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ADMINISTRATIVE PROCEEDING
FILE NO. 3-11012

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
October 8, 2004

SECURITIES & EXCHANGE COMMISSION
MAILED FOR SERVICE

OCT 10 2004

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In the Matter of :
: ORDER
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JAMES F. GLAZA, d/b/a FALCON :
FINANCIAL SERVICES, INC. :
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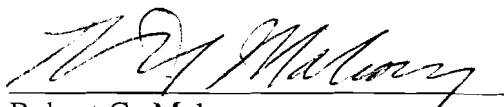
The Securities and Exchange Commission (Commission) remanded this matter on September 30, 2004, by an Order Remanding Proceeding to Administrative Law Judge (Order). A hearing is scheduled to commence on November 8, 2004, at 9:30 a.m. MST, at the Byron White U.S. Courthouse, 1823 Stout Street, Courtroom 2, Denver, Colorado.

The purpose of this hearing is to inquire into the circumstances by which Respondent Glaza (Glaza) and the Division of Enforcement (Division) agreed to submit stipulated facts (Stipulations) resolving allegations made in the Commission's Order Instituting Proceedings of January 21, 2003, rather than resolving such allegations by way of an evidentiary hearing. The hearing will further determine if Glaza was unfairly prejudiced by this procedure.

In order to develop an evidentiary record on this matter, as directed by the Commission in its Order, the undersigned will take testimony from Glaza, his former counsel Walter Baumgardner and Eric Leibman, and from Division counsel who participated in developing the Stipulations.

If any of the aforementioned persons wish to propose additional witnesses, each such witness must be identified by name, current address, and telephone number. In addition, a detailed summary of the proposed testimony must also be included in order for the undersigned to determine if the witness has relevant information. See Rule 222(a)(4) of the Commission's Rules of Practice. This information shall be provided to the persons named above, the Division, and the undersigned, no later than November 1, 2004.

SO ORDERED.


Robert G. Mahony
Administrative Law Judge