

Patrick Finnegan, CFA, CPA

Director, Financial Reporting Policy Group

Expertise

- U.S. and International Financial Reporting Standards
- Audit and Auditor-Related Issues
- Fixed-Income Analysis
- Corporate Governance

Education

Mr. Finnegan holds a BS in accounting from the McDonough School of Business of Georgetown University.

Designation

Awarded CFA designation, 1999

Professional Experience

Mr. Finnegan leads the Financial Reporting Policy team responsible for tracking all financial reporting issues, including coordinating the efforts of the Corporate Disclosure Policy Council, a key committee of CFA Institute volunteers that reviews and comments on financial reporting policy initiatives worldwide. He serves as spokesperson for the CFA Institute Centre to key financial reporting standard setters including the IASB, FASB, and the U.S. Securities and Exchange Commission, and conducts outreach to other professional organizations and the media to discuss and promote financial reporting policies.

Mr. Finnegan has an extensive and well-balanced background as a user, regulator, and auditor. Most recently, Mr. Finnegan served as managing director in Moody's Investors Service Corporate Finance Group, and earlier as a senior analyst in Moody's Financial Institutions Group primarily responsible for publishing research, responding to investors and press, and managing a staff of 20 professionals.

Previously, he worked for Deloitte & Touche as a partner providing audit services primarily for insurance companies and conducting financial due-diligence services for private equity firms. Mr. Finnegan also worked for the American Institute of CPAs as a technical manager, for the SEC as a staff accountant, and for Deloitte Haskins & Sells as a senior accountant.

Professional Activities

Mr. Finnegan is a member of the New York Society of Security Analysts (NYSSA), the American Institute of Certified Public Accountants (AICPA), and the New York Society of Certified Public Accountants (NYSCPA).



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