ATTACHMENT "B" TO MEMORANDUM OF UNDERSTANDING [Note: This attachment to the April 1, 1999 MOU has been revised for accuracy & re-formatted for ease of access (2/8/00)]

> IN THE UNITED STATES BANKRUPTCY COURT FOR THE _____ DISTRICT OF _____ DIVISION

IN RE:

CASE NO.

_____/

NOTICE OF TRUSTEE'S FINAL REPORT AND APPLICATIONS FOR COMPENSATION

Pursuant to FRBP 2002(a)(6) and 2002(f)(8), please take notice that ______, trustee of the above styled estate, has filed a Final Report and the trustee and the trustee's professionals have filed final fee applications.

The Final Report shows receipts of	\$
and approved disbursements of	\$
leaving a balance of	\$

Applications for chapter 7 fees and administrative expenses have been filed as follows:

	Applicant or Reason	Fees	Expenses
Trustee		\$	\$
Attorney for	· trustee	\$	\$
Appraiser		\$	\$
Auctioneer		\$	\$
Accountant		\$	\$
Special atto	rney for trustee	\$	\$
Charges, U.	S. Bankruptcy Court	\$	\$
United State	es Trustee	\$	\$
Other		\$	\$
Other		\$	\$

Applications for chapter 11 fees and administrative expenses have been filed as follows:

Applicant or Reason	Fees	Expenses
Attorney for debtor	\$	\$
Attorney for	\$	\$
Accountant for	\$	\$
Appraiser for	\$	\$
Other	\$	\$

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$_____ must be paid <u>pro rata</u> in advance of any dividend to general unsecured creditors. The priority dividend is anticipated to be _____ percent.

Allowed priority claims are:

Claim No.	Claimant	Allowed Amt. of Claim	Proposed Payment

Claims of general unsecured creditors totaling \$_____ have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The general unsecured dividend is anticipated to be _____ percent.

Allowed general unsecured claims are as follows:

Claim No.	Claimant	Allowed Amt. of Claim	Proposed Payment

The trustee's Final Report and all applications for compensation are available for inspection at the Office of the Clerk, U.S. Bankruptcy Court:

Any person wishing to object to any fee application, or the Final Report, must file a written objection within 20 days of the date of this notice, together with a request for a hearing, and serve a copy of both upon the trustee, any party whose application is being challenged, and the United States Trustee. If no objections are filed, the Court will act on the fee applications and the trustee may pay dividends pursuant to FRBP 3009 without further order of the Court.

Dated: this _____ day of _____, ____.

By:

Clerk of Court [Address]

Trustee's name address