

4.A OASDI: Trust Funds

Table 4.A1.—Old-Age and Survivors Insurance, 1937–99

[In millions]

Calendar year	Receipts					Expenditures					Assets	
	Total	Net contributions ¹	Income from taxation of benefits	Payments from the general fund of the Treasury ²	Net interest ³	Total	Benefit payments ⁴	Administrative expenses	Transfers to Railroad Retirement program	Net increase during year	Amount at end of period	
1937.....	\$767	\$765	...	...	\$2	\$1	\$1	...	...	\$766	\$766
1938.....	375	360	...	...	15	10	10	...	...	366	1,132
1939.....	607	580	...	...	27	14	14	...	...	592	1,724
1940.....	368	325	...	...	43	62	35	\$26	...	306	2,031
1941.....	845	789	...	...	56	114	88	26	...	731	2,762
1942.....	1,085	1,012	...	...	72	159	131	28	...	926	3,688
1943.....	1,328	1,239	...	...	88	195	166	29	...	1,132	4,820
1944.....	1,422	1,316	...	...	107	238	209	29	...	1,184	6,005
1945.....	1,420	1,285	...	...	134	304	274	30	...	1,116	7,121
1946.....	1,447	1,295	...	...	152	418	378	40	...	1,029	8,150
1947.....	1,722	1,557	...	\$1	164	512	466	46	...	1,210	9,360	
1948.....	1,969	1,685	...	3	281	607	556	51	...	1,362	10,722	
1949.....	1,816	1,666	...	4	146	721	667	54	...	1,094	11,816	
1950.....	2,928	2,667	...	4	257	1,022	961	61	...	1,905	13,721	
1951.....	3,784	3,363	...	4	417	1,966	1,885	81	...	1,818	15,540	
1952.....	4,184	3,819	...	...	365	2,282	2,194	88	...	1,902	17,442
1953.....	4,359	3,945	...	...	414	3,094	3,006	88	...	1,265	18,707
1954.....	5,610	5,163	...	...	447	3,741	3,670	92	-\$21	1,869	20,576
1955.....	6,167	5,713	...	...	454	5,079	4,968	119	-7	1,087	21,663
1956.....	6,697	6,172	...	...	526	5,841	5,715	132	-5	856	22,519
1957.....	7,381	6,825	...	...	556	7,507	7,347	162	-2	-126	22,393
1958.....	8,117	7,566	...	...	552	8,646	8,327	194	124	-528	21,864
1959.....	8,584	8,052	...	...	532	10,308	9,842	184	282	-1,724	20,141
1960.....	11,382	10,866	...	...	516	11,198	10,677	203	318	184	20,324
1961.....	11,833	11,285	...	...	548	12,432	11,862	239	332	-599	19,725
1962.....	12,585	12,059	...	...	526	13,973	13,356	256	361	-1,388	18,337
1963.....	15,063	14,541	...	...	521	14,920	14,217	281	423	143	18,480
1964.....	16,258	15,689	...	...	569	15,613	14,914	296	403	645	19,125
1965.....	16,610	16,017	...	...	593	17,501	16,737	328	436	-890	18,235
1966.....	21,302	20,580	...	78	644	18,967	18,267	256	444	2,335	20,570	
1967.....	24,034	23,138	...	78	818	20,382	19,468	406	508	3,652	24,222	
1968.....	25,040	23,719	...	382	939	23,557	22,643	476	438	1,483	25,704	
1969.....	29,554	27,947	...	442	1,165	25,176	24,210	474	491	4,378	30,082	
1970.....	32,220	30,256	...	449	1,515	29,848	28,798	471	579	2,371	32,454	
1971.....	35,877	33,723	...	488	1,667	34,542	33,414	514	613	1,335	33,789	
1972.....	40,050	37,781	...	475	1,794	38,522	37,124	674	724	1,528	35,318	
1973.....	48,344	45,975	...	442	1,928	47,175	45,745	647	783	1,169	36,487	
1974.....	54,688	52,081	...	447	2,159	53,397	51,623	865	909	1,291	37,777	
1975.....	59,605	56,816	...	425	2,364	60,395	58,517	896	982	-790	36,987	
1976.....	66,276	63,362	...	614	2,301	67,876	65,705	959	1,212	-1,600	35,388	
1977.....	72,412	69,572	...	613	2,227	75,309	73,121	981	1,208	-2,897	32,491	
1978.....	78,094	75,471	...	615	2,008	83,064	80,361	1,115	1,589	-4,971	27,520	
1979.....	90,274	87,919	...	557	1,797	93,133	90,573	1,113	1,448	-2,860	24,660	
1980.....	105,841	103,456	...	540	1,845	107,678	105,083	1,154	1,442	-1,837	22,823	
1981.....	125,361	122,627	...	675	2,060	126,695	123,803	1,307	1,585	-1,334	21,490	
1982.....	125,198	123,673	...	680	845	142,119	138,806	1,519	1,793	⁵ 598	22,088	
1983.....	150,584	138,337	...	5,541	6,706	152,999	149,221	1,528	2,251	-2,416	19,672	
1984.....	169,328	164,122	\$2,835	105	2,266	161,883	157,841	1,638	2,404	7,445	27,117	
1985.....	184,239	176,958	3,208	2,203	1,871	171,150	167,248	1,592	2,310	⁵ 8,725	35,842	
1986.....	197,393	190,741	3,424	160	3,069	181,000	176,813	1,601	2,585	⁵ 3,239	39,081	
1987.....	210,736	202,735	3,257	55	4,690	187,668	183,587	1,524	2,557	23,068	62,149	
1988.....	240,770	229,775	3,384	43	7,568	200,020	195,454	1,776	2,790	40,750	102,899	
1989.....	264,653	250,195	2,439	34	11,985	212,489	207,971	1,673	2,845	52,164	155,063	
1990.....	286,653	267,530	4,848	-2,089	16,363	227,519	222,987	1,563	2,969	59,134	214,197	
1991.....	299,286	272,574	5,864	19	20,829	245,634	240,467	1,792	3,375	53,652	267,849	
1992.....	311,162	280,992	5,852	14	24,303	259,861	254,883	1,830	3,148	51,301	319,150	
1993.....	323,277	290,905	5,335	10	27,027	273,104	267,755	1,996	3,353	50,173	369,322	
1994.....	328,271	293,323	4,995	7	29,946	284,133	279,068	1,645	3,420	44,138	413,460	
1995.....	342,801	304,620	5,490	-129	32,820	297,760	291,630	2,077	4,052	45,041	458,502	
1996.....	363,741	321,557	6,471	7	35,706	308,217	302,861	1,802	3,554	55,524	514,026	
1997.....	397,169	349,946	7,426	2	39,795	322,073	316,257	2,128	3,688	75,096	589,121	
1998.....	424,848	371,207	9,149	1	44,491	332,324	326,762	1,899	3,662	92,524	681,645	
1999.....	457,040	396,352	10,899	(6)	49,788	339,874	334,383	1,809	3,681	117,167	798,812	

See footnotes following table 4.A3.

CONTACT: Jeff Kunkel (410) 965-3013 for further information.

Table 4.A2.—Disability Insurance, 1957–99

[In millions]

Calendar year	Receipts					Expenditures					Assets	
	Total	Net contributions ¹	Income from taxation of benefits	Payments from the general fund of the Treasury ²	Net interest ³	Total	Benefit payments ⁴	Administrative expenses	Transfers to Railroad Retirement program	Net increase during year	Amount at end of period	
1957.....	\$709	\$702	...	...	\$7	\$59	\$57	\$3	...	\$649	\$649
1958.....	991	966	...	...	25	261	249	12	...	729	1,379
1959.....	931	891	...	...	40	485	457	50	-\$22	447	1,825
1960.....	1,063	1,010	...	...	53	600	568	36	-5	464	2,289
1961.....	1,104	1,038	...	...	66	956	887	64	5	148	2,437
1962.....	1,114	1,046	...	...	68	1,183	1,105	66	11	-69	2,368
1963.....	1,165	1,099	...	...	66	1,297	1,210	68	20	-133	2,235
1964.....	1,218	1,154	...	...	64	1,407	1,309	79	19	-188	2,047
1965.....	1,247	1,188	...	...	59	1,687	1,573	90	24	-440	1,606
1966.....	2,079	2,006	...	\$16	58	1,947	1,784	137	25	133	1,739	
1967.....	2,379	2,286	...	16	78	2,089	1,950	109	31	290	2,029	
1968.....	3,454	3,316	...	32	106	2,458	2,311	127	20	996	3,025	
1969.....	3,792	3,599	...	16	177	2,716	2,557	138	21	1,075	4,100	
1970.....	4,774	4,481	...	16	277	3,259	3,085	164	10	1,514	5,614	
1971.....	5,031	4,620	...	50	361	4,000	3,783	205	13	1,031	6,645	
1972.....	5,572	5,107	...	51	414	4,759	4,502	233	24	813	7,457	
1973.....	6,443	5,932	...	52	458	5,973	5,764	190	20	470	7,927	
1974.....	7,378	6,826	...	52	500	7,196	6,957	217	22	182	8,109	
1975.....	8,035	7,444	...	90	502	8,790	8,505	256	29	-754	7,354	
1976.....	8,757	8,233	...	103	422	10,366	10,055	285	26	-1,609	5,745	
1977.....	9,570	9,138	...	128	304	11,945	11,547	399	(5)	-2,375	3,370	
1978.....	13,810	13,413	...	142	256	12,954	12,599	325	30	856	4,226	
1979.....	15,590	15,114	...	118	358	14,186	13,786	371	30	1,404	5,630	
1980.....	13,871	13,255	...	130	485	15,872	15,515	368	-12	-2,001	3,629	
1981.....	17,078	16,738	...	168	172	17,658	17,192	436	29	-580	3,049	
1982.....	22,715	21,995	...	174	546	17,992	17,376	590	26	6-358	2,691	
1983.....	20,682	17,991	...	1,121	1,569	18,177	17,524	625	28	2,505	5,195	
1984.....	17,309	15,945	\$190	...	1,174	18,546	17,898	626	22	-1,237	3,959	
1985.....	19,301	17,191	222	1,017	870	19,478	18,827	608	43	⁶ 2,363	6,321	
1986.....	19,439	18,399	238	...	803	20,522	19,853	600	68	⁶ 1,459	7,780	
1987.....	20,303	19,691	⁷ -36	...	648	21,425	20,519	849	57	-1,122	6,658	
1988.....	22,699	22,039	61	...	600	22,494	21,695	737	61	206	6,864	
1989.....	24,795	23,993	95	...	707	23,753	22,911	754	88	1,041	7,905	
1990.....	28,791	28,539	144	-775	883	25,616	24,829	707	80	3,174	11,079	
1991.....	30,390	29,137	190	...	1,063	28,571	27,695	794	82	1,819	12,898	
1992.....	31,430	30,136	232	...	1,062	32,004	31,112	834	58	-574	12,324	
1993.....	32,301	31,185	281	...	835	35,662	34,613	966	83	-3,361	8,963	
1994.....	52,841	51,373	311	...	1,157	38,879	37,744	1,029	106	13,962	22,925	
1995.....	56,696	54,401	341	-203	2,158	42,055	40,923	1,064	68	14,641	37,566	
1996.....	60,710	57,325	373	...	3,012	45,351	44,189	1,160	2	15,359	52,924	
1997.....	60,499	56,037	470	...	3,992	47,034	45,695	1,280	59	13,465	66,389	
1998.....	64,357	58,966	558	...	4,832	49,931	48,207	1,567	157	14,425	80,815	
1999.....	69,541	63,203	661	...	5,677	53,035	51,381	1,519	135	16,507	97,321	

¹ Beginning in 1983, includes transfers from the general fund of the Treasury representing contributions that would have been paid on deemed wage credits for military service in 1957 and later, if such credits were considered to be covered wages.

² Includes payments (1) in 1966 and later, for costs of noncontributory wage credits for military service performed before 1957; and (2) in 1971–82, for costs of deemed wage credits for military service performed after 1956.

³ Net interest includes net profits or losses on marketable investments. Beginning in 1967, administrative expenses are currently charged to the trust fund on an estimated basis, with a final adjustment, including interest, made in the following fiscal year. The amounts of these interest adjustments are included in net interest. Beginning in July 1974, the figures shown include relatively small amounts of gifts to the fund. Figures for 1983–86 reflect payments from a borrowing trust fund to a lending trust fund for interest on amounts owed under the interfund borrowing provisions. During 1983–90, interest paid from the trust fund to the general fund of the Treasury on advance tax transfers is reflected. The amount shown for 1985 includes an interest adjustment of \$14.8 million on unnegotiated checks issued before April 1985.

⁴ Beginning in 1966, includes payments for vocational rehabilitation services furnished to disabled persons receiving benefits because of their disabilities. Beginning in 1983, amounts are reduced by amount of reimbursement for unnegotiated benefit checks.

⁵ Less than \$500,000.

⁶ Amount equals total receipts less total expenditures, less amounts loaned or plus amounts repaid under interfund borrowing provisions.

⁷ Reflects \$195 million in transfers from the DI Trust Fund to the general fund of the Treasury to correct estimated amounts transferred for calendar years 1984 and 1985.

CONTACT: Jeff Kunkel (410) 965-3013 for further information.

4.A OASDI: Trust Funds

Table 4.A3.—Combined OASI and DI, 1957–99

[In millions]

Calendar year	Receipts					Expenditures				Assets	
	Total	Net contributions ¹	Income from taxation of benefits	Payments from the general fund of the Treasury ²	Net interest ³	Total	Benefit payments ⁴	Administrative expenses	Transfers to Railroad Retirement program	Net increase during year	Amount at end of period
1957.....	\$8,090	\$7,527	...	...	\$563	\$7,567	\$7,404	\$164	-\$2	\$523	\$23,042
1958.....	9,108	8,531	...	...	577	8,907	8,576	207	124	201	23,243
1959.....	9,516	8,943	...	...	572	10,793	10,298	234	260	-1,277	21,966
1960.....	12,445	11,876	...	...	569	11,798	11,245	240	314	647	22,613
1961.....	12,937	12,323	...	...	614	13,388	12,749	303	337	-451	22,162
1962.....	13,699	13,105	...	...	594	15,156	14,461	322	372	-1,457	20,705
1963.....	16,227	15,640	...	...	587	16,217	15,427	348	442	10	20,715
1964.....	17,476	16,843	...	...	633	17,020	16,223	375	422	456	21,172
1965.....	17,857	17,205	...	...	651	19,187	18,311	418	459	-1,331	19,841
1966.....	23,381	22,585	...	\$94	702	20,913	20,051	393	469	2,467	22,308
1967.....	26,413	25,424	...	94	896	22,471	21,417	515	539	3,942	26,250
1968.....	28,493	27,034	...	414	1,045	26,015	24,954	603	458	2,479	28,729
1969.....	33,346	31,546	...	458	1,342	27,892	26,767	612	513	5,453	34,182
1970.....	36,993	34,737	...	465	1,791	33,108	31,884	635	589	3,886	38,068
1971.....	40,908	38,343	...	538	2,027	38,542	37,197	719	626	2,366	40,434
1972.....	45,622	42,888	...	526	2,208	43,281	41,625	907	749	2,341	42,775
1973.....	54,787	51,907	...	494	2,386	53,148	51,508	837	802	1,639	44,414
1974.....	62,066	58,907	...	499	2,660	60,593	58,581	1,082	931	1,472	45,886
1975.....	67,640	64,259	...	515	2,866	69,184	67,022	1,152	1,010	-1,544	44,342
1976.....	75,034	71,595	...	717	2,722	78,242	75,759	1,244	1,239	-3,209	41,133
1977.....	81,982	78,710	...	741	2,531	87,254	84,667	1,379	1,208	-5,272	35,861
1978.....	91,903	88,883	...	757	2,264	96,018	92,960	1,440	1,618	-4,115	31,746
1979.....	105,864	103,034	...	675	2,155	107,320	104,359	1,483	1,477	-1,456	30,291
1980.....	119,712	116,711	...	670	2,330	123,550	120,598	1,522	1,430	-3,838	26,453
1981.....	142,438	139,364	...	843	2,231	144,352	140,995	1,743	1,614	-1,914	24,539
1982.....	147,913	145,667	...	854	1,391	160,111	156,182	2,109	1,820	⁵ 239	24,778
1983.....	171,266	156,328	...	6,662	8,276	171,177	166,745	2,153	2,279	89	24,867
1984.....	186,637	180,067	\$3,025	105	3,440	180,429	175,739	2,264	2,426	6,208	31,075
1985.....	203,540	194,149	3,430	3,220	2,741	190,628	186,075	2,200	2,353	⁵ 11,088	42,163
1986.....	216,833	209,140	3,662	160	3,871	201,522	196,667	2,202	2,653	⁵ 4,698	46,861
1987.....	231,039	222,425	3,221	55	5,338	209,093	204,106	2,373	2,614	21,946	68,807
1988.....	263,469	251,814	3,445	43	8,168	222,514	217,149	2,513	2,851	40,955	109,762
1989.....	289,448	274,189	2,534	34	12,692	236,242	230,882	2,427	2,934	53,206	162,968
1990.....	315,443	296,070	4,992	-2,864	17,245	253,135	247,816	2,270	3,049	62,309	225,277
1991.....	329,676	301,711	6,054	19	21,892	274,205	268,162	2,587	3,457	55,471	280,747
1992.....	342,591	311,128	6,084	14	25,365	291,865	285,995	2,664	3,206	50,726	331,473
1993.....	355,578	322,090	5,616	10	27,862	308,766	302,368	2,963	3,435	46,812	378,285
1994.....	381,111	344,695	5,306	7	31,103	323,011	316,812	2,674	3,526	58,100	436,385
1995.....	399,497	359,021	5,831	-332	34,977	339,815	332,554	3,141	4,120	59,683	496,068
1996.....	424,451	378,881	6,844	7	38,718	353,569	347,050	2,962	3,556	70,883	566,950
1997.....	457,668	405,984	7,896	2	43,787	369,108	361,952	3,409	3,747	88,560	655,510
1998.....	489,204	430,174	9,707	1	49,323	382,255	374,969	3,467	3,819	106,950	762,460
1999.....	526,582	459,556	11,559	(6)	55,466	392,908	385,765	3,328	3,816	133,673	896,133

Footnotes to tables 4.A1 and 4.A3

¹ Beginning in 1983, includes transfers from the general fund of the Treasury representing contributions that would have been paid on deemed wage credits for military service in 1957 and later, if such credits were considered to be covered wages.

² Includes payments (1) in 1947–51 and in 1966 and later, for costs of noncontributory wage credits for military service performed before 1957; (2) in 1971–82, for costs of deemed wage credits for military service performed after 1956; and (3) in 1968 and later, for costs of benefits to certain uninsured persons who attained age 72 before 1968.

³ Net interest includes net profits or losses on marketable investments. Beginning in 1967, administrative expenses are currently charged to the trust fund on an estimated basis, with a final adjustment, including interest, made in the following fiscal year. The amounts of these interest adjustments are included in net interest. Beginning in October 1973, the figures shown include relatively small amounts of gifts to the fund. Figures for 1983–86 reflect payments from a borrowing trust fund to a lending trust fund for interest on amounts owed under the interfund borrowing provisions. During 1983–90, interest paid from the trust fund to the general fund of the Treasury on advance tax transfers is reflected. For the OASI Trust Fund, the amount shown for 1985 includes an interest adjustment of \$88 million on unnegotiated checks issued before April 1985. For the OASI and DI Trust Funds, combined, the amount shown for 1985 includes an interest adjustment of \$102.8 million on unnegotiated checks issued before April 1985.

⁴ Beginning in 1966, includes payments for vocational rehabilitation services furnished to disabled persons receiving benefits because of their disabilities. Beginning in 1983, amounts are reduced by amount of reimbursement for unnegotiated benefit checks.

⁵ Amount equals total receipts less total expenditures, plus amounts borrowed or less amounts repaid under interfund borrowing provisions.

⁶ Less than \$500,000.

CONTACT: Jeff Kunkel (410) 965-3013 for further information.

Table 4.A4.—Total annual benefits paid, by type of benefit and trust fund, and as percent of personal income, 1937–99

[Amounts in millions]

Year	Total benefits	Cash benefits ¹		Service benefits		Rehabilitation services ²		Personal income ³	Total benefits as percent of personal income
		Old-Age and Survivors Insurance ⁴	Disability Insurance	Hospital Insurance	Supplementary Medical Insurance	Old-Age and Survivors Insurance	Disability Insurance		
1937.....	\$1	\$1	...	...	...	...	...	\$73,400	(5)
1938.....	10	10	...	...	...	...	...	67,600	(5)
1939.....	14	14	...	...	...	...	...	72,100	(5)
1940.....	35	35	...	...	...	...	...	77,600	(5)
1941.....	88	88	...	...	...	...	...	95,200	0.1
1942.....	131	131	...	...	...	...	...	122,400	.1
1943.....	166	166	...	...	...	...	...	150,700	.1
1944.....	209	209	...	...	...	...	...	164,500	.1
1945.....	274	274	...	...	...	...	...	170,000	.2
1946.....	378	378	...	...	...	...	...	177,600	.2
1947.....	466	466	...	...	...	...	...	190,200	.2
1948.....	556	556	...	...	...	...	...	209,200	.3
1949.....	667	667	...	...	...	...	...	206,400	.3
1950.....	961	961	...	...	...	...	...	228,100	.4
1951.....	1,885	1,885	...	...	...	...	...	256,500	.7
1952.....	2,194	2,194	...	...	...	...	...	273,800	.8
1953.....	3,006	3,006	...	...	...	...	...	290,500	1.0
1954.....	3,670	3,670	...	...	...	...	...	293,000	1.3
1955.....	4,968	4,968	...	...	...	...	...	314,200	1.6
1956.....	5,715	5,715	...	...	...	...	...	337,200	1.7
1957.....	7,404	7,347	\$57	...	...	...	...	356,300	2.1
1958.....	8,576	8,327	249	...	...	...	...	367,100	2.3
1959.....	10,298	9,842	457	...	...	...	...	390,700	2.6
1960.....	11,245	10,677	568	...	...	...	...	409,400	2.7
1961.....	12,749	11,862	887	...	...	...	...	426,000	3.0
1962.....	14,461	13,356	1,105	...	...	...	...	453,200	3.2
1963.....	15,427	14,217	1,210	...	...	...	...	476,300	3.2
1964.....	16,223	14,914	1,309	...	...	...	...	510,200	3.2
1965.....	18,311	16,737	1,573	...	...	...	...	552,000	3.3
1966.....	21,070	18,267	1,781	\$891	\$128	(6)	\$3	600,800	3.5
1967.....	25,967	19,468	1,939	3,353	1,197	(6)	11	644,500	4.0
1968.....	30,651	22,642	2,294	4,179	1,518	\$1	16	707,200	4.3
1969.....	33,371	24,209	2,542	4,739	1,865	1	15	772,900	4.3
1970.....	38,982	28,796	3,067	5,124	1,975	2	18	831,800	4.7
1971.....	45,065	33,413	3,758	5,751	2,117	2	24	894,000	5.0
1972.....	50,269	37,122	4,473	6,318	2,325	2	29	981,600	5.1
1973.....	61,091	45,741	5,718	7,057	2,526	3	46	1,101,700	5.5
1974.....	70,996	51,618	6,903	9,099	3,318	5	54	1,210,100	5.9
1975.....	82,611	58,509	8,414	11,315	4,273	9	91	1,313,400	6.3
1976.....	94,180	65,699	9,966	13,340	5,080	6	89	1,451,400	6.5
1977.....	106,443	73,113	11,463	15,737	6,038	8	84	1,607,500	6.6
1978.....	117,894	80,352	12,513	17,682	7,252	9	86	1,812,400	6.5
1979.....	133,691	90,556	13,708	20,623	8,708	18	78	2,034,000	6.6
1980.....	156,298	105,074	15,437	25,064	10,635	8	78	2,258,500	6.9
1981.....	184,450	123,795	17,199	30,342	13,113	8	-8	2,520,900	7.3
1982.....	207,268	138,800	17,338	35,631	15,455	6	38	2,670,800	7.8
1983.....	224,524	149,502	17,530	39,337	18,106	6	42	2,836,400	7.9
1984.....	238,682	157,862	17,900	43,257	19,661	(6)	1	3,111,900	7.7
1985.....	256,723	167,360	18,836	47,580	22,947	(6)	(6)	3,314,500	7.7
1986.....	272,698	176,845	19,847	49,758	26,239	...	9	3,534,300	7.7
1987.....	284,487	183,644	20,512	49,496	30,820	...	16	3,777,600	7.5
1988.....	303,717	195,522	21,692	52,517	33,970	...	16	4,064,500	7.5
1989.....	329,193	207,977	22,873	60,011	38,294	...	38	4,384,300	7.5
1990.....	356,536	222,993	24,803	66,239	42,468	...	32	4,679,800	7.6
1991.....	386,912	240,436	27,662	71,549	47,229	...	36	4,850,900	8.0
1992.....	419,325	254,939	31,091	83,895	49,367	...	33	5,277,200	7.9
1993.....	449,896	267,804	34,598	93,487	53,979	...	28	5,519,200	8.2
1994.....	478,775	279,118	37,717	103,282	58,618	...	40	5,757,900	8.3
1995.....	513,959	291,682	40,898	116,368	64,972	...	39	6,072,800	8.5
1996.....	544,350	302,914	44,174	128,632	68,598	...	31	6,425,200	8.5
1997.....	572,542	316,311	45,659	137,762	72,757	...	53	6,784,000	8.4
1998.....	585,156	326,817	48,173	133,990	76,125	...	51	7,358,900	8.0
1999.....	595,326	334,437	51,331	128,766	80,724	...	68	7,791,000	7.6

¹ Unnegotiated checks not deducted.² Vocational rehabilitation services to disabled workers and disabled children under the 1965 Amendments to the Social Security Act and to disabled widows and widowers under the 1967 Amendments to the Social Security Act.³ Data from Bureau of Economic Analysis. Figures subject to revision.⁴ For 1937–39, refunds and lump-sum death payments under the Social Security Act of 1935.⁵ Less than 0.05 percent.⁶ Less than \$500,000.

CONTACT: Jeff Kunkel (410) 965-3013 for further information.

4.A OASDI: Trust Funds

Table 4.A5.—Total annual benefits¹ paid from OASI Trust Fund, by type of benefit, 1937–99

[In millions]

Year	Benefits paid to—											Special age-72 beneficiaries	Lump-sum death payments	
	Total	Retired workers and dependents					Survivors							
		Total	Total	Retired workers	Wives and husbands	Children	Total	Children	Widowed mothers and fathers	Widows and widowers	Parents			
1937.....	\$1	...	...	...	...	...	...	...	...	...	...	...	...	\$1
1938.....	10	...	...	...	...	...	...	...	...	...	...	...	...	10
1939.....	14	...	...	...	...	...	...	...	...	...	...	...	...	14
1940.....	35	\$24	\$17	\$15	\$2	(2)	\$6	\$3	\$2	(2)	(2)	...	...	9
1941.....	88	75	51	44	7	\$1	24	13	8	\$2	(2)	...	...	13
1942.....	131	116	76	65	10	1	40	21	13	5	(2)	...	...	15
1943.....	166	148	93	79	13	1	55	29	16	9	\$1	...	...	18
1944.....	209	187	113	97	16	1	73	39	20	14	1	...	...	22
1945.....	274	248	148	126	21	2	100	52	27	20	1	...	...	26
1946.....	378	350	222	189	31	2	128	66	32	28	1	...	...	28
1947.....	466	437	288	245	40	3	149	77	34	37	2	...	...	29
1948.....	556	524	352	300	49	4	172	86	36	48	2	...	...	32
1949.....	667	634	437	373	60	5	197	95	39	60	2	...	...	33
1950.....	961	928	651	557	88	6	277	135	49	89	3	...	...	33
1951.....	1,885	1,828	1,321	1,135	175	11	507	260	82	156	9	...	...	57
1952.....	2,194	2,131	1,539	1,328	200	12	592	298	92	191	10	...	...	63
1953.....	3,006	2,919	2,175	1,884	275	16	744	369	114	248	12	...	...	87
1954.....	3,670	3,578	2,698	2,340	338	21	880	430	133	304	13	...	...	92
1955.....	4,968	4,855	3,748	3,253	466	29	1,108	532	163	396	16	...	...	113
1956.....	5,715	5,605	4,361	3,793	536	33	1,244	581	177	469	17	...	...	109
1957.....	7,347	7,209	5,688	4,888	756	43	1,521	651	198	653	19	...	...	139
1958.....	8,327	8,194	6,474	5,567	851	56	1,720	720	223	757	20	...	...	133
1959.....	9,842	9,670	7,607	6,548	982	77	2,063	855	263	921	25	...	...	171
1960.....	10,677	10,512	8,196	7,053	1,051	92	2,316	945	286	1,057	28	...	...	164
1961.....	11,862	11,690	9,032	7,802	1,124	106	2,659	1,080	316	1,232	31	...	...	171
1962.....	13,356	13,173	10,162	8,813	1,216	134	3,011	1,171	336	1,470	34	...	...	183
1963.....	14,217	14,011	10,795	9,391	1,258	146	3,216	1,222	348	1,612	34	...	...	206
1964.....	14,914	14,698	11,281	9,854	1,277	150	3,416	1,275	354	1,754	33	...	...	216
1965.....	16,737	16,521	12,542	10,984	1,383	175	3,979	1,515	388	2,041	35	...	...	217
1966.....	18,267	18,030	13,373	11,727	1,429	216	4,613	1,812	415	2,351	35	\$44	...	237
1967.....	19,468	19,215	14,049	12,372	1,456	221	4,854	1,855	420	2,545	34	313	...	252
1968.....	22,642	22,373	16,204	14,278	1,673	253	5,839	2,207	478	3,117	37	330	...	269
1969.....	24,209	23,917	17,395	15,385	1,750	260	6,219	2,322	490	3,371	36	303	...	291
1970.....	28,796	28,503	20,770	18,438	2,029	303	7,428	2,760	574	4,055	39	305	...	294
1971.....	33,413	33,107	24,219	21,544	2,323	352	8,602	3,168	630	4,763	41	285	...	306
1972.....	37,122	36,802	27,057	24,143	2,532	382	9,482	3,433	679	5,326	43	263	...	320
1973.....	45,741	45,412	32,793	29,336	3,000	457	12,356	4,002	801	7,505	48	264	...	329
1974.....	51,618	51,291	37,211	33,369	3,309	533	13,843	4,399	898	8,497	49	237	...	327
1975.....	58,509	58,172	42,432	38,079	3,719	634	15,544	4,888	1,009	9,597	50	196	...	337
1976.....	65,699	65,366	47,936	43,083	4,117	736	17,257	5,336	1,113	10,757	51	174	...	332
1977.....	73,113	72,801	53,575	48,186	4,559	830	19,070	5,759	1,191	12,068	52	157	...	312
1978.....	80,352	80,008	59,159	53,255	4,983	921	20,707	6,093	1,284	13,278	51	142	...	344
1979.....	90,556	90,216	66,947	60,379	5,554	1,014	23,140	6,608	1,409	15,071	52	128	...	340
1980.....	105,074	104,678	77,905	70,358	6,405	1,142	26,654	7,389	1,572	17,638	55	119	...	394
1981.....	123,795	123,463	92,478	83,614	7,543	1,321	30,875	8,307	1,760	20,749	58	110	...	332
1982.....	138,800	138,596	104,885	95,123	8,539	1,223	33,612	8,204	1,861	23,488	59	100	...	203
1983.....	149,502	149,297	114,048	103,578	9,328	1,143	35,164	7,911	1,771	25,425	56	85	...	205
1984.....	157,862	157,651	120,952	109,957	9,860	1,135	36,628	7,775	1,474	27,325	53	71	...	212
1985.....	167,360	167,152	128,479	116,823	10,517	1,140	38,616	7,762	1,474	29,330	51	57	...	207
1986.....	176,845	176,642	135,902	123,584	11,152	1,166	40,693	7,843	1,457	31,345	48	47	...	203
1987.....	183,644	183,441	141,293	128,513	11,598	1,183	42,112	7,846	1,388	32,833	44	36	...	203
1988.....	195,522	195,314	150,498	136,987	12,292	1,219	44,787	8,120	1,392	35,233	43	29	...	208
1989.....	207,977	207,770	160,331	146,027	13,054	1,249	47,418	8,254	1,401	37,723	41	21	...	206
1990.....	222,993	222,787	172,025	156,756	13,953	1,316	50,746	8,564	1,437	40,705	39	16	...	206
1991.....	240,436	240,234	185,533	169,142	14,986	1,405	54,689	9,022	1,490	44,139	38	12	...	202
1992.....	254,939	254,734	196,676	179,372	15,810	1,494	58,049	9,431	1,521	47,060	37	9	...	206
1993.....	267,804	267,590	206,359	188,440	16,356	1,563	61,225	9,897	1,547	49,746	36	6	...	214
1994.....	279,118	278,898	214,891	196,400	16,854	1,637	64,003	10,293	1,551	52,124	34	4	...	220
1995.....	291,682	291,464	224,378	205,315	17,348	1,715	67,083	10,717	1,573	54,761	32	3	...	218
1996.....	302,914	302,697	232,937	213,423	17,715	1,799	69,759	11,217	1,486	57,025	31	1	...	218
1997.....	316,311	316,095	243,590	223,554	18,154	1,882	72,505	11,660	1,466	59,349	30	1	...	216
1998.....	326,817	326,599	252,659	232,324	18,395	1,940	73,940	11,936	1,435	60,540	29	(2)	...	218
1999.....	334,437	334,222	258,885	238,478	18,415	1,992	75,336	12,125	1,415	61,769	27	(2)	...	216

¹ Type of benefit estimated. Unnegotiated checks not deducted.

² Less than \$500,000.

CONTACT: Jeff Kunkel (410) 965-3013 for further information.

Table 4.A6.—Total annual benefits¹ paid from DI Trust Fund, by type of benefit, 1957–99
 [In millions]

Year	Benefits paid to—			
	Total	Disabled workers	Wives and husbands	Children
1957.....	\$57	\$57	...	...
1958.....	249	246	\$1	\$1
1959.....	457	390	29	38
1960.....	568	489	32	48
1961.....	887	724	54	109
1962.....	1,105	888	68	149
1963.....	1,210	965	73	172
1964.....	1,309	1,044	79	186
1965.....	1,573	1,246	95	232
1966.....	1,781	1,394	108	280
1967.....	1,939	1,519	113	307
1968.....	2,294	1,804	131	360
1969.....	2,542	2,014	139	389
1970.....	3,067	2,448	165	454
1971.....	3,758	3,028	192	539
1972.....	4,473	3,626	224	623
1973.....	5,718	4,676	281	760
1974.....	6,903	5,662	320	920
1975.....	8,414	6,908	385	1,121
1976.....	9,966	8,190	447	1,328
1977.....	11,463	9,456	505	1,503
1978.....	12,513	10,315	541	1,657
1979.....	13,708	11,333	581	1,794
1980.....	15,437	12,816	638	1,983
1981.....	17,199	14,379	684	2,136
1982.....	17,338	14,811	652	1,875
1983.....	17,530	15,196	607	1,728
1984.....	17,900	15,623	536	1,741
1985.....	18,836	16,483	545	1,809
1986.....	19,847	17,409	547	1,890
1987.....	20,512	18,053	532	1,926
1988.....	21,692	19,165	529	1,999
1989.....	22,873	20,314	523	2,036
1990.....	24,803	22,113	531	2,159
1991.....	27,662	24,738	550	2,374
1992.....	31,091	27,856	572	2,663
1993.....	34,598	30,913	572	3,112
1994.....	37,717	33,711	579	3,428
1995.....	40,898	36,610	577	3,711
1996.....	44,174	39,625	515	4,034
1997.....	45,659	41,083	479	4,098
1998.....	48,173	43,467	457	4,249
1999.....	51,331	46,459	433	4,439

¹ Type of benefit estimated. Unnegotiated checks not deducted.

CONTACT: Jeff Kunkel (410) 965-3013 for further information.