



SSA FY 2007 President's Budget
February 2006
Benefits and Beneficiaries and Key Workloads
 (Current Law)

	<u>FY 2005</u>	<u>FY 2006</u>	<u>FY 2007</u>
	<u>Actual</u>	<u>Estimate</u>	<u>Estimate</u>
Benefits by Fiscal Year			
OASI	\$430.4B	\$454.9B	\$479.0B
DI	\$83.8B	\$90.6B	\$97.5B
SSI (Federal Benefits)	\$38.2B	\$37.9B	\$37.2B
SSI (State Supplement)	\$4.5B	\$4.2B	\$4.2B
Beneficiaries by Fiscal Year			
OASI	39.8M	40.3M	40.8M
DI	8.1M	8.4M	8.7M
SSI (Federal Benefits)	6.8M	6.9M	7.1M
SSI (State Supplement)3M	.3M	.3M
Key Workloads Processed by Fiscal Year			
OASI Claims	3.8M	3.9M	3.9M
Initial Disability Claims	2.6M	2.7M	2.6M
Periodic CDRs	1.5M	1.2M	1.6M
SSA Hearings5M	.6M	.6M
Annual Earnings Items	257M	261M	265M
SSN Number Requests	17M	18M	18M

Major Federal Administrative Resources
 (Current Law)

	<u>FY 2005</u>	<u>FY 2006</u>	<u>FY 2007</u>
	<u>Actual</u>	<u>Estimate</u>	<u>Request</u>
<u>Employment by Fiscal Year</u>			
Total Employment (FTEs) ^{1/}	64,559	63,998	62,036
SSA Workyears	68,026	66,396	63,984
DDS Workyears	<u>15,038</u>	<u>14,398</u>	<u>14,265</u>
Total Workyears	83,064	80,794	78,249
Administrative Expense Appropriations (Current Law -- \$ in millions)			
LAE ^{2/}	\$8,733	\$9,109	\$9,496
Office of the Inspector General	\$90	\$91	\$96
Research & Demonstrations	<u>\$35</u>	<u>\$27</u>	<u>\$27</u>
Total Budget Authority	\$8,858	\$9,227	\$9,619

^{1/} Includes OIG: 610 in FY 2005; 615 in FY 2006; 615 in FY 2007.

^{2/} Excludes MMA start-up funding: \$346.5M in FY 2005; \$100.8M in FY 2006.

Tax Rates, Wage Base and Economic Assumptions

(Current Law)

	Calendar Years		
	2005	2006	2007
Employer/Employee Rates (each):			
OASI/DI (Social Security)	6.20%	6.20%	6.20%
HI (Medicare)	1.45%	1.45%	1.45%
Total	7.65%	7.65%	7.65%
Self-Employment Rates:			
OASI/DI (Social Security)	12.40%	12.40%	12.40%
HI (Medicare)	2.90%	2.90%	2.90%
Total	15.30%	15.30%	15.30%
Automatic Benefit Increases (COLAs):			
January	2.7%	4.1%	2.6% ^{1/}
Contribution & Benefit Base:			
OASDI	\$90,000	\$94,200	\$98,700 ^{1/}
HL	(no cap)	(no cap)	(no cap)
Annual Retirement Test:			
Year Individual Reaches FRA ^{2/}	\$31,800	\$33,240	\$34,920 ^{1/}
Under FRA ^{2/}	\$12,000	\$12,480	\$13,080 ^{1/}
Wages Required for a Quarter of Coverage	\$920	\$970	\$1,010 ^{1/}

^{1/} Estimate.

^{2/} FRA - full retirement age.

Income and Outlays by Fiscal Year

(Current Law)

(Totals may not add due to rounding)	FY 2005	FY 2006	FY 2007
	<u>Actual</u>	<u>Estimate</u>	<u>Estimate</u>
SSA TRUST FUND INCOME			
OASI.....	\$600.1B	\$633.7B	\$671.5B
DI	\$96.8B	\$101.8B	\$107.1B
Total Trust Fund Income.....	\$696.8B	\$735.5B	\$778.6B
SSA TRUST FUND OUTLAYS			
OASI.....	\$436.8B	\$461.7B	\$485.7B
DI	\$86.5B	\$93.4B	\$100.5B
Total Trust Fund Outlays	\$523.3B	\$555.1B	\$586.2B
SSA GENERAL FUND OUTLAYS			
SSI ^{1/}	\$40.9B	\$40.8B	\$39.9B

SSA Administrative Expenses as a Percent of Trust Fund Income and Benefit Payments--FY 2007

(Current Law)

<u>Fund</u>	<u>% of Income</u>	<u>% of Benefit Payments</u>
OASI	0.4%	0.5%
DI	2.2%	2.4%
OASDI (combined).....	0.6%	0.8%
SSI (Federal and State).....	---	7.5%
SSA Total	---	1.6%

^{1/} Includes 13 benefit payments in FY 2005, 12 in FY 2006 and 11 in FY 2007.