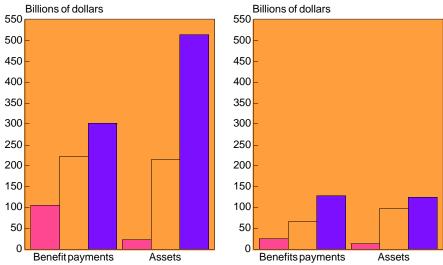
Figure 12.1
Social Security Trust Funds: 1980 to 1996

OASI (Old-Age and Survivors Insurance)

Billions of dollars

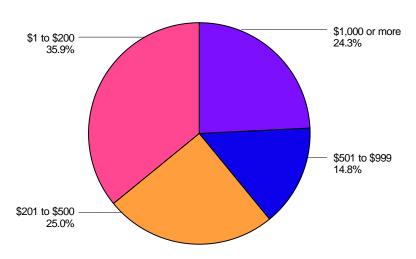
Billions of dollars



Source: Charts prepared by U.S. Bureau of the Census. For data, see Table 609.

Figure 12.2.

Percent Distribution of Households Contributing to Charity by Annual Dollar Amount: 1995



Source: Chart prepared by U.S. Bureau of the Census. For data, see Table 640.

## Social Insurance and Human Services

This section presents data related to governmental expenditures for social welfare; governmental programs for oldage, survivors, disability, and health insurance (OASDHI); governmental employee retirement; private pension plans; government unemployment and temporary disability insurance; federal supplemental security income payments and aid to the needy; child and other welfare services; and federal food programs. Also included here are selected data on workers' compensation and vocational rehabilitation, child support, child care, charity contributions, and philanthropic trusts and foundations.

The principal sources for these data are the Social Security Administration's quarterly Social Security Bulletin and the Annual Statistical Supplement to the Social Security Bulletin which present current data on many of the programs. Current data on employment security are published annually in the Department of Labor's Unemployment Insurance, Financial Data.

Social insurance under the Social Security Act—Programs established by the Social Security Act provide protection against wage loss resulting from retirement, prolonged disability, death, or unemployment, and protection against the cost of medical care during old age and disability. The federal OASDI program provides monthly benefits to retired or disabled insured workers and their dependents and to survivors of insured workers. To be eligible, a worker must have had a specified period of employment in which OASDI taxes were paid. A worker becomes eligible for full benefits at age 65, although reduced benefits may be obtained up to 3 years earlier; the worker's spouse is under the same limitations. Survivor benefits are payable to dependents of deceased insured workers. Disability benefits are payable to an insured worker under age 65 with a

## In Brief

In 1996 percent of families receiving:
Social Security 23%
Private pensions 9%
Educational assistance 7%
Social Security beneficiaries, 1996:
Total 44 million
Retired workers 27 million

prolonged disability and to the disabled worker's dependents on the same basis as dependents of retired workers. Disability benefits are provided at age 50 to the disabled widow or widower of a deceased worker who was fully insured at the time of death. Disabled children, aged 18 or older, of retired, disabled, or deceased workers are also eligible for benefits. A lump-sum benefit is generally payable on the death of an insured worker to a spouse or minor children. For information on the medicare (HI) program, see Section 3.

Retirement, survivors, disability, and hospital insurance benefits are funded by a payroll tax on annual earnings (up to a maximum of earnings set by law) of workers, employers, and the selfemployed. The maximum taxable earnings are adjusted annually to reflect increasing wage levels (see Table 608). Effective January 1994, there is no dollar limit on wages and self-employment income subject to hospital insurance tax. Tax receipts and benefit payments are administered through federal trust funds. Special benefits for uninsured persons; hospital benefits for persons 65 and over with specified amounts of social security coverage less than that required for cash benefit eligibility; and that part of the cost of supplementary medical insurance not financed by contributions from participants are financed from federal general revenues.

Unemployment insurance is presently administered by the U.S. Employment and Training Administration and each state's employment security agency. By agreement with the U.S. Secretary of Labor, state agencies also administer unemployment compensation for eligible ex-service members and federal employees, unemployment assistance under the Disaster Relief Act of 1970. and workers assistance and relocation allowances under the Trade Act. Under state unemployment insurance laws, benefits related to the individual's past earnings are paid to unemployed eligible workers. State laws vary concerning the length of time benefits are paid and their amount. In most states, benefits are payable for 26 weeks and, during periods of high unemployment, extended benefits are payable under a federal-state program to those who have exhausted their regular state benefits. The basic benefit can vary among states by over 100 percent. Some states also supplement the basic benefit with allowances for dependents.

Unemployment insurance is funded by a federal unemployment tax levied on the taxable payrolls of most employers. Taxable payroll under the federal act and 12 state laws is the first \$7,000 in wages paid each worker during a year. Fortyone states have taxable payrolls above \$7,000. Employers are allowed a percentage credit of taxable payroll for contributions paid to states under state unemployment insurance laws. The remaining percent of the federal tax finances administrative costs, the federal share of extended benefits, and advances to states. About 93 percent of wage and salary workers are covered by unemployment insurance.

Retirement programs for government employees—The Civil Service Retirement System (CSRS) and the Federal Employees' Retirement System (FERS) are the two major programs providing age and service, disability, and survivor annuities for federal civilian employees. In general, employees hired after December 31, 1983, are covered under FERS and the social security program

(OASDHI), and employees on staff prior to that date are members of CSRS and are covered under medicare. CSRS employees were offered the option of transferring to FERS during 1987. There are separate retirement systems for the uniformed services (supplementing OASDHI) and for certain special groups of federal employees. State and local government employees are covered for the most part by state and local retirement systems similar to the federal civil service retirement system. In many jurisdictions these benefits supplement OASDHI coverage.

Workers' compensation—All states provide protection against workconnected injuries and deaths, although some states exclude certain workers (e.g., domestic help). Federal laws cover federal employees, private employees in the District of Columbia, and longshoremen and harbor workers. In addition, the Social Security Administration and the Department of Labor administer "Black Lung" benefits programs for coal miners disabled by pneumoconiosis and for specified dependents and survivors. Specified occupational diseases are compensable to some extent. In most states. benefits are related to the worker's salary. The benefits may or may not be augmented by dependents' allowances or automatically adjusted to prevailing wage levels.

Income support—Income support programs are designed to provide benefits for persons with limited income and resources. The Supplemental Security Income (SSI) program and the Temporary Assistance for Needy Families (TANF) program are the major programs providing monthly payments. In addition, a number of programs provide money payments or in-kind benefits for special needs or purposes. Several programs offer food and nutritional services. Also, various federalstate programs provide energy assistance, public housing, and subsidized housing to individuals and families with General assistance may low incomes. also be available at the state or local level.

The SSI program, administered by the Social Security Administration, provides income support of persons aged 65 or older and blind or disabled adults and children. Eligibility requirements and federal payment standards are nationally uniform. Most states supplement the basic SSI payment for all or selected categories of persons.

The Personal Responsibility and Work Opportunity Reconciliation Act of 1996 contained provisions that replaced the Aid to Families with Dependent Children (AFDC), Job Opportunities and Basic Skills (JOBS), and Emergency Assistance programs with the Temporary Assistance for Needy Families block grant program. This law contains strong work requirements, comprehensive child support enforcement, support for families moving from welfare to work, and other features. The TANF became effective as soon as each state submitted a complete plan implementing TANF, but no later than July 1, 1997. Statistical data in this issue of the Abstract reflect the AFDC program in effect through 1996 (before the passage of this legislation). The AFDC program provided cash assistance based on need, income, resources, and family size.

Federal food stamp program—Under the food stamp program, single persons and those living in households meeting nationwide standards for income and assets may receive coupons redeemable for food at most retail food stores. The monthly amount of coupons a unit receives is determined by household size and income. Households without income receive the determined monthly cost of a nutritionally adequate diet for their household size. This amount is updated to account for food price increases. Households with income receive the difference between the amount of a nutritionally adequate diet and 30 percent of their income, after certain allowable deductions.

To qualify for the program, a household must have less than \$2,000 in disposable assets (\$3,000 if one member is aged 60 or older), gross income below 130 percent of the official poverty guidelines, and net income below 100 percent of the poverty guidelines. Households with a person aged 60 or older or a disabled person receiving SSI, social security, or veterans' disability benefits may have gross income exceeding 130 percent of the poverty guidelines. All households must meet these requirements, even those receiving other federal assistance payments. Households are certified for varying lengths of time, depending on their income sources and individual circumstances.

Health and welfare services—Programs providing health and welfare services are aided through federal grants to states for child welfare services, vocational rehabilitation, activities for the aged, maternal and child health services, maternity and infant care projects, comprehensive health services, and a variety of public health activities. For information about the medicaid program, see Section 3.

Noncash benefits—The Bureau of the Census annually collects data on the characteristics of recipients of noncash (in-kind) benefits to supplement the collection of annual money income data in the Current Population Survey (see text, Section 1, and Section 15). Noncash benefits are those benefits received in a form other than money which serve to enhance or improve the economic well-being of the recipient. As for money income, the data for noncash benefits are for the calendar year prior to the date of the interview. The major categories of noncash benefits covered are public transfers (e.g. food stamps, school lunch, public housing, and medicaid) and employer or union-provided benefits to employees.

Statistical reliability—For discussion of statistical collection, estimation, and sampling procedures and measures of statistical reliability applicable to HHS and Census Bureau data, see Appendix III.

## No. 599. Social Welfare Expenditures Under Public Programs: 1980 to 1994

[In billions of dollars, except percent. See headnote, Table 601]

		o. aona.c	, oxcopt		aaoto,	10010 001	1		
YEAR	Total	Social insur- ance	Public aid	Health and medical programs 1	Veterans pro- grams	Educa- tion	Housing	Other social welfare	All health and medical care <sup>2</sup>
Total: 1980. 1985. 1990. 1991. 1992. 1993. 1994.	493 732 1,049 1,160 1,267 1,366 1,435	230 370 514 561 619 659 684	73 98 147 181 208 221 238	27 39 61 66 70 75 79	21 27 31 33 36 36 38	121 172 258 277 292 332 344	7 13 19 22 21 20 28	14 14 18 20 22 23 25	100 171 274 314 353 382 408
Federal: 1980. 1985. 1990. 1991. 1992. 1993. 1994.	303 451 617 676 750 804 853	191 310 422 454 496 534 557	49 63 93 113 139 152 163	13 18 27 30 32 33 35	21 27 30 32 35 36 37	13 14 18 19 20 20 24	6 11 17 19 18 18 25	9 8 9 10 11 11	69 122 190 214 250 275 295
State and local: 1980. 1985. 1990. 1991. 1992. 1993. 1994.	190 281 432 483 517 561 582	39 59 92 108 123 125 126	23 35 54 68 69 69 75	14 21 34 36 38 42 45	(Z) (Z) (Z) 1 1 1	108 158 240 258 272 311 320	1 2 3 3 3 2 2	5 6 9 10 11 12 13	31 49 84 100 103 107 113
Percent federal: 1980. 1985. 1990. 1992. 1992. 1993. 1994.	62 62 59 59 59	83 84 82 80 81 82	68 64 63 67 69 68	47 46 44 45 44	99 99 98 98 98	11 8 7 7 6 7	91 88 85 87 91 92	65 56 50 50 48 48	69 71 69 71 72 72
Per capita (current dollars): 3 1980	2,126 3,009 4,123 4,870 5,234 5,442	990 1,516 2,017 2,377 2,523 2,591	314 405 579 801 849 905	118 161 243 270 287 301	92 111 120 133 137 141	523 708 1,018 1,126 1,274 1,308	30 52 77 79 76 102	59 56 71 83 87 94	434 705 1,081 1,359 1,466 1,551
Per capita (constant (1994) dollars): <sup>3 4</sup> 1980. 1985. 1990. 1992. 1993. 1994.	3,700 4,035 4,631 5,119 5,361 5,442	1,723 2,032 2,265 2,498 2,585 2,591	547 543 650 842 869 905	205 217 273 284 294 301	160 148 135 140 141 141	911 950 1,143 1,183 1,305 1,308	52 70 86 85 78 102	102 75 79 87 89 94	746 942 1,214 1,428 1,501 1,551

Z Less than \$500 million. 

<sup>1</sup> Excludes program parts of social insurance, public aid, veterans, and other social welfare.

<sup>2</sup> Combines "Health and medical programs" with medical services included in social insurance, public aid, veterans, vocational rehabilitation, and antipoverty programs.

<sup>3</sup> Excludes payments within foreign countries for education, veterans, OASDHI, and civil service retirement.

<sup>4</sup> Constant dollar figures are based on implicit price deflators for personal consumption expenditures published by U.S. Bureau of Economic Analysis in *Survey of Current Business*.

# No. 600. Social Welfare Expenditures Under Public Programs as Percent of GDP and Total Government Outlays: 1980 to 1994

[See headnote, Table 601]

	Т	OTAL EXP	ENDITU	RES		FEDI	ERAL		STATE AND LOCAL GOVERNMENT					
YEAR			Perc	ent of—			Perc	ent of—			Perc	ent of—		
YEAR	Total (bil. dol.)	Percent change 1	Total GDP <sup>2</sup>	Total govt. outlays	Total (bil. dol.)	Percent change 1	Total GDP <sup>2</sup>	Total Federal outlays	Total (bil. dol.)	Percent change 1	Total GDP <sup>2</sup>	Total State and local outlays		
1980 1985 1990 1991 1992 1993	493 732 1,049 1,160 1,267 1,366 1,435	14.7 8.0 9.6 10.6 9.2 7.8 5.1	18.6 18.4 18.5 19.8 20.6 21.1 21.8	57.2 54.4 58.2 60.3 63.7 66.7 63.3	303 451 617 676 750 804 853	15.2 7.1 9.1 9.7 10.8 7.2 6.1	11.4 11.3 10.9 11.5 12.2 12.4 13.0	54.4 48.7 51.4 52.8 57.4 60.0 56.6	190 281 432 483 517 561 582	13.8 9.3 10.3 11.8 7.0 8.5 3.7	7.2 7.1 7.6 8.2 8.4 8.7 8.8	62.9 68.8 74.0 77.4 77.6 81.3 78.6		

<sup>&</sup>lt;sup>1</sup> Percent change from immediate prior year. Source of Tables 599 and 600: U.S. Social Security Administration, *Social Security Bulletin*, Vol. 60, No. 3, 1997; and unpublished data.

## No. 601. Social Welfare Expenditures, by Source of Funds and Public Program: 1980 to 1994

[In millions of dollars. For fiscal years ending in year shown; see text, Section 9. Represents outlays from trust funds (mostly social insurance funds built up by earmarked contributions from insured persons, their employers, or both) and budgetary outlays from general revenues. Includes administrative expenditures, capital outlay, and some expenditures and payments outside the United States!

DDOCDAM		FEDE	ERAL			STATE AN	ND LOCAL	
PROGRAM	1980	1990	1993	1994	1980	1990	1993	1994
Total Social insurance Old-age, survivors, disability, health Health insurance (medicare). Public employee retirement <sup>1</sup> . Railroad employee retirement Unemployment insurance and	303,167 191,162 152,110 34,992 26,983 4,769	616,639 422,257 355,264 109,709 53,541 7,230	804,424 534,279 449,277 148,094 61,699 7,921	852,622 557,389 477,340 161,393 63,801 8,025	189,060 38,592 (X) (X) 12,507 (X)	432,167 91,565 (X) (X) 36,851 (X)	561,357 124,998 (X) (X) 50,928 (X)	582,023 126,458 (X) (X) (X) 55,520 (X)
employment services <sup>2</sup>	4,408 224 (X) 2,668 130	3,096 105 (X) 3,021 457	12,124 86 (X) 3,173 597	4,972 83 (X) 3,168 688	13,919 (X) 1,377 10,789 3,596	16,878 (X) 3,224 34,613 13,849	28,597 (X) 3,316 42,157 17,116	26,279 (X) 3,201 41,458 15,512
Public aid. Public assistance 6 Medical assistance payments 7 Social services Supplemental security income Food stamps Other 8	49,394 23,542 14,550 1,757 6,440 9,083 10,329	92,858 54,747 40,690 2,065 13,625 16,254 8,232	151,850 95,340 77,367 2,785 22,642 24,497 9,372	162,675 100,209 81,192 2,734 26,281 25,274 10,911	23,309 21,522 13,020 586 1,787 (X) (X)	53,953 50,347 35,485 688 3,605 (X) (X)	69,149 65,285 47,771 928 3,864 (X) (X)	75,351 71,546 53,012 911 3,805 (X) (X)
Health and medical programs. Hospital and medical care. Civilian programs. Defense Department 9 Maternal and child health programs Medical research. Medical facilities construction. Other	12,840 6,636 2,438 4,198 351 4,428 210 1,215	27,204 14,816 3,654 11,162 492 9,172 413 2,311	33,189 18,575 5,166 13,409 595 10,690 166 3,164	34,770 18,601 5,466 13,134 615 11,739 102 3,714	13,935 5,667 5,667 (X) 519 496 1,409 5,844	34,282 11,155 11,155 (X) 1,374 1,676 1,922 18,155	41,554 12,108 12,108 (X) 1,590 2,090 2,878 22,888	44,526 12,357 12,357 (X) 1,657 2,228 3,137 25,147
Veterans programs Pensions and compensation Health and medical programs Hospital and medical care Hospital construction Medical and prosthetic research Education Life insurance <sup>10</sup> Welfare and other	21,255 11,306 6,204 5,750 323 131 2,401 665 679	30,428 15,793 12,004 11,321 445 238 523 1,038 1,070	35,806 17,205 15,410 14,382 750 279 938 905 1,348	37,262 17,481 16,231 15,160 779 292 1,098 972 1,479	212 (X) (X) (X) (X) (X) (X) (X) (X) 212	488 (X) (X) (X) (X) (X) (X) (X) 488	572 (X) (X) (X) (X) (X) (X) (X) (X) 572	633 (X) (X) (X) (X) (X) (X) (X) (A) 633
Education <sup>11</sup> Elementary and secondary <sup>†2</sup> Construction <sup>13</sup> Higher Construction Vocational and adult <sup>13</sup>	13,452 7,430 41 4,468 42 1,207	18,374 9,944 23 6,747 1,293	20,455 13,238 5 5,285 35 1,495	24,084 15,514 9 6,577 23 1,504	107,597 79,720 6,483 21,708 1,486 6,169	<b>240,011</b> 189,333 10,613 50,678 3,953 ( <sup>12</sup> )	311,455 239,182 22,283 72,273 8,955 ( <sup>12</sup> )	<b>320,112</b> 245,597 19,684 74,514 8,959 ( <sup>12</sup> )
Housing	6,278	16,612	18,006	24,724	601	2,856	1,798	2,045
Other social welfare Vocational rehabilitation Medical services and research Institutional care <sup>14</sup> Child nutrition <sup>15</sup> Child welfare <sup>16</sup> Special CSA and ACTION programs <sup>17</sup> Welfare, not elsewhere classified <sup>18</sup>	8,786 1,006 237 74 4,209 57 2,303 1,137	8,905 1,661 415 143 5,470 253 169 1,209	10,838 1,830 458 143 7,139 295 208 1,223	11,718 1,904 476 150 7,626 295 204 1,540	4,813 245 56 408 643 743 (X) 2,774	9,012 466 116 486 1,696 (NA) (X) 6,365	11,832 549 137 579 2,253 (NA) (X) 8,451	12,899 511 128 633 2,473 (NA) (X) 9,282

- Represents zero NA Not available. X Not applicable. 

1 Excludes refunds to those leaving service. Federal data include military retirement. 

1 Includes compensation for federal employees and ex-servicemen, trade adjustment and cash training allowance, and payments under extended, emergency, disaster, and special unemployment insurance programs. 

3 Benefits paid by private insurance carriers, state funds, and self-insurers. Federal includes black lung benefit programs of Includes payments under state general assistance programs and work incentive activities, not shown separately. 

Medicaid payments and state and local general assistance medical payments. 

8 Refugee assistance, surplus food for the needy, and work-experience training programs under the Comprehensive Employment and Training Act. Beginning 1990, includes low-income energy assistance program. 

Includes medical care for military dependent families. 

1 Federal expenditures include administrative costs (Department of Education) and research, not shown separately. 

Construction costs of vocational and adult education programs included under elementary-secondary expenditures under National School Lunch and Child Nutrition Acts. 

Represents primarily child welfare services under Title V of the Social Security Act. 

1 Includes domestic volunteer programs under ACTION and community action and migrant workers programs under National School Lunch and Child Nutrition Acts. 

Represents primarily child welfare services under Title V of the Social Security Act. 

1 Includes domestic volunteer programs under ACTION and community action and migrant workers programs under Community Services Administration. Beginning 1990, represents ACTION funds only. 

1 Rederal expenditures include administrative expenses of the Secretary of Health and Human Services; Indian welfare and guidance; and aging and juvenile delinquency activities. State and local include antipoverty and manpower programs, child care and adoption services, legal assistance, and other unspec

Source: U.S. Social Security Administration, Social Security Bulletin, Vol. 60, No. 3, 1997; and unpublished data.

### No. 602. Private Expenditures for Social Welfare, by Type: 1980 to 1994

[In millions of dollars, except percent]

TYPE	1980	1985	1989	1990	1991	1992	1993	1994
Total expenditures	251,507	464,643	671,722	723,154	766,892	833,552	877,604	924,994
product	9.0	11.1	12.4	12.6	13.0	13.3	13.4	13.3
Health	142,500	253,900	369,800	413,100	441,000	477,000	505,100	528,600
Income maintenance	53,564	118,871	167,260	164,772	170,754	187,461	192,340	204,736
Private pension plan payments 12	37,605	98,570	141,286	138,114	143,314	158,857	163,158	174,452
Short-term sickness and disability 2	8,630	10,570	13,616	13,680	13,844	14,684	15,132	15,901
Long-term disability 2	1,282	1,937	2,892	2,926	3,172	3,143	2,900	2,895
Life insurance and death		7,489	9,063	9,278	9,472	10,184	10,693	11,229
Supplemental unemployment	972	305	403	774	952	593	457	259
Education	32,667	52,873	75,350	80,699	86,140	93,069	99,265	105,361
Welfare and other services	22,776	38,999	59,312	64,583	68,998	76,022	80,899	86,297

<sup>&</sup>lt;sup>1</sup> Covers benefits paid for solely by employers and all benefits of employment-related pension plans to which employee contributions are made. Excludes individual savings plans such as IRAs and Keogh plans. Pension plan benefits include monthly benefits and lump-sum distributions to retired and disabled employees and their dependents and to survivors of deceased employees. Also includes preretirement lump-sum distributions.
<sup>2</sup> Covers wage and salary workers in private industry.

Source: U.S. Social Security Administration, Annual Statistical Supplement to the Social Security Bulletin, annual.

### No. 603. Public Income-Maintenance Programs—Cash Benefit Payments: 1980 to 1996

[In billions of dollars. Includes payments outside the United States and benefits to dependents, where applicable]

PROGRAM	1980	1985	1988	1989	1990	1991	1992	1993	1994	1995	1996
Total <sup>1</sup>	228.1	335.2	393.8	421.9	455.8	503.3	543.5	549.1	576.4	(NA)	(NA)
Percent of personal income 2	10.1	9.9	9.7	9.6	9.8	10.4	10.5	10.2	10.0	(NA)	(NA)
OASDI 3	120.3	186.1	216.4	229.6	245.6	265.6	284.3	296.3	311.6	327.9	369.Ź
Public employee retirement 4	40.6	63.0	78.0	83.8	90.4	97.3	103.7	112.6	119.3	(NA)	(NA)
Railroad retirement	4.9	6.3	6.7	6.9	7.2	7.5	7.3	7.9	8.0	8.1	`8.8
Veterans' pensions, compensation	11.4	14.1	14.7	15.3	15.8	16.3	16.5	16.9	18.7	18.0	20.3
Unemployment benefits <sup>5</sup>	18.9	14.4	13.2	16.4	20.0	31.3	37.3	21.5	21.6	22.0	23.9
Temporary disability benefits	1.4	1.8	2.8	2.9	3.2	3.9	4.0	3.3	3.2	(NA)	(NA)
Workers' compensation 6	9.7	22.3	30.3	33.8	37.6	41.7	45.7	45.3	44.6	(NA)	(NA)
Public assistance	12.1	15.3	17.0	17.4	19.3	20.1	22.4	21.0	23.3	22.8	(NA)
Supplemental security income	7.9	11.1	14.7	14.9	15.2	18.5	22.3	24.7	26.1	27.9	31.8

NA Not available. 

1 Includes lump sum death benefits, not shown separately. Lump sum death benefits for state and local government employee retirement systems are not available beginning 1988. 

For base data, see Table 724. 

Old-age, survivors, and disability insurance under federal Social Security Act; see text, Section 12. 

Excludes refunds of contributions to employees who leave service. 

Beginning 1985, covers state unemployment insurance, Ex-Servicemen's Compensation Act and railroad unemployment insurance only.

Source: U.S. Social Security Administration, Social Security Bulletin, quarterly; and unpublished data.

## No. 604. Number of Families Receiving Specified Sources of Income, by Characteristic of Householder and Family Income: 1996

[In thousands. Families as of March 1997. Based on Current Population Survey; see text, Sections 1 and 14, and Appendix III]

SOURCE OF INCOME	Total fam- ilies 1	Under 65 years old	65 years old and over	White	Black	His- panic origin <sup>2</sup>	Under \$15,000	\$15,000 to \$24,999	\$25,000 to \$34,999
Total  Earnings Wages and salary Social security, railroad retirement Supplemental security income (SSI) Public assistance Veterans payments Unemployment compensation Workers compensation Retirement income Private pensions Military retirement Federal employee pensions State or local employee pensions Other income Alimony Child support	70,241 59,919 58,452 16,147 3,397 1,559 4,564 1,517 9,791 6,386 828 1,096 1,767 10,377 256 4,445	59,107 55,359 54,247 5,890 2,010 3,334 914 4,350 1,390 4,109 2,345 582 421 734 9,955 24,415	11,133 4,560 4,205 10,257 577 63 646 215 127 5,682 4,041 246 676 1,032 382 4,04	58,934 50,504 49,184 14,053 1,684 1,992 1,346 3,822 1,322 8,807 5,788 678 976 1,624 8,433 2,355 3,550	8,455 6,934 6,852 1,691 754 1,217 179 552 146 754 439 122 97 116 1,493 222 785	6,631 5,763 5,658 924 403 695 71 483 166 311 191 28 44 55 756 100 288	9,606 5,464 5,156 2,555 1,186 2,424 167 483 122 407 285 21 38 58 1,699 311 994	9,499 6,955 6,694 3,643 570 540 214 1,565 1,184 44 127 189 1,372 30 753	9,469 7,917 7,675 3,017 300 190 171 747 225 1,993 1,437 127 192 347 1,479 39 845
Education assistance	4,932	4,786	146	4,010	682	371	542	550	551

<sup>&</sup>lt;sup>1</sup> Includes other items not shown separately. <sup>2</sup> Persons of Hispanic origin may be of any race.

Source: U.S. Bureau of the Census, "Current Population Survey, Annual Demographic Survey, March Supplement"; published 29 September 1997; <a href="https://ferret.bls.census.gov/macro/031997/faminc/09000.htm">https://ferret.bls.census.gov/macro/031997/faminc/09000.htm</a>.

## No. 605. Cash and Noncash Benefits for Persons With Limited Income: 1995 and 1996

[For years ending September 30, except as noted. Programs covered provide cash, goods, or services to persons who make no payment and render no service in return. In case of job and training programs and some educational benefits, recipients must work or study for wages, training allowances, stipends, grants, or loans. Most of the programs base eligibility on individual, household, or family income, but some use group or area income tests; and a few offer help on the basis of presumed need]

	AVEF MON			EXF	PENDITU	RES (mil.	dol.)	
PROGRAM	RECIP (1,0		То	tal	Fed	leral	State a	nd local
	1995	1996	1995	1996	1995	1996	1995	1996
Total	(X)	(X)	366,594	367,712	258,382	261,311	108,212	106,401
Medical care <sup>1</sup> Medicaid <sup>2</sup> <sup>3</sup> Veterans <sup>4</sup> <sup>5</sup> <sup>6</sup> General assistance <sup>6</sup> Indian health services <sup>2</sup> <sup>3</sup> Maternal and child health services	(X) 41,388 1,561 (NA) 1,257 12,200	(X) 41,284 1,587 (NA) 1,285 13,000	174,556 156,395 8,642 5,464 1,960 1,113	177,575 159,357 8,697 5,429 1,984 1,105	101,338 89,070 8,642 1,960 684	103,568 91,205 8,697 - 1,984 679	73,218 67,325 - 5,464 - 429	74,007 68,152 5,429 426
Cash aid <sup>1</sup> .  Supplemental security income (SSI) <sup>3</sup> <sup>7</sup> .  A.F.D.C. <sup>3</sup> <sup>8</sup> Earned income tax credit (refunded portion) <sup>9</sup> .  Foster care General assistance <sup>9</sup> .  Pensions for needy veterans <sup>16</sup> <sup>11</sup> Food benefits <sup>1</sup> Food stamps <sup>3</sup> <sup>12</sup> School lunch program <sup>13</sup> <sup>14</sup> Women, infants and children <sup>3</sup> <sup>15</sup> School breakfast <sup>13</sup> Child and adult care food program <sup>16</sup> Nutrition program for elderly <sup>17</sup>	(X) 6,715 13,619 52,128 261 989 798 (X) 28,000 14,400 6,900 5,500 1,300 3,401 (X) 3.012	(X) 6,894 12,649 53,706 267 705 (X) 26,800 14,600 7,200 6,200 1,300 (NA) (X) 3.095	91,598 30,567 25,553 19,040 5,747 3,559 3,018 38,627 27,438 4,581 3,451 1,021 905 690 27,272 15,824	91,673 30,367 23,677 21,566 5,853 2,880 3,086 39,036 27,344 4,784 3,688 1,088 945 691 27,208	67,923 26,839 13,788 19,040 3,066 3,018 36,797 25,678 4,581 3,451 1,021 905 620 24,948 15,824	69,637 26,934 12,698 21,566 3,114 3,086 37,116 25,494 4,784 3,688 1,088 945 620 25,096	23,675 3,728 11,765 2,681 3,559 1,760 (NA) 70 2,325	22,036 3,433 10,979 2,739 2,880 1,921 1,850 (NA) 71 2,113
Housing benefits 1 Low-income housing asst Sec. 8) 18 Low-rent public housing 18 19 Rural housing loans 20 21 Interest reduction payments 18 Home investment partnerships 3 21 22 Education aid 224 Head Start Stafford loans 23 Services 1 Social services (Title 20) 25 Child care for AFDC recipients and	1 / 111	1,414 493 71 (X) 3,600 752 3,716 (X)	1,983 661 3,269 16,092 6,634 4,417 2,702 11,329 7,168	4,710 2,716 651 3,136 16,275 6,144 4,461 3,339 10,136 6,095	15,024 4,449 1,983 661 963 15,137 6,634 3,534 2,702 6,012 2,800	4,710 2,716 651 1,039 15,320 6,144 3,569 3,339 5,452 2,381	(NA) 2,306 955 883 5,317 4,368	(NA) 2,097 955 892 4,684 3,714
ex-recipients <sup>26</sup> Child care and development block grant Jobs and training <sup>1</sup> Training for disadvantaged adults and youth <sup>27</sup> JOBS (for AFDC recipients) <sup>28</sup> Job Corps Summer youth employment program <sup>26</sup>	583 663 (X) 507 632 100	(NA) (NA) (X) 426 650 100	1,675 935 5,437 1,124 1,767 1.089	1,737 935 4,567 977 1,280 1,094	950 935 4,626 1,124 1,051 1,089	980 935 3,955 977 765 1,094	725 811 - 716	757 612 516
Summer youth employment program <sup>29</sup>	489 (X) 5,500	409 (X) 4,300	1,682 1,402	1,034 625 1,239 1,064	1,601 1,386	1,054 625 1,167 1,055	81 16	73 9

Source: Library of Congress, Congressional Research Service, "Cash and Noncash Benefits for Persons With Limited Income: Eligibility Rules, Recipient and Expenditure Data, FYs 1994-96," CRS Report, forthcoming.

### No. 606, Households Receiving Means-Tested Noncash Benefits: 1980 to 1996

[In thousands, except percent. Households as of March of following year. Covers civilian noninstitutional population, including persons in the Armed Forces living off post or with their families on post. A means-tested benefit program requires that the household's income and/or assets fall below specified guidelines in order to qualify for benefits. The means-tested noncash benefits covered are food stamps, free or reduced-price school lunches, public or subsidized housing, and medicaid. There are general trends toward underestimation of noncash beneficiaries. Households are classified according to poverty status of family or nonfamily householder; for explanation of poverty level, see text, Section 14. Data for 1980-90 based on 1980 census population controls; beginning 1995, based on 1990 census population controls. Based on Current Population Survey; see text, Section 1, and Appendix III]

TYPE OF DENIET DESCRIVED	4000	4005	4000	4005		Below pov	verty level	Above	
TYPE OF BENEFIT RECEIVED	1980	1985	1990	1995	Total	Number	Percent distribu- tion	poverty	
Total households  Receiving at least one noncash benefit  Not receiving cash public assistance .  Receiving cash public assistance <sup>1</sup>	82,368 14,266 7,860 6,407	88,458 14,466 7,860 6,607	94,312 16,098 8,819 7,279	99,627 21,148 13,335 7,813	101,018 21,666 13,895 7,770	13,102 8,383 4,020 4,363	100 64 31 33	87,916 13,283 9,875 3,407	
Total households receiving— Food stamps. School lunch. Public housing. Medicaid	6,769 5,532 2,777 8,287	6,779 5,752 3,799 8,178	7,163 6,252 4,339 10,321	8,388 8,607 4,846 14,111	8,263 8,922 4,981 14,486	5,399 3,881 2,622 6,373	41 30 20 49	2,864 5,041 2,359 8,113	

<sup>&</sup>lt;sup>1</sup> Households receiving money from aid to families with dependent children program, supplemental security income program or other public assistance programs.

## No. 607. Persons Participating in Selected Means-Tested Government Assistance Programs, by Selected Characteristics: 1993

[In percent, except as indicated. Average monthly participation. Covers noninstitutionalized population. Persons are considered participants in aid to families with dependent children (AFDC), general assistance, and food stamp programs if they are the primary recipient or if they are covered under another persons's allotment. Persons receiving supplemental security income (SSI) payments are considered to be participants in an assistance program as are persons covered by medicaid or living in public or subsidized rental housing. Based on the Survey of Income and Program Participation; for details on sample survey, see source]

SELECTED CHARACTERISTIC	Major means- tested assis- tance pro- grams 1	AFDC or general assistance	SSI	Food stamps	Medicaid	Housing assistance
Number of recipients (1,000)	35,968	12,790	4,987	22,553	26,453	10,759
PERCENT OF POPULATION PARTICIPATING Total	14.0	5.0	1.9	8.7	10.3	4.2
			1.9	• • • • • • • • • • • • • • • • • • • •		
Under 18 years old	23.7 10.0 12.0	11.4 3.0 0.2	2.0 5.9	16.9 6.1 3.9	19.5 6.6 8.1	6.6 3.0 4.8
White White, non-Hispanic	10.6 8.7 35.5	3.1 2.4 16.4	1.5 1.4 4.7	6.2 4.9 25.4	7.7 6.2 27.0	2.7 2.3 13.7
Hispanic origin <sup>2</sup>	28.9	10.9	2.9	18.9	21.6	7.9
Poverty status: <sup>3</sup> Below the poverty level	57.3 6.5	26.8 1.2	6.6 1.1	45.7 2.4	44.9 4.3	18.0 1.8
Family status: In married-couple families	7.7	1.7	0.9	4.3	5.2	1.6
spouse present	42.9 12.8	23.9 0.8	3.6 5.2	32.6 4.9	34.8 8.1	14.4 5.7

Represents or rounds to zero.
 Covers AFDC, general assistance, SSI, food stamps, medicaid, and housing assistance.
 Persons of Hispanic origin may be of any race.
 For explanation of poverty level, see text, Section 14.

Source: U.S. Bureau of the Census, Current Population Reports, P70-58.

Source: U.S. Bureau of the Census, Current Population Reports, P60-155, and earlier reports; and unpublished data.

## No. 608. Social Security—Covered Employment, Earnings, and Contribution Rates: 1980 to 1996

[Includes Puerto Rico, Virgin Islands, American Samoa, and Guam. Represents all reported employment. Data are estimated. OASDHI=Old-age, survivors, disability, and health insurance; SMI=Supplementary medical insurance!

ITEM	Unit	1980	1985	1989	1990	1991	1992	1993	1994	1995	1996
Workers with insured status <sup>1</sup> Male Female	Million Million Million	137.4 75.4 62.0	148.3 79.6 68.6	158.3 83.8 74.5	161.3 85.2 76.1	164.0 86.4 77.5	165.9 87.2 78.7	167.4 87.8 79.6	168.8 88.3 80.5	170.4 88.9 81.5	172.4 89.8 82.6
Under 25 years old. 25 to 34 years old 35 to 44 years old 45 to 54 years old 55 to 59 years old 60 to 64 years old 55 to 69 years old 70 years old and over.	Million Million Million Million Million Million Million Million	25.5 34.9 22.4 18.6 9.2 7.9 6.7 12.1	22.4 39.4 28.6 19.0 9.1 8.7 7.3 13.9	21.3 41.3 33.5 21.4 8.7 7.9 15.4	21.4 41.5 34.9 22.1 8.7 8.7 8.1 15.8	21.3 41.6 36.4 22.8 8.7 8.8 8.2 16.3	20.8 41.3 37.2 24.1 8.8 8.7 8.1 16.8	20.1 40.8 38.0 25.5 9.0 8.5 8.2 17.3	19.3 40.2 38.9 26.8 9.2 8.4 8.2 17.7	18.9 39.8 39.7 28.1 9.5 8.3 8.1 18.1	18.4 39.3 40.5 29.4 9.7 8.4 8.1 18.5
Workers reported with— Taxable earnings <sup>2</sup> — Maximum earnings <sup>2</sup> . Earnings in covered employment <sup>2</sup> — Reported taxable <sup>2</sup> — Percent of total	Bil. dol .	113 10 1,329 1,178 88.6	120 8 1,942 1,725 88.8	132 8 2,573 2,238 87.0	134 8 2,704 2,358 87.2	133 8 2,761 2,422 87.7	134 8 2,916 2,533 86.9	136 8 3,033 2,644 87.2	139 8 3,171 2,784 87.8	143 8 3,369 2,924 86.8	144 8 3,577 3,080 86.1
Annual maximum taxable earnings <sup>3</sup> . Contribution rates for OASDHI: <sup>4</sup> Each employer and employee Self-employed <sup>5</sup>	Dollars . Percent . Percent . Dollars .	25,900 6.13 8.10 9.60	39,600 7.05 14.10 15.50	48,000 7.51 15.02 31.90	51,300 7.65 15.30 28.60	53,400 7.65 15.30 29.90	55,500 7.65 15.30 31.80	57,600 7.65 15.30 36.60	7.65 15.30 41.10	7.65 15.30 46.10	7.65 15.30 42.50

<sup>&</sup>lt;sup>1</sup> Estimated number fully insured for retirement and/or survivor benefits as of beginning of year.

<sup>2</sup> Includes self-employment.

<sup>3</sup> The maximum taxable earnings for HI was \$125,000 in 1991; \$130,200 in 1992, and 135,000 in 1993. Beginning 1994 upper limit on earnings subject to HI taxes was repealed.

<sup>4</sup> As of January 1, 1997, and 1998, each employee and employer pays 7.65 percent and the self-employed pay 15.3 percent.

<sup>5</sup> Self-employed pays 11.8 percent in 1985 and 13.02 percent in 1989. The additional amount is supplied from general revenues. Beginning 1990, self-employed pays 15.3 percent, and half of the tax is deductible for income tax purposes and for computing self-employment income subject to social security tax.

<sup>6</sup> 1980, as of July 1; beginning 1985, as of January 1. As of January 1, 1997, the monthly premium is \$43.80; as of January 1, 1998, \$43.80.

Source: U.S. Social Security Administration, Annual Statistical Supplement to the Social Security Bulletin; and unpublished data.

### No. 609. Social Security Trust Funds: 1980 to 1996

[In billions of dollars]

TYPE OF TRUST FUND	1980	1985	1990	1991	1992	1993	1994	1995	1996
Old-age and survivors insurance (OASI): Net contribution income <sup>1</sup> Interest received <sup>2</sup> Benefit payments <sup>3</sup> Assets, end of year	103.5	180.2	272.4	278.4	286.8	296.2	298.3	310.1	328.0
	1.8	1.9	16.4	20.8	24.3	27.0	29.9	32.8	35.7
	105.1	167.2	223.0	240.5	<sup>4</sup> 254.9	<sup>4</sup> 267.8	279.1	291.6	302.9
	22.8	<sup>5</sup> 35.8	214.2	267.8	319.2	369.3	413.5	458.5	514.0
Disability insurance (DI):  Net contribution income <sup>1</sup> Interest received <sup>2</sup> Benefit payments <sup>3</sup> Assets, end of year	13.3	17.4	28.7	29.3	30.4	31.5	51.7	54.7	57.7
	0.5	0.9	0.9	1.1	1.1	0.8	1.2	2.2	3.0
	15.5	18.8	24.8	27.7	<sup>4</sup> 31.1	<sup>4</sup> 34.6	37.7	40.9	44.2
	3.6	<sup>6</sup> 6.3	11.1	12.9	12.3	9.0	22.9	37.6	52.9
Hospital insurance (HI): Net contribution income <sup>1 7</sup> Interest received <sup>2</sup> Benefit payments. Assets, end of year	23.9	47.7	72.2	78.4	82.4	84.9	97.9	103.3	115.9
	1.1	3.4	8.5	9.5	10.5	12.5	10.7	10.8	10.2
	25.1	47.5	66.2	71.5	83.9	93.5	103.3	116.4	128.6
	13.7	820.5	98.9	115.2	124.0	127.8	132.8	130.3	124.9
Supplementary medical insurance (SMI): Net premium income Transfers from general revenue Interest received Benefit payments. Assets, end of year	3.0	5.6	11.3	11.9	14.1	14.2	17.4	19.7	18.8
	7.5	18.3	33.0	37.6	41.4	41.5	36.2	39.0	65.0
	0.4	1.2	1.6	1.7	1.8	2.0	2.0	1.6	1.8
	10.6	22.9	42.5	47.3	49.3	55.8	58.6	65.0	68.6
	4.5	10.9	15.5	17.8	24.2	24.1	19.4	13.1	28.3

Includes deposits by states and deductions for refund of estimated employee-tax overpayment. Beginning in 1985, includes government contributions on deemed wage credits for military service in 1957 and later. Includes tax credits on net earnings from self-employment in 1985-89. Includes taxation of benefits beginning in 1985 for OASI and DI and in 1994 for HI. 2 In 1985-90, includes interest on enterest on extraorders. Beginning 1985, includes interest on enterest on enterest or unnegotiated checks. Data for 1985 reflect interest on interfund borrowing.

Includes payments for vocational rehabilitation services furnished to disabled persons receiving benefits because of their disabilities. Beginning in 1985, amounts reflect deductions for unnegotiated benefit checks.

Data adjusted to reflect 12 months of benefit payments.

Includes \$13.2 billion borrowed from the DI and HI Trust Fund.

Excludes \$2.5 billion lent to the OASI Trust Fund.

Source: U.S. Social Security Administration, Annual Report of Board of Trustees, OASI, DI, HI, and SMI Trust Funds. Also published in Social Security Bulletin, quarterly.

## No. 610. Social Security (OASDI)—Benefits, by Type of Beneficiary: 1980 to 1996

[A person eligible to receive more than one type of benefit is generally classified or counted only once as a retired-worker beneficiary. OASDI=Old-age, survivors, and disability insurance. See also headnote, Table 608 and Appendix III]

1980	1985	1989	1990	1991	1992	1993	1994	1995	1996
		NEFITS I					(end of ye	ear)	
19,562 2,859 3,477 4,607 3,423 450 733 639	37,058 22,432 2,657 3,375 3,319 2,699 526 94 457 1,917 945 372 4,863 10 32	39,151 24,327 2,895 3,365 3,165 2,488 586 91 423 1,780 962 312 5,071 6	39,832 24,838 3,011 3,367 3,187 2,497 600 89 422 1,776 989 304 5,111 6	40,592 25,289 3,195 3,370 3,268 2,558 616 95 426 1,791 1,052 301 5,158 5	41,507 25,758 3,468 3,382 3,391 2,664 637 90 432 1,808 1,151 294 5,205	42,246 26,104 3,726 3,367 3,527 2,777 656 94 436 1,836 1,255 289 5,224	42,883 26,408 3,963 3,337 3,654 2,887 673 94 440 1,864 1,350 283 5,232 4	43,387 26,673 4,185 3,290 3,734 2,956 686 92 442 1,884 1,409 275 5,226	43,737 26,898 4,386 3,194 3,803 3,010 697 96 443 1,898 1,463 242 5,210
164 140 240 110 246	479 814 484 236 198 330 142 332	567 966 556 281 242 385 157 388	603 1,027 587 298 259 406 164 409	629 1,072 609 311 273 420 168 424	653 1,111 626 322 285 432 170 438	674 1,145 642 332 297 443 173 448	697 1,184 661 343 309 456 178 464	720 1,221 682 354 322 469 183 478	745 1,262 704 369 337 487 194 515
311 276 105	433 378 138	522 454 158	557 482 167	584 506 173	608 526 178	630 547 183	655 570 187	680 591 192	699 614 197
452	695 1,181 702 342 480 482	713 1,215 699 353 484 488	715 1,217 696 353 481 485	723 1,233 700 358 483 488	730 1,242 700 360 483 490	733 1,246 698 361 482 487	738 1,254 700 363 483 492	744 1,262 705 366 485 494	745 1,262 704 369 487 515
572	628	657	659	671	680	685	694	703	699
4.045	0 =00							0.000	
1,620 389 469 1,174 108 452	3,796 1,690 377 440 714 72 502 (Z)	1,657 426 380 675 60 449 (Z)	1,665 468 379 695 58 452 (Z) (Z)	1,695 536 380 727 58 469 (Z)	1,708 637 383 795 56 472 (Z)	1,661 635 365 816 56 466 (Z) (Z)	1,625 632 345 824 55 459 (Z)	3,882 1,609 646 322 809 52 445 (Z)	3,793 1,581 624 302 798 49 438 (Z) (Z)
7.4 2.0 1.6 17.6	186.2 186.2 116.8 16.5 11.1 10.7 8.5 1.8 0.4 1.1 7.8 1.5 29.3 0.1 0.1	230.9 230.6 146.0 20.3 13.6 11.5 8.7 2.3 0.5 1.2 8.3 2.0 1.4 37.7 (Z) (Z)	247.8 247.6 156.8 22.1 14.5 12.0 9.0 2.5 0.5 1.3 8.6 2.2 1.4 40.7 (Z) (Z)	268.1 267.9 169.1 24.7 15.5 12.8 9.5 2.8 0.5 1.4 9.0 2.4 1.5 44.1 (Z) 0.2	285.8 179.4 27.9 16.4 13.6 10.1 3.0 0.5 1.5 9.4 2.7 1.5 47.1 (Z) 0.2	302.4 302.2 188.4 30.9 16.9 10.8 3.3 0.5 1.6 9.9 3.1 1.5 49.7 (Z) (Z)	316.8 316.6 196.4 33.7 17.4 15.4 11.4 0.6 1.6 10.3 3.4 1.6 52.1 (Z) (Z)	332.4 205.3 36.6 17.9 16.1 11.9 3.6 0.6 1.7 10.7 3.7 1.6 54.8 (Z) (C)	347.1 346.9 213.4 39.6 18.2 17.1 12.6 3.8 11.2 4.0 (Z) (Z) (Z) 0.2
	35,585 19,562 2,859 3,477 4,607 3,423 450 733 639 2,610 1,358 562 4,411 115 93 341 567 371 140 240 110 246 110 246 110 105 105 105 105 105 105 105 105 105	SEE   35,585   37,058   19,562   22,432   22,432   2,659   4,607   3,477   3,375   4,607   3,342   3,423   3	SENEFITS	SENEFITS   N CURR   35,585   37,058   39,151   39,832   24,937   24,838   2,859   2,657   2,895   3,011   3,477   3,375   3,365   3,367   4,607   3,319   3,165   3,187   4,607   3,319   3,165   3,187   4,607   3,319   3,165   3,187   4,607   3,319   3,165   3,187   4,607   3,319   3,165   3,187   4,607   3,319   3,165   3,187   4,607   3,319   4,407   4,263   4,22   4,411   4,863   5,071   5,111   15   10   6   6   6   6   6   6   6   6   6	SENEFITS IN CURRENT-PAY   35,585   37,058   39,151   39,832   40,592   19,562   22,432   24,327   24,838   25,289   3,477   3,375   3,365   3,367   3,370   3,477   3,375   3,365   3,367   3,370   3,495   3,423   2,699   2,488   2,497   2,558   450   526   586   600   616   616   639   457   423   422   426   426   2,610   1,917   1,780   1,776   1,791   1,358   945   962   989   1,052   372   312   304   301   304   301   304   301   304   301   304   301   302   4,411   4,863   5,071   5,111   5,158   15   10   6   6   6   5   567   814   966   1,027   1,072   371   484   556   587   609   664   420   330   335   346   424   426   332   388   409   424   426   332   388   409   424   426   332   388   409   424   436   332   388   409   424   436   332   388   409   424   436   332   388   409   424   436   342   353   353   358   441   480   484   481   483   452   482   488   485   488   452   482   488   485   488   452   482   488   485   488   452   482   488   485   488   452   482   488   485   488   452   482   488   485   488   452   482   488   485   488   452   482   488   485   488   452   482   488   485   488   452   482   488   485   488   452   482   488   485   488   452   482   488   485   488   452   482   488   485   488   452   482   488   485   488   452   469   440   380   379   380   377   426   469   560   572   572   572   572   572   572   572   572   573   572   572   572   572   572   572   572   572   572   572   573   572   572   572   572   572   572   573   572   572   572   573   572   572   572   572   572   572   572   572   572   573   572			BENEFITS IN CURRENT-PAYMENT STATUS   1 (end of year)	BENEFITS IN CURRENT-PAYMENT STATUS   (end of year)

Z Fewer than 500 or less than \$50 million. 

Benefit payment actually being made at a specified time with no deductions or with deductions amounting to less than a month's benefits, i.e., the benefits actually being received. 
Comparison of the control of the c

Source: U.S. Social Security Administration, Annual Statistical Supplement to the Social Security Bulletin; and unpublished data.

### No. 611. Social Security—Beneficiaries, Annual Payments, and Average Monthly Benefit, 1980 to 1996, and by State and Other Area, 1996

[Number of beneficiaries in current-payment status and average monthly benefit as of December. Data for number of beneficiaries and average monthly benefit based on 10-percent sample of administrative records. See also headnote. Table 610. and Appendix III

	NUME	BER OF E	BENEFIC 000)	CIARIES	А	NNUAL P. (mil.		S	AVERAGE MONTHLY BENEFIT (dol.)			
YEAR, STATE, AND OTHER AREA	Total	Retired work- ers and depen- dents 1	Survi- vors	Disabled workers and depen- dents	Total	Retired workers and depen- dents <sup>1</sup>	Survi- vors <sup>2</sup>	Disabled workers and depen- dents	Retired work- ers <sup>3</sup>	Dis- abled work- ers	Widows and widow- ers <sup>4</sup>	
1980.	35,585	23,309	7,598	4,678	120,472	78,025	27,010	15,437	341	371	311	
1985.	37,058	25,989	7,162	3,907	186,195	128,536	38,824	18,836	479	484	433	
1990.	39,832	28,369	7,197	4,266	247,796	172,042	50,951	24,803	603	587	557	
1993.	42,238	29,633	7,341	5,264	302,402	206,365	61,440	34,598	674	642	630	
1994.	42,878	29,913	7,371	5,592	316,835	214,895	64,223	37,717	697	661	655	
1995.	43,380	30,139	7,379	5,862	332,581	224,381	67,302	40,898	720	682	680	
1996, total <sup>5</sup> .	43,737	30,314	7,347	6,077	347,088	232,938	69,976	44,174	745	<b>705</b>	707	
United States.	42,712	29,691	7,126	5,893	341,753	230,042	68,570	43,139	(NA)	(NA)	(NA)	
Alabama Alaska Arizona Arkansas California	787	486	157	143	5,777	3,462	1,344	971	696	678	632	
	46	29	9	8	348	218	73	57	735	693	651	
	720	522	103	95	5,758	4,041	995	722	754	729	732	
	507	319	92	96	3,650	2,223	773	655	679	672	618	
	4,023	2,885	622	515	32,467	22,475	6,087	3,905	757	714	738	
Colorado	505	347	79	79	3,898	2,568	756	574	725	699	709	
	569	427	79	62	5,003	3,687	838	478	818	721	785	
	124	89	19	16	1,034	717	195	123	775	730	752	
	77	53	15	9	539	355	114	70	629	648	587	
	3,034	2,269	428	337	24,195	17,498	4,190	2,507	743	713	729	
Georgia. Hawaii Idaho Illinois Indiana	1,027	646	190	191	7,677	4,716	1,626	1,335	705	681	642	
	169	132	22	15	1,317	1,002	205	110	733	717	676	
	181	130	28	24	1,395	963	265	166	723	694	723	
	1,827	1,291	315	221	15,447	10,536	3,221	1,690	786	731	762	
	967	673	162	132	8,055	5,432	1,651	971	777	716	750	
lowa	539	392	89	58	4,313	2,996	896	421	744	694	723	
Kansas	436	313	72	51	3,545	2,464	725	356	764	681	744	
Kentucky	720	422	137	161	5,274	2,963	1,203	1,109	693	704	633	
Louisiana	701	413	159	129	5,117	2,866	1,383	868	692	713	644	
Maine	242	165	36	42	1,777	1,175	332	270	687	642	667	
Maryland	685	485	122	78	5,545	3,766	1,171	608	746	729	717	
	1,052	746	153	154	8,548	5,874	1,542	1,132	748	697	741	
	1,598	1,098	278	221	13,677	9,065	2,880	1,732	798	761	759	
	715	523	115	77	5,641	3,945	1,133	563	733	686	706	
	498	292	98	109	3,430	1,969	764	697	659	653	585	
Missouri Montana Nebraska Nevada New Hampshire	977	668	162	146	7,622	5,048	1,540	1,034	731	688	701	
	153	105	25	23	1,179	780	235	163	726	703	705	
	282	205	46	31	2,212	1,541	461	210	733	672	731	
	241	177	32	33	1,939	1,373	306	260	751	741	733	
	188	136	26	26	1,529	1,078	262	188	750	707	740	
New Jersey	1,314	967	202	144	11,614	8,339	2,115	1,160	820	744	780	
	262	173	47	43	1,890	1,215	392	283	697	689	667	
	2,968	2,103	458	408	25,268	17,455	4,619	3,194	794	746	755	
	1,255	833	204	218	9,467	6,153	1,766	1,548	708	675	633	
	116	82	22	12	864	576	206	82	699	671	675	
Ohio	1,910	1,306	352	252	15,644	10,193	3,571	1,881	762	720	738	
	580	395	106	79	4,416	2,886	969	560	711	688	680	
	548	404	78	65	4,451	3,175	793	484	758	700	743	
	2,332	1,690	399	242	19,419	13,455	4,119	1,845	767	724	744	
	189	138	25	26	1,532	1,096	251	185	743	676	735	
South Carolina	638	411	109	118	4,776	3,026	909	842	708	686	623	
	135	95	25	15	992	669	224	99	687	635	662	
	940	595	172	172	7,029	4,329	1,507	1,193	706	671	647	
	2,498	1,672	493	333	19,064	12,252	4,501	2,311	722	697	687	
	228	162	36	31	1,782	1,242	339	201	750	688	746	
Vermont Virginia Washington West Virginia Wisconsin Wyoming	100 965 802 386 884 72	69 650 583 231 643 51	15 167 117 81 137 11	16 148 101 74 104	773 7,372 6,641 3,019 7,263 569	522 4,790 4,670 1,710 5,101 392	142 1,518 1,205 756 1,397 105	108 1,063 765 553 764 73	732 715 774 736 763 750	676 698 708 749 705 712	707 662 755 674 742 712	
Puerto Rico	625 8 5 12 371	338 5 2 8 265	123 2 2 2 2 89	165 1 2 1 17	3,207 41 21 75 1,994	1,577 23 7 49 1,239	719 13 9 16 643	911 5 6 10 106	483 522 440 616 482	591 642 504 673 613	438 494 371 549 509	

NA Not available.

1 Includes special benefits, see roome eased workers.

2 Excludes persons with special benefits. <sup>2</sup> Includes lump-sum payments to survivors of only. <sup>5</sup> Number of beneficiaries includes those <sup>1</sup> Includes special benefits; see footnote 9, Table 610. <sup>2</sup> In excludes persons with special benefits. <sup>4</sup> Nondisabled only. deceased workers. with state or area unknown.

Source: U.S. Social Security Administration, Social Security Bulletin, quarterly.

No. 612. Public Employee Retirement Systems—Participants and Finances: 1980 to 1996

[For fiscal year of retirement system, except data for the Thrift Savings Plan are for calendar year]

RETIREMENT PLAN	Unit	1980	1985	1990	1991	1992	1993	1994	1995	1996
TOTAL PARTICIPANTS <sup>1</sup> Federal retirement systems: Defined benefit: Civil Service Retirement System . Federal Employees Retirement System <sup>2</sup> . Military Service Retirement System <sup>3</sup> . Thrift Savings Plan <sup>4</sup> . State and local retirement systems <sup>5</sup> <sup>6</sup> .	1,000 . 1,000 . 1,000 . 1,000 . 1,000 .	4,629 (X) 3,380 (X) (NA)	4,919 (X) 3,672 (X) 15,234	4,167 1,180 3,763 1,625 16,858	4,086 1,325 3,732 1,776 17,502	4,014 1,367 3,579 1,900 18,310	3,808 1,764 3,511 2,036 13,466	3,808 1,764 3,451 2,119 13,290	3,731 1,512 3,387 2,195 14,734	3,663 1,615 3,372 2,300 15,153
ACTIVE PARTICIPANTS Federal retirement systems: Defined benefit: Civil Service Retirement System	1,000 . 1,000 . 1,000 . 1,000 . 1,000 .	2,700 (X) 2,050 (X) (NA)	2,800 (X) 2,192 (X) 10,364	1,826 1,136 2,130 1,419 11,345	1,726 1,260 2,064 1,593 11,696	1,654 1,276 1,868 1,300 11,998	1,525 1,318 1,763 1,812 11,940	1,443 1,375 1,666 1,876 11,849	1,525 1,318 1,572 1,930 12,524	1,343 1,447 1,525 1,800 13,051
ASSETS Total Federal retirement systems Defined benefit Civil Service Retirement System Federal Employees Retirement System 2 Military Service Retirement System 3 Thrift Savings Plan 4 State and local retirement systems 5	Bil. dol. Bil. dol. Bil. dol. Bil. dol. Bil. dol. Bil. dol. Bil. dol. Bil. dol.	258 73 73 73 (X) ( <sup>7</sup> ) (X) 185	529 154 154 142 (X) 12 (X) 374	1,047 326 318 220 18 80 8 721	1,150 367 355 237 24 94 12 783	1,276 411 394 256 32 106 16 866	1,384 455 434 277 41 116 21 929	1,519 494 468 294 50 124 26 1,025	1,655 537 502 311 60 131 35 1,118	1,854 581 534 328 71 135 47 1,273
CONTRIBUTIONS Total Federal retirement systems Defined benefit Civil Service Retirement System Federal Employees Retirement System 2 Military Service Retirement System 3 Thrift Savings Plan 4 State and local retirement systems 5	Bil. dol. Bil. dol. Bil. dol. Bil. dol. Bil. dol. Bil. dol. Bil. dol. Bil. dol.	83 19 19 19 (X) (′) (X) 64	106 54 54 27 (X) 27 (X) 52	103 61 59 28 4 27 2 42	111 65 62 29 5 28 3 46	107 68 64 30 6 28 4 39	120 68 63 31 6 26 5	121 67 62 31 6 25 5	127 67 61 31 6 24 6	129 66 60 32 6 22 6
Total BENEFITS  Federal retirement systems Defined benefit Civil Service Retirement System Federal Employees Retirement System Military Service Retirement System 3 Thrift Savings Plan 4 State and local retirement systems 5	Bil. dol. Bil. dol. Bil. dol. Bil. dol. Bil. dol. Bil. dol. Bil. dol. Bil. dol.	39 27 27 15 (X) 12 (X)	62 40 40 23 (X) 17 (X) 22	89 53 53 31 (Z) 22 (Z) 36	96 56 56 33 (Z) 23 (Z) 39	101 58 58 33 (Z) 25 (Z) 44	117 63 62 35 (Z) 27 1 54	124 65 64 36 (Z) 28 1 59	125 66 65 37 1 28 1 59	131 66 69 39 1 29 1 65

NA Not available. X Not applicable. Z Less than \$500 million. 

1 Includes active, separated vested, retired employees, and survivors. 

2 The Federal Employees Retirement System was established June 6, 1986. 

3 Includes nondisability and disability retirees, surviving families, and all active personnel with the exception of active reserves. 

4 The Thrift Savings Plan (a defined contribution plan) was established April 1, 1987. 

5 Excludes state and local plans that are fully supported by employee contributions. 

Not adjusted for double counting of individuals participating in more than one plan. 

7 The Military Retirement System was unfunded until October 1, 1984.

Source: Employee Benefit Research Institute, Washington, DC, EBRI Databook on Employee Benefits, Sixth Edition (copyright).

### No. 613. Federal Civil Service Retirement: 1980 to 1997

[As of Sept. 30 or for year ending Sept. 30. Covers both Civil Service Retirement System and Federal Employees Retirement System]

ITEM	Unit	1980	1985	1990	1992	1993	1994	1995	1996	1997
Employees covered <sup>1</sup>	1,000	2,720	2,750	2,945	2,933	2,843	2,778	2,668	2,629	2,681
Annuitants, total Age and service Disability Survivors	1,000	1,675 905 343 427	1,955 1,122 332 501	2,143 1,288 297 558	2,185 1,322 282 581	2,242 1,378 274 589	2,263 1,398 268 597	<b>2,311</b> 1,441 263 607	2,333 1,459 260 614	2,352 1,474 257 621
Receipts, total <sup>2</sup>	Mil. dol .	<b>24,389</b> 3,686 15,562	<b>40,790</b> 4,679 22,301	<b>52,689</b> 4,501 27,368	<b>59,737</b> 4,713 30,785	<b>62,878</b> 4,703 32,668	<b>63,390</b> 4,610 32,434	<b>65,684</b> 4,498 33,130	<b>67,339</b> 4,398 33,991	<b>70,227</b> 4,358 35,386
Disbursements, total <sup>3</sup>	Mil. dol . Mil. dol . Mil. dol .	<b>14,977</b> 12,639 1,912	23,203 19,414 3,158	31,416 26,495 4,366	33,187 27,684 5,093	<b>35,123</b> 29,288 5,377	<b>36,532</b> 30,440 5,607	<b>38,435</b> 32,070 5,864	<b>39,711</b> 32,970 6,221	<b>41,722</b> 34,697 6,518
Average monthly benefit: Age and service Disability Survivors	Dollars . Dollars . Dollars .	992 723 392	1,189 881 528	1,369 1,008 653	1,493 1,094 731	1,537 1,120 760	1,587 1,141 789	1,643 1,164 819	1,698 1,184 849	1,749 1,204 881
Cash and security holdings	Bil. dol	73.7	142.3	238.0	289.6	317.4	344.3	366.2	394.1	422.2

<sup>&</sup>lt;sup>1</sup> Excludes employees in leave without pay status. <sup>2</sup> Includes interest on investments. <sup>3</sup> Includes refunds, death claims, and administration. <sup>4</sup> Includes disability annuitants.

Source: U.S. Office of Personnel Management, Civil Service Retirement and Disability Trust Fund Annual Report.

### No. 614. State and Local Government Retirement Systems— Beneficiaries and Finances: 1980 to 1996

Ill billions of dollars, except as indicated. For fiscal years closed during the 12 months ending June 301

YEAR AND LEVEL OF GOVERNMENT	Num-		R	ECEIPTS	;		BEI WIT	Cash		
	ber of benefi- ciaries (1,000)	Total	Em- ployee contri-	Gover contrib		Earn- ings on invest-	Total	Ben- efits	With- drawals	and security holdings
	(1,000)		butions	State	Local	ments		Cinto	arawais	
1980: All systems. State-administered Locally administered. 1990: All systems. State-administered Locally administered 1995: All systems. State-administered Locally administered. 1996: All systems. State-administered Locally administered Locally administered	(NA) (NA) (NA) 4,026 3,232 794 4,979 4,025 954 5,128 4,166 962	37.3 28.6 8.7 111.3 89.2 22.2 148.8 123.3 25.5 192.6 156.3 34.0	6.5 5.3 1.2 13.9 11.6 2.2 18.6 15.7 2.9 19.4 16.4 3.0	7.6 7.4 0.2 14.0 14.0 (Z) 16.6 16.2 0.4 19.5 19.1 0.4	10.0 5.6 4.3 18.6 11.5 7.0 24.4 15.4 9.0 24.2 16.1 8.1	13.3 10.3 3.0 64.9 52.0 12.9 89.2 76.0 13.3 129.4 106.9 22.5	14.0 10.3 3.8 38.4 29.6 8.8 61.4 48.0 13.5 68.1 53.2 14.9	12.2 8.8 3.4 36.0 27.6 8.4 58.8 45.8 13.0 64.7 50.5 14.2	1.8 1.4 0.4 2.4 2.0 0.4 2.7 2.2 0.5 3.3 2.6 0.7	185 145 41 721 575 145 1,118 914 204 1,273 1,045 228

NA Not available 7 Less than \$50 million

Source: U.S. Bureau of the Census, Finances of Employee-Retirement Systems of State and Local Governments, Series GF, No. 2. annual.

#### No. 615. Private Pension Plans—Summary, by Type of Plan: 1980 to 1994

["Pension plan" is defined by the Employee Retirement Income Security Act (ERISA) as "any plan, fund, or program which was heretofore or is hereafter established or maintained by an employee or an employee organization, or by both, to the extent that such plan (a) provides retirement income to employees, or (b) results in a deferral of income by employees for periods extending to the termination of covered employment or beyond, regardless of the method of calculating the contributions made to the plan, the method of calculating the contributions made to the plan, the method of distributing benefits from the plan." A defined benefit plan provides a definite benefit formula for calculating benefit amounts - such as a flat amount per year of service or a percentage of salary times years of service. A defined contribution plan is a pension plan in which the contributions are made to an individual account for each employee. The retirement benefit is dependent upon the account balance at retirement. The balance depends upon amounts contributed, investment experience, and, in the case of profit sharing plans, amounts which may be allocated to the account due to forfeitures by terminating employees. Employee Stock Ownership Plans (ESOP) and 401(k) plans (see Table 617) are included among defined contribution plans. Data are based on Form 5500 series reports filed with the Internal Revenue Servicel

ITEM	Unit	TOTAL				DEFIN	IED CO PL	NTRIBU AN	JTION	DEFINED BENEFIT PLAN				
		1980	1985	1990	1994	1980	1985	1990	1994	1980	1985	1990	1994	
Number of plans <sup>1</sup> Total participants <sup>2</sup> <sup>3</sup> Active participants <sup>2</sup> <sup>4</sup> .	1,000	488.9	632.1	712.3	690.3	340.8	462.0	599.2	615.9	148.1	170.2	113.1	74.4	
	Million	57.9	74.7	76.9	85.1	19.9	35.0	38.1	44.8	38.0	39.7	38.8	40.3	
	Million	49.0	62.3	61.8	65.0	18.9	33.2	35.5	40.4	30.1	29.0	26.3	24.6	
Contributions <sup>5</sup>	Bil. dol	66.2	95.1	98.8	144.4	23.5	53.1	75.8	105.3	42.6	42.0	23.0	39.0	
	Bil. dol	35.3	101.9	129.4	163.9	13.1	47.4	63.0	81.3	22.1	54.5	66.4	82.6	

<sup>&</sup>lt;sup>1</sup> Excludes all plans covering only one participant. <sup>2</sup> Includes double counting of workers in more than one plan. <sup>3</sup> Total participants include active participants, vested separated workers, and retirees. <sup>4</sup> Any workers currently in employment covered by a plan and who are earning or retaining credited service under a plan. Includes any nonvested former employees who have not yet incurred breaks in service. <sup>5</sup> Includes both employer and employee contributions. <sup>6</sup> Benefits paid directly from trust and premium payments made from plan to insurance carriers. Excludes benefits paid directly by insurance carriers.

Source: U.S. Dept. of Labor, Pension and Welfare Benefits Administration, Private Pension Plan Bulletin, winter 1996.

#### No. 616. Pension Plan Coverage of Workers, by Selected Characteristics: 1996

[Covers workers as of March 1997 who had earnings in 1996. Based on Current Population Survey; see text, Section 1, and Appendix III]

SEX AND AGE	NUMBI	ER WITH C	OVERAGE	(1,000)	PERCENT OF TOTAL WORKERS						
SEX AND AGE	Total 1	White	Black	Hispanic <sup>2</sup>	Total 1	White	Black	Hispanic <sup>2</sup>			
Total	<b>59,923</b> 33,363	<b>51,168</b> 29.023	<b>6,351</b> 3.004	3,835 2,236	<b>41.9</b> 43.8	<b>42.3</b> 44.3	<b>40.5</b> 40.9	28.0 27.4			
Under 65 years old	32,724	28,458	2,953	2,209	44.6	45.3	41.1	27.4			
15 to 24 years old	1,501 18.768	1,277 16.147	166 1.773	170 1.427	12.0 48.4	12.0 49.2	12.6 43.7	9.8 30.4			
45 to 64 years old 65 years old and over		11,034 564	1,013 51	612 27	56.5 22.5	56.9 22.0	55.9 31.6	37.9 23.2			
Female	26,560	22,145	3,347	1,599	39.8	40.0	40.1	28.9			
Under 65 years old	26,082 1,176	21,725 969	3,312 164	1,574 98	40.4 10.3	40.6 10.3		28.9 8.7			
25 to 44 years old 45 to 64 years old	15,091 9.815	12,436 8.320	1,976 1,172	1,002 474	45.0 50.0	45.4 49.8	43.5	32.1 39.6			
65 years old and over	478	420	35	25	22.4	22.0	21.5	29.8			

<sup>&</sup>lt;sup>1</sup> Includes other races, not shown separately. <sup>2</sup> Hispanic persons may be of any race.

Source: U.S. Bureau of the Census, unpublished data.

### No. 617, 401(k) Plans-Summary: 1985 to 1993

[A 401(k) plan is a qualified retirement plan that allows participants to have a portion of their compensation (otherwise payable in cash) contributed pretax to a retirement account on their behalf]

ITEM	1985	1988	1989	1990	1991	1992	1993
Number of plans <sup>1</sup>	29,869	68,121	83,301	97,614	111,314	139,704	154,527
	10,339	15,203	17,337	19,548	19,126	22,404	23,138
Assets (mil. dol.)	24,322	276,995 39,412 25,235	357,015 46,081 30,875	384,854 48,998 32,028	440,259 51,533 32,734	552,959 64,345 43,166	616,316 69,322 44,206
Percentage of all private defined contribution plans: Assets. Contributions Benefits.	34	47	52	54	53	58	58
	46	61	63	65	64	69	68
	35	43	47	51	51	58	57

<sup>&</sup>lt;sup>1</sup> Excludes single-participant plans. <sup>2</sup> May include some employees who are eligible to participate in the plan but have not elected to join. 401(k) participants may participate in one or more additional plans.

### No. 618. State Unemployment Insurance—Summary: 1980 to 1996

[Includes unemployment compensation for state and local government employees where covered by state law]

ITEM	Unit	1980	1985	1989	1990	1991	1992	1993	1994	1995	1996
Insured unemployment, avg. weekly. Percent of covered employment 1 Percent of civilian unemployed. Unemployment benefits, avg. weekly Percent of weekly wage Weeks compensated. Beneficiaries, first payments Average duration of benefits 2 Claimants exhausting benefits. Percent of first payment 3 Contributions collected 4 Benefits paid	Weeks . 1,000 Percent	3,356 3.9 43.9 100 36.6 149.0 9,992 14.9 3,072 33.2 11.4 13.8	2,617 2.9 31.5 128 35.3 119.3 8,372 14.2 2,575 31.2 19.3	2,158 2.1 33.1 152 35.4 97.6 7,369 13.2 1,940 28.0 16.5 13.6	2,522 2.4 36.7 162 36.0 116.0 8,629 13.4 2,323 29.4 15.2 17.3	3.1 39.7 170 36.4 155.1 10,075 15.4	3,245 3.1 34.6 174 35.4 150.2 9,243 16.2 3,838 39.9 17.0 24.0	2,751 2.6 31.5 180 36.0 125.6 7,884 15.9 3,204 39.2 19.8 20.7	2,670 2.5 33.4 182 35.7 123.4 7,959 15.5 2,977 36.3 21.8 20.4	2,572 2.3 34.7 187 35.5 118.3 8,035 14.7 2,662 34.3 22.0 20.1	2,595 2.3 35.9 190 34.5 119.0 7,995 14.9 2,739 33.4 21.6 20.6
Funds available for benefits <sup>5</sup>	Bil. dol Percent	11.6 2.4	16.2 3.1	37.5 2.2	38.4 2.0	31.5 2.0	27.1 27.2	28.2 2.5	31.3 2.6	35.4 2.4	38.6

<sup>&</sup>lt;sup>1</sup> Insured unemployment as percent of average covered employment in preceding year. <sup>2</sup> Weeks compensated divided by first payment. <sup>3</sup> Based on first payments for 12-month period ending June 30. <sup>4</sup> Contributions from employers; also employees in states which tax workers. <sup>8</sup> End of year. Sum of balances in state clearing accounts, benefit-payment accounts, and state accounts in federal unemployment trust funds. <sup>8</sup> As percent of taxable wages.

#### No. 619. State Unemployment Insurance, by State and Other Area: 1996

[See headnote, Table 618. For state data on insured unemployment, see Table 683]

STATE AND OTHER AREA	Beneficiaries, first payments (1,000)	Benefits paid (mil. dol.)	Avg. weekly unem- ploy- ment benefits (dol.)	STATE AND OTHER AREA	Beneficiaries, first payments (1,000)	Benefits paid (mil. dol.)	Avg. weekly unem- ploy- ment benefits (dol.)	STATE AND OTHER AREA	Beneficiaries, first payments (1,000)	Benefits paid (mil. dol.)	Avg. weekly unem- ploy- ment benefits (dol.)
Total .	7,995	20,634	190	KY	120	221	171	он	269	700	202
AL	146	206	142	LA	77	143	128	OK	49	98	175
AK	45	113	172	ME	47	103	171	OR	146	367	191
AZ	76	159	151	MD	118	339	195	PA	467	1,502	219
AR	96	174	170	MA	193	720	254	RI	54	183	228
CA	1,178	2,806	152	MI	404	947	205	SC	114	192	165
CO	75	189	208	MN	117	339	234	SD	9	16	150
CT	133	418	222	MS	70	128	141	TN	176	312	155
DE	27	96	224	MO	147	287	154	TX	350	920	189
DC	22	85	236	MT	30	59	165	UT	34	68	198
FL	264	639	178	NE	29	51	161	VT	23	48	168
GA	192	284	166	NV	56	144	194	VA	114	195	173
HI	41	173	270	NH	24	39	153	WA	229	795	212
ID	49	96	182	NJ	312	1,357	255	WV	59	141	176
<u>  L </u>	354	1,221	213	NM	30	74	157	WI	234	470	202
ΙΝ	128	233	187	NY	542	1,824	206	WY	.13	30	181
IA	79	178	200	NC	235	382	193	PR	127	215	.94
KS	55	114	202	ND	15	32	175	VI	2	7	155

Source of Tables 618 and 619: U.S. Employment and Training Administration, *Unemployment Insurance Financial Handbook*, annual.

Source: Employee Benefit Research Institute, Washington, DC, EBRI Databook on Employee Benefits, Fifth Edition (copyright).

### No. 620. Workers' Compensation Payments: 1980 to 1995

In billions of dollars, except as indicated. See headnote, Table 6211

ITEM	1980	1985	1987	1988	1989	1990	1991	1992	1993	1994	1995
Workers covered <sup>1</sup> (mil.)	79	84	88	91	104	106	104	104	106	109	113
Premium amounts paid <sup>2</sup>	22.3 15.7 3.0 1.1 2.4	29.2 19.5 3.5 1.7 4.5	38.1 25.4 5.5 1.7 5.4	<b>43.3</b> 28.5 6.7 1.9 6.2	<b>48.0</b> 31.9 7.2 2.0 6.9	<b>53.1</b> 35.1 8.0 2.2 7.9	<b>55.2</b> 35.7 8.7 2.1 8.7	<b>57.4</b> 34.5 9.6 2.5 10.8	60.8 35.6 10.9 2.5 11.8	60.5 34.0 11.2 2.5 12.8	<b>57.1</b> 31.6 10.5 2.6 12.4
Annual benefits paid <sup>2</sup> By private carriers <sup>2</sup>	13.6	22.2	27.3	<b>30.7</b>	<b>34.3</b>	38.2	<b>42.2</b>	<b>45.7</b>	<b>45.3</b>	<b>44.7</b>	<b>43.5</b>
	7.0	12.3	15.5	17.5	19.9	22.2	24.5	25.3	24.1	22.6	21.4
	4.3	5.7	6.8	7.4	8.0	8.7	9.7	10.7	10.6	10.6	10.9
	2.3	4.1	5.1	5.7	6.4	7.2	7.9	9.7	10.6	11.5	11.2
Type of benefit:  Medical/hospitalization	3.9	7.5	9.9	11.5	13.4	15.2	16.8	17.6	17.5	17.2	16.7
	9.7	14.7	17.4	19.2	20.9	23.1	25.3	28.1	27.8	27.5	26.7
	8.4	13.1	15.8	17.6	19.2	21.2	23.3	26.0	25.4	25.5	24.8
	1.3	1.7	1.6	1.6	1.7	1.8	2.0	2.1	2.4	2.0	2.0
Percent of covered payroll: <sup>1</sup> Workers' compensation costs <sup>6 7</sup> Benefits <sup>7</sup>	1.96	1.82	2.07	2.16	2.04	2.13	2.16	2.13	2.17	2.05	1.83
	1.07	1.30	1.43	1.49	1.42	1.53	1.62	1.66	1.59	1.49	1.37

<sup>&</sup>lt;sup>1</sup> Data for period 1980 to 1988 not comparable with later years.
<sup>2</sup> Premium and benefit amounts include estimated benefit payments under insurance policy deductible provisions. Deductible benefits are allocated to private carriers and state funds.
<sup>3</sup> Includes federal employer compensation program and that portion of federal black lung benefits program financed from employer contributions.
<sup>4</sup> Net cash and medical benefits paid by competitive and exclusive state funds and by federal workers' compensation programs, including black lung benefit program.
<sup>5</sup> Cash and medical benefits paid by employers carrying workers' compensation policies that exclude standard medical coverage.
<sup>6</sup> Premiums written by private carriers and state funds, and benefits paid by self-insurers increased by 5-10 percent prior to 1992.
<sup>9</sup> Premiums written by private carriers and state funds, and benefits paid by self-insurers increased by 5-10 percent prior to 1992.
<sup>9</sup> Excludes programs financed from general revenue—black lung benefits and supplemental pensions in some states.

Source: 1980-1993, U.S. Social Security Administration, Annual Statistical Supplement to the Social Security Bulletin. Benefits, Coverage, and Costs, 1994-95, National Academy of Social Insurance, Washington, DC, 1997.

#### No. 621. Workers' Compensation Payments, by State: 1990 to 1995

[In millions of dollars. Calendar-year data, except fiscal-year data for federal civilian and other programs and for some states with state funds. Payments represent compensation and medical benefits and include insurance losses paid by private insurance carriers (compiled from state workers' compensation agencies and A.M. Best Co.; disuscements of state funds (compiled from the A.M. Best Co., state workers' compensation agencies and U.S. Bureau of the Census); and self-insurance payments, estimated from available state data. Includes benefit payments under Longshore and Harbor Workers' Compensation Act for states in which such payments are made]

	990   1992	1993	1994	1995
	339 52 169 20		432 178	365 169
	844 95		<sup>2</sup> 957	<sup>2</sup> 972
Alaska	228 21	6 182	162	145
	,752 2,31		<sup>2</sup> 2,725	
Arkansas	480 70		565	495
California 6,065 7,907 7,625 7,390 27,177 North Dakota	60 7		75	71
Colorado	,960 2,36		2,149	2,303
Connecticut.         694         783 <sup>2</sup> 848 <sup>2</sup> 773 <sup>2</sup> 733         Oklahoma         Oklahoma           Delaware         75         89 <sup>2</sup> 88 <sup>2</sup> 103 <sup>2</sup> 103         Oklahoma	369 47	6 493	550	580
	573 47	6 468	468	463
	019 2,53		<sup>2</sup> 2,582	<sup>2</sup> 2,663
	219 26	6 185	160	138
	277 35		<sup>2</sup> 339	<sup>2</sup> 353
Hawaii	56 6		78	63
	463 52	2 487	449	400
	,896   <sup>2</sup> 3,08	2 2,694	<sup>2</sup> 2,232	$^{2}$ 2,006
Indiana 350 375 364 378 361				
	187 16		152	140
Kansas 266 297 307 2302 2280 Vermont	61 7		67	65
	507 54		591	557
	883 1,01 389 45		1,087 510	1,129 529
	561 59		609	608
Maryland 505 565 548 558 522 Wyoming	49 6		77	75
Massachusetts   1,235   1,205   21,017   2917   2773	40	0 10	· · ·	10
Michigan				
Minnesota 582   822   809   2783   2733   Civilian employ-				
	,448 1,75	1 1,822	1,859	1,880
Missouri				
Montana	,435   1,39		1,306	1,222
Nebraska	11 1	1 11	(NA)	(NA)

NA Not available. 

Beginning 1992 total includes an amount for benefits under deductible provisions not distributed by state. 

Includes benefits under deductible provisions. 

Includes payments by Social Security Administration and by Department of Labor. 

Primarily payments made to dependents of reservists who died while on active duty in the Armed Forces.

Source: U.S. Social Security Administration, Social Security Bulletin, summer 1995, and selected prior issues. Beginning 1994, Jack Schmulowitz, Workers' Compensation: Benefits, Coverage, and Costs, 1994-95, National Academy of Social Insurance, Washington, DC, 1997.

### No. 622. Persons With Work Disability, by Selected Characteristics: 1997

[In thousands, except percent. As of March. Covers civilian noninstitutional population and members of Armed Forces living off post or with their families on post. Persons are classified as having a work disability if they (1) have a health problem or disability which prevents them from working or which limits the kind or amount of work they can do; (2) have a service-connected disability or ever retired or left a job for health reasons; (3) did not work in survey reference week or previous year because of long-term illness or disability; or (4) are under age 65, and are covered by medicare or receive supplemental security income. Based on Current Population Survey; see text, Section 1, and Appendix III]

AGE AND PARTICIPATION STATUS IN ASSISTANCE PROGRAMS	Total <sup>1</sup>	Male	Female	White	Black	Hispanic <sup>2</sup>
Persons with work disability	17,439	8,454	8,985	13,293	3,456	1,701
16 to 24 years old	1,390	686	703	955	341	180
25 to 34 years old	2,622	1,237	1,386	1,916	612	278
35 to 44 years old	4,075	2,034	2,041	3,024	907	416
45 to 54 years old	4,368	2,128	2,241	3,419	785	369
55 to 64 years old	4,983	2,370	2,614	3,980	811	457
Percent work disabled of total population	10.2	10.0	10.4	9.4	16.2	9.1
16 to 24 years old	4.2	4.1	4.3	3.6	6.9	3.8
25 to 34 years old	6.5	6.2	6.9	5.9	11.4	5.1
35 to 44 years old	9.3	9.3	9.2	8.3	16.8	9.5
45 to 54 years old	13.2	13.2	13.3	12.2	22.3	15.0
55 to 64 years old	23.1	23.1	23.3	21.6	37.4	28.3
Percent of work disabled—						
Receiving social security income	30.3	31.9	28.9	31.6	26.5	25.4
Receiving food stamps	23.6	19.5	27.3	19.9	36.9	35.5
Covered by medicaid	34.7	30.5	38.7	30.4	49.0	48.4
Residing in public housing	7.0	5.3	8.7	4.9	14.4	12.2
Residing in subsidized housing	3.4	2.7	4.1	2.5	6.6	5.8

<sup>&</sup>lt;sup>2</sup> Hispanic persons may be of any race. <sup>1</sup> Includes other races not shown separately. Source: U.S. Bureau of the Census, unpublished data.

#### No. 623. Vocational Rehabilitation—Summary: 1980 to 1997

[For fiscal years ending in year shown; see text, Section 9. Includes Puerto Rico, Guam, Virgin Islands, American Samoa, Northern Mariana Islands, and the Republic of Palau. State agencies, using matching state and federal funds, provide vocational rehabilitation services to eligible individuals with disabilities to enable them to prepare for and engage in gainful employment. Services may include counseling, guidance and work related placement services, physical and mental restoration, training and rehabilitation technology

ITEM	Unit	1980	1985	1990	1992	1993	1994	1995	1996	1997
		1,076	1,452	1,910	2,240	2,241	2,517	2,714	2,844	3,046
Federal expenditures	Mil. dol	817	1,100	1,525	1,731	1,691	1,891	2,054	2,104	2,164
Applicants processed for program eligibility.	1,000	717	594	625	713	713	675	625	578	617
Percent accepted into program	Percent .	58	60	57	57	61	72	76	76	79
Total persons rehabilitated 2	1,000	277	228	216	192	194	203	210	213	212
Rehabilitation rate 3	Percent .	64	64	62	58	56	49	46	61	61
Severely disabled persons rehabilitated <sup>2 4</sup> .	1,000	143	135	146	134	139	149	159	166	168
Rehabilitation rate 3	Percent .	61	62	62	57	55	49	46	60	60
		51	59	68	70	72	74	76	78	79
	1,000	1,095	932	938	949	1,049	1,194	1,250	1,226	1,267
Persons served, severely disabled 4 5	1,000	606	581	640	668	762	882	940	951	1,005
Percent of total persons served	Percent .	55	62	68	70	73	74	75	78	79

<sup>1</sup> Includes expenditures only under the basic support provisions of the Rehabilitation Act. 2 Persons successfully placed into ful employment. 3 Persons rehabilitated as a percent of all active case closures (whether rehabilitated or not); beginning 6, as a percent of persons who required services. 4 An individual with a severe disability is an individual whose severe gainful employment. 1996, as a percent of persons who required services. physical or mental impairment seriously limits one or more functional capacities in terms of an employment outcome, and whose vocational rehabilitation can be expected to require multiple vocational rehabilitation services over an extended period of time.

cludes active cases accepted for rehabilitation services during year plus active cases on hand at beginning of year.

Source: U.S. Dept. of Education, Rehabilitation Services Administration, Caseload Statistics of State Vocational Rehabilitation prices in Fiscal Years and State Vocational Rehabilitation and State Voc Includes active cases accepted for rehabilitation services during year plus active cases on hand at beginning of Agencies in Fiscal Years, and State Vocational Rehabilitation Agency Program Data in Fiscal Years, both annual

#### No. 624. Protection Against Short-Term Sickness Income Loss: 1980 to 1994

[In millions of dollars, except percent. "Short-term sickness" refers to short-term or temporary nonwork-connected disability (lasting not more than 6 months) and the first 6 months of long-term disability]

ITEM	1980	1985	1988	1989	1990	1991	1992	1993	1994
Short-term sickness: Income loss Total protection provided <sup>1</sup> Protection as percent of loss Benefits provided by protection:	33,746 <b>17,480</b> 51.8			63,862 <b>30,006</b> 47.0	68,296 <b>31,683</b> 46.4	69,542 <b>32,991</b> 47.4	73,783 <b>35,464</b> 48.1	76,816 <b>35,889</b> 46.7	81,101 <b>36,874</b> 45.5
Individual insurance	1,280	1,796	2,057	2,451	2,701	2,588	3,497	3,560	3,263
employment. Private cash insurance <sup>2</sup> . Publicly operated cash sickness funds <sup>3</sup> . Sick leave Sick leave for government employees.	9,984 3,271 770 5,943 6,041	12,440 2,601 1,179 8,660 8,487	15,392 2,903 1,779 10,710 10,266	1,907		17,555 2,605 2,817 12,133 12,537	2,703 2,975	18,310 2,608 2,349 13,353 13,616	19,039 2,558 2,370 14,111 14,160

<sup>&</sup>lt;sup>1</sup> Provided by individual insurance, group benefits to workers in private employment, and sick leave for government Provided by Individual insurance, group benefits to workers in private employement, and sick leave for government employees. Includes benefits for the sixth month of disability payable under old-age, survivors, disability, and health insurance program, not shown separately. 

Group accident and sickness insurance and self-insurance privately written either on a voluntary basis or in compliance with state temporary disability insurance laws in CA, HI, NJ, and NY. Includes a small but undetermined amount of group disability insurance benefits paid to government workers and to self-employed persons through farm, trade, or professional associations. 

Includes state-operated plans in RI, CA, and NJ; State Insurance Fund and special fund for disabled unemployed in New York; and provisions of Railroad Unemployment Insurance Act.

Source: U.S. Social Security Administration, Social Security Bulletin, fall 1994, and unpublished data.

## No. 625. Supplemental Security Income—Recipients and Payments: 1980 to 1996

[Recipients and average monthly payments, as of December. See also Appendix III]

PROGRAM	Unit	1980	1985	1990	1991	1992	1993	1994	1995	1996
Recipients, total <sup>1</sup>		4,142 1,808 78 2,256	4,138 1,504 82 2,551	4,817 1,454 84 3,279	5,118 1,465 85 3,569	5,566 1,471 85 4,010	5,984 1,475 85 4,424	6,296 1,466 85 4,745	6,514 1,446 84 4,984	6,614 1,413 82 5,119
Payments, total <sup>2</sup>		7,941 2,734 190 5,014	11,060 3,035 264 7,755	16,599 3,736 334 12,521	18,524 3,890 347 14,268	22,233 4,140 371 17,711	24,557 4,248 375 19,928	25,877 4,367 372 21,131	27,628 4,467 375 22,782	28,792 4,507 372 23,906
Average monthly payment, total <sup>1</sup> . Aged	Dollars . Dollars . Dollars . Dollars .	168 128 213 198	226 164 274 261	299 213 342 337	321 221 351 361	358 227 362 407	345 237 359 381	351 243 364 384	358 251 370 389	363 261 379 391

<sup>&</sup>lt;sup>1</sup> Federally administered payments only. <sup>2</sup> Includes data not available by reason for eligibility.

# No. 626. Supplemental Security Income (SSI)—Recipients and Payments, by State and Other Area: 1995 and 1996

[Recipients as of December. Data cover federal SSI payments and/or federally-administered state supplementation. For explanation of methodology, see Appendix III]

STATE AND OTHER AREA	RECIPIENTS FOR		PAYM FOR (mil.		STATE AND OTHER AREA	RECIP (1,0		PAYMI FOR Y (mil.	YEAR
	1995	1996	1995	1996		1995	1996	1995	1996
Total U.S.  AK.  AK.  AZ.  AR.  CA.  CO.  CT.  DE.  DC.  FL.  GA.  HI.  ID.  IL.  IN.  IA.  KS.  KY.  LA.  ME.  MD.	6,514 6,513 165 7 73 94 1,032 45 11 120 338 199 17 267 89 42 38 182 31 82	6,613 167 7 76 94 1,045 58 46 11 20 353 201 20 17 268 91 42 38 170 182 288 85	27,037 27,035 600 27 288 326 5,391 217 181 40 83 1,300 692 82 63 1,160 348 148 141 635 717 96 63 332	28,250 631 29 308 335 5,594 229 194 43 85 1,408 728 88 677 1,199 367 153 150 672 731 993 533	MO	114 14 21 21 11 144 45 589 191 9 248 74 47 265 24 111 14 180 404 404 13 130 92	116 14 22 22 11 146 606 195 9 9 254 75 48 270 25 112 179 412 21 13 133	431 53 76 79 39 594 166 2,724 639 20 1,044 266 1,159 100 384 47 648 1,391 80 50 471 398	455 55 81 86 42 616 174 2,895 687 30 1,106 279 196 1,214 107 402 50 667 1,460 85 50 497 424
MA	164 210 62 141	166 214 64 141	700 896 235 504	728 943 250 517	WV	68 112 6	70 95 6	276 487 21 2	294 377 23 2

Source of Tables 625 and 626: U.S. Social Security Administration, Social Security Bulletin, quarterly, and Annual Statistical Supplement to the Social Security Bulletin.

## No. 627. Public Assistance—Recipients and Payments Under Aid to Families With Dependent Children (AFDC): 1980 to 1996

[See text, Section 12 for changes in AFDC program, Includes Puerto Rico, Guam, and Virgin Islands]

PROGRAM	1980	1985	1990	1991	1992	1993	1994	1995	1996
RECIPIENTS (1,000)									,
Families <sup>1</sup>	3,843 11,101 7,599	3,721 10,924 7,247	4,218 12,159 8,208	4,708 13,489 9,104	4,936 14,035 9,471	5,050 14,257 9,598	4,979 13,961 9,463	4,641 12,923 8,840	4,166 11,533 7,965
Families <sup>2</sup>	3,642 10,597 7,419 3,178	3,692 10,813 7,198 3,615	3,974 11,460 7,917 3,543	4,374 12,592 8,715 3,877	4,768 13,625 9,303 4,322	4,981 14,143 9,539 4,604	5,046 14,226 9,590 4,636	4,876 13,652 9,283 4,382	4,553 12,649 8,673 3,976
Total payments (mil. dol.)	12,475	15,196	19,078	20,931	22,106	22,688	22,867	22,032	20,411
AVG. MONTHLY PAYMENTS <sup>1</sup> (dol.)									
Families	288 100	341 118	392 136	388 135	381 134	377 133	376 134	383 137	383 138

<sup>&</sup>lt;sup>1</sup>As of December. <sup>2</sup> Average monthly recipients.

# No. 628. Aid to Families With Dependent Children (AFDC)— Recipients and Payments, by State and Other Area: 1995 and 1996

[Recipients as of December. See text, Section 12 for changes in AFDC program]

STATE AND OTHER AREA		RECIPIENTS (1,000)		PAYMENTS FOR YEAR (mil. dol.)		STATE AND OTHER AREA	RECIPIENTS (1,000)		PAYM FOR ` (mil.	Aver- age monthly pay- ment	
	1995	1996	1995	1996	per family, 1996		1995	1996	1995	1996	per family, 1996
Total	12,923 12,757 109 34 176 59 2,645 101 164 23 71 1583 3685 67 23 93 93 93 11 176 242 56 212 245 542 171 131 239	11,533 11,373 92 35 157 55 2,490 89 157 23 68 491 310 65 20 611 121 58 164 214 51 174 217 472 162 112 112	22,032 21,945 83 107 251 46,125 143 383 366 124 764 414 417 32 882 197 149 114 183 151 101 308 646 1,000 356 75 276	20,411 20,329 75 107 228 5,908 129 323 35 121 680 385 385 173 30 833 153 131 1130 98 191 130 99 285 560 77 97 97 97 333 68	\$374 377 148 731 300 189 549 304 463 279 391 246 657 278 310 242 233 3324 401 321 528 365 476 118 256	MT. NE. NP. NV. NH. NJ. NM. NY. NC. ND. OH. OK. OR. PA. RI SC. SD. TN. TX. UT VT VA. WA WA WW WY WY PR GU VI.	32 39 40 25 297 102 1,206 246 553 59 125 17 260 715 41 266 168 274 98 186 186 186 274 98	28 37 31 21 261 92 1,090 256 55 67 488 55 100 14 206 624 33 139 261 67 137 111 117 95	48 57 52 57 510 154 3,042 334 4152 181 905 134 107 23 199 520 70 62 222 606 109 389 21 168	45 54 48 48 50 463 153 2,929 300 21 763 122 155 821 1125 101 22 190 496 64 585 101 1291 1763 199 199 199 199 199 199 199 199 199 19	350 315 272 435 346 565 221 358 300 492 184 300 160 363 512 256 493 494 205 210 494 210 249

Source: U.S. Administration for Children and Families, Quarterly Public Assistance Statistics, annual.

Source: U.S. Administration for Children and Families, *Quarterly Public Assistance Statistics*, annual; "Welfare Caseloads: Families and Recipients 1936-1997;" <a href="http://www.acf.dhhs.gov/news/3697.htm">http://www.acf.dhhs.gov/news/3697.htm</a>; (accessed 25 March 1998) and "Welfare Caseloads: Adults and Children 1960-1997;" <a href="http://www.acf.dhhs.gov/news/6097ac.htm">http://www.acf.dhhs.gov/news/6097ac.htm</a>; (accessed 22 September 1997).

## No. 629. Mothers Who Receive AFDC and/or Food Stamp Benefits—Socioeconomic Characteristics: 1993

[As of summer. Covers mothers 15 to 44 years old. AFDC=Aid to Families with Dependent Children program. Based on Survey of Income and Program Participation; see text, Section 14]

	AFDC MOTHERS		FOOD S MOTH			AF MOTH	DC HERS	FOOD STAMP MOTHERS	
CHARACTERISTIC	Num- ber (1,000)	Per- cent distri- bution	Num- ber (1,000)	Per- cent distri- bution	CHARACTERISTIC	Num- ber (1,000)	Per- cent distri- bution	Num- ber (1,000)	Per- cent distri- bution
Total	3,754	100	5,303	100	Married, husband				
Age: 15 to 19 years old 20 to 24 years old	191 866	5 23	204 1.162	4 22	absent 2	648 851 1,783	17 23 48	906 1,244 2,065	17 23 39
25 to 29 years old 30 to 34 years old 35 to 39 years old 40 to 44 years old	865 921	23 25 16 8	1,150 1,335 922 530	22 25 17 10	Educational attainment: Not a high school graduate High school, 4 years	1,633 1,422	44 38	2,169 2,141	41 40
Race: White	2,074 1,471	55 39	3,176 1,903	60 36	College: 1 or more years Labor force status: Worked all or some weeks	698 474	19	992	19
Hispanic origin: Hispanic Not Hispanic	784 2,970	21 79	1,060 4,242	20 80	No job last month  Monthly family income: <sup>3</sup> Less than \$500	3,280 1.351	87 36	4,144 1,635	78 31
Marital status: Married, husband present	472	13	1,087	20	\$500 to \$999	1,360 479 552	36 13 15	1,797 924 861	34 17 16

<sup>&</sup>lt;sup>1</sup> Persons of Hispanic origin may be of any race. <sup>2</sup> Includes separated women. <sup>3</sup> Excludes those who did not report income

Source: U.S. Bureau of the Census, Statistical Brief, Nos. SB/95-2 and SB/95-22.

## No. 630. Federal Food Programs: 1980 to 1997

[For fiscal years ending in year shown; see text, Section 9. Program data include Puerto Rico, Virgin Islands, Guam, American Samoa, Northern Marianas, and the former Trust Territory when a federal food program was operated in these areas. Participation data are average monthly figures except as noted. Participants are not reported for the nutrition program for the elderly and the commodity distribution programs. Cost data are direct federal benefits to recipients; they exclude federal administrative payments and applicable state and local contributions. Federal costs for commodities and cash-in-lieu of commodities are shown separately from direct cash benefits for those programs receiving both]

PROGRAM	Unit	1980	1985	1990	1993	1994	1995	1996	1997
Food stamp:									
Participants	. Million	21.1	19.9	20.1	27.0	27.5	26.6	25.5	22.8
Federal cost	. Mil. dol	8,721	10,744	14,187	22,006	22,749	22,765	22,441	19,555
Monthly average coupon value per recipient	. Dollars	34.47	44.99	58.92	67.96	69.01	71.27	73.22	71.35
Nutrition assistance program for Puerto Rico: 1									
Federal cost	. Mil. dol	(X)	825	937	1,040	1.079	1,131	1.143	1,174
National school lunch program (NSLP):		' '			,	,	, -	, -	· '
Free lunches served	. Million	1.671	1.657	1.662	1.981	2.049	2.090	2.128	2.189
Reduced-price lunches served	. Million	308	255	273	287	298	309	326	351
Children participating 2	. Million	26.6	23.6	24.1	24.9	25.3	25.7	25.9	26.4
Federal cost	. Mil. dol	2,279	2,578	3,214	4.081	4.291	4.467	4.662	4,930
School breakfast (SB):		, .	,	- '	,	, -	, -	,	,
Children participating 2	. Million	3.6	3.4	4.1	5.4	5.8	6.3	6.6	6.9
Federal cost		288	379	596	869	959	1.048	1.119	1,212
Federal cost							,	, -	· '
Participants	. Million	1.9	3.1	4.5	5.9	6.5	6.9	7.2	7.4
Federal cost.	. Mil. dol	584	1.193	1,637	2,115	2,325	2,516	2.690	2,814
Federal cost			.,	.,	_,	_,	_,	_,	_,
Participants	. Million	0.1	0.2	0.3	0.4	0.4	0.4	0.4	0.4
		19	42	71	94	87	79	80	81
Federal cost						-			
Participants 6	. Million	0.7	1.0	1.5	2.0	2.2	2.4	2.4	2.5
Federal cost		207	390	720	1,082	1.196	1,296	1.360	1,386
Summer feeding (SF): 7					.,	.,	-,	.,	.,
Children participating 8	. Million	1.9	1.5	1.7	2.1	2.2	2.1	2.2	2.3
Federal cost	. Mil. dol	104	103	145	195	205	212	225	213
Nutrition program for the elderly:									
Meals served	. Million	166	225	246	244	247	251	246	248
Federal cost		75	134	142	153	152	148	145	145
Federal cost of commodities donated to— 9	1			-					
Child nutrition (NSLP, CC, SF, and SB)	. Mil. dol	930	840	646	704	764	733	734	659

X Not applicable. 

Puerto Rico was included in the food stamp program until June 30, 1982. 

Average monthly participation (excluding summer months of June through August). Includes children in public and private elementary and secondary schools, and in residential child care institutes. 

WIC serves pregnant and postpartum women, infants, and children up to age five. 

CS is a food distribution alternative to WIC which also serves needy elderly persons. 

Program provides year-round subsidies to feed preschool children in child care centers and family day care homes. Certain care centers serving disabled or elderly adults also receive meal subsidies. 

Average quarterly daily attendance at participating institutions. 

Program provides free meals to children in poor areas during summer months. 

Peak month (July) average daily attendance at participating institutions. 

Source: U.S. Dept. of Agriculture, Food and Nutrition Service. In "Annual Historical Review of FNS Programs" and unpublished data

## No. 631. Federal Food Stamp and National School Lunch Programs, by State: 1990 to 1997

[For years ending Sept. 30. Participation data are average monthly number participating in year ending Sept. 30. National school lunch outlets include public and private elementary and secondary schools and residential child care institutions. Food stamp costs are for benefits only and exclude administrative expenditures. National school lunch program costs are for federal cash reimbursements at rates set by law for each meal served but do not include the value of USDA donated commodities utilized in this program]

			FOO	D STAM	P PROG	RAM			NATIO	DNAL SC	CHOOL I	LUNCH	PROG	RAM
STATE	House partici (1,0			Persons (1,000)	i		Cost (mil. dol.	)		Persons (1,000)	i	(	Cost mil. dol	.)
	1995	1997	1990	1995	1997	1990	1995	1997	1990	1995	1997	1990	1995	1997
Total <sup>1</sup> U.S	10,879	9,450	20,067	26,619	22,837	14,187	22,765	19,555	24,133	25,685	26,358	3,214	4,467	4,930
	10,867	9,438	20,036	26,579	22,799	14,153	22,714	19,504	23,583	25,171	25,903	3,098	4,343	4,814
AL	209	186	454	525	469	328	441	393	554	551	548	77	93	100
	15	15	25	45	45	25	50	52	38	44	49	8	13	15
	178	133	317	480	364	239	414	316	324	400	420	47	77	88
	107	105	235	272	266	155	212	214	296	313	311	41	53	57
	1,176	1,045	1,955	3,175	2,815	968	2,473	2,379	2,135	2,344	2,491	396	587	663
CO	103	91	221	252	217	156	217	182	277	303	311	31	43	48
	100	94	133	226	210	72	169	169	223	230	242	23	34	38
	21	20	33	57	54	25	47	41	57	66	67	6	9	10
	43	40	62	94	90	43	93	91	47	50	51	10	14	14
	588	514	781	1,395	1,192	609	1,307	1,061	1,107	1,195	1,268	158	249	279
GA	329	284	536	816	698	382	700	597	892	979	1,025	106	159	181
	55	57	77	125	127	81	177	189	141	138	145	14	20	24
	30	27	59	80	70	40	59	53	129	139	139	14	19	21
	488	434	1,013	1,151	1,020	835	1,056	933	908	965	1,004	131	175	197
	183	140	311	470	348	226	382	293	608	596	598	54	70	76
IA	75	67	170	184	161	109	141	125	375	383	387	31	40	44
	75	64	142	184	149	96	144	112	311	310	310	29	40	43
	187	174	458	520	444	334	413	372	490	507	521	61	79	84
	267	220	727	711	575	549	629	512	676	668	667	104	126	132
	60	58	94	132	124	63	112	103	106	104	104	11	16	17
MD	169	152	255	399	354	203	365	320	343	367	376	40	60	67
	178	149	347	410	340	207	315	262	439	467	492	44	67	75
	418	366	917	971	839	663	806	678	714	763	759	82	113	124
	131	110	263	308	260	165	240	192	482	530	546	42	58	63
	185	155	499	480	399	352	383	313	418	407	403	76	87	92
MO	237	199	431	576	478	312	488	401	538	570	578	58	79	87
	28	27	57	71	67	41	57	55	83	86	84	10	13	13
	43	41	95	105	97	59	77	72	187	206	212	18	24	26
	46	38	50	99	82	41	91	74	73	96	102	8	16	20
	25	21	31	58	46	20	44	35	87	89	94	6	10	11
NJ	233	212	382	551	490	289	506	449	484	523	543	60	91	102
	87	75	157	239	205	117	196	168	174	187	191	30	40	44
	1,027	899	1,548	2,183	1,914	1,086	2,065	1,775	1,510	1,660	1,704	232	332	367
	258	250	419	614	586	282	495	478	737	763	791	91	123	141
	17	16	39	41	38	25	32	29	92	87	84	8	9	10
OH	506	389	1,089	1,155	874	861	1,017	744	888	987	973	109	138	145
	153	129	267	375	308	186	315	256	354	370	367	46	64	68
	132	121	216	289	259	168	254	216	230	250	258	26	39	43
	516	440	952	1,173	1,009	661	1,006	865	969	987	1,008	102	143	157
	40	37	64	93	85	42	82	70	55	57	57	7	12	14
SC	140	140	299	364	349	240	297	281	446	453	458	60	82	89
	19	18	50	50	47	35	40	39	101	106	105	12	14	15
	281	253	527	662	586	372	554	475	576	599	606	68	90	100
	946	751	1,880	2,558	2,034	1,429	2,246	1,765	1,982	2,176	2,287	304	429	486
	44	38	99	119	98	71	90	78	230	248	258	24	33	35
VT	27	25	38	59	53	22	46	41	46	49	51	4	7	7
	235	206	346	546	476	247	450	379	573	614	634	60	87	96
	204	198	340	476	442	229	417	387	360	429	440	43	69	77
	123	117	262	309	287	192	253	239	200	208	210	29	33	36
	119	87	286	320	232	180	220	158	462	495	518	45	60	65
	13	11	28	34	29	21	28	23	56	57	56	5	7	8

<sup>&</sup>lt;sup>1</sup> Food stamp totals include Guam and the Virgin Islands; national school lunch totals include Puerto Rico, Guam, the Virgin Islands, Dept. of Defense overseas schools, and (in FY 1990 only) American Samoa and the Northern Marianas. Several outlying areas receive nutrition assistance grants in lieu of food stamp assistance (e.g., Puerto Rico, American Samoa and the Northern Marianas).

Source: U.S. Dept. of Agriculture, Food and Consumer Service. In "Annual Historical Review of FNS Programs" and unpublished data.

## No. 632. Child Support—Award and Recipiency Status of Custodial Parent: 1991

[In thousands except as noted. Custodial parents 15 years and older with own children under 21 years of age present from absent parents as of spring 1992. Covers civilian noninstitutional population. Based on Current Population Survey; see text, section 1, and Appendix III. For definition of mean, see Guide to Tabular Presentation]

	ALL	CUSTOD	IAL PAREI	NTS	CUSTODIAL PARENTS BELOW THE POVERTY LEVEL					
AWARD AND	То	tal			То	tal				
RECIPIENCY STATUS	Number	Percent distribu- tion	Mothers	Fathers	Number	Percent distribu- tion	Mothers	Fathers		
Total.  With child support agreement or award Supposed to receive payments in 1991. Actually received payments in 1991. Received full amount Received parial payments. Did not receive payments in 1991. Child support not awarded.	11,502 6,190 5,326 4,006 2,742 1,265 1,320 5,312	(X) (X) 100.0 75.2 51.5 23.8 24.8 (X)	9,918 5,542 4,883 3,728 2,552 1,176 1,156 4,376	1,584 648 443 278 189 89 164 936	3,720 1,438 1,257 859 499 360 398 2,282	(X) (X) 100.0 68.3 39.7 28.6 31.7 (X)	3,513 1,368 1,200 845 497 348 355 2,145	207 71 57 14 2 12 43 136		
MEAN INCOME AND CHILD SUPPORT Received child support payments in 1991: Mean total money income (dol.) Mean child support received (dol.) Received the full amount due: Mean total money income (dol.). Mean child support received (dol.). Received partial payments: Mean total money income (dol.). Mean total money income (dol.).	19,217 2,961 20,050 3,543 17,411 1,699	(X) (X) (X) (X) (X)	18,144 3,011 19,310 3,618 15,611 1,694	33,579 2,292 30,012 2,536 41,163 1,773	5,734 1,910 5,980 2,670 5,392 857	(X) (X) (X) (X) (X) (X)	5,687 1,922 6,004 2,660 5,235 871	(B) (B) (B) (B) (B)		
Received no payments in 1991:  Mean total money income (dol.).  Without child support agreement or award: Mean total money income (dol.).	15,919 13,283	(X) (X)	14,602 10,226	25,184 27,578	5,399 4,979	(X) (X)	5,525 4,942	(B) 5,560		

B Base too small to meet statistical standards for reliability. X Not applicable. Source: U.S. Bureau of the Census, *Current Population Reports*, P60-187.

### No. 633. Child Support Enforcement Program—Caseload and Collections: 1980 to 1996

[For years ending Sept. 30. Includes Puerto Rico, Guam, and the Virgin Islands. The child support enforcement program locates absent parents, establishes paternity of children born out-of-wedlock, and establishes and enforces support orders. By law, these services are available to all families that need them. The program is operated at the state and local government level but 68 percent of administrative costs are paid by the federal government. Child support collected for families not receiving hid to Families with Dependent Children (AFDC) goes to the family to help it remain self-sufficient. Most of the child support collected on behalf of AFDC families goes to federal and state governments to offset AFDC payments. Based on data reported by state agencies. Minus sign (-) indicates net outlay]

ITEM	Unit	1980	1985	1990	1992	1993	1994	1995	1996
Total cases  AFDC and AFDC arrears only caseload .  AFDC cases	1,000 1,000 1,000 1,000 1,000	5,432 (NA) 4,583 (NA) 849	8,401 (NA) 6,242 (NA) 2,159	12,796 7,953 5,872 2,082 4,843	15,158 8,717 6,752 1,965 6,441	17,125 9,638 7,472 2,166 7,487	18,610 10,420 7,986 2,434 8,190	19,162 10,379 7,880 2,499 8,783	19,319 9,971 7,380 2,591 9,348
AFDC cases	1,000 1,000 1,000	503 (NA) 243	684 (NA) 654	701 224 1,363	837 255 1,749	879 289 1,958	926 308 2,169	976 343 2,408	940 402 2,612
AFDC cases AFDC areas only cases 1 Non-AFDC cases Absent parents located, total Paternities established, total Support orders established, total 2	Percent . Percent . Percent . 1,000 1,000 1,000	11.0 (NA) 28.7 643 144 374	11.0 (NA) 30.3 878 232 669	11.9 10.8 28.1 2,062 393 1,022	12.4 13.0 27.2 3,152 512 879	11.8 13.4 26.1 3,777 554 1,026	11.6 12.7 26.5 4,204 592 1,025	12.4 13.7 27.4 4,950 659 1,051	12.7 15.5 27.9 5,779 718 1,082
FINANCES									
Collections, total AFDC collections <sup>3</sup> State share Incentive payments to states Federal share. Payments to AFDC families <sup>4</sup> Non-AFDC collections Administrative expenditures, total State share. Federal share. Program savings, total. State share Federal share. Total fees and costs recovered for	Mil. dol .	1,478 603 274 72 246 10 874 466 117 349 127 230 -103	2,694 1,090 415 145 341 189 1,604 814 243 571 86 317 -231	6,010 1,750 620 264 533 334 4,260 1,606 545 1,061 -190 338 -528	7,964 2,259 787 299 738 435 5,705 1,995 652 1,343 -170 434 -605	8,907 2,416 847 339 777 446 6,491 2,241 724 1,517 -278 462 -740	9,850 2,550 891 407 762 457 7,300 2,556 816 1,741 -496 482 -978	10,828 2,690 939 400 822 474 8,138 3,012 917 2,095 -852 422 -1,273	12,020 2,855 1,014 409 888 480 9,165 3,055 1,015 2,040 -744 408 -1,151
non-AFDC cases	Mil. dol Percent .	5 5.2	3 7.3	22 10.3	29 11.4	31 12.0	33 12.5	33 13.6	37 15.5

NA Not available. 

Reflects cases that are no longer receiving AFDC but still have outstanding child support due. 
Inrough 1990 includes modifications to orders. 
Beginning 1993 includes medical support payments not shown separately, beginning 1995, states were required to pass along to the family the first \$50 of any current child support collected each month. Source: U.S. Department of Health and Human Services, Office of Child Support Enforcement, Annual Report to Congress.

## No. 634. Regular Child Care Arrangements for Children Under 6 Years Old, by Type of Arrangement: 1995

[In percent, except as indicated. Estimates are based on children under 6 years old who have yet to enter kindergarten. Based on 14,064 interviews from a sample survey of the civilian, noninstitutional population in households with telephones; see source for details]

	CHILE	DREN	TYPE OF	NONPAREN	NTAL ARRAN	IGEMENT	NI-
CHARACTERISTIC	Number (1,000)	Percent distri- bution	Total <sup>1</sup>	In relative care	In nonrelative care	In center- based program <sup>2</sup>	No nonparental arrange- ment
Total	21,421	100	60	21	18	31	40
Race-ethnicity: White, non-Hispanic Black, non-Hispanic. Hispanic Other	13,996 3,344 2,838 1,243	65 16 13 6	62 66 46 58	18 31 23 25	21 12 12 13	33 33 17 28	38 34 54 42
Mother's employment status: <sup>3</sup> 35 or more hours per week	7,101 4,034 1,635 8,354	34 19 8 40	88 75 42 32	33 30 16 7	32 26 4 6	39 35 25 22	12 25 58 68
Household income: Less than \$10,001 \$10,001 to \$20,000. \$20,001 to \$30,000. \$30,001 to \$40,000. \$40,001 to \$50,000. \$50,001 to \$75,000.	4,502 2,909 3,385 3,047 2,304 3,063 2,211	21 14 16 14 11 14	50 54 53 60 63 74 77	22 27 22 23 19 20	10 12 14 20 22 26 30	25 24 25 27 32 40 49	50 46 47 40 37 26 23

Olumns do not add to total because some children participated in more than one type of nonparental arrangement. 2 Center-based programs include day care centers, head start programs, preschool, prekindergartens, and other early childhood programs.
Schildren without mothers are not included.

Source: U.S. National Center for Education Statistics, Statistics in Brief, October 1995 (NCES 95-824).

## No. 635. Licensed Child Care Centers, 1998, and Family Child Care Providers, 1997, by State

[Centers as of February; family child care providers as of August]

STATE	Licensed child care centers, 1998	Licensed family child care providers, 1997	STATE	Licensed child care centers, 1998	Licensed family child care providers, 1997
U.S	98,374 1,335	282,883 3,366	MO	1,515 251	2,651 1,726
AK	226 1,483 1,935 12,885	515 1,503 1,345 36,390	NE	743 405 790	3,844 636 453
CO. CT. DE. DC.	2,396 1,555 262 360 5,971	6,287 5,082 1,976 236 7,604	NJ	3,200 600 3,374 3,670 98	4,100 233 16,882 4,824 2,887
GA	1,148 494 511 2,725 659	6,309 489 1,326 9,359 2,821	OH. OK. OR. PA. RI	3,760 1,818 930 3,416 340	4,181 4,022 11,167 4,486 716
IA	1,555 1,377 1,861 1,907 904	5,087 8,667 798 10,000 2,365	SC. SD. TN. TX. UT.	1,689 153 2,693 7,575 320	2,534 1,237 2,518 13,860 2,690
MD	2,125 2,221 4,619 1,514 1,543	12,292 10,993 17,022 15,559 1,863	VT VA	500 2,340 1,837 307 2,269 210	1,620 4,840 8,725 4,450 7,516 831

Source: Children's Foundation, Washington, DC, 1998 Child Care Licensing Study and 1997 Family Child Care Licensing Study, (copyright).

## No. 636. Foster Care—Homes and Children in Out-of-Home Care, by State: 1995

[Number of foster homes covers only licensed, certified and approved foster homes. Out-of-home care includes children placed into family foster care, kinship (relative) foster care, group homes, and residential group care]

	Number of	CHILDF OUT-OF-HO			Number of	CHILDREN IN OUT-OF-HOME CARE		
STATE foster homes		Number	Rate per 1,000 children	STATE	foster homes	Number	Rate per 1,000 children	
U.S	142,374	483,629	6.3	MO	4,135 (NA)	9,423 1,606	7.7 7.2	
AL	1,528 931 1,669 612	3,593 1,881 5,979 2,507	2.9 8.7 4.9 3.6	NE	629 711 880	3,326 2,486 1,527	7.0 6.2 5.3	
CA	(NA)	74,364	8.1	NJ	3,598 633	8,014 2.064	4.1 3.4	
CO	3,347 1,427 300 4,929	7,186 7,839 851 10,789	7.1 9.0 4.8 3.1	NY	20,410 4,098 560	53,562 12,692 1,102	11.2 8.2 6.3	
GAII	3,614 1,086 759 13,667 4,991	14,582 1,652 913 53,342 9,649	7.5 5.2 2.9 17.1 6.9	OH. OK. OR. PA RI	9,145 1,516 3,134 (NA) 611	17,134 5,063 5,937 23,653 3,284	5.7 6.0 7.1 7.8 14.0	
IA KSKY LAME.	2,365 (NA) 1,636 2,628 1,169	4,195 6,345 3,800 6,034 2,312	5.0 9.1 3.7 5.1 7.9	SC. SD. TN. TX. UT.	1,620 481 2,724 3,452 1,029	5,181 922 9,511 15,734 2,118	4.9 4.6 6.5 2.9 3.0	
MD	3,341 7,033 6,850 5,000 978	11,818 13,241 14,987 8,452 2,945	8.8 9.1 5.6 6.4 3.8	VT	990 4,500 6,867 791 (NA) (NA)	1,483 6,973 9,715 2,954 7,875 1,034	9.2 4.7 6.9 7.8 5.0 7.7	

NA Not available.

Source: Petit, M.R. & Curtis, P.A., Child Abuse and Neglect: A Look at the States, 1997 CWLA Stat Book, Child Welfare League of America, Washington, DC, 1997, (copyright).

### No. 637. Head Start-Enrollment and Congressional Appropriations: 1970 to 1997

[For fiscal years ending in year shown; see text, Section 9]

YEAR	Enrollment (1,000)	Appro- priation (mil. dol.)	YEAR	Enrollment (1,000)	Appro- priation (mil. dol.)	AGE AND RACE	Enrollment, 1997 (percent)
1970 1971 1972 1973 1974	477 398 379 379 353		1984 1985 1986 1987 1988	442 452 452 447 448	1,075 1,040	Under 3 years old 3 years old 4 years old 5 years old and over	4 30 60 6
1975 1976 1977 1978 1979 1980 1981 1982	349 349 333 391 388 376 387 396 415		1989 1990 1991 1992 1993 1994 1995 1996	451 541 583 621 714 740 751 752	1,952 2,202	White Black Hispanic American Indian Asian	31 36 26 4 3

Source: U.S. Administration for Children and Families, "Head Start 1998 Fact Sheet;" <a href="http://www.acf.dhhs.gov/programs/hsb/facts98.htm">http://www.acf.dhhs.gov/programs/hsb/facts98.htm</a>; (accessed 22 July 1998).

#### No. 638, Percent of Adult Population Doing Volunteer Work: 1995

[Volunteers are persons who worked in some way to help others for no monetary pay during the previous year. Based on a sample survey of 2,719 persons 18 years old and over conducted during the spring of the following year and subject to sampling variabilities: see sourcel

AGE, SEX, RACE, AND HISPANIC ORIGIN	Percent of popu- lation volun- teering	Average hours volunteered per week	EDUCATIONAL ATTAINMENT AND HOUSEHOLD INCOME	Percent of popula- tion volun- teering	Average hours volunteered per week	TYPE OF ACTIVITY	Percent of popula- tion involved in activity
Total	48.8	4.2	Elementary school	18.7	(B)	Arts, culture, humanities	6.2
			Some high school	26.1	3.3		17.5
18-24 years old	38.4	2.8		43.1	4.0		7.1
25-34 years old	50.8	4.3				Health	13.2
35-44 years old	55.0	4.3	business school	51.2		Human services	12.7
45-54 years old	55.3	4.5	Some college	56.3	3.9		
55-64 years old	47.9	4.8	College graduate	70.7	4.8		20.3
65-74 years old	44.7	4.1				International, foreign	1.6
75 years old and over.	33.7	4.4		34.7		Political organizations	3.8
			\$10,000-\$19,999			Private, community	
Male	45.1		\$20,000-\$29,999	45.2	3.7	foundations	2.7
Female	52.2	4.2	\$30,000-\$39,999	46.0	3.7		
			\$40,000-\$49,999	52.7	5.8		6.7
White	51.9		\$50,000-\$59,999	64.1	5.1	Recreation - adults	7.3
Black	35.3	4.5		56.4	4.4		25.8
1			\$75,000-\$99,999	64.8	4.0		7.9
Hispanic 1	40.4	4.3	\$100,000 or more	69.4	4.4	Youth development	15.4

B Base figure too small to meet statistical standards for reliability. 

<sup>1</sup> Hispanic persons may be of any race.

## No. 639. Charity Contributions—Average Dollar Amount and Percent of Household Income, 1991 to 1995, and by Age of Respondent and Household Income, 1995

[Estimates cover households' contribution activity for the year and are based on respondents' replies as to contribution and volunteer activity of household. See headnote, Table 638]

volunteer activity of nouseriold. See fleadinge, fable 030j												
YEAR AND AGE	AL CONTRI HOUSE	BUTING	CONTRII AN VOLUN	ND		AI CONTRI HOUSE	BUTING	CONTRIBUTORS AND VOLUNTEERS				
	Average amount (dol.)	Percent of house- hold income	Average amount (dol.)	Percent of house- hold income	HOUSEHOLD INCOME	Average amount (dol.)	Percent of house- hold income	Average amount (dol.)	Percent of house- hold income			
1991 1995, total 1995, total 18-24 years 25-34 years 35-44 years 45-54 years 55-64 years 65-74 years	743 1,342 955 1,791 980	2.2 2.1 2.2 0.7 1.6 2.6 1.8 3.6 2.8	1,155 1,193 1,279 344 922 1,653 1,142 2,473 1,125	2.0 3.0 2.1 4.5 3.0	Under \$10,000 \$10,000 . \$10,000 . \$19,999 . \$20,000 . \$29,999 . \$30,000 . \$39,999 . \$40,000 . \$49,999 . \$50,000 . \$74,999 . \$60,000 . \$74,999 . \$75,000 . \$99,999 .	295 425 578 722 576 1,001 1,301 1,582	4.3 2.8 2.3 2.1 1.3 1.8 1.9	(B) 444 658 928 677 1,142 1,443 1,685	(B) 2.9 2.6 2.7 1.5 2.1 2.1			
75 years and over	839	3.7	1,078	5.0	\$100,000 and over.	3,379	3.4	4,195	4.2			

B Base too small to meet statistical standards for reliability.

## No. 640. Charity Contributions—Percent of Households Contributing, by Dollar Amount, 1991 to 1995, and Type of Charity, 1995

[In percent, except as noted. See headnote, Tables 638 and 639]

ANNUAL	ALL I	HOUSEHO	DLDS		GIVERS			19	95
AMOUNT OF HOUSEHOLD CONTRIBUTIONS	1991	1993	1995	1991	1993	1995	TYPE OF CHARITY	Percent- age of house- holds	Average contri- bution 1 (dol.)
None	27.8 72.2 14.9 8.1 7.3 3.3 3.2	26.6 73.4 20.9 9.8 5.6 3.7 4.0	31.5 68.5 15.2 7.2 5.7 4.7 5.2	(X) 100.0 24.9 13.5 12.2 5.6 5.4	(X) 100.0 32.3 15.2 8.6 5.8 6.2	100.0 24.3 11.6 9.2 7.5	Arts, culture, humanities. Education Environment. Health Human services International Private, community	9.4 20.3 11.5 27.3 25.1 6.1	216 318 106 214 271 283
\$501 to \$600 \$601 to \$700 \$701 to \$999 \$1,000 or more. Not reported	2.6 2.5 3.4 14.5 12.4	3.0 2.0 2.9 12.8 8.6	3.0 2.6 3.7 15.2 5.9	4.4 4.2 5.7 24.2 (X)	4.6 3.1 4.6 19.7 (X)	4.7 4.1 6.0	foundations	6.1 10.3 7.0 48.0 20.9	181 122 161 868 137

X Not applicable. <sup>1</sup> Average contribution per contributing household.

Source of Tables 638-640: Hodgkinson, Virginia, Murray Weitzman, and the Gallup Organization, Inc., Giving and Volunteering in the United States: 1996 Edition. (Copyright and published by INDEPENDENT SECTOR, Washington, DC, fall 1996.)

### No. 641, Private Philanthropy Funds, by Source and Allocation: 1980 to 1996

[In billions of dollars. Estimates for sources of funds based on U.S. Internal Revenue Service reports of individual charitable deductions, household surveys of giving by Independent Sector, and, for 1980 and 1985, an econometric model. For corporate giving, data are those prepared by the Council for Aid to Education. Data about foundations are based upon surveys of foundations and data provided by the Foundation Center. Estimates of the allocation of funds were derived from surveys of nonprofits conducted by source and other groups!

SOURCE AND ALLOCATION	1980	1985	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
Total funds	48.6	73.0	90.0	98.1	106.7	111.5	117.2	121.1	126.5	129.3	140.5	150.7
Individuals	40.7	58.7	72.3	80.1	87.8	91.2	96.1	98.4	102.1	103.8	112.2	119.9
Foundations	2.8	4.9	5.9	6.2	6.6	7.2	7.7	8.6	9.5	9.7	10.6	11.8
Corporations	2.3	4.6	5.2	5.3	5.5	5.5	5.6	5.9	6.3	7.0	7.9	8.5
Charitable bequests	2.9	4.8	6.6	6.6	7.0	7.6	7.8	8.2	8.5	8.8	9.8	10.5
Allocation:												
Religion	22.2	38.2	43.5	45.2	47.8	49.8	53.9	54.9	56.3	60.2	66.3	69.4
Health	5.3	7.7	9.2	9.6	9.9	9.9	9.7	10.2	10.8	11.5	12.6	13.9
Education	5.0	8.2	9.8	10.2	11.0	12.4	13.5	14.3	15.4	16.6	17.6	18.8
Human service	4.9	8.5	9.8	10.5	11.4	11.8	11.1	11.6	12.5	11.7	11.7	12.2
Arts, culture and humanities	3.2	5.1	6.3	6.8	7.5	7.9	8.8	9.3	9.6	9.7	10.0	10.9
Public/societal benefit	1.5	2.2	2.9	3.2	3.8	4.9	4.9	5.1	5.4	6.1	7.1	7.6
Environment/wildlife	(1)	(1)	2.1	2.4	2.0	2.6	2.9	3.1	3.2	3.5	4.0	4.0
International	(1)	(1)	0.9	1.0	1.2	1.5	1.8	1.7	1.9	2.2	2.1	2.0
Unclassified	6,6	3,1	5,4	5.4	7.8	6.8	6.2	5.9	5.1	1.4	1.7	3.6
Gifts to foundations	(1)	(1)	(¹)	3.9	4.4	3.8	4.5	5.0	6.3	6.3	7.5	8.3

<sup>&</sup>lt;sup>1</sup> Included in "Unclassified."

Source: AAFRC Trust for Philanthropy, New York, NY, Giving USA, annual, (copyright).

#### No. 642. Foundations—Number and Finances, by Asset Size: 1995

[Figures are for latest year reported by foundations. Covers nongovernmental nonprofit organizations with funds and programs managed by their own trustees or directors, whose goals were to maintain or aid social, educational, religious, or other activities deemed to serve the common good. Excludes organizations that make general appeals to the public for funds, act as trade associations for industrial or other special groups, or do not currently award grants!

		Assets	Gifts	Expen- ditures	Grants	PERCENT DISTRIBUTION					
ASSET SIZE	Number	(mil. dol.)	received (mil. dol.)	(mil. dol.)	(mil. dol.)	Number	Assets	Gifts received	Expen- ditures	Grants	
Total	40,140	226,736	10,261	15,115	12,262	100.0	100.0	100.0	100.0	100.0	
Under \$50,000	8,298	148	251	331	303	20.7	0.1	2.4	2.2	2.5	
\$50,000-\$99,999	3,554	260	90	119	103	8.9	0.1	0.9	0.8	0.8	
\$100,000-\$249,999	6,539	1,072	201	235	203	16.3	0.5	2.0	1.6	1.7	
\$250,000-\$499,999	5,258	1,895	262	290	243	13.1	0.8	2.6	1.9	2.0	
\$500,000-\$999,999	4,898	3,484	362	405	342	12.2	1.5	3.5	2.7	2.8	
\$1,000,000-\$4,999,999	7,560	16,878	1,561	1,711	1,434	18.8	7.4	15.2	11.3	11.7	
\$5,000,000-\$9,999,999	1,686	11,873	918	1,028	851	4.2	5.2	8.9	6.8	6.9	
\$10,000,000-\$49,999,999	1,791	37,562	2,539	3,018	2,443	4.5	16.6	24.7	20.0	19.9	
\$50,000,000-\$99,999,999	269	18,776	886	1,363	1,102	0.7	8.3	8.6	9.0	9.0	
\$100,000,000-\$249,999,999	169	25,889	1,339	1,628	1,302	0.4	11.4	13.1	10.8	10.6	
\$250,000,000 or more	118	108,898	1,852	4,988	3,936	0.3	48.0	18.1	33.0	32.1	

Source: The Foundation Center, New York, NY, Guide to U.S. Foundations, Their Trustees, Officers, and Donors, Vol. 1, 1996.

## No. 643. Foundations—Grants Reported, by Subject Field and Recipient Organization: 1996

[Covers grants of \$10,000 or more in size. Based on reports of 1,010 foundations. Grant sample totaling \$7.3 billion represented over half of all grant dollars awarded by private, corporate, and community foundations. For definition of foundations, see headnote, Table 642]

	NUMBER OF GRANTS		DOLLAR VALUE			NUMBER OF GRANTS		DOLLAR VALUE	
SUBJECT FIELD	Num- ber	Per- cent distri- bution	Amount (mil. dol.)	Per- cent distri- bution	RECIPIENT ORGANIZATION <sup>1</sup>	Num- ber	Per- cent distri- bution	Amount (mil. dol.)	Per- cent distri- bution
Total	78,296	100.0	7,279	100.0	Arts/humanities org	2,813	3.6	227	3.1
Arts and culture		14.2	900		Community improvement				
Education	16,358	20.9	1,852	25.4		3,735	4.8	301	4.1
Environment & animals		5.6	394	5.4			27.7	2,723	37.4
Health		13.3	1,180	16.2		11,013	14.1	1,559	21.4
Human services	18,036	23.0	1,262	17.3					
International affairs,					agencies		5.9	641	8.8
development & peace		3.2	235	3.2		4,208	5.4	294	4.0
Public/societal benefit	9,509	12.1	847	11.6	Hospitals/medical care				
Science and technology		2.9	251	3.5	facilities	3,605	4.6	394	5.4
Social sciences	1,296	1.7	189	2.6	Human service agencies	14,435	18.4	781	10.7
Religion	2,317	3.0	160	2.2	Museums/historical societies .	3,291	4.2	327	4.5
Other	92	0.1	8	0.1	Recreation organizations	856	1.1	265	3.6

<sup>&</sup>lt;sup>1</sup> Grants may be awarded to multiple types of recipient organizations and would thereby be double-counted.

Source: The Foundation Center, New York, NY, The Foundation Grants Index, 1997.