

sec news digest

Issue 93-216

November 9, 1993

NOTICE OF COMMISSION MEETINGS

Following is a schedule of Commission meetings which will be conducted under provisions of the Government in the Sunshine Act. In general, the Commission expects to follow a schedule of holding closed meetings on Tuesdays, and open meetings on Thursday mornings. Meetings on Wednesdays, and if necessary on Thursday afternoons, will be either open or closed according to the requirements of agenda items under consideration.

CLOSED MEETING - TUESDAY, NOVEMBER 9, 1993 - 2:30 P.M.

The subject matter of the November 9 closed meeting will be: Institution of injunctive actions; Institution of administrative proceedings of an enforcement nature; Settlement of administrative proceedings of an enforcement nature; Opinion; and Regulatory matter regarding financial institution.

CLOSED MEETING - WEDNESDAY, NOVEMBER 10, 1993 - 2:30 P.M.

The subject matter of the November 10 closed meeting will be: Opinions.

AT TIMES CHANGES IN COMMISSION PRIORITIES REQUIRE ALTERATIONS IN THE SCHEDULING OF MEETING ITEMS. FOR FURTHER INFORMATION AND TO ASCERTAIN WHAT, IF ANY, MATTERS HAVE BEEN ADDED, DELETED OR POSTPONED, PLEASE CONTACT: Karrie McMillan at (202) 272-2400.

ADMINISTRATIVE PROCEEDINGS

THREE FORMER STUART-JAMES CO., INC. EMPLOYEES BARRED AND ORDERED TO CEASE AND DESIST VIOLATIONS

Chief Administrative Law Judge Warren E. Blair issued an initial decision barring Martin Herer Engelman of Escondido, California, Peter Paul Kim of San Diego, California, and David Lawrence Isen of San Diego, California from association with any broker or dealer, and ordering each of them to cease and desist from committing or causing a violation and from committing or causing any future violation of Section 17(a) of the Securities Act of 1933 or of Section 10(b) of the Securities Exchange Act of 1934 and Rule 10b-5 thereunder.

SECRET

Judge Blair found that each of the three had willfully violated the antifraud provisions of the Securities Act of 1933 and of the Securities Exchange Act of 1934 in the purchase, offer and sale of low-priced highly speculative securities during their employment in the San Diego branch office of Stuart-James Co., Inc., a now defunct broker-dealer. (Initial Decision Rel. #40)

INVESTMENT COMPANY ACT RELEASES

LINCOLN NATIONAL CONVERTIBLE SECURITIES FUND, INC., ET AL.

A notice has been issued giving interested persons until November 30 to request a hearing on an application filed by Lincoln National Convertible Securities Fund, Inc., et al. Applicants seek a conditional order under Sections 6(c) and 17(d) and Rule 17d-1 permitting Lincoln National Convertible Securities Fund, Inc. and Lincoln National Income Fund, Inc. (Funds) to participate in certain joint transactions with each other and with certain affiliated persons of the Funds; and the receipt of certain fees and expenses by the Funds' investment adviser in connection with such transactions. (Rel. IC-19837 - November 5)

COLLECTIVE INVESTMENT TRUST FOR CITIBANK IRA'S

A notice has been issued giving interested persons until November 29 to request a hearing on an application filed by Collective Investment Trust for Citibank IRA's for an order under Section 8(f) of the Investment Company Act declaring that applicant has ceased to be an investment company. (Rel. IC-19838 - November 5)

UNITED FINANCIAL GROUP, INC.

A notice has been issued giving interested persons until November 30 to request a hearing on an application filed by United Financial Group, Inc. for an order under Section 6(c) and 6(e) of the Investment Company Act that would conditionally exempt applicant from all provisions of the Act until December 30, 1994. The requested relief would continue an exemption originally granted until December 30, 1990, extended by amended orders until December 30, 1991, December 30, 1992 and December 30, 1993. (Rel. IC-19839 - November 5)

HOLDING COMPANY ACT RELEASES

ALLEGHENY POWER SYSTEM, INC., ET AL.

A supplemental order has been issued authorizing a proposal by Allegheny Power System, Inc. (Allegheny), a registered public utility holding company; three public utility subsidiary companies of Allegheny -- Monongahela Power Company (Monongahela), Potomac Edison Company (Potomac Edison), and West Penn Power Company (West Penn); Allegheny Generating Company (Allegheny Generating), an electric public utility subsidiary of Monongahela, Potomac Edison, and West Penn; and Allegheny Power Service Corporation (Allegheny Service), a service company subsidiary of Allegheny. Under the proposal,

the Allegheny system would continue its short-term financing program from December 31, 1993 through December 31, 1995. The short-term financing program would include bank notes to be issued under lines of credit, and commercial paper, for Allegheny, Monongahela, Potomac Edison, and West Penn; commercial paper and promissory notes under a revolving credit agreement for Allegheny Generating; and a money pool among Allegheny, Monongahela, Potomac Edison, West Penn, Allegheny Generating, and Allegheny Service. (Rel. 35-25919)

EUA ENERGY INVESTMENT CORPORATION

A notice has been issued giving interested persons until November 29 to request a hearing on a proposal by EUA Energy Investment Corporation (EEIC), a wholly owned subsidiary of Eastern Utilities Associates, a registered holding company. EEIC proposes through December 31, 1996 to transfer an energy-related computer system to a joint venture limited partnership known as TransCapacity Limited Partnership (Partnership). In addition, EEIC proposes to make capital contributions of up to \$1 million and provide financing up to \$2 million to the Partnership in order to allow the Partnership to develop the business which will employ such system. (Rel. 35-25920)

MISSISSIPPI POWER & LIGHT COMPANY

An order has been issued authorizing a proposal by Mississippi Power & Light Company (MP&L), an electric public-utility subsidiary of Entergy Corporation, a registered holding company. By authority of prior Commission orders, MP&L was authorized, subject to certain reservations of jurisdiction, through December 31, 1993 to acquire certain of its outstanding securities (Acquisition Program); issue and sell up to \$25 million of tax-exempt bonds (Tax-Exempt Bonds) and certain amounts of its general and refunding mortgage bonds (Bonds) and its preferred stock (Preferred); and amend its Restated Articles of Incorporation, as amended (Charter), to establish a new class of preferred stock. MP&L now proposes to increase the amount of Bonds it is authorized to issue and sell to \$300 million; increase the aggregate par value of the Preferred it is authorized to issue and sell to \$50 million; amend its Charter to increase the number of authorized shares of its Preferred, \$100 par value, by 1.5 million shares; extend the date through which its Bonds, Preferred and Tax-Exempt Bonds may be issued, the Acquisition Program may be effected and the Charter may be amended from December 31, 1993 to December 31, 1995, in each case under the same terms and conditions as currently apply; and issue and sell up to \$65 million aggregate principal amount of a new series of Bonds. (Rel. 35-25921)

SELF-REGULATORY ORGANIZATIONS

PROPOSED RULE CHANGE

The New York Stock Exchange filed a proposed rule change (SR-NYSE-93-35) to add the failure by members and member organizations to adhere to the procedures for entry and cancellation of market-on-close orders on expiration days to the list of Exchange rule violations and fines applicable thereto pursuant to Rule 476A. Publication of the proposal is expected in the Federal Register during the week of November 8. (Rel. 34-33161)

APPROVAL OF PROPOSED RULE CHANGES

The Commission approved a proposed rule change filed by The Options Clearing Corporation (SR-OCC-93-08) to accommodate the clearance and settlement of a version of Quarterly Index Expiration Options being offered for trading on the New York Stock Exchange. (Rel. 34-33158)

The Commission approved a proposed rule change filed by the Chicago Board Options Exchange (SR-CBOE-93-11) to amend the criteria for the listing and maintenance of common stock. (Rel. 34-33162)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-3 INLAND STEEL INDUSTRIES INC /DE/, 30 W MONROE ST, CHICAGO, IL 60603
(312) 899-3917 - 4,600,000 (\$153,525,000) STRAIGHT BONDS. (FILE 33-50881 - NOV. 02) (BR. 6)
- SB-2 LIGHT SAVERS U S A INC, 505 PARK AVE, NEW YORK, NY 10022 (516) 239-7319
- 1,437,500 (\$4,312,500) COMMON STOCK. 125,000 (\$125)
WARRANTS, OPTIONS OR RIGHTS. 125,000 (\$450,000) COMMON STOCK.
UNDERWRITER: SEABOARD SECURITIES INC, WERBEL ROTH SECURITIES INC. (FILE 33-70974-NY - OCT. 27) (BR. 3 - NEW ISSUE)
- N-1A AQUINAS FUNDS INC, 5310 HARVEST HILL ROAD, DALLAS, TX 75230 -
INDEFINITE SHARES. (FILE 33-70978 - OCT. 28) (BR. 17 - NEW ISSUE)
- S-8 MICROGRAFX INC, 1303 ARAPAHO, RICHARDSON, TX 75081 (214) 234-1769 -
750,000 (\$5,812,500) COMMON STOCK. (FILE 33-71008 - OCT. 29) (BR. 10)
- S-8 MICROGRAFX INC, 1303 ARAPAHO, RICHARDSON, TX 75081 (214) 234-1769 -
250,000 (\$1,162,500) COMMON STOCK. (FILE 33-71010 - OCT. 29) (BR. 10)
- S-8 CODA ENERGY INC, 5735 PINELAND DR, STE 300, DALLAS, TX 75231
(214) 692-1800 - 550,000 (\$3,228,500) COMMON STOCK. (FILE 33-71012 -
OCT. 29) (BR. 4)
- S-8 THOMSON ADVISORY GROUP LP, ONE STATION PL METRO CENTER 7TH FL S,
STAMFORD, CT 06902 (203) 352-4950 - 1,500,000 (\$47,340,000)
LIMITED PARTNERSHIP CERTIFICATE. (FILE 33-71016 - OCT. 28) (BR. 12)
- S-8 MERCURY INTERACTIVE CORPORATION, 3333 OCTAVIUS DR,
249 MATTSON AVENUE LOS GATOS CA 95030, SABTA CLARA, CA 95054 (408) 987-0100
- 1,511,520 (\$7,413,583.21) COMMON STOCK. (FILE 33-71018 - OCT. 29)
(BR. 10)

REGISTRATIONS CONTINUED

- S-3 BELL INDUSTRIES INC /DE/, 11812 SAN VICENTE BLVD #300, LOS ANGELES, CA 90049 (310) 826-2355 - 187,200 (\$3,416,400) COMMON STOCK. (FILE 33-71030 - OCT. 29) (BR. 3)
- S-8 CONSOLIDATED TECHNOLOGY GROUP LTD, 160 BROADWAY, NEW YORK, NY 10038 (212) 587-9513 - 1,500,000 (\$5,437,500) COMMON STOCK. (FILE 33-71032 - OCT. 29) (BR. 8)
- S-8 HOLOPHANE CORP, 250 EAST BROAD ST, STE 1400, COLUMBUS, OH 43215 (614) 224-3134 - 788,000,000 (\$11,820,000) COMMON STOCK. (FILE 33-71034 - OCT. 29) (BR. 3)
- S-3 LIFEQUEST MEDICAL INC, 9601 MCALLISTER FREEWAY SUITE 1120, SAN ANTONIO, TX 78216 (210) 366-2100 - 476,210 (\$5,181,164.80) COMMON STOCK. (FILE 33-71038 - OCT. 29) (BR. 8)
- S-3 PROPERTY TRUST OF AMERICA, 1790 COMMERCE PARK DRIVE, EL PASO, TX 79912 (915) 877-3900 - 1,400,000 (\$28,040,600) COMMON SHARES OF BENEFICIAL INTEREST. (FILE 33-71040 - OCT. 29) (BR. 5)
- S-11 CORESTATES HOME EQUITY TRUST 1993-2, CORESTATES BANK N A, BROAD & CHESTNUT ST, PHILADELPHIA, PA 19107 - 150,000,000 (\$150,000,000) EQUIPMENT TRUST CERTIFICATES. UNDERWRITER: CORESTATES BANK, CS FIRST BOSTON, MORGAN JP SECURITIES INC. (FILE 33-71042 - OCT. 29) (BR. 12 - NEW ISSUE)
- N-2 SOUTHERN AFRICA FUND INC, 1345 AVE OF THE AMERICAS, NEW YORK, NY 10105 (212) 969-1000 - 4,600,000 (\$69,000,000) COMMON STOCK. (FILE 33-71044 - OCT. 29) (BR. 16 - NEW ISSUE)
- N-2 LATIN AMERICAN DISCOVERY FUND INC, 1221 AVE OF THE AMERICAS, MORGAN STANLEY ASSET MANAGEMENT INC, NEW YORK, NY 10020 (617) 728-1221 - 1,980,000 (\$40,466,250) COMMON STOCK. (FILE 33-71048 - OCT. 29) (BR. 17)
- S-6 VEL II ACCT OF STATE MUTUAL LIFE ASSUR CO OF AMERICA, 440 LINCOLN ST, WORCESTER, MA 01653 - INDEFINITE SHARES. (FILE 33-71056 - NOV. 01) (BR. 20 - NEW ISSUE)
- S-3 ALPHA BETA TECHNOLOGY INC, THREE BIOTECH PARK, ONE INNOVATION DR, WORCESTER, MA 01605 (508) 798-6900 - 1,495,000 (\$44,289,375) COMMON STOCK. (FILE 33-71060 - NOV. 01) (BR. 4)
- S-8 REDMAN INDUSTRIES INC, REDMAN PLZ EAST, 2550 WALNUT HILL LN STE 200, DALLAS, TX 75229 (214) 353-3600 - 400,000 (\$4,000) COMMON STOCK. (FILE 33-71062 - NOV. 01) (BR. 9)
- S-8 REDMAN INDUSTRIES INC, REDMAN PLZ EAST, 2550 WALNUT HILL LN STE 200, DALLAS, TX 75229 (214) 353-3600 - 350,000 (\$5,950,000) COMMON STOCK. (FILE 33-71064 - NOV. 01) (BR. 9)
- S-1 CELL GENESYS INC, 322 A LAKESIDE DR, FOSTER CITY, CA 94404 (415) 358-9600 - 2,300,000 (\$50,025,000) COMMON STOCK. (FILE 33-71066 - NOV. 01) (BR. 4)
- S-3 LIFE USA HOLDING INC /MN/, STE 600 INTERCHANGE N BLDG, 300 S WUY 169, MINNEAPOLIS, MN 55426 (612) 546-7386 - 2,000,000 (\$35,500,000) COMMON STOCK. (FILE 33-71068 - NOV. 01) (BR. 9)

REGISTRATIONS CONTINUED

- S-4 OMEGA FINANCIAL CORP /PA/, 366 WALKER DR, STATE COLLEGE, PA 16801
(814) 231-7680 - 2,746,758 (\$109,870,320) COMMON STOCK. (FILE 33-71070 -
NOV. 01) (BR. 1)
- SB-2 WIZ TECHNOLOGY INC, 951 CALLE NEGOCIO, SAN CLEMENTE, CA 92673
(714) 366-8777 - 1,920,000 (\$5,761,500) COMMON STOCK. 167,000 (\$1,670)
WARRANTS, OPTIONS OR RIGHTS. 167,000 (\$601,200) COMMON STOCK.
UNDERWRITER: STRASBOURGER PEARSON TULCIN WOLFF INC. (FILE 33-71072 -
NOV. 01) (BR. 9 - NEW ISSUE)
- S-8 INTERCONTINENTAL LIFE CORP, THE AUSTIN CENTRE, 701 BRAZOS 12TH FL,
AUSTIN, TX 78701 (512) 404-5000 - 1,060,000 (\$6,367,526) COMMON STOCK.
(FILE 33-71074 - NOV. 01) (BR. 10)
- S-8 TECHNOLOGY INTERNATIONAL LTD, WORLD EXECUTIVE BLDG STE 333,
3500 N STATE RD SEVEN, LAUDERDALE LAKES, FL 33319 (305) 485-7000 - 300,000
(\$75,000) COMMON STOCK. (FILE 33-71078 - OCT. 29) (BR. 10)
- S-8 METATEC CORP, 7001 DISCOVERY BLVD, DUBLIN, OH 43017 (614) 761-2000 -
100,000 (\$1,387,500) COMMON STOCK. (FILE 33-71080 - OCT. 29) (BR. 11)
- S-4 BRADFORD BANKSHARES INC, 606 W MADISON ST, P O BOX 6008, STARKE, FL
32091 (904) 964-9696 - 1,129,784 (\$8,925,293.60) COMMON STOCK. (FILE
33-71082 - NOV. 01) (BR. 1)
- S-3 ATHENA NEUROSCIENCES INC/DE, BOOF GATEWAY BLVD, SOUTH SAN FRANCISCO, CA
94080 (415) 877-0900 - 3,450,000 (\$41,400,000) COMMON STOCK. (FILE
33-71084 - NOV. 01) (BR. 4)
- S-3 FUTURE HEALTHCARE INC, 123 E FOURTH ST 2ND FLR, CINCINNATI, OH 45202
(513) 651-2525 - 540,000 (\$12,015,000) COMMON STOCK. (FILE 33-71086 -
NOV. 01) (BR. 5)
- S-8 FUTURE HEALTHCARE INC, 123 E FOURTH ST 2ND FLR, CINCINNATI, OH 45202
(513) 651-2525 - 500,000 (\$3,337,500) COMMON STOCK. (FILE 33-71088 -
NOV. 01) (BR. 5)
- S-8 ROPER INDUSTRIES INC /DE/, 3475 OLD MAYVILLE RD, P O BOX 269, COMMERCE,
GA 30529 (706) 335-5551 - 250,000 (\$7,625,000) COMMON STOCK. (FILE
33-71094 - NOV. 01) (BR. 9)
- S-8 CTA INCORPORATED, 6:16 EXECUTIVE BLVD, STE 800, ROCKVILLE, MD 20852
(301) 816-1200 - 9,000 (\$644,850) COMMON STOCK. (FILE 33-71128 - NOV. 01)
(BR. 10)
- S-3 BLACK HILLS CORP, 625 NINTH ST, PO BOX 1400, RAPID CITY, SD 57709
(605) 348-1700 - 1,000,000 (\$24,312,500) COMMON STOCK. (FILE 33-71130 -
NOV. 01) (BR. 8)
- S-8 MBF USA INC, 5100 TOWN CENTER CIRCLE, SUITE 460, BOCA RATON, FL 33486
(407) 368-0068 - 2,288,277 (\$3,046,734) COMMON STOCK. (FILE 33-71132 -
NOV. 01) (BR. 9)
- S-8 CABOT OIL & GAS CORP, 15375 MEMORIAL DR, HOUSTON, TX 77079
(713) 589-4600 - 500,000 (\$12,156,250) COMMON STOCK. (FILE 33-71134 -
NOV. 01) (BR. 3)

REGISTRATIONS CONTINUED

S-8 BIOMATRIX INC, 65 RAILROAD AVE, RIDGEFIELD, NJ 07657 (201) 945-9550 -
1,500,000 (\$8,169,767.12) COMMON STOCK. (FILE 33-71136 - NOV. 01) (BR. 4)

S-1 DOVATRON INTERNATIONAL INC, 1198 BOSTON AVE, LONGMONT, CO 80501
(303) 772-5933 - 2,300,000 (\$52,325,000) COMMON STOCK. (FILE 33-71138 -
NOV. 02) (BR. 3)

M-1A SOUTH DAKOTA TAX FREE FUND INC, 201 SOUTH BROADWAY, MINOT, ND 58701
(701) 852-5292 - INDEFINITE SHARES. UNDERWRITER: ND CAPITAL INC. (FILE
33-71144 - NOV. 01) (BR. 16 - NEW ISSUE)

F-9 CANADIAN NATIONAL RAILWAY CO, 935 DE LA GAUCHETIERE ST W,
MONTREAL QUEBEC CANADA H3B 2M9, AB (514) 399-5430 - 300,000,000
(\$300,000,000) FOREIGN GOVERNMENT AND AGENCY DEBT. (FILE 33-71152 -
NOV. 02) (BR. 5)

S-3 BALLY GAMING INTERNATIONAL INC, 6601 S BERMUDA ROAD, LAS VEGAS, NV 89119
(702) 896-7700 - 2,786,000 (\$58,506,000) COMMON STOCK. (FILE 33-71154 -
NOV. 02) (BR. 6)

S-4 BALLY GAMING INTERNATIONAL INC, 6601 S BERMUDA ROAD, LAS VEGAS, NV 89119
(702) 896-7700 - 40,000,000 (\$40,000,000) STRAIGHT BONDS. (FILE 33-71156 -
NOV. 02) (BR. 6)

REGISTRATIONS EFFECTIVE:

<u>NAME OF ISSUER</u>	<u>FILE NO.</u>	<u>DISPOSITION DATE</u>
ABBAY HEALTHCARE GROUP INC/DE	33-69078	11/03/93
ABBAY HEALTHCARE GROUP INC/DE	33-69078	11/03/93
ALDEN JOHN FINANCIAL CORP	33-69456	11/01/93
ALDEN JOHN FINANCIAL CORP	33-69456	11/01/93
ALDEN JOHN FINANCIAL CORP	33-69456	11/01/93
ALLOU HEALTH & BEAUTY CARE INC	33-66044	11/01/93
ALLOU HEALTH & BEAUTY CARE INC	33-66044	11/01/93
ALLOU HEALTH & BEAUTY CARE INC	33-66044	11/01/93
ALPHA MICROSYSTEMS	33-66424	11/01/93
ALPHA MICROSYSTEMS	33-66424	11/01/93
ALPHA MICROSYSTEMS	33-66424	11/01/93
ALPHA MICROSYSTEMS	33-66424	11/01/93
ALPHA MICROSYSTEMS	33-66424	11/01/93
AMERICAN EDUCATIONAL PRODUCTS INC	33-70752	11/01/93
AMERICAN REAL ESTATE INVESTMENT CORP	33-63120	11/03/93
AMERICAN REAL ESTATE INVESTMENT CORP	33-63120	11/03/93
AMERICAN REAL ESTATE INVESTMENT CORP	33-63120	11/03/93
AMERICAN REAL ESTATE INVESTMENT CORP	33-63120	11/03/93
AMERICAN REAL ESTATE INVESTMENT CORP	33-63120	11/03/93
ARC INTERNATIONAL CORP	33-71214	11/04/93
ARC INTERNATIONAL CORP	33-71216	11/04/93
ARC INTERNATIONAL CORP	33-71218	11/04/93
ARCHER DANIELS MIDLAND CO	33-50879	11/05/93
ARRHYTHMIA RESEARCH TECHNOLOGY INC /DE/	33-69970	11/03/93
BANCTEC INC	33-71114	11/03/93
BARRY COUNTY SERVICES CO	33-58976	11/05/93
BARRY COUNTY SERVICES CO	33-58976	11/05/93
BARRY COUNTY SERVICES CO	33-58976	11/05/93
BARRY COUNTY SERVICES CO	33-58976	11/05/93
BARRY COUNTY SERVICES CO	33-58976	11/05/93
BIOJECT MEDICAL TECHNOLOGIES INC	33-68846	11/01/93
BIOJECT MEDICAL TECHNOLOGIES INC	33-68846	11/01/93
BIOJECT MEDICAL TECHNOLOGIES INC	33-68846	11/01/93
BIOMATRIX INC	33-71136	11/01/93
BLACK HILLS CORP	33-71130	11/01/93
BROADBAND TECHNOLOGIES INC /DE/	33-70800	11/04/93
BROADBAND TECHNOLOGIES INC /DE/	33-70800	11/04/93
BUFETE INDUSTRIAL SA	33-68326	11/03/93
BUFETE INDUSTRIAL SA	33-68326	11/03/93
BUFETE INDUSTRIAL SA	33-68326	11/03/93
BUFETE INDUSTRIAL SA	33-68326	11/03/93
CABOT OIL & GAS CORP	33-71134	11/01/93
CADMIUS COMMUNICATIONS CORP/NEW	33-50871	11/01/93
CANADIAN NATIONAL RAILWAY CO	33-71152	11/03/93
CCAIR INC	33-65878	11/04/93
CCAIR INC	33-65878	11/04/93
CCAIR INC	33-65878	11/04/93
CCAIR INC	33-65878	11/04/93
CHASE MANHATTAN BANK N A	33-69594	11/03/93
CHASE MANHATTAN BANK N A	33-69594	11/03/93
CINTAS CORP	33-71124	11/03/93
CITICORP	33-66094	11/03/93
CITICORP	33-66094	11/03/93
COCA COLA CO	33-50743	11/04/93
COCA COLA CO	33-50743	11/04/93
CONSTOCK RESOURCES INC	33-69390	11/03/93

REGISTRATIONS EFFECTIVE:

<u>NAME OF ISSUER</u>	<u>FILE NO.</u>	<u>DISPOSITION DATE</u>
COMSTOCK RESOURCES INC	33-69390	11/03/93
COMSTOCK RESOURCES INC	33-69390	11/03/93
CORESTATES HOME EQUITY TRUST 1993-2	33-71042	11/03/93
CRESTAR FINANCIAL CORP	33-50921	11/03/93
CTA INCORPORATED	33-71128	11/01/93
D M MANAGEMENT CO	33-67512	11/01/93
D M MANAGEMENT CO	33-67512	11/01/93
D M MANAGEMENT CO	33-67512	11/01/93
D M MANAGEMENT CO	33-67512	11/01/93
D M MANAGEMENT CO	33-67512	11/01/93
D M MANAGEMENT CO	33-67512	11/01/93
DIGITAL EQUIPMENT CORP	33-50945	11/05/93
DS BANCOR INC	33-71206	11/03/93
EASTERN BANCORP INC	33-71162	11/02/93
EQUIFAX INC	33-71200	11/03/93
EXCEL TECHNOLOGY INC	33-71122	11/03/93
FIFTH THIRD BANCORP	33-50545	11/01/93
FIRST USA INC	33-71184	11/03/93
FIRST USA INC	33-71186	11/03/93
FIRST USA INC	33-71188	11/03/93
FIRST USA INC	33-71190	11/03/93
FIRST USA INC	33-71192	11/03/93
FORSCHNER GROUP INC	33-71246	11/04/93
FOURTH FINANCIAL CORP	33-50689	11/01/93
FOURTH FINANCIAL CORP	33-50689	11/01/93
FRANKLIN ELECTRONIC PUBLISHERS INC	33-71112	11/03/93
FUTURE HEALTHCARE INC	33-71088	11/01/93
GENERAL INSTRUMENT CORP /DE/	33-50911	11/03/93
GIBRALTAR STEEL CORP	33-69304	11/03/93
GIBRALTAR STEEL CORP	33-69304	11/03/93
GIBRALTAR STEEL CORP	33-69304	11/03/93
GILBERT ASSOCIATES INC/NEV	33-71242	11/04/93
GLOBAL SPILL MANAGEMENT INC /NV/	33-70344	11/05/93
GLOBAL SPILL MANAGEMENT INC /NV/	33-70344	11/05/93
GOLDEN INTERSTATE MEDICAL MANAGEMENT INC	33-71100	11/02/93
GUARANTEED EXPORT TRUST 1993-E	33-69594-01	11/03/93
GUARANTEED EXPORT TRUST 1993-F	33-69594-02	11/03/93
HALLMARK HEALTHCARE CORP	33-67958	11/05/93
HALLMARK HEALTHCARE CORP	33-67958	11/05/93
HARTE HANKS COMMUNICATIONS INC	33-69202	11/03/93
HARTE HANKS COMMUNICATIONS INC	33-69202	11/04/93
HILLENBRAND INDUSTRIES INC	33-50741	11/01/93
HOMESTYLE BUFFET INC /FL/	33-68418	11/04/93
HOMESTYLE BUFFET INC /FL/	33-68418	11/04/93
HOMESTYLE BUFFET INC /FL/	33-68418	11/04/93
HOMESTYLE BUFFET INC /FL/	33-68418	11/04/93
HORIZON OUTLET CENTERS INC	33-68420	11/01/93
HORIZON OUTLET CENTERS INC	33-68420	11/01/93
HOUGHTON MIFFLIN CO	33-60216	11/01/93
HOUGHTON MIFFLIN CO	33-60216	11/01/93
HUNTINGTON RESIDENTIAL MORTGAGE SECURIT	33-67582	11/04/93
HUNTINGTON RESIDENTIAL MORTGAGE SECURIT	33-67582	11/04/93
HUNTINGTON RESIDENTIAL MORTGAGE SECURIT	33-67582	11/04/93
INCO LTD/INCO UNITED STATES INC	33-71298	11/04/93
INCYTE PHARMACEUTICALS INC	33-68138	11/03/93
INCYTE PHARMACEUTICALS INC	33-68138	11/03/93
INCYTE PHARMACEUTICALS INC	33-68138	11/03/93
INTERCOUNTY BANCSHARES INC	33-65608	11/04/93
INTERCOUNTY BANCSHARES INC	33-65608	11/04/93

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<u>NAME OF ISSUER</u>	<u>FILE NO.</u>	<u>DISPOSITION DATE</u>
INTERCOUNTY BANCSHARES INC	33-65608	11/04/93
INTERCOUNTY BANCSHARES INC	33-65608	11/04/93
ITRON INC /WA/	33-49832	11/04/93
ITRON INC /WA/	33-49832	11/04/93
ITRON INC /WA/	33-49832	11/04/93
ITRON INC /WA/	33-49832	11/04/93
ITRON INC /WA/	33-49832	11/04/93
ITRON INC /WA/	33-49832	11/04/93
KASLER HOLDING CO	33-71102	11/02/93
KENTUCKY ENTERPRISE BANCORP INC	33-68400	11/02/93
KENTUCKY ENTERPRISE BANCORP INC	33-68400	11/02/93
KENTUCKY ENTERPRISE BANCORP INC	33-68400	11/02/93
KERR MCGEE CORP	33-50949	11/05/93
KEY TECHNOLOGY INC	33-71108	11/02/93
LASER PRECISION CORP	33-71126	11/03/93
LIBERTY BANCORP INC /OK/	33-50623	11/05/93
LOUISIANA LAND & EXPLORATION CO	33-50161	11/01/93
LOUISIANA LAND & EXPLORATION CO	33-50161	11/01/93
LUCILLE FARMS INC	33-64868	11/02/93
LUCILLE FARMS INC	33-64868	11/02/93
LUCILLE FARMS INC	33-64868	11/02/93
MBF USA INC	33-71132	11/01/93
MCDANIEL JUSTIN CORP	33-71120	11/02/93
MEDICAL RESOURCE COMPANIES OF AMERICA	33-64840	11/01/93
MEDICAL RESOURCE COMPANIES OF AMERICA	33-64840	11/01/93
MEDICAL RESOURCE COMPANIES OF AMERICA	33-64840	11/01/93
METROVISION OF NORTH AMERICA INC	33-67786	11/02/93
METROVISION OF NORTH AMERICA INC	33-67786	11/02/93
METROVISION OF NORTH AMERICA INC	33-67786	11/02/93
METROVISION OF NORTH AMERICA INC	33-67786	11/02/93
MIRAGE RESORTS INC	33-50559	11/01/93
MIRAGE RESORTS INC	33-50559	11/01/93
MONTANA NATURALS INTERNATIONAL INC	33-71116	11/03/93
MORGAN STANLEY GROUP INC /DE/	33-50621	11/03/93
MORGAN STANLEY GROUP INC /DE/	33-50621	11/03/93
MORGAN STANLEY GROUP INC /DE/	33-50675	11/03/93
NAVISTAR FINANCIAL RETAIL RECEIVABLES CO	33-50291	11/03/93
NAVISTAR FINANCIAL RETAIL RECEIVABLES CO	33-50291	11/03/93
NAVISTAR FINANCIAL RETAIL RECEIVABLES CO	33-50291	11/03/93
NAVISTAR FINANCIAL RETAIL RECEIVABLES CO	33-50291	11/03/93
NCI BUILDING SYSTEMS INC	33-71106	11/02/93
NIAGARA MOHAWK POWER CORP /NY/	33-50703	11/02/93
NORWEST CORP	33-50495	11/01/93
NORWEST CORP	33-50495	11/01/93
NUVEEN INSURED PREMIUM INCOME MUNICIPAL	33-69240	11/05/93
NUVEEN INSURED PREMIUM INCOME MUNICIPAL	33-69240	11/05/93
NUVEEN INSURED PREMIUM INCOME MUNICIPAL	33-70614	11/05/93
NUVEEN INSURED PREMIUM INCOME MUNICIPAL	33-70614	11/05/93
NUVEEN INSURED PREMIUM INCOME MUNICIPAL	33-70616	11/05/93
NUVEEN INSURED PREMIUM INCOME MUNICIPAL	33-70616	11/05/93
NUVEEN MARYLAND PREMIUM INCOME MUNICIPAL	33-68694	11/05/93
NUVEEN MARYLAND PREMIUM INCOME MUNICIPAL	33-68694	11/05/93
NUVEEN MARYLAND PREMIUM INCOME MUNICIPAL	33-68694	11/05/93
NUVEEN OHIO PREMIUM INCOME MUNICIPAL FUN	33-69108	11/05/93
NUVEEN OHIO PREMIUM INCOME MUNICIPAL FUN	33-69108	11/05/93
NUVEEN OHIO PREMIUM INCOME MUNICIPAL FUN	33-69108	11/05/93
NUVEEN VIRGINIA PREMIUM INCOME MUNICIPAL	33-69106	11/05/93
NUVEEN VIRGINIA PREMIUM INCOME MUNICIPAL	33-69106	11/05/93

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MUVEEN VIRGINIA PREMIUM INCOME MUNICIPAL	33-69106	11/05/93
ONE VALLEY BANCORP OF WEST VIRGINIA INC	33-50729	11/02/93
PACIFIC TELESIS GROUP	33-50897	11/02/93
PAYLESS CASHMAYS INC	33-50187	11/04/93
PENEDERM INC	33-67950	11/02/93
PENEDERM INC	33-67950	11/02/93
PENEDERM INC	33-67950	11/02/93
PHILLIPS VAN HEUSEN CORP /DE/	33-50751	11/03/93
POCA VALLEY BANKSHARES INC	33-70178	10/31/93
REDMAN INDUSTRIES INC	33-71062	11/01/93
REDMAN INDUSTRIES INC	33-71064	11/01/93
RELIANCE GROUP HOLDINGS INC	33-67376	11/05/93
ROANOKE GAS CO	33-69902	11/01/93
ROANOKE GAS CO	33-69902	11/01/93
ROCKEFELLER CENTER PROPERTIES INC	33-50431	11/01/93
ROCKEFELLER CENTER PROPERTIES INC	33-50431	11/01/93
ROPER INDUSTRIES INC /DE/	33-71094	11/01/93
RYKOFF SEXTON INC	33-50875	11/01/93
SATELLITE TECHNOLOGY MANAGEMENT INC	33-70650	11/04/93
SAVOY PICTURES ENTERTAINMENT INC	33-70160	11/03/93
SAVOY PICTURES ENTERTAINMENT INC	33-70162	11/03/93
SNAPPLE BEVERAGE CORP	33-68658	11/04/93
SNAPPLE BEVERAGE CORP	33-68658	11/04/93
SOMATOGEN INC	33-66518	11/01/93
SOMATOGEN INC	33-66518	11/01/93
SOMATOGEN INC	33-66518	11/01/93
SOUTHERN CALIFORNIA WATER CO	33-71226	11/04/93
STRUTHERS INDUSTRIES INC	33-66000	11/01/93
STRUTHERS INDUSTRIES INC	33-66000	11/01/93
STRUTHERS INDUSTRIES INC	33-66000	11/01/93
STRUTHERS INDUSTRIES INC	33-66002	11/01/93
STRUTHERS INDUSTRIES INC	33-66002	11/01/93
STRUTHERS INDUSTRIES INC	33-66002	11/01/93
SUNDOWNER OFFSHORE SERVICES INC	33-68786	11/04/93
SUNDOWNER OFFSHORE SERVICES INC	33-68786	11/04/93
SUNDOWNER OFFSHORE SERVICES INC	33-68786	11/04/93
SUNDOWNER OFFSHORE SERVICES INC	33-68786	11/04/93
SUNRISE MEDICAL INC	33-70854	11/03/93
TEJAS GAS CORP	33-68994	11/01/93
TEJAS GAS CORP	33-68994	11/01/93
TEJAS GAS CORP	33-68994	11/01/93
TENNECO INC /DE/	33-50863	11/01/93
TIDEWATER INC	33-50759	11/04/93
TITAN WHEEL INTERNATIONAL INC	33-69228	11/02/93
TITAN WHEEL INTERNATIONAL INC	33-69228	11/02/93
TITAN WHEEL INTERNATIONAL INC	33-69228	11/02/93
TITAN WHEEL INTERNATIONAL INC	33-69228	11/02/93
TJ INTERNATIONAL INC	33-69566	11/02/93
TJ INTERNATIONAL INC	33-69566	11/02/93
TJ INTERNATIONAL INC	33-69566	11/02/93
TRANSNATIONAL RE CORP	33-68262	11/01/93
TRINITY CAPITAL OPPORTUNITY CORP	33-68816	11/05/93
TRINITY CAPITAL OPPORTUNITY CORP	33-68816	11/05/93
TRINITY CAPITAL OPPORTUNITY CORP	33-68816	11/05/93
TRINITY CAPITAL OPPORTUNITY CORP	33-68816	11/05/93
UNSL FINANCIAL CORP	33-71238	11/03/93
VAN GUARD EXPRESS STORAGE INCOME FUND LP	33-65676	11/03/93
VAN GUARD EXPRESS STORAGE INCOME FUND LP	33-65676	11/03/93

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VAN GUARD EXPRESS STORAGE INCOME FUND LP	33-65676	11/03/93
VAN GUARD EXPRESS STORAGE INCOME FUND LP	33-65676	11/03/93
VAN GUARD EXPRESS STORAGE INCOME FUND LP	33-65676	11/03/93
VAN KAMPEN HERRITT ADVANTAGE MUNICIPAL	133-70264	11/04/93
VAN KAMPEN HERRITT ADVANTAGE MUNICIPAL	133-70264	11/04/93
VERNON LILLIAM CORPORATION	33-71250	11/04/93
VERNON LILLIAM CORPORATION	33-71252	11/04/93
WARREN BANCORP INC	33-71240	11/03/93
WEINGARTEN PROPERTIES TRUST	33-70302	11/01/93
WELLSFORD RESIDENTIAL PROPERTY TRUST	33-69868	11/04/93
WESTERN MINING CORPORATION HOLDINGS LTD	33-70840	11/04/93
WESTERN MINING CORPORATION HOLDINGS LTD	33-70840	11/04/93
WICOR INC	33-50781	11/01/93