

sec news digest

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Issue 93-40

MAR 4 1993

March 3, 1993

U.S. SECURITIES
EXCHANGE COMMISSION

ADMINISTRATIVE PROCEEDINGS

NASD ACTION AGAINST WALLACE CONLEY AFFIRMED

The Commission has sustained sanctions imposed by the NASD on Wallace G. Conley, formerly the chief financial officer and financial and operations principal of Royce Park Investments, Inc., an NASD member firm. The NASD censured Conley and fined him \$2000.

The Commission found that because Conley failed to treat an adverse arbitration award against Royce Park as a liability when it was rendered, the firm operated with a net capital deficiency, failed to maintain accurate books and records, and failed to file accurate FOCUS reports. The Commission rejected Conley's contention that the award against the firm did not have to be booked as a liability until it was confirmed by a federal court. (Rel. 34-31913)

CIVIL PROCEEDINGS

INJUNCTIONS ENTERED AGAINST FOUR "GOLD MINE" DEFENDANTS

The Commission announced that on January 29, 1993 the U.S. District Court for the Northern District of Texas, Dallas Division, entered final judgments of permanent injunction against Oreo Mines, Inc., Orex, Inc., Bill W. Schmidt and Ralph Jordan. The judgments permanently enjoined these defendants from further violations of the securities registration, broker-dealer registration, and fraud provisions of the Securities Act and Exchange Act. In addition, Schmidt and Jordan were ordered to disgorge \$135,000 and \$49,000, respectively. However, payment of the disgorgement amounts was waived based upon their demonstrated financial inability to pay. Defendants Schmidt and Jordan consented to the entry of the judgments on a neither admit nor deny basis. The judgments against Oreo and Orex were entered by default based on their failure to substitute counsel as previously ordered by the Court. Defendant Oreo was also directed to disgorge \$2 million.

The Commission's complaint alleged that these and other defendants raised at least \$4.2 million from 400 investors through the sale of investment contract securities purportedly involving the mining of gold ore. In July 1989, Schmidt and Jordan, based on the facts of this case, pled guilty to violating the Texas State Securities Act and received probated prison sentences. Each was also ordered to pay restitution to the complaining witness in each case. [SEC v. Oreo Mines, Inc., et al., USDC/ND/TX/Dallas Division, Civil Action No. 3-88-0364-T] (LR-13538)

INVESTMENT COMPANY ACT RELEASES

BULL & BEAR CAPITAL GROWTH FUND, INC.
BULL & BEAR EQUITY-INCOME FUND, INC.

Orders have been issued under Section 8(f) of the Investment Company Act declaring that BULL & BEAR CAPITAL GROWTH FUND, INC. and BULL & BEAR EQUITY-INCOME FUND, INC. have ceased to be investment companies. (Rels. IC-19302 and IC-19303, respectively - March 2)

THE TRAVELERS GROWTH AND INCOME STOCK ACCOUNT FOR VARIABLE ANNUITIES, ET AL.

A conditional order has been issued under Section 6(c) of the Investment Company Act exempting The Travelers Growth and Income Stock Account for Variable Annuities, et al. from Section 15(a) of the Act. The order permits the implementation of new investment advisory agreements, without shareholder approval, during a period of up to 150 days following the closing of a transaction between The Travelers Corporation and Primerica Corporation which caused the termination of applicants' existing investment advisory contracts by assignment. The order also permits the applicant investment advisers to receive from the applicant investment companies any and all fees earned under the new investment advisory agreements upon approval and ratification of such agreements by the investment companies' shareholders. (Rel. IC-19304 - March 2)

MISCELLANEOUS

CORRECTION

An anonymous number of copies of the Digest dated March 2, 1993 were inadvertently released as Issue 93-38. The correct issue number is Issue 93-39.

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

REGISTRATIONS

- S-6 NUVEEN TAX EXEMPT UNIT TRUST SERIES 679, 333 W WACKER DRIVE, CHICAGO, IL 60606 - INDEFINITE SHARES. (FILE 33-49357 - FEB. 23) (NEW ISSUE)
- S-3 FEDERAL MOGUL CORP, 26555 NORTHWESTERN HWY, SOUTHFIELD, MI 48034 (313) 354-7700 - 5,750,000 (\$105,656,250) COMMON STOCK. (FILE 33-49359 - FEB. 23) (BR. 13)
- S-3 BLACK & DECKER CORP, 701 E JOPPA RD, TOWSON, MD 21286 (410) 716-3310 - 1,000,000,000 (\$1,000,000,000) STRAIGHT BONDS. (FILE 33-49361 - FEB. 24) (BR. 13)
- F-1 BIOVAIL CORPORATION INTERNATIONAL, 10 CARLSON COURT, ETOBICOKE, ONTARIO CANADA M9W 6L2, A6 (416) 798-3000 - 971,840 (\$11,662,080) COMMON STOCK. (FILE 33-58296 - FEB. 17) (BR. 4)
- S-3 BROWNING FERRIS INDUSTRIES INC, 757 W ELDRIDGE, HOUSTON, TX 77079 (713) 870-8100 - 350,000 (\$9,646,000) COMMON STOCK. (FILE 33-58298 - FEB. 17) (BR. 8)
- S-8 UNITRIN INC, ONE EAST WACKER DR, CHICAGO, IL 60601 (312) 661-4600 - 250,000 (\$10,750,000) COMMON STOCK. (FILE 33-58300 - FEB. 17) (BR. 9)
- S-8 OREGON STEEL MILLS INC, 1000 BROADWAY BLDG STE 2200, PORTLAND, OR 97205 (503) 223-9228 - 1,000,000 (\$25,440,000) COMMON STOCK. (FILE 33-58302 - FEB. 17) (BR. 6)
- S-8 AMERICAN STUDIOS INC, 11001 PARK CHARLOTTE BLVD, CHARLOTTE, NC 28273 (704) 588-4351 - 1,050,000 (\$20,343,750) COMMON STOCK. (FILE 33-58306 - FEB. 17) (BR. 5)
- S-8 PAYCO AMERICAN CORP, 180 N EXECUTIVE DR, BROOKFIELD, WI 53005 (414) 784-9035 - 150,000 (\$1,818,000) COMMON STOCK. (FILE 33-58308 - FEB. 17) (BR. 6)
- S-8 DIVERSICARE INC /DE, 105 REYNOLDS DR, P.O. BOX 1675, FRANKLIN, TN 37065 (615) 794-3313 - 500,000 (\$5,812,500) COMMON STOCK. (FILE 33-58310 - FEB. 17) (BR. 9)
- S-8 UNITED MISSOURI BANCSHARES INC, 1010 GRAND AVE, KANSAS CITY, MO 64106 (816) 860-7000 - 485,350 (\$19,049,987.50) COMMON STOCK. (FILE 33-58312 - FEB. 17) (BR. 2)
- S-4 BANC ONE CORP/OH/, 100 E BROAD ST, COLUMBUS, OH 43271 (614) 248-5944 - 2,805,031 (\$59,606,908) COMMON STOCK. (FILE 33-58314 - FEB. 17) (BR. 2)
- S-8 LINIUM TECHNOLOGY INC, 6272 S DIXIE HIGHWAY, MIAMI, FL 33143 (305) 666-3165 - 266,667 (\$700,000.87) COMMON STOCK. (FILE 33-58316 - FEB. 17) (BR. 11)
- S-1 SWISHER INTERNATIONAL INC, 6849 FAIRVIEW RD, CHARLOTTE, NC 28210 (704) 364-7707 - 1,035,000 (\$8,538,750) COMMON STOCK. 60,000 WARRANTS, OPTIONS OR RIGHTS. 90,000 (\$832,500) COMMON STOCK. UNDERWRITER: COHIG & ASSOCIATES INC. (FILE 33-58320 - FEB. 18) (BR. 8)
- S-8 SURGICAL TECHNOLOGIES INC, 1245 E BRICKYARD RD STE 100, SALT LAKE CITY, UT 84106 (801) 486-8818 - 140,000 (\$770,000) COMMON STOCK. (FILE 33-58324 - FEB. 19) (BR. 8)
- S-8 TECHNIGEN CORP, 84 N BEND RD STE 101, COQUITLAN BC CANADA V3K 6H1, A1 - 5,000,000 (\$2,350,000) COMMON STOCK. (FILE 33-58326 - FEB. 18) (BR. 12)
- F-10 COTT CORP /CN/, 6525 VISCOUNT RD, MISSISSAUGA, ONTARIO CANADA L4V 1H6, A6 - 1,100,000 (\$29,150,000) FOREIGN COMMON STOCK. (FILE 33-58464 - FEB. 17) (BR. 11)
- S-8 LILLY ELI & CO, LILLY CORPORATE CTR, DROP CODE 1112, INDIANAPOLIS, IN 46285 (317) 276-2000 - 200,000 (\$11,212,500) COMMON STOCK. (FILE 33-58466 - FEB. 17) (BR. 4)
- S-3 ASTROTECH INTERNATIONAL CORP /NEW, 960 PENN AVE STE 800, PITTSBURGH, PA 15222 (412) 391-1896 - 100,000 (\$400,000) COMMON STOCK. (FILE 33-58472 - FEB. 17) (BR. 6)

REGISTRATIONS CONTINUED

- S-8 CARTER HAWLEY MALE STORES INC /DE/, 444 S FLOWER ST, LOS ANGELES, CA 90071
(213) 620-0150 - 1,500,000 (\$16,593,750) COMMON STOCK. (FILE 33-58478 - FEB. 17)
(BR. 1)
- S-8 CARTER HAWLEY MALE STORES INC /DE/, 444 S FLOWER ST, LOS ANGELES, CA 90071
(213) 620-0150 - 3,900,000 (\$43,143,750) COMMON STOCK. (FILE 33-58480 - FEB. 17)
(BR. 1)
- S-1 SUN LIFE INSURANCE & ANNUITY CO OF CANADA NEW YORK, 67 BROAD ST, NEW YORK, NY 10004
(212) 943-3855 - \$200,000,000 VARIABLE ANNUITY ISSUES. (FILE 33-58482 - FEB. 17)
(BR. 20)
- S-3 NEW PLAN REALTY TRUST, 1120 AVE OF THE AMERICAS, NEW YORK, NY 10036 (212) 869-3000
- 1,305,273 (\$32,142,348) COMMON SHARES OF BENEFICIAL INTEREST. (FILE 33-58484 -
FEB. 18) (BR. 6)
- S-6 CORPORATE SECURITIES TRUST LONG TERM DEBT SERIES 24, 1345 AVENUE OF THE AMERICAS,
NEW YORK, NY 10105 - 1,524 (\$1,600,200) UNIT INVESTMENT TRUST. DEPOSITOR:
SMITH BARNEY HARRIS UPHAM & CO INC. (FILE 33-58486 - FEB. 18) (BR. 16 - NEW ISSUE)
- S-3 SPRINT CORP, P O BOX 11315, NULL, KANSAS CITY, MO 64112 (913) 624-3000 - 1,500,000
(\$41,812,500) COMMON STOCK. (FILE 33-58488 - FEB. 18) (BR. 7)
- S-1 REHABCARE CORP, 112 S HANLEY RD, ST LOUIS, MO 63105 (314) 863-7422 - 425,000
(\$4,834,375) COMMON STOCK. (FILE 33-58490 - FEB. 18) (BR. 6)
- S-6 EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 95, 6 EAST 43RD ST, NEW YORK,
NY 10017 - 320 (\$320,000) UNIT INVESTMENT TRUST. DEPOSITOR: GLICKENHAUS & CO,
LEENTHAL & CO INC. (FILE 33-58492 - FEB. 18) (BR. 16 - NEW ISSUE)
- S-4 PARENT CORP, 6801 ROCKLEDGE DR, BETHESDA, MD 20817 (301) 897-6000 - 48,931,898
(\$3,376,300,962) COMMON STOCK. (FILE 33-58494 - FEB. 18) (BR. 12 - NEW ISSUE)
- S-2 EATON VANCE CORP, 24 FEDERAL ST, BOSTON, MA 02110 (617) 482-8260 - 1,265,000
(\$39,847,500) COMMON STOCK. UNDERWRITER: MERRILL LYNCH PIERCE FENNER & SMITH INC,
PAINWEBBER INC. (FILE 33-58496 - FEB. 18) (BR. 11)
- S-1 ALLIED HEALTHCARE PRODUCTS INC, 1720 SUBLETTE AVE, ST LOUIS, MI 63110 (314) 771-2400
- 3,589,765 (\$39,936,135) COMMON STOCK. (FILE 33-58498 - FEB. 18) (BR. 8)
- S-8 FIRST EMPIRE STATE CORP, ONE M&T PLZ, BUFFALO, NY 14240 (716) 842-5445 - 500,000
(\$69,845,000) COMMON STOCK. (FILE 33-58500 - FEB. 18) (BR. 1)
- S-3 GENERAL ELECTRIC CAPITAL CORP, 260 LONG RIDGE RD, STAMFORD, CT 06927 (612) 828-1578
(FILE 33-58506 - FEB. 19) (BR. 11)
- S-3 GENERAL ELECTRIC CAPITAL CORP, 260 LONG RIDGE RD, STAMFORD, CT 06927 (612) 828-1578
- 5,000,000,000 STRAIGHT BONDS. UNDERWRITER: KIDDER PEABODY & CO INC. (FILE 33-58508
- FEB. 19) (BR. 11)
- S-4 BALL CORP, 345 S HIGH ST, P O BOX 2407, MUNCIE, IN 47307 (317) 747-6100 - 2,891,718
(\$88,809,947) COMMON STOCK. (FILE 33-58516 - FEB. 19) (BR. 9)
- S-4 CONRAIL INC, TWO COMMERCE SQ, 2001 MARKET ST, PHILADELPHIA, PA 19101 (215) 209-4000
- 83,680,135 (\$4,424,587,138) COMMON STOCK. (FILE 33-58518 - FEB. 19) (BR. 5
- NEW ISSUE)

REGISTRATIONS CONTINUED

- S-3 PEOPLES TELEPHONE COMPANY INC, 8041 NW 14TH ST, MIAMI, FL 33126 (305) 593-9667 - 442,699 (\$6,474,473) COMMON STOCK. (FILE 33-58520 - FEB. 19) (BR. 7)
- S-11 PRUDENTIAL SECURITIES SECURED FINANCING CORP, 199 WATER ST, NEW YORK, NY 10038 (212) 214-7435 - 1,000,000 (\$1,000,000) PASS-THROUGH MORTGAGE-BACKED CERTIFICATE. (FILE 33-58522 - FEB. 19) (BR. 12)
- S-1 DUFF & PHELPS CORP, 55 EAST MONROE ST, CHICAGO, IL 60603 (312) 263-2610 - 2,553,000 (\$48,711,240) COMMON STOCK. UNDERWRITER: MERRILL LYNCH PIERCE FENNER & SMITH INC, PRUDENTIAL SECURITIES INC. (FILE 33-58524 - FEB. 19) (BR. 12)
- S-1 LIFE USA HOLDING INC /MN/, STE 600 INTERCHANGE N BLDG, 300 S HWY 169, MINNEAPOLIS, MN 55426 (612) 546-7386 - 5,175,000 (\$45,928,125) COMMON STOCK. (FILE 33-58528 - FEB. 19) (BR. 9)
- S-1 DAVIDSON & ASSOCIATES INC, 19840 PIONEER AVE, TORRANCE, CA 90503 (310) 793-0600 - 2,300,000 (\$27,600,000) COMMON STOCK. UNDERWRITER: DONALDSON LUFKIN & JENRETTE, SMITH BARNEY HARRIS UPHAM & CO. (FILE 33-58530 - FEB. 19) (BR. 9 - NEW ISSUE)
- S-8 CANTAB PHARMACEUTICALS PLC, 184 CAMBRIDGE SCIENCE PARK, MILTON RD, CAMBRIDGE CB4 4GN ENGLAND, XO (212) 664-1666 - 882,000 (\$4,639,188) FOREIGN COMMON STOCK. (FILE 33-58534 - FEB. 19) (BR. 8)
- S-1 AMERICAN SKANDIA LIFE ASSURANCE CORP/CT, TOWER ONE CORP DR, SHELTON, CT 06484 (203) 926-1888 - \$320,000 VARIABLE ANNUITY ISSUES. (FILE 33-58536 - FEB. 18) (BR. 20)
- S-8 BETHEL BANCORP, 8 MAIN ST, BETHEL, ME 04217 (207) 824-2117 - 58,000 (\$768,500) COMMON STOCK. (FILE 33-58538 - FEB. 18) (BR. 1)
- S-3 ECOSCIENCE CORP/DE, THREE BIOTECH PARK, ONE INNOVATION DR, WORCESTER, MA 01605 (508) 754-0300 - 265,559 (\$1,792,523.25) COMMON STOCK. (FILE 33-58540 - FEB. 18) (BR. 8)
- S-8 MICROTERRA INC, 621 N W 53RD ST STE 370, BOCA RATON, FL 33487 (407) 997-2280 - 500,000 (\$375,000) COMMON STOCK. (FILE 33-58542 - FEB. 18) (BR. 8)
- S-8 MODINE MANUFACTURING CO, 1500 DEKOVEN AVE, RACINE, WI 53403 (414) 636-1200 - 250,000 (\$10,062,500) COMMON STOCK. (FILE 33-58544 - FEB. 18) (BR. 4)
- S-2 CENTURY PARK PICTURES CORP, 5101 IDS CENTER, MINNEAPOLIS, MN 55402 (612) 333-5100 - 3,000,000 (\$750,000) COMMON STOCK. 1,500,000 (\$750,000) WARRANTS, OPTIONS OR RIGHTS. (FILE 33-58546 - FEB. 17) (BR. 11)
- S-3 SHEARSON LEHMAN BROTHERS HOLDINGS INC, AMERICAN EXPRESS TWR, WORLD FINANCIAL CNTR, NEW YORK, NY 10285 (212) 298-2000 (FILE 33-58548 - FEB. 19) (BR. 12)
- S-8 AUTOCLAVE ENGINEERS INC, 2901 W 22ND ST, ERIE, PA 16506 (814) 838-5700 - 150,000 (\$1,181,250) COMMON STOCK. (FILE 33-58550 - FEB. 18) (BR. 8)
- S-3 PANHANDLE EASTERN PIPE LINE CO, 5400 WESTHEIMER COURT, P O BOX 1642, HOUSTON, TX 77251 (713) 627-5400 - 200,000,000 (\$200,000,000) STRAIGHT BONDS. (FILE 33-58552 - FEB. 19) (BR. 8)
- S-8 ANDROS INC, 2332 FOURTH ST, BERKELEY, CA 94710 (415) 849-5700 - 300,000 (\$4,800,000) COMMON STOCK. (FILE 33-58554 - FEB. 18) (BR. 8)
- S-8 KLH ENGINEERING GROUP INC, 7400 EAST CALEY AVE SUITE 210, ENGLEWOOD, CO 80111 (303) 771-2411 - 121,300 (\$124,939) COMMON STOCK. (FILE 33-58556 - FEB. 18) (BR. 10)

REGISTRATIONS CONTINUED

- S-8 OIS OPTICAL IMAGING SYSTEMS INC, 1896 BARRETT ST, TROY, MI 48084 (313) 362-2738 - 500,000 (\$500,000) COMMON STOCK. (FILE 33-58562 - FEB. 19) (BR. 3)
- F-6 ETHICAL HOLDINGS LTD, 32 ST MARYS ST PEACOCK HOUSE, C/O CITIBANK NA, ELY CAMBRIDGESHIRE CB7 4ES, XO - 2,875,000 (\$143,750) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-58566 - FEB. 19) (BR. 4)
- S-8 PETRO UNION INC, 123 NORTHWEST 4TH ST STE 3, EVANSVILLE, IN 47708 (812) 424-6745 - 1,867,167 (\$5,601,501) COMMON STOCK. (FILE 33-58568 - FEB. 19) (BR. 12)
- S-8 OPTICAL DATA SYSTEMS INC, 1101 E ARAPAHO ROAD, RICHARDSON, TX 75081 (214) 234-6400 - 1,130,500 (\$17,522,750) COMMON STOCK. (FILE 33-58570 - FEB. 19) (BR. 9)
- F-6 SEGA ENTERPRISES LTD /JAPAN/, C/O SEGA OF AMERICA INC, 130 SHORELINE DR, REDWOOD CITY, CA 94065 (415) 508-2800 - 35,000,000 (\$1,750,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-58590 - FEB. 19) (NEW ISSUE)
- SB-2 DIRECT CONNECT INTERNATIONAL INC, 700 GODWIN AVE, MIDLAND PARK, NJ 07432 (201) 445-2101 - 3,438,900 (\$3,438,900) COMMON STOCK. 6,488,517 WARRANTS, OPTIONS OR RIGHTS. 3,438,900 (\$2,579,175) COMMON STOCK. (FILE 33-58592 - FEB. 19) (BR. 11)
- F-1 EDUNETICS LTD, 16 HAGALIM AVE, DELTA HOUSE, HERZLINA 46120 ISRAEL, L3 (703) 243-2602 - 2,070,000 (\$24,840,000) FOREIGN COMMON STOCK. UNDERWRITER: FURMAN SELZ INC, TUCKER ANTHONY INC. (FILE 33-58594 - FEB. 19) (BR. 10 - NEW ISSUE)
- S-3 NEW PLAN REALTY TRUST, 1120 AVE OF THE AMERICAS, NEW YORK, NY 10036 (212) 869-3000 - 2,875,000 (\$69,539,062) COMMON SHARES OF BENEFICIAL INTEREST. (FILE 33-58596 - FEB. 19) (BR. 6)
- S-3 CUC INTERNATIONAL INC /DE/, 707 SUMMER ST, STAMFORD, CT 06901 (203) 324-9261 - 221,198 (\$5,972,346) COMMON STOCK. (FILE 33-58598 - FEB. 19) (BR. 10)
- S-1 LIBERTY TECHNOLOGIES INC, LEE PARK, 555 NORTH LANE, CONSHOHOCKEN, PA 19428 (215) 834-0330 - 2,070,000 (\$22,770,000) COMMON STOCK. UNDERWRITER: HAMBRECHT & QUIST INC, ROBERTSON STEPHENS & CO. (FILE 33-58600 - FEB. 19) (BR. 8 - NEW ISSUE)
- S-3 BARRETT RESOURCES CORP, 1125 SEVENTEENTH ST, STE 2400, DENVER, CO 80202 (303) 297-3900 - 2,000,000 (\$17,750,000) COMMON STOCK. (FILE 33-58604 - FEB. 19) (BR. 12)
- F-1 TIPHOOK FINANCE CORP, 1209 ORANGE ST, C/O CORPORATION TRUST CO, WILMINGTON, DE 19801 (302) 658-7581 - 150,000,000 (\$150,000,000) FOREIGN GOVERNMENT AND AGENCY DEBT. UNDERWRITER: DONALDSON LUFKIN & JENRETTE SECURITIES C, LEHMAN BROTHERS. (FILE 33-58606 - FEB. 19) (BR. 5)
- S-1 TRUMP PLAZA HOLDING ASSOCIATES, MISSISSIPPI AVE & BOARDWALK, ATLANTIC CITY, NJ 08401 (609) 441-6526 - 60,000,000 (\$60,000,000) STRAIGHT BONDS. UNDERWRITER: MERRILL LYNCH & CO. (FILE 33-58608 - FEB. 19) (BR. 11 - NEW ISSUE)
- S-4 UNION PLANTERS CORP, 7130 GOODLETT FARMS PKWY, CORDOVA, TN 38018 (901) 383-6000 - 287,967 (\$9,667,052) PREFERRED STOCK. (FILE 33-58612 - FEB. 19) (BR. 1)
- S-1 SANMINA HOLDINGS INC, 2121 OTOOLE AVE, SAN JOSE, CA 95131 (408) 435-8444 - 3,392,500 (\$44,102,500) COMMON STOCK. UNDERWRITER: COWEN & CO, MONTGOMERY SECURITIES. (FILE 33-58614 - FEB. 19) (BR. 3 - NEW ISSUE)

REGISTRATIONS CONTINUED

- SB-2 AUTOMATED TELEPHONE MANAGEMENT SYSTEMS INC, 1111 INTERNATIONAL PARKWAY, STE 230, RICHARDSON, TX 75081 (214) 669-2333 - 625,000 (\$3,125,000) PREFERRED STOCK. 50,000 (\$300,000) WARRANTS, OPTIONS OR RIGHTS. UNDERWRITER: TEXAS CAPITAL SECURITIES INC. (FILE 33-58460-FW - FEB. 16) (BR. 7 - NEW ISSUE)
- N-2 PAINWEBBER PREMIER INSURED MUNICIPAL INCOME FUND INC, 1285 AVE OF THE AMERICAS, NEW YORK, NY 10019 (212) 713-2000 - 4,600,000 (\$69,000,000) COMMON STOCK. (FILE 33-58532 - FEB. 19) (BR. 16 - NEW ISSUE)
- S-8 MATHSOFT INC, 201 BROADWAY, CAMBRIDGE, MA 02139 (617) 577-1017 - 1,728,136 (\$10,073,277.68) COMMON STOCK. (FILE 33-58560 - FEB. 19) (BR. 10)
- S-8 NEWPORT CORP, 1791 DEERE AVE, IRVINE, CA 92714 (714) 833-3164 - 700,000 (\$4,025,000) COMMON STOCK. (FILE 33-58564 - FEB. 19) (BR. 8)
- S-8 SOLECTRON CORP, 847 GIBRALTAR DR, MILPITAS, CA 95035 (408) 957-8500 - 800,000 (\$28,700,000) COMMON STOCK. (FILE 33-58580 - FEB. 22) (BR. 3)
- S-1 TRUMP PLAZA FUNDING INC, MISSISSIPPI AVE & THE BOARDWALK, ATLANTIC CITY, NJ 08401 (609) 441-6526 - 325,000,000 (\$325,000,000) MORTGAGE BONDS. UNDERWRITER: MERRILL LYNCH & CO. (FILE 33-58602 - FEB. 19) (BR. 11)
- N-2 MUNICIPAL OPPORTUNITY FUND INC, TWO WORLD TRADE CENTER, NEW YORK, NY 10048 (212) 298-7315 - 5,750,000 (\$69,000,000) COMMON STOCK. (FILE 33-58610 - FEB. 19) (BR. 17 - NEW ISSUE)
- S-1 STRATOSPHERE CORP, 2000 LAS VEGAS BLVD SOUTH, LAS VEGAS, NV 89104 (702) 385-7727 - 7,878,000 (\$126,750,000) COMMON STOCK. 7,800 WARRANTS, OPTIONS OR RIGHTS. (FILE 33-58616 - FEB. 22) (BR. 12 - NEW ISSUE)
- F-6 REPSOL SA, PASEO DE LA CASTELLANA, 89 28046 MADRID SPAIN, U3 - 200,000,000 (\$10,000,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-58638 - FEB. 22) (BR. 3)
- S-4 WCI STEEL INC, 1040 PINE AVE SE, WARREN, OH 44483 (216) 841-8000 - 125,000,000 (\$125,000,000) STRAIGHT BONDS. (FILE 33-58646 - FEB. 23) (BR. 6 - NEW ISSUE)
- S-8 VISUAL CYBERNETICS CORP, 145 WEST 28TH ST, NEW YORK, NY 10001 (212) 564-7791 - 1,000,000 (\$1,500,000) COMMON STOCK. (FILE 33-58662 - FEB. 18) (BR. 9)

ACQUISITION OF SECURITIES

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the percent owned; and Column 7 - the status of the filing, i.e., new, update or revision.

| NAME AND CLASS OF STOCK/OWNER | FORM | EVENT DATE | SHRS(000)/ %OWNED | CUSIP/ PRIOR% | FILING STATUS |
|-------------------------------|------|------------|----------------------|------------------|---------------|
| AGNICO EAGLE MINES LTD | COM | | 1,388 | 00847410 | |
| MENTOR EXPLORATION & DEVL CO | 13D | 2/11/93 | 4.5 | 5.3 | UPDATE |
| AGNICO EAGLE MINES LTD | COM | | 1,388 | 00847410 | |
| MENTOR EXPLORATION & DEVL CO | 13D | 2/11/93 | 4.5 | 5.3 | RVSION |
| ALDEN PRESS CO | COM | | 0 | 01429210 | |
| HELSON WILLIAM G | 13D | 2/26/93 | 0.0 | 5.9 | UPDATE |
| AMBASE CORP | COM | | 5,246 | 02316410 | |
| BIANCO RICHARD A | 13D | 1/29/93 | 11.8 | 5.1 | RVSION |
| AMBASE CORP | COM | | 5,246 | 02316410 | |
| BIANCO RICHARD A | 13D | 1/29/93 | 11.8 | 5.1 | RVSION |
| BRYN MAWR BK CORP | COM | | 89 | 11766510 | |
| CARROLL THOMAS J | 13D | 1/29/93 | 8.2 | 7.3 | UPDATE |
| BRYN MAWR BK CORP | COM | | 89 | 11766510 | |
| CARROLL THOMAS J | 13D | 1/29/93 | 8.2 | 7.3 | RVSION |
| CARDIAC SCIENCE INC | COM | | 1,399 | 14141010 | |
| COOPER HOWARD K | 13D | 12/ 7/92 | 12.6 | 6.3 | UPDATE |
| CARDIAC SCIENCE INC | COM | | 1,399 | 14141010 | |
| COOPER HOWARD K | 13D | 12/ 7/92 | 12.6 | 6.3 | RVSION |
| CARDIAC SCIENCE INC | COM | | 716 | 14141010 | |
| MATHUR PRABODH | 13D | 12/ 7/92 | 6.6 | 0.0 | NEW |
| CARDIAC SCIENCE INC | COM | | 716 | 14141010 | |
| MATHUR PRABODH | 13D | 12/ 7/92 | 6.6 | 0.0 | RVSION |
| COM TEK RES INC | COM | | 4,565 | 19978010 | |
| GULF USA CORP | 13D | 2/18/93 | 8.9 | 8.9 | UPDATE |
| COM TEK RES INC | COM | | 4,565 | 19978010 | |
| GULF USA CORP | 13D | 2/18/93 | 8.9 | 8.9 | RVSION |
| COVENTRY CORP | COM | | 0 | 22285310 | |
| WOODWARD JOHN E III | 13D | 2/24/93 | 0.0 | 5.5 | UPDATE |
| COVENTRY CORP | COM | | 0 | 22285310 | |
| WOODWARD JOHN E III | 13D | 2/24/93 | 0.0 | 5.5 | RVSION |
| CRAWFORD ENERGY INC | COM | | 2,712 | 22501510 | |
| BERNSTEIN RANDEE J | 13D | 1/ 1/93 | 13.3 | 5.8 | NEW |

ACQUISITIONS CONT.

| NAME AND CLASS OF STOCK/OWNER | FORM | EVENT DATE | SHRS(000)/ %OWNED | CUSIP/ PRIOR% | FILING STATUS |
|---|------------|------------|----------------------|------------------|---------------|
| CRAWFORD ENERGY INC BERNSTEIN RANDEE J | COM 13D | 1/ 1/93 | 2,712 13.3 | 22501510 5.8 | UPDATE |
| CRAWFORD ENERGY INC BERNSTEIN RANDEE J | COM 13D | 1/ 1/93 | 2,712 13.3 | 22501510 5.8 | RVISION |
| CRAWFORD ENERGY INC BERNSTEIN RANDEE J | COM 13D | 1/ 1/93 | 2,712 13.3 | 22501510 5.8 | RVISION |
| CRAWFORD ENERGY INC BERNSTEIN ROBERT S | COM 13D | 5/20/91 | 120 N/A | 22501510 N/A | NEW |
| CRAWFORD ENERGY INC BERNSTEIN ROBERT S | COM 13D | 5/20/91 | 120 N/A | 22501510 N/A | RVISION |
| CRAWFORD ENERGY INC BERNSTEIN ROBERT S | COM 13D | 5/20/91 | 120 N/A | 22501510 N/A | RVISION |
| CRAWFORD ENERGY INC BERNSTEIN ROBERT S | COM 13D | 5/20/91 | 120 N/A | 22501510 N/A | RVISION |
| CRAWFORD ENERGY INC FUTURONICS CORP | COM 13D | 12/ 4/92 | 11,364 42.1 | 22501510 0.0 | NEW |
| CRAWFORD ENERGY INC FUTURONICS CORP | COM 13D | 12/ 4/92 | 11,364 42.1 | 22501510 0.0 | RVISION |
| CRAWFORD ENERGY INC HARDEMAN BASIN DRILLING FD II | COM 13D | 8/ 8/86 | 1,827 11.8 | 22501510 0.0 | NEW |
| CRAWFORD ENERGY INC HARDEMAN BASIN DRILLING FD II | COM 13D | 8/ 8/86 | 1,827 11.8 | 22501510 0.0 | NEW |
| CRAWFORD ENERGY INC HARDEMAN WILLISTON BASIN DRILL | COM 13D | 8/ 8/86 | 4,306 27.9 | 22501510 0.0 | NEW |
| CRAWFORD ENERGY INC HARDEMAN WILLISTON BASIN DRILL | COM 13D | 8/ 8/86 | 4,306 27.9 | 22501510 0.0 | NEW |
| CRAWFORD ENERGY INC ROSENFELD DIANE | COM 13D | 1/ 1/93 | 2,712 13.3 | 22501510 5.8 | NEW |
| CRAWFORD ENERGY INC ROSENFELD DIANE | COM 13D | 1/ 1/93 | 2,712 13.3 | 22501510 5.8 | RVISION |
| CRAWFORD ENERGY INC ROSENFELD ERIC D | COM 13D | 5/20/91 | 120 N/A | 22501510 N/A | NEW |
| CRAWFORD ENERGY INC ROSENFELD ERIC D | COM 13D | 5/20/91 | 120 N/A | 22501510 N/A | UPDATE |
| CRAWFORD ENERGY INC ROSENFELD ERIC D | COM 13D | 5/20/91 | 120 N/A | 22501510 N/A | RVISION |

ACQUISITIONS CONT.

| NAME AND CLASS OF STOCK/OWNER | FORM | EVENT DATE | SHRS(000)/ %OWNED | CUSIP/ PRIOR% | FILING STATUS |
|--|-----------------------------|------------|----------------------|------------------|---------------|
| CRAWFORD ENERGY INC ROSENFELD ERIC D | COM 13D | 5/20/91 | 120 N/A | 22501510 N/A | RVSION |
| CRAWFORD ENERGY INC TANNENHAUSER CAROL | COM 13D | 1/ 1/93 | 6,024 34.2 | 22501510 6.7 | NEW |
| CRAWFORD ENERGY INC TANNENHAUSER CAROL | COM 13D | 1/ 1/93 | 6,024 34.2 | 22501510 6.7 | RVSION |
| CRAWFORD ENERGY INC TANNENHAUSER CAROL | COM 13D | 1/ 1/93 | 6,024 34.2 | 22501510 6.7 | RVSION |
| CRAWFORD ENERGY INC TANNENHAUSER CAROL | COM 13D | 1/ 1/93 | 6,024 34.2 | 22501510 6.7 | RVSION |
| CRAWFORD ENERGY INC TANNENHAUSER ROBERT F | COM 13D | 5/20/91 | 120 N/A | 22501510 N/A | NEW |
| CRAWFORD ENERGY INC TANNENHAUSER ROBERT F | COM 13D | 5/20/91 | 120 N/A | 22501510 N/A | RVSION |
| CRAWFORD ENERGY INC TANNENHAUSER ROBERT F | COM 13D | 5/20/91 | 120 N/A | 22501510 N/A | RVSION |
| CRAWFORD ENERGY INC TANNENHAUSER ROBERT F | COM 13D | 5/20/91 | 120 N/A | 22501510 N/A | RVSION |
| CRYSTAL OIL BAIRD BRIDGET B ET AL | .06 SEN CONV VTG PFD 13D | 2/16/93 | 5,211 28.7 | 22938530 27.3 | UPDATE |
| CRYSTAL OIL BAIRD BRIDGET B ET AL | .06 SEN CONV VTG PFD 13D | 2/16/93 | 5,211 28.7 | 22938530 27.3 | RVSION |
| FIRST LIBERTY FINL CORP MCCOOK THOMAS H ET AL | COM 13D | 2/16/93 | 428 14.2 | 32069110 12.8 | UPDATE |
| FIRST LIBERTY FINL CORP MCCOOK THOMAS H ET AL | COM 13D | 2/16/93 | 428 14.2 | 32069110 12.8 | RVSION |
| GATEWAY COMMUNICATIONS INC INVESTMENT PERSPECTIVES ADVSRY | COM NEW 13D | 2/23/93 | 347 6.9 | 36759520 5.8 | UPDATE |
| GATEWAY COMMUNICATIONS INC INVESTMENT PERSPECTIVES ADVSRY | COM NEW 13D | 2/23/93 | 347 6.9 | 36759520 5.8 | RVSION |
| GENERAL MTRS CORP HUGHES HOWARD MEDICAL INST | CL H 13D | 3/ 1/93 | 22,344 23.6 | 37044250 34.8 | UPDATE |
| GENERAL MTRS CORP HUGHES HOWARD MEDICAL INST | CL H 13D | 3/ 1/93 | 22,344 23.6 | 37044250 34.8 | RVSION |
| GLOBAL ENVIRONMENTAL CORP RENAISSANCE CAP PRTNRS ET AL | COM NEW 13D | 12/30/92 | 2,286 10.0 | 37999330 6.1 | UPDATE |

ACQUISITIONS CONT.

| NAME AND CLASS OF STOCK/OWNER | FORM | EVENT DATE | SHRS(000)/ %OWNED | CUSIP/ PRIOR% | FILING STATUS |
|--|-------------------|------------|----------------------|------------------|---------------|
| LA PETITE ACADEMY INC BROZMAN JACK L | COM 13D | 2/20/93 | 4,390 28.0 | 50375310 27.8 | RVSION |
| LINPRO SPECIFIED PPTYS O'LEARY DENNIS J | SH BEN INT 13D | 2/19/93 | 271 14.6 | 53606310 14.3 | UPDATE |
| NEMATRON CORP HORST G PAUL | COM 13D | 2/26/93 | 93 6.4 | 64044110 0.0 | NEW |
| NEMATRON CORP HORST G PAUL | COM 13D | 2/26/93 | 93 6.4 | 64044110 0.0 | RVSION |
| PIONEER FED BANCORP INC FIRST HAWAIIAN INC | COM 13D | 2/18/93 | 532 22.9 | 72367010 0.0 | NEW |
| PIONEER FED BANCORP INC FIRST HAWAIIAN INC | COM 13D | 2/18/93 | 532 22.9 | 72367010 0.0 | RVSION |
| RESURGENS COMM GROUP INC METROMEDIA COMMUNICATIONS | COM NEW 13D | 2/26/93 | 3,892 62.1 | 76126920 61.9 | UPDATE |
| RESURGENS COMM GROUP INC METROMEDIA COMMUNICATIONS | COM NEW 13D | 2/26/93 | 3,892 62.1 | 76126920 61.9 | RVSION |
| SAZTEC INTL INC WALLENBERG PEDER | COM 13D | 7/15/92 | 2,735 39.7 | 80584210 0.0 | NEW |
| SAZTEC INTL INC WALLENBERG PEDER | COM 13D | 7/15/92 | 2,735 39.7 | 80584210 0.0 | RVSION |
| SHEFFIELD MEDICAL TECHS INC E/J DEVELOPMENT CORP | COM 13D | 2/22/93 | 338 6.8 | 82199430 0.0 | NEW |
| SPARTA SURGICAL CORP HOULDING RICHARD N ET AL | COM 13D | 2/12/93 | 1,567 10.4 | 84664810 10.4 | UPDATE |
| SPECTRAN CORP ALLEN & CO INC ET AL | COM 13D | 2/17/93 | 519 10.1 | 84759810 11.4 | UPDATE |
| TRANS LUX CORP GAMCO INVESTORS INC ET AL | COM 13D | 2/26/93 | 89 7.1 | 89324710 6.3 | UPDATE |
| TRANSCANADA PIPELINES LTD CAISSE DE DEPOT DU QUEBEC | COM 13D | 2/10/93 | 10,908 6.2 | 89352610 7.3 | UPDATE |
| UNICARE FINL CORP SMITH JAMES C ET AL | COM 13D | 2/19/93 | 262 5.3 | 90459510 0.0 | NEW |
| WRIGLEY WM JR CO OFFIELD JAMES S ET AL | COM 13D | 1/18/93 | 11,184 9.6 | 98252610 10.2 | UPDATE |
| WRIGLEY WM JR CO OFFIELD JAMES S ET AL | COM 13D | 1/18/93 | 11,184 9.6 | 98252610 10.2 | RVSION |

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.
- Item 8. Change in Fiscal Year.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

| NAME OF ISSUER | STATE CODE | 8K ITEM NO. | | | | | | | | DATE | COMMENT |
|--|---------------|-------------|---|---|---|---|---|---|----------|----------|---------|
| | | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | | |
| ALBERTSONS INC /DE/ | DE | | | | | X | X | | | 01/28/93 | |
| BEAR STEARNS MORT SEC INC MORT PASS THRO | | | | | | | | | X | 01/29/93 | |
| DESIGNCRAFT INDUSTRIES INC/DE/ | DE | | | X | | | | | | 02/04/93 | |
| GEORGIA POWER CO | GA | | | | | | X | | | 02/12/93 | |
| HAWAIIAN ELECTRIC CO INC | HI | | | | | X | | | | 02/24/93 | |
| HAWAIIAN ELECTRIC INDUSTRIES INC | HI | | | | | X | | | | 02/24/93 | |
| ITT FINANCIAL CORP | DE | | | | | X | X | | | 02/09/93 | |
| LOCKHEED CORP | DE | | X | | | | X | | | 03/01/93 | |
| MBNA AMERICA BK NAT ASSOC MBNA MAST CRED | | | | | | X | | | | 01/14/93 | |
| MBNA AMERICA BK NATIONAL ASSO MBNA CREDI | | | | | | X | | | | 01/14/93 | |
| MBNA AMERICA BK NATIONAL ASSOC MBNA CRED | | | | | | X | | | | 01/14/93 | |
| MBNA AMERICA BK NATIONAL ASSOC MBNA CRED | | | | | | X | | | | 01/14/93 | |
| MBNA AMERICA BK NATIONAL ASSOC MBNA CRED | DE | | | | | X | | | | 01/14/93 | |
| MBNA AMERICA BK NATIONAL ASSOC MBNA CRED | NY | | | | | X | | | | 01/14/93 | |
| MBNA MASTER CREDIT CARD TRUST SERIES 199 | | | | | | X | | | | 01/14/93 | |
| NEW YORK TELEPHONE CO | NY | | | | | | | X | | 02/25/93 | |
| SEARS CREDIT ACCOUNT TRUST 1989 C | IL | | | | | X | X | | | 02/15/93 | |
| SIMTEK CORP | CO | | | | | | | | NO ITEMS | 02/25/93 | |
| SIMTEK CORP | CO | | | | | | | | NO ITEMS | 02/26/93 | |
| SK TECHNOLOGIES CORP | DE | | | | | | | X | | 12/01/92 | |