

READ INSTRUCTIONS CAREFULLY
BEFORE PROCEEDING

FEDERAL COMMUNICATIONS COMMISSION
REMITTANCE ADVICE

Approved by OMB
3060-0589
Page No 1 of

(1) LOCKBOX #

SPECIAL USE

FCC USE ONLY

SECTION A - PAYER INFORMATION

(2) PAYER NAME (if paying by credit card, enter name exactly as it appears on your card)
ORBCOMM LLC

(3) TOTAL AMOUNT PAID (U.S. Dollars and cents)
\$9,195.00

(4) STREET ADDRESS LINE NO. 1
21819 Atlantic Boulevard

(5) STREET ADDRESS LINE NO. 2

(6) CITY
Dulles

(7) STATE
VA

(8) ZIP CODE
20166

(9) DAYTIME TELEPHONE NUMBER (include area code)
301-384-5699

(10) COUNTRY CODE (if not in U.S.A.)

FCC REGISTRATION NUMBER (FRN) AND TAX IDENTIFICATION NUMBER (TIN) REQUIRED

(11) PAYER (FRN)

(12) PAYER (TIN)
52-2310071

IF PAYER NAME AND THE APPLICANT NAME ARE DIFFERENT, COMPLETE SECTION B
IF MORE THAN ONE APPLICANT, USE CONTINUATION SHEETS (FORM 159-C)

(13) APPLICANT NAME
ORBCOMM License Corp.

(14) STREET ADDRESS LINE NO. 1
21819 Atlantic Boulevard

(15) STREET ADDRESS LINE NO. 2

(16) CITY
Dulles

(17) STATE
VA

(18) ZIP CODE
20166

(19) DAYTIME TELEPHONE NUMBER (include area code)

(20) COUNTRY CODE (if not in U.S.A.)

FCC REGISTRATION NUMBER (FRN) AND TAX IDENTIFICATION NUMBER (TIN) REQUIRED

(21) APPLICANT (FRN)
0004-3792-02

(22) APPLICANT (TIN)
52-2304817

COMPLETE SECTION C FOR EACH SERVICE, IF MORE BOXES ARE NEEDED, USE CONTINUATION SHEET

(23A) CALL SIGN/OTHER ID
S2103

(24A) PAYMENT TYPE CODE
CZW

(25A) QUANTITY
1

(26A) FEE DUE FOR (PTC)
\$9,195.00

(27A) TOTAL FEE
\$9,195.00

FCC USE ONLY

(28A) FCC CODE 1

(29A) FCC CODE 2

(23B) CALL SIGN/OTHER ID

(24B) PAYMENT TYPE CODE

(25B) QUANTITY

(26B) FEE DUE FOR (PTC)

(27B) TOTAL FEE

FCC USE ONLY

(28B) FCC CODE 1

(29B) FCC CODE 2

SECTION D - CERTIFICATION

(30) CERTIFICATION STATEMENT
I, Don Franco, certify under penalty of perjury that the foregoing and supporting information is true and correct to the best of my knowledge, information and belief. SIGNATURE Don Franco DATE 1-25-01

SECTION E - CREDIT CARD PAYMENT INFORMATION

(31)

MASTERCARD

MASTERCARD/VISA ACCOUNT NUMBER:

EXPIRATION
DATE:

VISA

I hereby authorize the FCC to charge my VISA or MASTERCARD for the service(s)/authorization herein described.

SIGNATURE _____

DATE _____

WALTER SONNENFELDT & ASSOCIATES

14732 Jaystone Drive
Silver Spring, Maryland 20905
301-384-5699
Telecopier 301-384-6603
E-mail: WSATELECOM@compuserve.com

July 26, 2001

Ms. Magalie Roman Salas, Secretary
Federal Communications Commission
Room TW-A325
445 Twelfth Street, S.W.
Washington, D.C. 20554

Re: Application For Consent To Assign
Space Segment Authorizations Associated With
the ORBCOMM NVNG MSS System

Call Sign S2103

Dear Ms. Salas:

Transmitted herewith on behalf of our client, proposed Assignee ORBCOMM License Corp., and Orbital Communications Corporation, the licensee and prospective Assignor of the above-referenced NVNG MSS space segment authorizations, is an original and four copies of an Application for Consent to Assignment of License on FCC Form 312. An FCC Form 159 and a check in the amount of \$9,195.00, the required filing fee, are also enclosed.

The attached application, along with three other concurrently filed applications, are being submitted in connection with the resolution of the Chapter 11 bankruptcy reorganization of ORBCOMM Global, L.P., and the transfer of assets relating to the ORBCOMM NVNG MSS system relating thereto.

Kindly direct any inquiries concerning this submission to the undersigned.

Very truly yours,

Walter H. Sonnenfeldt/slr

Walter H. Sonnenfeldt
Counsel to ORBCOMM License Corp.

WHS:slr
Enclosures

FCC 312
Main Form

Approved by OMB
3060-0673
Est. Avg. Burden Hours
Per Response: 11 Min.

FEDERAL COMMUNICATIONS COMMISSION
APPLICATION FOR SATELLITE SPACE AND EARTH STATION AUTHORIZATIONS

FCC Use Only
File Number:
Call Sign:
Fee Number:

APPLICANT INFORMATION

| | | | |
|--|--|--|--|
| 1. Legal Name of Applicant ORBCOMM License Corp. | | 2. Voice Telephone Number 301-384-5699 | |
| 3. Other Name Used for Doing Business (if any) | | 4. Fax Telephone Number 301-384-6603 | |
| 5. Mailing Street Address or P.O. Box 21819 Atlantic Boulevard | | 6. City Dulles | |
| ATTENTION: | | 7. State / Country (if not U.S.A.) VA | |
| 9. Name of Contact Representative (If other than applicant) Walter H. Sonnenfeldt | | 10. Voice Telephone Number 301-384-5699 | |
| 11. Firm or Company Name Walter Sonnenfeldt & Associates | | 12. Fax Telephone Number 301-384-6603 | |
| 13. Mailing Street Address or P.O. Box 14732 Jaystone Drive | | 14. City Silver Spring | |
| ATTENTION: | | 15. State / Country (if not U.S.A.) MD | |
| e-mail: WSATELBCOM@compuserve.com | | 16. Zip Code 20905-7410 | |

CLASSIFICATION OF FILING

17. Place an "X" in the box next to the classification that applies to this filing for both questions a. and b. Mark only one box for 17a and only one box for 17b.

| | |
|---|--|
| <input type="checkbox"/> a1. Earth Station | <input type="checkbox"/> b1. Application for License of New Station |
| <input checked="" type="checkbox"/> a2. Space Station | <input type="checkbox"/> b2. Application for Registration of New Domestic Receive-Only Station |
| | <input type="checkbox"/> b3. Amendment to a Pending Application |
| | <input type="checkbox"/> b4. Modification of License or Registration |
| | <input checked="" type="checkbox"/> b5. Assignment of License or Registration |

18. If this filing is in reference to an existing station, enter:
Call sign of station: S2103

19. If this filing is an amendment to a pending application enter:
(a) Date pending application was filed: _____
(b) File number of pending application: _____

| | |
|--|--|
| <input type="checkbox"/> b6. Transfer of Control of License or Registration | <input type="checkbox"/> b7. Notification of Minor Modification |
| <input type="checkbox"/> b8. Application for License of New Receive-Only Station Using Non-U.S. Licensed Satellite | <input type="checkbox"/> b9. Letter of Intent to Use Non-U.S. Licensed Satellite to Provide Service in the United States |
| <input type="checkbox"/> b10. Other (Please Specify): _____ | |

TYPE OF SERVICE

20. NATURE OF SERVICE: This filing is for an authorization to provide or use the following type(s) of service(s): Place an "X" in the box(es) next to all that apply.

- a. Fixed Satellite
 - b. Mobile Satellite
 - c. Radiodetermination Satellite
 - d. Earth Exploration Satellite
 - e. Direct to Home Fixed Satellite
 - f. Digital Audio Radio Service
 - g. Other (please specify) _____
21. STATUS: Place an "X" in the box next to the applicable status. Mark only one box.
- a. Common Carrier
 - b. Non-Common Carrier
22. If earth station applicant, place an "X" in the box(es) next to all that apply.
- a. Using U.S. licensed satellites
 - b. Using Non-U.S. licensed satellites

23. If applicant is providing INTERNATIONAL COMMON CARRIER service, see instructions regarding Sec. 214 filings. Mark only one box. Are these facilities:

- a. Connected to the Public Switched Network
- b. Not connected to the Public Switched Network

24. FREQUENCY BAND(S): Place an "X" in the box(es) next to all applicable frequency band(s).

- a. C-Band (4/6 GHz)
- b. Ku-Band (12/14 GHz)
- c. Other (Please specify) 136-137 MHz; 148-150.05 MHz; 400.075-400.125 MHz

TYPE OF STATION

25. CLASS OF STATION: Place an "X" in the box next to the class of station that applies. Mark only one box.

- a. Fixed Earth Station
- b. Temporary-Fixed Earth Station
- c. 12/14 GHz VSAT Network
- d. Mobile Earth Station
- e. Space Station
- f. Other (Specify) _____

If space station applicant, go to Question 27.

26. TYPE OF EARTH STATION FACILITY. Mark only one box.

- a. Transmi/Receive
- b. Transmi-Only
- c. Receive-Only

PURPOSE OF MODIFICATION OR AMENDMENT

27. The purpose of this proposed modification or amendment is to: Place an "X" in the box(es) next to all that apply.

| | |
|---|--------------------------|
| a -- authorization to add new emission designator and related service | <input type="checkbox"/> |
| b -- authorization to change emission designator and related service | <input type="checkbox"/> |
| c -- authorization to increase EIRP and EIRP density | <input type="checkbox"/> |
| d -- authorization to replace antenna | <input type="checkbox"/> |
| e -- authorization to add antenna | <input type="checkbox"/> |
| f -- authorization to relocate fixed station | <input type="checkbox"/> |
| g -- authorization to change assigned frequency(ies) | <input type="checkbox"/> |
| h -- authorization to add Points of Communication (satellites & countries) | <input type="checkbox"/> |
| i -- authorization to change Points of Communication (satellites & countries) | <input type="checkbox"/> |
| j -- authorization for facilities for which environmental assessment and radiation hazard reporting is required | <input type="checkbox"/> |
| k -- Other (Please Specify) | <input type="checkbox"/> |

ENVIRONMENTAL POLICY

28. Would a Commission grant of any proposal in this application or amendment have a significant environmental impact as defined by 47 CFR 1.1307? YES NO

If YES, submit the statement as required by Sections 1.1308 and 1.1311 of the Commission's rules, 47 C.F.R. §§ 1.1308 and 1.1311, as an exhibit to this application.

A Radiation Hazard Study must accompany all applications as an exhibit for new transmitting facilities, major modifications, or major amendments. Refer to OET Bulletin 65.

ALIEN OWNERSHIP

29. Is the applicant a foreign government or the representative of any foreign government? YES NO
30. Is the applicant an alien or the representative of an alien? YES NO
31. Is the applicant a corporation organized under the laws of any foreign government? YES NO
32. Is the applicant a corporation of which more than one-fifth of the capital stock is owned of record or voted by aliens or their representatives or by a foreign government or representative thereof or by any corporation organized under the laws of a foreign country? YES NO
33. Is the applicant a corporation directly or indirectly controlled by any other corporation of which more than one-fourth of the capital stock is owned of record or voted by aliens, their representatives, or by a foreign government or representative thereof or by any corporation organized under the laws of a foreign country? YES NO
34. If any answer to questions 29, 30, 31, 32 and/or 33 is Yes, attach as an exhibit, the identification of the aliens or foreign entities, their nationality, their relationship to the applicant, and the percentage of stock they own or vote.

BASIC QUALIFICATIONS

35. Does the applicant request any waivers or exemptions from any of the Commission's Rules? YES NO
If Yes, attach as an exhibit, copies of the requests for waivers or exceptions with supporting documents.
36. Has the applicant or any party to this application had any FCC station authorization or license revoked or had any application for an initial, modification or renewal of FCC station authorization, license, or construction permit denied by the Commission? If Yes, attach as an exhibit, an explanation of the circumstances. YES NO
37. Has the applicant, or any party to this application, or any party directly or indirectly controlling the applicant ever been convicted of a felony by any state or federal court? If Yes, attach as an exhibit, an explanation of the circumstances. YES NO
38. Has any court finally adjudged the applicant, or any person directly or indirectly controlling the applicant, guilty of unlawfully monopolizing or attempting unlawfully to monopolize radio communication, directly or indirectly, through control of manufacture or sale of radio apparatus, exclusive traffic arrangement or any other means or unfair methods of competition? If Yes, attach as an exhibit, an explanation of the circumstances. YES NO
39. Is the applicant, or any person directly or indirectly controlling the applicant, currently a party in any pending matter referred to in the preceding two items? If Yes, attach as an exhibit, an explanation of the circumstances. YES NO
40. If the applicant is a corporation and is applying for a space station license, attach as an exhibit the names, addresses, and citizenship of those stockholders owning of record and/or voting 10 percent or more of the Filer's voting stock and the percentages so held. In the case of fiduciary control, indicate the beneficiary(ies) or class of beneficiaries. Also list the names and addresses of the officers and directors of the Filer. YES NO
41. By checking Yes, the undersigned certifies, that neither the applicant nor any other party to the application is subject to a denial of Federal benefits that includes FCC benefits pursuant to Section 5301 of the Anti-Drug Act of 1988, 21 U.S.C. Section 862, because of a conviction for possession or distribution of a controlled substance. See 47 CFR 1.2002(b) for the meaning of "party to the application" for these purposes. YES NO
- 42a. Does the applicant intend to use a non-U.S. licensed satellite to provide service in the United States? YES NO
If Yes, answer 42b and attach an exhibit providing the information specified in 47 C.F.R. § 25.137, as appropriate.
If no, proceed to question 43.
- 42b. What administration has licensed or is in the process of licensing the space station? If no license will be issued, what administration has coordinated or is in the process of coordinating the space station? _____

43. Description. (Summarize the nature of the application and the services to be provided).

Assignment of the Non-Voice, Non-Geostationary MSS satellite system license from Orbital Communications Corporation (a subsidiary of Orbital Sciences Corporation) to the Applicant

| Exhibit No. | Identify all exhibits that are attached to this application. |
|-------------|--|
| 'A' | Description of the Proposed Transaction |
| 'B' | Assignee Ownership & Control |
| 'C' | Public Interest Statement |
| | |
| | |
| | |
| | |
| | |
| | |

CERTIFICATION

The Applicant waives any claim to the use of any particular frequency or of the electromagnetic spectrum as against the regulatory power of the United States because of the previous use of the same, whether by license or otherwise, and requests an authorization in accordance with this application. The applicant certifies that grant of this application would not cause the applicant to be in violation of the spectrum aggregation limit in 47 CFR Part 20. All statements made in exhibits are a material part hereof and are incorporated herein as if set out in full in this application. The undersigned, individually and for the applicant, hereby certifies that all statements made in this application and in all attached exhibits are true, complete and correct to the best of his or her knowledge and belief, and are made in good faith.

44. Applicant is a (an): (Place an "X" in the box next to applicable response.)

- a. Individual
- b. Unincorporated Association
- c. Partnership
- d. Corporation
- e. Governmental Entity
- f. Other (Please specify) _____

45. Typed Name of Person Signing

Don Franco

46. Title of Person Signing

Director

47. Signature

Don Franco

48. Date

7-25-01

WILLFUL FALSE STATEMENTS MADE ON THIS FORM ARE PUNISHABLE BY FINE AND/OR IMPRISONMENT (U.S. Code, Title 18, Section 1001), AND/OR REVOCATION OF ANY STATION AUTHORIZATION (U.S. Code, Title 47, Section 312(a)(1)), AND/OR FORFEITURE (U.S. Code, Title 47, Section 503).

FEDERAL COMMUNICATIONS COMMISSION
FCC 312 - Schedule A
 (Place an "X" in one of the blocks below)

FCC Use Only

CONSENT TO TRANSFER OF CONTROL CONSENT TO ASSIGNMENT OF LICENSE
 NOTIFICATION OF TRANSFER OF CONTROL OF RECEIVE ONLY REGISTRATION NOTIFICATION OF ASSIGNMENT OF RECEIVE ONLY REGISTRATION

A1. Name of licensee or Registrant
 Orbital Communications Corporation

A2. Voice Telephone Number
 (703) 406-5000

A3. Mailing Street Address or P.O. Box
 21700 Atlantic Boulevard

A4. Fax Telephone Number
 (703) 406-5572

A5. City
 Dulles

A6. State / Country (if not U.S.A.)
 VA

A7. Zip Code
 20166

A8. List Call Sign(s) of station(s) being assigned or transferred
 S2103

A9. No. of station(s) listed

A10. Name of Transferor/Assignor (if different than licensee or registrant)
 ORBCOMM License Corp.

A11. Mailing Street Address or P.O. Box
 21819 Atlantic Boulevard

A12. City
 Dulles

A13. State/Country
 VA

A14. Zip Code
 20166

A15. Name of Transferee/Assignee
 ORBCOMM License Corp.

A16. Mailing Street Address or P.O. Box
 21819 Atlantic Boulevard

A17. City
 Dulles

A18. State/Country
 VA

A19. Zip Code
 20166

CERTIFICATION

A20. If these facilities are licensed, is the transferee/assignee directly or indirectly controlled by any other entity?
 If Yes, attach as an exhibit, a statement (including organizational diagrams where appropriate) which fully and completely identifies the nature and extent of control including: (1) the name, address, citizenship, and primary business of the controlling entity and any intermediate subsidiaries or parties; and (2) the names, addresses, citizenship, and the percentages of voting and equity stock of those stockholders holding 10 percent or more of the controlling corporation's voting stock.
 YES NO
 See Exhibit 'B'

A21. If these facilities are licensed, attach as an exhibit, a complete statement setting forth the facts which show how the assignment or transfer will serve the public interest.

1. The undersigned, individually and for licensee, certifies that all attached exhibits pertinent to Schedule A and all statements made in Schedule A of this application are true, complete and correct to the best of his/her knowledge and belief. The undersigned also certifies that any contracts or other instruments submitted herewith are complete and constitute the full agreement.

2. The undersigned represents that stock will not be delivered and that control will not be transferred until the Commission's consent has been received, but that transfer of control or assignment of license will be completed within 60 days of Commission consent. The undersigned also acknowledges that the Commission must be notified by letter within 30 days of consummation.

A22. Printed Name of Licensee (Must agree with A1)
 Kenneth H. Sunshine

A23. Signature
Kenneth H. Sunshine

A24. Title (Office Held by Person Signing)
 Vice President

A25. Date
 4-23-01

A26. Printed Name of Licensee/Assignor
 (if different than licensee; Must agree with A10)
 ORBCOMM License Corp.

A27. Signature
Ken Jones

A28. Title (Office Held by Person Signing)
 Director

A29. Date
 7-25-01

A30. Printed Name of Licensee/Transferee/Assignee
 (Must agree with A15)
 ORBCOMM License Corp.

A31. Signature
Ken Jones

A32. Title (Office Held by Person Signing)
 Director

A33. Date
 7-25-01

EXHIBIT A
DESCRIPTION OF THE PROPOSED TRANSACTION

The non-common carrier license assignment proposed in this application entails the transfer from Orbital Communications Corporation (“OCC”) to ORBCOMM License Corp. (“OLC” or “Assignee”) of the space segment authorizations and Special Temporary Authority (SAT-STA-20001215-00165) issued under FCC Call Sign S2103, relating to the construction, launch, and operation of the ORBCOMM NVNG MSS system (ITU designation LEOTELCOM-1) (the “ORBCOMM system”).¹ The proposed assignment transaction is an integral component of the comprehensive arrangements relating to the resolution of the Chapter 11 bankruptcy of ORBCOMM Global, L.P. and affiliated companies (collectively referred to herein as “ORBCOMM Global”), as approved by the United States Bankruptcy Court for the District of Delaware. Under these Court-approved arrangements, all of the assets relating to the ORBCOMM system that were formerly owned by ORBCOMM Global have been transferred to OLC’s parent company, ORBCOMM LLC.²

Subject to the approval requested in the instant application and the other concurrently-filed assignment applications, OLC now seeks authority to consummate the assignment of the FCC authorizations relating to the ORBCOMM system. OLC is a Delaware corporation, established as a wholly-owned subsidiary of ORBCOMM LLC, for the purpose of consolidating the ownership and control of the various FCC authorizations issued in connection with the construction, launch and operation of the ORBCOMM system, and the ORBCOMM system’s United States ground segment, in accordance with the ORBCOMM Global bankruptcy resolution agreements. If any further information concerning the proposed transaction is required by the Commission, Assignee will be pleased to provide it upon request.

¹ By three other concurrently filed assignment applications, Commission approval is also being sought for the assignment of the licenses relating to the ORBCOMM ground segment operations in the United States, and certain ongoing experimental development activities relating to the ORBCOMM system. Upon grant of the instant application and consummation of the license assignments proposed herein, OLC intends to amend the pending ORBCOMM space segment license modification application (SAT-MOD-19990318-00029) to reflect the change in ownership and control of the underlying space segment license, pursuant to Section 25.116(b)(3) of the Commission’s Rules.

² By the terms of the Court-approved plan of bankruptcy reorganization, ORBCOMM LLC also assumed certain contractual rights and obligations of ORBCOMM Global, including an agreement with OCC that facilitates the management and operation of the ORBCOMM system assets authorized under OCC’s FCC licenses. A similar agreement was entered into under the terms of the bankruptcy resolution between ORBCOMM LLC and ORBCOMM Global concerning the management and operation of the five C-Band earth stations licensed to ORBCOMM Global, and used to support the United States gateway operations of the ORBCOMM system. These agreements will terminate upon the Commission-approved consummation of the proposed assignments.

EXHIBIT B
ASSIGNEE OWNERSHIP & CONTROL

ORBCOMM License Corp. ("OLC" or "Assignee") seeks FCC approval to consummate the assignment of the non-common carrier NVNG MSS space segment authorizations issued to Assignor Orbital Communications Corporation under FCC Call Sign S2103. Assignee is a corporation, organized under the laws of the State of Delaware. Set forth below are all requisite disclosures concerning the ownership and control of Assignee, its parent company ORBCOMM LLC, and ORBCOMM LLC's parent company International Licensees, LLC.

I. Ownership & Control of Assignee

A. Ownership of Assignee

Assignee is wholly-owned by its single shareholder:

ORBCOMM LLC
21819 Atlantic Boulevard
Dulles, Virginia 20166
Tel: 1-703-433-6300
TIN# 52-2310071

B. Control of Assignee

Control of all aspects of the conduct of business by Assignee is exclusively vested in its Board of Directors and its Officers. The Directors and Officers of Assignee, all of whom are telecommunications executives engaged in the principal business of mobile satellite communications are:

James C. Eagan, Director & Chief Marketing Officer
SSN: 564 43 4990
8221 Peridot Drive, #304
McLean, VA 22102
Citizenship: USA

Jerome B. Eisenberg, Director & Chief Operating Officer
SSN: 122 30 0709
346 Hillcrest Road
Englewood, NJ 07631
Citizenship: USA

Don Franco, Director & Chief Financial Officer
SSN: 058 36 1891
12 Hickory Hill Road
Saddle River, NJ 07458
Citizenship: USA

Hyung Jin ("Gene") Song, Director
12th Floor, 49-6 Jamwon-Dong
Seocho-Gu, Seoul, ROK, 137-906
Citizenship: ROK (South Korea)

II. Ownership & Control of Assignee's Parent Company

Assignee's parent company, ORBOMM LLC (see above at I(A) for detail data), is presently wholly-owned by International Licensees, LLC, a Delaware limited liability company (TIN# 52-2307618), with principal offices located at 7 East Ridgewood Avenue, Paramus, New Jersey 07652.

By the terms of the ORBCOMM LLC Operating Agreement, control of all aspects of the conduct of the company's business is exclusively vested in its Board of Directors and its Officers. The Directors and Officers (as indicated below) of ORBCOMM LLC (see above at I(B) for personal data) are:

James C. Eagan, Chief Marketing Officer
Jerome B. Eisenberg, Chief Operating Officer
Don Franco, Chief Financial Officer
Hyung Jin Song

Subject to the satisfaction of certain terms and conditions of the agreements resolving the Chapter 11 bankruptcy of ORBCOMM Global, L.P. ("ORBCOMM Global"), as approved by the United States Bankruptcy Court for the District of Delaware, Orbital Sciences Corporation ("OSC") will be entitled to obtain a 40% ownership interest in ORBCOMM LLC at such time as the ORBCOMM Global

consensual 'Debtor's Plan of Liquidation', and the transactions contemplated thereby, become final. In connection with OSC's contemplated 40% equity interest acquisition, OSC will become entitled to appoint three new members to the ORBCOMM LLC Board of Directors, thus expanding the number of ORBCOMM LLC Directors from four to seven. An additional 5% ownership interest in ORBCOMM LLC will also be distributed to certain of ORBCOMM Global's principal unsecured creditors at that time, with no associated changes to the company's Board of Directors. Upon completion of these contemplated equity distributions and new Director appointments, International Licensees, LLC would continue to own the remaining 55% of ORBCOMM LLC, thereby maintaining its current *de facto* and *de jure* control of Assignee and Assignee's parent company. Assignee will keep the Commission apprised of all relevant developments.

III. Ownership & Control of International Licensees, LLC

Control of ORBCOMM LLC's parent company, International Licensees, LLC (see above at II for detail data) is exclusively vested in its Board of Directors. The identity of the company's Directors and its LLC Members owning greater than 10% of the company, and all requisite accompanying information, is provided below:

A. Directors of International Licensees, LLC (see above at I(A) for personal data)

James C. Eagan
Jerome B. Eisenberg
Don Franco
Hyung Jin Song

B. The International Licensees, LLC Member investors who own a 10% or greater equity share of the company, or who are not citizens of the United States are:

1. Jerome B. Eisenberg (22.2% owner)
(see above at I(A) for personal data)
2. Don Franco (22.2% owner)
(see above at I(A) for personal data)

3. ORBCOMM Asia Limited (44.8% owner)
c/o Korea ORBCOMM Ltd.
20th Floor, Koosan Tower
#3250 Bangbae-Dong
Seocho-Gu
Seoul 137-026, KOREA
(privately-held company organized under the law of the Cayman Islands) 100% owned by Mr. Hyung Jin Song
(see above at I(A) for Mr. Song's personal data)
4. ORBCOMM Deutschland, A.G. (3.4% owner)
D-28359 Bremen
Universitätsallee 29
GERMANY

The shareholders and Directors of ORBCOMM Deutschland, A.G., a corporation organized under the laws of the Federal Republic of Germany, are:

Marco Romed Fuchs (35% owner & Director)
Alte Reihe 84
28865 Lilienthal, GERMANY
Citizenship: German

Romana Mayrhofer Fuchs (22.5% owner & Director)
Starnberger Strasse 7
82166 Grafelfing, GERMANY
Citizenship: German

Manfred Johannes Fuchs (30% owner)
Stuhrer Landstr. 22
28259 Bremen, GERMANY
Citizenship: German

Christa Fuchs (12.5% owner & Director)
Stuhrer Landstr. 22
28259 Bremen, GERMANY
Citizenship: German

EXHIBIT C
PUBLIC INTEREST STATEMENT

By the instant application, Orbital Communications Corporation (“OCC” or “Assignor”) proposes to assign to ORBCOMM License Corp. (“OLC” or “Assignee”) the space segment authorizations and Special Temporary Authority (SAT-STA-20001215-00165) associated with the ORBCOMM NVNG MSS satellite system (the “ORBCOMM system”), issued under FCC Call Sign S2103.¹ The proposed license assignments arise in connection with the resolution of the Chapter 11 bankruptcy of ORBCOMM Global, L.P. and affiliated companies (collectively referred to herein as “ORBCOMM Global” or “Debtor”), the terms and conditions of which were approved on April 23, 2001, by the United States Bankruptcy Court for the District of Delaware.² As discussed more fully below, the public interest will be well served by timely Commission approval of the proposed assignments.

Under the Court-approved resolution of the ORBCOMM Global bankruptcy, Assignee’s parent company, ORBCOMM LLC, has acquired all of the assets of the ORBCOMM system formerly owned by ORBCOMM Global. By this application, and three other concurrently filed applications, OLC now seeks Commission approval to take assignment of the FCC licenses relating to the ORBCOMM system, its United States ground segment operations, and certain ongoing experimental technology development activities. The proposed license assignments are integral to the successful resolution of the ORBCOMM Global bankruptcy reorganization, and the Commission generally seeks to accommodate the policies of the federal bankruptcy law with those of the Communications Act.³ Most importantly, timely Commission approval of the proposed license assignments is essential to the viability of the ongoing worldwide operation of the ORBCOMM system, the continuing provision of ORBCOMM NVNG services in the United States, and the numerous benefits to the public that derive therefrom.

¹ Upon grant of the instant application and consummation of the license assignments proposed herein, OLC intends to amend the pending ORBCOMM space segment license modification application (SAT-MOD-19990318-00029) to reflect the change in ownership and control of the underlying space segment license, pursuant to Section 25.116(b)(3) of the Commission’s Rules.

² The ORBCOMM Global Chapter 11 bankruptcy filing was effected on Friday, September 15, 2000, in the United States Bankruptcy Court for the District of Delaware, Case Nos. 00-3636 through 00-3643. The transfer of the Debtors’ assets to ORBCOMM LLC was approved by the Court on April 23, 2001. The consummation of the transfer of material assets occurred the following day, on April 24, 2001.

³ See, e.g., *LaRose v. FCC*, 494 F.2d 1145, 1147 n.2 (D.C. Cir. 1974); *MobileMedia Corporation*, FCC 99-15, released February 5, 1999.

Exhibit C
ORBCOMM License Corp.
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Public Interest
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A successful emergence from bankruptcy is obviously critical to the continued operation and expansion of the ORBCOMM system, and the continuing availability of all of the associated public benefits. The Commission has already determined that Little LEO satellite services provided by the ORBCOMM system well serve the public interest by making available efficient communications capabilities to unserved and underserved markets.⁴ In addition, the success of the ORBCOMM reorganization will serve to minimize any losses arising from the bankruptcy suffered by the customers of the ORBCOMM system, and the creditors of ORBCOMM Global, thus advancing principal goals of the bankruptcy law and the Communications Act.

For all of these reasons, the assignment proposed in the instant application will well serve the public interest, convenience, and necessity. Accordingly, OCC and OLC respectfully request an expeditious grant of this assignment application.

⁴ See, e.g., *Amendment of Section 2.106 of the Commission's Rules to Allocate Spectrum to the Fixed-Satellite Service and the Mobile-Satellite Service for Low-Earth Orbit Satellites*, Report and Order, 8 FCC Rcd 1812, 1813 (1993).