | 3.4 | 2.5 | 1.5 | 1.0 | .8 |
| Neoplasms | 2.8 | 2.7 | 1.8 | 2.0 | 2.4 | 2.8 | 3.1 | 3.5 |
| Endocrine, nutritional, and metabolic diseases | 5.3 | 2.7 | 3.8 | 4.7 | 5.5 | 6.2 | 6.0 | 5.3 |
| Diseases of blood and blood-forming organs | .2 | .9 | .4 | .3 | .2 | .2 | .2 | .1 |
| Mental disorders (other than mental retardation) | 26.8 | 38.8 | 38.6 | 37.2 | 34.1 | 28.7 | 19.4 | 13.8 |
| Mental retardation | 5.2 | 17.5 | 11.2 | 7.6 | 5.8 | 4.0 | 2.7 | 1.9 |
| Diseases of the— | | | | | | | | |
| Nervous system and sense organs | 9.6 | 12.0 | 11.1 | 10.5 | 10.5 | 9.8 | 8.9 | 8.0 |
| Circulatory system | 11.1 | 2.1 | 2.6 | 4.1 | 6.4 | 10.3 | 15.8 | 20.1 |
| Respiratory system | 3.4 | .8 | 1.0 | 1.3 | 1.8 | 3.0 | 4.9 | 6.2 |
| Digestive system | 1.4 | 1.0 | 1.2 | 1.6 | 1.8 | 1.5 | 1.3 | 1.2 |
| Genitourinary system | 1.7 | 3.1 | 2.3 | 2.0 | 1.9 | 1.7 | 1.3 | 1.1 |
| Skin and subcutaneous tissue | .3 | .2 | .3 | .3 | .3 | .3 | .2 | .2 |
| Musculoskeletal system | 22.8 | 4.8 | 11.6 | 16.8 | 19.2 | 22.9 | 29.0 | 31.2 |
| Congenital anomalies | .2 | .5 | .3 | .2 | .2 | .2 | .1 | .1 |
| Injuries | 4.8 | 8.0 | 6.5 | 5.5 | 4.7 | 4.3 | 4.0 | 4.2 |
| Other | 2.5 | 3.0 | 2.7 | 2.6 | 2.6 | 2.6 | 2.2 | 2.2 |
| Men | | | | | | | | |
| Total | 2,801,162 | 80,506 | 351,406 | 323,620 | 386,563 | 467,649 | 551,705 | 639,713 |
| Diagnosis available, number | 2,728,453 | 80,165 | 349,566 | 317,595 | 375,303 | 454,190 | 537,914 | 613,720 |
| Diagnosis available, percentage distribution | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| Infectious and parasitic diseases ¹ | 2.7 | 2.4 | 6.8 | 5.0 | 3.5 | 1.9 | 1.1 | .8 |
| Neoplasms | 2.4 | 2.5 | 1.5 | 1.6 | 1.9 | 2.3 | 2.8 | 3.3 |
| Endocrine, nutritional, and metabolic diseases | 3.7 | 2.0 | 2.9 | 3.5 | 3.9 | 4.3 | 4.2 | 3.7 |
| Diseases of blood and blood-forming organs | .2 | .8 | .4 | .2 | .2 | .2 | .1 | .1 |
| Mental disorders (other than mental retardation) | 25.5 | 39.2 | 37.2 | 35.7 | 33.0 | 28.2 | 17.5 | 12.0 |
| Mental retardation | 6.2 | 18.5 | 12.8 | 9.0 | 7.0 | 5.0 | 3.4 | 2.3 |
| Diseases of the— | | | | | | | | |
| Nervous system and sense organs | 8.9 | 11.2 | 9.8 | 9.3 | 9.5 | 9.0 | 8.5 | 7.9 |
| Circulatory system | 13.4 | 2.0 | 2.7 | 4.5 | 7.5 | 12.5 | 19.7 | 24.6 |
| Respiratory system | 3.2 | .5 | .7 | 1.0 | 1.5 | 2.6 | 4.8 | 6.3 |
| Digestive system | 1.3 | .7 | .9 | 1.5 | 1.9 | 1.5 | 1.3 | 1.2 |
| Genitourinary system | 1.8 | 3.0 | 2.4 | 2.2 | 2.1 | 1.9 | 1.4 | 1.2 |
| Skin and subcutaneous tissue | .2 | .1 | .2 | .2 | .2 | .2 | .2 | .2 |
| Musculoskeletal system | 21.9 | 3.4 | 10.8 | 16.8 | 19.2 | 22.3 | 27.9 | 29.4 |
| Congenital anomalies | .2 | .4 | .2 | .2 | .2 | .1 | .1 | .1 |
| Injuries | 6.1 | 10.4 | 8.5 | 7.2 | 6.1 | 5.6 | 4.9 | 4.9 |
| Other | 2.2 | 2.9 | 2.4 | 2.3 | 2.3 | 2.4 | 2.1 | 2.1 |
| Women | | | | | | | | |
| Total | 2,078,292 | 57,075 | 254,260 | 238,240 | 294,752 | 362,599 | 426,319 | 445,047 |
| Diagnosis available, number | 2,045,300 | 56,826 | 253,351 | 235,775 | 290,269 | 357,158 | 419,737 | 432,184 |
| Diagnosis available, percentage distribution | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| Infectious and parasitic diseases ¹ | 1.1 | 1.3 | 1.7 | 1.4 | 1.2 | 1.0 | .8 | .7 |
| Neoplasms | 3.2 | 2.8 | 2.2 | 2.6 | 3.0 | 3.4 | 3.5 | 3.8 |
| Endocrine, nutritional, and metabolic diseases | 7.3 | 3.8 | 5.1 | 6.3 | 7.6 | 8.7 | 8.3 | 7.5 |
| Diseases of blood and blood-forming organs | .3 | 1.1 | .5 | .4 | .3 | .2 | .2 | .2 |
| Mental disorders (other than mental retardation) | 28.7 | 38.3 | 40.5 | 39.2 | 35.6 | 29.3 | 21.7 | 16.4 |
| Mental retardation | 3.9 | 16.0 | 9.0 | 5.7 | 4.2 | 2.8 | 1.8 | 1.3 |
| Diseases of the— | | | | | | | | |
| Nervous system and sense organs | 10.6 | 13.2 | 13.0 | 12.1 | 11.9 | 10.8 | 9.3 | 8.3 |
| Circulatory system | 7.9 | 2.2 | 2.5 | 3.5 | 5.0 | 7.6 | 10.8 | 13.7 |
| Respiratory system | 3.7 | 1.2 | 1.4 | 1.7 | 2.3 | 3.4 | 5.1 | 6.2 |
| Digestive system | 1.4 | 1.5 | 1.5 | 1.7 | 1.6 | 1.4 | 1.3 | 1.2 |
| Genitourinary system | 1.5 | 3.1 | 2.2 | 1.7 | 1.6 | 1.5 | 1.2 | 1.0 |
| Skin and subcutaneous tissue | .3 | .4 | .4 | .4 | .4 | .3 | .3 | .3 |
| Musculoskeletal system | 23.9 | 6.7 | 12.7 | 16.7 | 19.2 | 23.7 | 30.4 | 33.7 |
| Congenital anomalies | .2 | .6 | .3 | .2 | .2 | .2 | .1 | .2 |
| Injuries | 3.1 | 4.6 | 3.7 | 3.2 | 2.8 | 2.6 | 2.7 | 3.3 |
| Other | 2.8 | 3.3 | 3.1 | 3.2 | 3.0 | 3.0 | 2.5 | 2.3 |

¹ AIDS/HIV records are counted in the Infectious and Parasitic Diseases group. Before 1990, these records were included in the Other group.

5.E OASDI Current-Pay Benefits: Disabled Workers & Dependents

Table 5.E1.—Number and percentage distribution, by type of benefit and primary insurance amount, December 1999

[Based on 10-percent sample]

| Primary insurance amount | Disabled workers | | Wives and husbands | | Children | |
|--|------------------|---------|--------------------|---------|-----------------|---------|
| | Number | Percent | Number | Percent | Number | Percent |
| Total | 4,873,560 | 100.0 | 176,370 | 100.0 | 1,475,580 | 100.0 |
| Less than \$350.00 | 332,390 | 6.8 | 400 | .2 | 3,120 | .2 |
| \$350.00–\$399.90 | 114,600 | 2.4 | 180 | .1 | 1,470 | .1 |
| \$400.00–\$449.90 | 228,990 | 4.7 | 1,600 | .9 | 20,460 | 1.4 |
| \$450.00–\$499.90 | 349,990 | 7.2 | 6,860 | 3.9 | 108,800 | 7.4 |
| \$500.00–\$549.90 | 356,530 | 7.3 | 9,540 | 5.4 | 127,590 | 8.6 |
| \$550.00–\$599.90 | 344,750 | 7.1 | 10,070 | 5.7 | 126,510 | 8.6 |
| \$600.00–\$649.90 | 329,760 | 6.8 | 10,800 | 6.1 | 126,780 | 8.6 |
| \$650.00–\$699.90 | 304,220 | 6.2 | 10,630 | 6.0 | 118,940 | 8.1 |
| \$700.00–\$749.90 | 280,350 | 5.8 | 10,590 | 6.0 | 107,820 | 7.3 |
| \$750.00–\$799.90 | 256,070 | 5.3 | 10,040 | 5.7 | 100,620 | 6.8 |
| \$800.00–\$849.90 | 237,490 | 4.9 | 9,780 | 5.5 | 89,890 | 6.1 |
| \$850.00–\$899.90 | 215,950 | 4.4 | 9,570 | 5.4 | 79,610 | 5.4 |
| \$900.00–\$949.90 | 198,310 | 4.1 | 8,680 | 4.9 | 69,230 | 4.7 |
| \$950.00–\$999.90 | 178,830 | 3.7 | 8,860 | 5.0 | 61,800 | 4.2 |
| \$1,000.00–\$1,049.90 | 162,650 | 3.3 | 8,140 | 4.6 | 52,080 | 3.5 |
| \$1,050.00–\$1,099.90 | 147,730 | 3.0 | 8,080 | 4.6 | 44,310 | 3.0 |
| \$1,100.00–\$1,149.90 | 138,900 | 2.9 | 7,500 | 4.3 | 39,220 | 2.7 |
| \$1,150.00–\$1,199.90 | 145,520 | 3.0 | 8,560 | 4.9 | 40,030 | 2.7 |
| \$1,200.00–\$1,249.90 | 175,780 | 3.6 | 11,070 | 6.3 | 46,820 | 3.2 |
| \$1,250.00–\$1,299.90 | 138,560 | 2.8 | 9,300 | 5.3 | 36,430 | 2.5 |
| \$1,300.00 or more | 236,190 | 4.8 | 16,120 | 9.1 | 74,050 | 5.0 |
| Average primary insurance amount..... | \$760.30 | | \$910.90 | | \$802.60 | |

Table 5.E2.—Average monthly benefit, by type of benefit, age, and sex, 1957–99

| December | Disabled workers | | | Wives | Husbands | Children | | | |
|-----------|------------------|---------|---------|---------|----------|----------|--------------|----------------------------|----------|
| | Total | Men | Women | | | Total | Under age 18 | Disabled, aged 18 or older | Students |
| 1957..... | \$72.76 | \$73.47 | \$69.79 | .... | .... | .... | .... | .... | .... |
| 1958..... | 82.10 | 84.99 | 70.62 | \$33.95 | \$33.88 | \$27.28 | \$27.27 | \$38.48 | .... |
| 1959..... | 89.00 | 92.42 | 76.14 | 36.06 | 34.65 | 30.95 | 30.76 | 39.44 | .... |
| 1960..... | 89.31 | 92.72 | 77.03 | 34.41 | 34.67 | 30.21 | 30.04 | 38.97 | .... |
| 1965..... | 97.76 | 102.10 | 85.25 | 34.97 | 32.59 | 31.61 | 30.89 | 41.61 | \$49.33 |
| 1970..... | 131.26 | 138.63 | 112.79 | 42.55 | 42.42 | 38.63 | 36.92 | 53.27 | 54.11 |
| 1975..... | 225.90 | 244.32 | 185.34 | 67.43 | 61.66 | 61.95 | 58.56 | 84.14 | 86.89 |
| 1976..... | 245.17 | 266.22 | 199.81 | 72.99 | 64.59 | 68.26 | 64.41 | 90.18 | 94.34 |
| 1977..... | 265.30 | 289.00 | 214.70 | 79.10 | 77.50 | 75.20 | 71.00 | 97.40 | 102.80 |
| 1978..... | 288.30 | 315.00 | 232.10 | 86.10 | 79.10 | 83.40 | 78.90 | 105.40 | 113.50 |
| 1979..... | 322.00 | 352.60 | 258.30 | 96.30 | 84.10 | 95.20 | 90.10 | 117.70 | 129.90 |
| 1980..... | 370.70 | 406.80 | 296.10 | 110.60 | 91.80 | 110.30 | 104.60 | 136.00 | 152.40 |
| 1981..... | 413.20 | 454.20 | 328.40 | 121.70 | 100.10 | 134.40 | 115.60 | 151.90 | 172.90 |
| 1982..... | 440.60 | 485.60 | 349.20 | 129.40 | 101.70 | 127.90 | 124.30 | 163.90 | 155.50 |
| 1983..... | 456.20 | 502.70 | 360.20 | 129.30 | 101.50 | 135.50 | 133.80 | 172.00 | 144.00 |
| 1984..... | 470.70 | 519.00 | 371.40 | 131.10 | 101.10 | 138.50 | 136.60 | 178.60 | 149.80 |
| 1985..... | 483.80 | 534.10 | 381.00 | 132.70 | 102.70 | 141.80 | 138.90 | 183.80 | 196.90 |
| 1986..... | 487.90 | 539.20 | 383.90 | 131.40 | 101.20 | 141.40 | 138.40 | 186.70 | 201.60 |
| 1987..... | 508.20 | 562.50 | 399.70 | 135.80 | 86.10 | 146.40 | 143.00 | 195.70 | 213.40 |
| 1988..... | 529.50 | 587.00 | 416.40 | 139.70 | 86.60 | 150.90 | 146.70 | 205.00 | 228.00 |
| 1989..... | 556.00 | 617.10 | 438.20 | 145.50 | 91.50 | 156.70 | 151.90 | 218.20 | 240.60 |
| 1990..... | 587.20 | 652.40 | 464.40 | 151.30 | 96.90 | 163.80 | 158.80 | 231.40 | 250.00 |
| 1991..... | 609.40 | 677.50 | 484.20 | 154.60 | 101.70 | 167.90 | 162.70 | 240.90 | 253.20 |
| 1992..... | 626.10 | 696.90 | 500.10 | 156.40 | 106.00 | 170.20 | 165.10 | 246.80 | 262.00 |
| 1993..... | 641.70 | 714.80 | 515.70 | 157.50 | 108.60 | 173.10 | 167.70 | 253.30 | 265.90 |
| 1994..... | 661.40 | 731.60 | 534.80 | 161.00 | 112.60 | 177.70 | 172.20 | 261.50 | 273.80 |
| 1995..... | 681.80 | 761.60 | 554.90 | 165.00 | 116.60 | 183.50 | 177.90 | 270.10 | 284.10 |
| 1996..... | 703.90 | 787.70 | 576.70 | 172.60 | 124.50 | 193.50 | 187.70 | 281.70 | 295.00 |
| 1997..... | 721.60 | 809.30 | 594.50 | 178.00 | 129.10 | 201.20 | 195.20 | 292.20 | 306.30 |
| 1998..... | 733.10 | 822.80 | 607.90 | 183.00 | 136.50 | 207.50 | 201.40 | 300.20 | 313.10 |
| 1999..... | 754.10 | 846.50 | 629.60 | 190.20 | 145.40 | 216.10 | 209.50 | 310.70 | 319.80 |

CONTACT: Donald T. Ferron/Rona Blumenthal (410) 965-0160/0163 for further information.

5.F OASDI Current-Pay Benefits: Dependents & Survivors

Table 5.F1.—Number of **wives and husbands** and monthly benefits, by type of benefit, 1950–99

[Monthly benefits, in thousands]

| December | Total | | Wives entitled solely by age ¹ | | Wives entitled because of children ² | | | | | | Husbands | |
|--|-----------|-----------|---|-----------|---|---------|---|---------|---|---------|----------|---------|
| | | | | | Total | | With at least 1 child under age 16 ³ | | With at least 1 disabled child ⁴ | | | |
| | Number | Benefit | Number | Benefit | Number | Benefit | Number | Benefit | Number | Benefit | Number | Benefit |
| Wives and husbands of retired workers | | | | | | | | | | | | |
| 1950..... | 508,350 | \$11,995 | 498,688 | \$11,865 | 8,865 | \$114 | 8,865 | \$114 | ... | ... | 797 | \$16 |
| 1955..... | 1,191,963 | 39,416 | 1,124,616 | 37,826 | 57,284 | 1,315 | 57,284 | 1,315 | ... | ... | 10,063 | 274 |
| 1960..... | 2,269,384 | 87,867 | 2,143,949 | 84,018 | 110,909 | 3,344 | 101,774 | 3,010 | 9,135 | \$334 | 14,526 | 504 |
| 1965..... | 2,613,550 | 114,035 | 2,433,602 | 108,069 | 168,951 | 5,508 | 154,829 | 4,947 | 14,122 | 561 | 10,997 | 458 |
| 1970..... | 2,668,105 | 163,263 | 2,491,724 | 155,510 | 167,968 | 7,261 | 154,919 | 6,542 | 13,049 | 719 | 8,413 | 492 |
| 1975..... | 2,867,388 | 301,623 | 2,664,132 | 267,043 | 195,993 | 13,861 | 178,909 | 12,391 | 17,084 | 1,470 | 7,263 | 720 |
| 1980..... | 3,015,549 | 518,500 | 2,789,472 | 490,818 | 186,894 | 22,508 | 167,793 | 19,708 | 19,101 | 2,800 | 39,183 | 5,174 |
| 1981..... | 3,030,815 | 590,266 | 2,805,274 | 558,805 | 186,982 | 25,834 | 167,895 | 22,659 | 19,087 | 3,175 | 38,559 | 5,627 |
| 1982..... | 3,039,308 | 645,814 | 2,838,541 | 615,677 | 162,865 | 24,226 | 144,245 | 20,867 | 18,620 | 3,359 | 37,902 | 5,912 |
| 1983..... | 3,039,178 | 679,886 | 2,885,724 | 662,255 | 116,159 | 17,569 | 95,901 | 13,769 | 20,258 | 3,799 | 37,295 | 6,002 |
| 1984..... | 3,050,817 | 721,148 | 2,903,112 | 697,676 | 111,332 | 17,441 | 88,576 | 13,050 | 22,756 | 4,391 | 36,373 | 6,031 |
| 1985..... | 3,069,067 | 755,844 | 2,926,300 | 732,464 | 107,166 | 17,347 | 84,074 | 12,762 | 23,092 | 4,585 | 35,601 | 6,033 |
| 1986..... | 3,086,091 | 776,870 | 2,948,854 | 754,026 | 102,549 | 16,933 | 79,471 | 12,304 | 23,078 | 4,629 | 34,688 | 5,911 |
| 1987..... | 3,089,968 | 817,058 | 2,959,301 | 794,258 | 96,928 | 16,865 | 74,141 | 12,078 | 22,787 | 4,788 | 33,739 | 5,935 |
| 1988..... | 3,086,022 | 854,644 | 2,959,856 | 831,659 | 93,577 | 17,071 | 71,585 | 12,266 | 21,992 | 4,805 | 32,589 | 5,914 |
| 1989..... | 3,093,075 | 905,281 | 2,971,440 | 881,836 | 89,839 | 17,431 | 68,857 | 12,571 | 20,982 | 4,859 | 31,796 | 6,014 |
| 1990..... | 3,101,085 | 964,983 | 2,982,034 | 940,514 | 87,925 | 18,300 | 67,785 | 13,322 | 20,140 | 4,977 | 31,126 | 6,169 |
| 1991..... | 3,104,235 | 1,008,672 | 2,986,975 | 983,434 | 86,682 | 19,020 | 66,992 | 13,897 | 19,690 | 5,122 | 30,578 | 6,218 |
| 1992..... | 3,111,515 | 1,047,553 | 2,995,629 | 1,021,616 | 85,680 | 19,648 | 66,618 | 14,468 | 19,062 | 5,180 | 30,206 | 6,289 |
| 1993..... | 3,094,447 | 1,075,073 | 2,980,671 | 1,048,712 | 83,751 | 19,993 | 65,225 | 14,782 | 18,526 | 5,211 | 30,025 | 6,368 |
| 1994..... | 3,066,430 | 1,101,203 | 2,954,950 | 1,074,452 | 81,644 | 20,296 | 63,575 | 15,033 | 18,069 | 5,263 | 29,836 | 6,455 |
| 1995..... | 3,026,012 | 1,120,924 | 2,917,764 | 1,094,203 | 78,507 | 20,155 | 61,132 | 14,932 | 17,375 | 5,223 | 29,741 | 6,567 |
| 1996..... | 2,970,226 | 1,139,092 | 2,872,316 | 1,113,470 | 68,310 | 18,942 | 52,384 | 13,874 | 15,926 | 5,068 | 29,600 | 6,680 |
| 1997..... | 2,922,170 | 1,148,558 | 2,828,261 | 1,123,381 | 64,123 | 18,363 | 49,372 | 13,540 | 14,751 | 4,823 | 29,786 | 6,814 |
| 1998..... | 2,864,230 | 1,145,353 | 2,773,583 | 1,120,553 | 60,634 | 17,883 | 46,649 | 13,205 | 13,985 | 4,678 | 30,013 | 6,917 |
| 1999..... | 2,811,008 | 1,155,479 | 2,722,244 | 1,130,413 | 58,229 | 17,905 | 45,002 | 13,333 | 13,227 | 4,572 | 30,535 | 7,161 |
| Wives and husbands of disabled workers | | | | | | | | | | | | |
| 1958..... | 12,231 | \$415 | 4,845 | \$192 | 7,370 | \$223 | 7,345 | \$222 | 25 | \$1 | 16 | \$1 |
| 1960..... | 76,599 | 2,636 | 21,845 | 841 | 54,543 | 1,788 | 53,549 | 1,746 | 994 | 42 | 211 | 7 |
| 1965..... | 193,362 | 6,761 | 29,352 | 1,109 | 163,500 | 5,635 | 160,922 | 5,512 | 2,578 | 123 | 510 | 17 |
| 1970..... | 283,447 | 12,060 | 41,582 | 2,063 | 241,341 | 9,975 | 235,892 | 9,667 | 5,449 | 307 | 524 | 22 |
| 1975..... | 452,922 | 30,536 | 64,883 | 5,263 | 387,474 | 25,239 | 380,763 | 24,633 | 6,711 | 606 | 565 | 35 |
| 1980..... | 461,878 | 51,028 | 77,276 | 9,672 | 382,457 | 41,159 | 374,147 | 40,018 | 8,310 | 1,142 | 2,145 | 197 |
| 1981..... | 428,212 | 52,081 | 74,403 | 10,226 | 351,820 | 41,655 | 343,718 | 40,419 | 8,102 | 1,237 | 1,989 | 199 |
| 1982..... | 365,862 | 47,286 | 75,708 | 11,135 | 288,323 | 35,965 | 281,423 | 34,854 | 6,900 | 1,111 | 1,831 | 186 |
| 1983..... | 308,059 | 39,793 | 78,843 | 11,882 | 227,523 | 27,739 | 220,127 | 26,545 | 7,396 | 1,194 | 1,693 | 172 |
| 1984..... | 303,982 | 39,796 | 79,437 | 12,320 | 222,959 | 27,316 | 213,530 | 25,782 | 9,429 | 1,533 | 1,586 | 160 |
| 1985..... | 305,532 | 40,507 | 79,294 | 12,693 | 224,704 | 27,656 | 215,012 | 26,055 | 9,692 | 1,602 | 1,534 | 158 |
| 1986..... | 300,826 | 39,481 | 78,925 | 12,766 | 220,426 | 26,566 | 210,515 | 24,952 | 9,911 | 1,614 | 1,475 | 149 |
| 1987..... | 290,888 | 39,195 | 73,484 | 12,808 | 211,222 | 25,854 | 201,280 | 24,194 | 9,942 | 1,661 | 1,182 | 532 |
| 1988..... | 280,821 | 38,878 | 70,654 | 12,924 | 203,788 | 25,402 | 194,068 | 23,746 | 9,720 | 1,656 | 6,379 | 552 |
| 1989..... | 271,488 | 39,148 | 67,154 | 12,974 | 197,946 | 25,590 | 188,562 | 23,916 | 9,384 | 1,674 | 6,388 | 584 |
| 1990..... | 265,890 | 39,869 | 63,584 | 13,018 | 195,818 | 26,222 | 186,641 | 24,506 | 9,177 | 1,716 | 6,488 | 629 |
| 1991..... | 266,219 | 40,792 | 60,866 | 13,020 | 198,457 | 27,071 | 198,401 | 25,321 | 9,056 | 1,750 | 6,896 | 701 |
| 1992..... | 270,674 | 41,951 | 59,536 | 13,196 | 203,703 | 27,967 | 194,459 | 26,152 | 9,244 | 1,815 | 7,435 | 788 |
| 1993..... | 272,759 | 42,570 | 58,052 | 13,241 | 206,975 | 28,490 | 197,589 | 26,616 | 9,386 | 1,874 | 7,732 | 839 |
| 1994..... | 271,054 | 43,263 | 56,343 | 13,367 | 206,854 | 29,011 | 197,927 | 27,094 | 9,362 | 1,917 | 7,857 | 885 |
| 1995..... | 263,539 | 43,105 | 53,882 | 13,300 | 201,827 | 28,892 | 192,573 | 26,962 | 9,254 | 1,929 | 7,830 | 913 |
| 1996..... | 223,854 | 38,366 | 51,779 | 13,251 | 166,586 | 24,432 | 158,106 | 22,597 | 8,480 | 1,834 | 5,489 | 683 |
| 1997..... | 206,959 | 36,585 | 51,265 | 13,251 | 150,647 | 22,683 | 142,717 | 20,928 | 7,930 | 1,755 | 5,047 | 651 |
| 1998..... | 189,843 | 34,530 | 50,759 | 13,197 | 134,584 | 20,718 | 127,083 | 19,032 | 7,501 | 1,686 | 4,500 | 614 |
| 1999..... | 176,299 | 33,336 | 50,165 | 13,314 | 121,906 | 19,407 | 114,842 | 17,781 | 7,064 | 1,626 | 4,228 | 615 |

¹ Aged 62 or older. Includes wives aged 65 or older with children.

² Under age 65 with entitled children in their care.

³ Prior to August 1981, benefits were payable to mothers and fathers caring for a child under age 18. For mothers and fathers caring for a child who was at least 14 and who were entitled in August 1981, benefits were continued until the child attained age 18 or September 1983, whichever came earlier.

⁴ Excludes wives with both disabled and nondisabled children in their care.

CONTACT: Donald T. Ferron/Rona Blumenthal (410) 965-0160/0163 for further information.

5.F OASDI Current-Pay Benefits: Dependents & Survivors

Table 5.F3.—Number and percentage distribution of **wives** with entitlement based on age, by monthly benefit and age, December 1999

[Based on 10-percent sample]

| Monthly benefit | Total | Age attained during 1999 | | | | | |
|------------------------------|-----------------|--------------------------|-----------------|-----------------|-----------------|-----------------|-----------------|
| | | 62–64 | 65–69 | 70–74 | 75–79 | 80–84 | 85 or older |
| Total number | 2,776,140 | 334,210 | 777,540 | 744,800 | 547,140 | 260,460 | 111,990 |
| Total percent | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| Less than \$150.00 | 6.0 | 10.5 | 6.3 | 5.2 | 5.0 | 4.5 | 4.1 |
| \$150.00–\$174.90 | 2.0 | 2.4 | 2.0 | 1.9 | 2.0 | 1.8 | 2.3 |
| \$175.00–\$199.90 | 2.3 | 2.9 | 2.4 | 2.1 | 2.1 | 1.9 | 2.0 |
| \$200.00–\$224.90 | 2.6 | 2.9 | 2.5 | 2.5 | 2.5 | 2.3 | 2.7 |
| \$225.00–\$249.90 | 2.7 | 2.9 | 2.8 | 2.7 | 2.6 | 2.6 | 2.8 |
| \$250.00–\$274.90 | 2.9 | 3.3 | 3.0 | 2.8 | 2.9 | 2.7 | 3.0 |
| \$275.00–\$299.90 | 3.2 | 3.6 | 3.2 | 3.1 | 3.2 | 2.9 | 3.4 |
| \$300.00–\$324.90 | 3.7 | 4.1 | 3.7 | 3.5 | 3.6 | 3.8 | 4.1 |
| \$325.00–\$349.90 | 4.2 | 4.2 | 4.0 | 4.2 | 4.1 | 4.7 | 6.0 |
| \$350.00–\$374.90 | 5.0 | 4.5 | 4.6 | 4.8 | 5.2 | 6.0 | 7.9 |
| \$375.00–\$399.90 | 6.1 | 5.1 | 5.2 | 6.1 | 7.5 | 6.6 | 7.4 |
| \$400.00–\$424.90 | 8.4 | 5.7 | 6.6 | 9.4 | 12.2 | 6.7 | 6.4 |
| \$425.00–\$449.90 | 9.0 | 6.8 | 8.6 | 11.4 | 9.4 | 7.0 | 5.0 |
| \$450.00–\$474.90 | 10.3 | 11.9 | 13.0 | 10.9 | 7.2 | 7.5 | 4.9 |
| \$475.00–\$499.90 | 7.6 | 12.5 | 10.2 | 5.7 | 4.9 | 5.6 | 4.4 |
| \$500.00–\$524.90 | 4.9 | 8.6 | 5.0 | 3.8 | 4.3 | 4.9 | 4.2 |
| \$525.00–\$549.90 | 3.6 | 4.0 | 3.1 | 3.3 | 3.8 | 4.7 | 3.8 |
| \$550.00–\$574.90 | 3.0 | 1.8 | 2.6 | 3.0 | 3.6 | 4.4 | 3.5 |
| \$575.00–\$599.90 | 2.8 | 1.0 | 2.4 | 2.9 | 3.5 | 3.9 | 3.4 |
| \$600.00 or more | 9.8 | 1.3 | 8.8 | 10.7 | 10.6 | 15.4 | 18.8 |
| Average benefit | \$412.80 | \$372.20 | \$408.20 | \$415.20 | \$417.90 | \$446.90 | \$446.40 |

CONTACT: Donald T. Ferron/Rona Blumenthal (410) 965-0160/0163 for further information.

5.F OASDI Current-Pay Benefits: Dependents & Survivors

Table 5.F4.—Number of **children** and total monthly benefit, by type of benefit, 1940–99

[Monthly benefits, in thousands]

| December | Number of children of— | | | | Monthly benefit for children of— | | | |
|-----------|-------------------------------------|-----------------|------------------|------------------|----------------------------------|-----------------|------------------|------------------|
| | All workers | Retired workers | Deceased workers | Disabled workers | All workers | Retired workers | Deceased workers | Disabled workers |
| | Total | | | | | | | |
| 1957..... | 1,502,077 | 179,697 | 1,322,380 | ... | \$57,951 | \$3,932 | \$54,019 | ... |
| 1960..... | 2,000,451 | 268,168 | 1,576,802 | 155,481 | 93,276 | 7,576 | 81,003 | \$4,697 |
| 1965..... | 3,092,659 | 460,781 | 2,074,263 | 557,615 | 159,428 | 14,736 | 127,067 | 17,627 |
| 1970..... | 4,122,305 | 545,708 | 2,687,997 | 888,600 | 279,845 | 24,473 | 221,041 | 34,330 |
| 1980..... | 4,606,517 | 638,711 | 2,609,920 | 1,357,886 | 864,242 | 89,386 | 625,090 | 149,766 |
| 1990..... | 3,187,010 | 422,200 | 1,776,013 | 988,797 | 991,628 | 109,497 | 720,206 | 161,926 |
| 1995..... | 3,734,097 | 441,600 | 1,883,643 | 1,408,854 | 1,283,288 | 141,974 | 882,837 | 258,477 |
| 1996..... | 3,802,791 | 442,567 | 1,897,667 | 1,462,557 | 1,356,685 | 149,177 | 924,491 | 283,017 |
| 1997..... | 3,771,774 | 441,121 | 1,892,707 | 1,437,946 | 1,389,552 | 153,949 | 946,325 | 289,278 |
| 1998..... | 3,768,928 | 438,726 | 1,883,794 | 1,446,408 | 1,417,362 | 157,230 | 959,939 | 300,194 |
| 1999..... | 3,794,795 | 442,016 | 1,884,803 | 1,467,976 | 1,473,988 | 164,755 | 991,963 | 317,270 |
| | Children under aged 18 | | | | | | | |
| 1940..... | 54,648 | 6,410 | 48,238 | ... | \$668 | \$62 | \$606 | ... |
| 1950..... | 699,703 | 46,241 | 653,462 | ... | 19,366 | 788 | 18,578 | ... |
| 1960..... | 1,896,397 | 214,343 | 1,529,535 | 152,519 | 88,682 | 5,654 | 78,446 | \$4,582 |
| 1965..... | 2,688,592 | 339,507 | 1,816,888 | 532,197 | 135,432 | 9,598 | 109,392 | 16,442 |
| 1970..... | 3,314,578 | 354,373 | 2,161,094 | 799,111 | 215,366 | 13,367 | 172,499 | 29,500 |
| 1980..... | 3,423,081 | 354,797 | 1,883,438 | 1,184,846 | 607,574 | 40,548 | 443,097 | 123,930 |
| 1990..... | 2,497,252 | 236,051 | 1,333,690 | 927,511 | 739,787 | 53,944 | 538,546 | 147,296 |
| 1995..... | 2,956,482 | 241,756 | 1,386,111 | 1,328,615 | 943,028 | 69,312 | 637,326 | 236,390 |
| 1996..... | 3,010,100 | 241,911 | 1,391,095 | 1,377,094 | 997,075 | 73,297 | 665,269 | 258,509 |
| 1997..... | 2,969,909 | 240,031 | 1,376,186 | 1,353,692 | 1,014,245 | 75,573 | 674,451 | 264,221 |
| 1998..... | 2,962,704 | 238,455 | 1,363,444 | 1,360,805 | 1,031,690 | 77,334 | 680,264 | 274,092 |
| 1999..... | 2,970,039 | 240,899 | 1,353,918 | 1,375,222 | 1,066,979 | 81,648 | 697,212 | 288,119 |
| | Disabled children, aged 18 or older | | | | | | | |
| 1957..... | 28,869 | 16,686 | 12,183 | ... | \$1,115 | \$526 | \$589 | ... |
| 1960..... | 104,054 | 53,825 | 47,267 | 2,962 | 4,594 | 1,922 | 2,557 | \$115 |
| 1965..... | 198,390 | 87,122 | 102,287 | 8,981 | 10,271 | 3,541 | 6,357 | 374 |
| 1970..... | 270,557 | 101,341 | 154,921 | 14,295 | 19,807 | 5,755 | 13,290 | 761 |
| 1980..... | 450,169 | 140,548 | 276,738 | 32,883 | 89,561 | 22,463 | 62,625 | 4,473 |
| 1990..... | 600,480 | 173,941 | 389,385 | 37,154 | 217,201 | 51,879 | 156,725 | 8,597 |
| 1995..... | 686,101 | 188,965 | 446,377 | 50,759 | 300,007 | 68,743 | 217,553 | 13,711 |
| 1996..... | 696,787 | 189,788 | 454,367 | 52,632 | 316,579 | 71,808 | 229,947 | 14,824 |
| 1997..... | 704,709 | 189,780 | 461,974 | 52,955 | 330,258 | 73,984 | 240,802 | 15,472 |
| 1998..... | 712,772 | 189,637 | 468,705 | 54,430 | 341,731 | 75,663 | 249,726 | 16,342 |
| 1999..... | 720,526 | 189,815 | 474,804 | 55,907 | 357,099 | 78,391 | 261,339 | 17,369 |
| | Students | | | | | | | |
| 1965..... | 205,677 | 34,152 | 155,088 | 16,437 | \$13,725 | \$1,597 | \$11,318 | \$811 |
| 1970..... | 537,170 | 89,994 | 371,982 | 75,194 | 44,672 | 5,351 | 35,252 | 4,069 |
| 1980..... | 733,267 | 143,366 | 449,744 | 140,157 | 167,107 | 26,375 | 119,368 | 21,363 |
| 1990..... | 89,278 | 12,208 | 52,938 | 24,132 | 34,641 | 3,673 | 24,935 | 6,033 |
| 1995..... | 91,514 | 10,879 | 51,155 | 29,480 | 40,253 | 3,919 | 27,958 | 8,376 |
| 1996..... | 95,904 | 10,868 | 52,205 | 32,831 | 43,032 | 4,072 | 29,276 | 9,684 |
| 1997..... | 97,156 | 11,310 | 54,547 | 31,299 | 45,049 | 4,393 | 31,071 | 9,585 |
| 1998..... | 93,452 | 10,634 | 51,645 | 31,173 | 43,941 | 4,233 | 29,949 | 9,759 |
| 1999..... | 104,230 | 11,302 | 56,081 | 36,847 | 49,910 | 4,716 | 33,412 | 11,782 |

CONTACT: Donald T. Ferron/Rona Blumenthal (410) 965-0160/0163 for further information.

5.F OASDI Current-Pay Benefits: Dependents & Survivors

Table 5.F6.—Average monthly benefit for **survivors**, by type of benefit, 1940–99

| December | Widowed mothers and fathers | Nondisabled | | Parents | Children | | | | Disabled | |
|-------------------|-----------------------------|-------------|----------|---------|----------|--------------|----------------------------|----------|----------|----------|
| | | Widows | Widowers | | Total | Under age 18 | Disabled, aged 18 or older | Students | Widows | Widowers |
| 1940 | \$19.61 | \$20.28 | ... | \$13.09 | \$12.22 | \$12.22 | ... | ... | ... | ... |
| 1941 | 19.50 | 20.22 | ... | 12.97 | 12.19 | 12.19 | ... | ... | ... | ... |
| 1942 | 19.57 | 20.15 | ... | 13.05 | 12.24 | 12.24 | ... | ... | ... | ... |
| 1943 | 19.72 | 20.15 | ... | 13.11 | 12.31 | 12.31 | ... | ... | ... | ... |
| 1944 | 19.80 | 20.17 | ... | 13.08 | 12.38 | 12.38 | ... | ... | ... | ... |
| 1945 | 19.83 | 20.19 | ... | 13.06 | 12.45 | 12.45 | ... | ... | ... | ... |
| 1946 | 20.07 | 20.22 | ... | 13.15 | 12.57 | 12.57 | ... | ... | ... | ... |
| 1947 | 20.44 | 20.40 | ... | 13.44 | 12.77 | 12.77 | ... | ... | ... | ... |
| 1948 | 20.80 | 20.60 | ... | 13.63 | 12.99 | 12.99 | ... | ... | ... | ... |
| 1949 | 21.08 | 20.82 | ... | 13.77 | 13.18 | 13.18 | ... | ... | ... | ... |
| 1950 | 34.24 | 36.54 | \$37.23 | 36.69 | 28.43 | 28.43 | ... | ... | ... | ... |
| 1951 | 33.24 | 36.04 | 30.03 | 36.68 | 28.05 | 28.05 | ... | ... | ... | ... |
| 1952 | 36.13 | 40.67 | 33.09 | 41.33 | 31.30 | 31.30 | ... | ... | ... | ... |
| 1953 | 37.49 | 40.88 | 34.08 | 41.96 | 32.28 | 32.28 | ... | ... | ... | ... |
| 1954 | 44.52 | 46.28 | 39.27 | 47.44 | 37.01 | 37.01 | ... | ... | ... | ... |
| 1955 | 45.91 | 48.70 | 46.51 | 49.93 | 38.12 | 38.12 | ... | ... | ... | ... |
| 1956 | 47.35 | 50.14 | 47.11 | 50.78 | 39.36 | 39.36 | ... | ... | ... | ... |
| 1957 | 49.05 | 51.09 | 47.77 | 51.87 | 40.85 | 40.78 | \$48.38 | ... | ... | ... |
| 1958 | 50.53 | 51.91 | 48.84 | 52.83 | 42.10 | 41.98 | 49.63 | ... | ... | ... |
| 1959 | 57.37 | 56.73 | 53.28 | 58.86 | 47.48 | 47.34 | 52.89 | ... | ... | ... |
| 1960 | 59.29 | 57.69 | 53.81 | 60.31 | 51.37 | 51.29 | 54.10 | ... | ... | ... |
| 1961 | 59.38 | 64.92 | 61.66 | 67.15 | 52.74 | 52.64 | 55.50 | ... | ... | ... |
| 1962 | 59.38 | 65.88 | 62.12 | 68.18 | 53.57 | 53.47 | 55.99 | ... | ... | ... |
| 1963 | 59.43 | 66.85 | 63.17 | 69.11 | 54.33 | 54.23 | 56.58 | ... | ... | ... |
| 1964 | 59.40 | 67.85 | 63.49 | 70.05 | 54.99 | 54.87 | 57.27 | ... | ... | ... |
| 1965 | 65.46 | 73.75 | 69.68 | 76.03 | 61.26 | 60.21 | 62.14 | \$72.98 | ... | ... |
| 1966 | 65.59 | 74.11 | 70.52 | 76.52 | 61.84 | 60.37 | 62.67 | 71.71 | ... | ... |
| 1967 | 65.86 | 74.99 | 71.22 | 77.23 | 62.57 | 60.99 | 63.37 | 72.33 | ... | ... |
| 1968 | 74.93 | 86.54 | 82.14 | 88.21 | 70.85 | 68.90 | 73.11 | 81.76 | \$72.27 | \$72.40 |
| 1969 | 75.06 | 87.48 | 83.08 | 88.96 | 71.10 | 69.11 | 73.77 | 81.93 | 71.02 | 66.50 |
| 1970 | 86.51 | 102.02 | 96.50 | 103.21 | 82.23 | 79.82 | 85.79 | 94.77 | 81.99 | 73.10 |
| 1971 | 95.61 | 113.57 | 106.13 | 114.26 | 90.94 | 88.12 | 95.03 | 104.80 | 90.11 | 83.10 |
| 1972 | 115.45 | 138.19 | 127.98 | 138.95 | 110.36 | 106.87 | 115.25 | 126.63 | 109.50 | 98.80 |
| 1973 | 118.20 | 157.40 | 146.70 | 140.60 | 111.70 | 108.20 | 116.20 | 128.50 | 111.20 | 101.70 |
| 1974 | 134.20 | 177.30 | 164.30 | 157.50 | 126.48 | 122.52 | 130.33 | 144.79 | 125.90 | 118.60 |
| 1975 | 147.25 | 193.92 | 178.27 | 171.86 | 139.40 | 135.00 | 142.26 | 157.81 | 137.70 | 128.10 |
| 1976 | 159.77 | 208.99 | 191.78 | 185.07 | 151.94 | 147.49 | 152.88 | 169.80 | 147.00 | 133.80 |
| 1977 ¹ | 173.80 | 224.30 | 177.10 | 198.30 | 165.70 | 161.50 | 163.60 | 183.10 | 156.20 | 131.60 |
| 1978 | 190.40 | 241.40 | 186.10 | 214.00 | 182.20 | 178.30 | 176.20 | 200.80 | 165.70 | 129.70 |
| 1979 | 212.60 | 269.80 | 209.00 | 238.70 | 205.60 | 201.70 | 195.90 | 226.60 | 180.80 | 133.40 |
| 1980 | 246.20 | 311.50 | 239.40 | 276.00 | 239.50 | 235.30 | 226.40 | 265.40 | 205.40 | 145.70 |
| 1981 | 276.70 | 349.80 | 266.80 | 310.40 | 270.90 | 265.70 | 254.00 | 301.70 | 227.20 | 158.80 |
| 1982 | 302.80 | 379.30 | 285.60 | 335.40 | 285.40 | 291.50 | 279.90 | 260.70 | 242.80 | 165.50 |
| 1983 | 308.70 | 397.10 | 295.70 | 349.80 | 298.00 | 307.20 | 289.00 | 233.40 | 251.10 | 166.20 |
| 1984 | 321.50 | 416.10 | 306.80 | 363.90 | 314.30 | 320.70 | 302.60 | 257.20 | 307.70 | 190.70 |
| 1985 | 332.50 | 434.00 | 317.80 | 378.20 | 330.50 | 332.60 | 315.50 | 360.80 | 316.60 | 191.80 |
| 1986 | 338.30 | 444.90 | 324.80 | 386.30 | 336.80 | 338.70 | 323.10 | 375.70 | 321.30 | 195.50 |
| 1987 | 352.70 | 468.90 | 340.60 | 407.30 | 352.40 | 353.90 | 340.00 | 400.10 | 335.60 | 202.30 |
| 1988 | 367.90 | 493.40 | 359.50 | 428.40 | 367.60 | 368.00 | 357.40 | 424.70 | 350.00 | 211.30 |
| 1989 | 387.60 | 522.60 | 382.00 | 453.50 | 384.90 | 384.30 | 378.10 | 447.90 | 368.90 | 223.60 |
| 1990 | 409.10 | 557.40 | 408.40 | 482.20 | 405.50 | 403.80 | 402.50 | 471.00 | 391.30 | 238.40 |
| 1991 | 424.10 | 584.50 | 428.00 | 506.10 | 420.10 | 417.00 | 421.50 | 486.20 | 409.40 | 260.60 |
| 1992 | 437.70 | 608.70 | 443.60 | 526.40 | 432.30 | 427.60 | 438.30 | 504.10 | 425.30 | 273.30 |
| 1993 | 448.40 | 631.70 | 461.50 | 547.20 | 443.10 | 437.00 | 453.70 | 515.00 | 436.90 | 286.20 |
| 1994 | 464.40 | 656.60 | 481.40 | 569.50 | 456.20 | 448.70 | 470.80 | 532.20 | 449.20 | 299.90 |
| 1995 | 477.90 | 681.20 | 500.20 | 590.80 | 468.70 | 459.80 | 487.40 | 546.50 | 461.50 | 307.60 |
| 1996 | 514.90 | 708.30 | 520.70 | 613.50 | 487.20 | 478.20 | 506.10 | 560.80 | 474.30 | 318.00 |
| 1997 | 532.00 | 732.50 | 534.50 | 635.70 | 500.00 | 490.10 | 521.30 | 569.60 | 483.90 | 326.90 |
| 1998 | 545.10 | 750.30 | 549.10 | 651.10 | 509.60 | 498.90 | 532.80 | 579.90 | 491.00 | 332.90 |
| 1999 | 565.70 | 776.10 | 572.40 | 673.90 | 526.30 | 515.00 | 550.40 | 595.80 | 503.90 | 340.30 |

¹ Children's data estimated.

CONTACT: Donald T. Ferron/Rona Blumenthal (410) 965-0160/0163 for further information.

5.F OASDI Current-Pay Benefits: Dependents & Survivors

Table 5.F7.—Number and percentage distribution of **survivors**, by type of benefit and primary insurance amount, December 1999

[Based on 10-percent sample]

| Primary insurance amount | Widowed mothers and fathers | | Nondisabled widows and widowers | | Parents | | Disabled widows and widowers | | Children | |
|-----------------------------|-----------------------------|---------|---------------------------------|---------|---------|---------|------------------------------|---------|-----------|---------|
| | Number | Percent | Number | Percent | Number | Percent | Number | Percent | Number | Percent |
| Total | 211,520 | 100.0 | 4,738,540 | 100.0 | 3,110 | 100.0 | 197,520 | 100.0 | 1,887,360 | 100.0 |
| Less than \$300.00 | 6,210 | 2.9 | 36,100 | 0.8 | 30 | 1.0 | 2,800 | 1.4 | 103,060 | 5.5 |
| \$300.00–\$349.90 | 2,810 | 1.3 | 134,290 | 2.8 | 70 | 2.3 | 3,030 | 1.5 | 69,930 | 3.7 |
| \$350.00–\$399.90 | 2,790 | 1.3 | 56,190 | 1.2 | 40 | 1.3 | 2,080 | 1.1 | 46,020 | 2.4 |
| \$400.00–\$449.90 | 5,500 | 2.6 | 91,340 | 1.9 | 60 | 1.9 | 3,760 | 1.9 | 75,310 | 4.0 |
| \$450.00–\$499.90 | 8,580 | 4.1 | 117,820 | 2.5 | 170 | 5.5 | 6,220 | 3.1 | 110,420 | 5.9 |
| \$500.00–\$549.90 | 9,360 | 4.4 | 139,450 | 2.9 | 210 | 6.8 | 7,140 | 3.6 | 115,300 | 6.1 |
| \$550.00–\$599.90 | 9,120 | 4.3 | 132,540 | 2.8 | 140 | 4.5 | 7,350 | 3.7 | 107,740 | 5.7 |
| \$600.00–\$649.90 | 10,190 | 4.8 | 155,960 | 3.3 | 220 | 7.1 | 8,650 | 4.4 | 110,910 | 5.9 |
| \$650.00–\$699.90 | 10,630 | 5.0 | 156,330 | 3.3 | 150 | 4.8 | 8,870 | 4.5 | 107,010 | 5.7 |
| \$700.00–\$749.90 | 11,190 | 5.3 | 218,850 | 4.6 | 200 | 6.4 | 10,350 | 5.2 | 108,040 | 5.7 |
| \$750.00–\$799.90 | 12,000 | 5.7 | 253,610 | 5.4 | 220 | 7.1 | 10,200 | 5.2 | 108,080 | 5.7 |
| \$800.00–\$849.90 | 11,350 | 5.4 | 372,500 | 7.9 | 190 | 6.1 | 11,440 | 5.8 | 106,870 | 5.7 |
| \$850.00–\$899.90 | 11,220 | 5.3 | 319,280 | 6.7 | 180 | 5.8 | 11,680 | 5.9 | 90,570 | 4.8 |
| \$900.00–\$949.90 | 10,230 | 4.8 | 355,150 | 7.5 | 60 | 1.9 | 11,970 | 6.1 | 81,800 | 4.3 |
| \$950.00–\$999.90 | 10,760 | 5.1 | 325,720 | 6.9 | 140 | 4.5 | 12,100 | 6.1 | 74,120 | 3.9 |
| \$1,000.00–\$1,049.90 | 8,940 | 4.2 | 311,660 | 6.6 | 70 | 2.3 | 11,510 | 5.8 | 66,190 | 3.5 |
| \$1,050.00–\$1,099.90 | 8,570 | 4.1 | 306,650 | 6.5 | 170 | 5.5 | 11,430 | 5.8 | 60,080 | 3.2 |
| \$1,100.00–\$1,149.90 | 8,070 | 3.8 | 318,530 | 6.7 | 120 | 3.9 | 10,330 | 5.2 | 54,910 | 2.9 |
| \$1,150.00–\$1,199.90 | 8,620 | 4.1 | 284,930 | 6.0 | 170 | 5.5 | 11,940 | 6.0 | 56,070 | 3.0 |
| \$1,200.00–\$1,249.90 | 10,740 | 5.1 | 285,580 | 6.0 | 150 | 4.8 | 13,670 | 6.9 | 60,930 | 3.2 |
| \$1,250.00–\$1,299.90 | 9,020 | 4.3 | 140,960 | 3.0 | 140 | 4.5 | 9,370 | 4.7 | 47,120 | 2.5 |
| \$1,300.00 or more | 25,620 | 12.1 | 225,100 | 4.8 | 210 | 6.8 | 11,630 | 5.9 | 126,880 | 6.7 |

CONTACT: Donald T. Ferron/Rona Blumenthal (410) 965-0160/0163 for further information.

5.F OASDI Current-Pay Benefits: Dependents & Survivors

Table 5.F8.—Number of widows and widowers and total monthly benefit, by type of benefit, 1950–99

[Monthly benefits, in thousands]

| December | Total | | Nondisabled— | | | | Disabled widows and widowers | |
|----------|-----------|-----------|--------------|-----------|----------|---------|------------------------------|---------|
| | | | Widows | | Widowers | | | |
| | Number | Benefit | Number | Benefit | Number | Benefit | Number | Benefit |
| 1950 | 314,189 | \$11,481 | 314,126 | \$11,479 | 63 | \$2 | ... | ... |
| 1951 | 384,265 | 13,849 | 384,011 | 13,841 | 254 | 8 | ... | ... |
| 1952 | 454,563 | 18,482 | 454,064 | 18,466 | 499 | 17 | ... | ... |
| 1953 | 540,653 | 22,096 | 539,854 | 22,069 | 799 | 27 | ... | ... |
| 1954 | 638,091 | 29,526 | 637,012 | 29,483 | 1,079 | 42 | ... | ... |
| 1955 | 701,360 | 34,152 | 700,294 | 34,103 | 1,066 | 50 | ... | ... |
| 1956 | 913,069 | 45,780 | 911,841 | 45,722 | 1,228 | 58 | ... | ... |
| 1957 | 1,095,137 | 55,944 | 1,093,645 | 55,872 | 1,492 | 71 | ... | ... |
| 1958 | 1,232,583 | 63,977 | 1,230,953 | 63,897 | 1,630 | 80 | ... | ... |
| 1959 | 1,393,587 | 79,047 | 1,391,686 | 78,946 | 1,901 | 101 | ... | ... |
| 1960 | 1,543,843 | 89,054 | 1,541,790 | 88,943 | 2,053 | 110 | ... | ... |
| 1961 | 1,697,308 | 110,179 | 1,694,977 | 110,035 | 2,331 | 144 | ... | ... |
| 1962 | 1,859,191 | 122,475 | 1,856,658 | 122,318 | 2,533 | 157 | ... | ... |
| 1963 | 2,010,769 | 134,403 | 2,008,102 | 134,234 | 2,667 | 168 | ... | ... |
| 1964 | 2,158,912 | 146,476 | 2,156,143 | 146,300 | 2,769 | 176 | ... | ... |
| 1965 | 2,371,433 | 174,883 | 2,368,629 | 174,688 | 2,804 | 195 | ... | ... |
| 1966 | 2,602,015 | 192,821 | 2,599,178 | 192,620 | 2,837 | 200 | ... | ... |
| 1967 | 2,769,618 | 207,692 | 2,766,736 | 207,487 | 2,882 | 205 | ... | ... |
| 1968 | 2,937,890 | 253,924 | 2,913,376 | 252,123 | 2,951 | 242 | 21,563 | \$1,558 |
| 1969 | 3,091,710 | 269,799 | 3,049,177 | 266,741 | 3,064 | 255 | 39,469 | 2,803 |
| 1970 | 3,227,160 | 328,245 | 3,174,846 | 323,912 | 3,033 | 293 | 49,281 | 4,041 |
| 1971 | 3,366,304 | 380,963 | 3,306,528 | 375,528 | 3,033 | 322 | 56,743 | 5,113 |
| 1972 | 3,509,777 | 483,161 | 3,442,595 | 475,746 | 3,015 | 386 | 64,167 | 7,029 |
| 1973 | 3,656,353 | 571,654 | 3,574,458 | 562,441 | 3,126 | 459 | 78,769 | 8,754 |
| 1974 | 3,769,559 | 663,569 | 3,674,376 | 651,471 | 3,055 | 502 | 92,128 | 11,596 |
| 1975 | 3,888,705 | 747,902 | 3,776,090 | 732,269 | 3,104 | 553 | 109,511 | 15,080 |
| 1976 | 3,994,380 | 827,325 | 3,871,894 | 809,181 | 3,059 | 587 | 119,427 | 17,557 |
| 1977 | 4,119,487 | 914,738 | 3,980,324 | 892,764 | 11,887 | 2,105 | 127,276 | 19,869 |
| 1978 | 4,211,710 | 1,005,929 | 4,066,673 | 981,615 | 15,287 | 2,845 | 129,751 | 21,469 |
| 1979 | 4,321,496 | 1,153,272 | 4,173,745 | 1,126,089 | 17,918 | 3,745 | 129,833 | 23,438 |
| 1980 | 4,410,515 | 1,358,836 | 4,262,607 | 1,327,814 | 20,328 | 4,866 | 127,580 | 26,156 |
| 1981 | 4,507,941 | 1,560,103 | 4,363,708 | 1,526,511 | 22,643 | 6,042 | 121,590 | 27,550 |
| 1982 | 4,594,961 | 1,724,392 | 4,453,575 | 1,689,073 | 25,014 | 7,144 | 116,372 | 28,175 |
| 1983 | 4,693,791 | 1,844,798 | 4,554,414 | 1,808,647 | 27,786 | 8,216 | 111,591 | 27,935 |
| 1984 | 4,779,190 | 1,973,203 | 4,640,805 | 1,930,807 | 29,234 | 8,970 | 109,151 | 33,426 |
| 1985 | 4,862,805 | 2,094,003 | 4,725,618 | 2,050,678 | 30,182 | 9,592 | 107,005 | 33,734 |
| 1986 | 4,928,019 | 2,175,345 | 4,789,969 | 2,131,049 | 31,076 | 10,092 | 106,974 | 34,204 |
| 1987 | 4,983,846 | 2,318,747 | 4,846,135 | 2,272,557 | 31,429 | 10,703 | 106,282 | 35,487 |
| 1988 | 5,028,822 | 2,461,945 | 4,892,829 | 2,414,239 | 32,870 | 11,816 | 103,123 | 35,892 |
| 1989 | 5,070,873 | 2,629,728 | 4,935,911 | 2,579,726 | 33,332 | 12,731 | 101,630 | 37,270 |
| 1990 | 5,111,482 | 2,827,012 | 4,976,420 | 2,773,818 | 34,073 | 13,916 | 100,989 | 39,278 |
| 1991 | 5,158,383 | 2,989,385 | 5,008,789 | 2,927,768 | 35,105 | 15,024 | 114,489 | 46,593 |
| 1992 | 5,205,375 | 3,138,250 | 5,037,583 | 3,066,568 | 36,468 | 16,178 | 131,324 | 55,504 |
| 1993 | 5,224,279 | 3,264,849 | 5,039,874 | 3,183,768 | 37,390 | 17,255 | 147,015 | 63,826 |
| 1994 | 5,232,379 | 3,394,982 | 5,034,219 | 3,305,229 | 37,484 | 18,043 | 160,676 | 71,710 |
| 1995 | 5,225,519 | 3,514,262 | 5,014,991 | 3,416,203 | 37,504 | 18,759 | 173,024 | 79,300 |
| 1996 | 5,209,812 | 3,639,632 | 4,990,079 | 3,534,268 | 37,822 | 19,692 | 181,911 | 85,671 |
| 1997 | 5,053,442 | 3,646,898 | 4,829,456 | 3,537,348 | 36,048 | 19,268 | 187,938 | 90,282 |
| 1998 | 4,989,855 | 3,685,349 | 4,759,829 | 3,571,047 | 35,845 | 19,683 | 194,181 | 94,619 |
| 1999 | 4,943,915 | 3,774,601 | 4,709,091 | 3,654,598 | 36,029 | 20,624 | 198,795 | 99,380 |

CONTACT: Donald T. Ferron/ Rona Blumenthal (410) 965-0160/0163 for further information.

5.F OASDI Current-Pay Benefits: Dependents & Survivors

Table 5.F9.—Number, percent, and average monthly benefit, by year of entitlement as **nondisabled widow or widower**, December 1999

[Based on 10-percent sample]

| Year of entitlement | Number as of December 1999 | Percentage distribution | Cumulative percent ¹ | Average monthly benefit |
|---------------------|----------------------------|-------------------------|---------------------------------|-------------------------|
| Total | 4,738,540 | 100.0 | ... | \$774.60 |
| 1995-99 | 1,379,850 | 29.1 | ... | 827.40 |
| 1990-94 | 1,130,650 | 23.9 | ... | 816.60 |
| 1985-89 | 924,710 | 19.5 | ... | 774.00 |
| 1980-84 | 664,140 | 14.0 | ... | 722.80 |
| 1975-79 | 361,420 | 7.6 | ... | 662.10 |
| 1970-74 | 189,490 | 4.0 | ... | 618.90 |
| 1965-69 | 77,430 | 1.6 | ... | 605.10 |
| 1960-64 | 9,900 | .2 | ... | 593.40 |
| Before 1960 | 950 | (2) | ... | 545.00 |
| 1999 | 277,600 | 5.9 | 5.9 | 828.30 |
| 1998 | 297,340 | 6.3 | 12.1 | 827.70 |
| 1997 | 279,650 | 5.9 | 18.0 | 827.30 |
| 1996 | 267,900 | 5.7 | 23.7 | 827.00 |
| 1995 | 257,360 | 5.4 | 29.1 | 826.70 |
| 1994 | 241,790 | 5.1 | 34.2 | 832.70 |
| 1993 | 235,120 | 5.0 | 39.2 | 824.30 |
| 1992 | 225,650 | 4.8 | 43.9 | 819.00 |
| 1991 | 216,960 | 4.6 | 48.5 | 805.60 |
| 1990 | 211,130 | 4.5 | 53.0 | 798.50 |
| 1989 | 197,530 | 4.2 | 57.1 | 792.40 |
| 1988 | 191,780 | 4.0 | 61.2 | 785.60 |
| 1987 | 185,590 | 3.9 | 65.1 | 774.20 |
| 1986 | 180,340 | 3.8 | 68.9 | 761.60 |
| 1985 | 169,470 | 3.6 | 72.5 | 752.20 |
| 1984 | 159,110 | 3.4 | 75.9 | 742.70 |
| 1983 | 148,060 | 3.1 | 79.0 | 729.00 |
| 1982 | 130,440 | 2.8 | 81.7 | 723.90 |
| 1981 | 122,240 | 2.6 | 84.3 | 709.30 |
| 1980 | 104,290 | 2.2 | 86.5 | 698.20 |
| 1979 | 93,060 | 2.0 | 88.5 | 684.90 |
| 1978 | 80,940 | 1.7 | 90.2 | 676.60 |
| 1977 | 64,480 | 1.4 | 91.5 | 660.90 |
| 1976 | 65,610 | 1.4 | 92.9 | 637.60 |
| 1975 | 57,330 | 1.2 | 94.1 | 634.20 |
| 1974 | 49,790 | 1.1 | 95.2 | 628.90 |
| 1973 | 43,470 | .9 | 96.1 | 618.40 |
| 1972 | 36,860 | .8 | 96.9 | 615.70 |
| 1971 | 32,620 | .7 | 97.6 | 611.90 |
| 1970 | 26,750 | .6 | 98.1 | 614.00 |
| 1969 | 21,190 | .4 | 98.6 | 615.30 |
| 1968 | 18,140 | .4 | 99.0 | 607.60 |
| 1967 | 13,980 | .3 | 99.3 | 603.10 |
| 1964 | 11,070 | .2 | 99.5 | 598.40 |
| 1965 | 13,050 | .3 | 99.8 | 593.00 |
| 1964 | 3,670 | .1 | 99.8 | 603.70 |
| 1963 | 2,700 | .1 | 99.9 | 608.50 |
| 1962 | 1,720 | (2) | 99.9 | 584.10 |
| 1961 | 1,080 | (2) | 100.0 | 549.20 |
| 1960 | 730 | (2) | 100.0 | 573.00 |

¹ Represents those entitled in specified year or later.

² Less than 0.05 percent.

Table 5.F10.—Number, percent, and average monthly benefit, by year of entitlement as **disabled widow or widower**, December 1999

[Based on 10-percent sample]

| Year of entitlement | Number as of December 1999 | Percentage distribution | Cumulative percent ¹ | Average monthly benefit |
|---------------------|----------------------------|-------------------------|---------------------------------|-------------------------|
| Total | 197,520 | 100.0 | ... | \$499.80 |
| 1995-99 | 104,340 | 52.8 | ... | 496.20 |
| 1990-94 | 79,910 | 40.5 | ... | 505.10 |
| 1985-89 | 13,270 | 6.7 | ... | 496.30 |
| 1999 | 14,340 | 7.3 | 7.3 | 499.20 |
| 1998 | 21,630 | 11.0 | 18.2 | 497.40 |
| 1997 | 23,130 | 11.7 | 29.9 | 495.30 |
| 1996 | 23,510 | 11.9 | 41.8 | 490.30 |
| 1995 | 21,730 | 11.0 | 52.8 | 500.40 |
| 1994 | 21,930 | 11.1 | 63.9 | 502.50 |
| 1993 | 18,530 | 9.4 | 73.3 | 498.90 |
| 1992 | 15,390 | 7.8 | 81.1 | 508.10 |
| 1991 | 17,810 | 9.0 | 90.1 | 503.20 |
| 1990 | 6,250 | 3.2 | 93.3 | 530.30 |
| 1989 | 4,660 | 2.4 | 95.6 | 503.40 |
| 1988 | 3,240 | 1.6 | 97.3 | 492.80 |
| 1987 | 2,580 | 1.3 | 98.6 | 505.90 |
| 1986 | 1,570 | .8 | 99.4 | 477.60 |
| 1985 | 1,220 | .6 | 100.0 | 482.10 |

¹ Represents those entitled in specified year or later.

5.F OASDI Current-Pay Benefits: Dependents & Survivors

Table 5.F11.—Number and percentage distribution of **nondisabled widows**, by monthly benefit and age, December 1999

[Based on 10-percent sample]

| Monthly benefit | Total | Age attained during 1999 | | | | | | | |
|------------------------------|-----------------|--------------------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|
| | | 60-61 | 62-64 | 65-69 | 70-74 | 75-79 | 80-84 | 85-89 | 90 or older |
| Total number | 4,702,430 | 130,560 | 320,680 | 705,220 | 835,510 | 959,920 | 778,730 | 576,620 | 395,190 |
| Total percent | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| Less than \$300.00 | 3.7 | 4.1 | 4.5 | 3.8 | 3.9 | 3.9 | 3.5 | 3.6 | 2.5 |
| \$300.00-\$349.90 | 2.6 | 2.6 | 2.0 | 1.9 | 2.1 | 2.4 | 2.6 | 2.9 | 4.8 |
| \$350.00-\$399.90 | 2.6 | 2.9 | 2.7 | 2.5 | 2.6 | 2.6 | 2.6 | 2.7 | 2.6 |
| \$400.00-\$449.90 | 3.2 | 3.8 | 3.3 | 3.0 | 3.0 | 3.0 | 3.2 | 3.5 | 4.0 |
| \$450.00-\$499.90 | 3.6 | 4.1 | 3.8 | 3.2 | 3.3 | 3.5 | 3.6 | 4.0 | 4.7 |
| \$500.00-\$549.90 | 4.2 | 4.1 | 4.3 | 3.9 | 3.9 | 4.1 | 4.4 | 4.6 | 5.0 |
| \$550.00-\$599.90 | 5.3 | 5.1 | 5.0 | 4.8 | 4.9 | 5.5 | 6.1 | 5.6 | 5.0 |
| \$600.00-\$649.90 | 6.2 | 6.1 | 5.8 | 5.6 | 5.6 | 5.9 | 6.3 | 7.7 | 6.5 |
| \$650.00-\$699.90 | 7.0 | 6.8 | 6.9 | 6.3 | 6.6 | 7.0 | 7.1 | 7.7 | 8.5 |
| \$700.00-\$749.90 | 7.5 | 7.7 | 7.5 | 7.1 | 7.1 | 7.2 | 6.7 | 7.8 | 11.1 |
| \$750.00-\$799.90 | 7.9 | 8.4 | 7.9 | 8.1 | 8.2 | 7.8 | 6.8 | 7.6 | 9.8 |
| \$800.00-\$849.90 | 8.5 | 8.8 | 9.0 | 9.2 | 9.5 | 8.0 | 6.8 | 7.5 | 10.4 |
| \$850.00-\$899.90 | 8.2 | 11.5 | 12.0 | 10.5 | 8.5 | 7.8 | 6.6 | 6.3 | 6.7 |
| \$900.00-\$949.90 | 6.8 | 10.2 | 9.6 | 7.4 | 6.7 | 6.7 | 5.9 | 6.2 | 5.5 |
| \$950.00-\$999.90 | 5.4 | 7.4 | 6.4 | 5.9 | 6.0 | 5.2 | 5.1 | 4.9 | 3.7 |
| \$1,000.00-\$1,049.90 | 4.1 | 4.0 | 4.2 | 4.8 | 4.7 | 4.2 | 4.1 | 3.6 | 2.1 |
| \$1,050.00-\$1,099.90 | 2.9 | 1.8 | 2.5 | 3.5 | 3.3 | 3.3 | 3.1 | 2.3 | 1.2 |
| \$1,100.00-\$1,149.90 | 2.3 | .4 | 1.3 | 2.5 | 2.9 | 2.9 | 2.6 | 1.9 | 1.1 |
| \$1,150.00-\$1,199.90 | 1.9 | .2 | .7 | 2.2 | 2.4 | 2.2 | 2.2 | 1.6 | .7 |
| \$1,200.00 or more | 6.1 | .2 | .8 | 4.1 | 4.9 | 6.8 | 10.7 | 8.0 | 4.5 |
| Average benefit | \$776.20 | \$727.60 | \$738.80 | \$777.40 | \$780.50 | \$784.90 | \$806.00 | \$776.10 | \$731.60 |

CONTACT: Donald T. Ferron/Rona Blumenthal (410) 965-0160/0163 for further information.

5.F OASDI Current-Pay Benefits: Dependents & Survivors

Table 5.F12.—Number of **widowed mothers and fathers** and monthly benefits, by type of benefit, 1950–99

[Monthly benefits, in thousands]

| December | Total | | Widowed | | | | | | Surviving divorced mothers and fathers | |
|-----------|---------|---------|---------|---------|---|---------|---|---------|--|---------|
| | | | Total | | With at least 1 child under age 16 ¹ | | Entitled solely because of at least 1 disabled child ² | | | |
| | Number | Benefit | Number | Benefit | Number | Benefit | Number | Benefit | Number | Benefit |
| 1950..... | 169,438 | \$5,801 | 169,426 | \$5,800 | 169,426 | \$5,800 | ... | ... | 12 | (3) |
| 1951..... | 203,782 | 6,776 | 203,662 | 6,771 | 203,662 | 6,771 | ... | ... | 120 | \$4 |
| 1952..... | 228,984 | 8,273 | 228,815 | 8,266 | 228,815 | 8,266 | ... | ... | 169 | 7 |
| 1953..... | 253,873 | 9,517 | 253,670 | 9,508 | 253,670 | 9,508 | ... | ... | 203 | 9 |
| 1954..... | 271,536 | 12,089 | 271,313 | 12,078 | 271,313 | 12,078 | ... | ... | 223 | 11 |
| 1955..... | 291,916 | 13,403 | 291,656 | 13,389 | 291,656 | 13,389 | ... | ... | 260 | 14 |
| 1956..... | 301,240 | 14,262 | 300,978 | 14,248 | 300,978 | 14,248 | ... | ... | 262 | 14 |
| 1957..... | 328,309 | 16,102 | 328,018 | 16,087 | 325,636 | 15,958 | 2,382 | \$129 | 291 | 16 |
| 1958..... | 353,964 | 17,887 | 353,650 | 17,869 | 349,649 | 17,649 | 4,001 | 220 | 314 | 18 |
| 1959..... | 376,145 | 21,579 | 375,819 | 21,557 | 370,545 | 21,245 | 5,274 | 312 | 326 | 22 |
| 1960..... | 401,358 | 23,795 | 400,976 | 23,768 | 394,560 | 23,383 | 6,416 | 385 | 382 | 27 |
| 1961..... | 428,138 | 25,425 | 427,699 | 25,395 | 420,258 | 24,938 | 7,441 | 457 | 439 | 30 |
| 1962..... | 451,984 | 26,838 | 451,520 | 26,805 | 443,182 | 26,290 | 8,338 | 515 | 464 | 33 |
| 1963..... | 461,675 | 27,438 | 461,211 | 27,405 | 452,106 | 26,830 | 9,105 | 575 | 464 | 32 |
| 1964..... | 470,597 | 27,954 | 470,100 | 27,290 | 460,348 | 27,295 | 9,752 | 625 | 497 | 34 |
| 1965..... | 471,816 | 30,882 | 471,286 | 30,842 | 461,011 | 30,132 | 10,275 | 710 | 530 | 40 |
| 1966..... | 487,755 | 31,983 | 486,958 | 31,927 | 476,275 | 31,188 | 10,683 | 739 | 797 | 56 |
| 1967..... | 496,307 | 32,686 | 495,308 | 32,616 | 483,808 | 31,791 | 11,500 | 825 | 999 | 71 |
| 1968..... | 504,916 | 37,833 | 503,774 | 37,743 | 492,674 | 36,849 | 11,100 | 894 | 1,142 | 90 |
| 1969..... | 511,639 | 38,406 | 510,355 | 38,305 | 499,324 | 37,402 | 11,031 | 902 | 1,284 | 101 |
| 1970..... | 523,136 | 45,258 | 521,698 | 45,127 | 510,215 | 44,039 | 11,483 | 1,089 | 1,438 | 131 |
| 1971..... | 535,126 | 51,163 | 533,560 | 51,055 | 520,301 | 49,603 | 13,259 | 1,402 | 1,566 | 158 |
| 1972..... | 540,965 | 62,457 | 539,153 | 62,237 | 526,548 | 60,612 | 12,605 | 1,625 | 1,812 | 220 |
| 1973..... | 571,907 | 67,578 | 565,327 | 66,823 | 551,509 | 64,985 | 13,818 | 1,838 | 6,580 | 754 |
| 1974..... | 573,506 | 76,980 | 562,801 | 75,605 | 544,335 | 72,914 | 18,466 | 2,692 | 10,705 | 1,374 |
| 1975..... | 581,845 | 85,676 | 565,941 | 83,435 | 544,886 | 80,068 | 21,075 | 3,366 | 15,904 | 2,241 |
| 1976..... | 578,727 | 92,466 | 558,933 | 89,400 | 537,002 | 85,637 | 21,931 | 3,764 | 19,794 | 3,065 |
| 1977..... | 583,195 | 101,345 | 558,886 | 97,227 | 536,481 | 93,091 | 22,405 | 4,136 | 24,309 | 4,117 |
| 1978..... | 576,343 | 109,714 | 548,463 | 104,506 | 525,879 | 100,028 | 22,584 | 4,478 | 27,880 | 5,209 |
| 1979..... | 573,750 | 121,957 | 541,480 | 115,284 | 518,564 | 110,235 | 22,916 | 5,049 | 32,270 | 6,674 |
| 1980..... | 562,316 | 138,426 | 525,661 | 129,754 | 502,639 | 123,885 | 23,022 | 5,869 | 36,655 | 8,671 |
| 1981..... | 547,593 | 151,509 | 507,777 | 140,990 | 484,427 | 134,299 | 23,350 | 6,691 | 39,816 | 10,518 |
| 1982..... | 514,772 | 155,876 | 474,003 | 144,207 | 451,159 | 137,068 | 22,844 | 7,139 | 40,769 | 11,669 |
| 1983..... | 400,298 | 123,559 | 363,946 | 112,979 | 339,367 | 104,956 | 24,579 | 8,022 | 36,352 | 10,581 |
| 1984..... | 382,411 | 122,957 | 346,319 | 112,002 | 318,076 | 102,391 | 28,243 | 9,612 | 36,092 | 10,995 |
| 1985..... | 371,659 | 123,557 | 335,085 | 112,117 | 306,004 | 101,812 | 29,081 | 10,304 | 36,574 | 11,440 |
| 1986..... | 350,546 | 118,602 | 315,572 | 107,470 | 286,290 | 96,887 | 29,282 | 10,583 | 34,974 | 11,132 |
| 1987..... | 340,940 | 115,967 | 307,581 | 104,888 | 278,582 | 93,871 | 28,999 | 11,017 | 33,359 | 11,079 |
| 1988..... | 317,761 | 116,902 | 285,265 | 105,596 | 256,463 | 94,096 | 28,802 | 11,500 | 32,496 | 11,306 |
| 1989..... | 312,079 | 120,970 | 280,006 | 109,184 | 251,646 | 97,170 | 28,360 | 12,014 | 32,073 | 11,786 |
| 1990..... | 303,923 | 124,340 | 272,526 | 112,103 | 244,965 | 99,683 | 27,561 | 12,420 | 31,397 | 12,237 |
| 1991..... | 300,661 | 127,510 | 269,679 | 114,962 | 242,379 | 102,085 | 27,300 | 12,877 | 30,982 | 12,548 |
| 1992..... | 294,716 | 128,748 | 263,630 | 115,884 | 236,990 | 102,840 | 26,640 | 13,045 | 30,546 | 12,864 |
| 1993..... | 289,350 | 129,752 | 259,320 | 116,771 | 232,794 | 103,365 | 26,526 | 13,407 | 30,030 | 12,981 |
| 1994..... | 283,072 | 131,463 | 253,928 | 118,399 | 227,709 | 104,658 | 26,219 | 13,741 | 29,144 | 13,064 |
| 1995..... | 275,020 | 131,430 | 247,113 | 118,550 | 221,494 | 104,664 | 25,619 | 13,886 | 27,907 | 12,881 |
| 1996..... | 242,135 | 124,678 | 218,171 | 112,627 | 193,664 | 98,799 | 24,507 | 13,828 | 23,964 | 12,051 |
| 1997..... | 230,222 | 122,488 | 207,658 | 110,774 | 184,184 | 97,120 | 23,474 | 13,654 | 22,564 | 11,714 |
| 1998..... | 220,610 | 120,247 | 199,447 | 109,001 | 176,660 | 95,491 | 22,787 | 13,510 | 21,163 | 11,246 |
| 1999..... | 212,401 | 120,157 | 192,544 | 109,195 | 170,572 | 95,732 | 21,972 | 13,463 | 19,857 | 10,962 |

¹ Prior to August 1981, benefits were payable to mothers and fathers caring for a child under age 18. For mothers and fathers caring for a child who was at least age 14 and who were entitled in August 1981, benefits were continued until the child attained age 18 or September 1983, whichever came earlier.

² Excludes mothers and fathers who had both disabled and nondisabled entitled children in their care.

³ Less than \$500.

5.F OASDI Current-Pay Benefits: Dependents & Survivors

Table 5.F13.—Number and average monthly benefit for **nondisabled widows** aged 65 or older, by reduction status and limitation of benefit, December 1999

[Based on 10-percent sample]

| Age | Number | Average monthly benefit | Benefits not reduced due to early retirement of widow | | | | | | Benefits reduced due to early retirement of widow | |
|-------------------|-----------|-------------------------|---|-------------------------|--|-------------------------|--|-------------------------|---|-------------------------|
| | | | Number | Average monthly benefit | Benefits not limited due to early retirement of spouse | | Benefits limited due to early retirement of spouse | | Number | Average monthly benefit |
| | | | | | Number | Average monthly benefit | Number | Average monthly benefit | | |
| Total | 4,251,190 | \$780.50 | 1,962,370 | \$870.80 | 1,007,900 | \$963.30 | 954,470 | \$773.00 | ¹ 2,288,820 | \$703.20 |
| 65-69 | 705,220 | 777.40 | 119,800 | 899.50 | 80,900 | 939.40 | 38,900 | 816.60 | 585,420 | 752.40 |
| 65 | 132,040 | 762.30 | 9,730 | 880.60 | 8,130 | 893.90 | 1,600 | 813.00 | 122,310 | 752.90 |
| 66 | 131,950 | 776.70 | 17,840 | 901.10 | 13,590 | 928.20 | 4,250 | 814.20 | 114,110 | 757.30 |
| 67 | 140,660 | 778.70 | 24,240 | 901.90 | 16,940 | 936.00 | 7,300 | 822.80 | 116,420 | 753.00 |
| 68 | 145,480 | 784.20 | 30,340 | 909.00 | 19,780 | 956.40 | 10,560 | 820.20 | 115,140 | 751.30 |
| 69 | 155,090 | 783.50 | 37,650 | 894.60 | 22,460 | 950.40 | 15,190 | 812.10 | 117,440 | 747.90 |
| 70-74 | 835,510 | 780.50 | 275,750 | 887.90 | 146,800 | 954.80 | 128,950 | 811.70 | 559,760 | 727.60 |
| 70 | 152,140 | 787.40 | 41,570 | 905.20 | 24,220 | 955.20 | 17,350 | 835.60 | 110,570 | 743.10 |
| 71 | 158,470 | 784.10 | 48,350 | 891.30 | 26,680 | 952.60 | 21,670 | 815.90 | 110,120 | 737.00 |
| 72 | 170,350 | 780.30 | 56,070 | 886.50 | 30,020 | 948.30 | 26,050 | 815.30 | 114,280 | 728.10 |
| 73 | 176,430 | 777.10 | 62,330 | 885.60 | 32,800 | 955.10 | 29,530 | 808.40 | 114,100 | 717.80 |
| 74 | 178,120 | 775.20 | 67,430 | 878.10 | 33,080 | 962.10 | 34,350 | 797.20 | 110,690 | 712.50 |
| 75-79 | 959,920 | 784.90 | 441,110 | 889.30 | 214,550 | 987.30 | 226,560 | 796.60 | 518,810 | 696.10 |
| 75 | 188,910 | 772.10 | 77,660 | 873.40 | 38,410 | 955.90 | 39,250 | 792.60 | 111,250 | 701.30 |
| 76 | 188,630 | 778.50 | 81,990 | 881.30 | 40,410 | 971.60 | 41,580 | 793.60 | 106,640 | 699.40 |
| 77 | 192,880 | 783.00 | 88,670 | 887.80 | 43,720 | 981.80 | 44,950 | 796.30 | 104,210 | 693.80 |
| 78 | 198,690 | 791.30 | 95,630 | 896.50 | 45,690 | 1,002.80 | 49,940 | 799.20 | 103,060 | 693.70 |
| 79 | 190,810 | 799.20 | 97,160 | 903.30 | 46,320 | 1,016.90 | 50,840 | 799.80 | 93,650 | 691.20 |
| 80-84 | 778,730 | 806.00 | 456,580 | 909.00 | 211,820 | 1,037.00 | 244,760 | 798.20 | 322,150 | 660.10 |
| 80 | 169,880 | 801.90 | 91,350 | 908.30 | 42,850 | 1,026.10 | 48,500 | 804.20 | 78,530 | 678.10 |
| 81 | 164,500 | 814.90 | 93,760 | 919.40 | 42,890 | 1,057.20 | 50,870 | 803.30 | 70,740 | 676.30 |
| 82 | 151,850 | 813.50 | 89,410 | 917.10 | 42,520 | 1,041.10 | 46,890 | 804.70 | 62,440 | 665.10 |
| 83 | 148,630 | 801.50 | 90,990 | 904.50 | 41,350 | 1,030.80 | 49,640 | 799.20 | 57,640 | 639.00 |
| 84 | 143,870 | 797.60 | 91,070 | 895.40 | 42,210 | 1,029.30 | 48,860 | 779.70 | 52,800 | 628.90 |
| 85-89 | 576,620 | 776.10 | 383,640 | 855.00 | 184,970 | 976.70 | 198,670 | 741.60 | 192,980 | 619.50 |
| 85 | 135,890 | 791.30 | 87,070 | 885.70 | 40,680 | 1,021.50 | 46,390 | 766.50 | 48,820 | 622.90 |
| 86 | 126,900 | 782.50 | 83,290 | 867.30 | 39,510 | 993.10 | 43,780 | 753.90 | 43,610 | 620.30 |
| 87 | 117,450 | 771.00 | 78,610 | 848.40 | 36,820 | 972.10 | 41,790 | 739.40 | 38,840 | 614.40 |
| 88 | 103,550 | 767.20 | 71,010 | 837.70 | 35,280 | 950.10 | 35,730 | 726.80 | 32,540 | 613.20 |
| 89 | 92,830 | 761.90 | 63,660 | 824.10 | 32,680 | 935.10 | 30,980 | 707.00 | 29,170 | 626.00 |
| 90 or older | 395,190 | 731.60 | 285,490 | 773.50 | 168,860 | 844.60 | 116,630 | 670.60 | 109,700 | 622.60 |

¹ Includes 150,660 widows with benefits also limited due to early retirement of spouse.

5.G OASDI Current-Pay Benefits: Retired Workers with Dual Entitlement

Table 5.G1.—Number and percentage distribution of persons receiving both a retired-worker and secondary benefit with and without reduction for early retirement, by primary insurance amount and sex, December 1999

[Based on 10-percent sample]

| Primary insurance amount and sex | Total | | Without reduction for early retirement | | With reduction for early retirement | |
|----------------------------------|-----------|---------|--|---------|-------------------------------------|---------|
| | Number | Percent | Number | Percent | Number | Percent |
| Total | 5,883,950 | 100.0 | 1,035,710 | 100.0 | 4,848,240 | 100.0 |
| Less than \$250.00 | 824,930 | 14.0 | 116,740 | 11.3 | 708,190 | 14.6 |
| \$250.00–\$299.90 | 374,130 | 6.4 | 51,580 | 5.0 | 322,550 | 6.7 |
| \$300.00–\$349.90 | 700,100 | 11.9 | 122,450 | 11.8 | 577,650 | 11.9 |
| \$350.00–\$399.90 | 408,920 | 6.9 | 67,190 | 6.5 | 341,730 | 7.0 |
| \$400.00–\$449.90 | 628,760 | 10.7 | 107,150 | 10.3 | 521,610 | 10.8 |
| \$450.00–\$499.90 | 675,220 | 11.5 | 115,360 | 11.1 | 559,860 | 11.5 |
| \$500.00–\$549.90 | 549,390 | 9.3 | 103,160 | 10.0 | 446,230 | 9.2 |
| \$550.00–\$599.90 | 421,060 | 7.2 | 79,530 | 7.7 | 341,530 | 7.0 |
| \$600.00–\$649.90 | 302,870 | 5.1 | 61,500 | 5.9 | 241,370 | 5.0 |
| \$650.00–\$699.90 | 215,140 | 3.7 | 43,560 | 4.2 | 171,580 | 3.5 |
| \$700.00–\$749.90 | 187,970 | 3.2 | 39,790 | 3.8 | 148,180 | 3.1 |
| \$750.00–\$799.90 | 143,970 | 2.4 | 30,240 | 2.9 | 113,730 | 2.3 |
| \$800.00–\$849.90 | 126,010 | 2.1 | 27,210 | 2.6 | 98,800 | 2.0 |
| \$850.00–\$899.90 | 95,690 | 1.6 | 19,440 | 1.9 | 76,250 | 1.6 |
| \$900.00–\$949.90 | 73,930 | 1.3 | 14,690 | 1.4 | 59,240 | 1.2 |
| \$950.00–\$999.90 | 53,290 | .9 | 10,140 | 1.0 | 43,150 | .9 |
| \$1,000.00–\$1,049.90 | 36,380 | .6 | 7,430 | .7 | 28,950 | .6 |
| \$1,050.00–\$1,099.90 | 25,060 | .4 | 5,140 | .5 | 19,920 | .4 |
| \$1,100.00 or more | 41,130 | .7 | 13,410 | 1.3 | 27,720 | .6 |
| Men | 111,690 | 100.0 | 28,640 | 100.0 | 83,050 | 100.0 |
| Less than \$250.00 | 9,260 | 8.3 | 3,960 | 13.8 | 5,300 | 6.4 |
| \$250.00–\$299.90 | 3,720 | 3.3 | 1,350 | 4.7 | 2,370 | 2.9 |
| \$300.00–\$349.90 | 8,280 | 7.4 | 3,130 | 10.9 | 5,150 | 6.2 |
| \$350.00–\$399.90 | 4,380 | 3.9 | 1,520 | 5.3 | 2,860 | 3.4 |
| \$400.00–\$449.90 | 7,160 | 6.4 | 2,240 | 7.8 | 4,920 | 5.9 |
| \$450.00–\$499.90 | 7,570 | 6.8 | 2,290 | 8.0 | 5,280 | 6.4 |
| \$500.00–\$549.90 | 7,130 | 6.4 | 2,110 | 7.4 | 5,020 | 6.0 |
| \$550.00–\$599.90 | 6,310 | 5.6 | 1,410 | 4.9 | 4,900 | 5.9 |
| \$600.00–\$649.90 | 5,500 | 4.9 | 1,080 | 3.8 | 4,420 | 5.3 |
| \$650.00–\$699.90 | 5,310 | 4.8 | 960 | 3.4 | 4,350 | 5.2 |
| \$700.00–\$749.90 | 5,350 | 4.8 | 980 | 3.4 | 4,370 | 5.3 |
| \$750.00–\$799.90 | 4,720 | 4.2 | 900 | 3.1 | 3,820 | 4.6 |
| \$800.00–\$849.90 | 5,090 | 4.6 | 1,100 | 3.8 | 3,990 | 4.8 |
| \$850.00–\$899.90 | 5,460 | 4.9 | 1,050 | 3.7 | 4,410 | 5.3 |
| \$900.00–\$949.90 | 5,210 | 4.7 | 900 | 3.1 | 4,310 | 5.2 |
| \$950.00–\$999.90 | 5,240 | 4.7 | 800 | 2.8 | 4,440 | 5.3 |
| \$1,000.00–\$1,049.90 | 4,500 | 4.0 | 750 | 2.6 | 3,750 | 4.5 |
| \$1,050.00–\$1,099.90 | 3,900 | 3.5 | 550 | 1.9 | 3,350 | 4.0 |
| \$1,100.00 or more | 7,600 | 6.8 | 1,560 | 5.4 | 6,040 | 7.3 |
| Women | 5,772,260 | 100.0 | 1,007,070 | 100.0 | 4,765,190 | 100.0 |
| Less than \$250.00 | 815,670 | 14.1 | 112,780 | 11.2 | 702,890 | 14.8 |
| \$250.00–\$299.90 | 370,410 | 6.4 | 50,230 | 5.0 | 320,180 | 6.7 |
| \$300.00–\$349.90 | 691,820 | 12.0 | 119,320 | 11.8 | 572,500 | 12.0 |
| \$350.00–\$399.90 | 404,540 | 7.0 | 65,670 | 6.5 | 338,870 | 7.1 |
| \$400.00–\$449.90 | 621,600 | 10.8 | 104,910 | 10.4 | 516,690 | 10.8 |
| \$450.00–\$499.90 | 667,650 | 11.6 | 113,070 | 11.2 | 554,580 | 11.6 |
| \$500.00–\$549.90 | 542,260 | 9.4 | 101,050 | 10.0 | 441,210 | 9.3 |
| \$550.00–\$599.90 | 414,750 | 7.2 | 78,120 | 7.8 | 336,630 | 7.1 |
| \$600.00–\$649.90 | 297,370 | 5.2 | 60,420 | 6.0 | 236,950 | 5.0 |
| \$650.00–\$699.90 | 209,830 | 3.6 | 42,600 | 4.2 | 167,230 | 3.5 |
| \$700.00–\$749.90 | 182,620 | 3.2 | 38,810 | 3.9 | 143,810 | 3.0 |
| \$750.00–\$799.90 | 139,250 | 2.4 | 29,340 | 2.9 | 109,910 | 2.3 |
| \$800.00–\$849.90 | 120,920 | 2.1 | 26,110 | 2.6 | 94,810 | 2.0 |
| \$850.00–\$899.90 | 90,230 | 1.6 | 18,390 | 1.8 | 71,840 | 1.5 |
| \$900.00–\$949.90 | 68,720 | 1.2 | 13,790 | 1.4 | 54,930 | 1.2 |
| \$950.00–\$999.90 | 48,050 | .8 | 9,340 | .9 | 38,710 | .8 |
| \$1,000.00–\$1,049.90 | 31,880 | .6 | 6,680 | .7 | 25,200 | .5 |
| \$1,050.00–\$1,099.90 | 21,160 | .4 | 4,590 | .5 | 16,570 | .3 |
| \$1,100.00 or more | 33,530 | .6 | 11,850 | 1.2 | 21,680 | .5 |

CONTACT: Barbara Lingg/Salvatore Gallicchio (410) 965-0156/0158 for further information.

5.G OASDI Current-Pay Benefits: Retired Workers with Dual Entitlement

Table 5.G2.—Number receiving both a retired-worker and secondary benefit, by type of secondary benefit, 1952–99

| December ¹ | Women | | | | | | | | Men | | | | |
|-----------------------|-----------|--------------------------------------|---|-----------------|---|------------------|---|-------|-------------------|--------|--------------------|--------------------|-------------------|
| | Total | | | Wife's benefits | | Widow's benefits | | | Parent's benefits | Total | Husband's benefits | Widower's benefits | Parent's benefits |
| | Number | Percent of all women retired workers | Percent of all entitled to wife's benefits because of age | Number | Percent of all entitled to widow's benefits | Number | Percent of all entitled to widow's benefits | | | | | | |
| 1952 | 36,132 | 35,402 | 6.0 | 14,131 | 6.0 | 20,850 | 4.4 | 421 | 730 | 258 | 83 | 389 | |
| 1953 | 54,798 | 53,631 | 6.8 | 23,355 | 2.7 | 29,668 | 5.2 | 608 | 1,167 | 529 | 148 | 490 | |
| 1954 | 79,689 | 77,978 | 8.0 | 34,225 | 3.4 | 42,899 | 6.3 | 854 | 1,711 | 827 | 257 | 627 | |
| 1955 | 108,551 | 106,320 | 8.7 | 49,637 | 4.2 | 55,664 | 7.4 | 1,019 | 2,231 | 1,224 | 342 | 665 | |
| 1956 | 143,284 | 140,603 | 9.1 | 68,766 | 4.8 | 70,601 | 7.2 | 1,236 | 2,681 | 1,542 | 426 | 713 | |
| 1957 | 194,501 | 190,951 | 9.6 | 102,522 | 5.6 | 86,951 | 7.4 | 1,478 | 3,550 | 2,152 | 578 | 820 | |
| 1958 | 229,599 | 225,790 | 9.8 | 124,504 | 6.1 | 99,669 | 7.5 | 1,617 | 3,809 | 2,421 | 634 | 754 | |
| 1959 | 268,900 | 264,434 | 10.2 | 141,831 | 6.4 | 120,458 | 8.0 | 2,145 | 4,466 | 2,794 | 772 | 900 | |
| 1960 | 307,736 | 302,646 | 10.6 | 159,032 | 6.8 | 141,218 | 8.4 | 2,396 | 5,090 | 3,197 | 911 | 982 | |
| 1961 | 335,243 | 330,727 | 10.5 | 159,587 | 6.6 | 169,264 | 9.1 | 1,876 | 4,516 | 2,652 | 1,090 | 774 | |
| 1962 | 427,085 | 421,535 | 12.1 | 204,445 | 7.9 | 214,371 | 10.4 | 2,719 | 5,550 | 3,229 | 1,330 | 991 | |
| 1963 | 502,839 | 496,639 | 13.2 | 138,081 | 8.9 | 255,408 | 11.3 | 3,150 | 6,200 | 3,597 | 1,543 | 1,060 | |
| 1964 | 577,954 | 571,144 | 14.2 | 269,657 | 9.9 | 297,929 | 12.1 | 3,558 | 6,810 | 3,940 | 1,752 | 1,118 | |
| 1965 ² | 618,730 | 611,610 | 14.3 | 282,940 | 10.3 | 324,930 | 12.3 | 3,740 | 7,120 | 4,110 | 1,910 | 1,100 | |
| 1966 ² | 706,860 | 699,080 | 15.1 | 315,550 | 11.2 | 379,440 | 13.2 | 4,090 | 7,780 | 4,470 | 2,260 | 1,050 | |
| 1967 ² | 770,190 | 760,950 | 15.7 | 334,200 | 11.8 | 422,480 | 13.8 | 4,270 | 9,240 | 5,190 | 3,070 | 980 | |
| 1968 ² | 842,560 | 831,760 | 16.3 | 354,750 | 12.4 | 472,590 | 14.5 | 4,420 | 10,800 | 5,810 | 4,110 | 880 | |
| 1969 ² | 920,250 | 909,720 | 17.0 | 376,520 | 13.0 | 528,660 | 15.3 | 4,540 | 10,530 | 5,620 | 4,160 | 750 | |
| 1970 ² | 977,340 | 966,780 | 17.1 | 388,210 | 13.3 | 573,950 | 15.9 | 4,620 | 10,560 | 5,530 | 4,400 | 630 | |
| 1971 ² | 1,069,940 | 1,060,120 | 17.7 | 411,710 | 13.8 | 643,730 | 16.9 | 4,680 | 9,820 | 5,130 | 4,170 | 520 | |
| 1972 ² | 1,183,369 | 1,170,286 | 18.5 | 477,333 | 15.5 | 688,087 | 17.3 | 4,866 | 13,083 | 6,797 | 5,442 | 844 | |
| 1973 | 1,377,080 | 1,361,360 | 20.2 | 562,111 | 17.7 | 794,001 | 22.2 | 5,248 | 15,710 | 7,966 | 6,986 | 758 | |
| 1974 ² | 1,534,583 | 1,516,326 | 21.3 | 554,844 | 17.1 | 956,662 | 21.4 | 4,820 | 18,257 | 6,592 | 11,080 | 585 | |
| 1975 | 1,679,825 | 1,660,451 | 22.4 | 616,669 | 18.4 | 1,038,992 | 22.3 | 4,790 | 19,374 | 9,920 | 8,690 | 764 | |
| 1976 ² | 1,827,928 | 1,812,008 | 23.4 | 669,792 | 19.5 | 1,137,251 | 23.4 | 4,965 | 15,920 | 7,497 | 7,779 | 644 | |
| 1977 | 2,026,534 | 1,991,915 | 24.6 | 762,250 | 21.4 | 1,225,344 | 24.3 | 4,321 | 34,619 | 14,557 | 19,544 | 518 | |
| 1978 | 2,208,490 | 2,163,011 | 25.7 | 836,004 | 22.8 | 1,322,897 | 25.3 | 4,110 | 45,479 | 17,832 | 27,192 | 455 | |
| 1979 | 2,435,848 | 2,380,260 | 27.1 | 917,747 | 24.4 | 1,458,611 | 26.6 | 3,902 | 55,588 | 20,179 | 35,004 | 405 | |
| 1980 | 2,660,037 | 2,594,467 | 28.5 | 1,015,672 | 26.2 | 1,575,085 | 27.8 | 3,710 | 65,570 | 22,597 | 42,580 | 393 | |
| 1982 | 3,109,239 | 3,031,518 | 31.1 | 1,239,736 | 29.8 | 1,788,556 | 29.5 | 3,226 | 77,721 | 24,787 | 52,604 | 330 | |
| 1983 | 3,355,148 | 3,267,890 | 32.5 | 1,369,396 | 31.6 | 1,895,579 | 30.3 | 2,915 | 87,258 | 27,449 | 59,518 | 291 | |
| 1984 | 3,568,639 | 3,479,191 | 33.7 | 1,479,756 | 33.2 | 1,996,805 | 31.0 | 2,630 | 89,448 | 27,189 | 62,011 | 248 | |
| 1985 | 3,801,183 | 3,708,856 | 34.9 | 1,594,226 | 34.7 | 2,112,245 | 31.8 | 2,385 | 92,327 | 26,912 | 65,202 | 213 | |
| 1986 | 4,032,760 | 3,934,811 | 36.1 | 1,719,449 | 36.2 | 2,213,225 | 32.5 | 2,137 | 97,949 | 27,693 | 70,064 | 192 | |
| 1987 | 4,214,214 | 4,116,759 | 36.9 | 1,804,946 | 37.3 | 2,309,899 | 33.1 | 1,914 | 97,455 | 26,928 | 70,359 | 168 | |
| 1988 | 4,403,012 | 4,302,714 | 37.9 | 1,892,763 | 38.5 | 2,408,232 | 33.8 | 1,719 | 100,298 | 27,210 | 72,942 | 146 | |
| 1989 | 4,590,475 | 4,487,314 | 38.7 | 1,982,095 | 39.5 | 2,503,679 | 34.4 | 1,540 | 103,161 | 27,484 | 75,543 | 134 | |
| 1990 | 4,783,122 | 4,677,680 | 39.5 | 2,076,737 | 40.5 | 2,599,560 | 35.1 | 1,383 | 105,442 | 27,463 | 77,862 | 117 | |
| 1991 | 4,959,610 | 4,852,656 | 40.2 | 2,158,022 | 41.5 | 2,693,388 | 35.7 | 1,246 | 106,954 | 27,195 | 79,654 | 105 | |
| 1992 | 5,140,627 | 5,032,206 | 41.0 | 2,242,029 | 42.3 | 2,789,029 | 36.3 | 1,148 | 108,421 | 26,849 | 81,475 | 97 | |
| 1993 ³ | 5,285,960 | 5,176,650 | 41.6 | 2,312,000 | 43.1 | 2,863,510 | 37.0 | 1,140 | 109,310 | 26,330 | 82,920 | 60 | |
| 1994 ³ | 5,419,910 | 5,308,300 | 42.1 | 2,359,470 | 43.9 | 2,947,820 | 37.6 | 1,010 | 111,610 | 26,920 | 84,660 | 30 | |
| 1995 ³ | 5,533,200 | 5,420,320 | 42.5 | 2,397,710 | 44.5 | 3,021,720 | 38.0 | 890 | 112,880 | 26,660 | 86,190 | 30 | |
| 1996 ³ | 5,629,780 | 5,517,510 | 42.8 | 2,429,520 | 45.3 | 3,087,130 | 38.3 | 860 | 112,270 | 25,750 | 86,480 | 40 | |
| 1997 ³ | 5,729,620 | 5,617,590 | 42.7 | 2,461,060 | 46.0 | 3,155,760 | 39.6 | 770 | 112,030 | 24,540 | 87,460 | 30 | |
| 1998 ³ | 5,810,410 | 5,699,080 | 42.8 | 2,482,950 | 46.7 | 3,215,380 | 40.4 | 750 | 111,330 | 23,740 | 87,560 | 30 | |
| 1999 ³ | 5,883,950 | 5,772,260 | 42.9 | 2,499,200 | 47.3 | 3,272,420 | 41.0 | 640 | 111,690 | 23,560 | 88,100 | 30 | |

¹ Data not available for 1981.

² Distributions by type of secondary benefit are estimated.

³ Based on 10-percent sample.

CONTACT: Barbara Lingg/Salvatore Gallicchio (410) 965-0156/0158 for further information.

5.G OASDI Current-Pay Benefits: Retired Workers with Dual Entitlement

Table 5.G3.—Number and average monthly benefit for persons receiving both a retired-worker and secondary benefit, by type of secondary benefit, December 1999

[Based on 10-percent sample]

| Secondary benefit | Number | Average monthly benefit | | |
|---------------------------|-----------|-------------------------|------------------------|---------------------------|
| | | Total benefit | Retired-worker benefit | Reduced secondary benefit |
| Total | 5,883,950 | \$729.40 | \$404.60 | \$324.80 |
| Wives and husbands..... | 2,522,760 | 483.40 | 316.60 | 166.80 |
| Wives | 2,499,200 | 484.00 | 316.70 | 167.30 |
| Of retired workers | 2,466,300 | 484.40 | 316.80 | 167.60 |
| Of disabled workers..... | 32,900 | 459.50 | 311.60 | 147.90 |
| Husbands | 23,560 | 416.60 | 305.50 | 111.10 |
| Of retired workers | 22,830 | 418.40 | 307.00 | 111.40 |
| Of disabled workers..... | 730 | 361.50 | 257.90 | 103.60 |
| Widows and widowers | 3,360,520 | 914.10 | 470.70 | 443.40 |
| Widows..... | 3,272,420 | 915.90 | 466.20 | 449.70 |
| Widowers | 88,100 | 844.90 | 635.30 | 209.60 |
| Parents..... | 670 | 795.60 | 397.30 | 398.30 |

Table 5.G4.—Number, combined average monthly benefit, and retired-worker benefit as percent of total combined benefit, December 1999

[Based on 10-percent sample]

| Total combined monthly benefit | Number dually entitled as— | | Average combined monthly benefit | | Retired-worker benefit as percent of combined monthly benefit | |
|--------------------------------|--------------------------------|---------------------------------|----------------------------------|--------------------|---|--------------------|
| | Wives or husbands ¹ | Widows or widowers ² | Wives or husbands | Widows or widowers | Wives or husbands | Widows or widowers |
| Total | 2,522,760 | 3,360,520 | \$481.10 | \$917.70 | 66 | 51 |
| Less than \$200.00 | 26,230 | 2,530 | 158.30 | 153.20 | 80 | 79 |
| \$200.00–\$249.90 | 35,080 | 3,670 | 227.00 | 227.00 | 75 | 76 |
| \$250.00–\$299.90 | 57,860 | 11,410 | 276.90 | 275.70 | 71 | 78 |
| \$300.00–\$349.90 | 101,440 | 21,180 | 327.30 | 322.00 | 68 | 77 |
| \$350.00–\$399.90 | 204,720 | 27,080 | 378.10 | 376.80 | 68 | 72 |
| \$400.00–\$449.90 | 440,290 | 42,200 | 427.60 | 426.90 | 67 | 70 |
| \$450.00–\$499.90 | 668,850 | 58,700 | 475.80 | 475.40 | 67 | 69 |
| \$500.00–\$549.90 | 479,070 | 73,770 | 522.10 | 525.50 | 68 | 68 |
| \$550.00–\$599.90 | 247,420 | 91,770 | 572.70 | 575.70 | 64 | 66 |
| \$600.00–\$649.90 | 141,960 | 114,330 | 622.00 | 625.60 | 62 | 64 |
| \$650.00–\$699.90 | 65,420 | 139,080 | 671.70 | 675.80 | 59 | 62 |
| \$700.00–\$749.90 | 26,160 | 196,090 | 720.60 | 725.70 | 54 | 61 |
| \$750.00–\$799.90 | 8,520 | 242,230 | 772.60 | 775.70 | 50 | 59 |
| \$800.00–\$849.90 | 5,360 | 307,070 | 824.00 | 825.10 | 47 | 58 |
| \$850.00–\$899.90 | 3,780 | 315,190 | 873.70 | 875.80 | 48 | 55 |
| \$900.00–\$949.90 | 2,570 | 315,300 | 925.30 | 924.90 | 46 | 52 |
| \$950.00–\$999.90 | 1,980 | 286,570 | 973.40 | 974.50 | 44 | 50 |
| \$1,000.00–\$1,049.90 | ³ 36,050 | 241,110 | ³ 1,142.40 | 1,024.10 | ³ 41 | 49 |
| \$1,050.00–\$1,099.90 | ... | 182,750 | ... | 1,074.60 | ... | 47 |
| \$1,100.00–\$1,149.90 | ... | 158,690 | ... | 1,124.30 | ... | 46 |
| \$1,150.00–\$1,199.90 | ... | 132,630 | ... | 1,174.30 | ... | 44 |
| \$1,200.00 or more..... | ... | 397,170 | ... | 1,388.50 | ... | 39 |

¹ Includes 23,560 husbands.

² Includes 88,100 widowers

³ \$1,000 or more.

CONTACT: Barbara Lingg/Salvatore Gallicchio (410) 965-0156/0158 for further information.

5.G OASDI Current-Pay Benefits: Retired Workers with Dual Entitlement

Table 5.G5.—Number and percentage distribution, by total combined monthly benefit and retired-worker benefit, December 1999

[Based on 10-percent sample]

| Total combined monthly benefit | Number | Total | Percent of beneficiaries receiving retired-worker benefit of— | | | | | | | | | | | |
|--|-----------|-------|---|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|------------------|
| | | | Less than \$100.00 | \$100.00-\$149.90 | \$150.00-\$199.90 | \$200.00-\$249.90 | \$250.00-\$299.90 | \$300.00-\$349.90 | \$350.00-\$399.90 | \$400.00-\$449.90 | \$450.00-\$499.90 | \$500.00-\$549.90 | \$550.00-\$599.90 | \$600.00 or more |
| Dually entitled as wives or husbands ¹ | | | | | | | | | | | | | | |
| Total | 2,522,760 | 100.0 | 2.1 | 6.3 | 12.0 | 12.8 | 11.5 | 12.1 | 16.6 | 12.8 | 7.8 | 3.4 | 1.5 | 0.8 |
| Less than \$100.00 | 2,050 | 100.0 | 100.0 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| \$100.00-\$149.90 | 6,700 | 100.0 | 34.2 | 65.7 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| \$150.00-\$199.90 | 17,480 | 100.0 | 16.0 | 34.3 | 49.7 | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| \$200.00-\$249.90 | 35,080 | 100.0 | 9.8 | 21.7 | 36.2 | 32.2 | ... | ... | ... | ... | ... | ... | ... | ... |
| \$250.00-\$299.90 | 57,860 | 100.0 | 6.2 | 15.5 | 27.6 | 29.3 | 21.4 | ... | ... | ... | ... | ... | ... | ... |
| \$300.00-\$349.90 | 101,440 | 100.0 | 4.2 | 11.9 | 21.1 | 25.0 | 21.8 | 15.9 | ... | ... | ... | ... | ... | ... |
| \$350.00-\$399.90 | 204,720 | 100.0 | 3.0 | 8.5 | 16.4 | 18.3 | 16.5 | 19.6 | 17.7 | ... | ... | ... | ... | ... |
| \$400.00-\$449.90 | 440,290 | 100.0 | 2.2 | 7.3 | 14.4 | 14.2 | 12.7 | 15.2 | 22.5 | 11.3 | ... | ... | ... | ... |
| \$450.00-\$499.90 | 668,850 | 100.0 | 1.4 | 5.1 | 10.2 | 11.7 | 11.1 | 12.8 | 20.9 | 18.1 | 8.7 | ... | ... | ... |
| \$500.00-\$549.90 | 479,070 | 100.0 | .9 | 3.4 | 7.7 | 9.2 | 9.4 | 10.8 | 18.6 | 18.1 | 15.7 | 6.2 | ... | ... |
| \$550.00-\$599.90 | 247,420 | 100.0 | 1.1 | 4.0 | 8.3 | 9.1 | 8.9 | 9.1 | 13.3 | 14.8 | 13.9 | 12.3 | 5.1 | ... |
| \$600.00 or more | 261,800 | 100.0 | 1.2 | 4.0 | 8.3 | 9.6 | 9.2 | 8.7 | 8.5 | 11.4 | 11.4 | 10.1 | 9.8 | 7.9 |
| Dually entitled as widows or widowers ² | | | | | | | | | | | | | | |
| Total | 3,360,520 | 100.0 | 0.7 | 1.9 | 4.3 | 7.1 | 9.4 | 8.9 | 9.7 | 9.2 | 8.8 | 7.7 | 6.8 | 25.5 |
| Less than \$200.00 | 2,530 | 100.0 | 36.0 | 32.8 | 31.2 | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| \$200.00-\$249.90 | 3,670 | 100.0 | 9.5 | 18.8 | 39.2 | 32.4 | ... | ... | ... | ... | ... | ... | ... | ... |
| \$250.00-\$299.90 | 11,410 | 100.0 | 5.4 | 9.2 | 17.8 | 34.7 | 32.9 | ... | ... | ... | ... | ... | ... | ... |
| \$300.00-\$349.90 | 21,180 | 100.0 | 3.4 | 5.8 | 10.1 | 22.3 | 41.3 | 17.3 | ... | ... | ... | ... | ... | ... |
| \$350.00-\$399.90 | 27,080 | 100.0 | 2.8 | 5.4 | 10.3 | 16.7 | 26.0 | 24.3 | 14.6 | ... | ... | ... | ... | ... |
| \$400.00-\$449.90 | 42,200 | 100.0 | 1.7 | 4.3 | 7.3 | 12.9 | 21.8 | 19.4 | 20.4 | 12.3 | ... | ... | ... | ... |
| \$450.00-\$499.90 | 58,700 | 100.0 | 1.6 | 3.5 | 6.0 | 10.0 | 17.1 | 17.5 | 17.4 | 17.1 | 9.9 | ... | ... | ... |
| \$500.00-\$549.90 | 73,770 | 100.0 | 1.0 | 2.5 | 4.7 | 8.9 | 14.8 | 14.6 | 15.4 | 15.0 | 15.4 | 7.7 | ... | ... |
| \$550.00-\$599.90 | 91,770 | 100.0 | 1.2 | 2.4 | 4.8 | 8.2 | 11.6 | 12.1 | 13.2 | 14.1 | 13.9 | 12.5 | 6.0 | ... |
| \$600.00-\$649.90 | 114,330 | 100.0 | .7 | 1.8 | 4.0 | 7.2 | 10.6 | 10.7 | 12.3 | 13.0 | 12.8 | 11.8 | 10.1 | 4.8 |
| \$650.00-\$699.90 | 139,080 | 100.0 | .7 | 1.6 | 3.8 | 6.8 | 10.4 | 9.4 | 11.1 | 11.8 | 12.2 | 10.9 | 9.4 | 11.8 |
| \$700.00-\$749.90 | 196,090 | 100.0 | .6 | 1.4 | 3.1 | 5.8 | 10.2 | 9.0 | 9.9 | 10.4 | 11.2 | 10.2 | 9.5 | 18.8 |
| \$750.00-\$799.90 | 242,230 | 100.0 | .5 | 1.3 | 3.0 | 6.1 | 9.6 | 8.5 | 9.6 | 9.3 | 9.6 | 9.7 | 9.0 | 23.7 |
| \$800.00-\$849.90 | 307,070 | 100.0 | .4 | 1.3 | 2.9 | 5.7 | 9.1 | 8.2 | 9.3 | 8.9 | 9.1 | 8.6 | 8.2 | 28.3 |
| \$850.00-\$899.90 | 315,190 | 100.0 | .5 | 1.7 | 3.9 | 6.4 | 8.5 | 8.3 | 9.2 | 8.6 | 8.6 | 8.2 | 7.5 | 28.5 |
| \$900.00-\$949.90 | 315,300 | 100.0 | .6 | 1.9 | 4.3 | 6.6 | 8.2 | 7.9 | 9.3 | 8.4 | 8.3 | 7.4 | 7.2 | 29.9 |
| \$950.00-\$999.90 | 286,570 | 100.0 | .5 | 1.9 | 4.5 | 6.7 | 7.7 | 7.9 | 9.0 | 8.6 | 8.3 | 7.1 | 6.8 | 31.0 |
| \$1,000.00-\$1,049.90 | 241,110 | 100.0 | .5 | 1.9 | 4.4 | 6.7 | 7.2 | 7.6 | 9.1 | 8.5 | 8.3 | 7.3 | 6.4 | 32.1 |
| \$1,050.00-\$1,099.90 | 182,750 | 100.0 | .5 | 2.0 | 4.3 | 6.7 | 6.7 | 7.6 | 9.3 | 8.5 | 7.6 | 6.9 | 6.4 | 33.4 |
| \$1,100.00-\$1,149.90 | 158,690 | 100.0 | .6 | 2.2 | 4.7 | 6.7 | 6.9 | 7.5 | 8.6 | 8.2 | 7.4 | 6.5 | 6.1 | 34.7 |
| \$1,150.00-\$1,199.90 | 132,630 | 100.0 | .5 | 2.0 | 5.1 | 6.5 | 6.7 | 7.4 | 8.6 | 8.3 | 8.0 | 6.5 | 6.2 | 34.3 |
| \$1,200.00 or more | 397,170 | 100.0 | .5 | 1.7 | 4.3 | 7.1 | 8.2 | 7.8 | 8.1 | 7.7 | 7.0 | 6.1 | 5.6 | 35.9 |

¹ Includes 23,560 husbands.

² Includes 88,100 widowers.

CONTACT: Barbara Lingg/Salvatore Gallicchio (410) 965-0156/0158 for further information.

5.H OASDI Current-Pay Benefits: Beneficiary Families

Table 5.H2.—Number and average primary insurance amount and average monthly family benefit for selected family groups, December 1999

[Number of families and beneficiaries in thousands. Based on 10-percent sample]

| Family classification ¹ | Number of ² — | | Average | |
|--|--------------------------|---------------|--------------------------|------------------------|
| | Families | Beneficiaries | Primary insurance amount | Monthly family benefit |
| Retired-worker families: | | | | |
| Worker only | 24,730 | 24,730 | \$787.60 | \$789.80 |
| Men..... | 11,337 | 11,337 | 988.60 | 898.60 |
| Full benefit..... | 3,409 | 3,409 | 1,029.30 | 1,064.40 |
| Reduced benefit | 7,928 | 7,928 | 971.20 | 827.30 |
| Women..... | 13,394 | 13,394 | 617.40 | 697.70 |
| Full benefit..... | 3,336 | 3,336 | 706.60 | 807.90 |
| Reduced benefit | 10,058 | 10,058 | 587.80 | 661.20 |
| Worker and wife | 2,651 | 5,302 | 1,020.70 | 1,356.80 |
| Full worker benefit..... | 890 | 1,781 | 1,082.30 | 1,586.90 |
| Reduced worker benefit..... | 1,761 | 3,521 | 989.50 | 1,240.40 |
| Worker and husband..... | 30 | 60 | 505.50 | 703.30 |
| Worker and children | 258 | 562 | 904.70 | 1,292.20 |
| Male worker ³ | 229 | 501 | 934.40 | 1,332.20 |
| Female worker ⁴ | 29 | 60 | 669.40 | 974.50 |
| Worker, wife, and children | 105 | 342 | 942.20 | 1,545.20 |
| Worker, wife, and 1 child | 85 | 256 | 955.70 | 1,564.60 |
| Full worker benefit..... | 25 | 74 | 977.10 | 1,726.20 |
| Reduced worker benefit..... | 61 | 183 | 947.00 | 1,499.30 |
| Worker, wife, and 2 or more children..... | 19 | 86 | 883.20 | 1,460.10 |
| Full worker benefit..... | 5 | 23 | 895.80 | 1,602.90 |
| Reduced worker benefit..... | 14 | 63 | 878.60 | 1,407.90 |
| Survivors families: | | | | |
| Nondisabled widow or widower only | 4,572 | 4,572 | 909.40 | 775.00 |
| Full benefit..... | 1,908 | 1,908 | 915.30 | 870.50 |
| Reduced benefit | 2,664 | 2,664 | 905.20 | 706.60 |
| Nondisabled widow or widower and children .. | 94 | 195 | 837.90 | 1,350.10 |
| Full benefit..... | 58 | 120 | 824.20 | 1,374.30 |
| Reduced benefit | 36 | 75 | 859.80 | 1,311.50 |
| Disabled widow or widower only | 180 | 180 | 905.10 | 499.30 |
| Widowed mother or father and children | 206 | 558 | 890.10 | 1,430.80 |
| 1 child | 107 | 213 | 890.30 | 1,325.40 |
| 2 children..... | 67 | 202 | 915.00 | 1,590.40 |
| 3 or more children..... | 32 | 143 | 837.20 | 1,446.30 |
| Children only | 1,047 | 1,433 | 746.80 | 712.00 |
| 1 child | 770 | 770 | 748.30 | 560.40 |
| 2 children..... | 199 | 398 | 755.90 | 1,113.40 |
| 3 or more children..... | 79 | 266 | 709.20 | 1,180.40 |
| Parents..... | 2 | 2 | 863.20 | 698.90 |
| Disabled-worker families: | | | | |
| Worker only | 3,924 | 3,924 | 745.00 | 741.20 |
| Men..... | 2,131 | 2,131 | 850.20 | 844.50 |
| Women | 1,793 | 1,793 | 619.80 | 618.50 |
| Worker and spouse ⁵ | 52 | 103 | 1,035.30 | 1,295.30 |
| Worker and children | 774 | 1,986 | 803.50 | 1,157.30 |
| Male worker..... | 501 | 1,298 | 854.90 | 1,237.70 |
| Female worker..... | 274 | 688 | 709.40 | 1,010.10 |
| Worker, wife, and children | 120 | 480 | 863.70 | 1,273.00 |
| 1 child | 49 | 146 | 901.50 | 1,344.90 |
| 2 or more children..... | 72 | 334 | 837.90 | 1,224.20 |
| Worker, husband, and children..... | 2 | 9 | 697.10 | 1,008.40 |

¹ The term "full benefit" applies to benefits not subject to actuarial reduction and the term "reduced benefit" applies to benefits subject to actuarial reduction.

² Provisions for Railroad Retirement beneficiaries are described in section the section Social Security (Old-Age, Survivors, and Disability Insurance).

³ Includes 165,100 families with reduced retired-worker benefits.

⁴ Includes 28,800 families with reduced retired-worker benefits.

⁵ Where the disabled worker's spouse is dually entitled as a retired worker, the benefit amount shown for the spouse represents the difference between the entitlement amount as a spouse and as a retired worker.

5.H OASDI Current-Pay Benefits: Beneficiary Families

Table 5.H3.—Number and percentage distribution of **retired-worker** and **disabled-worker families**, by monthly benefit for selected family groups, December 1999¹

[Based on 10-percent sample]

| Monthly family benefit ² | Retired worker only | | Retired worker and wife | Retired worker, wife, and— | | Disabled worker only | | Disabled worker, wife, and— | |
|---|---------------------|------------------|-------------------------|----------------------------|--------------------|----------------------|------------------|-----------------------------|--------------------|
| | Men | Women | | 1 child | 2 or more children | Men | Women | 1 child | 2 or more children |
| Total number | 11,336,650 | 13,393,630 | 2,651,000 | 85,490 | 19,430 | 2,131,160 | 1,793,250 | 48,680 | 71,680 |
| Total percent | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| Less than \$100.00 | .2 | .3 | .1 | ... | .1 | .2 | .3 | ... | .1 |
| \$100.00–\$149.90 | .5 | .6 | .2 | .1 | .2 | .3 | .8 | .1 | .1 |
| \$150.00–\$199.90 | .8 | .9 | .3 | .3 | .2 | .6 | 1.8 | ... | .2 |
| \$200.00–\$249.90 | 1.0 | 1.4 | .4 | .3 | .4 | 1.0 | 2.6 | .1 | .2 |
| \$250.00–\$299.90 | 1.2 | 1.9 | .5 | .4 | .6 | 1.2 | 3.3 | .1 | .3 |
| \$300.00–\$349.90 | 1.4 | 2.8 | .6 | .7 | .8 | 1.8 | 4.0 | .1 | .2 |
| \$350.00–\$399.90 | 1.9 | 4.5 | .8 | .6 | 1.0 | 1.8 | 4.2 | .2 | .4 |
| \$400.00–\$449.90 | 2.2 | 7.0 | .8 | .9 | .7 | 3.4 | 7.9 | .3 | .7 |
| \$450.00–\$499.90 | 2.5 | 9.6 | .8 | .9 | 1.5 | 4.7 | 10.2 | 1.0 | 1.6 |
| \$500.00–\$549.90 | 2.7 | 8.5 | 1.0 | .8 | 1.1 | 5.1 | 9.6 | 1.4 | 2.4 |
| \$550.00–\$599.90 | 2.9 | 6.8 | 1.3 | 1.5 | 2.3 | 5.3 | 8.9 | 1.7 | 2.4 |
| \$600.00–\$649.90 | 3.2 | 6.0 | 1.4 | 1.6 | 2.2 | 5.5 | 7.9 | 2.0 | 2.6 |
| \$650.00–\$699.90 | 3.5 | 5.3 | 1.5 | 1.9 | 3.4 | 5.4 | 6.7 | 2.0 | 2.6 |
| \$700.00–\$749.90 | 4.2 | 5.3 | 1.5 | 2.1 | 2.7 | 5.3 | 5.8 | 2.1 | 2.8 |
| \$750.00–\$799.90 | 4.9 | 5.1 | 1.7 | 2.0 | 2.6 | 5.1 | 4.8 | 2.6 | 3.2 |
| \$800.00–\$849.90 | 5.9 | 5.3 | 1.7 | 1.1 | 2.5 | 5.1 | 4.1 | 2.1 | 3.3 |
| \$850.00–\$899.90 | 7.0 | 5.0 | 1.8 | 1.3 | 2.0 | 4.9 | 3.4 | 2.9 | 3.1 |
| \$900.00–\$949.90 | 7.4 | 4.6 | 2.0 | 1.2 | 1.9 | 4.8 | 2.8 | 3.1 | 3.9 |
| \$950.00–\$999.90 | 8.9 | 4.1 | 2.1 | 1.4 | 2.0 | 4.5 | 2.3 | 3.9 | 5.0 |
| \$1,000.00–\$1,049.90 | 8.0 | 3.3 | 2.4 | 1.4 | 1.7 | 4.3 | 1.8 | 4.2 | 5.0 |
| \$1,050.00–\$1,099.90 | 6.3 | 2.5 | 2.6 | 1.4 | 1.4 | 4.1 | 1.5 | 3.5 | 4.8 |
| \$1,100.00–\$1,149.90 | 5.1 | 2.1 | 3.0 | 1.7 | 2.2 | 4.1 | 1.2 | 4.3 | 4.4 |
| \$1,150.00–\$1,199.90 | 4.3 | 1.7 | 3.3 | 1.5 | 1.8 | 4.4 | 1.1 | 3.4 | 4.3 |
| \$1,200.00–\$1,249.90 | 3.8 | 1.5 | 3.8 | 2.0 | 1.8 | 5.3 | 1.2 | 4.4 | 3.9 |
| \$1,250.00–\$1,299.90 | 2.7 | 1.0 | 4.7 | 1.7 | 1.7 | 4.3 | .8 | 3.7 | 3.8 |
| \$1,300.00–\$1,349.90 | 2.0 | .8 | 5.2 | 1.7 | 2.0 | ³ 7.3 | ³ 1.1 | 3.6 | 3.3 |
| \$1,350.00–\$1,399.90 | 1.4 | .5 | 5.3 | 1.8 | 1.9 | ... | ... | 3.4 | 3.0 |
| \$1,400.00–\$1,449.90 | ⁴ 3.7 | ⁴ 1.5 | 6.3 | 2.2 | 1.9 | ... | ... | 3.1 | 2.7 |
| \$1,450.00–\$1,499.90 | ... | ... | 6.3 | 2.4 | 2.8 | ... | ... | 3.4 | 2.7 |
| \$1,500.00–\$1,549.90 | ... | ... | 5.4 | 3.4 | 2.5 | ... | ... | 2.7 | 2.7 |
| \$1,550.00–\$1,599.90 | ... | ... | 4.7 | 3.4 | 2.7 | ... | ... | 2.8 | 2.0 |
| \$1,600.00–\$1,649.90 | ... | ... | 4.0 | 3.9 | 3.6 | ... | ... | 2.8 | 2.1 |
| \$1,650.00–\$1,699.90 | ... | ... | 3.6 | 4.2 | 3.2 | ... | ... | 2.7 | 2.0 |
| \$1,700.00–\$1,749.90 | ... | ... | 3.1 | 4.2 | 4.3 | ... | ... | 2.9 | 1.7 |
| \$1,750.00–\$1,799.90 | ... | ... | 2.6 | 5.0 | 3.2 | ... | ... | 3.2 | 2.0 |
| \$1,800.00–\$1,849.90 | ... | ... | 2.2 | 4.7 | 3.6 | ... | ... | 3.5 | 2.4 |
| \$1,850.00–\$1,899.90 | ... | ... | 1.8 | 4.5 | 4.1 | ... | ... | 2.9 | 2.1 |
| \$1,900.00–\$1,949.90 | ... | ... | 1.5 | 4.8 | 3.6 | ... | ... | 2.3 | 1.7 |
| \$1,950.00–\$1,999.90 | ... | ... | 1.3 | 4.1 | 3.0 | ... | ... | 2.3 | 1.5 |
| \$2,000.00–\$2,049.90 | ... | ... | 1.0 | 3.5 | 2.9 | ... | ... | 2.1 | 1.2 |
| \$2,050.00–\$2,099.90 | ... | ... | .8 | 3.1 | 2.5 | ... | ... | 1.6 | 1.2 |
| \$2,100.00–\$2,149.90 | ... | ... | .7 | 2.8 | 2.4 | ... | ... | ⁵ 5.6 | ⁵ 4.4 |
| \$2,150.00–\$2,199.90 | ... | ... | .6 | 2.4 | 1.6 | ... | ... | ... | ... |
| \$2,200.00–\$2,249.90 | ... | ... | .5 | 1.9 | 1.2 | ... | ... | ... | ... |
| \$2,250.00–\$2,299.90 | ... | ... | .4 | 1.4 | 1.4 | ... | ... | ... | ... |
| \$2,300.00–\$2,349.90 | ... | ... | .4 | 1.1 | 1.1 | ... | ... | ... | ... |
| \$2,350.00–\$2,399.90 | ... | ... | .4 | .9 | .8 | ... | ... | ... | ... |
| \$2,400.00–\$2,449.90 | ... | ... | .4 | .6 | .7 | ... | ... | ... | ... |
| \$2,450.00–\$2,499.90 | ... | ... | .4 | .5 | .7 | ... | ... | ... | ... |
| \$2,500.00 or more | ... | ... | 1.3 | 2.5 | 3.9 | ... | ... | ... | ... |
| Average monthly benefit per family | \$898.60 | \$697.70 | \$1,356.80 | \$1,564.60 | \$1,460.10 | \$844.50 | \$618.50 | \$1,344.90 | \$1,224.20 |

¹ Provisions for Railroad Retirement beneficiaries are described in the section Social Security (Old-Age, Survivors, and Disability Insurance).

² Cases involving actuarial reduction may be represented in all benefit intervals for which values are shown.

³ \$1,300 or more.

⁴ \$1,400 or more.

⁵ \$2,100 or more.

5.H OASDI Current-Pay Benefits: Beneficiary Families

Table 5.H4.—Number and percentage distribution of **survivor families**, by monthly benefit for selected family groups, December 1999

[Based on 10-percent sample]

| Monthly family benefit | Widowed mother or father and— | | | Children only | | | Nondisabled widow only | Disabled widow only |
|---|-------------------------------|-------------------|--------------------|-----------------|-------------------|--------------------|------------------------|---------------------|
| | 1 child | 2 children | 3 or more children | 1 child | 2 children | 3 or more children | | |
| Total number | 106,700 | 67,300 | 32,090 | 769,650 | 199,130 | 78,570 | 4,571,640 | 175,770 |
| Total percent | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| Less than \$100.00 | ... | ... | .1 | .7 | 4 | .5 | .2 | 3.7 |
| \$100.00–\$149.90 | .1 | .1 | .1 | 1.4 | .3 | .2 | .2 | 3.1 |
| \$150.00–\$199.90 | .2 | .2 | .4 | 1.9 | .7 | 1.0 | .3 | 4.1 |
| \$200.00–\$249.90 | .3 | .4 | .9 | 2.2 | 1.0 | 1.8 | 1.0 | 5.4 |
| \$250.00–\$299.90 | .4 | .4 | .7 | 2.4 | 1.5 | 1.7 | 1.9 | 5.5 |
| \$300.00–\$349.90 | .5 | .5 | 1.0 | 10.6 | 1.6 | 2.3 | 2.6 | 7.3 |
| \$350.00–\$399.90 | .6 | .6 | .8 | 8.3 | 1.6 | 2.0 | 2.6 | 7.5 |
| \$400.00–\$449.90 | .6 | .7 | .8 | 8.2 | 1.6 | 2.2 | 3.2 | 7.8 |
| \$450.00–\$499.90 | 1.1 | .7 | 1.1 | 8.0 | 2.2 | 2.4 | 3.6 | 7.4 |
| \$500.00–\$549.90 | .7 | .7 | 1.4 | 8.1 | 1.7 | 2.4 | 4.3 | 7.0 |
| \$550.00–\$599.90 | 1.1 | .9 | 1.1 | 8.0 | 1.9 | 1.9 | 5.3 | 6.3 |
| \$600.00–\$649.90 | 1.5 | 1.2 | 2.0 | 7.7 | 2.4 | 2.5 | 6.2 | 6.0 |
| \$650.00–\$699.90 | 2.4 | 2.3 | 3.0 | 6.2 | 4.1 | 4.8 | 7.1 | 5.2 |
| \$700.00–\$749.90 | 2.6 | 2.6 | 3.6 | 5.2 | 4.3 | 4.6 | 7.5 | 5.0 |
| \$750.00–\$799.90 | 3.0 | 2.9 | 3.5 | 4.4 | 4.3 | 4.5 | 7.9 | 4.5 |
| \$800.00–\$849.90 | 2.7 | 2.5 | 3.7 | 3.8 | 4.2 | 4.4 | 8.5 | 4.2 |
| \$850.00–\$899.90 | 3.1 | 2.5 | 3.3 | 3.5 | 4.1 | 3.9 | 8.2 | 5.0 |
| \$900.00–\$949.90 | 3.4 | 1.8 | 2.7 | 3.5 | 4.0 | 3.1 | 6.8 | 1 5.1 |
| \$950.00–\$999.90 | 3.6 | 1.6 | 1.9 | 2.5 | 3.9 | 2.5 | 5.4 | ... |
| \$1,000.00–\$1,049.90 | 3.3 | 1.7 | 2.2 | 2 3.3 | 3.9 | 2.2 | 4.1 | ... |
| \$1,050.00–\$1,099.90 | 3.5 | 2.0 | 1.7 | ... | 3.7 | 2.1 | 2.9 | ... |
| \$1,100.00–\$1,149.90 | 3.6 | 1.7 | 2.0 | ... | 3.5 | 1.8 | 2.3 | ... |
| \$1,150.00–\$1,199.90 | 3.8 | 1.6 | 1.7 | ... | 3.5 | 2.1 | 1.9 | ... |
| \$1,200.00–\$1,249.90 | 3.3 | 1.7 | 2.2 | ... | 3.3 | 1.9 | 1.6 | ... |
| \$1,250.00–\$1,299.90 | 3.7 | 2.3 | 2.3 | ... | 3.1 | 2.0 | .9 | ... |
| \$1,300.00–\$1,349.90 | 3.4 | 2.1 | 1.7 | ... | 2.7 | 2.0 | .8 | ... |
| \$1,350.00–\$1,399.90 | 3.6 | 2.1 | 2.2 | ... | 2.4 | 1.9 | .6 | ... |
| \$1,400.00–\$1,449.90 | 3.1 | 1.8 | 2.3 | ... | 2.4 | 2.1 | 3 2.0 | ... |
| \$1,450.00–\$1,499.90 | 3.4 | 2.2 | 2.1 | ... | 2.0 | 1.5 | ... | ... |
| \$1,500.00–\$1,549.90 | 2.8 | 2.2 | 2.0 | ... | 2.0 | 1.6 | ... | ... |
| \$1,550.00–\$1,599.90 | 2.9 | 2.3 | 2.1 | ... | 1.9 | 1.7 | ... | ... |
| \$1,600.00–\$1,649.90 | 2.7 | 2.5 | 2.4 | ... | 1.7 | 1.8 | ... | ... |
| \$1,650.00–\$1,699.90 | 2.8 | 3.4 | 2.8 | ... | 1.7 | 2.2 | ... | ... |
| \$1,700.00–\$1,749.90 | 2.9 | 3.4 | 3.1 | ... | 1.8 | 2.3 | ... | ... |
| \$1,750.00–\$1,799.90 | 3.1 | 3.5 | 2.7 | ... | 2.1 | 2.0 | ... | ... |
| \$1,800.00–\$1,849.90 | 3.5 | 3.3 | 2.6 | ... | 1.9 | 2.0 | ... | ... |
| \$1,850.00–\$1,899.90 | 3.1 | 3.1 | 3.2 | ... | 1.8 | 1.8 | ... | ... |
| \$1,900.00–\$1,949.90 | 2.9 | 2.8 | 2.4 | ... | 1.6 | 1.6 | ... | ... |
| \$1,950.00–\$1,999.90 | 2.5 | 2.3 | 2.0 | ... | 1.5 | 1.5 | ... | ... |
| \$2,000.00–\$2,049.90 | 2.1 | 2.0 | 1.7 | ... | 1.1 | 1.4 | ... | ... |
| \$2,050.00–\$2,099.90 | 1.5 | 2.4 | 2.0 | ... | 1.1 | 1.1 | ... | ... |
| \$2,100.00–\$2,149.90 | 4 4.3 | 2.9 | 2.2 | ... | 4 2.9 | 1.5 | ... | ... |
| \$2,150.00–\$2,199.90 | ... | 3.2 | 1.8 | ... | ... | 1.1 | ... | ... |
| \$2,200.00–\$2,249.90 | ... | 2.4 | 1.3 | ... | ... | .9 | ... | ... |
| \$2,250.00–\$2,299.90 | ... | 2.6 | 1.9 | ... | ... | 1.0 | ... | ... |
| \$2,300.00–\$2,349.90 | ... | 2.0 | 1.7 | ... | ... | .9 | ... | ... |
| \$2,350.00–\$2,399.90 | ... | 1.9 | 1.4 | ... | ... | .8 | ... | ... |
| \$2,400.00–\$2,449.90 | ... | 1.9 | 1.2 | ... | ... | .8 | ... | ... |
| \$2,450.00–\$2,499.90 | ... | 1.5 | .9 | ... | ... | .6 | ... | ... |
| \$2,500.00 or more | ... | 6.9 | 6.3 | ... | ... | 2.9 | ... | ... |
| Average monthly benefit per family | \$1,325.40 | \$1,590.40 | \$1,446.30 | \$560.40 | \$1,113.40 | \$1,180.40 | \$775.00 | \$503.70 |

1 \$900 or more.
 2 \$1,000 or more.
 3 \$1,400 or more.
 4 \$2,100 or more.

5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J1.—Estimated total benefits paid, by program, calendar year 1999¹

[In millions. Based on 10-percent sample]

| State | Total | Retirement | Survivors | Disability |
|-------------------------------|-----------|------------|-----------|------------|
| Total..... | \$385,525 | \$258,885 | \$75,309 | \$51,331 |
| Alabama..... | 6,546 | 3,933 | 1,440 | 1,173 |
| Alaska..... | 423 | 263 | 88 | 72 |
| Arizona..... | 6,702 | 4,699 | 1,129 | 875 |
| Arkansas..... | 4,046 | 2,489 | 832 | 725 |
| California..... | 35,933 | 24,815 | 6,604 | 4,514 |
| Colorado..... | 4,423 | 2,938 | 847 | 638 |
| Connecticut..... | 5,401 | 3,972 | 873 | 556 |
| Delaware..... | 1,191 | 820 | 217 | 154 |
| District of Columbia..... | 555 | 365 | 112 | 78 |
| Florida..... | 27,253 | 19,564 | 4,581 | 3,108 |
| Georgia..... | 8,884 | 5,517 | 1,791 | 1,576 |
| Hawaii..... | 1,517 | 1,148 | 229 | 140 |
| Idaho..... | 1,592 | 1,102 | 299 | 191 |
| Illinois..... | 16,708 | 11,457 | 3,372 | 1,878 |
| Indiana..... | 8,917 | 6,003 | 1,787 | 1,126 |
| Iowa..... | 4,694 | 3,278 | 943 | 472 |
| Kansas..... | 3,858 | 2,678 | 766 | 414 |
| Kentucky..... | 5,886 | 3,317 | 1,282 | 1,287 |
| Louisiana..... | 5,618 | 3,168 | 1,515 | 936 |
| Maine..... | 1,964 | 1,293 | 353 | 318 |
| Maryland..... | 6,216 | 4,233 | 1,256 | 727 |
| Massachusetts..... | 9,220 | 6,336 | 1,614 | 1,270 |
| Michigan..... | 15,085 | 10,010 | 3,067 | 2,009 |
| Minnesota..... | 6,266 | 4,396 | 1,213 | 657 |
| Mississippi..... | 3,859 | 2,213 | 828 | 818 |
| Missouri..... | 8,415 | 5,569 | 1,644 | 1,202 |
| Montana..... | 1,309 | 878 | 257 | 174 |
| Nebraska..... | 2,422 | 1,691 | 485 | 246 |
| Nevada..... | 2,365 | 1,675 | 369 | 321 |
| New Hampshire..... | 1,728 | 1,216 | 288 | 223 |
| New Jersey..... | 12,748 | 9,118 | 2,253 | 1,377 |
| New Mexico..... | 2,163 | 1,408 | 437 | 317 |
| New York..... | 27,250 | 18,833 | 4,783 | 3,634 |
| North Carolina..... | 10,930 | 7,158 | 1,901 | 1,872 |
| North Dakota..... | 937 | 619 | 227 | 91 |
| Ohio..... | 16,955 | 11,121 | 3,776 | 2,059 |
| Oklahoma..... | 4,886 | 3,176 | 1,052 | 657 |
| Oregon..... | 4,951 | 3,508 | 877 | 566 |
| Pennsylvania..... | 21,130 | 14,620 | 4,358 | 2,152 |
| Rhode Island..... | 1,657 | 1,183 | 252 | 222 |
| South Carolina..... | 5,544 | 3,520 | 1,011 | 1,013 |
| South Dakota..... | 1,075 | 731 | 233 | 111 |
| Tennessee..... | 8,015 | 4,961 | 1,643 | 1,411 |
| Texas..... | 21,486 | 13,907 | 4,935 | 2,644 |
| Utah..... | 2,023 | 1,425 | 374 | 224 |
| Vermont..... | 872 | 591 | 154 | 127 |
| Virginia..... | 8,471 | 5,504 | 1,675 | 1,293 |
| Washington..... | 7,452 | 5,237 | 1,320 | 895 |
| West Virginia..... | 3,337 | 1,866 | 820 | 652 |
| Wisconsin..... | 7,955 | 5,640 | 1,477 | 838 |
| Wyoming..... | 650 | 455 | 115 | 81 |
| Outlying areas: | | | | |
| American Samoa..... | 26 | 8 | 9 | 9 |
| Guam..... | 56 | 34 | 17 | 6 |
| Northern Mariana Islands..... | 7 | 4 | 3 | 1 |
| Puerto Rico..... | 3,700 | 1,820 | 797 | 1,084 |
| Virgin Islands..... | 89 | 61 | 16 | 12 |
| Foreign countries..... | 2,139 | 1,324 | 707 | 107 |

¹Unnegotiated checks not deducted. Excludes lump-sum death payments.

5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J2.—Number, by type of benefit, December 1999

[Based on 10-percent sample]

| State | Social Security program | | | | | | | | |
|--------------------------------|-------------------------|------------------------------|-----------|----------|-------------------------------|-----------|------------------|---------|-----------|
| | Total | Retirement | | | Survivors | | Disability | | |
| | | Retired workers ¹ | Spouses | Children | Widows, widowers, and parents | Children | Disabled workers | Spouses | Children |
| Total ² | 44,598,890 | 27,782,360 | 2,811,100 | 441,870 | 5,150,690 | 1,887,360 | 4,873,560 | 176,370 | 1,475,580 |
| Alabama | 811,250 | 445,590 | 48,100 | 9,800 | 107,320 | 41,510 | 115,200 | 4,650 | 39,080 |
| Alaska | 51,540 | 29,230 | 2,700 | 870 | 4,750 | 4,420 | 6,830 | 240 | 2,500 |
| Arizona | 768,920 | 499,180 | 50,230 | 6,610 | 75,920 | 29,280 | 81,060 | 2,690 | 23,950 |
| Arkansas | 511,080 | 290,970 | 29,750 | 5,040 | 64,150 | 23,210 | 72,830 | 2,350 | 22,780 |
| California | 4,110,800 | 2,622,950 | 286,870 | 47,730 | 430,380 | 170,070 | 424,550 | 13,780 | 114,470 |
| Colorado | 523,200 | 322,450 | 37,380 | 3,720 | 57,630 | 21,070 | 60,590 | 1,760 | 18,600 |
| Connecticut | 567,480 | 394,850 | 27,040 | 4,970 | 53,300 | 19,730 | 51,370 | 1,330 | 14,890 |
| Delaware | 131,620 | 84,980 | 7,540 | 1,320 | 13,950 | 4,930 | 14,270 | 450 | 4,180 |
| District of Columbia | 73,730 | 47,370 | 3,000 | 840 | 8,260 | 4,690 | 8,300 | 70 | 1,200 |
| Florida | 3,141,370 | 2,119,850 | 190,210 | 27,860 | 313,000 | 102,950 | 295,400 | 9,400 | 82,700 |
| Georgia | 1,078,460 | 624,040 | 53,510 | 10,010 | 123,450 | 62,040 | 153,620 | 5,010 | 46,780 |
| Hawaii | 179,150 | 126,820 | 9,900 | 2,520 | 15,590 | 6,800 | 12,890 | 420 | 4,210 |
| Idaho | 189,670 | 120,830 | 14,010 | 1,510 | 20,110 | 8,000 | 18,840 | 680 | 5,690 |
| Illinois | 1,817,410 | 1,172,190 | 106,380 | 16,610 | 214,040 | 79,180 | 171,960 | 5,060 | 51,990 |
| Indiana | 978,750 | 616,360 | 57,610 | 8,470 | 114,950 | 40,350 | 104,770 | 3,080 | 33,160 |
| Iowa | 536,540 | 347,910 | 41,080 | 4,020 | 66,060 | 17,230 | 46,020 | 1,210 | 13,010 |
| Kansas | 433,690 | 279,390 | 29,270 | 3,340 | 51,150 | 16,410 | 40,460 | 870 | 12,800 |
| Kentucky | 729,660 | 375,190 | 48,170 | 7,170 | 99,350 | 31,020 | 121,360 | 7,250 | 40,150 |
| Louisiana | 702,730 | 354,230 | 57,000 | 9,320 | 110,670 | 45,090 | 85,660 | 5,950 | 34,810 |
| Maine | 246,610 | 150,570 | 14,510 | 2,090 | 26,300 | 7,770 | 33,210 | 1,290 | 10,870 |
| Maryland | 703,270 | 456,180 | 38,560 | 6,120 | 80,290 | 36,160 | 67,220 | 1,310 | 17,430 |
| Massachusetts | 1,048,750 | 683,630 | 52,560 | 9,040 | 107,230 | 34,910 | 121,770 | 3,010 | 36,600 |
| Michigan | 1,619,190 | 995,380 | 104,650 | 15,820 | 194,770 | 69,710 | 175,900 | 5,780 | 57,180 |
| Minnesota | 725,310 | 476,810 | 49,840 | 6,000 | 83,820 | 25,240 | 64,370 | 1,300 | 17,930 |
| Mississippi | 507,060 | 265,290 | 24,430 | 7,260 | 61,700 | 31,160 | 82,130 | 3,580 | 31,510 |
| Missouri | 987,320 | 607,590 | 58,330 | 8,650 | 113,050 | 42,650 | 116,610 | 3,730 | 36,710 |
| Montana | 155,360 | 96,050 | 11,450 | 1,450 | 17,980 | 6,370 | 16,590 | 770 | 4,700 |
| Nebraska | 282,510 | 183,110 | 21,230 | 2,090 | 33,380 | 9,590 | 24,590 | 660 | 7,860 |
| Nevada | 269,780 | 182,350 | 13,780 | 2,380 | 24,110 | 9,720 | 29,900 | 700 | 6,840 |
| New Hampshire | 194,930 | 130,320 | 9,560 | 1,450 | 18,130 | 7,020 | 21,080 | 480 | 6,890 |
| New Jersey | 1,325,890 | 904,340 | 59,460 | 11,630 | 139,180 | 51,350 | 123,040 | 3,310 | 33,580 |
| New Mexico | 273,640 | 159,220 | 21,650 | 3,380 | 30,720 | 15,260 | 30,940 | 1,730 | 10,740 |
| New York | 2,963,630 | 1,919,860 | 151,920 | 32,980 | 306,280 | 117,340 | 326,940 | 11,710 | 96,600 |
| North Carolina | 1,320,790 | 812,720 | 60,000 | 10,260 | 137,770 | 57,060 | 185,780 | 4,900 | 52,300 |
| North Dakota | 114,440 | 68,810 | 11,120 | 840 | 17,440 | 4,180 | 9,000 | 320 | 2,730 |
| Ohio | 1,902,090 | 1,150,790 | 145,710 | 17,200 | 258,100 | 73,260 | 193,190 | 6,250 | 57,590 |
| Oklahoma | 586,150 | 356,630 | 38,440 | 4,890 | 74,700 | 26,680 | 63,680 | 2,540 | 18,590 |
| Oregon | 559,980 | 369,870 | 36,940 | 4,930 | 58,240 | 19,790 | 54,950 | 1,760 | 13,500 |
| Pennsylvania | 2,333,490 | 1,525,310 | 146,290 | 18,000 | 296,010 | 81,100 | 202,660 | 7,840 | 56,280 |
| Rhode Island | 190,110 | 129,600 | 7,130 | 1,630 | 16,550 | 6,130 | 22,110 | 590 | 6,370 |
| South Carolina | 672,620 | 398,390 | 31,000 | 5,900 | 71,300 | 35,570 | 98,110 | 2,870 | 29,480 |
| South Dakota | 135,160 | 84,260 | 11,140 | 1,010 | 17,040 | 6,090 | 11,570 | 180 | 3,870 |
| Tennessee | 974,590 | 558,540 | 55,410 | 8,710 | 120,190 | 46,100 | 139,450 | 5,220 | 40,970 |
| Texas | 2,575,860 | 1,518,920 | 199,390 | 30,600 | 343,250 | 136,970 | 250,460 | 12,630 | 83,640 |
| Utah | 235,780 | 150,330 | 17,880 | 2,650 | 21,980 | 12,840 | 21,370 | 720 | 8,010 |
| Vermont | 103,280 | 64,800 | 5,950 | 990 | 10,720 | 3,570 | 12,560 | 530 | 4,160 |
| Virginia | 1,008,050 | 613,810 | 57,650 | 8,770 | 118,700 | 43,990 | 123,530 | 4,720 | 36,880 |
| Washington | 826,170 | 538,860 | 56,300 | 6,930 | 84,130 | 30,830 | 85,070 | 2,190 | 21,860 |
| West Virginia | 388,210 | 196,970 | 30,260 | 4,200 | 61,060 | 16,210 | 58,560 | 4,020 | 16,930 |
| Wisconsin | 887,650 | 590,940 | 55,970 | 7,340 | 97,960 | 31,180 | 79,480 | 1,670 | 23,110 |
| Wyoming | 75,370 | 48,890 | 5,000 | 530 | 7,260 | 3,210 | 7,510 | 370 | 2,600 |
| Outlying areas: | | | | | | | | | |
| American Samoa | 5,100 | 1,350 | 230 | 270 | 620 | 890 | 1,080 | 70 | 590 |
| Guam | 9,860 | 4,840 | 980 | 520 | 1,120 | 1,350 | 640 | 40 | 370 |
| Northern Mariana Islands | 1,680 | 660 | 130 | 220 | 200 | 340 | 90 | ... | 40 |
| Puerto Rico | 653,590 | 284,460 | 53,590 | 15,500 | 79,480 | 41,250 | 119,690 | 10,370 | 49,250 |
| Virgin Islands | 12,780 | 7,770 | 850 | 390 | 1,060 | 1,080 | 1,200 | 70 | 360 |
| Foreign countries | 382,740 | 218,200 | 51,670 | 7,400 | 74,620 | 15,100 | 11,340 | 890 | 3,520 |

¹ Includes special age-72 beneficiaries.

² Includes beneficiaries with unknown state code.

CONTACT: Donald T. Ferron/Rona Blumenthal (410) 965-0160/0163 for further information.

5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J3.—Number and monthly benefit for beneficiaries aged 65 or older, December 1999

[Based on 10-percent sample]

| State | Number | | | Monthly benefit (in thousands) | | |
|-------------------------------|------------|------------|------------|--------------------------------|--------------|--------------|
| | Total | Men | Women | Total | Men | Women |
| Total ¹ | 32,120,620 | 13,112,130 | 19,008,490 | \$24,959,190 | \$11,888,170 | \$13,071,020 |
| Alabama..... | 529,310 | 210,120 | 319,190 | 383,490 | 179,040 | 204,440 |
| Alaska..... | 31,580 | 14,830 | 16,750 | 24,020 | 13,000 | 11,020 |
| Arizona..... | 557,930 | 242,580 | 315,350 | 440,550 | 222,730 | 217,820 |
| Arkansas..... | 341,790 | 138,980 | 202,810 | 241,520 | 115,110 | 126,410 |
| California..... | 3,029,720 | 1,278,120 | 1,751,600 | 2,385,640 | 1,161,990 | 1,223,650 |
| Colorado..... | 374,070 | 157,640 | 216,430 | 282,600 | 139,970 | 142,630 |
| Connecticut..... | 439,600 | 174,530 | 265,070 | 379,220 | 176,560 | 202,660 |
| Delaware..... | 94,780 | 39,210 | 55,570 | 77,380 | 37,460 | 39,920 |
| District of Columbia..... | 54,610 | 20,840 | 33,770 | 36,140 | 15,480 | 20,660 |
| Florida..... | 2,371,460 | 1,014,140 | 1,357,320 | 1,854,390 | 921,370 | 933,020 |
| Georgia..... | 704,770 | 275,930 | 428,840 | 524,090 | 242,250 | 281,830 |
| Hawaii..... | 137,680 | 60,560 | 77,120 | 105,780 | 52,640 | 53,140 |
| Idaho..... | 137,900 | 59,660 | 78,240 | 104,510 | 53,130 | 51,380 |
| Illinois..... | 1,352,890 | 539,210 | 813,680 | 1,114,700 | 518,130 | 596,570 |
| Indiana..... | 706,710 | 280,060 | 426,650 | 577,430 | 267,830 | 309,600 |
| Iowa..... | 413,600 | 168,120 | 245,480 | 320,360 | 153,330 | 167,030 |
| Kansas..... | 328,710 | 130,880 | 197,830 | 262,540 | 123,140 | 139,390 |
| Kentucky..... | 461,400 | 184,920 | 276,480 | 329,070 | 155,000 | 174,060 |
| Louisiana..... | 460,600 | 185,380 | 275,220 | 325,820 | 156,170 | 169,640 |
| Maine..... | 172,700 | 71,730 | 100,970 | 124,290 | 60,240 | 64,050 |
| Maryland..... | 517,430 | 205,720 | 311,710 | 406,500 | 188,010 | 218,490 |
| Massachusetts..... | 782,400 | 305,680 | 476,720 | 618,540 | 282,290 | 336,250 |
| Michigan..... | 1,154,400 | 469,690 | 684,710 | 961,560 | 459,410 | 502,140 |
| Minnesota..... | 551,350 | 224,460 | 326,890 | 421,980 | 202,080 | 219,900 |
| Mississippi..... | 311,280 | 122,410 | 188,870 | 215,130 | 99,660 | 115,470 |
| Missouri..... | 697,880 | 280,790 | 417,090 | 534,550 | 252,040 | 282,500 |
| Montana..... | 111,690 | 48,430 | 63,260 | 84,210 | 42,340 | 41,870 |
| Nebraska..... | 216,690 | 87,750 | 128,940 | 166,120 | 79,040 | 87,080 |
| Nevada..... | 193,610 | 89,860 | 103,750 | 153,910 | 81,030 | 72,880 |
| New Hampshire..... | 142,680 | 59,660 | 83,020 | 114,340 | 55,820 | 58,520 |
| New Jersey..... | 1,011,710 | 398,800 | 612,910 | 878,410 | 404,100 | 474,310 |
| New Mexico..... | 186,570 | 81,840 | 104,730 | 133,870 | 68,560 | 65,310 |
| New York..... | 2,157,310 | 852,890 | 1,304,420 | 1,796,270 | 820,660 | 975,610 |
| North Carolina..... | 897,200 | 354,800 | 542,400 | 669,990 | 310,170 | 359,820 |
| North Dakota..... | 88,800 | 36,240 | 52,560 | 63,270 | 30,710 | 32,560 |
| Ohio..... | 1,398,850 | 563,170 | 835,680 | 1,104,910 | 526,660 | 578,250 |
| Oklahoma..... | 417,840 | 170,240 | 247,600 | 309,250 | 145,720 | 163,530 |
| Oregon..... | 416,300 | 176,470 | 239,830 | 330,570 | 163,100 | 167,470 |
| Pennsylvania..... | 1,781,310 | 701,300 | 1,080,010 | 1,431,910 | 664,320 | 767,580 |
| Rhode Island..... | 141,380 | 55,500 | 85,880 | 112,180 | 50,850 | 61,330 |
| South Carolina..... | 440,840 | 177,440 | 263,400 | 329,060 | 156,140 | 172,920 |
| South Dakota..... | 102,440 | 42,330 | 60,110 | 72,450 | 35,230 | 37,220 |
| Tennessee..... | 648,390 | 255,740 | 392,650 | 479,590 | 222,270 | 257,320 |
| Texas..... | 1,827,490 | 757,890 | 1,069,600 | 1,366,600 | 666,800 | 699,800 |
| Utah..... | 169,700 | 72,780 | 96,920 | 133,350 | 67,600 | 65,750 |
| Vermont..... | 72,610 | 29,750 | 42,860 | 55,850 | 26,850 | 29,000 |
| Virginia..... | 704,530 | 279,800 | 424,730 | 529,170 | 245,500 | 283,660 |
| Washington..... | 607,780 | 255,570 | 352,210 | 491,930 | 241,910 | 250,020 |
| West Virginia..... | 253,960 | 100,970 | 152,990 | 190,570 | 89,410 | 101,170 |
| Wisconsin..... | 670,280 | 276,380 | 393,900 | 535,480 | 259,180 | 276,310 |
| Wyoming..... | 53,840 | 24,180 | 29,660 | 42,040 | 22,200 | 19,840 |
| Outlying areas: | | | | | | |
| American Samoa..... | 1,640 | 690 | 950 | 700 | 340 | 360 |
| Guam..... | 5,660 | 2,850 | 2,810 | 2,990 | 1,750 | 1,240 |
| Northern Mariana Islands..... | 680 | 400 | 280 | 280 | 190 | 90 |
| Puerto Rico..... | 357,990 | 160,950 | 197,040 | 174,630 | 90,230 | 84,400 |
| Virgin Islands..... | 8,070 | 3,710 | 4,360 | 5,140 | 2,650 | 2,490 |
| Foreign countries..... | 314,410 | 136,340 | 178,070 | 147,110 | 67,780 | 79,340 |

¹Includes beneficiaries with unknown state code.

CONTACT: Donald T. Ferron/Rona Blumenthal (410) 965-0160/0163 for further information.

Table 5.J4.—Total monthly benefit, by type of benefit, December 1999

[In thousands. Based on 10-percent sample]

| State | Social Security program | | | | | | | | |
|--------------------------|-------------------------|------------------------------|-------------|-----------|-------------------------------|-----------|------------------|----------|-----------|
| | Total | Retirement | | | Survivors | | Disability | | |
| | | Retired workers ¹ | Spouses | Children | Widows, widowers, and parents | Children | Disabled workers | Spouses | Children |
| Total ² | \$32,577,841 | \$22,342,471 | \$1,156,664 | \$164,959 | \$3,891,042 | \$991,490 | \$3,678,289 | \$33,595 | \$319,331 |
| Alabama | 545,908 | 337,398 | 19,091 | 3,516 | 72,812 | 20,724 | 83,442 | 832 | 8,093 |
| Alaska | 35,572 | 22,970 | 1,029 | 271 | 3,352 | 2,369 | 5,074 | 30 | 477 |
| Arizona | 573,880 | 407,371 | 21,152 | 2,376 | 58,938 | 14,903 | 63,564 | 531 | 5,045 |
| Arkansas | 338,478 | 214,895 | 11,156 | 1,714 | 42,515 | 11,370 | 51,800 | 407 | 4,620 |
| California | 3,050,268 | 2,132,724 | 118,482 | 17,384 | 337,652 | 89,998 | 325,816 | 2,662 | 25,550 |
| Colorado | 374,454 | 252,533 | 15,189 | 1,480 | 43,918 | 11,300 | 45,434 | 366 | 4,234 |
| Connecticut | 462,585 | 347,482 | 12,724 | 2,176 | 45,158 | 11,318 | 40,056 | 238 | 3,432 |
| Delaware | 101,305 | 71,119 | 3,441 | 522 | 11,305 | 2,787 | 11,114 | 102 | 913 |
| District of Columbia | 46,569 | 31,949 | 1,054 | 241 | 5,211 | 1,994 | 5,845 | 15 | 260 |
| Florida | 2,330,071 | 1,699,106 | 79,363 | 10,110 | 244,032 | 53,063 | 224,354 | 1,902 | 18,141 |
| Georgia | 746,245 | 480,515 | 21,812 | 3,785 | 84,935 | 31,381 | 112,702 | 894 | 10,221 |
| Hawaii | 131,387 | 100,549 | 3,801 | 918 | 11,396 | 3,598 | 10,069 | 90 | 966 |
| Idaho | 135,548 | 94,577 | 5,774 | 576 | 15,466 | 4,097 | 13,883 | 127 | 1,049 |
| Illinois | 1,410,159 | 990,892 | 47,269 | 6,768 | 174,079 | 43,797 | 134,489 | 1,013 | 11,852 |
| Indiana | 752,118 | 518,919 | 25,513 | 3,645 | 92,644 | 23,166 | 80,217 | 643 | 7,371 |
| Iowa | 397,051 | 280,036 | 17,219 | 1,671 | 51,709 | 9,369 | 33,919 | 252 | 2,875 |
| Kansas | 326,634 | 230,367 | 12,720 | 1,303 | 40,943 | 8,771 | 29,636 | 192 | 2,702 |
| Kentucky | 487,177 | 282,380 | 18,320 | 2,562 | 67,357 | 15,752 | 90,904 | 1,385 | 8,516 |
| Louisiana | 461,167 | 264,296 | 22,022 | 3,127 | 76,695 | 21,844 | 64,919 | 1,168 | 7,095 |
| Maine | 166,105 | 111,603 | 5,690 | 801 | 18,770 | 4,112 | 22,934 | 216 | 1,978 |
| Maryland | 525,407 | 368,158 | 16,359 | 2,531 | 61,883 | 19,360 | 52,563 | 293 | 4,260 |
| Massachusetts | 781,498 | 551,836 | 22,497 | 3,517 | 84,835 | 19,483 | 90,950 | 532 | 7,847 |
| Michigan | 1,270,001 | 860,530 | 47,010 | 6,782 | 158,302 | 39,772 | 142,862 | 1,210 | 13,534 |
| Minnesota | 531,864 | 378,569 | 20,618 | 2,465 | 64,298 | 14,288 | 47,428 | 275 | 3,923 |
| Mississippi | 321,245 | 191,480 | 9,179 | 2,375 | 38,960 | 14,756 | 57,766 | 607 | 6,122 |
| Missouri | 709,848 | 481,153 | 23,986 | 3,352 | 84,581 | 22,332 | 86,111 | 686 | 7,647 |
| Montana | 110,539 | 75,144 | 4,649 | 522 | 13,452 | 3,252 | 12,369 | 154 | 996 |
| Nebraska | 205,266 | 144,868 | 8,924 | 836 | 26,211 | 5,189 | 17,506 | 127 | 1,604 |
| Nevada | 203,950 | 147,772 | 5,673 | 904 | 18,905 | 5,181 | 23,747 | 158 | 1,611 |
| New Hampshire | 147,592 | 106,541 | 4,200 | 585 | 14,442 | 4,191 | 15,902 | 85 | 1,647 |
| New Jersey | 1,086,981 | 800,933 | 26,924 | 4,826 | 116,700 | 29,175 | 99,335 | 708 | 8,379 |
| New Mexico | 182,342 | 119,689 | 8,129 | 1,075 | 21,641 | 6,838 | 22,566 | 294 | 2,111 |
| New York | 2,312,203 | 1,639,159 | 65,693 | 13,026 | 245,351 | 63,752 | 261,118 | 2,264 | 21,840 |
| North Carolina | 927,098 | 627,910 | 24,325 | 3,893 | 94,320 | 29,136 | 135,125 | 888 | 11,502 |
| North Dakota | 78,232 | 51,753 | 4,298 | 319 | 12,706 | 2,059 | 6,448 | 54 | 594 |
| Ohio | 1,419,838 | 945,596 | 62,328 | 6,994 | 204,365 | 40,028 | 146,969 | 1,366 | 12,193 |
| Oklahoma | 410,026 | 273,188 | 15,153 | 1,826 | 54,355 | 13,876 | 47,238 | 477 | 3,912 |
| Oregon | 421,816 | 302,485 | 15,743 | 1,970 | 46,303 | 10,689 | 41,216 | 369 | 3,040 |
| Pennsylvania | 1,784,668 | 1,262,130 | 63,938 | 7,430 | 237,041 | 44,965 | 155,657 | 1,458 | 12,049 |
| Rhode Island | 141,748 | 104,238 | 3,045 | 616 | 13,004 | 3,284 | 16,240 | 82 | 1,238 |
| South Carolina | 468,048 | 307,685 | 12,749 | 2,261 | 48,082 | 17,721 | 72,504 | 538 | 6,509 |
| South Dakota | 90,650 | 62,133 | 4,250 | 370 | 12,199 | 2,961 | 7,941 | 21 | 775 |
| Tennessee | 672,973 | 429,349 | 22,423 | 3,198 | 83,796 | 23,058 | 101,309 | 957 | 8,884 |
| Texas | 1,803,158 | 1,184,952 | 79,645 | 10,232 | 251,004 | 69,972 | 187,324 | 2,349 | 17,679 |
| Utah | 172,449 | 121,837 | 7,693 | 1,080 | 17,527 | 6,855 | 15,713 | 144 | 1,600 |
| Vermont | 74,128 | 51,361 | 2,402 | 368 | 8,080 | 1,928 | 9,012 | 100 | 876 |
| Virginia | 715,013 | 477,566 | 23,543 | 3,381 | 85,186 | 23,590 | 92,755 | 906 | 8,088 |
| Washington | 634,518 | 451,222 | 24,766 | 2,801 | 68,089 | 17,499 | 64,456 | 472 | 5,215 |
| West Virginia | 274,811 | 156,654 | 12,133 | 1,575 | 44,327 | 8,759 | 46,719 | 846 | 3,797 |
| Wisconsin | 675,847 | 487,495 | 24,003 | 3,224 | 78,361 | 17,463 | 59,829 | 299 | 5,172 |
| Wyoming | 55,413 | 39,322 | 2,098 | 204 | 5,631 | 1,796 | 5,779 | 64 | 519 |
| Outlying areas: | | | | | | | | | |
| American Samoa | 2,042 | 634 | 53 | 65 | 244 | 343 | 597 | 11 | 95 |
| Guam | 4,651 | 2,735 | 240 | 128 | 567 | 505 | 398 | 6 | 72 |
| Northern Mariana Islands | 589 | 290 | 16 | 30 | 70 | 132 | 38 | ... | 13 |
| Puerto Rico | 303,671 | 149,823 | 13,284 | 3,527 | 37,099 | 14,482 | 76,196 | 1,529 | 7,732 |
| Virgin Islands | 7,586 | 5,196 | 270 | 121 | 626 | 439 | 836 | 17 | 80 |
| Foreign countries | 175,521 | 108,193 | 11,460 | 1,557 | 39,479 | 6,461 | 7,432 | 183 | 755 |

¹ Includes special age-72 beneficiaries.

² Includes beneficiaries with unknown state code.

5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J5.—Number, by age, December 1999

[Based on 10-percent sample]

| State | Total | Age | | | | | | | | | | |
|--------------------------|------------|-------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|--------------|
| | | 17 or under | 18–54 | 55–61 | 62–64 | 65–69 | 70–74 | 75–79 | 80–84 | 85–89 | 90–99 | 100 or older |
| Total ¹ | 44,598,890 | 2,973,790 | 3,862,650 | 1,759,080 | 3,882,750 | 8,390,850 | 8,226,400 | 6,956,470 | 4,584,410 | 2,613,340 | 1,310,690 | 38,460 |
| Alabama | 811,250 | 71,650 | 90,850 | 42,640 | 76,800 | 149,440 | 137,870 | 109,360 | 70,300 | 41,430 | 20,300 | 610 |
| Alaska | 51,540 | 7,030 | 5,650 | 2,130 | 5,150 | 10,390 | 8,800 | 6,400 | 3,570 | 1,550 | 860 | 10 |
| Arizona | 768,920 | 50,610 | 60,660 | 28,610 | 71,110 | 150,230 | 145,530 | 123,950 | 77,640 | 40,960 | 19,000 | 620 |
| Arkansas | 511,080 | 40,720 | 54,180 | 27,030 | 47,360 | 94,770 | 86,020 | 71,640 | 47,010 | 27,910 | 14,100 | 340 |
| California | 4,110,800 | 268,180 | 339,160 | 144,160 | 329,580 | 775,090 | 774,020 | 677,760 | 435,010 | 244,280 | 120,320 | 3,240 |
| Colorado | 523,200 | 36,390 | 47,930 | 18,480 | 46,330 | 103,570 | 95,340 | 79,310 | 50,720 | 29,600 | 15,040 | 490 |
| Connecticut | 567,480 | 29,460 | 41,210 | 17,210 | 40,000 | 101,760 | 110,020 | 99,250 | 68,920 | 38,810 | 20,260 | 580 |
| Delaware | 131,620 | 8,510 | 10,940 | 4,730 | 12,660 | 26,780 | 25,020 | 20,150 | 12,780 | 6,630 | 3,270 | 150 |
| District of Columbia | 73,730 | 5,120 | 6,700 | 2,800 | 4,500 | 12,090 | 13,600 | 12,140 | 8,840 | 5,160 | 2,660 | 120 |
| Florida | 3,141,370 | 176,570 | 218,990 | 107,050 | 268,000 | 592,190 | 610,250 | 530,350 | 350,590 | 192,720 | 93,080 | 2,280 |
| Georgia | 1,078,460 | 95,240 | 118,710 | 56,290 | 103,450 | 206,410 | 178,730 | 144,740 | 94,720 | 53,460 | 25,950 | 760 |
| Hawaii | 179,150 | 11,190 | 11,300 | 4,490 | 14,490 | 34,930 | 37,240 | 31,530 | 18,670 | 10,170 | 4,980 | 160 |
| Idaho | 189,670 | 12,510 | 14,510 | 7,010 | 17,740 | 37,710 | 34,260 | 28,550 | 20,600 | 11,170 | 5,500 | 110 |
| Illinois | 1,817,410 | 113,350 | 141,490 | 61,090 | 148,590 | 334,910 | 340,300 | 293,990 | 204,350 | 117,590 | 59,970 | 1,780 |
| Indiana | 978,750 | 62,520 | 84,240 | 38,500 | 86,780 | 187,420 | 181,050 | 152,760 | 98,930 | 56,760 | 28,990 | 800 |
| Iowa | 536,540 | 24,260 | 37,330 | 15,820 | 45,530 | 99,930 | 100,490 | 88,440 | 64,200 | 38,440 | 21,280 | 820 |
| Kansas | 433,690 | 25,380 | 32,740 | 13,410 | 33,450 | 79,800 | 79,920 | 70,070 | 50,360 | 30,170 | 17,750 | 640 |
| Kentucky | 729,660 | 60,380 | 95,720 | 43,720 | 68,440 | 129,490 | 118,490 | 97,010 | 62,650 | 35,920 | 17,360 | 480 |
| Louisiana | 702,730 | 70,090 | 76,710 | 34,220 | 61,110 | 126,980 | 122,930 | 97,080 | 60,650 | 35,220 | 17,360 | 380 |
| Maine | 246,610 | 15,640 | 25,900 | 11,000 | 21,370 | 45,870 | 44,130 | 37,170 | 24,360 | 13,640 | 7,350 | 180 |
| Maryland | 703,270 | 47,890 | 53,410 | 24,020 | 60,520 | 133,880 | 136,160 | 115,520 | 72,460 | 39,230 | 19,730 | 450 |
| Massachusetts | 1,048,750 | 60,730 | 98,020 | 37,200 | 70,400 | 184,400 | 195,330 | 173,720 | 121,360 | 70,260 | 36,000 | 1,330 |
| Michigan | 1,619,190 | 107,360 | 145,020 | 63,190 | 149,220 | 300,140 | 297,210 | 254,030 | 166,750 | 90,260 | 44,650 | 1,360 |
| Minnesota | 725,310 | 35,740 | 53,450 | 20,890 | 63,880 | 139,170 | 133,900 | 115,120 | 83,520 | 50,650 | 27,960 | 1,030 |
| Mississippi | 507,060 | 56,770 | 65,180 | 29,900 | 43,930 | 86,600 | 80,470 | 64,530 | 40,550 | 25,730 | 12,980 | 420 |
| Missouri | 987,320 | 69,720 | 90,040 | 41,430 | 88,250 | 185,500 | 175,070 | 146,530 | 98,090 | 60,170 | 31,550 | 970 |
| Montana | 155,360 | 10,050 | 12,730 | 6,170 | 14,720 | 30,020 | 27,550 | 23,290 | 16,500 | 9,390 | 4,850 | 90 |
| Nebraska | 282,510 | 15,130 | 19,460 | 8,180 | 23,050 | 54,100 | 53,940 | 44,560 | 32,390 | 20,130 | 11,220 | 350 |
| Nevada | 269,780 | 16,710 | 19,360 | 11,440 | 28,660 | 60,250 | 54,450 | 41,210 | 22,580 | 10,650 | 4,400 | 70 |
| New Hampshire | 194,930 | 11,880 | 17,010 | 6,820 | 16,540 | 38,030 | 37,500 | 29,800 | 19,670 | 11,280 | 6,210 | 190 |
| New Jersey | 1,325,890 | 75,110 | 95,120 | 44,320 | 99,630 | 245,300 | 262,440 | 226,380 | 150,070 | 85,470 | 40,720 | 1,330 |
| New Mexico | 273,640 | 24,600 | 25,500 | 11,010 | 25,960 | 53,480 | 48,800 | 38,850 | 24,980 | 13,770 | 6,510 | 180 |
| New York | 2,963,630 | 185,700 | 257,740 | 118,110 | 244,770 | 541,540 | 549,420 | 465,690 | 313,120 | 185,930 | 98,510 | 3,100 |
| North Carolina | 1,320,790 | 94,450 | 133,760 | 67,410 | 127,970 | 255,020 | 233,670 | 189,320 | 119,860 | 66,020 | 32,450 | 860 |
| North Dakota | 114,440 | 5,380 | 7,690 | 3,150 | 9,420 | 21,420 | 21,570 | 18,390 | 13,440 | 8,810 | 5,040 | 130 |
| Ohio | 1,902,090 | 108,540 | 157,580 | 70,440 | 166,680 | 356,710 | 366,150 | 307,520 | 201,870 | 111,820 | 53,030 | 1,750 |
| Oklahoma | 586,150 | 39,320 | 48,760 | 25,200 | 55,030 | 115,310 | 103,950 | 88,020 | 56,890 | 35,000 | 18,140 | 530 |
| Oregon | 559,980 | 30,200 | 43,160 | 19,470 | 50,850 | 105,220 | 103,690 | 91,350 | 62,080 | 36,030 | 17,520 | 410 |
| Pennsylvania | 2,333,490 | 112,770 | 163,470 | 77,970 | 197,970 | 433,680 | 463,900 | 394,910 | 270,340 | 146,690 | 69,980 | 1,810 |
| Rhode Island | 190,110 | 10,610 | 17,050 | 7,350 | 13,720 | 31,340 | 35,800 | 32,610 | 22,460 | 12,490 | 6,470 | 210 |
| South Carolina | 672,620 | 55,760 | 73,050 | 37,800 | 65,170 | 128,330 | 115,910 | 94,130 | 57,460 | 29,820 | 14,800 | 390 |
| South Dakota | 135,160 | 8,330 | 9,610 | 3,990 | 10,790 | 24,840 | 24,470 | 21,240 | 16,040 | 10,020 | 5,600 | 230 |
| Tennessee | 974,590 | 74,550 | 105,790 | 52,990 | 92,870 | 184,440 | 165,540 | 135,850 | 86,480 | 51,380 | 24,000 | 700 |
| Texas | 2,575,860 | 203,950 | 212,970 | 95,220 | 236,230 | 514,680 | 475,380 | 384,880 | 238,480 | 140,190 | 72,010 | 1,870 |
| Utah | 235,780 | 19,800 | 18,320 | 6,740 | 21,220 | 46,590 | 42,990 | 35,780 | 24,140 | 13,850 | 6,240 | 110 |
| Vermont | 103,280 | 6,810 | 9,990 | 4,090 | 9,780 | 19,720 | 18,240 | 15,140 | 10,250 | 6,070 | 3,160 | 30 |
| Virginia | 1,008,050 | 70,120 | 95,780 | 45,420 | 92,200 | 194,740 | 182,560 | 151,250 | 95,350 | 53,560 | 26,140 | 930 |
| Washington | 826,170 | 46,510 | 68,080 | 28,570 | 75,230 | 157,170 | 150,100 | 133,790 | 89,870 | 50,480 | 25,620 | 750 |
| West Virginia | 388,210 | 25,800 | 46,620 | 24,050 | 37,780 | 67,630 | 66,950 | 54,500 | 35,140 | 20,100 | 9,380 | 260 |
| Wisconsin | 887,650 | 44,100 | 66,010 | 26,810 | 80,450 | 169,670 | 168,350 | 140,500 | 101,220 | 58,470 | 31,050 | 1,020 |
| Wyoming | 75,370 | 5,300 | 6,120 | 2,570 | 7,540 | 15,260 | 13,820 | 11,070 | 7,390 | 4,080 | 2,120 | 100 |
| Outlying areas: | | | | | | | | | | | | |
| American Samoa | 5,100 | 1,710 | 720 | 530 | 500 | 640 | 510 | 220 | 160 | 90 | 20 | ... |
| Guam | 9,860 | 2,100 | 860 | 220 | 1,020 | 2,310 | 1,830 | 1,020 | 340 | 130 | 30 | ... |
| Northern Mariana Islands | 1,680 | 520 | 230 | 60 | 190 | 390 | 170 | 40 | 60 | 20 | ... | ... |
| Puerto Rico | 653,590 | 82,200 | 96,940 | 48,190 | 68,270 | 109,710 | 88,560 | 72,370 | 46,440 | 27,740 | 12,710 | 460 |
| Virgin Islands | 12,780 | 1,460 | 1,000 | 560 | 1,690 | 2,680 | 2,330 | 1,420 | 890 | 540 | 200 | 10 |
| Foreign countries | 382,740 | 20,680 | 12,670 | 7,120 | 27,860 | 80,430 | 83,170 | 70,020 | 40,630 | 25,390 | 14,290 | 480 |

¹ Includes beneficiaries with unknown state code.

5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J5.1.—Number, by race¹ and sex, December 1999

[Based on 10-percent sample]

| State | Race | | | Beneficiaries other than children | | |
|-------------------------------|--------------------|------------|-----------|-----------------------------------|------------|------------|
| | Total ² | White | Black | Other | Men | Women |
| Total ³ | 44,598,890 | 38,237,240 | 4,538,570 | 1,638,740 | 17,217,250 | 23,576,830 |
| Alabama..... | 811,250 | 613,590 | 186,040 | 9,850 | 299,530 | 421,330 |
| Alaska..... | 51,540 | 39,300 | 1,600 | 10,390 | 20,960 | 22,790 |
| Arizona..... | 768,920 | 706,400 | 19,410 | 40,560 | 314,250 | 394,830 |
| Arkansas..... | 511,080 | 438,960 | 64,250 | 6,570 | 195,430 | 264,620 |
| California..... | 4,110,800 | 3,395,730 | 287,660 | 406,010 | 1,632,320 | 2,146,210 |
| Colorado..... | 523,200 | 484,440 | 18,190 | 18,090 | 208,020 | 271,790 |
| Connecticut..... | 567,480 | 516,560 | 35,470 | 12,370 | 217,010 | 310,880 |
| Delaware..... | 131,620 | 109,460 | 19,460 | 2,260 | 50,920 | 70,270 |
| District of Columbia..... | 73,730 | 17,880 | 53,040 | 2,270 | 27,000 | 40,000 |
| Florida..... | 3,141,370 | 2,766,310 | 285,770 | 74,990 | 1,278,260 | 1,649,600 |
| Georgia..... | 1,078,460 | 798,290 | 259,720 | 17,460 | 394,080 | 565,550 |
| Hawaii..... | 179,150 | 46,570 | 2,000 | 129,460 | 73,760 | 91,860 |
| Idaho..... | 189,670 | 184,060 | 390 | 4,350 | 77,130 | 97,340 |
| Illinois..... | 1,817,410 | 1,534,900 | 229,280 | 46,270 | 686,260 | 983,370 |
| Indiana..... | 978,750 | 892,540 | 72,370 | 10,700 | 369,610 | 527,160 |
| Iowa..... | 536,540 | 522,630 | 8,200 | 3,970 | 209,740 | 292,540 |
| Kansas..... | 433,690 | 403,380 | 21,290 | 7,540 | 164,550 | 236,590 |
| Kentucky..... | 729,660 | 673,760 | 44,570 | 9,200 | 281,160 | 370,160 |
| Louisiana..... | 702,730 | 492,320 | 195,480 | 12,520 | 263,070 | 350,440 |
| Maine..... | 246,610 | 240,220 | 660 | 4,530 | 98,480 | 127,400 |
| Maryland..... | 703,270 | 532,000 | 151,740 | 17,060 | 264,100 | 379,460 |
| Massachusetts..... | 1,048,750 | 973,450 | 39,360 | 29,380 | 395,930 | 572,270 |
| Michigan..... | 1,619,190 | 1,388,450 | 199,250 | 26,240 | 621,100 | 855,380 |
| Minnesota..... | 725,310 | 699,010 | 11,910 | 11,220 | 283,430 | 392,710 |
| Mississippi..... | 507,060 | 343,210 | 155,230 | 7,320 | 181,920 | 255,210 |
| Missouri..... | 987,320 | 885,790 | 88,590 | 9,900 | 377,280 | 522,030 |
| Montana..... | 155,360 | 149,040 | 390 | 5,310 | 63,880 | 78,960 |
| Nebraska..... | 282,510 | 268,920 | 8,430 | 4,300 | 108,380 | 154,590 |
| Nevada..... | 269,780 | 239,900 | 16,040 | 12,910 | 116,840 | 134,000 |
| New Hampshire..... | 194,930 | 190,360 | 880 | 2,740 | 76,670 | 102,900 |
| New Jersey..... | 1,325,890 | 1,134,510 | 144,580 | 40,710 | 496,420 | 732,910 |
| New Mexico..... | 273,640 | 241,930 | 4,990 | 25,520 | 110,200 | 134,060 |
| New York..... | 2,963,630 | 2,451,800 | 352,060 | 140,620 | 1,117,650 | 1,599,060 |
| North Carolina..... | 1,320,790 | 1,035,170 | 259,530 | 22,700 | 496,350 | 704,820 |
| North Dakota..... | 114,440 | 110,840 | 290 | 2,670 | 44,940 | 61,750 |
| Ohio..... | 1,902,090 | 1,693,210 | 180,270 | 20,960 | 732,560 | 1,021,480 |
| Oklahoma..... | 586,150 | 531,420 | 32,760 | 20,100 | 225,830 | 310,160 |
| Oregon..... | 559,980 | 537,900 | 7,260 | 12,890 | 227,030 | 294,730 |
| Pennsylvania..... | 2,333,490 | 2,119,430 | 174,470 | 32,500 | 886,550 | 1,291,560 |
| Rhode Island..... | 190,110 | 178,240 | 5,910 | 4,670 | 71,930 | 104,050 |
| South Carolina..... | 672,620 | 489,490 | 173,510 | 7,320 | 251,320 | 350,350 |
| South Dakota..... | 135,160 | 128,770 | 420 | 5,460 | 52,480 | 71,710 |
| Tennessee..... | 974,590 | 838,200 | 122,620 | 11,280 | 363,270 | 515,540 |
| Texas..... | 2,575,860 | 2,184,680 | 280,980 | 101,480 | 990,430 | 1,334,220 |
| Utah..... | 235,780 | 226,220 | 1,400 | 7,260 | 92,630 | 119,650 |
| Vermont..... | 103,280 | 100,950 | 310 | 1,230 | 40,420 | 54,140 |
| Virginia..... | 1,008,050 | 797,540 | 186,460 | 20,320 | 380,540 | 537,870 |
| Washington..... | 826,170 | 769,820 | 19,660 | 33,470 | 331,540 | 435,010 |
| West Virginia..... | 388,210 | 370,290 | 10,810 | 6,060 | 153,380 | 197,490 |
| Wisconsin..... | 887,650 | 842,120 | 31,980 | 9,910 | 350,920 | 475,100 |
| Wyoming..... | 75,370 | 72,930 | 350 | 1,720 | 31,530 | 37,500 |
| Outlying areas: | | | | | | |
| American Samoa..... | 5,100 | 420 | 60 | 4,620 | 1,440 | 1,910 |
| Guam..... | 9,860 | 1,170 | 370 | 8,150 | 3,660 | 3,960 |
| Northern Mariana Islands..... | 1,680 | 200 | 40 | 1,430 | 520 | 560 |
| Puerto Rico..... | 653,590 | 507,120 | 49,100 | 92,740 | 251,340 | 296,250 |
| Virgin Islands..... | 12,780 | 2,400 | 9,380 | 890 | 4,900 | 6,050 |
| Foreign countries..... | 382,740 | 320,620 | 12,030 | 46,030 | 154,910 | 201,810 |

¹ See table 5.A1 for description of race data.

² Includes persons of unknown race.

³ Includes beneficiaries with unknown state code.

5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J6.—Average and median monthly benefit for **retired workers** and number and percentage distribution, by monthly benefit, December 1999

[Based on 10-percent sample]

| State | Monthly benefit | | Number | Percentage distribution of beneficiaries receiving— | | | | | | | | | | |
|-------------------------------|-----------------|----------|------------|---|--------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-----------------------|--------------------|
| | Average | Median | | Total | Less than \$300.00 | \$300.00-\$399.90 | \$400.00-\$499.90 | \$500.00-\$599.90 | \$600.00-\$699.90 | \$700.00-\$799.90 | \$800.00-\$899.90 | \$900.00-\$999.90 | \$1,000.00-\$1,099.90 | \$1,100.00 or more |
| Total ¹ | \$804.20 | \$811.50 | 27,782,240 | 100.0 | 4.4 | 5.2 | 10.4 | 10.3 | 8.9 | 9.6 | 11.5 | 12.6 | 10.2 | 17.0 |
| Alabama..... | 757.20 | 745.50 | 445,590 | 100.0 | 4.9 | 6.4 | 11.5 | 11.7 | 10.7 | 10.7 | 11.7 | 11.0 | 8.5 | 12.9 |
| Alaska..... | 785.80 | 770.50 | 29,230 | 100.0 | 5.5 | 5.9 | 11.7 | 10.2 | 10.1 | 9.5 | 10.0 | 10.6 | 9.0 | 17.6 |
| Arizona..... | 816.10 | 835.50 | 499,180 | 100.0 | 3.5 | 4.5 | 9.8 | 9.9 | 8.3 | 9.8 | 12.3 | 14.2 | 10.8 | 16.7 |
| Arkansas..... | 738.60 | 720.50 | 290,970 | 100.0 | 4.1 | 6.6 | 12.2 | 13.2 | 11.4 | 11.8 | 11.8 | 10.6 | 7.6 | 10.6 |
| California..... | 813.10 | 815.50 | 2,622,950 | 100.0 | 5.4 | 5.6 | 10.1 | 9.9 | 8.5 | 8.9 | 10.5 | 11.5 | 9.9 | 19.7 |
| Colorado..... | 783.20 | 792.00 | 322,450 | 100.0 | 6.3 | 5.7 | 10.5 | 10.1 | 8.7 | 9.4 | 10.7 | 12.2 | 10.2 | 16.1 |
| Connecticut..... | 880.10 | 892.50 | 394,840 | 100.0 | 2.6 | 3.0 | 8.0 | 9.0 | 8.0 | 8.6 | 11.7 | 13.3 | 12.0 | 23.8 |
| Delaware..... | 837.00 | 866.50 | 84,980 | 100.0 | 2.7 | 3.4 | 10.2 | 9.4 | 8.1 | 8.9 | 12.0 | 15.0 | 12.7 | 17.5 |
| District of Columbia..... | 674.50 | 600.50 | 47,370 | 100.0 | 14.2 | 10.9 | 12.3 | 12.6 | 10.0 | 8.5 | 7.6 | 5.8 | 4.9 | 13.2 |
| Florida..... | 801.50 | 804.50 | 2,119,840 | 100.0 | 3.6 | 5.2 | 11.0 | 10.5 | 9.1 | 10.1 | 12.1 | 12.5 | 9.9 | 16.1 |
| Georgia..... | 770.00 | 750.50 | 624,030 | 100.0 | 4.5 | 6.0 | 11.1 | 11.9 | 11.1 | 10.6 | 10.7 | 10.9 | 9.0 | 14.2 |
| Hawaii..... | 792.90 | 794.50 | 126,820 | 100.0 | 5.3 | 5.4 | 10.3 | 10.1 | 9.2 | 10.2 | 12.1 | 12.1 | 9.5 | 15.7 |
| Idaho..... | 782.70 | 794.50 | 120,830 | 100.0 | 3.4 | 5.6 | 11.5 | 10.4 | 9.0 | 10.7 | 12.9 | 13.2 | 9.9 | 13.4 |
| Illinois..... | 845.30 | 865.50 | 1,172,190 | 100.0 | 4.0 | 4.0 | 9.3 | 9.4 | 7.7 | 8.5 | 11.4 | 13.2 | 11.5 | 21.1 |
| Indiana..... | 841.90 | 866.50 | 616,360 | 100.0 | 2.1 | 3.4 | 9.5 | 9.3 | 7.7 | 9.6 | 13.5 | 15.0 | 12.2 | 17.6 |
| Iowa..... | 804.90 | 818.50 | 347,900 | 100.0 | 2.8 | 4.6 | 10.8 | 10.1 | 8.9 | 10.5 | 13.1 | 14.0 | 10.2 | 15.0 |
| Kansas..... | 824.50 | 833.50 | 279,390 | 100.0 | 2.8 | 4.3 | 10.4 | 10.0 | 8.8 | 9.9 | 12.2 | 13.0 | 10.8 | 17.8 |
| Kentucky..... | 752.60 | 746.50 | 375,190 | 100.0 | 5.1 | 6.7 | 11.9 | 11.3 | 10.1 | 10.6 | 11.5 | 11.9 | 8.9 | 12.1 |
| Louisiana..... | 746.10 | 730.00 | 354,230 | 100.0 | 7.1 | 7.7 | 12.1 | 10.9 | 9.4 | 9.2 | 10.0 | 11.4 | 8.2 | 14.0 |
| Maine..... | 741.20 | 732.50 | 150,570 | 100.0 | 5.7 | 6.7 | 11.3 | 11.5 | 10.9 | 11.6 | 12.0 | 11.2 | 8.2 | 11.0 |
| Maryland..... | 807.10 | 813.50 | 456,160 | 100.0 | 6.0 | 5.4 | 9.6 | 9.9 | 8.7 | 9.2 | 10.5 | 12.2 | 10.1 | 18.4 |
| Massachusetts..... | 807.20 | 808.50 | 683,630 | 100.0 | 5.1 | 5.4 | 10.5 | 10.5 | 8.8 | 8.9 | 10.8 | 11.4 | 9.9 | 18.7 |
| Michigan..... | 864.50 | 886.50 | 995,380 | 100.0 | 2.0 | 3.0 | 9.1 | 8.4 | 6.7 | 9.3 | 13.6 | 15.4 | 12.9 | 19.7 |
| Minnesota..... | 794.00 | 808.50 | 476,810 | 100.0 | 4.4 | 5.2 | 11.0 | 10.7 | 8.8 | 9.0 | 11.3 | 13.2 | 10.8 | 15.6 |
| Mississippi..... | 72.180 | 690.50 | 265,290 | 100.0 | 5.4 | 7.7 | 13.2 | 13.1 | 11.7 | 11.0 | 10.3 | 9.8 | 6.9 | 10.9 |
| Missouri..... | 791.90 | 796.50 | 607,590 | 100.0 | 3.9 | 5.3 | 10.6 | 10.9 | 9.4 | 10.2 | 11.8 | 13.0 | 10.0 | 14.9 |
| Montana..... | 782.30 | 793.50 | 96,050 | 100.0 | 3.7 | 5.8 | 11.4 | 10.1 | 9.2 | 10.6 | 12.4 | 13.1 | 10.2 | 13.6 |
| Nebraska..... | 791.20 | 786.50 | 183,110 | 100.0 | 3.3 | 5.4 | 10.9 | 10.7 | 9.9 | 11.0 | 11.8 | 12.3 | 9.4 | 15.2 |
| Nevada..... | 810.40 | 815.50 | 182,350 | 100.0 | 4.0 | 5.2 | 9.6 | 10.4 | 9.1 | 9.9 | 11.4 | 12.0 | 10.9 | 17.5 |
| New Hampshire..... | 817.60 | 821.50 | 130,310 | 100.0 | 3.3 | 4.3 | 9.6 | 10.2 | 9.5 | 10.6 | 12.1 | 12.7 | 10.4 | 17.3 |
| New Jersey..... | 885.70 | 900.00 | 904,330 | 100.0 | 2.6 | 3.3 | 8.5 | 9.1 | 7.7 | 8.3 | 10.6 | 12.6 | 11.9 | 25.5 |
| New Mexico..... | 751.70 | 741.00 | 159,220 | 100.0 | 6.3 | 7.0 | 11.2 | 11.1 | 10.0 | 10.7 | 10.8 | 10.8 | 8.8 | 13.4 |
| New York..... | 853.80 | 860.50 | 1,919,850 | 100.0 | 3.2 | 4.2 | 9.1 | 9.3 | 8.3 | 9.2 | 11.7 | 13.0 | 11.1 | 21.0 |
| North Carolina..... | 772.60 | 758.50 | 812,720 | 100.0 | 3.5 | 5.2 | 10.6 | 11.8 | 11.7 | 12.1 | 12.3 | 11.4 | 8.6 | 12.8 |
| North Dakota..... | 752.10 | 731.50 | 68,810 | 100.0 | 4.4 | 7.0 | 12.5 | 11.6 | 11.3 | 10.3 | 10.6 | 10.8 | 8.6 | 12.9 |
| Ohio..... | 821.70 | 857.50 | 1,150,790 | 100.0 | 4.8 | 4.5 | 9.8 | 8.7 | 7.3 | 8.4 | 12.4 | 14.8 | 11.8 | 17.6 |
| Oklahoma..... | 766.00 | 762.50 | 356,630 | 100.0 | 4.6 | 6.5 | 11.2 | 11.0 | 10.1 | 10.6 | 11.9 | 12.2 | 8.8 | 13.1 |
| Oregon..... | 817.80 | 842.50 | 369,870 | 100.0 | 3.0 | 4.4 | 10.2 | 9.6 | 8.2 | 9.5 | 13.3 | 15.1 | 10.9 | 15.9 |
| Pennsylvania..... | 827.50 | 849.50 | 1,525,300 | 100.0 | 2.9 | 3.9 | 10.1 | 9.5 | 8.0 | 9.5 | 13.0 | 14.9 | 11.3 | 16.8 |
| Rhode Island..... | 804.30 | 801.50 | 129,600 | 100.0 | 3.5 | 4.7 | 10.1 | 10.4 | 9.6 | 11.4 | 12.7 | 12.1 | 9.4 | 16.1 |
| South Carolina..... | 772.30 | 760.10 | 398,390 | 100.0 | 3.7 | 5.4 | 10.7 | 11.7 | 11.5 | 11.7 | 12.0 | 11.3 | 8.8 | 13.2 |
| South Dakota..... | 737.40 | 723.00 | 84,260 | 100.0 | 4.5 | 7.3 | 12.9 | 11.9 | 10.8 | 11.2 | 11.6 | 11.1 | 7.7 | 11.0 |
| Tennessee..... | 768.70 | 754.50 | 558,540 | 100.0 | 3.9 | 5.9 | 11.5 | 11.9 | 10.8 | 10.9 | 11.4 | 11.5 | 8.5 | 13.5 |
| Texas..... | 780.10 | 770.00 | 1,518,920 | 100.0 | 5.6 | 6.5 | 11.0 | 10.8 | 9.4 | 9.5 | 10.2 | 11.5 | 9.0 | 16.5 |
| Utah..... | 810.50 | 839.50 | 150,330 | 100.0 | 5.5 | 5.2 | 10.8 | 9.6 | 7.6 | 7.8 | 10.2 | 13.4 | 10.9 | 19.1 |
| Vermont..... | 792.60 | 792.75 | 64,800 | 100.0 | 3.4 | 4.6 | 10.5 | 10.5 | 10.1 | 11.7 | 12.9 | 12.5 | 9.6 | 14.2 |
| Virginia..... | 778.00 | 768.50 | 613,800 | 100.0 | 5.2 | 5.9 | 10.6 | 11.2 | 10.1 | 10.1 | 11.0 | 11.4 | 9.0 | 15.3 |
| Washington..... | 837.40 | 861.00 | 538,860 | 100.0 | 3.1 | 4.1 | 9.6 | 9.4 | 8.0 | 8.9 | 12.0 | 14.2 | 12.0 | 18.9 |
| West Virginia..... | 795.30 | 815.50 | 196,970 | 100.0 | 3.5 | 4.8 | 10.4 | 9.4 | 8.9 | 11.0 | 13.6 | 15.1 | 10.4 | 12.9 |
| Wisconsin..... | 825.00 | 854.50 | 590,930 | 100.0 | 2.4 | 3.8 | 10.6 | 9.7 | 7.9 | 9.0 | 12.9 | 15.5 | 12.1 | 15.9 |
| Wyoming..... | 804.30 | 810.50 | 48,890 | 100.0 | 3.3 | 5.2 | 10.6 | 10.8 | 8.7 | 9.7 | 11.8 | 12.6 | 11.1 | 16.1 |
| Outlying areas: | | | | | | | | | | | | | | |
| American Samoa..... | 469.70 | 425.50 | 1,350 | 100.0 | 29.6 | 14.1 | 23.0 | 9.6 | 8.1 | 4.4 | 3.0 | 4.4 | 1.5 | 2.2 |
| Guam..... | 565.10 | 483.55 | 4,840 | 100.0 | 13.8 | 16.1 | 21.9 | 12.4 | 11.4 | 7.0 | 6.0 | 1.9 | 3.9 | 5.6 |
| Northern Mariana Islands..... | 439.90 | 399.75 | 660 | 100.0 | 28.8 | 21.2 | 25.8 | 6.1 | 4.5 | 3.0 | 3.0 | 1.5 | 1.5 | 4.5 |
| Puerto Rico..... | 526.70 | 484.30 | 284,460 | 100.0 | 16.4 | 16.9 | 19.5 | 15.5 | 10.8 | 7.2 | 5.1 | 3.4 | 2.1 | 3.0 |
| Virgin Islands..... | 668.70 | 602.00 | 7,770 | 100.0 | 6.7 | 9.5 | 17.0 | 16.3 | 12.0 | 10.0 | 7.5 | 7.3 | 3.9 | 9.8 |
| Foreign countries..... | 495.80 | 459.00 | 218,200 | 100.0 | 27.1 | 12.9 | 16.2 | 12.3 | 8.7 | 6.7 | 5.3 | 4.2 | 2.6 | 3.9 |

¹ Includes beneficiaries with unknown state code.

CONTACT: Donald T. Ferron/Rona Blumenthal (410) 965-0160/0163 for further information.

5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J8.—Average and median monthly benefit for disabled workers and number and percentage distribution, by monthly benefit, December 1999

[Based on 10-percent sample]

| State | Monthly benefit | | Number | Percentage distribution of beneficiaries receiving— | | | | | | | | | | |
|-------------------------------|-----------------|----------|-----------|---|--------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-----------------------|--------------------|
| | Average | Median | | Total | Less than \$300.00 | \$300.00-\$399.90 | \$400.00-\$499.90 | \$500.00-\$599.90 | \$600.00-\$699.90 | \$700.00-\$799.90 | \$800.00-\$899.90 | \$900.00-\$999.90 | \$1,000.00-\$1,099.90 | \$1,100.00 or more |
| Total ¹ | \$754.70 | \$708.00 | 4,873,560 | 100.0 | 4.8 | 4.8 | 11.9 | 14.5 | 13.1 | 11.0 | 9.3 | 7.7 | 6.3 | 16.7 |
| Alabama..... | 724.30 | 675.50 | 115,200 | 100.0 | 5.0 | 4.8 | 13.2 | 15.9 | 14.6 | 11.6 | 9.0 | 7.0 | 5.9 | 13.1 |
| Alaska..... | 742.90 | 691.50 | 6,830 | 100.0 | 4.5 | 6.7 | 13.3 | 15.4 | 11.1 | 11.4 | 8.1 | 6.0 | 5.7 | 17.7 |
| Arizona..... | 784.20 | 739.50 | 81,060 | 100.0 | 3.6 | 3.8 | 11.3 | 14.3 | 12.4 | 10.9 | 9.0 | 8.2 | 6.9 | 19.5 |
| Arkansas..... | 711.30 | 672.00 | 72,830 | 100.0 | 4.8 | 5.1 | 13.3 | 15.9 | 14.9 | 12.8 | 9.8 | 7.2 | 5.1 | 11.1 |
| California..... | 767.40 | 722.50 | 424,550 | 100.0 | 5.3 | 4.9 | 11.5 | 13.6 | 12.0 | 10.5 | 9.1 | 7.8 | 6.4 | 18.9 |
| Colorado..... | 749.90 | 702.50 | 60,590 | 100.0 | 4.7 | 4.7 | 12.2 | 15.0 | 13.1 | 11.3 | 9.2 | 7.4 | 6.5 | 15.9 |
| Connecticut..... | 779.80 | 732.00 | 51,370 | 100.0 | 3.6 | 3.8 | 11.0 | 14.0 | 13.4 | 11.5 | 9.7 | 7.8 | 6.7 | 18.4 |
| Delaware..... | 778.90 | 736.50 | 14,270 | 100.0 | 4.6 | 4.3 | 10.7 | 13.7 | 12.5 | 10.8 | 9.3 | 8.0 | 6.8 | 19.3 |
| District of Columbia.. | 704.30 | 670.00 | 8,300 | 100.0 | 5.2 | 5.1 | 12.9 | 16.0 | 14.6 | 13.6 | 11.1 | 8.1 | 3.6 | 9.9 |
| Florida..... | 759.50 | 713.60 | 295,400 | 100.0 | 4.4 | 4.3 | 12.1 | 14.5 | 12.9 | 11.3 | 9.6 | 7.7 | 6.5 | 16.7 |
| Georgia..... | 733.60 | 690.50 | 153,620 | 100.0 | 4.4 | 4.5 | 12.0 | 15.4 | 14.7 | 12.5 | 9.6 | 8.0 | 5.9 | 12.9 |
| Hawaii..... | 781.10 | 747.00 | 12,890 | 100.0 | 3.3 | 3.3 | 11.4 | 14.2 | 12.3 | 12.9 | 9.8 | 8.5 | 6.9 | 17.5 |
| Idaho..... | 736.90 | 695.80 | 18,840 | 100.0 | 5.8 | 6.1 | 12.2 | 13.9 | 12.4 | 10.9 | 9.4 | 8.3 | 6.0 | 15.1 |
| Illinois..... | 782.10 | 740.00 | 171,960 | 100.0 | 4.2 | 4.5 | 11.1 | 13.5 | 12.2 | 10.8 | 9.3 | 7.9 | 6.6 | 19.9 |
| Indiana..... | 765.70 | 717.00 | 104,770 | 100.0 | 4.6 | 5.2 | 12.2 | 13.4 | 12.5 | 10.7 | 8.8 | 7.8 | 6.5 | 18.3 |
| Iowa..... | 737.00 | 695.00 | 46,020 | 100.0 | 5.6 | 5.3 | 13.0 | 14.4 | 12.1 | 10.5 | 9.1 | 8.5 | 6.5 | 14.9 |
| Kansas..... | 732.50 | 684.00 | 40,460 | 100.0 | 5.4 | 5.7 | 13.0 | 15.2 | 12.6 | 10.6 | 8.7 | 7.3 | 6.7 | 14.9 |
| Kentucky..... | 749.00 | 698.00 | 121,360 | 100.0 | 5.8 | 5.5 | 12.5 | 14.0 | 12.5 | 10.4 | 8.4 | 7.2 | 6.1 | 17.7 |
| Louisiana..... | 757.90 | 713.50 | 85,660 | 100.0 | 6.3 | 5.2 | 11.4 | 13.4 | 12.1 | 10.4 | 8.7 | 7.5 | 6.3 | 18.7 |
| Maine..... | 690.60 | 650.00 | 33,210 | 100.0 | 6.2 | 6.6 | 13.3 | 16.2 | 14.7 | 11.7 | 9.7 | 6.7 | 5.1 | 10.0 |
| Maryland..... | 782.00 | 739.50 | 67,220 | 100.0 | 3.7 | 4.3 | 10.6 | 13.2 | 13.6 | 11.4 | 10.1 | 7.6 | 6.7 | 18.8 |
| Massachusetts..... | 746.90 | 697.00 | 121,770 | 100.0 | 3.9 | 4.4 | 12.4 | 15.1 | 14.6 | 11.7 | 9.6 | 7.2 | 5.9 | 15.0 |
| Michigan..... | 812.20 | 781.50 | 175,900 | 100.0 | 4.6 | 4.8 | 9.8 | 12.0 | 10.9 | 9.6 | 9.1 | 8.0 | 7.0 | 24.2 |
| Minnesota..... | 736.80 | 686.00 | 64,370 | 100.0 | 5.3 | 5.4 | 12.9 | 15.3 | 13.0 | 11.1 | 8.9 | 6.9 | 5.6 | 15.8 |
| Mississippi..... | 703.30 | 655.50 | 82,130 | 100.0 | 4.8 | 7.0 | 13.5 | 17.1 | 15.7 | 11.4 | 9.0 | 7.0 | 5.1 | 11.0 |
| Missouri..... | 738.40 | 689.00 | 116,610 | 100.0 | 4.7 | 5.2 | 12.6 | 15.0 | 13.7 | 11.1 | 9.3 | 7.5 | 5.8 | 15.1 |
| Montana..... | 745.60 | 716.00 | 16,590 | 100.0 | 5.7 | 5.2 | 13.3 | 13.1 | 10.7 | 12.2 | 8.9 | 7.5 | 7.6 | 15.9 |
| Nebraska..... | 711.90 | 658.50 | 24,590 | 100.0 | 5.3 | 5.7 | 14.2 | 15.8 | 13.9 | 10.3 | 8.8 | 7.6 | 6.0 | 12.2 |
| Nevada..... | 794.20 | 756.50 | 29,900 | 100.0 | 4.0 | 3.6 | 10.3 | 13.5 | 12.1 | 11.0 | 9.1 | 8.9 | 7.2 | 20.2 |
| New Hampshire..... | 754.40 | 716.40 | 21,080 | 100.0 | 3.9 | 3.5 | 11.7 | 15.0 | 13.9 | 12.2 | 11.1 | 7.3 | 6.2 | 15.2 |
| New Jersey..... | 807.30 | 766.00 | 123,040 | 100.0 | 3.4 | 3.9 | 10.5 | 13.0 | 12.2 | 10.4 | 9.7 | 8.2 | 6.8 | 21.9 |
| New Mexico..... | 729.30 | 687.30 | 30,940 | 100.0 | 5.8 | 4.6 | 12.9 | 15.0 | 13.1 | 11.3 | 10.1 | 7.3 | 5.9 | 14.0 |
| New York..... | 798.70 | 755.50 | 326,940 | 100.0 | 4.1 | 4.3 | 10.8 | 13.0 | 12.1 | 10.1 | 9.0 | 8.2 | 6.5 | 21.9 |
| North Carolina..... | 727.30 | 692.00 | 185,780 | 100.0 | 4.3 | 4.4 | 11.8 | 15.4 | 15.3 | 13.2 | 10.4 | 7.9 | 5.7 | 11.5 |
| North Dakota..... | 716.50 | 673.00 | 9,000 | 100.0 | 5.9 | 6.4 | 12.9 | 16.0 | 12.1 | 11.0 | 8.8 | 8.7 | 6.2 | 12.0 |
| Ohio..... | 760.70 | 716.00 | 193,190 | 100.0 | 5.7 | 5.2 | 12.3 | 13.3 | 11.8 | 10.0 | 8.6 | 7.6 | 6.8 | 18.8 |
| Oklahoma..... | 741.80 | 706.00 | 63,680 | 100.0 | 5.3 | 5.2 | 12.5 | 14.1 | 12.2 | 11.2 | 10.0 | 7.8 | 6.8 | 14.9 |
| Oregon..... | 750.10 | 707.50 | 54,950 | 100.0 | 5.5 | 5.2 | 12.4 | 14.2 | 12.0 | 10.4 | 9.1 | 7.8 | 6.3 | 17.2 |
| Pennsylvania..... | 768.10 | 730.80 | 202,660 | 100.0 | 5.0 | 4.7 | 10.9 | 13.6 | 12.3 | 10.2 | 9.4 | 8.6 | 7.4 | 17.8 |
| Rhode Island..... | 734.50 | 684.50 | 22,110 | 100.0 | 3.8 | 5.4 | 12.6 | 15.6 | 14.7 | 11.4 | 9.4 | 7.4 | 6.2 | 13.7 |
| South Carolina..... | 739.00 | 701.00 | 98,110 | 100.0 | 4.0 | 4.0 | 10.7 | 15.6 | 15.6 | 12.6 | 10.8 | 8.0 | 6.3 | 12.3 |
| South Dakota..... | 686.40 | 641.50 | 11,570 | 100.0 | 6.7 | 7.8 | 13.7 | 15.2 | 14.8 | 10.5 | 8.6 | 6.8 | 6.1 | 9.9 |
| Tennessee..... | 726.50 | 682.00 | 139,450 | 100.0 | 4.7 | 4.8 | 12.2 | 15.8 | 14.7 | 12.1 | 10.0 | 7.6 | 5.7 | 12.5 |
| Texas..... | 747.90 | 708.50 | 250,460 | 100.0 | 5.0 | 4.6 | 11.9 | 14.6 | 13.0 | 11.5 | 9.9 | 7.9 | 6.2 | 15.5 |
| Utah..... | 735.30 | 669.00 | 21,370 | 100.0 | 6.1 | 5.8 | 14.5 | 14.9 | 12.4 | 9.3 | 6.5 | 7.7 | 5.6 | 17.4 |
| Vermont..... | 717.50 | 677.00 | 12,560 | 100.0 | 5.1 | 5.4 | 12.4 | 16.4 | 13.4 | 12.1 | 10.0 | 7.2 | 7.1 | 10.9 |
| Virginia..... | 750.90 | 704.00 | 123,530 | 100.0 | 5.0 | 4.6 | 11.4 | 14.4 | 14.1 | 11.0 | 9.6 | 7.7 | 6.1 | 16.0 |
| Washington..... | 757.70 | 707.50 | 85,070 | 100.0 | 5.4 | 5.1 | 12.7 | 13.8 | 12.1 | 10.3 | 8.6 | 7.2 | 6.4 | 18.4 |
| West Virginia..... | 797.80 | 763.80 | 58,560 | 100.0 | 5.7 | 4.7 | 9.7 | 11.4 | 11.8 | 9.7 | 9.0 | 8.1 | 7.1 | 22.7 |
| Wisconsin..... | 752.80 | 710.50 | 79,480 | 100.0 | 5.3 | 5.1 | 12.3 | 13.8 | 12.2 | 10.9 | 8.8 | 7.7 | 6.8 | 17.1 |
| Wyoming..... | 769.50 | 719.00 | 7,510 | 100.0 | 6.8 | 2.9 | 12.1 | 13.2 | 12.4 | 9.2 | 8.7 | 7.3 | 7.6 | 19.8 |
| Outlying areas: | | | | | | | | | | | | | | |
| American Samoa..... | 552.50 | 510.50 | 1,080 | 100.0 | 21.3 | 10.2 | 14.8 | 16.7 | 10.2 | 8.3 | 8.3 | 4.6 | (2) | 5.6 |
| Guam..... | 621.70 | 591.00 | 640 | 100.0 | 14.1 | 3.1 | 18.8 | 18.8 | 10.9 | 12.5 | 4.7 | 3.1 | 6.3 | 7.8 |
| Northern Mariana Islands..... | 422.10 | 278.00 | 90 | 100.0 | (3) | (3) | (3) | (3) | (3) | (3) | (3) | (3) | (3) | (3) |
| Puerto Rico..... | 636.60 | 598.50 | 119,690 | 100.0 | 4.4 | 6.1 | 15.7 | 24.0 | 18.0 | 11.2 | 8.0 | 5.3 | 3.0 | 4.2 |
| Virgin Islands..... | 696.50 | 646.50 | 1,200 | 100.0 | 5.8 | 4.2 | 16.7 | 18.3 | 12.5 | 12.5 | 7.5 | 5.0 | 5.0 | 12.5 |
| Foreign countries..... | 655.40 | 629.50 | 11,340 | 100.0 | 15.0 | 6.5 | 10.8 | 13.8 | 12.0 | 11.2 | 8.1 | 5.8 | 4.9 | 11.7 |

¹ Includes beneficiaries with unknown state code.

² Less than 0.05 percent.

³ Base figure too small to meet statistical standards for reliability of derived figure.

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5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J9.—Average and median monthly benefit for **nondisabled widows and widowers** and number and percentage distribution, by monthly benefit, December 1999

[Based on 10-percent sample]

| State | Monthly benefit | | Number | Percentage distribution of beneficiaries receiving— | | | | | | | | | | |
|-------------------------------|-----------------|----------|-----------|---|--------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-----------------------|--------------------|
| | Average | Median | | Total | Less than \$300.00 | \$300.00-\$399.90 | \$400.00-\$499.90 | \$500.00-\$599.90 | \$600.00-\$699.90 | \$700.00-\$799.90 | \$800.00-\$899.90 | \$900.00-\$999.90 | \$1,000.00-\$1,099.90 | \$1,100.00 or more |
| Total ¹ | \$774.60 | \$775.00 | 4,738,540 | 100.0 | 3.8 | 5.2 | 6.9 | 9.6 | 13.2 | 15.4 | 16.6 | 12.1 | 7.0 | 10.2 |
| Alabama..... | 698.20 | 688.00 | 96,110 | 100.0 | 5.7 | 8.1 | 10.7 | 12.4 | 14.9 | 14.0 | 13.8 | 9.3 | 4.8 | 6.5 |
| Alaska..... | 728.90 | 748.80 | 4,140 | 100.0 | 5.3 | 8.0 | 8.2 | 9.2 | 10.6 | 16.2 | 16.2 | 13.0 | 6.8 | 6.5 |
| Arizona..... | 798.10 | 803.50 | 69,440 | 100.0 | 3.4 | 4.2 | 5.2 | 7.9 | 12.0 | 16.4 | 19.2 | 13.5 | 7.5 | 10.7 |
| Arkansas..... | 683.10 | 667.00 | 57,820 | 100.0 | 5.9 | 8.7 | 11.2 | 14.0 | 15.2 | 12.9 | 13.0 | 8.7 | 4.8 | 5.7 |
| California..... | 686.10 | 801.00 | 396,580 | 100.0 | 3.4 | 4.8 | 6.1 | 8.3 | 12.2 | 15.0 | 16.5 | 12.9 | 7.6 | 13.1 |
| Colorado..... | 780.10 | 780.30 | 53,240 | 100.0 | 3.7 | 5.2 | 6.6 | 9.6 | 12.7 | 14.8 | 16.4 | 13.0 | 7.1 | 10.8 |
| Connecticut..... | 863.80 | 849.50 | 50,250 | 100.0 | 1.6 | 2.2 | 3.2 | 6.5 | 11.3 | 15.7 | 19.2 | 14.5 | 9.9 | 15.9 |
| Delaware..... | 831.60 | 835.50 | 12,790 | 100.0 | 1.5 | 2.6 | 4.5 | 7.4 | 12.5 | 15.9 | 19.9 | 14.7 | 9.5 | 11.5 |
| District of Columbia.. | 643.80 | 600.50 | 7,800 | 100.0 | 11.3 | 13.5 | 13.1 | 11.9 | 12.9 | 11.3 | 8.2 | 6.3 | 4.0 | 7.6 |
| Florida..... | 798.50 | 789.50 | 290,790 | 100.0 | 2.6 | 4.1 | 5.7 | 9.2 | 13.7 | 16.4 | 17.5 | 12.5 | 7.0 | 11.3 |
| Georgia..... | 710.70 | 699.50 | 110,010 | 100.0 | 5.3 | 8.0 | 10.1 | 12.6 | 14.1 | 14.4 | 13.4 | 9.0 | 5.5 | 7.7 |
| Hawaii..... | 747.20 | 743.50 | 14,310 | 100.0 | 4.7 | 5.0 | 7.8 | 9.9 | 15.2 | 15.7 | 17.3 | 10.1 | 6.4 | 8.0 |
| Idaho..... | 787.60 | 780.50 | 18,630 | 100.0 | 1.6 | 3.3 | 6.7 | 10.6 | 14.7 | 16.6 | 17.4 | 13.4 | 6.0 | 9.8 |
| Illinois..... | 832.80 | 826.50 | 198,400 | 100.0 | 2.4 | 3.1 | 4.6 | 7.2 | 11.7 | 15.9 | 18.6 | 14.1 | 8.9 | 13.4 |
| Indiana..... | 824.30 | 822.50 | 106,410 | 100.0 | 1.4 | 2.5 | 4.3 | 7.5 | 12.5 | 17.2 | 20.4 | 15.4 | 8.2 | 10.6 |
| Iowa..... | 794.90 | 782.50 | 62,980 | 100.0 | 1.6 | 2.9 | 6.0 | 10.0 | 14.7 | 17.7 | 17.9 | 11.8 | 7.2 | 10.1 |
| Kansas..... | 818.10 | 798.50 | 47,970 | 100.0 | 1.8 | 3.2 | 5.7 | 9.9 | 13.4 | 16.2 | 15.9 | 13.6 | 7.2 | 13.3 |
| Kentucky..... | 695.50 | 692.50 | 89,020 | 100.0 | 5.8 | 8.4 | 10.9 | 12.3 | 13.5 | 14.7 | 14.2 | 8.8 | 5.0 | 6.4 |
| Louisiana..... | 709.90 | 699.00 | 99,290 | 100.0 | 6.0 | 8.0 | 9.8 | 12.0 | 14.3 | 13.4 | 13.6 | 9.9 | 5.3 | 7.7 |
| Maine..... | 730.40 | 721.80 | 24,300 | 100.0 | 4.2 | 6.0 | 8.1 | 11.4 | 16.8 | 16.2 | 13.7 | 11.1 | 4.7 | 7.6 |
| Maryland..... | 785.30 | 787.50 | 74,880 | 100.0 | 3.7 | 5.4 | 6.6 | 8.6 | 12.8 | 15.0 | 16.4 | 13.1 | 7.3 | 11.2 |
| Massachusetts..... | 808.10 | 803.50 | 100,380 | 100.0 | 3.2 | 4.7 | 5.3 | 8.2 | 12.3 | 15.7 | 17.1 | 13.1 | 8.0 | 12.4 |
| Michigan..... | 831.30 | 826.50 | 180,170 | 100.0 | 1.5 | 2.3 | 3.6 | 6.2 | 12.6 | 17.6 | 21.5 | 15.3 | 8.7 | 10.7 |
| Minnesota..... | 778.00 | 781.00 | 79,590 | 100.0 | 2.4 | 4.9 | 7.8 | 10.1 | 13.1 | 15.0 | 16.9 | 12.9 | 7.0 | 10.0 |
| Mississippi..... | 652.60 | 632.30 | 53,900 | 100.0 | 8.7 | 10.4 | 12.2 | 14.4 | 13.8 | 13.1 | 10.4 | 7.7 | 3.8 | 5.6 |
| Missouri..... | 767.30 | 765.50 | 103,610 | 100.0 | 3.2 | 4.9 | 7.0 | 10.2 | 14.8 | 15.8 | 16.7 | 11.7 | 6.8 | 9.0 |
| Montana..... | 769.10 | 759.00 | 16,430 | 100.0 | 2.3 | 4.2 | 7.1 | 11.5 | 14.2 | 17.5 | 17.2 | 10.8 | 6.1 | 9.1 |
| Nebraska..... | 798.50 | 778.50 | 31,670 | 100.0 | 1.1 | 3.5 | 7.1 | 11.1 | 15.1 | 16.5 | 15.7 | 10.5 | 7.7 | 11.8 |
| Nevada..... | 808.10 | 809.00 | 21,870 | 100.0 | 3.3 | 4.5 | 5.0 | 7.8 | 13.2 | 14.7 | 16.9 | 14.0 | 9.0 | 11.6 |
| New Hampshire..... | 816.90 | 813.50 | 16,640 | 100.0 | 2.4 | 2.9 | 4.3 | 8.6 | 13.3 | 15.9 | 20.1 | 12.5 | 8.6 | 11.4 |
| New Jersey..... | 856.80 | 845.00 | 129,930 | 100.0 | 1.6 | 2.5 | 3.6 | 6.8 | 12.0 | 15.4 | 18.4 | 15.0 | 9.8 | 14.9 |
| New Mexico..... | 727.30 | 721.50 | 27,660 | 100.0 | 5.4 | 7.7 | 8.7 | 11.9 | 12.9 | 14.3 | 14.8 | 9.5 | 6.1 | 8.7 |
| New York..... | 823.60 | 812.50 | 281,910 | 100.0 | 2.0 | 3.3 | 4.7 | 8.3 | 13.0 | 16.4 | 18.4 | 13.5 | 8.0 | 12.4 |
| North Carolina..... | 705.60 | 694.50 | 124,770 | 100.0 | 5.7 | 7.7 | 10.0 | 12.4 | 15.0 | 15.3 | 12.8 | 9.0 | 5.2 | 7.0 |
| North Dakota..... | 738.40 | 714.00 | 16,690 | 100.0 | 2.3 | 4.9 | 10.7 | 12.8 | 16.6 | 15.2 | 13.7 | 9.9 | 5.4 | 8.6 |
| Ohio..... | 806.80 | 814.50 | 241,420 | 100.0 | 3.1 | 4.1 | 4.9 | 7.4 | 11.8 | 15.8 | 19.6 | 14.2 | 8.3 | 10.9 |
| Oklahoma..... | 747.70 | 742.00 | 68,300 | 100.0 | 3.9 | 6.0 | 8.1 | 11.6 | 14.0 | 15.3 | 15.8 | 10.9 | 5.9 | 8.6 |
| Oregon..... | 811.70 | 812.50 | 54,110 | 100.0 | 2.0 | 3.3 | 4.5 | 8.0 | 13.4 | 16.7 | 19.6 | 13.9 | 8.4 | 10.3 |
| Pennsylvania..... | 815.30 | 812.50 | 278,100 | 100.0 | 1.9 | 2.7 | 4.3 | 8.2 | 13.4 | 17.0 | 20.0 | 14.4 | 8.0 | 10.2 |
| Rhode Island..... | 807.50 | 795.50 | 15,270 | 100.0 | 2.0 | 3.5 | 5.0 | 10.0 | 13.8 | 16.6 | 18.3 | 11.9 | 6.7 | 12.0 |
| South Carolina..... | 698.30 | 686.80 | 62,920 | 100.0 | 5.9 | 7.9 | 10.4 | 12.7 | 14.7 | 14.7 | 12.7 | 9.4 | 4.4 | 7.1 |
| South Dakota..... | 727.90 | 705.80 | 16,120 | 100.0 | 2.4 | 5.5 | 10.9 | 13.9 | 16.2 | 16.4 | 13.4 | 9.4 | 4.9 | 7.2 |
| Tennessee..... | 718.40 | 708.50 | 108,160 | 100.0 | 5.1 | 7.3 | 9.7 | 12.3 | 14.5 | 14.0 | 14.1 | 10.2 | 5.1 | 7.7 |
| Texas..... | 751.60 | 742.00 | 312,360 | 100.0 | 4.4 | 6.6 | 8.8 | 10.8 | 13.2 | 14.3 | 14.6 | 10.7 | 6.4 | 10.2 |
| Utah..... | 823.70 | 837.00 | 19,940 | 100.0 | 3.4 | 4.1 | 4.9 | 6.9 | 12.0 | 13.0 | 18.3 | 15.1 | 8.2 | 14.0 |
| Vermont..... | 776.30 | 769.50 | 9,720 | 100.0 | 2.7 | 3.9 | 8.0 | 10.6 | 14.4 | 15.2 | 17.8 | 11.2 | 6.3 | 9.9 |
| Virginia..... | 734.00 | 722.50 | 108,650 | 100.0 | 4.2 | 7.0 | 9.2 | 12.0 | 14.2 | 15.0 | 14.0 | 10.0 | 5.7 | 8.7 |
| Washington..... | 826.80 | 823.50 | 77,810 | 100.0 | 2.1 | 3.1 | 4.4 | 7.5 | 11.8 | 16.5 | 19.1 | 15.1 | 8.4 | 11.9 |
| West Virginia..... | 741.90 | 744.50 | 55,250 | 100.0 | 3.5 | 4.8 | 7.4 | 12.2 | 14.9 | 16.3 | 17.1 | 11.0 | 5.9 | 6.8 |
| Wisconsin..... | 813.50 | 813.50 | 92,340 | 100.0 | 1.4 | 3.0 | 4.9 | 7.6 | 13.4 | 17.1 | 20.5 | 14.1 | 7.7 | 10.3 |
| Wyoming..... | 791.20 | 785.50 | 6,630 | 100.0 | 2.6 | 3.6 | 6.6 | 9.8 | 14.9 | 14.9 | 16.9 | 13.6 | 6.9 | 10.1 |
| Outlying areas: | | | | | | | | | | | | | | |
| American Samoa.. | 401.70 | 338.00 | 410 | 100.0 | (2) | (2) | (2) | (2) | (2) | (2) | (2) | (2) | (2) | (2) |
| Guam..... | 532.40 | 479.70 | 880 | 100.0 | 13.6 | 23.9 | 14.8 | 13.6 | 9.1 | 6.8 | 10.2 | 4.5 | 1.1 | 2.3 |
| Northern Mariana Islands..... | 348.20 | 306.00 | 130 | 100.0 | (2) | (2) | (2) | (2) | (2) | (2) | (2) | (2) | (2) | (2) |
| Puerto Rico..... | 477.60 | 430.70 | 68,460 | 100.0 | 24.0 | 20.4 | 17.4 | 13.7 | 9.3 | 6.1 | 4.0 | 2.1 | 1.0 | 2.0 |
| Virgin Islands..... | 597.90 | 569.50 | 970 | 100.0 | 8.2 | 16.5 | 13.4 | 16.5 | 16.5 | 7.2 | 7.2 | 9.3 | 2.1 | 3.1 |
| Foreign countries..... | 531.90 | 507.50 | 69,820 | 100.0 | 17.7 | 15.4 | 15.5 | 16.0 | 11.5 | 9.3 | 6.1 | 3.7 | 1.8 | 3.0 |

¹ Includes beneficiaries with unknown state code.

² Base figure too small to meet statistical standards for reliability of derived figure.

5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J10.—Number of children, by type of benefit, December 1999

[Based on 10-percent sample]

| State | Total | Under age 18 of— | | | Disabled, aged 18 or older of— | | | | Students, aged 18–19 of— | | | | |
|-------------------------------|-----------|------------------|-----------------|------------------|--------------------------------|---------|-----------------|------------------|--------------------------|---------|-----------------|------------------|------------------|
| | | Total | Retired workers | Disabled workers | Deceased workers | Total | Retired workers | Disabled workers | Deceased workers | Total | Retired workers | Disabled workers | Deceased workers |
| Total ¹ | 3,804,810 | 2,974,240 | 240,470 | 1,381,200 | 1,352,570 | 726,250 | 189,820 | 57,360 | 479,070 | 104,320 | 11,580 | 37,020 | 55,720 |
| Alabama..... | 90,390 | 71,690 | 5,850 | 36,760 | 29,080 | 15,820 | 3,620 | 1,340 | 10,860 | 2,880 | 330 | 980 | 1,570 |
| Alaska..... | 7,790 | 7,030 | 710 | 2,430 | 3,890 | 670 | 160 | 40 | 470 | 90 | ... | 30 | 60 |
| Arizona..... | 59,840 | 50,610 | 4,290 | 22,470 | 23,850 | 7,480 | 2,160 | 780 | 4,540 | 1,750 | 160 | 700 | 890 |
| Arkansas..... | 51,030 | 40,740 | 3,190 | 21,090 | 16,460 | 8,660 | 1,650 | 1,010 | 6,000 | 1,630 | 200 | 680 | 750 |
| California..... | 332,270 | 268,200 | 27,950 | 108,430 | 131,820 | 57,370 | 18,750 | 3,970 | 34,650 | 6,700 | 1,030 | 2,070 | 3,600 |
| Colorado..... | 43,390 | 36,420 | 1,810 | 17,700 | 16,910 | 5,900 | 1,750 | 460 | 3,690 | 1,070 | 160 | 440 | 470 |
| Connecticut..... | 39,590 | 29,460 | 2,220 | 14,060 | 13,180 | 9,110 | 2,620 | 480 | 6,010 | 1,020 | 130 | 350 | 540 |
| Delaware..... | 10,430 | 8,510 | 710 | 4,000 | 3,800 | 1,740 | 600 | 130 | 1,010 | 180 | 10 | 50 | 120 |
| District of Columbia..... | 6,730 | 5,120 | 570 | 1,120 | 3,430 | 1,450 | 260 | 60 | 1,130 | 160 | 10 | 20 | 130 |
| Florida..... | 213,510 | 176,550 | 18,400 | 77,990 | 80,160 | 31,000 | 8,590 | 2,730 | 19,680 | 5,960 | 870 | 1,980 | 3,110 |
| Georgia..... | 118,830 | 95,260 | 5,470 | 43,440 | 46,350 | 19,730 | 4,210 | 1,880 | 13,640 | 3,840 | 330 | 1,460 | 2,050 |
| Hawaii..... | 13,530 | 11,200 | 1,760 | 4,110 | 5,330 | 2,180 | 740 | 60 | 1,380 | 150 | 20 | 40 | 90 |
| Idaho..... | 15,200 | 12,510 | 810 | 5,470 | 6,230 | 2,290 | 630 | 80 | 1,580 | 400 | 70 | 140 | 190 |
| Illinois..... | 147,780 | 113,380 | 8,930 | 48,930 | 55,520 | 31,470 | 7,430 | 2,190 | 21,850 | 2,930 | 250 | 870 | 1,810 |
| Indiana..... | 81,980 | 62,500 | 4,240 | 30,700 | 27,560 | 16,990 | 3,950 | 1,550 | 11,490 | 2,490 | 280 | 910 | 1,300 |
| Iowa..... | 34,260 | 24,250 | 1,370 | 12,050 | 10,830 | 6,600 | 2,530 | 520 | 5,550 | 1,410 | 120 | 440 | 850 |
| Kansas..... | 32,550 | 25,370 | 1,510 | 12,070 | 11,790 | 6,100 | 1,680 | 430 | 3,990 | 1,080 | 150 | 300 | 630 |
| Kentucky..... | 78,340 | 60,430 | 3,530 | 36,830 | 20,070 | 15,510 | 3,440 | 2,010 | 10,060 | 2,400 | 200 | 1,310 | 890 |
| Louisiana..... | 89,220 | 70,110 | 5,240 | 32,260 | 32,610 | 16,620 | 3,820 | 1,760 | 11,040 | 2,490 | 260 | 790 | 1,440 |
| Maine..... | 20,730 | 15,690 | 870 | 10,190 | 4,630 | 4,280 | 1,180 | 270 | 2,830 | 760 | 40 | 410 | 310 |
| Maryland..... | 59,710 | 47,870 | 3,330 | 16,610 | 27,930 | 10,790 | 2,690 | 470 | 7,630 | 1,050 | 100 | 350 | 600 |
| Massachusetts..... | 80,550 | 60,710 | 3,740 | 34,580 | 22,390 | 18,080 | 5,010 | 1,380 | 11,690 | 1,760 | 290 | 640 | 830 |
| Michigan..... | 142,710 | 107,410 | 7,040 | 53,230 | 47,140 | 31,770 | 8,430 | 2,620 | 20,720 | 3,530 | 350 | 1,330 | 1,850 |
| Minnesota..... | 49,170 | 35,750 | 2,360 | 16,690 | 16,700 | 11,640 | 3,480 | 590 | 7,570 | 1,780 | 160 | 650 | 970 |
| Mississippi..... | 69,930 | 56,810 | 4,920 | 29,360 | 22,530 | 11,130 | 2,150 | 1,400 | 7,580 | 1,990 | 190 | 750 | 1,050 |
| Missouri..... | 88,010 | 69,760 | 4,530 | 34,250 | 30,980 | 15,240 | 3,820 | 1,340 | 10,080 | 3,010 | 300 | 1,120 | 1,590 |
| Montana..... | 12,520 | 10,050 | 890 | 4,370 | 4,790 | 1,970 | 500 | 210 | 1,260 | 500 | 60 | 120 | 320 |
| Nebraska..... | 19,540 | 15,120 | 790 | 7,330 | 7,000 | 3,850 | 1,250 | 250 | 2,350 | 570 | 50 | 280 | 240 |
| Nevada..... | 18,940 | 16,710 | 1,800 | 6,590 | 8,320 | 1,800 | 490 | 150 | 1,160 | 430 | 90 | 100 | 240 |
| New Hampshire..... | 15,360 | 11,890 | 750 | 6,430 | 4,710 | 2,890 | 670 | 180 | 2,040 | 580 | 30 | 280 | 270 |
| New Jersey..... | 96,560 | 75,110 | 6,170 | 31,740 | 37,200 | 18,970 | 5,220 | 1,120 | 12,630 | 2,480 | 240 | 720 | 1,520 |
| New Mexico..... | 29,380 | 24,580 | 2,240 | 9,990 | 12,350 | 3,870 | 1,070 | 330 | 2,470 | 930 | 70 | 420 | 440 |
| New York..... | 246,920 | 185,760 | 17,480 | 91,080 | 77,200 | 55,030 | 14,770 | 3,370 | 36,890 | 6,130 | 730 | 2,150 | 3,250 |
| North Carolina..... | 119,620 | 94,450 | 5,200 | 48,790 | 40,460 | 22,140 | 4,910 | 2,190 | 15,040 | 3,030 | 150 | 1,320 | 1,560 |
| North Dakota..... | 7,750 | 5,380 | 320 | 2,510 | 2,550 | 2,060 | 460 | 120 | 1,480 | 310 | 60 | 100 | 150 |
| Ohio..... | 148,050 | 108,580 | 7,570 | 53,400 | 47,610 | 35,400 | 9,190 | 2,780 | 23,430 | 4,070 | 440 | 1,410 | 2,220 |
| Oklahoma..... | 50,160 | 39,320 | 2,580 | 17,190 | 19,550 | 8,800 | 2,180 | 630 | 5,990 | 2,040 | 130 | 770 | 1,140 |
| Oregon..... | 38,220 | 30,220 | 2,750 | 12,530 | 14,940 | 6,750 | 2,070 | 590 | 4,090 | 1,250 | 110 | 380 | 760 |
| Pennsylvania..... | 155,380 | 112,760 | 7,860 | 52,090 | 52,810 | 38,250 | 9,630 | 2,610 | 26,010 | 4,370 | 510 | 1,580 | 2,280 |
| Rhode Island..... | 14,130 | 10,620 | 780 | 5,980 | 3,860 | 3,220 | 830 | 280 | 2,110 | 290 | 20 | 110 | 160 |
| South Carolina..... | 70,950 | 55,760 | 3,020 | 27,430 | 25,310 | 13,130 | 2,740 | 1,210 | 9,180 | 2,060 | 140 | 840 | 1,080 |
| South Dakota..... | 10,970 | 8,330 | 470 | 3,600 | 4,260 | 2,210 | 510 | 130 | 1,570 | 430 | 30 | 140 | 260 |
| Tennessee..... | 95,780 | 74,540 | 4,640 | 38,260 | 31,640 | 18,360 | 3,790 | 1,600 | 12,970 | 2,880 | 280 | 1,110 | 1,490 |
| Texas..... | 251,210 | 203,910 | 19,000 | 78,380 | 106,530 | 38,370 | 10,440 | 2,680 | 25,250 | 8,930 | 1,160 | 2,580 | 5,190 |
| Utah..... | 23,500 | 19,800 | 1,540 | 7,740 | 10,520 | 3,100 | 1,020 | 160 | 1,920 | 600 | 90 | 110 | 400 |
| Vermont..... | 8,720 | 6,820 | 510 | 3,930 | 2,380 | 1,720 | 450 | 200 | 1,070 | 180 | 30 | 30 | 120 |
| Virginia..... | 89,640 | 70,120 | 4,500 | 34,640 | 30,980 | 17,430 | 4,040 | 1,470 | 11,920 | 2,090 | 230 | 770 | 1,090 |
| Washington..... | 59,620 | 46,540 | 3,590 | 20,250 | 22,700 | 10,820 | 3,140 | 810 | 6,870 | 2,260 | 200 | 800 | 1,260 |
| West Virginia..... | 37,340 | 25,820 | 1,920 | 15,200 | 8,700 | 10,360 | 2,100 | 1,190 | 7,070 | 1,160 | 180 | 540 | 440 |
| Wisconsin..... | 61,630 | 44,120 | 2,870 | 21,220 | 20,030 | 15,370 | 4,270 | 1,060 | 10,040 | 2,140 | 200 | 830 | 1,110 |
| Wyoming..... | 6,340 | 5,300 | 300 | 2,440 | 2,560 | 860 | 210 | 120 | 530 | 180 | 20 | 40 | 120 |
| Outlying areas: | | | | | | | | | | | | | |
| American Samoa..... | 1,750 | 1,710 | 270 | 580 | 860 | 40 | ... | 10 | 30 | ... | ... | ... | ... |
| Guam..... | 2,240 | 2,100 | 470 | 360 | 1,270 | 100 | 30 | 10 | 60 | 40 | 20 | ... | 20 |
| Northern Mariana Islands..... | 600 | 520 | 190 | 40 | 290 | 50 | 10 | ... | 40 | 30 | 20 | ... | 10 |
| Puerto Rico..... | 106,000 | 82,190 | 8,450 | 46,340 | 27,400 | 22,400 | 6,910 | 2,290 | 13,200 | 1,410 | 140 | 620 | 650 |
| Virgin Islands..... | 1,830 | 1,460 | 260 | 330 | 870 | 320 | 120 | 10 | 190 | 50 | 10 | 20 | 20 |
| Foreign countries..... | 26,020 | 20,680 | 5,830 | 3,440 | 11,410 | 4,970 | 1,440 | 50 | 3,480 | 370 | 130 | 30 | 210 |

¹ Includes beneficiaries with unknown state code.

CONTACT: Donald T. Ferron/Rona Blumenthal (410) 965-0160/0163 for further information.

5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J11.—Number and monthly benefit for beneficiaries in foreign countries, December 1999

| Country ¹ | Number | | | | | | Monthly benefit (in thousands) | |
|------------------------------------|---------|---------------------------------|---------------------|-------------------------------------|-----------------------|----------|-----------------------------------|---------------------------------|
| | Total | Retired workers ² | Disabled workers | Widows and widowers ³ | Wives and husbands | Children | All beneficiaries | Retired workers ² |
| Total | 385,492 | 219,504 | 11,635 | 74,855 | 54,050 | 25,448 | \$176,780 | \$108,649 |
| Canada | 88,415 | 50,507 | 2,402 | 16,719 | 16,263 | 2,524 | 35,466 | 21,849 |
| Mexico | 50,129 | 23,969 | 1,492 | 11,655 | 6,200 | 6,813 | 21,731 | 11,576 |
| Central America and Caribbean..... | 19,008 | 12,490 | 992 | 1,960 | 1,355 | 2,211 | 10,630 | 7,523 |
| Barbados | 967 | 763 | 26 | 91 | 67 | 20 | 615 | 499 |
| Costa Rica | 2,511 | 1,595 | 159 | 265 | 174 | 318 | 1,535 | 1,047 |
| Dominican Republic | 5,210 | 3,073 | 415 | 418 | 347 | 957 | 2,555 | 1,655 |
| El Salvador..... | 763 | 491 | 42 | 82 | 62 | 86 | 372 | 253 |
| Guatemala..... | 1,010 | 619 | 53 | 119 | 69 | 150 | 540 | 350 |
| Honduras..... | 922 | 533 | 57 | 95 | 59 | 178 | 562 | 363 |
| Jamaica..... | 2,657 | 2,063 | 64 | 232 | 193 | 105 | 1,543 | 1,251 |
| Panama..... | 798 | 463 | 44 | 140 | 62 | 89 | 456 | 285 |
| Trinidad and Tobago..... | 779 | 599 | 20 | 74 | 59 | 27 | 489 | 390 |
| South America | 12,170 | 7,810 | 492 | 1,748 | 1,152 | 968 | 6,624 | 4,496 |
| Argentina | 2,731 | 1,697 | 63 | 481 | 363 | 127 | 1,441 | 958 |
| Brazil | 1,603 | 939 | 31 | 323 | 178 | 132 | 917 | 571 |
| Chile..... | 1,017 | 633 | 37 | 168 | 92 | 87 | 620 | 415 |
| Colombia | 2,480 | 1,636 | 166 | 269 | 156 | 253 | 1,317 | 904 |
| Ecuador..... | 2,085 | 1,471 | 99 | 176 | 155 | 184 | 1,093 | 805 |
| Peru..... | 671 | 408 | 34 | 107 | 63 | 59 | 374 | 244 |
| Uruguay..... | 553 | 400 | 29 | 51 | 60 | 13 | 279 | 211 |
| Venezuela | 531 | 276 | 8 | 144 | 48 | 55 | 300 | 170 |
| Africa..... | 1,322 | 725 | 84 | 201 | 93 | 219 | 756 | 469 |
| Asia | 37,967 | 17,241 | 1,150 | 9,611 | 4,404 | 5,561 | 19,476 | 10,526 |
| Cyprus..... | 557 | 307 | 24 | 112 | 62 | 52 | 280 | 174 |
| Hong Kong | 785 | 303 | 8 | 401 | 49 | 24 | 400 | 172 |
| India | 578 | 339 | 45 | 61 | 58 | 75 | 319 | 191 |
| Israel..... | 8,008 | 4,459 | 187 | 1,354 | 1,100 | 908 | 4,548 | 2,959 |
| Japan | 5,113 | 2,317 | 42 | 1,640 | 891 | 223 | 3,031 | 1,610 |
| Thailand | 671 | 485 | 45 | 26 | 20 | 95 | 478 | 362 |
| Philippines..... | 18,108 | 7,326 | 497 | 5,513 | 1,899 | 2,873 | 8,459 | 4,026 |
| Turkey | 587 | 353 | 30 | 100 | 62 | 42 | 341 | 216 |
| Yemen | 1,591 | 378 | 128 | 123 | 102 | 860 | 597 | 229 |
| Europe | 171,373 | 103,627 | 4,925 | 32,140 | 23,940 | 6,741 | 79,169 | 50,226 |
| Austria | 2,002 | 1,301 | 60 | 376 | 223 | 42 | 994 | 666 |
| Belgium | 1,421 | 895 | 9 | 243 | 226 | 48 | 690 | 461 |
| Croatia..... | 1,402 | 705 | 147 | 343 | 104 | 103 | 838 | 436 |
| Denmark..... | 850 | 497 | 11 | 206 | 92 | 44 | 514 | 311 |
| Finland | 683 | 427 | 22 | 132 | 71 | 31 | 376 | 241 |
| France | 8,743 | 5,702 | 104 | 1,303 | 1,343 | 291 | 4,133 | 2,894 |
| Germany | 24,142 | 14,887 | 705 | 4,278 | 3,070 | 1,202 | 10,318 | 6,362 |
| Greece..... | 20,622 | 11,352 | 768 | 4,490 | 3,178 | 834 | 9,264 | 5,488 |
| Hungary..... | 1,480 | 1,118 | 89 | 164 | 67 | 42 | 1,045 | 817 |
| Ireland | 7,090 | 4,813 | 208 | 986 | 722 | 361 | 3,839 | 2,792 |
| Italy..... | 34,747 | 19,784 | 964 | 8,118 | 4,735 | 1,146 | 15,835 | 9,512 |
| Malta | 595 | 318 | 25 | 127 | 71 | 54 | 335 | 202 |
| Netherlands..... | 3,436 | 2,117 | 41 | 549 | 596 | 133 | 1,471 | 955 |
| Norway..... | 5,531 | 3,205 | 123 | 1,148 | 919 | 136 | 2,194 | 1,322 |
| Poland..... | 3,142 | 1,921 | 162 | 669 | 241 | 149 | 1,718 | 1,045 |
| Portugal..... | 11,377 | 7,412 | 627 | 1,533 | 1,350 | 455 | 5,029 | 3,403 |
| Serbia..... | 984 | 505 | 57 | 299 | 86 | 37 | 586 | 280 |
| Spain | 8,284 | 4,753 | 214 | 1,743 | 1,268 | 306 | 3,975 | 2,459 |
| Sweden | 2,670 | 1,754 | 44 | 436 | 343 | 93 | 1,200 | 789 |
| Switzerland..... | 4,891 | 3,339 | 33 | 550 | 852 | 117 | 1,888 | 1,339 |
| United Kingdom..... | 24,749 | 15,242 | 408 | 3,961 | 4,127 | 1,011 | 11,417 | 7,456 |
| Oceania..... | 5,108 | 3,135 | 98 | 821 | 643 | 411 | 2,929 | 1,983 |
| Australia | 4,125 | 2,553 | 56 | 718 | 569 | 229 | 2,369 | 1,605 |
| New Zealand..... | 642 | 435 | 20 | 67 | 56 | 64 | 390 | 286 |

¹ Countries with 500 or more beneficiaries are shown separately. The total and continent sub-totals include all foreign residents.

² Includes special age-72 beneficiaries.

³ Includes nondisabled widows and widowers, disabled widows and widowers, widowed mothers and fathers, and parents.

CONTACT: Barbara Lingg/Salvatore Gallicchio (410) 965-0156/0158 for further information.

5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J12.—Number of disabled workers, by diagnostic group, December 1999

| State | Total number | Diagnosis available | Diagnostic group | | | | | | | | | | Injuries | Other |
|---|--------------|---------------------|--|-----------|---------------------------------------|---|--------------------|---------------------------------|--------------------|--------------------|------------------------|---------|----------|-------|
| | | | Infectious and parasitic diseases ¹ | Neoplasms | Endocrine, nutritional, and metabolic | Mental disorders (other than retardation) | Mental retardation | Diseases of the— | | | | | | |
| | | | | | | | | Nervous system and sense organs | Circulatory system | Respiratory system | Musculoskeletal system | | | |
| Total | 4,879,454 | 4,773,753 | 96,132 | 131,492 | 251,998 | 1,281,561 | 249,871 | 460,133 | 528,627 | 162,863 | 1,086,432 | 228,800 | 295,844 | |
| Alabama..... | 115,486 | 112,783 | 1,349 | 2,790 | 6,152 | 25,530 | 5,582 | 9,599 | 14,399 | 4,357 | 30,217 | 6,146 | 6,662 | |
| Alaska..... | 6,701 | 6,639 | 98 | 214 | 289 | 2,009 | 338 | 741 | 538 | 196 | 1,464 | 400 | 352 | |
| Arizona..... | 81,248 | 79,721 | 1,491 | 2,126 | 3,487 | 24,050 | 2,448 | 8,112 | 7,439 | 2,695 | 18,849 | 4,341 | 4,683 | |
| Arkansas..... | 74,536 | 73,054 | 1,028 | 2,100 | 3,706 | 12,501 | 3,919 | 6,839 | 9,627 | 2,892 | 21,828 | 4,134 | 4,480 | |
| California..... | 420,823 | 412,413 | 13,579 | 11,427 | 18,887 | 131,846 | 11,429 | 41,407 | 37,013 | 9,844 | 93,669 | 20,636 | 22,676 | |
| Colorado..... | 60,733 | 59,627 | 1,273 | 1,455 | 2,302 | 14,751 | 2,810 | 7,860 | 4,124 | 2,117 | 16,074 | 3,464 | 3,397 | |
| Connecticut..... | 51,891 | 50,897 | 1,140 | 1,501 | 2,389 | 16,666 | 2,500 | 5,077 | 4,923 | 1,553 | 9,658 | 1,911 | 3,579 | |
| Delaware..... | 13,929 | 13,725 | 370 | 391 | 859 | 3,487 | 806 | 1,426 | 1,519 | 503 | 3,028 | 596 | 740 | |
| District of Columbia..... | 8,287 | 8,176 | 729 | 211 | 464 | 2,413 | 465 | 855 | 824 | 174 | 1,210 | 233 | 598 | |
| Florida..... | 295,827 | 289,658 | 9,983 | 8,558 | 16,114 | 73,260 | 9,338 | 24,158 | 35,582 | 10,179 | 62,668 | 16,309 | 23,509 | |
| Georgia..... | 152,492 | 148,967 | 3,867 | 3,936 | 9,072 | 34,622 | 8,304 | 11,801 | 18,145 | 5,673 | 32,687 | 6,474 | 14,386 | |
| Hawaii..... | 13,012 | 12,736 | 318 | 427 | 640 | 4,397 | 503 | 1,093 | 1,530 | 284 | 2,142 | 620 | 782 | |
| Idaho..... | 19,679 | 19,385 | 191 | 573 | 978 | 5,220 | 1,020 | 2,099 | 1,710 | 692 | 4,855 | 1,121 | 926 | |
| Illinois..... | 172,374 | 168,853 | 3,049 | 5,050 | 10,346 | 53,078 | 10,577 | 17,429 | 18,644 | 5,572 | 28,617 | 6,970 | 9,521 | |
| Indiana..... | 106,790 | 103,943 | 1,417 | 3,066 | 7,570 | 24,629 | 8,456 | 11,234 | 12,622 | 4,604 | 20,027 | 4,420 | 5,898 | |
| Iowa..... | 44,896 | 43,727 | 384 | 1,244 | 2,318 | 11,819 | 4,189 | 4,932 | 4,038 | 1,658 | 9,069 | 2,014 | 2,062 | |
| Kansas..... | 40,185 | 39,535 | 524 | 1,080 | 2,778 | 10,081 | 3,170 | 4,378 | 3,719 | 1,531 | 7,755 | 2,174 | 2,345 | |
| Kentucky..... | 121,337 | 118,929 | 1,124 | 2,646 | 5,245 | 30,184 | 7,656 | 8,614 | 13,709 | 5,685 | 32,002 | 5,362 | 6,702 | |
| Louisiana..... | 86,183 | 83,849 | 1,472 | 2,115 | 4,373 | 14,185 | 5,086 | 7,305 | 11,600 | 2,307 | 24,309 | 4,631 | 6,466 | |
| Maine..... | 33,486 | 33,128 | 264 | 818 | 1,445 | 10,335 | 1,825 | 2,915 | 3,158 | 1,106 | 8,408 | 1,582 | 1,272 | |
| Maryland..... | 66,604 | 64,934 | 1,994 | 2,211 | 3,604 | 16,300 | 3,518 | 7,368 | 8,140 | 2,340 | 12,012 | 3,175 | 4,272 | |
| Massachusetts..... | 120,815 | 118,715 | 2,689 | 3,167 | 4,521 | 43,162 | 5,336 | 11,180 | 9,985 | 3,291 | 25,204 | 4,739 | 5,441 | |
| Michigan..... | 175,928 | 171,831 | 1,845 | 4,589 | 10,059 | 56,612 | 9,552 | 16,870 | 18,218 | 5,408 | 33,833 | 7,142 | 7,703 | |
| Minnesota..... | 65,353 | 63,672 | 831 | 1,813 | 2,403 | 22,909 | 5,276 | 7,321 | 4,893 | 1,518 | 11,130 | 2,936 | 2,642 | |
| Mississippi..... | 82,070 | 80,271 | 919 | 1,995 | 4,676 | 19,088 | 4,965 | 6,525 | 11,169 | 2,763 | 17,269 | 3,686 | 7,216 | |
| Missouri..... | 116,919 | 114,426 | 1,718 | 2,983 | 7,466 | 25,822 | 8,101 | 11,066 | 12,909 | 4,839 | 26,398 | 5,975 | 7,149 | |
| Montana..... | 16,548 | 16,259 | 161 | 431 | 620 | 3,632 | 811 | 1,986 | 1,285 | 646 | 4,715 | 1,054 | 918 | |
| Nebraska..... | 24,253 | 23,773 | 313 | 663 | 1,394 | 5,432 | 1,473 | 2,974 | 2,422 | 838 | 5,477 | 1,474 | 1,313 | |
| Nevada..... | 29,828 | 29,300 | 599 | 852 | 1,465 | 7,415 | 743 | 2,932 | 3,411 | 1,213 | 7,275 | 1,484 | 1,911 | |
| New Hampshire..... | 21,991 | 21,761 | 171 | 606 | 911 | 7,242 | 1,089 | 2,328 | 2,005 | 741 | 4,835 | 1,001 | 832 | |
| New Jersey..... | 122,318 | 119,321 | 2,922 | 4,215 | 5,821 | 35,410 | 4,517 | 13,079 | 14,372 | 3,692 | 23,019 | 5,215 | 7,059 | |
| New Mexico..... | 30,620 | 29,960 | 511 | 694 | 1,453 | 6,615 | 972 | 3,175 | 2,376 | 917 | 9,347 | 1,982 | 1,918 | |
| New York..... | 331,177 | 324,873 | 9,890 | 9,728 | 15,799 | 80,474 | 13,907 | 29,579 | 36,733 | 10,363 | 84,693 | 14,316 | 19,391 | |
| North Carolina..... | 188,071 | 184,757 | 3,211 | 5,003 | 11,386 | 36,801 | 12,943 | 15,279 | 24,919 | 7,335 | 42,944 | 7,811 | 17,125 | |
| North Dakota..... | 8,835 | 8,674 | 70 | 241 | 339 | 2,083 | 802 | 1,081 | 838 | 292 | 2,015 | 531 | 382 | |
| Ohio..... | 191,962 | 187,008 | 1,943 | 4,552 | 9,928 | 62,250 | 15,703 | 16,346 | 18,859 | 6,076 | 30,983 | 6,451 | 13,917 | |
| Oklahoma..... | 62,936 | 61,803 | 821 | 1,675 | 3,887 | 13,968 | 3,144 | 6,293 | 7,712 | 2,634 | 15,880 | 3,117 | 2,672 | |
| Oregon..... | 54,124 | 53,240 | 867 | 1,511 | 2,668 | 14,410 | 2,918 | 6,725 | 4,725 | 1,644 | 12,052 | 3,173 | 2,547 | |
| Pennsylvania..... | 203,810 | 199,160 | 3,252 | 6,163 | 11,602 | 46,362 | 11,908 | 21,005 | 24,624 | 6,880 | 45,737 | 9,703 | 11,924 | |
| Rhode Island..... | 22,465 | 21,977 | 305 | 647 | 1,004 | 6,919 | 1,325 | 2,046 | 2,165 | 695 | 4,978 | 868 | 1,025 | |
| South Carolina..... | 97,877 | 96,124 | 1,470 | 2,505 | 5,152 | 23,675 | 5,147 | 8,022 | 13,602 | 3,821 | 22,092 | 4,776 | 5,862 | |
| South Dakota..... | 11,685 | 11,479 | 132 | 303 | 429 | 2,660 | 918 | 1,486 | 1,109 | 427 | 2,998 | 532 | 485 | |
| Tennessee..... | 139,069 | 136,324 | 1,796 | 3,458 | 6,906 | 36,556 | 8,179 | 11,137 | 17,022 | 5,816 | 31,573 | 5,857 | 8,024 | |
| Texas..... | 252,083 | 247,447 | 6,893 | 7,587 | 16,605 | 50,066 | 9,579 | 26,866 | 30,608 | 7,917 | 61,274 | 13,178 | 16,874 | |
| Utah..... | 21,217 | 20,983 | 238 | 500 | 1,039 | 6,250 | 1,305 | 2,644 | 1,565 | 672 | 4,536 | 1,025 | 1,209 | |
| Vermont..... | 12,057 | 11,907 | 187 | 310 | 645 | 3,522 | 664 | 1,149 | 1,080 | 398 | 2,625 | 556 | 771 | |
| Virginia..... | 122,823 | 120,107 | 2,183 | 3,505 | 6,611 | 26,825 | 8,420 | 11,031 | 14,567 | 4,783 | 29,139 | 5,593 | 7,450 | |
| Washington..... | 86,143 | 85,002 | 1,595 | 2,495 | 3,958 | 27,276 | 4,107 | 9,448 | 6,792 | 2,603 | 17,705 | 4,293 | 4,730 | |
| West Virginia..... | 58,309 | 56,702 | 428 | 1,230 | 3,014 | 10,836 | 4,746 | 4,088 | 7,361 | 2,877 | 15,073 | 3,425 | 3,624 | |
| Wisconsin..... | 80,204 | 78,006 | 936 | 2,206 | 4,203 | 24,053 | 5,476 | 9,361 | 6,652 | 2,151 | 15,421 | 3,585 | 3,962 | |
| Wyoming..... | 7,663 | 7,572 | 78 | 182 | 318 | 1,889 | 447 | 938 | 661 | 369 | 1,853 | 470 | 367 | |
| Outlying areas: | | | | | | | | | | | | | | |
| Puerto Rico..... | 121,478 | 115,505 | 1,352 | 1,483 | 2,265 | 47,092 | 1,278 | 9,703 | 9,469 | 3,083 | 30,824 | 5,449 | 3,507 | |
| Other areas and foreign countries ² .. | 12,324 | 11,135 | 162 | 261 | 433 | 2,892 | 181 | 1,228 | 1,516 | 199 | 2,987 | 690 | 586 | |

¹ AIDS/HIV records are counted in the Infectious and Parasitic Diseases group. Before 1990, these records were included in the Other group.

² Includes American Samoa, Guam, Northern Mariana Islands, Virgin Islands, and foreign countries.

CONTACT: Donald T. Ferron/Joseph Bondar (410) 965-0160/0162 for further information.

5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J13.—Number and percentage distribution of disabled workers, by diagnostic group, December 1999

| State | Total number | Diagnosis available | | Diagnostic group | | | | | | | | | | |
|--|--------------|---------------------|----------|--|-----------|---------------------------------------|---|--------------------|---------------------------------|--------------------|--------------------|------------------------|----------|-------|
| | | Number | Per cent | Infectious and parasitic diseases ¹ | Neoplasms | Endocrine, nutritional, and metabolic | Mental disorders (other than retardation) | Mental retardation | Diseases of the— | | | | Injuries | Other |
| | | | | | | | | | Nervous system and sense organs | Circulatory system | Respiratory system | Musculoskeletal system | | |
| Total | 4,879,454 | 4,773,753 | 100.0 | 2.0 | 2.8 | 5.3 | 26.8 | 5.2 | 9.6 | 11.1 | 3.4 | 22.8 | 4.8 | 6.2 |
| Alabama..... | 115,486 | 112,783 | 100.0 | 1.2 | 2.5 | 5.5 | 22.6 | 4.9 | 8.5 | 12.8 | 3.9 | 26.8 | 5.4 | 5.9 |
| Alaska..... | 6,701 | 6,639 | 100.0 | 1.5 | 3.2 | 4.4 | 30.3 | 5.1 | 11.2 | 8.1 | 3.0 | 22.1 | 6.0 | 5.3 |
| Arizona..... | 81,248 | 79,721 | 100.0 | 1.9 | 2.7 | 4.4 | 30.2 | 3.1 | 10.2 | 9.3 | 3.4 | 23.6 | 5.4 | 5.9 |
| Arkansas..... | 74,536 | 73,054 | 100.0 | 1.4 | 2.9 | 5.1 | 17.1 | 5.4 | 9.4 | 13.2 | 4.0 | 29.9 | 5.7 | 6.1 |
| California..... | 420,823 | 412,413 | 100.0 | 3.3 | 2.8 | 4.6 | 32.0 | 2.8 | 10.0 | 9.0 | 2.4 | 22.7 | 5.0 | 5.5 |
| Colorado..... | 60,733 | 59,627 | 100.0 | 2.1 | 2.4 | 3.9 | 24.7 | 4.7 | 13.2 | 6.9 | 3.6 | 27.0 | 5.8 | 5.7 |
| Connecticut..... | 51,891 | 50,897 | 100.0 | 2.2 | 2.9 | 4.7 | 32.7 | 4.9 | 10.0 | 9.7 | 3.1 | 19.0 | 3.8 | 7.0 |
| Delaware..... | 13,929 | 13,725 | 100.0 | 2.7 | 2.8 | 6.3 | 25.4 | 5.9 | 10.4 | 11.1 | 3.7 | 22.1 | 4.3 | 5.4 |
| District of Columbia..... | 8,287 | 8,176 | 100.0 | 8.9 | 2.6 | 5.7 | 29.5 | 5.7 | 10.5 | 10.1 | 2.1 | 14.8 | 2.8 | 7.3 |
| Florida..... | 295,827 | 289,658 | 100.0 | 3.4 | 3.0 | 5.6 | 25.3 | 3.2 | 8.3 | 12.3 | 3.5 | 21.6 | 5.6 | 8.1 |
| Georgia..... | 152,492 | 148,967 | 100.0 | 2.6 | 2.6 | 6.1 | 23.2 | 5.6 | 7.9 | 12.2 | 3.8 | 21.9 | 4.3 | 9.7 |
| Hawaii..... | 13,012 | 12,736 | 100.0 | 2.5 | 3.4 | 5.0 | 34.5 | 3.9 | 8.6 | 12.0 | 2.2 | 16.8 | 4.9 | 6.1 |
| Idaho..... | 19,679 | 19,385 | 100.0 | 1.0 | 3.0 | 5.0 | 26.9 | 5.3 | 10.8 | 8.8 | 3.6 | 25.0 | 5.8 | 4.8 |
| Illinois..... | 172,374 | 168,853 | 100.0 | 1.8 | 3.0 | 6.1 | 31.4 | 6.3 | 10.3 | 11.0 | 3.3 | 16.9 | 4.1 | 5.6 |
| Indiana..... | 106,790 | 103,943 | 100.0 | 1.4 | 2.9 | 7.3 | 23.7 | 8.1 | 10.8 | 12.1 | 4.4 | 19.3 | 4.3 | 5.7 |
| Iowa..... | 44,896 | 43,727 | 100.0 | .9 | 2.8 | 5.3 | 27.0 | 9.6 | 11.3 | 9.2 | 3.8 | 20.7 | 4.6 | 4.7 |
| Kansas..... | 40,185 | 39,535 | 100.0 | 1.3 | 2.7 | 7.0 | 25.5 | 8.0 | 11.1 | 9.4 | 3.9 | 19.6 | 5.5 | 5.9 |
| Kentucky..... | 121,337 | 118,929 | 100.0 | .9 | 2.2 | 4.4 | 25.4 | 6.4 | 7.2 | 11.5 | 4.8 | 26.9 | 4.5 | 5.6 |
| Louisiana..... | 86,183 | 83,849 | 100.0 | 1.8 | 2.5 | 5.2 | 16.9 | 6.1 | 8.7 | 13.8 | 2.8 | 29.0 | 5.5 | 7.7 |
| Maine..... | 33,486 | 33,128 | 100.0 | .8 | 2.5 | 4.4 | 31.2 | 5.5 | 8.8 | 9.5 | 3.3 | 25.4 | 4.8 | 3.8 |
| Maryland..... | 66,604 | 64,934 | 100.0 | 3.1 | 3.4 | 5.6 | 25.1 | 5.4 | 11.3 | 12.5 | 3.6 | 18.5 | 4.9 | 6.6 |
| Massachusetts..... | 120,815 | 118,715 | 100.0 | 2.3 | 2.7 | 3.8 | 36.4 | 4.5 | 9.4 | 8.4 | 2.8 | 21.2 | 4.0 | 4.6 |
| Michigan..... | 175,928 | 171,831 | 100.0 | 1.1 | 2.7 | 5.9 | 32.9 | 5.6 | 9.8 | 10.6 | 3.1 | 19.7 | 4.2 | 4.5 |
| Minnesota..... | 65,353 | 63,672 | 100.0 | 1.3 | 2.8 | 3.8 | 36.0 | 8.3 | 11.5 | 7.7 | 2.4 | 17.5 | 4.6 | 4.1 |
| Mississippi..... | 82,070 | 80,271 | 100.0 | 1.1 | 2.5 | 5.8 | 23.8 | 6.2 | 8.1 | 13.9 | 3.4 | 21.5 | 4.6 | 9.0 |
| Missouri..... | 116,919 | 114,426 | 100.0 | 1.5 | 2.6 | 6.5 | 22.6 | 7.1 | 9.7 | 11.3 | 4.2 | 23.1 | 5.2 | 6.2 |
| Montana..... | 16,548 | 16,259 | 100.0 | 1.0 | 2.7 | 3.8 | 22.3 | 5.0 | 12.2 | 7.9 | 4.0 | 29.0 | 6.5 | 5.6 |
| Nebraska..... | 24,253 | 23,773 | 100.0 | 1.3 | 2.8 | 5.9 | 22.8 | 6.2 | 12.5 | 10.2 | 3.5 | 23.0 | 6.2 | 5.5 |
| Nevada..... | 29,828 | 29,300 | 100.0 | 2.0 | 2.9 | 5.0 | 25.3 | 2.5 | 10.0 | 11.6 | 4.1 | 24.8 | 5.1 | 6.5 |
| New Hampshire..... | 21,991 | 21,761 | 100.0 | .8 | 2.8 | 4.2 | 33.3 | 5.0 | 10.7 | 9.2 | 3.4 | 22.2 | 4.6 | 3.8 |
| New Jersey..... | 122,318 | 119,321 | 100.0 | 2.4 | 3.5 | 4.9 | 29.7 | 3.8 | 11.0 | 12.0 | 3.1 | 19.3 | 4.4 | 5.9 |
| New Mexico..... | 30,620 | 29,960 | 100.0 | 1.7 | 2.3 | 4.8 | 22.1 | 3.2 | 10.6 | 7.9 | 3.1 | 31.2 | 6.6 | 6.4 |
| New York..... | 331,177 | 324,873 | 100.0 | 3.0 | 3.0 | 4.9 | 24.8 | 4.3 | 9.1 | 11.3 | 3.2 | 26.1 | 4.4 | 6.0 |
| North Carolina..... | 188,071 | 184,757 | 100.0 | 1.7 | 2.7 | 6.2 | 19.9 | 7.0 | 8.3 | 13.5 | 4.0 | 23.2 | 4.2 | 9.3 |
| North Dakota..... | 8,835 | 8,674 | 100.0 | .8 | 2.8 | 3.9 | 24.0 | 9.2 | 12.5 | 9.7 | 3.4 | 23.2 | 6.1 | 4.4 |
| Ohio..... | 191,962 | 187,008 | 100.0 | 1.0 | 2.4 | 5.3 | 33.3 | 8.4 | 8.7 | 10.1 | 3.2 | 16.6 | 3.4 | 7.4 |
| Oklahoma..... | 62,936 | 61,803 | 100.0 | 1.3 | 2.7 | 6.3 | 22.6 | 5.1 | 10.2 | 12.5 | 4.3 | 25.7 | 5.0 | 4.3 |
| Oregon..... | 54,124 | 53,240 | 100.0 | 1.6 | 2.8 | 5.0 | 27.1 | 5.5 | 12.6 | 8.9 | 3.1 | 22.6 | 6.0 | 4.8 |
| Pennsylvania..... | 203,810 | 199,160 | 100.0 | 1.6 | 3.1 | 5.8 | 23.3 | 6.0 | 10.5 | 12.4 | 3.5 | 23.0 | 4.9 | 6.0 |
| Rhode Island..... | 22,465 | 21,977 | 100.0 | 1.4 | 2.9 | 4.6 | 31.5 | 6.0 | 9.3 | 9.9 | 3.2 | 22.7 | 3.9 | 4.7 |
| South Carolina..... | 97,877 | 96,124 | 100.0 | 1.5 | 2.6 | 5.4 | 24.6 | 5.4 | 8.3 | 14.2 | 4.0 | 23.0 | 5.0 | 6.1 |
| South Dakota..... | 11,685 | 11,479 | 100.0 | 1.1 | 2.6 | 3.7 | 23.2 | 8.0 | 12.9 | 9.7 | 3.7 | 26.1 | 4.6 | 4.2 |
| Tennessee..... | 139,069 | 136,324 | 100.0 | 1.3 | 2.5 | 5.1 | 26.8 | 6.0 | 8.2 | 12.5 | 4.3 | 23.2 | 4.3 | 5.9 |
| Texas..... | 252,083 | 247,447 | 100.0 | 2.8 | 3.1 | 6.7 | 20.2 | 3.9 | 10.9 | 12.4 | 3.2 | 24.8 | 5.3 | 6.8 |
| Utah..... | 21,217 | 20,983 | 100.0 | 1.1 | 2.4 | 5.0 | 29.8 | 6.2 | 12.6 | 7.5 | 3.2 | 21.6 | 4.9 | 5.8 |
| Vermont..... | 12,057 | 11,907 | 100.0 | 1.6 | 2.6 | 5.4 | 29.6 | 5.6 | 9.6 | 9.1 | 3.3 | 22.0 | 4.7 | 6.5 |
| Virginia..... | 122,823 | 120,107 | 100.0 | 1.8 | 2.9 | 5.5 | 22.3 | 7.0 | 9.2 | 12.1 | 4.0 | 24.3 | 4.7 | 6.2 |
| Washington..... | 86,143 | 85,002 | 100.0 | 1.9 | 2.9 | 4.7 | 32.1 | 4.8 | 11.1 | 8.0 | 3.1 | 20.8 | 5.1 | 5.6 |
| West Virginia..... | 58,309 | 56,702 | 100.0 | .8 | 2.2 | 5.3 | 19.1 | 8.4 | 7.2 | 13.0 | 5.1 | 26.6 | 6.0 | 6.4 |
| Wisconsin..... | 80,204 | 78,006 | 100.0 | 1.2 | 2.8 | 5.4 | 30.8 | 7.0 | 12.0 | 8.5 | 2.8 | 19.8 | 4.6 | 5.1 |
| Wyoming..... | 7,663 | 7,572 | 100.0 | 1.0 | 2.4 | 4.2 | 24.9 | 5.9 | 12.4 | 8.7 | 4.9 | 24.5 | 6.2 | 4.8 |
| Outlying areas: | | | | | | | | | | | | | | |
| Puerto Rico..... | 121,478 | 115,505 | 100.0 | 1.2 | 1.3 | 2.0 | 40.8 | 1.1 | 8.4 | 8.2 | 2.7 | 26.7 | 4.7 | 3.0 |
| Other areas and foreign countries ² | 12,324 | 11,135 | 100.0 | 1.5 | 2.3 | 3.9 | 26.0 | 1.6 | 11.0 | 13.6 | 1.8 | 26.8 | 6.2 | 5.3 |

¹ AIDS/HIV records are counted in the Infectious and Parasitic Diseases group. Before 1990, these records were included in the Other group.

² Includes American Samoa, Guam, Northern Mariana Islands, Virgin Islands, and foreign countries.

5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J14.—Number, average and median monthly benefit, by type of disabled beneficiary, December 1999

[Based on 10-percent sample]

| State | Total | | | Disabled workers | | | Disabled children, aged 18 or older | | | Disabled widows and widowers | | |
|-------------------------------|-----------|-----------------|----------------|------------------|-----------------|----------------|-------------------------------------|-----------------|----------------|------------------------------|-----------------|----------------|
| | Number | Average benefit | Median benefit | Number | Average benefit | Median benefit | Number | Average benefit | Median benefit | Number | Average benefit | Median benefit |
| Total ¹ | 5,797,330 | \$716.30 | \$664.50 | 4,873,560 | \$754.70 | \$708.00 | 726,250 | \$495.80 | \$485.00 | 197,520 | \$499.80 | \$483.75 |
| Alabama..... | 136,630 | 681.40 | 634.50 | 115,200 | 724.30 | 675.50 | 15,820 | 444.60 | 415.00 | 5,610 | 468.50 | 459.00 |
| Alaska..... | 7,670 | 717.90 | 668.50 | 6,830 | 742.90 | 691.50 | 670 | 506.50 | 486.50 | 170 | 549.30 | 531.00 |
| Arizona..... | 91,360 | 754.40 | 706.50 | 81,060 | 784.20 | 739.50 | 7,480 | 516.90 | 516.00 | 2,820 | 529.60 | 535.50 |
| Arkansas..... | 85,100 | 671.80 | 632.00 | 72,830 | 711.30 | 672.00 | 8,660 | 435.20 | 405.50 | 3,610 | 444.60 | 440.00 |
| California..... | 494,670 | 731.80 | 683.00 | 424,550 | 767.40 | 722.50 | 57,370 | 515.70 | 513.00 | 12,750 | 518.00 | 495.00 |
| Colorado..... | 68,420 | 722.60 | 672.00 | 60,590 | 749.90 | 702.50 | 5,900 | 512.90 | 515.50 | 1,930 | 507.70 | 490.00 |
| Connecticut..... | 62,020 | 740.40 | 689.00 | 51,370 | 779.80 | 732.00 | 9,110 | 556.50 | 561.00 | 1,540 | 516.30 | 477.50 |
| Delaware..... | 16,520 | 743.60 | 694.50 | 14,270 | 778.90 | 736.50 | 1,740 | 534.10 | 534.75 | 510 | 470.30 | 462.00 |
| District of Columbia..... | 10,070 | 657.60 | 623.00 | 8,300 | 704.30 | 670.00 | 1,450 | 442.40 | 426.00 | 320 | 423.40 | 425.00 |
| Florida..... | 336,600 | 726.80 | 678.50 | 295,400 | 759.50 | 713.55 | 31,000 | 494.40 | 481.00 | 10,200 | 487.60 | 460.00 |
| Georgia..... | 180,050 | 693.60 | 652.50 | 153,620 | 733.60 | 690.50 | 19,730 | 464.70 | 441.00 | 6,700 | 449.00 | 422.50 |
| Hawaii..... | 15,440 | 733.90 | 687.75 | 12,890 | 781.10 | 747.00 | 2,180 | 486.60 | 485.50 | 370 | 544.60 | 522.00 |
| Idaho..... | 21,700 | 707.00 | 662.00 | 18,840 | 736.90 | 695.75 | 2,290 | 498.40 | 480.00 | 570 | 557.00 | 560.00 |
| Illinois..... | 211,240 | 737.00 | 688.05 | 171,960 | 782.10 | 740.00 | 31,470 | 543.20 | 544.50 | 7,810 | 525.70 | 506.00 |
| Indiana..... | 126,380 | 725.70 | 674.50 | 104,770 | 765.70 | 717.00 | 16,990 | 532.00 | 531.00 | 4,620 | 533.20 | 524.00 |
| Iowa..... | 56,110 | 695.40 | 646.00 | 46,020 | 737.00 | 695.00 | 8,600 | 507.60 | 501.00 | 1,490 | 492.70 | 489.00 |
| Kansas..... | 48,110 | 696.30 | 646.50 | 40,460 | 732.50 | 684.00 | 6,100 | 509.80 | 491.00 | 1,550 | 485.70 | 478.00 |
| Kentucky..... | 143,370 | 704.40 | 650.50 | 121,360 | 749.00 | 698.00 | 15,510 | 439.40 | 411.00 | 6,500 | 503.90 | 488.50 |
| Louisiana..... | 107,780 | 698.00 | 648.50 | 85,660 | 757.90 | 713.50 | 16,620 | 443.60 | 416.00 | 5,500 | 533.60 | 518.00 |
| Maine..... | 38,670 | 661.10 | 623.00 | 33,210 | 690.60 | 650.00 | 4,280 | 481.10 | 469.00 | 1,180 | 482.70 | 466.50 |
| Maryland..... | 80,450 | 740.10 | 693.50 | 67,220 | 782.00 | 739.50 | 10,790 | 527.10 | 509.00 | 2,440 | 527.80 | 499.50 |
| Massachusetts..... | 143,680 | 710.10 | 661.00 | 121,770 | 746.90 | 697.00 | 18,080 | 509.30 | 506.00 | 3,830 | 489.80 | 475.00 |
| Michigan..... | 215,860 | 765.00 | 721.00 | 175,900 | 812.20 | 781.50 | 31,770 | 557.50 | 571.00 | 8,190 | 557.50 | 546.00 |
| Minnesota..... | 77,960 | 696.40 | 642.00 | 64,370 | 736.80 | 686.00 | 11,640 | 510.10 | 508.25 | 1,950 | 475.10 | 446.00 |
| Mississippi..... | 97,660 | 658.10 | 618.25 | 82,130 | 703.30 | 655.50 | 11,130 | 408.50 | 379.00 | 4,400 | 445.80 | 429.75 |
| Missouri..... | 136,870 | 702.40 | 653.50 | 116,610 | 738.40 | 689.00 | 15,240 | 493.30 | 477.25 | 5,020 | 499.40 | 471.00 |
| Montana..... | 19,220 | 708.20 | 662.75 | 16,590 | 745.60 | 716.00 | 1,970 | 473.50 | 470.00 | 660 | 469.90 | 418.50 |
| Nebraska..... | 29,180 | 676.80 | 621.00 | 24,590 | 711.90 | 658.50 | 3,850 | 492.50 | 471.50 | 740 | 467.40 | 469.00 |
| Nevada..... | 32,730 | 772.40 | 732.00 | 29,900 | 794.20 | 756.50 | 1,800 | 564.30 | 582.25 | 1,030 | 502.90 | 457.00 |
| New Hampshire..... | 24,640 | 719.90 | 681.25 | 21,080 | 754.40 | 716.35 | 2,890 | 532.70 | 519.00 | 670 | 442.90 | 438.00 |
| New Jersey..... | 146,320 | 766.60 | 717.00 | 123,040 | 807.30 | 766.00 | 18,970 | 559.00 | 562.00 | 4,310 | 516.90 | 492.00 |
| New Mexico..... | 35,780 | 691.10 | 647.00 | 30,940 | 729.30 | 687.25 | 3,870 | 436.50 | 412.00 | 970 | 488.90 | 491.00 |
| New York..... | 394,070 | 753.20 | 697.50 | 326,940 | 798.70 | 755.50 | 55,030 | 536.40 | 536.00 | 12,100 | 512.10 | 495.50 |
| North Carolina..... | 215,510 | 688.20 | 655.00 | 185,780 | 727.30 | 692.00 | 22,140 | 453.30 | 432.75 | 7,590 | 416.10 | 403.00 |
| North Dakota..... | 11,430 | 663.60 | 606.50 | 9,000 | 716.50 | 673.00 | 2,060 | 459.90 | 438.00 | 370 | 512.70 | 475.00 |
| Ohio..... | 237,600 | 717.40 | 664.00 | 193,190 | 760.70 | 716.00 | 35,400 | 523.30 | 525.00 | 9,010 | 551.00 | 553.00 |
| Oklahoma..... | 75,220 | 700.80 | 658.50 | 63,680 | 741.80 | 706.00 | 8,800 | 476.20 | 462.75 | 2,740 | 468.80 | 452.50 |
| Oregon..... | 63,640 | 720.40 | 673.00 | 54,950 | 750.10 | 707.50 | 6,750 | 529.30 | 527.00 | 1,940 | 545.70 | 544.75 |
| Pennsylvania..... | 250,010 | 723.60 | 676.00 | 202,660 | 768.10 | 730.75 | 38,250 | 533.20 | 534.50 | 9,100 | 534.10 | 539.50 |
| Rhode Island..... | 26,030 | 700.60 | 650.00 | 22,110 | 734.50 | 684.50 | 3,220 | 506.70 | 514.50 | 700 | 521.40 | 511.00 |
| South Carolina..... | 115,440 | 694.80 | 657.75 | 98,110 | 739.00 | 701.00 | 13,130 | 449.00 | 431.00 | 4,200 | 431.90 | 415.00 |
| South Dakota..... | 14,160 | 645.90 | 606.00 | 11,570 | 686.40 | 641.50 | 2,210 | 464.70 | 455.50 | 380 | 467.40 | 477.00 |
| Tennessee..... | 164,630 | 685.60 | 645.50 | 139,450 | 726.50 | 682.00 | 18,360 | 458.90 | 435.00 | 6,820 | 459.40 | 456.00 |
| Texas..... | 300,620 | 702.00 | 660.50 | 250,460 | 747.90 | 708.50 | 38,370 | 464.70 | 441.00 | 11,790 | 498.70 | 487.50 |
| Utah..... | 25,240 | 702.40 | 636.00 | 21,370 | 735.30 | 669.00 | 3,100 | 521.20 | 497.50 | 770 | 520.80 | 466.00 |
| Vermont..... | 14,820 | 681.90 | 644.25 | 12,560 | 717.50 | 677.00 | 1,720 | 481.60 | 478.00 | 540 | 491.80 | 505.50 |
| Virginia..... | 145,970 | 708.60 | 660.50 | 123,530 | 750.90 | 704.00 | 17,430 | 471.40 | 452.00 | 5,010 | 492.80 | 484.00 |
| Washington..... | 98,700 | 729.60 | 678.00 | 85,070 | 757.70 | 707.50 | 10,820 | 551.70 | 556.50 | 2,810 | 563.40 | 588.00 |
| West Virginia..... | 72,270 | 738.80 | 691.00 | 58,560 | 797.80 | 763.75 | 10,360 | 462.00 | 449.00 | 3,350 | 563.40 | 549.00 |
| Wisconsin..... | 97,380 | 712.50 | 661.00 | 79,480 | 752.80 | 710.50 | 15,370 | 534.90 | 540.50 | 2,530 | 528.50 | 518.00 |
| Wyoming..... | 8,580 | 737.10 | 686.75 | 7,510 | 769.50 | 719.00 | 860 | 489.70 | 498.75 | 210 | 589.10 | 657.00 |
| Outlying areas: | | | | | | | | | | | | |
| American Samoa..... | 1,130 | 538.00 | 507.00 | 1,080 | 552.50 | 510.50 | 40 | 218.90 | 200.50 | 10 | 249.50 | 249.50 |
| Guam..... | 750 | 578.30 | 530.50 | 640 | 621.70 | 591.00 | 100 | 317.90 | 327.50 | 10 | 405.00 | 405.00 |
| Northern Mariana Islands..... | 140 | 384.00 | 253.00 | 90 | 422.10 | 278.00 | 50 | 315.40 | 173.00 | ... | ... | ... |
| Puerto Rico..... | 146,710 | 579.30 | 560.50 | 119,690 | 636.60 | 598.50 | 22,400 | 309.50 | 307.00 | 4,620 | 402.30 | 377.50 |
| Virgin Islands..... | 1,560 | 640.00 | 582.35 | 1,200 | 696.50 | 646.50 | 320 | 437.00 | 384.00 | 40 | 568.40 | 543.75 |
| Foreign countries..... | 17,210 | 562.10 | 532.00 | 11,340 | 655.40 | 629.50 | 4,970 | 358.50 | 336.00 | 900 | 511.10 | 515.00 |

¹ Includes beneficiaries with unknown state code.

5.K OASDI Current-Pay Benefits: Direct Deposit

Table 5.K1.—Number and percent of beneficiaries, and average monthly benefit, by state and direct deposit status, December 1999

[Based on 10-percent sample]

| State | All beneficiaries | | Direct deposit status | | | | | |
|--|-------------------|-------------------------|-----------------------|---------|-------------------------|------------|---------|-------------------------|
| | | | Using | | | Not using | | |
| | Number | Average monthly benefit | Number | Percent | Average monthly benefit | Number | Percent | Average monthly benefit |
| Total | 44,598,890 | \$730.50 | 34,416,560 | 77.2 | \$761.60 | 10,182,330 | 22.8 | \$625.30 |
| Alabama | 811,250 | 672.90 | 584,670 | 72.1 | 713.60 | 226,580 | 27.9 | 567.80 |
| Alaska | 51,540 | 690.20 | 38,730 | 75.1 | 720.90 | 12,810 | 24.9 | 597.20 |
| Arizona | 768,920 | 746.30 | 664,900 | 86.5 | 770.60 | 104,020 | 13.5 | 591.60 |
| Arkansas | 511,080 | 662.30 | 371,510 | 72.7 | 700.20 | 139,570 | 27.3 | 561.40 |
| California | 4,110,800 | 742.00 | 3,424,080 | 83.3 | 761.10 | 686,720 | 16.7 | 646.70 |
| Colorado | 523,200 | 715.70 | 424,450 | 81.1 | 738.10 | 98,750 | 18.9 | 619.60 |
| Connecticut | 567,480 | 815.20 | 425,850 | 75.0 | 841.90 | 141,630 | 25.0 | 734.70 |
| Delaware | 131,620 | 769.70 | 109,180 | 83.0 | 795.10 | 22,440 | 17.0 | 646.00 |
| District of Columbia | 73,730 | 631.60 | 51,660 | 70.1 | 657.60 | 22,070 | 29.9 | 570.70 |
| Florida | 3,141,370 | 741.70 | 2,751,020 | 87.6 | 762.80 | 390,350 | 12.4 | 593.60 |
| Georgia | 1,078,460 | 692.00 | 783,370 | 72.6 | 733.70 | 295,090 | 27.4 | 581.10 |
| Hawaii | 179,150 | 733.40 | 149,750 | 83.6 | 750.80 | 29,400 | 16.4 | 644.80 |
| Idaho | 189,670 | 714.70 | 161,090 | 84.9 | 735.00 | 28,580 | 15.1 | 599.70 |
| Illinois | 1,817,410 | 775.90 | 1,392,010 | 76.6 | 799.70 | 425,400 | 23.4 | 698.00 |
| Indiana | 978,750 | 768.40 | 746,840 | 76.3 | 795.40 | 231,910 | 23.7 | 681.60 |
| Iowa | 536,540 | 740.00 | 444,600 | 82.9 | 758.00 | 91,940 | 17.1 | 653.00 |
| Kansas | 433,690 | 753.20 | 351,110 | 81.0 | 774.00 | 82,580 | 19.0 | 664.60 |
| Kentucky | 729,660 | 667.70 | 503,210 | 69.0 | 710.40 | 226,450 | 31.0 | 572.70 |
| Louisiana | 702,730 | 656.30 | 453,860 | 64.6 | 706.70 | 248,870 | 35.4 | 564.30 |
| Maine | 246,610 | 673.60 | 187,060 | 75.9 | 704.00 | 59,550 | 24.1 | 577.90 |
| Maryland | 703,270 | 747.10 | 540,170 | 76.8 | 768.60 | 163,100 | 23.2 | 675.80 |
| Massachusetts | 1,048,750 | 745.20 | 798,590 | 76.1 | 769.90 | 250,160 | 23.9 | 666.30 |
| Michigan | 1,619,190 | 784.30 | 1,291,200 | 79.7 | 808.50 | 327,990 | 20.3 | 689.30 |
| Minnesota | 725,310 | 733.30 | 585,900 | 80.8 | 755.30 | 139,410 | 19.2 | 640.60 |
| Mississippi | 507,060 | 633.50 | 382,380 | 75.4 | 670.90 | 124,680 | 24.6 | 519.10 |
| Missouri | 987,320 | 719.00 | 758,230 | 76.8 | 745.70 | 229,090 | 23.2 | 630.40 |
| Montana | 155,360 | 711.50 | 126,930 | 81.7 | 732.10 | 28,430 | 18.3 | 619.60 |
| Nebraska | 282,510 | 726.60 | 231,670 | 82.0 | 746.40 | 50,840 | 18.0 | 636.20 |
| Nevada | 269,780 | 756.00 | 225,380 | 83.5 | 773.40 | 44,400 | 16.5 | 667.50 |
| New Hampshire | 194,930 | 757.20 | 157,400 | 80.7 | 777.20 | 37,530 | 19.3 | 673.10 |
| New Jersey | 1,325,890 | 819.80 | 1,006,890 | 75.9 | 843.50 | 319,000 | 24.1 | 745.00 |
| New Mexico | 273,640 | 666.40 | 210,280 | 76.8 | 709.30 | 63,360 | 23.2 | 523.80 |
| New York | 2,963,630 | 780.20 | 2,263,070 | 76.4 | 807.80 | 700,560 | 23.6 | 690.90 |
| North Carolina | 1,320,790 | 701.90 | 958,410 | 72.6 | 745.70 | 362,380 | 27.4 | 586.30 |
| North Dakota | 114,440 | 683.60 | 89,260 | 78.0 | 707.70 | 25,180 | 22.0 | 598.10 |
| Ohio | 1,902,090 | 746.50 | 1,405,700 | 73.9 | 773.30 | 496,390 | 26.1 | 670.40 |
| Oklahoma | 586,150 | 699.50 | 453,760 | 77.4 | 728.30 | 132,390 | 22.6 | 600.90 |
| Oregon | 559,980 | 753.30 | 490,030 | 87.5 | 768.00 | 69,950 | 12.5 | 650.30 |
| Pennsylvania | 2,333,490 | 764.80 | 1,783,900 | 76.4 | 787.70 | 549,590 | 23.6 | 690.40 |
| Rhode Island | 190,110 | 745.60 | 144,090 | 75.8 | 773.90 | 46,020 | 24.2 | 656.90 |
| South Carolina | 672,620 | 695.90 | 481,380 | 71.6 | 742.00 | 191,240 | 28.4 | 579.80 |
| South Dakota | 135,160 | 670.70 | 108,470 | 80.3 | 693.60 | 26,690 | 19.7 | 577.70 |
| Tennessee | 974,590 | 690.50 | 709,890 | 72.8 | 729.20 | 264,700 | 27.2 | 586.70 |
| Texas | 2,575,860 | 700.00 | 1,909,110 | 74.1 | 739.60 | 666,750 | 25.9 | 586.60 |
| Utah | 235,780 | 731.40 | 196,830 | 83.5 | 752.60 | 38,950 | 16.5 | 624.00 |
| Vermont | 103,280 | 717.70 | 82,730 | 80.1 | 738.50 | 20,550 | 19.9 | 634.10 |
| Virginia | 1,008,050 | 709.30 | 739,250 | 73.3 | 742.40 | 268,800 | 26.7 | 618.20 |
| Washington | 826,170 | 768.00 | 720,080 | 87.2 | 784.80 | 106,090 | 12.8 | 654.40 |
| West Virginia | 388,210 | 707.90 | 242,490 | 62.5 | 749.30 | 145,720 | 37.5 | 639.10 |
| Wisconsin | 887,650 | 761.40 | 723,260 | 81.5 | 781.30 | 164,390 | 18.5 | 673.80 |
| Wyoming | 75,370 | 735.20 | 62,200 | 82.5 | 755.00 | 13,170 | 17.5 | 641.70 |
| Outlying areas: | | | | | | | | |
| Puerto Rico | 653,590 | 464.60 | 302,970 | 46.4 | 548.10 | 350,620 | 53.6 | 392.50 |
| Other areas and foreign countries ¹ | 415,210 | 463.20 | 215,710 | 52.0 | 479.90 | 199,500 | 48.0 | 445.20 |

¹ Includes American Samoa, Guam, Northern Mariana Islands, Virgin Islands, and foreign countries.

CONTACT: Barbara Lingg/Salvatore Gallicchio (410) 965-0156/0158 for further information.

5.L OASDI Current-Pay Benefits: With Representative Payee

Table 5.L1.—Total number of OASDI beneficiaries and number and percent with representative payee, by type of beneficiary, December 1999

[Based on 10-percent sample]

| Type of beneficiary | All beneficiaries | Beneficiaries with representative payee | |
|---|-------------------|---|---------|
| | | Number | Percent |
| Total | 44,598,890 | 4,730,530 | 10.6 |
| Adult beneficiaries ¹ | 41,624,650 | 1,759,050 | 4.2 |
| Retired workers | 27,782,240 | 423,240 | 1.5 |
| Disabled workers | 4,873,560 | 583,020 | 12.0 |
| Wives and husbands | 2,987,470 | 21,260 | .7 |
| Widows and widowers ² | 4,951,470 | 142,570 | 2.9 |
| Disabled widows and widowers | 199,220 | 13,560 | 6.8 |
| Disabled children, aged 18 or older | 726,250 | 571,060 | 78.6 |
| Students aged 18–19 | 104,320 | 4,340 | 4.2 |
| Children under age 18 | 2,974,240 | 2,971,480 | 99.9 |
| In custody of parent payee | 2,671,450 | 2,671,450 | 100.0 |
| Not in custody of parent payee | 302,790 | 300,030 | 99.1 |

¹ Includes special age-72 beneficiaries.

² Includes nondisabled widows and widowers, widowed mothers and fathers, and parents.

5.M OASDI Current-Pay Benefits: International Agreements

Table 5.M1.—Number of beneficiaries and average monthly benefit amount under U.S. totalization agreements, by country involved in the agreement and type of benefit, December 1983–99

| Year and country | Total | Retired workers | Disabled workers | Wives and husbands | Widows and widowers ¹ | Children |
|------------------------|---------|-----------------|------------------|--------------------|----------------------------------|----------|
| Number | | | | | | |
| December: | | | | | | |
| 1983 | 1,541 | 970 | 97 | 266 | 109 | 99 |
| 1984 | 2,717 | 1,664 | 254 | 435 | 202 | 162 |
| 1985 | 7,857 | 4,773 | 404 | 1,730 | 578 | 372 |
| 1990 | 27,662 | 17,432 | 1,609 | 5,801 | 2,078 | 742 |
| 1995 | 54,806 | 35,925 | 2,428 | 10,974 | 4,431 | 1,048 |
| 1996 | 59,455 | 39,085 | 2,514 | 11,917 | 4,893 | 1,046 |
| 1997 | 63,842 | 42,163 | 2,662 | 12,583 | 5,342 | 1,092 |
| 1998 | 68,748 | 45,632 | 2,708 | 13,376 | 5,926 | 1,106 |
| 1999 | 74,933 | 50,018 | 2,749 | 14,421 | 6,636 | 1,109 |
| December 1999: | | | | | | |
| Austria | 527 | 400 | 47 | 52 | 19 | 9 |
| Belgium | 420 | 301 | 7 | 79 | 25 | 8 |
| Canada | 32,695 | 19,813 | 1,495 | 7,286 | 3,617 | 484 |
| Finland | 107 | 74 | 10 | 13 | 4 | 6 |
| France | 2,622 | 1,911 | 41 | 458 | 139 | 73 |
| Germany | 10,414 | 7,988 | 554 | 1,184 | 569 | 119 |
| Greece | 1,212 | 824 | 46 | 262 | 59 | 21 |
| Ireland | 659 | 485 | 25 | 103 | 34 | 12 |
| Italy | 6,340 | 4,056 | 112 | 1,207 | 877 | 88 |
| Luxembourg | 20 | 11 | 2 | 3 | 2 | 2 |
| Netherlands | 1,292 | 894 | 5 | 286 | 78 | 29 |
| Norway | 2,372 | 1,504 | 84 | 475 | 274 | 35 |
| Portugal | 1,384 | 926 | 67 | 241 | 119 | 31 |
| Spain | 1,356 | 824 | 58 | 306 | 132 | 36 |
| Sweden | 892 | 671 | 24 | 150 | 32 | 15 |
| Switzerland | 2,329 | 1,740 | 23 | 458 | 88 | 20 |
| United Kingdom | 10,292 | 7,596 | 149 | 1,858 | 568 | 121 |
| Average benefit amount | | | | | | |
| December: | | | | | | |
| 1983 | \$62.61 | \$68.77 | \$145.68 | \$24.01 | \$49.27 | \$40.16 |
| 1984 | 79.29 | 90.32 | 144.07 | 25.64 | 51.61 | 42.90 |
| 1985 | 73.52 | 86.52 | 147.43 | 32.04 | 60.94 | 38.79 |
| 1990 | 108.07 | 122.87 | 223.71 | 44.37 | 88.01 | 63.88 |
| 1995 | 134.13 | 155.20 | 271.21 | 51.27 | 108.60 | 69.88 |
| 1996 | 138.89 | 160.65 | 287.11 | 52.80 | 112.45 | 74.22 |
| 1997 | 143.69 | 165.94 | 298.78 | 54.24 | 115.62 | 74.27 |
| 1998 | 146.37 | 169.15 | 305.43 | 55.08 | 117.87 | 73.49 |
| 1999 | 151.22 | 174.94 | 312.05 | 56.58 | 123.64 | 78.56 |
| December 1999: | | | | | | |
| Austria | 202.35 | 226.09 | 205.83 | 58.80 | 150.89 | 66.89 |
| Belgium | 152.56 | 176.38 | 387.14 | 56.29 | 141.86 | 35.25 |
| Canada | 124.73 | 140.57 | 306.43 | 52.56 | 114.13 | 81.05 |
| Finland | 174.31 | 175.31 | 392.10 | 51.54 | (2) | 54.17 |
| France | 156.71 | 180.04 | 357.73 | 63.04 | 139.89 | 53.01 |
| Germany | 212.26 | 236.07 | 302.43 | 60.82 | 133.74 | 76.34 |
| Greece | 125.88 | 135.35 | 357.39 | 57.54 | 132.31 | 81.62 |
| Ireland | 171.05 | 179.61 | 459.92 | 69.64 | 167.30 | 104.08 |
| Italy | 137.26 | 162.69 | 357.78 | 54.45 | 111.12 | 80.81 |
| Luxembourg | 216.88 | 261.32 | (2) | (2) | (2) | (2) |
| Netherlands | 142.74 | 169.65 | 367.20 | 63.27 | 131.83 | 87.59 |
| Norway | 152.31 | 167.75 | 375.29 | 67.19 | 152.42 | 108.26 |
| Portugal | 134.33 | 145.24 | 295.21 | 57.37 | 127.35 | 85.77 |
| Spain | 129.56 | 146.12 | 304.88 | 54.11 | 135.49 | 87.64 |
| Sweden | 144.31 | 158.14 | 293.21 | 62.67 | 155.22 | 80.40 |
| Switzerland | 143.52 | 164.19 | 347.87 | 57.12 | 143.23 | 90.35 |
| United Kingdom | 187.74 | 219.40 | 311.38 | 64.45 | 160.49 | 69.22 |

¹ Includes nondisabled and disabled widow(er)s, and mothers and fathers.

² Not shown to avoid disclosure of information regarding particular individuals.

6.A OASDI Benefits Awarded: Summary

Table 6.A1.—Number, by type of benefit, 1940–99

[Benefits not necessarily payable at time of award]

| Year | Total | Retired workers | Disabled workers | Wives and husbands of— | | Children of— | | | Widowed mothers and fathers | Widows and widowers | Parents | Special age-72 beneficiaries |
|-------------------------|-------------|-----------------|------------------|------------------------|------------------|-----------------|------------------|------------------|-----------------------------|---------------------|---------|------------------------------|
| | | | | Retired workers | Disabled workers | Retired workers | Deceased workers | Disabled workers | | | | |
| Total..... | 172,822,025 | 70,806,319 | 17,760,043 | 16,905,773 | 3,561,890 | 6,677,879 | 19,723,581 | 13,043,969 | 4,620,708 | 18,340,966 | 113,487 | 1,267,410 |
| 1940..... | 254,984 | 132,335 | ... | 34,555 | ... | 8,249 | 51,133 | ... | 23,260 | 4,600 | 852 | ... |
| 1941..... | 269,286 | 114,660 | ... | 36,213 | ... | 6,031 | 69,588 | ... | 30,502 | 11,020 | 1,272 | ... |
| 1942..... | 258,116 | 99,622 | ... | 33,250 | ... | 4,859 | 72,525 | ... | 31,820 | 14,774 | 1,266 | ... |
| 1943..... | 262,865 | 89,070 | ... | 31,916 | ... | 3,652 | 81,967 | ... | 35,420 | 19,576 | 1,264 | ... |
| 1944..... | 318,949 | 110,097 | ... | 40,349 | ... | 4,350 | 95,326 | ... | 42,649 | 24,759 | 1,419 | ... |
| 1945..... | 462,463 | 185,174 | ... | 63,068 | ... | 7,215 | 120,299 | ... | 55,108 | 29,844 | 1,755 | ... |
| 1946..... | 547,150 | 258,980 | ... | 88,515 | ... | 10,736 | 104,139 | ... | 44,190 | 38,823 | 1,767 | ... |
| 1947..... | 572,909 | 271,488 | ... | 94,189 | ... | 12,446 | 103,308 | ... | 42,807 | 45,249 | 3,422 | ... |
| 1948..... | 596,201 | 275,903 | ... | 98,554 | ... | 12,604 | 106,351 | ... | 44,276 | 55,667 | 2,846 | ... |
| 1949..... | 682,241 | 337,273 | ... | 117,356 | ... | 15,854 | 103,068 | ... | 43,087 | 62,928 | 2,675 | ... |
| 1950..... | 962,628 | 567,131 | ... | 162,768 | ... | 25,495 | 97,146 | ... | 41,101 | 66,735 | 2,252 | ... |
| 1951..... | 1,336,432 | 702,984 | ... | 228,887 | ... | 40,958 | 189,542 | ... | 78,323 | 89,591 | 6,147 | ... |
| 1952..... | 1,053,303 | 531,206 | ... | 177,707 | ... | 24,695 | 158,650 | ... | 64,875 | 92,302 | 3,868 | ... |
| 1953..... | 1,419,462 | 771,671 | ... | 246,856 | ... | 33,868 | 178,310 | ... | 71,945 | 112,866 | 3,946 | ... |
| 1954..... | 1,401,733 | 749,911 | ... | 236,764 | ... | 35,938 | 176,858 | ... | 70,775 | 128,026 | 3,461 | ... |
| 1955..... | 1,657,773 | 909,883 | ... | 288,915 | ... | 40,402 | 198,393 | ... | 76,018 | 140,624 | 3,538 | ... |
| 1956..... | 1,855,296 | 934,033 | ... | 384,562 | ... | 37,900 | 173,883 | ... | 67,475 | 253,524 | 3,919 | ... |
| 1957..... | 2,832,344 | 1,424,975 | 178,802 | 578,012 | ... | 81,842 | 231,321 | ... | 88,174 | 244,633 | 4,585 | ... |
| 1958 ¹ | 2,123,465 | 1,041,668 | 131,382 | 366,553 | 12,920 | 63,408 | 205,110 | 18,264 | 81,467 | 199,320 | 3,373 | ... |
| 1959 ² | 2,501,802 | 1,089,740 | 177,811 | 390,517 | 54,299 | 83,157 | 265,123 | 78,655 | 102,020 | 252,683 | 7,797 | ... |
| 1960..... | 2,336,144 | 981,717 | 207,805 | 339,987 | 54,187 | 69,979 | 241,430 | 104,310 | 92,607 | 239,267 | 4,855 | ... |
| 1961..... | 3,046,653 | 1,361,505 | 279,758 | 394,198 | 77,588 | 126,019 | 264,440 | 189,283 | 98,449 | 251,275 | 4,138 | ... |
| 1962..... | 3,004,501 | 1,347,268 | 250,634 | 393,857 | 69,212 | 135,984 | 266,286 | 170,354 | 99,925 | 267,051 | 3,930 | ... |
| 1963..... | 2,729,559 | 1,145,602 | 223,739 | 345,610 | 66,543 | 115,220 | 281,511 | 163,967 | 104,960 | 278,709 | 3,698 | ... |
| 1964..... | 2,552,063 | 1,041,807 | 207,592 | 316,262 | 59,706 | 100,051 | 288,304 | 145,439 | 106,249 | 283,263 | 3,390 | ... |
| 1965..... | 3,072,426 | 1,183,133 | 253,499 | 321,015 | 69,183 | 134,187 | 451,399 | 197,616 | 100,005 | 359,431 | 2,958 | ... |
| 1966..... | 4,722,483 | 1,647,524 | 278,345 | 396,856 | 81,238 | 195,055 | 584,901 | 276,093 | 107,135 | 403,595 | 3,202 | 748,539 |
| 1967..... | 3,596,770 | 1,161,130 | 301,359 | 319,503 | 87,296 | 167,676 | 534,568 | 282,662 | 110,762 | 355,589 | 2,658 | 273,567 |
| 1968..... | 3,619,927 | 1,240,098 | 323,154 | 329,935 | 89,603 | 172,460 | 593,331 | 299,016 | 113,765 | 375,391 | 2,144 | 81,030 |
| 1969..... | 3,699,633 | 1,272,784 | 344,741 | 335,723 | 94,690 | 176,162 | 622,109 | 313,629 | 116,922 | 375,753 | 2,093 | 45,027 |
| 1970..... | 3,722,433 | 1,338,107 | 350,384 | 339,447 | 96,304 | 182,595 | 591,724 | 316,546 | 112,377 | 363,216 | 1,852 | 29,881 |
| 1971..... | 3,965,157 | 1,391,403 | 415,897 | 338,219 | 113,222 | 196,589 | 613,193 | 372,224 | 116,548 | 381,262 | 1,635 | 24,965 |
| 1972..... | 4,202,607 | 1,461,399 | 455,438 | 353,742 | 124,366 | 209,422 | 643,513 | 411,766 | 117,699 | 402,809 | 2,086 | 20,367 |
| 1973..... | 4,220,493 | 1,493,194 | 491,616 | 349,493 | 128,198 | 217,708 | 618,825 | 413,751 | 118,775 | 372,167 | 1,655 | 15,111 |
| 1974..... | 4,100,809 | 1,413,145 | 535,977 | 319,149 | 132,042 | 201,684 | 574,174 | 443,909 | 109,221 | 363,693 | 1,155 | 6,660 |
| 1975..... | 4,427,138 | 1,505,750 | 592,049 | 350,558 | 148,741 | 225,579 | 591,118 | 515,216 | 116,224 | 377,246 | 969 | 3,688 |
| 1976..... | 4,351,654 | 1,475,773 | 551,460 | 346,623 | 147,407 | 236,805 | 578,905 | 511,487 | 113,520 | 385,373 | 914 | 3,387 |
| 1977..... | 4,610,730 | 1,593,631 | 568,874 | 390,874 | 151,938 | 259,447 | 587,589 | 518,477 | 118,821 | 416,735 | 870 | 3,474 |
| 1978..... | 4,166,571 | 1,472,786 | 464,415 | 346,956 | 130,161 | 214,284 | 566,992 | 453,382 | 110,015 | 403,679 | 844 | 3,057 |
| 1979..... | 4,229,286 | 1,590,854 | 416,713 | 358,163 | 113,243 | 247,800 | 544,549 | 399,172 | 110,424 | 445,555 | 788 | 2,025 |
| 1980..... | 4,214,567 | 1,612,669 | 396,559 | 360,693 | 108,500 | 248,658 | 540,246 | 385,208 | 107,809 | 452,156 | 724 | 1,345 |
| 1981..... | 4,029,827 | 1,578,990 | 351,847 | 338,540 | 95,575 | 211,406 | 535,487 | 339,654 | 99,653 | 477,121 | 606 | 948 |
| 1982..... | 3,840,579 | 1,618,411 | 297,131 | 349,967 | 77,835 | 182,849 | 473,396 | 260,470 | 86,786 | 492,451 | 498 | 785 |
| 1983..... | 3,755,994 | 1,669,738 | 311,549 | 356,274 | 80,079 | 144,945 | 380,992 | 226,895 | 82,464 | 501,688 | 431 | 939 |
| 1984..... | 3,690,103 | 1,607,370 | 361,998 | 342,691 | 81,834 | 131,986 | 351,326 | 238,252 | 73,794 | 499,677 | 383 | 792 |
| 1985..... | 3,796,394 | 1,690,490 | 377,371 | 356,558 | 83,511 | 128,076 | 332,531 | 253,025 | 72,241 | 501,673 | 381 | 537 |
| 1986..... | 3,853,454 | 1,734,248 | 416,865 | 358,115 | 82,435 | 122,652 | 319,808 | 258,167 | 69,340 | 491,052 | 344 | 428 |
| 1987..... | 3,733,853 | 1,681,716 | 415,848 | 333,333 | 77,316 | 117,984 | 310,573 | 256,742 | 64,777 | 475,035 | 286 | 243 |
| 1988..... | 3,680,969 | 1,654,068 | 409,490 | 316,929 | 73,790 | 116,659 | 324,346 | 265,026 | 62,676 | 457,574 | 263 | 148 |
| 1989..... | 3,646,349 | 1,656,744 | 425,582 | 310,498 | 69,113 | 106,491 | 307,484 | 261,387 | 59,525 | 449,139 | 281 | 105 |
| 1990..... | 3,716,924 | 1,664,754 | 467,977 | 308,980 | 69,667 | 108,105 | 303,616 | 283,586 | 58,060 | 451,862 | 233 | 84 |
| 1991..... | 3,865,426 | 1,695,346 | 536,434 | 307,000 | 72,754 | 107,261 | 301,459 | 318,188 | 57,896 | 468,788 | 246 | 54 |
| 1992..... | 4,050,849 | 1,707,949 | 636,637 | 304,764 | 78,083 | 108,686 | 304,300 | 381,585 | 56,402 | 472,078 | 298 | 67 |
| 1993..... | 4,001,201 | 1,661,281 | 635,238 | 290,728 | 74,605 | 106,566 | 311,290 | 398,598 | 56,408 | 466,198 | 238 | 51 |
| 1994..... | 3,940,342 | 1,625,347 | 631,870 | 275,025 | 69,549 | 102,983 | 310,051 | 411,205 | 54,732 | 459,340 | 213 | 27 |
| 1995..... | 3,882,193 | 1,609,174 | 645,832 | 258,740 | 63,097 | 101,239 | 306,044 | 401,295 | 51,645 | 444,899 | 200 | 28 |
| 1996..... | 3,793,238 | 1,581,452 | 624,335 | 244,014 | 57,528 | 98,655 | 302,480 | 397,350 | 49,150 | 438,081 | 177 | 16 |
| 1997..... | 3,865,966 | 1,718,623 | 587,417 | 268,012 | 50,818 | 97,594 | 297,204 | 362,548 | 43,504 | 440,076 | 157 | 13 |
| 1998..... | 3,800,259 | 1,631,511 | 608,131 | 263,668 | 47,550 | 96,893 | 294,851 | 371,426 | 42,395 | 443,669 | 152 | 13 |
| 1999..... | 3,917,099 | 1,690,024 | 620,488 | 275,568 | 46,164 | 99,826 | 295,196 | 378,144 | 41,756 | 469,806 | 118 | 9 |

¹ January-November.

² Includes December 1958.

CONTACT: Rona Blumenthal/Joseph Bondar (410) 965-0163/0162 for further information.

6.A OASDI Benefits Awarded: Summary

Table 6.A2.—Average primary insurance amount for retired workers and average monthly benefit for retired workers, disabled workers, and widows, 1940–99

| Year 1 | Average primary insurance amount | | | Average monthly benefit | | | | | | |
|-------------------------------------|----------------------------------|----------|---------|-------------------------|---------|---------|------------------|---------|---------|---------------------|
| | Retired workers | | | Retired workers | | | Disabled workers | | | Non-disabled widows |
| | Total | Men | Women | Total | Men | Women | Total | Men | Women | |
| 1940..... | \$22.71 | \$23.26 | \$18.38 | \$22.71 | \$23.26 | \$18.38 | ... | ... | ... | \$20.36 |
| 1945..... | 25.11 | 25.71 | 19.99 | 25.11 | 25.71 | 19.99 | ... | ... | ... | 20.17 |
| 1950 (Jan.-Aug.)..... | 29.03 | 30.16 | 22.98 | 29.03 | 30.16 | 22.98 | ... | ... | ... | 21.65 |
| 1950 (Sept.-Dec.)..... | 33.24 | 35.32 | 26.85 | 33.24 | 35.32 | 26.85 | ... | ... | ... | 36.89 |
| 1955..... | 69.74 | 75.86 | 56.05 | 69.74 | 75.86 | 56.05 | ... | ... | ... | 49.68 |
| 1960..... | 83.87 | 92.03 | 69.23 | 81.73 | 92.03 | 63.26 | \$91.16 | \$94.02 | \$78.91 | 62.12 |
| 1965 (Jan.-Aug.)..... | 88.57 | 96.56 | 74.99 | 82.69 | 90.89 | 68.78 | 93.26 | 97.89 | 80.27 | 73.81 |
| 1965 (Sept.-Dec.)..... | 99.36 | 108.79 | 82.34 | 89.20 | 99.90 | 71.26 | 101.30 | 106.51 | 86.75 | 75.37 |
| 1966..... | 100.57 | 108.82 | 85.06 | 93.75 | 102.85 | 77.34 | 101.41 | 106.40 | 86.92 | 74.16 |
| 1967..... | 96.62 | 105.83 | 81.66 | 89.74 | 99.05 | 74.63 | 101.84 | 106.95 | 87.04 | 77.68 |
| 1968 (Mar.-Dec.) ² | 111.82 | 122.00 | 95.49 | 103.82 | 114.15 | 87.25 | 115.67 | 121.77 | 98.35 | 90.02 |
| 1969..... | 114.51 | 125.37 | 97.29 | 106.13 | 117.09 | 88.80 | 118.35 | 125.11 | 99.37 | 91.55 |
| 1970..... | 133.94 | 146.99 | 113.69 | 123.82 | 136.80 | 103.67 | 139.79 | 148.39 | 115.74 | 106.95 |
| 1975 (Jan.-May)..... | 216.56 | 242.76 | 176.76 | 196.42 | 220.35 | 160.50 | 220.60 | 241.48 | 175.27 | 185.34 |
| 1975 (June-Dec.)..... | 235.13 | 264.67 | 191.56 | 213.68 | 241.05 | 173.31 | 243.47 | 266.08 | 192.13 | 198.88 |
| 1976 (Jan.-May)..... | 241.19 | 273.43 | 193.03 | 218.40 | 247.46 | 174.99 | 247.32 | 270.78 | 193.97 | 201.05 |
| 1976 (June-Dec.)..... | 257.95 | 293.96 | 206.65 | 233.72 | 266.64 | 186.84 | 271.19 | 297.10 | 213.29 | 214.22 |
| 1977 (Jan.-May)..... | 264.80 | 301.70 | 209.90 | 239.60 | 272.80 | 190.30 | 273.20 | 299.30 | 214.10 | 216.90 |
| 1977 (June-Dec.)..... | 280.20 | 322.30 | 221.50 | 254.90 | 293.20 | 201.40 | 294.80 | 323.20 | 230.00 | 227.40 |
| 1978 (Jan.-May)..... | 288.50 | 332.60 | 225.30 | 262.20 | 301.80 | 205.50 | 300.20 | 329.30 | 233.80 | 233.60 |
| 1978 (June-Dec.)..... | 305.00 | 356.00 | 237.60 | 278.40 | 324.70 | 217.10 | 328.80 | 360.70 | 254.70 | 246.50 |
| 1979 (Jan.-May)..... | 318.00 | 368.50 | 246.50 | 289.30 | 335.30 | 224.40 | 333.60 | 366.60 | 259.10 | 241.50 |
| 1979 (June-Dec.)..... | 348.50 | 406.00 | 269.10 | 317.00 | 370.80 | 242.80 | 360.30 | 396.50 | 278.30 | 275.60 |
| 1980 (Jan.-May)..... | 353.80 | 411.70 | 270.50 | 321.10 | 374.00 | 244.90 | 352.10 | 388.80 | 269.70 | 277.50 |
| 1980 (June-Dec.)..... | 396.30 | 465.50 | 301.00 | 359.80 | 422.90 | 272.90 | 396.50 | 437.90 | 301.00 | 312.80 |
| 1981 (Jan.-May)..... | 400.10 | 467.50 | 302.60 | 363.60 | 424.20 | 276.00 | 389.80 | 431.40 | 295.00 | 313.00 |
| 1981 (June-Dec.)..... | 438.80 | 514.50 | 332.60 | 400.10 | 468.00 | 304.80 | 425.60 | 471.30 | 320.70 | 346.30 |
| 1982 (Jan.-May)..... | 425.60 | 504.20 | 315.10 | 388.40 | 457.50 | 291.40 | 416.90 | 462.40 | 312.70 | 350.80 |
| 1982 (June-Dec.)..... | 447.10 | 532.70 | 328.50 | 408.60 | 483.00 | 305.50 | 441.10 | 489.50 | 328.00 | 375.30 |
| 1983 (Jan.-Nov.)..... | 448.00 | 531.60 | 330.00 | 408.20 | 480.30 | 306.50 | 432.40 | 480.30 | 317.90 | 385.10 |
| 1983 (Dec.)..... | 451.20 | 546.40 | 325.50 | 410.20 | 491.80 | 302.50 | 445.30 | 496.80 | 333.20 | 400.50 |
| 1984 (Jan.-Nov.)..... | 457.10 | 544.40 | 335.60 | 414.70 | 489.40 | 310.90 | 443.00 | 494.00 | 332.20 | 406.80 |
| 1984 (Dec.)..... | 471.00 | 565.70 | 343.00 | 429.50 | 511.30 | 318.90 | 461.10 | 516.50 | 342.90 | 428.00 |
| 1985 (Jan.-Nov.)..... | 475.70 | 566.20 | 348.00 | 432.00 | 509.60 | 322.20 | 459.20 | 514.00 | 345.00 | 431.10 |
| 1985 (Dec.)..... | 487.60 | 588.30 | 352.00 | 443.10 | 530.00 | 326.10 | 477.60 | 535.90 | 357.20 | 436.90 |
| 1986 (Jan.-Nov.)..... | 500.30 | 596.90 | 363.50 | 453.10 | 536.00 | 335.70 | 471.50 | 527.60 | 358.20 | 452.10 |
| 1986 (Dec.)..... | 504.60 | 611.00 | 361.70 | 456.90 | 548.40 | 334.00 | 489.00 | 546.90 | 369.60 | 446.20 |
| 1987 (Jan.-Nov.)..... | 516.80 | 618.90 | 374.10 | 466.10 | 553.60 | 343.90 | 487.00 | 546.80 | 368.90 | 462.00 |
| 1987 (Dec.)..... | 536.90 | 648.80 | 386.80 | 484.00 | 580.00 | 355.20 | 517.10 | 583.40 | 391.80 | 477.40 |
| 1988 (Jan.-Nov.)..... | 540.70 | 648.60 | 390.40 | 487.80 | 580.30 | 359.00 | 517.20 | 581.90 | 392.60 | 488.80 |
| 1988 (Dec.)..... | 560.00 | 679.50 | 401.20 | 504.90 | 607.00 | 369.20 | 543.00 | 612.70 | 410.00 | 499.20 |
| 1989 (Jan.-Nov.)..... | 572.80 | 686.90 | 412.90 | 516.60 | 614.80 | 379.00 | 539.90 | 608.00 | 414.40 | 512.90 |
| 1989 (Dec.)..... | 597.50 | 724.90 | 425.90 | 538.70 | 647.50 | 392.10 | 571.20 | 645.90 | 437.50 | 525.70 |
| 1990 (Jan.-Nov.)..... | 609.00 | 729.70 | 438.20 | 550.50 | 654.60 | 403.30 | 566.90 | 637.80 | 438.90 | 541.10 |
| 1990 (Dec.)..... | 626.40 | 761.00 | 447.30 | 559.30 | 672.10 | 409.30 | 600.60 | 676.90 | 466.60 | 566.60 |
| 1991 (Jan.-Nov.)..... | 642.80 | 768.90 | 460.40 | 583.50 | 692.30 | 426.10 | 593.00 | 666.90 | 464.20 | 573.70 |
| 1991 (Dec.)..... | 656.20 | 793.40 | 467.40 | 592.80 | 709.50 | 432.10 | 613.20 | 689.70 | 481.50 | 582.10 |
| 1992 (Jan.-Nov.)..... | 671.60 | 803.10 | 483.40 | 608.60 | 721.90 | 446.50 | 601.60 | 677.00 | 474.70 | 596.90 |
| 1992 (Dec.)..... | 688.30 | 829.30 | 493.80 | 620.70 | 740.90 | 454.90 | 625.70 | 706.50 | 490.30 | 604.00 |
| 1993 (Jan.-Nov.)..... | 697.10 | 831.50 | 507.10 | 630.60 | 746.20 | 467.00 | 621.70 | 699.80 | 494.70 | 620.70 |
| 1993 (Dec.)..... | 716.20 | 861.70 | 519.00 | 645.90 | 769.80 | 477.90 | 649.90 | 735.70 | 512.30 | 618.90 |
| 1994 (Jan.-Nov.)..... | 722.90 | 862.90 | 530.30 | 651.00 | 771.30 | 485.40 | 647.00 | 731.30 | 518.50 | 637.80 |
| 1994 (Dec.)..... | 741.90 | 892.40 | 541.50 | 665.70 | 794.20 | 494.50 | 684.80 | 776.50 | 549.00 | 644.60 |
| 1995 (Jan.-Nov.)..... | 744.30 | 887.00 | 551.40 | 671.70 | 794.30 | 505.80 | 675.70 | 767.30 | 546.00 | 662.50 |
| 1995 (Dec.)..... | 765.30 | 917.60 | 563.60 | 668.40 | 818.00 | 516.70 | 703.40 | 798.70 | 568.70 | 675.40 |
| 1996 (Jan.-Nov.)..... | 769.20 | 916.80 | 572.40 | 693.60 | 820.50 | 524.50 | 693.70 | 788.90 | 567.80 | 683.10 |
| 1996 (Dec.)..... | 788.90 | 950.20 | 582.90 | 708.70 | 846.00 | 533.30 | 727.70 | 832.00 | 590.00 | 690.30 |
| 1997 (Jan.-Nov.)..... | 787.10 | 951.70 | 608.50 | 723.30 | 854.30 | 581.30 | 718.30 | 820.40 | 590.70 | 700.60 |
| 1997 (Dec.)..... | 812.80 | 982.00 | 610.40 | 734.50 | 876.90 | 564.40 | 748.40 | 851.60 | 615.10 | 699.90 |
| 1998 (Jan.-Nov.)..... | 819.50 | 983.10 | 620.00 | 744.70 | 882.10 | 577.10 | 737.00 | 841.50 | 610.60 | 716.70 |
| 1998 (Dec.)..... | 831.10 | 1,003.20 | 628.80 | 754.20 | 898.40 | 584.70 | 762.00 | 870.30 | 633.80 | 711.00 |
| 1999 (Jan.-Nov.)..... | 857.60 | 1,023.20 | 649.50 | 777.10 | 918.40 | 599.60 | 763.90 | 870.60 | 636.60 | 713.30 |
| 1999 (Dec.)..... | 875.70 | 1,043.90 | 663.70 | 791.20 | 934.30 | 610.70 | 792.60 | 904.30 | 660.60 | 708.20 |

¹ Some years shown in several parts to reflect amendments that change benefit rates during the year.

² Data for January and February not available.

6.A OASDI Benefits Awarded: Summary

Table 6.A3.—Number and average monthly benefit, by type of benefit, age, sex, and race,¹ 1999

[Based on 1-percent sample]

| Type of benefit, sex, and age in month of award | Total ² | | White | | Black | | Other | |
|---|--------------------|--------------------------------------|-----------|--------------------------------------|---------|--------------------------------------|---------|--------------------------------------|
| | Number | Average monthly benefit ³ | Number | Average monthly benefit ³ | Number | Average monthly benefit ³ | Number | Average monthly benefit ³ |
| Retired workers ⁴ | | | | | | | | |
| Total | 1,677,600 | \$796.90 | 1,386,500 | \$823.20 | 161,900 | \$710.80 | 104,600 | \$604.80 |
| 62-64 | 1,148,300 | 752.00 | 971,400 | 772.90 | 104,300 | 672.40 | 64,800 | 578.40 |
| 65-69 | 496,400 | 892.00 | 389,600 | 936.50 | 54,000 | 780.70 | 36,700 | 656.70 |
| 70 or older | 32,900 | 926.70 | 25,500 | 1,006.70 | 3,600 | 774.50 | 3,100 | 541.70 |
| Men | 940,100 | 936.80 | 780,500 | 976.70 | 83,500 | 793.20 | 58,700 | 669.10 |
| 62-64 | 623,800 | 896.70 | 528,000 | 931.30 | 54,400 | 745.20 | 35,900 | 648.00 |
| 65-69 | 301,900 | 1,010.70 | 241,500 | 1,062.50 | 27,900 | 881.00 | 21,100 | 719.20 |
| 70 or older | 14,400 | 1,120.90 | 11,000 | 1,270.60 | 1,200 | 924.70 | 1,700 | 492.40 |
| Women | 737,500 | 618.60 | 606,000 | 625.50 | 78,400 | 623.00 | 45,900 | 522.50 |
| 62-64 | 524,500 | 580.00 | 443,400 | 584.30 | 49,900 | 592.90 | 28,900 | 491.90 |
| 65-69 | 194,500 | 707.70 | 148,100 | 731.20 | 26,100 | 673.50 | 15,600 | 572.10 |
| 70 or older | 18,500 | 775.50 | 14,500 | 806.50 | 2,400 | 699.50 | 1,400 | 601.60 |
| Disabled workers | | | | | | | | |
| Total | 605,800 | \$787.80 | 436,200 | \$816.30 | 108,500 | \$736.70 | 53,000 | \$640.60 |
| Under 30 | 36,100 | 479.30 | 24,400 | 493.30 | 7,000 | 459.60 | 4,300 | 429.40 |
| 30-39 | 83,200 | 662.00 | 56,000 | 682.90 | 16,800 | 595.20 | 9,500 | 649.50 |
| 40-49 | 154,700 | 750.70 | 107,000 | 764.50 | 29,800 | 737.70 | 15,300 | 659.20 |
| 50-54 | 110,400 | 849.90 | 79,700 | 877.90 | 20,100 | 789.70 | 8,600 | 680.90 |
| 55-59 | 128,600 | 880.60 | 97,800 | 902.70 | 20,300 | 867.40 | 9,200 | 683.40 |
| 60 or older | 92,800 | 880.00 | 71,300 | 922.00 | 14,500 | 776.00 | 6,100 | 607.40 |
| Men | 338,900 | 890.70 | 244,800 | 938.90 | 57,200 | 797.40 | 31,500 | 670.10 |
| Under 30 | 20,900 | 466.00 | 13,200 | 482.10 | 4,400 | 449.80 | 3,100 | 421.80 |
| 30-39 | 44,300 | 685.10 | 29,600 | 713.40 | 8,700 | 609.40 | 5,400 | 659.00 |
| 40-49 | 80,500 | 828.40 | 55,100 | 862.40 | 15,600 | 774.00 | 8,400 | 683.00 |
| 50-54 | 61,900 | 978.50 | 45,500 | 1,024.40 | 9,500 | 873.10 | 5,300 | 731.00 |
| 55-59 | 73,500 | 1,031.40 | 55,500 | 1,074.20 | 11,600 | 971.80 | 5,400 | 738.10 |
| 60 or older | 57,800 | 1,015.90 | 45,900 | 1,058.90 | 7,400 | 904.20 | 3,900 | 678.20 |
| Women | 266,900 | 657.10 | 191,400 | 659.60 | 51,300 | 669.10 | 21,500 | 597.30 |
| Under 30 | 15,200 | 497.40 | 11,200 | 506.50 | 2,600 | 476.30 | 1,200 | 449.20 |
| 30-39 | 38,900 | 635.80 | 26,400 | 648.60 | 8,100 | 580.10 | 4,100 | 637.10 |
| 40-49 | 74,200 | 666.40 | 51,900 | 660.70 | 14,200 | 697.90 | 6,900 | 630.30 |
| 50-54 | 48,500 | 685.80 | 34,200 | 682.80 | 10,600 | 715.00 | 3,300 | 600.40 |
| 55-59 | 55,100 | 679.40 | 42,300 | 677.70 | 8,700 | 728.30 | 3,800 | 605.60 |
| 60 or older | 35,000 | 655.50 | 25,400 | 674.70 | 7,100 | 642.30 | 2,200 | 481.90 |
| Wives | | | | | | | | |
| Total | 252,900 | \$355.90 | 206,000 | \$377.60 | 19,000 | \$293.10 | 22,900 | \$235.40 |
| Wives of retired workers | 212,500 | 387.30 | 176,800 | 405.70 | 14,000 | 332.10 | 17,800 | 271.70 |
| Entitlement based on care of children | 12,300 | 330.40 | 8,800 | 368.00 | 1,500 | 268.00 | 1,700 | 197.90 |
| Entitlement based on age | 200,200 | 390.80 | 168,000 | 407.70 | 12,500 | 339.80 | 16,100 | 279.50 |
| 62-64 | 144,700 | 381.00 | 123,900 | 396.30 | 7,500 | 331.00 | 11,100 | 269.50 |
| 65-69 | 48,200 | 425.20 | 38,900 | 447.20 | 3,900 | 371.70 | 4,300 | 298.40 |
| 70 or older | 7,300 | 356.90 | 5,200 | 382.50 | 1,100 | 285.90 | 700 | 322.40 |
| Wives of disabled workers | 40,400 | 190.60 | 29,200 | 207.20 | 5,000 | 184.00 | 5,100 | 108.50 |
| Entitlement based on care of children | 20,900 | 135.40 | 13,000 | 153.00 | 3,100 | 120.70 | 4,300 | 97.90 |
| Entitlement based on age | 19,500 | 249.80 | 16,200 | 250.70 | 1,900 | 287.30 | 800 | 165.90 |
| Husbands | | | | | | | | |
| Total | 9,400 | \$239.60 | 6,200 | \$229.40 | 900 | \$409.50 | 2,300 | \$200.50 |
| Husbands of retired workers | 7,900 | 261.40 | 5,000 | 1,074.20 | 800 | 453.50 | 2,100 | 217.60 |
| Husbands of disabled workers | 1,500 | 124.60 | 1,200 | 147.40 | 100 | (5) | 200 | (5) |

See footnotes at end of table.

6.A OASDI Benefits Awarded: Summary

Table 6.A3.—Number and average monthly benefit, by type of benefit, age, sex, and race,¹ 1999—*Continued*

[Based on 1-percent sample]

| Type of benefit, sex, and age in month of award | Total ² | | White | | Black | | Other | |
|--|--------------------|---|---------|---|---------|---|--------|---|
| | Number | Average monthly benefit ³ | Number | Average monthly benefit ³ | Number | Average monthly benefit ³ | Number | Average monthly benefit ³ |
| Children | | | | | | | | |
| Total | 736,900 | ... | 437,100 | ... | 161,400 | ... | 87,000 | ... |
| Children of retired workers | 98,400 | \$357.50 | 63,300 | \$392.00 | 21,200 | \$329.50 | 11,200 | \$239.90 |
| Children of deceased workers | 291,800 | 531.70 | 152,800 | 586.90 | 62,700 | 458.80 | 34,700 | 434.00 |
| Children of disabled workers | 346,700 | 213.40 | 221,000 | 229.80 | 77,500 | 195.40 | 41,100 | 147.90 |
| Under age 18 | 505,900 | 318.40 | 290,700 | 332.30 | 109,100 | 272.10 | 64,800 | 235.90 |
| Disabled, aged 18 or older | 33,800 | 384.10 | 23,300 | 414.00 | 6,500 | 333.60 | 2,400 | 268.40 |
| Students, aged 18–19 | 197,200 | 457.50 | 123,100 | 479.50 | 45,800 | 415.90 | 19,800 | 398.90 |
| Widowed mothers and fathers | | | | | | | | |
| Total | 38,500 | \$535.80 | 19,000 | \$586.70 | 3,700 | \$451.90 | 6,300 | \$420.70 |
| Under 30 | 5,800 | 479.20 | 1,500 | 458.70 | 200 | (5) | 800 | 400.00 |
| 30–39 | 12,700 | 492.50 | 6,100 | 525.00 | 900 | 464.40 | 2,100 | 324.10 |
| 40–49 | 14,300 | 564.40 | 8,000 | 615.00 | 1,400 | 335.20 | 2,800 | 520.50 |
| 50–59 | 5,200 | 604.60 | 3,000 | 682.10 | 1,100 | 563.30 | 600 | 320.00 |
| 60 or older | 500 | 758.30 | 400 | (5) | 100 | (5) | ... | ... |
| Widowed mothers | 35,000 | 544.20 | 17,000 | 599.70 | 3,500 | 450.00 | 5,900 | 419.50 |
| Widowed fathers | 3,500 | 452.20 | 2,000 | 476.00 | 200 | (5) | 400 | (5) |
| Nondisabled widows and widowers | | | | | | | | |
| Total | 340,900 | \$819.30 | 251,500 | \$854.60 | 32,300 | \$650.80 | 18,200 | \$612.80 |
| 60–64 | 149,900 | 752.70 | 118,200 | 787.90 | 18,700 | 636.00 | 8,000 | 587.10 |
| 65–69 | 62,000 | 819.40 | 46,500 | 869.40 | 7,900 | 650.50 | 5,100 | 631.70 |
| 70–74 | 36,200 | 859.90 | 29,700 | 909.80 | 1,800 | 583.70 | 2,000 | 595.00 |
| 75 or older | 92,800 | 911.10 | 57,100 | 952.10 | 3,900 | 753.50 | 3,100 | 659.30 |
| Widows | 328,200 | 831.90 | 242,000 | 868.90 | 30,500 | 661.00 | 17,300 | 617.20 |
| Widowers | 12,700 | 495.90 | 9,500 | 490.70 | 1,800 | 479.00 | 900 | 528.20 |
| Disabled widows and widowers | | | | | | | | |
| Total | 31,000 | \$507.50 | 22,200 | \$530.40 | 5,100 | \$408.20 | 2,700 | \$496.00 |
| 50–54 | 11,200 | 506.80 | 7,600 | 524.10 | 2,200 | 414.70 | 900 | 578.20 |
| 55–59 | 15,600 | 501.60 | 11,500 | 524.00 | 2,500 | 406.60 | 1,200 | 451.60 |
| 60 or older | 4,200 | 531.10 | 3,100 | 569.10 | 400 | (5) | 600 | 461.60 |
| Widows | 29,700 | 516.90 | 21,600 | 537.20 | 4,400 | 425.50 | 2,700 | 496.00 |
| Widowers | 1,300 | 292.30 | 600 | 283.70 | 700 | 299.60 | ... | ... |

¹ Race and ethnic designations are collected from the form SS-5 (Application for a Social Security Card). For dependents and survivor beneficiaries, race is assumed to be the same as that shown on the SS-5 for the wage earner on whose earnings record the benefit is based.

² Includes persons of unknown race.

³ Benefits awarded before the December increase are converted to the December rates before computation of the averages.

⁴ Includes conversions from nondisabled widow(er)'s benefits to higher retired-worker benefits.

⁵ Average benefits not shown for fewer than 500 beneficiaries.

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6.A OASDI Benefits Awarded: Summary

Table 6.A4.—Number and average monthly benefit for **retired and disabled workers**, by age and sex, 1999

[Based on 1-percent sample]

| Type of benefit and age in month of award | Total | | Men | | Women | |
|--|-----------|--|---------|--|---------|--|
| | Number | Average monthly benefit ¹ | Number | Average monthly benefit ¹ | Number | Average monthly benefit ¹ |
| Retired workers ² | 1,677,600 | \$796.90 | 940,100 | \$936.80 | 737,500 | \$618.60 |
| 62-64 | 1,148,300 | 752.00 | 623,800 | 896.70 | 524,500 | 580.00 |
| 62 | 869,700 | 729.90 | 463,600 | 877.40 | 406,100 | 561.40 |
| 63 | 118,600 | 792.30 | 68,400 | 915.80 | 50,200 | 623.90 |
| 64 | 160,000 | 842.70 | 91,800 | 980.00 | 68,200 | 658.00 |
| 65-69 | 496,400 | 892.00 | 301,900 | 1,010.70 | 194,500 | 707.70 |
| 65 | 424,200 | 882.80 | 257,600 | 1,003.20 | 166,600 | 696.50 |
| Disability conversions | 193,000 | 815.90 | 118,400 | 940.30 | 74,600 | 618.60 |
| Newly entitled | 231,200 | 938.60 | 139,200 | 1,056.80 | 92,000 | 759.70 |
| 66 | 28,900 | 933.00 | 19,900 | 1,026.90 | 9,000 | 725.30 |
| 67 | 17,000 | 962.80 | 9,300 | 1,089.90 | 7,700 | 809.40 |
| 68 | 14,200 | 921.50 | 8,600 | 1,032.10 | 5,600 | 751.70 |
| 69 | 12,100 | 983.00 | 6,500 | 1,114.60 | 5,600 | 830.30 |
| 70-74 | 25,600 | 1,012.20 | 12,400 | 1,211.90 | 13,200 | 824.60 |
| 75 or older | 7,300 | 626.80 | 2,000 | 557.10 | 5,300 | 653.00 |
| Disabled workers | 605,800 | 787.80 | 338,900 | 890.70 | 266,900 | 657.10 |
| Under 25 | 15,200 | 428.30 | 9,400 | 438.80 | 5,800 | 411.40 |
| 25-29 | 20,900 | 516.30 | 11,500 | 488.30 | 9,400 | 550.50 |
| 30-34 | 33,400 | 628.00 | 17,700 | 630.90 | 15,700 | 624.80 |
| 35-39 | 49,800 | 684.80 | 26,600 | 721.20 | 23,200 | 643.10 |
| 40-44 | 71,900 | 741.10 | 38,600 | 794.80 | 33,300 | 678.90 |
| 45-49 | 82,800 | 759.10 | 41,900 | 859.50 | 40,900 | 656.20 |
| 50-54 | 110,400 | 849.90 | 61,900 | 978.50 | 48,500 | 685.80 |
| 50 | 22,300 | 839.60 | 12,300 | 1,001.40 | 10,000 | 640.60 |
| 51 | 20,500 | 802.00 | 10,900 | 896.70 | 9,600 | 694.50 |
| 52 | 25,500 | 837.00 | 12,900 | 992.70 | 12,600 | 677.70 |
| 53 | 21,200 | 867.10 | 13,100 | 946.70 | 8,100 | 738.30 |
| 54 | 20,900 | 906.10 | 12,700 | 1,044.90 | 8,200 | 691.10 |
| 55-59 | 128,600 | 880.60 | 73,500 | 1,031.40 | 55,100 | 679.40 |
| 55 | 27,600 | 905.70 | 16,500 | 1,043.30 | 11,100 | 701.10 |
| 56 | 25,500 | 870.80 | 13,400 | 1,073.30 | 12,100 | 646.50 |
| 57 | 25,400 | 869.20 | 14,800 | 984.00 | 10,600 | 708.90 |
| 58 | 23,800 | 890.10 | 13,100 | 1,050.10 | 10,700 | 694.20 |
| 59 | 26,300 | 866.00 | 15,700 | 1,012.20 | 10,600 | 649.60 |
| 60-64 | 92,800 | 880.00 | 57,800 | 1,015.90 | 35,000 | 655.50 |
| 60 | 23,500 | 899.60 | 14,300 | 1,059.70 | 9,200 | 650.80 |
| 61 | 24,000 | 904.40 | 15,500 | 1,032.00 | 8,500 | 671.80 |
| 62 | 21,100 | 910.10 | 13,500 | 1,041.60 | 7,600 | 676.50 |
| 63 | 12,700 | 799.40 | 7,300 | 929.20 | 5,400 | 623.90 |
| 64 ³ | 11,500 | 822.60 | 7,200 | 933.80 | 4,300 | 636.30 |

¹ Benefits awarded before the December increase are converted to the December rates before computation of the averages.

² Includes conversions from nondisabled widow(er)'s benefits to higher retired-worker benefits.

³ Includes 1,700 beneficiaries with awards processed after attainment of age 65.

6.A OASDI Benefits Awarded: Summary

Table 6.A5.—Number and average monthly benefit with reduction for early retirement, by type of benefit, sex, and age, 1999

[Based on 1-percent sample]

| Type of benefit and age in month of award | Total | | Men | | Women | |
|--|-----------|---|---------|---|---------|---|
| | Number | Average monthly benefit ¹ | Number | Average monthly benefit ¹ | Number | Average monthly benefit ¹ |
| Retired workers | 1,196,000 | \$754.10 | 650,700 | \$897.40 | 545,300 | \$583.10 |
| 62 | 869,700 | 729.90 | 463,600 | 877.40 | 406,100 | 561.40 |
| 63 | 118,600 | 792.30 | 68,400 | 915.80 | 50,200 | 623.90 |
| 64 | 152,800 | 841.00 | 87,800 | 976.70 | 65,000 | 657.80 |
| 65 | 46,400 | 834.20 | 29,100 | 945.90 | 17,300 | 646.10 |
| 66 or older | 8,500 | 696.30 | 1,800 | 679.70 | 6,700 | 700.70 |
| Disabled workers | 27,300 | 862.90 | 18,800 | 958.80 | 8,500 | 651.00 |
| 62 | 10,100 | 932.10 | 6,600 | 1,046.80 | 3,500 | 715.80 |
| 63 | 9,100 | 810.40 | 6,100 | 913.90 | 3,000 | 600.00 |
| 64 ² | 8,100 | 835.80 | 6,100 | 908.50 | 2,000 | 614.00 |
| Wives and husbands, total | 177,900 | 356.30 | 2,300 | 185.60 | 175,600 | 358.50 |
| Wives and husbands of retired workers | 159,400 | 370.70 | 2,000 | 185.40 | 157,400 | 373.10 |
| Wives and husbands of disabled workers | 18,500 | 231.90 | 300 | (3) | 18,200 | 232.60 |
| Wives | 175,600 | 358.50 | ... | ... | 175,600 | 358.50 |
| 62 | 113,800 | 352.80 | ... | ... | 113,800 | 352.80 |
| 63 | 23,900 | 370.90 | ... | ... | 23,900 | 370.90 |
| 64 | 23,200 | 414.00 | ... | ... | 23,200 | 414.00 |
| 65 | 8,100 | 312.20 | ... | ... | 8,100 | 312.20 |
| 66 | 1,900 | 246.80 | ... | ... | 1,900 | 246.80 |
| 67 or older | 4,700 | 285.20 | ... | ... | 4,700 | 285.20 |
| Husbands | 2,300 | 185.60 | 2,300 | 185.60 | ... | ... |
| Nondisabled widows and widowers, total | 168,600 | 739.50 | 9,800 | 496.90 | 158,800 | 754.50 |
| Nondisabled widows | 158,800 | 754.50 | ... | ... | 158,800 | 754.50 |
| 60 | 68,500 | 740.90 | ... | ... | 68,500 | 740.90 |
| 61 | 22,600 | 741.00 | ... | ... | 22,600 | 741.00 |
| 62 | 21,100 | 798.00 | ... | ... | 21,100 | 798.00 |
| 63 | 13,400 | 779.00 | ... | ... | 13,400 | 779.00 |
| 64 | 13,700 | 885.70 | ... | ... | 13,700 | 885.70 |
| 65 | 13,000 | 630.50 | ... | ... | 13,000 | 630.50 |
| 66 | 600 | 849.70 | ... | ... | 600 | 849.70 |
| 67-69 | 1,800 | 742.30 | ... | ... | 1,800 | 742.30 |
| 70 or older | 4,100 | 698.40 | ... | ... | 4,100 | 698.40 |
| Nondisabled widowers | 9,800 | 496.90 | 9,800 | 496.90 | ... | ... |

¹ Benefits awarded before the December increase are converted to the December rates before computation of the averages.

² Includes 1,400 beneficiaries with awards processed after attainment of age 65.

³ Average benefits not shown for fewer than 500 beneficiaries.

CONTACT: Rona Blumenthal/Joseph Bondar (410) 965-0163/0162 for further information.

6.A OASDI Benefits Awarded: Summary

Table 6.A6.—Number, percentage distribution, and average monthly benefit for retired and disabled workers, by state, 1999

| State | Retired workers | | | Disabled workers | | |
|--|-----------------|---------|--------------------------------------|------------------|---------|--------------------------------------|
| | Number | Percent | Average monthly benefit ¹ | Number | Percent | Average monthly benefit ¹ |
| Total ² | 1,689,186 | 100.0 | \$795.10 | 620,559 | 100.0 | \$784.10 |
| Alabama..... | 29,381 | 1.7 | 764.60 | 15,572 | 2.5 | 752.20 |
| Alaska..... | 2,751 | .2 | 763.40 | 958 | .2 | 812.90 |
| Arizona..... | 29,142 | 1.7 | 809.30 | 10,352 | 1.7 | 804.90 |
| Arkansas..... | 18,636 | 1.1 | 751.50 | 8,594 | 1.4 | 739.20 |
| California..... | 164,842 | 9.8 | 785.60 | 56,659 | 9.1 | 765.80 |
| Colorado..... | 21,146 | 1.3 | 784.60 | 6,433 | 1.0 | 796.50 |
| Connecticut..... | 21,578 | 1.3 | 871.60 | 6,936 | 1.1 | 839.80 |
| Delaware..... | 5,181 | .3 | 845.50 | 1,935 | .3 | 822.20 |
| District of Columbia..... | 2,830 | .2 | 656.90 | 1,086 | .2 | 721.40 |
| Florida..... | 108,537 | 6.4 | 766.50 | 37,300 | 6.0 | 764.40 |
| Georgia..... | 43,771 | 2.6 | 775.30 | 19,263 | 3.1 | 768.00 |
| Hawaii..... | 7,337 | .4 | 774.00 | 2,160 | .3 | 806.40 |
| Idaho..... | 7,593 | .4 | 780.50 | 2,659 | .4 | 760.70 |
| Illinois..... | 70,625 | 4.2 | 824.50 | 22,527 | 3.6 | 830.00 |
| Indiana..... | 37,918 | 2.2 | 851.70 | 13,387 | 2.2 | 817.50 |
| Iowa..... | 19,933 | 1.2 | 806.60 | 5,539 | .9 | 773.70 |
| Kansas..... | 15,783 | .9 | 812.30 | 5,537 | .9 | 761.10 |
| Kentucky..... | 24,815 | 1.5 | 761.30 | 13,374 | 2.2 | 757.60 |
| Louisiana..... | 23,480 | 1.4 | 741.20 | 9,769 | 1.6 | 763.00 |
| Maine..... | 8,678 | .5 | 730.30 | 3,960 | .6 | 708.60 |
| Maryland..... | 29,453 | 1.7 | 802.00 | 9,505 | 1.5 | 825.10 |
| Massachusetts..... | 36,779 | 2.2 | 799.70 | 14,336 | 2.3 | 784.00 |
| Michigan..... | 59,245 | 3.5 | 879.90 | 22,235 | 3.6 | 845.60 |
| Minnesota..... | 28,318 | 1.7 | 815.80 | 8,802 | 1.4 | 776.30 |
| Mississippi..... | 17,623 | 1.0 | 738.00 | 9,978 | 1.6 | 731.20 |
| Missouri..... | 36,484 | 2.2 | 790.80 | 15,380 | 2.5 | 770.50 |
| Montana..... | 5,995 | .4 | 753.20 | 1,702 | .3 | 768.90 |
| Nebraska..... | 10,502 | .6 | 778.10 | 3,457 | .6 | 745.40 |
| Nevada..... | 13,034 | .8 | 792.80 | 4,046 | .7 | 806.80 |
| New Hampshire..... | 7,755 | .5 | 822.30 | 2,953 | .5 | 795.80 |
| New Jersey..... | 51,990 | 3.1 | 871.70 | 19,075 | 3.1 | 868.70 |
| New Mexico..... | 10,536 | .6 | 737.80 | 3,428 | .6 | 759.90 |
| New York..... | 115,166 | 6.8 | 834.30 | 43,002 | 6.9 | 840.60 |
| North Carolina..... | 53,788 | 3.2 | 783.10 | 24,359 | 3.9 | 764.10 |
| North Dakota..... | 4,027 | .2 | 745.50 | 1,032 | .2 | 736.00 |
| Ohio..... | 69,060 | 4.1 | 816.40 | 21,719 | 3.5 | 786.10 |
| Oklahoma..... | 22,209 | 1.3 | 766.80 | 8,061 | 1.3 | 757.50 |
| Oregon..... | 21,396 | 1.3 | 805.80 | 7,811 | 1.3 | 778.10 |
| Pennsylvania..... | 82,513 | 4.9 | 830.70 | 28,153 | 4.5 | 785.70 |
| Rhode Island..... | 6,323 | .4 | 792.90 | 2,881 | .5 | 734.40 |
| South Carolina..... | 25,829 | 1.5 | 777.80 | 12,001 | 1.9 | 777.80 |
| South Dakota..... | 4,750 | .3 | 729.00 | 1,343 | .2 | 705.20 |
| Tennessee..... | 37,032 | 2.2 | 777.60 | 17,340 | 2.8 | 761.50 |
| Texas..... | 102,853 | 6.1 | 771.40 | 32,146 | 5.2 | 773.80 |
| Utah..... | 9,495 | .6 | 802.80 | 2,679 | .4 | 787.10 |
| Vermont..... | 3,933 | .2 | 792.40 | 1,537 | .2 | 721.60 |
| Virginia..... | 41,337 | 2.4 | 785.40 | 16,308 | 2.6 | 787.50 |
| Washington..... | 33,430 | 2.0 | 837.80 | 11,759 | 1.9 | 793.30 |
| West Virginia..... | 12,688 | .8 | 796.10 | 6,943 | 1.1 | 808.50 |
| Wisconsin..... | 34,716 | 2.1 | 835.10 | 9,659 | 1.6 | 813.40 |
| Wyoming..... | 3,111 | .2 | 782.60 | 889 | .1 | 782.80 |
| Outlying areas: | | | | | | |
| Puerto Rico..... | 18,592 | 1.1 | 547.30 | 10,705 | 1.7 | 637.80 |
| Other areas and foreign countries ³ | 15,267 | .9 | 415.70 | 1,335 | .2 | 590.50 |

¹ Benefits awarded before the December increase are converted to the December rates before computation of the averages.

² Excludes beneficiaries with state code unknown.

³ Includes American Samoa, Guam, Northern Mariana Islands, Virgin Islands, and foreign countries.

6.B OASDI Benefits Awarded: Retired Workers

Table 6.B1.—Number and percentage distribution of initial awards and number of months of benefits withheld due to earnings, by age and sex, 1999 ¹

[Based on 1-percent sample]

| Age in month of award and sex | All initial awards ² | Benefits received for all entitlement months ³ | Benefits withheld due to earnings | | |
|-------------------------------|---------------------------------|---|-----------------------------------|--|--|
| | | | All entitlement months | One-half or more of entitlement months | Less than one-half of entitlement months |
| Number of beneficiaries | | | | | |
| Total | 1,455,600 | 1,213,300 | 85,900 | 94,300 | 50,200 |
| 62-64 | 1,120,400 | 1,006,400 | 17,400 | 59,900 | 29,800 |
| 62 | 853,800 | 793,400 | 10,300 | 32,200 | 13,200 |
| 63 | 115,200 | 99,900 | 2,100 | 7,600 | 4,600 |
| 64 | 151,400 | 113,100 | 5,000 | 20,100 | 12,000 |
| 65 | 233,800 | 124,900 | 62,000 | 28,000 | 16,500 |
| Reduced ⁴ | 28,400 | 20,700 | 1,900 | 3,300 | 2,200 |
| Unreduced | 205,400 | 104,200 | 60,100 | 24,700 | 14,300 |
| 66-69 | 68,100 | 49,800 | 6,500 | 6,400 | 3,900 |
| 70 or older | 33,300 | 32,200 | ... | ... | ... |
| Men | 801,600 | 650,500 | 59,800 | 56,500 | 28,500 |
| 62-64 | 606,100 | 541,200 | 11,000 | 34,200 | 15,500 |
| 62 | 452,600 | 419,100 | 6,400 | 18,500 | 6,100 |
| 63 | 66,400 | 58,100 | 1,100 | 4,100 | 2,400 |
| 64 | 87,100 | 64,000 | 3,500 | 11,600 | 7,000 |
| 65 | 140,500 | 67,000 | 44,000 | 18,100 | 10,400 |
| Reduced ⁴ | 16,600 | 12,000 | 1,300 | 1,600 | 1,600 |
| Unreduced | 123,900 | 55,000 | 42,700 | 16,500 | 8,800 |
| 66-69 | 40,500 | 28,200 | 4,800 | 4,200 | 2,600 |
| 70 or older | 14,500 | 14,100 | ... | ... | ... |
| Women | 654,000 | 562,800 | 26,100 | 37,800 | 21,700 |
| 62-64 | 514,300 | 465,200 | 6,400 | 25,700 | 14,300 |
| 62 | 401,200 | 374,300 | 3,900 | 13,700 | 7,100 |
| 63 | 48,800 | 41,800 | 1,000 | 3,500 | 2,200 |
| 64 | 64,300 | 49,100 | 1,500 | 8,500 | 5,000 |
| 65 | 93,300 | 57,900 | 18,000 | 9,900 | 6,100 |
| Reduced ⁴ | 11,800 | 8,700 | 600 | 1,700 | 600 |
| Unreduced | 81,500 | 49,200 | 17,400 | 8,200 | 5,500 |
| 66-69 | 27,600 | 21,600 | 1,700 | 2,200 | 1,300 |
| 70 or older | 18,800 | 18,100 | ... | ... | ... |
| Percentage distribution | | | | | |
| Total | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| 62-64 | 77.0 | 82.9 | 20.3 | 63.5 | 59.4 |
| 62 | 58.7 | 65.4 | 12.0 | 34.1 | 26.3 |
| 63 | 7.9 | 8.2 | 2.4 | 8.1 | 9.2 |
| 64 | 10.4 | 9.3 | 5.8 | 21.3 | 23.9 |
| 65 | 16.1 | 10.3 | 72.2 | 29.7 | 32.9 |
| Reduced ⁴ | 2.0 | 1.7 | 2.2 | 3.5 | 4.4 |
| Unreduced | 14.1 | 8.6 | 70.0 | 26.2 | 28.5 |
| 66-69 | 4.7 | 4.1 | 7.6 | 6.8 | 7.8 |
| 70 or older | 2.3 | 2.7 | ... | ... | ... |
| Men | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| 62-64 | 75.6 | 83.2 | 18.4 | 60.5 | 54.4 |
| 62 | 56.5 | 64.4 | 10.7 | 32.7 | 21.4 |
| 63 | 8.3 | 8.9 | 1.8 | 7.3 | 8.4 |
| 64 | 10.9 | 9.8 | 5.9 | 20.5 | 24.6 |
| 65 | 17.5 | 10.3 | 73.6 | 32.0 | 36.5 |
| Reduced ⁴ | 2.1 | 1.8 | 2.2 | 2.8 | 5.6 |
| Unreduced | 15.5 | 8.5 | 71.4 | 29.2 | 30.9 |
| 66-69 | 5.1 | 4.3 | 8.0 | 7.4 | 9.1 |
| 70 or older | 1.8 | 2.2 | ... | ... | ... |
| Women | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| 62-64 | 78.6 | 82.7 | 24.5 | 68.0 | 65.9 |
| 62 | 61.3 | 66.5 | 14.9 | 36.2 | 32.7 |
| 63 | 7.5 | 7.4 | 3.8 | 9.3 | 10.1 |
| 64 | 9.8 | 8.7 | 5.7 | 22.5 | 23.0 |
| 65 | 14.3 | 10.3 | 69.0 | 26.2 | 28.1 |
| Reduced ⁴ | 1.8 | 1.5 | 2.3 | 4.5 | 2.8 |
| Unreduced | 12.5 | 8.7 | 66.7 | 21.7 | 25.3 |
| 66-69 | 4.2 | 3.8 | 6.5 | 5.8 | 6.0 |
| 70 or older | 2.9 | 3.2 | ... | ... | ... |

¹ Excludes persons whose benefits were converted from disabled worker to retired worker in 1999. Includes conversions from nondisabled widow(er)'s benefits to higher retired-worker benefits.

² Includes 11,900 awards for which benefits were withheld for reasons other than earnings.

³ Months of entitlement begin with the month of award and end either in December 1999 or the month before the retired-worker benefit is terminated.

⁴ Includes awards to retired workers age 65 at time of award, when the first month of entitlement to benefits preceded the attainment of age 65.

CONTACT: Barbara Lingg/Joseph Bondar (410) 965-0156/0162 for further information.

6.B OASDI Benefits Awarded: Retired Workers

Table 6.B2.—Average primary insurance amount and average monthly benefit for initial awards, by age, sex, and number of months of benefits withheld, 1999 ¹

[Based on 1-percent sample]

| Age in month of award and sex | All initial awards ² | Benefits received for all entitlement months ³ | Benefits withheld due to earnings | | |
|---|---------------------------------|---|-----------------------------------|--|--|
| | | | All entitlement months | One-half or more of entitlement months | Less than one-half of entitlement months |
| Average primary insurance amount ⁴ | | | | | |
| Total | \$887.00 | \$864.90 | \$1,077.70 | \$969.30 | \$981.70 |
| 62-64 | 881.50 | 876.30 | 982.20 | 929.90 | 925.20 |
| 62 | 884.50 | 883.70 | 964.80 | 901.50 | 871.40 |
| 63 | 886.20 | 882.70 | 930.60 | 924.80 | 891.60 |
| 64 | 861.00 | 818.60 | 1,039.80 | 977.40 | 997.20 |
| 65 | 935.90 | 821.20 | 1,102.90 | 1,033.80 | 1,046.60 |
| Reduced ⁵ | 816.10 | 751.30 | 1,085.30 | 948.20 | 1,019.10 |
| Unreduced | 952.50 | 835.10 | 1,103.50 | 1,045.30 | 1,050.90 |
| 66-69 | 861.20 | 791.50 | 1,092.80 | 1,054.70 | 1,138.50 |
| 70 or older | 783.50 | 790.00 | ... | ... | ... |
| Men | 1,060.90 | 1,044.10 | 1,178.30 | 1,108.20 | 1,146.10 |
| 62-64 | 1,069.50 | 1,067.70 | 1,128.10 | 1,079.70 | 1,112.80 |
| 62 | 1,086.00 | 1,087.90 | 1,120.80 | 1,058.20 | 1,085.20 |
| 63 | 1,033.50 | 1,024.60 | 1,028.90 | 1,098.20 | 1,152.70 |
| 64 | 1,011.30 | 974.60 | 1,172.40 | 1,107.50 | 1,123.30 |
| 65 | 1,061.40 | 937.10 | 1,189.90 | 1,157.60 | 1,180.70 |
| Reduced ⁵ | 953.00 | 889.40 | 1,204.00 | 1,156.30 | 1,047.60 |
| Unreduced | 1,075.90 | 947.50 | 1,189.40 | 1,157.80 | 1,204.90 |
| 66-69 | 968.80 | 887.70 | 1,187.50 | 1,126.90 | 1,206.50 |
| 70 or older | 954.70 | 960.70 | ... | ... | ... |
| Women | 673.90 | 657.60 | 847.20 | 761.60 | 765.70 |
| 62-64 | 659.90 | 653.60 | 731.60 | 730.60 | 721.80 |
| 62 | 657.10 | 655.10 | 708.80 | 689.90 | 687.80 |
| 63 | 685.70 | 685.40 | 822.30 | 721.60 | 606.80 |
| 64 | 657.40 | 615.40 | 730.40 | 799.90 | 820.70 |
| 65 | 747.00 | 687.10 | 890.30 | 807.50 | 818.00 |
| Reduced ⁵ | 623.40 | 560.80 | 828.10 | 752.30 | 943.20 |
| Unreduced | 764.90 | 709.40 | 892.50 | 819.00 | 804.40 |
| 66-69 | 703.40 | 666.00 | 825.20 | 916.90 | 1,002.50 |
| 70 or older | 651.50 | 657.00 | ... | ... | ... |
| Average monthly benefit ⁴ | | | | | |
| Total | \$799.20 | \$767.00 | \$1,060.00 | \$914.90 | \$941.20 |
| 62-64 | 755.80 | 748.00 | 856.40 | 826.90 | 838.20 |
| 62 | 733.40 | 733.20 | 785.50 | 743.00 | 716.20 |
| 63 | 799.50 | 796.90 | 826.70 | 828.80 | 810.00 |
| 64 | 849.20 | 808.70 | 1,015.00 | 960.50 | 983.20 |
| 65 | 944.70 | 833.30 | 1,104.90 | 1,043.30 | 1,056.20 |
| Reduced ⁵ | 820.60 | 753.00 | 1,081.30 | 979.00 | 1,019.30 |
| Unreduced | 961.90 | 849.20 | 1,105.60 | 1,051.90 | 1,061.90 |
| 66-69 | 948.30 | 873.80 | 1,176.90 | 1,176.90 | 1,241.40 |
| 70 or older | 930.10 | 937.80 | ... | ... | ... |
| Men | 939.10 | 904.40 | 1,160.10 | 1,040.20 | 1,096.10 |
| 62-64 | 897.90 | 890.70 | 986.90 | 950.60 | 1,001.50 |
| 62 | 879.30 | 880.50 | 911.10 | 862.70 | 881.80 |
| 63 | 918.50 | 910.50 | 919.10 | 975.70 | 1,026.70 |
| 64 | 978.80 | 939.80 | 1,146.80 | 1,082.00 | 1,097.20 |
| 65 | 1,061.70 | 936.60 | 1,190.20 | 1,160.00 | 1,183.20 |
| Reduced ⁵ | 943.70 | 879.40 | 1,197.40 | 1,149.20 | 1,040.10 |
| Unreduced | 1,077.50 | 949.10 | 1,190.00 | 1,161.00 | 1,209.20 |
| 66-69 | 1,059.80 | 971.60 | 1,280.20 | 1,253.70 | 1,312.10 |
| 70 or older | 1,133.00 | 1,140.30 | ... | ... | ... |
| Women | 627.70 | 608.10 | 830.70 | 727.60 | 737.60 |
| 62-64 | 588.40 | 581.90 | 632.20 | 662.20 | 661.10 |
| 62 | 568.70 | 568.20 | 579.40 | 581.40 | 573.90 |
| 63 | 637.50 | 639.00 | 725.10 | 656.60 | 573.60 |
| 64 | 673.60 | 637.80 | 707.50 | 794.80 | 823.50 |
| 65 | 768.50 | 713.80 | 896.20 | 830.00 | 839.80 |
| Reduced ⁵ | 647.40 | 578.80 | 829.80 | 818.80 | 964.10 |
| Unreduced | 786.00 | 737.60 | 898.50 | 832.40 | 826.20 |
| 66-69 | 784.80 | 746.00 | 885.20 | 1,030.20 | 1,100.10 |
| 70 or older | 773.70 | 780.00 | ... | ... | ... |

¹ Excludes persons whose benefits were converted from disabled worker to retired worker in 1999. Includes conversions from nondisabled widow(er)'s benefits to higher retired-worker benefits.

² Includes 11,900 awards for which benefits were withheld for reasons other than earnings.

³ Months of entitlement begin with the month of award and end either in December 1999 or the month before the retired-worker benefit is terminated.

⁴ Amount for December 1999 or the amount for the latest month of entitlement multiplied by the December benefit increase.

⁵ Includes awards to retired workers age 65 at time of award, when the first month of entitlement to benefits preceded the attainment of age 65.

CONTACT: Barbara Lingg/Joseph Bondar (410) 965-0156/0162 for further information.

6.B OASDI Benefits Awarded: Retired Workers

Table 6.B3.—Number and percentage distribution with and without reduction for early retirement, by **monthly benefit** and sex, 1999

[Based on 1-percent sample. Benefits not necessarily payable at time of award]

| Monthly benefit and sex ¹ | Total | | Without reduction for early retirement | | With reduction for early retirement | |
|--------------------------------------|-----------------|---------|--|---------|-------------------------------------|---------|
| | Number | Percent | Number | Percent | Number | Percent |
| Total | 1,677,600 | 100.0 | 481,600 | 100.0 | 1,196,000 | 100.0 |
| Less than \$350.00 | 143,200 | 8.5 | 33,700 | 7.0 | 109,500 | 9.2 |
| \$350.00–\$399.90 | 51,800 | 3.1 | 7,500 | 1.6 | 44,300 | 3.7 |
| \$400.00–\$449.90 | 73,200 | 4.4 | 12,200 | 2.5 | 61,000 | 5.1 |
| \$450.00–\$499.90 | 103,200 | 6.2 | 19,400 | 4.0 | 83,800 | 7.0 |
| \$500.00–\$549.90 | 108,100 | 6.4 | 18,900 | 3.9 | 89,200 | 7.5 |
| \$550.00–\$599.90 | 83,700 | 5.0 | 20,100 | 4.2 | 63,600 | 5.3 |
| \$600.00–\$649.90 | 78,900 | 4.7 | 21,900 | 4.5 | 57,000 | 4.8 |
| \$650.00–\$699.90 | 72,000 | 4.3 | 21,100 | 4.4 | 50,900 | 4.3 |
| \$700.00–\$749.90 | 70,800 | 4.2 | 21,700 | 4.5 | 49,100 | 4.1 |
| \$750.00–\$799.90 | 67,500 | 4.0 | 21,600 | 4.5 | 45,900 | 3.8 |
| \$800.00–\$849.90 | 67,800 | 4.0 | 20,200 | 4.2 | 47,600 | 4.0 |
| \$850.00–\$899.90 | 65,300 | 3.9 | 20,200 | 4.2 | 45,100 | 3.8 |
| \$900.00–\$949.90 | 64,600 | 3.9 | 18,800 | 3.9 | 45,800 | 3.8 |
| \$950.00–\$999.90 | 70,300 | 4.2 | 20,400 | 4.2 | 49,900 | 4.2 |
| \$1,000.00–\$1,049.90 | 72,900 | 4.3 | 20,400 | 4.2 | 52,500 | 4.4 |
| \$1,050.00–\$1,099.90 | 105,900 | 6.3 | 16,700 | 3.5 | 89,200 | 7.5 |
| \$1,100.00–\$1,149.90 | 95,600 | 5.7 | 18,300 | 3.8 | 77,300 | 6.5 |
| \$1,150.00–\$1,199.90 | 82,700 | 4.9 | 20,400 | 4.2 | 62,300 | 5.2 |
| \$1,200.00–\$1,249.90 | 64,400 | 3.8 | 27,100 | 5.6 | 37,300 | 3.1 |
| \$1,250.00–\$1,299.90 | 40,600 | 2.4 | 22,600 | 4.7 | 18,000 | 1.5 |
| \$1,300.00 or more | 95,100 | 5.7 | 78,400 | 16.3 | 16,700 | 1.4 |
| Average benefit, total | \$796.90 | | \$903.20 | | \$754.10 | |
| Men | 940,100 | 100.0 | 289,400 | 100.0 | 650,700 | 100.0 |
| Less than \$350.00 | 58,600 | 6.2 | 16,100 | 5.6 | 42,500 | 6.5 |
| \$350.00–\$399.90 | 12,800 | 1.4 | 2,600 | .9 | 10,200 | 1.6 |
| \$400.00–\$449.90 | 17,100 | 1.8 | 3,600 | 1.2 | 13,500 | 2.1 |
| \$450.00–\$499.90 | 23,600 | 2.5 | 6,100 | 2.1 | 17,500 | 2.7 |
| \$500.00–\$549.90 | 23,800 | 2.5 | 6,600 | 2.3 | 17,200 | 2.6 |
| \$550.00–\$599.90 | 24,100 | 2.6 | 6,200 | 2.1 | 17,900 | 2.8 |
| \$600.00–\$649.90 | 27,600 | 2.9 | 7,600 | 2.6 | 20,000 | 3.1 |
| \$650.00–\$699.90 | 26,900 | 2.9 | 7,000 | 2.4 | 19,900 | 3.1 |
| \$700.00–\$749.90 | 33,900 | 3.6 | 8,900 | 3.1 | 25,000 | 3.8 |
| \$750.00–\$799.90 | 34,800 | 3.7 | 10,200 | 3.5 | 24,600 | 3.8 |
| \$800.00–\$849.90 | 38,400 | 4.1 | 10,500 | 3.6 | 27,900 | 4.3 |
| \$850.00–\$899.90 | 38,200 | 4.1 | 10,400 | 3.6 | 27,800 | 4.3 |
| \$900.00–\$949.90 | 43,700 | 4.6 | 11,200 | 3.9 | 32,500 | 5.0 |
| \$950.00–\$999.90 | 49,300 | 5.2 | 12,300 | 4.3 | 37,000 | 5.7 |
| \$1,000.00–\$1,049.90 | 56,000 | 6.0 | 14,600 | 5.0 | 41,400 | 6.4 |
| \$1,050.00–\$1,099.90 | 88,600 | 9.4 | 11,300 | 3.9 | 77,300 | 11.9 |
| \$1,100.00–\$1,149.90 | 84,600 | 9.0 | 13,600 | 4.7 | 71,000 | 10.9 |
| \$1,150.00–\$1,199.90 | 75,400 | 8.0 | 17,000 | 5.9 | 58,400 | 9.0 |
| \$1,200.00–\$1,249.90 | 57,400 | 6.1 | 21,300 | 7.4 | 36,100 | 5.5 |
| \$1,250.00–\$1,299.90 | 37,000 | 3.9 | 20,100 | 6.9 | 16,900 | 2.6 |
| \$1,300.00 or more | 88,300 | 9.4 | 72,200 | 24.9 | 16,100 | 2.5 |
| Average benefit, men | \$936.80 | | \$1,025.30 | | \$897.40 | |
| Women | 737,500 | 100.0 | 192,200 | 100.0 | 545,300 | 100.0 |
| Less than \$350.00 | 84,600 | 11.5 | 17,600 | 9.2 | 67,000 | 12.3 |
| \$350.00–\$399.90 | 39,000 | 5.3 | 4,900 | 2.5 | 34,100 | 6.3 |
| \$400.00–\$449.90 | 56,100 | 7.6 | 8,600 | 4.5 | 47,500 | 8.7 |
| \$450.00–\$499.90 | 79,600 | 10.8 | 13,300 | 6.9 | 66,300 | 12.2 |
| \$500.00–\$549.90 | 84,300 | 11.4 | 12,300 | 6.4 | 72,000 | 13.2 |
| \$550.00–\$599.90 | 59,600 | 8.1 | 13,900 | 7.2 | 45,700 | 8.4 |
| \$600.00–\$649.90 | 51,300 | 7.0 | 14,300 | 7.4 | 37,000 | 6.8 |
| \$650.00–\$699.90 | 45,100 | 6.1 | 14,100 | 7.3 | 31,000 | 5.7 |
| \$700.00–\$749.90 | 36,900 | 5.0 | 12,800 | 6.7 | 24,100 | 4.4 |
| \$750.00–\$799.90 | 32,700 | 4.4 | 11,400 | 5.9 | 21,300 | 3.9 |
| \$800.00–\$849.90 | 29,400 | 4.0 | 9,700 | 5.0 | 19,700 | 3.6 |
| \$850.00–\$899.90 | 27,100 | 3.7 | 9,800 | 5.1 | 17,300 | 3.2 |
| \$900.00–\$949.90 | 20,900 | 2.8 | 7,600 | 4.0 | 13,300 | 2.4 |
| \$950.00–\$999.90 | 21,000 | 2.8 | 8,100 | 4.2 | 12,900 | 2.4 |
| \$1,000.00–\$1,049.90 | 16,900 | 2.3 | 5,800 | 3.0 | 11,100 | 2.0 |
| \$1,050.00–\$1,099.90 | 17,300 | 2.3 | 5,400 | 2.8 | 11,900 | 2.2 |
| \$1,100.00–\$1,149.90 | 11,000 | 1.5 | 4,700 | 2.4 | 6,300 | 1.2 |
| \$1,150.00–\$1,199.90 | 7,300 | 1.0 | 3,400 | 1.8 | 3,900 | .7 |
| \$1,200.00–\$1,249.90 | 7,000 | .9 | 5,800 | 3.0 | 1,200 | (2) |
| \$1,250.00–\$1,299.90 | 3,600 | .5 | 2,500 | 1.3 | 1,100 | (2) |
| \$1,300.00 or more | 6,800 | .9 | 6,200 | 3.2 | 600 | (2) |
| Average benefit, women | \$618.60 | | \$719.30 | | \$583.10 | |

¹ Benefits awarded before the December increase are converted to the December rates before computation of the percentages.

² Less than 0.05 percent.

CONTACT: Barbara Lingg/Diane Wallace (410) 965-0156/0165 for further information.

6.B OASDI Benefits Awarded: Retired Workers

Table 6.B4.—Number and percentage distribution with and without reduction for early retirement, by primary insurance amount and sex, 1999

[Based on 1-percent sample. Benefits not necessarily payable at time of award]

| Primary insurance amount and sex ¹ | Total | | Without reduction for early retirement | | With reduction for early retirement | |
|--|-------------------|---------|--|---------|-------------------------------------|---------|
| | Number | Percent | Number | Percent | Number | Percent |
| Total | 1,677,600 | 100.0 | 481,600 | 100.0 | 1,196,000 | 100.0 |
| Less than \$350.00 | 155,800 | 9.3 | 38,100 | 7.9 | 117,700 | 9.8 |
| \$350.00–\$399.90 | 32,500 | 1.9 | 7,500 | 1.6 | 25,000 | 2.1 |
| \$400.00–\$449.90 | 39,500 | 2.4 | 15,000 | 3.1 | 24,500 | 2.0 |
| \$450.00–\$499.90 | 77,600 | 4.6 | 19,700 | 4.1 | 57,900 | 4.8 |
| \$500.00–\$549.90 | 79,200 | 4.7 | 20,100 | 4.2 | 59,100 | 4.9 |
| \$550.00–\$599.90 | 77,100 | 4.6 | 21,500 | 4.5 | 55,600 | 4.6 |
| \$600.00–\$649.90 | 75,400 | 4.5 | 20,200 | 4.2 | 55,200 | 4.6 |
| \$650.00–\$699.90 | 73,300 | 4.4 | 21,000 | 4.4 | 52,300 | 4.4 |
| \$700.00–\$749.90 | 67,300 | 4.0 | 21,400 | 4.4 | 45,900 | 3.8 |
| \$750.00–\$799.90 | 67,200 | 4.0 | 21,900 | 4.5 | 45,300 | 3.8 |
| \$800.00–\$849.90 | 61,600 | 3.7 | 19,100 | 4.0 | 42,500 | 3.6 |
| \$850.00–\$899.90 | 59,700 | 3.6 | 20,100 | 4.2 | 39,600 | 3.3 |
| \$900.00–\$949.90 | 62,300 | 3.7 | 19,900 | 4.1 | 42,400 | 3.5 |
| \$950.00–\$999.90 | 56,400 | 3.4 | 18,500 | 3.8 | 37,900 | 3.2 |
| \$1,000.00–\$1,049.90 | 59,100 | 3.5 | 19,700 | 4.1 | 39,400 | 3.3 |
| \$1,050.00–\$1,099.90 | 56,000 | 3.3 | 16,600 | 3.4 | 39,400 | 3.3 |
| \$1,100.00–\$1,149.90 | 58,400 | 3.5 | 17,900 | 3.7 | 40,500 | 3.4 |
| \$1,150.00–\$1,199.90 | 60,700 | 3.6 | 20,900 | 4.3 | 39,800 | 3.3 |
| \$1,200.00–\$1,249.90 | 76,200 | 4.5 | 29,200 | 6.1 | 47,000 | 3.9 |
| \$1,250.00–\$1,299.90 | 76,200 | 4.5 | 23,700 | 4.9 | 52,500 | 4.4 |
| \$1,300.00 or more | 306,100 | 18.2 | 69,600 | 14.5 | 236,500 | 19.8 |
| Average primary insurance amount, total | \$878.00 | | \$878.20 | | \$878.00 | |
| Men | 940,100 | 100.0 | 289,400 | 100.0 | 650,700 | 100.0 |
| Less than \$350.00 | 52,000 | 5.5 | 16,600 | 5.7 | 35,400 | 5.4 |
| \$350.00–\$399.90 | 8,500 | .9 | 2,300 | .8 | 6,200 | 1.0 |
| \$400.00–\$449.90 | 9,000 | 1.0 | 3,700 | 1.3 | 5,300 | .8 |
| \$450.00–\$499.90 | 17,700 | 1.9 | 5,800 | 2.0 | 11,900 | 1.8 |
| \$500.00–\$549.90 | 18,500 | 2.0 | 6,800 | 2.3 | 11,700 | 1.8 |
| \$550.00–\$599.90 | 21,100 | 2.2 | 7,300 | 2.5 | 13,800 | 2.1 |
| \$600.00–\$649.90 | 23,100 | 2.5 | 8,100 | 2.8 | 15,000 | 2.3 |
| \$650.00–\$699.90 | 22,600 | 2.4 | 7,400 | 2.6 | 15,200 | 2.3 |
| \$700.00–\$749.90 | 23,100 | 2.5 | 8,300 | 2.9 | 14,800 | 2.3 |
| \$750.00–\$799.90 | 28,800 | 3.1 | 10,700 | 3.7 | 18,100 | 2.8 |
| \$800.00–\$849.90 | 28,100 | 3.0 | 10,100 | 3.5 | 18,000 | 2.8 |
| \$850.00–\$899.90 | 30,400 | 3.2 | 10,000 | 3.5 | 20,400 | 3.1 |
| \$900.00–\$949.90 | 35,700 | 3.8 | 11,900 | 4.1 | 23,800 | 3.7 |
| \$950.00–\$999.90 | 34,600 | 3.7 | 11,600 | 4.0 | 23,000 | 3.5 |
| \$1,000.00–\$1,049.90 | 39,800 | 4.2 | 14,600 | 5.0 | 25,200 | 3.9 |
| \$1,050.00–\$1,099.90 | 40,500 | 4.3 | 11,900 | 4.1 | 28,600 | 4.4 |
| \$1,100.00–\$1,149.90 | 43,400 | 4.6 | 13,700 | 4.7 | 29,700 | 4.6 |
| \$1,150.00–\$1,199.90 | 49,000 | 5.2 | 18,200 | 6.3 | 30,800 | 4.7 |
| \$1,200.00–\$1,249.90 | 62,500 | 6.6 | 23,400 | 8.1 | 39,100 | 6.0 |
| \$1,250.00–\$1,299.90 | 65,800 | 7.0 | 21,400 | 7.4 | 44,400 | 6.8 |
| \$1,300.00 or more | 285,900 | 30.4 | 65,600 | 22.7 | 220,300 | 33.9 |
| Average primary insurance amount, men | \$1,044.40 | | \$1,004.40 | | \$1,062.20 | |
| Women | 737,500 | 100.0 | 192,200 | 100.0 | 545,300 | 100.0 |
| Less than \$350.00 | 103,800 | 14.1 | 21,500 | 11.2 | 82,300 | 15.1 |
| \$350.00–\$399.90 | 24,000 | 3.3 | 5,200 | 2.7 | 18,800 | 3.4 |
| \$400.00–\$449.90 | 30,500 | 4.1 | 11,300 | 5.9 | 19,200 | 3.5 |
| \$450.00–\$499.90 | 59,900 | 8.1 | 13,900 | 7.2 | 46,000 | 8.4 |
| \$500.00–\$549.90 | 60,700 | 8.2 | 13,300 | 6.9 | 47,400 | 8.7 |
| \$550.00–\$599.90 | 56,000 | 7.6 | 14,200 | 7.4 | 41,800 | 7.7 |
| \$600.00–\$649.90 | 52,300 | 7.1 | 12,100 | 6.3 | 40,200 | 7.4 |
| \$650.00–\$699.90 | 50,700 | 6.9 | 13,600 | 7.1 | 37,100 | 6.8 |
| \$700.00–\$749.90 | 44,200 | 6.0 | 13,100 | 6.8 | 31,100 | 5.7 |
| \$750.00–\$799.90 | 38,400 | 5.2 | 11,200 | 5.8 | 27,200 | 5.0 |
| \$800.00–\$849.90 | 33,500 | 4.5 | 9,000 | 4.7 | 24,500 | 4.5 |
| \$850.00–\$899.90 | 29,300 | 4.0 | 10,100 | 5.3 | 19,200 | 3.5 |
| \$900.00–\$949.90 | 26,600 | 3.6 | 8,000 | 4.2 | 18,600 | 3.4 |
| \$950.00–\$999.90 | 21,800 | 3.0 | 6,900 | 3.6 | 14,900 | 2.7 |
| \$1,000.00–\$1,049.90 | 19,300 | 2.6 | 5,100 | 2.7 | 14,200 | 2.6 |
| \$1,050.00–\$1,099.90 | 15,500 | 2.1 | 4,700 | 2.4 | 10,800 | 2.0 |
| \$1,100.00–\$1,149.90 | 15,000 | 2.0 | 4,200 | 2.2 | 10,800 | 2.0 |
| \$1,150.00–\$1,199.90 | 11,700 | 1.6 | 2,700 | 1.4 | 9,000 | 1.7 |
| \$1,200.00–\$1,249.90 | 13,700 | 1.9 | 5,800 | 3.0 | 7,900 | 1.4 |
| \$1,250.00–\$1,299.90 | 10,400 | 1.4 | 2,300 | 1.2 | 8,100 | 1.5 |
| \$1,300.00 or more | 20,200 | 2.7 | 4,000 | 2.1 | 16,200 | 3.0 |
| Average primary insurance amount, women | \$666.00 | | \$688.30 | | \$658.20 | |

¹ Primary insurance amounts awarded before the December increase are converted to the December rates before computation of the percentages.

CONTACT: Barbara Lingg/Diane Wallace (410) 965-0156/0165 for further information.

6.B OASDI Benefits Awarded: Retired Workers

Table 6.B5.—Number, average age, and percentage distribution, by age and sex, 1940–99

| Year | Total number (in thousands) | Average age | Percentage distribution, by age ¹ | | | | | | | | | |
|---------------------------|--------------------------------|-------------|--|-------|------|------|------|-------|-------|-------|------------------|-----|
| | | | Total | 62–64 | 62 | 63 | 64 | 65–69 | 70–74 | 75–79 | 80 or older | |
| Men | | | | | | | | | | | | |
| 1940..... | 99 | 68.8 | 100.0 | ... | ... | ... | ... | ... | 74.4 | 17.4 | 6.4 | 1.8 |
| 1945..... | 166 | 69.6 | 100.0 | ... | ... | ... | ... | ... | 59.2 | 28.1 | 10.4 | 2.3 |
| 1950..... | 444 | 68.7 | 100.0 | ... | ... | ... | ... | ... | 69.2 | 21.0 | 7.4 | 2.3 |
| 1955..... | 629 | 68.4 | 100.0 | ... | ... | ... | ... | ... | 67.5 | 24.7 | 6.8 | 1.1 |
| 1960..... | 630 | 66.8 | 100.0 | ... | ... | ... | ... | ... | 84.7 | 13.2 | 1.3 | .7 |
| 1965..... | 743 | 65.8 | 100.0 | 30.2 | 14.7 | 9.6 | 5.9 | 57.5 | 8.3 | 1.8 | 2.2 | |
| 1970..... | 814 | 64.4 | 100.0 | 39.4 | 18.4 | 12.6 | 8.4 | 58.8 | 1.4 | .3 | .1 | |
| 1975..... | 902 | 64.0 | 100.0 | 48.9 | 25.8 | 14.1 | 9.0 | 50.2 | .7 | .2 | ² (2) | |
| 1980..... | 942 | 63.9 | 100.0 | 51.7 | 30.1 | 13.1 | 8.5 | 47.6 | .6 | .1 | (2) | |
| 1981..... | 926 | 63.8 | 100.0 | 54.5 | 30.8 | 14.8 | 8.9 | 44.9 | .5 | .1 | (2) | |
| 1982..... | 942 | 63.7 | 100.0 | 56.5 | 34.4 | 14.4 | 7.7 | 42.9 | .5 | .1 | (2) | |
| 1983..... | 976 | 63.7 | 100.0 | 57.4 | 35.8 | 14.7 | 6.9 | 41.8 | .7 | .1 | (2) | |
| 1984..... | 934 | 63.7 | 100.0 | 58.8 | 36.4 | 15.2 | 7.2 | 40.5 | .6 | .1 | (2) | |
| 1985 ³ | 986 | 63.7 | 100.0 | 65.7 | 45.5 | 8.2 | 12.0 | 33.6 | .5 | .1 | (2) | |
| 1986 ³ | 1,011 | 63.7 | 100.0 | 67.0 | 47.0 | 8.2 | 11.8 | 32.3 | .6 | .1 | (2) | |
| 1987 ³ | 970 | 63.6 | 100.0 | 67.1 | 47.6 | 8.1 | 11.4 | 32.3 | .6 | .1 | (2) | |
| 1988 ³ | 944 | 63.7 | 100.0 | 66.2 | 48.2 | 8.1 | 9.9 | 32.7 | .9 | .1 | .1 | |
| 1989 ³ | 983 | 63.7 | 100.0 | 64.4 | 48.0 | 7.1 | 9.3 | 34.7 | .7 | .1 | (2) | |
| 1990 ³ | 964 | 63.7 | 100.0 | 66.1 | 47.2 | 7.6 | 11.3 | 32.7 | 1.0 | .2 | (2) | |
| 1991 ³ | 996 | 63.7 | 100.0 | 65.8 | 46.8 | 8.1 | 10.9 | 33.0 | .9 | .1 | .1 | |
| 1992 ³ | 989 | 63.7 | 100.0 | 66.9 | 48.2 | 7.3 | 11.4 | 32.2 | .8 | .1 | (2) | |
| 1993 ³ | 980 | 63.7 | 100.0 | 67.8 | 48.8 | 8.0 | 11.0 | 31.1 | .9 | .1 | (2) | |
| 1994 ³ | 923 | 63.6 | 100.0 | 67.8 | 49.0 | 7.4 | 11.4 | 31.2 | 1.0 | .1 | (2) | |
| 1995 ³ | 916 | 63.7 | 100.0 | 67.1 | 49.3 | 7.3 | 10.5 | 31.5 | 1.1 | .2 | .1 | |
| 1996 ³ | 895 | 63.6 | 100.0 | 66.7 | 49.9 | 7.1 | 9.7 | 32.1 | 1.1 | .1 | (2) | |
| 1997 ^{3,4} | 904 | 63.7 | 100.0 | 66.8 | 50.5 | 6.6 | 9.7 | 31.6 | 1.3 | .2 | .1 | |
| 1998 ^{3,4} | 909 | 63.8 | 100.0 | 66.6 | 49.6 | 7.1 | 9.9 | 31.9 | 1.3 | .1 | .1 | |
| 1999 ^{3,4} | 940 | 63.7 | 100.0 | 66.4 | 49.3 | 7.3 | 9.8 | 32.1 | 1.3 | .1 | .1 | |
| Women | | | | | | | | | | | | |
| 1940..... | 13 | 68.1 | 100.0 | ... | ... | ... | ... | 82.6 | 12.8 | 3.9 | 0.6 | |
| 1945..... | 20 | 73.3 | 100.0 | ... | ... | ... | ... | 69.1 | 23.6 | 6.2 | 1.2 | |
| 1950..... | 123 | 68.0 | 100.0 | ... | ... | ... | ... | 75.9 | 19.6 | 3.7 | .8 | |
| 1955..... | 281 | 67.8 | 100.0 | ... | ... | ... | ... | 75.4 | 18.1 | 5.5 | 1.1 | |
| 1960..... | 351 | 65.2 | 100.0 | 48.5 | 27.1 | 13.3 | 8.1 | 40.6 | 8.2 | 1.9 | .8 | |
| 1965..... | 440 | 66.2 | 100.0 | 48.4 | 30.9 | 11.6 | 5.9 | 37.6 | 7.4 | 3.5 | 3.1 | |
| 1970..... | 524 | 63.9 | 100.0 | 56.0 | 34.7 | 14.1 | 7.2 | 41.4 | 1.9 | .5 | .2 | |
| 1975..... | 603 | 63.7 | 100.0 | 62.3 | 41.6 | 13.7 | 7.0 | 36.1 | 1.2 | .3 | .1 | |
| 1980..... | 671 | 63.5 | 100.0 | 63.9 | 45.9 | 11.5 | 6.5 | 34.9 | .9 | .2 | .1 | |
| 1981..... | 653 | 63.6 | 100.0 | 64.1 | 43.8 | 13.2 | 7.1 | 34.8 | .8 | .2 | .1 | |
| 1982..... | 676 | 63.4 | 100.0 | 66.9 | 46.6 | 14.5 | 5.9 | 32.1 | .8 | .1 | .1 | |
| 1983..... | 694 | 63.4 | 100.0 | 67.2 | 47.6 | 14.2 | 5.4 | 31.5 | 1.0 | .2 | .1 | |
| 1984..... | 674 | 63.4 | 100.0 | 68.4 | 47.6 | 14.9 | 5.9 | 30.3 | 1.0 | .2 | .1 | |
| 1985 ³ | 697 | 63.4 | 100.0 | 75.2 | 57.9 | 7.4 | 9.9 | 23.7 | .8 | .1 | .1 | |
| 1986 ³ | 713 | 63.4 | 100.0 | 74.9 | 57.5 | 7.0 | 10.4 | 24.1 | .9 | .1 | (2) | |
| 1987 ³ | 681 | 63.3 | 100.0 | 75.7 | 58.9 | 7.2 | 9.6 | 23.4 | .7 | .2 | (2) | |
| 1988 ³ | 667 | 63.3 | 100.0 | 74.2 | 59.4 | 6.9 | 7.9 | 24.8 | .7 | .1 | .1 | |
| 1989 ³ | 674 | 63.4 | 100.0 | 73.8 | 57.9 | 6.5 | 9.4 | 24.9 | 1.0 | .2 | .1 | |
| 1990 ³ | 679 | 63.5 | 100.0 | 72.9 | 55.9 | 7.2 | 9.8 | 25.6 | 1.0 | .3 | .2 | |
| 1991 ³ | 685 | 63.5 | 100.0 | 72.7 | 56.1 | 7.1 | 9.5 | 26.1 | .9 | .2 | .1 | |
| 1992 ³ | 708 | 63.5 | 100.0 | 73.4 | 56.7 | 6.9 | 9.8 | 25.3 | 1.1 | .2 | .1 | |
| 1993 ³ | 704 | 63.5 | 100.0 | 73.0 | 56.0 | 6.8 | 10.2 | 25.5 | 1.1 | .2 | .1 | |
| 1994 ³ | 690 | 63.4 | 100.0 | 74.5 | 57.6 | 6.7 | 10.2 | 24.3 | 1.0 | .2 | .1 | |
| 1995 ³ | 684 | 63.5 | 100.0 | 72.1 | 55.4 | 6.6 | 10.1 | 26.1 | 1.4 | .2 | .2 | |
| 1996 ³ | 684 | 63.4 | 100.0 | 72.7 | 57.4 | 5.9 | 9.4 | 26.0 | 1.0 | .2 | .1 | |
| 1997 ^{3,4} | 809 | 65.4 | 100.0 | 61.2 | 48.2 | 5.5 | 7.5 | 23.9 | 6.4 | 4.4 | 4.1 | |
| 1998 ^{3,4} | 733 | 64.0 | 100.0 | 69.0 | 53.1 | 7.0 | 8.9 | 26.1 | 2.4 | 1.1 | 1.3 | |
| 1999 ^{3,4} | 737 | 63.6 | 100.0 | 71.1 | 55.1 | 6.8 | 9.2 | 26.4 | 1.8 | .4 | .3 | |

¹ Age in year of award for 1940–84. Age in month of award for 1985–99.

² Less than 0.05 percent.

³ Based on 1-percent sample.

CONTACT: Barbara Lingg/Diane Wallace (410) 965-0156/0165 for further information.

6.C OASDI Benefits Awarded: Disabled Workers

Table 6.C1.—Number and percentage distribution, by monthly benefit and sex, 1999

[Based on 1-percent sample]

| Monthly benefit ¹ | Total | | Men | | Women | |
|------------------------------|-----------------|---------|-----------------|---------|-----------------|---------|
| | Number | Percent | Number | Percent | Number | Percent |
| Total | 605,800 | 100.0 | 338,900 | 100.0 | 266,900 | 100.0 |
| Less than \$100.00 | 7,500 | 1.2 | 4,500 | 1.3 | 3,000 | 1.1 |
| \$100.00–\$149.90 | 5,800 | 1.0 | 2,100 | .6 | 3,700 | 1.4 |
| \$150.00–\$199.90 | 5,900 | 1.0 | 1,900 | .6 | 4,000 | 1.5 |
| \$200.00–\$249.90 | 11,400 | 1.9 | 4,700 | 1.4 | 6,700 | 2.5 |
| \$250.00–\$299.90 | 12,100 | 2.0 | 3,500 | 1.0 | 8,600 | 3.2 |
| \$300.00–\$349.90 | 14,700 | 2.4 | 6,400 | 1.9 | 8,300 | 3.1 |
| \$350.00–\$399.90 | 14,500 | 2.4 | 5,300 | 1.6 | 9,200 | 3.4 |
| \$400.00–\$449.90 | 21,200 | 3.5 | 6,900 | 2.0 | 14,300 | 5.4 |
| \$450.00–\$499.90 | 36,400 | 6.0 | 13,500 | 4.0 | 22,900 | 8.6 |
| \$500.00–\$549.90 | 37,400 | 6.2 | 14,400 | 4.2 | 23,000 | 8.6 |
| \$550.00–\$599.90 | 36,400 | 6.0 | 14,600 | 4.3 | 21,800 | 8.2 |
| \$600.00–\$649.90 | 34,300 | 5.7 | 15,000 | 4.4 | 19,300 | 7.2 |
| \$650.00–\$699.90 | 36,000 | 5.9 | 16,000 | 4.7 | 20,000 | 7.5 |
| \$700.00–\$749.90 | 33,200 | 5.5 | 16,400 | 4.8 | 16,800 | 6.3 |
| \$750.00–\$799.90 | 29,300 | 4.8 | 16,500 | 4.9 | 12,800 | 4.8 |
| \$800.00–\$849.90 | 28,100 | 4.6 | 16,700 | 4.9 | 11,400 | 4.3 |
| \$850.00–\$899.90 | 27,100 | 4.5 | 15,800 | 4.7 | 11,300 | 4.2 |
| \$900.00–\$949.90 | 23,300 | 3.8 | 13,500 | 4.0 | 9,800 | 3.7 |
| \$950.00–\$999.90 | 19,200 | 3.2 | 13,400 | 4.0 | 5,800 | 2.2 |
| \$1,000.00–\$1,049.90 | 18,900 | 3.1 | 13,100 | 3.9 | 5,800 | 2.2 |
| \$1,050.00–\$1,099.90 | 21,400 | 3.5 | 15,900 | 4.7 | 5,500 | 2.1 |
| \$1,100.00–\$1,149.90 | 16,900 | 2.8 | 13,100 | 3.9 | 3,800 | 1.4 |
| \$1,150.00–\$1,199.90 | 15,100 | 2.5 | 12,300 | 3.6 | 2,800 | 1.0 |
| \$1,200.00–\$1,249.90 | 20,300 | 3.4 | 15,800 | 4.7 | 4,500 | 1.7 |
| \$1,250.00–\$1,299.90 | 20,800 | 3.4 | 17,100 | 5.0 | 3,700 | 1.4 |
| \$1,300.00 or more | 58,600 | 9.7 | 50,500 | 14.9 | 8,100 | 3.0 |
| Average benefit | \$787.80 | | \$890.70 | | \$657.10 | |

¹ Benefits awarded before the December increase are converted to the December rates before computation of the percentages.

6.C OASDI Benefits Awarded: Disabled Workers

Table 6.C2.—Number, average age, and percentage distribution, by age and sex, 1957–99

| Year | Total number | Average age | Percentage distribution, by age ¹ | | | | | | | | | |
|-------------------|--------------|-------------|--|----------|-------|-------|-------|-------|-------|-------|-------|-----------------|
| | | | Total | Under 30 | 30–39 | 40–44 | 45–49 | 50–54 | 55–59 | 60–61 | 62–64 | 65 ² |
| Men | | | | | | | | | | | | |
| 1957 | 148,376 | 59.2 | 100.0 | ... | ... | ... | ... | 17.1 | 28.0 | 17.0 | 33.8 | 4.1 |
| 1958 | 107,003 | 59.0 | 100.0 | ... | ... | ... | ... | 19.7 | 27.5 | 15.2 | 28.9 | 8.7 |
| 1959 | 146,547 | 58.9 | 100.0 | ... | ... | ... | ... | 21.1 | 27.4 | 14.8 | 28.8 | 7.8 |
| 1960 | 168,466 | 54.5 | 100.0 | 0.8 | 7.0 | 6.5 | 10.5 | 16.7 | 20.0 | 11.8 | 21.3 | 5.4 |
| 1965 | 186,808 | 53.0 | 100.0 | 1.8 | 8.2 | 7.9 | 11.1 | 17.1 | 25.7 | 14.0 | 13.0 | 1.0 |
| 1970 | 258,072 | 52.1 | 100.0 | 6.7 | 7.6 | 6.5 | 10.1 | 14.7 | 23.5 | 12.3 | 16.1 | 2.6 |
| 1975 | 408,531 | 51.5 | 100.0 | 7.7 | 8.6 | 6.2 | 9.5 | 15.7 | 23.1 | 12.1 | 14.6 | 2.5 |
| 1980 | 275,185 | 51.2 | 100.0 | 8.3 | 9.7 | 6.0 | 8.4 | 14.7 | 24.6 | 12.3 | 14.2 | 1.8 |
| 1981 | 244,984 | 50.8 | 100.0 | 8.6 | 10.2 | 6.2 | 8.4 | 14.5 | 24.3 | 13.0 | 13.1 | 1.7 |
| 1982 | 207,453 | 50.9 | 100.0 | 8.4 | 10.4 | 6.3 | 8.4 | 14.1 | 24.6 | 12.9 | 13.6 | 1.2 |
| 1983 | 217,422 | 50.2 | 100.0 | 9.5 | 11.7 | 6.6 | 8.4 | 13.6 | 23.4 | 12.2 | 13.3 | 1.3 |
| 1984 | 247,833 | 50.0 | 100.0 | 9.2 | 12.8 | 7.1 | 8.7 | 13.4 | 22.6 | 12.2 | 12.7 | 1.3 |
| 1985 ³ | 274,400 | 50.1 | 100.0 | 8.7 | 13.3 | 7.0 | 9.9 | 14.6 | 23.1 | 12.4 | 10.6 | .3 |
| 1986 ³ | 273,700 | 48.7 | 100.0 | 10.7 | 15.3 | 8.1 | 9.4 | 14.3 | 21.3 | 11.1 | 9.5 | .3 |
| 1987 ³ | 265,900 | 49.0 | 100.0 | 9.4 | 16.0 | 8.6 | 9.3 | 13.9 | 20.8 | 10.9 | 11.0 | .2 |
| 1988 ³ | 265,700 | 49.2 | 100.0 | 8.4 | 16.0 | 9.7 | 9.0 | 14.6 | 21.3 | 10.5 | 10.2 | .2 |
| 1989 ³ | 268,600 | 49.0 | 100.0 | 8.7 | 16.0 | 9.5 | 10.2 | 14.2 | 20.6 | 9.7 | 10.8 | .3 |
| 1990 ³ | 293,300 | 48.1 | 100.0 | 10.9 | 16.9 | 9.4 | 9.5 | 13.5 | 20.5 | 10.3 | 8.8 | .1 |
| 1991 ³ | 322,700 | 47.9 | 100.0 | 9.5 | 17.7 | 10.6 | 11.0 | 14.1 | 18.4 | 9.4 | 9.1 | .2 |
| 1992 ³ | 395,600 | 47.8 | 100.0 | 9.5 | 18.5 | 10.8 | 11.0 | 13.0 | 18.6 | 9.8 | 8.7 | .2 |
| 1993 ³ | 391,800 | 47.7 | 100.0 | 9.2 | 18.9 | 10.1 | 11.7 | 14.7 | 18.8 | 8.6 | 7.8 | .2 |
| 1994 ³ | 379,300 | 48.4 | 100.0 | 6.8 | 18.4 | 10.8 | 12.7 | 15.4 | 19.3 | 9.0 | 7.6 | .1 |
| 1995 ³ | 368,400 | 48.9 | 100.0 | 7.2 | 16.3 | 10.7 | 11.5 | 15.7 | 20.4 | 8.9 | 9.1 | .2 |
| 1996 ³ | 347,100 | 48.7 | 100.0 | 6.9 | 16.2 | 10.8 | 13.2 | 16.2 | 19.9 | 9.3 | 7.5 | .1 |
| 1997 ³ | 311,100 | 49.3 | 100.0 | 6.3 | 14.6 | 10.8 | 13.5 | 16.1 | 21.6 | 8.8 | 8.2 | .1 |
| 1998 ³ | 331,400 | 49.2 | 100.0 | 6.3 | 14.3 | 11.1 | 12.4 | 18.3 | 21.6 | 8.1 | 7.8 | .2 |
| 1999 ³ | 338,900 | 49.6 | 100.0 | 6.2 | 13.1 | 11.4 | 12.4 | 18.3 | 21.7 | 8.8 | 8.0 | .3 |
| Women | | | | | | | | | | | | |
| 1957 | 30,426 | 57.4 | 100.0 | ... | ... | ... | ... | 25.5 | 38.9 | 19.8 | 15.3 | 0.5 |
| 1958 | 24,379 | 57.2 | 100.0 | ... | ... | ... | ... | 28.6 | 37.2 | 17.8 | 15.2 | 1.2 |
| 1959 | 31,264 | 57.0 | 100.0 | ... | ... | ... | ... | 30.2 | 36.9 | 17.6 | 14.2 | 1.1 |
| 1960 | 39,339 | 52.5 | 100.0 | 0.7 | 8.1 | 8.0 | 13.3 | 21.9 | 24.6 | 12.4 | 10.1 | .8 |
| 1965 | 66,691 | 53.2 | 100.0 | 1.1 | 6.5 | 7.4 | 11.7 | 19.3 | 28.3 | 14.1 | 10.9 | .6 |
| 1970 | 92,312 | 52.8 | 100.0 | 4.2 | 6.3 | 6.1 | 11.0 | 17.5 | 27.2 | 13.0 | 12.9 | 1.7 |
| 1975 | 183,518 | 52.1 | 100.0 | 6.1 | 7.3 | 6.1 | 10.1 | 17.7 | 25.5 | 12.2 | 12.9 | 2.1 |
| 1980 | 121,374 | 51.1 | 100.0 | 7.4 | 9.7 | 6.4 | 9.3 | 16.3 | 25.5 | 11.7 | 12.2 | 1.5 |
| 1981 | 106,863 | 50.8 | 100.0 | 7.8 | 10.2 | 6.5 | 9.5 | 16.4 | 25.1 | 12.0 | 11.1 | 1.4 |
| 1982 | 89,678 | 50.5 | 100.0 | 8.0 | 10.9 | 6.8 | 9.5 | 15.6 | 24.9 | 11.7 | 11.4 | 1.1 |
| 1983 | 94,127 | 49.8 | 100.0 | 9.0 | 12.2 | 7.4 | 9.5 | 14.8 | 23.5 | 10.9 | 11.6 | 1.1 |
| 1984 | 114,165 | 49.7 | 100.0 | 8.3 | 13.2 | 7.9 | 9.7 | 14.9 | 22.8 | 10.9 | 11.7 | 1.2 |
| 1985 ³ | 134,500 | 49.7 | 100.0 | 8.6 | 12.9 | 8.0 | 10.6 | 15.8 | 23.3 | 10.1 | 10.5 | .1 |
| 1986 ³ | 135,700 | 48.8 | 100.0 | 9.0 | 15.5 | 10.4 | 10.5 | 14.8 | 21.3 | 9.6 | 8.6 | .2 |
| 1987 ³ | 143,700 | 49.5 | 100.0 | 7.5 | 15.2 | 8.1 | 11.2 | 15.8 | 23.4 | 9.6 | 8.8 | .3 |
| 1988 ³ | 147,000 | 49.3 | 100.0 | 8.5 | 14.0 | 8.8 | 10.9 | 16.1 | 23.5 | 10.5 | 7.4 | .3 |
| 1989 ³ | 146,900 | 49.1 | 100.0 | 7.8 | 14.8 | 10.4 | 11.9 | 13.8 | 21.2 | 10.8 | 8.9 | .3 |
| 1990 ³ | 168,500 | 48.4 | 100.0 | 8.5 | 16.3 | 9.8 | 13.1 | 14.2 | 22.3 | 8.9 | 6.5 | .4 |
| 1991 ³ | 190,400 | 48.4 | 100.0 | 8.5 | 16.8 | 10.1 | 12.2 | 16.2 | 19.5 | 8.9 | 7.4 | .4 |
| 1992 ³ | 241,300 | 47.7 | 100.0 | 8.6 | 17.7 | 12.0 | 12.4 | 15.6 | 17.6 | 8.4 | 7.5 | .2 |
| 1993 ³ | 237,900 | 48.1 | 100.0 | 7.5 | 17.5 | 11.2 | 13.1 | 16.5 | 19.7 | 6.8 | 7.4 | .2 |
| 1994 ³ | 234,000 | 48.2 | 100.0 | 7.4 | 16.9 | 11.1 | 12.9 | 17.0 | 20.8 | 7.3 | 6.4 | .2 |
| 1995 ³ | 263,200 | 48.5 | 100.0 | 6.4 | 16.7 | 11.4 | 13.8 | 17.2 | 20.5 | 7.6 | 6.3 | .1 |
| 1996 ³ | 256,900 | 49.1 | 100.0 | 5.3 | 15.1 | 11.3 | 14.0 | 19.0 | 21.2 | 8.3 | 5.8 | .1 |
| 1997 ³ | 250,200 | 48.4 | 100.0 | 6.2 | 16.3 | 12.2 | 14.1 | 19.0 | 19.0 | 6.8 | 6.2 | .2 |
| 1998 ³ | 271,900 | 48.9 | 100.0 | 5.4 | 14.9 | 12.2 | 14.5 | 19.1 | 20.4 | 7.6 | 5.7 | .2 |
| 1999 ³ | 266,900 | 48.7 | 100.0 | 5.7 | 14.6 | 12.5 | 15.3 | 18.2 | 20.6 | 6.6 | 6.2 | .3 |

¹ Age in year of award for 1957–84. Age in month of award for 1985–99.

² Includes awards processed after attainment of age 65.

³ Based on 1-percent sample.

6.C OASDI Benefits Awarded: Disabled Workers

Table 6.C3.—Number and percentage distribution, by diagnostic group, age, and sex, 1999^{1,2}

| Diagnostic group | Total | | | | Men | | | | Women | | | |
|--|---------|----------|---------|-------------|---------|----------|---------|-------------|---------|----------|--------|-------------|
| | Total | Under 35 | 35–49 | 50 or older | Total | Under 35 | 35–49 | 50 or older | Total | Under 35 | 35–49 | 50 or older |
| Number | | | | | | | | | | | | |
| Total | 620,559 | 60,274 | 199,406 | 360,879 | 337,533 | 33,187 | 103,484 | 200,862 | 283,026 | 27,087 | 95,922 | 160,017 |
| Diagnosis available | 619,118 | 60,213 | 199,178 | 359,727 | 336,752 | 33,155 | 103,364 | 200,233 | 282,366 | 27,058 | 95,814 | 159,494 |
| Infectious and parasitic diseases ³ | 11,743 | 2,254 | 6,413 | 3,076 | 8,966 | 1,776 | 5,106 | 2,084 | 2,777 | 478 | 1,307 | 992 |
| Neoplasms | 65,681 | 3,659 | 18,301 | 43,721 | 34,601 | 1,920 | 8,507 | 24,174 | 31,080 | 1,739 | 9,794 | 19,547 |
| Endocrine, nutritional, and metabolic diseases | 36,975 | 2,505 | 12,921 | 21,549 | 15,429 | 1,123 | 5,257 | 9,049 | 21,546 | 1,382 | 7,664 | 12,500 |
| Diseases of blood and blood-forming organs | 1,911 | 402 | 629 | 880 | 964 | 193 | 289 | 482 | 947 | 209 | 340 | 398 |
| Mental disorders (other than mental retardation) | 122,372 | 23,078 | 54,223 | 45,071 | 58,639 | 12,286 | 24,582 | 21,771 | 63,733 | 10,792 | 29,641 | 23,300 |
| Mental retardation | 16,608 | 4,381 | 4,960 | 7,267 | 10,485 | 2,734 | 3,272 | 4,479 | 6,123 | 1,647 | 1,688 | 2,788 |
| Diseases of the— | | | | | | | | | | | | |
| Nervous system and sense organs | 49,869 | 6,433 | 16,953 | 26,483 | 25,394 | 3,147 | 7,984 | 14,263 | 24,475 | 3,286 | 8,969 | 12,220 |
| Circulatory system | 74,755 | 1,725 | 13,340 | 59,690 | 51,598 | 975 | 8,644 | 41,979 | 23,157 | 750 | 4,696 | 17,711 |
| Respiratory system | 26,981 | 615 | 4,168 | 22,198 | 14,467 | 247 | 1,819 | 12,401 | 12,514 | 368 | 2,349 | 9,797 |
| Digestive system | 13,389 | 939 | 6,083 | 6,367 | 8,107 | 396 | 3,770 | 3,941 | 5,282 | 543 | 2,313 | 2,426 |
| Genitourinary system | 13,842 | 2,054 | 5,118 | 6,670 | 8,570 | 1,205 | 3,208 | 4,157 | 5,272 | 849 | 1,910 | 2,513 |
| Skin and subcutaneous tissue | 1,416 | 192 | 591 | 633 | 560 | 63 | 226 | 271 | 856 | 129 | 365 | 362 |
| Musculoskeletal system | 146,754 | 6,586 | 42,716 | 97,452 | 76,022 | 3,322 | 22,795 | 49,905 | 70,732 | 3,264 | 19,921 | 47,547 |
| Congenital anomalies | 645 | 162 | 208 | 275 | 332 | 91 | 99 | 142 | 313 | 71 | 109 | 133 |
| Injuries | 25,925 | 4,233 | 9,166 | 12,526 | 17,430 | 3,186 | 6,291 | 7,953 | 8,495 | 1,047 | 2,875 | 4,573 |
| Other | 10,252 | 995 | 3,388 | 5,869 | 5,188 | 491 | 1,515 | 3,182 | 5,064 | 504 | 1,873 | 2,687 |
| Percentage distribution | | | | | | | | | | | | |
| Diagnosis available | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| Infectious and parasitic diseases ³ | 1.9 | 3.7 | 3.2 | .8 | 2.7 | 5.4 | 4.9 | 1.0 | 1.0 | 1.8 | 1.4 | .6 |
| Neoplasms | 10.6 | 6.1 | 9.2 | 12.1 | 10.3 | 5.8 | 8.2 | 12.1 | 11.0 | 6.4 | 10.2 | 12.3 |
| Endocrine, nutritional, and metabolic diseases | 6.0 | 4.2 | 6.5 | 6.0 | 4.6 | 3.4 | 5.1 | 4.5 | 7.6 | 5.1 | 8.0 | 7.8 |
| Diseases of blood and blood-forming organs | .3 | .7 | .3 | .2 | .3 | .6 | .3 | .2 | .3 | .8 | .3 | .3 |
| Mental disorders (other than mental retardation) | 19.8 | 38.3 | 27.2 | 12.5 | 17.4 | 37.1 | 23.8 | 10.9 | 22.6 | 39.9 | 30.9 | 14.6 |
| Mental retardation | 2.7 | 7.3 | 2.5 | 2.0 | 3.1 | 8.2 | 3.2 | 2.2 | 2.2 | 6.1 | 1.8 | 1.7 |
| Diseases of the— | | | | | | | | | | | | |
| Nervous system and sense organs | 8.0 | 10.7 | 8.5 | 7.4 | 7.5 | 9.5 | 7.7 | 7.1 | 8.7 | 12.1 | 9.4 | 7.7 |
| Circulatory system | 12.1 | 2.9 | 6.7 | 16.6 | 15.3 | 2.9 | 8.4 | 21.0 | 8.2 | 2.8 | 4.9 | 11.1 |
| Respiratory system | 4.3 | 1.0 | 2.1 | 6.2 | 4.3 | .7 | 1.8 | 6.2 | 4.4 | 1.3 | 2.4 | 6.1 |
| Digestive system | 2.2 | 1.5 | 3.1 | 1.8 | 2.4 | 1.2 | 3.6 | 2.0 | 1.9 | 2.0 | 2.4 | 1.5 |
| Genitourinary system | 2.2 | 3.4 | 2.6 | 1.9 | 2.5 | 3.6 | 3.1 | 2.1 | 1.9 | 3.1 | 2.0 | 1.6 |
| Skin and subcutaneous tissue | .2 | .3 | .3 | .2 | .2 | .2 | .2 | .1 | .3 | .5 | .4 | .2 |
| Musculoskeletal system | 23.7 | 10.9 | 21.4 | 27.1 | 22.6 | 10.0 | 22.0 | 24.9 | 25.0 | 12.1 | 20.8 | 29.8 |
| Congenital anomalies | .1 | .3 | .1 | .1 | .1 | .3 | .1 | .1 | .1 | .2 | .1 | .1 |
| Injuries | 4.2 | 7.0 | 4.6 | 3.5 | 5.2 | 9.6 | 6.1 | 4.0 | 3.0 | 3.9 | 3.0 | 2.9 |
| Other | 1.7 | 1.7 | 1.7 | 1.6 | 1.5 | 1.5 | 1.5 | 1.6 | 1.8 | 1.9 | 2.0 | 1.7 |

¹ Effective 1995, impairment data for awarded disabled workers are no longer based solely on cases medically allowed at the initial level.

² Classification based on impairment codes established by SSA.

³ AIDS/HIV records are counted in the Infectious and Parasitic Diseases group. Before 1990, they were included in the Other group.

CONTACT: Terry Dodson (410) 965-0143 for further information.

6.C OASDI Benefits Awarded: Disabled Workers

Table 6.C7.—Number of applications, awards, and ratio of awards to applications and awards per 1,000 insured workers for selected years, 1960–99

[Numbers in thousands]

| Year | Number of applications | Number of awards | Awards as a percent of applications | Awards per 1,000 insured workers |
|-----------|------------------------|------------------|-------------------------------------|----------------------------------|
| 1960..... | 418.6 | 207.8 | 49.6 | 4.5 |
| 1965..... | 529.3 | 253.5 | 47.9 | 4.7 |
| 1966..... | 544.5 | 278.3 | 51.1 | 5.1 |
| 1967..... | 573.2 | 301.4 | 52.6 | 5.4 |
| 1968..... | 719.8 | 323.2 | 44.9 | 5.7 |
| 1969..... | 725.2 | 344.7 | 47.5 | 4.9 |
| 1970..... | 869.8 | 350.4 | 40.3 | 4.8 |
| 1971..... | 923.9 | 415.9 | 45.0 | 5.6 |
| 1972..... | 947.5 | 455.4 | 48.1 | 6.0 |
| 1973..... | 1,067.5 | 491.6 | 46.1 | 6.3 |
| 1974..... | 1,330.2 | 536.0 | 40.3 | 6.7 |
| 1975..... | 1,285.3 | 592.0 | 46.1 | 7.1 |
| 1976..... | 1,232.2 | 551.5 | 44.8 | 6.5 |
| 1977..... | 1,235.2 | 568.9 | 46.1 | 6.5 |
| 1978..... | 1,184.7 | 464.4 | 39.2 | 5.2 |
| 1979..... | 1,187.8 | 416.7 | 35.1 | 4.4 |
| 1980..... | 1,262.3 | 396.6 | 31.4 | 4.0 |
| 1981..... | 1,161.2 | 351.8 | 30.3 | 3.4 |
| 1982..... | 1,019.8 | 297.1 | 29.1 | 2.9 |
| 1983..... | 1,019.3 | 311.5 | 30.6 | 3.0 |
| 1984..... | 1,036.7 | 362.0 | 34.9 | 3.4 |
| 1985..... | 1,066.2 | 377.4 | 35.4 | 3.5 |
| 1986..... | 1,118.4 | 416.9 | 37.3 | 3.8 |
| 1987..... | 1,108.9 | 415.8 | 37.5 | 3.7 |
| 1988..... | 1,017.9 | 409.5 | 40.2 | 3.6 |
| 1989..... | 984.9 | 425.6 | 43.2 | 3.7 |
| 1990..... | 1,067.7 | 468.0 | 43.8 | 4.0 |
| 1991..... | 1,208.7 | 536.4 | 44.4 | 4.5 |
| 1992..... | 1,335.1 | 636.6 | 47.7 | 5.2 |
| 1993..... | 1,425.8 | 635.2 | 44.6 | 5.2 |
| 1994..... | 1,443.8 | 631.9 | 43.8 | 5.1 |
| 1995..... | 1,338.1 | 645.8 | 48.3 | 5.1 |
| 1996..... | 1,279.2 | 624.3 | 48.8 | 4.9 |
| 1997..... | 1,180.2 | 587.4 | 49.8 | 4.5 |
| 1998..... | 1,169.3 | 608.1 | 52.0 | 4.6 |
| 1999..... | 1,200.1 | 620.5 | 51.7 | 4.8 |

CONTACT: Jeff Kunkel (410) 965-3013 for further information.

6.D OASDI Benefits Awarded: Dependents & Survivors

Table 6.D1.—Number of **wives and husbands**, by type of benefit, 1950–99
 [Benefits not necessarily payable at time of award]

| Year | Total | Wives entitled solely by age | Wives entitled because of children in their care | Husbands |
|--|---------|------------------------------|--|----------|
| Wives and husbands of retired workers | | | | |
| 1950..... | 162,768 | 152,310 | 9,646 | 812 |
| 1955..... | 288,915 | 263,816 | 21,692 | 3,407 |
| 1960..... | 339,987 | 305,713 | 32,254 | 2,020 |
| 1965..... | 321,015 | 275,717 | 44,087 | 1,211 |
| 1970..... | 339,447 | 286,867 | 51,378 | 1,202 |
| 1975..... | 350,558 | 289,600 | 60,184 | 774 |
| 1976..... | 346,623 | 287,455 | 58,440 | 728 |
| 1977..... | 390,874 | 300,651 | 60,976 | 29,247 |
| 1978..... | 346,956 | 277,330 | 53,072 | 16,554 |
| 1979..... | 358,163 | 292,010 | 55,498 | 10,655 |
| 1980..... | 360,693 | 294,892 | 55,401 | 10,400 |
| 1981..... | 338,540 | 277,641 | 50,993 | 9,906 |
| 1982..... | 349,967 | 302,739 | 36,229 | 10,999 |
| 1983..... | 356,274 | 308,922 | 35,309 | 12,043 |
| 1984..... | 342,691 | 298,855 | 30,972 | 12,864 |
| 1985..... | 356,558 | 312,849 | 30,454 | 13,255 |
| 1986..... | 358,115 | 315,427 | 28,925 | 13,763 |
| 1987..... | 333,333 | 294,499 | 26,099 | 12,735 |
| 1988..... | 316,929 | 281,760 | 23,045 | 12,124 |
| 1989..... | 310,498 | 278,655 | 21,285 | 10,558 |
| 1990..... | 308,980 | 277,238 | 21,395 | 10,347 |
| 1991..... | 307,000 | 276,236 | 21,154 | 9,610 |
| 1992..... | 304,764 | 274,670 | 21,057 | 9,037 |
| 1993..... | 290,728 | 262,240 | 19,945 | 8,543 |
| 1994..... | 275,025 | 248,430 | 18,431 | 8,164 |
| 1995..... | 258,740 | 233,731 | 17,214 | 7,795 |
| 1996..... | 244,014 | 221,059 | 15,466 | 7,489 |
| 1997..... | 268,012 | 246,229 | 14,040 | 7,743 |
| 1998..... | 263,668 | 242,390 | 13,472 | 7,806 |
| 1999..... | 275,568 | 253,559 | 13,521 | 8,488 |
| Wives and husbands of disabled workers | | | | |
| 1958 ¹ | 12,920 | 5,035 | 7,869 | 16 |
| 1959 ² | 54,299 | 21,301 | 32,844 | 154 |
| 1960..... | 54,187 | 15,756 | 38,326 | 105 |
| 1965..... | 69,183 | 13,813 | 55,230 | 140 |
| 1970..... | 96,304 | 21,227 | 74,913 | 164 |
| 1975..... | 148,741 | 31,942 | 116,624 | 175 |
| 1976..... | 147,407 | 36,600 | 110,626 | 181 |
| 1977..... | 151,938 | 36,990 | 113,417 | 1,531 |
| 1978..... | 130,161 | 35,335 | 93,293 | 1,533 |
| 1979..... | 113,243 | 32,863 | 79,414 | 966 |
| 1980..... | 108,500 | 32,616 | 74,922 | 962 |
| 1981..... | 95,575 | 30,360 | 64,333 | 882 |
| 1982..... | 77,835 | 31,540 | 45,463 | 832 |
| 1983..... | 80,079 | 35,369 | 43,820 | 890 |
| 1984..... | 81,834 | 34,470 | 46,433 | 931 |
| 1985..... | 83,511 | 34,101 | 48,522 | 888 |
| 1986..... | 82,435 | 33,797 | 47,711 | 927 |
| 1987..... | 77,316 | 31,652 | 43,881 | 1,783 |
| 1988..... | 73,790 | 29,634 | 41,627 | 2,529 |
| 1989..... | 69,113 | 27,750 | 39,212 | 2,151 |
| 1990..... | 69,667 | 27,023 | 40,458 | 2,186 |
| 1991..... | 72,754 | 26,747 | 43,543 | 2,464 |
| 1992..... | 78,083 | 27,502 | 47,841 | 2,740 |
| 1993..... | 74,605 | 26,276 | 45,602 | 2,727 |
| 1994..... | 69,549 | 24,240 | 42,824 | 2,485 |
| 1995..... | 63,097 | 22,833 | 37,972 | 2,292 |
| 1996..... | 57,528 | 21,775 | 33,638 | 2,115 |
| 1997..... | 50,818 | 23,329 | 25,779 | 1,710 |
| 1998..... | 47,550 | 22,693 | 23,190 | 1,667 |
| 1999..... | 46,164 | 22,557 | 21,949 | 1,658 |

¹ September-November.
² Includes December 1958.

CONTACT: Rona Blumenthal/Donald T. Ferron (410) 965-0163/0160 for further information.

6.D OASDI Benefits Awarded: Dependents & Survivors

Table 6.D3.—Number and average monthly benefit for **wives and husbands**, by age and sex, 1999

[Based on 1-percent sample]

| Type of benefit and age in month of award | Total wives | | Wives of— | | | | Husbands | |
|--|-------------|--|-----------------|--|------------------|--|----------|--|
| | | | Retired workers | | Disabled workers | | | |
| | Number | Average monthly benefit ¹ | Number | Average monthly benefit ¹ | Number | Average monthly benefit ¹ | Number | Average monthly benefit ¹ |
| Total | 252,900 | \$355.90 | 212,500 | \$387.30 | 40,400 | \$190.60 | 9,400 | \$239.60 |
| Entitlement based on care of children | 33,200 | 207.60 | 12,300 | 330.40 | 20,900 | 135.40 | 1,000 | 145.50 |
| Under 35 | 7,700 | 104.40 | 400 | (3) | 7,300 | 96.90 | (2) | ... |
| 35–39 | 5,900 | 151.00 | 1,600 | 213.30 | 4,300 | 127.80 | (2) | ... |
| 40–44 | 5,400 | 182.40 | 1,000 | 307.50 | 4,400 | 154.00 | (2) | ... |
| 45–49 | 4,300 | 226.40 | 1,500 | 357.70 | 2,800 | 156.10 | (2) | ... |
| 50–54 | 4,000 | 291.80 | 2,400 | 346.70 | 1,600 | 209.50 | (2) | ... |
| 55–59 | 3,900 | 345.50 | 3,500 | 355.60 | 400 | (3) | (2) | ... |
| 60–61 | 900 | 316.30 | 800 | 331.40 | 100 | (3) | (2) | ... |
| 62–64 | 1,100 | 400.70 | 1,100 | 400.70 | ... | ... | (2) | ... |
| Entitlement based on age..... | 219,700 | 378.30 | 200,200 | 390.80 | 19,500 | 249.80 | 8,400 | 250.80 |
| 62–64 | 162,200 | 364.60 | 144,700 | 381.00 | 17,500 | 229.00 | 1,900 | 219.20 |
| 62 | 113,800 | 352.80 | 99,000 | 370.00 | 14,800 | 237.90 | (2) | ... |
| 63 | 23,900 | 370.90 | 22,400 | 384.60 | 1,500 | 166.30 | (2) | ... |
| 64 | 24,500 | 413.60 | 23,300 | 424.70 | 1,200 | 198.50 | (2) | ... |
| 65–69 | 49,900 | 425.40 | 48,200 | 425.20 | 1,700 | 430.50 | 4,800 | 261.90 |
| 65 | 30,600 | 446.10 | 29,500 | 447.30 | (2) | ... | (2) | ... |
| 66 | 7,800 | 397.90 | 7,600 | 395.10 | (2) | ... | (2) | ... |
| 67 | 5,400 | 384.90 | 5,200 | 382.30 | (2) | ... | (2) | ... |
| 68 | 3,100 | 361.90 | 2,900 | 357.40 | (2) | ... | (2) | ... |
| 69 | 3,000 | 424.20 | 3,000 | 424.20 | (2) | ... | (2) | ... |
| 70–74 | 5,700 | 374.20 | 5,400 | 370.60 | 300 | (3) | 1,400 | 234.60 |
| 75 or older..... | 1,900 | 317.90 | 1,900 | 317.90 | ... | ... | 300 | (3) |
| Wives (nondivorced)..... | 233,900 | 354.70 | 195,600 | 387.40 | 38,300 | 188.20 | ... | ... |
| Divorced wives | 19,000 | 369.70 | 16,900 | 386.40 | 2,100 | 235.10 | ... | ... |
| Husbands of retired workers..... | ... | ... | ... | ... | ... | ... | 7,900 | 261.40 |
| Husbands of disabled workers | ... | ... | ... | ... | ... | ... | 1,500 | 124.60 |

¹ Benefits awarded before the December increase are converted to the December rates before computation of the averages.

² Base figure too small to meet statistical standards for reliability of derived figure.

³ Average benefit not shown for groups with fewer than 500 beneficiaries.

6.D OASDI Benefits Awarded: Dependents & Survivors

Table 6.D4.—Number of children, by type of benefit, 1957–99

| Year | Total | Children of— | | |
|-----------------------|-----------|-----------------|------------------|------------------|
| | | Retired workers | Deceased workers | Disabled workers |
| Total | | | | |
| 1957..... | 313,163 | 81,842 | 231,321 | ... |
| 1960..... | 415,719 | 69,979 | 241,430 | 104,310 |
| 1965..... | 783,202 | 134,187 | 451,399 | 197,616 |
| 1970..... | 1,090,865 | 182,595 | 591,724 | 316,546 |
| 1975..... | 1,331,913 | 225,579 | 591,118 | 515,216 |
| 1976..... | 1,327,197 | 236,805 | 578,905 | 511,487 |
| 1977..... | 1,365,513 | 259,447 | 587,589 | 518,477 |
| 1978..... | 1,234,658 | 214,284 | 566,992 | 453,382 |
| 1979..... | 1,191,521 | 247,800 | 544,549 | 399,172 |
| 1980..... | 1,174,112 | 248,658 | 540,246 | 385,208 |
| 1981..... | 1,086,547 | 211,406 | 535,487 | 339,654 |
| 1982..... | 916,715 | 182,849 | 473,396 | 260,470 |
| 1983..... | 752,839 | 144,945 | 380,992 | 226,895 |
| 1984..... | 721,564 | 131,986 | 351,326 | 238,252 |
| 1985..... | 713,632 | 128,076 | 332,531 | 253,025 |
| 1986..... | 700,627 | 122,652 | 319,800 | 258,167 |
| 1987..... | 685,299 | 117,984 | 310,573 | 256,742 |
| 1988..... | 706,031 | 116,659 | 324,346 | 265,026 |
| 1989..... | 675,362 | 106,491 | 307,484 | 261,387 |
| 1990..... | 695,307 | 108,105 | 303,616 | 283,586 |
| 1991..... | 726,908 | 107,261 | 301,459 | 318,188 |
| 1992..... | 794,571 | 108,686 | 304,300 | 381,585 |
| 1993..... | 816,454 | 106,566 | 311,290 | 398,598 |
| 1994..... | 824,239 | 102,983 | 310,051 | 411,205 |
| 1995..... | 808,578 | 101,239 | 306,044 | 401,295 |
| 1996..... | 798,485 | 98,655 | 302,480 | 397,350 |
| 1997..... | 757,346 | 97,594 | 297,204 | 362,548 |
| 1998..... | 763,170 | 96,893 | 294,851 | 371,426 |
| 1999..... | 773,166 | 99,826 | 295,196 | 378,144 |
| Children under age 18 | | | | |
| 1940..... | 59,382 | 8,249 | 51,133 | ... |
| 1945..... | 127,514 | 7,215 | 120,299 | ... |
| 1950..... | 122,641 | 25,495 | 97,146 | ... |
| 1955..... | 238,795 | 40,402 | 198,393 | ... |
| 1960..... | 391,366 | 57,239 | 231,611 | 102,516 |
| 1965..... | 523,453 | 84,707 | 263,637 | 175,109 |
| 1970..... | 678,940 | 99,353 | 337,960 | 241,627 |
| 1975..... | 806,770 | 115,347 | 300,139 | 391,284 |
| 1980..... | 573,828 | 111,610 | 227,139 | 235,079 |
| 1981..... | 512,939 | 84,793 | 228,317 | 199,829 |
| 1982..... | 457,445 | 81,502 | 222,738 | 153,205 |
| 1983..... | 444,467 | 80,117 | 211,396 | 152,954 |
| 1984..... | 449,242 | 74,328 | 202,163 | 172,721 |
| 1985..... | 464,908 | 74,128 | 200,576 | 190,204 |
| 1986..... | 465,115 | 70,915 | 196,008 | 198,192 |
| 1987..... | 451,370 | 66,672 | 184,668 | 195,030 |
| 1988..... | 452,519 | 63,586 | 192,278 | 196,655 |
| 1989..... | 446,308 | 59,073 | 189,285 | 197,950 |
| 1990..... | 468,439 | 60,588 | 189,792 | 218,059 |
| 1991..... | 502,442 | 60,618 | 191,537 | 250,287 |
| 1992..... | 559,725 | 61,034 | 192,689 | 306,002 |
| 1993..... | 575,247 | 59,515 | 198,469 | 317,263 |
| 1994..... | 586,342 | 57,677 | 201,598 | 327,067 |
| 1995..... | 571,650 | 57,215 | 198,848 | 315,587 |
| 1996..... | 561,687 | 56,126 | 194,333 | 311,228 |
| 1997..... | 517,118 | 54,841 | 184,237 | 278,040 |
| 1998..... | 516,100 | 54,218 | 182,118 | 279,764 |
| 1999..... | 522,946 | 57,019 | 182,159 | 283,768 |

6.D OASDI Benefits Awarded: Dependents & Survivors

Table 6.D4.—Number of **children**, by type of benefit, 1957–99—*Continued*

| Year | Total | Children of— | | |
|-------------------------------------|---------|-----------------|------------------|------------------|
| | | Retired workers | Deceased workers | Disabled workers |
| Disabled children, aged 18 or older | | | | |
| 1957..... | 29,507 | 17,249 | 12,258 | ..... |
| 1960..... | 24,353 | 12,740 | 9,819 | 1,794 |
| 1965..... | 21,398 | 10,017 | 8,668 | 2,713 |
| 1970..... | 24,547 | 11,348 | 9,425 | 3,774 |
| 1975..... | 32,707 | 14,636 | 11,182 | 6,889 |
| 1976..... | 34,517 | 15,602 | 11,546 | 7,369 |
| 1977..... | 36,210 | (1) | (1) | 7,885 |
| 1978..... | 33,611 | 15,378 | 11,013 | 7,220 |
| 1979..... | 33,419 | 15,967 | 10,999 | 6,453 |
| 1980..... | 33,470 | 16,650 | 10,626 | 6,194 |
| 1981..... | 30,545 | 15,365 | 9,745 | 5,435 |
| 1982..... | 28,707 | 14,772 | 9,685 | 4,250 |
| 1983..... | 33,639 | 17,309 | 11,223 | 5,107 |
| 1984..... | 36,427 | 18,330 | 12,556 | 5,541 |
| 1985..... | 39,083 | 19,661 | 12,709 | 6,713 |
| 1986..... | 40,525 | 20,295 | 13,244 | 6,986 |
| 1987..... | 39,665 | 20,761 | 12,117 | 6,787 |
| 1988..... | 38,702 | 20,544 | 11,512 | 6,646 |
| 1989..... | 37,001 | 19,668 | 10,975 | 6,358 |
| 1990..... | 38,772 | 20,862 | 11,277 | 6,633 |
| 1991..... | 41,086 | 21,850 | 11,684 | 7,552 |
| 1992..... | 47,009 | 23,615 | 13,846 | 9,548 |
| 1993..... | 47,246 | 23,173 | 13,819 | 10,254 |
| 1994..... | 44,483 | 22,119 | 12,590 | 9,774 |
| 1995..... | 43,275 | 21,566 | 11,930 | 9,779 |
| 1996..... | 40,583 | 20,169 | 11,061 | 9,353 |
| 1997..... | 38,701 | 19,611 | 10,616 | 8,474 |
| 1998..... | 39,941 | 19,932 | 10,914 | 9,095 |
| 1999..... | 41,748 | 20,467 | 11,430 | 9,851 |
| Students | | | | |
| 1965..... | 238,351 | 39,463 | 179,094 | 19,794 |
| 1970..... | 387,378 | 71,894 | 244,339 | 71,145 |
| 1975..... | 492,436 | 95,596 | 279,797 | 117,043 |
| 1976..... | 544,739 | 108,197 | 295,058 | 141,484 |
| 1977..... | 574,760 | (1) | (1) | 148,227 |
| 1978..... | 544,396 | 105,719 | 291,434 | 147,243 |
| 1979..... | 553,889 | 117,118 | 292,766 | 144,005 |
| 1980..... | 566,814 | 120,398 | 302,481 | 143,935 |
| 1981..... | 543,063 | 111,248 | 297,425 | 134,390 |
| 1982..... | 430,563 | 86,575 | 240,973 | 103,015 |
| 1983..... | 274,726 | 47,519 | 158,373 | 68,834 |
| 1984..... | 235,895 | 39,328 | 136,577 | 59,990 |
| 1985..... | 209,641 | 34,287 | 119,246 | 56,108 |
| 1986..... | 194,987 | 31,442 | 110,556 | 52,989 |
| 1987..... | 194,264 | 30,551 | 108,788 | 54,925 |
| 1988..... | 214,810 | 32,529 | 120,556 | 61,725 |
| 1989..... | 192,053 | 27,750 | 107,224 | 57,079 |
| 1990..... | 188,096 | 26,655 | 102,547 | 58,894 |
| 1991..... | 183,380 | 24,793 | 98,238 | 60,349 |
| 1992..... | 187,837 | 24,037 | 97,765 | 66,035 |
| 1993..... | 193,961 | 23,878 | 99,002 | 71,081 |
| 1994..... | 193,414 | 23,187 | 95,863 | 74,364 |
| 1995..... | 193,653 | 22,458 | 95,266 | 75,929 |
| 1996..... | 196,215 | 22,360 | 97,086 | 76,769 |
| 1997..... | 201,527 | 23,142 | 102,351 | 76,034 |
| 1998..... | 207,129 | 22,743 | 101,819 | 82,567 |
| 1999..... | 208,472 | 22,340 | 101,607 | 84,525 |

¹ Data not available.

CONTACT: Rona Blumenthal/Donald T. Ferron (410) 965-0163/0160 for further information.

6.D OASDI Benefits Awarded: Dependents & Survivors

Table 6.D5.—Number and average monthly benefit for **children**, by type of benefit and age, 1999

[Based on 1-percent sample]

| Type of benefit and age in month of award | Total number | Children of— | | | | | |
|--|-----------------|-----------------|--|------------------|--|------------------|--|
| | | Retired workers | | Deceased workers | | Disabled workers | |
| | | Number | Average monthly benefit ¹ | Number | Average monthly benefit ¹ | Number | Average monthly benefit ¹ |
| Total | 736,900 | 98,400 | \$357.50 | 291,800 | \$531.70 | 346,700 | \$213.40 |
| Children under age 18 | 505,900 | 56,100 | 339.40 | 182,400 | 503.20 | 267,400 | 188.00 |
| Under 1 | 20,000 | 700 | 209.30 | 4,800 | 453.20 | 14,500 | 178.90 |
| 1 | 13,500 | 600 | 158.90 | 5,500 | 477.80 | 7,400 | 183.30 |
| 2 | 16,400 | 500 | 324.90 | 6,300 | 481.90 | 9,600 | 147.10 |
| 3 | 14,500 | 700 | 312.60 | 6,100 | 462.10 | 7,700 | 151.20 |
| 4 | 18,100 | 1,500 | 405.50 | 6,600 | 502.20 | 10,000 | 146.00 |
| 5 | 20,900 | 1,600 | 225.60 | 8,000 | 465.10 | 11,300 | 130.40 |
| 6 | 20,900 | 1,600 | 282.30 | 7,000 | 455.30 | 12,300 | 151.00 |
| 7 | 23,000 | 1,600 | 311.60 | 9,000 | 495.20 | 12,400 | 158.50 |
| 8 | 26,200 | 2,600 | 359.30 | 9,000 | 475.40 | 14,600 | 157.40 |
| 9 | 30,100 | 3,000 | 262.00 | 11,200 | 496.30 | 15,900 | 161.40 |
| 10 | 33,900 | 3,700 | 342.30 | 12,400 | 470.20 | 17,800 | 170.70 |
| 11 | 33,500 | 3,500 | 341.80 | 11,000 | 442.60 | 19,000 | 211.10 |
| 12 | 35,000 | 4,600 | 313.90 | 13,700 | 535.20 | 16,700 | 193.10 |
| 13 | 35,900 | 4,400 | 317.80 | 12,700 | 533.00 | 18,800 | 176.40 |
| 14 | 36,700 | 5,800 | 343.80 | 12,000 | 463.50 | 18,900 | 219.70 |
| 15 | 37,500 | 5,400 | 339.70 | 13,900 | 554.40 | 18,200 | 208.60 |
| 16 | 46,700 | 6,200 | 390.10 | 17,400 | 537.80 | 23,100 | 252.10 |
| 17 | 43,100 | 8,100 | 398.30 | 15,800 | 580.80 | 19,200 | 248.30 |
| Disabled children, aged 18 or older | 33,800 | 18,600 | 331.50 | 9,000 | 557.70 | 6,200 | 290.00 |
| Under 20 | 2,100 | 400 | (2) | 1,200 | 533.30 | 500 | 167.90 |
| 20–24 | 7,800 | 2,300 | 344.70 | 2,700 | 566.10 | 2,800 | 309.00 |
| 25–29 | 4,600 | 2,600 | 400.10 | 1,000 | 623.60 | 1,000 | 283.40 |
| 30–34 | 7,600 | 5,400 | 342.40 | 1,000 | 526.30 | 1,200 | 295.90 |
| 35–39 | 6,200 | 4,500 | 373.20 | 1,100 | 636.60 | 600 | 283.70 |
| 40 or older | 5,500 | 3,400 | 194.10 | 2,000 | 500.40 | 100 | (2) |
| Students, aged 18–19 | 197,200 | 23,700 | 420.90 | 100,400 | 581.10 | 73,100 | 299.70 |
| 18 | 195,400 | 23,200 | 424.10 | 100,000 | 580.80 | 72,200 | 302.00 |
| 19 | 1,800 | 500 | 273.80 | 400 | (2) | 900 | 117.00 |

¹ Benefits awarded before the December increase are converted to the December rates before computation of the averages.

² Average benefit not shown for groups with fewer than 500 beneficiaries.

6.D OASDI Benefits Awarded: Dependents & Survivors

Table 6.D6.—Number of mothers and fathers, by type of benefit, 1950–99

| Year | Total | Mothers | Fathers | Widowed | | | Surviving divorced mothers and fathers |
|-------------------------|---------|---------|---------|---------|---|---|--|
| | | | | Total | With at least 1 child under age 16 ¹ | Entitled solely because of at least 1 disabled child ² | |
| 1950..... | 41,101 | 41,101 | ... | 41,089 | 41,089 | ... | 12 |
| 1951..... | 78,323 | 78,323 | ... | 78,181 | 78,181 | ... | 142 |
| 1952..... | 64,875 | 64,875 | ... | 64,776 | 64,776 | ... | 99 |
| 1953..... | 71,945 | 71,945 | ... | 71,861 | 71,861 | ... | 84 |
| 1954..... | 70,775 | 70,775 | ... | 70,699 | 70,699 | ... | 76 |
| 1955..... | 76,018 | 76,018 | ... | 75,927 | 75,927 | ... | 91 |
| 1956..... | 67,475 | 67,475 | ... | 67,410 | 67,410 | ... | 65 |
| 1957..... | 88,174 | 88,174 | ... | 88,102 | 86,088 | 2,014 | 72 |
| 1958 ³ | 81,467 | 81,467 | ... | 81,392 | 80,130 | 1,262 | 75 |
| 1959 ⁴ | 102,020 | 102,020 | ... | 101,933 | 100,234 | 1,699 | 87 |
| 1960..... | 92,607 | 92,607 | ... | 92,507 | 90,939 | 1,568 | 100 |
| 1961..... | 98,449 | 98,449 | ... | 98,374 | 96,778 | 1,596 | 75 |
| 1962..... | 99,925 | 99,925 | ... | 99,835 | 98,099 | 1,736 | 90 |
| 1963..... | 104,960 | 104,960 | ... | 104,866 | 102,828 | 2,038 | 94 |
| 1964..... | 106,249 | 106,249 | ... | 106,137 | 103,778 | 2,359 | 112 |
| 1965..... | 100,005 | 100,005 | ... | 99,804 | 97,972 | 1,832 | 201 |
| 1966..... | 107,135 | 107,135 | ... | 106,677 | 105,270 | 1,407 | 458 |
| 1967..... | 110,762 | 110,762 | ... | 110,283 | 108,842 | 1,441 | 479 |
| 1968..... | 113,765 | 113,765 | ... | 113,323 | 111,869 | 1,454 | 442 |
| 1969..... | 116,922 | 116,922 | ... | 116,434 | 115,035 | 1,399 | 488 |
| 1970..... | 112,377 | 112,377 | ... | 111,887 | 110,459 | 1,428 | 490 |
| 1971..... | 116,548 | 116,548 | ... | 115,996 | 114,266 | 1,730 | 552 |
| 1972..... | 117,699 | 117,699 | ... | 117,034 | 113,822 | 3,212 | 665 |
| 1973..... | 118,775 | 118,775 | ... | 112,511 | 109,574 | 2,937 | 6,264 |
| 1974..... | 109,221 | 109,221 | ... | 102,584 | 99,705 | 2,879 | 6,637 |
| 1975..... | 116,224 | 111,372 | 4,852 | 108,002 | 103,597 | 4,405 | 8,222 |
| 1976..... | 113,520 | 107,339 | 6,181 | 105,158 | 99,781 | 5,377 | 8,362 |
| 1977..... | 118,821 | 111,473 | 7,348 | 109,050 | 103,492 | 5,558 | 9,771 |
| 1978..... | 110,015 | 103,391 | 6,624 | 100,247 | 96,834 | 3,413 | 9,768 |
| 1979..... | 110,424 | 103,805 | 6,619 | 99,413 | 96,249 | 3,164 | 11,011 |
| 1980..... | 107,809 | 99,922 | 7,887 | 96,005 | 92,768 | 3,237 | 11,804 |
| 1981..... | 99,653 | 92,138 | 7,515 | 81,079 | 78,069 | 3,010 | 11,059 |
| 1982..... | 86,786 | 80,198 | 6,588 | 70,019 | 67,301 | 2,718 | 10,179 |
| 1983..... | 82,464 | 76,271 | 6,193 | 66,711 | 63,304 | 3,407 | 9,560 |
| 1984..... | 73,794 | 68,164 | 5,630 | 59,256 | 54,962 | 4,294 | 8,908 |
| 1985..... | 72,241 | 66,992 | 5,249 | 62,881 | 58,507 | 4,374 | 9,360 |
| 1986..... | 69,340 | 64,147 | 5,193 | 60,200 | 55,639 | 4,561 | 9,140 |
| 1987..... | 64,777 | 59,626 | 5,151 | 56,329 | 52,051 | 4,278 | 8,448 |
| 1988..... | 62,676 | 57,859 | 4,817 | 54,833 | 50,655 | 4,178 | 7,843 |
| 1989..... | 59,525 | 54,916 | 4,609 | 51,992 | 48,226 | 3,766 | 7,533 |
| 1990..... | 58,060 | 53,346 | 4,714 | 50,879 | 47,673 | 3,206 | 7,181 |
| 1991..... | 57,896 | 52,889 | 5,007 | 50,787 | 47,695 | 3,092 | 7,109 |
| 1992..... | 56,402 | 51,273 | 5,129 | 49,341 | 46,302 | 3,039 | 7,061 |
| 1993..... | 56,408 | 51,358 | 5,050 | 49,465 | 46,420 | 3,045 | 6,943 |
| 1994..... | 54,732 | 49,825 | 4,907 | 48,217 | 45,346 | 2,871 | 6,515 |
| 1995..... | 51,645 | 46,874 | 4,771 | 45,368 | 42,817 | 2,551 | 6,277 |
| 1996..... | 49,150 | 44,732 | 4,418 | 43,538 | 41,192 | 2,346 | 5,612 |
| 1997..... | 43,504 | 39,805 | 3,699 | 38,565 | 36,396 | 2,169 | 4,939 |
| 1998..... | 42,395 | 38,533 | 3,862 | 37,739 | 35,577 | 2,162 | 4,656 |
| 1999..... | 41,756 | 37,926 | 3,830 | 37,271 | 35,092 | 2,179 | 4,485 |

¹ Prior to August 1981, benefits were payable to mothers and fathers caring for a child under age 18. For mothers and fathers caring for a child who was at least age 14 and who were entitled in August 1981, benefits were continued until the child attained age 18 or September 1983, whichever came earlier.

² Excludes mothers and fathers who had both disabled and nondisabled entitled children in their care.

³ January–November.

⁴ Includes December 1958.

6.D OASDI Benefits Awarded: Dependents & Survivors

Table 6.D7.—Number and average monthly benefit for **widows and widowers**, by age and sex, 1999

[Based on 1-percent sample]

| Type of benefit, age in month of award, and sex | Nondisabled | | | | Disabled widows and widowers | | Widowed mothers and fathers | |
|--|-------------|--|----------|--|---------------------------------|--|--------------------------------|--|
| | Widows | | Widowers | | Number | Average monthly benefit ¹ | Number | Average monthly benefit ¹ |
| | Number | Average monthly benefit ¹ | Number | Average monthly benefit ¹ | | | | |
| Total | 328,200 | \$831.90 | 12,700 | \$495.90 | 31,000 | \$507.50 | 38,500 | \$535.80 |
| Under 25 | ... | ... | ... | ... | ... | ... | 1,700 | 453.20 |
| 25-29 | ... | ... | ... | ... | ... | ... | 4,100 | 490.00 |
| 30-34 | ... | ... | ... | ... | ... | ... | 4,700 | 485.90 |
| 35-39 | ... | ... | ... | ... | ... | ... | 8,000 | 496.40 |
| 40-44 | ... | ... | ... | ... | ... | ... | 8,900 | 567.90 |
| 45-49 | ... | ... | ... | ... | ... | ... | 5,400 | 558.70 |
| 50-54 | ... | ... | ... | ... | 11,200 | 506.80 | 3,500 | 582.00 |
| 55-59 | ... | ... | ... | ... | 15,600 | 501.60 | 1,700 | 651.20 |
| 60-64 | 141,200 | 767.80 | 8,700 | 508.10 | 4,200 | 540.40 | 500 | 758.30 |
| 60 | 68,700 | 740.80 | 3,900 | 481.10 | 2,600 | 541.80 | (2) | ... |
| 61 | 22,600 | 741.00 | 3,800 | 499.60 | 500 | 592.30 | (2) | ... |
| 62 | 21,100 | 798.00 | 800 | 679.80 | 500 | 530.80 | (2) | ... |
| 63 | 13,400 | 779.00 | 200 | (3) | 400 | (3) | (2) | ... |
| 64 | 15,400 | 876.40 | ... | ... | 200 | (3) | (2) | ... |
| 65-69 | 60,500 | 826.60 | 1,500 | 531.60 | ... | ... | ... | ... |
| 65 | 30,300 | 789.70 | (2) | ... | ... | ... | ... | ... |
| 66 | 8,100 | 845.30 | (2) | ... | ... | ... | ... | ... |
| 67 | 6,500 | 829.00 | (2) | ... | ... | ... | ... | ... |
| 68 | 7,100 | 907.20 | (2) | ... | ... | ... | ... | ... |
| 69 | 8,500 | 871.20 | (2) | ... | ... | ... | ... | ... |
| 70-74 | 35,500 | 868.50 | 700 | 422.00 | ... | ... | ... | ... |
| 70 | 7,000 | 885.70 | (2) | ... | ... | ... | ... | ... |
| 71 | 7,300 | 807.50 | (2) | ... | ... | ... | ... | ... |
| 72 | 8,500 | 950.40 | (2) | ... | ... | ... | ... | ... |
| 73 | 6,600 | 816.80 | (2) | ... | ... | ... | ... | ... |
| 74 | 6,100 | 863.80 | (2) | ... | ... | ... | ... | ... |
| 75-79 | 44,000 | 905.20 | 700 | 379.20 | ... | ... | ... | ... |
| 75 | 7,700 | 821.40 | (2) | ... | ... | ... | ... | ... |
| 76 | 9,100 | 874.60 | (2) | ... | ... | ... | ... | ... |
| 77 | 10,200 | 899.30 | (2) | ... | ... | ... | ... | ... |
| 78 | 9,900 | 942.60 | (2) | ... | ... | ... | ... | ... |
| 79 | 7,100 | 991.60 | (2) | ... | ... | ... | ... | ... |
| 80 or older | 47,000 | 934.80 | 1,100 | 472.10 | ... | ... | ... | ... |
| Men | ... | ... | ... | ... | 1,300 | 292.30 | 3,500 | 452.20 |
| Women | ... | ... | ... | ... | 29,700 | 516.90 | 35,000 | 544.20 |
| Widow or mother | 294,100 | 832.80 | ... | ... | 25,500 | 511.50 | 30,300 | 542.00 |
| Surviving divorced wife or mother | 34,100 | 824.00 | ... | ... | 4,200 | 549.50 | 4,700 | 558.30 |

¹ Benefits awarded before the December increase are converted to the December rates before computation of the averages.

² Base figure too small to meet statistical standards for reliability of derived figure.

³ Average benefit not shown for groups with fewer than 500 beneficiaries.

6.D OASDI Benefits Awarded: Dependents & Survivors

Table 6.D8.—Number of **widows and widowers**, by type of benefit, 1950–99

| Year | Total | Entitled because of age | | Entitled because of disability | |
|-------------------------|---------|-------------------------|----------|--------------------------------|----------|
| | | Widows | Widowers | Widows | Widowers |
| 1950..... | 66,735 | 66,672 | 63 | ... | ... |
| 1951..... | 89,591 | 89,324 | 267 | ... | ... |
| 1952..... | 92,302 | 91,992 | 310 | ... | ... |
| 1953..... | 112,866 | 112,467 | 399 | ... | ... |
| 1954..... | 128,026 | 127,626 | 400 | ... | ... |
| 1955..... | 140,624 | 140,273 | 351 | ... | ... |
| 1956..... | 253,524 | 253,191 | 333 | ... | ... |
| 1957..... | 244,633 | 244,172 | 461 | ... | ... |
| 1958 ¹ | 199,320 | 198,948 | 372 | ... | ... |
| 1959 ² | 252,683 | 252,100 | 583 | ... | ... |
| 1960..... | 239,267 | 238,813 | 454 | ... | ... |
| 1961..... | 251,275 | 250,606 | 669 | ... | ... |
| 1962..... | 267,051 | 266,465 | 586 | ... | ... |
| 1963..... | 278,709 | 278,138 | 571 | ... | ... |
| 1964..... | 283,263 | 282,689 | 574 | ... | ... |
| 1965..... | 359,431 | 358,875 | 556 | ... | ... |
| 1966..... | 403,595 | 403,035 | 560 | ... | ... |
| 1967..... | 355,589 | 355,032 | 557 | ... | ... |
| 1968..... | 375,391 | 352,280 | 604 | 22,438 | 69 |
| 1969..... | 375,753 | 353,928 | 625 | 21,127 | 73 |
| 1970..... | 363,216 | 347,031 | 576 | 15,546 | 63 |
| 1971..... | 381,262 | 363,689 | 551 | 16,960 | 62 |
| 1972..... | 402,809 | 382,452 | 544 | 19,739 | 74 |
| 1973..... | 372,167 | 351,793 | 651 | 19,660 | 63 |
| 1974..... | 363,693 | 343,317 | 550 | 19,793 | 33 |
| 1975..... | 377,246 | 353,249 | 476 | 23,476 | 45 |
| 1976..... | 385,373 | 362,229 | 489 | 22,603 | 52 |
| 1977..... | 416,735 | 383,057 | 10,416 | 22,981 | 281 |
| 1978..... | 403,679 | 375,750 | 9,022 | 18,553 | 354 |
| 1979..... | 445,555 | 418,883 | 9,272 | 17,136 | 264 |
| 1980..... | 452,156 | 424,690 | 11,412 | 15,789 | 265 |
| 1981..... | 480,772 | 453,307 | 13,311 | 13,868 | 286 |
| 1982..... | 492,451 | 465,070 | 14,941 | 12,222 | 218 |
| 1983..... | 501,688 | 470,764 | 16,512 | 14,144 | 268 |
| 1984..... | 499,677 | 464,979 | 17,533 | 16,847 | 318 |
| 1985..... | 501,673 | 467,197 | 17,390 | 16,759 | 327 |
| 1986..... | 491,052 | 454,903 | 17,731 | 18,033 | 385 |
| 1987..... | 475,035 | 440,803 | 17,836 | 16,062 | 334 |
| 1988..... | 457,574 | 424,107 | 18,139 | 14,979 | 349 |
| 1989..... | 449,139 | 416,154 | 17,817 | 14,830 | 338 |
| 1990..... | 451,862 | 417,925 | 18,513 | 15,058 | 366 |
| 1991..... | 468,788 | 420,190 | 19,008 | 28,951 | 639 |
| 1992..... | 472,078 | 419,413 | 19,430 | 32,477 | 758 |
| 1993..... | 466,198 | 414,941 | 19,422 | 31,036 | 799 |
| 1994..... | 459,340 | 410,323 | 19,114 | 29,075 | 828 |
| 1995..... | 444,899 | 396,725 | 18,577 | 28,762 | 835 |
| 1996..... | 438,081 | 390,962 | 18,508 | 27,783 | 828 |
| 1997..... | 440,076 | 393,014 | 18,516 | 27,691 | 855 |
| 1998..... | 443,669 | 395,231 | 19,039 | 28,494 | 905 |
| 1999..... | 469,806 | 419,205 | 20,951 | 28,654 | 996 |

¹ January–November.

² Includes December 1958.

Table 6.D9.—Number and average amount of lump-sum death payment awards, 1940–98

| Year | Number of— | | Average lump sum per worker |
|-------------------------|----------------------|----------------------|-----------------------------|
| | Deceased workers | Lump-sum payments | |
| 1940..... | 61,080 | 75,095 | \$145.79 |
| 1941..... | 90,941 | 117,303 | 144.58 |
| 1942..... | 103,322 | 134,991 | 144.77 |
| 1943..... | 122,185 | 163,011 | 145.66 |
| 1944..... | 151,869 | 205,117 | 145.68 |
| 1945..... | 178,813 | 247,012 | 146.05 |
| 1946..... | 179,588 | 250,706 | 151.74 |
| 1947..... | 181,992 | 218,787 | 162.16 |
| 1948..... | 200,090 | 213,096 | 161.50 |
| 1949..... | 202,154 | 212,614 | 164.02 |
| 1950..... | 200,411 | 209,960 | 147.81 |
| 1951..... | 414,470 | 431,229 | 138.24 |
| 1952..... | 437,896 | 456,531 | 178.20 |
| 1953..... | 511,986 | 532,846 | 174.16 |
| 1954..... | 516,158 | 536,341 | 207.86 |
| 1955..... | 566,830 | 589,612 | 202.72 |
| 1956..... | 546,984 | 572,291 | 200.80 |
| 1957..... | 689,282 | 718,672 | 201.63 |
| 1958 ¹ | 656,825 | 683,964 | 202.52 |
| 1959 ² | 822,413 | 855,032 | 212.67 |
| 1960..... | 778,660 | 809,194 | 211.55 |
| 1961..... | 813,464 | 843,308 | 210.46 |
| 1962..... | 865,217 | 892,261 | 212.02 |
| 1963..... | 968,651 | 1,015,536 | 212.61 |
| 1964..... | 1,011,414 | 1,073,044 | 213.94 |
| 1965..... | 989,848 | 1,046,874 | 226.01 |
| 1966..... | 1,060,335 | 1,138,317 | 224.00 |
| 1967..... | 1,133,787 | 1,217,980 | 222.51 |
| 1968..... | 1,158,666 | 1,216,910 | 236.30 |
| 1969..... | 1,253,467 | 1,295,897 | 232.60 |
| 1970..... | 1,220,248 | 1,257,687 | 243.90 |
| 1971..... | 1,251,831 | 1,283,924 | 244.20 |
| 1972..... | 1,290,133 | 1,320,637 | 247.90 |
| 1973..... | 1,299,223 | 1,325,833 | 253.10 |
| 1974..... | 1,285,221 | 1,307,890 | 254.64 |
| 1975..... | 1,334,914 | 1,344,095 | 252.47 |
| 1976..... | 1,321,516 | 1,328,008 | 251.60 |
| 1977..... | 1,227,390 | 1,240,304 | 254.17 |
| 1978..... | 1,437,275 | 1,451,140 | 254.65 |
| 1979..... | 1,500,944 | 1,515,614 | 254.68 |
| 1980..... | 1,552,617 | 1,566,330 | 254.70 |
| 1981..... | 1,305,261 | 1,321,565 | 254.72 |
| 1982..... | 797,096 | 808,041 | 255.00 |
| 1983..... | 805,524 | 807,537 | 255.00 |
| 1984..... | 825,494 | 831,761 | 255.00 |
| 1985..... | 823,053 | 825,395 | 255.00 |
| 1986..... | 809,487 | 811,946 | 255.00 |
| 1987..... | 810,066 | 812,814 | 255.00 |
| 1988..... | 839,802 | 842,037 | 255.00 |
| 1989..... | 829,682 | 831,825 | 255.00 |
| 1990..... | 830,799 | 832,900 | 255.00 |
| 1991..... | 847,838 | 850,100 | 255.00 |
| 1992..... | 855,073 | 857,614 | 255.00 |
| 1993..... | 860,861 | 863,492 | 255.00 |
| 1994..... | 852,289 | 855,278 | 255.00 |
| 1995..... | ³ 835,360 | ³ 838,015 | 255.00 |
| 1996..... | 832,304 | 835,277 | 255.00 |
| 1997..... | 825,176 | 828,072 | 255.00 |
| 1998..... | 833,770 | 836,468 | 255.00 |

¹ January–November.

² Includes December 1958.

³ Revised data.

Table 6.E1.—Number and percentage distribution of **retired workers** with benefits withheld, by monthly benefit, reduction for early retirement, and sex, December 1999

[Based on 10-percent sample]

| Monthly benefit and sex | Total | | Without reduction for early retirement | | With reduction for early retirement | |
|-----------------------------|---------|---------|--|---------|-------------------------------------|---------|
| | Number | Percent | Number | Percent | Number | Percent |
| Total | 323,100 | 100.0 | 219,560 | 100.0 | 103,540 | 100.0 |
| Less than \$300.00 | 15,780 | 4.9 | 6,670 | 3.0 | 9,110 | 8.8 |
| \$300.00–\$349.90 | 9,400 | 2.9 | 5,090 | 2.3 | 4,310 | 4.2 |
| \$350.00–\$399.90 | 4,650 | 1.4 | 2,180 | 1.0 | 2,470 | 2.4 |
| \$400.00–\$449.90 | 6,740 | 2.1 | 3,430 | 1.6 | 3,310 | 3.2 |
| \$450.00–\$499.90 | 9,240 | 2.9 | 4,600 | 2.1 | 4,640 | 4.5 |
| \$500.00–\$549.90 | 9,730 | 3.0 | 4,960 | 2.3 | 4,770 | 4.6 |
| \$550.00–\$599.90 | 9,330 | 2.9 | 4,840 | 2.2 | 4,490 | 4.3 |
| \$600.00–\$649.90 | 9,370 | 2.9 | 4,900 | 2.2 | 4,470 | 4.3 |
| \$650.00–\$699.90 | 8,820 | 2.7 | 5,130 | 2.3 | 3,690 | 3.6 |
| \$700.00–\$749.90 | 9,350 | 2.9 | 4,980 | 2.3 | 4,370 | 4.2 |
| \$750.00–\$799.90 | 8,910 | 2.8 | 5,320 | 2.4 | 3,590 | 3.5 |
| \$800.00–\$849.90 | 9,110 | 2.8 | 5,190 | 2.4 | 3,920 | 3.8 |
| \$850.00–\$899.90 | 8,510 | 2.6 | 5,120 | 2.3 | 3,390 | 3.3 |
| \$900.00–\$949.90 | 8,930 | 2.8 | 5,150 | 2.3 | 3,780 | 3.7 |
| \$950.00–\$999.90 | 8,370 | 2.6 | 4,840 | 2.2 | 3,530 | 3.4 |
| \$1,000.00–\$1,049.90 | 8,340 | 2.6 | 5,410 | 2.5 | 2,930 | 2.8 |
| \$1,050.00–\$1,099.90 | 8,630 | 2.7 | 5,010 | 2.3 | 3,620 | 3.5 |
| \$1,100.00–\$1,149.90 | 8,800 | 2.7 | 5,470 | 2.5 | 3,330 | 3.2 |
| \$1,150.00–\$1,199.90 | 10,260 | 3.2 | 6,810 | 3.1 | 3,450 | 3.3 |
| \$1,200.00 or more | 150,830 | 46.7 | 124,460 | 56.7 | 26,370 | 25.5 |
| Men | 230,110 | 100.0 | 163,850 | 100.0 | 66,260 | 100.0 |
| Less than \$300.00 | 7,860 | 3.4 | 3,470 | 2.1 | 4,390 | 6.6 |
| \$300.00–\$349.90 | 5,540 | 2.4 | 3,500 | 2.1 | 2,040 | 3.1 |
| \$350.00–\$399.90 | 2,610 | 1.1 | 1,500 | .9 | 1,110 | 1.7 |
| \$400.00–\$449.90 | 3,650 | 1.6 | 2,160 | 1.3 | 1,490 | 2.2 |
| \$450.00–\$499.90 | 4,470 | 1.9 | 2,490 | 1.5 | 1,980 | 3.0 |
| \$500.00–\$549.90 | 4,520 | 2.0 | 2,530 | 1.5 | 1,990 | 3.0 |
| \$550.00–\$599.90 | 3,960 | 1.7 | 2,270 | 1.4 | 1,690 | 2.6 |
| \$600.00–\$649.90 | 3,930 | 1.7 | 2,260 | 1.4 | 1,670 | 2.5 |
| \$650.00–\$699.90 | 3,650 | 1.6 | 2,200 | 1.3 | 1,450 | 2.2 |
| \$700.00–\$749.90 | 4,010 | 1.7 | 2,060 | 1.3 | 1,950 | 2.9 |
| \$750.00–\$799.90 | 3,930 | 1.7 | 2,130 | 1.3 | 1,800 | 2.7 |
| \$800.00–\$849.90 | 4,090 | 1.8 | 2,070 | 1.3 | 2,020 | 3.0 |
| \$850.00–\$899.90 | 4,360 | 1.9 | 2,380 | 1.5 | 1,980 | 3.0 |
| \$900.00–\$949.90 | 4,830 | 2.1 | 2,360 | 1.4 | 2,470 | 3.7 |
| \$950.00–\$999.90 | 4,720 | 2.1 | 2,260 | 1.4 | 2,460 | 3.7 |
| \$1,000.00–\$1,049.90 | 5,080 | 2.2 | 2,880 | 1.8 | 2,200 | 3.3 |
| \$1,050.00–\$1,099.90 | 5,890 | 2.6 | 2,940 | 1.8 | 2,950 | 4.5 |
| \$1,100.00–\$1,149.90 | 6,260 | 2.7 | 3,550 | 2.2 | 2,710 | 4.1 |
| \$1,150.00–\$1,199.90 | 7,810 | 3.4 | 4,800 | 2.9 | 3,010 | 4.5 |
| \$1,200.00 or more | 138,940 | 60.4 | 114,040 | 69.6 | 24,900 | 37.6 |
| Women | 92,990 | 100.0 | 55,710 | 100.0 | 37,280 | 100.0 |
| Less than \$300.00 | 7,920 | 8.5 | 3,200 | 5.7 | 4,720 | 12.7 |
| \$300.00–\$349.90 | 3,860 | 4.2 | 1,590 | 2.9 | 2,270 | 6.1 |
| \$350.00–\$399.90 | 2,040 | 2.2 | 680 | 1.2 | 1,360 | 3.6 |
| \$400.00–\$449.90 | 3,090 | 3.3 | 1,270 | 2.3 | 1,820 | 4.9 |
| \$450.00–\$499.90 | 4,770 | 5.1 | 2,110 | 3.8 | 2,660 | 7.1 |
| \$500.00–\$549.90 | 5,210 | 5.6 | 2,430 | 4.4 | 2,780 | 7.5 |
| \$550.00–\$599.90 | 5,370 | 5.8 | 2,570 | 4.6 | 2,800 | 7.5 |
| \$600.00–\$649.90 | 5,440 | 5.9 | 2,640 | 4.7 | 2,800 | 7.5 |
| \$650.00–\$699.90 | 5,170 | 5.6 | 2,930 | 5.3 | 2,240 | 6.0 |
| \$700.00–\$749.90 | 5,340 | 5.7 | 2,920 | 5.2 | 2,420 | 6.5 |
| \$750.00–\$799.90 | 4,980 | 5.4 | 3,190 | 5.7 | 1,790 | 4.8 |
| \$800.00–\$849.90 | 5,020 | 5.4 | 3,120 | 5.6 | 1,900 | 5.1 |
| \$850.00–\$899.90 | 4,150 | 4.5 | 2,740 | 4.9 | 1,410 | 3.8 |
| \$900.00–\$949.90 | 4,100 | 4.4 | 2,790 | 5.0 | 1,310 | 3.5 |
| \$950.00–\$999.90 | 3,650 | 3.9 | 2,580 | 4.6 | 1,070 | 2.9 |
| \$1,000.00–\$1,049.90 | 3,260 | 3.5 | 2,530 | 4.5 | 730 | 2.0 |
| \$1,050.00–\$1,099.90 | 2,740 | 2.9 | 2,070 | 3.7 | 670 | 1.8 |
| \$1,100.00–\$1,149.90 | 2,540 | 2.7 | 1,920 | 3.4 | 620 | 1.7 |
| \$1,150.00–\$1,199.90 | 2,450 | 2.6 | 2,010 | 3.6 | 440 | 1.2 |
| \$1,200.00 or more | 11,890 | 12.8 | 10,420 | 18.7 | 1,470 | 3.9 |

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6.E OASDI: Benefits Withheld

Table 6.E2.—Number of **retired workers** aged 62–69 with benefits in current-payment status and with benefits withheld due to earnings, by age and sex, December 1999

[Based on 10-percent sample]

| Age and sex | Total ¹ | Benefits in current-payment status | Benefits withheld because of earnings | Percent of total with benefits withheld |
|-------------|--------------------|------------------------------------|---------------------------------------|---|
| Total..... | 9,602,250 | 9,341,210 | 261,040 | 2.7 |
| 62..... | 695,600 | 682,620 | 12,980 | 1.9 |
| 63..... | 877,390 | 865,010 | 12,380 | 1.4 |
| 64..... | 948,630 | 933,860 | 14,770 | 1.6 |
| 65..... | 1,421,650 | 1,347,880 | 73,770 | 5.2 |
| 66..... | 1,391,170 | 1,346,160 | 45,010 | 3.2 |
| 67..... | 1,430,070 | 1,391,210 | 38,860 | 2.7 |
| 68..... | 1,410,340 | 1,378,460 | 31,880 | 2.3 |
| 69..... | 1,427,400 | 1,396,010 | 31,390 | 2.2 |
| Men..... | 5,280,820 | 5,091,500 | 189,320 | 3.6 |
| 62..... | 359,480 | 351,550 | 7,930 | 2.2 |
| 63..... | 462,400 | 454,930 | 7,470 | 1.6 |
| 64..... | 504,030 | 495,110 | 8,920 | 1.8 |
| 65..... | 787,440 | 736,040 | 51,400 | 6.5 |
| 66..... | 777,720 | 743,930 | 33,790 | 4.3 |
| 67..... | 797,810 | 767,690 | 30,120 | 3.8 |
| 68..... | 791,260 | 765,910 | 25,350 | 3.2 |
| 69..... | 800,680 | 776,340 | 24,340 | 3.0 |
| Women..... | 4,321,430 | 4,249,710 | 71,720 | 1.7 |
| 62..... | 336,120 | 331,070 | 5,050 | 1.5 |
| 63..... | 414,990 | 410,080 | 4,910 | 1.2 |
| 64..... | 444,600 | 438,750 | 5,850 | 1.3 |
| 65..... | 634,210 | 611,840 | 22,370 | 3.5 |
| 66..... | 613,450 | 602,230 | 11,220 | 1.8 |
| 67..... | 632,260 | 623,520 | 8,740 | 1.4 |
| 68..... | 619,080 | 612,550 | 6,530 | 1.1 |
| 69..... | 626,720 | 619,670 | 7,050 | 1.1 |

¹ Excludes beneficiaries with benefits withheld for reasons other than earnings.

Table 6.E3.—Number and percentage distribution of **retired workers** with benefits withheld due to earnings, by monthly benefit, age, and sex, December 1999

[Based on 10-percent sample]

| Monthly benefit | Total | Age | | | | | |
|-----------------------------|---------|--------|--------|--------|--------|--------|--------|
| | | 62-64 | 65 | 66 | 67 | 68 | 69 |
| Men | | | | | | | |
| Total number | 189,320 | 24,320 | 51,400 | 33,790 | 30,120 | 25,350 | 24,340 |
| Total percent | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| Less than \$300.00 | 2.3 | 5.6 | 1.7 | 2.0 | 2.0 | 2.0 | 1.8 |
| \$300.00-\$349.90 | .6 | .9 | .4 | .6 | .8 | .5 | .3 |
| \$350.00-\$399.90 | .6 | 1.4 | .5 | .5 | .5 | .5 | .4 |
| \$400.00-\$449.90 | .7 | 2.0 | .5 | .7 | .4 | .6 | .5 |
| \$450.00-\$499.90 | 1.0 | 1.6 | 1.0 | 1.1 | 1.0 | .7 | .5 |
| \$500.00-\$549.90 | 1.2 | 2.5 | .9 | 1.2 | 1.0 | .9 | .9 |
| \$550.00-\$599.90 | 1.1 | 2.3 | 1.1 | .9 | .6 | .6 | 1.2 |
| \$600.00-\$649.90 | 1.3 | 2.8 | 1.0 | .9 | 1.3 | 1.0 | .9 |
| \$650.00-\$699.90 | 1.2 | 3.0 | 1.1 | 1.0 | .9 | .7 | .7 |
| \$700.00-\$749.90 | 1.7 | 4.6 | 1.4 | 1.4 | 1.0 | 1.2 | .9 |
| \$750.00-\$799.90 | 1.6 | 4.6 | 1.6 | 1.1 | 1.1 | .9 | 1.0 |
| \$800.00-\$849.90 | 1.8 | 5.3 | 1.7 | 1.1 | 1.2 | .7 | 1.1 |
| \$850.00-\$899.90 | 1.8 | 4.4 | 2.0 | 1.5 | 1.2 | 1.0 | 1.1 |
| \$900.00-\$949.90 | 2.1 | 6.0 | 2.0 | 1.4 | 1.0 | 1.4 | 1.2 |
| \$950.00-\$999.90 | 2.1 | 5.9 | 2.2 | 1.3 | 1.0 | 1.3 | 1.1 |
| \$1,000.00-\$1,049.90 | 3.1 | 8.6 | 3.6 | 2.2 | 1.6 | 1.4 | 1.2 |
| \$1,050.00-\$1,099.90 | 3.3 | 10.5 | 3.5 | 2.0 | 1.8 | 1.1 | 1.8 |
| \$1,100.00-\$1,149.90 | 3.6 | 10.9 | 3.9 | 2.4 | 1.7 | 1.7 | 1.4 |
| \$1,150.00-\$1,199.90 | 3.7 | 8.0 | 4.9 | 2.9 | 2.1 | 1.9 | 2.1 |
| \$1,200.00-\$1,249.90 | 4.9 | 5.4 | 8.8 | 4.4 | 2.2 | 2.1 | 2.9 |
| \$1,250.00-\$1,299.90 | 5.5 | 2.3 | 10.0 | 7.0 | 2.9 | 3.7 | 2.6 |
| \$1,300.00-\$1,349.90 | 6.8 | .9 | 12.3 | 9.1 | 5.3 | 3.6 | 2.9 |
| \$1,350.00-\$1,399.90 | 11.0 | .5 | 20.5 | 17.0 | 6.5 | 5.4 | 4.2 |
| \$1,400.00-\$1,449.90 | 11.1 | ... | 13.1 | 24.1 | 11.0 | 7.0 | 4.3 |
| \$1,450.00-\$1,499.90 | 6.6 | ... | ... | 12.2 | 14.1 | 9.7 | 7.1 |
| \$1,500.00 or more | 19.4 | ... | ... | ... | 36.2 | 48.2 | 55.9 |
| Women | | | | | | | |
| Total number | 71,720 | 15,810 | 22,370 | 11,220 | 8,740 | 6,530 | 7,050 |
| Total percent | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| Less than \$300.00 | 3.9 | 5.8 | 2.4 | 4.4 | 3.3 | 3.5 | 5.0 |
| \$300.00-\$349.90 | 1.4 | 2.3 | 1.0 | 1.0 | 1.1 | 1.2 | 1.4 |
| \$350.00-\$399.90 | 2.0 | 5.3 | .8 | 1.2 | .8 | 1.5 | 1.4 |
| \$400.00-\$449.90 | 3.0 | 8.9 | 1.7 | .9 | 1.3 | 1.5 | 1.0 |
| \$450.00-\$499.90 | 4.6 | 10.9 | 3.7 | 2.7 | 1.8 | 1.7 | 2.3 |
| \$500.00-\$549.90 | 5.6 | 12.9 | 4.1 | 3.6 | 2.6 | 3.2 | 2.7 |
| \$550.00-\$599.90 | 6.0 | 10.6 | 5.6 | 4.0 | 4.1 | 3.7 | 4.4 |
| \$600.00-\$649.90 | 6.6 | 8.2 | 6.7 | 6.6 | 6.6 | 4.6 | 5.0 |
| \$650.00-\$699.90 | 6.0 | 7.5 | 6.9 | 5.5 | 4.1 | 4.1 | 4.5 |
| \$700.00-\$749.90 | 6.2 | 5.8 | 8.2 | 5.4 | 4.7 | 4.4 | 5.8 |
| \$750.00-\$799.90 | 5.2 | 5.4 | 6.5 | 5.2 | 4.0 | 4.1 | 3.5 |
| \$800.00-\$849.90 | 5.3 | 3.4 | 6.9 | 6.1 | 5.0 | 4.6 | 3.8 |
| \$850.00-\$899.90 | 4.5 | 3.4 | 5.3 | 4.9 | 4.9 | 4.3 | 3.5 |
| \$900.00-\$949.90 | 4.7 | 3.1 | 5.6 | 4.4 | 5.3 | 4.1 | 5.5 |
| \$950.00-\$999.90 | 4.2 | 1.6 | 5.0 | 6.1 | 4.8 | 5.2 | 3.0 |
| \$1,000.00-\$1,049.90 | 3.9 | 1.8 | 4.9 | 5.5 | 3.2 | 4.7 | 3.4 |
| \$1,050.00-\$1,099.90 | 3.4 | 1.1 | 3.8 | 3.9 | 5.0 | 4.0 | 3.4 |
| \$1,100.00-\$1,149.90 | 2.7 | 1.0 | 3.2 | 3.0 | 3.5 | 3.2 | 3.1 |
| \$1,150.00-\$1,199.90 | 3.0 | .4 | 3.3 | 4.6 | 3.9 | 3.4 | 4.3 |
| \$1,200.00-\$1,249.90 | 3.6 | .6 | 5.5 | 4.6 | 3.2 | 3.5 | 3.3 |
| \$1,250.00-\$1,299.90 | 3.3 | .1 | 4.1 | 5.4 | 3.5 | 3.7 | 4.0 |
| \$1,300.00-\$1,349.90 | 2.9 | ... | 2.9 | 4.6 | 4.9 | 4.4 | 3.3 |
| \$1,350.00-\$1,399.90 | 2.6 | ... | 1.6 | 2.6 | 6.2 | 5.1 | 4.7 |
| \$1,400.00-\$1,449.90 | 1.8 | ... | .2 | 3.2 | 4.1 | 3.4 | 3.8 |
| \$1,450.00-\$1,499.90 | 1.2 | ... | ... | .5 | 3.8 | 4.1 | 3.3 |
| \$1,500.00 or more | 2.3 | ... | ... | ... | 4.0 | 8.6 | 10.6 |

CONTACT: Joseph Bondar/Curt Pauzenga (410) 965-0162/7210 for further information.

6.E OASDI: Benefits Withheld

Table 6.E4.—Number of beneficiaries, with benefits withheld, by reason for withholding payment, type of benefit, and age, December 1999

| Reason payment withheld and age of beneficiary | Total | Retired workers | | | Disabled workers | Wives and husbands | | | | Children | Widowed mothers and fathers | Widows and widowers | Par-ents | Special age-72 benefi-ciaries |
|---|-----------|-----------------|---------|--------|------------------|--------------------|-------------------------------|-----------------------------|-----------|----------|-----------------------------|---------------------|----------|-------------------------------|
| | | Total | Men | Women | | Total | Wives | | Hus-bands | | | | | |
| | | | | | | | Without children ¹ | With chil-dren ² | | | | | | |
| Total | 1,794,722 | 321,411 | 227,939 | 93,472 | 103,616 | 293,094 | 150,439 | 70,274 | 72,381 | 457,339 | 70,879 | 538,297 | 510 | 9,576 |
| Earnings of retired workers..... | 287,599 | 259,379 | 187,588 | 71,791 | ... | 23,126 | 21,764 | 1,045 | 317 | 5,094 | ... | ... | ... | ... |
| Under age 62..... | 6,089 | ... | ... | ... | ... | 995 | ... | 995 | ... | 5,094 | ... | ... | ... | ... |
| 62 or older | 281,510 | 259,379 | 187,588 | 71,791 | ... | 22,131 | 21,764 | 50 | 317 | ... | ... | ... | ... | ... |
| 62-64..... | 45,445 | 40,220 | 23,899 | 16,321 | ... | 5,225 | 5,161 | 50 | 14 | ... | ... | ... | ... | ... |
| 65-69..... | 236,065 | 219,159 | 163,689 | 55,470 | ... | 16,906 | 16,603 | ... | 303 | ... | ... | ... | ... | ... |
| Earnings of other beneficiaries..... | 111,957 | ... | ... | ... | ... | 49,905 | 4,806 | 42,272 | 2,827 | 287 | 45,902 | 15,863 | ... | ... |
| Under age 62..... | 93,988 | ... | ... | ... | ... | 44,512 | ... | 42,007 | 2,505 | 287 | 45,640 | 3,549 | ... | ... |
| 62 or older | 17,969 | ... | ... | ... | ... | 5,393 | 4,806 | 265 | 322 | ... | 262 | 12,314 | ... | ... |
| 62-64..... | 7,473 | ... | ... | ... | ... | 1,249 | 956 | 265 | 28 | ... | 241 | 5,983 | ... | ... |
| 65-69..... | 10,496 | ... | ... | ... | ... | 4,144 | 3,850 | ... | 294 | ... | 21 | 6,331 | ... | ... |
| Entitled child not in care of beneficiary..... | 30,993 | ... | ... | ... | ... | 14,149 | 116 | 13,001 | 1,032 | ... | 16,844 | ... | ... | ... |
| Payee not determined..... | 9,396 | 821 | 403 | 418 | 1,488 | 45 | 29 | 16 | ... | 6,747 | 14 | 281 | ... | ... |
| Recoupment of overpayment..... | 31,475 | 9,980 | 5,399 | 4,581 | 4,818 | 2,691 | 1,337 | 1,310 | 44 | 9,795 | 1,589 | 2,597 | 5 | ... |
| Address unknown | 41,115 | 17,522 | 10,392 | 7,130 | 6,824 | 1,376 | 830 | 428 | 118 | 8,964 | 232 | 5,767 | 33 | 397 |
| Determination of continuing disability pending..... | 9,372 | ... | ... | ... | 5,919 | 292 | 5 | 287 | ... | 3,131 | ... | 30 | ... | ... |
| Workers' compensation offset..... | 7,000 | ... | ... | ... | 1,909 | 555 | 59 | 496 | ... | 4,536 | ... | ... | ... | ... |
| Government pension offset..... | 235,715 | ... | ... | ... | ... | 160,071 | 95,146 | ... | 64,925 | ... | 72 | 72,085 | ... | 3,487 |
| Receipt of public assistance..... | 3,925 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | 3,925 |
| Technical entitlement | 803,741 | ... | ... | ... | ... | 25,071 | 16,145 | 7,074 | 1,852 | 346,711 | 1,483 | 430,327 | 105 | 44 |
| Other reasons | 222,434 | 33,709 | 24,157 | 9,552 | 82,658 | 15,813 | 10,202 | 4,345 | 1,266 | 72,074 | 4,743 | 11,347 | 367 | 1,723 |

¹ Aged 62 or older.

² Under age 65 with entitled children in their care.

Note: For more recent data, see table 1.D1 in the *Social Security Bulletin*.

Table 6.E5.—Number of wives, husbands, and children, with benefits withheld, by reason for withholding payment and type of benefit, December 1999

| Reason payment withheld | Wives and husbands of— | | Children | | | | | | | | |
|---|------------------------|------------------|------------------|------------------|------------------|--------------------------------|------------------|------------------|--------------------------|------------------|------------------|
| | Retired workers | Disabled workers | Under age 18 of— | | | Disabled, aged 18 or older of— | | | Students, aged 18-19 of— | | |
| | | | Retired workers | Deceased workers | Disabled workers | Retired workers | Deceased workers | Disabled workers | Retired workers | Deceased workers | Disabled workers |
| Total | 227,098 | 65,996 | 26,121 | 59,223 | 196,751 | 79,861 | 50,027 | 16,727 | 5,114 | 14,981 | 8,534 |
| Earnings of— | | | | | | | | | | | |
| Retired workers..... | 23,126 | ... | 4,073 | ... | ... | 916 | ... | ... | 105 | ... | ... |
| Other beneficiaries..... | 12,115 | 37,790 | 43 | 54 | 81 | 21 | 17 | ... | 9 | 36 | 26 |
| Entitled child not in care of beneficiary..... | 2,547 | 11,602 | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Payee not determined..... | 29 | 16 | 303 | 2,968 | 2,475 | 108 | 777 | 99 | ... | 9 | 8 |
| Recoupment of overpayment for reasons other than earnings | 1,469 | 1,222 | 459 | 1,931 | 6,787 | 115 | 238 | 99 | 10 | 62 | 94 |
| Address unknown | 938 | 438 | 386 | 2,145 | 4,369 | 265 | 1,274 | 208 | 21 | 192 | 104 |
| Determination of continuing disability pending..... | ... | 292 | ... | ... | 2,438 | 121 | 395 | 162 | ... | ... | 15 |
| Workers' compensation offset..... | ... | 555 | ... | ... | 4,370 | ... | ... | 80 | ... | ... | 86 |
| Government pension offset..... | 158,619 | 1,452 | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Technical entitlement | 16,322 | 8,749 | 16,997 | 38,169 | 145,224 | 75,645 | 38,969 | 12,745 | 4,237 | 10,003 | 4,722 |
| Other reasons | 11,933 | 3,880 | 3,860 | 13,956 | 31,007 | 2,670 | 8,357 | 3,334 | 732 | 4,679 | 3,479 |

CONTACT: Dana Nichele Mercer/Robert L. Hackendorf (410) 966-6377/965-5536 for further information.

Table 6.F1.—Number of benefits terminated, by type, 1940–99

| Year | Total | Retired workers ¹ | Disabled workers | Wives and husbands | Children | | | | Widowed mothers and fathers | Widows and widowers | Parents | Special age-72 |
|-------------------------|-------------|------------------------------|------------------|--------------------|--------------------|---------------------------|----------------------------|------------|-----------------------------|---------------------|---------|----------------|
| | | | | | Total ¹ | Under age 18 ¹ | Disabled, aged 18 or older | Students | | | | |
| Total..... | 122,742,946 | 42,241,747 | 12,912,364 | 15,933,083 | 35,139,859 | 21,938,583 | 617,498 | 12,583,778 | 4,159,586 | 11,022,042 | 101,965 | 1,232,300 |
| 1940..... | 9,266 | 3,864 | ... | 1,620 | 2,605 | 2,605 | ... | ... | 1,109 | 49 | 19 | ... |
| 1945..... | 108,791 | 34,408 | ... | 17,179 | 33,446 | 33,446 | ... | ... | 19,828 | 3,455 | 475 | ... |
| 1950..... | 266,615 | 98,280 | ... | 51,200 | 69,062 | 69,062 | ... | ... | 33,313 | 13,642 | 1,118 | ... |
| 1951..... | 354,282 | 141,665 | ... | 73,706 | 82,516 | 82,516 | ... | ... | 37,016 | 17,999 | 1,380 | ... |
| 1952..... | 383,780 | 160,284 | ... | 85,349 | 75,352 | 75,352 | ... | ... | 40,085 | 20,978 | 1,732 | ... |
| 1953..... | 455,652 | 193,688 | ... | 99,409 | 89,292 | 89,292 | ... | ... | 44,331 | 27,006 | 1,926 | ... |
| 1954..... | 501,694 | 212,894 | ... | 111,788 | 99,375 | 99,375 | ... | ... | 45,870 | 29,871 | 1,896 | ... |
| 1955..... | 579,229 | 247,998 | ... | 125,880 | 117,443 | 117,443 | ... | ... | 49,330 | 36,488 | 2,090 | ... |
| 1956..... | 624,981 | 269,006 | ... | 134,700 | 128,391 | 128,391 | ... | ... | 51,874 | 38,849 | 2,161 | ... |
| 1957..... | 789,331 | 334,710 | 16,131 | 178,464 | 146,828 | 146,540 | 288 | ... | 54,715 | 56,022 | 2,461 | ... |
| 1958..... | 817,512 | 322,279 | 52,949 | 173,608 | 156,944 | 156,348 | 596 | ... | 52,088 | 57,422 | 2,222 | ... |
| 1959 ¹ | 1,163,018 | 458,175 | 81,982 | 255,169 | 211,711 | 209,948 | 1,763 | ... | 67,346 | 85,401 | 3,234 | ... |
| 1960 ¹ | 1,170,612 | 440,555 | 89,090 | 249,792 | 235,965 | 233,512 | 2,453 | ... | 67,555 | 84,396 | 3,259 | ... |
| 1961..... | 1,327,950 | 471,552 | 115,546 | 276,437 | 290,895 | 287,599 | 3,296 | ... | 77,778 | 92,322 | 3,420 | ... |
| 1962..... | 1,410,718 | 507,807 | 128,299 | 282,569 | 311,045 | 307,200 | 3,845 | ... | 78,261 | 99,332 | 3,405 | ... |
| 1963..... | 1,672,045 | 591,951 | 137,850 | 330,576 | 397,764 | 392,606 | 5,158 | ... | 92,246 | 117,743 | 3,915 | ... |
| 1964..... | 1,739,693 | 616,124 | 138,576 | 333,969 | 424,680 | 418,834 | 5,846 | ... | 96,116 | 126,328 | 3,900 | ... |
| 1965..... | 1,868,804 | 646,734 | 156,648 | 345,229 | 481,215 | 448,344 | 6,628 | 26,243 | 98,058 | 137,031 | 3,889 | ... |
| 1966..... | 2,178,105 | 696,038 | 168,630 | 351,877 | 704,131 | 457,688 | 7,329 | 239,114 | 92,054 | 158,302 | 3,749 | 3,324 |
| 1967..... | 2,545,076 | 748,184 | 208,899 | 373,803 | 820,610 | 503,110 | 9,178 | 308,322 | 102,004 | 172,411 | 3,789 | 115,376 |
| 1968..... | 2,654,191 | 789,586 | 222,197 | 386,245 | 837,390 | 514,363 | 10,620 | 312,407 | 100,344 | 188,844 | 4,004 | 125,581 |
| 1969..... | 2,860,287 | 827,151 | 251,269 | 399,689 | 946,481 | 564,725 | 11,922 | 369,834 | 107,119 | 205,188 | 3,525 | 119,865 |
| 1970..... | 2,841,523 | 817,129 | 260,444 | 388,574 | 956,566 | 582,918 | 11,795 | 361,853 | 102,578 | 208,843 | 3,313 | 104,076 |
| 1971..... | 2,944,134 | 846,103 | 266,471 | 394,422 | 1,011,381 | 607,138 | 11,621 | 392,622 | 104,577 | 223,988 | 3,162 | 94,030 |
| 1972..... | 2,949,327 | 839,018 | 261,739 | 384,297 | 1,037,251 | 605,569 | 13,924 | 417,758 | 108,995 | 232,375 | 2,950 | 82,702 |
| 1973..... | 3,132,957 | 873,593 | 304,792 | 396,828 | 1,137,641 | 637,851 | 12,445 | 487,345 | 103,056 | 234,039 | 2,955 | 80,053 |
| 1974..... | 3,296,247 | 921,897 | 320,958 | 416,891 | 1,205,329 | 699,400 | 15,288 | 490,641 | 116,061 | 243,139 | 2,886 | 69,086 |
| 1975..... | 3,313,151 | 931,953 | 329,532 | 421,973 | 1,209,574 | 695,082 | 15,195 | 499,297 | 110,493 | 249,274 | 2,574 | 57,778 |
| 1976..... | 3,405,273 | 941,162 | 351,504 | 424,417 | 1,262,306 | 711,425 | 16,104 | 534,777 | 114,823 | 256,020 | 2,412 | 52,629 |
| 1977..... | 3,551,125 | 955,114 | 401,334 | 430,431 | 1,331,923 | 740,822 | 17,060 | 574,041 | 114,605 | 265,721 | 2,285 | 49,712 |
| 1978..... | 3,589,849 | 977,703 | 413,571 | 428,498 | 1,342,365 | 736,536 | 17,496 | 588,333 | 112,491 | 271,102 | 2,106 | 42,013 |
| 1979..... | 3,568,400 | 953,520 | 422,503 | 426,014 | 1,346,176 | 726,910 | 18,598 | 600,668 | 111,604 | 272,422 | 1,831 | 34,330 |
| 1980 ¹ | 3,538,615 | 1,009,542 | 408,051 | 420,313 | 1,259,831 | 636,825 | 14,561 | 608,445 | 118,300 | 289,326 | 1,705 | 31,547 |
| 1981..... | 3,596,613 | 1,006,756 | 434,187 | 419,331 | 1,305,554 | 664,436 | 15,482 | 625,636 | 111,025 | 291,081 | 1,649 | 27,030 |
| 1982..... | 3,869,989 | 1,032,327 | 483,847 | 437,104 | 1,485,066 | 677,326 | 16,435 | 791,305 | 109,210 | 298,435 | 1,521 | 22,479 |
| 1983..... | 3,788,835 | 1,068,963 | 453,621 | 492,524 | 1,223,789 | 584,312 | 19,706 | 619,771 | 214,361 | 309,168 | 1,448 | 24,961 |
| 1984..... | 3,230,134 | 1,102,737 | 371,913 | 373,796 | 954,150 | 498,199 | 19,277 | 436,674 | 88,342 | 319,858 | 1,283 | 18,055 |
| 1985..... | 3,109,569 | 1,150,236 | 339,984 | 367,257 | 820,641 | 446,106 | 17,022 | 357,513 | 84,165 | 331,090 | 1,228 | 14,968 |
| 1986..... | 2,996,494 | 1,152,844 | 341,276 | 362,966 | 703,293 | 474,999 | 17,013 | 211,281 | 90,071 | 329,855 | 1,110 | 15,079 |
| 1987 ¹ | 2,967,965 | 1,163,655 | 347,948 | 354,240 | 681,275 | 457,523 | 17,056 | 206,696 | 80,131 | 328,008 | 1,041 | 11,667 |
| 1988 ¹ | 3,087,126 | 1,227,357 | 356,143 | 354,250 | 723,385 | 484,001 | 19,478 | 219,906 | 73,473 | 341,432 | 922 | 10,164 |
| 1989 ¹ | 2,977,413 | 1,202,430 | 351,402 | 339,550 | 678,094 | 454,048 | 19,726 | 204,320 | 66,527 | 332,040 | 856 | 6,514 |
| 1990 ¹ | 2,958,646 | 1,222,810 | 348,194 | 337,006 | 646,343 | 415,616 | 20,014 | 210,713 | 64,260 | 334,293 | 769 | 4,971 |
| 1991 ¹ | 2,943,272 | 1,237,517 | 351,303 | 332,892 | 619,977 | 401,092 | 17,723 | 201,162 | 61,383 | 335,740 | 646 | 3,814 |
| 1992 ¹ | 2,969,109 | 1,252,171 | 361,796 | 329,102 | 616,771 | 397,723 | 17,857 | 201,191 | 65,852 | 339,827 | 617 | 2,973 |
| 1993 ¹ | 3,075,227 | 1,313,867 | 372,317 | 336,335 | 632,585 | 408,497 | 18,842 | 205,246 | 62,436 | 354,833 | 578 | 2,276 |
| 1994 ¹ | 3,124,009 | 1,329,241 | 384,590 | 331,416 | 647,848 | 421,730 | 20,034 | 206,084 | 72,662 | 356,097 | 529 | 1,626 |
| 1995..... | 3,161,744 | 1,334,027 | 399,475 | 327,233 | 678,821 | 451,375 | 22,639 | 204,807 | 61,813 | 358,691 | 493 | 1,191 |
| 1996..... | 3,187,291 | 1,352,339 | 396,980 | 321,703 | 690,618 | 459,254 | 23,776 | 207,588 | 61,618 | 362,751 | 444 | 838 |
| 1997..... | 3,413,296 | 1,370,596 | 464,984 | 319,172 | 777,803 | 537,259 | 26,210 | 214,334 | 60,342 | 419,105 | 376 | 918 |
| 1998..... | 3,307,618 | 1,405,342 | 409,489 | 313,423 | 741,412 | 495,678 | 26,755 | 218,979 | 54,551 | 382,619 | 346 | 436 |
| 1999..... | 3,366,363 | 1,436,865 | 433,950 | 312,867 | 748,950 | 490,634 | 29,444 | 228,872 | 51,341 | 381,791 | 361 | 238 |

¹ Revised data.

CONTACT: Dana Nichele Mercer/Robert L. Hackendorf (410) 966-6377/965-5536 for further information.

6.F OASDI: Benefits Terminated

Table 6.F2.—Number, by reason for termination and type of benefit, 1999

| Reason for termination | Total | Retired workers | Disabled workers | Wives and husbands | Children | Widows, widowers, and parents | Widowed mothers and fathers | Special age-72 beneficiaries |
|---|-----------|-----------------|------------------|--------------------|----------|-------------------------------|-----------------------------|------------------------------|
| Total | 3,366,363 | 1,436,865 | 433,950 | 312,867 | 748,950 | 382,152 | 51,341 | 238 |
| Death of beneficiary | 1,993,768 | 1,394,983 | 165,427 | 84,535 | 18,214 | 329,254 | 1,117 | 238 |
| Termination resulting from death of worker | 189,407 | ... | ... | 158,457 | 30,950 | ... | ... | ... |
| Marriage, remarriage, or divorce of beneficiary | 39,497 | ... | ... | 5,321 | 19,178 | 4,718 | 10,280 | ... |
| Attainment of age— | | | | | | | | |
| 18 by children | 393,197 | ... | ... | ... | 393,197 | ... | ... | ... |
| 19 by student | 70,247 | ... | ... | ... | 70,247 | ... | ... | ... |
| 65 by disabled worker | 233,608 | ... | 203,616 | 19,214 | 10,778 | ... | ... | ... |
| 65 by disabled widow(er) | 13,963 | ... | ... | ... | ... | 13,963 | ... | ... |
| Termination due to attainment of age 16 of child | 64,952 | ... | ... | 29,081 | ... | ... | 35,871 | ... |
| Entitlement to an equal or larger Social Security benefit | 81,276 | 33,696 | 3,819 | 6,527 | 2,906 | 31,372 | 2,956 | ... |
| Does not meet medical standards: ¹ | | | | | | | | |
| Disabled worker or widow(er) | 101,240 | ... | 56,786 | 3,578 | 40,657 | 219 | ... | ... |
| Disabled adult child | 3,085 | ... | ... | ... | 3,085 | ... | ... | ... |
| Student no longer attending school | 155,163 | ... | ... | ... | 155,163 | ... | ... | ... |
| Other | 26,960 | 8,186 | 4,302 | 6,154 | 4,575 | 2,626 | 1,117 | ... |

¹ Excludes disabled beneficiaries whose monthly benefits have been suspended because of their ability to engage in substantial gainful activity. These persons continue to be eligible for Medicare for a 3-year period.

Table 6.F3.—Number of wives, husbands, and children, by reason for termination and type of benefit, 1999

| Reason for termination | Wives and husbands of— | | Children | | | | | | | | |
|---|------------------------|------------------|------------------|------------------|------------------|--------------------------------|------------------|------------------|--------------------------|------------------|------------------|
| | Retired workers | Disabled workers | Under age 18 of— | | | Disabled, aged 18 or older of— | | | Students, aged 18–19 of— | | |
| | | | Retired workers | Deceased workers | Disabled workers | Retired workers | Deceased workers | Disabled workers | Retired workers | Deceased workers | Disabled workers |
| Total | 255,980 | 56,887 | 44,092 | 194,161 | 252,381 | 4,640 | 15,854 | 8,950 | 25,788 | 120,046 | 83,038 |
| Death of beneficiary | 83,003 | 1,532 | 201 | 1,929 | 965 | 2,519 | 11,937 | 496 | 15 | 92 | 60 |
| Termination resulting from death of worker | 152,129 | 6,328 | ... | ... | 28,058 | ... | ... | 1,766 | ... | ... | 1,126 |
| Marriage, remarriage, or divorce of beneficiary | 1,826 | 3,495 | 1,192 | 4,615 | 9,839 | 368 | 1,471 | 581 | 137 | 503 | 472 |
| Attainment of age— | | | | | | | | | | | |
| 18 by children | ... | ... | 41,501 | 186,788 | 164,908 | ... | ... | ... | ... | ... | ... |
| 19 by student | ... | ... | ... | ... | ... | ... | ... | ... | 7,735 | 38,217 | 24,295 |
| 65 by disabled worker | ... | 19,214 | ... | ... | 6,483 | ... | ... | 3,896 | ... | ... | 399 |
| Termination due to attainment of age 16 of child | 9,400 | 19,681 | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Entitlement to an equal or larger Social Security benefit | 5,165 | 1,362 | 805 | 209 | 761 | 542 | 256 | 238 | 57 | 7 | 31 |
| Does not meet medical standards: ¹ | | | | | | | | | | | |
| Disabled worker | ... | 3,578 | ... | ... | 38,981 | ... | ... | 1,284 | ... | ... | 392 |
| Disabled adult child | ... | ... | ... | ... | ... | 783 | 2,076 | 226 | ... | ... | ... |
| Student no longer attending school | ... | ... | ... | ... | ... | ... | ... | ... | 17,821 | 81,164 | 56,178 |
| Other | 4,457 | 1,697 | 393 | 620 | 2,386 | 428 | 114 | 463 | 23 | 63 | 85 |

¹ Excludes disabled beneficiaries whose monthly benefits have been suspended because of their ability to engage in substantial gainful activity. These persons continue to be eligible for Medicare for a 3-year period.

Table 7.A1.—Number of persons receiving federally administered payments, total amount and average monthly amount, by source of payment, category, and age, December 1999

| Source of payment | Total | Category | | | Age | | |
|---|-------------|-----------|----------|-------------|-----------|-------------|--------------------------|
| | | Aged | Blind | Disabled | Under 18 | 18–64 | 65 or older ¹ |
| Number of persons | | | | | | | |
| Total | 6,556,634 | 1,308,062 | 79,291 | 5,169,281 | 847,063 | 3,690,970 | 2,018,601 |
| Federal payment only | 4,115,152 | 687,801 | 43,173 | 3,384,178 | 610,707 | 2,385,961 | 1,118,484 |
| Federal payment and state supplementation | 2,159,555 | 515,255 | 30,406 | 1,613,894 | 234,040 | 1,171,612 | 753,903 |
| State supplementation only | 281,927 | 105,006 | 5,712 | 171,209 | 2,316 | 133,397 | 146,214 |
| Total with— | | | | | | | |
| Federal payment | 6,274,707 | 1,203,056 | 73,579 | 4,998,072 | 844,747 | 3,557,573 | 1,872,387 |
| State supplementation | 2,441,482 | 620,261 | 36,118 | 1,785,103 | 236,356 | 1,305,009 | 900,117 |
| Amount of payments (in thousands) ² | | | | | | | |
| Total | \$2,574,019 | \$384,354 | \$32,593 | \$2,157,072 | \$406,772 | \$1,567,954 | \$599,293 |
| Federal payments | 2,290,591 | 304,775 | 26,347 | 1,959,469 | 393,472 | 1,412,818 | 484,301 |
| State supplementation | 283,428 | 79,579 | 6,246 | 197,603 | 13,300 | 155,136 | 114,991 |
| Average monthly amount ³ | | | | | | | |
| Total | \$368.53 | \$289.19 | \$401.99 | \$388.29 | \$450.13 | \$391.92 | \$293.01 |
| Federal payments | 341.86 | 249.36 | 350.72 | 364.24 | 436.77 | 365.84 | 255.36 |
| State supplementation | 110.92 | 125.90 | 167.64 | 104.52 | 52.29 | 111.07 | 125.61 |

¹ Includes approximately 19,200 blind and 690,400 disabled persons aged 65 or older.

² Includes retroactive payments.

³ Excludes retroactive payments.

Table 7.A2.—Number of persons¹ receiving federally administered payments, total amount and average monthly amount, by source of payment and category, December 1999

| Source of payment | Aged | | Blind | | Disabled | | Blind and disabled, under age 18 |
|---|------------|----------|------------|----------|-------------|----------|----------------------------------|
| | Individual | Couple | Individual | Couple | Individual | Couple | |
| Number of persons | | | | | | | |
| Total | 1,054,888 | 130,569 | 67,503 | 2,938 | 4,050,370 | 134,898 | 847,063 |
| Federal payment only | 584,062 | 52,887 | 37,058 | 1,346 | 2,614,269 | 80,233 | 610,707 |
| Federal payment and state supplementation | 390,377 | 65,344 | 25,308 | 1,326 | 1,281,972 | 47,546 | 234,040 |
| State supplementation only | 80,449 | 12,338 | 5,137 | 266 | 154,129 | 7,119 | 2,316 |
| Total with— | | | | | | | |
| Federal payment | 974,439 | 118,231 | 62,366 | 2,672 | 3,896,241 | 127,779 | 844,747 |
| State supplementation | 470,826 | 77,682 | 30,445 | 1,592 | 1,436,101 | 54,665 | 236,356 |
| Amount of payments (in thousands) | | | | | | | |
| Total | \$302,506 | \$85,638 | \$27,382 | \$2,142 | \$1,666,162 | \$83,416 | \$406,772 |
| Federal payments | 246,614 | 60,922 | 22,279 | 1,426 | 1,498,576 | 67,301 | 393,472 |
| State supplementation | 55,891 | 24,716 | 5,103 | 716 | 167,586 | 16,115 | 13,300 |
| Average monthly amount | | | | | | | |
| Total | \$282.37 | \$642.29 | \$397.20 | \$710.35 | \$381.99 | \$592.16 | \$450.13 |
| Federal payments | 249.20 | 505.57 | 350.13 | 520.35 | 356.53 | 504.87 | 436.77 |
| State supplementation | 116.51 | 310.77 | 162.93 | 439.15 | 109.97 | 282.37 | 52.29 |

¹ See Eligible couple (SSI) and Eligible individual (SSI) in the Glossary.

CONTACT: Arthur Kahn (410) 965-0186 for further information.

7.A SSI: Summary

Table 7.A3.—Number of persons receiving payments, by source of payment and category, 1974–99

| Month and year | Total | Federally administered | Federal SSI | State supplementation | | | | |
|--------------------|-----------|------------------------|-------------|-----------------------|------------------------|---------|--------------------|--------|
| | | | | Total | Federally administered | | State administered | |
| | | | | | Total | Only | Total | Only |
| All persons | | | | | | | | |
| January 1974 | 3,248,949 | 3,215,632 | 2,955,959 | 1,838,602 | 1,480,309 | 259,673 | 358,293 | 33,317 |
| December: | | | | | | | | |
| 1975 | 4,359,625 | 4,314,275 | 3,893,419 | 1,987,409 | 1,684,018 | 420,856 | 303,391 | 45,350 |
| 1980 | 4,194,100 | 4,142,017 | 3,682,411 | 1,934,239 | 1,684,765 | 459,606 | 249,474 | 52,083 |
| 1985 | 4,200,177 | 4,138,021 | 3,799,092 | 1,915,503 | 1,660,847 | 338,929 | 254,656 | 62,156 |
| 1990 | 4,888,180 | 4,817,127 | 4,412,131 | 2,343,803 | 2,058,273 | 404,996 | 285,530 | 71,053 |
| 1991 | 5,199,539 | 5,118,470 | 4,729,639 | 2,512,220 | 2,204,329 | 388,831 | 307,891 | 81,069 |
| 1992 | 5,646,877 | 5,566,189 | 5,202,249 | 2,684,371 | 2,371,564 | 363,940 | 312,807 | 80,688 |
| 1993 | 6,064,502 | 5,984,330 | 5,635,995 | 2,849,887 | 2,536,349 | 348,335 | 313,538 | 80,172 |
| 1994 | 6,377,111 | 6,295,786 | 5,965,130 | 2,950,470 | 2,628,431 | 330,658 | 322,039 | 81,325 |
| 1995 | 6,575,753 | 6,514,134 | 6,194,493 | 2,817,408 | 2,517,805 | 319,641 | 299,603 | 61,619 |
| 1996 | 6,676,729 | 6,613,718 | 6,325,531 | 2,731,681 | 2,421,470 | 288,187 | 310,211 | 63,011 |
| 1997 | 6,564,613 | 6,494,985 | 6,211,867 | 3,029,449 | 2,372,479 | 283,118 | 656,970 | 69,628 |
| 1998 | 6,649,465 | 6,566,069 | 6,289,070 | 3,072,392 | 2,411,707 | 276,999 | 660,685 | 83,396 |
| 1999 | 6,641,256 | 6,556,634 | 6,274,707 | 3,116,309 | 2,441,482 | 281,927 | 674,827 | 84,622 |
| Aged | | | | | | | | |
| January 1974 | 1,889,898 | 1,865,109 | 1,690,496 | 1,022,244 | 770,318 | 174,613 | 251,926 | 24,789 |
| December: | | | | | | | | |
| 1975 | 2,333,685 | 2,307,105 | 2,024,765 | 1,028,596 | 843,917 | 282,340 | 184,679 | 26,580 |
| 1980 | 1,838,381 | 1,807,776 | 1,533,366 | 837,318 | 702,763 | 274,410 | 134,555 | 30,605 |
| 1985 | 1,529,674 | 1,504,469 | 1,322,292 | 698,634 | 583,913 | 182,177 | 114,721 | 25,205 |
| 1990 | 1,484,160 | 1,454,041 | 1,256,623 | 765,420 | 649,530 | 197,418 | 115,890 | 30,119 |
| 1991 | 1,497,817 | 1,464,684 | 1,278,674 | 785,366 | 665,406 | 186,010 | 119,960 | 33,133 |
| 1992 | 1,504,586 | 1,471,022 | 1,304,469 | 792,289 | 674,463 | 166,553 | 117,826 | 33,564 |
| 1993 | 1,507,463 | 1,474,852 | 1,323,577 | 801,226 | 685,779 | 151,275 | 115,447 | 32,611 |
| 1994 | 1,499,367 | 1,465,905 | 1,326,459 | 801,257 | 685,712 | 139,446 | 115,545 | 33,462 |
| 1995 | 1,479,415 | 1,446,122 | 1,314,720 | 777,841 | 663,390 | 131,402 | 114,451 | 33,293 |
| 1996 | 1,446,321 | 1,412,632 | 1,296,462 | 752,760 | 638,173 | 116,170 | 114,587 | 33,689 |
| 1997 | 1,395,845 | 1,362,350 | 1,251,374 | 750,168 | 619,516 | 110,976 | 130,652 | 33,495 |
| 1998 | 1,369,206 | 1,331,782 | 1,225,578 | 756,209 | 617,984 | 106,204 | 138,225 | 37,424 |
| 1999 | 1,346,771 | 1,308,062 | 1,203,056 | 759,681 | 620,261 | 105,006 | 139,420 | 38,709 |
| Blind | | | | | | | | |
| January 1974 | 73,850 | 72,390 | 55,680 | 45,828 | 37,326 | 16,710 | 8,502 | 1,460 |
| December: | | | | | | | | |
| 1975 | 75,315 | 74,489 | 68,375 | 36,309 | 31,376 | 6,114 | 4,933 | 826 |
| 1980 | 79,139 | 78,401 | 68,945 | 39,863 | 36,214 | 9,456 | 3,649 | 738 |
| 1985 | 82,622 | 82,220 | 73,817 | 41,323 | 38,291 | 8,403 | 3,032 | 402 |
| 1990 | 84,109 | 83,686 | 74,781 | 43,376 | 40,334 | 8,905 | 3,042 | 423 |
| 1991 | 85,227 | 84,549 | 76,143 | 44,918 | 41,323 | 8,406 | 3,595 | 678 |
| 1992 | 86,070 | 85,400 | 77,634 | 45,234 | 41,682 | 7,766 | 3,552 | 670 |
| 1993 | 86,169 | 85,456 | 78,018 | 45,373 | 41,771 | 7,438 | 3,602 | 713 |
| 1994 | 85,609 | 84,911 | 78,033 | 44,779 | 41,253 | 6,878 | 3,526 | 698 |
| 1995 | 84,273 | 83,545 | 77,064 | 42,272 | 38,695 | 6,481 | 3,577 | 728 |
| 1996 | 82,815 | 82,137 | 76,180 | 40,173 | 36,759 | 5,957 | 3,414 | 678 |
| 1997 | 81,449 | 80,778 | 74,926 | 40,593 | 36,050 | 5,852 | 4,543 | 671 |
| 1998 | 81,029 | 80,243 | 74,623 | 40,828 | 36,193 | 5,620 | 4,635 | 786 |
| 1999 | 80,097 | 79,291 | 73,579 | 40,765 | 36,118 | 5,712 | 4,647 | 806 |
| Disabled | | | | | | | | |
| January 1974 | 1,285,201 | 1,278,122 | 1,209,783 | 769,501 | 672,575 | 68,350 | 96,926 | 7,068 |
| December: | | | | | | | | |
| 1975 | 1,950,625 | 1,932,681 | 1,800,279 | 922,229 | 808,725 | 132,402 | 113,504 | 17,944 |
| 1980 | 2,276,130 | 2,255,840 | 2,080,100 | 1,050,155 | 945,788 | 175,740 | 104,367 | 20,290 |
| 1985 | 2,586,741 | 2,551,332 | 2,402,983 | 1,167,326 | 1,038,643 | 148,349 | 128,683 | 35,409 |
| 1990 | 3,319,911 | 3,279,400 | 3,080,727 | 1,535,007 | 1,368,409 | 198,673 | 166,598 | 40,511 |
| 1991 | 3,615,438 | 3,569,237 | 3,374,822 | 1,680,590 | 1,497,600 | 194,415 | 182,990 | 46,201 |
| 1992 | 4,055,105 | 4,009,767 | 3,820,146 | 1,845,464 | 1,655,419 | 189,621 | 190,045 | 45,338 |
| 1993 | 4,469,711 | 4,424,022 | 4,234,400 | 2,001,855 | 1,808,799 | 189,622 | 193,056 | 45,689 |
| 1994 | 4,790,658 | 4,744,970 | 4,560,638 | 2,102,711 | 1,901,466 | 184,332 | 201,245 | 45,688 |
| 1995 | 5,010,326 | 4,984,467 | 4,802,709 | 1,995,262 | 1,815,720 | 181,758 | 179,542 | 25,859 |
| 1996 | 5,145,850 | 5,118,949 | 4,952,889 | 1,933,493 | 1,746,538 | 166,060 | 186,955 | 26,901 |
| 1997 | 5,078,995 | 5,051,857 | 4,885,567 | 1,998,187 | 1,716,913 | 166,290 | 281,274 | 27,138 |
| 1998 | 5,190,815 | 5,154,044 | 4,988,869 | 2,067,530 | 1,757,530 | 165,175 | 310,000 | 36,771 |
| 1999 | 5,205,997 | 5,169,281 | 4,998,072 | 2,107,982 | 1,785,103 | 171,209 | 322,879 | 36,716 |

CONTACT: Arthur Kahn (410) 965-0186 for further information.

Table 7.A4.—Total annual amount of payments, by source of payment and category, 1974–99

[In thousands]

| Calendar year | Total ¹ | Federal SSI ¹ | State supplementation | |
|---------------|--------------------|--------------------------|------------------------|---------------------------------|
| | | | Federally administered | State administered ¹ |
| All persons | | | | |
| 1974..... | \$5,245,719 | \$3,833,161 | \$1,263,652 | \$148,906 |
| 1975..... | 5,878,224 | 4,313,538 | 1,402,534 | 162,152 |
| 1980..... | 7,940,734 | 5,866,354 | 1,848,286 | 226,094 |
| 1985..... | 11,060,476 | 8,777,341 | 1,972,597 | 310,538 |
| 1990..... | 16,598,680 | 12,893,805 | 3,239,154 | 465,721 |
| 1991..... | 18,524,229 | 14,764,795 | 3,230,844 | 528,590 |
| 1992..... | 22,232,503 | 18,246,934 | 3,435,476 | 550,093 |
| 1993..... | 24,556,867 | 20,721,613 | 3,269,540 | 565,714 |
| 1994..... | 25,876,571 | 22,175,233 | 3,115,854 | 585,483 |
| 1995..... | 27,627,658 | 23,919,430 | 3,117,850 | 590,378 |
| 1996..... | 28,791,924 | 25,264,878 | 2,987,596 | 539,450 |
| 1997..... | 29,052,089 | 25,457,387 | 2,913,181 | 681,521 |
| 1998..... | 30,216,345 | 26,404,793 | 3,003,415 | 808,137 |
| 1999..... | 30,959,475 | 26,805,156 | 3,300,976 | 853,343 |
| Aged | | | | |
| 1974..... | \$2,503,407 | \$1,782,742 | \$631,292 | \$89,373 |
| 1975..... | 2,604,792 | 1,842,980 | 673,535 | 88,277 |
| 1980..... | 2,734,270 | 1,860,194 | 756,829 | 117,247 |
| 1985..... | 3,034,596 | 2,202,557 | 694,114 | 137,925 |
| 1990..... | 3,736,104 | 2,521,382 | 1,038,006 | 176,716 |
| 1991..... | 3,890,412 | 2,691,681 | 998,652 | 200,079 |
| 1992..... | 4,139,612 | 2,901,063 | 1,023,030 | 215,519 |
| 1993..... | 4,250,092 | 3,097,616 | 933,852 | 218,624 |
| 1994..... | 4,366,528 | 3,265,711 | 876,053 | 224,764 |
| 1995..... | 4,467,146 | 3,374,772 | 864,450 | 227,924 |
| 1996..... | 4,507,202 | 3,449,407 | 833,091 | 224,705 |
| 1997..... | 4,531,973 | 3,479,948 | 823,581 | 228,444 |
| 1998..... | 4,424,877 | 3,327,856 | 838,375 | 258,646 |
| 1999..... | 4,724,748 | 3,514,689 | 921,332 | 271,003 |
| Blind | | | | |
| 1974..... | \$130,195 | \$91,308 | \$34,483 | \$4,404 |
| 1975..... | 130,936 | 92,427 | 34,813 | 3,696 |
| 1980..... | 190,075 | 131,506 | 54,321 | 4,248 |
| 1985..... | 264,162 | 195,183 | 64,657 | 4,322 |
| 1990..... | 334,120 | 238,415 | 90,534 | 5,171 |
| 1991..... | 346,828 | 254,140 | 86,437 | 6,251 |
| 1992..... | 370,769 | 275,606 | 87,783 | 7,380 |
| 1993..... | 374,998 | 287,754 | 79,479 | 7,765 |
| 1994..... | 372,461 | 292,102 | 72,596 | 7,763 |
| 1995..... | 375,512 | 298,238 | 69,203 | 8,071 |
| 1996..... | 371,869 | 298,897 | 65,894 | 7,077 |
| 1997..... | 374,857 | 302,656 | 65,189 | 7,012 |
| 1998..... | 366,452 | 291,050 | 67,137 | 8,265 |
| 1999..... | 391,181 | 308,556 | 73,028 | 8,557 |
| Disabled | | | | |
| 1974..... | \$2,601,936 | \$1,959,112 | \$597,876 | \$44,948 |
| 1975..... | 3,142,476 | 2,378,131 | 694,186 | 70,159 |
| 1980..... | 5,013,948 | 3,874,655 | 1,037,137 | 102,156 |
| 1985..... | 7,754,588 | 6,379,601 | 1,213,826 | 161,161 |
| 1990..... | 12,520,568 | 10,134,007 | 2,110,615 | 275,946 |
| 1991..... | 14,268,192 | 11,818,974 | 2,145,755 | 303,463 |
| 1992..... | 17,710,514 | 15,070,265 | 2,324,664 | 315,585 |
| 1993..... | 19,925,929 | 17,336,243 | 2,256,209 | 333,477 |
| 1994..... | 21,131,001 | 18,617,421 | 2,167,205 | 346,375 |
| 1995..... | 22,778,547 | 20,246,415 | 2,184,197 | 347,935 |
| 1996..... | 23,905,578 | 21,516,579 | 2,088,610 | 300,389 |
| 1997..... | 24,006,254 | 21,685,421 | 2,024,410 | 296,423 |
| 1998..... | 25,304,721 | 22,785,879 | 2,097,903 | 420,939 |
| 1999..... | 25,722,400 | 22,598,270 | 2,306,616 | 452,640 |

¹ Includes data not distributed by category.

CONTACT: Stella M. Coleman/Arthur Kahn (410) 965-0157/0186 for further information.

7.A SSI: Summary

Table 7.A5.—Average monthly amount,¹ by source of payment and category, 1975–99

| December | Total | Federally administered | Federal SSI | State supplementation | | |
|-----------|----------|------------------------|-------------|-----------------------|------------------------|---------------------------------|
| | | | | Total | Federally administered | State administered ² |
| Total | | | | | | |
| 1975..... | \$108.46 | \$106.33 | \$90.59 | \$57.55 | \$61.72 | \$38.69 |
| 1980..... | 164.66 | 161.92 | 138.14 | 93.44 | 95.17 | 81.57 |
| 1985..... | 220.70 | 218.09 | 193.77 | 99.37 | 99.39 | 99.21 |
| 1990..... | 279.91 | 276.45 | 241.52 | 128.24 | 127.83 | 131.32 |
| 1991..... | 295.19 | 291.85 | 260.19 | 121.63 | 119.60 | 136.80 |
| 1992..... | 305.32 | 301.63 | 274.90 | 110.15 | 105.35 | 147.99 |
| 1993..... | 318.65 | 315.21 | 289.68 | 105.27 | 99.89 | 150.29 |
| 1994..... | 328.60 | 325.13 | 301.64 | 100.46 | 94.18 | 153.26 |
| 1995..... | 338.73 | 335.45 | 312.83 | 103.23 | 98.66 | 142.59 |
| 1996..... | 347.62 | 343.88 | 322.11 | 104.82 | 98.80 | 152.91 |
| 1997..... | 356.96 | 350.58 | 327.53 | 101.46 | 101.92 | 99.82 |
| 1998..... | 365.28 | 359.45 | 336.06 | 102.47 | 102.33 | 102.97 |
| 1999..... | 374.96 | 368.53 | 341.86 | 110.44 | 110.92 | 108.70 |
| Aged | | | | | | |
| 1975..... | \$88.91 | \$86.72 | \$73.77 | \$50.61 | \$57.38 | \$28.68 |
| 1980..... | 130.28 | 126.66 | 105.69 | 92.64 | 95.60 | 77.55 |
| 1985..... | 168.16 | 164.01 | 141.41 | 101.25 | 103.58 | 89.91 |
| 1990..... | 213.40 | 208.26 | 170.74 | 133.62 | 136.31 | 118.82 |
| 1991..... | 222.62 | 218.18 | 182.59 | 128.09 | 130.54 | 114.79 |
| 1992..... | 231.19 | 224.01 | 192.32 | 122.70 | 117.17 | 153.64 |
| 1993..... | 242.02 | 234.76 | 202.19 | 120.31 | 113.64 | 159.48 |
| 1994..... | 248.89 | 241.13 | 210.82 | 116.29 | 107.28 | 168.77 |
| 1995..... | 256.66 | 250.27 | 220.15 | 116.26 | 109.62 | 153.94 |
| 1996..... | 267.69 | 260.27 | 228.25 | 120.53 | 111.74 | 168.66 |
| 1997..... | 275.83 | 268.46 | 235.45 | 120.11 | 114.35 | 147.09 |
| 1998..... | 285.95 | 277.45 | 243.28 | 123.29 | 115.29 | 158.80 |
| 1999..... | 298.23 | 289.19 | 249.36 | 133.51 | 125.90 | 167.17 |
| Blind | | | | | | |
| 1975..... | \$140.20 | \$137.58 | \$112.69 | \$68.81 | \$78.57 | \$35.40 |
| 1980..... | 195.60 | 192.51 | 163.36 | 109.79 | 111.41 | 97.56 |
| 1985..... | 263.86 | 260.25 | 224.31 | 121.76 | 122.15 | 118.07 |
| 1990..... | 323.31 | 319.03 | 267.34 | 165.57 | 167.29 | 148.26 |
| 1991..... | 328.82 | 323.76 | 277.19 | 158.17 | 156.87 | 169.68 |
| 1992..... | 340.60 | 335.42 | 289.36 | 148.37 | 145.27 | 176.52 |
| 1993..... | 346.13 | 340.75 | 298.01 | 145.70 | 141.45 | 182.68 |
| 1994..... | 352.32 | 346.89 | 308.47 | 137.83 | 132.05 | 189.96 |
| 1995..... | 360.61 | 355.24 | 317.06 | 143.65 | 138.31 | 188.15 |
| 1996..... | 366.59 | 362.07 | 326.16 | 141.92 | 138.18 | 171.65 |
| 1997..... | 385.42 | 381.65 | 337.79 | 149.55 | 152.83 | 123.70 |
| 1998..... | 395.20 | 390.19 | 344.77 | 154.21 | 154.33 | 153.18 |
| 1999..... | 407.19 | 401.99 | 350.72 | 166.66 | 167.64 | 159.15 |
| Disabled | | | | | | |
| 1975..... | \$130.59 | \$128.49 | \$108.55 | \$65.63 | \$65.68 | \$65.20 |
| 1980..... | 190.96 | 188.70 | 160.78 | 93.57 | 94.38 | 86.19 |
| 1985..... | 248.36 | 246.50 | 219.61 | 97.73 | 96.63 | 107.06 |
| 1990..... | 305.82 | 302.78 | 266.84 | 125.01 | 123.36 | 139.70 |
| 1991..... | 321.26 | 318.05 | 285.83 | 118.14 | 114.46 | 150.60 |
| 1992..... | 329.31 | 326.48 | 299.77 | 104.46 | 100.21 | 143.96 |
| 1993..... | 341.71 | 339.15 | 314.33 | 98.90 | 94.31 | 144.19 |
| 1994..... | 351.22 | 348.68 | 325.84 | 94.16 | 89.14 | 143.72 |
| 1995..... | 360.99 | 358.18 | 336.39 | 97.76 | 94.26 | 134.44 |
| 1996..... | 368.65 | 365.49 | 345.36 | 98.32 | 93.63 | 142.92 |
| 1997..... | 375.45 | 372.52 | 351.28 | 95.09 | 96.29 | 87.88 |
| 1998..... | 384.67 | 380.46 | 359.07 | 99.32 | 96.63 | 114.30 |
| 1999..... | 393.18 | 388.29 | 364.24 | 107.06 | 104.52 | 120.92 |

¹ Excludes retroactive payments.

² Includes data not distributed by category.

CONTACT: Arthur Kahn (410) 965-0186 for further information.

Table 7.A8.—Number of federally administered awards, by category and age, 1974–99¹

[Based on 10-percent sample]

| Year | Total | Category | | | Age | | |
|-------------------------|------------|-----------|---------|------------|-----------|------------|-------------|
| | | Aged | Blind | Disabled | Under 18 | 18–64 | 65 or older |
| Total | 21,523,610 | 6,816,880 | 271,940 | 14,434,790 | 2,352,250 | 12,431,790 | 6,739,570 |
| Awards based on: | | | | | | | |
| State conversions | 3,150,690 | 1,760,970 | 77,810 | 1,311,910 | 3,160 | 1,303,490 | 1,844,040 |
| New applications: | | | | | | | |
| 1974 | 1,337,630 | 770,880 | 8,700 | 558,050 | 66,970 | 497,910 | 772,750 |
| 1975 | 927,770 | 350,130 | 9,090 | 568,550 | 62,900 | 513,590 | 351,280 |
| 1976 | 674,560 | 222,900 | 7,040 | 444,620 | 45,060 | 408,010 | 221,490 |
| 1977 | 643,480 | 214,220 | 8,250 | 421,010 | 50,960 | 381,620 | 210,900 |
| 1978 | 566,110 | 193,670 | 7,910 | 364,530 | 47,060 | 329,170 | 189,880 |
| 1979 | 517,010 | 177,140 | 7,870 | 332,000 | 45,810 | 299,330 | 171,870 |
| 1980 | 526,780 | 185,340 | 8,850 | 332,590 | 46,240 | 299,950 | 180,590 |
| 1981 | 411,500 | 122,690 | 8,250 | 280,560 | 39,020 | 254,880 | 117,600 |
| 1982 | 342,650 | 103,350 | 6,810 | 232,490 | 35,680 | 206,550 | 100,420 |
| 1983 | 458,590 | 152,800 | 7,760 | 298,030 | 42,110 | 267,620 | 148,860 |
| 1984 | 586,700 | 217,210 | 8,950 | 360,540 | 45,750 | 331,340 | 209,610 |
| 1985 | 527,790 | 155,880 | 8,290 | 363,620 | 46,580 | 335,340 | 145,870 |
| 1986 | 603,560 | 159,740 | 7,780 | 436,040 | 51,060 | 404,470 | 148,030 |
| 1987 | 589,460 | 166,250 | 8,420 | 414,790 | 48,490 | 386,970 | 154,000 |
| 1988 | 578,340 | 168,570 | 7,150 | 402,620 | 47,570 | 374,290 | 156,480 |
| 1989 | 629,500 | 188,040 | 7,040 | 434,420 | 51,530 | 401,060 | 176,910 |
| 1990 | 718,300 | 193,380 | 7,980 | 516,940 | 76,120 | 459,800 | 182,380 |
| 1991 | 822,880 | 189,860 | 7,570 | 625,450 | 126,190 | 518,610 | 178,080 |
| 1992 | 1,049,250 | 190,170 | 8,260 | 850,820 | 221,120 | 650,260 | 177,870 |
| 1993 | 1,054,190 | 185,770 | 7,040 | 861,380 | 236,250 | 644,810 | 173,130 |
| 1994 | 944,780 | 158,400 | 6,600 | 779,780 | 203,220 | 595,620 | 145,940 |
| 1995 | 893,440 | 142,140 | 5,950 | 745,350 | 177,620 | 586,120 | 129,700 |
| 1996 | 798,000 | 124,020 | 5,540 | 668,440 | 144,300 | 535,270 | 118,430 |
| 1997 | 673,390 | 93,810 | 4,870 | 574,710 | 116,350 | 461,580 | 95,460 |
| 1998 | 739,680 | 108,920 | 6,320 | 624,440 | 135,650 | 489,950 | 114,080 |
| 1999 | 757,580 | 120,630 | 5,840 | 631,110 | 139,480 | 494,180 | 123,920 |

¹Represents period in which first payment was made, not date of entitlement to payments.

CONTACT: Clark Pickett (410) 965-9016 for further information.

Table 7.A9.—Number of persons receiving federally administered payments, by category, 1974–99

| December | Total | Category | | | Age | | |
|------------|-----------|-----------|--------|-----------|----------|-----------|-------------|
| | | Aged | Blind | Disabled | Under 18 | 18–64 | 65 or older |
| 1974 | 3,996,064 | 2,285,909 | 74,616 | 1,635,539 | 70,900 | 1,503,155 | 2,422,009 |
| 1975 | 4,314,275 | 2,307,105 | 74,489 | 1,932,681 | 107,026 | 1,699,394 | 2,507,855 |
| 1976 | 4,235,939 | 2,147,697 | 76,366 | 2,011,876 | 125,412 | 1,713,594 | 2,396,933 |
| 1977 | 4,237,692 | 2,050,921 | 77,362 | 2,109,409 | 147,355 | 1,736,879 | 2,353,458 |
| 1978 | 4,216,925 | 1,967,900 | 77,135 | 2,171,890 | 165,899 | 1,747,126 | 2,303,900 |
| 1979 | 4,149,575 | 1,871,716 | 77,250 | 2,200,609 | 177,306 | 1,726,553 | 2,245,716 |
| 1980 | 4,142,017 | 1,807,776 | 78,401 | 2,255,840 | 190,394 | 1,730,847 | 2,220,776 |
| 1981 | 4,018,875 | 1,678,090 | 78,570 | 2,262,215 | 194,890 | 1,702,895 | 2,121,090 |
| 1982 | 3,857,590 | 1,548,741 | 77,356 | 2,231,493 | 191,570 | 1,655,279 | 2,010,741 |
| 1983 | 3,901,497 | 1,515,400 | 78,960 | 2,307,137 | 198,323 | 1,699,774 | 2,003,400 |
| 1984 | 4,029,333 | 1,530,287 | 80,524 | 2,418,522 | 211,587 | 1,780,459 | 2,037,287 |
| 1985 | 4,138,021 | 1,504,469 | 82,220 | 2,551,332 | 227,384 | 1,879,168 | 2,031,469 |
| 1986 | 4,269,184 | 1,473,428 | 83,115 | 2,712,641 | 241,198 | 2,010,458 | 2,017,528 |
| 1987 | 4,384,999 | 1,455,387 | 83,421 | 2,846,191 | 250,902 | 2,118,710 | 2,015,387 |
| 1988 | 4,463,869 | 1,433,420 | 82,864 | 2,947,585 | 255,135 | 2,202,714 | 2,006,020 |
| 1989 | 4,593,059 | 1,439,043 | 82,765 | 3,071,251 | 264,890 | 2,301,926 | 2,026,243 |
| 1990 | 4,817,127 | 1,454,041 | 83,686 | 3,279,400 | 308,589 | 2,449,897 | 2,058,641 |
| 1991 | 5,118,470 | 1,464,684 | 84,549 | 3,569,237 | 397,162 | 2,641,524 | 2,079,784 |
| 1992 | 5,566,189 | 1,471,022 | 85,400 | 4,009,767 | 556,470 | 2,910,016 | 2,099,703 |
| 1993 | 5,984,330 | 1,474,852 | 85,456 | 4,424,022 | 722,678 | 3,148,413 | 2,113,239 |
| 1994 | 6,295,786 | 1,465,905 | 84,911 | 4,744,970 | 841,474 | 3,335,255 | 2,119,057 |
| 1995 | 6,514,134 | 1,446,122 | 83,545 | 4,984,467 | 917,048 | 3,482,256 | 2,114,830 |
| 1996 | 6,613,718 | 1,412,632 | 82,137 | 5,118,949 | 955,174 | 3,568,393 | 2,090,151 |
| 1997 | 6,494,985 | 1,362,350 | 80,778 | 5,051,857 | 879,828 | 3,561,625 | 2,053,532 |
| 1998 | 6,566,069 | 1,331,782 | 80,243 | 5,154,044 | 887,066 | 3,646,020 | 2,032,983 |
| 1999 | 6,556,634 | 1,308,062 | 79,291 | 5,169,281 | 847,063 | 3,690,970 | 2,018,601 |

CONTACT: Arthur Kahn (410) 965-0186 for further information.

7.B SSI: State Data

Table 7.B1.—Number of persons receiving federally administered payments and total annual amount, by category, 1999

| State | Number, December | | | | Amount of payments, calendar year (in thousands) | | | |
|-------------------------------|------------------|-----------|--------------------|-----------------------|---|-------------|-----------|--------------|
| | Total | Aged | Blind ¹ | Disabled ² | Total | Aged | Blind | Disabled |
| Total ³ | 6,556,634 | 1,308,062 | 79,291 | 5,169,281 | \$30,106,132 | \$4,453,745 | \$382,624 | \$25,269,760 |
| Alabama..... | 160,208 | 28,584 | 1,217 | 130,407 | 659,321 | 56,208 | 4,678 | 598,434 |
| Alaska..... | 8,156 | 1,348 | 124 | 6,684 | 34,663 | 3,624 | 505 | 30,534 |
| Arizona..... | 79,306 | 13,179 | 941 | 65,186 | 340,318 | 37,885 | 4,199 | 298,233 |
| Arkansas..... | 87,686 | 15,453 | 976 | 71,257 | 339,065 | 26,976 | 3,862 | 308,227 |
| California..... | 1,066,486 | 330,386 | 21,983 | 714,117 | 6,167,642 | 1,670,350 | 137,159 | 4,360,133 |
| Colorado..... | 54,588 | 8,990 | 552 | 45,046 | 229,519 | 25,987 | 2,315 | 201,217 |
| Connecticut..... | 47,609 | 7,079 | 499 | 40,031 | 210,934 | 22,921 | 2,231 | 185,782 |
| Delaware..... | 11,840 | 1,414 | 116 | 10,310 | 49,523 | 3,363 | 488 | 45,673 |
| District of Columbia..... | 20,020 | 2,631 | 195 | 17,194 | 91,130 | 7,021 | 897 | 83,212 |
| Florida..... | 366,517 | 94,254 | 3,146 | 269,117 | 1,564,230 | 305,900 | 13,084 | 1,245,246 |
| Georgia..... | 196,784 | 35,843 | 2,340 | 158,601 | 772,792 | 74,665 | 9,419 | 688,707 |
| Hawaii..... | 20,404 | 7,300 | 160 | 12,944 | 97,546 | 28,684 | 790 | 68,072 |
| Idaho..... | 17,761 | 1,829 | 172 | 15,760 | 73,216 | 3,728 | 713 | 68,775 |
| Illinois..... | 251,112 | 32,841 | 2,361 | 215,910 | 1,177,260 | 111,571 | 10,377 | 1,055,312 |
| Indiana..... | 88,315 | 7,577 | 1,073 | 79,665 | 380,000 | 16,500 | 4,347 | 359,154 |
| Iowa..... | 40,450 | 4,716 | 843 | 34,891 | 156,590 | 9,855 | 3,210 | 143,525 |
| Kansas..... | 36,290 | 3,943 | 383 | 31,964 | 150,723 | 9,280 | 1,592 | 139,850 |
| Kentucky..... | 172,225 | 19,906 | 1,485 | 150,834 | 719,935 | 40,133 | 6,192 | 673,609 |
| Louisiana..... | 167,927 | 26,107 | 1,936 | 139,884 | 727,238 | 56,300 | 8,060 | 662,878 |
| Maine..... | 29,341 | 3,517 | 238 | 25,586 | 110,690 | 5,737 | 906 | 104,047 |
| Maryland..... | 86,684 | 15,644 | 761 | 70,279 | 389,027 | 48,191 | 3,292 | 337,544 |
| Massachusetts..... | 167,050 | 46,074 | 4,289 | 116,687 | 788,296 | 164,986 | 21,880 | 601,430 |
| Michigan..... | 210,022 | 19,950 | 1,939 | 188,133 | 982,648 | 56,552 | 8,749 | 917,347 |
| Minnesota..... | 63,626 | 10,122 | 713 | 52,791 | 266,246 | 28,832 | 3,023 | 234,391 |
| Mississippi..... | 131,247 | 24,166 | 1,290 | 105,791 | 517,090 | 46,598 | 4,841 | 465,650 |
| Missouri..... | 111,003 | 13,391 | 974 | 96,638 | 463,435 | 28,533 | 3,914 | 430,989 |
| Montana..... | 13,697 | 1,390 | 127 | 12,180 | 55,593 | 2,776 | 508 | 52,309 |
| Nebraska..... | 21,036 | 2,450 | 244 | 18,342 | 83,622 | 5,176 | 938 | 77,509 |
| Nevada..... | 24,303 | 6,840 | 641 | 16,822 | 100,977 | 20,811 | 3,217 | 76,949 |
| New Hampshire..... | 11,404 | 1,055 | 121 | 10,228 | 46,972 | 2,392 | 516 | 44,064 |
| New Jersey..... | 145,565 | 33,852 | 1,056 | 110,657 | 665,113 | 120,612 | 4,591 | 539,910 |
| New Mexico..... | 45,861 | 8,989 | 559 | 36,313 | 186,871 | 21,815 | 2,481 | 162,575 |
| New York..... | 609,459 | 138,987 | 3,425 | 467,047 | 3,118,358 | 559,629 | 16,139 | 2,542,590 |
| North Carolina..... | 191,743 | 36,237 | 2,170 | 153,336 | 719,909 | 70,594 | 8,263 | 641,051 |
| North Dakota..... | 8,278 | 1,400 | 80 | 6,798 | 29,683 | 2,808 | 305 | 26,570 |
| Ohio..... | 242,733 | 18,207 | 2,278 | 222,248 | 1,124,699 | 47,921 | 9,916 | 1,066,862 |
| Oklahoma..... | 72,562 | 11,541 | 879 | 60,142 | 297,354 | 24,049 | 3,753 | 269,552 |
| Oregon..... | 50,515 | 7,148 | 635 | 42,732 | 219,117 | 20,106 | 2,702 | 196,309 |
| Pennsylvania..... | 278,196 | 37,599 | 2,520 | 238,077 | 1,339,319 | 109,714 | 11,391 | 1,218,215 |
| Rhode Island..... | 26,897 | 4,692 | 239 | 21,966 | 123,595 | 14,567 | 1,031 | 107,998 |
| South Carolina..... | 108,093 | 18,364 | 1,640 | 88,089 | 423,301 | 36,790 | 6,634 | 379,877 |
| South Dakota..... | 12,735 | 2,105 | 103 | 10,527 | 48,660 | 3,995 | 440 | 44,224 |
| Tennessee..... | 166,327 | 24,755 | 1,703 | 139,869 | 666,082 | 48,125 | 7,129 | 610,827 |
| Texas..... | 407,872 | 116,874 | 5,657 | 285,341 | 1,556,804 | 288,939 | 22,865 | 1,245,001 |
| Utah..... | 19,968 | 2,072 | 282 | 17,614 | 86,511 | 6,628 | 1,215 | 78,668 |
| Vermont..... | 12,551 | 1,629 | 125 | 10,797 | 51,130 | 3,404 | 497 | 47,229 |
| Virginia..... | 131,910 | 24,921 | 1,516 | 105,473 | 529,962 | 63,328 | 6,181 | 460,454 |
| Washington..... | 98,314 | 13,874 | 937 | 83,503 | 469,193 | 51,887 | 4,288 | 413,018 |
| West Virginia..... | 70,993 | 5,869 | 590 | 64,534 | 315,748 | 11,515 | 2,581 | 301,651 |
| Wisconsin..... | 86,544 | 10,229 | 988 | 75,327 | 362,718 | 24,184 | 4,046 | 334,488 |
| Wyoming..... | 5,784 | 573 | 55 | 5,156 | 23,230 | 1,025 | 206 | 22,000 |
| Other: | | | | | | | | |
| Northern Mariana Islands..... | 635 | 164 | 15 | 456 | 2,937 | 661 | 75 | 2,201 |

¹ Includes 19,200 blind persons aged 65 or older.

² Includes 690,400 disabled persons aged 65 or older.

³ Includes data not distributed by state.

CONTACT: Stella M. Coleman/Arthur Kahn (410) 965-0157/0186 for further information.

Table 7.B2.—Number of persons receiving state-administered supplementation and total amount of payments, by category, 1999 ¹

| State | Number, December | | | | Amount of payments, calendar year (In thousands) | | | |
|---------------------|----------------------|---------|-------|----------|---|-----------|---------|-----------|
| | Total | Aged | Blind | Disabled | Total | Aged | Blind | Disabled |
| Total | ² 674,827 | 139,420 | 4,647 | 322,879 | ² \$853,343 | \$271,003 | \$8,557 | \$452,640 |
| Alabama..... | 943 | 444 | 17 | 482 | 655 | 278 | 10 | 367 |
| Alaska..... | 13,262 | 4,596 | 99 | 8,567 | 16,691 | 5,603 | 127 | 10,961 |
| Arizona..... | 457 | ... | ... | 457 | 250 | ... | ... | 250 |
| Colorado..... | 31,790 | 24,047 | 19 | 7,724 | 71,502 | 51,555 | 51 | 19,896 |
| Connecticut..... | 24,546 | 6,949 | 138 | 17,459 | 90,738 | 30,441 | 557 | 59,740 |
| Florida..... | 14,392 | 6,779 | 10 | 7,603 | 24,271 | 10,662 | 10 | 13,599 |
| Idaho..... | 10,416 | 2,306 | 35 | 8,075 | 10,735 | 2,625 | 32 | 8,078 |
| Illinois..... | 36,161 | 7,552 | 173 | 28,436 | 28,193 | 7,043 | 176 | 20,974 |
| Indiana..... | 1,140 | 525 | 6 | 609 | 4,576 | 1,696 | 16 | 2,864 |
| Iowa..... | 4,653 | 1,377 | ... | 3,276 | 16,842 | (3) | (3) | (3) |
| Kentucky..... | 5,017 | 2,267 | 41 | 2,709 | 16,982 | 7,626 | 86 | 9,270 |
| Louisiana..... | 5,466 | (3) | (3) | (3) | 516 | (3) | (3) | (3) |
| Maine..... | 34,489 | 7,030 | 147 | 27,312 | 8,760 | 2,956 | 55 | 5,749 |
| Maryland..... | 2,925 | (3) | (3) | (3) | 6,668 | (3) | (3) | (3) |
| Michigan..... | 195,701 | (3) | (3) | (3) | 94,583 | (3) | (3) | (3) |
| Minnesota..... | 34,804 | 8,078 | 227 | 26,499 | 70,295 | 9,210 | 584 | 60,501 |
| Missouri..... | 9,145 | 3,442 | 842 | 4,861 | 25,397 | 9,663 | 3,051 | 12,683 |
| Nebraska..... | 5,574 | 1,327 | 47 | 4,200 | 6,201 | 1,342 | 20 | 4,839 |
| New Hampshire..... | 6,693 | 1,443 | 209 | 5,041 | 11,218 | 1,719 | 616 | 8,883 |
| New Mexico..... | 186 | (3) | (3) | (3) | 234 | (3) | (3) | (3) |
| North Carolina..... | 22,424 | 12,787 | 125 | 9,512 | 123,490 | 65,215 | 859 | 57,416 |
| North Dakota..... | 355 | 151 | 1 | 203 | 2,025 | 909 | 20 | 1,096 |
| Oklahoma..... | 71,241 | 22,422 | 556 | 48,263 | 37,354 | 10,261 | 316 | 26,777 |
| Oregon..... | 16,972 | 4,710 | 706 | 11,556 | 20,342 | 17,825 | 365 | 2,152 |
| South Carolina..... | 3,872 | 2,166 | 19 | 1,687 | 13,383 | 7,184 | 73 | 6,126 |
| South Dakota..... | 3,603 | (3) | (3) | (3) | 2,301 | (3) | (3) | (3) |
| Virginia..... | 6,392 | 3,095 | 9 | 3,288 | 21,919 | 9,849 | 50 | 12,020 |
| Washington..... | 69 | 7 | 1 | 61 | 348 | 21 | 2 | 325 |
| Wisconsin..... | 109,275 | 15,840 | 1,190 | 92,245 | 126,189 | 17,300 | 1,473 | 107,416 |
| Wyoming..... | 2,864 | 80 | 30 | 2,754 | 686 | 20 | 8 | 658 |

¹ Data reported to the Social Security Administration by individual states. All data subject to revision. Excludes optional supplementation data for Missouri and North Dakota.

² Includes data not distributed by category.

³ Data not available.

7.B SSI: State Data

Table 7.B3.—Number of persons receiving federally administered payments and average monthly amount, December 1999

| State | Total | | Federal SSI | | State supplementation | | Number with— | | |
|----------------------------|-----------|------------------------|-------------|------------------------|-----------------------|------------------------|------------------|---------------------------------------|----------------------------|
| | Number | Average monthly amount | Number | Average monthly amount | Number | Average monthly amount | Federal SSI only | Federal SSI and state supplementation | State supplementation only |
| Total ¹ | 6,556,634 | \$368.53 | 6,274,707 | \$341.86 | 2,441,482 | \$110.92 | 4,115,152 | 2,159,555 | 281,927 |
| Alabama..... | 160,208 | 316.01 | 160,207 | 316.01 | ... | ... | 160,206 | ... | ... |
| Alaska..... | 8,156 | 340.20 | 8,156 | 340.20 | ... | ... | 8,154 | ... | ... |
| Arizona..... | 79,306 | 348.98 | 79,306 | 348.98 | ... | ... | 79,301 | ... | ... |
| Arkansas..... | 87,686 | 302.00 | 87,686 | 301.98 | 17 | 70.56 | 87,669 | 17 | ... |
| California..... | 1,066,486 | 474.03 | 887,449 | 359.29 | 1,065,831 | 174.80 | 655 | 886,794 | 179,037 |
| Colorado..... | 54,588 | 333.22 | 54,588 | 333.22 | ... | ... | 54,580 | ... | ... |
| Connecticut..... | 47,609 | 351.54 | 47,608 | 351.54 | ... | ... | 47,607 | ... | ... |
| Delaware..... | 11,840 | 336.80 | 11,729 | 333.02 | 634 | 128.04 | 11,206 | 523 | 111 |
| District of Columbia..... | 20,020 | 366.24 | 19,894 | 354.84 | 1,698 | 161.02 | 18,322 | 1,572 | 126 |
| Florida..... | 366,517 | 342.25 | 366,516 | 342.25 | 27 | 52.23 | 366,490 | 26 | 1 |
| Georgia..... | 196,784 | 312.29 | 196,782 | 312.28 | 19 | 45.63 | 196,765 | 17 | 2 |
| Hawaii..... | 20,404 | 390.16 | 19,581 | 352.05 | 18,869 | 56.45 | 1,535 | 18,046 | 823 |
| Idaho..... | 17,761 | 327.95 | 17,761 | 327.95 | ... | ... | 17,759 | ... | ... |
| Illinois..... | 251,112 | 377.73 | 251,112 | 377.73 | ... | ... | 251,107 | ... | ... |
| Indiana..... | 88,315 | 343.15 | 88,315 | 343.15 | ... | ... | 88,312 | ... | ... |
| Iowa..... | 40,450 | 314.58 | 40,193 | 311.12 | 1,672 | 132.61 | 38,778 | 1,415 | 257 |
| Kansas..... | 36,290 | 329.09 | 36,289 | 329.09 | 15 | 17.77 | 36,275 | 14 | 1 |
| Kentucky..... | 172,225 | 339.44 | 172,225 | 339.44 | ... | ... | 172,224 | ... | ... |
| Louisiana..... | 167,927 | 335.57 | 167,926 | 335.57 | 29 | 16.71 | 167,898 | 28 | 1 |
| Maine..... | 29,341 | 304.88 | 29,341 | 304.88 | ... | ... | 29,337 | ... | ... |
| Maryland..... | 86,684 | 353.80 | 86,682 | 353.79 | 46 | 40.52 | 86,638 | 44 | 2 |
| Massachusetts..... | 167,050 | 383.93 | 146,174 | 346.10 | 166,817 | 81.03 | 233 | 145,941 | 20,876 |
| Michigan..... | 210,022 | 374.28 | 205,592 | 370.94 | 19,798 | 119.22 | 190,224 | 15,368 | 4,430 |
| Minnesota..... | 63,626 | 340.44 | 63,626 | 340.44 | ... | ... | 63,625 | ... | ... |
| Mississippi..... | 131,247 | 312.32 | 131,245 | 312.31 | 22 | 21.47 | 131,225 | 20 | 2 |
| Missouri..... | 111,003 | 331.54 | 111,002 | 331.54 | ... | ... | 110,999 | ... | ... |
| Montana..... | 13,697 | 328.43 | 13,597 | 325.87 | 875 | 76.66 | 12,822 | 775 | 100 |
| Nebraska..... | 21,036 | 314.81 | 21,036 | 314.81 | ... | ... | 21,035 | ... | ... |
| Nevada..... | 24,303 | 339.06 | 23,435 | 334.52 | 7,343 | 54.56 | 16,900 | 6,475 | 868 |
| New Hampshire..... | 11,404 | 325.83 | 11,404 | 325.81 | ... | ... | 11,404 | ... | ... |
| New Jersey..... | 145,565 | 364.68 | 137,729 | 339.67 | 145,027 | 43.94 | 538 | 137,191 | 7,836 |
| New Mexico..... | 45,861 | 326.22 | 45,860 | 326.22 | ... | ... | 45,858 | ... | ... |
| New York..... | 609,459 | 410.92 | 561,309 | 366.90 | 604,421 | 73.70 | 5,038 | 556,271 | 48,150 |
| North Carolina..... | 191,743 | 300.51 | 191,743 | 300.51 | ... | ... | 191,731 | ... | ... |
| North Dakota..... | 8,278 | 288.18 | 8,278 | 288.15 | ... | ... | 8,278 | ... | ... |
| Ohio..... | 242,733 | 368.40 | 242,732 | 368.40 | 40 | 30.71 | 242,693 | 39 | 1 |
| Oklahoma..... | 72,562 | 321.44 | 72,562 | 321.44 | ... | ... | 72,558 | ... | ... |
| Oregon..... | 50,515 | 344.64 | 50,515 | 344.64 | ... | ... | 50,497 | ... | ... |
| Pennsylvania..... | 278,196 | 379.59 | 265,313 | 359.06 | 272,919 | 38.20 | 5,277 | 260,036 | 12,883 |
| Rhode Island..... | 26,897 | 371.59 | 24,121 | 338.06 | 26,855 | 68.56 | 42 | 24,079 | 2,776 |
| South Carolina..... | 108,093 | 313.89 | 108,093 | 313.89 | ... | ... | 108,086 | ... | ... |
| South Dakota..... | 12,735 | 306.44 | 12,735 | 306.40 | 15 | 33.73 | 12,720 | 15 | ... |
| Tennessee..... | 166,327 | 321.66 | 166,325 | 321.65 | 12 | 58.76 | 166,315 | 10 | 2 |
| Texas..... | 407,872 | 302.99 | 407,870 | 302.99 | ... | ... | 407,865 | ... | ... |
| Utah..... | 19,968 | 345.47 | 19,967 | 345.29 | 1,542 | 3.00 | 18,426 | 1,541 | 1 |
| Vermont..... | 12,551 | 332.42 | 11,238 | 305.80 | 12,506 | 59.20 | 45 | 11,193 | 1,313 |
| Virginia..... | 131,910 | 321.07 | 131,907 | 321.07 | ... | ... | 131,902 | ... | ... |
| Washington..... | 98,314 | 380.01 | 95,997 | 366.76 | 94,329 | 23.16 | 3,985 | 92,012 | 2,317 |
| West Virginia..... | 70,993 | 350.23 | 70,993 | 350.23 | ... | ... | 70,993 | ... | ... |
| Wisconsin..... | 86,544 | 336.54 | 86,544 | 336.54 | ... | ... | 86,541 | ... | ... |
| Wyoming..... | 5,784 | 320.69 | 5,784 | 320.68 | ... | ... | 5,784 | ... | ... |
| Other: | | | | | | | | | |
| Northern Mariana Islands.. | 635 | 402.73 | 635 | 402.73 | ... | ... | 635 | ... | ... |

¹ Includes data not distributed by state.

CONTACT: Arthur Kahn (410) 965-0186 for further information.

Table 7.B7.—Total amount, federal payments, and state supplementation, calendar year 1999

[In thousands]

| State | Total | Federal SSI | State supplementation | |
|--------------------------------|--------------|---------------------------|--------------------------|------------------------|
| | | | Federally administered | State administered |
| Total | \$30,959,475 | \$26,805,157 ¹ | \$3,300,975 ¹ | \$853,343 ¹ |
| Alabama | 659,976 | 659,321 | ... | 655 |
| Alaska | 51,354 | 34,663 | ... | 16,691 |
| Arizona | 340,568 | 340,318 | ... | 250 |
| Arkansas | 410,567 | 339,065 | ... | ... |
| California | 6,258,380 | 3,900,708 | 2,266,934 | ... |
| Colorado | 229,519 | 229,519 | ... | 71,502 |
| Connecticut | 210,934 | 210,934 | ... | 90,738 |
| Delaware | 49,523 | 48,583 | 940 | ... |
| District of Columbia | 91,130 | 87,884 | 3,246 | ... |
| Florida | 1,588,501 | 1,564,220 | 10 | 24,271 |
| Georgia | 772,792 | 772,782 | 10 | ... |
| Hawaii | 97,546 | 84,722 | 12,824 | ... |
| Idaho | 83,951 | 73,216 | ... | 10,735 |
| Illinois | 1,205,453 | 1,177,260 | ... | 28,193 |
| Indiana | 384,576 | 380,000 | ... | 4,576 |
| Iowa | 173,432 | 153,845 | 2,745 | 16,842 |
| Kansas | 150,723 | 150,723 | ... | ... |
| Kentucky | 736,917 | 719,935 | ... | 16,982 |
| Louisiana | 727,754 | 727,238 | ... | 516 |
| Maine | 119,450 | 110,690 | ... | 8,760 |
| Maryland | 395,695 | 389,015 | 12 | 6,668 |
| Massachusetts | 788,296 | 623,107 | 165,189 | ... |
| Michigan | 997,231 | 953,887 | 28,761 | 14,583 |
| Minnesota | 336,541 | 266,246 | ... | 70,295 |
| Mississippi | 517,090 | 517,081 | 9 | ... |
| Missouri | 488,832 | 463,435 | ... | 25,397 |
| Montana | 55,593 | 54,810 | 783 | ... |
| Nebraska | 89,823 | 83,622 | ... | 6,201 |
| Nevada | 100,977 | 96,147 | 4,830 | ... |
| New Hampshire | 58,190 | 46,972 | ... | 11,218 |
| New Jersey | 665,113 | 586,359 | 78,754 | ... |
| New Mexico | 187,105 | 186,871 | ... | 234 |
| New York | 3,118,358 | 2,573,094 | 545,264 | ... |
| North Carolina | 843,399 | 719,909 | ... | 123,490 |
| North Dakota | 31,708 | 29,683 | ... | 2,025 |
| Ohio | 1,124,699 | 1,124,684 | 15 | ... |
| Oklahoma | 334,708 | 297,354 | ... | 37,354 |
| Oregon | 239,459 | 219,117 | ... | 20,342 |
| Pennsylvania | 1,339,319 | 1,208,955 | 130,364 | ... |
| Rhode Island | 123,595 | 101,043 | 22,552 | ... |
| South Carolina | 436,684 | 423,301 | ... | 13,383 |
| South Dakota | 50,961 | 48,653 | 7 | 2,301 |
| Tennessee | 666,082 | 666,080 | 2 | ... |
| Texas | 1,556,804 | 1,556,804 | ... | ... |
| Utah | 86,511 | 86,456 | 55 | ... |
| Vermont | 51,130 | 41,954 | 9,176 | ... |
| Virginia | 551,881 | 529,962 | ... | 21,919 |
| Washington | 469,541 | 440,462 | 28,731 | 348 |
| West Virginia | 315,748 | 315,748 | ... | ... |
| Wisconsin | 488,907 | 362,718 | ... | 126,189 |
| Wyoming | 23,916 | 23,230 | ... | 686 |
| Other: | | | | |
| Northern Mariana Islands | 2,937 | 2,937 | ... | ... |

¹ Includes data not distributed by state.

7.B SSI: State Data

Table 7.B8.—Number of **blind and disabled persons under age 18** receiving federally administered payments, December 1999

| State | Total | Blind | Disabled |
|-------------------------------|---------|-------|----------|
| Total..... | 847,063 | 6,790 | 840,273 |
| Alabama..... | 24,185 | 66 | 24,119 |
| Alaska..... | 901 | 15 | 886 |
| Arizona..... | 12,072 | 109 | 11,963 |
| Arkansas..... | 14,577 | 96 | 14,481 |
| California..... | 80,062 | 1,741 | 78,321 |
| Colorado..... | 7,250 | 39 | 7,211 |
| Connecticut..... | 5,389 | 57 | 5,332 |
| Delaware..... | 2,525 | 13 | 2,512 |
| District of Columbia..... | 3,073 | 9 | 3,064 |
| Florida..... | 60,762 | 240 | 60,522 |
| Georgia..... | 26,255 | 230 | 26,025 |
| Hawaii..... | 1,145 | 16 | 1,129 |
| Idaho..... | 3,069 | 31 | 3,038 |
| Illinois..... | 39,239 | 164 | 39,075 |
| Indiana..... | 16,800 | 116 | 16,684 |
| Iowa..... | 5,599 | 95 | 5,504 |
| Kansas..... | 6,036 | 35 | 6,001 |
| Kentucky..... | 22,422 | 63 | 22,359 |
| Louisiana..... | 28,219 | 136 | 28,083 |
| Maine..... | 2,839 | 15 | 2,824 |
| Maryland..... | 12,969 | 53 | 12,916 |
| Massachusetts..... | 15,561 | 502 | 15,059 |
| Michigan..... | 34,547 | 140 | 34,407 |
| Minnesota..... | 8,764 | 77 | 8,687 |
| Mississippi..... | 18,971 | 41 | 18,930 |
| Missouri..... | 16,046 | 82 | 15,964 |
| Montana..... | 1,824 | 13 | 1,811 |
| Nebraska..... | 3,364 | 27 | 3,337 |
| Nevada..... | 3,623 | 79 | 3,544 |
| New Hampshire..... | 1,595 | 16 | 1,579 |
| New Jersey..... | 19,607 | 66 | 19,541 |
| New Mexico..... | 5,424 | 37 | 5,387 |
| New York..... | 66,406 | 200 | 66,206 |
| North Carolina..... | 28,876 | 183 | 28,693 |
| North Dakota..... | 920 | 9 | 911 |
| Ohio..... | 42,170 | 264 | 41,906 |
| Oklahoma..... | 10,278 | 123 | 10,155 |
| Oregon..... | 6,236 | 67 | 6,169 |
| Pennsylvania..... | 38,997 | 185 | 38,812 |
| Rhode Island..... | 2,965 | 15 | 2,950 |
| South Carolina..... | 16,619 | 165 | 16,454 |
| South Dakota..... | 2,024 | 8 | 2,016 |
| Tennessee..... | 20,161 | 149 | 20,012 |
| Texas..... | 47,647 | 612 | 47,035 |
| Utah..... | 3,306 | 41 | 3,265 |
| Vermont..... | 1,156 | 10 | 1,146 |
| Virginia..... | 19,613 | 128 | 19,485 |
| Washington..... | 10,989 | 77 | 10,912 |
| West Virginia..... | 7,371 | 57 | 7,314 |
| Wisconsin..... | 15,562 | 70 | 15,492 |
| Wyoming..... | 918 | 4 | 914 |
| Other: | | | |
| Northern Mariana Islands..... | 135 | 4 | 131 |

CONTACT: Arthur Kahn (410) 965-0186 for further information.

Table 7.B9.—Number of federally administered awards, by category and age, 1999

[Based on 10-percent sample]

| State | Total | Category | | | Age | | |
|-------------------------------|---------|----------|-------|----------|----------|---------|-------------|
| | | Aged | Blind | Disabled | Under 18 | 18–64 | 65 or older |
| Total | 757,580 | 120,630 | 5,840 | 631,110 | 139,480 | 494,180 | 123,920 |
| Alabama..... | 18,370 | 1,730 | 40 | 16,600 | 3,600 | 12,990 | 1,780 |
| Alaska..... | 1,330 | 190 | ... | 1,140 | 200 | 940 | 190 |
| Arizona..... | 11,060 | 1,500 | 120 | 9,440 | 2,210 | 7,340 | 1,510 |
| Arkansas..... | 9,530 | 1,060 | 50 | 8,420 | 1,900 | 6,560 | 1,070 |
| California..... | 109,840 | 32,420 | 1,370 | 76,050 | 13,720 | 62,610 | 33,510 |
| Colorado..... | 6,190 | 830 | 130 | 5,230 | 1,120 | 4,220 | 850 |
| Connecticut..... | 6,930 | 740 | 20 | 6,170 | 1,230 | 4,950 | 750 |
| Delaware..... | 1,840 | 140 | ... | 1,700 | 560 | 1,140 | 140 |
| District of Columbia..... | 3,060 | 350 | 20 | 2,690 | 740 | 1,960 | 360 |
| Florida..... | 49,460 | 7,880 | 420 | 41,160 | 11,830 | 29,530 | 8,100 |
| Georgia..... | 23,340 | 2,940 | 90 | 20,310 | 4,210 | 16,150 | 2,980 |
| Hawaii..... | 3,330 | 940 | 10 | 2,380 | 310 | 2,080 | 940 |
| Idaho..... | 2,960 | 270 | 20 | 2,670 | 710 | 1,980 | 270 |
| Illinois..... | 27,020 | 3,020 | 180 | 23,820 | 6,230 | 17,690 | 3,100 |
| Indiana..... | 11,410 | 760 | 120 | 10,530 | 2,730 | 7,900 | 780 |
| Iowa..... | 4,960 | 470 | 60 | 4,430 | 1,100 | 3,390 | 470 |
| Kansas..... | 6,100 | 370 | 40 | 5,690 | 1,680 | 4,030 | 390 |
| Kentucky..... | 17,320 | 1,630 | 80 | 15,610 | 3,810 | 11,850 | 1,660 |
| Louisiana..... | 16,270 | 1,920 | 90 | 14,260 | 4,000 | 10,330 | 1,940 |
| Maine..... | 4,020 | 300 | 10 | 3,710 | 570 | 3,150 | 300 |
| Maryland..... | 11,250 | 1,570 | 40 | 9,640 | 2,080 | 7,570 | 1,600 |
| Massachusetts..... | 17,950 | 2,960 | 190 | 14,800 | 2,800 | 12,160 | 2,990 |
| Michigan..... | 22,220 | 2,200 | 100 | 19,920 | 4,570 | 15,360 | 2,290 |
| Minnesota..... | 7,970 | 1,020 | 20 | 6,930 | 1,550 | 5,390 | 1,030 |
| Mississippi..... | 14,290 | 1,430 | 80 | 12,780 | 2,920 | 9,930 | 1,440 |
| Missouri..... | 14,380 | 930 | 50 | 13,400 | 2,820 | 10,600 | 960 |
| Montana..... | 1,780 | 180 | 20 | 1,580 | 340 | 1,260 | 180 |
| Nebraska..... | 2,920 | 270 | 10 | 2,640 | 660 | 1,990 | 270 |
| Nevada..... | 4,470 | 780 | 80 | 3,610 | 560 | 3,120 | 790 |
| New Hampshire..... | 1,690 | 110 | 20 | 1,560 | 330 | 1,250 | 110 |
| New Jersey..... | 19,400 | 3,550 | 160 | 15,690 | 3,590 | 12,170 | 3,640 |
| New Mexico..... | 5,090 | 770 | 30 | 4,290 | 820 | 3,460 | 810 |
| New York..... | 66,020 | 14,150 | 130 | 51,740 | 9,780 | 41,470 | 14,770 |
| North Carolina..... | 23,790 | 2,990 | 120 | 20,680 | 4,710 | 16,010 | 3,070 |
| North Dakota..... | 850 | 140 | 10 | 700 | 160 | 530 | 160 |
| Ohio..... | 23,730 | 1,550 | 220 | 21,960 | 5,190 | 16,960 | 1,580 |
| Oklahoma..... | 8,430 | 1,090 | 50 | 7,290 | 1,560 | 5,770 | 1,100 |
| Oregon..... | 7,900 | 1,000 | 50 | 6,850 | 1,100 | 5,800 | 1,000 |
| Pennsylvania..... | 34,120 | 4,040 | 140 | 29,940 | 6,840 | 23,080 | 4,200 |
| Rhode Island..... | 3,280 | 740 | ... | 2,540 | 530 | 2,000 | 750 |
| South Carolina..... | 12,120 | 1,120 | 120 | 10,880 | 2,650 | 8,340 | 1,130 |
| South Dakota..... | 1,220 | 210 | ... | 1,010 | 160 | 850 | 210 |
| Tennessee..... | 18,930 | 1,810 | 180 | 16,940 | 3,490 | 13,600 | 1,840 |
| Texas..... | 49,320 | 10,430 | 720 | 38,170 | 8,180 | 30,480 | 10,660 |
| Utah..... | 2,450 | 250 | ... | 2,200 | 690 | 1,500 | 260 |
| Vermont..... | 1,570 | 80 | 20 | 1,470 | 210 | 1,280 | 80 |
| Virginia..... | 16,510 | 2,580 | 210 | 13,720 | 3,090 | 10,800 | 2,620 |
| Washington..... | 12,660 | 1,770 | 90 | 10,800 | 1,820 | 9,020 | 1,820 |
| West Virginia..... | 7,700 | 430 | 20 | 7,250 | 1,120 | 6,130 | 450 |
| Wisconsin..... | 8,390 | 910 | 70 | 7,410 | 2,520 | 4,960 | 910 |
| Wyoming..... | 680 | 50 | 10 | 620 | 140 | 490 | 50 |
| Other: | | | | | | | |
| Northern Mariana Islands..... | 160 | 60 | 10 | 90 | 40 | 60 | 60 |

CONTACT: Clark Pickett (410) 965-9016 for further information.

7.C SSI: Benefit Distributions

Table 7.C1.—Number and percentage distribution of **adult individuals** and **persons under age 18** receiving federal SSI payments, by category and monthly amount, December 1999

| Monthly amount | Total | Adult individuals | | | Blind and disabled, under age 18 |
|-----------------------------|-----------|-------------------|--------|-----------|----------------------------------|
| | | Aged | Blind | Disabled | |
| Total number | 5,777,793 | 974,439 | 62,366 | 3,896,241 | 844,747 |
| Total percent | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| Less than \$50.00 | 9.7 | 16.6 | 9.6 | 9.5 | 2.4 |
| \$50.00–\$99.99 | 7.3 | 12.5 | 6.8 | 7.2 | 1.3 |
| \$100.00–\$149.99 | 5.6 | 10.7 | 5.4 | 5.2 | 1.5 |
| \$150.00–\$199.99 | 4.6 | 8.3 | 4.4 | 4.3 | 1.9 |
| \$200.00–\$249.99 | 4.5 | 7.2 | 5.3 | 4.3 | 2.1 |
| \$250.00–\$299.99 | 3.3 | 4.9 | 3.2 | 3.1 | 2.6 |
| \$300.00–\$349.99 | 7.2 | 10.2 | 8.4 | 6.5 | 6.6 |
| \$350.00–\$399.99 | 2.3 | 1.7 | 2.2 | 1.9 | 4.5 |
| \$400.00–\$449.99 | 2.2 | 1.2 | 1.8 | 1.8 | 5.8 |
| \$450.00–\$499.99 | 2.1 | .9 | 1.6 | 1.6 | 5.9 |
| \$500.00 ¹ | 51.2 | 25.9 | 51.2 | 54.5 | 65.4 |

¹ Individuals living in their own household with no countable income are eligible for a federal SSI payment of \$500.

Table 7.C2.—Number and percentage distribution of **couples** receiving federal SSI payments, by category and monthly amount, December 1999

| Monthly amount | Total | Aged | Blind | Disabled |
|-----------------------------|---------|---------|-------|----------|
| Total number | 248,682 | 118,231 | 2,672 | 127,779 |
| Total percent | 100.0 | 100.0 | 100.0 | 100.0 |
| Less than \$50.00 | 4.9 | 5.5 | 4.9 | 4.5 |
| \$50.00–\$99.99 | 5.4 | 5.8 | 4.1 | 5.1 |
| \$100.00–\$149.99 | 5.4 | 5.5 | 4.9 | 5.3 |
| \$150.00–\$199.99 | 5.2 | 5.1 | 4.7 | 5.4 |
| \$200.00–\$249.99 | 4.7 | 4.3 | 4.6 | 5.1 |
| \$250.00–\$299.99 | 4.4 | 3.5 | 5.0 | 5.3 |
| \$300.00–\$349.99 | 4.1 | 2.9 | 5.0 | 5.2 |
| \$350.00–\$399.99 | 3.2 | 2.7 | 3.4 | 3.6 |
| \$400.00–\$449.99 | 2.4 | 2.1 | 2.2 | 2.6 |
| \$450.00–\$499.99 | 2.1 | 1.9 | 2.5 | 2.3 |
| \$500.00–\$549.99 | 5.9 | 9.4 | 3.7 | 2.8 |
| \$550.00–\$599.99 | 1.5 | 1.2 | 1.7 | 1.7 |
| \$600.00–\$649.99 | 1.1 | 1.0 | 1.2 | 1.2 |
| \$650.00–\$699.99 | 1.2 | 1.3 | .9 | 1.0 |
| \$700.00–\$750.99 | 1.1 | 1.4 | 1.3 | .8 |
| \$751.00 ¹ | 47.2 | 46.3 | 50.1 | 48.0 |

¹ Couples living in their own household with no countable income are eligible for a federal SSI payment of \$751.

CONTACT: Arthur Kahn (410) 965-0186 for further information.

Table 7.D1.—Persons receiving both federally administered payments and other income, average monthly amount of income, by source, category, and age, December 1999 ¹

| Source of income | Category | | | | Age | | |
|-------------------------------|-----------|-----------|----------|-----------|----------|-----------|--------------------------|
| | Total | Aged | Blind | Disabled | Under 18 | 18-64 | 65 or older ² |
| Total number..... | 6,556,634 | 1,308,062 | 79,291 | 5,169,281 | 847,063 | 3,390,970 | 2,018,601 |
| Number with income | | | | | | | |
| Social Security benefits..... | 2,383,295 | 783,777 | 27,579 | 1,571,939 | 62,411 | 1,115,092 | 1,205,792 |
| Other unearned income..... | 766,330 | 243,766 | 8,901 | 513,663 | 143,538 | 304,108 | 318,684 |
| Earned income..... | 294,525 | 21,028 | 5,708 | 267,789 | 3,525 | 259,619 | 31,381 |
| Percent with income | | | | | | | |
| Social Security benefits..... | 36.3 | 59.9 | 34.8 | 30.4 | 7.4 | 30.2 | 59.7 |
| Other unearned income..... | 11.7 | 18.6 | 11.2 | 9.9 | 16.9 | 8.2 | 15.8 |
| Earned income..... | 4.5 | 1.6 | 7.2 | 5.2 | .4 | 7.0 | 1.6 |
| Average monthly income | | | | | | | |
| Social Security benefits..... | \$383.82 | \$386.79 | \$399.54 | \$382.07 | \$174.37 | \$397.89 | \$381.66 |
| Other unearned income..... | 128.99 | 99.12 | 114.53 | 143.42 | 192.35 | 129.95 | 99.54 |
| Earned income..... | 286.62 | 251.83 | 544.48 | 283.86 | 379.93 | 294.74 | 209.00 |

¹ See the section SSI: History of Provisions for discussion of income.

² Includes approximately 19,200 blind and 690,400 disabled persons aged 65 or older.

7.D SSI: Other Income Sources

Table 7.D2.—Percent of persons receiving both federally administered payments and Social Security benefits, average monthly amount of benefits, by category, age, and state, December 1999

| State | Percent with Social Security benefits | | | | | | | Average monthly Social Security benefit | | | | | | | |
|-------------------------------|---------------------------------------|----------|-------|-----------|----------|-------|-------------|---|----------|----------|----------|----------|----------|-------------|--|
| | Total | Category | | | Age | | | Total | Category | | | Age | | | |
| | | Aged | Blind | Dis-abled | Under 18 | 18–64 | 65 or older | | Aged | Blind | Disabled | Under 18 | 18–64 | 65 or older | |
| Total ¹ | 36.3 | 59.9 | 34.8 | 30.4 | 7.4 | 30.2 | 59.7 | \$383.82 | \$386.79 | \$399.54 | \$382.07 | \$174.37 | \$397.89 | \$381.66 | |
| Alabama..... | 44.0 | 86.8 | 43.0 | 34.6 | 9.8 | 34.1 | 80.3 | 363.44 | 370.14 | 353.42 | 359.86 | 172.71 | 377.79 | 363.85 | |
| Alaska..... | 29.6 | 39.0 | 32.3 | 27.7 | 7.9 | 29.1 | 41.1 | 346.98 | 309.80 | 363.50 | 357.18 | 164.77 | 376.34 | 307.41 | |
| Arizona..... | 33.8 | 61.9 | 25.8 | 28.2 | 7.0 | 28.2 | 60.8 | 353.34 | 345.31 | 340.74 | 357.07 | 168.76 | 379.64 | 339.18 | |
| Arkansas..... | 45.8 | 89.8 | 37.0 | 36.3 | 10.6 | 35.9 | 83.4 | 365.77 | 378.69 | 348.75 | 359.08 | 169.74 | 378.31 | 369.91 | |
| California..... | 37.6 | 46.2 | 37.2 | 33.6 | 5.4 | 32.5 | 48.7 | 441.57 | 424.72 | 473.31 | 451.21 | 204.79 | 466.06 | 427.92 | |
| Colorado..... | 36.4 | 59.5 | 29.2 | 31.9 | 7.4 | 32.7 | 60.7 | 369.81 | 374.01 | 363.81 | 368.31 | 167.07 | 382.04 | 366.79 | |
| Connecticut..... | 30.7 | 44.5 | 24.2 | 28.3 | 7.7 | 28.2 | 47.4 | 360.56 | 349.83 | 352.78 | 363.63 | 158.61 | 377.54 | 349.79 | |
| Delaware..... | 34.9 | 68.6 | 31.0 | 30.4 | 7.8 | 33.2 | 66.9 | 374.32 | 378.66 | 367.24 | 373.06 | 168.05 | 391.82 | 374.97 | |
| District of Columbia..... | 28.7 | 66.9 | 25.1 | 23.0 | 6.3 | 20.5 | 61.2 | 367.53 | 365.96 | 364.83 | 368.27 | 207.54 | 389.52 | 360.55 | |
| Florida..... | 35.2 | 52.7 | 32.3 | 29.2 | 8.0 | 31.8 | 52.2 | 361.15 | 360.43 | 358.30 | 361.64 | 176.68 | 380.53 | 358.63 | |
| Georgia..... | 42.4 | 79.3 | 34.8 | 34.2 | 7.6 | 32.7 | 74.7 | 373.24 | 379.50 | 355.43 | 370.22 | 184.38 | 385.53 | 371.81 | |
| Hawaii..... | 31.7 | 36.8 | 31.9 | 28.9 | 4.8 | 28.3 | 38.9 | 387.57 | 364.88 | 420.95 | 403.41 | 157.57 | 417.76 | 366.79 | |
| Idaho..... | 36.7 | 79.6 | 32.0 | 31.7 | 7.5 | 34.0 | 76.8 | 370.93 | 386.01 | 377.90 | 366.46 | 165.62 | 377.85 | 379.57 | |
| Illinois..... | 23.4 | 42.6 | 24.0 | 20.4 | 5.9 | 20.3 | 43.6 | 357.08 | 359.34 | 359.41 | 356.34 | 170.68 | 371.14 | 356.87 | |
| Indiana..... | 32.3 | 76.5 | 30.2 | 28.1 | 7.3 | 30.3 | 71.0 | 361.64 | 377.82 | 356.82 | 357.52 | 158.70 | 370.60 | 371.15 | |
| Iowa..... | 39.4 | 75.0 | 41.2 | 34.6 | 7.6 | 36.1 | 73.0 | 375.82 | 389.47 | 365.18 | 372.13 | 166.35 | 380.20 | 383.90 | |
| Kansas..... | 36.3 | 69.3 | 29.8 | 32.3 | 8.3 | 34.5 | 66.7 | 366.12 | 382.90 | 345.18 | 361.92 | 154.12 | 374.20 | 375.02 | |
| Kentucky..... | 36.2 | 84.1 | 33.9 | 29.9 | 9.6 | 28.1 | 75.5 | 354.56 | 363.74 | 336.37 | 351.36 | 157.50 | 368.22 | 354.40 | |
| Louisiana..... | 36.2 | 80.7 | 35.1 | 27.9 | 8.4 | 26.6 | 73.7 | 351.99 | 364.52 | 335.44 | 345.52 | 172.93 | 362.26 | 357.03 | |
| Maine..... | 46.0 | 88.3 | 45.0 | 40.2 | 11.4 | 39.3 | 82.9 | 376.36 | 395.72 | 360.07 | 370.68 | 139.59 | 379.93 | 385.64 | |
| Maryland..... | 29.8 | 48.4 | 30.0 | 25.6 | 6.2 | 25.8 | 50.1 | 369.63 | 367.68 | 369.89 | 370.45 | 200.01 | 385.93 | 363.94 | |
| Massachusetts..... | 39.1 | 61.3 | 43.3 | 30.1 | 9.8 | 33.2 | 60.3 | 423.85 | 433.26 | 441.58 | 415.35 | 170.33 | 426.47 | 433.79 | |
| Michigan..... | 30.1 | 62.3 | 30.3 | 26.7 | 7.0 | 27.2 | 61.9 | 381.39 | 389.62 | 367.67 | 379.52 | 164.85 | 393.32 | 384.66 | |
| Minnesota..... | 33.3 | 57.0 | 27.2 | 28.8 | 6.8 | 30.7 | 55.5 | 364.53 | 373.34 | 348.19 | 361.40 | 158.91 | 372.88 | 366.93 | |
| Mississippi..... | 44.9 | 88.6 | 41.8 | 35.0 | 9.7 | 33.6 | 80.6 | 358.33 | 366.89 | 347.47 | 353.53 | 170.76 | 372.26 | 358.75 | |
| Missouri..... | 38.9 | 78.7 | 35.8 | 33.4 | 8.7 | 34.1 | 73.4 | 362.79 | 377.25 | 356.76 | 358.13 | 159.17 | 370.38 | 368.43 | |
| Montana..... | 39.7 | 80.6 | 37.8 | 35.1 | 8.6 | 35.8 | 76.6 | 373.42 | 390.02 | 336.18 | 369.49 | 175.71 | 382.02 | 374.53 | |
| Nebraska..... | 40.6 | 76.4 | 39.8 | 35.8 | 7.9 | 38.9 | 71.9 | 373.19 | 390.93 | 359.97 | 368.32 | 163.25 | 379.10 | 381.32 | |
| Nevada..... | 35.5 | 61.2 | 38.7 | 25.0 | 6.0 | 30.2 | 60.6 | 404.59 | 416.30 | 430.06 | 391.42 | 176.15 | 404.22 | 416.35 | |
| New Hampshire..... | 38.1 | 70.4 | 33.1 | 34.8 | 11.3 | 35.8 | 69.5 | 367.67 | 365.93 | 345.51 | 368.28 | 160.59 | 379.81 | 369.93 | |
| New Jersey..... | 33.1 | 44.6 | 35.8 | 29.6 | 7.2 | 30.6 | 47.1 | 386.36 | 378.62 | 380.51 | 390.00 | 198.03 | 406.43 | 377.71 | |
| New Mexico..... | 40.2 | 73.9 | 29.3 | 32.1 | 6.9 | 29.9 | 69.6 | 350.81 | 348.28 | 341.15 | 352.38 | 189.63 | 369.29 | 343.18 | |
| New York..... | 32.2 | 46.1 | 37.0 | 28.0 | 6.4 | 27.2 | 47.6 | 411.96 | 409.62 | 412.47 | 413.10 | 180.25 | 434.22 | 402.42 | |
| North Carolina..... | 46.4 | 85.9 | 36.5 | 37.2 | 8.6 | 37.3 | 79.5 | 364.19 | 374.08 | 352.66 | 358.95 | 169.12 | 377.07 | 364.14 | |
| North Dakota..... | 46.9 | 82.6 | 38.8 | 39.7 | 7.4 | 40.8 | 75.6 | 360.39 | 371.29 | 324.87 | 356.12 | 145.88 | 364.58 | 363.77 | |
| Ohio..... | 26.7 | 63.9 | 26.7 | 23.6 | 6.7 | 23.8 | 61.7 | 353.35 | 366.78 | 354.88 | 350.35 | 163.38 | 362.00 | 362.04 | |
| Oklahoma..... | 39.4 | 80.8 | 32.0 | 31.6 | 7.4 | 30.9 | 74.1 | 362.16 | 376.15 | 344.89 | 355.55 | 176.69 | 367.96 | 366.56 | |
| Oregon..... | 35.5 | 58.9 | 33.1 | 31.6 | 6.1 | 32.7 | 59.8 | 374.65 | 384.53 | 359.54 | 371.81 | 180.48 | 380.72 | 375.91 | |
| Pennsylvania..... | 33.1 | 67.4 | 33.5 | 27.7 | 7.2 | 27.3 | 64.0 | 392.64 | 415.47 | 389.54 | 383.92 | 168.62 | 399.71 | 399.67 | |
| Rhode Island..... | 42.0 | 66.4 | 43.1 | 36.8 | 7.8 | 37.7 | 64.3 | 413.87 | 433.93 | 396.44 | 406.35 | 160.55 | 418.43 | 420.12 | |
| South Carolina..... | 42.7 | 86.5 | 36.9 | 33.6 | 8.3 | 32.7 | 78.9 | 362.19 | 368.41 | 347.78 | 359.15 | 180.96 | 375.59 | 361.75 | |
| South Dakota..... | 41.9 | 75.7 | 34.0 | 35.2 | 7.8 | 37.9 | 70.6 | 361.35 | 387.65 | 358.49 | 350.07 | 146.93 | 363.14 | 373.28 | |
| Tennessee..... | 41.3 | 85.8 | 33.6 | 33.5 | 8.5 | 31.8 | 77.2 | 363.39 | 371.43 | 350.11 | 359.91 | 174.91 | 374.52 | 362.46 | |
| Texas..... | 43.2 | 70.3 | 32.4 | 32.4 | 5.8 | 30.5 | 69.6 | 354.77 | 353.14 | 342.96 | 356.45 | 187.68 | 372.56 | 349.42 | |
| Utah..... | 29.3 | 51.2 | 19.5 | 26.9 | 6.0 | 29.4 | 50.7 | 358.99 | 360.84 | 330.28 | 358.90 | 172.82 | 369.89 | 356.38 | |
| Vermont..... | 50.8 | 89.3 | 52.0 | 45.0 | 10.6 | 44.0 | 83.9 | 406.89 | 420.52 | 379.28 | 403.17 | 153.15 | 414.93 | 407.59 | |
| Virginia..... | 39.2 | 66.4 | 32.4 | 32.9 | 7.8 | 33.5 | 65.2 | 364.06 | 370.61 | 353.90 | 361.08 | 166.10 | 376.45 | 364.17 | |
| Washington..... | 29.2 | 38.5 | 27.4 | 27.7 | 6.2 | 27.9 | 43.7 | 381.24 | 384.70 | 366.59 | 380.60 | 171.97 | 391.68 | 376.71 | |
| West Virginia..... | 32.9 | 82.2 | 30.3 | 28.4 | 9.9 | 26.3 | 70.4 | 354.83 | 373.66 | 343.30 | 349.99 | 153.83 | 362.67 | 359.36 | |
| Wisconsin..... | 34.6 | 70.0 | 30.4 | 29.9 | 6.7 | 32.3 | 67.3 | 370.74 | 382.69 | 378.51 | 366.83 | 163.97 | 377.98 | 378.37 | |
| Wyoming..... | 37.8 | 80.8 | 32.7 | 33.1 | 8.4 | 35.3 | 77.6 | 374.43 | 395.98 | 409.64 | 368.21 | 194.27 | 377.54 | 387.62 | |
| Other: | | | | | | | | | | | | | | | |
| Northern Mariana Islands..... | 28.5 | 50.0 | 26.7 | 20.8 | .7 | 29.3 | 44.7 | 245.16 | 229.40 | 164.38 | 262.16 | 361.00 | 264.01 | 227.84 | |

¹ Includes recipients not distributed by state.

CONTACT: Arthur Kahn (410) 965-0186 for further information.

Table 7.E1.—Number and percentage distribution of persons receiving federally administered payments, by race,¹ sex, and age, November 1998

[Based on 1-percent sample]

| Sex and age | Total | White | Black | Other | Unknown |
|---------------------|-----------|-------|-------|-------|---------|
| All recipients..... | 6,589,000 | 60.3 | 29.3 | 9.0 | 1.4 |
| Under 18..... | 897,500 | 52.3 | 41.5 | 4.7 | 1.5 |
| 18–64..... | 3,639,800 | 63.1 | 29.4 | 6.5 | 1.0 |
| 65 or older..... | 2,051,700 | 58.8 | 23.9 | 15.4 | 2.0 |
| Male..... | 2,720,900 | 59.9 | 29.7 | 8.9 | 1.5 |
| Under 18..... | 570,700 | 52.0 | 41.7 | 4.9 | 1.4 |
| 18–64..... | 1,589,100 | 63.2 | 29.1 | 6.6 | 1.2 |
| 65 or older..... | 561,100 | 58.8 | 19.1 | 19.7 | 2.4 |
| Female..... | 3,868,100 | 60.5 | 29.1 | 9.1 | 1.4 |
| Under 18..... | 326,800 | 52.9 | 41.2 | 4.3 | 1.6 |
| 18–64..... | 2,050,700 | 63.0 | 29.7 | 6.4 | 1.0 |
| 65 or older..... | 1,490,600 | 58.7 | 25.7 | 13.8 | 1.9 |

¹ Codes for parents have been assigned to some recipients under age 42 with missing race codes.

7.E SSI: Recipient Characteristics

Table 7.E2.—Number and percentage distribution of federally administered **awards**, by sex, age, and category, 1999

[Based on 10-percent sample]

| Age and sex | Total | Adults | | | Blind and disabled children ¹ |
|---------------------|---------|---------|-------|----------|--|
| | | Aged | Blind | Disabled | |
| All persons | | | | | |
| Total number | 757,580 | 120,630 | 5,010 | 488,600 | 143,340 |
| Total percent | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| Male | 48.4 | 35.9 | 48.7 | 47.3 | 62.9 |
| Female | 51.6 | 64.1 | 51.3 | 52.7 | 37.1 |
| Under 5 | 7.9 | ... | ... | ... | 41.9 |
| 5-9 | 5.1 | ... | ... | ... | 26.7 |
| 10-14 | 3.9 | ... | ... | ... | 20.7 |
| 15-17 | 1.5 | ... | ... | ... | 7.8 |
| 18-21 | 4.6 | ... | 13.8 | 6.2 | 2.8 |
| 22-29 | 5.6 | ... | 8.6 | 8.6 | ... |
| 30-39 | 12.6 | ... | 13.6 | 19.4 | ... |
| 40-49 | 17.3 | ... | 23.4 | 26.6 | ... |
| 50-59 | 19.0 | ... | 23.6 | 29.2 | ... |
| 60-64 | 6.1 | ... | 9.8 | 10.0 | ... |
| 65-69 | 9.0 | 54.2 | 3.2 | ... | ... |
| 70-74 | 3.3 | 20.1 | 1.4 | ... | ... |
| 75-79 | 2.0 | 12.6 | .6 | ... | ... |
| 80 or older | 2.1 | 13.1 | 2.2 | ... | ... |
| Male | | | | | |
| Total number | 367,040 | 43,290 | 2,440 | 231,160 | 90,150 |
| Total percent | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| Under 5 | 9.7 | ... | ... | ... | 39.3 |
| 5-9 | 7.3 | ... | ... | ... | 29.6 |
| 10-14 | 5.3 | ... | ... | ... | 21.4 |
| 15-17 | 1.8 | ... | ... | ... | 7.1 |
| 18-21 | 5.3 | ... | 14.3 | 7.2 | 2.6 |
| 22-29 | 5.9 | ... | 7.8 | 9.3 | ... |
| 30-39 | 12.4 | ... | 14.8 | 19.5 | ... |
| 40-49 | 16.9 | ... | 24.2 | 26.5 | ... |
| 50-59 | 17.9 | ... | 24.2 | 28.1 | ... |
| 60-64 | 5.7 | ... | 8.2 | 9.4 | ... |
| 65-69 | 7.1 | 57.7 | 2.9 | ... | ... |
| 70-74 | 2.5 | 20.9 | 1.2 | ... | ... |
| 75-79 | 1.5 | 12.2 | .8 | ... | ... |
| 80 or older | 1.1 | 9.2 | 1.6 | ... | ... |
| Female | | | | | |
| Total number | 390,540 | 77,340 | 2,570 | 257,440 | 53,190 |
| Total percent | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| Under 5 | 6.3 | ... | ... | ... | 46.4 |
| 5-9 | 3.0 | ... | ... | ... | 21.8 |
| 10-14 | 2.7 | ... | ... | ... | 19.6 |
| 15-17 | 1.2 | ... | ... | ... | 9.1 |
| 18-21 | 3.9 | ... | 13.2 | 5.2 | 3.1 |
| 22-29 | 5.4 | ... | 9.3 | 8.1 | ... |
| 30-39 | 12.8 | ... | 12.5 | 19.3 | ... |
| 40-49 | 17.7 | ... | 22.6 | 26.7 | ... |
| 50-59 | 20.1 | ... | 23.0 | 30.2 | ... |
| 60-64 | 6.5 | ... | 11.3 | 10.5 | ... |
| 65-69 | 10.7 | 52.2 | 3.5 | ... | ... |
| 70-74 | 4.0 | 19.7 | 1.6 | ... | ... |
| 75-79 | 2.6 | 12.9 | .4 | ... | ... |
| 80 or older | 3.0 | 15.2 | 2.7 | ... | ... |

¹ Includes students aged 18-21.

Table 7.E3.—Number and percentage distribution of persons receiving federally administered payments, by sex, age, and category, December 1999

| Age and sex | Total | Adults | | | Blind and disabled, under age 18 |
|---------------------------------|-----------|-----------|--------|-----------|-------------------------------------|
| | | Aged | Blind | Disabled | |
| All persons | | | | | |
| Total number ¹ | 6,556,634 | 1,308,062 | 72,501 | 4,329,008 | 847,063 |
| Total percent | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| Male | 41.4 | 28.6 | 42.5 | 40.9 | 63.4 |
| Female | 58.6 | 71.4 | 57.5 | 59.1 | 36.6 |
| Under 5 | 1.9 | ... | ... | ... | 15.1 |
| 5-9 | 3.8 | ... | ... | ... | 29.1 |
| 10-14 | 4.6 | ... | ... | ... | 35.9 |
| 15-17 | 2.6 | ... | ... | ... | 19.9 |
| 18-21 | 3.5 | ... | 5.6 | 5.2 | ... |
| 22-29 | 7.1 | ... | 11.4 | 10.6 | ... |
| 30-39 | 11.5 | ... | 15.9 | 17.1 | ... |
| 40-49 | 13.8 | ... | 17.1 | 20.7 | ... |
| 50-59 | 13.6 | ... | 15.6 | 20.4 | ... |
| 60-64 | 6.7 | ... | 8.0 | 10.1 | ... |
| 65-69 | 7.9 | 16.0 | 7.4 | 7.0 | ... |
| 70-74 | 8.0 | 25.4 | 6.7 | 4.3 | ... |
| 75-79 | 6.5 | 24.5 | 4.9 | 2.4 | ... |
| 80 or older | 8.3 | 34.0 | 7.4 | 2.2 | ... |
| Male | | | | | |
| Total number | 2,711,212 | 374,432 | 30,848 | 1,768,589 | 537,343 |
| Total percent | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| Under 5 | 2.7 | ... | ... | ... | 13.6 |
| 5-9 | 5.9 | ... | ... | ... | 29.8 |
| 10-14 | 7.3 | ... | ... | ... | 36.8 |
| 15-17 | 3.9 | ... | ... | ... | 19.7 |
| 18-21 | 4.8 | ... | 7.0 | 7.2 | ... |
| 22-29 | 9.0 | ... | 14.2 | 13.6 | ... |
| 30-39 | 13.4 | ... | 19.5 | 20.1 | ... |
| 40-49 | 14.3 | ... | 18.7 | 21.6 | ... |
| 50-59 | 12.1 | ... | 14.6 | 18.2 | ... |
| 60-64 | 5.8 | ... | 7.1 | 8.7 | ... |
| 65-69 | 6.3 | 19.6 | 6.1 | 5.4 | ... |
| 70-74 | 6.0 | 29.4 | 4.9 | 2.9 | ... |
| 75-79 | 4.3 | 24.9 | 3.6 | 1.2 | ... |
| 80 or older | 4.2 | 26.0 | 4.2 | .9 | ... |
| Female | | | | | |
| Total number | 3,845,422 | 933,630 | 41,653 | 2,560,419 | 309,720 |
| Total percent | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| Under 5 | 1.4 | ... | ... | ... | 17.6 |
| 5-9 | 2.2 | ... | ... | ... | 27.8 |
| 10-14 | 2.8 | ... | ... | ... | 34.3 |
| 15-17 | 1.6 | ... | ... | ... | 20.3 |
| 18-21 | 2.5 | ... | 4.6 | 3.8 | ... |
| 22-29 | 5.7 | ... | 9.3 | 8.5 | ... |
| 30-39 | 10.2 | ... | 13.2 | 15.1 | ... |
| 40-49 | 13.5 | ... | 15.9 | 20.0 | ... |
| 50-59 | 14.8 | ... | 16.4 | 21.9 | ... |
| 60-64 | 7.4 | ... | 8.6 | 11.0 | ... |
| 65-69 | 9.1 | 14.6 | 8.4 | 8.2 | ... |
| 70-74 | 9.4 | 23.8 | 8.0 | 5.4 | ... |
| 75-79 | 8.1 | 24.4 | 5.9 | 3.1 | ... |
| 80 or older | 11.2 | 37.2 | 9.8 | 3.1 | ... |

¹ Includes recipients not distributed by sex.

7.E SSI: Recipient Characteristics

Table 7.E4.—Number and percentage distribution of persons with **representative payees** receiving federally administered payments, by category and age, December 1999

| Category and age | Number | | | Percentage distribution | | |
|-------------------|-----------|---------------------------|------------------------------|-------------------------|---------------------------|------------------------------|
| | Total | With representative payee | Without representative payee | Total | With representative payee | Without representative payee |
| Total | 6,556,634 | 2,205,124 | 4,351,510 | 100.0 | 33.6 | 66.4 |
| Category: | | | | | | |
| Aged | 1,308,062 | 49,080 | 1,258,982 | 100.0 | 3.8 | 96.2 |
| Blind | 79,291 | 18,156 | 61,135 | 100.0 | 22.9 | 77.1 |
| Disabled | 5,169,281 | 2,137,888 | 3,031,393 | 100.0 | 41.4 | 58.6 |
| Age: | | | | | | |
| Under 18..... | 847,262 | 845,491 | 1,572 | 100.0 | 99.8 | .2 |
| 18–64 | 3,691,206 | 1,208,432 | 2,482,538 | 100.0 | 32.7 | 67.3 |
| 65 or older | 2,018,166 | 151,201 | 1,867,400 | 100.0 | 7.5 | 92.5 |

CONTACT: Arthur Kahn (410) 965-0186 for further information.

Table 7.E5.—Number and percentage distribution of persons receiving federally administered payments, by category, age, and living arrangement, December 1999

| Living arrangement ¹ | Total | Category | | | Age | | |
|---|-----------|-----------|--------------------|-----------------------|----------|-----------|-------------|
| | | Aged | Blind ² | Disabled ³ | Under 18 | 18–64 | 65 or older |
| Total number | 6,556,634 | 1,308,062 | 79,291 | 5,169,281 | 847,063 | 3,690,970 | 2,018,601 |
| Total percent | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| Own household | 93.7 | 91.0 | 92.3 | 94.4 | 95.6 | 94.3 | 91.9 |
| Another's household | 4.1 | 7.0 | 5.1 | 3.4 | 3.0 | 3.8 | 5.1 |
| Institutional care covered by Medicaid..... | 2.2 | 2.0 | 2.6 | 2.2 | 1.3 | 1.9 | 3.0 |

¹ As defined for determination of federal SSI payment standards.

² Includes 19,200 persons aged 65 or older.

³ Includes 690,400 persons aged 65 or older.

CONTACT: Arthur Kahn (410) 965-0186 for further information.

Table 7.E6.—Number of **noncitizens** receiving federally administered payments as a percent of SSI recipients, by category, 1982–99

| December | Total | | Aged | | Blind and disabled | |
|-----------|-------------|----------------------|-------------|----------------------|--------------------|----------------------|
| | Noncitizens | Percent of total SSI | Noncitizens | Percent of total SSI | Noncitizens | Percent of total SSI |
| 1982..... | 127,900 | 3.3 | 91,900 | 5.9 | 36,000 | 1.6 |
| 1983..... | 151,200 | 3.9 | 106,600 | 7.0 | 44,600 | 1.9 |
| 1984..... | 181,100 | 4.5 | 127,600 | 8.3 | 53,500 | 2.1 |
| 1985..... | 210,800 | 5.1 | 146,500 | 9.7 | 64,300 | 2.4 |
| 1986..... | 244,300 | 5.7 | 165,300 | 11.2 | 79,000 | 2.8 |
| 1987..... | 282,500 | 6.4 | 188,000 | 12.9 | 94,500 | 3.2 |
| 1988..... | 320,300 | 7.2 | 213,900 | 14.9 | 106,400 | 3.5 |
| 1989..... | 370,300 | 8.1 | 245,700 | 17.1 | 124,600 | 4.0 |
| 1990..... | 435,600 | 9.0 | 282,400 | 19.4 | 153,200 | 4.6 |
| 1991..... | 519,660 | 10.2 | 329,690 | 22.5 | 189,970 | 5.2 |
| 1992..... | 601,430 | 10.8 | 372,930 | 25.4 | 228,500 | 5.6 |
| 1993..... | 683,150 | 11.4 | 416,420 | 28.2 | 266,730 | 5.9 |
| 1994..... | 738,140 | 11.7 | 440,000 | 30.0 | 298,140 | 6.2 |
| 1995..... | 785,410 | 12.1 | 459,220 | 31.8 | 326,190 | 6.3 |
| 1996..... | 724,990 | 11.0 | 417,360 | 29.5 | 307,630 | 5.9 |
| 1997..... | 650,830 | 10.0 | 367,200 | 27.0 | 283,630 | 5.5 |
| 1998..... | 669,630 | 10.2 | 364,980 | 27.4 | 304,650 | 5.8 |
| 1999..... | 684,930 | 10.4 | 368,330 | 28.2 | 316,600 | 6.0 |

CONTACT: Lenna D. Kennedy (410) 965-9846 for further information.

Table 7.F1.—Number and percentage distribution of **blind and disabled persons under age 65** receiving federally administered payments and not transferred from prior state programs, by diagnostic group, December 1999

| Diagnostic group | Number | | | | Percentage distribution | | | |
|--|-----------|------------|-----------|--|-------------------------|------------|----------|--|
| | Total | Aged 18–64 | | Under age 18, blind and disabled | Total | Aged 18–64 | | Under age 18, blind and disabled |
| | | Blind | Disabled | | | Blind | Disabled | |
| Total | 4,538,033 | 51,343 | 3,639,627 | 847,063 | ... | ... | ... | ... |
| Diagnosis available | 4,025,815 | 42,945 | 3,178,485 | 804,385 | 100.0 | 100.0 | 100.0 | 100.0 |
| Infectious and parasitic diseases | 73,538 | 146 | 70,278 | 3,114 | 1.8 | .3 | 2.2 | .4 |
| Neoplasms | 51,326 | 86 | 41,647 | 9,593 | 1.3 | .2 | 1.3 | 1.2 |
| Endocrine, nutritional, and metabolic diseases | 186,317 | 576 | 179,145 | 6,596 | 4.6 | 1.3 | 5.6 | .8 |
| Diseases of blood and blood-forming organs | 25,544 | 8 | 12,969 | 12,567 | .6 | 0 | .4 | 1.6 |
| Mental disorders (other than mental retardation) | 1,294,064 | 373 | 1,089,617 | 204,074 | 32.1 | .9 | 34.3 | 25.4 |
| Mental retardation | 1,062,530 | 886 | 775,523 | 286,121 | 26.4 | 2.1 | 24.4 | 35.6 |
| Diseases of the— | | | | | | | | |
| Nervous system and sense organs | 365,529 | 39,093 | 228,981 | 97,455 | 9.1 | 91.0 | 7.2 | 12.1 |
| Circulatory system | 186,909 | 707 | 181,782 | 4,420 | 4.6 | 1.6 | 5.7 | .5 |
| Respiratory system | 107,046 | 30 | 81,344 | 25,672 | 2.7 | .1 | 2.6 | 3.2 |
| Digestive system | 31,940 | 21 | 28,733 | 3,186 | .8 | 0 | .9 | .4 |
| Genitourinary system | 40,701 | 141 | 38,130 | 2,430 | 1.0 | .3 | 1.2 | .3 |
| Skin and subcutaneous tissue | 6,288 | 19 | 5,404 | 865 | .2 | 0 | .2 | .1 |
| Musculoskeletal system | 318,388 | 138 | 310,582 | 7,668 | 7.9 | .3 | 9.8 | 1.0 |
| Congenital anomalies | 57,094 | 429 | 13,983 | 42,682 | 1.4 | 1.0 | .4 | 5.3 |
| Injuries | 97,762 | 197 | 93,281 | 4,284 | 2.4 | .5 | 2.9 | .5 |
| Other | 120,839 | 95 | 27,086 | 93,658 | 3.0 | .2 | .9 | 11.6 |

CONTACT: Stella M. Coleman (410) 965-0157 for further information.

7.F SSI: Disability

Table 7.F2.—Number and percentage distribution of **blind and disabled persons under age 65** receiving federally administered payments, by diagnostic group, age, and sex, December 1999

| Diagnostic group | Total | Age | | | | | | | | |
|--|-----------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| | | Under 5 | 5–12 | 13–17 | 18–21 | 22–29 | 30–39 | 40–49 | 50–59 | 60–64 |
| Total | | | | | | | | | | |
| Total | 4,538,033 | 127,594 | 428,814 | 290,655 | 228,286 | 465,763 | 753,726 | 907,097 | 894,553 | 441,545 |
| Diagnosis available, number | 4,025,815 | 117,218 | 406,710 | 280,457 | 220,024 | 427,019 | 664,578 | 781,261 | 755,856 | 372,692 |
| Diagnosis available, percentage distribution | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| Infectious and parasitic diseases | 1.8 | .4 | .5 | .2 | .3 | 1.0 | 3.3 | 3.3 | 1.8 | 1.1 |
| Neoplasms | 1.3 | 1.6 | 1.3 | .9 | 1.0 | .8 | .7 | 1.2 | 1.9 | 2.1 |
| Endocrine, nutritional, and metabolic diseases | 4.6 | 1.3 | .8 | .7 | 1.0 | 1.8 | 3.6 | 6.5 | 8.6 | 8.1 |
| Diseases of blood and blood-forming organs | .6 | 1.7 | 1.7 | 1.3 | 1.1 | .8 | .5 | .3 | .2 | .1 |
| Mental disorders (other than mental retardation) | 32.1 | 15.5 | 28.3 | 25.3 | 21.3 | 27.3 | 38.0 | 43.5 | 33.0 | 22.7 |
| Mental retardation | 26.4 | 9.3 | 34.2 | 48.5 | 51.0 | 46.4 | 32.1 | 18.4 | 1.9 | 7.1 |
| Diseases of— | | | | | | | | | | |
| Nervous system and sense organs | 9.1 | 13.1 | 13.1 | 1.2 | 13.9 | 11.7 | 8.9 | 7.2 | 6.4 | 6.2 |
| Circulatory system | 4.6 | 1.3 | .5 | .3 | .6 | .9 | 1.5 | 3.6 | 1.3 | 16.5 |
| Respiratory system | 2.7 | 7.1 | 3.2 | 1.6 | .8 | .7 | .8 | 1.7 | 4.6 | 6.3 |
| Digestive system | .8 | 1.3 | .3 | .2 | .2 | .3 | .6 | 1.2 | 1.2 | 1.0 |
| Genitourinary system | 1.0 | .4 | .3 | .3 | .7 | 1.1 | 1.3 | 1.4 | 1.2 | .9 |
| Skin and subcutaneous tissue | .2 | .2 | .1 | .1 | .1 | .1 | .2 | .2 | .2 | .2 |
| Musculoskeletal system | 7.9 | .9 | .9 | 1.0 | 1.3 | 1.9 | 4.1 | 7.8 | 16.2 | 24.1 |
| Congenital anomalies | 1.4 | 14.3 | 4.7 | 2.5 | 1.6 | 1.0 | .5 | .2 | .1 | .1 |
| Injuries | 2.4 | .7 | .5 | .5 | 1.8 | 2.8 | 3.1 | 2.9 | 2.9 | 3.2 |
| Other | 3.0 | 31.0 | 9.6 | 6.5 | 3.3 | 1.2 | .7 | .6 | .5 | .3 |
| Male | | | | | | | | | | |
| Total | 2,146,578 | 73,149 | 279,663 | 184,554 | 130,315 | 244,699 | 362,383 | 388,204 | 327,221 | 156,390 |
| Diagnosis available, number | 1,908,472 | 67,382 | 265,835 | 177,960 | 125,690 | 224,234 | 319,343 | 329,389 | 268,859 | 129,780 |
| Diagnosis available, percentage distribution | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| Infectious and parasitic diseases | 2.2 | .4 | .4 | .2 | .2 | 1.0 | 4.3 | 4.8 | 2.7 | 1.5 |
| Neoplasms | 1.1 | 1.5 | 1.1 | .8 | 1.0 | .7 | .6 | 1.0 | 1.9 | 2.2 |
| Endocrine, nutritional, and metabolic diseases | 2.2 | 1.2 | .6 | .6 | .8 | 1.3 | 2.1 | 3.1 | 4.3 | 4.3 |
| Diseases of blood and blood-forming organs | .7 | 1.7 | 1.5 | 1.1 | 1.0 | .8 | .4 | .2 | .1 | .1 |
| Mental disorders (other than mental retardation) | 32.3 | 18.2 | 33.1 | 29.8 | 23.3 | 28.4 | 37.6 | 43.3 | 3.5 | 19.9 |
| Mental retardation | 29.5 | 1.2 | 33.3 | 46.3 | 5.1 | 46.0 | 33.5 | 2.3 | 12.8 | 8.4 |
| Diseases of— | | | | | | | | | | |
| Nervous system and sense organs | 9.2 | 12.8 | 11.3 | 9.0 | 13.4 | 11.6 | 8.8 | 7.0 | 6.6 | 6.6 |
| Circulatory system | 4.4 | 1.2 | .4 | .3 | .6 | .9 | 1.4 | 3.9 | 12.9 | 2.1 |
| Respiratory system | 2.3 | 8.1 | 3.2 | 1.5 | .7 | .5 | .5 | 1.1 | 4.5 | 7.0 |
| Digestive system | .8 | 1.3 | .2 | .2 | .2 | .3 | .5 | 1.4 | 1.6 | 1.4 |
| Genitourinary system | 1.0 | .4 | .3 | .3 | .6 | 1.1 | 1.3 | 1.6 | 1.4 | 1.0 |
| Skin and subcutaneous tissue | .1 | .2 | .1 | .1 | .1 | .1 | .1 | .2 | .2 | .2 |
| Musculoskeletal system | 5.8 | .8 | .7 | .7 | .9 | 1.4 | 3.3 | 6.9 | 15.2 | 22.2 |
| Congenital anomalies | 1.5 | 13.2 | 3.8 | 2.0 | 1.5 | .9 | .5 | .2 | .1 | .1 |
| Injuries | 3.2 | .7 | .5 | .5 | 2.2 | 3.8 | 4.4 | 4.2 | 4.6 | 4.7 |
| Other | 3.7 | 28.2 | 9.5 | 6.8 | 3.4 | 1.2 | .8 | .7 | .6 | .4 |
| Female | | | | | | | | | | |
| Total | 2,391,455 | 54,445 | 149,151 | 106,101 | 97,971 | 221,064 | 391,343 | 518,893 | 567,332 | 285,155 |
| Diagnosis available, number | 2,117,343 | 49,836 | 140,875 | 102,497 | 94,334 | 202,785 | 345,235 | 451,872 | 486,997 | 242,912 |
| Diagnosis available, percentage distribution | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| Infectious and parasitic diseases | 1.5 | .5 | .7 | .3 | .3 | 1.0 | 2.4 | 2.2 | 1.3 | .9 |
| Neoplasms | 1.4 | 1.7 | 1.6 | 1.2 | 1.0 | .9 | .9 | 1.4 | 1.8 | 2.0 |
| Endocrine, nutritional, and metabolic diseases | 6.8 | 1.4 | 1.0 | .9 | 1.2 | 2.4 | 5.0 | 8.9 | 11.1 | 1.1 |
| Diseases of blood and blood-forming organs | .6 | 1.7 | 2.1 | 1.5 | 1.3 | .9 | .5 | .3 | .2 | .2 |
| Mental disorders (other than mental retardation) | 32.0 | 11.7 | 19.2 | 17.4 | 18.7 | 26.2 | 38.4 | 43.7 | 34.3 | 24.2 |
| Mental retardation | 23.6 | 8.2 | 36.0 | 52.3 | 52.2 | 46.8 | 3.8 | 17.0 | 9.9 | 6.3 |
| Diseases of— | | | | | | | | | | |
| Nervous system and sense organs | 9.0 | 13.4 | 16.6 | 12.4 | 14.5 | 11.9 | 9.0 | 7.3 | 6.4 | 6.0 |
| Circulatory system | 4.9 | 1.5 | .6 | .4 | .7 | .9 | 1.5 | 3.4 | 8.8 | 14.5 |
| Respiratory system | 2.9 | 5.8 | 3.3 | 1.6 | .9 | .9 | 1.2 | 2.1 | 4.6 | 5.9 |
| Digestive system | .8 | 1.4 | .4 | .2 | .3 | .4 | .7 | 1.1 | 1.0 | .9 |
| Genitourinary system | 1.0 | .3 | .3 | .4 | .7 | 1.2 | 1.3 | 1.2 | 1.1 | .8 |
| Skin and subcutaneous tissue | .2 | .1 | .2 | .1 | .1 | .2 | .2 | .2 | .2 | .2 |
| Musculoskeletal system | 9.8 | 1.0 | 1.3 | 1.6 | 1.8 | 2.5 | 4.8 | 8.4 | 16.8 | 25.1 |
| Congenital anomalies | 1.3 | 15.7 | 6.3 | 3.2 | 1.8 | 1.1 | .5 | .2 | .1 | .1 |
| Injuries | 1.8 | .8 | .7 | .5 | 1.4 | 1.7 | 2.0 | 1.9 | 2.0 | 2.5 |
| Other | 2.4 | 34.8 | 9.8 | 6.0 | 3.1 | 1.2 | .7 | .6 | .5 | .3 |

CONTACT: Stella M. Coleman (410) 965-0157 for further information.

Table 7.F3.—Number of persons receiving special Supplemental Security Income payments and extended Medicaid coverage, for selected months, 1982–99

| Reporting month | Special SSI cash payments (section 1619(a)) | | Continuation of Medicaid coverage only (section 1619(b)) ¹ | |
|------------------------|--|--|--|--|
| | Number | Percentage change over prior report month | Number | Percentage change over prior report month |
| December: ² | | | | |
| 1982 | 287 | ... | 5,515 | ... |
| 1983 | 392 | ... | 5,165 | ... |
| 1987 | 14,559 | ... | 15,632 | ... |
| 1988 | 19,920 | 36.8 | 15,625 | ... |
| 1989 | 25,655 | 28.8 | 18,254 | 16.8 |
| 1990 | 13,994 | -45.5 | 23,517 | 28.8 |
| 1991 | 15,531 | 11.0 | 27,264 | 15.9 |
| 1992 | 17,603 | 13.3 | 31,649 | 16.1 |
| 1993 | 20,028 | 13.8 | 35,299 | 11.5 |
| 1994 | 24,315 | 21.4 | 40,683 | 15.3 |
| 1995 | 28,060 | 15.4 | 47,002 | 15.5 |
| 1996 | 31,085 | 10.8 | 51,905 | 10.4 |
| 1997 | 34,673 | 11.5 | 57,089 | 10.0 |
| 1998 | 37,271 | 7.5 | 59,542 | 4.3 |
| 1999 | 25,528 | -31.5 | 69,265 | 16.3 |
| 1997 | | | | |
| March | 31,146 | .2 | 48,194 | -7.1 |
| June | 32,954 | 5.8 | 52,646 | 9.2 |
| September | 33,496 | 1.6 | 56,872 | 8.0 |
| December | 34,673 | 3.5 | 57,089 | .4 |
| 1998 | | | | |
| March | 34,637 | -.1 | 54,639 | -4.3 |
| June | 35,528 | 2.6 | 55,761 | 2.1 |
| September | 37,216 | 4.8 | 58,183 | 4.3 |
| December | 37,271 | .1 | 59,542 | 2.3 |
| 1999 | | | | |
| March | 39,457 | 5.9 | 63,431 | 6.5 |
| June | 23,304 | -40.9 | 66,939 | 5.5 |
| September | 23,914 | 2.6 | 70,580 | 5.4 |
| December | 25,528 | 6.7 | 69,265 | -1.9 |

¹ Includes blind participants. For December 1999, of the 69,265 participants, 1,197 were blind.

² Data not available for December 1984, 1985, 1986.

Note: In January 1990, the SGA level was raised from \$300 to \$500 and section 1619(a) participants with earnings below \$500 became eligible for regular SSI benefits rather than the special cash payments under section 1619(a). This is reflected in the decrease shown for 1990. In July 1999, the SGA level was further increased to \$700, resulting in the decrease shown for June 1999.

7.F SSI: Disability

Table 7.F4.—Number of persons receiving special Supplemental Security Income payments and extended Medicaid coverage, by age, sex, and types of earned and unearned income, December 1999

| Selected characteristics | Special SSI cash payments (section 1619(a)) | | Continuation of Medicaid coverage only (section 1619(b)) | |
|--------------------------------|--|------------------|---|------------------|
| | Number | Average earnings | Number | Average earnings |
| Total | 25,528 | \$928 | 69,265 | \$980 |
| Age: | | | | |
| Under 18 | 232 | 865 | 369 | (1) |
| 18–21 | 2,794 | 908 | 2,919 | 1,176 |
| 22–29 | 8,585 | 919 | 18,024 | 1,087 |
| 30–39 | 7,186 | 936 | 22,619 | 939 |
| 40–49 | 4,356 | 942 | 14,858 | 934 |
| 50–59 | 1,904 | 939 | 6,734 | 924 |
| 60–64 | 377 | 956 | 1,996 | 801 |
| 65 or older | 94 | 912 | 1,746 | 767 |
| Sex: | | | | |
| Male | 14,416 | 934 | 37,633 | 1,010 |
| Female | 11,112 | 920 | 31,632 | 945 |
| Earned income: ² | | | | |
| Wages | 25,209 | 928 | 67,958 | 983 |
| Self-employment | 446 | 902 | 1,786 | 912 |
| Earnings level: | | | | |
| Less than \$400 | ... | ... | 11,159 | 267 |
| \$400–\$499 | ... | ... | 7,345 | 437 |
| \$500–\$599 | ... | ... | 6,778 | 526 |
| \$600–\$699 | ... | ... | 5,063 | 630 |
| \$700–\$899 | 11,541 | 796 | 6,535 | 781 |
| \$900–\$1,199 | 12,377 | 999 | 8,736 | 1,042 |
| \$1,200 or more | 1,606 | 1,329 | 23,649 | 1,722 |
| Unearned income: ² | | | | |
| None | 22,708 | 931 | 24,227 | 1,443 |
| Social Security | 636 | 856 | 41,383 | 674 |
| Other pensions | 45 | 908 | 553 | 780 |
| Assistance based on need | 4 | 907 | 24 | 1,089 |
| Interest, dividends, etc | 1,591 | 928 | 4,887 | 865 |
| Other | 658 | 880 | 3,107 | 1,121 |

¹ Data not available.

² Persons with more than one type are shown under each type.

CONTACT: Clark Pickett (410) 965-9016 for further information.

Table 7.F5.—Number of persons receiving special Supplemental Security Income payments and extended Medicaid coverage and average monthly earnings, by state, December 1999

| State | Special SSI cash payments (section 1619(a)) | | Continuation of Medicaid coverage only (section 1619(b)) | |
|----------------------------------|--|------------------|---|------------------|
| | Number | Average earnings | Number | Average earnings |
| Total | 25,528 | \$928 | 69,265 | \$980 |
| Alabama | 399 | 901 | 789 | 1,089 |
| Alaska ¹ | 35 | 940 | 131 | 933 |
| Arizona | 334 | 914 | 832 | 1,000 |
| Arkansas | 242 | 903 | 658 | 892 |
| California | 3,924 | 1,013 | 5,848 | 1,225 |
| Colorado | 332 | 905 | 1,013 | 989 |
| Connecticut ¹ | 213 | 903 | 979 | 866 |
| Delaware | 71 | 908 | 238 | 1,001 |
| District of Columbia | 57 | 892 | 188 | 1,176 |
| Florida | 1,046 | 898 | 2,686 | 1,026 |
| Georgia | 590 | 892 | 1,526 | 972 |
| Hawaii ¹ | 39 | 924 | 97 | 904 |
| Idaho ¹ | 118 | 919 | 373 | 930 |
| Illinois ¹ | 1,117 | 910 | 2,831 | 1,004 |
| Indiana ¹ | 533 | 919 | 1,619 | 890 |
| Iowa | 376 | 894 | 1,675 | 794 |
| Kansas ¹ | 265 | 903 | 953 | 869 |
| Kentucky | 406 | 922 | 1,133 | 1,036 |
| Louisiana | 563 | 893 | 1,158 | 892 |
| Maine | 139 | 914 | 524 | 853 |
| Maryland | 380 | 892 | 1,011 | 992 |
| Massachusetts | 934 | 945 | 3,004 | 1,059 |
| Michigan | 1,226 | 922 | 3,624 | 994 |
| Minnesota ¹ | 422 | 895 | 2,165 | 867 |
| Mississippi | 339 | 900 | 760 | 1,103 |
| Missouri ¹ | 421 | 911 | 1,457 | 821 |
| Montana | 67 | 901 | 361 | 754 |
| Nebraska ¹ | 160 | 899 | 609 | 819 |
| Nevada ¹ | 103 | 901 | 245 | 966 |
| New Hampshire ¹ | 87 | 954 | 383 | 859 |
| New Jersey | 422 | 915 | 1,479 | 1,098 |
| New Mexico | 135 | 893 | 389 | 901 |
| New York | 2,061 | 932 | 4,901 | 1,106 |
| North Carolina | 495 | 898 | 1,651 | 934 |
| North Dakota ¹ | 58 | 904 | 276 | 808 |
| Ohio ¹ | 1,380 | 915 | 3,541 | 967 |
| Oklahoma ¹ | 180 | 902 | 583 | 832 |
| Oregon ¹ | 207 | 901 | 968 | 840 |
| Pennsylvania | 1,143 | 922 | 2,935 | 900 |
| Rhode Island | 89 | 932 | 357 | 987 |
| South Carolina | 306 | 900 | 900 | 908 |
| South Dakota | 95 | 897 | 506 | 761 |
| Tennessee | 535 | 902 | 1,485 | 1,069 |
| Texas | 1,146 | 899 | 3,249 | 912 |
| Utah ¹ | 160 | 895 | 418 | 853 |
| Vermont | 102 | 980 | 322 | 851 |
| Virginia ¹ | 502 | 909 | 1,311 | 887 |
| Washington | 663 | 927 | 1,777 | 1,010 |
| West Virginia | 160 | 923 | 378 | 1,116 |
| Wisconsin | 704 | 916 | 2,787 | 872 |
| Wyoming | 45 | 906 | 177 | 824 |
| Other: | | | | |
| Northern Mariana Islands | 2 | 914 | 5 | 832 |

¹ Initial Medicaid determinations are made by the state after identification of potentially eligible persons by SSA.

CONTACT: Clark Pickett (410) 965-9016 for further information.

8.A Medicare: Trust Funds

Table 8.A1.—Hospital Insurance, 1966–99

[Amounts in millions]

| Calendar year | Receipts | | | | | | | | Expenditures | | | | Trust fund assets at end of year |
|---------------|----------|---------------|----------------------------------|--|---|-----------------------|-----------------------------------|---|--------------|-------------------------------|-------------------------|-----------------------------|----------------------------------|
| | Total | Payroll taxes | Income from taxation of benefits | Transfers from Railroad Retirement account | Reimbursements from general revenues for— | | Premiums from voluntary enrollees | Interest on investments and other income ¹ | Total | Benefit payments ² | Administrative expenses | | |
| | | | | | Uninsured persons | Military wage credits | | | | | Amount ³ | Percent of benefit payments | |
| 1966..... | \$1,943 | \$1,858 | ... | \$16 | \$26 | \$11 | ... | \$32 | \$999 | \$891 | \$108 | 12.1 | \$944 |
| 1967..... | 3,559 | 3,152 | ... | 44 | 301 | 11 | ... | 51 | 3,430 | 3,353 | 77 | 2.3 | 1,073 |
| 1968..... | 5,287 | 4,116 | ... | 54 | 1,022 | 22 | ... | 74 | 4,277 | 4,179 | 99 | 2.4 | 2,083 |
| 1969..... | 5,279 | 4,473 | ... | 64 | 617 | 11 | ... | 113 | 4,857 | 4,739 | 118 | 2.5 | 2,505 |
| 1970..... | 5,979 | 4,881 | ... | 66 | 863 | 11 | ... | 158 | 5,281 | 5,124 | 157 | 3.1 | 3,202 |
| 1971..... | 5,732 | 4,921 | ... | 66 | 503 | 48 | ... | 193 | 5,900 | 5,751 | 150 | 2.6 | 3,034 |
| 1972..... | 6,403 | 5,731 | ... | 63 | 381 | 48 | ... | 180 | 6,503 | 6,318 | 185 | 2.9 | 2,935 |
| 1973..... | 10,821 | 9,944 | ... | 99 | 451 | 48 | \$2 | 278 | 7,289 | 7,057 | 232 | 3.3 | 6,467 |
| 1974..... | 12,024 | 10,844 | ... | 132 | 471 | 48 | 5 | 523 | 9,372 | 9,099 | 272 | 3.0 | 9,119 |
| 1975..... | 12,980 | 11,502 | ... | 138 | 621 | 48 | 7 | 664 | 11,581 | 11,315 | 266 | 2.4 | 10,517 |
| 1976..... | 13,766 | 12,727 | ... | 143 | (4) | 141 | 9 | 746 | 13,679 | 13,340 | 339 | 2.5 | 10,605 |
| 1977..... | 15,856 | 14,114 | ... | (5) | ⁴ 803 | ⁶ 143 | 12 | 784 | 16,019 | 15,737 | 283 | 1.8 | 10,442 |
| 1978..... | 19,213 | 17,324 | ... | ⁵ 214 | 688 | 141 | 13 | 834 | 18,178 | 17,682 | 496 | 2.8 | 11,477 |
| 1979..... | 22,825 | 20,768 | ... | 191 | 734 | 141 | 16 | 975 | 21,073 | 20,623 | 450 | 2.2 | 13,228 |
| 1980..... | 26,097 | 23,848 | ... | 244 | 697 | 141 | 18 | 1,149 | 25,577 | 25,064 | 512 | 2.0 | 13,749 |
| 1981..... | 35,725 | 32,959 | ... | 276 | 659 | 207 | 22 | 1,603 | 30,726 | 30,342 | 384 | 1.3 | 18,748 |
| 1982..... | 37,998 | 34,586 | ... | 351 | 808 | 207 | 24 | 2,022 | 36,144 | 35,631 | 513 | 1.4 | ⁷ 8,164 |
| 1983..... | 44,570 | 37,259 | ... | 358 | 878 | ⁸ 3,456 | 27 | 2,593 | 39,877 | 39,337 | 540 | 1.4 | 12,858 |
| 1984..... | 46,720 | 42,288 | ... | 351 | 752 | 250 | 33 | 3,046 | 43,887 | 43,257 | 629 | 1.5 | 15,691 |
| 1985..... | 51,397 | 47,576 | ... | 371 | 766 | ⁹ -719 | 41 | 3,362 | 48,414 | 47,580 | 834 | 1.8 | ⁷ 20,499 |
| 1986..... | 59,267 | 54,583 | ... | 364 | 566 | 91 | 43 | 3,619 | 50,422 | 49,758 | 664 | 1.3 | ⁷ 39,957 |
| 1987..... | 64,064 | 58,648 | ... | 368 | 447 | 94 | 38 | 4,469 | 50,289 | 49,496 | 793 | 1.6 | 53,732 |
| 1988..... | 69,239 | 62,449 | ... | 364 | 475 | 80 | 41 | 5,830 | 53,331 | 52,517 | 815 | 1.6 | 69,640 |
| 1989..... | 76,721 | 68,369 | ... | 379 | 515 | 86 | 55 | 7,317 | 60,803 | 60,011 | 792 | 1.3 | 85,558 |
| 1990..... | 80,372 | 72,013 | ... | 367 | 413 | ¹⁰ -993 | 122 | 8,451 | 66,997 | 66,239 | 758 | 1.1 | 98,933 |
| 1991..... | 88,839 | 77,851 | ... | 352 | 605 | 89 | 432 | 9,510 | 72,570 | 71,549 | 1,021 | 1.4 | 115,202 |
| 1992..... | 93,836 | 81,745 | ... | 374 | 621 | 86 | 522 | 10,487 | 85,015 | 83,895 | 1,121 | 1.3 | 124,022 |
| 1993..... | 98,187 | 84,133 | ... | 400 | 367 | 81 | 675 | ¹¹ 12,531 | 94,391 | 93,487 | 904 | 1.0 | 127,818 |
| 1994..... | 109,570 | 95,280 | \$1,639 | 413 | 506 | 80 | 907 | 10,745 | 104,545 | 103,282 | 1,263 | 1.2 | 132,844 |
| 1995..... | 115,027 | 98,421 | 3,913 | 396 | 462 | 61 | 954 | 10,820 | 117,604 | 116,368 | 1,236 | 1.1 | 130,267 |
| 1996..... | 124,603 | 110,585 | 4,069 | 401 | 419 | ¹² -2,293 | 1,199 | 10,222 | 129,929 | 128,632 | 1,297 | 1.0 | 124,942 |
| 1997..... | 130,154 | 114,670 | 3,558 | 419 | 481 | 70 | 1,319 | 9,637 | 139,452 | 137,762 | 1,690 | 1.2 | 115,643 |
| 1998..... | 140,547 | 124,317 | 5,067 | 419 | 34 | 67 | 1,316 | 9,327 | 135,771 | 133,990 | 1,782 | 1.3 | 120,419 |
| 1999..... | 151,593 | 132,306 | 6,552 | 430 | 652 | 67 | 1,447 | 10,139 | 130,632 | ¹³ 128,766 | 1,866 | 1.4 | 141,380 |

¹ Other income includes recoveries of amounts reimbursed from the trust fund which are not obligations of the trust fund, receipts from the fraud and abuse control program, and a small amount of miscellaneous income.

² Includes costs of Peer Review Organizations (beginning with the implementation of the Prospective Payment System on Oct. 1, 1983).

³ Includes costs of experiments and demonstration projects. Beginning in 1997, includes fraud and abuse control expenses, as provided for by P.L. 104-91.

⁴ No transfer was made in 1976 because of the change in transfer dates from December to March. The 1977 transfer was for benefits and administrative expenses during the 15-month period beginning July 1976 and ending September 1977.

⁵ No transfer was made in 1977 because of the change in transfer dates from August to June. The 1978 transfer was for contributions during the 15-month period beginning July 1976 and ending September 1977.

⁶ Includes \$2 million in reimbursements from general revenues for costs arising from the granting of deemed wage credits to persons of Japanese ancestry who were interned during World War II.

⁷ For 1982, assets exclude \$12,437 million loaned to the OASI Trust Fund under the interfund borrowing provisions of the law. Repayments of \$1,824 million and \$10,613 million were made in 1985 and 1986, respectively.

⁸ The lump-sum general revenue transfer, as provided for by section 151 of P.L. 98-21.

⁹ Includes the lump-sum general revenue adjustment of -\$805 million, as provided for by section 151 of P.L. 98-21.

¹⁰ Includes the lump-sum general revenue adjustment of -\$1,100 million, as provided for by section 151 of P.L. 98-21.

¹¹ Includes \$1,805 million transfer from the Supplementary Medical Insurance (SMI) catastrophic coverage reserve fund, as provided for by P.L. 102-394.

¹² Includes the lump-sum general revenue adjustment of -\$2,366 million, as provided for by section 151 of P.L. 98-21.

¹³ Includes monies transferred to the SMI Trust Fund for home health agency costs, as provided for by P.L. 105-33.

Note: Totals do not necessarily equal the sums of rounded components.

Source: 2000 Annual Report of the Board of Trustees of the Federal Hospital Insurance Trust Fund, table II.D2, and analogous tables from earlier Annual Reports.

CONTACT: John Wandishin (410) 786-6389 for further information.

Table 8.A2.—Supplementary Medical Insurance, 1966–99

[Amounts in millions]

| Calendar year | Receipts | | | | | | Expenditures | | | | Balance ¹ |
|---------------|---------------------|----------------------------|----------------------|---------------------|---------------------------------------|--|---------------------|----------------------|-------------------------|-----------------------------|----------------------------------|
| | Total | Premiums from participants | | | Government contributions ² | Interest and other income ³ | Total | Benefit payments | Administrative expenses | | Trust fund assets at end of year |
| | | Total | Aged | Disabled | | | | | Amount | Percent of benefit payments | |
| 1966..... | \$324 | \$322 | \$322 | ... | \$0 | \$2 | \$203 | \$128 | \$75 | 58.6 | \$122 |
| 1967..... | 1,597 | 640 | 640 | ... | 933 | 24 | 1,307 | 1,197 | 110 | 9.2 | 412 |
| 1968..... | 1,711 | 832 | 832 | ... | 858 | 21 | 1,702 | 1,518 | 184 | 12.1 | 421 |
| 1969..... | 1,839 | 914 | 914 | ... | 907 | 18 | 2,061 | 1,865 | 196 | 10.5 | 199 |
| 1970..... | 2,201 | 1,096 | 1,096 | ... | 1,093 | 12 | 2,212 | 1,975 | 237 | 12.0 | 188 |
| 1971..... | 2,639 | 1,302 | 1,302 | ... | 1,313 | 24 | 2,377 | 2,117 | 260 | 12.3 | 450 |
| 1972..... | 2,808 | 1,382 | 1,382 | ... | 1,389 | 37 | 2,614 | 2,325 | 289 | 12.4 | 643 |
| 1973..... | 3,312 | 1,550 | 1,491 | \$59 | 1,705 | 57 | 2,844 | 2,526 | 318 | 12.6 | 1,111 |
| 1974..... | 4,124 | 1,804 | 1,664 | 140 | 2,225 | 95 | 3,728 | 3,318 | 410 | 12.4 | 1,506 |
| 1975..... | 4,673 | 1,918 | 1,759 | 158 | 2,648 | 107 | 4,735 | 4,273 | 462 | 10.8 | 1,444 |
| 1976..... | 5,977 | 2,060 | 1,878 | 183 | 3,810 | 107 | 5,622 | 5,080 | 542 | 10.7 | 1,799 |
| 1977..... | 7,805 | 2,247 | 2,030 | 217 | 5,386 | 172 | 6,505 | 6,038 | 467 | 7.7 | 3,099 |
| 1978..... | 9,056 | 2,470 | 2,221 | 248 | 6,287 | 299 | 7,755 | 7,252 | 503 | 6.9 | 4,400 |
| 1979..... | 9,768 | 2,719 | 2,451 | 267 | 6,645 | 404 | 9,265 | 8,708 | 557 | 6.4 | 4,902 |
| 1980..... | 10,874 | 3,011 | 2,707 | 304 | 7,455 | 408 | 11,245 | 10,635 | 610 | 5.7 | 4,530 |
| 1981..... | 15,374 | ⁴ 3,722 | ⁴ 3,356 | ⁴ 366 | ⁴ 11,291 | 361 | 14,028 | 13,113 | 915 | 7.0 | 5,877 |
| 1982..... | 16,580 | ⁴ 3,697 | ⁴ 3,341 | ⁴ 356 | ⁴ 12,284 | 599 | 16,227 | 15,455 | 772 | 5.0 | 6,230 |
| 1983..... | 19,824 | 4,236 | 3,845 | 391 | 14,861 | 727 | 18,984 | 18,106 | 878 | 4.8 | 7,070 |
| 1984..... | 23,180 | 5,167 | 4,721 | 445 | 17,054 | 959 | 20,552 | 19,661 | 891 | 4.5 | 9,698 |
| 1985..... | 25,106 | 5,613 | 5,105 | 508 | 18,250 | 1,243 | 23,880 | 22,947 | 933 | 4.1 | 10,924 |
| 1986..... | 24,665 | 5,722 | 5,218 | 504 | 17,802 | 1,141 | 27,299 | 26,239 | 1,060 | 4.0 | 8,291 |
| 1987..... | 31,844 | ⁵ 7,409 | ⁵ 6,747 | ⁵ 661 | ⁵ 23,560 | 875 | 31,740 | 30,820 | 920 | 3.0 | 8,394 |
| 1988..... | 35,825 | ⁵ 8,761 | ⁵ 7,983 | ⁵ 778 | ⁵ 26,203 | 861 | 35,230 | 33,970 | 1,260 | 3.7 | 8,990 |
| 1989..... | ⁶ 44,349 | ^{6,7} 12,263 | 9,793 | 993 | 30,852 | ⁶ 1,234 | ⁶ 39,783 | 38,294 | ⁶ 1,489 | 3.9 | ⁶ 13,556 |
| 1990..... | 45,913 | 11,320 | 10,311 | 1,008 | 33,035 | 1,558 | 43,987 | 42,468 | 1,519 | 3.6 | 15,482 |
| 1991..... | 51,224 | 11,934 | 10,846 | 1,088 | 37,602 | 1,688 | 48,877 | 47,336 | 1,541 | 3.3 | 17,828 |
| 1992..... | 57,237 | ⁸ 14,077 | ⁸ 12,814 | ⁸ 1,263 | ⁸ 41,359 | 1,801 | 50,830 | 49,260 | 1,570 | 3.2 | 24,235 |
| 1993..... | 57,679 | ⁸ 14,193 | ⁸ 12,731 | ⁸ 1,462 | ⁸ 41,465 | 2,021 | 57,784 | ⁹ 55,784 | 2,000 | 3.7 | 24,131 |
| 1994..... | 55,607 | 17,386 | 15,569 | 1,817 | 36,203 | 2,018 | 60,317 | 58,618 | 1,699 | 2.9 | 19,422 |
| 1995..... | 60,306 | 19,717 | 17,651 | 2,066 | 39,007 | 1,582 | 66,599 | 64,972 | 1,627 | 2.5 | 13,130 |
| 1996..... | 85,609 | 18,763 | 16,654 | 2,109 | 65,035 | 1,811 | 70,408 | 68,598 | 1,810 | 2.6 | 28,332 |
| 1997..... | 81,924 | 19,289 | 17,079 | 2,210 | 60,171 | 2,464 | 74,124 | 72,757 | 1,368 | 1.9 | 36,131 |
| 1998..... | 87,711 | 20,933 | 18,594 | 2,338 | 64,068 | 2,711 | 77,630 | 76,125 | 1,505 | 2.0 | 46,212 |
| 1999..... | 80,902 | ¹⁰ 18,967 | ¹⁰ 16,604 | ¹⁰ 2,362 | ¹⁰ 59,095 | 2,841 | 82,327 | ¹¹ 80,724 | 1,603 | 2.0 | 44,787 |

¹ The financial status of the program depends on both the assets and the liabilities of the program.² General fund matching payments, plus certain interest-adjustment items.³ Other income includes recoveries of amounts reimbursed from the trust fund that are not obligations of the trust fund and other miscellaneous income.⁴ Section 708 of Title VII of the Social Security Act modified the provisions for the delivery of Social Security benefit checks when the regularly designated delivery day falls on a Saturday, Sunday, or legal public holiday. Delivery of benefit checks normally due January 1982 occurred on Dec. 31, 1981. Consequently, the SMI premiums withheld from the checks (\$264 million) and the associated general revenue contributions (\$883 million) were added to the SMI Trust Fund on Dec. 31, 1981. These amounts are excluded from the premium income and general revenue income for calendar year 1982.⁵ Delivery of benefit checks normally due January 1988 occurred on Dec. 31, 1987. Consequently, the SMI premiums withheld from the checks (\$692 million) and the associated general revenue contributions (\$2,178 million) were added to the SMI Trust Fund on Dec. 31, 1987. These amounts are excluded from the premium income and general revenue income for calendar year 1988; see footnote 4.⁶ Includes the impact of the Medicare Catastrophic Coverage Act of 1988 (P.L. 100-360).⁷ Catastrophic coverage premiums—\$1.5 billion—not distributed between aged and disabled enrollees are included in total.⁸ Delivery of benefit checks normally due January 1993 occurred on Dec. 31, 1992. Consequently, the SMI premiums withheld from the checks (\$1,089 million) and the associated general revenue contributions (\$3,175 million) were added to the SMI Trust Fund on Dec. 31, 1992. These amounts are excluded from the premium income and general revenue income for calendar year 1993; see footnote 4.⁹ Includes the impact of the transfer to the HI Trust Fund of the SMI catastrophic coverage reserve fund on Mar. 31, 1993, as specified in P.L. 102-394. Actual benefit payments for 1993 were \$53,979 million and the amount transferred was \$1,805 million.¹⁰ Delivery of benefit checks normally due January 1999 occurred on Dec. 31, 1998. Consequently, the SMI premiums withheld from the checks (\$1,512 million) and the associated general revenue contributions (\$4,711 million) were added to the SMI trust fund on December 31, 1998. These amounts are excluded from the premium income and general revenue income for calendar year 1999; see footnote 4.¹¹Benefit payments less monies transferred from the HI Trust Fund for home health agency costs, as provided for by P.L. 105-33.

Note: Totals do not necessarily equal the sums of rounded components.

Source: 2000 Annual Report of the Board of Trustees of the Federal Supplementary Medical Insurance Fund, table II.D2, analogous tables from earlier Annual Reports, and unpublished Treasury reports.

CONTACT: Carter Warfield (410) 786-6396 for further information.

8.B Medicare: Enrollment, Utilization, & Reimbursement

Table 8.B1.—Hospital Insurance and Supplementary Medical Insurance: Aged persons enrolled, served, and amount reimbursed, by type of coverage and service, 1967–98¹

| Type of coverage and service | 1967 | 1975 | 1980 | 1990 | 1996 | 1997 | 1998 | Average annual rate change (percent), 1967–98 |
|--|---------|----------|----------|----------|-----------|-----------|-----------|---|
| Persons enrolled (in thousands) | | | | | | | | |
| Hospital Insurance and/or Supplementary Medical Insurance..... | 19,521 | 22,790 | 25,515 | 30,948 | 33,424 | 33,630 | 33,802 | 1.9 |
| Hospital Insurance | 19,494 | 22,472 | 25,104 | 30,464 | 33,022 | 33,237 | 33,410 | 1.9 |
| Supplementary Medical Insurance | 17,893 | 21,945 | 24,680 | 29,685 | 31,984 | 32,164 | 32,308 | 2.1 |
| Persons served (in thousands) | | | | | | | | |
| Hospital Insurance and/or Supplementary Medical Insurance.... | 7,154 | 12,032 | 16,271 | 24,809 | 27,263 | 26,587 | 25,931 | 4.5 |
| Hospital Insurance | 3,960 | 4,963 | 6,024 | 6,367 | 7,139 | 7,360 | 6,840 | 1.9 |
| Inpatient hospital | 3,601 | 4,913 | 5,951 | 5,906 | 6,091 | 6,220 | 6,074 | 1.8 |
| skilled nursing services..... | 354 | 260 | 248 | 615 | 1,321 | 1,442 | 1,443 | 5.0 |
| Home health services ² | 126 | 329 | 675 | 1,818 | 3,290 | 3,483 | 32,641 | 11.1 |
| Supplementary Medical Insurance | 6,523 | 11,762 | 16,099 | 24,687 | 27,113 | 26,237 | 25,605 | 4.8 |
| Physicians' and other medical services..... | 6,415 | 11,396 | 15,627 | 24,193 | 26,432 | 25,707 | 25,083 | 4.8 |
| Outpatient services..... | 1,511 | 3,768 | 6,629 | 14,055 | 17,875 | 18,093 | 18,150 | 9.0 |
| Home health services ² | 118 | 161 | 302 | 38 | 45 | 47 | 1,339 | 8.7 |
| Persons served per 1,000 enrollees | | | | | | | | |
| Hospital Insurance and/or Supplementary Medical Insurance.... | 367 | 528 | 638 | 802 | 816 | 791 | 767 | 2.6 |
| Hospital Insurance | 203 | 221 | 240 | 209 | 216 | 221 | 205 | 0 |
| Inpatient hospital | 185 | 219 | 237 | 94 | 185 | 187 | 182 | -0.1 |
| skilled nursing services..... | 18 | 12 | 10 | 21 | 40 | 43 | 43 | 3.0 |
| Home health services ² | 7 | 15 | 27 | 60 | 100 | 105 | 379 | 8.7 |
| Supplementary Medical Insurance | 365 | 536 | 652 | 832 | 848 | 816 | 793 | 2.7 |
| Physicians' and other medical services..... | 359 | 519 | 633 | 815 | 826 | 799 | 776 | 2.7 |
| Outpatient services..... | 77 | 172 | 269 | 474 | 559 | 563 | 562 | 7.1 |
| Home health services ² | 7 | 7 | 12 | 1 | 1 | 2 | 41 | 6.3 |
| Amount reimbursed (in millions) | | | | | | | | |
| Hospital Insurance and/or Supplementary Medical Insurance.... | \$4,239 | \$12,689 | \$29,134 | \$88,778 | \$145,322 | \$152,772 | \$146,355 | 13.0 |
| Hospital Insurance | 2,967 | 9,209 | 20,353 | 54,244 | 95,404 | 101,027 | 90,511 | 12.5 |
| Inpatient hospital | 2,659 | 8,840 | 19,583 | 48,952 | 71,191 | 73,237 | 71,899 | 12.0 |
| skilled nursing services..... | 274 | 233 | 331 | 1,886 | 9,157 | 10,831 | 11,074 | 13.6 |
| Home health services ² | 26 | 136 | 440 | 3,406 | 15,056 | 16,960 | 37,538 | 24.5 |
| Supplementary Medical Insurance | 1,272 | 3,481 | 8,871 | 34,533 | 49,918 | 51,744 | 55,844 | 13.9 |
| Physicians' and other medical services..... | 1,224 | 3,050 | 7,361 | 27,379 | 36,865 | 38,206 | 38,685 | 12.6 |
| Outpatient services..... | 38 | 374 | 1,261 | 7,077 | 12,838 | 13,319 | 12,972 | 22.2 |
| Home health services ² | 17 | 56 | 159 | 78 | 215 | 219 | 4,187 | 20.9 |
| Amount reimbursed per person served | | | | | | | | |
| Hospital Insurance and/or Supplementary Medical Insurance.... | \$592 | \$1,055 | \$1,791 | \$3,578 | \$5,330 | \$5,746 | \$5,644 | 8.1 |
| Hospital Insurance | 749 | 1,855 | 3,379 | 8,520 | 13,363 | 13,726 | 13,233 | 10.4 |
| Inpatient hospital | 738 | 1,799 | 3,291 | 8,289 | 11,688 | 11,774 | 11,837 | 10.0 |
| skilled nursing services..... | 774 | 896 | 1,336 | 3,068 | 6,931 | 7,511 | 7,675 | 8.2 |
| Home health services ² | 204 | 413 | 652 | 1,874 | 4,577 | 4,869 | 32,855 | 9.5 |
| Supplementary Medical Insurance | 195 | 296 | 545 | 1,399 | 1,841 | 1,972 | 2,181 | 8.7 |
| Physicians' and other medical services..... | 191 | 268 | 471 | 1,132 | 1,395 | 1,486 | 1,542 | 7.5 |
| Outpatient services..... | 25 | 99 | 190 | 503 | 718 | 736 | 715 | 12.3 |
| Home health services ² | 145 | 347 | 526 | 2,033 | 4,815 | 4,606 | 3,126 | 11.2 |
| Amount reimbursed per enrollee | | | | | | | | |
| Hospital Insurance and/or Supplementary Medical Insurance.... | \$217 | \$557 | \$1,142 | \$2,869 | \$4,348 | \$4,543 | \$4,330 | 10.9 |
| Hospital Insurance | 152 | 410 | 811 | 1,781 | 2,899 | 3,040 | 2,709 | 10.4 |
| Inpatient hospital | 137 | 394 | 780 | 1,607 | 2,156 | 2,203 | 2,152 | 10.0 |
| skilled nursing services..... | 14 | 11 | 13 | 62 | 277 | 326 | 331 | 11.5 |
| Home health services ² | 1 | 6 | 18 | 112 | 456 | 510 | 3226 | 23.5 |
| Supplementary Medical Insurance | 71 | 159 | 356 | 1,163 | 1,561 | 1,609 | 1,728 | 11.6 |
| Physicians' and other medical services..... | 69 | 139 | 298 | 922 | 1,153 | 1,188 | 1,197 | 10.3 |
| Outpatient services..... | 2 | 17 | 51 | 238 | 401 | 414 | 402 | 20.1 |
| Home health services ² | 1 | 2 | 6 | 3 | 7 | 7 | 130 | 18.3 |

¹ Data for persons enrolled as of July 1 are 100 percent and include Health Maintenance Organization (HMO) beneficiaries. Calendar year utilization for persons served and amounts reimbursed are inflated to represent 100 percent and exclude HMO services.

² The Balanced Budget Act of 1997, enacted on Aug. 5, 1997, specified that effective January 1998, coverage for the majority of home health services not associated with a hospital or skilled nursing facility will be transferred from the Hospital Insurance (HI) program to Supplementary Medical Insurance (SMI) program. The HI program will cover the first 100 home health agency visits following a hospital or skilled nursing facility stay of at least 3 days. From July 1981 to December 1997, home health agency services have been almost exclusively provided by the HI program. For more information, refer to the 1998 HI and SMI Trust Fund Reports.

³ Hospice utilization is combined in the Part A home health services.

8.B Medicare: Enrollment, Utilization, & Reimbursement

Table 8.B2.—Hospital Insurance and Supplementary Medical Insurance: Disabled persons enrolled, served, and amount reimbursed, by type of coverage and service, 1974–98¹

| Type of coverage and service | 1974 | 1975 | 1980 | 1990 | 1996 | 1997 | 1998 | Average annual rate change (percent), 1974–98 |
|---|---------|---------|----------|----------|----------|----------|----------|---|
| Persons enrolled (in thousands) | | | | | | | | |
| Hospital Insurance and/ or Supplementary Medical Insurance... | 1,928 | 2,168 | 3,171 | 3,255 | 4,640 | 4,815 | 5,023 | 4.4 |
| Hospital Insurance | 1,928 | 2,168 | 3,171 | 3,255 | 4,640 | 4,815 | 5,023 | 4.4 |
| Supplementary Medical Insurance | 1,745 | 1,959 | 2,883 | 2,943 | 4,155 | 4,296 | 4,472 | 4.4 |
| Persons served (in thousands) | | | | | | | | |
| Hospital Insurance and/ or Supplementary Medical Insurance... | 792 | 975 | 2,287 | 2,390 | 3,476 | 3,547 | 3,641 | 7.2 |
| Hospital Insurance | 400 | 475 | 659 | 680 | 964 | 986 | 961 | 4.1 |
| Inpatient hospital | 397 | 472 | 628 | 644 | 868 | 887 | 899 | 3.8 |
| Skilled nursing services | 8 | 8 | 23 | 23 | 63 | 73 | 75 | 10.7 |
| Home health services ² | 15 | 22 | 105 | 122 | 293 | 304 | 225 | 13.1 |
| Supplementary Medical Insurance | 740 | 924 | 2,263 | 2,365 | 3,442 | 3,499 | 3,596 | 7.5 |
| Physicians' and other medical services | 691 | 865 | 2,159 | 2,249 | 3,315 | 3,363 | 3,452 | 7.6 |
| Outpatient services | 296 | 399 | 1,415 | 1,496 | 2,407 | 2,510 | 2,619 | 10.4 |
| Home health services ² | 9 | 13 | (3) | (3) | (3) | (3) | 131 | 12.9 |
| Persons served per 1,000 enrollees | | | | | | | | |
| Hospital Insurance and/ or Supplementary Medical Insurance... | 411 | 450 | 721 | 734 | 749 | 737 | 725 | 2.6 |
| Hospital Insurance | 208 | 219 | 208 | 209 | 208 | 205 | 191 | -0.4 |
| Inpatient hospital | 206 | 218 | 198 | 198 | 187 | 184 | 179 | -0.6 |
| Skilled nursing services | 4 | 4 | 7 | 7 | 14 | 15 | 15 | 6.2 |
| Home health services ² | 8 | 10 | 33 | 38 | 63 | 63 | 49 | 8.6 |
| Supplementary Medical Insurance | 424 | 471 | 785 | 804 | 828 | 814 | 804 | 3.0 |
| Physicians' and other medical services | 396 | 442 | 749 | 764 | 798 | 783 | 772 | 3.1 |
| Outpatient services | 170 | 204 | 491 | 508 | 579 | 584 | 586 | 5.8 |
| Home health services ² | 5 | 7 | (3) | (3) | (3) | (3) | 29 | 8.3 |
| Amount reimbursed (in millions) | | | | | | | | |
| Hospital Insurance and/ or Supplementary Medical Insurance... | \$1,049 | \$1,509 | \$10,364 | \$11,239 | \$22,647 | \$23,796 | \$23,855 | 15.3 |
| Hospital Insurance | 694 | 987 | 6,253 | 6,694 | 13,790 | 14,383 | 13,624 | 14.5 |
| Inpatient hospital | 681 | 968 | 5,936 | 6,346 | 11,848 | 12,177 | 12,342 | 14.1 |
| Skilled nursing services | 7 | 9 | 143 | 85 | 464 | 564 | 603 | 22.5 |
| Home health services ² | 6 | 10 | 173 | 264 | 1,478 | 1,641 | 678 | 28.4 |
| Supplementary Medical Insurance | 355 | 522 | 4,111 | 4,545 | 8,858 | 9,414 | 10,231 | 16.5 |
| Physicians' and other medical services | 206 | 295 | 2,623 | 2,831 | 5,125 | 5,474 | 5,749 | 16.3 |
| Outpatient services | 145 | 221 | 1,488 | 1,714 | 3,733 | 3,940 | 3,994 | 16.3 |
| Home health services ² | 3 | 5 | (3) | (3) | (3) | (3) | 488 | (4) |
| Amount reimbursed per person served | | | | | | | | |
| Hospital Insurance and/ or Supplementary Medical Insurance... | \$1,324 | \$1,548 | \$4,531 | \$4,703 | \$6,515 | \$6,710 | \$6,552 | 7.5 |
| Hospital Insurance | 1,735 | 2,077 | 9,482 | 9,847 | 14,306 | 14,582 | 14,170 | 10.0 |
| Inpatient hospital | 1,714 | 2,051 | 9,455 | 9,849 | 13,649 | 13,731 | 13,722 | 9.9 |
| Skilled nursing services | 936 | 1,049 | 6,107 | 3,702 | 7,336 | 7,785 | 8,066 | 10.3 |
| Home health services ² | 399 | 478 | 1,645 | 2,156 | 5,052 | 5,395 | 3,014 | 9.6 |
| Supplementary Medical Insurance | 479 | 565 | 1,817 | 1,922 | 2,574 | 2,691 | 2,845 | 8.4 |
| Physicians' and other medical services | 298 | 341 | 1,215 | 1,259 | 1,546 | 1,628 | 1,666 | 8.1 |
| Outpatient services | 490 | 554 | 1,051 | 1,146 | 1,551 | 1,569 | 1,525 | 5.3 |
| Home health services ² | 345 | 420 | 230 | 517 | 1,235 | 1,046 | 3,732 | 11.4 |
| Amount reimbursed per enrollee | | | | | | | | |
| Hospital Insurance and/ or Supplementary Medical Insurance... | \$544 | \$696 | \$3,268 | \$3,453 | \$4,881 | \$4,942 | \$4,749 | 10.4 |
| Hospital Insurance | 360 | 455 | 1,972 | 2,057 | 2,972 | 2,987 | 2,712 | 9.6 |
| Inpatient hospital | 353 | 446 | 1,872 | 1,950 | 2,553 | 2,529 | 2,457 | 9.2 |
| Skilled nursing services | 4 | 4 | 45 | 26 | 100 | 117 | 120 | 16.7 |
| Home health services ² | 3 | 5 | 55 | 81 | 319 | 341 | 135 | 18.9 |
| Supplementary Medical Insurance | 208 | 266 | 1,426 | 1,544 | 2,132 | 2,191 | 2,288 | 11.5 |
| Physicians' and other medical services | 118 | 151 | 910 | 962 | 1,233 | 1,247 | 1,285 | 11.5 |
| Outpatient services | 83 | 113 | 516 | 582 | 898 | 917 | 893 | 11.4 |
| Home health services ² | 2 | 3 | (3) | (3) | (3) | (3) | 109 | 19.9 |

¹ Data for persons enrolled as of July 1 are 100 percent and include Health Maintenance Organization (HMO) beneficiaries. Calendar year utilization for persons served and amounts reimbursed are inflated to represent 100 percent and exclude HMO services.

² The Omnibus Reconciliation Act of 1980 (P.L. 96-499) eliminated the 100-visit limit on home health services and the 3-day prior hospitalization requirement.

³ Sample population too small to yield valid calculated results.

⁴ Sample population too small to yield for further information.

8.B Medicare: Enrollment, Utilization, & Reimbursement

Table 8.B3.—Hospital Insurance: Number of enrollees, by state, July 1, 1966–99

[In thousands]

| Census division and state | Aged | | | | | | | | | |
|----------------------------------|-------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| | 1966 ¹ | 1967 | 1970 | 1980 | 1990 | 1995 | 1996 | 1997 | 1998 | 1999 |
| Total..... | 19,082 | 19,494 | 20,361 | 25,515 | 30,948 | 33,142 | 38,064 | 33,630 | 33,802 | 33,929 |
| United States ² | 18,798 | 19,189 | 20,015 | 25,027 | 30,350 | 32,492 | 37,269 | 32,958 | 33,120 | 33,240 |
| New England..... | 1,233 | 1,248 | 1,275 | 1,506 | 1,734 | 1,816 | 2,067 | 1,826 | 1,827 | 1,829 |
| Connecticut..... | 273 | 278 | 288 | 362 | 436 | 455 | 457 | 456 | 456 | 456 |
| Maine..... | 116 | 117 | 120 | 142 | 165 | 174 | 176 | 177 | 178 | 179 |
| Massachusetts..... | 619 | 625 | 632 | 715 | 795 | 825 | 828 | 828 | 827 | 826 |
| New Hampshire..... | 77 | 79 | 82 | 103 | 126 | 139 | 140 | 142 | 143 | 145 |
| Rhode Island..... | 100 | 101 | 105 | 125 | 145 | 149 | 149 | 149 | 148 | 148 |
| Vermont..... | 48 | 48 | 50 | 59 | 68 | 72 | 73 | 74 | 74 | 75 |
| Middle Atlantic..... | 3,788 | 3,833 | 3,928 | 4,496 | 5,084 | 5,267 | 5,903 | 5,262 | 5,259 | 5,264 |
| New Jersey..... | 655 | 666 | 693 | 851 | 1,006 | 1,058 | 1,062 | 1,063 | 1,064 | 1,065 |
| New York..... | 1,903 | 1,924 | 1,962 | 2,128 | 2,280 | 2,328 | 2,325 | 2,320 | 2,320 | 2,334 |
| Pennsylvania..... | 1,230 | 1,244 | 1,273 | 1,516 | 1,798 | 1,881 | 1,883 | 1,878 | 1,874 | 1,865 |
| East North Central..... | 3,685 | 3,732 | 3,825 | 4,462 | 5,224 | 5,500 | 6,261 | 5,523 | 5,527 | 5,526 |
| Illinois..... | 1,064 | 1,076 | 1,094 | 1,238 | 1,401 | 1,446 | 1,444 | 1,441 | 1,440 | 1,437 |
| Indiana..... | 477 | 483 | 494 | 579 | 685 | 725 | 728 | 730 | 732 | 732 |
| Michigan..... | 726 | 737 | 764 | 916 | 1,101 | 1,177 | 1,183 | 1,188 | 1,191 | 1,194 |
| Ohio..... | 966 | 977 | 995 | 1,162 | 1,387 | 1,471 | 1,475 | 1,476 | 1,476 | 1,474 |
| Wisconsin..... | 453 | 460 | 476 | 567 | 650 | 683 | 686 | 687 | 689 | 689 |
| West North Central..... | 1,862 | 1,889 | 1,926 | 2,186 | 2,424 | 2,510 | 2,808 | 2,514 | 2,515 | 2,513 |
| Iowa..... | 347 | 350 | 354 | 387 | 422 | 432 | 431 | 430 | 429 | 427 |
| Kansas..... | 259 | 262 | 268 | 304 | 337 | 348 | 348 | 348 | 348 | 347 |
| Minnesota..... | 396 | 402 | 413 | 479 | 544 | 570 | 573 | 575 | 577 | 579 |
| Missouri..... | 540 | 549 | 559 | 639 | 706 | 733 | 734 | 734 | 735 | 734 |
| Nebraska..... | 178 | 180 | 184 | 205 | 221 | 228 | 228 | 228 | 227 | 227 |
| North Dakota..... | 65 | 65 | 68 | 81 | 91 | 94 | 94 | 93 | 93 | 93 |
| South Dakota..... | 78 | 80 | 81 | 91 | 102 | 106 | 106 | 106 | 106 | 106 |
| South Atlantic..... | 2,544 | 2,644 | 2,870 | 4,179 | 5,536 | 6,091 | 7,070 | 6,250 | 6,307 | 6,330 |
| Delaware..... | 42 | 43 | 45 | 59 | 80 | 90 | 92 | 93 | 95 | 96 |
| District of Columbia..... | 67 | 67 | 66 | 71 | 71 | 70 | 68 | 67 | 67 | 66 |
| Florida..... | 757 | 807 | 931 | 1,579 | 2,174 | 2,396 | 2,434 | 2,460 | 2,477 | 2,473 |
| Georgia..... | 336 | 347 | 365 | 499 | 636 | 700 | 710 | 721 | 730 | 736 |
| Maryland..... | 265 | 274 | 291 | 381 | 496 | 542 | 549 | 554 | 559 | 562 |
| North Carolina..... | 375 | 387 | 416 | 588 | 786 | 878 | 892 | 906 | 917 | 925 |
| South Carolina..... | 176 | 181 | 193 | 279 | 383 | 428 | 435 | 443 | 449 | 454 |
| Virginia..... | 334 | 344 | 364 | 490 | 645 | 714 | 724 | 733 | 742 | 748 |
| West Virginia..... | 191 | 193 | 199 | 233 | 264 | 274 | 274 | 273 | 272 | 270 |
| East South Central..... | 1,190 | 1,221 | 1,276 | 1,613 | 1,887 | 2,000 | 2,437 | 2,028 | 2,035 | 2,041 |
| Alabama..... | 299 | 309 | 326 | 428 | 508 | 541 | 546 | 549 | 551 | 553 |
| Kentucky..... | 324 | 331 | 340 | 402 | 459 | 482 | 484 | 486 | 487 | 488 |
| Mississippi..... | 210 | 215 | 224 | 280 | 313 | 325 | 327 | 328 | 328 | 328 |
| Tennessee..... | 357 | 366 | 386 | 503 | 607 | 652 | 659 | 665 | 669 | 672 |
| West South Central..... | 1,667 | 1,719 | 1,821 | 2,363 | 2,880 | 3,120 | 3,632 | 3,187 | 3,211 | 3,232 |
| Arkansas..... | 220 | 226 | 237 | 303 | 343 | 356 | 357 | 358 | 357 | 358 |
| Louisiana..... | 280 | 289 | 304 | 380 | 460 | 488 | 491 | 494 | 495 | 495 |
| Oklahoma..... | 277 | 284 | 296 | 361 | 412 | 432 | 433 | 434 | 435 | 436 |
| Texas..... | 890 | 920 | 985 | 1,318 | 1,665 | 1,845 | 1,874 | 1,901 | 1,924 | 1,943 |
| Mountain..... | 623 | 644 | 698 | 1,043 | 1,490 | 1,726 | 2,013 | 1,806 | 1,839 | 1,863 |
| Arizona..... | 127 | 135 | 158 | 295 | 456 | 536 | 551 | 562 | 573 | 577 |
| Colorado..... | 177 | 181 | 189 | 244 | 324 | 367 | 376 | 383 | 389 | 395 |
| Idaho..... | 64 | 66 | 69 | 95 | 121 | 134 | 136 | 138 | 140 | 142 |
| Montana..... | 67 | 68 | 70 | 85 | 106 | 114 | 116 | 116 | 117 | 118 |
| Nevada..... | 25 | 27 | 31 | 65 | 128 | 172 | 180 | 188 | 195 | 200 |
| New Mexico..... | 63 | 66 | 73 | 114 | 160 | 182 | 186 | 190 | 193 | 196 |
| Utah..... | 69 | 71 | 77 | 108 | 147 | 168 | 171 | 174 | 176 | 178 |
| Wyoming..... | 29 | 30 | 31 | 38 | 47 | 54 | 54 | 55 | 56 | 57 |
| Pacific..... | 2,190 | 2,250 | 2,389 | 3,157 | 4,082 | 4,444 | 5,060 | 4,548 | 4,586 | 4,630 |
| Alaska..... | 6 | 6 | 7 | 11 | 22 | 28 | 29 | 31 | 32 | 33 |
| California..... | 1,634 | 6,181 | 1,788 | 2,346 | 2,990 | 3,241 | 3,286 | 3,320 | 3,348 | 3,385 |
| Hawaii..... | 38 | 40 | 45 | 74 | 118 | 138 | 141 | 144 | 146 | 148 |
| Oregon..... | 208 | 214 | 226 | 300 | 390 | 422 | 425 | 426 | 428 | 429 |
| Washington..... | 304 | 309 | 323 | 426 | 562 | 614 | 622 | 627 | 632 | 635 |
| Residence unknown..... | 15 | 9 | 9 | 22 | 10 | 18 | 16 | 15 | 14 | 12 |
| Outlying areas..... | 145 | 154 | 178 | 270 | 344 | 383 | 391 | 398 | 404 | 404 |
| Puerto Rico..... | 141 | 150 | 174 | 263 | 337 | 367 | 375 | 381 | 381 | 393 |
| Virgin Islands..... | 2 | 3 | 3 | 4 | 6 | 8 | 8 | 8 | 8 | 9 |
| Other..... | 1 | 2 | 2 | 3 | 1 | 8 | 8 | 9 | 9 | 2 |
| Foreign countries..... | 140 | 151 | 168 | 217 | 254 | 268 | 271 | 275 | 277 | 280 |

See footnotes at end of table.

8.B Medicare: Enrollment, Utilization, & Reimbursement

Table 8.B3.—Hospital Insurance: Number of enrollees, by state, July 1, 1966–99—Continued

[In thousands]

| Census division and state | Disabled | | | | | | | |
|----------------------------------|-------------------|-------|-------|-------|-------|-------|-------|-------|
| | 1975 ¹ | 1980 | 1990 | 1995 | 1996 | 1997 | 1998 | 1999 |
| Total | 2,168 | 2,963 | 3,255 | 4,393 | 4,640 | 4,815 | 5,023 | 5,212 |
| United States ² | 2,110 | 2,863 | 3,148 | 4,266 | 4,507 | 4,675 | 4,878 | 5,062 |
| New England..... | 105 | 141 | 156 | 228 | 243 | 254 | 266 | 277 |
| Connecticut..... | 24 | 31 | 33 | 47 | 49 | 51 | 54 | 56 |
| Maine..... | 12 | 16 | 18 | 27 | 29 | 31 | 33 | 35 |
| Massachusetts..... | 48 | 64 | 72 | 108 | 115 | 119 | 124 | 128 |
| New Hampshire..... | 7 | 9 | 11 | 17 | 19 | 20 | 21 | 22 |
| Rhode Island..... | 10 | 14 | 14 | 19 | 20 | 21 | 22 | 23 |
| Vermont..... | 4 | 7 | 7 | 10 | 11 | 12 | 12 | 13 |
| Middle Atlantic..... | 358 | 493 | 473 | 603 | 633 | 657 | 685 | 713 |
| New Jersey..... | 64 | 91 | 86 | 110 | 115 | 119 | 124 | 130 |
| New York..... | 170 | 237 | 229 | 302 | 319 | 331 | 346 | 360 |
| Pennsylvania..... | 124 | 165 | 158 | 190 | 199 | 206 | 215 | 223 |
| East North Central..... | 365 | 486 | 561 | 715 | 744 | 758 | 782 | 807 |
| Illinois..... | 87 | 113 | 132 | 172 | 179 | 181 | 186 | 192 |
| Indiana..... | 46 | 63 | 77 | 99 | 103 | 105 | 109 | 113 |
| Michigan..... | 91 | 118 | 132 | 170 | 177 | 181 | 188 | 195 |
| Ohio..... | 102 | 141 | 156 | 196 | 203 | 207 | 213 | 219 |
| Wisconsin..... | 39 | 50 | 64 | 79 | 81 | 83 | 86 | 88 |
| West North Central..... | 142 | 180 | 211 | 280 | 295 | 305 | 317 | 328 |
| Iowa..... | 24 | 29 | 34 | 43 | 44 | 46 | 47 | 49 |
| Kansas..... | 17 | 22 | 26 | 35 | 38 | 39 | 41 | 42 |
| Minnesota..... | 28 | 35 | 44 | 60 | 63 | 64 | 67 | 69 |
| Missouri..... | 51 | 67 | 75 | 100 | 106 | 111 | 115 | 120 |
| Nebraska..... | 11 | 14 | 16 | 22 | 23 | 24 | 24 | 25 |
| North Dakota..... | 5 | 6 | 7 | 9 | 9 | 10 | 10 | 10 |
| South Dakota..... | 6 | 7 | 8 | 11 | 12 | 12 | 12 | 13 |
| South Atlantic..... | 384 | 545 | 607 | 834 | 892 | 940 | 990 | 1,034 |
| Delaware..... | 5 | 7 | 8 | 11 | 12 | 12 | 13 | 14 |
| District of Columbia..... | 7 | 8 | 7 | 8 | 9 | 9 | 9 | 9 |
| Florida..... | 92 | 147 | 165 | 232 | 251 | 267 | 284 | 298 |
| Georgia..... | 61 | 88 | 96 | 134 | 142 | 148 | 155 | 161 |
| Maryland..... | 29 | 41 | 46 | 60 | 63 | 66 | 69 | 72 |
| North Carolina..... | 65 | 91 | 106 | 149 | 159 | 168 | 178 | 186 |
| South Carolina..... | 37 | 51 | 59 | 81 | 87 | 92 | 96 | 101 |
| Virginia..... | 50 | 68 | 77 | 105 | 111 | 117 | 122 | 128 |
| West Virginia..... | 36 | 43 | 44 | 55 | 58 | 60 | 63 | 65 |
| East South Central..... | 184 | 246 | 287 | 397 | 422 | 441 | 462 | 480 |
| Alabama..... | 49 | 63 | 74 | 101 | 108 | 113 | 118 | 123 |
| Kentucky..... | 47 | 62 | 75 | 105 | 112 | 117 | 123 | 128 |
| Mississippi..... | 34 | 46 | 53 | 72 | 76 | 80 | 83 | 86 |
| Tennessee..... | 55 | 76 | 85 | 119 | 127 | 132 | 138 | 143 |
| West South Central..... | 214 | 288 | 317 | 452 | 477 | 497 | 514 | 528 |
| Arkansas..... | 34 | 45 | 48 | 67 | 70 | 73 | 76 | 78 |
| Louisiana..... | 47 | 63 | 71 | 93 | 97 | 99 | 101 | 103 |
| Oklahoma..... | 32 | 41 | 39 | 56 | 60 | 63 | 65 | 67 |
| Texas..... | 102 | 139 | 159 | 236 | 251 | 262 | 272 | 280 |
| Mountain..... | 78 | 112 | 148 | 228 | 243 | 255 | 267 | 276 |
| Arizona..... | 21 | 34 | 42 | 66 | 71 | 74 | 78 | 81 |
| Colorado..... | 17 | 24 | 34 | 54 | 57 | 60 | 62 | 64 |
| Idaho..... | 7 | 9 | 11 | 16 | 17 | 18 | 19 | 20 |
| Montana..... | 7 | 9 | 12 | 16 | 16 | 17 | 17 | 18 |
| Nevada..... | 5 | 8 | 13 | 22 | 24 | 26 | 28 | 29 |
| New Mexico..... | 11 | 15 | 19 | 28 | 30 | 31 | 32 | 33 |
| Utah..... | 7 | 9 | 13 | 20 | 21 | 21 | 22 | 23 |
| Wyoming..... | 2 | 3 | 4 | 7 | 7 | 7 | 8 | 8 |
| Pacific..... | 274 | 367 | 388 | 529 | 556 | 569 | 593 | 618 |
| Alaska..... | 1 | 2 | 3 | 5 | 6 | 6 | 6 | 7 |
| California..... | 210 | 284 | 289 | 392 | 411 | 418 | 435 | 452 |
| Hawaii..... | 5 | 7 | 9 | 11 | 12 | 12 | 13 | 14 |
| Oregon..... | 25 | 31 | 34 | 47 | 49 | 51 | 53 | 55 |
| Washington..... | 32 | 43 | 53 | 74 | 79 | 82 | 86 | 90 |
| Residence unknown..... | 7 | 4 | 2 | 1 | 1 | 1 | 1 | 1 |
| Outlying areas..... | 49 | 88 | 93 | 112 | 118 | 124 | 130 | 134 |
| Puerto Rico..... | 49 | 88 | 92 | 110 | 116 | 122 | 127 | 132 |
| Virgin Islands..... | (3) | (3) | 1 | 1 | 1 | 1 | 1 | 1 |
| Other..... | (3) | (3) | (3) | 1 | 1 | 1 | 2 | 1 |
| Foreign countries..... | 9 | 12 | 14 | 14 | 15 | 15 | 15 | 14 |

¹ Medicare coverage for the aged became effective July 1, 1966. Medicare coverage for the disabled was implemented under Medicare July 1, 1973.

² Represents those in the 50 states, District of Columbia, and with residence unknown.

³ Data not available.

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8.B Medicare: Enrollment, Utilization, & Reimbursement

Table 8.B4.—Hospital Insurance and Supplementary Medical Insurance: Number of persons aged 65 or older enrolled, by age, sex, and race, selected years July 1, 1980–99

[In thousands]

| Age, sex, and race | 1980 | 1985 | 1990 | 1995 | 1996 | 1997 | 1998 | 1999 |
|---|--------|--------|--------|--------|--------|--------|--------|--------|
| Hospital and/or Supplementary Medical Insurance | | | | | | | | |
| Total | 25,515 | 28,176 | 30,948 | 33,142 | 33,424 | 33,630 | 33,802 | 33,929 |
| Age: | | | | | | | | |
| 65–69 | 8,459 | 8,956 | 9,695 | 9,517 | 9,445 | 9,317 | 9,184 | 9,077 |
| 70–74 | 6,756 | 7,441 | 7,951 | 8,756 | 8,745 | 8,737 | 8,725 | 8,656 |
| 75–79 | 4,809 | 5,453 | 6,058 | 6,563 | 6,749 | 6,932 | 7,055 | 7,232 |
| 80–84 | 3,081 | 3,463 | 3,957 | 4,470 | 4,554 | 4,619 | 4,707 | 4,735 |
| 85 or older | 2,410 | 2,861 | 3,286 | 3,837 | 3,930 | 4,025 | 4,130 | 4,229 |
| Sex: | | | | | | | | |
| Men | 10,268 | 11,282 | 12,416 | 13,434 | 13,583 | 13,701 | 13,806 | 13,900 |
| Women | 15,247 | 16,894 | 18,532 | 19,708 | 19,841 | 19,929 | 19,996 | 20,029 |
| Race: | | | | | | | | |
| White | 22,534 | 24,745 | 26,855 | 29,011 | 29,177 | 29,215 | 29,288 | 29,311 |
| All other races | 2,257 | 2,585 | 3,114 | 3,253 | 3,374 | 3,139 | 3,259 | 4,431 |
| Unknown | 724 | 846 | 979 | 878 | 873 | 1,276 | 1,255 | 187 |
| Hospital Insurance | | | | | | | | |
| Total | 25,104 | 27,683 | 30,464 | 32,742 | 33,022 | 33,237 | 33,410 | 33,516 |
| Age: | | | | | | | | |
| 65–69 | 8,302 | 8,818 | 9,565 | 9,411 | 9,342 | 9,222 | 9,093 | 8,984 |
| 70–74 | 6,592 | 7,292 | 7,829 | 8,652 | 8,642 | 8,636 | 8,626 | 8,552 |
| 75–79 | 4,731 | 5,315 | 5,947 | 6,483 | 6,666 | 6,847 | 6,968 | 7,138 |
| 80–84 | 3,072 | 3,403 | 3,872 | 4,409 | 4,495 | 4,561 | 4,649 | 4,674 |
| 85 or older | 2,407 | 2,854 | 3,252 | 3,787 | 3,877 | 3,971 | 4,074 | 4,168 |
| Sex: | | | | | | | | |
| Men | 10,156 | 11,146 | 12,280 | 13,310 | 13,458 | 13,579 | 13,684 | 13,770 |
| Women | 14,948 | 16,536 | 18,184 | 19,431 | 19,563 | 19,658 | 19,726 | 19,746 |
| Race: | | | | | | | | |
| White | 22,244 | 24,424 | 26,591 | 28,822 | 28,992 | 29,036 | 29,111 | 29,131 |
| All other races | 2,160 | 2,444 | 2,931 | 3,127 | 3,236 | 3,043 | 3,151 | 4,206 |
| Unknown | 699 | 815 | 942 | 792 | 793 | 1,158 | 1,148 | 179 |
| Supplementary Medical Insurance | | | | | | | | |
| Total | 24,680 | 27,311 | 29,686 | 31,742 | 31,984 | 32,164 | 32,308 | 32,403 |
| Age: | | | | | | | | |
| 65–69 | 8,156 | 8,607 | 9,008 | 8,830 | 8,742 | 8,605 | 10,205 | 8,349 |
| 70–74 | 6,570 | 7,277 | 7,740 | 8,430 | 8,412 | 8,402 | 6,649 | 8,315 |
| 75–79 | 4,684 | 5,333 | 5,942 | 6,431 | 6,604 | 6,772 | 6,881 | 7,043 |
| 80–84 | 2,981 | 3,381 | 3,879 | 4,392 | 4,476 | 4,541 | 4,627 | 4,651 |
| 85 or older | 2,289 | 2,712 | 3,118 | 3,659 | 3,751 | 3,845 | 3,946 | 4,042 |
| Sex: | | | | | | | | |
| Men | 9,868 | 10,852 | 11,758 | 12,694 | 12,818 | 12,919 | 13,007 | 13,079 |
| Women | 14,813 | 16,459 | 17,927 | 19,048 | 19,166 | 19,245 | 19,302 | 19,324 |
| Race: | | | | | | | | |
| White | 21,876 | 24,060 | 25,849 | 27,899 | 28,035 | 28,061 | 28,115 | 28,115 |
| All other races | 2,114 | 2,441 | 2,910 | 3,028 | 3,136 | 2,914 | 3,020 | 4,126 |
| Unknown | 691 | 810 | 927 | 815 | 813 | 1,190 | 1,173 | 162 |

CONTACT: Maria Diacogiannis (410) 786-0178 for further information.

8.B Medicare: Enrollment, Utilization, & Reimbursement

Table 8.B5.—Hospital Insurance and Supplementary Medical Insurance: Number of disabled persons and persons with end stage renal disease under age 65 enrolled, by age, sex, and race, selected years July 1, 1980–99

| Age, sex, and race | 1980 | | 1990 | | 1995 | | 1998 | | 1999 | |
|---|-----------|------------------------------|-----------|------------------------------|-----------|------------------------------|-----------|------------------------------|-----------|------------------------------|
| | Total | End stage renal disease only | Total | End stage renal disease only | Total | End stage renal disease only | Total | End stage renal disease only | Total | End stage renal disease only |
| Hospital Insurance and/or Supplementary Medical Insurance | | | | | | | | | | |
| Total | 2,963,175 | 28,334 | 3,255,007 | 64,692 | 4,393,294 | 70,526 | 5,022,817 | 77,395 | 5,211,634 | 67,058 |
| Age: | | | | | | | | | | |
| Under 35 | 371,204 | 8,773 | 483,265 | 16,603 | 587,709 | 15,942 | 558,419 | 16,234 | 542,507 | 12,792 |
| 35–44 | 369,460 | 5,188 | 654,957 | 14,159 | 973,328 | 15,149 | 1,093,963 | 16,350 | 1,117,360 | 14,222 |
| 45–54 | 657,486 | 6,977 | 741,200 | 15,800 | 1,187,995 | 19,473 | 1,453,359 | 22,231 | 1,539,116 | 20,337 |
| 55–64 | 1,565,025 | 7,396 | 1,375,585 | 18,130 | 1,644,262 | 19,962 | 1,917,076 | 22,580 | 2,012,651 | 19,707 |
| Sex: | | | | | | | | | | |
| Men | 1,870,558 | 14,547 | 2,042,944 | 33,647 | 2,627,807 | 36,279 | 2,885,653 | 40,371 | 2,959,769 | 35,798 |
| Women | 1,092,617 | 13,787 | 1,212,063 | 31,045 | 1,765,487 | 34,247 | 2,137,164 | 37,024 | 2,251,865 | 31,260 |
| Race: | | | | | | | | | | |
| White | 2,422,253 | 19,232 | 2,480,767 | 35,638 | 3,216,249 | 34,418 | 3,622,218 | 35,791 | 3,734,108 | 28,574 |
| All other races | 486,677 | 7,907 | 712,315 | 26,477 | 985,924 | 31,407 | 1,141,214 | 35,397 | 1,445,265 | 37,603 |
| Unknown | 54,245 | 1,195 | 61,925 | 2,577 | 191,121 | 4,701 | 259,385 | 6,207 | 32,261 | 881 |
| Hospital Insurance | | | | | | | | | | |
| Total | 2,963,156 | 28,334 | 3,254,983 | 64,677 | 4,393,287 | 70,526 | 5,022,811 | 77,394 | 5,211,162 | 67,056 |
| Age: | | | | | | | | | | |
| Under 35 | 371,199 | 8,773 | 483,262 | 16,601 | 587,709 | 15,942 | 558,417 | 16,234 | 542,400 | 12,792 |
| 35–44 | 369,458 | 5,188 | 654,953 | 14,157 | 973,328 | 15,149 | 1,093,962 | 16,350 | 1,117,262 | 14,222 |
| 45–54 | 657,483 | 6,977 | 741,193 | 15,794 | 1,187,993 | 19,473 | 1,453,356 | 22,230 | 1,539,006 | 20,337 |
| 55–64 | 1,565,016 | 7,396 | 1,375,575 | 18,125 | 1,644,257 | 19,962 | 1,917,076 | 22,580 | 2,012,494 | 19,705 |
| Sex: | | | | | | | | | | |
| Men | 1,870,543 | 14,547 | 2,042,929 | 33,639 | 2,627,802 | 36,279 | 2,885,651 | 40,371 | 2,959,498 | 35,797 |
| Women | 1,092,613 | 13,787 | 1,212,054 | 31,038 | 1,765,485 | 34,247 | 2,137,160 | 37,023 | 2,251,664 | 31,259 |
| Race: | | | | | | | | | | |
| White | 2,422,239 | 19,232 | 2,480,754 | 35,631 | 3,216,247 | 34,418 | 3,622,215 | 35,791 | 3,733,764 | 28,574 |
| All other races | 486,672 | 7,907 | 712,304 | 26,469 | 985,919 | 31,407 | 1,141,213 | 35,397 | 1,445,139 | 37,601 |
| Unknown | 54,245 | 1,195 | 61,925 | 2,577 | 191,121 | 4,701 | 259,383 | 6,206 | 32,259 | 881 |
| Supplementary Medical Insurance | | | | | | | | | | |
| Total | 2,719,226 | 27,046 | 2,943,480 | 58,912 | 3,942,452 | 63,189 | 4,472,463 | 66,777 | 4,637,088 | 62,633 |
| Age: | | | | | | | | | | |
| Under 35 | 339,665 | 8,294 | 441,640 | 14,782 | 534,868 | 14,042 | 500,821 | 13,683 | 485,600 | 11,830 |
| 35–44 | 337,146 | 4,963 | 586,537 | 12,567 | 869,845 | 13,121 | 968,782 | 13,473 | 988,378 | 13,045 |
| 45–54 | 596,287 | 6,683 | 666,257 | 14,559 | 1,049,718 | 17,483 | 1,272,214 | 19,155 | 1,346,050 | 18,899 |
| 55–64 | 1,446,128 | 7,106 | 1,249,046 | 17,004 | 1,488,021 | 18,543 | 1,730,646 | 20,466 | 1,817,060 | 18,859 |
| Sex: | | | | | | | | | | |
| Men | 1,694,569 | 13,887 | 1,833,959 | 30,338 | 2,346,940 | 32,122 | 2,556,481 | 34,249 | 2,620,171 | 33,092 |
| Women | 1,024,657 | 13,159 | 1,109,521 | 28,574 | 1,595,512 | 31,067 | 1,915,982 | 32,528 | 2,016,917 | 29,541 |
| Race: | | | | | | | | | | |
| White | 2,218,176 | 18,458 | 2,236,781 | 32,347 | 2,882,893 | 30,531 | 3,220,156 | 30,160 | 3,315,154 | 26,658 |
| All other races | 449,753 | 7,446 | 650,121 | 24,240 | 891,837 | 28,487 | 1,024,864 | 31,310 | 1,293,562 | 35,173 |
| Unknown | 51,297 | 1,142 | 56,578 | 2,325 | 167,722 | 4,171 | 227,443 | 5,307 | 28,372 | 802 |

CONTACT: Maria Diacogiannis (410) 786-0178 for further information.

8.B Medicare: Enrollment, Utilization, & Reimbursement

Table 8.B8—Hospital Insurance: Average covered charge per covered day of care in short-stay hospitals (1975–98) and skilled nursing facilities (1975–99), by state¹

| Census division and state ² | Short-stay hospitals | | | | | | | |
|--|----------------------|-------|---------|---------|---------|---------|---------|-------------------|
| | 1975 | 1980 | 1990 | 1994 | 1995 | 1996 | 1997 | 1998 ³ |
| Total ⁴ | \$143 | \$292 | \$1,090 | \$1,753 | \$1,909 | \$2,068 | \$2,238 | \$2,401 |
| United States ⁵ | 144 | 293 | 1,081 | 1,763 | 1,921 | 2,082 | 2,254 | 2,419 |
| New England..... | 159 | 298 | 988 | 1,567 | 1,763 | 1,916 | 2,051 | 2,185 |
| Connecticut..... | 167 | 287 | 1,177 | 1,801 | 2,014 | 2,207 | 2,338 | 2,453 |
| Maine..... | 133 | 284 | 927 | 1,460 | 1,646 | 1,825 | 1,941 | 2,056 |
| Massachusetts..... | 168 | 316 | 942 | 1,513 | 1,705 | 1,831 | 1,976 | 2,120 |
| New Hampshire..... | 123 | 264 | 1,022 | 1,543 | 1,699 | 1,847 | 2,011 | 2,177 |
| Rhode Island..... | 154 | 284 | 851 | 1,413 | 1,638 | 1,822 | 1,921 | 2,067 |
| Vermont..... | 124 | 230 | 923 | 1,456 | 1,580 | 1,642 | 1,807 | 1,958 |
| Middle Atlantic..... | 163 | 304 | 943 | 1,550 | 1,704 | 1,850 | 2,084 | 2,304 |
| New Jersey..... | 157 | 300 | 725 | 1,639 | 1,865 | 2,094 | 2,457 | 2,851 |
| New York..... | 176 | 301 | 836 | 1,252 | 1,367 | 1,477 | 1,705 | 1,897 |
| Pennsylvania..... | 145 | 312 | 1,236 | 1,925 | 2,110 | 2,253 | 2,403 | 2,563 |
| East North Central..... | 140 | 294 | 1,097 | 1,721 | 1,866 | 2,025 | 2,152 | 2,285 |
| Illinois..... | 148 | 322 | 1,202 | 1,951 | 2,126 | 2,340 | 2,485 | 2,660 |
| Indiana..... | 116 | 236 | 997 | 1,575 | 1,713 | 1,830 | 1,951 | 2,052 |
| Michigan..... | 156 | 332 | 1,193 | 1,756 | 1,882 | 2,015 | 2,131 | 2,258 |
| Ohio..... | 134 | 277 | 1,030 | 1,599 | 1,731 | 1,872 | 1,990 | 2,091 |
| Wisconsin..... | 128 | 251 | 933 | 1,535 | 1,691 | 1,856 | 1,997 | 2,135 |
| West North Central..... | 117 | 248 | 1,052 | 1,677 | 1,831 | 1,988 | 2,115 | 2,251 |
| Iowa..... | 110 | 239 | 902 | 1,453 | 1,573 | 1,727 | 1,817 | 1,944 |
| Kansas..... | 113 | 244 | 1,093 | 1,752 | 1,957 | 2,105 | 2,220 | 2,297 |
| Minnesota..... | 124 | 248 | 1,132 | 1,794 | 1,938 | 2,109 | 2,252 | 2,472 |
| Missouri..... | 119 | 257 | 1,108 | 1,755 | 1,922 | 2,076 | 2,220 | 2,335 |
| Nebraska..... | 116 | 251 | 1,043 | 1,710 | 1,850 | 2,013 | 2,169 | 2,317 |
| North Dakota..... | 118 | 237 | 937 | 1,367 | 1,508 | 1,631 | 1,778 | 1,921 |
| South Dakota..... | 107 | 228 | 915 | 1,396 | 1,518 | 1,649 | 1,759 | 1,892 |
| South Atlantic..... | 135 | 273 | 1,106 | 1,722 | 1,877 | 2,024 | 2,153 | 2,300 |
| Delaware..... | 153 | 274 | 1,191 | 1,759 | 1,830 | 1,882 | 1,889 | 2,057 |
| District of Columbia..... | 174 | 373 | 1,374 | 1,960 | 2,129 | 2,267 | 2,417 | 2,417 |
| Florida..... | 161 | 321 | 1,360 | 2,124 | 2,351 | 2,568 | 2,729 | 2,888 |
| Georgia..... | 125 | 258 | 1,081 | 1,594 | 1,744 | 1,882 | 2,022 | 2,206 |
| Maryland..... | 164 | 274 | 813 | 1,256 | 1,364 | 1,505 | 1,615 | 1,713 |
| North Carolina..... | 101 | 214 | 932 | 1,502 | 1,611 | 1,696 | 1,806 | 1,945 |
| South Carolina..... | 106 | 229 | 1,021 | 1,675 | 1,819 | 1,948 | 2,088 | 2,210 |
| Virginia..... | 118 | 247 | 1,022 | 1,606 | 1,733 | 1,878 | 2,014 | 2,159 |
| West Virginia..... | 108 | 247 | 1,009 | 1,378 | 1,472 | 1,586 | 1,661 | 1,731 |
| East South Central..... | 115 | 243 | 1,019 | 1,573 | 1,718 | 1,859 | 1,986 | 2,105 |
| Alabama..... | 126 | 282 | 1,176 | 1,877 | 2,055 | 2,222 | 2,405 | 2,494 |
| Kentucky..... | 107 | 216 | 967 | 1,466 | 1,630 | 1,765 | 1,904 | 2,026 |
| Mississippi..... | 98 | 213 | 865 | 1,306 | 1,437 | 1,546 | 1,658 | 1,783 |
| Tennessee..... | 122 | 250 | 1,012 | 1,546 | 1,662 | 1,820 | 1,909 | 2,062 |
| West South Central..... | 117 | 253 | 1,138 | 1,783 | 1,938 | 2,099 | 2,236 | 2,370 |
| Arkansas..... | 104 | 231 | 923 | 1,382 | 1,511 | 1,650 | 1,744 | 1,896 |
| Louisiana..... | 116 | 265 | 1,180 | 1,794 | 1,926 | 2,056 | 2,185 | 2,291 |
| Oklahoma..... | 128 | 271 | 997 | 1,453 | 1,621 | 1,773 | 1,892 | 2,052 |
| Texas..... | 118 | 250 | 1,212 | 1,953 | 2,119 | 2,297 | 2,451 | 2,587 |
| Mountain..... | 142 | 305 | 1,350 | 2,181 | 2,322 | 2,550 | 2,742 | 2,889 |
| Arizona..... | 155 | 325 | 1,442 | 2,356 | 2,619 | 2,881 | 3,159 | 3,328 |
| Colorado..... | 144 | 288 | 1,308 | 2,225 | 2,239 | 2,436 | 2,509 | 2,706 |
| Idaho..... | 129 | 273 | 1,140 | 1,789 | 1,951 | 2,115 | 2,308 | 2,323 |
| Montana..... | 116 | 262 | 1,036 | 1,610 | 1,742 | 1,877 | 1,907 | 1,975 |
| Nevada..... | 177 | 424 | 2,031 | 2,967 | 3,256 | 3,491 | 3,851 | 3,947 |
| New Mexico..... | 133 | 293 | 1,140 | 1,766 | 1,913 | 2,082 | 2,293 | 2,487 |
| Utah..... | 142 | 316 | 1,283 | 1,990 | 2,069 | 2,290 | 2,437 | 2,608 |
| Wyoming..... | 109 | 245 | 1,094 | 1,765 | 1,985 | 2,110 | 2,271 | 2,330 |
| Pacific..... | 196 | 416 | 1,651 | 2,708 | 2,877 | 3,076 | 3,345 | 3,595 |
| Alaska..... | 228 | 379 | 1,470 | 2,032 | 2,388 | 2,437 | 2,708 | 2,760 |
| California..... | 206 | 448 | 1,794 | 2,960 | 3,157 | 3,373 | 3,685 | 3,939 |
| Hawaii..... | 148 | 333 | 1,224 | 2,242 | 2,319 | 2,487 | 2,595 | 2,823 |
| Oregon..... | 158 | 329 | 1,275 | 1,905 | 1,987 | 2,134 | 2,291 | 2,430 |
| Washington..... | 163 | 293 | 1,162 | 1,816 | 1,924 | 2,020 | 2,147 | 2,311 |
| Outlying areas..... | 77 | 152 | 510 | 686 | 739 | 794 | 841 | 913 |
| Puerto Rico..... | 77 | 151 | 505 | 683 | 736 | 793 | 836 | 903 |
| Virgin Islands..... | 92 | 161 | 746 | 854 | 843 | 831 | 1,072 | 1,307 |
| Other..... | 88 | 263 | ... | ... | ... | ... | ... | ... |

See footnotes at end of table.

Table 8.B8—Hospital Insurance: Average covered charge per covered day of care in short-stay hospitals (1975–98) and skilled nursing facilities (1975–99), by state¹—Continued

| Census division and state ² | Skilled nursing facilities | | | | | | | |
|--|----------------------------|------|-------|-------|-------|-------|-------|-------------------|
| | 1975 | 1980 | 1990 | 1995 | 1996 | 1997 | 1998 | 1999 ³ |
| Total ⁴ | \$43 | \$70 | \$193 | \$402 | \$443 | \$486 | \$502 | \$431 |
| United States ⁵ | 43 | 70 | 193 | 402 | 444 | 487 | 502 | 432 |
| New England..... | 50 | 77 | 172 | 347 | 390 | 431 | 453 | 399 |
| Connecticut..... | 35 | 51 | 165 | 314 | 359 | 388 | 412 | 364 |
| Maine..... | 52 | 100 | 274 | 308 | 353 | 374 | 385 | 364 |
| Massachusetts..... | 63 | 98 | 181 | 380 | 428 | 485 | 515 | 443 |
| New Hampshire..... | 41 | 86 | 218 | 412 | 421 | 451 | 470 | 396 |
| Rhode Island..... | 43 | 59 | 129 | 265 | 293 | 327 | 332 | 351 |
| Vermont..... | 38 | 62 | 155 | 266 | 285 | 319 | 331 | 325 |
| Middle Atlantic..... | 50 | 73 | 168 | 308 | 330 | 368 | 391 | 383 |
| New Jersey..... | 45 | 81 | 164 | 344 | 387 | 424 | 473 | 402 |
| New York..... | 61 | 80 | 168 | 240 | 248 | 275 | 292 | 324 |
| Pennsylvania..... | 40 | 65 | 170 | 373 | 420 | 471 | 494 | 450 |
| East North Central..... | 40 | 68 | 167 | 358 | 411 | 457 | 479 | 418 |
| Illinois..... | 37 | 77 | 215 | 421 | 486 | 530 | 555 | 503 |
| Indiana..... | 35 | 60 | 180 | 399 | 441 | 493 | 520 | 416 |
| Michigan..... | 45 | 60 | 130 | 270 | 321 | 369 | 392 | 361 |
| Ohio..... | 41 | 69 | 157 | 375 | 427 | 470 | 492 | 427 |
| Wisconsin..... | 35 | 64 | 149 | 315 | 359 | 398 | 403 | 328 |
| West North Central..... | 45 | 82 | 194 | 367 | 400 | 431 | 448 | 433 |
| Iowa..... | 46 | 84 | 269 | 406 | 435 | 470 | 474 | 453 |
| Kansas..... | 39 | 66 | 255 | 461 | 495 | 522 | 537 | 509 |
| Minnesota..... | 46 | 94 | 125 | 245 | 262 | 277 | 283 | 271 |
| Missouri..... | 47 | 95 | 263 | 465 | 514 | 560 | 593 | 558 |
| Nebraska..... | 41 | 71 | 205 | 338 | 379 | 423 | 439 | 430 |
| North Dakota..... | 43 | 49 | 118 | 221 | 261 | 288 | 300 | 347 |
| South Dakota..... | 33 | 61 | 160 | 270 | 268 | 291 | 304 | 297 |
| South Atlantic..... | 34 | 59 | 168 | 396 | 446 | 492 | 504 | 397 |
| Delaware..... | 31 | 50 | 132 | 328 | 366 | 440 | 438 | 336 |
| District of Columbia..... | 34 | 64 | 193 | 389 | 445 | 500 | 537 | 426 |
| Florida..... | 34 | 59 | 195 | 488 | 550 | 599 | 616 | 462 |
| Georgia..... | 34 | 71 | 146 | 346 | 391 | 440 | 443 | 351 |
| Maryland..... | 37 | 56 | 141 | 347 | 410 | 472 | 487 | 395 |
| North Carolina..... | 31 | 52 | 132 | 283 | 325 | 365 | 386 | 322 |
| South Carolina..... | 26 | 46 | 159 | 337 | 404 | 466 | 470 | 362 |
| Virginia..... | 42 | 68 | 168 | 331 | 377 | 411 | 417 | 353 |
| West Virginia..... | 36 | 64 | 171 | 364 | 400 | 449 | 481 | 420 |
| East South Central..... | 37 | 56 | 154 | 358 | 413 | 461 | 474 | 391 |
| Alabama..... | 33 | 38 | 143 | 353 | 396 | 434 | 436 | 354 |
| Kentucky..... | 36 | 58 | 151 | 352 | 413 | 460 | 467 | 390 |
| Mississippi..... | 45 | 105 | 160 | 377 | 457 | 529 | 544 | 450 |
| Tennessee..... | 41 | 70 | 162 | 358 | 405 | 448 | 473 | 395 |
| West South Central..... | 45 | 94 | 267 | 539 | 599 | 652 | 659 | 553 |
| Arkansas..... | 44 | 84 | 238 | 372 | 417 | 460 | 503 | 474 |
| Louisiana..... | 43 | 83 | 374 | 683 | 726 | 767 | 775 | 730 |
| Oklahoma..... | 60 | 145 | 312 | 563 | 626 | 668 | 668 | 540 |
| Texas..... | 43 | 78 | 238 | 542 | 607 | 664 | 663 | 534 |
| Mountain..... | 38 | 64 | 226 | 486 | 531 | 573 | 574 | 465 |
| Arizona..... | 41 | 71 | 236 | 549 | 610 | 674 | 662 | 520 |
| Colorado..... | 42 | 73 | 266 | 538 | 573 | 591 | 588 | 486 |
| Idaho..... | 27 | 46 | 152 | 381 | 435 | 463 | 471 | 376 |
| Montana..... | 30 | 44 | 123 | 291 | 323 | 344 | 365 | 360 |
| Nevada..... | 37 | 66 | 232 | 569 | 642 | 717 | 744 | 596 |
| New Mexico..... | 57 | 122 | 267 | 488 | 527 | 599 | 611 | 534 |
| Utah..... | 36 | 75 | 266 | 473 | 491 | 530 | 554 | 419 |
| Wyoming..... | 36 | 49 | 208 | 379 | 403 | 444 | 439 | 387 |
| Pacific..... | 45 | 81 | 269 | 576 | 612 | 653 | 674 | 548 |
| Alaska..... | 68 | 115 | 283 | 437 | 517 | 672 | 701 | 699 |
| California..... | 46 | 87 | 287 | 629 | 672 | 715 | 739 | 599 |
| Hawaii..... | 49 | 83 | 217 | 467 | 443 | 494 | 497 | 441 |
| Oregon..... | 40 | 63 | 207 | 421 | 451 | 483 | 473 | 380 |
| Washington..... | 34 | 62 | 196 | 412 | 427 | 457 | 467 | 381 |
| Outlying areas | | | | | | | | |
| Puerto Rico..... | 51 | 97 | 202 | 261 | 281 | 304 | 315 | 329 |
| Virgin Islands..... | 43 | 104 | 171 | 370 | 354 | 375 | 450 | 351 |

¹ Data for 1975 and 1980 are based on bills approved in each year and recorded in the Health Care Financing Administration before Dec. 29, 1995. Data from 1990–99 are based on bills incurred in each year and recorded in the Health Care Financing Administration before Dec. 31, 1999. Includes data for services rendered to both aged and disabled persons.

² Geographic distribution reflects the beneficiaries' area of residence.

³ Preliminary data.

⁴ Excludes claims for persons residing in foreign countries.

⁵ Includes claims for persons whose place of residence is unknown.

CONTACT: Maria Diacogiannis (410) 786-0178 for further information.

8.A Medicare: Enrollment, Utilization, & Reimbursement

Table 8.B8.1.—Hospital Insurance: Short-stay hospital discharges, by state, fiscal years 1990–99

| State | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 1996 | 1997 | 1998 | 1999 |
|---------------------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|
| Total | 10,472,587 | 10,735,523 | 11,124,165 | 11,122,070 | 11,503,279 | 11,680,874 | 11,749,394 | 11,952,088 | 11,912,079 | 11,749,394 |
| Alabama..... | 226,359 | 230,539 | 240,158 | 238,366 | 252,428 | 255,013 | 258,908 | 265,029 | 266,603 | 263,800 |
| Alaska..... | 6,491 | 6,769 | 7,447 | 7,446 | 7,954 | 8,635 | 9,593 | 9,917 | 10,633 | 10,771 |
| Arizona..... | 140,069 | 138,418 | 137,267 | 134,305 | 134,786 | 139,564 | 146,446 | 150,597 | 150,190 | 126,940 |
| Arkansas..... | 143,363 | 147,126 | 146,789 | 141,228 | 152,452 | 152,516 | 154,626 | 157,920 | 160,379 | 159,252 |
| California..... | 834,829 | 866,281 | 885,013 | 868,175 | 879,227 | 875,926 | 889,323 | 901,018 | 921,068 | 779,171 |
| Colorado..... | 98,262 | 101,394 | 104,555 | 102,789 | 104,733 | 105,216 | 102,450 | 103,735 | 97,479 | 99,706 |
| Connecticut..... | 114,938 | 127,787 | 134,079 | 134,264 | 138,988 | 141,765 | 141,031 | 143,071 | 133,672 | 123,813 |
| Delaware..... | 26,125 | 27,037 | 28,473 | 29,352 | 30,322 | 30,336 | 30,051 | 30,632 | 30,738 | 32,961 |
| District of Columbia..... | 36,062 | 36,801 | 37,616 | 37,612 | 39,306 | 39,526 | 38,661 | 38,508 | 38,661 | 38,332 |
| Florida..... | 579,368 | 643,714 | 684,199 | 696,322 | 734,297 | 742,862 | 739,066 | 743,556 | 758,714 | 731,946 |
| Georgia..... | 274,957 | 285,843 | 297,365 | 298,054 | 312,133 | 316,301 | 323,093 | 327,839 | 320,774 | 308,180 |
| Hawaii..... | 26,340 | 27,712 | 28,944 | 29,107 | 31,077 | 32,526 | 32,939 | 34,795 | 33,331 | 25,643 |
| Idaho..... | 31,559 | 32,391 | 33,064 | 33,806 | 35,923 | 36,327 | 39,236 | 41,066 | 42,451 | 42,958 |
| Illinois..... | 460,926 | 500,215 | 522,431 | 517,848 | 531,390 | 533,238 | 524,936 | 538,476 | 531,184 | 533,432 |
| Indiana..... | 254,404 | 255,633 | 266,239 | 267,841 | 278,602 | 276,601 | 278,303 | 287,615 | 289,743 | 286,793 |
| Iowa..... | 141,191 | 142,561 | 144,375 | 144,717 | 146,352 | 146,448 | 148,724 | 151,815 | 154,152 | 154,255 |
| Kansas..... | 117,017 | 117,400 | 117,648 | 118,000 | 121,106 | 120,593 | 122,917 | 125,481 | 127,045 | 125,595 |
| Kentucky..... | 199,042 | 198,456 | 207,091 | 206,131 | 219,042 | 222,162 | 224,322 | 231,081 | 231,352 | 234,927 |
| Louisiana..... | 213,819 | 213,555 | 217,702 | 218,393 | 228,770 | 234,663 | 235,574 | 237,390 | 232,942 | 220,856 |
| Maine..... | 54,963 | 57,610 | 61,022 | 61,205 | 62,904 | 63,013 | 64,361 | 66,278 | 67,895 | 67,510 |
| Maryland..... | 179,835 | 183,991 | 196,433 | 198,735 | 206,778 | 214,989 | 211,265 | 204,988 | 195,489 | 197,543 |
| Massachusetts..... | 286,332 | 300,277 | 311,500 | 315,864 | 314,727 | 310,455 | 299,734 | 293,217 | 280,333 | 266,528 |
| Michigan..... | 366,349 | 362,481 | 379,485 | 391,061 | 416,096 | 435,455 | 443,753 | 457,401 | 456,972 | 448,202 |
| Minnesota..... | 170,808 | 177,734 | 184,743 | 180,515 | 175,255 | 178,018 | 181,315 | 187,164 | 192,488 | 192,068 |
| Mississippi..... | 142,662 | 142,186 | 148,049 | 148,737 | 157,119 | 162,934 | 170,698 | 181,599 | 185,149 | 179,191 |
| Missouri..... | 281,059 | 275,736 | 284,099 | 278,659 | 292,107 | 298,509 | 298,805 | 299,996 | 297,554 | 291,011 |
| Montana..... | 40,505 | 40,303 | 40,560 | 40,343 | 40,361 | 40,770 | 40,831 | 41,542 | 41,854 | 41,697 |
| Nebraska..... | 69,299 | 68,630 | 69,270 | 66,847 | 68,982 | 70,113 | 72,975 | 75,630 | 77,188 | 76,209 |
| Nevada..... | 37,478 | 39,974 | 42,346 | 43,473 | 47,397 | 49,254 | 52,175 | 54,509 | 55,150 | 47,830 |
| New Hampshire..... | 39,103 | 39,398 | 40,913 | 40,515 | 41,737 | 42,746 | 43,834 | 44,758 | 42,918 | 41,626 |
| New Jersey..... | 338,509 | 346,143 | 363,838 | 372,253 | 377,524 | 385,145 | 375,353 | 371,173 | 364,034 | 367,060 |
| New Mexico..... | 50,391 | 50,298 | 48,520 | 48,373 | 47,576 | 50,334 | 49,758 | 53,329 | 52,913 | 50,186 |
| New York..... | 723,060 | 724,833 | 753,389 | 760,012 | 779,941 | 797,453 | 796,965 | 798,611 | 787,116 | 770,085 |
| North Carolina..... | 267,370 | 274,607 | 287,899 | 294,295 | 312,494 | 336,173 | 353,297 | 369,667 | 385,533 | 389,962 |
| North Dakota..... | 37,543 | 37,192 | 38,447 | 36,848 | 37,344 | 37,014 | 36,807 | 38,272 | 38,332 | 38,686 |
| Ohio..... | 527,006 | 525,004 | 535,508 | 534,017 | 557,927 | 562,234 | 565,237 | 562,603 | 541,958 | 527,232 |
| Oklahoma..... | 155,100 | 151,965 | 152,784 | 147,665 | 154,360 | 156,239 | 158,966 | 163,842 | 166,068 | 168,551 |
| Oregon..... | 106,164 | 107,578 | 109,871 | 106,863 | 106,454 | 105,878 | 106,901 | 111,656 | 111,028 | 100,010 |
| Pennsylvania..... | 685,403 | 718,554 | 748,226 | 758,360 | 768,866 | 766,535 | 731,542 | 728,572 | 692,290 | 658,352 |
| Rhode Island..... | 46,578 | 48,790 | 51,153 | 50,324 | 49,186 | 49,740 | 50,739 | 50,498 | 46,484 | 39,307 |
| South Carolina..... | 112,232 | 125,964 | 133,126 | 136,991 | 148,028 | 156,060 | 163,200 | 171,889 | 184,188 | 192,518 |
| South Dakota..... | 38,175 | 39,275 | 41,052 | 40,508 | 41,963 | 41,714 | 42,916 | 44,101 | 44,350 | 44,484 |
| Tennessee..... | 290,371 | 290,385 | 296,696 | 294,103 | 304,007 | 310,335 | 318,600 | 324,380 | 324,831 | 315,378 |
| Texas..... | 603,621 | 596,473 | 621,078 | 619,068 | 650,174 | 671,734 | 689,627 | 721,006 | 732,255 | 717,686 |
| Utah..... | 39,963 | 40,382 | 40,931 | 41,057 | 42,199 | 43,819 | 45,418 | 44,513 | 45,698 | 48,309 |
| Vermont..... | 20,251 | 20,921 | 21,409 | 21,636 | 22,239 | 22,815 | 23,001 | 23,456 | 22,585 | 22,882 |
| Virginia..... | 240,165 | 245,454 | 255,222 | 251,676 | 267,259 | 271,620 | 274,285 | 285,721 | 286,752 | 287,441 |
| Washington..... | 157,942 | 160,253 | 165,855 | 162,571 | 163,092 | 157,146 | 160,146 | 158,264 | 152,867 | 147,019 |
| West Virginia..... | 111,305 | 113,595 | 119,829 | 117,610 | 122,868 | 124,293 | 125,954 | 131,334 | 131,473 | 133,268 |
| Wisconsin..... | 217,727 | 215,976 | 223,501 | 220,189 | 225,486 | 227,774 | 226,898 | 232,721 | 233,103 | 231,356 |
| Wyoming..... | 15,255 | 14,724 | 14,783 | 14,580 | 15,505 | 16,009 | 15,912 | 16,557 | 17,256 | 17,228 |
| Outlying areas: | | | | | | | | | | |
| Puerto Rico..... | 93,436 | 97,799 | 100,607 | 101,422 | 104,129 | 111,950 | 115,410 | 120,547 | 123,752 | 129,048 |
| Virgin Islands..... | 528 | 515 | 653 | 969 | 1,156 | 1,374 | 1,234 | 1,402 | 1,569 | 1,459 |
| Unknown..... | 978 | 891 | 913 | 970 | 1,151 | 1,012 | 1,283 | 1,351 | 1,543 | 1,509 |

Note: Discharge data for fiscal year 1999 are preliminary as of December 1999.

CONTACT: Maria Diacogiannis (410) 786-0178 for further information.

8.B Medicare: Enrollment, Utilization, & Reimbursement

Table 8.B9.—Supplementary Medical Insurance: Number of reimbursed bills, charges, and amount reimbursed, by type of service and type of beneficiary, 1991–99

[In thousands. Includes only bills for which reimbursements were made by carriers or intermediaries and recorded in Health Care Financing Administration records before Mar. 31, 2000]

| Period claim incurred ¹ | All services ² | Physicians' services | | | Outpatient hospital services | Independent laboratory services | Home health services ³ | All other services |
|------------------------------------|---------------------------|----------------------|-----------------------|----------------------|------------------------------|---------------------------------|-----------------------------------|--------------------|
| | | Total | Surgical ⁴ | Medical ⁴ | | | | |
| Number of bills | | | | | | | | |
| Persons aged 65 or older: | | | | | | | | |
| 1991 | 453,384 | 333,897 | 38,081 | 295,816 | 37,696 | 41,017 | 110 | 40,664 |
| 1992 | 472,494 | 343,545 | 40,176 | 303,369 | 37,986 | 45,030 | 121 | 45,812 |
| 1993 | 507,057 | 358,766 | 39,489 | 319,277 | 40,806 | 48,141 | 160 | 59,184 |
| 1994 | 554,498 | 397,244 | 42,750 | 354,494 | 44,476 | 52,813 | 178 | 59,787 |
| 1995 | 578,104 | 406,868 | 44,896 | 361,972 | 48,063 | 53,175 | 213 | 69,785 |
| 1996 | 590,301 | 411,789 | 46,171 | 365,618 | 50,578 | 52,417 | 248 | 75,269 |
| 1997 | 600,228 | 418,826 | 46,517 | 372,309 | 52,364 | 49,917 | 245 | 78,876 |
| 1998 | 611,356 | 427,891 | 46,273 | 381,618 | 52,807 | 42,715 | 4,632 | 83,311 |
| 1999 | ⁵ 486,296 | 429,299 | 45,496 | 383,803 | 51,498 | (5) | 5,499 | (5) |
| Allowed charges ⁶ | | | | | | | | |
| 1991 | 58,428,390 | 32,552,200 | 13,153,584 | 19,398,616 | 17,647,148 | 1,493,283 | 86,897 | 6,648,862 |
| 1992 | 63,695,751 | 32,232,165 | 12,140,162 | 20,092,003 | 21,179,874 | 1,740,330 | 116,754 | 8,426,628 |
| 1993 | 69,049,128 | 33,544,896 | 11,836,030 | 21,708,866 | 24,340,159 | 1,833,058 | 177,700 | 9,153,315 |
| 1994 | 76,874,765 | 37,701,348 | 12,860,561 | 24,840,787 | 28,538,155 | 1,848,113 | 220,708 | 8,566,441 |
| 1995 | 84,322,474 | 39,752,011 | 13,734,373 | 26,017,638 | 31,783,686 | 1,802,638 | 288,046 | 10,696,093 |
| 1996 | 88,158,218 | 39,482,920 | 13,164,450 | 26,318,470 | 34,948,686 | 1,634,188 | 318,305 | 11,774,119 |
| 1997 | 92,856,641 | 40,441,468 | 12,951,761 | 27,489,707 | 37,651,294 | 1,482,404 | 330,687 | 12,950,788 |
| 1998 | 101,533,038 | 41,630,326 | 12,045,708 | 29,584,618 | 38,609,997 | 1,198,097 | 6,000,216 | 14,094,402 |
| 1999 | ⁵ 88,176,525 | 42,605,500 | 11,828,749 | 30,776,751 | 39,005,355 | (5) | 6,565,670 | (5) |
| Amount reimbursed ⁷ | | | | | | | | |
| 1991 | 37,363,936 | 24,948,298 | 9,972,669 | 14,975,629 | 6,565,010 | 1,456,866 | 62,887 | 4,330,875 |
| 1992 | 39,371,752 | 25,181,540 | 9,537,433 | 15,644,107 | 7,325,694 | 1,692,787 | 83,634 | 5,088,097 |
| 1993 | 41,833,092 | 26,286,840 | 9,316,791 | 16,970,049 | 8,085,015 | 1,786,035 | 125,655 | 5,549,547 |
| 1994 | 45,849,936 | 29,551,983 | 10,141,112 | 19,410,871 | 9,222,145 | 1,796,032 | 158,403 | 5,121,373 |
| 1995 | 49,724,369 | 31,115,594 | 10,833,794 | 20,281,800 | 10,090,120 | 1,751,316 | 206,291 | 6,561,048 |
| 1996 | 50,793,609 | 30,914,113 | 10,381,052 | 20,533,061 | 10,729,958 | 1,583,558 | 227,280 | 7,338,700 |
| 1997 | 52,416,424 | 31,678,938 | 10,217,402 | 21,461,536 | 11,202,592 | 1,433,236 | 231,240 | 7,870,418 |
| 1998 | 56,550,355 | 32,612,715 | 9,505,740 | 23,106,975 | 10,647,953 | 1,145,178 | 4,225,864 | 7,918,645 |
| 1999 | ⁵ 48,135,079 | 33,525,916 | 9,330,226 | 24,195,690 | 10,000,235 | (5) | 4,608,928 | (5) |
| Number of bills | | | | | | | | |
| Disabled beneficiaries: | | | | | | | | |
| 1991 | 47,621 | 31,547 | 2,875 | 28,672 | 6,870 | 4,188 | ... | 5,016 |
| 1992 | 52,565 | 33,951 | 3,142 | 30,809 | 7,809 | 4,731 | 1 | 6,073 |
| 1993 | 59,885 | 38,755 | 3,374 | 35,381 | 8,907 | 5,286 | ... | 6,937 |
| 1994 | 70,089 | 46,364 | 3,859 | 42,505 | 10,107 | 6,753 | ... | 6,865 |
| 1995 | 77,224 | 49,829 | 4,261 | 45,568 | 11,152 | 7,758 | ... | 8,485 |
| 1996 | 82,908 | 53,010 | 4,594 | 48,416 | 12,068 | 8,193 | 1 | 9,636 |
| 1997 | 86,071 | 55,260 | 4,773 | 50,487 | 12,415 | 8,073 | ... | 10,323 |
| 1998 | 89,890 | 58,244 | 4,991 | 53,253 | 12,639 | 6,776 | 475 | 11,756 |
| 1999 | ⁵ 72,288 | 59,281 | 5,042 | 54,239 | 12,413 | (5) | 594 | (5) |
| Allowed charges ⁶ | | | | | | | | |
| 1991 | 8,725,171 | 3,162,018 | 1,033,329 | 2,128,689 | 3,409,240 | 163,270 | 1,991 | 1,083,194 |
| 1992 | 10,237,109 | 3,338,314 | 1,006,996 | 2,331,318 | 4,314,698 | 187,936 | 2,373 | 1,306,239 |
| 1993 | 11,823,647 | 3,841,931 | 1,067,710 | 2,774,221 | 5,402,247 | 208,698 | 16 | 1,229,775 |
| 1994 | 13,709,336 | 4,659,485 | 1,231,323 | 3,428,162 | 6,543,227 | 247,559 | 63 | 1,110,982 |
| 1995 | 15,379,992 | 5,004,707 | 1,392,163 | 3,612,544 | 7,691,247 | 280,672 | 79 | 1,414,660 |
| 1996 | 16,607,283 | 5,168,063 | 1,401,211 | 3,766,852 | 8,679,874 | 283,930 | 194 | 1,766,493 |
| 1997 | 17,173,698 | 5,397,184 | 1,409,185 | 3,987,999 | 9,388,603 | 279,332 | 575 | 1,986,010 |
| 1998 | 18,805,833 | 5,806,108 | 1,397,692 | 4,408,416 | 9,510,597 | 239,569 | 707,969 | 2,394,403 |
| 1999 | ⁵ 16,451,221 | 5,985,823 | 1,397,796 | 4,588,027 | 9,657,784 | (5) | 807,614 | (5) |

See footnotes at end of table.

8.B Medicare: Enrollment, Utilization, & Reimbursement

Table 8.B9.—Supplementary Medical Insurance: Number of reimbursed bills, charges, and amount reimbursed, by type of service and type of beneficiary, 1991–99—*Continued*

[In thousands. Includes only bills for which reimbursements were made by carriers or intermediaries and recorded in Health Care Financing Administration records before Mar. 31, 2000]

| Period claim incurred ¹ | All services ² | Physicians' services | | | Outpatient hospital services | Independent laboratory services | Home health services ³ | All other services |
|------------------------------------|--------------------------------|----------------------|-----------------------|----------------------|------------------------------|---------------------------------|-----------------------------------|--------------------|
| | | Total | Surgical ⁴ | Medical ⁴ | | | | |
| | Amount reimbursed ⁷ | | | | | | | |
| 1991 | 5,090,138 | 2,396,866 | 791,532 | 1,605,334 | 1,758,818 | 161,269 | 1,290 | 771,895 |
| 1992 | 5,759,175 | 2,541,003 | 783,020 | 1,757,983 | 2,130,490 | 185,199 | 1,563 | 900,920 |
| 1993 | 6,500,216 | 2,927,640 | 831,480 | 2,096,160 | 2,521,820 | 204,857 | 15 | 845,884 |
| 1994 | 7,458,664 | 3,547,083 | 959,653 | 2,587,430 | 2,886,965 | 242,791 | 46 | 781,779 |
| 1995 | 8,407,527 | 3,790,827 | 1,088,303 | 2,702,524 | 3,331,486 | 275,954 | 52 | 1,009,208 |
| 1996 | 9,098,033 | 3,908,615 | 1,095,923 | 2,812,692 | 3,652,035 | 278,723 | 142 | 1,258,518 |
| 1997 | 9,587,152 | 4,092,032 | 1,102,781 | 2,989,251 | 3,837,333 | 274,034 | 454 | 1,383,299 |
| 1998 | 10,398,273 | 4,394,165 | 1,092,817 | 3,301,348 | 3,762,559 | 228,518 | 488,023 | 1,525,008 |
| 1999 | ⁵ 8,772,857 | 4,554,541 | 1,094,084 | 3,460,457 | 3,665,763 | (5) | 552,553 | (5) |

¹ Period for which the claim incurred.

² Included in total, but not shown separately, are some bills and charges for which type of service is unknown.

³ Due to Balanced Budget Act provisions, beginning in 1998 Part A now has a 100-visit limit and additional home health services will be billed under Part B.

⁴ Where both medical and surgical charges are included on a single bill, the highest-priced service is the determining factor in classifying the bill.

⁵ Data not available due to programmatic problems. Total for all services excluded independent laboratory services and all other services.

⁶ Includes physician or supplier allowed charges as determined by the carrier and amounts actually billed by providers for outpatient hospital and home health services.

⁷ Amount reimbursed to or on behalf of the beneficiary—generally 80 percent of the allowed charges, once the beneficiary has satisfied the deductible in the current year. Some radiology and pathology services are reimbursed at a 100 percent rate, regardless of the beneficiary's deductible status.

CONTACT: Maria Diacogiannis (410) 786-0178 for further information.

8.B Medicare: Enrollment, Utilization, & Reimbursement

Table 8.B10.—Supplementary Medical Insurance: Claims received by carriers and assignment rates, 1969–99

| Calendar year | Total number of claims (in thousands) | Net assignment rate ¹ (percent) |
|---------------|---------------------------------------|--|
| 1969..... | 37,542 | 61.5 |
| 1970..... | 42,148 | 60.8 |
| 1971..... | 46,572 | 58.5 |
| 1972..... | 51,041 | 54.9 |
| 1973..... | 57,007 | 52.7 |
| 1974..... | 68,307 | 51.9 |
| 1975..... | 79,980 | 51.8 |
| 1976..... | 91,624 | 50.5 |
| 1977..... | 105,339 | 50.5 |
| 1978..... | 117,886 | 50.6 |
| 1979..... | 132,098 | 51.3 |
| 1980..... | 150,048 | 51.5 |
| 1981..... | 167,154 | 52.3 |
| 1982..... | 182,440 | 53.0 |
| 1983..... | 204,122 | 53.9 |
| 1984..... | 238,362 | 59.0 |
| 1985..... | 279,559 | 68.5 |
| 1986..... | 306,714 | 68.0 |
| 1987..... | 346,551 | 73.1 |
| 1988..... | 386,763 | 77.3 |
| 1989..... | 421,305 | 79.7 |
| 1990..... | 474,226 | 81.1 |
| 1991..... | 517,123 | 83.1 |
| 1992..... | 554,619 | 86.2 |
| 1993..... | 583,863 | 90.1 |
| 1994..... | 622,514 | 92.8 |
| 1995..... | 647,855 | 94.7 |
| 1996..... | 678,030 | 95.9 |
| 1997..... | 688,891 | 96.7 |
| 1998..... | 697,523 | 97.3 |
| 1999..... | 703,227 | 97.6 |

¹ Represents the number of assigned claims as a percent of claims received.

Table 8.B11.—Supplementary Medical Insurance: Reasonable charge determination for SMI claims assigned and unassigned for aged and disabled persons, 1971–99

| Calendar year | Claims approved | | Charges before reduction | |
|-------------------------|-----------------------|-----------------|--------------------------|-----------------|
| | Number (in thousands) | Percent reduced | Amount (in millions) | Percent reduced |
| Assigned claims | | | | |
| 1971..... | 25,919 | 44.5 | \$1,571 | 11.1 |
| 1972..... | 26,798 | 47.5 | 1,630 | 10.9 |
| 1973..... | 28,376 | 55.6 | 1,751 | 11.9 |
| 1974..... | 33,295 | 64.5 | 2,194 | 14.3 |
| 1975..... | 39,218 | 70.8 | 2,716 | 17.8 |
| 1976..... | 44,065 | 74.3 | 3,261 | 19.9 |
| 1977..... | 50,260 | 72.8 | 3,936 | 19.4 |
| 1978..... | 56,493 | 73.6 | 4,678 | 19.9 |
| 1979..... | 64,051 | 77.0 | 5,746 | 21.2 |
| 1980..... | 73,068 | 80.8 | 7,303 | 22.7 |
| 1981 ¹ | 80,127 | 82.8 | 8,868 | 24.0 |
| 1982..... | 91,615 | 83.3 | 11,315 | 24.3 |
| 1983..... | 103,139 | 81.0 | 13,657 | 23.6 |
| 1984..... | 128,559 | 80.8 | 16,571 | 25.4 |
| 1985..... | 176,956 | 81.7 | 22,008 | 27.4 |
| 1986..... | 191,139 | 82.8 | 24,662 | 28.4 |
| 1987..... | 234,488 | 83.4 | 31,179 | 28.0 |
| 1988..... | 271,225 | 85.6 | 37,275 | 29.8 |
| 1989..... | 304,649 | 86.9 | 44,567 | 31.0 |
| 1990..... | 341,220 | 87.5 | 51,012 | 32.9 |
| 1991..... | 384,168 | 87.4 | 60,057 | 36.2 |
| 1992..... | 412,924 | 86.2 | 67,667 | 39.7 |
| 1993..... | 460,761 | 88.8 | 76,186 | 42.8 |
| 1994..... | 508,981 | 87.7 | 85,170 | 42.5 |
| 1995..... | 539,630 | 86.4 | 93,300 | 42.3 |
| 1996..... | 550,587 | 87.1 | 97,744 | 44.9 |
| 1997..... | 566,591 | 87.4 | 103,389 | 45.9 |
| 1998..... | 575,799 | 87.9 | 106,947 | 46.9 |
| 1999..... | 590,463 | 88.9 | 114,981 | 47.8 |
| Unassigned claims | | | | |
| 1971..... | 17,955 | 57.6 | \$1,348 | 12.5 |
| 1972..... | 21,286 | 59.3 | 1,608 | 12.0 |
| 1973..... | 24,691 | 66.4 | 1,886 | 12.6 |
| 1974..... | 30,492 | 72.7 | 2,401 | 14.7 |
| 1975..... | 36,182 | 77.4 | 2,973 | 17.7 |
| 1976..... | 42,100 | 78.9 | 3,591 | 19.8 |
| 1977..... | 48,619 | 77.1 | 4,233 | 19.0 |
| 1978..... | 53,700 | 77.5 | 4,749 | 19.2 |
| 1979..... | 59,961 | 80.9 | 5,596 | 20.7 |
| 1980..... | 68,113 | 84.3 | 6,836 | 22.5 |
| 1981 ¹ | 72,765 | 85.8 | 7,870 | 23.8 |
| 1982..... | 80,253 | 85.4 | 9,545 | 23.9 |
| 1983..... | 87,436 | 82.7 | 10,885 | 22.9 |
| 1984..... | 88,594 | 83.7 | 11,216 | 24.2 |
| 1985..... | 77,965 | 84.6 | 10,059 | 25.9 |
| 1986..... | 87,121 | 85.0 | 10,757 | 26.9 |
| 1987..... | 83,116 | 82.4 | 10,258 | 24.7 |
| 1988..... | 76,503 | 86.4 | 9,005 | 25.0 |
| 1989..... | 74,947 | 90.1 | 8,971 | 25.0 |
| 1990..... | 77,746 | 90.4 | 8,789 | 25.3 |
| 1991..... | 77,520 | 91.3 | 7,884 | 23.1 |
| 1992..... | 66,403 | 82.9 | 6,215 | 18.5 |
| 1993..... | 51,080 | 86.5 | 4,267 | 16.5 |
| 1994..... | 39,364 | 86.4 | 3,255 | 16.3 |
| 1995..... | 29,975 | 83.4 | 2,543 | 15.4 |
| 1996..... | 22,819 | 84.4 | 1,952 | 15.8 |
| 1997..... | 18,615 | 84.4 | 1,650 | 16.4 |
| 1998..... | 15,172 | 82.3 | 1,382 | 17.1 |
| 1999..... | 13,834 | 81.3 | 1,316 | 17.7 |

¹ Excludes Texas Blue-Shield plan for July–December 1981.

8.A Medicare: Enrollment, Utilization, & Reimbursement

Table 8.B12.—Supplementary Medical Insurance: State buy-ins, 1991–2000

| State | 1991 | 1992 | 1993 | 1994 | 1995 | 1996 | 1997 | 1998 | 1999 | 2000 |
|-------------------------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| United States | 3,640,121 | 3,899,686 | 4,168,837 | 4,443,683 | 4,705,625 | 4,914,789 | 5,008,860 | 5,109,228 | 5,273,573 | 5,425,048 |
| Alabama..... | 97,601 | 105,080 | 109,353 | 112,909 | 116,916 | 120,399 | 122,720 | 121,990 | 128,875 | 136,860 |
| Alaska..... | 4,539 | 4,844 | 5,354 | 5,853 | 6,193 | 6,659 | 6,835 | 7,093 | 7,799 | 8,486 |
| Arizona..... | 28,650 | 31,789 | 36,980 | 40,360 | 44,236 | 47,393 | 49,213 | 51,141 | 53,450 | 57,712 |
| Arkansas..... | 64,996 | 70,408 | 72,885 | 74,689 | 77,660 | 79,549 | 79,176 | 78,514 | 79,508 | 79,606 |
| California..... | 646,108 | 670,061 | 697,406 | 722,377 | 747,814 | 768,907 | 769,335 | 776,832 | 793,510 | 818,846 |
| Colorado..... | 36,470 | 38,943 | 41,738 | 43,747 | 46,660 | 49,561 | 50,749 | 52,175 | 53,964 | 55,325 |
| Connecticut..... | 23,535 | 26,617 | 36,062 | 40,812 | 48,047 | 50,226 | 50,668 | 51,335 | 52,134 | 53,141 |
| Delaware..... | 4,499 | 4,868 | 5,433 | 6,058 | 6,645 | 7,735 | 8,446 | 8,900 | 8,231 | 10,737 |
| District of Columbia..... | 12,791 | 12,926 | 11,205 | 13,436 | 14,152 | 14,195 | 14,482 | 14,582 | 13,181 | 14,233 |
| Florida..... | 196,992 | 211,877 | 229,914 | 258,382 | 271,430 | 290,838 | 304,791 | 313,744 | 324,172 | 342,109 |
| Georgia..... | 128,976 | 138,787 | 146,893 | 153,559 | 160,380 | 165,210 | 168,267 | 171,047 | 171,638 | 176,596 |
| Hawaii..... | 11,529 | 12,234 | 13,706 | 15,571 | 16,695 | 17,905 | 18,751 | 19,226 | 19,962 | 20,326 |
| Idaho..... | 9,127 | 10,319 | 11,185 | 12,062 | 12,931 | 13,835 | 14,296 | 14,909 | 15,868 | 17,081 |
| Illinois..... | 94,434 | 106,873 | 122,169 | 129,353 | 137,571 | 144,330 | 144,684 | 145,976 | 149,850 | 155,743 |
| Indiana..... | 60,297 | 65,849 | 69,500 | 74,598 | 76,460 | 75,930 | 76,846 | 81,184 | 82,901 | 87,543 |
| Iowa..... | 41,170 | 44,088 | 44,713 | 46,223 | 48,517 | 50,031 | 49,344 | 49,844 | 50,954 | 51,976 |
| Kansas..... | 26,960 | 29,448 | 30,046 | 32,485 | 34,708 | 37,064 | 37,486 | 39,008 | 40,365 | 41,217 |
| Kentucky..... | 76,456 | 81,773 | 88,272 | 92,555 | 97,978 | 103,705 | 105,188 | 106,537 | 111,789 | 117,697 |
| Louisiana..... | 87,570 | 95,171 | 101,002 | 106,915 | 112,090 | 114,917 | 114,482 | 115,031 | 116,602 | 117,179 |
| Maine..... | 22,176 | 23,775 | 25,837 | 27,447 | 29,453 | 31,063 | 32,168 | 33,006 | 35,211 | 36,946 |
| Maryland..... | 48,028 | 51,263 | 52,891 | 55,978 | 58,865 | 59,882 | 59,745 | 61,669 | 64,086 | 65,372 |
| Massachusetts..... | 89,163 | 92,176 | 109,304 | 118,683 | 125,859 | 132,575 | 132,874 | 138,796 | 143,779 | 152,587 |
| Michigan..... | 91,340 | 99,583 | 108,216 | 116,004 | 123,948 | 131,263 | 130,682 | 135,769 | 139,411 | 145,172 |
| Minnesota..... | 39,366 | 43,224 | 45,956 | 48,577 | 52,192 | 55,989 | 56,486 | 57,559 | 59,926 | 63,607 |
| Mississippi..... | 90,530 | 95,522 | 98,952 | 103,338 | 108,577 | 104,036 | 106,461 | 106,336 | 107,176 | 107,495 |
| Missouri..... | 55,116 | 60,378 | 64,243 | 68,610 | 72,659 | 76,883 | 79,847 | 81,841 | 85,329 | 88,343 |
| Montana..... | 10,058 | 8,877 | 9,578 | 10,206 | 11,031 | 11,638 | 11,825 | 11,882 | 12,274 | 12,828 |
| Nebraska..... | 11,358 | 13,027 | 14,142 | 15,357 | 16,146 | 16,986 | 17,321 | 18,029 | 19,064 | 20,520 |
| Nevada..... | 8,657 | 10,101 | 11,080 | 12,350 | 14,227 | 15,711 | 16,435 | 17,191 | 18,322 | 19,155 |
| New Hampshire..... | 3,807 | 4,307 | 4,555 | 4,982 | 5,405 | 5,878 | 6,119 | 6,295 | 6,875 | 7,434 |
| New Jersey..... | 95,795 | 100,473 | 105,339 | 113,658 | 122,923 | 131,292 | 135,109 | 137,598 | 143,024 | 146,705 |
| New Mexico..... | 22,246 | 23,518 | 27,440 | 29,268 | 29,855 | 32,346 | 33,472 | 34,411 | 36,023 | 37,330 |
| New York..... | 255,952 | 265,818 | 283,900 | 304,719 | 325,882 | 342,539 | 352,129 | 363,331 | 372,824 | 369,479 |
| North Carolina..... | 117,656 | 132,283 | 147,404 | 159,439 | 186,328 | 197,039 | 204,551 | 210,388 | 216,563 | 223,402 |
| North Dakota..... | 4,639 | 4,937 | 5,218 | 5,400 | 5,560 | 5,751 | 5,684 | 5,612 | 5,758 | 5,908 |
| Ohio..... | 112,598 | 126,300 | 139,755 | 151,070 | 164,044 | 172,316 | 178,365 | 180,172 | 181,407 | 171,139 |
| Oklahoma..... | 51,457 | 54,412 | 55,868 | 57,960 | 60,080 | 61,723 | 62,965 | 63,142 | 66,115 | 67,413 |
| Oregon..... | 28,537 | 32,862 | 36,654 | 39,558 | 43,642 | 47,600 | 49,553 | 51,392 | 55,896 | 59,169 |
| Pennsylvania..... | 127,519 | 134,138 | 138,565 | 156,701 | 162,788 | 170,790 | 173,142 | 179,295 | 198,492 | 206,468 |
| Rhode Island..... | 10,585 | 12,004 | 13,466 | 14,353 | 15,517 | 16,780 | 17,321 | 17,729 | 18,513 | 19,787 |
| South Carolina..... | 78,701 | 84,095 | 88,876 | 92,551 | 95,970 | 98,817 | 101,455 | 104,111 | 110,032 | 112,232 |
| South Dakota..... | 9,399 | 11,368 | 11,333 | 11,839 | 12,346 | 12,661 | 12,778 | 12,791 | 13,112 | 13,146 |
| Tennessee..... | 116,861 | 123,782 | 130,102 | 140,945 | 148,391 | 157,602 | 164,010 | 171,653 | 178,707 | 182,342 |
| Texas..... | 234,169 | 256,283 | 274,297 | 294,115 | 314,991 | 327,827 | 336,801 | 339,648 | 350,959 | 360,191 |
| Utah..... | 10,263 | 11,416 | 12,101 | 12,902 | 13,506 | 14,387 | 14,589 | 14,900 | 15,569 | 16,231 |
| Vermont..... | 8,223 | 9,160 | 10,467 | 11,240 | 12,428 | 12,863 | 13,048 | 13,197 | 13,598 | 13,754 |
| Virginia..... | 77,898 | 86,561 | 92,793 | 97,821 | 102,964 | 107,457 | 108,365 | 108,427 | 111,404 | 113,259 |
| Washington..... | 54,774 | 59,546 | 62,973 | 66,830 | 71,531 | 76,885 | 83,128 | 89,419 | 91,976 | 97,390 |
| West Virginia..... | 28,086 | 31,710 | 34,479 | 36,531 | 39,720 | 42,377 | 43,572 | 43,019 | 45,406 | 46,305 |
| Wisconsin..... | 67,516 | 69,149 | 73,884 | 77,472 | 75,247 | 78,661 | 76,109 | 74,429 | 74,681 | 74,101 |
| Wyoming..... | 3,505 | 4,039 | 4,276 | 4,726 | 5,265 | 5,548 | 5,781 | 5,963 | 6,183 | 6,444 |
| Outlying areas: | | | | | | | | | | |
| Guam..... | 443 | 536 | 579 | 600 | 669 | 710 | 682 | 650 | 583 | 417 |
| Northern Mariana Islands..... | 273 | 307 | 335 | 320 | 314 | 318 | 322 | 311 | 335 | 342 |
| Virgin Islands..... | 727 | 801 | 163 | 189 | 219 | 205 | 207 | 199 | 207 | 204 |

Note: Data are as of July except for 1995 data which are as of June.

CONTACT: Maria Diacogiannis (410) 786-0178 for further information.

Table 8.C1.—Hospital Insurance and Supplementary Medical Insurance: Number of facilities and beds, by participating providers, December 1967–99

| Year | Hospitals | | | Skilled-nursing facilities | Home health agencies | CLIA/independent laboratories |
|------------|---------------|----------------------|-------------|----------------------------|----------------------|-------------------------------|
| | All hospitals | General ¹ | Psychiatric | | | |
| Facilities | | | | | | |
| 1967..... | 6,829 | 6,501 | 328 | 4,405 | 1,890 | 2,355 |
| 1970..... | 6,779 | 6,444 | 335 | 4,494 | 2,333 | 2,750 |
| 1971..... | 6,741 | 6,401 | 340 | 4,084 | 2,256 | 2,808 |
| 1972..... | 6,744 | 6,392 | 352 | 3,981 | 2,212 | 2,906 |
| 1973..... | 6,746 | 6,388 | 358 | 3,961 | 2,222 | 2,961 |
| 1974..... | 6,707 | 6,349 | 358 | 3,892 | 2,254 | 2,991 |
| 1975..... | 6,770 | 6,383 | 387 | 3,932 | 2,290 | 3,174 |
| 1976..... | 6,774 | 6,368 | 406 | 3,992 | 2,353 | 3,156 |
| 1977..... | 6,755 | 6,353 | 402 | 4,461 | 2,496 | 3,249 |
| 1978..... | 6,848 | 6,432 | 416 | 4,982 | 2,715 | 3,384 |
| 1979..... | 6,780 | 6,372 | 408 | 5,055 | 2,858 | 3,448 |
| 1980..... | 6,736 | 6,325 | 411 | 5,155 | 3,012 | 3,374 |
| 1981..... | 6,749 | 6,335 | 414 | 5,295 | 3,169 | 3,511 |
| 1982..... | 6,737 | 6,321 | 416 | 5,510 | 3,627 | 3,643 |
| 1983..... | 6,687 | 6,257 | 430 | 5,760 | 4,235 | 3,708 |
| 1984..... | 6,676 | 6,228 | 448 | 6,183 | 5,237 | 3,890 |
| 1985..... | 6,710 | 6,209 | 501 | 6,725 | 5,932 | 4,029 |
| 1986..... | 6,731 | 6,189 | 542 | 7,148 | 5,953 | 4,298 |
| 1987..... | 6,715 | 6,130 | 585 | 7,379 | 5,769 | 4,487 |
| 1988..... | 6,658 | 6,044 | 614 | 7,683 | 5,673 | 4,676 |
| 1989..... | 6,547 | 5,891 | 656 | 8,688 | 5,661 | 4,828 |
| 1990..... | 6,522 | 5,848 | 674 | 9,008 | 5,730 | 4,881 |
| 1991..... | 6,471 | 5,759 | 712 | 10,061 | 5,963 | 4,898 |
| 1992..... | 6,433 | 5,722 | 711 | 10,910 | 6,461 | 4,942 |
| 1993..... | 6,473 | 5,738 | 735 | 11,472 | 7,000 | ² 156,117 |
| 1994..... | 6,414 | 5,705 | 709 | 12,584 | 7,827 | ² 151,422 |
| 1995..... | 6,376 | 5,694 | 682 | 13,452 | 8,447 | ² 156,511 |
| 1996..... | 6,273 | 5,627 | 646 | 14,177 | 9,850 | ² 157,876 |
| 1997..... | 6,293 | 5,639 | 654 | 14,860 | 10,807 | ² 164,054 |
| 1998..... | 6,116 | 5,514 | 602 | 15,032 | 9,330 | ² 166,817 |
| 1999..... | 5,985 | 5,149 | 570 | 14,913 | 7,857 | ² 171,018 |
| Beds | | | | | | |
| 1967..... | 1,141,155 | 837,211 | 303,944 | 308,843 | ... | ... |
| 1970..... | 1,190,309 | 878,509 | 311,800 | 325,415 | ... | ... |
| 1971..... | 1,172,353 | 888,205 | 284,148 | 296,090 | ... | ... |
| 1972..... | 1,155,270 | 906,280 | 248,990 | 287,533 | ... | ... |
| 1973..... | 1,147,501 | 919,832 | 227,669 | 290,060 | ... | ... |
| 1974..... | 1,132,435 | 925,772 | 206,663 | 289,416 | ... | ... |
| 1975..... | 1,136,908 | 939,717 | 197,191 | 287,468 | ... | ... |
| 1976..... | 1,169,433 | 980,805 | 188,628 | 332,515 | ... | ... |
| 1977..... | 1,130,519 | 976,465 | 154,054 | 381,715 | ... | ... |
| 1978..... | 1,154,250 | 1,015,645 | 138,605 | 414,188 | ... | ... |
| 1979..... | 1,152,088 | 1,016,525 | 135,563 | 433,715 | ... | ... |
| 1980..... | 1,145,245 | 1,017,794 | 127,451 | 448,007 | ... | ... |
| 1981..... | 1,152,877 | 1,032,042 | 120,835 | 463,715 | ... | ... |
| 1982..... | 1,146,480 | 1,044,427 | 102,053 | 497,056 | ... | ... |
| 1983..... | 1,143,544 | 1,046,674 | 96,870 | 519,551 | ... | ... |
| 1984..... | 1,146,093 | 1,050,832 | 95,261 | 548,201 | ... | ... |
| 1985..... | 1,144,589 | 1,046,889 | 97,700 | (³) | ... | ... |
| 1986..... | 1,137,853 | 1,043,430 | 94,423 | 444,326 | ... | ... |
| 1987..... | 1,124,928 | 1,030,556 | 94,372 | 449,867 | ... | ... |
| 1988..... | 1,115,809 | 1,022,116 | 93,693 | 476,447 | ... | ... |
| 1989..... | 1,106,295 | 1,008,845 | 97,450 | 507,475 | ... | ... |
| 1990..... | 1,104,703 | 1,005,480 | 99,223 | 512,107 | ... | ... |
| 1991..... | 1,102,286 | 1,003,147 | 99,139 | 583,116 | ... | ... |
| 1992..... | 1,093,895 | 997,695 | 96,200 | 606,218 | ... | ... |
| 1993..... | 1,094,422 | 994,847 | 99,575 | 622,534 | ... | ... |
| 1994..... | 1,074,371 | 985,809 | 88,562 | 649,054 | ... | ... |
| 1995..... | 1,056,454 | 970,143 | 86,311 | 657,225 | ... | ... |
| 1996..... | 1,038,105 | 955,604 | 82,501 | 671,839 | ... | ... |
| 1997..... | 1,037,356 | 954,372 | 82,984 | 684,977 | ... | ... |
| 1998..... | 1,012,168 | 934,635 | 77,533 | 722,626 | ... | ... |
| 1999..... | 993,901 | 895,696 | 73,575 | 836,720 | ... | ... |

¹ Includes short-stay and other long-stay hospitals.

² Beginning in 1993, the data include all Clinical Laboratory Improvement Act facilities as of December of each year.

³ Data not available.

CONTACT: Maria Diacogiannis (410) 786-0178 for further information.

8.C Medicare: Participating Facilities

Table 8.C2—Hospital Insurance: Number of participating hospitals and beds per 1,000 enrollees, by state, December 1999

| Census division and state | All hospitals | | Short-stay | | | Long-stay | |
|---------------------------|---------------|---------|------------|---------|---------------------------------------|-----------|---------|
| | Hospitals | Beds | Hospitals | Beds | Beds per 1,000 enrollees ¹ | Hospitals | Beds |
| Total | 5,985 | 993,901 | 4,917 | 875,396 | 22.6 | 1,068 | 118,505 |
| United States | 5,921 | 982,455 | 4,858 | 865,068 | 22.8 | 1,063 | 117,387 |
| New England..... | 271 | 45,016 | 192 | 34,040 | 16.3 | 79 | 10,976 |
| Connecticut..... | 48 | 10,359 | 32 | 8,269 | 16.3 | 16 | 2,090 |
| Maine..... | 39 | 4,215 | 34 | 3,771 | 17.8 | 5 | 444 |
| Massachusetts..... | 120 | 20,586 | 75 | 14,186 | 15.0 | 45 | 6,400 |
| New Hampshire..... | 31 | 3,535 | 26 | 2,967 | 17.8 | 5 | 568 |
| Rhode Island..... | 17 | 4,220 | 11 | 2,957 | 17.6 | 6 | 1,263 |
| Vermont..... | 16 | 2,101 | 14 | 1,890 | 21.6 | 2 | 211 |
| Middle Atlantic..... | 625 | 159,616 | 495 | 132,797 | 22.8 | 130 | 26,819 |
| New Jersey..... | 109 | 32,281 | 83 | 28,499 | 24.3 | 26 | 3,782 |
| New York..... | 265 | 82,346 | 218 | 67,465 | 26.2 | 47 | 14,881 |
| Pennsylvania..... | 251 | 44,989 | 194 | 36,833 | 17.7 | 57 | 8,156 |
| East North Central..... | 894 | 174,497 | 745 | 159,390 | 25.4 | 149 | 15,107 |
| Illinois..... | 221 | 51,113 | 194 | 47,868 | 29.8 | 27 | 3,245 |
| Indiana..... | 154 | 22,149 | 110 | 19,944 | 23.7 | 44 | 2,205 |
| Michigan..... | 175 | 31,631 | 151 | 28,159 | 20.4 | 24 | 3,472 |
| Ohio..... | 204 | 49,046 | 168 | 44,782 | 26.8 | 36 | 4,264 |
| Wisconsin..... | 140 | 20,558 | 122 | 18,637 | 24.1 | 18 | 1,921 |
| West North Central..... | 732 | 82,634 | 658 | 75,215 | 26.6 | 74 | 7,419 |
| Iowa..... | 121 | 12,469 | 117 | 12,106 | 25.6 | 4 | 363 |
| Kansas..... | 126 | 12,112 | 110 | 10,831 | 28.0 | 16 | 1,281 |
| Minnesota..... | 149 | 17,460 | 136 | 15,317 | 23.7 | 13 | 2,143 |
| Missouri..... | 143 | 26,713 | 117 | 24,586 | 28.9 | 26 | 2,127 |
| Nebraska..... | 87 | 6,986 | 78 | 6,058 | 24.1 | 9 | 928 |
| North Dakota..... | 46 | 3,563 | 42 | 3,143 | 30.8 | 4 | 420 |
| South Dakota..... | 60 | 3,331 | 58 | 3,174 | 26.8 | 2 | 157 |
| South Atlantic..... | 914 | 178,095 | 727 | 156,544 | 21.3 | 187 | 21,551 |
| Delaware..... | 11 | 2,325 | 5 | 1,892 | 17.2 | 6 | 433 |
| District of Columbia..... | 16 | 5,105 | 10 | 3,946 | 54.7 | 6 | 1,159 |
| Florida..... | 246 | 54,930 | 190 | 50,554 | 18.3 | 56 | 4,376 |
| Georgia..... | 188 | 27,465 | 156 | 23,880 | 26.7 | 32 | 3,585 |
| Maryland..... | 68 | 16,879 | 48 | 13,229 | 21.0 | 20 | 3,650 |
| North Carolina..... | 132 | 26,823 | 116 | 23,328 | 20.9 | 16 | 3,495 |
| South Carolina..... | 75 | 12,529 | 62 | 11,347 | 20.5 | 13 | 1,182 |
| Virginia..... | 119 | 22,448 | 91 | 19,517 | 22.4 | 28 | 2,931 |
| West Virginia..... | 59 | 9,591 | 49 | 8,851 | 26.5 | 10 | 740 |
| East South Central..... | 493 | 77,223 | 424 | 70,739 | 28.2 | 69 | 6,484 |
| Alabama..... | 123 | 20,631 | 105 | 19,006 | 28.3 | 18 | 1,625 |
| Kentucky..... | 120 | 18,016 | 102 | 15,724 | 25.8 | 18 | 2,292 |
| Mississippi..... | 106 | 12,597 | 98 | 12,050 | 29.1 | 8 | 547 |
| Tennessee..... | 144 | 25,979 | 119 | 23,959 | 29.4 | 25 | 2,020 |
| West South Central..... | 891 | 108,314 | 679 | 93,034 | 24.8 | 212 | 15,280 |
| Arkansas..... | 94 | 12,123 | 77 | 10,640 | 24.5 | 17 | 1,483 |
| Louisiana..... | 174 | 22,294 | 119 | 17,855 | 30.2 | 55 | 4,439 |
| Oklahoma..... | 143 | 15,286 | 117 | 13,588 | 27.1 | 26 | 1,698 |
| Texas..... | 480 | 58,611 | 366 | 50,951 | 22.9 | 114 | 7,660 |
| Mountain..... | 418 | 44,717 | 346 | 39,511 | 18.5 | 72 | 5,206 |
| Arizona..... | 83 | 11,188 | 67 | 10,430 | 15.8 | 16 | 758 |
| Colorado..... | 78 | 11,505 | 63 | 9,521 | 21.0 | 15 | 1,984 |
| Idaho..... | 44 | 2,915 | 38 | 2,704 | 16.7 | 6 | 211 |
| Montana..... | 45 | 2,758 | 43 | 2,728 | 20.2 | 2 | 30 |
| Nevada..... | 41 | 4,710 | 29 | 3,903 | 16.9 | 12 | 807 |
| New Mexico..... | 52 | 5,012 | 41 | 4,427 | 19.5 | 11 | 585 |
| Utah..... | 48 | 4,982 | 41 | 4,234 | 21.1 | 7 | 748 |
| Wyoming..... | 27 | 1,647 | 24 | 1,564 | 24.3 | 3 | 83 |
| Pacific..... | 683 | 112,343 | 592 | 103,798 | 20.3 | 91 | 8,545 |
| Alaska..... | 24 | 1,565 | 22 | 1,377 | 34.3 | 2 | 188 |
| California..... | 473 | 85,578 | 402 | 79,633 | 21.5 | 71 | 5,945 |
| Hawaii..... | 27 | 2,814 | 23 | 2,381 | 14.8 | 4 | 433 |
| Oregon..... | 63 | 8,189 | 59 | 7,827 | 16.3 | 4 | 362 |
| Washington..... | 96 | 14,197 | 86 | 12,580 | 17.5 | 10 | 1,617 |
| Outlying areas..... | 64 | 11,446 | 59 | 10,328 | 12.1 | 5 | 1,118 |
| Puerto Rico..... | 59 | 10,773 | 54 | 9,655 | 18.3 | 5 | 1,118 |
| Virgin Islands..... | 2 | 320 | 2 | 320 | 32.1 | ... | ... |
| Other..... | 3 | 353 | 3 | 353 | 1.1 | ... | ... |

¹ Based on total number of persons enrolled in the Hospital Insurance program as of December 1999.

8.C Medicare: Participating Facilities

Table 8.C3—Hospital Insurance and Supplementary Medical Insurance: Number of participating skilled nursing facilities, home health agencies, independent laboratories, and end stage renal disease facilities, by state, December 1999

| Census division and state | Skilled nursing facilities | | | Home health agencies | Clinical Laboratory Improvement Act facilities | End stage renal diseases facilities |
|---------------------------|----------------------------|---------|---------------------------------------|----------------------|--|-------------------------------------|
| | Number | Beds | Beds per 1,000 enrollees ¹ | | | |
| Total | 14,913 | 836,720 | 21.6 | 7,857 | 171,018 | 3,787 |
| United States | 14,904 | 836,377 | 22.1 | 7,807 | 170,064 | 3,750 |
| New England..... | 1,105 | 74,711 | 35.7 | 365 | 9,048 | 129 |
| Connecticut..... | 248 | 24,412 | 48.0 | 93 | 2,503 | 26 |
| Maine..... | 126 | 4,583 | 21.6 | 37 | 921 | 12 |
| Massachusetts..... | 522 | 31,977 | 33.7 | 157 | 3,675 | 66 |
| New Hampshire..... | 66 | 4,231 | 25.4 | 40 | 788 | 9 |
| Rhode Island..... | 101 | 6,374 | 37.9 | 25 | 759 | 12 |
| Vermont..... | 42 | 3,134 | 35.9 | 13 | 402 | 4 |
| Middle Atlantic..... | 1,786 | 195,272 | 33.5 | 613 | 21,948 | 478 |
| New Jersey..... | 363 | 28,420 | 24.2 | 54 | 4,764 | 82 |
| New York..... | 657 | 119,642 | 46.4 | 222 | 10,027 | 189 |
| Pennsylvania..... | 766 | 47,210 | 22.7 | 337 | 7,157 | 207 |
| East North Central..... | 2,800 | 137,585 | 21.9 | 1,245 | 7,157 | 507 |
| Illinois..... | 660 | 19,340 | 12.0 | 315 | 28,396 | 116 |
| Indiana..... | 505 | 19,323 | 22.9 | 196 | 7,388 | 75 |
| Michigan..... | 389 | 25,236 | 18.2 | 197 | 4,227 | 100 |
| Ohio..... | 877 | 45,165 | 27.0 | 385 | 5,951 | 146 |
| Wisconsin..... | 369 | 28,521 | 36.8 | 152 | 8,357 | 70 |
| West North Central..... | 1,795 | 93,386 | 33.0 | 966 | 12,879 | 299 |
| Iowa..... | 292 | 16,860 | 35.6 | 192 | 2,260 | 42 |
| Kansas..... | 268 | 9,434 | 24.4 | 163 | 2,063 | 41 |
| Minnesota..... | 424 | 37,402 | 58.0 | 256 | 2,173 | 68 |
| Missouri..... | 460 | 10,027 | 11.8 | 192 | 4,209 | 97 |
| Nebraska..... | 172 | 7,643 | 30.4 | 78 | 1,162 | 20 |
| North Dakota..... | 89 | 7,043 | 69.0 | 35 | 463 | 13 |
| South Dakota..... | 90 | 4,977 | 42.0 | 50 | 549 | 18 |
| South Atlantic..... | 2,263 | 114,755 | 15.6 | 1,019 | 33,165 | 854 |
| Delaware..... | 38 | 2,345 | 21.3 | 16 | 536 | 12 |
| District of Columbia..... | 19 | 1,508 | 20.9 | 17 | 485 | 25 |
| Florida..... | 735 | 36,407 | 13.2 | 327 | 10,855 | 241 |
| Georgia..... | 324 | 16,978 | 19.0 | 99 | 5,133 | 162 |
| Maryland..... | 233 | 13,142 | 20.9 | 56 | 3,181 | 99 |
| North Carolina..... | 405 | 21,565 | 19.3 | 166 | 4,829 | 107 |
| South Carolina..... | 176 | 10,237 | 18.4 | 78 | 2,562 | 71 |
| Virginia..... | 224 | 7,557 | 8.7 | 183 | 4,083 | 115 |
| West Virginia..... | 109 | 5,016 | 15.0 | 77 | 1,501 | 22 |
| East South Central..... | 945 | 42,543 | 16.9 | 486 | 10,995 | 317 |
| Alabama..... | 220 | 11,169 | 16.6 | 139 | 2,965 | 92 |
| Kentucky..... | 311 | 14,804 | 24.3 | 114 | 2,561 | 48 |
| Mississippi..... | 137 | 5,144 | 12.4 | 64 | 1,752 | 60 |
| Tennessee..... | 277 | 11,426 | 14.0 | 169 | 3,717 | 117 |
| West South Central..... | 1,691 | 52,832 | 14.1 | 1,803 | 21,676 | 506 |
| Arkansas..... | 195 | 5,026 | 11.6 | 190 | 1,763 | 56 |
| Louisiana..... | 203 | 8,780 | 14.9 | 296 | 3,442 | 116 |
| Oklahoma..... | 247 | 8,244 | 16.4 | 205 | 2,725 | 59 |
| Texas..... | 1,046 | 30,782 | 13.9 | 1,112 | 13,746 | 275 |
| Mountain..... | 779 | 38,113 | 17.9 | 554 | 9,236 | 207 |
| Arizona..... | 159 | 5,299 | 8.0 | 82 | 2,505 | 81 |
| Colorado..... | 204 | 9,565 | 21.1 | 143 | 2,222 | 34 |
| Idaho..... | 82 | 4,443 | 27.4 | 60 | 665 | 8 |
| Montana..... | 102 | 5,703 | 42.2 | 59 | 610 | 14 |
| Nevada..... | 48 | 4,852 | 21.0 | 42 | 874 | 13 |
| New Mexico..... | 71 | 2,495 | 11.0 | 75 | 1,025 | 28 |
| Utah..... | 79 | 3,337 | 16.6 | 51 | 1,014 | 20 |
| Wyoming..... | 34 | 2,419 | 37.6 | 42 | 321 | 9 |
| Pacific..... | 1,740 | 87,180 | 17.1 | 756 | 22,681 | 453 |
| Alaska..... | 15 | 485 | 12.1 | 18 | 406 | 2 |
| California..... | 1,289 | 65,325 | 17.6 | 591 | 16,972 | 355 |
| Hawaii..... | 41 | 3,087 | 19.1 | 21 | 745 | 16 |
| Oregon..... | 128 | 6,190 | 12.9 | 61 | 1,858 | 39 |
| Washington..... | 267 | 12,093 | 16.8 | 65 | 2,700 | 41 |
| Outlying areas..... | 9 | 343 | .4 | 50 | 954 | 37 |
| Puerto Rico..... | 7 | 247 | .5 | 45 | 926 | 29 |
| Virgin Islands..... | 1 | 60 | 6.0 | 3 | 28 | 3 |
| Other..... | 1 | 36 | .1 | 2 | ... | 5 |

¹ Based on total number of persons enrolled in the Hospital Insurance program as of Dec. 1, 1999.

CONTACT: Maria Diacogiannis (410) 786-0178 for further information.

8.E Medicaid: Recipients

Table 8.E1.—Unduplicated number of recipients, total vendor payments, and average amounts, by type of medical service, fiscal years 1972–98^{1,2}

| Fiscal year | Total | Inpatient services in— | | Intermediate-care facility (ICF) services for— | | Nursing facility ³ | Physicians' | Dental | Other practitioner | Out-patient hospital | Clinic | Laboratory and radiological | Home health | Pre-scribed drugs | Family planning | Other |
|-----------------------|---------|------------------------|-----------------|--|-----------|-------------------------------|-------------|--------|--------------------|----------------------|--------|-----------------------------|-------------|-------------------|-----------------|--------|
| | | General hospital | Mental hospital | Mentally retarded | All other | | | | | | | | | | | |
| Number (in thousands) | | | | | | | | | | | | | | | | |
| 1972..... | 17,606 | 2,832 | 40 | ... | ... | 552 | 12,282 | 2,397 | 1,600 | 5,215 | 501 | 3,523 | 105 | 11,139 | ... | 2,531 |
| 1975..... | 22,007 | 3,432 | 67 | 69 | 682 | 630 | 15,198 | 3,944 | 2,673 | 7,437 | 1,086 | 4,738 | 343 | 14,155 | 1,217 | 2,911 |
| 1980..... | 21,605 | 3,680 | 66 | 121 | 789 | 606 | 13,765 | 4,652 | 3,234 | 9,705 | 1,531 | 3,212 | 392 | 13,707 | 1,129 | 2,563 |
| 1985..... | 21,814 | 3,434 | 60 | 147 | 828 | 547 | 14,387 | 4,672 | 3,357 | 10,072 | 2,121 | 6,354 | 535 | 13,921 | 1,636 | 5,371 |
| 1986..... | 22,515 | 3,544 | 53 | 145 | 828 | 571 | 14,894 | 5,161 | 3,451 | 10,702 | 2,027 | 7,123 | 593 | 14,704 | 1,732 | 5,573 |
| 1987..... | 23,109 | 3,767 | 57 | 149 | 849 | 572 | 15,373 | 5,131 | 3,542 | 10,979 | 2,183 | 7,596 | 609 | 15,083 | 1,652 | 5,957 |
| 1988..... | 22,907 | 3,832 | 60 | 145 | 866 | 579 | 15,265 | 5,072 | 3,480 | 10,533 | 2,256 | 7,579 | 569 | 15,323 | 1,525 | 6,601 |
| 1989..... | 23,511 | 4,170 | 90 | 148 | 888 | 564 | 15,686 | 4,214 | 3,555 | 11,344 | 2,391 | 7,759 | 609 | 15,916 | 1,564 | 7,278 |
| 1990..... | 25,255 | 4,593 | 92 | 147 | 860 | 601 | 17,078 | 4,552 | 3,873 | 12,370 | 2,804 | 8,959 | 719 | 17,294 | 1,752 | 8,302 |
| 1991..... | 28,280 | 5,072 | 65 | 146 | (3) | 1,500 | 19,321 | 5,209 | 4,282 | 14,137 | 3,511 | 10,505 | 813 | 19,602 | 2,185 | 10,319 |
| 1992..... | 30,926 | 5,768 | 77 | 151 | (3) | 1,573 | 21,627 | 5,700 | 4,711 | 15,120 | 4,115 | 11,804 | 925 | 22,030 | 2,550 | 12,427 |
| 1993..... | 33,432 | 5,894 | 75 | 149 | (3) | 1,610 | 23,746 | 6,174 | 5,229 | 16,436 | 4,839 | 12,970 | 1,067 | 23,901 | 2,538 | 15,035 |
| 1994..... | 35,053 | 5,866 | 85 | 159 | ... | 1,639 | 24,267 | 6,352 | 5,409 | 16,567 | 5,258 | 13,412 | 1,293 | 24,471 | 2,566 | 17,321 |
| 1995..... | 36,282 | 5,561 | 84 | 151 | ... | 1,667 | 23,789 | 6,383 | 5,528 | 16,712 | 5,322 | 13,064 | 1,639 | 23,723 | 2,501 | 19,277 |
| 1996..... | 36,118 | 5,362 | 93 | 140 | ... | 1,594 | 22,861 | 6,208 | 5,343 | 15,905 | 5,070 | 12,607 | 1,727 | 22,585 | 2,366 | 21,104 |
| 1997..... | 34,873 | 4,746 | 87 | 136 | ... | 1,603 | 21,170 | 5,935 | 5,142 | 13,632 | 4,713 | 11,074 | 1,861 | 20,954 | 2,091 | 20,284 |
| 1998..... | 40,649 | 4,273 | 135 | 126 | ... | 1,646 | 18,555 | 4,965 | 4,342 | 12,158 | 5,285 | 9,381 | 1,225 | 19,338 | 2,011 | 34,820 |
| Amount (in millions) | | | | | | | | | | | | | | | | |
| 1972..... | \$6,300 | \$2,557 | \$113 | ... | ... | \$1,471 | \$794 | \$170 | \$59 | \$365 | \$41 | \$81 | \$24 | \$512 | ... | \$112 |
| 1975..... | 12,242 | 3,374 | 405 | \$380 | \$1,885 | 2,434 | 1,225 | 339 | 127 | 373 | 389 | 126 | 70 | 815 | \$67 | 233 |
| 1980..... | 23,311 | 6,412 | 775 | 1,989 | 4,202 | 3,685 | 1,875 | 462 | 198 | 1,101 | 320 | 121 | 332 | 1,318 | 81 | 440 |
| 1985..... | 37,508 | 9,453 | 1,192 | 4,731 | 6,516 | 5,071 | 2,346 | 458 | 251 | 1,789 | 714 | 337 | 1,120 | 2,315 | 195 | 1,020 |
| 1986..... | 41,005 | 10,364 | 1,113 | 5,072 | 6,773 | 5,660 | 2,547 | 531 | 252 | 1,980 | 807 | 424 | 1,352 | 2,692 | 226 | 1,212 |
| 1987..... | 45,050 | 11,302 | 1,409 | 5,591 | 7,280 | 5,967 | 2,776 | 541 | 263 | 2,226 | 963 | 475 | 1,690 | 2,988 | 228 | 1,349 |
| 1988..... | 48,710 | 12,076 | 1,375 | 6,022 | 7,923 | 6,354 | 2,953 | 577 | 284 | 2,413 | 1,105 | 543 | 2,015 | 3,294 | 206 | 1,569 |
| 1989..... | 54,500 | 13,378 | 1,470 | 6,649 | 8,871 | 6,660 | 3,408 | 498 | 317 | 2,837 | 1,249 | 590 | 2,572 | 3,689 | 227 | 2,085 |
| 1990..... | 64,859 | 16,674 | 1,714 | 7,354 | 9,667 | 8,026 | 4,018 | 593 | 372 | 3,324 | 1,688 | 721 | 3,404 | 4,420 | 265 | 2,618 |
| 1991..... | 77,048 | 19,891 | 2,010 | 7,680 | ... | 20,709 | 4,952 | 710 | 437 | 4,283 | 2,211 | 897 | 4,101 | 5,424 | 359 | 3,384 |
| 1992..... | 90,814 | 23,503 | 2,196 | 8,550 | ... | 23,544 | 6,102 | 851 | 538 | 5,279 | 2,818 | 1,035 | 4,886 | 6,765 | 500 | 4,243 |
| 1993..... | 101,709 | 25,734 | 2,161 | 8,831 | ... | 25,431 | 6,952 | 961 | 937 | 6,215 | 3,457 | 1,137 | 5,601 | 7,970 | 538 | 5,784 |
| 1994..... | 108,270 | 26,180 | 2,057 | 8,347 | ... | 27,095 | 7,189 | 969 | 1,040 | 6,342 | 3,747 | 1,176 | 7,042 | 8,875 | 516 | 7,695 |
| 1995..... | 120,141 | 26,331 | 2,511 | 10,383 | ... | 29,052 | 7,360 | 1,019 | 986 | 6,627 | 4,280 | 1,180 | 9,406 | 9,791 | 514 | 10,700 |
| 1996..... | 121,685 | 25,176 | 2,040 | 9,555 | ... | 29,630 | 7,238 | 1,028 | 1,094 | 6,504 | 4,222 | 1,208 | 10,868 | 10,697 | 474 | 11,948 |
| 1997..... | 124,429 | 23,143 | 2,009 | 9,798 | ... | 30,504 | 7,041 | 1,036 | 979 | 6,169 | 4,252 | 1,033 | 12,237 | 11,972 | 418 | 12,958 |
| 1998..... | 142,318 | 21,499 | 2,801 | 9,482 | ... | 31,892 | 6,070 | 901 | 587 | 5,759 | 3,921 | 939 | 2,702 | 13,522 | 449 | 38,747 |
| Average amount | | | | | | | | | | | | | | | | |
| 1972..... | \$358 | \$903 | \$2,825 | ... | ... | \$2,665 | \$65 | \$71 | \$37 | \$70 | \$82 | \$23 | \$229 | \$46 | ... | \$44 |
| 1975..... | 556 | 983 | 6,017 | \$5,538 | \$2,764 | 3,865 | 81 | 86 | 48 | 50 | 358 | 27 | 204 | 58 | \$55 | 80 |
| 1980..... | 1,079 | 1,742 | 11,697 | 16,439 | 5,322 | 6,079 | 136 | 99 | 61 | 113 | 113 | 38 | 846 | 96 | 72 | 172 |
| 1985..... | 1,719 | 2,753 | 20,021 | 32,238 | 7,868 | 9,278 | 163 | 98 | 75 | 178 | 337 | 53 | 2,092 | 166 | 119 | 190 |
| 1986..... | 1,821 | 2,924 | 20,952 | 35,089 | 8,182 | 9,910 | 171 | 103 | 73 | 185 | 398 | 60 | 2,278 | 183 | 130 | 217 |
| 1987..... | 1,949 | 3,000 | 24,714 | 37,490 | 8,571 | 10,432 | 181 | 105 | 74 | 203 | 441 | 63 | 2,777 | 198 | 138 | 227 |
| 1988..... | 2,126 | 3,151 | 22,956 | 41,413 | 9,153 | 10,971 | 193 | 114 | 82 | 229 | 490 | 72 | 3,542 | 215 | 135 | 238 |
| 1989..... | 2,318 | 3,208 | 16,397 | 44,999 | 9,994 | 11,809 | 217 | 118 | 89 | 250 | 523 | 76 | 4,225 | 232 | 145 | 286 |
| 1990..... | 2,568 | 3,630 | 18,548 | 50,048 | 11,236 | 13,356 | 235 | 130 | 96 | 269 | 602 | 80 | 4,733 | 256 | 151 | 315 |
| 1991..... | 2,725 | 3,922 | 30,948 | 52,750 | ... | 13,811 | 256 | 136 | 102 | 303 | 630 | 85 | 5,048 | 277 | 164 | 328 |
| 1992..... | 2,936 | 4,075 | 28,364 | 56,502 | ... | 14,965 | 282 | 149 | 114 | 349 | 685 | 88 | 5,283 | 307 | 196 | 342 |
| 1993..... | 3,042 | 4,366 | 28,948 | 59,156 | ... | 15,798 | 293 | 156 | 179 | 378 | 714 | 88 | 5,250 | 333 | 212 | 385 |
| 1994..... | 3,089 | 4,463 | 24,120 | 52,571 | ... | 16,533 | 296 | 153 | 192 | 383 | 713 | 88 | 5,445 | 363 | 201 | 444 |
| 1995..... | 3,311 | 4,735 | 29,847 | 68,613 | ... | 17,424 | 309 | 160 | 178 | 397 | 804 | 90 | 5,740 | 413 | 206 | 555 |
| 1996..... | 3,369 | 4,696 | 21,873 | 68,232 | ... | 18,589 | 317 | 166 | 205 | 409 | 833 | 96 | 6,293 | 474 | 200 | 566 |
| 1997..... | 3,568 | 4,877 | 22,990 | 72,033 | ... | 19,029 | 333 | 275 | 190 | 453 | 902 | 93 | 6,575 | 571 | 200 | 639 |
| 1998..... | 3,501 | 5,031 | 20,701 | 74,960 | ... | 19,379 | 327 | 182 | 135 | 474 | 742 | 100 | 2,206 | 699 | 223 | 1,113 |

¹ Fiscal year 1977 began in October 1976 and was the first year of the new federal fiscal cycle. Before 1977, the fiscal year began in July.

² Beginning in fiscal year 1980, recipients' categories do not add to unduplicated total because of the small number of recipients that are in more than one category during the year.

³ Beginning in fiscal year 1991, "Nursing facility services" category combines "ICF, All other" and "Skilled nursing facility services," which were previously separate. Data under "Nursing facility services" prior to 1991, reflect "Skilled nursing facility services."

CONTACT: Tony Parker (410) 786-0155 for further information.

Table 8.E2.—Unduplicated number of recipients, total vendor payments, and average amounts, by type of eligibility category, fiscal years 1972–98^{1,2}

| Fiscal year | Total | Aged 65 or older | Blind | Permanent and total disability | Dependent children under age 21 | Adults in families with dependent children | Other |
|-----------------------|---------|------------------|-------|--------------------------------|---------------------------------|--|-------|
| Number (in thousands) | | | | | | | |
| 1972..... | 17,606 | 3,318 | 108 | 1,625 | 7,841 | 3,137 | 1,576 |
| 1975..... | 22,007 | 3,615 | 109 | 2,355 | 9,598 | 4,529 | 1,800 |
| 1980..... | 21,605 | 3,440 | 92 | 2,819 | 9,333 | 4,877 | 1,499 |
| 1985..... | 21,814 | 3,061 | 80 | 2,937 | 9,757 | 5,518 | 1,214 |
| 1986..... | 22,515 | 3,140 | 82 | 3,100 | 10,029 | 5,647 | 1,362 |
| 1987..... | 23,109 | 3,224 | 85 | 3,296 | 10,168 | 5,599 | 1,418 |
| 1988..... | 22,907 | 3,159 | 86 | 3,401 | 10,037 | 5,503 | 1,343 |
| 1989..... | 23,511 | 3,132 | 95 | 3,496 | 10,318 | 5,717 | 1,175 |
| 1990..... | 25,255 | 3,202 | 83 | 3,635 | 11,220 | 6,010 | 1,105 |
| 1991..... | 28,280 | 3,359 | 85 | 3,983 | 13,415 | 6,778 | 658 |
| 1992..... | 30,926 | 3,742 | 84 | 4,378 | 15,104 | 6,954 | 664 |
| 1993..... | 33,432 | 3,863 | 84 | 4,932 | 16,285 | 7,505 | 763 |
| 1994..... | 35,053 | 4,035 | 87 | 5,372 | 17,194 | 7,586 | 779 |
| 1995..... | 36,282 | 4,119 | 92 | 5,767 | 17,164 | 7,604 | 1,537 |
| 1996..... | 36,118 | 4,285 | 95 | 6,126 | 16,739 | 7,127 | 1,746 |
| 1997..... | 34,872 | 3,955 | ... | 6,129 | 15,791 | 6,803 | 2,195 |
| 1998..... | 40,649 | 3,964 | ... | 6,638 | 18,964 | 7,908 | 3,176 |
| Amount (in millions) | | | | | | | |
| 1972..... | \$6,300 | \$1,925 | \$45 | \$1,354 | \$1,139 | \$962 | \$875 |
| 1975..... | 12,242 | 4,358 | 93 | 3,052 | 2,186 | 2,062 | 492 |
| 1980..... | 23,311 | 8,739 | 124 | 7,497 | 3,123 | 3,231 | 596 |
| 1985..... | 37,508 | 14,096 | 249 | 13,203 | 4,414 | 4,746 | 798 |
| 1986..... | 41,005 | 15,097 | 277 | 14,635 | 5,135 | 4,880 | 980 |
| 1987..... | 45,050 | 16,037 | 309 | 16,507 | 5,508 | 5,592 | 1,078 |
| 1988..... | 48,710 | 17,135 | 344 | 18,250 | 5,848 | 5,883 | 1,198 |
| 1989..... | 54,500 | 18,558 | 409 | 20,476 | 6,892 | 6,897 | 1,268 |
| 1990..... | 64,859 | 21,508 | 434 | 23,969 | 9,100 | 8,590 | 1,257 |
| 1991..... | 77,048 | 25,453 | 475 | 27,798 | 11,690 | 10,439 | 1,193 |
| 1992..... | 90,814 | 29,078 | 530 | 33,326 | 14,491 | 12,185 | 1,204 |
| 1993..... | 101,709 | 31,554 | 589 | 38,065 | 16,504 | 13,605 | 1,391 |
| 1994..... | 108,270 | 33,618 | 644 | 41,654 | 17,302 | 13,585 | 1,467 |
| 1995..... | 120,141 | 36,527 | 848 | 48,570 | 17,976 | 13,511 | 2,708 |
| 1996..... | 121,685 | 36,947 | 869 | 51,196 | 17,544 | 12,275 | 2,853 |
| 1997..... | 124,430 | 37,721 | ... | 54,130 | 17,544 | 12,307 | 2,727 |
| 1998..... | 142,318 | 40,602 | ... | 60,375 | 22,806 | 14,833 | 3,702 |
| Average amount | | | | | | | |
| 1972..... | \$358 | \$580 | \$417 | \$833 | \$145 | \$307 | \$555 |
| 1975..... | 556 | 1,205 | 850 | 1,296 | 228 | 455 | 273 |
| 1980..... | 1,079 | 2,540 | 1,358 | 2,659 | 335 | 663 | 398 |
| 1985..... | 1,719 | 4,605 | 3,104 | 4,496 | 452 | 860 | 658 |
| 1986..... | 1,821 | 4,808 | 3,401 | 4,721 | 512 | 864 | 719 |
| 1987..... | 1,949 | 4,975 | 3,644 | 5,008 | 542 | 999 | 761 |
| 1988..... | 2,126 | 5,425 | 4,005 | 5,366 | 583 | 1,069 | 891 |
| 1989..... | 2,318 | 5,926 | 4,317 | 5,858 | 668 | 1,206 | 1,079 |
| 1990..... | 2,568 | 6,717 | 5,212 | 6,595 | 811 | 1,429 | 1,138 |
| 1991..... | 2,725 | 7,577 | 5,572 | 6,979 | 871 | 1,540 | 1,813 |
| 1992..... | 2,936 | 7,770 | 6,298 | 7,612 | 959 | 1,752 | 1,813 |
| 1993..... | 3,042 | 8,168 | 7,036 | 7,717 | 1,013 | 1,813 | 1,824 |
| 1994..... | 3,089 | 8,331 | 7,412 | 7,755 | 1,006 | 1,791 | 1,884 |
| 1995..... | 3,311 | 8,868 | 9,256 | 8,422 | 1,047 | 1,777 | 1,762 |
| 1996..... | 3,369 | 8,622 | 9,143 | 8,357 | 1,048 | 1,722 | 1,635 |
| 1997..... | 3,568 | 9,538 | ... | 8,832 | 1,111 | 1,809 | 3,597 |
| 1998..... | 3,501 | 10,242 | ... | 9,095 | 1,203 | 1,876 | 1,166 |

¹ Fiscal year 1977 began in October 1976 and was the first year of the new federal fiscal cycle. Before 1977, the fiscal year began in July.

² Beginning in fiscal year 1980, recipients' categories do not add to unduplicated total because of the small number of recipients that are in more than one category during the year.

CONTACT: Tony Parker (410) 786-0155 for further information.

8.H Medicaid: State Data

Table 8.H1—Number of recipients, amount of payments, and average amount per recipient, by state, fiscal year 1998

| State | Recipients | Amount (in millions) | Average |
|---------------------------|------------|-------------------------|---------|
| Total | 40,649,482 | \$142,318 | \$3,501 |
| Alabama..... | 527,078 | 1,902 | 3,609 |
| Alaska..... | 74,508 | 330 | 4,434 |
| Arizona..... | 507,668 | 1,644 | 3,238 |
| Arkansas..... | 424,727 | 1,376 | 3,239 |
| California..... | 7,082,175 | 14,237 | 2,010 |
| Colorado..... | 344,916 | 1,439 | 4,173 |
| Connecticut..... | 381,208 | 2,421 | 6,350 |
| Delaware..... | 101,436 | 420 | 4,138 |
| District of Columbia..... | 166,146 | 731 | 4,402 |
| Florida..... | 1,904,591 | 5,687 | 2,986 |
| Georgia..... | 1,221,978 | 3,012 | 2,466 |
| Hawaii..... | 184,614 | 507 | 2,749 |
| Idaho..... | 123,176 | 425 | 3,446 |
| Illinois..... | 1,363,856 | 6,173 | 4,526 |
| Indiana..... | 607,293 | 2,564 | 4,222 |
| Iowa..... | 314,936 | 1,289 | 4,092 |
| Kansas..... | 241,933 | 916 | 3,788 |
| Kentucky..... | 644,482 | 2,425 | 3,763 |
| Louisiana..... | 720,615 | 2,384 | 3,308 |
| Maine..... | 170,456 | 747 | 4,383 |
| Maryland..... | 561,085 | 2,489 | 4,437 |
| Massachusetts..... | 908,238 | 4,609 | 5,075 |
| Michigan..... | 1,362,890 | 4,345 | 3,188 |
| Minnesota..... | 538,413 | 2,924 | 5,432 |
| Mississippi..... | 485,767 | 1,442 | 2,969 |
| Missouri..... | 734,015 | 2,570 | 3,501 |
| Montana..... | 100,760 | 361 | 3,585 |
| Nebraska..... | 211,188 | 753 | 3,566 |
| Nevada..... | 128,144 | 462 | 3,606 |
| New Hampshire..... | 93,970 | 606 | 6,449 |
| New Jersey..... | 813,251 | 4,219 | 5,188 |
| New Mexico..... | 329,418 | 862 | 2,617 |
| New York..... | 3,073,241 | 24,299 | 7,907 |
| North Carolina..... | 1,167,988 | 4,014 | 3,437 |
| North Dakota..... | 62,280 | 341 | 5,476 |
| Ohio..... | 1,290,776 | 6,121 | 4,742 |
| Oklahoma..... | 342,475 | 1,178 | 3,439 |
| Oregon..... | 511,171 | 1,378 | 2,695 |
| Pennsylvania..... | 1,523,120 | 6,080 | 3,992 |
| Rhode Island..... | 153,130 | 919 | 6,004 |
| South Carolina..... | 594,962 | 2,019 | 3,393 |
| South Dakota..... | 89,537 | 356 | 3,974 |
| Tennessee..... | 1,843,661 | 3,167 | 1,718 |
| Texas..... | 2,324,810 | 7,140 | 3,071 |
| Utah..... | 215,801 | 619 | 2,867 |
| Vermont..... | 123,992 | 351 | 2,834 |
| Virginia..... | 653,236 | 2,118 | 3,243 |
| Washington..... | 1,413,208 | 2,044 | 1,447 |
| West Virginia..... | 342,668 | 1,243 | 3,628 |
| Wisconsin..... | 518,595 | 2,206 | 4,255 |
| Wyoming..... | 46,121 | 192 | 4,163 |
| Outlying areas: | | | |
| Puerto Rico..... | 964,015 | 250 | 259 |
| Virgin Islands..... | 19,764 | 10 | 511 |

CONTACT: Tony Parker (410) 786-0155 for further information.

Table 9.A2.—Summary data on state programs, 1998

[Except where noted excludes data for federal employees and for ex-servicemembers; includes data for state and local government employees where covered by state law after 1955]

| State | Covered employment (excludes federal government) | | Insured unemployment as percent of covered employment ¹ | Number of first payments | Average weekly benefit for total unemployment | | Average weekly insured unemployment | Average actual duration (in weeks) | Claimants exhausting benefits ² | | Contributions collected (in millions) ³ | Benefits paid (in millions) ⁴ | Average employer contribution rate (percent) ⁵ |
|---------|--|--|--|--------------------------|---|--|-------------------------------------|------------------------------------|--|--|--|--|---|
| | Average number of workers (in thousands) | Total payroll ⁶ (in millions) | | | Amount ⁷ | Percent of average weekly wages ⁸ | | | Number | Percent of first payments ² | | | |
| Total.. | 122,417 | \$3,866,641 | 1.8 | 7,331,890 | \$200.29 | 32.9 | 2,221,669 | 13.8 | 2,266,356 | 31.8 | \$19,825 | \$19,433 | 1.9 |
| AL..... | 1,801 | 47,757 | 1.7 | 145,482 | 152.29 | 29.9 | 30,255 | 9.5 | 27,920 | 20.0 | 175 | 201 | 1.3 |
| AK..... | 250 | 8,256 | 4.9 | 43,750 | 176.00 | 27.7 | 12,139 | 14.5 | 17,706 | 40.9 | 110 | 113 | 2.6 |
| AZ..... | 2,030 | 58,950 | .9 | 68,329 | 148.75 | 26.6 | 19,033 | 13.2 | 19,313 | 29.4 | 203 | 141 | 1.3 |
| AR..... | 1,074 | 25,912 | 2.4 | 85,547 | 185.54 | 40.0 | 26,200 | 12.4 | 24,192 | 28.8 | 172 | 178 | 2.0 |
| CA..... | 13,722 | 482,485 | 2.7 | 1,074,824 | 154.37 | 22.8 | 365,459 | 15.9 | 401,353 | 37.6 | 2,865 | 2,583 | 3.0 |
| CO..... | 1,977 | 63,165 | .8 | 57,354 | 224.88 | 36.6 | 16,692 | 12.1 | 21,516 | 36.2 | 183 | 152 | .9 |
| CT..... | 1,603 | 65,554 | 1.9 | 108,712 | 214.17 | 27.2 | 30,814 | 14.4 | 27,195 | 24.9 | 597 | 342 | 3.5 |
| DE..... | 385 | 13,040 | 1.6 | 24,695 | 197.20 | 30.2 | 6,065 | 12.9 | 5,021 | 23.1 | 61 | 66 | 2.0 |
| DC..... | 415 | 18,694 | 1.6 | 18,278 | 231.42 | 26.7 | 6,778 | 19.6 | 9,842 | 50.7 | 91 | 65 | 2.3 |
| FL..... | 6,515 | 181,249 | 1.1 | 240,236 | 205.37 | 38.4 | 74,325 | 13.3 | 93,990 | 39.1 | 464 | 666 | 1.1 |
| GA..... | 3,582 | 109,609 | .9 | 174,750 | 180.42 | 30.7 | 33,009 | 8.4 | 47,404 | 28.1 | 291 | 249 | 1.0 |
| HI..... | 504 | 14,235 | 2.5 | 36,819 | 269.09 | 49.5 | 12,635 | 16.3 | 11,833 | 31.8 | 138 | 150 | 1.8 |
| ID..... | 513 | 12,584 | 2.5 | 46,198 | 195.35 | 41.4 | 12,962 | 12.0 | 12,688 | 27.9 | 68 | 95 | 1.2 |
| IL..... | 5,686 | 196,454 | 1.8 | 299,676 | 226.87 | 34.1 | 103,618 | 16.3 | 95,300 | 31.4 | 1,139 | 1,091 | 2.4 |
| IN..... | 2,815 | 81,493 | 1.1 | 127,747 | 201.31 | 36.2 | 30,917 | 10.5 | 34,719 | 30.0 | 223 | 272 | 1.2 |
| IA..... | 1,431 | 35,872 | 1.1 | 72,383 | 214.16 | 44.4 | 16,370 | 10.8 | 12,922 | 18.6 | 141 | 152 | 1.0 |
| KS..... | 1,257 | 33,368 | 1.0 | 49,164 | 215.10 | 42.1 | 13,070 | 12.6 | 12,796 | 25.7 | 39 | 136 | .3 |
| KY..... | 1,656 | 43,826 | 1.6 | 109,645 | 185.64 | 36.5 | 26,071 | 11.6 | 18,928 | 17.0 | 256 | 218 | 2.1 |
| LA..... | 1,805 | 48,099 | 1.3 | 67,825 | 148.40 | 29.0 | 22,681 | 14.3 | 17,902 | 28.3 | 181 | 144 | 1.6 |
| ME..... | 545 | 13,883 | 2.1 | 40,498 | 148.61 | 30.3 | 11,264 | 16.5 | 21,572 | 54.0 | 122 | 86 | 3.6 |
| MD..... | 2,158 | 69,393 | 1.6 | 101,399 | 202.32 | 32.7 | 34,505 | 15.1 | 31,832 | 30.9 | 284 | 304 | 1.7 |
| MA..... | 3,069 | 115,641 | 2.1 | 183,120 | 261.00 | 36.0 | 63,395 | 16.2 | 55,438 | 32.0 | 946 | 733 | 2.9 |
| MI..... | 4,335 | 149,437 | 2.1 | 408,121 | 234.63 | 35.4 | 90,723 | 10.3 | 87,039 | 25.1 | 1,008 | 983 | 2.8 |
| MN..... | 2,460 | 78,576 | 1.3 | 106,529 | 256.95 | 41.8 | 31,194 | 13.6 | 28,320 | 27.4 | 358 | 336 | 1.2 |
| MS..... | 1,091 | 25,576 | 1.7 | 60,436 | 146.01 | 32.4 | 18,732 | 12.7 | 14,197 | 24.9 | 103 | 104 | 1.5 |
| MO..... | 2,547 | 72,984 | 1.6 | 140,357 | 163.68 | 29.7 | 41,283 | 12.5 | 35,133 | 25.7 | 329 | 275 | 1.7 |
| MT..... | 352 | 7,767 | 2.3 | 26,956 | 173.20 | 40.8 | 8,150 | 12.8 | 7,605 | 29.1 | 58 | 54 | 1.3 |
| NE..... | 833 | 21,071 | .8 | 27,706 | 164.09 | 33.8 | 6,762 | 10.7 | 7,447 | 30.0 | 28 | 45 | .5 |
| NV..... | 909 | 27,285 | 2.0 | 63,179 | 207.51 | 35.9 | 17,937 | 14.0 | 19,775 | 31.2 | 188 | 175 | 1.4 |
| NH..... | 568 | 17,472 | .7 | 15,574 | 183.12 | 30.9 | 3,774 | 9.5 | 653 | 4.4 | 25 | 25 | .7 |
| NJ..... | 3,576 | 146,269 | 2.5 | 265,724 | 265.66 | 33.8 | 90,668 | 16.5 | 112,321 | 41.3 | 1,199 | 1,092 | 2.2 |
| NM..... | 663 | 16,578 | 1.7 | 32,512 | 169.38 | 35.2 | 11,403 | 15.5 | 9,886 | 31.6 | 97 | 84 | 1.4 |
| NY..... | 7,949 | 323,093 | 2.2 | 471,413 | 205.78 | 26.3 | 173,092 | 17.0 | 228,307 | 48.9 | 1,449 | 1,605 | 3.1 |
| NC..... | 3,653 | 102,059 | 1.4 | 222,716 | 206.65 | 38.5 | 50,389 | 9.3 | 37,978 | 17.7 | 300 | 390 | .8 |
| ND..... | 293 | 6,625 | 1.2 | 12,278 | 190.42 | 43.7 | 3,577 | 13.5 | 4,195 | 37.1 | 29 | 35 | 1.1 |
| OH..... | 5,292 | 159,666 | 1.4 | 263,215 | 215.45 | 37.1 | 72,061 | 11.9 | 46,265 | 19.8 | 669 | 680 | 1.6 |
| OK..... | 1,360 | 33,458 | .9 | 46,857 | 188.71 | 39.9 | 12,727 | 11.5 | 11,562 | 28.7 | 56 | 93 | .4 |
| OR..... | 1,521 | 44,531 | 2.8 | 147,539 | 215.12 | 38.2 | 42,964 | 14.1 | 39,209 | 27.7 | 466 | 416 | 2.1 |
| PA..... | 5,253 | 164,771 | 2.7 | 418,539 | 237.77 | 39.4 | 140,625 | 15.6 | 104,690 | 25.1 | 1,381 | 1,403 | 3.9 |
| RI..... | 438 | 13,038 | 3.0 | 46,742 | 226.84 | 39.6 | 13,259 | 12.7 | 13,611 | 28.2 | 182 | 135 | 3.4 |
| SC..... | 1,721 | 44,649 | 1.4 | 101,526 | 174.24 | 34.9 | 24,722 | 9.9 | 18,758 | 20.2 | 161 | 164 | 1.4 |
| SD..... | 335 | 7,489 | .7 | 8,427 | 161.70 | 37.7 | 2,255 | 10.5 | 848 | 9.8 | 12 | 16 | .6 |
| TN..... | 2,518 | 71,048 | 1.7 | 165,387 | 174.42 | 32.1 | 41,951 | 11.4 | 47,896 | 29.5 | 273 | 312 | 1.6 |
| TX..... | 8,632 | 270,143 | 1.3 | 337,812 | 207.79 | 34.5 | 110,526 | 14.4 | 154,526 | 48.6 | 925 | 932 | 1.4 |
| UT..... | 962 | 25,470 | 1.0 | 37,301 | 194.98 | 38.3 | 9,410 | 11.3 | 10,078 | 28.6 | 77 | 85 | .6 |
| VA..... | 3,088 | 94,500 | .8 | 101,245 | 182.86 | 31.1 | 24,100 | 10.0 | 22,136 | 21.6 | 137 | 187 | .6 |
| VT..... | 275 | 7,240 | 2.1 | 19,243 | 180.52 | 35.6 | 5,784 | 13.5 | 2,917 | 14.8 | 47 | 42 | 2.6 |
| WA..... | 2,526 | 82,890 | 3.1 | 177,642 | 259.61 | 41.1 | 77,090 | 18.4 | 59,380 | 33.2 | 793 | 772 | 2.2 |
| WV..... | 657 | 16,303 | 2.4 | 51,885 | 186.97 | 39.2 | 15,889 | 13.7 | 10,482 | 18.9 | 128 | 119 | 2.9 |
| WI..... | 2,603 | 73,971 | 2.0 | 219,771 | 214.82 | 36.6 | 51,180 | 11.5 | 36,907 | 17.4 | 413 | 463 | 1.9 |
| WY..... | 214 | 5,189 | 1.5 | 11,079 | 189.49 | 40.5 | 3,170 | 12.7 | 2,690 | 25.2 | 24 | 25 | 1.5 |
| Other: | | | | | | | | | | | | | |
| PR .. | 963 | 16,936 | 6.0 | 145,984 | 99.35 | 29.4 | 57,460 | 17.0 | 66,331 | 50.0 | 160 | 247 | 3.3 |
| VI.... | 41 | 1,035 | 1.4 | 1,764 | 154.31 | 31.7 | 555 | 16.1 | 654 | 37.3 | 5 | 4 | 1.6 |

¹ Based on average covered employment in 12-month period.

² Percentages based on first payments for 12-month period.

³ Contributions, penalties, and interest from employers and contributions from employees in states taxing workers. Adjusted to exclude refunds of contributions and dishonored checks. Excludes state and local government employees covered on reimbursable basis.

⁴ Adjusted to exclude voided benefit checks and for transfers under interstate combined-wage plan. Excludes Extended Benefits and Emergency Unemployment Compensation.

⁵ Estimated data. As percent of taxable payroll. Standard contribution rate for most states, 2.7 percent. Excludes state and local jurisdictions covering state and local government employees on a reimbursable basis.

⁶ Total wages earned in covered employment during all pay periods ended within the year.

⁷ Includes dependents' allowances for states that provide such benefits.

⁸ Based on average total weekly wage in current year.

Source: Department of Labor, Employment and Training Administration and Bureau of Labor Statistics; based on data submitted by state agencies.

CONTACT: Cindy Ambler (202) 219-6209 extension 129 for further information.

9.B Workers' Compensation

Table 9.B1.—Coverage, benefits, and costs, 1940–98¹

| Calendar year | Estimated number of workers covered per month (in millions) | Benefits paid during year (in millions) | | | | | | Cost of program as percent of covered payroll ² | Benefits as percent of covered payroll ³ |
|---------------|---|---|--|---|---|-----------------------------|-----------------------|--|---|
| | | Total | Type of insurance | | | Type of benefits | | | |
| | | | Insurance losses paid by private carriers ⁴ | State and federal fund disbursements ⁵ | Employers' self-insurance payments ⁶ | Medical and hospitalization | Compensation payments | | |
| 1940..... | 24.6 | \$256 | \$135 | \$73 | \$48 | \$95 | \$161 | 1.19 | 0.72 |
| 1946..... | 32.7 | 434 | 270 | 96 | 68 | 140 | 294 | .91 | .54 |
| 1948..... | 36.0 | 534 | 335 | 121 | 78 | 175 | 359 | .96 | .51 |
| 1949..... | 35.3 | 566 | 353 | 132 | 81 | 185 | 381 | .98 | .55 |
| 1950..... | 36.9 | 615 | 381 | 149 | 85 | 200 | 415 | .89 | .54 |
| 1951..... | 38.7 | 709 | 444 | 170 | 94 | 233 | 476 | .90 | .54 |
| 1952..... | 39.4 | 785 | 491 | 193 | 101 | 260 | 525 | .94 | .55 |
| 1953..... | 40.7 | 841 | 524 | 210 | 107 | 280 | 561 | .97 | .55 |
| 1954..... | 39.8 | 876 | 540 | 225 | 110 | 308 | 568 | .98 | .57 |
| 1955..... | 41.4 | 916 | 563 | 238 | 115 | 325 | 591 | .91 | .55 |
| 1956..... | 43.0 | 1,002 | 618 | 259 | 125 | 350 | 652 | .92 | .55 |
| 1957..... | 43.3 | 1,062 | 661 | 271 | 130 | 360 | 702 | .91 | .56 |
| 1958..... | 42.5 | 1,112 | 694 | 285 | 132 | 375 | 737 | .91 | .58 |
| 1959..... | 44.0 | 1,210 | 753 | 316 | 141 | 410 | 800 | .89 | .58 |
| 1960..... | 44.9 | 1,295 | 810 | 325 | 160 | 435 | 860 | .93 | .59 |
| 1961..... | 45.0 | 1,374 | 851 | 347 | 176 | 460 | 914 | .95 | .61 |
| 1962..... | 46.2 | 1,489 | 924 | 371 | 194 | 495 | 994 | .96 | .62 |
| 1963..... | 47.3 | 1,582 | 988 | 388 | 207 | 525 | 1,057 | .99 | .62 |
| 1964..... | 48.8 | 1,707 | 1,070 | 412 | 226 | 565 | 1,142 | 1.00 | .63 |
| 1965..... | 50.8 | 1,814 | 1,124 | 445 | 244 | 600 | 1,214 | 1.00 | .61 |
| 1966..... | 53.7 | 2,000 | 1,239 | 486 | 275 | 680 | 1,320 | 1.02 | .61 |
| 1967..... | 55.0 | 2,189 | 1,363 | 524 | 303 | 750 | 1,439 | 1.07 | .63 |
| 1968..... | 56.8 | 2,376 | 1,482 | 556 | 338 | 830 | 1,546 | 1.07 | .62 |
| 1969..... | 59.0 | 2,634 | 1,641 | 607 | 386 | 920 | 1,714 | 1.08 | .62 |
| 1970..... | 59.2 | 3,031 | 1,843 | 755 | 432 | 1,050 | 1,981 | 1.11 | .66 |
| 1971..... | 59.4 | 3,563 | 2,005 | 1,098 | 460 | 1,130 | 2,433 | 1.11 | .67 |
| 1972..... | 62.3 | 4,061 | 2,179 | 1,379 | 504 | 1,250 | 2,811 | 1.14 | .68 |
| 1973..... | 66.3 | 5,103 | 2,514 | 1,998 | 592 | 1,480 | 3,623 | 1.17 | .70 |
| 1974..... | 68.0 | 5,781 | 2,971 | 2,086 | 724 | 1,760 | 4,021 | 1.24 | .75 |
| 1975..... | 67.2 | 6,598 | 3,422 | 2,324 | 852 | 2,030 | 4,568 | 1.32 | .83 |
| 1976..... | 69.6 | 7,584 | 3,976 | 2,570 | 1,039 | 2,380 | 5,204 | 1.49 | .87 |
| 1977..... | 72.1 | 8,630 | 4,629 | 2,750 | 1,250 | 2,680 | 5,950 | 1.71 | .92 |
| 1978..... | 75.6 | 9,796 | 5,256 | 3,043 | 1,497 | 2,980 | 6,816 | 1.86 | .94 |
| 1979..... | 78.6 | 12,027 | 6,157 | 4,022 | 1,848 | 3,520 | 8,507 | 1.95 | 1.01 |
| 1980..... | 78.8 | 13,618 | 7,029 | 4,330 | 2,259 | 3,947 | 9,671 | 1.96 | 1.07 |
| 1981..... | 78.3 | 15,054 | 7,876 | 4,595 | 2,583 | 4,431 | 10,623 | 1.85 | 1.08 |
| 1982..... | 77.0 | 16,407 | 8,647 | 4,768 | 2,993 | 5,058 | 11,349 | 1.75 | 1.16 |
| 1983..... | 78.0 | 17,575 | 9,265 | 5,061 | 3,249 | 5,681 | 11,894 | 1.67 | 1.17 |
| 1984..... | 81.9 | 19,685 | 10,610 | 5,405 | 3,671 | 6,424 | 13,261 | 1.66 | 1.21 |
| 1985..... | 84.3 | 22,217 | 12,341 | 5,744 | 4,132 | 7,498 | 14,719 | 1.82 | 1.30 |
| 1986..... | 86.0 | 24,613 | 13,827 | 6,248 | 4,538 | 8,642 | 15,971 | 1.99 | 1.37 |
| 1987..... | 88.4 | 27,318 | 15,453 | 6,782 | 5,082 | 9,912 | 17,406 | 2.07 | 1.43 |
| 1988..... | 91.3 | 30,733 | 17,512 | 7,477 | 5,744 | 11,518 | 19,215 | 2.16 | 1.49 |
| 1989..... | 93.7 | 34,316 | 19,918 | 7,965 | 6,433 | 13,424 | 20,892 | 2.27 | 1.58 |
| 1990..... | 95.1 | 38,238 | 22,222 | 8,658 | 7,358 | 15,187 | 23,051 | 2.36 | 1.66 |
| 1991..... | 93.6 | 42,169 | 24,515 | 9,711 | 7,944 | 16,832 | 25,337 | 2.40 | 1.79 |
| 1992..... | 94.6 | 44,660 | 24,030 | 10,987 | 9,643 | 18,252 | 26,408 | 2.31 | 1.82 |
| 1993..... | 96.1 | 42,925 | 21,773 | 11,294 | 9,857 | 17,521 | 25,403 | 2.30 | 1.68 |
| 1994..... | 109.4 | 44,586 | 22,306 | 10,753 | 11,527 | 17,194 | 27,392 | 2.05 | 1.52 |
| 1995..... | 112.8 | 43,373 | 21,145 | 10,996 | 11,232 | 16,733 | 26,640 | 1.83 | 1.39 |
| 1996..... | 114.6 | 42,065 | 20,510 | 10,700 | 10,855 | 16,609 | 25,456 | 1.67 | 1.28 |
| 1997..... | 117.7 | 40,586 | 20,617 | 10,097 | 9,872 | 15,447 | 25,139 | 1.46 | 1.14 |
| 1998..... | 120.9 | 41,693 | 22,215 | 10,352 | 9,126 | 15,884 | 25,809 | 1.35 | 1.08 |

¹ Beginning in 1959, includes Alaska and Hawaii.

² Premiums written by private carriers, and state funds and benefits paid by self-insurers increased by 5–11 percent to allow for administrative costs; also includes benefits paid and administrative costs of federal system for government employees.

³ Excludes programs financed from general revenue—most federal Black Lung benefits.

⁴ Net cash and medical benefits paid during calendar year by private insurance companies under standard workers' compensation policies.

⁵ Net cash and medical benefits paid by competitive and exclusive state funds and by federal system for government employees and, beginning in 1970, cash benefits paid by federal Black Lung program.

⁶ Cash and medical benefits paid by self-insurers, plus value of medical benefits paid by employers carrying workers' compensations policies that exclude standard medical coverage.

Source: National Academy of Social Insurance estimates based on data received from state agencies, the Department of Labor, A.M. Best, and the National Council on Compensation Insurance.

CONTACT: Daniel Mont (202) 452-8097 for further information.

Table 9.B2.—Workers' compensation benefits, by state, 1996–98

[In thousands]

| State | 1996 | 1997 | 1998 |
|-------------------------------|--------------|--------------|--------------|
| Total ¹ | \$42,361,831 | \$40,585,634 | \$41,692,664 |
| Alabama..... | 525,073 | 530,230 | 615,316 |
| Alaska..... | 121,597 | 115,285 | 110,866 |
| Arizona..... | 458,593 | 403,928 | 417,673 |
| Arkansas..... | 160,328 | 157,128 | 161,146 |
| California..... | 6,829,656 | 7,073,544 | 7,374,486 |
| Colorado..... | 679,270 | 627,466 | 656,894 |
| Connecticut..... | 672,241 | 731,830 | 711,130 |
| Delaware..... | 114,796 | 120,719 | 118,511 |
| District of Columbia..... | 89,945 | 89,166 | 70,608 |
| Florida..... | 2,706,603 | 2,318,086 | 2,207,984 |
| Georgia..... | 821,952 | 702,622 | 807,582 |
| Hawaii..... | 288,495 | 254,915 | 194,680 |
| Idaho..... | 127,634 | 138,800 | 165,764 |
| Illinois..... | 1,643,487 | 1,576,695 | 1,687,070 |
| Indiana..... | 409,901 | 398,914 | 439,268 |
| Iowa..... | 260,628 | 273,028 | 292,002 |
| Kansas..... | 269,507 | 312,698 | 318,352 |
| Kentucky..... | 506,771 | 482,840 | 510,938 |
| Louisiana..... | 557,131 | 419,777 | 364,656 |
| Maine..... | 314,116 | 249,281 | 288,146 |
| Maryland..... | 596,823 | 568,066 | 510,577 |
| Massachusetts..... | 700,375 | 653,327 | 641,409 |
| Michigan..... | 1,558,741 | 1,332,222 | 1,366,963 |
| Minnesota..... | 739,500 | 738,100 | 732,300 |
| Mississippi..... | 224,341 | 231,340 | 234,700 |
| Missouri..... | 618,911 | 471,035 | 527,587 |
| Montana..... | 149,540 | 184,284 | 155,019 |
| Nebraska..... | 198,923 | 184,673 | 164,382 |
| Nevada..... | 382,873 | 341,205 | 288,095 |
| New Hampshire..... | 187,834 | 155,397 | 163,885 |
| New Jersey..... | 930,724 | 1,063,673 | 954,696 |
| New Mexico..... | 151,299 | 119,890 | 116,799 |
| New York..... | 2,558,704 | 2,618,320 | 2,556,658 |
| North Carolina..... | 500,506 | 610,249 | 765,817 |
| North Dakota..... | 66,819 | 76,617 | 81,403 |
| Ohio..... | 2,432,206 | 2,032,829 | 2,335,022 |
| Oklahoma..... | 645,329 | 547,356 | 520,181 |
| Oregon..... | 505,761 | 470,828 | 492,854 |
| Pennsylvania..... | 2,533,788 | 2,471,021 | 2,447,908 |
| Rhode Island..... | 121,612 | 166,707 | 104,199 |
| South Carolina..... | 371,724 | 459,377 | 483,606 |
| South Dakota..... | 82,063 | 73,862 | 72,722 |
| Tennessee..... | 432,422 | 432,662 | 517,846 |
| Texas..... | 1,820,131 | 1,352,080 | 1,465,009 |
| Utah..... | 154,836 | 121,759 | 168,643 |
| Vermont..... | 74,271 | 81,576 | 87,925 |
| Virginia..... | 560,309 | 534,350 | 591,068 |
| Washington..... | 1,192,923 | 1,386,075 | 1,481,587 |
| West Virginia..... | 523,803 | 463,519 | 463,555 |
| Wisconsin..... | 647,520 | 594,463 | 621,973 |
| Wyoming..... | 73,592 | 68,068 | 74,469 |
| Federal programs: | | | |
| Civilian employee..... | 1,911,682 | 1,900,953 | 1,955,287 |
| Black lung ² | 1,154,222 | 1,102,798 | 1,035,450 |

¹ Calendar-year data, except fiscal-year data for federal civilian and other programs and for some states with state funds. Payments represent compensation and medical benefits and include insurance losses paid by private insurance carriers (compiled from state workers' compensation agencies and the A.M. Best Co.); disbursement of state funds (compiled from the A.M. Best Co., state workers' compensation agencies and U.S. Census Bureau); and self-insurance payments, estimated from available state data. Includes benefit payments under Longshore and Harbor Workers' Compensation Act for states in which such payments are made. For data for years 1990, 1993–95, see U.S. Census Bureau, *Statistical Abstract of the United States: 1999* (119th edition) Washington, DC 1999, Table 630, p.397.

² Includes payments by the Social Security Administration and the Department of Labor.

Source: National Academy of Social Insurance estimates based on data received from state agencies, the Department of Labor, A.M. Best, and the National Council on Compensation Insurance.

9.B Workers' Compensation

Table 9.B3.—Workers' compensation benefits, by type of insurer and medical benefits, by state, 1997

[In thousands]

| State | Total | Private carriers | State funds | Self-insurance ¹ | Medical amount | Medical percent |
|----------------------------|--------------|---------------------|-------------|-----------------------------|----------------|-------------------|
| Total | \$40,585,634 | ... | ... | ... | \$15,446,782 | 38.1 |
| Alabama..... | 530,230 | \$265,486 | ... | \$264,744 | 276,563 | 52.2 |
| Alaska..... | 115,285 | 95,991 | ... | 19,294 | 53,748 | 46.6 |
| Arizona..... | 403,928 | 168,790 | \$163,725 | 71,414 | 212,045 | ² 52.5 |
| Arkansas..... | 157,128 | 109,041 | ... | 48,087 | 82,061 | ² 52.2 |
| California..... | 7,073,544 | 3,880,762 | 892,926 | 2,299,857 | 2,985,926 | 42.2 |
| Colorado..... | 627,466 | 275,803 | 263,720 | 87,942 | 234,408 | 37.4 |
| Connecticut..... | 731,830 | 578,273 | ... | 153,556 | 313,314 | ² 42.8 |
| Delaware..... | 120,719 | 70,587 | ... | 50,133 | 47,201 | ³ 39.1 |
| District of Columbia..... | 89,166 | 79,329 | ... | 9,837 | 31,020 | 34.8 |
| Florida..... | 2,318,086 | 1,303,640 | ... | 1,014,446 | 1,353,316 | 58.4 |
| Georgia..... | 702,622 | 387,605 | ... | 315,017 | 284,637 | ² 40.5 |
| Hawaii..... | 254,915 | 191,106 | ... | 63,809 | 100,604 | 39.5 |
| Idaho..... | 138,800 | 60,109 | 68,173 | 10,519 | 55,134 | ² 39.7 |
| Illinois..... | 1,576,695 | 1,225,093 | ... | 351,602 | 494,010 | ² 31.3 |
| Indiana..... | 398,914 | 353,021 | ... | 45,893 | 222,438 | ² 55.8 |
| Iowa..... | 273,028 | 227,861 | ... | 45,167 | 98,686 | ² 36.1 |
| Kansas..... | 312,698 | 213,537 | ... | 99,161 | 104,101 | 33.3 |
| Kentucky..... | 482,840 | 360,626 | ... | 122,214 | 213,111 | ² 44.1 |
| Louisiana..... | 419,777 | 194,706 | 92,670 | 132,401 | 172,300 | ² 41.0 |
| Maine..... | 249,281 | 145,067 | ... | 104,214 | 82,345 | 33.0 |
| Maryland..... | 568,066 | 301,685 | 171,478 | 94,902 | 229,608 | 40.4 |
| Massachusetts..... | 653,327 | 502,180 | ... | 151,147 | 185,911 | 28.5 |
| Michigan..... | 1,332,222 | 688,948 | ... | 643,275 | 383,278 | 28.8 |
| Minnesota..... | 738,100 | 464,900 | 105,000 | 168,200 | 301,400 | 40.8 |
| Mississippi..... | 231,340 | 130,058 | ... | 101,282 | 128,456 | 55.5 |
| Missouri..... | 471,035 | 342,571 | ... | 128,464 | 170,872 | ² 36.3 |
| Montana..... | 184,284 | 46,911 | 108,409 | 28,964 | 80,349 | 43.6 |
| Nebraska..... | 184,673 | 136,711 | ... | 47,962 | 107,203 | 58.1 |
| Nevada..... | 341,205 | ⁴ 1,511 | 257,235 | 82,459 | 114,076 | 33.4 |
| New Hampshire..... | 155,397 | 114,397 | ... | 41,000 | 65,242 | ² 42.0 |
| New Jersey..... | 1,063,673 | 984,611 | ... | 79,063 | 415,896 | ³ 39.1 |
| New Mexico..... | 119,890 | 69,430 | ... | 50,460 | 67,041 | 55.9 |
| New York..... | 2,618,320 | 1,167,535 | 856,447 | 594,338 | 872,934 | 33.3 |
| North Carolina..... | 610,249 | 422,786 | 117 | 187,346 | 224,241 | 36.7 |
| North Dakota..... | 76,617 | ⁴ 250 | 76,367 | ... | 33,309 | 43.5 |
| Ohio..... | 2,032,829 | ⁴ 21,113 | 1,575,658 | 436,058 | 730,171 | 35.9 |
| Oklahoma..... | 547,356 | 232,774 | 205,461 | 109,121 | 203,900 | ² 37.3 |
| Oregon..... | 470,828 | 239,823 | 166,455 | 64,551 | 217,040 | 46.1 |
| Pennsylvania..... | 2,471,021 | 1,625,886 | 239,538 | 605,597 | 795,610 | 32.2 |
| Rhode Island..... | 166,707 | 51,405 | 64,686 | 50,616 | 60,003 | ² 36.0 |
| South Carolina..... | 459,377 | 309,676 | ... | 149,701 | 143,898 | 31.3 |
| South Dakota..... | 73,862 | 62,033 | ... | 11,828 | 39,940 | 54.1 |
| Tennessee..... | 432,662 | 334,878 | ... | 97,784 | 170,729 | ² 39.5 |
| Texas..... | 1,352,080 | 1,064,167 | 168,241 | 119,673 | 529,395 | ³ 39.2 |
| Utah..... | 121,759 | 49,970 | 58,260 | 13,529 | 82,208 | 67.5 |
| Vermont..... | 81,576 | 69,039 | ... | 12,538 | 35,241 | 43.2 |
| Virginia..... | 534,350 | 422,119 | ... | 112,231 | 179,076 | 33.5 |
| Washington..... | 1,386,075 | ⁴ 13,859 | 1,136,038 | 236,178 | 433,809 | 31.3 |
| West Virginia..... | 463,519 | ⁴ 2,729 | 355,844 | 104,946 | 167,576 | 36.2 |
| Wisconsin..... | 594,463 | 555,054 | ... | 39,409 | 273,697 | ² 46.0 |
| Wyoming..... | 68,068 | ⁴ 1,310 | 66,758 | ... | 42,136 | 61.9 |
| Total without federal..... | 37,581,883 | 20,616,752 | 7,093,204 | 9,871,926 | 14,901,213 | 39.6 |
| Total federal..... | 3,003,751 | ... | ... | ... | 545,569 | 18.2 |
| Civilian employee..... | 1,900,953 | ... | ... | ... | 450,206 | 23.7 |
| Black Lung..... | 1,102,798 | ... | ... | ... | 95,363 | 8.6 |

¹ Self-insurance includes individual self-insurers and group self-insurance.

² Imputed based on regression analysis using data from states where the percentage was known. The independent variables used in regression were percent of private carrier incurred losses that is attributed to medical benefits, the market insured by private carriers, and the presence of a state fund.

³ For these states, the data used for the imputation procedure were unavailable, so the percentage of medical benefits was estimated to be the weighted average of the percentages in the states reporting such a percentage.

⁴ States with exclusive funds also have small amounts of benefits paid in the private carrier category. This results from two sources: companies with group policies that overlap states and the fact that some companies include excess workers' compensation coverage in their reports of workers' compensation benefits to A.M. Best.

Source: National Academy of Social Insurance estimates based on data received from state agencies, the Department of Labor, A.M. Best, and the National Council on Compensation Insurance.

CONTACT: Daniel Mont (202) 452-8097 for further information.

Table 9.B3.—Workers' compensation benefits, by type of insurer and medical benefits, by state, 1998

[In thousands]

| State | Total | Private carriers | State funds | Self-insurance ¹ | Medical amount | Medical percent |
|----------------------------|--------------|---------------------|-------------|-----------------------------|----------------|-------------------|
| Total | \$41,692,664 | ... | ... | ... | \$15,884,360 | 38.1 |
| Alabama..... | 615,316 | \$354,986 | ... | \$260,329 | 291,620 | 47.4 |
| Alaska..... | 110,866 | 92,311 | ... | 18,555 | 47,551 | ² 42.9 |
| Arizona..... | 417,673 | 173,878 | \$175,330 | 68,465 | 184,929 | ² 44.3 |
| Arkansas..... | 161,146 | 111,829 | ... | 49,317 | 75,712 | ² 47.0 |
| California..... | 7,374,486 | 4,235,017 | 923,153 | 2,216,316 | 3,175,088 | 43.1 |
| Colorado..... | 656,894 | 294,616 | 270,211 | 92,067 | 257,217 | ² 39.2 |
| Connecticut..... | 711,130 | 557,233 | ... | 153,897 | 212,132 | ² 29.8 |
| Delaware..... | 118,511 | 80,942 | ... | 37,569 | 46,731 | ³ 39.4 |
| District of Columbia..... | 70,608 | 62,818 | ... | 7,789 | 17,617 | ² 25.0 |
| Florida..... | 2,207,984 | 1,784,949 | ... | 423,035 | 1,292,233 | 58.5 |
| Georgia..... | 807,582 | 445,507 | ... | 362,075 | 308,782 | ² 38.2 |
| Hawaii..... | 194,680 | 146,004 | ... | 48,676 | 74,952 | 38.5 |
| Idaho..... | 165,764 | 77,309 | 75,892 | 12,563 | 68,035 | ² 41.0 |
| Illinois..... | 1,687,070 | 1,310,855 | ... | 376,215 | 497,894 | ² 29.5 |
| Indiana..... | 439,268 | 388,733 | ... | 50,535 | 247,417 | ² 56.3 |
| Iowa..... | 292,002 | 243,701 | ... | 48,302 | 99,337 | ² 34.0 |
| Kansas..... | 318,352 | 227,042 | ... | 91,310 | 110,017 | 34.6 |
| Kentucky..... | 510,938 | 378,414 | ... | 132,523 | 215,105 | ² 42.1 |
| Louisiana..... | 364,656 | 168,110 | 89,488 | 107,059 | 160,092 | ² 43.9 |
| Maine..... | 288,146 | 159,508 | 42,001 | 86,637 | 98,699 | 34.3 |
| Maryland..... | 510,577 | 276,489 | 134,986 | 99,101 | 205,294 | 40.2 |
| Massachusetts..... | 641,409 | 496,997 | ... | 144,412 | 206,140 | 32.1 |
| Michigan..... | 1,366,963 | 726,779 | ... | 640,184 | 387,114 | 28.3 |
| Minnesota..... | 732,300 | 465,900 | 94,600 | 171,800 | 305,800 | 41.8 |
| Mississippi..... | 234,700 | 149,920 | ... | 84,780 | 131,643 | 56.1 |
| Missouri..... | 527,587 | 383,700 | ... | 143,887 | 200,532 | ² 38.0 |
| Montana..... | 155,019 | 48,454 | 81,000 | 25,565 | 73,014 | 47.1 |
| Nebraska..... | 164,382 | 144,011 | ... | 20,371 | 72,923 | 44.4 |
| Nevada..... | 288,095 | ⁴ 1,407 | 217,064 | 69,624 | 112,899 | ³ 39.2 |
| New Hampshire..... | 163,885 | 126,885 | ... | 37,000 | 75,838 | 46.3 |
| New Jersey..... | 954,696 | 883,733 | ... | 70,963 | 376,454 | ³ 39.4 |
| New Mexico..... | 116,799 | 73,129 | ... | 43,670 | 70,084 | 60.0 |
| New York..... | 2,556,658 | 1,125,494 | 850,823 | 580,341 | 850,434 | ³ 33.3 |
| North Carolina..... | 765,817 | 530,600 | 112 | 235,105 | 270,675 | ² 35.3 |
| North Dakota..... | 81,403 | ⁴ 249 | 81,155 | ... | 37,414 | ² 46.0 |
| Ohio..... | 2,335,022 | ⁴ 22,998 | 1,879,212 | 432,812 | 815,236 | 34.9 |
| Oklahoma..... | 520,181 | 267,409 | 149,069 | 103,703 | 186,438 | ² 35.8 |
| Oregon..... | 492,854 | 260,300 | 168,744 | 63,810 | 207,867 | 42.2 |
| Pennsylvania..... | 2,447,908 | 1,646,492 | 231,489 | 569,927 | 834,245 | 34.1 |
| Rhode Island..... | 104,199 | 66,923 | 35,309 | 1,968 | 34,506 | 33.1 |
| South Carolina..... | 483,606 | 327,891 | ... | 155,715 | 158,851 | 32.8 |
| South Dakota..... | 72,722 | 60,320 | ... | 12,403 | 39,629 | 54.5 |
| Tennessee..... | 517,846 | 400,809 | ... | 117,036 | 237,848 | ² 45.9 |
| Texas..... | 1,465,009 | 1,211,142 | 144,087 | 109,779 | 577,680 | ³ 39.4 |
| Utah..... | 168,643 | 77,435 | 72,470 | 18,738 | 98,992 | ² 58.7 |
| Vermont..... | 87,925 | 75,000 | ... | 12,925 | 34,862 | 39.7 |
| Virginia..... | 591,068 | 466,916 | ... | 124,153 | 287,866 | 48.7 |
| Washington..... | 1,481,587 | ⁴ 18,263 | 1,212,615 | 250,709 | 439,705 | 29.7 |
| West Virginia..... | 463,555 | ⁴ 2,401 | 359,826 | 101,329 | 167,714 | 36.2 |
| Wisconsin..... | 621,973 | 580,740 | ... | 41,233 | 299,874 | ² 48.2 |
| Wyoming..... | 74,469 | ⁴ 2,181 | 72,288 | ... | 47,380 | 63.6 |
| Total without federal..... | 38,701,927 | 22,214,726 | 7,360,926 | 9,126,275 | 15,326,112 | 39.6 |
| Total federal..... | 2,990,737 | ... | ... | ... | 558,248 | 18.7 |
| Civilian employee..... | 1,955,287 | ... | ... | ... | 476,167 | 24.4 |
| Black lung..... | 1,035,450 | ... | ... | ... | 82,076 | 7.9 |

¹ Self-insurance includes individual self-insurers and group self-insurance.² Imputed based on regression analysis using data from states where the percentage was known. The independent variables used in regression were percent of private carrier incurred losses that is attributed to medical benefits, the market insured by private carriers, and the presence of a state fund.³ For these states, the data used for the imputation procedure were unavailable, so the percentage of medical benefits was estimated to be the weighted average of the percentages in the states reporting such a percentage.⁴ States with exclusive funds also have small amounts of benefits paid in the private carrier category. This results from two sources: companies with group policies that overlap states and the fact that some companies include excess workers' compensation coverage in their reports of workers' compensation benefits to A.M. Best.

Source: National Academy of Social Insurance estimates based on data received from state agencies, the Department of Labor, A.M. Best, and the National Council on Compensation Insurance.

CONTACT: Daniel Mont (202) 452-8097 for further information.

9.C Temporary Disability Insurance

Table 9.C1.—Selected data on state and railroad programs, 1997

| Program ¹ | Average annual covered employment (in thousands) | Taxable payrolls (in millions) | Average weekly number of beneficiaries (in thousands) | Average weekly benefit | Average duration (weeks) per period paid | Contributions collected (in millions) | Net benefits paid (in millions) | Administrative expenditures (in millions) ² |
|---|--|--------------------------------|---|------------------------|--|---------------------------------------|---------------------------------|--|
| California ³ | 11,491 | \$260,000 | (4) | (4) | (4) | (4) | \$1,761.9 | \$166 |
| State-operated fund..... | 10,977 | 241,300 | 80.8 | \$227.13 | 12.3 | \$1,133.10 | 1,611.3 | 146 |
| Private plans | 514 | 18,700 | (4) | 351.44 | 10.27 | 140.1 | 150.6 | 20.1 |
| Hawaii ⁵ (private plans) | 329.4 | 6,639.00 | 29.8 | 275.00 | 4.59 | 49.8 | 37.6 | (4) |
| New Jersey ⁶ | 3,291 | (4) | (4) | (4) | (4) | (4) | 442.3 | 27.4 |
| State-operated fund..... | 2,620 | 42,200 | (4) | 273.00 | (4) | 362.4 | 306.2 | 25.8 |
| Private plans | 671 | (4) | (4) | (4) | (4) | (4) | 136.1 | 1.6 |
| New York ⁶ | 6,279 | 41,771 | 50.2 | 190.02 | 7 | (4) | 570.5 | 8.1 |
| Special state fund ⁷ | ... | ... | 0.6 | 143.43 | 14.5 | (4) | 4.4 | (4) |
| Private plans ⁸ | 6,279 | 41,771 | 49.6 | 190.57 | 4.5 | 2,773 | ⁹ 283.3 | (4) |
| Puerto Rico | 598 | 10,699 | (4) | (4) | (4) | (4) | 13.8 | 2.3 |
| State-operated fund..... | 104 | 5,135 | 1.6 | 82.49 | 8.77 | 12.1 | 6.9 | 2.1 |
| Private plans | 494 | 5,564 | 1.4 | 95.00 | 7.56 | 0.9 | 6.9 | 0.2 |
| Rhode Island (state-operated fund) | 385 | 8,403 | 7.4 | 254.00 | 9.4 | 97.9 | 97.3 | 5.3 |
| Railroad (publicly operated fund) | 253 | 2,785 | ¹⁰ 5.9 | ¹¹ 200.9 | 11.14 | ¹² 29.9 | ¹³ 36.8 | 12.15.4 |

¹ Statutory programs providing short-term cash benefits to employees unable to work because of nonoccupational illness or injury.

² State cost of administering state program and of supervising private plans.

³ Benefits and beneficiary data are for periods paid or terminated in 1997.

⁴ Data not available.

⁵ Includes data not shown separately for special fund for workers whose disability begins during unemployment. In 1997, the fund paid \$78,812 in benefits.

⁶ Fiscal year data.

⁷ For workers whose disability begins during unemployment.

⁸ Includes State Insurance Fund of \$16.0 million.

⁹ Includes medical, surgical, and hospitals benefits amounting to \$74.3 million paid under approved plans.

¹⁰ For 14-day registration period.

¹¹ For benefit year 1996–97 (July 1, 1996–June 30, 1997).

¹² Single system of contributions and administrative operations for railroad unemployment insurance and temporary disability; collections amounted to \$29.9 million and administrative expenses to \$15.4 million for the system in 1997.

¹³ Of this amount, \$33.2 million was for normal benefits and \$3.6 million for extended benefits.

CONTACT: Rita L. DiSimone (202) 358-6221 for further information.

Table 9.D1.—Currently payable to miners, widows, and dependents, 1970–99¹

| December | Number | | | | Benefits (in thousands) | |
|-----------|---------|---------|---------|-------------------------|-------------------------|---------------|
| | Total | Miners | Widows | Dependents ² | Monthly amount | Annual amount |
| 1970..... | 111,976 | 43,921 | 24,889 | 43,166 | \$12,500 | \$111,000 |
| 1971..... | 231,729 | 77,213 | 67,358 | 87,158 | 27,200 | 378,900 |
| 1972..... | 298,963 | 101,802 | 88,067 | 109,094 | 37,800 | 554,400 |
| 1973..... | 461,491 | 159,837 | 124,154 | 177,500 | 63,700 | 1,045,200 |
| 1974..... | 487,216 | 169,097 | 134,700 | 183,419 | 71,500 | 951,300 |
| 1975..... | 482,311 | 165,405 | 139,407 | 177,499 | 75,500 | 947,700 |
| 1976..... | 469,655 | 158,087 | 142,495 | 169,073 | 77,400 | 963,300 |
| 1977..... | 457,399 | 148,720 | 144,543 | 164,136 | 80,500 | 942,200 |
| 1978..... | 439,970 | 138,648 | 145,829 | 155,493 | 82,300 | 965,100 |
| 1979..... | 418,948 | 129,558 | 146,527 | 142,863 | 86,500 | 983,100 |
| 1980..... | 399,477 | 120,235 | 146,603 | 132,639 | 91,400 | 1,032,000 |
| 1981..... | 376,505 | 111,249 | 146,173 | 119,083 | 91,700 | 1,081,300 |
| 1982..... | 354,569 | 102,234 | 144,863 | 107,472 | 90,800 | 1,076,000 |
| 1983..... | 333,358 | 93,694 | 142,967 | 96,697 | 86,300 | 1,055,800 |
| 1984..... | 313,822 | 85,658 | 140,995 | 87,169 | 85,300 | 1,038,000 |
| 1985..... | 294,846 | 77,836 | 138,328 | 78,682 | 83,700 | 1,025,000 |
| 1986..... | 275,783 | 70,253 | 135,033 | 70,497 | 78,900 | 971,000 |
| 1987..... | 258,988 | 63,573 | 131,561 | 63,854 | 76,800 | 940,000 |
| 1988..... | 241,626 | 56,977 | 127,322 | 57,327 | 73,500 | 904,000 |
| 1989..... | 225,764 | 51,048 | 123,220 | 51,496 | 72,000 | 882,000 |
| 1990..... | 210,678 | 45,643 | 118,705 | 46,330 | 70,000 | 863,400 |
| 1991..... | 196,419 | 40,703 | 114,046 | 41,670 | 68,400 | 844,400 |
| 1992..... | 182,396 | 35,971 | 109,091 | 37,334 | 66,500 | 822,500 |
| 1993..... | 168,365 | 31,664 | 103,334 | 33,367 | 64,100 | 794,300 |
| 1994..... | 155,172 | 27,828 | 97,414 | 29,930 | 60,600 | 751,900 |
| 1995..... | 143,011 | 24,573 | 91,517 | 26,921 | 56,100 | 696,700 |
| 1996..... | 131,143 | 21,477 | 85,559 | 24,107 | 52,600 | 654,600 |
| 1997..... | 119,233 | 18,488 | 79,238 | 21,507 | 49,255 | 614,888 |
| 1998..... | 109,271 | 15,964 | 73,420 | 19,887 | 46,204 | 576,389 |
| 1999..... | 98,977 | 13,635 | 67,359 | 17,983 | 43,225 | 541,200 |

¹ Benefits payable under Part B of the Black Lung program established by the Federal Coal Mine Health and Safety Act of 1969. Beginning Oct. 1, 1997, responsibility for maintenance and payment of Part B benefits was transferred from the Social Security Administration (SSA) to the Department of Labor (DOL); SSA, however, maintains responsibility for conducting formal hearings necessary to resolve contested issues with regard to Part B claims. Benefits under Part C (generally claims arising July 1, 1973 and later) are also administered by the DOL but are not included here.

² Includes wives of living miners, divorced wives, children, and dependent brothers and sisters of miners.

9.D Black Lung Benefits

Table 9.D2.—Currently payable to miners, widows, and dependents, by state, December 1999¹

| State | Number | | | | Monthly amount (in thousands) | | |
|----------------------------|--------|--------|--------|-------------------------|-------------------------------|---------------------|---------------------|
| | Total | Miners | Widows | Dependents ² | Total | Miners ³ | Widows ⁴ |
| Total | 98,977 | 13,635 | 67,359 | 17,983 | \$43,225 | \$8,577 | \$34,648 |
| Alabama | 4,179 | 405 | 2,999 | 775 | 1,805 | 255 | 1,550 |
| Alaska | 18 | ... | 17 | 1 | 8 | ... | 8 |
| Arizona | 302 | 34 | 234 | 34 | 136 | 20 | 115 |
| Arkansas | 575 | 80 | 416 | 79 | 254 | 50 | 204 |
| California | 730 | 74 | 578 | 78 | 330 | 44 | 285 |
| Colorado | 739 | 88 | 559 | 92 | 330 | 55 | 275 |
| Connecticut | 200 | 13 | 167 | 20 | 90 | 8 | 82 |
| Delaware | 126 | 13 | 101 | 12 | 57 | 7 | 50 |
| District of Columbia | 31 | 2 | 24 | 5 | 14 | 1 | 12 |
| Florida | 2,318 | 293 | 1,610 | 415 | 1,005 | 189 | 815 |
| Georgia | 376 | 43 | 276 | 57 | 166 | 26 | 140 |
| Hawaii | 5 | ... | 4 | 1 | 2 | ... | 2 |
| Idaho | 31 | 2 | 22 | 7 | 14 | 1 | 12 |
| Illinois | 3,865 | 347 | 3,071 | 447 | 1,744 | 213 | 1,530 |
| Indiana | 2,035 | 212 | 1,505 | 318 | 908 | 131 | 776 |
| Iowa | 415 | 48 | 319 | 48 | 188 | 27 | 160 |
| Kansas | 193 | 14 | 163 | 16 | 88 | 7 | 80 |
| Kentucky | 13,660 | 2,537 | 7,790 | 3,333 | 5,767 | 1,639 | 4,127 |
| Louisiana | 40 | 4 | 30 | 6 | 18 | 2 | 15 |
| Maine | 4 | ... | 3 | 1 | 1 | ... | 1 |
| Maryland | 883 | 78 | 668 | 137 | 395 | 47 | 347 |
| Massachusetts | 52 | 1 | 45 | 6 | 23 | (5) | 23 |
| Michigan | 1,099 | 84 | 863 | 152 | 496 | 52 | 444 |
| Minnesota | 28 | ... | 25 | 3 | 12 | ... | 12 |
| Mississippi | 57 | 5 | 45 | 7 | 25 | 2 | 22 |
| Missouri | 316 | 19 | 259 | 38 | 143 | 11 | 132 |
| Montana | 133 | 18 | 98 | 17 | 60 | 11 | 49 |
| Nebraska | 12 | 1 | 9 | 2 | 5 | (5) | 4 |
| Nevada | 82 | 5 | 69 | 8 | 37 | 3 | 34 |
| New Hampshire | 4 | ... | 4 | ... | 1 | ... | 1 |
| New Jersey | 759 | 49 | 632 | 78 | 344 | 29 | 314 |
| New Mexico | 213 | 23 | 160 | 30 | 95 | 14 | 81 |
| New York | 658 | 47 | 529 | 82 | 298 | 27 | 270 |
| North Carolina | 785 | 90 | 553 | 142 | 341 | 55 | 285 |
| North Dakota | 7 | ... | 7 | ... | 3 | ... | 3 |
| Ohio | 6,092 | 638 | 4,464 | 990 | 2,712 | 399 | 2,313 |
| Oklahoma | 464 | 65 | 333 | 66 | 204 | 40 | 164 |
| Oregon | 75 | 9 | 54 | 12 | 33 | 5 | 28 |
| Pennsylvania | 25,013 | 3,200 | 18,353 | 3,460 | 11,167 | 1,930 | 9,236 |
| Rhode Island | 9 | ... | 8 | 1 | 3 | ... | 3 |
| South Carolina | 264 | 31 | 177 | 56 | 112 | 19 | 93 |
| South Dakota | 2 | ... | 2 | ... | (5) | ... | (5) |
| Tennessee | 3,856 | 501 | 2,574 | 781 | 1,663 | 315 | 1,348 |
| Texas | 278 | 22 | 211 | 45 | 125 | 13 | 112 |
| Utah | 483 | 62 | 357 | 64 | 214 | 38 | 175 |
| Vermont | 8 | 1 | 7 | ... | 3 | (5) | 3 |
| Virginia | 7,473 | 1,291 | 4,521 | 1,661 | 3,194 | 836 | 2,357 |
| Washington | 178 | 17 | 144 | 17 | 80 | 10 | 69 |
| West Virginia | 19,452 | 3,142 | 11,976 | 4,334 | 8,304 | 2,008 | 6,295 |
| Wisconsin | 46 | 3 | 38 | 5 | 20 | 1 | 19 |
| Wyoming | 195 | 15 | 158 | 22 | 89 | 8 | 80 |
| Other | 159 | 9 | 128 | 22 | 73 | 6 | 67 |

¹Benefits payable under Part B of the Black Lung program established by the Federal Coal Mine Health and Safety Act of 1969. Beginning Oct. 1, 1997, responsibility for maintenance and payment of Part B benefits was transferred from the Social Security Administration (SSA) to the Department of Labor (DOL); SSA, however, maintains responsibility for conducting formal hearings necessary to resolve contested issues with regard to Part B claims. Benefits under Part C (generally claims arising July 1, 1973 and later) are also administered by the DOL but are not included here.

²Includes wives of living miners, divorced wives, children, and dependent brothers and sisters of miners.

³Includes benefits for wives and children.

⁴Includes benefits for surviving children, brothers, sisters, and divorced wives. Prior to December 1997, monthly payments for surviving children were included with payments to miners.

⁵Less than \$500.

CONTACT: Donald T. Ferron/Wayne Tacy (410) 965-0160/(301) 731-5116 for further information.

Table 9.D3.—Currently payable to miners and widows, by age, December 1999¹

| Age | Total | | Miners | | Widows | |
|------------------|----------|--------------------------------------|----------|--------------------------------------|----------|--------------------------------------|
| | Number | Average monthly benefit ² | Number | Average monthly benefit ² | Number | Average monthly benefit ³ |
| Total..... | 4 80,994 | \$502.32 | 4 13,635 | \$629.09 | 4 67,359 | \$476.66 |
| Under 45 | 107 | 557.84 | 11 | 618.55 | 96 | 550.89 |
| 45-54 | 360 | 530.33 | 15 | 656.93 | 345 | 524.82 |
| 55-64 | 2,126 | 529.64 | 369 | 698.31 | 1,757 | 494.21 |
| 65-74 | 11,394 | 523.94 | 2,482 | 672.17 | 8,912 | 482.65 |
| 75-84 | 34,799 | 503.33 | 5,915 | 637.19 | 28,884 | 475.92 |
| 85 or older..... | 32,042 | 491.34 | 4,840 | 591.80 | 27,202 | 473.47 |

¹ Benefits payable under Part B of the Black Lung program established by the Federal Coal Mine Health and Safety Act of 1969. Beginning Oct. 1, 1997, responsibility for maintenance and payment of Part B benefits was transferred from the Social Security Administration (SSA) to the Department of Labor (DOL); SSA, however, maintains responsibility for conducting formal hearings necessary to resolve contested issues with regard to Part B claims. Benefits under Part C (generally claims arising July 1, 1973 and later) are also administered by the DOL but are not included here.

² Includes benefits for wives and children.

³ Includes benefits for surviving children, brothers, sisters, and divorced wives. Prior to December 1997, monthly payments for surviving children were included with payments to miners.

⁴ Includes miners and widows for whom age is not available.

9.F Veterans' Benefits

Table 9.F1.—Number of payments, by type of payment and age, 1940–99

[In thousands]

| Period | Disability compensation or pension | | | | | | | | | | |
|----------------------------|------------------------------------|-------------------|--------------|--------------------------------|----------------|------------------|--------------------------------|----------------|-----------------------|--------------|------------------|
| | Total ¹ | Service-connected | | | | | | | Non-service-connected | | |
| | | All ages | Under age 65 | | | Aged 65 or older | | | All ages | Under age 65 | Aged 65 or older |
| | | | Total | Disability rating ² | | Total | Disability rating ² | | | | |
| | | | | Less than 70 percent | 70–100 percent | | Less than 70 percent | 70–100 percent | | | |
| As of June 30: | | | | | | | | | | | |
| 1940 | 610 | 385 | ... | ... | ... | ... | ... | ... | 189 | ... | ... |
| 1945 | 1,144 | 912 | ... | ... | ... | ... | ... | ... | 159 | ... | ... |
| 1950 | 2,368 | 1,990 | ... | ... | ... | ... | ... | ... | 290 | ... | ... |
| 1955 | 2,669 | 2,076 | ... | ... | ... | ... | ... | ... | 531 | ... | ... |
| 1956 | 2,739 | 2,083 | 2,026 | 1,841 | 185 | 57 | 43 | 14 | 597 | 319 | 278 |
| As of June 20: | | | | | | | | | | | |
| 1957 | 2,797 | 2,074 | 2,004 | 1,825 | 179 | 70 | 53 | 17 | 670 | 304 | 366 |
| 1958 | 2,850 | 2,064 | 1,980 | 1,807 | 173 | 84 | 65 | 19 | 741 | 279 | 462 |
| 1959 | 2,934 | 2,053 | 1,952 | 1,781 | 171 | 101 | 78 | 23 | 841 | 257 | 584 |
| 1960 | 3,009 | 2,027 | 1,908 | 1,746 | 162 | 119 | 93 | 26 | 947 | 219 | 728 |
| 1961 | 3,107 | 2,000 | 1,868 | 1,711 | 158 | 131 | 104 | 27 | 1,077 | 182 | 895 |
| 1962 | 3,150 | 1,987 | 1,849 | 1,693 | 156 | 138 | 109 | 29 | 1,138 | 166 | 972 |
| 1963 | 3,181 | 1,989 | 1,844 | 1,686 | 158 | 145 | 115 | 30 | 1,170 | 165 | 1,005 |
| 1964 | 3,197 | 1,993 | 1,846 | 1,684 | 162 | 147 | 117 | 30 | 1,186 | 176 | 1,010 |
| 1965 | 3,217 | 1,992 | 1,846 | 1,679 | 167 | 146 | 117 | 29 | 1,210 | 197 | 1,013 |
| 1966 | 3,201 | 1,993 | 1,850 | 1,677 | 173 | 143 | 115 | 28 | 1,196 | 221 | 975 |
| 1967 | 3,182 | 1,999 | 1,858 | 1,683 | 175 | 141 | 114 | 27 | 1,173 | 243 | 930 |
| 1968 | 3,164 | 2,011 | 1,873 | 1,696 | 177 | 138 | 112 | 26 | 1,145 | 265 | 880 |
| 1969 | 3,160 | 2,039 | 1,904 | 1,712 | 192 | 135 | 110 | 25 | 1,114 | 286 | 828 |
| 1970 | 3,181 | 2,091 | 1,950 | 1,754 | 196 | 141 | 116 | 25 | 1,086 | 310 | 776 |
| 1971 | 3,222 | 2,146 | 1,995 | 1,780 | 215 | 151 | 128 | 23 | 1,073 | 335 | 738 |
| 1972 | 3,269 | 2,183 | 2,022 | 1,804 | 218 | 161 | 135 | 26 | 1,086 | 381 | 705 |
| 1973 | 3,257 | 2,204 | 2,028 | 1,806 | 222 | 176 | 150 | 26 | 1,053 | 402 | 651 |
| 1974 | 3,241 | 2,211 | 2,018 | 1,796 | 222 | 193 | 165 | 28 | 1,030 | 410 | 620 |
| 1975 | 3,227 | 2,220 | 2,006 | 1,784 | 222 | 214 | 185 | 29 | 1,006 | 430 | 576 |
| 1976 | 3,236 | 2,232 | 1,996 | 1,767 | 229 | 236 | 209 | 27 | 1,003 | 456 | 547 |
| As of September 30: | | | | | | | | | | | |
| 1977 | 3,280 | 2,248 | 1,989 | 1,759 | 230 | 258 | 226 | 32 | 1,032 | 505 | 527 |
| 1978 | 3,284 | 2,259 | 1,971 | 1,741 | 230 | 288 | 254 | 34 | 1,025 | 516 | 509 |
| 1979 | 3,241 | 2,267 | 1,944 | 1,717 | 227 | 323 | 285 | 38 | 974 | 500 | 474 |
| 1980 | 3,196 | 2,274 | 1,912 | 1,689 | 223 | 362 | 320 | 42 | 922 | 467 | 455 |
| 1981 | 3,154 | 2,279 | 1,873 | 1,656 | 217 | 406 | 359 | 47 | 875 | 438 | 437 |
| 1982 | 3,096 | 2,274 | 1,818 | 1,606 | 210 | 456 | 404 | 52 | 824 | 406 | 418 |
| 1983 | 3,044 | 2,263 | 1,744 | 1,544 | 200 | 519 | 461 | 58 | 781 | 373 | 408 |
| 1984 | 2,980 | 2,251 | 1,666 | 1,476 | 190 | 585 | 520 | 65 | 729 | 339 | 390 |
| 1985 | 2,931 | 2,240 | 1,589 | 1,408 | 181 | 651 | 579 | 72 | 690 | 306 | 384 |
| 1986 | 2,883 | 2,225 | 1,505 | 1,335 | 169 | 720 | 641 | 79 | 658 | 274 | 384 |
| 1987 | 2,844 | 2,212 | 1,428 | 1,268 | 160 | 784 | 698 | 86 | 631 | 244 | 387 |
| 1988 | 2,804 | 2,199 | 1,361 | 1,209 | 153 | 838 | 746 | 92 | 606 | 219 | 387 |
| 1989 | 2,776 | 2,192 | 1,302 | 1,156 | 146 | 890 | 792 | 98 | 584 | 196 | 388 |
| 1990 | 2,746 | 2,184 | 1,253 | 1,113 | 140 | 931 | 828 | 102 | 562 | 175 | 387 |
| 1991 | 2,709 | 2,179 | 1,238 | 1,098 | 140 | 941 | 838 | 103 | 530 | 156 | 375 |
| 1992 | 2,674 | 2,181 | 1,245 | 1,104 | 141 | 936 | 833 | 103 | 493 | 138 | 354 |
| 1993 | 2,660 | 2,198 | 1,265 | 1,122 | 143 | 932 | 828 | 104 | 462 | 128 | 335 |
| 1994 | 2,659 | 2,218 | 1,290 | 1,144 | 146 | 928 | 824 | 104 | 441 | 122 | 319 |
| 1995 | 2,669 | 2,236 | 1,310 | 1,158 | 152 | 926 | 819 | 107 | 433 | 120 | 313 |
| 1996 | 2,671 | 2,253 | 1,330 | 1,171 | 158 | 923 | 814 | 109 | 418 | 116 | 302 |
| 1997 | 2,667 | 2,263 | 1,346 | 1,178 | 168 | 917 | 805 | 112 | 404 | 112 | 292 |
| 1998 | 2,668 | 2,277 | 1,372 | 1,191 | 180 | 905 | 790 | 115 | 391 | 110 | 281 |
| 1999 | 2,673 | 2,294 | 1,404 | 1,209 | 195 | 890 | 771 | 119 | 379 | 113 | 266 |

¹ Persons receiving payments under special acts and as retired emergency and reserve officers included in total but excluded from distribution.

² Disability rated by the Department of Veterans Affairs according to average impairment of earning capacity, graduated in intervals from 10–100 percent.

Source: Department of Veterans Affairs published and unpublished data.

CONTACT: Rita L. DiSimone (202) 358-6221 for further information.

Table 9.G1.—Average monthly number of recipients, total amount of cash payments, and average monthly payment, 1936–98

[Includes nonmedical vendor payments. Includes Alaska and Hawaii, beginning in 1943; Puerto Rico and the Virgin Islands, beginning in October 1950, and Guam, beginning in July 1959]

| Year | Temporary Assistance for Needy Families/ Aid to Families with Dependent Children ¹ | | | | | | Emergency Assistance ² | | |
|-----------|--|------------|----------|---------------------------------|----------------------|-----------|---|--|------------------------------------|
| | Average monthly number (in thousands) | | | Amount in payments ³ | | | Average monthly number of families (in thousands) | Total assistance payments during year (in thousands) | Average monthly payment per family |
| | Families | Recipients | | Total (in thousands) | Monthly average per— | | | | |
| | | Total | Children | | Family | Recipient | | | |
| 1936..... | 147 | 534 | 361 | \$49,678 | \$28.15 | \$7.75 | ... | ... | ... |
| 1940..... | 349 | 1,182 | 840 | 133,770 | 31.98 | 9.43 | ... | ... | ... |
| 1945..... | 259 | 907 | 656 | 149,667 | 48.18 | 13.75 | ... | ... | ... |
| 1950..... | 644 | 2,205 | 1,637 | 551,653 | 71.33 | 17.64 | ... | ... | ... |
| 1955..... | 612 | 2,214 | 1,673 | 617,841 | 84.17 | 23.26 | ... | ... | ... |
| 1960..... | 787 | 3,005 | 2,314 | 1,000,784 | 105.75 | 27.75 | ... | ... | ... |
| 1961..... | 869 | 3,354 | 2,587 | 1,156,769 | 110.97 | 28.74 | ... | ... | ... |
| 1962..... | 931 | 3,676 | 2,818 | 1,298,774 | 116.30 | 29.44 | ... | ... | ... |
| 1963..... | 947 | 3,876 | 2,909 | 1,365,851 | 120.19 | 29.36 | ... | ... | ... |
| 1964..... | 992 | 4,118 | 3,091 | 1,510,352 | 126.88 | 30.57 | ... | ... | ... |
| 1965..... | 1,039 | 4,329 | 3,256 | 1,660,186 | 133.20 | 31.96 | ... | ... | ... |
| 1966..... | 1,088 | 4,513 | 3,411 | 1,863,925 | 142.83 | 34.42 | ... | ... | ... |
| 1967..... | 1,217 | 5,014 | 3,771 | 2,266,400 | 155.19 | 37.67 | ... | ... | ... |
| 1968..... | 1,410 | 5,705 | 4,275 | 2,849,298 | 168.41 | 41.62 | ... | ... | ... |
| 1969..... | 1,698 | 6,706 | 4,985 | 3,563,427 | 174.89 | 44.28 | 7.5 | \$6,699 | \$117.23 |
| 1970..... | 2,208 | 8,466 | 6,214 | 4,852,964 | 183.13 | 47.77 | 7.5 | 11,396 | 126.14 |
| 1971..... | 2,762 | 10,241 | 7,434 | 6,203,528 | 187.16 | 50.48 | 11.1 | 19,843 | 148.54 |
| 1972..... | 3,049 | 10,947 | 7,905 | 6,909,260 | 188.87 | 52.60 | 19.9 | 44,180 | 184.91 |
| 1973..... | 3,148 | 10,949 | 7,902 | 7,212,035 | 190.91 | 54.89 | 18.8 | 39,265 | 174.05 |
| 1974..... | 3,230 | 10,864 | 7,822 | 7,916,563 | 204.27 | 60.72 | 31.3 | 64,031 | 170.38 |
| 1975..... | 3,498 | 11,346 | 8,095 | 9,210,995 | 219.44 | 67.65 | 38.3 | 77,516 | 168.85 |
| 1976..... | 3,579 | 11,304 | 8,001 | 10,140,543 | 236.10 | 74.75 | 27.5 | 55,673 | 168.43 |
| 1977..... | 3,588 | 11,050 | 7,773 | 10,603,820 | 246.27 | 79.97 | 32.8 | 66,132 | 168.05 |
| 1978..... | 3,522 | 10,570 | 7,402 | 10,730,415 | 253.89 | 84.60 | 34.5 | 80,919 | 195.24 |
| 1979..... | 3,509 | 10,312 | 7,179 | 11,068,864 | 262.86 | 89.45 | 35.7 | 84,043 | 195.92 |
| 1980..... | 3,712 | 10,774 | 7,419 | 12,475,245 | 280.03 | 96.49 | 48.6 | 113,238 | 194.29 |
| 1981..... | 3,835 | 10,079 | 7,527 | 12,981,115 | 282.04 | 97.64 | 49.1 | 123,467 | 209.51 |
| 1982..... | 3,542 | 10,258 | 6,903 | 12,877,906 | 303.02 | 103.60 | 27.5 | 102,344 | ⁴ 278.54 |
| 1983..... | 3,686 | 10,761 | 7,098 | 13,837,228 | 312.82 | 107.16 | 30.0 | 125,246 | ⁴ 283.15 |
| 1984..... | 3,714 | 10,831 | 7,144 | 14,503,710 | 325.44 | 111.60 | 32.1 | 141,137 | ⁴ 276.97 |
| 1985..... | 3,701 | 10,855 | 7,198 | 15,195,835 | 342.15 | 116.65 | 32.6 | 157,304 | ⁴ 312.98 |
| 1986..... | 3,763 | 11,038 | 7,334 | 16,033,074 | 355.04 | 121.05 | 34.8 | 178,824 | ⁴ 362.45 |
| 1987..... | 3,776 | 11,027 | 7,366 | 16,372,535 | 361.37 | 123.73 | 42.4 | 213,903 | ⁴ 358.29 |
| 1988..... | 3,749 | 10,915 | 7,329 | 16,826,794 | 374.07 | 128.47 | 48.8 | 278,906 | ⁴ 420.89 |
| 1989..... | 3,799 | 10,993 | 7,420 | 17,465,943 | 383.14 | 132.40 | 48.7 | 296,841 | ⁴ 461.45 |
| 1990..... | 4,057 | 11,695 | 7,917 | 19,066,541 | 391.67 | 135.86 | 56.0 | 348,986 | ⁴ 476.50 |
| 1991..... | 4,467 | 12,930 | 8,715 | 20,930,600 | 390.44 | 134.89 | 59.7 | 302,894 | ⁴ 422.07 |
| 1992..... | 4,829 | 13,773 | 9,303 | 21,655,881 | 373.71 | 131.03 | 52.7 | 272,853 | ⁴ 431.41 |
| 1993..... | 5,012 | 14,205 | 9,574 | 22,688,016 | 377.24 | 133.10 | 56.8 | 387,113 | ⁴ 568.17 |
| 1994..... | 5,035 | 14,164 | 9,570 | 22,827,399 | 377.78 | 134.30 | 60.5 | 802,258 | ⁴ 1,105.95 |
| 1995..... | 4,791 | 13,418 | 9,135 | 21,608,686 | 375.31 | 134.21 | 84.1 | 3,447,361 | ⁴ 3,415.93 |
| 1996..... | 4,434 | 12,321 | 8,469 | 20,614,437 | 386.68 | 139.44 | 69.8 | 2,708,401 | ⁴ 3,235.10 |
| 1997..... | 3,740 | 10,376 | 7,042 | 22,031,399 | 490.01 | 176.95 | 81.8 | 403,138 | ⁴ 410.74 |
| 1998..... | 3,043 | 8,347 | 6,034 | 19,328,429 | 529.29 | 192.96 | ... | ... | ... |

¹ Thirty-four states had converted to TANF as of Jan. 1, 1997; eight phased in over the next 5 months; the remaining 12 waited until July 1, 1997.

² Reporting initiated July 1969. Number of states with program: 1969-70, 23; 1971, 24; 1972, 27; 1973-75, 29; 1976-78, 26; 1979, 24; 1980-84, 27; 1985-86, 28; 1987, 29; 1988, 30; 1989, 31; 1990, 33; 1991, 34; 1992, 34; 1993, 35; 1994, 49; 1995, 50; 1996, 51; and 1997, 34. Program ended June 30, 1997.

³ TANF expenditures include services as well as cash payments.

⁴ Excludes family count and expenditures for states providing only partial data.

CONTACT: Evelyn Mills (202) 401-4055 for further information.

9.G AFDC/TANF & Emergency Assistance

Table 9.G.2.—Average monthly number of families and recipients of cash payments and total amount of payments, by state, 1998

| State | TANF effective date ¹ | Temporary Assistance for Needy Families | | | | | |
|---------------------------|----------------------------------|---|------------|-----------|-------------------------|----------------------|-----------|
| | | Average monthly number of— | | | Amount of payments | | |
| | | Families | Recipients | | Total (in thousands) | Monthly average per— | |
| | | | Total | Children | | Family | Recipient |
| Total | | 3,043,124 | 8,347,130 | 6,034,189 | \$19,328,429 | \$529.29 | \$192.96 |
| Alabama..... | 11/15/96 | 22,407 | 54,164 | 44,280 | 92,532 | 344.14 | 142.36 |
| Alaska..... | 7/1/97 | 9,732 | 29,599 | 19,510 | 99,023 | 847.96 | 278.79 |
| Arizona..... | 10/1/96 | 37,036 | 100,216 | 47,803 | 222,538 | 500.73 | 185.05 |
| Arkansas..... | 7/1/97 | 13,090 | 32,633 | 25,450 | 57,880 | 368.48 | 147.81 |
| California..... | 11/26/96 | 683,438 | 1,997,709 | 1,469,443 | 4,609,165 | 562.01 | 192.27 |
| Colorado..... | 7/1/97 | 19,278 | 53,089 | 40,516 | 171,170 | 739.92 | 268.68 |
| Connecticut..... | 10/1/96 | 44,019 | 115,941 | 79,496 | 411,986 | 779.94 | 296.12 |
| Delaware..... | 3/10/97 | 6,828 | 10,547 | 14,189 | 51,044 | 622.98 | 403.30 |
| District of Columbia..... | 3/1/97 | 20,498 | 55,949 | 41,198 | 133,686 | 543.50 | 199.12 |
| Florida..... | 10/1/96 | 99,274 | 252,257 | 198,035 | 556,085 | 466.79 | 183.70 |
| Georgia..... | 1/1/97 | 70,914 | 182,274 | 141,538 | 303,823 | 357.03 | 138.90 |
| Guam..... | 7/1/97 | 2,126 | 7,251 | 5,676 | 1,085 | 42.51 | 12.46 |
| Hawaii..... | 7/1/97 | 16,611 | 46,724 | 32,172 | 121,049 | 607.27 | 215.89 |
| Idaho..... | 7/1/97 | 1,800 | 4,059 | 2,813 | 13,888 | 642.98 | 285.14 |
| Illinois..... | 7/1/97 | 158,772 | 474,976 | 356,520 | 964,694 | 506.33 | 169.25 |
| Indiana..... | 10/1/96 | 38,210 | 109,114 | 78,797 | 143,851 | 313.73 | 109.86 |
| Iowa..... | 1/1/97 | 24,309 | 66,212 | 44,308 | 158,944 | 544.87 | 200.04 |
| Kansas..... | 10/1/96 | 13,456 | 34,718 | 25,731 | 141,428 | 875.84 | 339.46 |
| Kentucky..... | 10/18/96 | 50,056 | 119,161 | 85,810 | 190,731 | 317.53 | 133.38 |
| Louisiana..... | 1/1/97 | 47,421 | 134,370 | 121,124 | 93,832 | 164.89 | 58.19 |
| Maine..... | 11/1/96 | 14,976 | 39,537 | 26,583 | 94,241 | 524.41 | 198.64 |
| Maryland..... | 12/9/96 | 44,297 | 115,728 | 83,371 | 281,890 | 530.31 | 202.98 |
| Massachusetts..... | 9/30/96 | 63,920 | 167,315 | 114,171 | 641,272 | 836.04 | 319.39 |
| Michigan..... | 9/30/96 | 115,688 | 332,240 | 237,674 | 921,252 | 663.60 | 231.07 |
| Minnesota..... | 7/1/97 | 47,173 | 139,993 | 95,882 | 310,656 | 548.79 | 184.92 |
| Mississippi..... | 10/1/96 | 21,293 | 52,667 | 43,723 | 86,770 | 339.59 | 137.29 |
| Missouri..... | 12/1/96 | 57,532 | 147,035 | 115,419 | 264,881 | 383.67 | 150.12 |
| Montana..... | 12/16/96 | 5,994 | 17,727 | 12,775 | 48,190 | 670.03 | 226.53 |
| Nebraska..... | 12/1/96 | 12,471 | 35,657 | 26,273 | 52,200 | 348.81 | 122.00 |
| Nevada..... | 12/3/96 | 9,789 | 25,472 | 18,533 | 60,006 | 510.84 | 196.31 |
| New Hampshire..... | 10/1/96 | 6,644 | 16,045 | 10,444 | 58,123 | 728.97 | 301.87 |
| New Jersey..... | 2/1/97 | 72,589 | 189,418 | 145,878 | 466,671 | 535.75 | 205.31 |
| New Mexico..... | 7/1/97 | 24,173 | 75,237 | 46,185 | 130,093 | 448.49 | 144.09 |
| New York..... | 12/2/96 | 347,271 | 908,776 | 626,428 | 3,201,676 | 768.29 | 293.59 |
| North Carolina..... | 1/1/97 | 72,710 | 172,813 | 127,017 | 345,689 | 396.19 | 166.70 |
| North Dakota..... | 7/1/97 | 3,246 | 8,682 | 6,328 | 32,437 | 832.82 | 311.33 |
| Ohio..... | 10/1/96 | 130,835 | 340,179 | 243,199 | 532,871 | 339.40 | 130.54 |
| Oklahoma..... | 10/1/96 | 23,839 | 69,405 | 42,766 | 102,054 | 356.75 | 122.54 |
| Oregon..... | 10/1/96 | 17,505 | 46,395 | 33,211 | 219,528 | 1,045.07 | 394.31 |
| Pennsylvania..... | 3/3/97 | 127,518 | 357,684 | 256,770 | 821,627 | 536.94 | 191.42 |
| Puerto Rico..... | 7/1/97 | 40,305 | 121,402 | 81,742 | 4,158 | 8.60 | 2.85 |
| Rhode Island..... | 5/1/97 | 19,005 | 53,369 | 29,582 | 161,142 | 706.57 | 251.62 |
| South Carolina..... | 10/12/96 | 23,370 | 60,110 | 45,675 | 98,851 | 352.49 | 137.04 |
| South Dakota..... | 12/1/96 | 3,680 | 9,609 | 7,384 | 23,089 | 522.81 | 200.24 |
| Tennessee..... | 10/1/96 | 57,728 | 149,440 | 106,147 | 196,107 | 283.09 | 109.36 |
| Texas..... | 11/5/96 | 134,940 | 370,857 | 268,347 | 501,571 | 309.75 | 112.71 |
| Utah..... | 10/1/96 | 10,511 | 28,934 | 20,942 | 78,564 | 622.90 | 226.28 |
| Vermont..... | 9/20/96 | 7,154 | 19,644 | 12,304 | 50,604 | 589.50 | 214.67 |
| Virgin Islands..... | 7/1/97 | 1,086 | 3,448 | 1,216 | 299 | 22.98 | 7.23 |
| Virginia..... | 2/1/97 | 41,394 | 100,358 | 71,631 | 220,641 | 444.19 | 183.21 |
| Washington..... | 1/10/97 | 74,572 | 202,573 | 135,815 | 515,690 | 576.28 | 212.14 |
| West Virginia..... | 1/11/97 | 15,854 | 44,179 | 30,681 | 53,900 | 283.32 | 101.67 |
| Wisconsin..... | 9/30/96 | 13,679 | 41,651 | 33,758 | 204,171 | 1,243.87 | 408.50 |
| Wyoming..... | 1/1/97 | 1,113 | 2,586 | 1,934 | 9,083 | 680.25 | 292.69 |

¹ Transition from AFDC to TANF reporting systems occurred July 1, 1997 or 6 months after TANF effective date, whichever was later.

Table 9.H1.—Number of persons participating, value of benefits, and average benefit per person, fiscal years 1962–99¹

| Fiscal year | Persons participating, average during year (in thousands) | Annual benefit (in thousands) | Annual average monthly benefit ² per person |
|-------------------------|---|----------------------------------|--|
| 1962..... | 143 | \$13,153 | \$7.66 |
| 1963..... | 226 | 18,639 | 6.87 |
| 1964..... | 367 | 28,643 | 6.50 |
| 1965..... | 424 | 32,494 | 6.39 |
| 1966..... | 864 | 64,781 | 6.25 |
| 1967..... | 1,447 | 105,455 | 6.07 |
| 1968..... | 2,211 | 172,982 | 6.52 |
| 1969..... | 2,878 | 228,587 | 6.62 |
| 1970..... | 4,340 | 550,806 | 10.58 |
| 1971..... | 9,368 | 1,522,904 | 13.55 |
| 1972..... | 11,103 | 1,794,875 | 13.47 |
| 1973..... | 12,190 | 2,102,133 | 14.37 |
| 1974..... | 12,896 | 2,725,988 | 17.62 |
| 1975..... | 17,063 | 4,386,144 | 21.42 |
| 1976..... | 18,557 | 5,310,133 | 23.85 |
| 1977..... | 17,058 | 5,057,700 | 24.71 |
| 1978..... | 16,044 | 5,165,209 | 26.83 |
| 1979..... | 17,710 | 6,484,538 | 30.51 |
| 1980..... | 21,077 | 8,685,521 | 34.34 |
| 1981..... | 22,430 | 10,615,964 | 39.44 |
| 1982 ³ | 21,716 | 10,205,799 | 39.18 |
| 1983..... | 21,630 | 11,153,867 | 42.98 |
| 1984..... | 20,858 | 10,696,100 | 42.74 |
| 1985..... | 19,910 | 10,744,200 | 44.99 |
| 1986..... | 19,428 | 10,604,950 | 45.49 |
| 1987..... | 19,113 | 10,500,344 | 45.78 |
| 1988..... | 18,644 | 11,149,051 | 50.00 |
| 1989..... | 18,766 | 10,676,436 | 51.85 |
| 1990..... | 20,038 | 14,184,028 | 59.01 |
| 1991..... | 22,629 | 17,307,235 | 63.89 |
| 1992..... | 25,403 | 20,899,531 | 68.57 |
| 1993 ⁴ | 26,982 | 22,006,031 | 67.96 |
| 1994 ⁴ | 27,468 | 22,748,559 | 69.01 |
| 1995 ⁴ | 26,619 | 22,765,478 | 71.27 |
| 1996..... | 25,533 | 22,440,298 | 73.23 |
| 1997..... | 22,851 | 19,555,263 | 71.31 |
| 1998..... | 19,787 | 16,879,929 | 71.09 |
| 1999..... | 18,123 | 15,761,615 | 72.23 |

¹ Between 1974 and 1979, Supplemental Security Income (SSI) recipients were made ineligible for food stamps in Massachusetts, Wisconsin, California and selected counties in New York and Virginia because those areas supplemented SSI payments in amounts that included the value of food stamps. As of 1983 and 1992, SSI recipients were returned to the Food Stamp program in Massachusetts and Wisconsin, respectively, when these states chose to stop including a value for food stamps in the SSI supplement.

² That portion of the food stamp allotment, before the elimination of the purchase requirement, represented the government's share of total food stamps received. Since January 1979, only the bonus portion of the total food stamp allotment is received by participants.

³ Excludes participants and benefits under the Puerto Rico Nutrition Assistance Program after July 1, 1982.

⁴ Revised data.

Source: U.S. Department of Agriculture, Food and Nutrition Service.

9.J Low-Income Home Energy Assistance Program (LIHEAP)

Table 9.J1.—Number of households receiving home energy assistance, by state, fiscal year 1996, and by type of assistance, fiscal years 1982–96

| State and fiscal year | Number of households assisted ¹ | | | | |
|---------------------------|--|---------|----------------------------|--------|--|
| | Heating | Cooling | Energy crisis intervention | | Low-cost residential weatherization/energy-related home repair |
| | | | Winter | Summer | |
| Total | ² 3,974,152 | 128,538 | 804,560 | 59,992 | 91,503 |
| Alabama..... | 39,706 | ... | 7,944 | 11,689 | 1,304 |
| Alaska..... | ³ 11,501 | ... | 441 | ... | 1,278 |
| Arizona..... | ² 21,083 | (2) | 3,063 | ... | 489 |
| Arkansas..... | 36,353 | ... | 10,112 | ... | 486 |
| California..... | ² 156,168 | (2) | 20,358 | ... | 10,440 |
| Colorado..... | 44,361 | ... | 701 | ... | 2,139 |
| Connecticut..... | 66,111 | ... | 16,193 | ... | ... |
| Delaware..... | 11,594 | ... | 4,468 | ... | 70 |
| District of Columbia..... | 11,551 | ... | 2,961 | ... | 300 |
| Florida..... | ² 66,117 | (2) | 24,173 | ... | 1,446 |
| Georgia..... | 70,577 | ... | (4) | ... | 797 |
| Hawaii..... | 25,087 | (2) | ... | 1,137 | ... |
| Idaho..... | 15,302 | ... | ⁵ 1,028 | ... | 1,767 |
| Illinois..... | 178,895 | ... | 13,506 | ... | 1,787 |
| Indiana..... | 94,582 | 303 | 28,615 | ... | 1,087 |
| Iowa..... | 70,248 | ... | ⁴ 6,231 | ... | 1,062 |
| Kansas..... | 23,732 | ... | 6,325 | ... | 728 |
| Kentucky..... | 88,811 | ... | 56,157 | ... | 3,152 |
| Louisiana..... | 251 | 27,949 | 429 | ... | 974 |
| Maine..... | 38,670 | ... | ⁵ 2,318 | ... | 1,253 |
| Maryland..... | 79,615 | ... | ⁶ 6,128 | ... | ... |
| Massachusetts..... | ⁷ 125,205 | ... | ⁶ 14,088 | ... | 3,999 |
| Michigan..... | 276,731 | ... | ⁸ 98,074 | ... | ⁹ 4,503 |
| Minnesota..... | 87,080 | ... | 13,764 | ... | 470 |
| Mississippi..... | 30,019 | 12,527 | 1,388 | 580 | 290 |
| Missouri..... | 105,010 | ... | 35,976 | ... | ... |
| Montana..... | 18,558 | ... | 134 | ... | 762 |
| Nebraska..... | 25,990 | 5,173 | 31,917 | ... | 509 |
| Nevada..... | 8,752 | 4,786 | ... | 71 | ... |
| New Hampshire..... | 18,664 | ... | ⁶ 4,281 | ... | 389 |
| New Jersey..... | 141,931 | 20,848 | 7,368 | ... | 1,297 |
| New Mexico..... | 68,467 | ... | 1,622 | ... | 480 |
| New York..... | 600,834 | ... | 96,105 | ... | 9,455 |
| North Carolina..... | 187,016 | ... | 35,161 | ... | 2,035 |
| North Dakota..... | 13,573 | 182 | 1,166 | ... | 1,420 |
| Ohio..... | 237,614 | ... | 112,744 | 16,832 | 12,568 |
| Oklahoma..... | 72,396 | ... | 5,772 | ... | 172 |
| Oregon..... | 43,659 | ... | 181 | ... | 1,960 |
| Pennsylvania..... | 239,378 | ... | 70,711 | ... | 3,794 |
| Rhode Island..... | 17,834 | ... | 1,910 | ... | 226 |
| South Carolina..... | 51,735 | ... | 2,420 | 1,836 | 456 |
| South Dakota..... | 13,608 | ... | 409 | ... | 387 |
| Tennessee..... | 64,444 | 6,889 | 15,585 | ... | 2,233 |
| Texas..... | 30,809 | 49,881 | 12,852 | ... | 1,400 |
| Utah..... | 25,313 | ... | 683 | ... | 377 |
| Vermont..... | 21,393 | ... | 2,973 | 483 | 1,025 |
| Virginia..... | 106,960 | ... | 3,633 | ... | ... |
| Washington..... | 48,823 | ... | 631 | ... | 6,989 |
| West Virginia..... | 45,508 | ... | 10,558 | ... | 523 |
| Wisconsin..... | 109,876 | ... | 29,317 | ... | 3,148 |
| Wyoming..... | ¹⁰ 6,657 | ... | ... | ... | 77 |

See footnotes at end of table.

9.J Low-Income Home Energy Assistance Program (LIHEAP)

Table 9.J1.—Number of households receiving home energy assistance, by state, fiscal year 1996, and by type of assistance, fiscal years 1982–96—*Continued*

| State and fiscal year | Number of households assisted ¹ | | | | |
|-----------------------|--|-----------|----------------------------|---------|--|
| | Heating | Cooling | Energy crisis intervention | | Low-cost residential weatherization/energy-related home repair |
| | | | Winter | Summer | |
| 1982..... | 5,990,176 | 1,075,061 | 707,123 | ... | 430,830 |
| 1983..... | 6,414,448 | 529,036 | 972,894 | 25,342 | 482,620 |
| 1984..... | 6,443,637 | 537,598 | 963,743 | 28,841 | 180,748 |
| 1985..... | 6,545,616 | 511,333 | 857,809 | 27,196 | 217,864 |
| 1986..... | 6,359,924 | 535,553 | 951,945 | 114,194 | 191,316 |
| 1987..... | 6,495,409 | 366,721 | 1,060,425 | 60,797 | 172,372 |
| 1988..... | 5,827,481 | 309,044 | 981,775 | 57,750 | 156,770 |
| 1989..... | 5,595,268 | 126,977 | 890,616 | 20,384 | 142,584 |
| 1990..... | 5,459,631 | 358,823 | 1,058,067 | 37,340 | 148,104 |
| 1991..... | 5,769,346 | 374,483 | 1,004,634 | 39,399 | 127,587 |
| 1992..... | 5,906,292 | 384,468 | 950,275 | 25,570 | 106,066 |
| 1993..... | 5,282,993 | 143,279 | 956,435 | 47,169 | 111,295 |
| 1994..... | 5,663,040 | 145,684 | 1,127,832 | 24,532 | 126,086 |
| 1995..... | 5,147,619 | 341,041 | 932,263 | 77,915 | 102,817 |
| 1996..... | 3,974,152 | 128,538 | 804,560 | 59,992 | 91,503 |

¹ An unduplicated total of households assisted cannot be derived from these data because the same households may be included under more than one type of assistance.
² Totals include households that received combined heating and cooling assistance in Arizona, California, and Florida; households that received energy assistance in Hawaii with no differentiation made between heating and cooling assistance.
³ Heating assistance data include 608 households that received expedited heating assistance payments for home energy crises.
⁴ State served 2,654 crisis households with private fuel funds.
⁵ Crisis assistance data include 146 single family households which received emergency furnace replacements or repairs.
⁶ Households needing crisis fuel assistance received expedited heating assistance.
⁷ Heating assistance data include one or two-person households assisted by oil overcharge funds.
⁸ Crisis assistance data include 3,120 households that received energy intervention unit services, and may have received a benefit under other crisis assistance components.
⁹ Weatherization data include 2,856 households which received regular weatherization services, and may have received also energy-related home repair services.
¹⁰ Households needing crisis fuel assistance received expedited heating assistance. Households with deposit requests were referred to Energy Shares of Wyoming. Heating system crisis cases and related repairs were referred directly to weatherization subgrantees.

Source: *Low-Income Energy Assistance Program: Report to Congress for Fiscal Year 1996.*

CONTACT: Leon Litow (202) 401-5304 for further information.

9.J Low-Income Home Energy Assistance Program (LIHEAP)

Table 9.J2.—Federal net allocations, by state, fiscal year 1996, and by amounts carried over, fiscal years 1982–96

| State and fiscal year | Low-income Home Energy Assistance Program funds | | |
|---------------------------|---|---|---------------------------------------|
| | Amount of regular federal allocation | Amount of supplemental federal allocation | Carried over to following fiscal year |
| Total | ¹ \$867,303,740 | ² \$178,061,573 | ³ \$81,479,264 |
| Alabama..... | 7,491,527 | 1,537,958 | 750,763 |
| Alaska..... | 3,187,014 | 650,436 | 472,251 |
| Arizona..... | 3,360,222 | 689,895 | ... |
| Arkansas..... | 5,746,223 | 1,179,659 | 44,000 |
| California..... | 40,124,288 | 8,237,427 | 5,895,123 |
| Colorado..... | 14,086,084 | 2,891,774 | 642,981 |
| Connecticut..... | 18,375,794 | 3,772,422 | 2,883,828 |
| Delaware..... | 2,439,033 | 500,716 | 363,057 |
| District of Columbia..... | 2,853,791 | 585,863 | 419,254 |
| Florida..... | 11,910,023 | 2,445,044 | 1,388,439 |
| Georgia..... | 9,421,185 | 1,934,103 | 313,881 |
| Hawaii..... | 948,765 | 194,775 | 13,938 |
| Idaho..... | 5,403,707 | 1,109,343 | ... |
| Illinois..... | 50,861,025 | 10,441,412 | 5,889,443 |
| Indiana..... | 23,022,443 | 4,726,332 | ... |
| Iowa..... | 16,320,567 | 3,350,498 | 2,720,263 |
| Kansas..... | 7,485,408 | 1,536,679 | 954,843 |
| Kentucky..... | 11,983,924 | 2,460,216 | ... |
| Louisiana..... | 7,697,989 | 1,580,344 | ... |
| Maine..... | 11,469,473 | 2,354,602 | 1,179,508 |
| Maryland..... | 14,070,113 | 2,888,496 | 1,610,275 |
| Massachusetts..... | 36,748,898 | 7,544,291 | 4,488,332 |
| Michigan..... | 48,100,660 | 9,874,729 | 6,874,132 |
| Minnesota..... | 34,788,833 | 7,141,904 | 3,858,068 |
| Mississippi..... | 6,445,553 | 1,323,227 | 224,669 |
| Missouri..... | 20,315,879 | 4,170,708 | 1,601,562 |
| Montana..... | 5,463,723 | 1,127,949 | ... |
| Nebraska..... | 8,071,146 | 1,656,950 | 1,457,241 |
| Nevada..... | 1,710,491 | 351,152 | 234,833 |
| New Hampshire..... | 6,957,477 | 1,428,321 | 1,008,938 |
| New Jersey..... | 34,038,468 | 6,987,859 | 1,500,000 |
| New Mexico..... | 4,217,752 | 865,875 | 44,538 |
| New York..... | 111,196,120 | 22,827,256 | 17,505,761 |
| North Carolina..... | 16,312,166 | 3,348,080 | ... |
| North Dakota..... | 6,085,889 | 1,249,390 | 945,011 |
| Ohio..... | 44,994,178 | 9,236,990 | 1,570,305 |
| Oklahoma..... | 6,388,659 | 1,311,519 | 156,430 |
| Oregon..... | 10,823,797 | 2,230,997 | 74,660 |
| Pennsylvania..... | 59,848,608 | 12,286,500 | 8,089,945 |
| Rhode Island..... | 6,027,663 | 1,237,437 | 108,984 |
| South Carolina..... | 5,980,851 | 1,227,827 | 330,112 |
| South Dakota..... | 4,675,001 | 959,742 | 261,815 |
| Tennessee..... | 12,139,459 | 2,492,146 | 1,342,869 |
| Texas..... | 19,823,743 | 4,069,676 | ... |
| Utah..... | 6,413,480 | 1,316,468 | 886,857 |
| Vermont..... | 5,214,878 | 1,070,578 | 92,584 |
| Virginia..... | 17,138,971 | 3,518,511 | 1,961,133 |
| Washington..... | 17,256,375 | 3,542,612 | 238,669 |
| West Virginia..... | 7,930,673 | 1,628,111 | 790,851 |
| Wisconsin..... | 31,314,945 | 6,428,739 | ... |
| Wyoming..... | 2,620,811 | 538,035 | 289,118 |

See footnote at end of table.

9.J Low-Income Home Energy Assistance Program (LIHEAP)

Table 9.J2.—Federal net allocations, by state, fiscal year 1996, and by amounts carried over, fiscal years 1982–96—*Cont.*

| State and fiscal year | Low-income Home Energy Assistance Program funds | | |
|-----------------------|---|---|---------------------------------------|
| | Amount of regular federal allocation | Amount of supplemental federal allocation | Carried over to following fiscal year |
| 1982..... | \$1,855,265,713 | \$123,000,000 | \$167,622,219 |
| 1983..... | 1,954,327,406 | ... | 126,734,742 |
| 1984..... | 2,052,395,279 | 2,200,000 | 160,512,007 |
| 1985..... | 2,078,044,805 | ... | 103,191,230 |
| 1986..... | 1,988,842,779 | ... | 100,034,095 |
| 1987..... | 1,804,751,604 | ... | 128,664,885 |
| 1988..... | 1,516,388,203 | ... | 76,987,683 |
| 1989..... | 1,369,642,868 | ... | 68,307,592 |
| 1990..... | 1,379,023,013 | 49,700,470 | 53,923,488 |
| 1991..... | 1,400,498,244 | 193,443,923 | 73,292,715 |
| 1992..... | 1,460,448,621 | 24,431,796 | 78,189,483 |
| 1993..... | 1,307,182,655 | 23,663,576 | 36,828,086 |
| 1994..... | 1,397,090,175 | 322,170,703 | 91,639,371 |
| 1995..... | 1,855,265,713 | 123,000,000 | 167,622,219 |
| 1996..... | 867,303,740 | 178,061,573 | 81,479,264 |

¹ The Department of Health and Human Services Appropriations Act for 1995 (P.L. 103-333) included \$1 billion to LIHEAP as advanced funding for FY 1996. However, the appropriations act for FY 1996 (P.L. 104-134) rescinded \$100 million of the advance appropriation, leaving a total of \$900 million. Table excludes the following funds: \$8.3 million set aside for direct grants to Indian tribes and tribal organizations; \$1.2 million set aside for the insular areas (American Samoa, Commonwealth of Puerto Rico, Commonwealth of the Northern Mariana Islands, Guam, Trust Territory of the Pacific Islands/Palau, and U.S. Virgin Islands); \$16.9 million for the leveraging incentive program that was distributed on a competitive basis. The LIHEAP leveraging incentive program rewards grantees that add private or non-federal public resources to provide home energy benefits to low income households beyond what could be provided with federal resources: \$5.5 million that was distributed on a competitive basis to LIHEAP grantees for the Residential Energy Assistance Challenge Option Program (REACH), which was funded for the first time in FY 1996. REACH is designed to help low income households reduce their energy vulnerability; \$0.3 set aside by HHS for training and technical assistance activities; \$454,374 for a prior year debt; and negative grant awards to correct errors that were made in calculating the leveraging incentive grant awards that were made in FY 1995. HHS made subsequent corrections in August 1996 to the awards, including issuing negative grant awards where necessary. Many of the excess awards were for less than \$500. The major impact was on West Virginia which received \$192,144 more than it should have received, and Wisconsin which received \$277,774 less than it should have received.

² An amendment to P.L. 103-333 contained in the Emergency Supplemental Appropriations for Additional Disaster Assistance, for Anti-Terrorism Initiatives, for Assistance in the Recovery From the Tragedy That Occurred at Oklahoma City, and Rescissions Act, 1995 (P.L. 104-19) provided that \$300 million of the emergency contingency funds appropriated for FY 1995 would remain available for FY 1996. Of that amount, \$180 million was released on Apr. 11, 1996 to all grantees on the basis of the regular LIHEAP distribution formula. The funds enabled LIHEAP grantees to take steps to mitigate the effects of the abnormally cold winter on low income households, and prevent utility shut-offs that could endanger lives during the winter of 1995–96. Excludes \$1.7 million set aside for direct grants to Indian tribes and tribal organizations, and \$0.2 million set aside for the insular areas.

³ Excludes any funds carried by Indian tribes and tribal organizations, and insular area grantees.

Source: *Low-Income Home Energy Assistance Program: Report to Congress for Fiscal Year 1996.*

CONTACT: Leon Litow (202) 401-5304 for further information.

9.J Low-Income Home Energy Assistance Program (LIHEAP)

Table 9.J3.—Estimated home energy assistance obligations, by type of assistance, fiscal year 1996, and fiscal years 1982–96

| State | Estimated amount | | | |
|-------------------------------------|-----------------------------|-----------------------------|----------------------------|------------------------------------|
| | Heating assistance benefits | Cooling assistance benefits | Crisis assistance benefits | Weatherization assistance benefits |
| Total | \$696,801,144 | \$17,597,204 | \$168,743,411 | \$135,835,358 |
| Alabama | 5,621,197 | ... | 2,930,000 | 451,473 |
| Alaska ¹ | 3,651,347 | ... | 81,132 | 5,638,653 |
| Arizona ² | 3,074,995 | ... | 398,234 | 980,398 |
| Arkansas | 3,035,652 | ... | 1,514,925 | 1,038,888 |
| California ^{2,3} | 35,666,584 | ... | 3,450,573 | 10,633,143 |
| Colorado ^{4,5} | 14,409,351 | ... | 218,884 | 2,739,034 |
| Connecticut ⁶ | 22,051,238 | ... | 3,995,197 | ... |
| Delaware | 2,270,577 | ... | 57,107 | 400,000 |
| District of Columbia | 2,356,837 | ... | 556,182 | 637,153 |
| Florida | 7,285,632 | ... | 4,063,466 | 1,791,521 |
| Georgia ⁷ | 8,670,527 | ... | ... | 1,402,412 |
| Hawaii ⁸ | 853,616 | ... | 178,073 | ... |
| Idaho | 3,389,067 | ... | 1,399,659 | 827,158 |
| Illinois | 46,182,974 | ... | 6,096,499 | 7,038,137 |
| Indiana | 17,196,420 | 6,670 | 5,614,003 | 4,177,723 |
| Iowa | 14,425,722 | ... | 980,262 | 2,952,152 |
| Kansas | 6,076,885 | ... | 1,784,663 | 1,340,490 |
| Kentucky | 5,909,767 | ... | 5,163,458 | 1,949,959 |
| Louisiana | 2,957,469 | 4,140,456 | ... | 1,252,576 |
| Maine ⁹ | 9,996,455 | ... | 401,294 | 2,648,369 |
| Maryland ^{10,11} | 16,278,609 | ... | 395,745 | ... |
| Massachusetts | 41,083,489 | ... | ... | 2,000,000 |
| Michigan | 30,226,450 | ... | 16,217,339 | 8,111,027 |
| Minnesota ¹² | 30,569,495 | ... | 6,578,033 | 2,641,453 |
| Mississippi | 4,209,335 | 1,595,911 | 295,074 | 589,735 |
| Missouri | 19,221,339 | ... | 2,895,391 | ... |
| Montana ¹³ | 4,327,949 | ... | 43,003 | 1,517,939 |
| Nebraska | 4,286,609 | 300,000 | 5,388,670 | 1,029,165 |
| Nevada | 1,414,462 | 536,698 | 11,889 | ... |
| New Hampshire | 6,109,284 | ... | 1,138,077 | 500,000 |
| New Jersey | 30,975,527 | 2,085,000 | 1,963,000 | 3,246,000 |
| New Mexico | 3,717,176 | ... | 130,930 | 762,500 |
| New York | 80,268,491 | ... | 33,564,203 | 19,974,025 |
| North Carolina ¹³ | 10,457,970 | ... | 3,695,759 | 4,247,470 |
| North Dakota ^{13,14} | 4,728,402 | ... | 202,206 | 1,833,820 |
| Ohio | 22,685,929 | ... | 19,807,233 | 8,064,920 |
| Oklahoma | 5,660,502 | ... | 667,300 | 693,016 |
| Oregon ¹³ | 9,004,376 | ... | 40,725 | 2,946,736 |
| Pennsylvania | 44,064,583 | ... | 17,173,363 | 8,360,000 |
| Rhode Island | 4,969,966 | ... | 224,588 | 726,510 |
| South Carolina | 4,685,600 | ... | 279,098 | 1,139,852 |
| South Dakota ¹³ | 4,221,823 | ... | 46,964 | 1,408,685 |
| Tennessee | 9,394,892 | 636,675 | 2,658,659 | 1,402,555 |
| Texas | 5,084,520 | 8,295,794 | 3,345,078 | 3,584,013 |
| Utah ¹³ | 5,013,975 | ... | 129,818 | 1,930,442 |
| Vermont ¹⁵ | 4,173,735 | ... | 1,107,688 | 707,367 |
| Virginia | 17,529,360 | ... | 2,157,822 | ... |
| Washington ¹⁰ | 15,900,645 | ... | ... | 3,364,751 |
| West Virginia | 5,278,394 | ... | 3,229,887 | 930,427 |
| Wisconsin ¹⁶ | 33,895,611 | ... | 6,472,258 | 5,411,553 |
| Wyoming | 2,280,336 | ... | ... | 812,158 |

See footnotes at end of table.

9.J Low-Income Home Energy Assistance Program (LIHEAP)

Table 9.J3.—Estimated home energy assistance obligations, by type of assistance, fiscal year 1996, and fiscal years 1982–96—*Cont.*

| State | Estimated amount | | | |
|-----------|-----------------------------|-----------------------------|----------------------------|------------------------------------|
| | Heating assistance benefits | Cooling assistance benefits | Crisis assistance benefits | Weatherization assistance benefits |
| 1982..... | \$1,124,476,630 | \$51,498,572 | \$138,941,133 | \$136,195,046 |
| 1983..... | 1,343,267,155 | 33,020,830 | 191,771,756 | 195,463,612 |
| 1984..... | 1,372,772,591 | 32,374,067 | 225,795,893 | 186,662,906 |
| 1985..... | 1,466,721,924 | 29,135,118 | 191,407,205 | 227,096,051 |
| 1986..... | 1,351,903,078 | 35,620,945 | 199,178,003 | 193,420,839 |
| 1987..... | 1,280,302,113 | 29,581,262 | 197,719,071 | 220,419,633 |
| 1988..... | 1,145,560,993 | 21,151,405 | 190,046,023 | 170,292,505 |
| 1989..... | 1,017,024,757 | 12,341,113 | 187,442,779 | 147,952,928 |
| 1990..... | 1,030,150,903 | 25,007,676 | 188,844,316 | 133,479,484 |
| 1991..... | 1,098,583,280 | 27,416,776 | 220,795,517 | 129,279,737 |
| 1992..... | 990,903,081 | 22,645,002 | 197,218,623 | 134,816,010 |
| 1993..... | 948,596,196 | 22,274,975 | 183,189,522 | 146,444,590 |
| 1994..... | 1,062,552,111 | 24,862,635 | 225,583,805 | 214,342,289 |
| 1995..... | 884,846,144 | 43,883,481 | 212,713,182 | 159,076,150 |
| 1996..... | 696,801,144 | 17,597,204 | 167,622,219 | 135,835,358 |

¹ Includes \$4.9 million in state funds used for weatherization.

² Benefits for heating and cooling assistance were combined.

³ Crisis funds were used for energy-related crises caused by natural disasters or geopolitical events. Other types of home energy crises were processed through an expedited or fast-track emergency system as part of the state's heating assistance program.

⁴ Includes \$1.6 million in private fuel funds donated by the Colorado Energy Assistance Foundation for fuel assistance.

⁵ Heating assistance amount includes \$600,000 allocated for outreach and \$1,251,421 obligated for Public Service Company of Colorado for FY 1997 heating assistance benefits.

⁶ Crisis assistance data include \$1.8 million in Safety-Net benefits of up to \$150 per authorization to households which exhausted their energy and regular crisis assistance benefits, were in a life-threatening situation, and were unable to secure shelter with adequate heat. In addition, Safety Net benefits were only provided to those households which did not have access to sufficient income and/or assets to enable them to purchase fuel on their own. If no such resources were determined to be available, attempts were made to relocate the household with either family, friends, or within a temporary shelter. Fuel authorizations were issued as a last resort.

⁷ State provided energy crisis assistance through a state program.

⁸ Households received energy assistance with no differentiation between heating and cooling assistance.

⁹ Crisis assistance includes \$118,000 for no-heat situations or for health and safety situations in which a household could receive up to \$2,500 for replacement or repair of heating system.

¹⁰ Households needing energy crisis fuel assistance received expedited heating assistance.

¹¹ Crisis funds were provided for Partners in Energy, Refrigerator Project, and shelters.

¹² Includes \$3.3 million for emergency furnace repairs.

¹³ State received waiver from the Department of Health and Human Services to increase from 15% to up to 25% of LIHEAP funds allotted or available to provide weatherization or other energy-related home repairs.

¹⁴ Cooling assistance was provided with funds obligated in FY 1995.

¹⁵ Includes \$780,000 in Aid to Needy Families with Children (ANFC) funds to provide fuel assistance, to ANFC Special Needs households.

¹⁶ Includes \$6.1 million in special needs funds administered through LIHEAP to provide fuel assistance to households receiving Temporary Assistance for Needy Families (TANF).

Source: *Low-Income Home Energy Assistance Program: Report to Congress for Fiscal Year 1996.*

CONTACT: Leon Litow (202) 401-5304 for further information.

9.K Adult Assistance

Table 9.K1.—Average monthly number of recipients, total amount of cash payments, and average monthly payment, 1936–96

[Includes nonmedical vendor payments. Includes Alaska and Hawaii, beginning in 1943; Puerto Rico and the Virgin Islands, beginning in October 1950, and Guam, beginning in July 1959]

| Year ¹ | Old-Age Assistance ² | | | Aid to the Blind ² | | | Aid to the Permanently and Totally Disabled ^{2,3} | | |
|-------------------|---|--|---------------------------------------|---|--|---------------------------------------|--|--|---------------------------------------|
| | Average monthly number of recipients (in thousands) | Amount of cash payments during year (in thousands) | Average monthly payment per recipient | Average monthly number of recipients (in thousands) | Amount of cash payments during year (in thousands) | Average monthly payment per recipient | Average monthly number of recipients (in thousands) | Amount of cash payments during year (in thousands) | Average monthly payment per recipient |
| 1936..... | 738 | \$155,484 | \$17.55 | 42.7 | \$12,811 | \$25.00 | ... | ... | ... |
| 1940..... | 1,986 | 475,704 | 19.96 | 71.6 | 21,838 | 24.43 | ... | ... | ... |
| 1945..... | 2,044 | 726,550 | 29.62 | 71.2 | 26,557 | 31.07 | ... | ... | ... |
| 1950..... | 2,783 | 1,461,624 | 43.76 | 95.5 | 52,698 | 45.96 | 63 | \$7,967 | \$42.35 |
| 1955..... | 2,539 | 1,490,352 | 48.92 | 103.5 | 67,958 | 54.72 | 234 | 135,168 | 48.24 |
| 1960..... | 2,330 | 1,629,541 | 58.27 | 107.4 | 86,231 | 66.92 | 359 | 237,366 | 55.18 |
| 1961..... | 2,261 | 1,571,309 | 57.91 | 104.6 | 84,739 | 67.50 | 379 | 256,910 | 56.50 |
| 1962..... | 2,196 | 1,571,162 | 59.61 | 99.9 | 84,039 | 70.12 | 409 | 282,711 | 57.63 |
| 1963..... | 2,159 | 1,615,023 | 62.34 | 97.4 | 85,335 | 72.98 | 448 | 318,948 | 59.30 |
| 1964..... | 2,131 | 1,612,983 | 63.07 | 96.2 | 86,558 | 74.97 | 488 | 357,856 | 61.12 |
| 1965..... | 2,105 | 1,600,708 | 63.37 | 91.5 | 85,121 | 77.54 | 536 | 417,720 | 64.95 |
| 1966..... | 2,077 | 1,633,675 | 65.54 | 84.4 | 85,615 | 84.56 | 572 | 487,301 | 70.94 |
| 1967..... | 2,067 | 1,702,091 | 68.61 | 83.0 | 87,711 | 88.08 | 617 | 574,574 | 77.64 |
| 1968..... | 2,032 | 1,676,632 | 68.76 | 81.3 | 88,885 | 91.06 | 674 | 658,589 | 81.47 |
| 1969..... | 2,043 | 1,752,730 | 71.51 | 80.3 | 92,204 | 95.72 | 758 | 788,079 | 86.68 |
| 1970..... | 2,061 | 1,862,412 | 75.32 | 80.4 | 98,292 | 101.93 | 877 | 999,861 | 95.06 |
| 1971..... | 2,055 | 1,888,878 | 76.60 | 80.5 | 100,840 | 104.39 | 1,004 | 1,189,636 | 98.78 |
| 1972..... | 2,003 | 1,876,755 | 78.07 | 80.6 | 105,515 | 109.03 | 1,133 | 1,390,509 | 102.29 |
| 1973..... | 1,852 | 1,743,465 | 78.44 | 78.2 | 104,373 | 111.29 | 1,217 | 1,609,572 | 110.25 |
| 1974..... | 19 | 4,725 | 20.48 | .5 | 88 | 14.97 | 17 | 2,947 | 14.39 |
| 1975..... | 18 | 4,599 | 20.74 | .4 | 79 | 15.22 | 17 | 2,953 | 14.67 |
| 1976..... | 19 | 4,783 | 21.01 | .4 | 75 | 15.78 | 17 | 3,066 | 14.98 |
| 1977..... | 19 | 4,938 | 21.75 | .4 | 76 | 16.91 | 18 | 3,426 | 15.94 |
| 1978..... | 19 | 5,076 | 22.31 | .4 | 82 | 18.59 | 19 | 3,754 | 16.72 |
| 1979..... | 19 | 9,448 | 41.52 | .4 | 170 | 39.35 | 20 | 9,064 | 38.02 |
| 1980..... | 19 | 8,873 | 39.18 | .3 | 135 | 35.85 | 21 | 8,702 | 34.61 |
| 1981..... | 19 | 9,400 | 41.18 | .3 | 159 | 42.97 | 22 | 10,364 | 39.57 |
| 1982..... | 19 | 8,039 | 35.53 | .3 | 139 | 36.94 | 22 | 9,869 | 36.57 |
| 1983..... | 18 | 7,889 | 35.99 | .3 | 136 | 36.45 | 22 | 9,846 | 36.85 |
| 1984..... | 18 | 7,839 | 36.18 | .3 | 129 | 37.28 | 22 | 10,057 | 37.41 |
| 1985..... | 18 | 7,620 | 35.97 | .3 | 134 | 38.91 | 23 | 10,412 | 37.61 |
| 1986..... | 17 | 7,532 | 36.02 | .3 | 155 | 38.65 | 24 | 10,976 | 37.78 |
| 1987..... | 17 | 7,434 | 36.07 | .3 | 137 | 39.78 | 24 | 10,825 | 37.71 |
| 1988..... | 17 | 7,354 | 35.90 | .3 | 131 | 38.86 | 24 | 10,012 | 37.99 |
| 1989..... | 17 | 7,273 | 35.59 | .3 | 139 | 41.80 | 25 | 11,559 | 38.71 |
| 1990..... | 17 | 8,530 | 42.18 | .3 | 157 | 41.32 | 26 | 12,352 | 39.92 |
| 1991..... | 17 | 11,088 | 55.19 | .3 | 218 | 55.97 | 27 | 19,006 | 57.98 |
| 1992..... | 17 | 7,504 | 37.66 | .3 | 139 | 38.45 | 28 | 13,189 | 39.05 |
| 1993..... | 16 | 8,791 | 44.88 | .3 | 131 | 39.63 | 28 | 14,044 | 41.43 |
| 1994..... | 16 | 9,398 | 48.76 | .3 | 119 | 39.22 | 27 | 13,267 | 40.50 |
| 1995..... | 16 | 8,124 | 43.13 | .2 | 106 | 37.58 | 26 | 12,636 | 41.15 |
| 1996..... | 15 | 8,076 | 43.58 | .2 | 99 | 37.57 | 25 | 12,163 | 40.36 |

¹ Beginning in 1974, represents data only for Puerto Rico, Guam, and the Virgin Islands.

² Beginning in January 1974, for the 50 states and the District of Columbia, superseded by Supplemental Security Income program.

³ Program initiated October 1950 under the 1950 Social Security Amendments.

Table 9.L1.—Recipients of cash payments and total amount, 1936–97¹

| Year | Average monthly number (in thousands) of— | | Amount of payments | | | Average number of persons per case |
|-------------------------|--|--------------------|-------------------------|--------------|---------------------|--|
| | | | Total (in thousands) | Average per— | | |
| | Cases | Recipients | | Case | Recipient | |
| 1936..... | (2) | ³ 4,545 | \$437,134 | (2) | ³ \$8.00 | (2) |
| 1940..... | 1,410 | ³ 3,618 | 404,963 | \$23.93 | 38.30 | 2.57 |
| 1945..... | 244 | ³ 507 | 87,930 | 29.70 | ³ 16.55 | 2.08 |
| 1950..... | 523 | ³ 866 | 298,262 | 47.55 | ³ 22.25 | 1.66 |
| 1955..... | 326 | 785 | 214,266 | 54.80 | 22.74 | 2.41 |
| 1960..... | 390 | 1,071 | 322,465 | 68.82 | 25.10 | 2.75 |
| 1961..... | 433 | 1,182 | 355,991 | 68.57 | 25.11 | 2.73 |
| 1962..... | 360 | 902 | 292,709 | 67.81 | 27.03 | 2.51 |
| 1963..... | 349 | 861 | 279,623 | 66.82 | 27.07 | 2.47 |
| 1964..... | 341 | 782 | 272,737 | 66.61 | 29.07 | 2.29 |
| 1965..... | 324 | 703 | 259,225 | 66.69 | 30.72 | 2.17 |
| 1966..... | 297 | 636 | 263,866 | 74.06 | 34.60 | 2.14 |
| 1967..... | 326 | 713 | 325,847 | 83.38 | 38.07 | 2.19 |
| 1968..... | 370 | 789 | 421,211 | 94.79 | 44.51 | 2.13 |
| 1969..... | 403 | 817 | 472,360 | 97.59 | 48.15 | 2.03 |
| 1970..... | 477 | 957 | 618,319 | 107.96 | 53.82 | 2.01 |
| 1971..... | 562 | 1,009 | 760,559 | 112.79 | 62.82 | 1.80 |
| 1972..... | 550 | 889 | 740,499 | 112.22 | 69.44 | 1.62 |
| 1973..... | 504 | 746 | 688,502 | 113.89 | 76.87 | 1.48 |
| 1974..... | 522 | 758 | 825,408 | 131.78 | 90.70 | 1.45 |
| 1975..... | 667 | 964 | 1,138,211 | 142.24 | 98.40 | 1.45 |
| 1976..... | 685 | 934 | 1,227,865 | 149.27 | 109.56 | 1.36 |
| 1977..... | 675 | 861 | 1,237,609 | 152.73 | 119.74 | 1.28 |
| 1978..... | 640 | 793 | 1,205,381 | 156.96 | 126.62 | 1.24 |
| 1979..... | 647 | 796 | 1,230,744 | 158.49 | 128.84 | 1.23 |
| 1980..... | 756 | 945 | 1,442,278 | 158.59 | 127.18 | 1.25 |
| 1981..... | 826 | 1,006 | (2) | (2) | (2) | 1.22 |
| 1982..... | 934 | 1,141 | (2) | (2) | (2) | 1.22 |
| 1983..... | 1,057 | 1,299 | (2) | (2) | (2) | 1.23 |
| 1984..... | 1,110 | 1,364 | (2) | (2) | (2) | 1.23 |
| 1985..... | 1,069 | 1,326 | (2) | (2) | (2) | 1.24 |
| 1986..... | 1,045 | 1,303 | (2) | (2) | (2) | 1.25 |
| 1987..... | 954 | 1,168 | (2) | (2) | (2) | 1.22 |
| 1988..... | 909 | 1,106 | (2) | (2) | (2) | 1.22 |
| 1989..... | 916 | 1,105 | (2) | (2) | (2) | 1.21 |
| 1990..... | 1,004 | 1,220 | (2) | (2) | (2) | 1.21 |
| 1991..... | 1,009 | 1,332 | (2) | (2) | (2) | 1.20 |
| 1992..... | 978 | 1,184 | (2) | (2) | (2) | 1.21 |
| 1993..... | 975 | 1,161 | (2) | (2) | (2) | 1.19 |
| 1994..... | 949 | 1,105 | (2) | (2) | (2) | 1.16 |
| 1995..... | 782 | 922 | (2) | (2) | (2) | 1.18 |
| 1996..... | 628 | 744 | (2) | (2) | (2) | 1.18 |
| 1997 ⁴ | 547 | 645 | (2) | (2) | (2) | 1.18 |

¹ Data partly estimated. Number of states reporting: 1960-61, 53; 1962 and 1963, 52; 1964-67, 51; 1968, 48; 1969, 47; 1970, 45; 1971-72, 47; 1973-75, 45; 1976, 44; 1977-78, 42; 1979, 43; 1980-82, 41; 1983, 40; 1984, 39; 1985-86, 38; 1987-89, 36; 1990, 37; 1991, 36; 1992, 36; 1993, 34; and 1994-95, 32; 1996, 31; and 1997, 30.

² Data not available.

³ As of December of each year.

⁴ Monthly averages are based on number of months states continued to report General Assistance data. For most states, reporting stopped June 30, 1997; others continued to submit reports for an additional one or two quarters.

Sampling Variability

A substantial number of tables in sections 5 and 6 present OASDI award and current-pay benefit data based on 1-percent and 10-percent sample files drawn from the Social Security Administration's administrative records. In addition, tables 4.B1-4.B11 on the taxable earnings of OASDI workers are based on 1-percent administrative record samples, and tables 7.A8, 7.B9, and 7.E2 on SSI awards are based on 10-percent administrative record samples.

Because of sampling variability, estimates based on sample data may differ from the figures that would have been obtained had all, rather than specified samples, of the records been used. The standard error is a measure of the sampling variability. About 68 percent of all possible probability samples selected with the same specifications will give estimates within one standard error of the figure obtained from a compilation of all records. Similarly, approximately 90 percent will give estimates within 1.645 standard errors, about 95 percent will give estimates within two standard errors, and about 99 percent will give estimates within two and one-half standard errors. The standard error of an estimate depends on the design elements such as the method of sampling, sample size, and the estimation process.

Because of the large number of data cells tabulated from the sample files, it is not practical to calculate the standard error for every possible cell. However, standard errors for a large number of cells were estimated. These estimates were used to fit regression curves to provide estimates of approximate standard errors associated with tabulated counts and proportions.

The tables showing the sampling variability provide a general order of magnitude for similar estimates from the various sample files. Table 10.A1 presents approximate standard errors for the estimated number of persons from the 1-percent and the 10-percent files. The reliability of an estimated percentage depends on both the size of the percentage and on the size of the total on which the percentage is based. Data in tables 10.A2 and 10.A3 provide approximations of the standard errors of the estimated percentage of persons in the 1-percent and 10-percent files. The standard errors are expressed in percentage points and the bases shown are in terms of inflated data.

Table 10.A1.— Approximations of standard errors of estimated number of persons

| Size of estimate (inflated) | Standard error |
|--------------------------------|-------------------|
| 1-percent file | |
| 500 | 250 |
| 1,000 | 300 |
| 2,500 | 500 |
| 5,000 | 800 |
| 7,500 | 900 |
| 10,000 | 1,100 |
| 25,000 | 1,700 |
| 50,000 | 2,400 |
| 75,000 | 3,000 |
| 100,000 | 3,400 |
| 250,000 | 5,400 |
| 500,000 | 7,800 |
| 750,000 | 9,600 |
| 1,000,000 | 11,100 |
| 5,000,000 | 25,800 |
| 10,000,000 | 36,900 |
| 25,000,000 | 57,700 |
| 50,000,000 | 76,100 |
| 75,000,000 | 82,900 |
| 10-percent file | |
| 100 | 30 |
| 500 | 70 |
| 1,000 | 100 |
| 5,000 | 225 |
| 10,000 | 300 |
| 50,000 | 700 |
| 100,000 | 1,000 |
| 500,000 | 2,200 |
| 1,000,000 | 3,200 |
| 2,000,000 | 4,300 |
| 3,000,000 | 5,300 |
| 5,000,000 | 6,500 |
| 10,000,000 | 8,500 |
| 20,000,000 | 9,300 |

Table 10.A2.— Approximations of standard errors of estimated percentage of persons from 1-percent file

| Size of base (inflated) | Estimated percentage | | | | |
|----------------------------|----------------------|------------|-------------|-------------|------|
| | 2 or 98 | 5 or 95 | 10 or 90 | 25 or 75 | 50 |
| 1,000..... | 4.7 | 7.3 | 10.1 | 14.5 | 16.8 |
| 10,000..... | 1.5 | 2.3 | 3.2 | 4.6 | 5.3 |
| 50,000..... | .7 | 1.0 | 1.4 | 2.1 | 2.4 |
| 100,000..... | .5 | .7 | 1.0 | 1.5 | 1.7 |
| 500,000..... | .2 | .3 | .4 | .7 | .8 |
| 1,000,000..... | .1 | .2 | .3 | .5 | .5 |
| 5,000,000..... | .1 | .1 | .1 | .2 | .2 |
| 10,000,000..... | (1) | .1 | .1 | .2 | .2 |
| 50,000,000..... | (1) | (1) | (1) | .1 | .1 |
| 100,000,000..... | (1) | (1) | (1) | (1) | (1) |

¹ Less than 0.05 percent.

Table 10.A3.— Approximations of standard errors of estimated percentage of persons from 10-percent file

| Size of base (inflated) | Estimated percentage | | | | |
|----------------------------|----------------------|------------|-------------|-------------|-----|
| | 2 or 98 | 5 or 95 | 10 or 90 | 25 or 75 | 50 |
| 500..... | 1.9 | 3.0 | 4.1 | 5.9 | 6.8 |
| 1,000..... | 1.3 | 2.1 | 2.9 | 4.1 | 4.8 |
| 2,500..... | .8 | 1.3 | 1.8 | 2.6 | 3.0 |
| 10,000..... | .4 | .6 | .9 | 1.3 | 1.5 |
| 50,000..... | .2 | .3 | .4 | .6 | .7 |
| 100,000..... | .1 | .2 | .3 | .4 | .5 |
| 500,000..... | (1) | .1 | .1 | .2 | .2 |
| 1,000,000..... | (1) | .1 | .1 | .1 | .2 |
| 5,000,000..... | (1) | (1) | (1) | (1) | .1 |
| 10,000,000..... | (1) | (1) | (1) | (1) | (1) |
| 50,000,000..... | (1) | (1) | (1) | (1) | (1) |

¹ Less than 0.05 percent.

OASDI Benefit Award Data

OASDI benefit award data in the *Annual Statistical Supplement* are derived mainly from two sources:

100-percent award data: The Master Beneficiary Record (MBR) is the major administrative data base for the Social Security program. It is used for the calculation of benefits and the maintenance of information about beneficiaries. Each month, when the MBR is updated, a record of award actions is created. This record is used to prepare award data on a 100-percent basis. Data available each month include types of benefits awarded, sex of beneficiary, and the monthly benefit amounts payable. These data are used to update the time-series tables.

Award data from the OASDI 1-percent sample: This source provides monthly award data based on a 1-percent sample derived from the MBR. The 12 monthly files are combined to produce an annual file. The 1-percent sample is used to prepare award tables, which show detailed data by age, sex, and type of benefit, and distributions by benefit amount. Award data from the 1-percent sample are similar to the data described above. An important difference, however, is the treatment of dual entitlement.

When a retired-worker beneficiary subsequently becomes dually entitled to a secondary benefit as a wife, husband, or widow or widower, the secondary benefit is counted as an award in the 100-percent data. In contrast, award data based on the OASDI 1-percent sample do not count the secondary benefit as an award when both benefits are paid from the same trust fund.

When dual entitlements are counted as awards, the number of awardees is increased and the monthly amount awarded is lowered. The person has already been counted as having received an award when he or she became entitled to the retired-worker benefit, and is counted again upon entitlement to the secondary benefit. The average benefit amount is lowered because the amount recorded for the award for the dually entitled person is only the difference between the amount of the retired-worker benefit and the amount of the secondary benefit.

Poverty Data

Table 3.E1 presents weighted average poverty thresholds for families in the United States for 1959-99. Table 3.E2 presents data on the number and percent of people in poverty in the United States for 1959-98. Tables 3.E3, 3.E4, and 3.E6 present more detailed data on people and families in poverty in the United States during 1998. (Both poverty thresholds and poverty population data are issued by the U.S. Census Bureau.) Table 3.E8 presents poverty guidelines by family size for the contiguous United States, Alaska, and Hawaii for 1965-2000. (Poverty guidelines are issued by the U.S. Department of Health and Human Services.)

Poverty thresholds are used primarily for statistical purposes—producing statistics on the number of Americans in poverty. Poverty guidelines are used for administrative purposes—for example, to determine whether a person or family is financially eligible for assistance or services under certain federal government programs (not including cash public assistance). Both thresholds and guidelines are sets of dollar figures which vary by family size and (in the case of the thresholds) family composition.

The poverty thresholds were developed in 1963-64 by Mollie Orshansky of the Social Security Administration as a measure of income inadequacy. The poverty definition was modified in 1969 and 1981 by federal interagency committees. The thresholds were based on food expenditure/income patterns (from the Department of Agriculture's 1955 Household Food Consumption Survey) and the costs of the Department of Agriculture's economy food plan for families of different sizes and compositions. (See Joseph Dalaker, U.S. Census Bureau, "Poverty in the United States: 1998," *Current Population Reports: Consumer Income*, Series P60-207, September 1999, Appendix A, for an explanation of the poverty definition.)

The poverty thresholds have become the basis for the official statistics on the extent of poverty in the United States which are issued annually by the Census Bureau in the Current Population Reports series. The thresholds are adjusted annually for price changes using the annual average Consumer Price Index (CPI-U). (See U.S. Bureau of the Census, "Revision in Poverty Statistics, 1959 to 1968," *Current Population Reports: Special Studies*, Series P-23, No. 28, August 1969; and Directive No. 14, "Definition of Poverty for Statistical Purposes," *Statistical Policy Handbook*, U.S. Department of Commerce, Office of Federal Statistical Policy and Standards, 1978.)

The poverty guidelines are a simplified version of the poverty thresholds; there are separate sets of guidelines for the two noncontiguous states (Hawaii and Alaska). The guidelines are used for determining whether a person or family is financially eligible for assistance or services under certain federal programs. Authorizing legislation or regulations for specific programs indicate whether a program

uses the poverty guidelines as one of several eligibility criteria, uses a modification of the guidelines (for example, 125 percent or 185 percent of the guidelines), or uses them for the purpose of setting priorities in providing assistance or services.

Since 1973, the guidelines have been computed from the poverty thresholds by increasing the most recently published weighted average poverty thresholds by the percentage change in the CPI-U over the past year (more precisely, from the next most recent calendar year to the most recent calendar year) and rounding the figure for a family of four up to the next highest multiple of \$50. Figures for all family sizes over and under four persons are computed by adding or subtracting equal dollar amounts derived from the average difference between poverty lines (rounded to the nearest multiple of \$20).

The poverty thresholds were calculated using data (the 1955 Household Food Consumption Survey) that defined income as after-tax money income; accordingly, the thresholds were intended to be applied to data on money income. The National Research Council's Panel on Poverty and Family Assistance put great emphasis on the principle of consistency in poverty measurement—that the definition of family resources (income) used should be consistent with the concept underlying the poverty thresholds. (For a discussion of this principle, see *Measuring Poverty: A New Approach*, Constance F. Citro and Robert T. Michael (eds.), Washington, DC, National Academy Press, 1995, pp. 4, 9-10, 37-40, 65-66, 98, 203-206, and 227-231. This important report proposed a new approach for developing an official poverty measure for the United States.) According to the Panel's principle of consistency, it would be inappropriate to apply the current poverty thresholds (calculated using an income definition of after-tax money income) to an income distribution that used an income definition of money income plus selected noncash benefits.

As noted above, the poverty thresholds were developed in 1963-64 by Mollie Orshansky of the Social Security Administration. In May 1965—just over a year after the Johnson Administration had initiated the War on Poverty—the Office of Economic Opportunity adopted Orshansky's thresholds as a working or quasi-official definition of poverty. At that time, the thresholds comprised a matrix of 124 detailed poverty thresholds based on the total number of family members, the number of family members who were children, the sex of the family householder, the age of the individual or family householder (for one- and two-person units only), and whether the family lived on a farm.

In 1969, a federal interagency committee made two changes in the poverty definition: the thresholds would be annually updated by the Consumer Price Index instead of by the per capita cost of the economy food plan, and farm poverty thresholds were set at 85 percent rather than 70

percent of corresponding nonfarm thresholds. (Figures for prior years were retabulated retrospectively on this basis.) In August 1969, the Bureau of the Budget designated the poverty thresholds with these revisions as the federal government's official statistical definition of poverty.

In 1981, several other changes were made in the poverty definition: (1) elimination of separate thresholds for farm families, (2) elimination (through appropriate averaging) of separate thresholds for female-householder and "all other" families, and (3) extension of the poverty matrix to make the largest family size category "nine persons or more" rather than "seven or more persons." (See U.S. Bureau of the Census, "Characteristics of the Population Below the Poverty Level: 1980," *Current Population Reports: Consumer Income*, Series P-60, No. 133, July 1982, pp. 2-5, 9, and 186.) As a result of these changes, the current matrix of poverty thresholds used by the Census Bureau to determine the poverty status of families and unrelated individuals consists of a set of 48 detailed thresholds arranged in a two-dimensional matrix by family size (from one person, that is, an unrelated individual, to a family of nine or more persons) cross-classified by the presence and number of family members under age 18 (from no children to eight or more children present). Unrelated individuals and two-person families are further differentiated by the age of the individual or family householder (under age 65 and aged 65 or older).

The current official definition of poverty is over 30 years old. In 1990, Congress requested a study of the official U.S. poverty measure by the National Research Council (NRC) to provide a basis for a possible revision of the poverty measure. In 1992, the NRC's Committee on National Statistics appointed a Panel on Poverty and Family Assistance to conduct this study. In 1995, the Panel published its report of the study, *Measuring Poverty: A New Approach*, Constance F. Citro and Robert T. Michael (eds.), Washington, DC, National Academy Press, 1995. In the report, the Panel proposed a new approach for developing an official poverty measure for the United States—although it did not propose a specific set of dollar figures. The Panel's proposed approach focused on three major areas: new poverty thresholds, a new and consistent definition of family resources (income), and data sources.

In July 1999, the Census Bureau, in collaboration with the Bureau of Labor Statistics, released a report, *Experimental Poverty Measures: 1990 to 1997 (P60-205)* that examined the effects of different resource definitions and thresholds on poverty and which estimated several experimental poverty rates based on the NRC panel's recommendations. That report and subsequent updates are available on the Census Bureau poverty measurement webpage at:

<<http://www.census.gov/hhes/www/povmeas.html>>.

Data on the poverty population and on family and personal income are collected in the March Current Population Survey (CPS). Data from the March survey are also known

as the Annual Demographic File. Following the standard Census Bureau definition, the family is defined as two or more persons related by birth, marriage, or adoption and residing together. "Income" refers to money income from all sources, including public income transfers, but before federal, state, or local personal income taxes. Money income does not reflect that many families receive noncash benefits such as employee use of business transportation and facilities, employer-paid health insurance and other employer-supported fringe benefits, Medicare, Medicaid, food stamps, and housing assistance. Many farm families receive benefits in the form of rent-free housing or goods produced and consumed by the family.

Once a year, in March, the sample of U.S. households interviewed in the monthly CPS is asked to provide information on household members' incomes during the preceding calendar year. Survey experience indicates that respondents tend to underreport their income in household surveys. Underreporting is most pronounced for dividends, interest and workers' compensation; less pronounced for veterans' payments, public assistance, and private pensions; and modest for Social Security and federal retirement programs. The proportion of nonresponses to CPS income questions is greater among middle income and higher income families than among lower income families.

It should be noted that changes have occurred in the sample size, content, and procedures of the CPS over the years. Since 1959—the first year for which poverty statistics using the current official definition are available—the number of households interviewed has changed, the definition of farm residence was altered, the number of income types separately identified has been increased, and more sophisticated allocation procedures have been developed for income items respondents failed to report. Medians computed by the Census Bureau for 1979 through 1987 were calculated using Pareto interpolation if the median estimate contained high-income persons, families, and households. All median incomes for 1975 and earlier and those for years after 1987 were computed using linear interpolation. Because of these changes, the income and poverty data and medians as reported yearly by the Census Bureau do not in the strictest sense form a continuous series.

The major modifications introduced in March 1980 rendered interpretation of change from 1978 to 1979 particularly difficult. In March 1980, the sample size was expanded considerably. The number and type of questions relating to income received in 1979 changed, as did the procedure for allocating the reported income among family members. The description of family structure was changed—eliminating secondary families and replacing the concept of "family head" with that of "householder" or "reference person." Such modifications result in adding to the number of households designated as having a female head some husband-wife families that formerly would have been

classified as having a male head. Another consequence is the sharp rise in the number of households—poor and non-poor alike—credited with income received from dividends, interest, and rent, or from pensions other than Social Security. The 1978-79 increase in these characteristics is much greater than one would normally expect for a single year and should not be attributed to economic and social factors alone. Comparison of data for 1979 (obtained in March 1980) with those for 1978 and earlier years should make allowance for the differences in survey techniques. Moreover, data for 1980 (collected in March 1981) have been adjusted to new controls introduced in the 1980 Census, and data for 1992 and following have been adjusted to 1990 Census population controls.

In March 1994 the Census Bureau began using computer assisted survey information collection (CASIC) technology for its entire data collection process. This conversion to a completely computer-assisted data collection environment represented a major break in the March CPS data series. As a result, data from the March 1994 CPS and later are not strictly comparable with earlier years. From April 1994 through June 1995, the Census Bureau also introduced a new sample design for the CPS, based on results from the 1990 Census. For further information about the implications of these changes, please see the report *Income, Poverty, and the Valuation of Noncash Benefits*, (P60-189), p. vii.

Computing a Retired-Worker Benefit

This section provides instructions and a worksheet for computing a retired-worker benefit. The worksheet can be used for persons born in 1925 through 1938—that is, those who attained age 62 in 2000 or earlier and were under age 75 at the end of 2000. The worksheet assumes that the worker had no prior period of entitlement to disability benefits and also did not work after becoming entitled to retired-worker benefits.

The worksheet describes the various steps used in computing a benefit. The steps are based on the following Social Security program goals.

To provide a benefit based on lifetime earnings. Benefits are related to earnings over a period of time that the worker could be expected to have worked in covered employment—from age 22 through age 61. The years of earnings considered are termed computation years. The worker's five lowest earnings years, including years of no earnings at all) are not considered in the computation. They are termed the drop out years.

To index lifetime earnings. Earnings used in the computation are not the actual covered earnings, but an amount for each year which reflects earnings increases in average wage levels after the year the earnings were paid. This procedure is termed wage indexing. Currently, earnings are generally indexed to wage levels in the year the worker turns age 60. For example, for a person attaining age 62 in 2000, actual earnings in 1984 of \$20,000 are indexed to \$35,774.79, based on 1998 wage levels. Earnings after age 60 are included at their actual (nominal) value.

To replace a portion of the indexed earnings. Indexed earnings are averaged over the number of computation years to calculate the Average Indexed Monthly Earnings (AIME). A benefit formula is applied to the AIME to produce the Primary Insurance Amount (PIA), the amount payable to a worker who retires at age 65. The benefit formula is weighted to provide a higher replacement of earnings for lower wage workers. The formula for persons age 62 in 2000 is 90 percent of the first \$531 of AIME; plus 32 percent of the next \$2,671; plus 15 percent of the AIME over \$3,202.

To permit early retirement. Persons can retire as early as age 62, but the monthly benefit is reduced. The reduction is 5/9 of 1 percent for each of the first 36 months of entitlement immediately preceding the age at which 100 percent of PIA is payable (65 and 2 months in the year 2000 but scheduled to increase to age 67 by the year 2022), plus 5/12 of 1 percent for each of up to 24 earlier months. For a person aged 62 in 2000, the maximum reduction is 20.00833 percent if the individual is entitled to benefits for all 38 months between 62 and 65 and 2 months.

To provide for price indexing after age 62. Benefits are adjusted annually in December to reflect increases in the Consumer Price Index (CPI-W). The 1999 benefit increase was 2.4 percent. These cost-of-living adjustments are applied to the benefit for each year after the person attained age 62—even if the person was not actually receiving benefits.

To give credit for earnings after age 61. Earnings after age 61 (which are not indexed) can be substituted for earnings in earlier years if they result in a higher benefit. In addition, persons who do not receive benefits between ages 65 and 69 may receive increased benefits as a result of the Delayed Retirement Credit (DRC) provision. The benefit is increased by a specified percentage for each month a benefit was not received (See table 2.A20 for percentage increase).

Clarifying the Worksheet Procedure

Step 1 - Determining the Number of Computation Years

For persons who attain age 62 prior to 1991, the number of years used in the benefit computation equals the number of years after 1950 up to the year of attainment of age 62, minus 5 years. For workers who attain age 62 in 1991 or later, the number of computation years is 35.

Step 2 - Wage Indexing of Earnings

The following description and examples are provided for persons who wish to compute the index factors and indexed earnings. The indexing year is the second year prior to attainment of age 62. However, beneficiaries born on January 1 are deemed to have attained age 62 in the prior year, and consequently, the applicable indexing year, factors, and bend points are those for that year.

The average wage for the indexing year is divided by the average wage in each prior year to obtain the factor for each prior year. For example, a person attains age 62 in 2000. The indexing year is 1998. The average annual wage for 1998 was \$28,861.44. The average annual wage for 1990 was \$21,027.98. The amount, \$28,861.44 divided by \$21,027.98, yields a factor of 1.3725256.

The worker's actual earnings covered under Social Security in that year, up to the maximum earnings creditable, are multiplied by the indexing factor to obtain the indexed earnings. For example, actual covered earnings of \$10,000 in 1990, multiplied by 1.3725256, result in indexed earnings of \$13,725.26; actual earnings of \$51,300 (the maximum creditable) result in indexed earnings of \$70,410.56.

Step 3 - Computing the Average Indexed Monthly Earnings (AIME)

After the earnings in each year have been indexed, they are used in computing Average Indexed Monthly Earnings. The years of highest indexed earnings corresponding to the number of computation years are selected and totaled. This total is then divided by the years. The result, rounded to the nearest lower dollar, is Average Indexed Monthly Earnings.

For example, for a person attaining age 62 in 2000, the highest 35 years of indexed earnings are used. If the sum of these earnings equals \$400,000, the AIME is \$952 (\$400,000 divided by 420 = \$952.38, rounded to \$952).

Step 4 - Computing the Primary Insurance Amount (PIA)

The PIA, the amount from which all Social Security benefits payable on a worker's earnings record are based, is computed by applying a formula to the AIME. The formula consists of brackets in which 3 percentages are applied to amounts of AIME. The dollar amounts defining the brackets are called bend points, and the bend points are different for each calendar year of attainment of age 62. The PIA is rounded to the nearest lower ten cents.

For retired workers who attained age 62 in 2000, the bend points are \$531 and \$3,202. Thus the formula is 90 percent of the first \$531 of AIME; plus 32 percent of next \$2,671 of AIME; plus 15 percent of AIME above \$3,202. The following are examples of PIA computations for such workers with different AIME amounts.

Example 1 - AIME of \$300

PIA is \$270

Based on: 90 percent of \$300

Example 2 - AIME of \$952

PIA is \$612.62 rounded to \$612.60

Based on: 90 percent of \$531 (\$477.90); plus
32 percent of \$421 (\$134.72)

Example 3 - AIME of \$3,300

PIA is \$1,347.32 rounded to \$1,347.30

Based on: 90 percent of \$531 (\$477.90); plus
32 percent of \$2,671 (\$854.72); plus
15 percent of \$98 (\$14.70)

The above calculations are applicable to workers who attain age 62 in 2000. For workers who attained age 62 in prior years, the bend points will be different and the PIA must be increased to reflect cost-of-living adjustments between the year of attainment of age 62 and the year 2000. Worksheet 2 shows cost-of-living increase factors for 1979 through 2000. After the PIA is calculated for the year of attainment of age 62, cost-of-living increases are applied for each year through 1999. The result is the current 2000 PIA.

For example, a worker who attained age 62 in 1997 would receive cost-of-living adjustments for the years 1997–99. The adjustments are cumulative, with each step rounded to the next lower dime. If the age 62 PIA was \$500, the cost-of-living adjustments would be:

1997: \$500 multiplied by 1.021 = \$510.50

1998: \$510.50 multiplied by 1.013 = \$517.10

1999: \$517.10 multiplied by 1.024 = \$529.50

\$529.50 would be the PIA effective December 1999.

Step 5 - Computation of the Monthly Benefit

The full PIA is payable to a worker who retires at age 65. However, beginning in the year 2000, the full retirement age will be gradually raised to age 67 in 2022. In 2000 the full retirement age is 65 and 2 months. Workers can still retire as early as age 62, but the monthly benefit is reduced by 5/9 of 1 percent for each of the first 36 months of entitlement immediately preceding the full retirement age plus 5/12 of 1 percent for each of up to 24 earlier months. For individuals electing benefits at exactly age 62 in the year 2000, the maximum reduction is 20.00833 percent.

The final monthly payment is rounded to the nearest lower dollar. For example, the monthly benefit would be \$433 for a worker with a PIA of \$500 who retired at age 63. The PIA would be reduced by 13.33 percent (5/9 of 1 percent (0.005555) multiplied by 24 months). The resulting reduction, \$66.67, is subtracted from \$500 to obtain \$433.33, which is rounded to \$433.

OASDI: Computing a Retired-Worker Benefit

Instructions for computing a retired-worker benefit (only for workers attaining age 62 in years 1987–2000)

| STEP 1.—Determining the Number of Computation Years | | |
|---|--|------|
| 1 | Year of birth. (If your birthday is January 1, enter prior year.) | |
| 2 | Age "62" has been entered. | 62 |
| 3 | Add lines 1 and 2 to obtain year of attainment of age 62 (year of eligibility). | |
| 4 | Year of attainment of age 22. If 1951 or earlier, enter 1951. (If your birthday is January 1, enter prior year.) | |
| 5 | Subtract line 4 from line 3 (elapsed years). | |
| 6 | "5" (drop-out years) has been entered. | 5 |
| 7 | Subtract line 6 from line 5 (computation years-maximum 35). | |
| STEP 2.—Indexing of Earnings (Use Worksheet 1 for steps 2 and 3.) | | |
| 8 | Enter in column 2 your earnings in each year 1951 through 1999. If none, enter "0." | |
| 9 | Column 3 contains the maximum earnings creditable under Social Security for each year. | |
| 10 | Enter in column 4 the lower amount from columns 2 or 3 for each year. | |
| 11 | Enter in column 5 the indexing factors applicable to the year you attained age 62 (line 3) from table 2.A8. (This table contains the indexing factors for persons attaining age 62 during the period 1986-99.) | |
| 12 | Multiply column 4 by column 5 and enter results in column 6 in dollars and cents. These are your indexed earnings. | |
| STEP 3.—Computing the Average Indexed Monthly Earnings (AIME) | | |
| 13 | Enter the number of computation years from line 7. | |
| 14 | Place an "X" in column 7 next to the highest indexed earnings corresponding with the number of computation years from line 13. | |
| 15 | Add all individual indexed earnings marked with an "X." | |
| 16 | Multiply line 13 (computation years) by 12 to obtain the number of months in the computation period. | |
| 17 | Divide line 15 by line 16. | |
| 18 | Round the result in line 17 to next lower dollar. This is your average indexed monthly earnings (AIME). | |
| STEP 4.—Computing the Primary Insurance Amount (PIA) (Use Worksheet 2 for step 4.) | | |
| 19 | Enter first bend point from Worksheet 2 based on year of attainment of age 62, or prior year if birthday is January 1. | |
| 20 | Enter second bend point from Worksheet 2. | |
| 21 | If your AIME (obtained in line 18) is equal to or less than line 19, complete lines 22–24; If greater than line 19 but less than or equal to line 20, complete lines 25–30; If greater than line 20, complete lines 31–37. | |
| 22 | Enter your AIME from line 18. | |
| 23 | "0.9" has been entered. If you receive a pension based on noncovered employment see table 2.A11.1. | 0.9 |
| 24 | Multiply line 22 by line 23 and round to next lower dime to obtain your PIA at age 62. Continue with line 38. | |
| 25 | Enter your AIME from line 18. | |
| 26 | Multiply line 19 by .9. If you receive a pension based on noncovered employment see table 2.A11.1. | |
| 27 | Subtract line 19 from line 25. | |
| 28 | "0.32" has been entered. | 0.32 |
| 29 | Multiply line 27 by line 28. | |
| 30 | Add lines 26 and 29 and round to next lower dime to obtain your PIA at age 62. Continue with line 38. | |
| 31 | Enter your AIME from line 18. | |
| 32 | Multiply line 19 by 0.9. If you receive a pension based on noncovered employment see table 2.A11.1. | |
| 33 | Subtract line 19 from line 20 and multiply by 0.32. | |
| 34 | Subtract line 20 from line 31. | |
| 35 | "0.15" has been entered. | 0.15 |
| 36 | Multiply line 34 by line 35. | |
| 37 | Add lines 32, 33, and 36 and round to next lower dime to obtain your PIA at age 62. Continue with line 38. | |
| 38 | If you attained age 62 in 2000, skip to line 44. Otherwise you will need to adjust your PIA to reflect cost-of-living adjustments (COLAs) from the year you attained age 62 through 1999 by using lines 39–43 and Worksheet 2. | |

Instructions for computing a retired-worker benefit (only for workers attaining age 62 in years 1987–2000)—Continued

| | | |
|----|---|--|
| 39 | Enter year of attainment of age 62 from line 3. | |
| 40 | Place an "X" corresponding to the year you attained age 62 in column 5, Worksheet 2. | |
| 41 | Place an "X" in column 5 (Worksheet 2) next to each subsequent year through 1999. | |
| 42 | Enter your age 62 PIA from either line 24, 30, or 37—here and in shaded box in column 6, Worksheet 2. | |
| 43 | Beginning with first year marked, multiply your age 62 PIA by the corresponding factor (column 4), round to lower dime, and enter in column 6. The resulting PIA is then multiplied by the next factor and is again rounded to lower dime. Continue this process through 1999. Enter this last figure, which is your current PIA. | |

STEP 5a.—Computing the Monthly Benefit

| | | |
|----|---|-----------|
| 44 | Enter your current PIA from either line 24, 30, 37, or 43. If you retired at age 65, round to next lower dollar to obtain your monthly benefit. If you retired at age exactly age 62 or 62 and 1 month in the year 2000 skip to line 50. If you retired between ages 62 and 2 months through age 64 and 11 months continue with line 45. | |
| 45 | Number of months entitled before age 65. | |
| 46 | "0.0055555" (the decimal equivalent of 5/9 of 1 percent—the monthly reduction factor) has been entered. | 0.0055555 |
| 47 | Multiply line 45 by line 46 to obtain the total percentage reduction. | |
| 48 | Multiply line 44 by line 47 to obtain the amount of benefit reduction. | |
| 49 | Subtract line 48 from line 44 and round to next lower dollar to obtain your monthly benefit. | |

Step 5b.—Computing the Monthly Benefit for persons electing benefits at age 62 or 62 and 1 month.

| | | |
|----|--|-----------|
| 50 | Effective in the year 2000, benefits paid to workers retiring at exactly age 62 or 62 and 1 month will be further reduced due to the increase in the full retirement age to 65 and 2 months. | |
| 51 | Number of months entitled before age 65 (maximum of 36). | |
| 52 | "0.0055555" (the decimal equivalent of 5/9 of 1 percent—the monthly reduction factor) has been entered. | 0.0055555 |
| 53 | Multiply line 51 by line 52 to obtain the percentage reduction for the first 36 months. | |
| 54 | Number of further reduction months above 36 (maximum of 2). | |
| 55 | "0.0041667" (the decimal equivalent of 5/12 of 1 percent—the monthly reduction factor) has been entered. | 0.0041667 |
| 56 | Multiply line 54 by line 55 to obtain the additional percentage reduction. | |
| 57 | Add lines 53 and 56 to obtain total percentage reduction. | |
| 58 | Multiply line 44 by line 57 to obtain the amount of benefit reduction. | |
| 59 | Subtract line 58 from line 44 and round to next lower dollar to obtain your monthly benefit. | |

OASDI: Computing a Retired-Worker Benefit

Worksheet 1: Indexing of earnings

| 1 Year | 2 Your earnings | 3 Maximum taxable earnings | 4 Lower of columns 2 or 3 | 5 Indexing factor | 6 Column 4 times column 5 | 7 Highest indexed earnings |
|-----------|--------------------|-------------------------------|------------------------------|----------------------|------------------------------|-------------------------------|
| 1951 | | \$3,600 | | | | |
| 1952 | | 3,600 | | | | |
| 1953 | | 3,600 | | | | |
| 1954 | | 3,600 | | | | |
| 1955 | | 4,200 | | | | |
| 1956 | | 4,200 | | | | |
| 1957 | | 4,200 | | | | |
| 1958 | | 4,200 | | | | |
| 1959 | | 4,800 | | | | |
| 1960 | | 4,800 | | | | |
| 1961 | | 4,800 | | | | |
| 1962 | | 4,800 | | | | |
| 1963 | | 4,800 | | | | |
| 1964 | | 4,800 | | | | |
| 1965 | | 4,800 | | | | |
| 1966 | | 6,600 | | | | |
| 1967 | | 6,600 | | | | |
| 1968 | | 7,800 | | | | |
| 1969 | | 7,800 | | | | |
| 1970 | | 7,800 | | | | |
| 1971 | | 7,800 | | | | |
| 1972 | | 9,000 | | | | |
| 1973 | | 10,800 | | | | |
| 1974 | | 13,200 | | | | |
| 1975 | | 14,100 | | | | |
| 1976 | | 15,300 | | | | |
| 1977 | | 16,500 | | | | |
| 1978 | | 17,700 | | | | |
| 1979 | | 22,900 | | | | |
| 1980 | | 25,900 | | | | |
| 1981 | | 29,700 | | | | |
| 1982 | | 32,400 | | | | |
| 1983 | | 35,700 | | | | |
| 1984 | | 37,800 | | | | |
| 1985 | | 39,600 | | | | |
| 1986 | | 42,000 | | | | |
| 1987 | | 43,800 | | | | |
| 1988 | | 45,000 | | | | |
| 1989 | | 48,000 | | | | |
| 1990 | | 51,300 | | | | |
| 1991 | | 53,400 | | | | |
| 1992 | | 55,500 | | | | |
| 1993 | | 57,600 | | | | |
| 1994 | | 60,600 | | | | |
| 1995 | | 61,200 | | | | |
| 1996 | | 62,700 | | | | |
| 1997 | | 65,400 | | | | |
| 1998 | | 68,400 | | | | |
| 1999 | | 72,600 | | | | |

Worksheet 2: Computing the primary insurance amount (PIA) for workers retiring after age 62

| Year | 1 1st bend point | 2 2nd bend point | 3 Cost-of-living increase | 4 Cost-of-living factor | 5 | 6 |
|------|---------------------|---------------------|------------------------------|----------------------------|---|--------|
| | | | | | | Age 62 |
| 1979 | \$180 | \$1,085 | 9.9 | 1.099 | | |
| 1980 | 194 | 1,171 | 14.3 | 1.143 | | |
| 1981 | 211 | 1,274 | 11.2 | 1.112 | | |
| 1982 | 230 | 1,388 | 7.4 | 1.074 | | |
| 1983 | 254 | 1,528 | 3.5 | 1.035 | | |
| 1984 | 267 | 1,612 | 3.5 | 1.035 | | |
| 1985 | 280 | 1,691 | 3.1 | 1.031 | | |
| 1986 | 297 | 1,790 | 1.3 | 1.013 | | |
| 1987 | 310 | 1,866 | 4.2 | 1.042 | | |
| 1988 | 319 | 1,922 | 4.0 | 1.040 | | |
| 1989 | 339 | 2,044 | 4.7 | 1.047 | | |
| 1990 | 356 | 2,145 | 5.4 | 1.054 | | |
| 1991 | 370 | 2,230 | 3.7 | 1.037 | | |
| 1992 | 387 | 2,333 | 3.0 | 1.030 | | |
| 1993 | 401 | 2,420 | 2.6 | 1.026 | | |
| 1994 | 422 | 2,545 | 2.8 | 1.028 | | |
| 1995 | 426 | 2,567 | 2.6 | 1.026 | | |
| 1996 | 437 | 2,635 | 2.9 | 1.029 | | |
| 1997 | 455 | 2,741 | 2.1 | 1.021 | | |
| 1998 | 477 | 2,875 | 1.3 | 1.013 | | |
| 1999 | 505 | 3,043 | 2.4 | 1.024 | | |
| 2000 | 531 | 3,202 | ... | ... | | |

CONTACT: Joseph Bondar/Curt Pauzenga (410) 965-0162/7210 for further information.

Glossary

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| Actuarial reduction (OASDI) | Reduction in monthly benefit amount payable on— <ol style="list-style-type: none">(1) Entitlement prior to full retirement age if the beneficiary is a retired worker, a wife or husband of a retired or disabled worker (with entitlement not based on caring for a child beneficiary), or a divorced spouse;(2) Entitlement prior to full retirement age if the beneficiary is a widow, widower, or a surviving divorced spouse; or(3) Entitlement, in case of disability, at ages 50–59 if the beneficiary is a widow, widower, or surviving divorced spouse. (For formulas used to compute the reduction, see "Benefit Types and Levels" in the section Social Security (Old-Age, Survivors, and Disability Insurance.)) |
| Administrative Law Judge (OASDI and SSI) | An Administrative Law Judge (ALJ) is an employee of SSA and is specially qualified by education and experience to hold hearings and make independent decisions based on all the evidence, including any testimony. See Administrative review process . |
| Administrative review process (OASDI and SSI) | The procedures followed by the Social Security Administration (SSA) in determining one's right under title II and title XVI of the Social Security Act. The administrative review process consists of several steps, which usually must be requested within certain time periods and in the following order: <ol style="list-style-type: none">(1) <i>Initial determination</i>: A determination SSA makes about an individual's entitlement to benefits or about any other matter that gives that person a right to further administrative and/or judicial review.(2) <i>Reconsideration</i>: The first step in the administrative review process. When an individual disagrees with the initial determination, the individual may, within 60 days of receiving notice of the initial determination, ask SSA to reconsider it.(3) <i>Hearing before an Administrative Law Judge (ALJ)</i>: When an individual disagrees with the reconsidered determination, he or she may, within 60 days of receiving notice of the determination, request a hearing before an ALJ. The hearing is informal and nonadversarial.(4) <i>Appeals Council review</i>: When an individual disagrees with the decision or dismissal of the ALJ, he or she may, within 60 days of receiving the hearing decision, request that the Appeals Council review that decision. The Appeals Council, within the Office of Hearings and Appeals, may deny or dismiss the request for review, or it may grant the request and either issue a decision or remand (return) the case to an ALJ. The Appeals Council may also review any ALJ action on its own motion within 60 days after the ALJ's action. The Appeals Council's decision or the hearing decision if the Council denies the request for review, represents SSA's final decision in the administrative review process. See Expedited appeals process and Federal court review. |
| Adult (SSI) | A person older than age 21, aged 18–21 who is not regularly attending school, or a person under 21 who is married or the head of a household. |
| Age (OASDI) | In current-pay benefit data tables, the age classification is based on the age of the person at his or her last birthday. In award data, age is either age in month of award or age in year of award, as specified in tables. |
| Aged beneficiary (OASDI) | A person who qualifies for benefits on the basis of age rather than on the basis of child care or disability. |
| Aged enrollee (Medicare) | An individual aged 65 or older enrolled in the Medicare program. |
| Aged person (SSI) | A person aged 65 or older. |

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| Allowance (DI) | A determination that a worker is entitled to a cash disability benefit award or to the establishment of a period of disability because of an inability to work by reason of any physical or mental impairment. |
| Allowed charge (Medicare) | An individual charge determination (approved amount) made by a carrier on a covered medical service or supply. |
| Annual maximum taxable limit (Medicare) | The Omnibus Reconciliation Act of 1993 repealed the dollar limit on wages and self-employment income subject to the Medicare Hospital Insurance tax, effective January 1, 1994. Prior to 1994, HI covered earnings above certain annual amounts were not taxable. See table 2.A3 for maximum amounts for previous years. |
| Annual maximum taxable limit (OASDI) | Annual dollar amount above which earnings in employment covered under the OASDI program are neither taxable nor creditable for benefit computation purposes. See table 2.A3 for annual maximum taxable amounts for years 1937 to present. (Also referred to as "contribution and benefit base," "annual creditable maximum," "taxable maximum," and "maximum taxable.") |
| Assigned claim (Medicare) | A claim for which the physician or supplier agrees to accept the amount approved by Medicare as the total payment. The physician or supplier is paid 80 percent of the approved fee schedule (less any unmet deductible). The beneficiary can be charged only for the coinsurance, the remaining 20 percent of the approved amount. A participating physician or supplier agrees to accept assignment on all claims. |
| Auxiliary benefit (OASDI) | Monthly benefit payable to a spouse or child of a retired or disabled worker, or to a survivor of a deceased worker. |
| Average Average indexed monthly earnings—AIME (OASDI) | <p>See Mean.</p> <p>The amount of earnings used in determining the primary insurance amount (PIA) for most workers who attain age 62, become disabled, or die after 1978. Indexing creates an earnings record that reflects the value of the individual's previous earnings relative to national average earnings in the indexing year. The indexing year is the second year before the year in which the worker attains age 62, becomes disabled, or dies. Taxable earnings after the indexing year are counted at their nominal value. For widow(er)'s first eligible after December 1984, the indexing year applicable to the deceased worker's earnings may alternatively be the second year before the widow(er)'s date of eligibility for survivors benefits if a higher benefit results.</p> <p>Earnings are indexed by multiplying the worker's taxable earnings for each year after 1950 through the indexing year by the average wages of all workers for the indexing year, and dividing by the average wages of all workers for the year being indexed. Once the earnings record has been indexed, the AIME is computed by—</p> <ol style="list-style-type: none"> (1) determining the number of computation years—the number of years after 1950 (or the year of attainment of age 21, if later) and up to the year in which the worker attains age 62, becomes disabled, or dies, minus dropout years, generally 5 (minimum number of computation years is 2); (2) selecting the actual computation years, based on highest earnings after indexing, from any years after 1950; and (3) dividing the sum of earnings in the computation years by the total number of months in the computation years. <p>For workers becoming entitled to disability benefits after June 1980, the number of dropout years varies by the age attained in year of disability onset. The number is 0, 1, 2, 3, 4, and 5 for workers aged 26 or younger, 27–31, 32–36, 37–41, 42–46, and 47 or older, respectively. Effective for months after June 1981, however, disabled workers under age 37 may obtain up to 3 additional dropout years (3, 2,</p> |

**Average monthly wage—AMW
(OASDI)**

and 1, respectively, for those aged 26 or younger, 27–31, and 32–36) for years otherwise included as computation years in which the worker had no earnings and was living with a child (of the worker or his or her spouse) under age 3.

The amount of earnings used as the basis for determining the primary insurance amount (PIA) for workers who attained age 62, became disabled, or died before 1979, and also under a transitional guarantee computation for workers who attained age 62 in 1979–83. The AMW is computed by—

- (1) determining the number of computation years—the number of years after 1950 (or the year of attainment of age 21, if later) and up to the year in which the worker attains age 62 (age 65 for men born before January 2, 1911, and the later of age 62 or the year 1975 for men born after January 1, 1911), becomes disabled, or dies, minus dropout years, generally 5 (minimum number of computation years is 2);
- (2) selecting the actual computation years, based on highest earnings (up to the amount of the annual maximum taxable earnings in each year), from any years after 1950; and
- (3) dividing the sum of earnings in the computation years by the total number of months in the computation years.

See the last paragraph under AIME for special dropout rules for disabled workers.

An alternative computation method takes into account the worker's earnings after 1936. The method yielding the highest PIA is used.

The transitional guarantee computation is applicable to workers who attained age 62 in 1979–83, and to survivors of such workers (if the PIA under the transitional guarantee computation is higher than under the AIME method). It excludes earnings beginning with the year of attainment of age 62.

Award (OASDI)

An action following a determination that an individual is entitled to a specified type of benefit. The action adds the individual to the Social Security benefit rolls maintained for that type of benefit and is counted as an award in a particular month. Award actions are processed not only for new entrants to the benefit rolls but also for persons already on the rolls whose benefits in one category are terminated but who become entitled to another type of benefit. These actions are called conversions. Two frequent events causing conversions are the attainment of age 65 by a disabled worker and the death of a retired or disabled worker. When a disabled worker attains age 65, the worker benefit and the benefits of spouses and children are converted to the retirement category. Upon the death of a disabled worker, benefits for children are converted to the survivor child category and benefits for spouses caring for these children are converted to widowed mothers and fathers benefits. Benefits for spouses of retired and disabled workers who are entitled because of age are converted to nondisabled widows and widowers benefits upon the death of the worker. The above conversions are counted in the award data. The benefits for children of retired workers that are converted to benefits for children of deceased workers upon the death of the worker are not counted in the award data.

Bend points (OASDI)

The dollar amounts defining the AIME (Average Indexed Monthly Earnings) or PIA (Primary Insurance Amount) brackets in the benefit formulas.

Beneficiary (OASDI)

A person who has been awarded benefits on the basis of his or her own or another's earnings record. The benefits may be either in current-payment status or withheld.

Benefit period (Medicare)

An alternate name for "spell of illness."

Benefit reduction (OASDI)

See **Actuarial reduction**.

Benefit termination (OASDI)

See **Termination**.

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| Benefits in force (OASDI) | The sum of the number of persons with benefits in current-payment status and persons with benefits withheld. |
| Benefits paid (OASDI) | The sum of the number of persons with benefits in current-payment status and persons with benefits withheld. |
| Benefits withheld (OASDI) | See Withholding . |
| Blind (OASDI and SSI) | "Blindness" for Social Security purposes means either central visual acuity of 20/200 or less in the better eye with the use of a correcting lens, or a limitation in the fields of vision so that the widest diameter of the visual field subtends an angle of 20 degrees or less (tunnel vision). |
| Black Lung Benefits Program | Provides for monthly payments and medical treatment to coal miners totally disabled from pneumoconiosis (black lung) arising from employment in or around the nation's coal mines, augmented payments based on the number of miner's dependents, and payments to certain survivors of miners who died due to or while totally disabled from pneumoconiosis. |
| Buy-In (Medicare) | A Medicare beneficiary who is also eligible for Medicaid, and for whom Part B (Supplementary Medical Insurance) premiums are paid by a state Medicaid program. |
| Capitation (Medicare) | A prospective payment method that pays the provider of service a uniform amount for each person served usually on a monthly basis. Capitation is used in managed care alternatives such as Health Maintenance Organizations. |
| Carrier (Medicare) | An entity that the Health Care Financing Administration contracts to process physician/supplier claims and make payments for Part B (Supplementary Medical Insurance) services. |
| Child (SSI) | An unmarried blind or disabled person who is not the head of a household and who is either under age 18 or aged 18-21 and regularly attending school. |
| Childhood disability benefit (OASDI) | See Disabled child's benefit . |
| Child's benefit (OASDI) | Monthly benefits to children of a retired or disabled worker or of a deceased worker who died either fully or currently insured. Benefits are payable to unmarried children under age 18 (up to age 19 if attending elementary or secondary school full time) and to disabled children aged 18 or older who became disabled before age 22. Under certain circumstances, benefits can be paid to stepchildren, grandchildren, or adopted children. Benefits for disabled children may be continued if they marry certain other Social Security beneficiaries. |
| Claimant (OASDI and SSI) | The person on whose behalf an application for benefits is filed. |
| Coinsurance (Medicare) | See Cost-sharing . |
| Computation starting date (OASDI) | December 31 of either 1936 or 1950. Taxable earnings after the applicable starting date are counted in computing average monthly earnings (only starting date of Dec. 31, 1950 is applicable in computing average indexed monthly earnings). |
| Consumer Price Index (OASDI and Medicare) | A measure of the average change in prices over time in a fixed group of goods and services. In this report, all references to the CPI relate to the CPI for Urban Wage Earners and Clerical Workers (CPI-W). |
| Continuing disability review (DI and SSI) | A periodic review to determine if a disabled individual is still medically eligible to receive benefits. |
| Contributions (OASDI and Medicare) | The amount based on a percent of earnings, up to an annual maximum, that must be paid by— |

-
- (1) employers and employees on wages from employment under FICA (Federal Insurance Contributions Act),
 - (2) the self-employed on net earnings from self-employment under SECA (Self-Employment Contributions Act), and
 - (3) states on the wages of state and local government employees covered under the Social Security Act through voluntary agreements under section 218 of the Act.

Generally, employers withhold contributions from wages, add an equal amount of contributions, and pay both on a current basis. Also referred to as "taxes."

**Conversion of benefits
(OASDI)**

For persons already on the rolls whose benefits are terminated and who are then awarded a different type of benefit. The type of benefit award that include a significant number of conversions are retired-worker benefits at age 65 (previously disabled-worker benefits) and benefits of a spouse and child of retired worker (previously spouse and child of disabled worker).

Cost sharing (Medicare)

The generic term that includes copayments, coinsurance, and deductibles; also, out-of-pocket expenses.

Copayments—Flat fees, typically modest, that insured persons must pay for a particular unit of services, such as an office visit, emergency room visit, or the filing of a prescription.

Coinsurance—Portion of the costs paid by the beneficiary after meeting the annual deductible.

Deductibles—The annual amount payable by the beneficiary for covered services before Medicare makes reimbursement.

Couple (SSI)

See **Eligible couple**.

Covered earnings (OASDI)

Earnings in employment covered by the OASDI programs.

Covered employment (OASDI)

All employment and self-employment creditable for Social Security purposes.

Covered worker (OASDI)

A person who has earnings creditable for Social Security purposes on the basis of services for wages in covered employment and/or on the basis of income from self-employment.

**Current-payment status
(OASDI)**

Benefit being paid for a given month with or without deductions, provided the deductions are less than a full month's benefit. The amount shown is prior to deduction for the Part B (Supplementary Medical Insurance) premium. A benefit in current-payment status at the end of a month is usually payable in the following month.

Deductible (Medicare)

The amounts paid by enrollees for covered services before Medicare makes reimbursements.

Hospital Insurance—Deductible applies to each new benefit period. It is determined each year by a formula specified by law, and approximates the current cost of a 1-day inpatient hospital stay.

Supplementary Medical Insurance—Deductible is, by law, the first \$100 of covered charges per calendar year, effective January 1, 1991.

Deeming (SSI)

Takes into account the income and resources of certain persons who live with an SSI recipient when determining the amount of the payment. These persons include the ineligible spouses of adult recipients, the ineligible parents of child recipients under age 18, and the immigration sponsor for certain noncitizens.

**Delayed retirement credit
(OASDI)**

Increases the benefit amount for certain individuals who did not receive benefits for months after attainment of the full retirement age but before age 70. Delayed retirement credit increases apply for benefits beginning January of the year following the year the individual attains normal retirement age.

Each monthly credit serves as a basis for increasing the monthly benefit (unless the benefit is based on a special minimum PIA) by specified percentages that depend on the year the worker attains age 62. The monthly credit was 1/12 of 1 percent for workers who attained age 62 before 1979 and ¼ of 1 percent for workers who attained age 62 from 1979 through 1986. The corresponding monthly credits for workers who attain age 62 after 1986 are shown in table 2.A20. The increase is applicable to the worker's monthly benefit amount but not to his or her PIA. Hence, auxiliary benefits are generally not affected. However, a surviving (including divorced) spouse receiving widow(er)'s benefits may be entitled to an increase based on the increase that had been applied to the benefit of the deceased worker or for which the worker was eligible at the time of death.

Dependent's benefit (OASDI)

Monthly benefit payable to a spouse or child of a retired or disabled worker.

Diagnosis-Related Groups (Medicare)

A classification system that groups patients according to diagnosis, type of treatment, age, and other relevant criteria. Under the prospective payment system, hospitals are paid a set fee for treatment of patients in a single DRG category, regardless of the actual cost of care for the individual.

Diagnostic group (OASDI and SSI)

Classification of medical conditions, by body system, and identifies the medical condition(s) on which disability-related benefits are based. Prior to 1985, the coding of the primary and secondary diagnoses for OASDI and SSI claimants was in accordance with the *International Classification of Diseases, 9th Revision, Clinical Modification (ICD-9-CM)*, using 4-digit ICD-9 codes. In 1985, SSA implemented a revised method to determine and enter impairment codes on administrative records. This revised approach provides for a modified impairment coding system, using *three digits* (followed by zero), loosely based on ICD-9. For research purposes, ICD-9 codes and SSA impairment codes are, typically, not identical. However, the diagnostic *groupings* shown in the statistical tables closely parallel the major ICD-9 disease *classifications*.

Direct deposit (OASDI and SSI)

A procedure by which beneficiaries have their monthly benefit checks sent directly to financial institutions they designate.

Disability (DI)

The inability to engage in substantial gainful activity by reason of any medically determinable physical or mental impairment that can be expected to result in death or can be expected to last for a continuous period of not less than 12 months. (Special rules apply for workers aged 55 or older whose disability is based on blindness.)

Individuals shall be determined to be under a disability only if their physical or mental impairment or impairments are of such severity that they are not only unable to do their previous work but cannot, considering their age, education, and work experience, engage in any other kind of substantial gainful work which exists in the national economy, regardless of whether such work exists in the immediate area in which they live, or whether a specific job vacancy exists for them, or whether they would be hired if he or she applied for work.

Disability (SSI)

The inability to engage in substantial gainful activity by reason of any medically determinable physical or mental impairment that can be expected to result in death or can be expected to last for a continuous period of not less than 12 months. This 12-month requirement does not apply to the blind.

The SGA criterion does not apply to children under age 18. The standard for them is a medically determinable physical or mental impairment which results in marked and severe functional limitations.

Disability reentitlement period (DI)

The 36-month period after the completion of a trial work period for beneficiaries who continue to have a disabling condition and continue to work. Monthly benefits are continued for 3 months after the trial work period and are then suspended. If

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| | substantial gainful activity is discontinued during the reentitlement period, monthly benefits may be resumed without a new application and disability determination. |
| Disabled child's benefit (OASDI) | A monthly benefit payable to a disabled person aged 18 or older-son, daughter, or eligible grandchild of retired, deceased, or disabled worker-whose disability began before age 22. (Also referred to as "disabled adult child.") |
| Disabled enrollee (Medicare) | A person under age 65 who has been entitled to disability benefits under title II of the Social Security Act or Railroad Retirement system for at least 2 years. |
| Disabled surviving divorced husband's benefit (OASDI) | See Widow/widower's benefit . |
| Disabled surviving divorced wife's benefit (OASDI) | See Widow/widower's benefit . |
| Disabled widower's benefit (OASDI) | See Widow/widower's benefit . |
| Disabled widow's benefit (OASDI) | See Widow/widower's benefit . |
| Disabled-worker benefit (DI) | A monthly benefit payable to a disabled worker under age 65 insured for disability. Before November 1960, disability benefits were limited to disabled workers aged 50–64. |
| Divorced husband's benefit (OASDI) | See Husband's benefit . |
| Divorced wife's benefit (OASDI) | See Wife's benefit . |
| Drug addiction and alcoholism (OASDI and SSI) | Legislation enacted in 1996 eliminated drug addiction and alcoholism (DA&A) as a basis for entitlement to Social Security and SSI disability benefits, effective Jan. 1, 1997. Individuals for whom drugs and/or alcohol is deemed a contributing factor material to the determination of disability will not be entitled to disability benefits. Individuals already receiving disability benefits as of the effective date would cease receiving them (although they could request a new medical determination) unless they are found to be disabled due to a medical impairment other than DA&A. |
| Dual entitlement (OASDI) | Entitled to a worker (primary) benefit and a higher secondary benefit. The primary benefit is paid in full but the secondary benefit is paid only in the amount by which it exceeds the primary benefit. If the two benefits are financed from the same trust fund, the beneficiary is usually represented only once in the statistics, as a retired-worker or a disabled-worker beneficiary, and the benefit amount recorded is the larger amount associated with the auxiliary benefit. If the benefits are paid from different trust funds the beneficiary is represented twice. |
| Durable Medical Equipment (Medicare) | Includes certain medical supplies and such items as hospital beds and wheel chairs used in a patient's home. |
| Early retirement (OASDI) | Age 62, with actuarially reduced benefits, is the earliest age a person may receive Social Security retirement benefits. |
| Earnings (OASDI and Medicare) | Unless otherwise qualified, this term includes all wages from employment and net earnings from self-employment, whether or not taxable or covered. |
| Earnings test (OASDI) | The provision requiring the withholding of benefits if beneficiaries under age 65 have earnings in excess of certain exempt amounts. See table 2.A29. |
| Eligible couple (SSI) | Two persons living together as married, both of whom are eligible for SSI. |
| Eligible individual (SSI) | An aged, blind, or disabled person eligible for SSI. |

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| Eligible worker (OASDI) | For retirement insurance benefits, an individual who meets the insured status and age requirements for benefits whether or not he or she has filed an application; for Disability Insurance benefits, an individual who meets the insured status requirements and has established a period of disability. |
| Emergency advance payments (SSI) | Payments available at initial application for individuals who need cash assistance before their first Supplemental Security Income payment arrives. This advance is withheld from the first check. |
| End Stage Renal Disease (Medicare) | Permanent kidney failure. |
| Entitlement (OASDI) | <p>The state of meeting the applicable requirements for receipt of benefits, including the filing of an application. Entitlement can be retroactive and thus precede the date of award. A person may be eligible for retroactive benefits before the month of application for benefits. The retroactive period can be 12 months for disabled workers, their spouses and children, and disabled widows and widowers. The maximum retroactive period for other types of beneficiaries is 6 months.</p> <p>Retroactive benefits for months before attainment of age 65 are not payable to a retired worker, a spouse or a widow(er) if a permanent reduction of the monthly benefit amount would result. However, persons filing for a widow's or widower's benefit in the month immediately following the month of the worker's death may elect a 1-month retroactivity, even if reduced benefits would result. A person can become entitled to only one benefit, to two benefits simultaneously (dual entitlement), or, in a few cases, to three benefits simultaneously. Most dual entitlements are persons entitled to a worker benefit and a higher spouse's benefit or widow(er)'s benefit. Persons entitled to a wife's or husband's benefit and a smaller widow(er)'s benefit from a previous marriage may also be dually entitled.</p> <p>Technical entitlement occurs when a beneficiary is entitled to benefits on more than one earnings record but is eligible to receive benefits on only one earnings record. There are two types of technical entitlement:</p> <ol style="list-style-type: none"> (1) <i>Simultaneous technical entitlement.</i> beneficiary is entitled to the same type of benefit on more than one earnings record; (2) <i>Potential dual entitlement.</i> beneficiary is entitled to different types of benefits and the secondary benefit amount exceeds the primary benefit, but reduction for age or family maximum causes the primary benefit to exceed the secondary benefit amount. |
| Expedited appeals process (OASDI and SSI) | This permits an individual to go directly to a federal district court after review of the initial determination without first completing the administrative review process, if the only dispute is whether an applicable provision of the Social Security Act is constitutional. See Administrative review process . |
| Family benefit (OASDI) | The sum of the individual monthly benefits payable to all the beneficiaries entitled on the basis of a single earnings record. See Maximum family benefit . |
| Family classification (OASDI) | As used in statistical tables, the number and types of beneficiaries entitled to benefits on a single earnings record. Since the family classification is determined by the types of beneficiaries entitled, it can differ from actual family status. For example, a married couple is classified as a worker-and-spouse family if both persons are entitled on the earnings record of one of them. If both persons were entitled on their own earnings record they would be designated as two worker-only families. |
| Father's benefit (OASDI) | A monthly benefit payable to a widower or surviving divorced father if (1) the deceased worker on whose account the benefit is paid was either fully or currently insured at the time of death and (2) an entitled child of the worker in his care is under age 16 or is disabled. |

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| Federal benefit rates (SSI) | The basic benefit standards used in computing the amount of federal SSI payments. Benefit levels differ for individuals and couples living in households and for persons in Medicaid institutions. Individuals or couples living in their own households receive the full federal benefit. The federal benefit is reduced by one-third, if an individual or couple is living in another person's household and receiving support and maintenance there. The federal benefit rates are increased annually to reflect increases in the cost of living. |
| Federal court review (OASDI and SSI) | When an individual disagrees with SSA's final decision he or she may request judicial review by filing a civil action in a federal district court. See Administrative review process . |
| Federally administered payments (SSI) | Federal SSI payments and state supplementation payments issued by SSA on behalf of states. |
| Federally administered state supplementation (SSI) | Cash payments provided by a state and issued by SSA, which is also responsible for the maintenance of payment records. See State supplementation . |
| Food Stamp Program | The program issues monthly allotments of coupons that are redeemable at retail food stores, or provides benefits through electronic benefit transfer to help single people and families with little or no income to buy food. |
| Full retirement age (OASI) | The age at which a person may first become entitled to unreduced retirement benefits. For persons reaching age 62 before 2000, the normal retirement age is 65. It will increase gradually to 67 for persons reaching that age in 2007 or later, beginning with an increase to 65 years and 2 months for persons reaching age 65 in 2003. |
| General assistance (GA) | Money payments or payments to vendors provided by state and local government jurisdictions to needy persons who do not qualify for federally financed assistance programs or who require additional assistance. |
| Government pension offset (OASDI) | A law that affects spouse's or widow(er)'s benefits. Benefits are subject to reduction by any government pensions payable to the spouse on the basis of his or her own earnings in noncovered employment. The offset reduces the Social Security benefit amount by two-thirds of the amount of the government pension. |
| Gross Domestic Product—GDP | The total dollar value of all goods and services produced by labor and property located in the United States, regardless who supplies the labor or property. |
| Health Maintenance Organization (Medicare) | Competitive medical plans, including Medicare+Choice, that have contracts with the Health Care Financing Administration on a prospective capitation basis for providing health care to Medicare beneficiaries. |
| Home Health Agency (Medicare and Medicaid) | A public or private organization that provides skilled nursing services and other therapeutic services in the patient's home and that meets certain conditions to ensure the health and safety of the individual. |
| Home health services (Medicare and Medicaid) | Items furnished in a patient's home under the care of physicians. These services are furnished under a plan established and periodically reviewed by a physician. They include part-time or intermittent skilled nursing care; physical, occupational, or speech therapy; medical social services; medical supplies and appliances (other than drugs and biologicals); home health aid services; and services of interns and residents. |
| Hospice (Medicare and Medicaid) | A public agency or private organization that is primarily engaged in providing pain relief, symptom management, and supportive services to patients that are certified to be terminally ill. Medicare beneficiaries may elect to receive hospice care instead of standard Medicare benefits for terminal illnesses. |
| Household (LIHEAP) | Any individual or group of individuals who are living together as one economic unit and for whom residential energy is customarily purchased in common, or who make designated payments for energy in the form of rent. |

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| Husband's benefit (OASDI) | Monthly benefit payable to a husband or a divorced husband (aged 62 or older) of a retired or disabled worker. See Spouse's benefit . |
| Independent laboratory services (Medicare) | Diagnostic laboratory tests ordered by a physician and performed in a laboratory independent of a physician's office or a hospital. |
| Inpatient hospital services (Medicare) | Items and services furnished to an inpatient of a hospital by the hospital, including room and board, nursing and related services, diagnostic and therapeutic services, and medical or surgical services. |
| Institutionalization (Medicaid and SSI) | Living arrangements for persons in public or private institutions when more than 50 percent of the cost of their care is met by the Medicaid program. |
| Insured status (OASDI) | The state of having sufficient quarters of coverage to meet the eligibility requirements for retired-worker or disabled-worker benefits or to permit the worker's spouse and children or survivors to establish eligibility for benefits in the event of his or her disability, retirement, or death. See "Insured Status" in the section Social Security (Old-Age, Survivors, and Disability Insurance). |
| Interim assistance (SSI) | Payments made by a state or local government to Supplemental Security Income applicants while their claims are being adjudicated. Repayment is made from the first SSI payment. |
| Intermediary (Medicare) | An organization selected by providers of health care that has an agreement with the Health Care Financing Administration to process and pay institutional claims and perform other functions under the program. |
| Life expectancy | The average number of years of life remaining at each tabulated birthday. See Life table (period) . |
| Life table (period) | A period life table represents the mortality experience of an entire population during a relatively short period of time, usually 1-3 years. Such tables are useful for analyzing changes in the mortality experienced by a population through time. The table refers to a cohort of 100,000 people with the same birthday who experience the rate of mortality, or probability of death within 1 year, shown in the table, throughout their lives. |
| Lifetime reserve (Medicare) | Nonrenewable 60 days of inpatient hospital care to draw on if the 90 covered days per benefit period are exhausted. Patients are required to pay a daily coinsurance amount equal to one-half of the inpatient hospital deductible for each lifetime reserve day. |
| Limitation of widow(er)'s benefit (OASDI) | The reduction of the widow(er)'s benefit due to the early retirement of the deceased spouse. The benefit for a nondisabled widow(er) is limited to the larger of 82-1/2 percent of the deceased spouse's primary insurance amount, or the amount to which the deceased spouse would have been entitled if he or she were still alive. Thus, receipt of benefits by a worker before the normal retirement age will result in a reduction of benefits for a widow(er), even if the widow(er) became entitled after his or her own normal retirement age. Tables showing data on reduction for early retirement for nondisabled widows and widowers do not include those with limited benefits unless they became entitled before their own normal retirement age. See Widow/widower's benefit . |
| Low-Income Home Energy Assistance Program (LIHEAP) | Federal program to assist low-income households with heating and cooling costs. |
| Low-income households (LIHEAP) | Households with income under the greater of 150 percent of the poverty guideline for their state or 60 percent of the state median income, or households with members receiving Aid to Families with Dependent Children (replaced by Temporary Assistance for Needy Families), Supplemental Security Income, Food Stamps, or certain needs-tested veterans' benefits. |

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| Lump-sum death benefit (OASDI) | A lump sum of \$255 payable on the death of a fully or currently insured worker. The lump sum is payable to: <ul style="list-style-type: none"> (1) a spouse who was living with the worker at the time of death or, if there is no such spouse, to (2) a spouse eligible for monthly benefits for the month of death or, if there is no such spouse, to (3) a child(ren) eligible for monthly benefits for the month of death. |
| Managed Care (Medicare) | Includes Health Maintenance Organizations (HMOs), Competitive Medical Plans (CMP), and other plans that provide health services on a prepayment basis which is either based on cost or risk depending on the type of contract they have with Medicare. See also Medicare+Choice . |
| Mandatory minimum state supplementation (SSI) | Required by federal law for individuals converted to the Supplemental Security Income program from state assistance programs for the aged, blind, or disabled. This provision insures that monthly income will not be less than the amount received under the former state programs. |
| Maximum family benefit (OASDI) | The maximum monthly amount that can be paid on a worker's earnings record. Whenever the total of the individual monthly benefits payable to all the beneficiaries entitled on one earnings record exceedsthe maximum, each dependent's or survivor's benefit is proportionately reduced to bring the total within the maximum. Benefits payable to divorced spouses or surviving divorced spouses are not reduced under the family maximum provision. See tables 2.A13, 2.A14, and 2.A17 for formulas for computing the family maximum. |
| Maximum taxable (OASDI and Medicare) | See Annual maximum taxable limit . |
| Mean | The arithmetic mean, often referred to simply as "average," is the most widely used measure of central value. The mean is calculated by dividing the sum of all of the values of a variable by the number of cases. A distribution that is completely symmetrical yields an identical mean and median. The mean exceeds the median when the distribution is skewed to the right; the mean is less than the median if the distribution is skewed to the left. The term "average" used in the statistical tables in this document refers to the arithmetic mean. See also Median . |
| Median | The median is a measure of central value which identifies that value that divides a distribution in half such that an equal number of cases fall below it as there are above it. There are just as many cases with values below the median as there are cases with values above the median. See also Mean . |
| Medicaid | A federal-state entitlement program that pays for medical assistance for certain individuals and families with low incomes and resources. |
| Medical Savings Account (Medicare) | A plan that provides benefits after a single high deductible is met. Medicare makes an annual deposit to the MSA and the beneficiary is expected to use that money to pay for medical expenses below the annual deductible. MSAs are currently a test program. |
| Medically needy (Medicaid) | Persons who would be eligible for Medicaid under one of the program's mandatory or optional groups, except that their income and/or resources are above the eligibility level set by their state. The states may extend eligibility to these otherwise qualified persons by allowing them to "spend down" to Medicaid eligibility by incurring medical and/or remedial care expenses to offset their excess income, thereby reducing it to a level below the maximum allowed by that state's Medicaid plan. |
| Medicare | A federally administered health insurance program that covers the cost of hospitalization, medical care, and some related services for most persons aged |

65 or older. Also covers persons receiving Social Security Disability Insurance payments for 2 years, and persons with end-stage renal disease. Medicare consists of two separate but coordinated programs-Part A (Hospital Insurance, HI) and Part B (Supplementary Medical Insurance, SMI).

Medicare+Choice

An expanded set of options for the delivery of health care under Medicare established by the Balanced Budget Act of 1997. Most Medicare beneficiaries can choose to receive benefits through the original fee-for-service program or through one of the following Medicare+Choice plans: (1) coordinated care plans (such as health maintenance organizations, provider sponsored organizations, and preferred provider organizations); (2) Medical Savings Account (MSA)/Deductible plans (through a demonstration available to up to 390,000 beneficiaries); or (3) private fee-for-service plans.

Medicare Economic Index

An index that is often used in the calculation of the increases in the prevailing charge levels that help to determine allowed charges for physician services. In 1991 and later, this index is considered in connection with the update factor for the physician fee schedule.

Medigap insurance (Medicare)

A term used for private health insurance that pays, within limits, most of the health care service charges not covered by Part A (Hospital Insurance) or Part B (Supplementary Medical Insurance).

Military wage credits (OASDI and Medicare)

Credits recognizing that military personnel receive wages in kind (such as food and shelter) in addition to their basic pay and other cash payments. Noncontributory wage credits of \$160 are provided for each month of active military service from Sept. 16, 1940, through Dec. 31, 1956. For years after 1956, the basic pay of military personnel is covered under the Social Security program on a contributory basis. In addition to the contributory credits for basic pay, noncontributory wage credits of \$300 were granted for each calendar quarter from January 1957 through December 1977, in which a person received pay for military service. In years after 1977, noncontributory wage credits of \$100 are granted for each \$300 of military wages, up to a maximum annual credit of \$1,200.

Minimum benefit (OASDI)

The lowest benefit (before actuarial reduction) payable to a retired worker, a disabled worker, or a sole survivor of a deceased worker. The minimum benefit was eliminated for most workers who attain age 62, become disabled, or die after 1981.

Monthly benefit amount (OASDI)

The amount payable after reduction, if necessary, for age, family maximum, and other reasons but before any deduction for SMI premiums. Effective June 1982, the final benefit payment is rounded to the next lowest \$1 (if not already a multiple of \$1) after reduction for age, family maximum, and other reasons and after any deduction for SMI premiums. The Annual Statistical Supplement tables with monthly benefits reflect the Monthly Benefit Credited (MBC). The amount is derived as follows:

- (1) subtract the SMI premium from the monthly benefit amount;
- (2) round the above result down to the nearest whole dollar; and
- (3) add back the SMI premium to the rounded result from 2 above.

The result is the MBC.

For example, if a monthly benefit amount is \$678.20, and an SMI premium of \$43.80 is deducted, the MBC is \$677.80 (calculated as follows: $\$678.20 - \$43.80 = \$634.40$ rounded down to $\$634.00 + \$43.80 = \$677.80$).

Mother's benefit (OASDI)

A monthly benefit payable to a widow or surviving divorced mother if (1) the deceased worker on whose account the benefit is paid was either fully or currently insured at the time of his death and (2) the entitled child of the worker is in her care and is under age 16 or disabled.

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| Nondisabled widower's benefit (OASDI) | See Widow/widower's benefit . |
| Nondisabled widow's benefit (OASDI) | See Widow/widower's benefit . |
| Nonpayment status (OASDI) | See Withholding . |
| Normal retirement age (OASI) | See Full retirement age . |
| Old-Age benefit (OASI) | See Retired-worker benefit . |
| Old-Age, Survivors, and Disability Insurance (OASDI) | The Social Security programs which pay for (1) monthly cash benefits to retired worker (old-age) beneficiaries and their spouses and children and to survivors of deceased insured workers (OASI) and (2) monthly cash benefits to disabled-worker beneficiaries and their spouses and children and for providing rehabilitation services to the disabled (DI). |
| Optional state supplementation (SSI) | May be provided by states to bring the combined Supplemental Security Income-state payment to an amount more nearly commensurate with their costs-of-living than is the SSI payment alone. |
| Outpatient services (Medicare) | Services furnished to outpatients by a participating hospital for diagnosis or treatment of an illness or injury. |
| Own household (SSI) | A definition used to determine federal benefit rate. Applies to adults who own their living quarters; are liable for the rent; pay their pro rata shares of household expenses; are living in households composed only of recipients of public income-maintenance payments; are placed by agencies in private households; and children living in their parent's household. See Federal benefit rates . |
| Parent's benefit (OASDI) | Monthly benefit payable to a dependent parent aged 62 or older of a deceased fully insured worker. |
| Payment status (OASDI) | The state or condition of a benefit with respect to actual receipt by the beneficiary—that is, whether the benefit is in current-payment status or withheld. |
| Peer Review Organization—PRO (Medicare) | A group of practicing physicians and other health care professionals, paid by the federal government, to review the care given to Medicare patients. |
| Period of disability (DI) | A continuous period of at least 5 months of disability, within the meaning of the law, established for a disabled worker who also meets the prescribed work restrictions. |
| Physician services (Medicare) | Services provided by an individual licensed under state law to practice medicine or osteopathy. Services by hospital bills are not included. |
| Preferred Provider Organization (Medicare) | An arrangement between a provider network and a health insurance or a self-insured employer. Providers generally accept payments less than traditional Fee for Service payments in return for a potentially greater share of the patient market. PPO enrollees are not required to use the preferred providers, but are given financial incentives to do so, such as reduced coinsurance and deductibles. Providers do not accept financial risk for the management of care. |
| Presumptive disability or blindness (SSI) | For certain diagnoses, where there is high probability of a favorable medical determination of disability or blindness, payments may be made for up to 6 months before the formal determination if the applicant meets the other eligibility qualifications. |
| Primary insurance amount—PIA (OASDI) | The monthly amount payable to a retired worker who begins to receive benefits at normal retirement age or to a disabled worker who has never received a retirement benefit reduced for age. This amount, which is related to the worker's average monthly wage or average indexed monthly earnings, is also the amount used as a base for computing all types of benefits payable on the basis of one individual's earnings record. |

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| Primary insurance amount formula (OASDI) | The mathematical formula relating the PIA (Primary Insurance Amount) to the AIME (Average Indexed Monthly Earnings) for workers who attain age 62, become disabled, or die after 1978. The PIA is equal to the sum of 90 percent of AIME up to the first bend point, plus 32 percent of AIME above the first bend point up to the second bend point, plus 15 percent of AIME in excess of the second bend point. Automatic benefit increases are applied beginning with the year of eligibility. |
| Prospective Payment System (Medicare) | A method of reimbursement for hospitals which was implemented effective with hospital cost reporting periods beginning on or after Oct. 1, 1983. Under this system, Medicare payment is made at a predetermined, specific rate for each discharge. All discharges are classified according to a list of diagnosis-related groups (DRGs). |
| Prouty benefit (OASI) | See Special age-72 benefit . |
| Provider (Medicare and Medicaid) | Medicare—A provider is a facility, supplier, or physician who furnishes medical services. Medicaid—A provider is a person, group, or agency who provides covered services to enrollees. |
| Qualified Medicare Beneficiaries (Medicare and Medicaid) | QMBs are persons with incomes at or below 100 percent of the federal poverty level and resources at or below 200 percent of the SSI limit. Medicaid pays the HI and SMI premiums and the Medicare coinsurance and deductibles, subject to limits that states may impose on payment rates. |
| Quarters of coverage (OASDI and Medicare) | The crediting of coverage needed for insured status. A worker receives 1 quarter of coverage (up to a total of 4) for a designated amount of annual earnings reported from employment or self-employment. This dollar amount is subject to annual automatic increases in proportion to increases in average earnings. For amounts in years 1939 to present, see table 2.A7. No more than 4 quarters of coverage may be credited for any calendar year, and no quarter of coverage is credited after the quarter in which death occurred or for a quarter entirely included in a period of disability. |
| Railroad Retirement | A federal insurance program, somewhat similar to Social Security, designed for workers in the railroad industry. The provisions of the Railroad Retirement Act provide for a system of coordination and financial interchange between the Railroad Retirement program and the Social Security program. |
| Reasonable cost (Medicare) | Intermediaries and carriers use the Health Care Financing Administration guidelines to determine reasonable costs incurred by providers in furnishing covered services to enrollees. Reasonable cost is based on the actual cost of providing such services, including direct and indirect costs of providers and excluding any costs that are unnecessary in the efficient delivery of services covered by the Hospital Insurance program. |
| Redetermination (SSI) | The periodic review of eligibility for each Supplemental Security Income recipient to insure that eligibility continues and that payments are in the proper amount. |
| Reduction for early retirement (OASDI) | See Actuarial reduction . |
| Representative payee (OASDI and SSI) | A person designated by the Social Security Administration to receive monthly benefits on behalf of a beneficiary when such action appears to be in the beneficiary's best interest. A representative payee is appointed for an adult beneficiary when the beneficiary is physically or mentally incapable of managing his or her own funds. In addition, a payee is usually appointed to receive benefits on behalf of a child under age 18. |

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| Retired-worker (old-age) benefit (OASI) | Monthly benefit payable to a fully insured retired worker aged 62 or older, or to a person entitled under the transitionally insured status provision in the law. Retired-worker benefit data do not include special age-72 benefits, unless indicated. |
| Retirement age (OASI) | The age at which an individual establishes entitlement to retirement benefits. See Full retirement age . |
| Retirement earnings test (OASDI) | See Earnings test . |
| Secondary benefit (OASDI) | Monthly benefit payable to a spouse or child of a retired or disabled worker, or to a survivor of a deceased worker. |
| Section 1619(a) (SSI) | See Special cash payments . |
| Section 1619(b) (SSI) | See Special recipient status . |
| Self-employment (OASDHI) | Operation of a trade or business by an individual or by a partnership in which an individual is a member. |
| Skilled nursing facility (Medicare) | An institution that has a transfer agreement with one or more participating hospitals, is primarily engaged in providing skilled nursing care and rehabilitative services to inpatients, and meets specific regulatory certification requirements. |
| Social Security number (OASDI and HI) | A nine-digit number used to identify the record of earnings an individual has in employment or self-employment covered by Social Security. |
| Social Security Act | Public Law 74-271, enacted August 14, 1935, with subsequent amendments. The Social Security Act consists of 20 titles, of which four have been repealed. |
| Special age-72 benefit (OASI) | Monthly benefit payable to men who attained age 72 before 1972 and to women who attained age 72 before 1970 and who do not have sufficient quarters of coverage to qualify for a retired-worker benefit under either the fully or the transitionally insured status provisions. (Also known as Prouty benefits.) |
| Special cash payments (SSI) | Continuing cash benefits for disabled individuals whose gross earned income is at the amount designated as the substantial gainful activity level. The person must continue to be disabled and meet all other eligibility rules. |
| Special minimum PIA (OASDI) | An alternative Primary Insurance Amount based on the worker's length (years) of covered employment. It is designed to help those who worked in covered employment for many years but had low earnings. See table 2.A12 for computation of the special minimum PIA. |
| Special recipient status (SSI) | For Medicaid purposes, provides special status to working disabled or blind individuals when their earnings make them ineligible for cash payments. |
| Specified Low-Income Medicare Beneficiaries (Medicare and Medicaid) | SLMBs are persons who meet all Qualified Medicare Beneficiary requirements except that their incomes are slightly higher, though less than 120 percent of the federal poverty level. Medicaid pays their Part B (Supplementary Medical Insurance) premium. |
| Spell of illness (Medicare) | A period of consecutive days beginning with the first day on which a beneficiary is furnished inpatient hospital or extended care services and ending with the close of the first period of 60 consecutive days thereafter in which the beneficiary is in neither a hospital or skilled nursing facility. |
| Spouse's benefit (OASDI) | Monthly benefit payable to a spouse or a divorced spouse of a retired or disabled worker under one of the following conditions: <ul style="list-style-type: none"> (1) the spouse is aged 62 or older or has an entitled child of the worker in his or her care who is under age 16 or is disabled; or (2) the divorced spouse is aged 62 or older and was married to the worker for 10 years before the divorce became final. Effective with benefits payable after December 1984, a divorced spouse of an eligible worker can be entitled to |

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| | benefits if he or she meets the requirements for entitlement and has been divorced for at least 2 years, regardless of whether the worker has filed for benefits or has benefits withheld due to the earnings test. Effective with benefits payable beginning January 1991, the 2-year period is waived if the worker was entitled to benefits before the divorce. The earnings test will continue to apply to the divorced spouse's own earnings; or |
| | (3) effective with benefits payable beginning January 1991, a deemed spouse (including a divorced deemed) spouse), regardless of whether the legal spouse is entitled to benefits on the same earnings record. A deemed spouse is a person who entered into an invalid ceremonial marriage in good faith. |
| State-administered supplementation (SSI) | State supplementation payments administered by the states. See State supplementation . |
| State supplementation (SSI) | Payments to eligible persons made under state provisions. These payments may vary by the recipient's living situation and by geographic area within the state. The payments are federally administered and state-administered payments. |
| Student's benefit (OASDI) | Child's benefit payable to a full-time unmarried elementary or secondary school student aged 18-19. Student's benefits end at age 19 or at the end of the current semester or quarter, whichever is later. |
| Substantial gainful activity (DI and SSI) | Remunerative work that is substantial, as determined from considering the amount of money earned, and/or the number of hours worked, and the nature of the work. See table 2.A30 for money amounts. |
| Supplemental Security Income (SSI) | Program for the needy aged, blind, and disabled. Replaced the former federal-state programs of Old-Age Assistance, Aid to the Blind, and Aid to the Permanently and Totally Disabled. |
| Surviving divorced father's benefit (OASI) | See Father's benefit . |
| Surviving divorced mother's benefit (OASI) | See Mother's benefit . |
| Surviving divorced spouse's benefit (OASI) | See Widow/widower's benefit . |
| Survivor benefit (OASI) | Benefit payable to a survivor of a deceased worker. |
| Suspended benefit (OASDI) | A benefit not in current-payment status. |
| Taxable earnings (OASDI and Medicare) | Wages and/or self-employment income that is under the applicable annual maximum taxable limit. |
| Taxable maximum (OASDI and Medicare) | See Annual maximum taxable limit . |
| Taxable self-employment income (OASDI and Medicare) | The maximum amount of net earnings from self-employment by an earner which, when added to any taxable wages, does not exceed the contribution and benefit base. For Hospital Insurance beginning in 1994, all net earnings from self-employment. |
| Taxable wages (OASDI and Medicare) | See Taxable earnings . |
| Taxes (OASDI and HI) | See Contributions . |
| Temporary Assistance for Needy Families | Created by the Personal Responsibility and Work Opportunities Reconciliation Act of 1996, TANF provides assistance and work opportunities to needy families. Replaced Aid to Families with Dependent Children (AFDC), Emergency Assistance, and Job Opportunities and Basic Skills Training (JOBS) programs. |

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| Temporary Disability Insurance | TDI, sometimes called cash sickness benefits, provides workers with partial compensation for loss of wages caused by temporary nonoccupational disability. Only five states, Puerto Rico, and the railroad industry have TDI laws. |
| Termination (OASDI) | Cessation of payment of a specific type of benefit because the beneficiary is no longer entitled to receive it. For example, benefits might terminate as a result of the death of the beneficiary, the recovery of a disabled beneficiary, or the attainment of age 18 by a child beneficiary. In some cases, the individual may become immediately entitled to another type of benefit (such as the conversion of a disabled-worker beneficiary at normal retirement age to a retired-worker beneficiary). |
| Totalization (OASDI) | The process by which persons having at least 6 U.S. quarters of coverage, but otherwise ineligible for Social Security benefits, may meet eligibility requirements by combining their U.S. periods of coverage with periods of coverage earned in a foreign country with which the United States has signed a Social Security agreement. The total period of coverage must still meet normal eligibility requirements. A partial benefit is computed based on the proportion of total covered work completed in the United States. See "International Agreements" in the section Social Security (Old-Age, Survivors, and Disability Insurance). |
| Thrifty Food Plan (Food Stamp Program) | A low-cost model diet plan based on the National Academy of Sciences' Recommended Dietary Allowances. Households are issued a monthly allotment of food stamps based on the Thrifty Food Plan. |
| Trial work period (DI) | Persons receiving Social Security disability benefits are generally entitled to a 9-month trial work period during which monthly benefits continue. If the beneficiary's disability has ended after completion of the trial work period, monthly benefits are continued for an additional 3 months and then entitlement is terminated. Effective January 1992, a disabled beneficiary would exhaust the trial work period only if services were performed in any 9 months within a period of 60 consecutive months. For a discussion of procedures when the disabling condition continues, see Disability reentitlement period . |
| Trust fund (OASDI and Medicare) | <p>Four separate accounts in the U.S. Treasury in which are deposited the equivalent of taxes received under the Federal Insurance Contributions Act, the Self-Employment Contributions Act, contributions dealing with coverage of state and local government employees, any sums received under the financial interchange with the railroad retirement account, voluntary hospital and medical insurance premiums, and transfers of federal general revenues. Funds not withdrawn for current monthly or service benefits, the financial interchange, and administrative expenses are invested in interest-bearing federal securities, as required by law. The interest earned is also deposited in the trust funds.</p> <ul style="list-style-type: none"> • <i>Old-Age and Survivors Insurance (OASI)</i>. The trust fund used for paying monthly benefits to retired-worker (old-age) beneficiaries and their spouses and children and to survivors of insured workers. • <i>Disability Insurance (DI)</i>. The trust fund used for paying monthly benefits to disabled-worker beneficiaries and their spouses and children and for providing rehabilitation services to the disabled. • <i>Hospital Insurance (HI)</i>. The trust fund used for paying part of the costs of inpatient hospital services and related post-hospital care for aged and disabled individuals who meet the eligibility requirements. • <i>Supplementary Medical Insurance (SMI)</i>. The trust fund used for paying part of the costs of physicians' services, outpatient hospital services, and other related medical and health services for voluntarily insured aged and disabled individuals. |

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| Unemployment Insurance | A federal-state coordinated program that provides partial income replacement to regularly employed members of the labor force who become involuntarily unemployed. All 50 states, the District of Columbia, Puerto Rico, and the Virgin Islands have unemployment insurance programs. |
| Veterans' benefits | A variety of benefits and services to veterans and their dependents and survivors that include, but not limited to disability compensation, benefits for survivors, health care benefits, and educational assistance and training. |
| Widowed father's benefit (OASI) | See Father's benefit . |
| Widowed mother's benefit (OASI) | See Mother's benefit . |
| Widow/widower's benefit (OASDI) | <p>Monthly benefit payable to a widow(er) or surviving divorced widow(er) of a worker fully insured at the time of death, if he or she is (1) aged 60 or older or (2) aged 50-59 and has been disabled throughout a waiting period of 5 consecutive calendar months that began no later than 7 years after the month in which the worker died or after the end of his or her entitlement to benefits as a widowed mother or father.</p> <p>A surviving divorced widow(er)'s marriage to a worker must have lasted 10 years before the divorce became final. Effective for benefits payable after December 1983, benefits are continued for disabled widow(er)s and surviving divorced widow(er)'s who remarry after the age of first eligibility for benefits.</p> <p>Effective January 1991, benefits may be payable to a deemed widow(er), including a divorced deemed widow(er). A deemed widow(er) is a person who entered into an invalid ceremonial marriage in good faith.</p> |
| Wife's benefit (OASDI) | A monthly benefit payable to a wife or divorced wife of a retired or disabled worker. See Spouse's benefit . |
| Windfall elimination provision (OASI and DI) | A modified benefit formula for determining the PIA, which estimates the windfall in benefits for individuals who have only minimal Social Security coverage and will receive a pension based on years of work in noncovered employment. The change was phased in for workers eligible for retirement or Disability Insurance benefits and for a pension from noncovered employment beginning in 1986; became fully effective in 1990. See table 2.A11.1 |
| Withholding (OASDI) | Suspension of benefit payments until the condition(s) causing deductions are known to have ended. The suspension does not affect eligibility for Hospital Insurance benefits. |
| Worker (OASDI) | A person who has earnings creditable for Social Security purposes on the basis of services for wages in covered employment or on the basis of income from covered self-employment. Data on covered self-employment exclude self-employed persons who had no self-employment income taxable or creditable under Social Security because they had wages or salaries reaching the annual taxable maximum reported for the same year. |
| Workers' compensation (and public disability benefits) offset (DI) | The total amount of benefits received under workers' compensation and Social Security Disability Insurance programs is limited by a Social Security Act offset provision. A reduction in the disabled-worker's benefit (and in family benefits) may be made for any month to fully or partially offset workers' compensation benefits or certain other federal, state, or local disability benefits received for the same month. This reduction is made only if the total Social Security benefits payable to the worker (and dependents), plus workers' compensation benefits, exceed the higher of 80 percent of his or her "average current earnings" before the onset of disability, or the family's total Social Security benefit before the reduction. |

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