

ADMINISTRATIVE PROCEEDING
FILE NO. 3-12966

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
November 17, 2008

In the Matter of :
: NOTICE TO PARTIES
EXECUTIVE REGISTRAR & :
TRANSFER, INC. and JOHN J. :
DONNELLY :
:

The attached document regarding Respondents was received today by the undersigned. This document will not be considered in the undersigned's pending decision in response to the Division of Enforcement's Motion for Summary Disposition.

SO ORDERED.

Robert G. Mahony
Administrative Law Judge