

SECURITIES AND EXCHANGE COMMISSION

Securities Exchange Act of 1934
Release No. 51961 / July 1, 2005

Administrative Proceeding
File No. 3-11971

In the Matter of St. George Metals, Inc.

ADMINISTRATIVE PROCEEDING INSTITUTED AGAINST ST. GEORGE METALS, INC. FOR FAILING TO MAKE REQUIRED PERIODIC FILINGS

The Commission today instituted a public administrative proceeding pursuant to Section 12(j) of the Securities Exchange Act of 1934 against St. George Metals, Inc. (Pink Sheets Symbol: SGGM) to determine whether the registration of its securities should be revoked or suspended for failing to comply with Section 13(a) of the Exchange Act and Rules 13a-1 and 13a-13 thereunder, which require the filing of periodic reports with the Commission. The Division of Enforcement alleges in the Order Instituting Administrative Proceeding that St. George Metals had common stock registered pursuant to Section 12(g) of the Exchange Act. The Division of Enforcement further alleges that St. George Metals has failed to file periodic reports since November 2002.

A hearing will be scheduled before an administrative law judge to determine whether the allegations of the Division of Enforcement contained in the Order Instituting Administrative Proceeding are true, to provide St. George Metals an opportunity to dispute the allegations, and to determine whether it is necessary and appropriate for the protection of investors to suspend or revoke the registration of St. George Metals' securities.

Pursuant to the Commission's Rules of Practice, an initial decision shall be issued by the administrative law judge within 120 days from service of the Order Instituting Administrative Proceeding upon St. George Metals.

If any person has any information that may relate to this matter, please contact the St. George Metals Investor Line of the Pacific Regional Office of the Securities and Exchange Commission at (323) 965-4519 or by email at stgeorgemetals@sec.gov.