ATTACHMENT "A" TO MEMORANDUM OF UNDERSTANDING [Note: This attachment to the April 1, 1999 MOU has been updated for accuracy & re-formatted for ease of access (2/8/00)]

> IN THE UNITED STATES BANKRUPTCY COURT FOR THE _____ DISTRICT OF _____ ____ DIVISION

IN RE:

CASE NO. _____

_____/

NOTICE OF TRUSTEE'S FINAL REPORT AND APPLICATIONS FOR COMPENSATION

Pursuant to FRBP 2002(a)(6) and 2002(f)(8), please take notice that ______, trustee of the above styled estate, has filed a Final Report and the trustee and the trustee's professionals have filed final fee applications.

The Final Report shows receipts of	\$
and approved disbursements of	\$
leaving a balance of	\$

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Fees	Expenses
Trustee	\$	\$
Attorney for trustee	\$	\$
Appraiser	\$	\$
Auctioneer	\$	\$
Accountant	\$	\$
Special Attorney for trustee	\$	\$
Charges, U.S. Bankruptcy Court	\$	\$
United States Trustee	\$	\$
Other	\$	\$
Other	\$	\$

Applications for chapter 11 fees and administrative expenses have been filed as follows:

Reason/Applicant	Fees	Expenses
Attorney for debtor	\$	\$
Attorney for	\$	\$
Accountant for	\$	\$
Appraiser for	\$	\$
Other	\$	\$

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$_____ must be paid *pro rata* in advance of any dividend to general (unsecured) creditors. The priority dividend is anticipated to be _____ percent.

Allowed priority claims are:

Claim Number	Claimant	Allowed Amt. of Claim

Claims of general (unsecured) creditors totaling \$_____ have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The general (unsecured) dividend is anticipated to be _____ percent.

Allowed general (unsecured) claims are as follows:

Claim Number	Claimant	Allowed Amt. of Claim

The trustee's Final Report and all applications for compensation are available for inspection at the Office of the Clerk, U.S. Bankruptcy Court:

Any person wishing to object to any fee application, or the Final Report, must file a written objection within 20 days of the date of this notice, serve a copy of the objections upon the trustee, any party whose application is being challenged, and the United States Trustee. A hearing on the fee applications and any objection to the Final Report will be held at __:___.m. on ______, ____, in Courtroom _____, United States Courthouse:

If no objections are filed, upon entry of an order on the fee applications, the trustee may pay dividends pursuant to FRBP 3009 without further order of the Court.

Dated: this _____ day of _____, ____.

By:

Clerk of Court [Address]

Trustee's name address