

ADMINISTRATIVE PROCEEDING
FILE NO. 3-11894

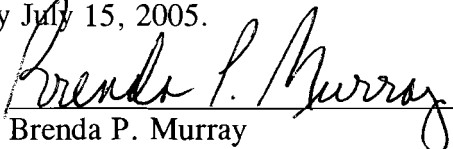
UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
June 27, 2005

In the Matter of :
: ORDER FOLLOWING SECOND
GATEWAY INTERNATIONAL : PREHEARING CONFERENCE
HOLDINGS, INC., and :
LAWRENCE A. CONSALVI :

The Order Instituting Proceedings (OIP) issued by the Securities and Exchange Commission (Commission) pursuant to Sections 12(j) and 21C of the Securities Exchange Act of 1934 (Exchange Act) alleges that: (1) Gateway International Holdings, Inc. (Gateway), with common stock registered under Section 12(g) of the Exchange Act, violated Section 13(a) of the Exchange Act and Rules 13a-1 and 13a-13 thereunder, because it had not filed annual reports on Form 10-K for the fiscal years ending September 30, 2003, and September 30, 2004, and quarterly reports on Form 10-Q for the quarters ending March 31, 2003, June 30, 2003, December 31, 2003, March 31, 2004, and June 30, 2004; and (2) Lawrence A. Consalvi caused Gateway's violations.

On May 24, 2005, I delayed action for thirty days based on Gateway's representation that it would file all the delinquent reports. (Tr. 10.) Prior to a second prehearing conference on June 23, 2005, Gateway filed Forms 10-K for 2003 and 2004 with the Commission. The Division of Corporation Finance (Corporation Finance) is reviewing those filings. The Division of Enforcement (Division) requests a hearing to introduce evidence that the Commission should take action against Respondents even if Corporation Finance opines that the filed Forms 10-K for fiscal years 2003 and 2004 are sufficient. Respondents also request a hearing to explain why the filings were delinquent and to show that Respondents' actions were not willful or careless. (Tr. 5, 10.) An Initial Decision is due by August 18, 2005. A hearing cannot be held, however, until Corporation Finance completes its review of the filings.

I ORDER that (1) the hearing will begin at 9:00 a.m. PDT on July 20, 2005, in Santa Ana, California, in a court room to be located by the parties; (2) the Division will give Respondents a list of its witnesses and exhibits by July 13, 2005; and (3) Respondents will give the Division a list of their witnesses and exhibits by July 15, 2005.


Brenda P. Murray
Chief Administrative Law Judge