

UNITED STATES OF AMERICA
before the
SECURITIES AND EXCHANGE COMMISSION
May 4, 2006

ADMINISTRATIVE PROCEEDING
File No. 3-12285

In the Matter of

MCSi, Inc.,

Respondent.

**ORDER INSTITUTING PUBLIC
PROCEEDINGS AND NOTICE OF
HEARING PURSUANT TO SECTION 12(j)
OF THE SECURITIES EXCHANGE ACT OF
1934**

I.

The Securities and Exchange Commission (“Commission”) deems it necessary and appropriate for the protection of investors that public proceedings be, and hereby are, instituted pursuant to Section 12(j) of the Securities Exchange Act of 1934 (“Exchange Act”) against MCSi, Inc. (“MCSi” or “Respondent”).

II.

The Commission’s public official files disclose that the common stock of MCSi, a Maryland corporation formerly based in Dayton, Ohio and currently based in Atlanta, Georgia, is registered under Section 12(g) of the Exchange Act.

III.

After an investigation, the Division of Enforcement alleges that:

A. At all relevant times, MCSi was required pursuant to Section 13(a) of the Exchange Act and Rules 13a-1 and 13a-13 thereunder to timely file, in proper form, its annual reports on Form 10-K and its quarterly reports on Form 10-Q.

B. MCSi did not file its annual report on Form 10-K for the year ended December 31, 2002 and has not filed any periodic report for any subsequent reporting period since it filed its last quarterly report, for the quarter ended September 30, 2002. The company’s securities were

previously traded on the NASDAQ National Market, but were delisted, and since such time they have been quoted in the pink sheets.

C. As a result of the foregoing, MCSi has failed to comply with Section 13(a) of the Exchange Act and Rules 13a-1 and 13a-13 thereunder.

IV.

In view of the allegations made by the Division of Enforcement, the Commission deems it necessary and appropriate for the protection of investors that public proceedings be instituted pursuant to Section 12(j) of the Exchange Act to determine:

A. Whether the allegations set forth in Section III. above are true and, in connection therewith, to afford respondent MCSi an opportunity to establish any defense to such allegations; and

B. Whether the registration of each class of MCSi's securities registered pursuant to Section 12 of the Exchange Act should be suspended for a period, not exceeding twelve months, or revoked pursuant to Section 12(j) of the Exchange Act.

V.

IT IS HEREBY ORDERED that a public hearing for the purpose of taking evidence on the questions set forth in Section IV. hereof shall be convened at a time and place to be fixed and before an Administrative Law Judge to be designated by further order as provided by Rule 200 of the Commission's Rules of Practice, 17 C.F.R. § 201.200.

IT IS HEREBY FURTHER ORDERED that respondent file an Answer to the allegations contained in this Order within 20 days after service of this Order, as provided by Rule 220 of the Commission's Rules of Practice, 17 C.F.R. § 201.220.

If Respondent fails to file an answer or fails to appear at a hearing after being duly notified, it may be deemed in default and the proceedings may be determined against it upon consideration of this Order, the allegations of which may be deemed to be true, as provided by Rules 155(a), 220(f), 221(f), and 310 of the Commission's Rules of Practice, 17 C.F.R. §§ 201.155(a), 201.220(f), 201.221(f) and 201.310.

This Order shall be served forthwith upon the respondent personally or by certified mail.

IT IS HEREBY FURTHER ORDERED that the Administrative Law Judge shall issue an initial decision no later than 120 days from the date of service of this Order, pursuant to Rule 360(a)(2) of the Commission's Rules of Practice.

In the absence of an appropriate waiver, no officer or employee of the Commission engaged in the performance of investigative or prosecuting functions in this or any factually related proceeding will be permitted to participate or advise in the decision of this matter, except as witness

or counsel in proceedings held pursuant to notice. Since this proceeding is not “rule making” within the meaning of Section 551 of the Administrative Procedure Act, it is not deemed subject to the provisions of Section 553 delaying the effective date of any final Commission action.

By the Commission.

Nancy M. Morris
Secretary