



(a) Name of MTIA, CCT, PSA, or 103-12IE

Grid for name entry

(b) Name of sponsor of entity listed in (a)

Grid for sponsor name entry

(c) EIN

PN

(d) Entity code

(e) Dollar value of interest in MTIA, CCT, PSA, or 103-12IE at end of year (see instructions)

Grid for EIN, PN, Entity code, and Dollar value entry

(a) Name of MTIA, CCT, PSA, or 103-12IE

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Grid for EIN, PN, Entity code, and Dollar value entry



**Part II** Information on Participating Plans (to be completed by DFEs)

(a) Plan name

Grid for plan name entry

(b) Name of plan sponsor

Grid for plan sponsor name entry

(c) EIN

EIN grid

PN

PN grid

(a) Plan name

Grid for plan name entry

(b) Name of plan sponsor

Grid for plan sponsor name entry

(c) EIN

EIN grid

PN

PN grid

(a) Plan name

Grid for plan name entry

(b) Name of plan sponsor

Grid for plan sponsor name entry

(c) EIN

EIN grid

PN

PN grid

(a) Plan name

Grid for plan name entry

(b) Name of plan sponsor

Grid for plan sponsor name entry

(c) EIN

EIN grid

PN

PN grid

(a) Plan name

Grid for plan name entry

(b) Name of plan sponsor

Grid for plan sponsor name entry

(c) EIN

EIN grid

PN

PN grid

1 1 0 0 0 0 0 3 0 5



(a) Plan name

[Grid for Plan name entry]

(b) Name of plan sponsor

[Grid for Name of plan sponsor entry]

(c) EIN

[Grid for EIN entry]

PN

[Grid for PN entry]

(a) Plan name

[Grid for Plan name entry]

(b) Name of plan sponsor

[Grid for Name of plan sponsor entry]

(c) EIN

[Grid for EIN entry]

PN

[Grid for PN entry]

(a) Plan name

[Grid for Plan name entry]

(b) Name of plan sponsor

[Grid for Name of plan sponsor entry]

(c) EIN

[Grid for EIN entry]

PN

[Grid for PN entry]

(a) Plan name

[Grid for Plan name entry]

(b) Name of plan sponsor

[Grid for Name of plan sponsor entry]

(c) EIN

[Grid for EIN entry]

PN

[Grid for PN entry]

(a) Plan name

[Grid for Plan name entry]

(b) Name of plan sponsor

[Grid for Name of plan sponsor entry]

(c) EIN

[Grid for EIN entry]

PN

[Grid for PN entry]

