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#### FEDERAL COMMUNICATIONS COMMISSION

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#### WALTER SONNENFELDT & ASSOCIATES

14732 Jaystone Drive
Silver Spring, Maryland 20905
301-384-5699
Telecopier 301-384-6603
E-mail: WSATELECOM@compuserve.com

July 26, 2001

Ms. Magalie Roman Salas, Secretary Federal Communications Commission Room TW-A325 445 Twelfth Street, S.W. Washington, D.C. 20554

> Re: Application For Consent To Assign Ground Segment Authorizations Associated With the ORBCOMM NVNG MSS System

Call Signs

E940534, E940535, E940536, E940537 & E940538

Dear Ms. Salas:

Transmitted herewith on behalf of our client, proposed Assignee ORBCOMM License Corp., and Orbital Communications Corporation, the licensee and prospective Assignor of the above-referenced NVNG MSS ground segment authorizations, is an original and four copies of an Application for Consent to Assignment of License on FCC Form 312. An FCC Form 159 and a check in the amount of \$2,820.00, the required filing fee, are also enclosed.

The attached application, along with three other concurrently filed applications, are being submitted in connection with the resolution of the Chapter 11 bankruptcy reorganization of ORBCOMM Global, L.P., and the transfer of assets relating to the ORBCOMM NVNG MSS system relating thereto.

Kindly direct any inquiries concerning this submission to the undersigned.

Very truly yours,

Walter H. Son

Walter H. Sonnenfeldt

Counsel to ORBCOMM License Corp.

WHS:slr Enclosures

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#### 13. Mailing Street Address or P.O. Box Name of Contact Representative (If other than applicant) Walter H. Sonnenfeldt 5. Mailing Street Address or P.O. Box 11. Firm or Company Name 3. Other Name Used for Doing Business (if any) Legal Name of Applicant ATTENTION: ATTENTION: 14732 Jaystone Drive Walter Sonnenfeldt & Associates 21819 Atlantic Boulevard ORBCOMM License Corp. e-mail: WSATELECOM@compuserve.com APPLICANT INFORMATION Silver Spring 15. State / Country (if not U.S.A) 14. City 6. City Dulles 7. State / Country (if not U.S.A.) S 12. Fax Telephone Number Voice Telephone Number 4. Fax Telephone Number Voice Telephone Numbe 301-384-5699 301-384-6603 301-384-6603 301-384-5699 16. Zip Code Zip Code 20905-7410 20166

## 18. If this filing is in reference to an existing station, enter. Call sign of station: E940534; E940535; E940536; 17. Place an "X" in the box next to the classification that applies to this filing for both questions a. and b. Mark only one box for 17a and only one box for 17b. X al. Earth Station a2. Space Station E940537; E940538 X b5. Assignment of License or Registration b4. Modification of License or Registration b3. Amendment to a Pending Application b2. Application for Registration of New Domestic Receive-Only Station b1. Application for License of New Station CLASSIFICATION OF FILING 19. If this filing is an amendment to a pending application enterb9. Letter of Intent to Use Non-U.S. Licensed Satellite to Provide Service in the United States b10. Other (Please Specify): ig] b8. Application for License of New Receive-Only Station Using Non-U.S. Licensed Satellite b7. Notification of Minor Modification b6. Transfer of Control of License or Registration (a) Date pending application was filed: (b) File number of pending application:

# TYPE OF SERVICE

28. Would a Commission grant of any proposal in this application or amendment have a significant environmental impact as defined by 47 CFR 1.1307? If YES, submit the statement as required by Sections 1.1308 and 1.1311 of the Commission's rules, 47 C.F.R. §§ 1.1308 and 1.1311, as an exhibit to this application.  A Radiation Hazard Study must accompany all applications as an exhibit for new transmitting facilities, major modifications, or major amendments. Refer to OET Bulletin 65.	ENVIRONMENTAL POLICY	27. The purpose of this proposed modification or amendment is to: Place an "X" in the box(es) next to all that apply.  a authorization to add new emission designator and related service b authorization to change emission designator and related service c authorization to replace antenna e authorization to replace antenna f authorization to relocate fixed station g authorization to change assigned frequency(ies) h authorization to change assigned frequency(ies) i authorization to change assigned frequency(ies) j authorization to change Points of Communication (satellites & countries) j authorization for facilities for which environmental assessment and radiation hazard reporting is required k Other (Please Specify)	PURPOSE OF MODIFICATION OR AMENDMENT	26. TYPE OF EARTH STATION FACILITY Mark only one box.    X   a Transmit/Receive	25. CLASS OF STATION: Place an "X" in the box next to the class of station that applies. Mark only one box.  a. Fixed Earth Station b. Temporary-Fixed Earth Station c. 12/14 GHz VSAT Network d. Mobile Earth Station e. Space Station for Cypecify)  If space station applicant, go to Question 27.	TYPE OF STATION	24. FREQUENCY BAND(S): Place an "X" in the box(es) next to all applicable frequency band(s).    a. C-Band (4/6 GHz)   b. Ku-Band (12/14 GHz)   KX c. Other (Please specify) 137-138 MHz; 148-150.05 MHz; 400.075-400.125 MHz	23. If applicant is providing INTERNATIONAL COMMON CARRIER service, see instructions regarding Sec. 214 filings. Mark only one box. Are these facilities:  a. Connected to the Public Switched Network  b. Not connected to the Public Switched Network	21. STATUS: Place an "X" in the box next to the applicable status. Mark only one box.  22. If earth station applicant, place an "X" in the box(es) next to all that apply.  23. STATUS: Place an "X" in the box (es) next to all that apply.  24. STATUS: Place an "X" in the box (es) next to all that apply.  25. If earth station applicant, place an "X" in the box(es) next to all that apply.	20. NATURE OF SERVICE: This filing is for an authorization to provide or use the following type(s) of service(s): Place an "X" in the box(es) next to all that apply.  [A service of Satellite of Satell
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FCC 312, Main Form - Page 2 February, 1998

# ALIEN OWNERSHIP

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What administration has licensed or is in the process of licensing the space station? If no license will be issued, what administration has coordinated or is in the process of coordinating the space station?	42a. Does the applicant intend to use a non-U.S. licensed satellite to provide service in the United States? If yes, answer 42b and attach an exhibit providing the information specified in 47 C.F.R. § 25.137, as appropriate. If no, proceed to question 43.	By checking Yes, the undersigned certifies, that neither the applicant nor any other party to the application is subject to a denial of Federal benefits that includes FCC benefits pursuant to Section 5301 of the Anti-Drug Act of 1988, 21 U.S.C. Section 862, because of a conviction for possession or distribution of a controlled substance. See 47 CFR 1.2002(b) for the meaning of "party to the application" for these purposes.	40. If the applicant is a corporation and is applying for a space station license, attach as an exhibit the names, addresses, and citizenship of those stockholders owning of record and/or voting I0 percent or more of the Filer's voting stock and the percentages so held. In the case of fiduciary control, indicate the beneficiary(ies) or class of beneficiaries. Also list the names and addresses of the officers and directors of the Filer.	39. Is the applicant, or any person directly or indirectly controlling the applicant, currently a party in any pending matter referred to in the preceeding two items? If Yes, attach as an exhibit, an explanation of the circumstances.	38. Has any court tinally adjudged the applicant, or any person directly or indirectly controlling the applicant, guilty of unlawfully monopolizing or attempting unlawfully to monopolize radio communication, directly or indirectly, through control of manufacture or sale of radio apparatus, exclusive traffic arrangement or any other means or unfair methods of competition? If Yes, attach as an exhibit, an explanation of the circumstances.	37. Has the applicant, or any party to this application, or any party directly or indirectly controlling the applicant ever been convicted of a felony by any state or federal court? If Yes, attach as an exhibit, an explanation of the circumstances.	30. Has the applicant or any party to this application had any FCC station authorization or license revoked or had any application for an initial, modification or renewal of FCC station authorization, license, or construction permit denied by the Commission? If Yes, attach as an exhibit, an explanation of the circumstances.	35. Does the applicant request any waivers or exemptions from any of the Commission's Rules?  If Yes, attach as an exhibit, copies of the requests for waivers or exceptions with supporting documents.	BASIC QUALIFICATIONS	34. If any answer to questions 29, 30, 31, 32 and/or 33 is Yes, attach as an exhibit, the identification of the aliens or foreign entities, their nationality, their relationship to the applicant, and the percentage of stock they own or vote.	33. Is the applicant a corporation directly or indirectly controlled by any other corporation of which more than one-fourth of the capital stock is owned of record or voted by aliens, their representatives, or by a foreign government or representative thereof or by any corporation organized under the laws of a foreign country?	32. Is the applicant a corporation of which more than one-fifth of the capital stock is owned of record or voted by aliens or their representatives or by a foreign government or representative thereof or by any corporation organized under the laws of a foreign country?	31. Is the applicant a corporation organized under the laws of any foreign government?	30. Is the applicant an alien or the representative of an alien?	29. Is the applicant a foreign government or the representative of any foreign government?
	YES	X YES	those fiduciary er.	YES	YES	☐ YES	YES	YES			X YES	YES	YES	YES	YES
	X NO	ONO		X NO	X NO	X NO	NO X	X NO		·	ON	NO	NO	NO X	NO

(U.S. Code, Title 18, Section 1001), AND/OR REVOCATION OF ANY STATION AUTHORIZATION (U.S. Code, Title 47, Section 312(a)(1)), AND/OR FORFEITURE (U.S. Code, Title 47, Section 503).	
WILLEIII FALSE STATEMENTS MADE ON THIS FORM	
A DA CARE TO LORIS TO	1
	47. Signature
Don Franco Director	
45. Typed Name of Person Signing  46. Title of Person Signing	45. T)
nincorporated Association 🔲 c. Partnership 🔣 d. Corporation 🔲 e. Governmental Entity 🔲	
44. Applicant is a (an): (Place an "X" in the box next to applicable response.)	44.
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CERTIFICATION	$\overline{\ }$
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nterest State	
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Exhibit No. Identify all exhibits that are attached to this application	
ions and its blanket license for subscriber communicators t	
Assignment of Orbital Communications Corporation's licenses for four gateway	
The services to be provided).	
Description (Communication of the continue of	43

FEDERAL COMMUNICATIONS COMMISSION	FCC Use Only	
FCC 312 - Schedule A  (Place an "X" in one of the blocks below)		
☐ CONSENT TO TRANSFER OF CONTROL X CONSENT TO ASSIGNMENT OF LICENSE		
OF RECEIVE ONLY REGISTRATION OF RECEIVE ONLY REGISTRATION		
A1. Name of Licensee or Registrant	A2 Voice Telephone Number	
Orbital Communications Corporation	(703) 406-5000	
A3. Mailing Street Address or P.O. Box 21700 Atlantic Boulevard	A4. Fax Telephone Number	
ATTENTION: Elizabeth Abdoo	(703) 406-5572	
A5. City A6. State / Country (if not U.S.A.) Dulles VA	y (if not U.S.A.) A7. Zip Code 20166	ode 66
A6. List Call Sign(s) of station(s) being assigned or transfered E940534; E940535; E940536; E940537; E940538		A9. No. of station(s) listed 5
A10. Name of Transferor/Assignor (if different than licensee or registrant)  A15. Name of Transferee/Assignee		
All. Mailing Street Address or P.O. Box  Al6. Mailing Street Address or P.O. Box  21810 7+1 25+1 5-1		
A12. City  A13. State/Country  A14. Zip Code  A17. City  Dulles	A18. State/Country	A19. Zip Code 20166
A20. If these facilities are licensed, is the transferee/assignee directly or indirectly controlled by any other entity?  If Yes, attach as an exhibit, a statement (including organizational diagrams where appropriate) which fully and completely	etely X YES	□NO
entity and any intermediate subsidiaries or parties; and (2) the name, address, citizenship, and primary business of the controlling entity and any intermediate subsidiaries or parties; and (2) the names, addresses, citizenship, and the percentages of voting and equity stock of those stockholders holding 10 percent or more of the controlling corporation's voting stock.	ontrolling See Exhibitoting and	bit 'B'
A21. If these facilities are licensed, attach as an exhibit, a complete statement setting forth the facts which show how the assignment or transfer will serve the public interest.	signment or transfer will serve	e the public interest.
CERTIFICATION  1. The undersigned, individually and for licensee, certifies that all attached exhibits pertinent to Schedule A and all statements made in Schedule A of this application are true, complete and correct to the best of his/her knowledge and belief. The undersigned also certifies that any contracts or other instruments submitted herewith are complete and constitute the full agreement.	nts made in Schedule A of this	s application d herewith are
Ill not be delivered and that control will not be transferred until the Commpleted within 60 days of Commission consent. The undersigned also ac	s consent has been received, b lges that the Commission mus	out that transfer of st be notified by letter
	A24. Title (Office Held by Person Signing)	A25. Date
A27. Signature	- 131	A29. Date
A31. Signature	A32. Title (Office Held by Person Signing)	A33. Date
ORBCOMM License Corp.	rector	7-25-01

FCC 312 - Schedule A February, 1998

Exhibit A
ORBCOMM License Corp.
Ground Segment Licenses
FCC Form 312
Item 43
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### EXHIBIT A DESCRIPTION OF THE PROPOSED TRANSACTION

The non-common carrier license assignments proposed in this application entail the transfer from Orbital Communications Corporation ("OCC" or "Assignor") to ORBCOMM License Corp. ("OLC" or "Assignee") of the NVNG MSS blanket mobile earth station license and four (4) gateway earth station licenses issued to Assignor under FCC Call Signs E940534, and E940535, E940536, E940537 & E940538, respectively. The subject licenses relate to the United States ground segment operations of the ORBCOMM NVNG MSS system (ITU designation LEOTELCOM-1) (the "ORBCOMM system"). The proposed assignment transaction is an integral component of the comprehensive arrangements relating to the resolution of the Chapter 11 bankruptcy of ORBCOMM Global, L.P. and affiliated companies (collectively referred to herein as "ORBCOMM Global"), as approved by the United States Bankruptcy Court for the District of Delaware. Under these Court-approved arrangements, all of the assets relating to the ORBCOMM system that were formerly owned by ORBCOMM Global have been transferred to OLC's parent company, ORBCOMM LLC.<sup>2</sup>

Subject to the approval requested in the instant application and the other concurrently-filed assignment applications, OLC hereby seeks authority to consummate the assignment of the FCC authorizations relating to the ORBCOMM system. OLC is a Delaware corporation, established as a wholly-owned subsidiary of ORBCOMM LLC, for the purpose of consolidating the ownership and control of the various FCC authorizations issued in connection with the construction, launch and operation of the ORBCOMM system, and the ORBCOMM system's United States ground segment, in accordance with the ORBCOMM Global bankruptcy resolution agreements. If any further information concerning the proposed transaction is required by the Commission, Assignee will be pleased to provide it upon request.

<sup>&</sup>lt;sup>1</sup> By three other concurrently filed assignment applications, Commission approval is also being sought for the assignment of OCC's licenses relating to the ORBCOMM space segment, certain other portions of the ground segment operations in the United States licensed under ORBCOMM Global, and ongoing experimental development activities relating to the ORBCOMM system.

<sup>&</sup>lt;sup>2</sup> By the terms of the Court-approved plan of bankruptcy reorganization, ORBCOMM LLC also assumed certain contractual rights and obligations of ORBCOMM Global, including an agreement with OCC that facilitates the management and operation of the ORBCOMM system assets authorized under OCC's FCC licenses. A similar agreement was entered into under the terms of the bankruptcy resolution between ORBCOMM LLC and ORBCOMM Global concerning the management and operation of the five C-Band earth stations licensed to ORBCOMM Global, and used to support the United States gateway operations of the ORBCOMM system. These agreements will terminate upon the Commission-approved consummation of the proposed assignments.

Exhibit B
ORBCOMM License Corp.
Ground Segment Licenses
FCC Form Items 34, 40 & Sched. A, Item A20
Page 1 of 4

#### EXHIBIT B ASSIGNEE OWNERSHIP & CONTROL

ORBCOMM License Corp. ("OLC" or "Assignee") seeks FCC approval to consummate the assignment of the non-common carrier NVNG MSS blanket mobile earth station license and four (4) gateway earth station licenses issued to Assignor Orbital Communications Corporation under FCC Call Signs E940534, and E940535, E940536, E940537 & E940538, respectively. Assignee is a corporation, organized under the laws of the State of Delaware. Set forth below are all requisite disclosures concerning the ownership and control of Assignee, its parent company ORBCOMM LLC, and ORBCOMM LLC's parent company International Licensees, LLC.

#### I. Ownership & Control of Assignee

A. Ownership of Assignee

Assignee is wholly-owned by its single shareholder:

ORBCOMM LLC 21819 Atlantic Boulevard Dulles, Virginia 20166 TIN# 52-2310071

#### B. Control of Assignee

Control of all aspects of the conduct of business by Assignee is exclusively vested in its Board of Directors and its Officers. The Directors and Officers of Assignee, all of whom are telecommunications executives engaged in the principal business of mobile satellite communications are:

James C. Eagan, Director & Chief Marketing Office SSN: 564 43 4990 8221 Peridot Drive, #304 McLean, VA 22102 Citizenship: USA Exhibit B
ORBCOMM License Corp.
Ground Segment Licenses
FCC Form Items 34, 40 & Sched. A, Item A20
Page 2 of 4

Jerome B. Eisenberg, Director & Chief Operating Officer

SSN: 122 30 0709 346 Hillcrest Road Englewood, NJ 07631 Citizenship: USA

Don Franco, Director & Chief Financial Officer SSN: 058 36 1891

12 Hickory Hill Road Saddle River, NJ 07458 Citizenship: USA

Hyung Jin ("Gene") Song, Director 12<sup>th</sup> Floor, 49-6 Jamwon-Dong Seocho-Gu, Seoul, ROK, 137-906 Citizenship: ROK (South Korea)

#### II. Ownership & Control of Assignee's Parent Company

Assignee's parent company, ORBOMM LLC (<u>see</u> above at I(A) for detail data), is presently wholly-owned by International Licensees, LLC, a Delaware limited liability company (TIN# 52-2307618), with principal offices located at 7 East Ridgewood Avenue, Paramus, New Jersey 07652.

By the terms of the ORBCOMM LLC Operating Agreement, control of all aspects of the conduct of the company's business is exclusively vested in its Board of Directors and its Officers. The Directors and Officers (as indicated below) of ORBCOMM LLC (see above at I(B) for personal data) are:

James C. Eagan, Chief Marketing Officer Jerome B. Eisenberg, Chief Operating Officer Don Franco, Chief Financial Officer Hyung Jin Song

Subject to the satisfaction of certain terms and conditions of the agreements resolving the Chapter 11 bankruptcy of ORBCOMM Global, L.P. ("ORBCOMM Global"), as approved by the United States Bankruptcy Court for the District of Delaware, Orbital Sciences Corporation ("OSC") will be entitled to obtain a 40% ownership interest in ORBCOMM LLC at such time as the ORBCOMM Global consensual 'Debtor's Plan of Liquidation', and the transactions contemplated thereby,

Exhibit B
ORBCOMM License Corp.
Ground Segment Licenses
FCC Form Items 34, 40 & Sched. A, Item A20
Page 3 of 4

become final. In connection with OSC's contemplated 40% equity interest acquisition, OSC will become entitled to appoint three new members to the ORBCOMM LLC Board of Directors, thus expanding the number of ORBCOMM LLC Directors from four to seven. An additional 5% ownership interest in ORBCOMM LLC will also be distributed to certain of ORBCOMM Global's principal unsecured creditors at that time, with no associated changes to the company's Board of Directors. Upon completion of these contemplated equity distributions and new Director appointments, International Licensees, LLC would continue to own the remaining 55% of ORBCOMM LLC, thereby maintaining its current *de facto* and *de jure* control of Assignee and Assignee's parent company. Assignee will keep the Commission apprised of all relevant developments.

#### III. Ownership & Control of International Licensees, LLC

Control of ORBCOMM LLC's parent company, International Licensees, LLC (see above at II for detail data) is exclusively vested in its Board of Directors. The identity of the company's Directors and its LLC Members owning greater than 10% of the company, and all requisite accompanying information, is provided below:

A. Directors of International Licensees, LLC (see above at I(A) for personal data)

James C. Eagan Jerome B. Eisenberg Don Franco Hyung Jin Song

- B. The International Licensees, LLC Member investors who own a 10% or greater equity share of the company, or who are not citizens of the United States are:
  - 1. Jerome B. Eisenberg (22.2% owner) (see above at I(A) for personal data)
  - 2. Don Franco (22.2% owner) (see above at I(A) for personal data)

# Exhibit B ORBCOMM License Corp. Ground Segment Licenses FCC Form Items 34, 40 & Sched. A, Item A20 Page 4 of 4

- 3. ORBCOMM Asia Limited (44.8% owner)
  c/o Korea ORBCOMM Ltd.
  20<sup>th</sup> Floor, Koosan Tower
  #3250 Bangbae-Dong
  Seocho-Gu
  Seoul 137-026, KOREA
  (privately-held company organized under the law of the Cayman Islands) 100% owned by Mr. Hyung Jin Song
  (see above at I(A) for Mr. Song's personal data)
- ORBCOMM Deutschland, A.G. (3.4% owner)
   D-28359 Bremen
   Universitatsalee 29
   GERMANY

The shareholders and Directors of ORBCOMM Deutschland, A.G., a corporation organized under the laws of the Federal Republic of Germany, are:

Marco Romed Fuchs (35% owner & Director) Alte Reihe 84 28865 Lilienthal, GERMANY Citizenship: German

Romana Mayrhofer Fuchs (22.5% owner & Director) Starnberger Strasse 7 82166 Grafelfing, GERMANY Citizenship: German

Manfred Johannes Fuchs (30% owner) Stuhrer Landstr. 22 28259 Bremen, GERMANY Citizenship: German

Christa Fuchs (12.5% owner & Director) Stuhrer Landstr. 22 28259 Bremen, GERMANY Citizenship: German

Exhibit C
ORBCOMM License Corp.
Ground Segment Licenses
FCC Form 312
Schedule A, Item A-21
Public Interest
Page 1 of 2

### EXHIBIT C PUBLIC INTEREST STATEMENT

By the instant application, Orbital Communications Corporation ("OCC" or "Assignor") proposes to assign to ORBCOMM License Corp. ("OLC" or "Assignee") the NVNG MSS blanket mobile earth station license and four (4) gateway earth station licenses issued to Assignor under FCC Call Signs E940534, and E940535, E940536, E940537 & E940538, respectively. The subject licenses relate to the United States ground segment operations of the ORBCOMM NVNG MSS system (the "ORBCOMM system"). The proposed license assignments arise in connection with the resolution of the Chapter 11 bankruptcy of ORBCOMM Global, L.P. and affiliated companies (collectively referred to herein as "ORBCOMM Global" or "Debtor"), the terms and conditions of which were approved on April 23, 2001, by the United States Bankruptcy Court for the District of Delaware.\(^1\) As discussed more fully below, the public interest will be well served by timely Commission approval of the proposed assignments.

Under the Court-approved resolution of the ORBCOMM Global bankruptcy, Assignee's parent company, ORBCOMM LLC, has acquired all of the assets of the ORBCOMM system formerly owned by ORBCOMM Global. By this application, and three other concurrently filed applications, OLC now seeks Commission approval to take assignment of the FCC licenses relating to the ORBCOMM system, including its United States ground segment operations, and certain ongoing experimental technology development activities. The proposed license assignments are integral to the successful resolution of the ORBCOMM Global bankruptcy reorganization, and the Commission generally seeks to accommodate the policies of the federal bankruptcy law with those of the Communications Act. Most importantly, timely Commission approval of the proposed license assignments is essential to the viability of the ongoing worldwide operation of the ORBCOMMM system, the continuing provision of ORBCOMM NVNG services in the United States, and the numerous benefits to the public that derive therefrom.

A successful emergence from bankruptcy is obviously critical to the continued operation and expansion of the ORBCOMM system, and the continuing availability of all of the associated

<sup>&</sup>lt;sup>1</sup> The ORBCOMM Global Chapter 11 bankruptcy filing was effected on Friday, September 15, 2000, in the United States Bankruptcy Court for the District of Delaware, Case Nos. 00-3636 through 00-3643. The transfer of the Debtors' assets to ORBCOMM LLC was approved by the Court on April 23, 2001. The consummation of the transfer of material assets occurred the following day, on April 24, 2001.

<sup>&</sup>lt;sup>2</sup> See, e.g., LaRose v. FCC, 494 F.2d 1145, 1147 n.2 (D.C. Cir. 1974); MobileMedia Corporation, FCC 99-15, released February 5, 1999.

Exhibit C
ORBCOMM License Corp.
Ground Segment Licenses
FCC Form 312
Schedule A, Item A-21
Public Interest
Page 2 of 2

public benefits. The Commission has already determined that Little LEO satellite services provided by the ORBCOMM system well serve the public interest by making available efficient communications capabilities to unserved and underserved markets.<sup>3</sup> In addition, the success of the ORBCOMM reorganization will serve to minimize any losses arising from the bankruptcy suffered by the customers of the ORBCOMM system, and the creditors of ORBCOMM Global, thus advancing principal goals of the bankruptcy law and the Communications Act.

For all of these reasons, the assignment proposed in the instant application will well serve the public interest, convenience, and necessity. Accordingly, OCC and OLC respectfully request an expeditious grant of this assignment application.

<sup>&</sup>lt;sup>3</sup> See, e.g., Amendment of Section 2.106 of the Commission's Rules to Allocate Spectrum to the Fixed-Satellite Service and the Mobile-Satellite Service for Low-Earth Orbit Satellites, Report and Order, 8 FCC Rcd 1812, 1813 (1993).