



**SSA FY 2006 President's Budget  
February 2005**

**Benefits and Beneficiaries and Key Workloads  
(Current Law)**

	<u>FY 2004</u>	<u>FY 2005</u>	<u>FY 2006</u>
	<u>Actual</u>	<u>Estimate</u>	<u>Estimate</u>
<b>Benefits by Fiscal Year</b>			
OASI.....	\$411.2B	\$428.8B	\$447.9B
DI .....	\$76.2B	\$81.7B	\$87.6B
SSI (Federal Benefits).....	\$33.7B	\$38.6B	\$38.2B
SSI (State Supplement).....	\$4.2B	\$4.7B	\$4.5B
<b>Beneficiaries by Fiscal Year</b>			
OASI.....	39.5M	39.8M	40.3M
DI .....	7.7M	8.0M	8.3M
SSI (Federal Benefits).....	6.7M	6.8M	7.0M
SSI (State Supplement).....	.3M	.3M	.3M
<b>Key Workloads Processed by Fiscal Year</b>			
OASI Claims .....	3.4M	3.5M	3.5M
Initial Disability Claims .....	2.6M	2.7M	2.6M
Periodic CDRs.....	1.6M	1.4M	1.6M
SSA Hearings .....	.5M	.5M	.6M
Annual Earnings Items.....	252M	260M	264M
SSN Number Requests.....	18M	17M	17M
Medicare Drug Subsidy Applications .....	---	2.5M	2.5M

**Major Federal Administrative Resources  
(Current Law)**

	<u>FY 2004</u>	<u>FY 2005</u>	<u>FY 2006</u>
	<u>Actual</u>	<u>Estimate</u>	<u>Request</u>
<b>Employment by Fiscal Year</b>			
Total Employment (FTEs) .....	63,894	64,205	65,584
SSA Workyears <sup>1/</sup> .....	66,154	68,764	66,705
DDS Workyears.....	14,772	14,794	14,794
Total Workyears.....	80,926	83,558	81,499
<b>Administrative Expense Appropriations (Current Law -- \$ in millions)</b>			
LAE .....	\$8,313	\$8,733	\$9,403
Office of the Inspector General.....	\$88	\$90	\$93
Research & Demonstrations.....	\$47	\$35	\$27
Total Budget Authority .....	\$8,448	\$8,858	\$9,523
Medicare Modernization Start-up <sup>2/</sup> ...	\$54	\$446	---
Total Program Level.....	\$8,502	\$9,304	\$9,523

<sup>1/</sup> Includes OIG and Medicare Modernization.

<sup>2/</sup> Funding included in P.L. 108-173 for implementation of Medicare Modernization.

**Tax Rates, Wage Base and Economic Assumptions**  
(Current Law)

	<u>Calendar Years</u>		
	<u>2004</u>	<u>2005</u>	<u>2006</u>
<b>Employer/Employee Rates (each):</b>			
OASI/DI (Social Security) .....	6.20%	6.20%	6.20%
HI (Medicare) .....	1.45%	1.45%	1.45%
Total .....	7.65%	7.65%	7.65%
<b>Self-Employment Rates:</b>			
OASI/DI (Social Security) .....	12.40%	12.40%	12.40%
HI (Medicare) .....	2.90%	2.90%	2.90%
Total .....	15.30%	15.30%	15.30%
<b>Automatic Benefit Increases (COLAs):</b>			
January .....	2.1%	2.7%	2.3% <sup>1/</sup>
<b>Contribution &amp; Benefit Base:</b>			
OASDI .....	\$87,900	\$90,000	\$93,000 <sup>1/</sup>
HI .....	(no cap)	(no cap)	(no cap)
<b>Annual Retirement Test:</b>			
Year Individual Reaches FRA <sup>2/</sup> .....	\$31,080	\$31,800	\$32,760 <sup>1/</sup>
Under FRA <sup>2/</sup> .....	\$11,640	\$12,000	\$12,360 <sup>1/</sup>
<b>Wages Required for a Quarter of Coverage.....</b>	<b>\$900</b>	<b>\$920</b>	<b>\$950 <sup>1/</sup></b>

<sup>1/</sup> Estimate.

<sup>2/</sup> FRA - full retirement age.

**Income and Outlays by Fiscal Year**  
(Current Law)

(Totals may not add due to rounding)

	<u>FY 2004</u>	<u>FY 2005</u>	<u>FY 2006</u>
	<u>Actual</u>	<u>Estimate</u>	<u>Estimate</u>
<b>SSA TRUST FUND INCOME</b>			
OASI.....	\$556.5B	\$586.3B	\$619.4B
DI .....	\$90.2B	\$94.4B	\$99.5B
Total Trust Fund Income.....	\$646.7B	\$680.7B	\$718.8B
<b>SSA TRUST FUND OUTLAYS</b>			
OASI.....	\$417.3B	\$435.3B	\$454.4B
DI .....	\$78.6B	\$84.4B	\$90.5B
Total Trust Fund Outlays.....	\$495.9B	\$519.8B	\$544.9B
<b>SSA GENERAL FUND OUTLAYS</b>			
SSI.....	\$36.4B	\$41.9B	\$41.3B

**SSA Administrative Expenses as a Percent of Trust Fund Income and Benefit Payments--FY 2006**

(Current Law)

<u>Fund</u>	<u>% of Income</u>	<u>% of Benefit Payments</u>
OASI .....	0.4%	0.5%
DI .....	2.3%	2.6%
OASDI (combined).....	0.7%	0.9%
SSI (Federal and State) .....	---	7.1%
SSA Total.....	---	1.6%