

**Major Federal Administrative Resources**

(Current Law)

<u>Employment by Fiscal Year</u>	<u>FY 2007</u> <u>Actual</u>	<u>FY 2008</u> <u>Enacted</u>	<u>FY 2009</u> <u>Estimate</u>
Total Employment (FTEs) <sup>1/</sup> .....	61,673	60,654	60,897
SSA Workyears.....	63,338	62,295	62,538
DDS Workyears .....	<u>13,916</u>	<u>13,580</u>	<u>13,669</u>
Total Workyears .....	77,254	75,875	76,207
<b>Administrative Expense Appropriations</b> (Current Law -- \$ in millions)			
LAE .....	\$9,298	\$9,745	\$10,327
Office of the Inspector General.....	\$92	\$92	\$98
Research & Demonstrations.....	<u>\$27</u>	<u>\$27</u>	<u>\$35</u>
Total Budget Authority .....	\$9,417	\$9,864	\$10,460

<sup>1/</sup> Includes OIG: 597 in FY 2007; 590 in FY 2008; 604 in FY 2009.

**Tax Rates, Wage Base and Economic Assumptions**

(Current Law)

	<u>Calendar Years</u>		
Employer /Employee Rates (each):	<u>2007</u>	<u>2008</u>	<u>2009</u>
OASI/DI (Social Security).....	6.20%	6.20%	6.20%
HI (Medicare).....	<u>1.45%</u>	<u>1.45%</u>	<u>1.45%</u>
Total .....	7.65%	7.65%	7.65%
<b>Self-Employment Rates:</b>			
OASI/DI (Social Security).....	12.40%	12.40%	12.40%
HI (Medicare).....	<u>2.90%</u>	<u>2.90%</u>	<u>2.90%</u>
Total .....	15.30%	15.30%	15.30%
<b>Automatic Benefit Increases (COLAs):</b>			
January .....	3.3%	2.3%	2.5% <sup>1/</sup>
<b>Contribution &amp; Benefit Base:</b>			
OASDI.....	\$97,500	\$102,000	\$106,800 <sup>1/</sup>
HI.....	(no cap)	(no cap)	(no cap)
<b>Annual Retirement Test:</b>			
Year Individual Reaches FRA <sup>2/</sup>	\$34,440	\$36,120	\$37,680 <sup>1/</sup>
Under FRA <sup>2/</sup> .....	\$12,960	\$13,560	\$14,160 <sup>1/</sup>
<b>Wages Required for a Quarter</b>			
of Coverage.....	\$1,000	\$1,050	\$1,100 <sup>1/</sup>

<sup>1/</sup> Estimate.

<sup>2/</sup> FRA – full retirement age.

**Income and Outlays by Fiscal Year**  
(Current Law)

(Totals may not add due to rounding)	<b>FY 2007</b>	<b>FY 2008</b>	<b>FY 2009</b>
	<u>Actual</u>	<u>Estimate</u>	<u>Estimate</u>
<b>SSA TRUST FUND INCOME</b>			
OASI.....	\$666.3B	\$697.8B	\$739.3B
DI.....	<b>\$106.4B</b>	<b>\$110.6B</b>	<b>\$116.1B</b>
Total Trust Fund Income.....	\$772.8B	\$808.4B	\$855.4B
<b>SSA TRUST FUND OUTLAYS</b>			
OASI.....	\$486.3B	\$509.3B	\$537.6B
DI.....	<b>\$99.9B</b>	<b>\$106.0B</b>	<b>\$112.8B</b>
Total Trust Fund Outlays.....	\$586.2B	\$615.3B	\$650.3B
<b>SSA General Fund Outlays</b>			
SSI <sup>1/</sup> .....	\$38.5B	\$44.4B	\$46.4B
<b>SSA Administrative Expenses as a Percent of</b>			
<b>Trust Fund Income and Benefit Payments--FY 2009</b>			
(Current Law)			
<b>Fund</b>	<u><b>% of Income</b></u>	<u><b>% of Benefit</b></u>	
		<u><b>Payments</b></u>	
OASI.....	0.4%	0.5%	
DI.....	2.1%	2.2%	
OASDI (combined).....	0.6%	0.8%	
SSI (Federal and State)	---	6.9%	
SSA Total.....	---	1.5%	

<sup>1/</sup> Includes 11 benefit payments in FY 2007, 12 in FY 2008 and 12 in FY 2009.



**SSA FY 2009 President's Budget**  
**February 2008**

**Benefits and Beneficiaries and Key Workloads**  
(Current Law)

	<b>FY 2007</b>	<b>FY 2008</b>	<b>FY 2009</b>
	<u>Actual</u>	<u>Enacted</u>	<u>Estimate</u>
<b>Benefits by Fiscal Year</b>			
OASI.....	\$479.7B	\$502.5B	\$530.6B
DI.....	\$97.0B	\$102.9B	\$109.5B
SSI (Federal Benefits).....	\$36.0B	\$41.2B	\$43.2B
SSI (State Supplement).....	\$3.9B	\$4.5B	\$4.7B
<b>Beneficiaries by Fiscal Year</b>			
OASI.....	40.7M	41.2M	42.0M
DI.....	8.7M	9.0M	9.3M
SSI (Federal Benefits).....	7.0M	7.2M	7.3M
SSI (State Supplement only).....	.3M	.3M	.3M
<b>Key Workloads Processed by Fiscal Year</b>			
OASI Claims.....	3.9M	4.1M	4.3M
Initial Disability Claims.....	2.5M	2.6M	2.6M
Periodic CDRs.....	.8M	1.1M	1.1M
SSA Hearings.....	.5M	.6M	.6M
Annual Earnings Items.....	270M	273M	274M
SSN Number Requests.....	18M	19M	20M